



Llywodraeth Cymru
Welsh Government

Sgiliau, Addysg Uwch a Dysgu Gydol Oes/ Skills, Higher Education and Lifelong Learning 2018-2021

Huw Morris
Mawrth/March 2018

SHELL

- Y nod yw darparu trosolwg o ddatblygiadau strategol.
- Aim to provide an overview of strategic developments.

Cynnwys/Contents

- Deddf Llesiant
Cenedlaethau'r Dyfodol
- Partneriaeth
Gymdeithasol
- Cynllun Cyflogedig
- Newid swyddi 2013-21
- Lefel A
- Lefel T
- Seren
- Prentisiaeth
- Adolygiad PCET
- BREXIT
- Well-being of future generations
- Social Partnership
- Employability plan
- New jobs 2013-21
- A' levels
- T' levels
- Seren/MATS
- Apprenticeship
- PCET Review
- BREXIT

WBFG a phedair thema gysylltiedig

Well-Being of Future Generations

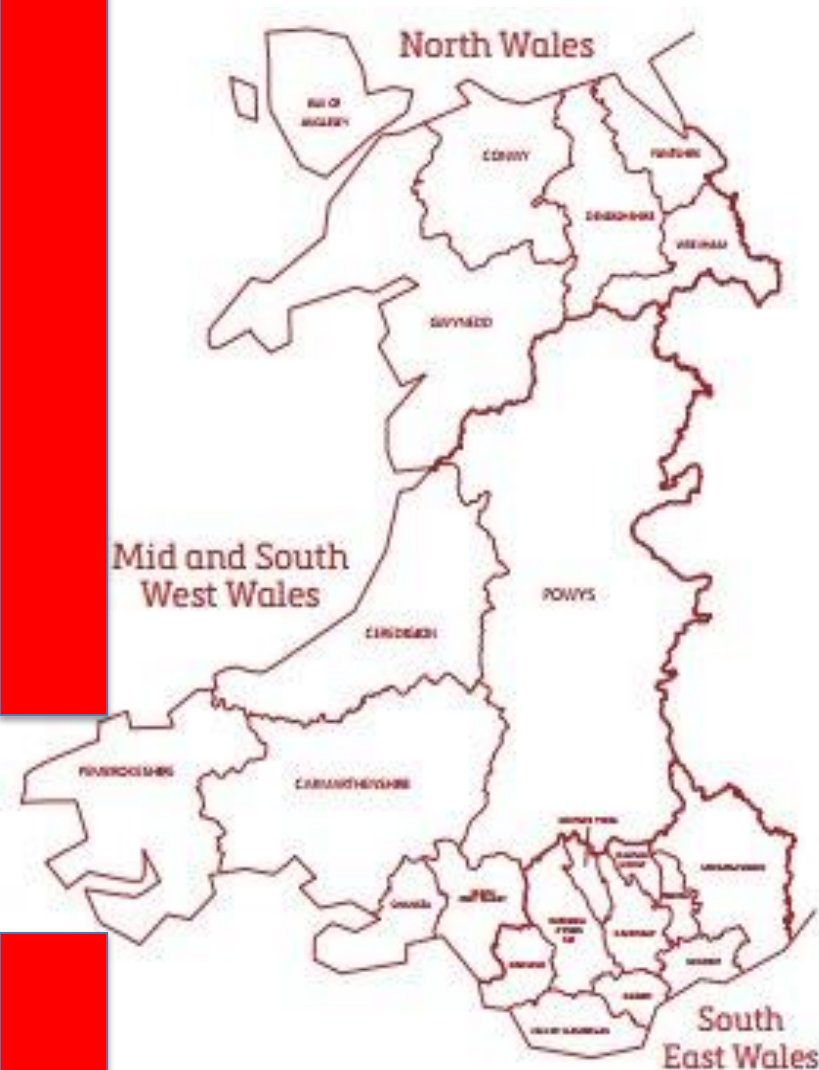
- Deddf Llesiant Cenedlaethau'r Dyfodol
- Ffyniant i Bawb: y strategaeth genedlaethol
- Pedair thema gysylltiedig
 - Ffynnu ac yn ddiogel
 - Iach ac yn weithgar
 - Uchelgeisiol ac yn dysgu
 - Unedig ac yn gysylltiedig
- Y Cynllun Gweithredu ar yr Economi
- Well-being of Future Generations
- Prosperity for All – National Strategy
- Four linked themes
 - Prosperous and secure
 - Healthy and active
 - Ambitious and learning
 - United and connected
- Economic Action Plan

