P2158 Health and Lifestyles of people aged 50 and over

ADDNO

Serial Number Range: 1..99999999 [Don't Know and Refusal are not allowed]

HHNO

Household Number Range: 1..9 [Don't Know and Refusal are not allowed]

```
IF EditQre \diamond Yes AND Pilot \diamond Yes [(EditQre \diamond Yes) AND (Pilot \diamond Yes)]
| IF SFile.SEARCH Key for FFWD lookup [SFile.SEARCH (FFWKey)]
| | IF Household Number = 1 AND Address check indicator. <> Satisfied [(HHNo
| = 1 AND (AdrCheck \Leftrightarrow Satisfied)]
| | | ADRFIELD
I INTERVIEWER: Please enter the first ten characters of the first line of the address taken from A.R.F.
| | | address label. Make sure to type it exactly as it is printed.
| | | STRING 10
| | | [Don't Know and Refusal are not allowed]
| | | IF INTERVIEWER: Please enter th = RESPONSE [AdrField =
| | | RESPONSE]
| | | | CHECK: UPPERCASE (AVar) = UPPERCASE (CVar) ENG "Are you sure you
| | | | have chosen the right Serial Number for this address? The A.R.F. address label
| | | | says: ^SFile.QSample.AdrField. If wrong choice, press and then
| | | + Enter> and Exit. If typing error at AdrField, press and try again."
| | | END FILTER
| | END FILTER
| END FILTER
END FILTER
```

FIRST

INTERVIEWER: For your information:.. You are in the Questionnaire for serial number [AllSn] - To enter the main Questionnaire press and . - To enter an Individual Questionnaire, press . - To update the Admin details, press .

1 Press and to continue.

```
IF QInit.IntDat = EMPTY [QInit.IntDat = EMPTY]
|
IF HHFfw.SEARCH Key for FFWD lookup [HHFfw.SEARCH (FFWKey)]
|
ELSE
|
I
FFWBAD
|
I
INTERVIEWER: There is a problem with the feed forward data. Please contact support.
I I Press and to continue.
|
END FILTER
|
END FILTER
```

INTDAT

INTERVIEWER: Today's date. Amend if not correct. Else, press to continue. [Don't Know and Refusal are not allowed]

```
IF Household Number > 1 [HHNo > 1]
```

ELSE

I

```
DHSAMEH
```

INTERVIEWER: Are you interviewing at the same address that the respondent was interviewed at last time?

- | 1 Yes
- | 2 No
- ' |

```
END FILTER
```

DHINT

(As you know) this is a study about the health and lifestyles of people aged 50 and over. [Info] I would like to begin by [checking] details about who lives in this household. INTERVIEWER: Enter 1 to continue.

Range: 1..1

IF QHD.NOFMov > 0 [NOFMov > 0]

```
I
```

DHBACK

[Multiple responses to DHBACK are recorded in variables DHBACK01 to DHBACK12]

Before beginning the interview, I just need to check whether there have been changes
in who lives in this household. Our records show that the following people have
previously lived in this household. Have any of them returned to the household? Do

- any of them live here now? CODE ALL THAY APPLY.
- | 01 ^Mover[1]
- | 02 ^Mover[2]
- | 03 ^Mover[3]
- | 04 ^Mover[4]
- 05 ^Mover[5]
- | 06 ^Mover[6]
- | 07 ^Mover[7]
- | 08 ^Mover[8]
- | 09 ^Mover[9]
- | 10 ^Mover[10]
- | 11 ^Mover[11]
- | 12 ^Mover[12]
- | 96 None of these
- | IF None IN Before beginning the intervi [None IN DhBack]
- CHECK: DhBack.CARDINAL = 1 ENG "None of these is an exclusive code for this
 question."

```
| END FILTER
```

LOOP FOR myloop:= 1 TO 12

| | IF myloop IN Before beginning the intervi [myloop IN DhBack]

- | | |
- | | | CHECK: HW1.P[myloop].DHWhat IN [LivElsr .. LivElsO] ENG "^myloop is not
- | | | a valid person number."
- | | END FILTER
- | END FILTER
- 1

```
END FILTER
```

LOOP FOR P1:= 1 TO 16

```
| IF QHD.QAHD.P1 <= Complete household size (by pr OR P1 > Complete
household size (by pr AND P[P1 - 1].DhElse = Yes [(P1 <= HHPrev) OR ((P1 >
| HHPrev) AND (P[P1 - 1].DhElse = Yes))]
| | IF HW1.P[P1].DHName = Yes OR P1 IN Before beginning the intervi OR P1 > 1
| | AND P[P1 - 1].DhElse = Yes [((HW1.P[P1].DHName = Yes) OR (P1 IN DhBack))
| | OR ((P1 > 1) AND (P[P1 - 1].DhElse = Yes))]
| | | IF PElseOnly = No [PElseOnly = No]
| | | | |
| | | | IF Person <= Complete household size (by pr [Person <= HHPrev]
| | | | | IF Dead = Yes [Dead = Yes]
| | | | ELSE
| | | | | | [Loop: Responses to DHNAME are recorded in variables DHNAME01 to
DHNAME16]
| | | | Does [name][still] live here?
| | | | | 1 Yes
| | | | | 2 No
| | | | END FILTER
| | | IF DhName = Yes [DhName = Yes]
| | | ELSE
| | | | IF DhName = No AND Dead ↔ Yes [(DhName = No) AND (Dead ↔
| | | | Yes \rangle
| | | | | | [Loop: Responses to DHWHAT are recorded in variables DHWHAT01 to
DHWHAT16]
| | | | May I ask what has happened to [name]?
| | | | | 1 Deceased
| | | | 2 Living elsewhere - relationship ended
| | | | | 3 Living elsewhere - moved into a nursing/residential home
| | | | 4 Living elsewhere - other reason
```

| | | | | 5 ^Core | | | | | IF DhWhat = CoreHH [DhWhat = CoreHH] | | | | | CHECK: (HHNo > 1) INVOLVING (DhWhat) ENG "Code 5 is only | | | | | | valid for new households." | | | | | END FILTER | | | | | IF DhWhat = Deceased [DhWhat = Deceased] | | | | | | | [Loop: Responses to DHEIINT are recorded in variables DHEIIN01 to DHEIIN16] | | | | | I am sorry to hear that [Name] has passed away. I just need to ask a | | | | | | few questions to check that we have the correct information about | | | | | | him/her. | | | | | | INTERVIEWER: Press 1 and to continue. | | | | | | Range: 1..1 | | | | | END FILTER | | | | END FILTER | | | | | | || | | END FILTER | | | | || | | IF PConfirm = No [PConfirm = No] | | | | | [Loop: Responses to DHNN are recorded in variables DHNN01 to DHNN16] | | | | INTERVIEWER: Enter correct first name. | | | | STRING 20 | | | | | | || | | ELSE | | | | IF PConfirm = Yes [PConfirm = Yes] | | | | | IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName = | | | | Yes) OR (DhWhat IN [LivElsM, Deceased])] | | | | | **DHNC**

| | | | | | [Loop: Responses to DHNC are recorded in variables DHNC01 to DHNC16] | | | | | | INTERVIEWER: ASK OR CODE: Is the first name ([Name]) correct? | | | | | | 1 Yes | | | | | | 2 No | | | | END FILTER | | | END FILTER | | | | || | | IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName = Yes) | | | | OR (DhWhat IN [LivElsM, Deceased])] | | | | IF Sex = RESPONSE [Sex = RESPONSE] | | | | | | [Loop: Responses to DHSEXC are recorded in variables DHSEXC01 to DHSEXC16] | | | | ASK OR CODE: Can I just check, [iswas] [DhNN] [sex]? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | RESPONSE)] | | | | | **DHSEX** | | | | | | [Loop: Responses to DHSEX are recorded in variables DHSEX01 to DHSEX16] | | | | | INTERVIEWER: Ask or code [DhNN]'s sex. | | | | | 1 Male | | | | | 2 Female | | | END FILTER | | | | || | | IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName = Yes) | | | | OR (DhWhat IN [LivElsM, Deceased])] | | | | | IF DoB = RESPONSE [DoB = RESPONSE]

| | | | | | [Loop: Responses to DHDOBC are recorded in variables DHDOBC01 to DHDOBC16] | | | | Can I just check, [iswas] [DhNN]'s date of birth [dobtxt]? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | | | RESPONSE]| | | | | | [Loop: Responses to DHDOB are recorded in variables DHDOB01 to DHDOB16] | | | | | What [iswas] [DhNN]'s date of birth? | | | | | IF DhDob = RESPONSE [DhDob = RESPONSE] | | | | | CHECK: DhDob.YEAR >= 1885 ENG "INTERVIEWER: Are you sure? | | | | | | The year is earlier than 1885!" | | | | | END FILTER | | | | | IF *QInit.IntDat* = *RESPONSE* [*QInit.IntDat* = *RESPONSE*] | | | | | CHECK: QInit.IntDat >= DhDob ENG "INTERVIEWER: This date is in | | | | | | the future (^dhdob)! Please change!" | | | | | END FILTER | | | END FILTER | | | IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName = Yes) | | | | OR (DhWhat IN [LivElsM, Deceased])] | | | | IF DhDob = RESPONSE [DhDob = RESPONSE] | | | | ELSE | | | | | IF DhAge = DONTKNOW [DhAge = DONTKNOW] | | | | | | **DHEAG** | | | | | | | [Loop: Responses to DHEAG are recorded in variables DHEAG01 to DHEAG16]

| | | | | | Is [DhNN] ... READ OUT ... | | | | | | 1 ... Under 16 | | | | | | 2 16 to 29 | | | | | | 3 30 to 49 | | | | | 4 50 to 69 | | | | | | 570 to 89 | | | | | | 6 or, 90 or over? | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | IF DhName = Yes AND DhAge >= 16 [(DhName = Yes) AND (DhAge >= | | | | 16)| | | | **DHWORK** | | | | | [Loop: Responses to DHWORK are recorded in variables DHWORK01 to DHWORK16] Last week was [DhNN] in paid employment including being away | | | | temporarily from a job [heshe] would normally be doing? | | | | 1 Yes | | | | 2 No | | | END FILTER | | | IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName = Yes) | | | | OR (DhWhat IN [LivElsM, Deceased])] | | | | LOOP FOR R1:= 1 TO 16 | | | | | IF RPers < PPers AND RPres = Yes OR DMWhat[RPers] = Deceased | | | | | [(RPers < PPers) AND ((RPres = Yes) OR (DMWhat[RPers] = | | | | | Deceased))] | | | | | | | | IF R = RESPONSE [R = RESPONSE]| | | | | | | **DHRC** | | | | | | | | [Loop: Responses to DHRC are recorded in variables DHRC01 to DHRC16] | | | | | And, [iswas] [PName] [RName]'s [reltxt[RORD]]? | | | | | | | 1 Yes

| | | | | | | 2 No | | | | | | END FILTER $| | | | | | | | IF DhRC = No OR R \Leftrightarrow RESPONSE [(DhRC = No) OR (R \Leftrightarrow$ | | | | | | | | RESPONSE]| | | | | | | **DHR** | | | | | | | [Loop: Responses to DHR are recorded in variables DHR01 to DHR16] | | | | | | | SHOW CARD A | | | | | | What is [PName]'s relationship to [RName]. Please choose a number | | | | | | | | | from this card.| | | | | | 01 Husband/Wife | | | | | | 02 Partner/cohabitee | | | | | | 03 Natural son/daughter | | | | | | 04 Adopted son/daughter | | | | | | 05 Foster son/daughter | | | | | | 06 Step son/daughter/child of partner | | | | | | 07 Son/daughter-in-law | | | | | | | 08 Natural parent | | | | | | | 09 Adoptive parent | | | | | | 10 Foster parent | | | | | | 11 Stepparent/parent's partner | | | | | | | 12 Parent-in-law | | | | | | 13 Natural brother/sister | | | | | | | 14 Half-brother/sister | | | | | | 15 Step-brother/sister | | | | | | 16 Adopted brother/sister | | | | | | | 17 Foster brother/sister | | | | | | 18 Brother/sister-in-law | | | | | | | 19 Grandchild | | | | | | 20 Grandparent | | | | | | | 21 Other relative | | | | | | 22 Other non-relative | | | | | | 96 (THIS CODE NOT USED) | | | | | | | [Don't Know and Refusal are not allowed] | | | | | | | CHECK: DhR \diamond Self ENG "Code 96 is not valid for this question." | | | | | | IF QRel[R1].DhR IN [Spouse .. Part] [QRel[R1].DhR IN [Spouse ..

