

Serial number

--	--	--	--	--	--	--	--	--	--

CKL

--

PerNo.

--	--

Interviewer ID No.

--	--	--	--

Point No.

--	--	--	--	--

NatCen

Social Research that works for society

ELSA
50+ Health & Life

Consent form B: Economic records

We have asked about your economic circumstances. To make this information complete we would like to find out more about your **National Insurance Contributions, benefits, tax records, savings and pensions** from data held by Her Majesty's Revenue and Customs (**HMRC** - which now incorporates the Inland Revenue) and the Department for Work and Pensions (**DWP** - formerly the DSS). Data accessed would include National Insurance number, benefits, tax credits and State Pension received and the amount paid to you; and dates and duration of any benefit claims or payments.

We need your written permission for any information to be released. You do not have to give your consent for us to collect this data if you don't want to.

Data will be used by the ELSA Research Team consisting of researchers at University College London (UCL), Institute for Fiscal Studies (IFS), University of Manchester, and NatCen Social Research under restricted access arrangements which make sure that the information is used responsibly and safely.

Only NatCen Social Research, whose interviewers conduct the ELSA interviews with you, will have access to information that can be used to identify you – like name and address. Access to the data for other qualified researchers can only be granted by the ELSA Research Team through a separate written application process that has been approved by the DWP and HMRC. The information will be completely confidential and will be used for research purposes only by academic or policy researchers under restricted access arrangements.

As we would like to look at long term trends in people's economic circumstances we have not set a limit on how long we would like to keep your information. ELSA has been running since 2002 and is very valuable for looking at how people's lives change over time.

Please ask the interviewer about anything that concerns you or you can call the ELSA team on 0800 652 4574. You can cancel this permission at any time in the future by writing to: NatCen Social Research, Kings House, 101-135 Kings Road, Brentwood, Essex CM14 4LX.

ECONOMIC RECORDS - Giving consent

I DECLARE - I have read or heard this information and have had the opportunity to ask questions.

I AUTHORISE - NatCen Social Research passing my name, address, sex, date of birth and NI Number to DWP and HMRC & DWP and HMRC to provide the ELSA Research Team (comprising researchers at UCL, IFS, University of Manchester and NatCen) with information about my National Insurance Contributions, benefits, tax records, savings and pensions.

I UNDERSTAND - All the information about me will be treated in strict confidence and used solely for statistical and research purposes. Access to the data for other qualified researchers can only be granted by the ELSA Research Team through a separate written application process that has been approved by DWP and HMRC.

Please initial the box to indicate that you give permission.

The consent will remain valid until revoked by me in writing.

--

Please initial box

It will help if you provide us with your National Insurance number, but you do not have to do so.

--	--	--	--	--	--	--	--	--	--

Respondent signature

Respondent name

Date

Interviewer signature

Interviewer name

Date



The University of Manchester

Serial number

--	--	--	--	--	--	--	--	--	--

CKL

--

PerNo.

--	--

Interviewer ID No.

--	--	--	--

Point No.

--	--	--	--	--

NatCen

Social Research that works for society

ELSA
50+ Health & Life

Consent form B: Economic records

We have asked about your economic circumstances. To make this information complete we would like to find out more about your **National Insurance Contributions, benefits, tax records, savings and pensions** from data held by Her Majesty's Revenue and Customs (**HMRC** - which now incorporates the Inland Revenue) and the Department for Work and Pensions (**DWP** - formerly the DSS). Data accessed would include National Insurance number, benefits, tax credits and State Pension received and the amount paid to you; and dates and duration of any benefit claims or payments.

We need your written permission for any information to be released. You do not have to give your consent for us to collect this data if you don't want to.

Data will be used by the ELSA Research Team consisting of researchers at University College London (UCL), Institute for Fiscal Studies (IFS), University of Manchester, and NatCen Social Research under restricted access arrangements which make sure that the information is used responsibly and safely.

Only NatCen Social Research, whose interviewers conduct the ELSA interviews with you, will have access to information that can be used to identify you – like name and address. Access to the data for other qualified researchers can only be granted by the ELSA Research Team through a separate written application process that has been approved by the DWP and HMRC. The information will be completely confidential and will be used for research purposes only by academic or policy researchers under restricted access arrangements.

As we would like to look at long term trends in people's economic circumstances we have not set a limit on how long we would like to keep your information. ELSA has been running since 2002 and is very valuable for looking at how people's lives change over time.

Please ask the interviewer about anything that concerns you or you can call the ELSA team on 0800 652 4574. You can cancel this permission at any time in the future by writing to: NatCen Social Research, Kings House, 101-135 Kings Road, Brentwood, Essex CM14 4LX.

ECONOMIC RECORDS - Giving consent

I DECLARE - I have read or heard this information and have had the opportunity to ask questions.

I AUTHORISE - NatCen Social Research passing my name, address, sex, date of birth and NI Number to DWP and HMRC & DWP and HMRC to provide the ELSA Research Team (comprising researchers at UCL, IFS, University of Manchester and NatCen) with information about my National Insurance Contributions, benefits, tax records, savings and pensions.

I UNDERSTAND - All the information about me will be treated in strict confidence and used solely for statistical and research purposes. Access to the data for other qualified researchers can only be granted by the ELSA Research Team through a separate written application process that has been approved by DWP and HMRC.

Please initial the box to indicate that you give permission.

The consent will remain valid until revoked by me in writing.

--

Please initial box

It will help if you provide us with your National Insurance number, but you do not have to do so.

--	--	--	--	--	--	--	--	--	--

Respondent signature_____
Respondent name_____
Date_____
Interviewer signature_____
Interviewer name_____
Date

The University of Manchester