Partneriaeth Gymdeithasol

Social Partnership

- Cyngor Datblygu'r Economi
- Bwrdd Cyflogaeth a Sgiliau Cymru
- Partneriaethau Sgiliau Rhanbarthol
 - Partneriaeth Dysgu, Medrau ac Arloesi De Ddwyrain Cymru
 - Partneriaeth Sgiliau Ranbarthol Gogledd Cymru
 - Partneriaeth Ddysgu a Sgiliau Ranbarthol De Orllewin a Chanolbarth Cymru
- Council for Economic Development
- Wales Employment and Skills Board
- Regional Skills Partnerships
 - South East Wales Learning, Skills and Innovation Partnership (LSkIP)
 - Regional Skills Partnership North Wales
 - Regional Learning and Skills Partnership South West & Mid Wales (RLSP)

Cynllun Cyflogedig Employability Plan



	North Wales	Mid Wales	South West Wales	South East Wales	Wales	UK
Employment rate	74.2	73.7	70.2	71.5	71.9	74.4
ILO unemployment rate	3.4	3.2	5.1	5.6	4.8	4.5
Economic inactivity	19.4	17.5	21.3	20.3	20.1	18.0
Estimated reduction needed	12,811	1,594	18,069	36,730	69,204	0
GVA per head	19,573	17,137	17,381	20,021	19,140	20,226
GDHI per head	89.0	90.7	84.0	84.3	85.5	100.0
Earnings (UK index = 100)	88.0	84.8	90.6	92.3	90.6	100.0
Adults qualified to level 4					63%	66%
Employers who train					63% £2,800 /capita	66% £2,500/ capita

Newid swyddi/Job Changes 2013-22

Job growth areas

Employment projections	Expansion	Replacement	Total
Agriculture	-3,300	16,100	12,800
Mining and quarrying	-500	900	400
Food, drink and tobacco	-2,500	7,200	4,700
Engineering	-2,100	6,800	4,700
Manufacturing	-8,200	35,300	27,100
Electricity and gas	1,700	3,600	5,300
Water and sewage	800	4,100	4,900
Construction	9,600	30,700	40,300
Wholesale and retail	3,400	73,900	77,300
Accommodation and food	7,500	38,600	46,100
Transport	4,700	18,800	23,400
Information Technology	4,300	7,000	11,100
Finance and insurance	8,000	13,400	21,400
Real estate	4,000	7,200	11,200
Professional services	7,900	23,400	31,300
Support services	7,500	34,800	42,300
Public admin and defence	-7,800	29,500	21,800
Education	-4,700	60,000	55,300
Health and social work	23,300	85,900	109,200
Arts and entertainment	1,100	14,000	15,100
Other	2,400	17,000	19,500

- Health and social work.
- Construction
- Finance and insurance
- Professional services
- Accommodation and food
- Support services

And significant replacement needs
In education, manufacturing and retail.
Significant technical change

Lefels A/ A' Levels

	Cymru/Wales			Lloegr/England		
Graddau/ Grades	2016	2015	Change	2016	2015	Change
A*-A	19.9%	19.7%	↑	22.8%	22.9%	↓
A*-C	72.8%	72.8%	→	76.3%	76.0%	↑
A*-E	97.4%	97.2%	↑	98.7%	98.7%	→
Llwyddiant colegau	86% (2017)	86% (2016)	→			