| | | | | | *Part*]] | | | | | | CHECK: (DhAge > 15) OR (DhEAg IN [f16to29 .. over90]) ENG | | | | | | | Are you sure? ^DhNN is only ^DHAge years old. Please check." | | | | | | END FILTER | | | | | | IF QRel[R1].DhR IN [parent .. ParInLaw, GrnPar] [QRel[R1].DhR | | | | | | IN [parent .. ParInLaw, GrnPar]] | | | | | | CHECK: (DhAge > 15) OR (DhEAg IN [f16to29 .. over90]) ENG | | | | | | | | "You've coded ^DhNN as a parent (inc. foster/in-law/step) or a | | | | | | grandparent, but heshe is less than 16 years old. Please check | | | | | | | ^DhNN's age." | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | IF Dead = Yes OR DhWhat = Deceased [(Dead = Yes) OR (DhWhat = | | | Deceased)] | | | | | [Loop: Responses to DHDEAD are recorded in variables DHDEAD01 to DHDEAD16] | | | | | [When_died]? | | | | INTERVIEWER: Enter the year at this question. | | | | Range: 1900..2050 | | | | IF DhDead = RESPONSE [DhDead = RESPONSE] | | | | | IF HW1.IDoI[Person].IntYr = RESPONSE [HW1.IDoI[Person].IntYr = | | | | | RESPONSE] | | | | | CHECK: DhDead >= HW1.IDoI[Person].IntYr ENG "INTERVIEWER: | | | | | | Individual was recorded as alive at the previous interview in | | | | | ^HW1.IDoI[person].IntYr. Please check date of death." | | | | | ELSE

| │ │ │ │ │ │ │ CHECK: DhDead >= 1998 ENG "INTERVIEWER: Individual was |
|---|
| recorded as alive at HSE interview. Please check date of death." |
| |
| END FILTER |
| |
| |
| [Loop: Responses to DHMON are recorded in variables DHMON01 to DHMON16] |
| (When did [DhNN] die?) |
| |
| INTERVIEWER: Enter the month at this question. |
| 01 January |
| 02 February |
| 03 March |
| 04 April |
| 05 May |
| 06 June |
| 07 July |
| 08 August |
| 09 September |
| 10 October |
| 11 November |
| 12 December |
| 13 Winter (start of year) |
| 14 Spring |
| 15 Summer |
| 16 Autumn |
| 17 Winter (end of year) |
| |
| IF DhMonD = RESPONSE [DhMonD = RESPONSE] |
| |
| |
| [Loop: Responses to DHDAY are recorded in variables DHDAY01 to DHDAY16] |
| (When did [DhNN] die?) |
| INTERVIEWER: Enter the Day at this question. |
| Range: 131 |
| |
| IF Approximate date of death = RESPONSE [DateOfDeath = |
| RESPONSE] |
| |
| IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] |
| CHECK, (OInit IntData DataOtDeath) INVOLVINIC (DLMare) |
| CHECK: (QInit.IntDat >= DateOfDeath) INVOLVING (DhMon) |

| | | | | | | ENG "INTERVIEWER: This date is in the future (^dhmon | | | | | | | | ^dhdead)! Please change!" | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | || | | IF DhWhat IN [LivElsr .. LivElsO] OR DhWhat = NONRESPONSE | | | | [(DhWhat IN [LivElsr .. LivElsO]) OR DhWhat = NONRESPONSE] | | | | **DHLEFTY** | | | | | [Loop: Responses to DHLEFTY are recorded in variables DHLEFT01 to DHLEFT16] | | | | When did [DhNN] move out of this household? | | | | INTERVIEWER: Enter the year at this question. | | | | Range: 1900..2050 | | | | **DHLEFTM** | | | | | [Loop: Responses to DHLEFTM are recorded in variables DHLEFT01 to DHLEFT16] | | | | | (When did [DhNN] move out of this household? | | | | INTERVIEWER: Enter the month at this question. | | | | 01 January | | | | 02 February | | | | 03 March | | | | 04 April | | | | 05 May | | | | 06 June | | | | 07 July | | | | 08 August | | | | 09 September | | | | 10 October | | | | 11 November | | | | 12 December | | | | 13 Winter (start of year) | | | | 14 Spring | | | | 15 Summer | | | | 16 Autumn

| | | | 17 Winter (end of year) | | | | *IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE]* | | | | | CHECK: QInit.IntDat >= TODATE (DhLeftY, DhLeftM.ORD, 1) ENG | | | | | | "INTERVIEWER: This date is in the future (^DhLeftM ^DhLeftY)! Please | | | | | change!" | | | | END FILTER | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] | | | | | CHECK: QInit.IntDat >= TODATE (DhLeftY, DhLeftM.ORD, 1) ENG | | | | | | "INTERVIEWER: This date is in the future (^DhLeftM ^DhLeftY)! Please | | | | | change!" | | | | END FILTER | | | | IF HW1.P[Person].ELSA = Yes OR HW1.P[Person].Partner = Yes | | | | | [(HW1.P[Person].ELSA = Yes) OR (HW1.P[Person].Partner = Yes)] | | | | | IF DhWhat IN [LivElsr, LivElsO] [DhWhat IN [LivElsr, LivElsO]] | | | | | | | [Loop: Responses to DHARFB are recorded in variables DHARFB01 to DHARFB16] | | | | | | INTERVIEWER: This is a split household. Start ARF B and attempt to find follow-up | | | | | | address for them. Press 1 and to continue. | | | | | | Range: 1..1 | | | | | | IF DhWhat IN [LivElsr .. LivElsO] AND Pilot ↔ Yes [(DhWhat IN | | | | | | | [LivElsr .. LivElsO]) AND (Pilot \Leftrightarrow Yes)] | | | | | | | [Loop: Responses to DHMOV are recorded in variables DHMOV01 to DHMOV16] | | | | | | We may need to collect some more details about [DhNN] but we will | | | | | | come back to this later. | | | | | | INTERVIEWER: Press 1 and to continue. | | | | | | Range: 1..1

| | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | IF Person > Complete household size (by pr OR Person IN Before | | | | beginning the intervi [(Person > HHPrev) OR (Person IN DhBack)] | | | | | [Loop: Responses to DHJOINY are recorded in variables DHJOIN01 to DHJOIN16] | | | | When did [DhNN] move[back] into this household? | | | | INTERVIEWER: Enter the year at this question. | | | | Range: 1900..2050 | | | | IF DhJoinY = RESPONSE AND HW1.IDoI[1].IntYr = RESPONSE | | | | | | | [(DhJoinY = RESPONSE) AND (HW1.IDoI[1].IntYr = RESPONSE)]| | | | | CHECK: DhJoinY >= HW1.IDoI[1].IntYr ENG "INTERVIEWER: This date | | | | | | seems to be before the previous interview. Please change!" | | | | END FILTER | | | | | [Loop: Responses to DHJOINM are recorded in variables DHJOIN01 to DHJOIN16] | | | | | (When did [DhNN] move into this household?) | | | | INTERVIEWER: Enter the month at this guestion. | | | | 01 January | | | | 02 February | | | | 03 March | | | | 04 April | | | | 05 May | | | | 06 June | | | | 07 July | | | | 08 August | | | | 09 September | | | | 10 October | | | | 11 November | | | | 12 December | | | | 13 Winter (start of year) | | | | 14 Spring | | | | 15 Summer

| | | | 16 Autumn | | | | 17 Winter (end of year) | | | | IF DhJoinY = RESPONSE AND DhJoinM = RESPONSE [(DhJoinY = | | | | RESPONSE) AND (DhJoinM = RESPONSE)] | | | | | CHECK: QInit.IntDat >= TODATE (DhJoinY, DhJoinM.ORD, 1) ENG | | | | | | "INTERVIEWER: This date is in the future (^DhJoinM ^DhJoinY)! Please | | | | | change!" | | | | | CHECK: TODATE (HW1.IDoI[1].IntYr, HW1.IDoI[1].IntMth, | | | | HW1.IDoI[1].IntDay) <= TODATE (DhJoinY, DhJoinM.ORD, 31) ENG | | | | | | "INTERVIEWER: This date is before the previous interview.Please check!" | | | | END FILTER | | | END FILTER | | | END FILTER | | | IF Person >= Complete household size (by pr [Person >= HHPrev] | | | | [Loop: Responses to DHELSE are recorded in variables DHELSE01 to DHELSE16] | | | Does anyone else live here [now]?[Returner] | | | | 1 Yes | | | 2 No | | | | [Don't Know and Refusal are not allowed] | | | IF DhElse = Yes AND Number of children outside hou - Nof Children | | | | covered in grid/c > 0 [(DhElse = Yes) AND ((ChTot - ChCov) > 0)]| | | | | | | || | | | | [Loop: Responses to DHELSEC are recorded in variables DHELSE01 to DHELSE16] | | | | Is this person a child of someone who lives here[or_moved]? | | | | 1 Yes | | | | 2 No | | | | | IF DhElseC = Yes [DhElseC = Yes]| | | | | **DHELSCY** | | | | | | [Loop: Responses to DHELSCY are recorded in variables DHELSC01 to

DHELSC16]

- | | | | | | | | |
- I I I I I I I INTERVIEWER: Check if it is any of these children recorded at the previous interview.
- | | | | | CODE ONE ONLY.
- | | | | | 01 ^ChName[1]
- | | | | | 02 ^ChName[2]
- | | | | | 03 ^ChName[3]
- | | | | | 04 ^ChName[4]
- | | | | | 05 ^ChName[5]
- | | | | | 06 ^ChName[6]
- | | | | | 07 ^ChName[7]
- | | | | | 08 ^ChName[8]
- | | | | | 09 ^ChName[9]
- | | | | | 10 ^ChName[10]
- | | | | | | 11 ^ChName[11]
- | | | | | 12 ^ChName[12]
- | | | | | 13 ^ChName[13]
- | | | | | 14 ^ChName[14]
- | | | | | 15 ^ChName[15]
- | | | | | 16 °ChName[16]
- | | | | | 17 ^ChName[17]
- | | | | | 18 ^ChName[18]
- | | | | | 19 °ChName[19]
- | | | | | 20 ^ChName[20]
- | | | | | 96 No, it is someone else
- | | | | END FILTER
- | | | END FILTER
- | | | END FILTER
- | | ELSE
- | | | IF HW1.P[P1].DHWhat IN [LivElsr .. LivElsO] AND Before beginning the
- | | | intervi = RESPONSE AND NOT P1 IN Before beginning the intervi
- | | | [((HW1.P[P1].DHWhat IN [LivElsr .. LivElsO]) AND (DhBack = RESPONSE))
- | | | AND NOT (P1 IN DhBack)]
- | | | IF PElseOnly = No [PElseOnly = No]
- | | | | | |
- | | | | IF Person <= Complete household size (by pr [Person <= HHPrev]

| IF Dead = Yes [Dead = Yes] |
|--|
| |
| |
| |
| |
| [Loop: Responses to DHNAME are recorded in variables DHNAME01 to |
| DHNAME16] |
| Does [name][still] live here? |
| |
| |
| |
| END FILTER |
| |
| IF DhName = Yes [DhName = Yes] |
| |
| |
| |
| |
| $ $ IF DhName = No AND Dead \Leftrightarrow Yes [(DhName = No) AND (Dead |
| $ \diamond Yes$] |
| |
| DHWHAT |
| [Loop: Responses to DHWHAT are recorded in variables DHWHAT01 to |
| DHWHAT16] |
| May I ask what has happened to [name]? |
| 1 Deceased |
| 2 Living elsewhere - relationship ended |
| 3 Living elsewhere - moved into a nursing/residential home |
| 4 Living elsewhere - other reason |
| 5 ^Core |
| |
| IF DhWhat = CoreHH [DhWhat = CoreHH] |
| |
| CHECK: (HHNo > 1) INVOLVING (DhWhat) ENG "Code 5 is only |
| valid for new households." |
| |
| END FILTER |
| |
| IF DhWhat = Deceased [DhWhat = Deceased] |
| |
| |
| [Loop: Responses to DHEIINT are recorded in variables DHEIIN01 to |

DHEIIN16]

| | | | | | I am sorry to hear that [Name] has passed away. I just need to ask a | | | | | | | few questions to check that we have the correct information about | | | | | | | him/her. | | | | | | | INTERVIEWER: Press 1 and to continue. | | | | | | | Range: 1..1 | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF PConfirm = No [PConfirm = No] | | | | | **DHNN** | | | | | | [Loop: Responses to DHNN are recorded in variables DHNN01 to DHNN16] | | | | | INTERVIEWER: Enter correct first name. | | | | | STRING 20 | | | | ELSE | | | | | IF PConfirm = Yes [PConfirm = Yes] | | | | | | IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName | | | | | | | = Yes) OR (DhWhat IN [LivElsM, Deceased])]| | | | | | **DHNC** | | | | | | | | [Loop: Responses to DHNC are recorded in variables DHNC01 to DHNC16] | | | | | | | INTERVIEWER: ASK OR CODE: Is the first name ([Name]) correct? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | END FILTER | | | | END FILTER | | | | IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName = | | | Yes) OR (DhWhat IN [LivElsM, Deceased])]

| IF Sex = RESPONSE [Sex = RESPONSE] |
|---|
| |
| |
| [Loop: Responses to DHSEXC are recorded in variables DHSEXC01 to |
| |
| ASK OR CODE: Can I just check, [iswas] [DhNN] [sex]? |
| 1 Yes 2 No |
| |
| END FILTER |
| |
| IF DhSexC = No OR Sex <> RESPONSE [(DhSexC = No) OR (Sex <> |
| RESPONSE)] |
| |
| DHSEX |
| [Loop: Responses to DHSEX are recorded in variables DHSEX01 to DHSEX16] |
| |
| |
| INTERVIEWER: Ask or code [DhNN]'s sex. 1 Male |
| |
| |
| END FILTER |
| |
| IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName = |
| Yes) OR (DhWhat IN [LivElsM, Deceased])] |
| |
| IF DoB = RESPONSE [DoB = RESPONSE] |
| |
| |
| [Loop: Responses to DHDOBC are recorded in variables DHDOBC01 to |
| DHDOBC16] |
| 1 Yes |
| |
| |
| END FILTER |
| |
| IF DhDoBC = No OR DoB RESPONSE [(DhDoBC = No) OR (DoB |
| $ \Leftrightarrow RESPONSE)]$ |
| |
| |
| [Loop: Responses to DHDOB are recorded in variables DHDOB01 to |

DHDOB16]

| What [iswas] [DhNN]'s date of birth? |
|---|
| IF DhDob = RESPONSE [DhDob = RESPONSE] |
| |
| CHECK: DhDob.YEAR >= 1885 ENG "INTERVIEWER: Are you |
| sure? The year is earlier than 1885!" |
| |
| END FILTER |
| |
| IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] |
| CHECK: QInit.IntDat >= DhDob ENG "INTERVIEWER: This date is |
| in the future (^dhdob)! Please change!" |
| |
| END FILTER |
| |
| END FILTER |
| |
| |
| IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName = Yes) OR (DhWhat IN [LivElsM, Deceased])] |
| |
| IF DhDob = RESPONSE [DhDob = RESPONSE] |
| |
| ELSE |
| |
| IF DhAge = DONTKNOW [DhAge = DONTKNOW] |
| |
| |
| [Loop: Responses to DHEAG are recorded in variables DHEAG01 to DHEAG16] |
| Is [DhNN] READ OUT |
| 1 Under 16 |
| 2 16 to 29 |
| 3 30 to 49 |
| 4 50 to 69 |
| 570 to 89 |
| 6 or, 90 or over? |
| |
| END FILTER |
| |
| |

```
| | | | END FILTER
| | | | IF DhName = Yes AND DhAge >= 16 [(DhName = Yes) AND (DhAge
| | | | | | >= 16)
| | | | | DHWORK
| | | | | | [Loop: Responses to DHWORK are recorded in variables DHWORK01 to
DHWORK16]
Let us the set was [DhNN] in paid employment including being away
| | | | | temporarily from a job [heshe] would normally be doing?
| | | | | 1 Yes
| | | | | 2 No
| | | | END FILTER
| | | | IF DhName = Yes OR DhWhat IN [LivElsM, Deceased] [(DhName =
| | | Yes) OR (DhWhat IN [LivElsM, Deceased])]
| | | | | LOOP FOR R1:= 1 TO 16
| | | | | | IF RPers < PPers AND RPres = Yes OR DMWhat[RPers] =
| | | | | Deceased [(RPers < PPers) AND ((RPres = Yes) OR (DMWhat[RPers] =
| | | | | | Deceased))]
| | | | | | | | | | IF R = RESPONSE [R = RESPONSE]
| | | | | | | | DHRC
| | | | | | | | | [Loop: Responses to DHRC are recorded in variables DHRC01 to DHRC16]
| | | | | | And, [iswas] [PName] [RName]'s [reltxt[RORD]]?
| | | | | | | | 1 Yes
| | | | | | | | 2 No
| | | | | | | END FILTER
| | | | | | | RESPONSE]
| | | | | | | | DHR
| | | | | | | | | [Loop: Responses to DHR are recorded in variables DHR01 to DHR16]
| | | | | | | | SHOW CARD A
| | | | | | | | What is [PName]'s relationship to [RName]. Please choose a
```

| | | | | | | | number from this card. | | | | | | | 01 Husband/Wife | | | | | | | 02 Partner/cohabitee | | | | | | | 03 Natural son/daughter | | | | | | | 04 Adopted son/daughter | | | | | | | 05 Foster son/daughter | | | | | | | 06 Step son/daughter/child of partner | | | | | | | 07 Son/daughter-in-law | | | | | | | 08 Natural parent | | | | | | | 09 Adoptive parent | | | | | | | 10 Foster parent | | | | | | | 11 Stepparent/parent's partner | | | | | | | 12 Parent-in-law | | | | | | | 13 Natural brother/sister | | | | | | | 14 Half-brother/sister | | | | | | | 15 Step-brother/sister | | | | | | | 16 Adopted brother/sister | | | | | | | 17 Foster brother/sister | | | | | | | 18 Brother/sister-in-law | | | | | | | 19 Grandchild | | | | | | | 20 Grandparent | | | | | | | 21 Other relative | | | | | | | 22 Other non-relative | | | | | | | | 96 (THIS CODE NOT USED) | | | | | | | | [Don't Know and Refusal are not allowed] | | | | | | | | | CHECK: DhR \diamond Self ENG "Code 96 is not valid for this question." | | | | | | | IF R1 < Person [R1 < Person] | | | | | | | IF QRel[R1].DhR IN [Spouse .. Part] [QRel[R1].DhR IN [Spouse .. | | | | | | | *Part*]] | | | | | | | | CHECK: (DhAge > 15) OR (DhEAg IN [f16to29 .. over90]) ENG | | | | | | | | Are you sure? ^DhNN is only ^DHAge years old. Please check." | | | | | | | END FILTER | | | | | | | IF QRel[R1].DhR IN [parent .. ParInLaw, GrnPar] | | | | | | | [QRel[R1].DhR IN [parent .. ParInLaw, GrnPar]] | | | | | | | CHECK: (DhAge > 15) OR (DhEAg IN [f16to29 .. over90]) ENG

| | | | | | | | | "You've coded ^DhNN as a parent (inc. foster/in-law/step) or a | | | | | | | grandparent, but heshe is less than 16 years old. Please check | | | | | | | ^DhNN's age." | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF Dead = Yes OR DhWhat = Deceased [(Dead = Yes) OR (DhWhat = | | | | | Deceased] | | | | | [Loop: Responses to DHDEAD are recorded in variables DHDEAD01 to DHDEAD16] $| | | | | | | | | When_died]?$ | | | | | INTERVIEWER: Enter the year at this question. | | | | | Range: 1900..2050 | | | | | IF DhDead = RESPONSE [DhDead = RESPONSE] | | | | | | IF HW1.IDoI[Person].IntYr = RESPONSE [HW1.IDoI[Person].IntYr | | | | | | | | = RESPONSE|| | | | | | CHECK: DhDead >= HW1.IDoI[Person].IntYr ENG | | | | | | | | INTERVIEWER: Individual was recorded as alive at the previous | | | | | | | interview in ^HW1.IDoI[person].IntYr. Please check date of death." | | | | | | ELSE | | | | | | | CHECK: DhDead >= 1998 ENG "INTERVIEWER: Individual was | | | | | | | | recorded as alive at HSE interview. Please check date of death." | | | | | | END FILTER | | | | | | **DHMON** | | | | | | [Loop: Responses to DHMON are recorded in variables DHMON01 to DHMON16] | | | | | | (When did [DhNN] die?)

| | INTERVIEWER: Enter the month at this question. |
|-------------------------------|---|
| | 01 January |
| | 02 February |
| | 03 March |
| | 04 April |
| | 05 May |
| | 06 June |
| | 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | 13 Winter (start of year) |
| | 14 Spring |
| | 15 Summer |
| | 16 Autumn |
| | 17 Winter (end of year) |
| | I |
| | IF DhMonD = RESPONSE [DhMonD = RESPONSE] |
| | |
| | |
| | DHDAY |
| | |
| | DHDAY [Loop: Responses to DHDAY are recorded in variables DHDAY01 to |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to |
| | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) |
| | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. |
| | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) |
| | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] CHECK: (QInit.IntDat >= DateOfDeath) INVOLVING |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] CHECK: (QInit.IntDat >= DateOfDeath) INVOLVING (DhMon) ENG "INTERVIEWER: This date is in the future |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] CHECK: (QInit.IntDat >= DateOfDeath) INVOLVING |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] CHECK: (QInit.IntDat >= DateOfDeath) INVOLVING (DhMon) ENG "INTERVIEWER: This date is in the future (^dhmon ^dhdead)! Please change!" |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] CHECK: (QInit.IntDat >= DateOfDeath) INVOLVING (DhMon) ENG "INTERVIEWER: This date is in the future |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] CHECK: (QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] CHECK: (QInit.IntDat >= DateOfDeath) INVOLVING (OhMon) ENG "INTERVIEWER: This date is in the future (Athmon ^dhdead)! Please change!" |
| DHDAY16] | [Loop: Responses to DHDAY are recorded in variables DHDAY01 to (When did [DhNN] die?) INTERVIEWER: Enter the Day at this question. Range: 131 IF Approximate date of death = RESPONSE [DateOfDeath = RESPONSE] IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] CHECK: (QInit.IntDat >= DateOfDeath) INVOLVING (DhMon) ENG "INTERVIEWER: This date is in the future (^dhmon ^dhdead)! Please change!" |

| | | | | | END FILTER

- | | | | | END FILTER
- | | | | END FILTER
- $| \ | \ | \ | \ | \ |$
- | | | | IF DhWhat IN [LivElsr .. LivElsO] OR DhWhat = NONRESPONSE
- | | | | [(DhWhat IN [LivElsr .. LivElsO]) OR DhWhat = NONRESPONSE]

- | | | | | | [Loop: Responses to DHLEFTY are recorded in variables DHLEFT01 to DHLEFT16]

DHLEFT16]

- | | | | | When did [DhNN] move out of this household?
- | | | | | INTERVIEWER: Enter the year at this question.
- | | | | | Range: 1900..2050
- | | | | | **DHLEFTM**

| | | | | [Loop: Responses to DHLEFTM are recorded in variables DHLEFT01 to

DHLEFT16]

- | | | | | | (When did [DhNN] move out of this household?
- | | | | | INTERVIEWER: Enter the month at this question.
- | | | | | 01 January
- | | | | | 02 February
- | | | | | 03 March
- | | | | | 04 April
- | | | | | 05 May
- | | | | | 06 June
- | | | | | 07 July
- | | | | | 08 August
- | | | | | 09 September
- | | | | | 10 October
- | | | | | 11 November
- | | | | | 12 December
- | | | | | 13 Winter (start of year)
- | | | | | 14 Spring
- | | | | | 15 Summer
- | | | | | 16 Autumn
- | | | | | 17 Winter (end of year)
- | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE]
- | | | | | CHECK: QInit.IntDat >= TODATE (DhLeftY, DhLeftM.ORD, 1) ENG
- | | | | | | | "INTERVIEWER: This date is in the future (^DhLeftM ^DhLeftY)!