Lefel T/T' Levels

**Agriculture,
Environmental
and Animal Care**

**Business and
Administrative**

**Catering and
Hospitality**

**Childcare and
Education**

Construction

**Creative and
Design**

Digital

**Engineering
and
Manufacturing**

**Hair and
Beauty**

**Health and
Science**

**Legal, Finance
and Accounting**

**Protective
Services**

**Sales, Marketing
and
Procurement**

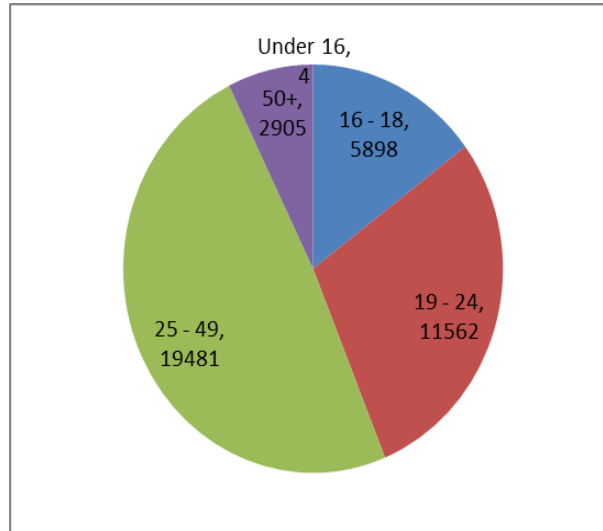
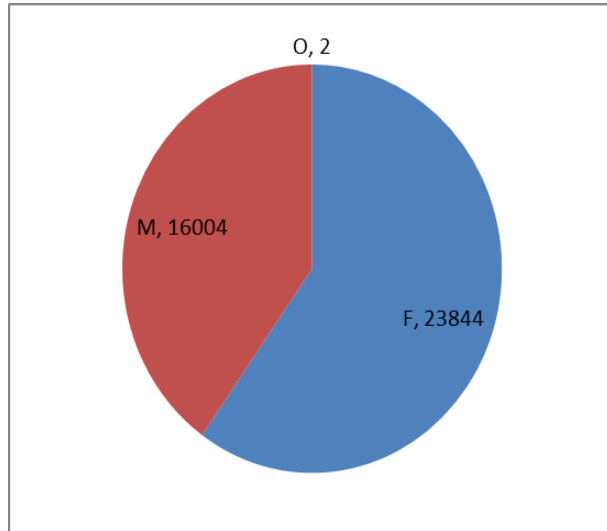
Social Care

**Transport
and Logistics**

SEREN/ MATS

- 11 Canolbwyntiau/Hubs
- Gwerthusiad da/ Good evaluation 2018
- Ymestyn arfaethedig/proposed extension 2019-21

Prentisiaeth/ Apprenticeships

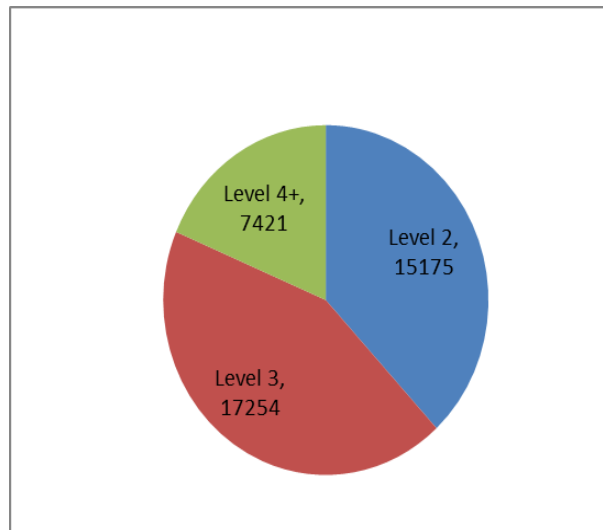
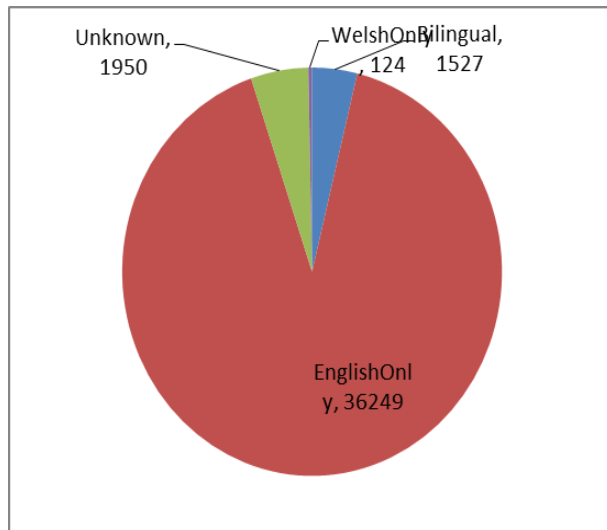