| Please change!" |
|--|
| |
| IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] |
| <pre> CHECK: QInit.IntDat >= TODATE (DhLeftY, DhLeftM.ORD, 1) ENG INTERVIEWER: This date is in the future (^DhLeftM ^DhLeftY)! Please change!" </pre> |
| END FILTER |
| IF HW1.P[Person].ELSA = Yes OR HW1.P[Person].Partner = Yes [(HW1.P[Person].ELSA = Yes) OR (HW1.P[Person].Partner = Yes)] |
| IF DhWhat IN [LivElsr, LivElsO] [DhWhat IN [LivElsr, LivElsO]] |
| DHARFB |
| [Loop: Responses to DHARFB are recorded in variables DHARFB01 to DHARFB16] |
| |
| INTERVIEWER: This is a split household. Start ARF B and attempt to find follow-up address for them. Press 1 and to continue. |
| Range: 11 |
| $ IF DhWhat IN [LivElsr LivElsO] AND Pilot \diamond Yes [(DhWhat IN [LivElsr LivElsO]) AND (Pilot \diamond Yes)]$ |
| |
| [Loop: Responses to DHMOV are recorded in variables DHMOV01 to |
| DHMOV16] |
| We may need to collect some more details about [DhNN] but we will come back to this later. |
| INTERVIEWER: Press 1 and to continue. |
| Range: 11 |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |

| IF Person > Complete household size (by pr OR Person IN Before | |
|--|----|
| beginning the intervi [(Person > HHPrev) OR (Person IN DhBack)] | |
| | |
| | |
| [Loop: Responses to DHJOINY are recorded in variables DHJOIN01 t | 0 |
| DHJOIN16] | |
| When did [DhNN] move[back] into this household? | |
| INTERVIEWER: Enter the year at this question. | |
| Range: 19002050 | |
| | |
| IF DhJoinY = RESPONSE AND HW1.IDoI[1].IntYr = RESPONSE | |
| [(DhJoinY = RESPONSE) AND (HW1.IDoI[1].IntYr = RESPONSE)] | |
| | |
| CHECK: DhJoinY >= HW1.IDoI[1].IntYr ENG "INTERVIEWER: This | s |
| date seems to be before the previous interview. Please change!" | |
| | |
| END FILTER | |
| | |
| DHJOINM | |
| [Loop: Responses to DHJOINM are recorded in variables DHJOIN01 | to |
| DHJOIN16] | |
| | |
| (When did [DhNN] move into this household?) | |
| (When did [DhNN] move into this household?) INTERVIEWER: Enter the month at this question. | |
| (When did [DhNN] move into this household?) | |
| (When did [DhNN] move into this household?) INTERVIEWER: Enter the month at this question. 01 January | |
| (When did [DhNN] move into this household?) INTERVIEWER: Enter the month at this question. 01 January 02 February | |
| (When did [DhNN] move into this household?) INTERVIEWER: Enter the month at this question. 01 January 02 February 03 March | |
| (When did [DhNN] move into this household?) INTERVIEWER: Enter the month at this question. 01 January 02 February 03 March 04 April | |
| | |
| (When did [DhNN] move into this household?) INTERVIEWER: Enter the month at this question. 01 January 02 February 03 March 04 April 05 May 06 June | |
| | |
| | |
| | |
| (When did [DhNN] move into this household?) INTERVIEWER: Enter the month at this question. 01 January 02 February 03 March 04 April 05 May 06 June 07 July 09 September | |
| | |
| | |
| | |
| | |
| | |
| (When did [DhNN] move into this household?) INTERVIEWER: Enter the month at this question. 01 January 01 January 01 January 02 February 03 March 04 April 04 April 06 June 06 June 07 July 08 August 09 September 10 October | |
| | |

| | | | | IF DhJoinY = RESPONSE AND DhJoinM = RESPONSE [(DhJoinY = | | | | | RESPONSE) AND (DhJoinM = RESPONSE)] | | | | | CHECK: QInit.IntDat >= TODATE (DhJoinY, DhJoinM.ORD, 1) ENG | | | | | | | "INTERVIEWER: This date is in the future (^DhJoinM ^DhJoinY)! | | | | | Please change!" | | | | | CHECK: TODATE (HW1.IDoI[1].IntYr, HW1.IDoI[1].IntMth, | | | | | | HW1.IDoI[1].IntDay) <= TODATE (DhJoinY, DhJoinM.ORD, 31) ENG | | | | | | | "INTERVIEWER: This date is before the previous interview.Please | | | | | | check!" | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | IF Person >= Complete household size (by pr [Person >= HHPrev] | | | | | [Loop: Responses to DHELSE are recorded in variables DHELSE01 to DHELSE16] | | | | Does anyone else live here [now]?[Returner] | | | | 1 Yes | | | | 2 No | | | | | [Don't Know and Refusal are not allowed] | | | | IF DhElse = Yes AND Number of children outside hou - Nof Children | | | | | covered in grid/c > 0 [(DhElse = Yes) AND ((ChTot - ChCov) > 0)]| | | | | DHELSEC | | | | | | [Loop: Responses to DHELSEC are recorded in variables DHELSE01 to DHELSE16] | | | | | Is this person a child of someone who lives here[or_moved]? | | | | | 1 Yes | | | | | 2 No | | | | | | IF DhElseC = Yes [DhElseC = Yes]| | | | | **DHELSCY** | | | | | | | [Loop: Responses to DHELSCY are recorded in variables DHELSC01 to DHELSC16]

- | | | | | | INTERVIEWER: Check if it is any of these children recorded at the previous interview.
- | | | | | | CODE ONE ONLY.
- | | | | | | 01 ^ChName[1]
- | | | | | | 02 ^ChName[2]
- | | | | | | 03 ^ChName[3]
- | | | | | | 04 ^ChName[4]
- | | | | | | 05 ^ChName[5]
- | | | | | | 06 ^ChName[6]
- | | | | | | 07 ^ChName[7]
- | | | | | | 08 ^ChName[8]
- | | | | | | 09 ^ChName[9]
- | | | | | | 10 ^ChName[10]
- | | | | | | 11 ^ChName[11]
- | | | | | | 12 ^ChName[12]
- | | | | | | 13 ^ChName[13]
- | | | | | | 14 ^ChName[14]
- | | | | | | 15 ^ChName[15]
- | | | | | | 16 ^ChName[16]
- | | | | | | 17 ^ChName[17]
- | | | | | | 18 ^ChName[18]
- | | | | | | 19 ^ChName[19]
- | | | | | 20 ^ChName[20]
- | | | | | 96 No, it is someone else
-
- | | | | | END FILTER

| | | | | END FILTER | | | | | | | | | END FILTER

- | | | END FILTER
- | | END FILTER
- | END FILTER
- I

```
END FILTER
```

LOOP FOR P1:= 1 TO 16 | | LOOP FOR P2:= 1 TO 16

```
| | IF P[P1].QRel[P2].DhR IN [Spouse .. Part] AND P[P2].DhName = Yes
| | [(P[P1].QRel[P2].DhR IN [Spouse .. Part]) AND (P[P2].DhName = Yes)]
| | | IF QHD.QAHD.P2 > P1 [P2 > P1]
| | | CHECK: (P[P1].NumPart IN [0 .. 1]) INVOLVING (P[P2].QRel[P1].DhR) ENG
| | | | "^P[P1].Name has more than one spouse/cohabitee. Establish who is principal
| | | | partner."
| | | END FILTER
| | END FILTER
| | IF OHD.OAHD.P1 > P2 [P1 > P2]
| | | IF P[P1].QRel[P2].DhR = Spouse AND P[P1].DhSex = RESPONSE AND
| | P[P2].DhSex = RESPONSE [((P[P1].QRel[P2].DhR = Spouse) AND (P[P1].DhSex
| | | = RESPONSE)) AND (P[P2].DhSex = RESPONSE)]
│ │ │ │ CHECK: P[P1].DhSex ◇ P[P2].DhSex INVOLVING (P[P1].QRel[P2].DhR)
| | | ENG "A married partner must be of opposite sex."
| | | END FILTER
| | | IF P[P1].QRel[P2].DhR = Part [P[P1].QRel[P2].DhR = Part]
| | | CHECK: P[P1].DhSex ⇔ P[P2].DhSex INVOLVING (P[P1].QRel[P2].DhR)
| | | ENG "A cohabiting partner is usually of opposite sex."
| | | END FILTER
| | | IF P[P1].QRel[P2].DhR IN [parent .. ParInLaw, GrnPar]
| | | [P[P1].QRel[P2].DhR IN [parent .. ParInLaw, GrnPar]]
| | | CHECK: ((P[P1].DhAge > 15) OR (P[P1].DhEAg IN [f16to29 .. over90]))
| | | | INVOLVING (P[P1].QRel[P2].R, P[P1].DhAge) ENG "You've coded
| | | ^P[P1].Name as a parent (inc. foster/in-law/step) or grandparent, but he/she
| | | | is less than 16 years old. Please check ^P[P1].Name's age."
| | | END FILTER
```

```
| | | IF P[P1].QRel[P2].DhR IN [Child .. Inlaw, GrnChd] AND P[P2].DhAge =
| | RESPONSE [(P[P1].QRel[P2].DhR IN [Child .. Inlaw, GrnChd]) AND
| | | (P[P2].DhAge = RESPONSE)]
| | | | |
| | | CHECK: (P[P1].DhAge < P[P2].DhAge) INVOLVING (P[P1].QRel[P2].DhR)
| | | ENG "Children (inc. foster/in-law/step) and grandchildren should normally
| | | be younger than their parents/grandparents/step-parents. Please check the
| | | ages you have entered."
| | | ELSE
| | | | IF P[P1].QRel[P2].DhR IN [parent .. ParInLaw, GrnPar] AND
| | | P[P1].DhAge = RESPONSE [(P[P1].QRel[P2].DhR IN [parent .. ParInLaw,
| | | GrnPar]) AND (P[P1].DhAge = RESPONSE)]
| | | | CHECK: (P[P1].DhAge > P[P2].DhAge) INVOLVING (P[P1].QRel[P2].DhR)
| | | | ENG "Parents (inc. foster/in-law/step) or grandparents, are normally older
| | | | than their child/grandchild/step-child. Please check the ages and
| | | | relationships you've entered."
| | | END FILTER
| | | END FILTER
| | | IF P[P1].QRel[P2].DhR IN [Child .. Foster] [P[P1].QRel[P2].DhR IN [Child ..
| | | Foster]]
| | | CHECK: (P[P1].NumParn <= 2) INVOLVING (P[P1].QRel[P2].DhR) ENG
| | | | "This suggests that ^P[P1].Name has more than two parents. Please check the
| | | | relationship codes for ^P[P1].Name and select which one to alter."
| | | END FILTER
| | END FILTER
| END FILTER
END FILTER
LOOP FOR myloop:= 1 TO 12
```

```
| IF QAHD.P[myloop].DhEiEl = RESPONSE [QAHD.P[myloop].DhEiEl =
```

```
| RESPONSE]
[Loop: Responses to DHEXIT are recorded in variables DHEXIT01 to DHEXIT12]
| | So that we can be sure that we understand the end of [PName]'s life, I'd like to
come back to talking about [himher] towards the end of my visit.
INTERVIEWER: Remember to record details of deceased at section D of ARF. INTERVIEWER: Press 1
| | and to continue.
| | Range: 1..1
[Loop: Responses to DHEXINT are recorded in variables DHEXIN01 to DHEXIN12]
Who would be the best person to speak to about [himher]? [AllNames] 97 : Not a
| | household member
| | Range: 1..97
| | IF DhExInt = RESPONSE [DhExInt = RESPONSE]
| | CHECK: (DhExInt IN [1.. 16, 97]) INVOLVING (DhExInt) ENG
| | | "INTERVIEWER: This is not a valid code! Please change!"
| | END FILTER
| | IF QExit[myloop].DhExInt IN [1 .. 16] [QExit[myloop].DhExInt IN [1 ..
| | 16]]
| | CHECK: (QAHD.P[QExit[myloop].DhExInt].DhName = Yes) INVOLVING
| | | (QExit[myloop].DhExInt) ENG "INTERVIEWER: This is not a household
| | | member! Please change!"
| | |
| | END FILTER
| END FILTER
| IF HW1.P[myloop].ELSA = Yes OR HW1.P[myloop].Partner = Yes AND
QAHD.P[myloop].DhWhat = LivElsM [((HW1.P[myloop].ELSA = Yes) OR
(HW1.P[myloop].Partner = Yes)) AND (QAHD.P[myloop].DhWhat = LivElsM)]
[Loop: Responses to DHMIPRX are recorded in variables DHMIPR01 to DHMIPR12]
```

You told me that [PName] has moved into a nursing home/residential home). We
 are interested in understanding the changes that happen in people's lives, so we'd

```
| | like to invite [PName] to continue to participate in this survey. Do you think that
[ [heshe] will be able to answer the questions on [hisher] own behalf if we were to
| | approach [himher] in the future?
| | 1 Yes
| | 2 No
| | 3 Don't know
| | IF DhMiPrx = No [DhMiPrx = No]
[ | | [Loop: Responses to DHMIPWP are recorded in variables DHMIPW01 to DHMIPW12]
| | Is there someone who could answer on [hisher] behalf in the future?
| | | 1 Yes
| | | 2 No
| | | IF DhMiPWP = Yes [DhMiPWP = Yes]
| | | | |
| | | | [Loop: Responses to DHMIPWH are recorded in variables DHMIPW01 to
DHMIPW12]
I I INTERVIEWER: Who could answer on behalf of [PName]? Priority order is spouse/partner,
| | | next-of-kin, stable address, care home manager. [AllNames] 97 : Someone else INTERVIEWER:
| | | Please record details on ARF at section C.
| | | | Range: 1..97
| | | | |
| | | IF DhMiPWh = RESPONSE [DhMiPWh = RESPONSE]
| | | | CHECK: DhMiPWh IN [1.. 16, 97] ENG "This is not a valid code. Please
| | | | amend."
| | | END FILTER
| | | END FILTER
| | IF QInstMove[myloop].DhMiPWh IN [1 .. 16] [QInstMove[myloop].DhMiPWh
| | IN [1..16]]
| | CHECK: (QAHD.P[QInstMove[myloop].DhMiPWh].DhName = Yes)
| | | INVOLVING (QInstMove[myloop].DhMiPWh) ENG "INTERVIEWER: This is not
| | | a valid code! Please change!"
| | |
```

```
| END FILTER
| END FILTER
| END FILTER
```

DHRESP

T

INTERVIEWER: Code who answered the Household Grid. CODE ONE ONLY. [AllNames] 97 : Not a Household Member Range: 1..97 [Don't Know and Refusal are not allowed]

IF INTERVIEWER: Code who answer = 97 [DhResp = 97]

```
DHWARN
I INTERVIEWER: The Household Questionnaire should only be answered by a non-household member if
all household members eligible for interview are incapacitated.
I Press and to continue.
END FILTER
IF INTERVIEWER: Code who answer = RESPONSE [DhResp = RESPONSE]
CHECK: (DhResp IN [1 .. 16, 97]) INVOLVING (DhResp) ENG "INTERVIEWER: This
is not a valid code! Please change!"
END EUTED
```

END FILTER

IF INTERVIEWER: Code who answer IN [1 .. 16] [DhResp IN [1 .. 16]]

CHECK: (QAHD.P[DhResp].DhName = Yes) INVOLVING (DhResp) ENG

| "INTERVIEWER: This is not a household member! Please change!"

```
END FILTER
```

```
IF Total Eligible for interview A >= 1 AND INTERVIEWER: Code who answer =
RESPONSE [(EligBT >= 1) AND (DhResp = RESPONSE)]
|
| LOOP FOR PP:= 1 TO 20
```

L

| | [(QAHD.QAuxChild[PP].Covered \diamond Yes) AND (ChCovered[PP] \diamond Yes)] | | | IF QHD.QCh.ParNr > 0 [ParNr > 0] | | | | || | | *IF Name = RESPONSE [Name = RESPONSE]* | | | | | [Loop: Responses to DHCGN are recorded in variables DHCGN01 to DHCGN20] | | | | Our records show that when we last interviewed [you], [you_] had a child | | | | | called [Name], [agedate]. Are these details correct? | | | | | 1 Yes - Details correct | | | | 2 No - Some details need changing | | | | 3 Yes - Child has since died | | | | 4 No - Respondent never had this child | | | ELSE | | | | | | [Loop: Responses to DHCH are recorded in variables DHCH01 to DHCH20] | | | | Do you have any[other] children who do not live here[already]? IF | | | | ASKED: Step, foster and adoptive children can be included. | | | | | 1 Yes | | | | | 2 No | | | | | | | IF DhCh = Yes [DhCh = Yes] | | | | | | **DHNCH** | | | | | | | [Loop: Responses to DHNCH are recorded in variables DHNCH01 to DHNCH20] | | | | | | In total, how many[other] living children do you have? IF ASKED: | | | | | Step, foster and adoptive children can be included. | | | | | | Range: 0..20 | | | | | | IF DhNCh = RESPONSE [DhNCh = RESPONSE] | | | | | | CHECK: (DhNCh > 0) INVOLVING (DhCh, DhNCh) ENG "Please | | | | | | | enter the number of children outside the household or change DhCh | | | | | | | to 'No' (code 2)" | | | | | | END FILTER

```
| | | | | END FILTER
| | | END FILTER
| | | | IF DhCgN IN [Corr, Chang] OR DhC \leq DhNCh AND DhCh \Leftrightarrow No
| | | | [((DhCgN IN [Corr, Chang]) OR (DhC <= DhNCh)) AND (DhCh ↔
| | | | No \rangle
| | | | IF Name = RESPONSE AND DhCgN \diamond Corr [(Name = RESPONSE)
| | | | | AND (DhCgN \Leftrightarrow Corr)]
| | | | | DHNC
| | | | | | [Loop: Responses to DHNC are recorded in variables DHNC01 to DHNC20]
| | | | | INTERVIEWER: ASK OR CODE: Is the first name ([Name]) correct?
| | | | | 1 Yes
| | | | | 2 No
| | | | END FILTER
| | | | IF DhNC = No OR Name <> RESPONSE [(DhNC = No) OR (Name <>
| | | | RESPONSE)]
| | | | | | [Loop: Responses to DHCNA are recorded in variables DHCNA01 to DHCNA20]
| | | | | What is the first name of [this] child?
| | | | | STRING 20
| | | | IF Sex = RESPONSE AND DhCgN <> Corr [(Sex = RESPONSE) AND
| | | | | | (DhCgN \Leftrightarrow Corr)]
| | | | | | [Loop: Responses to DHSEXC are recorded in variables DHSEXC01 to
DHSEXC20]
| | | | ASK OR CODE: Can I just check, is [DhcNA]'s [Sex]?
| | | | | 1 Yes
| | | | | 2 No
| | | | END FILTER
| | | | IF DHSexC = No OR Sex <> RESPONSE [(DHSexC = No) OR (Sex <>
| | | | | | RESPONSE ]
```

| | | | **DHCS** | | | | | | [Loop: Responses to DHCS are recorded in variables DHCS01 to DHCS20] | | | | | INTERVIEWER: Code or ask [DhcNA]'s sex. | | | | | 1 Male | | | | | 2 Female $| | | | | IF DoB = RESPONSE AND DhCgN \Leftrightarrow Corr [(DoB = RESPONSE) AND]$ $| | | | | | (DhCgN \Leftrightarrow Corr)]$ | | | | | | [Loop: Responses to DHDOBC are recorded in variables DHDOBC01 to DHDOBC20] | | | | | Can I just check, [iswas] [DhCNa]'s date of birth [dobtxt]? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF DHDoBC = No OR DoB <> RESPONSE [(DHDoBC = No) OR (DoB | | | | | | < RESPONSE| | | | | | [Loop: Responses to DHCDB are recorded in variables DHCDB01 to DHCDB20] | | | | | What is [DhcNA]'s date of birth? | | | | | IF DhCDB = RESPONSE [DhCDB = RESPONSE] | | | | | | IF DMDob[DhPA] = RESPONSE [DMDob[DhPA] = | | | | | | RESPONSE] | | | | | | CHECK: DhCDB > DMDob[DhPA] ENG "INTERVIEWER: Child | | | | | | appears to be older than parent. Please check. Child : ^dhcna -| | | | | | ADhCDB Parent : ^dmname[dhpa] - ^dmdob[dhpa]" | | | | | | END FILTER | | | | | | IF DMDob[DhPB] = RESPONSE [DMDob[DhPB] = | | | | | | RESPONSE] | | | | | | CHECK: DhCDB > DMDob[DhPB] ENG "INTERVIEWER: Child

| | | | | | | appears to be older than parent. Please check. Child : ^dhcna -| | | | | | ADhCDB Parent : ^dmname[dhpb] - ^dmdob[dhpb]" | | | | | | END FILTER | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] | | | | | | CHECK: QInit.IntDat >= DhCDB ENG "INTERVIEWER: This date is | | | | | | | in the future (^DhCDB)! Please change!" | | | | | | END FILTER | | | | | | | IF EditQre = Yes [EditQre = Yes] | | | | | | LOOP FOR edloop:= 1 TO 16 | | | | | | | | IF DhCDB = RESPONSE AND DMDob[edloop] = RESPONSE | | | | | | | | [(DhCDB = RESPONSE) AND (DMDob[edloop] = | | | | | | | | *RESPONSE*] | | | | | | | | | CHECK: DhCDB ⇔ DMDob[edloop] ENG "EDIT: 'Children | | | | | | | | | | outside HH' ^Dhcna has the same DoB (^DhCDB) as Person | | | | | | | | | ^edloop (^dmname[edloop]) in the Grid." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | IF DhCDB = NONRESPONSE [DhCDB = NONRESPONSE] | | | | | **DHCAG** | | | | | | [Loop: Responses to DHCAG are recorded in variables DHCAG01 to DHCAG20] | | | | | What was [dhcna]'s age last birthday? | | | | | Range: 0..120 | | | | LOOP FOR chloop:= 1 TO 16 | | | | | IF DMPres[chloop] = Yes [DMPres[chloop] = Yes]

| | | | | | | IF CRel[chloop] = RESPONSE [CRel[chloop] = RESPONSE] | | | | | | | **DHRC** | | | | | | | | [Loop: Responses to DHRC are recorded in variables DHRC01 to DHRC20] | | | | | | And, is [dhcna] [your] [reltxt[RORD]]? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | END FILTER | | | | | | IF DHRC[chloop] = No OR CRel[chloop] <> RESPONSE $| | | | | | | | | | (DHRC[chloop] = No) OR (CRel[chloop] <math>\Leftrightarrow$ RESPONSE)] | | | | | | | **DHCR** | | | | | | | | [Loop: Responses to DHCR are recorded in variables DHCR01 to DHCR20] | | | | | | SHOW CARD A....What is [dhcna]'s relationship to [you]? Please | | | | | | | choose a number from this card. | | | | | | | 01 Husband/Wife | | | | | | 02 Partner/cohabitee | | | | | | 03 Natural son/daughter | | | | | | 04 Adopted son/daughter | | | | | | | 05 Foster son/daughter | | | | | | 06 Step son/daughter/child of partner | | | | | | 07 Son/daughter-in-law | | | | | | 08 Natural parent | | | | | | 09 Adoptive parent | | | | | | 10 Foster parent | | | | | | 11 Stepparent/parent's partner | | | | | | 12 Parent-in-law | | | | | | 13 Natural brother/sister | | | | | | | 14 Half-brother/sister | | | | | | 15 Step-brother/sister | | | | | | 16 Adopted brother/sister | | | | | | | 17 Foster brother/sister | | | | | | 18 Brother/sister-in-law | | | | | | 19 Grandchild | | | | | | 20 Grandparent | | | | | | | 21 Other relative | | | | | | | 22 Other non-relative | | | | | | 96 (THIS CODE NOT USED) | | | | | | | [Don't Know and Refusal are not allowed]

```
| | | | | | | IF EditQre = Yes AND DHCR[chloop] = RESPONSE [(EditQre =
| | | | | | Yes) AND (DHCR[chloop] = RESPONSE)]
| | | | | | CHECK: (((DHCR[chloop] = Child) OR (DHCR[chloop] = AdCh))
| | | | | | | | OR (DHCR[chloop] = Foster)) OR (DHCR[chloop] = StepCh) ENG
| | | | | | | | | "EDIT: 'Children outside HH' DhCr is not codes 3-6 (Child -
| | | | | | | Natural/adopted/foster/Step) Please check!"
| | | | | | | END FILTER
| | | | | | | CHECK: DHCR[chloop] ⇔ Self ENG "This is not a valid code -
| | | | | | | please change."
| | | | | END FILTER
| | | | END FILTER
| | | END FILTER
| | | END FILTER
| | LOOP FOR idx:= 1 TO 16
| | | | |
| | | IF idx < PP AND C[PP].DhCS = RESPONSE AND C[PP].DhCAg =
| | | RESPONSE AND C[idx].DhCS = RESPONSE AND C[idx].DhCAg =
| | | RESPONSE [((((idx < PP) AND (C[PP].DhCS = RESPONSE)) AND
| | | | (C[PP].DhCAg = RESPONSE)) AND (C[idx].DhCS = RESPONSE)) AND
| | | | | (C[idx].DhCAg = RESPONSE)]
| | | | | | |
| | | | CHECK: NOT ((C[idx].DhCS = C[PP].DhCS) AND (C[idx].DhCAg =
| | | | C[PP].DhCAg)) ENG "INTERVIEWER: This person's details are the same as
| | | | ^C[idx].DhCNa's. Are you sure it is a different person?"
| | | END FILTER
| | | | IF C[PP].DHCR[idx] = RESPONSE [C[PP].DHCR[idx] = RESPONSE]
| | | | IF C[PP].DHCR[idx] = Spouse AND QAHD.P[idx].DhSex = RESPONSE
| | | | AND C[PP].DhCS = RESPONSE [((C[PP].DHCR[idx] = Spouse) AND
| | | | (QAHD.P[idx].DhSex = RESPONSE)) AND (C[PP].DhCS =
```

| | | | RESPONSE)]