Priorities

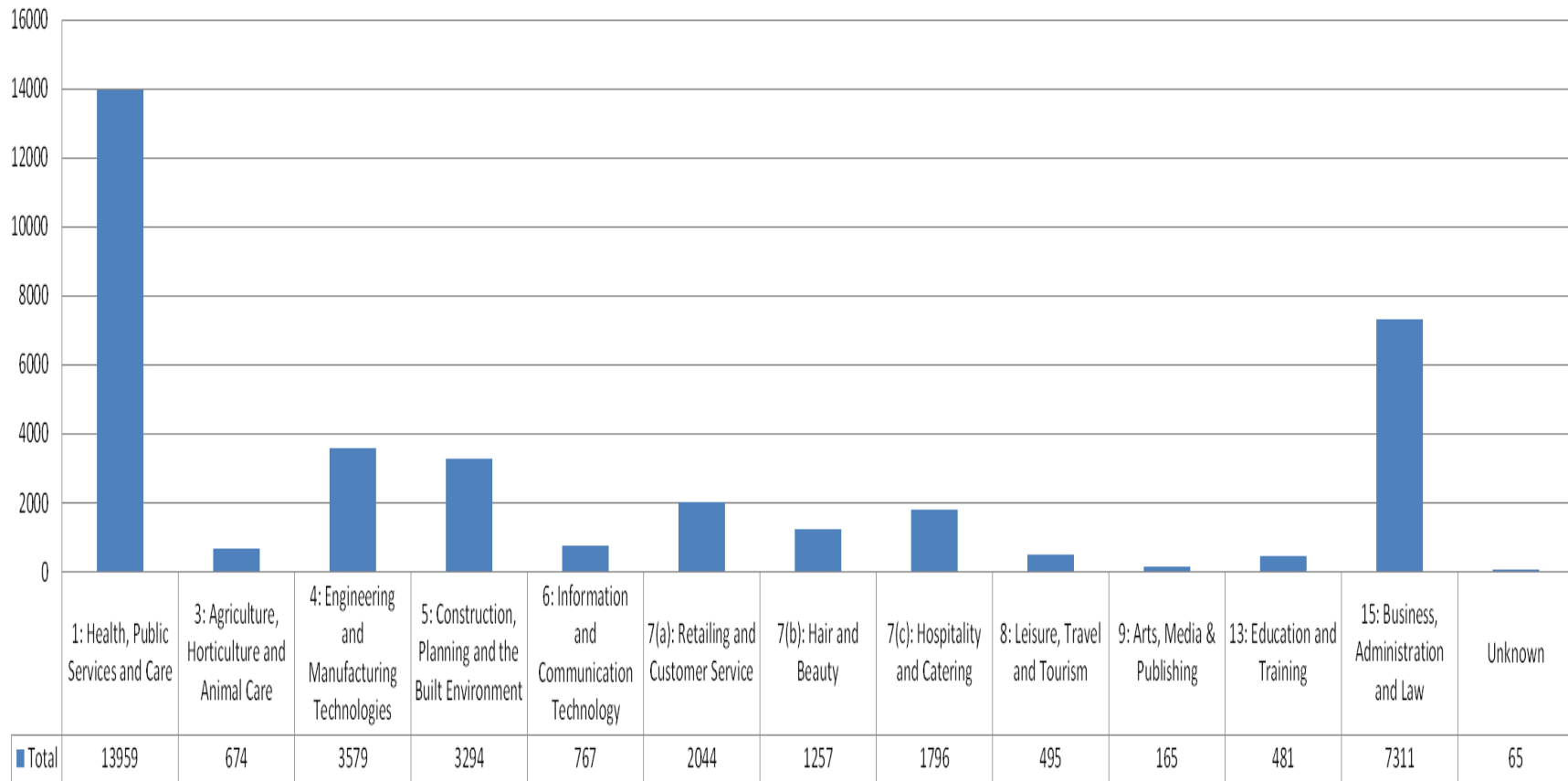
↑ 16-24

↑ lefel/level 3+

RSP blaenoriaethau/
priorities



Prentisiaeth/ Apprenticeships



Adolygiad PCET/ PCET Review

- TERCfW
- PCET Strategaeth/strategy 2018/19
- Deddfwriaeth/Legislation 2020/21
- Bwrdd cysgodol/Shadow board 2020/21
- Hefcw diwedd/ends 2022/23

BREXIT

Sicrhau Dyfodol Cymru/ Securing Wales' Future
Chwech fater allwedd/ Six key issues

1. Y Farchnad Sengl/ Single Market
2. Symud i Gymru/ Mobility
3. Cyllid/Funding
4. Pwerau Llywodraeth Cymru/ Welsh Government Powers
5. Mesurau diogelu ar gyfer pobl a'r amgylchedd/
Protection for people and the environment
6. Osgoi amhariad/ Avoiding disruption



Cwestiynau a sylwadau