│ │ │ │ │ │ CHECK: QAHD.P[idx].DhSex ◇ C[PP].DhCS INVOLVING | | | | | (C[PP].DHCR[idx], C[PP].DHRC[idx]) ENG "A married partner must be | | | | | of opposite sex." | | | | | | | | | || | | | END FILTER | | | | | | IF C[PP].DHCR[idx] = Part [C[PP].DHCR[idx] = Part]│ │ │ │ │ │ CHECK: QAHD.P[idx].DhSex ◇ C[PP].DhCS INVOLVING | | | | | (C[PP].DHCR[idx], C[PP].DHRC[idx]) ENG "A cohabiting partner is | | | | | usually of opposite sex." | | | | END FILTER | | | | IF C[PP].DHCR[idx] = parent OR C[PP].DHCR[idx] = AdPar OR | | | | C[PP].DHCR[idx] = FostPar OR C[PP].DHCR[idx] = StepPar OR | | | | | C[PP].DHCR[idx] = ParInLaw OR C[PP].DHCR[idx] = GrnPar| | | | | | | [(((((C[PP].DHCR[idx] = parent) OR (C[PP].DHCR[idx] = AdPar)) OR| | | | | | (C[PP].DHCR[idx] = FostPar)) OR (C[PP].DHCR[idx] = StepPar)) OR| | | | | | (C[PP].DHCR[idx] = ParInLaw)) OR (C[PP].DHCR[idx] = GrnPar)]| | | | CHECK: ((QAHD.P[idx].DhAge > 15) OR (QAHD.P[idx].DhEAg IN | | | | | | [f16to29.. over90])) INVOLVING (C[PP].DHCR[idx], C[PP].DhCAg, | | | | | C[PP].DHRC[idx]) ENG "You've coded ^C[PP].DhCNa as a parent (inc. | | | | foster/in-law/step) or grandparent, but he/she is less than 16 years old. | | | | | Please check ^C[PP].DhCNa's age." | | | | END FILTER | | | | | | || | | | C[PP].DHCR[idx] = Foster OR C[PP].DHCR[idx] = StepCh OR | | | | C[PP].DHCR[idx] = Inlaw OR C[PP].DHCR[idx] = GrnChd AND | | | | QAHD.P[idx].DhAge = RESPONSE [((((((C[PP].DHCR[idx] = Child) OR | | | | | | (C[PP].DHCR[idx] = AdCh)) OR (C[PP].DHCR[idx] = Foster)) OR| | | | | | (C[PP].DHCR[idx] = StepCh)) OR (C[PP].DHCR[idx] = Inlaw)) OR| | | | | | (C[PP].DHCR[idx] = GrnChd)) AND (QAHD.P[idx].DhAge =| | | | RESPONSE)] | | | | | CHECK: (C[PP].DhCAg < QAHD.P[idx].DhAge) INVOLVING

- | | | | | (C[PP].DHCR[idx], C[PP].DHRC[idx]) ENG "Children (inc.
- | | | | | foster/in-law/step) and grandchildren should normally be younger than

| | | | | | their parents/grandparents/step-parents. Please check the ages you have | | | | | entered." $| \ | \ | \ | \ | \ | \ | \ |$ | | | | ELSE | | | | | IF C[PP].DHCR[idx] = parent OR C[PP].DHCR[idx] = AdPar OR | | | | | | C[PP].DHCR[idx] = FostPar OR C[PP].DHCR[idx] = StepPar OR| | | | | C[PP].DHCR[idx] = ParInLaw OR C[PP].DHCR[idx] = GrnPar AND | | | | QAHD.P[idx].DhAge = RESPONSE [((((((C[PP].DHCR[idx] = parent) OR | | | | | | | | (C[PP].DHCR[idx] = AdPar)) OR (C[PP].DHCR[idx] = FostPar)) OR| | | | | | | (C[PP].DHCR[idx] = StepPar)) OR (C[PP].DHCR[idx] = ParInLaw)) OR| | | | | (C[PP].DHCR[idx] = GrnPar)) AND (QAHD.P[idx].DhAge = | | | | | RESPONSE)] | | | | | CHECK: (C[PP].DhCAg > QAHD.P[idx].DhAge) INVOLVING | | | | | | (C[PP].DHCR[idx], C[PP].DHRC[idx]) ENG "Parents (inc. | | | | | | foster/in-law/step) or grandparents, are normally older than their | | | | | | child/grandchild/step-child. Please check the ages and relationships | | | | | | you've entered." | | | | | END FILTER | | | | END FILTER | | | | | | || | | | | C[PP].DHCR[idx] = Foster [((C[PP].DHCR[idx] = Child) OR])| | | | | | (C[PP].DHCR[idx] = AdCh)) OR (C[PP].DHCR[idx] = Foster)]| | | | CHECK: (C[PP].NumParn <= 2) INVOLVING (C[PP].DHCR[idx], | | | | | C[PP].DHRC[idx]) ENG "This suggests that ^C[PP].DhCNa has more | | | | | than two parents. Please check the relationship codes for ^C[PP].DhCNa | | | | | and select which one to alter." | | | | END FILTER | | | | | | || | | | IF C[PP].DHCR[idx] = Spouse OR C[PP].DHCR[idx] = Part | | | | | | [(C[PP].DHCR[idx] = Spouse) OR (C[PP].DHCR[idx] = Part)]| | | | | CHECK: (C[PP].NumPart IN [0..1]) INVOLVING (C[PP].DHCR[idx], | | | | | C[PP].DHRC[idx]) ENG "^C[PP].DhCNa has more than one | | | | | spouse/cohabitee. Establish who is principal partner."

```
| | | | END FILTER
| | | END FILTER
| | | | |
| | | END FILTER
| | END FILTER
| END FILTER
END FILTER
IF Total Eligible for interview A >= 1 [EligBT >= 1]
DHANYPX
INTERVIEWER: [eligbtxt] [isareb] eligible for interview. [anytxt] need a proxy interview? [err1txt]
[errntxt] [err2txt] [err3txt]
| 1 Yes
| 2 No
| IF INTERVIEWER: eligible for = Yes AND Total Eligible for interview A >= 2
| [(DhAnyPx = Yes) AND (EligBT >= 2)]
| | DHPROXY
[Multiple responses to DHPROXY are recorded in variables DHPROX01 to DHPROX16]
INTERVIEWER: Code person numbers of any eligible respondents incapable of interview. NOTE: This
| | will generate a Proxy interview.
| | 01 ^EbName[1]
| | 02 ^EbName[2]
| | 03 ^EbName[3]
| | 04 ^EbName[4]
| | 05 ^EbName[5]
| | 06 ^EbName[6]
| | 07 ^EbName[7]
| | 08 ^EbName[8]
| | 09 ^EbName[9]
| | 10 ^EbName[10]
| | 11 ^EbName[11]
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- | | 12 ^EbName[12]
- | | 13 ^EbName[13]

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| | 14 ^EbName[14]
| | 15 ^EbName[15]
| | 16 ^EbName[16]
| END FILTER
LOOP FOR myloop:= 1 TO 16
| |
| | IF INTERVIEWER: Code person num = RESPONSE AND myloop IN
| | INTERVIEWER: Code person num [(DhProxy = RESPONSE) AND (myloop IN
| | DhProxy |
| | CHECK: EligB[myloop] = Yes ENG "^myloop is not a valid person number!
| | | please change!"
| | |
| END FILTER
L
END FILTER
LOOP FOR myloop:= 1 TO 16
| IF IndStat[myloop] \Leftrightarrow 1 [IndStat[myloop] \Leftrightarrow 1]
| |
| ELSE
| | IF IndStat[myloop] = 1 [IndStat[myloop] = 1]
| | | IF CoupleN[myloop] IN [1.. 16] AND IndStat[CoupleN[myloop]] = 1
| | [(CoupleN[myloop] IN [1..16]) AND (IndStat[CoupleN[myloop]] = 1)]
| | | IF myloop < CoupleN[myloop] [myloop < CoupleN[myloop]]
| | | | | [Loop: Responses to DHIASEP are recorded in variables DHIASE01 to DHIASE16]
| | | | Later in the interview, I would like to ask some questions about finances
| | | | generally, for example income and savings. Can I just check, [do_you] keep
| | | | | [your] finances totally separate?
| | | | 1 Yes
| | | | 2 No
| | | END FILTER
| | | | |
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```
| | | ELSE
| | | | IF CoupleN[myloop] IN [1 .. 16] AND
| | | QAHD.P[CoupleN[myloop]].DhWhat = LivElsM [(CoupleN[myloop] IN [1 ...
| | | 16]) AND (QAHD.P[CoupleN[myloop]].DhWhat = LivElsM)]
| | | | DHIASEP
| | | | | [Loop: Responses to DHIASEP are recorded in variables DHIASE01 to DHIASE16]
| | | | Later in the interview, I would like to ask some questions about finances
| | | | generally, for example income and savings. Can I just check, [do_you] keep
| | | | | [your] finances totally separate?
| | | | 1 Yes
| | | | 2 No
| | | END FILTER
| | END FILTER
| END FILTER
END FILTER
IF Total Eligible for interview A = 2 [EligCT = 2]
| DHNOW
INTERVIEWER: Are you about to begin a concurrent interview with [Cctxt]? The order in which
```

respondents will appear in the session would be: [ecname[dh2ca]] [ecname[dh2cb]] [oktxt]

| 1 Yes

| 2 No

| [Don't Know and Refusal are not allowed]

| *IF INTERVIEWER: Are you about t = Yes [DhNow = Yes]*

| | DHSURY

INTERVIEWER: Code 1 here to confirm that Individual Session one will be a concurrent interview

with [cctxt] The order in which respondents will appear in the session will be : [ecname[dh2ca]]

| | [ecname[dh2cb]] Note : This cannot then be changed.

| | 1 Correct

| | 2 Not correct

| | [Don't Know and Refusal are not allowed]

```
│ │ CHECK: (DhSurY ◇ Notc) INVOLVING (DhNow) ENG "INTERVIEWER: please
| | change DhNow."
1
| END FILTER
Т
| IF INTERVIEWER: Are you about t = RESPONSE AND Copy of DHNow =
RESPONSE [(DhNow = RESPONSE) AND (DhNowx = RESPONSE)]
| | CHECK: DhNow = DhNowx ENG "INTERVIEWER: you cannot change your
| | answer to DHNow! Please change back to ^dhnowx."
| END FILTER
END FILTER
LOOP FOR myloop:= 1 TO 16
| IF INTERVIEWER: Are you about t \diamond Yes [DhNow \diamond Yes]
| | IF DhIaSep[myloop] = No [DhIaSep[myloop] = No]
| | | IF QAHD.P[CoupleN[myloop]].DhName = Yes
| | | [QAHD.P[CoupleN[myloop]].DhName = Yes]
| | | | [Loop: Responses to DHIAWHO are recorded in variables DHIAWH01 to DHIAWH16]
I I I INTERVIEWER: Check ARF label for the number of the respondent who answered the finances
| | | | questions last time. Suggest to the respondent that the same person answers IA this time. READ
| | | OUT: 'I will only need to ask one of [youthem] the questions about [yourtheir] finances. Which
| | | | of [youthem] would be most able to answer these questions?' CODE ONE ONLY.
| | | | 1 ^DMName[myloop]
| | | 2 ^dmname[couplen[myloop]]
| | | | [Don't Know and Refusal are not allowed]
| | | END FILTER
| END FILTER
END FILTER
```

IF Set to Yes if EligCt=2 and DHH = Yes [DH2C = Yes]

```
L
ELSE
| IF Total Eligible for interview A = 1 [EligCT = 1]
| ELSE
| | IF Total Eligible for interview A > 1 [EligCT > 1]
| | |
I INTERVIEWER: Check ARF label for the number of the respondent who answered the housing
| | questions last time. Suggest to the respondent that the same person answers HO this time. READ
| | OUT: 'Some questions in the interview are about your household's housing and housing finances. I
| | will only need to ask these to one person.[Last] Which of you would be the most able to answer
| | questions about housing[this_time]?' CODE ONE ONLY.
| | | [EcName[1]][EcName[2]][EcName[3]][EcName[4]][EcName[5]][EcName[6]]
| | | [EcName[7]][EcName[8]][EcName[9]][EcName[10]] [EcName[11]][EcName[12]]
| | | [EcName[13]][EcName[14]] [EcName[15]][EcName[16]]
| | | Range: 1..97
| | | IF INTERVIEWER: Check ARF label = RESPONSE [DHHou =
| | | RESPONSE]
| | | CHECK: EligC[DHHou] = Yes ENG "INTERVIEWER: This is not a valid
| | | | person number! Please change!"
| | | END FILTER
| | |
│ │ │ CHECK: (DHHou ◇ DONTKNOW) AND (DHHou ◇ REFUSAL) ENG
| | | "INTERVIEWER: This is not a valid answer! Please change!"
| END FILTER
END FILTER
```

HILEN

INTERVIEWER: Enter length of household interview in minutes. Range: 0..9997

IF INTERVIEWER: Enter length <> EMPTY [HILen <> EMPTY]

```
\mid IF QHD.EligBT >= 1 [QHD.EligBT >= 1]
```

```
INTERVIEWER: For your information: The people in this household eligible for an individual
interview are: [EcName[1]][EcName[2]][EcName[3]][EcName[4]][EcName[5]]
| | [EcName[6]][EcName[7]][EcName[8]][EcName[9]][EcName[10]]
| [EcName[11]][EcName[12]][EcName[13]][EcName[14]][EcName[15]][EcName[16]] The people eligible
for a proxy interview are: [PrxNames[1]][PrxNames[2]][PrxNames[3]][PrxNames[4]][PrxNames[5]]
| | [PrxNames[6]][PrxNames[7]][PrxNames[8]][PrxNames[9]][PrxNames[10]]
| | [PrxNames[11]][PrxNames[12]] [PrxNames[13]][PrxNames[14]][PrxNames[15]][PrxNames[16]] The
| | people eligible for the Measurements Section are:
[MMNames[1]][mmNames[2]][mmNames[3]][mmNames[4]][mmNames[5]]
[mmNames[6]][mmNames[7]][mmNames[8]][mmNames[9]][mmNames[10]]
| | [mmNames[11]][mmNames[12]][mmNames[13]][mmNames[14]][mmNames[15]][mmNames[16]]
Write the names of all the eligible respondents on ARF at E2.
| | 1 Press and to continue.
| ELSE
| | NOINTS
INTERVIEWER: There is no-one eligible for an interview! Please explain there has been an error in
our records and in fact no-one is eligible for interview. Apologise and thank the household for their
| | time.
| | 1 Press and to continue.
| END FILTER
END FILTER
LOOP FOR iloop:= 1 TO NofIQ
↓ IF VAllocP[2] <> RESPONSE OR EditQre = Yes [(VAllocP[2] <> RESPONSE) OR
\mid (EditQre = Yes)]
| | LOOP FOR Loop:= 1 TO 2
| | | IF Loop = 1 OR AllocP[Loop - 1] = RESPONSE AND AllocP[Loop - 1] <= 16
| | OR AllocP[Loop - 1] = 96 [(Loop = 1) OR ((AllocP[Loop - 1] = RESPONSE) AND
| | | ((AllocP[Loop - 1] <= 16) OR (AllocP[Loop - 1] = 96)))]
```

```
| | | |
```


| | | 1 | | INTERVIEWED, Discourse the game much as of the ford all even it are to be interviewed |
|---|---|---|---|---|
| | 1 | 1 | | INTERVIEWER: Please enter the person number of the [Order[Loop]] person to be interviewed |
| | | | | in this session (Session Number [IndNo]). [SelNames[1]][SelNames[2]][SelNames[3]][SelNames[4]][SelNames[5]] |
| | | | | |
| 1 | | | | [SelNames[6]][SelNames[7]][SelNames[8]][SelNames[9]][SelNames[10]] |
| | | | | [SelNames[11]][SelNames[12]] [SelNames[13]][SelNames[14]][SelNames[15]][SelNames[16]] 97 : No one else[Ctrl] |
| | | | | Range: 197 |
| 1 | | | | [Don't Know and Refusal are not allowed] |
| | 1 | 1 | 1 | |
| Ì | Ì | 1 | 1 | IF AllocP[Loop] = RESPONSE [AllocP[Loop] = RESPONSE] |
| İ | Ì | | | |
| Ì | | Ì | | CHECK: ((IndStat[AllocP[Loop]] IN [1 2]) OR (AllocP[Loop] = 97)) OR |
| Ì | Ì | | | ((EditQre = Yes) AND (AllocP[Loop] = 96)) ENG "Code ^AllocP[Loop] is |
| | | | | not a valid person number." |
| | 1 | | | |
| Ι | Ι | I | I | IF AllocP[Loop] ← 97 [AllocP[Loop] ← 97] |
| Ι | Ι | I | I | |
| Ι | Ι | | I | CHECK: PersSess[AllocP[Loop]] = EMPTY OR (PersSess[AllocP[Loop]] = |
| I | Ι | | I | IndNo) ENG "Person ^Zero[AllocP[Loop]] is already allocated to session |
| Ι | Ι | I | I | ^PersSess[AllocP[Loop]].Please select someone else or enter 97." |
| Ι | Ι | I | I | |
| I | Ι | I | I | END FILTER |
| I | Ι | I | I | |
| I | Ι | I | I | IF Loop > 1 AND AllocP[Loop] IN [1 16] [(Loop > 1) AND |
| I | Ι | I | I | (AllocP[Loop] IN [1 16])] |
| Ι | Ι | I | I | |
| I | Ι | I | I | │ │ CHECK: (Loop = 2) AND AllocP[Loop] ◇ AllocP[Loop - 1] ENG "You |
| I | Ι | I | I | have already selected person ^Zero[AllocP[Loop]]." |
| Ι | Ι | I | I | |
| I | Ι | I | I | END FILTER |
| I | Ι | I | I | |
| I | Ι | I | I | <pre>CHECK: (((VAllocP[Loop] = AllocP[Loop]) OR VAllocP[Loop] = EMPTY)</pre> |
| I | Ι | l | I | OR (VAllocP[Loop] = 97)) OR (AllocP[Loop] = 96) ENG "You have changed |
| Ι | Ι | I | I | the allocation of the 'Order[Loop] person in this Session. Please change |
| Ι | Ι | I | I | back to person ^Zero[VAllocP[Loop]]." |
| I | I | I | I | |
| I | I | I | I | END FILTER |
| I | I | I | I | |
| | | E | N | D FILTER |

| | | | [Loop: Responses to ALLOCP are recorded in variables ALLOCP1 to ALLOCP4]

```
| END FILTER
| IF AllocP[2] = RESPONSE [AllocP[2] = RESPONSE]
↓ | IF PersDisp ⇔ RESPONSE [PersDisp ⇔ RESPONSE]
| | | SESSCONF
| | | [Loop: Responses to SESSCONF are recorded in variables SESSCO1 to SESSCO4]
I INTERVIEWER: Please confirm your selection of respondents for this session (number [IndNo]).
The person(s) now selected for this session are: [AlcName[1]][AlcName[2]] Is this correct?
| | | 1 Yes
| | | 2 No
| | | [Don't Know and Refusal are not allowed]
| | | IF VAllocP[2] ⇔ RESPONSE [VAllocP[2] ⇔ RESPONSE]
| | | CHECK: (SessConf = Yes) INVOLVING (AllocP[1]) ENG "You can still change
| | | the selection of respondents by pressing . Else, select 'SessConf' below
| | | | and change to code 1 for Yes."
| | | | |
| | | END FILTER
| | END FILTER
| | PERSDISP
[Loop: Responses to PERSDISP are recorded in variables PERSDI1 to PERSDI4]
| | *** Individual Session [indno] ***
INTERVIEWER: For your information... ... the person(s) allocated to this session are:
| | [AlcName[1]][AlcName[2]] Press and to continue.
| | Range: 1..1
| | [Don't Know and Refusal are not allowed]
| END FILTER
| IF SessConf = Yes [SessConf = Yes]
| | LOOP FOR Loop:= 1 TO NumP
| | | IF IndSer[Loop] = RESPONSE AND IW1[Loop].DinMa = EMPTY
| | | [(IndSer[Loop] = RESPONSE) AND IW1[Loop].DinMa = EMPTY]
```

```
| | | | IF IndFfw.SEARCH IndSer[Loop] [IndFfw.SEARCH (IndSer[Loop])]
| | | ELSE
| | | | FFWBAD
| | | | | [Loop: Responses to FFWBAD are recorded in variables FFWBAD1 to FFWBAD4]
| | | | INTERVIEWER: There is a problem with the feed forward data for person [AllocP[Loop]].
| | | | Please contact support.
| | | | | 1 Press and to continue.
| | | END FILTER
| | | END FILTER
| | END FILTER
| | LOOP FOR Loop:= 1 TO NumP
| | | IF IAskPx[Loop] = Yes [IAskPx[Loop] = Yes]
| | | | [Loop: Responses to ADRESP are recorded in variables ADRESP1 to ADRESP4]
| | | INTERVIEWER: Who is answering on behalf of [IName[Loop]]?
| | | | 01 ^dmname[1]
| | | 02 ^dmname[2]
| | | | 03 ^dmname[3]
| | | 04 ^dmname[4]
| | | 05 ^dmname[5]
| | | 06 ^dmname[6]
| | | 07 ^dmname[7]
| | | | 08 ^dmname[8]
| | | | 09 ^dmname[9]
| | | | 10 ^dmname[10]
| | | | 11 ^dmname[11]
| | | | 12 ^dmname[12]
| | | | 13 ^dmname[13]
| | | | 14 ^dmname[14]
| | | | 15 ^dmname[15]
```

```
| | | 97 Not a household member
| | | | [Don't Know and Refusal are not allowed]
| | | | IF AdResp[Loop] = RESPONSE AND AdResp[Loop] ↔ NotHh
| | | | | [(AdResp[Loop] = RESPONSE) AND (AdResp[Loop] <math>\Leftrightarrow NotHh)]
│ │ │ │ │ CHECK: DMName[AdResp[Loop.ORD] ◇ EMPTY INVOLVING
| | | | | (AdResp[Loop]) ENG "This is not a valid person number - please change."
│ │ │ │ │ CHECK: (AskPx[AdResp[Loop.ORD] ◇ Yes) INVOLVING (AdResp[Loop])
| | | | ENG "This person is incapacitated - please change."
| | | END FILTER
| | END FILTER
[Loop: Responses to IINTDAT are recorded in variables IINTDA1 to IINTDA4]
INTERVIEWER: Today's date is displayed below. Please amend it if it's not correct.
| | [Don't Know and Refusal are not allowed]
| | IF EditOre \diamond Yes AND IIntDat = RESPONSE [(EditOre \diamond Yes) AND (IIntDat
| = RESPONSE)|
| | CHECK: (IIntDat.YEAR >= QInit.IntDat.YEAR) AND (IIntDat <= SYSDATE)
| | ENG "This can't be right. Please check the year."
| | END FILTER
| | IF Session[1] = Yes OR Session[2] = Yes [(Session[1] = Yes) OR (Session[2] =
| | Yes \rangle
| | LOOP FOR Perno:= 1 TO 2
| | | | |
| | | IF Session[Perno] = Yes [Session[Perno] = Yes]
| | | | | [Loop: Responses to DIINTA are recorded in variables DIINTA1 to DIINTA2]
| | | | I'd like to ask a few (more) questions about [youname[PNo]] and
| | | | | [hisher[PNo]] family.
| | | | | 1 Press and to continue.
```

| | | | | IF IAskPx[PNo] \diamond Yes [IAskPx[PNo] \diamond Yes] | | | | | | [Loop: Responses to DIDOB are recorded in variables DIDOB1 to DIDOB2] | | | | Can I just check that your date of birth is [txtdob]? | | | | | 1 Correct | | | | | 2 Incorrect | | | | | IF DiDob = Incorr [DiDob = Incorr] | | | | | | [Loop: Responses to DIDBN are recorded in variables DIDBN1 to DIDBN2] | | | | | | What is your date of birth? | | | | | | IF DiDBN = DONTKNOW [DiDBN = DONTKNOW] | | | | | | | **DIAG** | | | | | | | [Loop: Responses to DIAG are recorded in variables DIAG1 to DIAG2] | | | | | | | What was your age last birthday? | | | | | | | Range: 0..120 | | | | ELSE | | | | | | IF IAskPx[PNo] = Yes [IAskPx[PNo] = Yes]| | | | | | IF NOT DiInt IN [1 .. 16] [NOT (DiInt IN [1 .. 16])] | | | | | | | [Loop: Responses to DIPRE are recorded in variables DIPRE1 to DIPRE2] | | | | | | | SHOW CARD A | | | | | | | (Can I just check,) what is your relationship to [himher[PNo]]? | | | | | | | 01 Husband/Wife | | | | | | 02 Partner/cohabitee | | | | | | 03 Natural son/daughter | | | | | | 04 Adopted son/daughter | | | | | | 05 Foster son/daughter | | | | | | 06 Step son/daughter/child of partner | | | | | | 07 Son/daughter-in-law | | | | | | | 08 Natural parent | | | | | | 09 Adoptive parent | | | | | | 10 Foster parent

| | | | | | 11 Stepparent/parent's partner | | | | | | | 12 Parent-in-law | | | | | | 13 Natural brother/sister | | | | | | | 14 Half-brother/sister | | | | | | 15 Step-brother/sister | | | | | | 16 Adopted brother/sister | | | | | | 17 Foster brother/sister | | | | | | 18 Brother/sister-in-law | | | | | | 19 Grandchild | | | | | | 20 Grandparent | | | | | | 21 Other relative | | | | | | 22 Other non-relative | | | | | | 96 (THIS CODE NOT USED) | | | | | | | [Don't Know and Refusal are not allowed] | | | | | | | | CHECK: DiPRe \diamond Self ENG "This is not a valid code - please | | | | | | | change." | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | DISEXC | | | | | [Loop: Responses to DISEXC are recorded in variables DISEXC1 to DISEXC2] | | | | ASK OR CODE: Can I just check that [youname[PN0]] [areisl[PN0]] | | | | | [ISex[PNo]]? | | | | 1 Yes | | | | 2 No | | | | | IF DiSexC = Yes [DiSexC = Yes]| | | | ELSE | | | | | | IF DiSexC = No [DiSexC = No]| | | | | | **DISEX** | | | | | | [Loop: Responses to DISEX are recorded in variables DISEX1 to DISEX2] | | | | | | INTERVIEWER: Code [Iname[pno]]'s sex. | | | | | | 1 Male

```
| | | | | | 2 Female
| | | | | END FILTER
| | | | END FILTER
| | | | | [Loop: Responses to DIMAR are recorded in variables DIMAR1 to DIMAR2]
| | | | SHOW CARD B
| | | | What is [yourname[pno]] current legal marital status?
| | | | | Single, that is never married
| | | | 2 Married, first and only marriage
| | | | 3 Remarried, second or later marriage
| | | | 4 Legally separated
| | | | 5 Divorced
| | | | 6 Widowed
| | | | IF DiMar = RESPONSE AND ICouple[PNo] = RESPONSE [(DiMar =
| | | | RESPONSE) AND (ICouple[PNo] = RESPONSE)]
| | | | | IF ICouple[PNo] = Married [ICouple[PNo] = Married]
| | | | | CHECK: DiMar IN [Marr1st, Remarr] ENG "INTERVIEWER: Are you
| | | | | | sure? Respondent is recorded in HH Grid as having a husband / wife"
| | | | | END FILTER
| | | | END FILTER
| | | END FILTER
| | | | |
| | | END FILTER
| | | LOOP FOR Perno:= 1 TO 2
| | | | |
| | | | IF Session[Perno] = Yes [Session[Perno] = Yes]
| | | | | IF IGCINHH[PNo] ↔ Yes AND IW1[PNo].DiGrand ↔ Yes
| | | | | | [(IGCINHH[PNo] \diamond Yes) AND (IW1[PNo].DiGrand \diamond Yes)]
| | | | | DIGRAN
| | | | | [Loop: Responses to DIGRAN are recorded in variables DIGRAN1 to DIGRAN2]
```

| | | | | [Dodoes[pno]] [youname[pno]] have any living grandchildren or

| | | | | great-grandchildren?

| | | | | 1 Yes

| | | | | 2 No

| | | | END FILTER

- | | | | IF IW1[PNo].DiGrand = Yes [IW1[PNo].DiGrand = Yes]

| | | | | DIGNMYC

| | | | | [Loop: Responses to DIGNMYC are recorded in variables DIGNMY1 to DIGNMY2]

- | | | | Last time we interviewed [youname[PNo]] [HSEIDAte], [heshe[PNo]]
- | | | | | told us that [heshe[PNo]] had [GranChld] living grandchildren or
- | | | | | great-grandchildren. Is this still the case?
- | | | | | 1 Yes
- | | | | | 2 No
- | | | | END FILTER
- | | | | IF IGCINHH[PNo] = Yes AND IW1[PNo].DiGrand <> Yes OR DiGran =
- | | | | Yes OR DiGnMyC = No [((IGCINHH[PNo] = Yes) AND
- | | | | (IW1[PNo].DiGrand \diamond Yes)) OR ((DiGran = Yes) OR (DiGnMyC =
- | | | | No))]
- | | | | | **DIGNMY**
- | | | | | [Loop: Responses to DIGNMY are recorded in variables DIGNMY1 to DIGNMY2]
- | | | | How many living grandchildren or great-grandchildren [ldodoes[pno]]
- | | | | | | [youname[pno]] have?
- | | | | | Range: 0..97
- | | | | | IF DiGnMy = RESPONSE [DiGnMy = RESPONSE]

- | | | | | CHECK: DiGnMy < 20 ENG "INTERVIEWER: ^dignmy seems high.
- | | | | | Are you sure?"
- | | | | | END FILTER
- | | | | | IF DiGnMy = RESPONSE AND IW1[PNo].DiGnMy = RESPONSE
- | | | | | [(DiGnMy = RESPONSE) AND (IW1[PNo].DiGnMy = RESPONSE)]
- | | | | | CHECK: DiGnMy >= IW1[PNo].DiGnMy ENG "INTERVIEWER: Please

| | | | | | check, that is fewer living grandchildren and great-grandchildren now | | | | | | than they did when we last interviewed them." | | | | | END FILTER | | | | | IF IW1[PNo].DiSib > 0 [IW1[PNo].DiSib > 0] | | | | **DISIBC** | | | | | | [Loop: Responses to DISIBC are recorded in variables DISIBC1 to DISIBC2] | | | | Last time we interviewed [youname[PNo]] in [HSEIDAte], [heshe[PNo]] | | | | | told us that [heshe[PNo]] had [SibTxt] living brothers or sisters. | | | | | | [DoDoes[PNo]] [heshe[PNo]] still have [SibTxt] living brothers or sisters? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF DiSibC = No OR IW1[PNo].DiSib = NONRESPONSE OR | | | | IW1[PNo].DiSib = EMPTY [((DiSibC = No) OR IW1[PNo].DiSib = | | | | NONRESPONSE) OR IW1[PNo].DiSib = EMPTY] | | | | | | [Loop: Responses to DISIB are recorded in variables DISIB1 to DISIB2] | | | | | How many living brothers or sisters [ldodoes[pno]] [youname[pno]] | | | | have? IF ASKED: Foster/adoptive/step-brothers/sisters can be included. | | | | | Range: 0..97 | | | | | *IF DiSib = RESPONSE [DiSib = RESPONSE]* | | | | | CHECK: DiSib < 12 ENG "INTERVIEWER: ^disib seems high. Are you | | | | | | sure?" | | | | | END FILTER | | | | | IF DiSib = RESPONSE AND IW1[PNo].DiSib = RESPONSE [(DiSib = | | | | | RESPONSE) AND (IW1[PNo].DiSib = RESPONSE)] | | | | | CHECK: (DiSib <= IW1[PN0].DiSib) INVOLVING (DiSib) ENG | | | | | | | "INTERVIEWER: Please check, that is more living brothers and sisters | | | | | | than they had last time they were interviewed." | | | | | END FILTER

| IF IW1[PN0].DinMaD <> No AND IMaINHH[PN0] <> Yes |
|---|
| $ [(IW1[PN0].DinMaD \diamond No) AND (IMaINHH[PN0] \diamond Yes)]$ |
| |
| |
| |
| [Loop: Responses to DINMA are recorded in variables DINMA1 to DINMA2] |
| Is [yourname[pno]] natural mother still alive? |
| |
| 2 No |
| |
| IF DiNMA = Yes [DiNMA = Yes] |
| |
| |
| |
| [Loop: Responses to DIANM are recorded in variables DIANM1 to DIANM2] |
| How old is [yourname[pno]] natural mother? |
| Range: 16120 |
| |
| IF DiANM = RESPONSE [DiANM = RESPONSE] |
| |
| CHECK: DIANM > 50 ENG "INTERVIEWER: The respondents' |
| mother seems young (^dianm). Please check." |
| |
| END FILTER |
| |
| IF DiANM = RESPONSE AND IAgeOf[PNo] > 0 [(DiANM = |
| RESPONSE AND (IAgeOf[PNo] > 0)] |
| |
| |
| CHECK: (DiANM - IAgeOf[PNo]) > 15 ENG "INTERVIEWER: The |
| respondents' mothers age seems low (^dianm) relative to the age of |
| the respondent (^iageof[pno]). Please check" |
| |
| END FILTER |
| |
| IF DiANM = RESPONSE AND IAgeOf[PNo] > 0 [(DiANM = |
| RESPONSE) AND (IAgeOf[PNo] > 0)] |
| |
| CHECK: DiANM > IAgeOf[PNo] ENG "INTERVIEWER: This is |
| younger than ^iname[pno] now! Please check!" |
| |
| END FILTER |
| |
| END FILTER |
| |

| | | | END FILTER | | | | IF IW1[PNo].DinMaD = No AND IW1[PNo].DiMADD <> RESPONSE | | | | | OR DiNMA = No [((IW1[PNo].DinMaD = No) AND (IW1[PNo].DiMADD)] $| | | | | | \ll RESPONSE)) OR (DiNMA = No)]$ | | | | | | [Loop: Responses to DIMAD are recorded in variables DIMAD1 to DIMAD2] | | | | | | [ditxt3h] when she died? | | | | | INTERVIEWER: If the respondent doesn't know the exact age, ask for an estimate. | | | | | Range: 0..120 | | | | END FILTER | | | | IF IW1[PNo].DinMaD = No OR DiNMA = No AND | | | | | | W1[PNo].DiCDNM <> RESPONSE [((IW1[PNo].DinMaD = No) OR]) $| | | | | | (DiNMA = N_0)) AND (IW1[PN_0].DiCDNM \Leftrightarrow RESPONSE)]$ | | | | | [Loop: Responses to DICDNM are recorded in variables DICDNM1 to DICDNM2] | | | | | SHOW CARD C | | | | | | | [ditxt3] die from any of the conditions on this card? CODE ONE | | | | | ONLY. | | | | | 1 Cancer | | | | | 2 Heart Attack | | | | | 3 Stroke | | | | | 4 Other cardiovascular related illness | | | | | 5 Respiratory disease | | | | | 96 None of these | | | | END FILTER | | | | | IF IW1[PNo].DinFaD \Leftrightarrow No AND IPaINHH[PNo] \Leftrightarrow Yes $| | | | | | [(IW1[PNo].DinFaD \Leftrightarrow No) AND (IPaINHH[PNo] \Leftrightarrow Yes)]$ | | | | | **DINFA** | | | | | | [Loop: Responses to DINFA are recorded in variables DINFA1 to DINFA2] | | | | | Is [hisher[pno]] natural father still alive? | | | | | 1 Yes | | | | | 2 No

| | | | | | IF DiNFA = Yes [DiNFA = Yes]| | | | | | **DIANF** | | | | | | [Loop: Responses to DIANF are recorded in variables DIANF1 to DIANF2] | | | | | How old is [hisher[pno]] natural father? | | | | | | Range: 16..120 | | | | | | IF DiANF = RESPONSE [DiANF = RESPONSE] | | | | | | CHECK: DiANF > 50 ENG "INTERVIEWER: The respondents' father | | | | | | | seems young (^dianf). Please check." | | | | | | END FILTER | | | | | IF DiANF = RESPONSE AND IAgeOf[PNo] > 0 [(DiANF = | | | | | | | RESPONSE AND (IAgeOf[PNo] > 0)]| | | | | | CHECK: (DiANF - IAgeOf[PNo]) > 15 ENG "INTERVIEWER: The | | | | | | | respondents' fathers age seems low (^dianf) relative to the age of the | | | | | | | respondent (^iageof[pno]). Please check" | | | | | | END FILTER | | | | | IF DiANF = RESPONSE AND IAgeOf[PNo] > 0 [(DiANF = | | | | | | | RESPONSE AND (IAgeOf[PNo] > 0)]| | | | | | CHECK: DiANF > IAgeOf[PNo] ENG "INTERVIEWER: This is | | | | | | | younger than ^iname[pno] now! Please check!" | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF IW1[PN0].DinFaD = No AND IW1[PN0].DiFADD \diamond RESPONSE | | | | | OR DiNFA = No [((IW1[PNo].DinFaD = No) AND (IW1[PNo].DiFADD ↔ | | | | | RESPONSE) OR (DiNFA = No)]| | | | | **DIFAD** | | | | | | [Loop: Responses to DIFAD are recorded in variables DIFAD1 to DIFAD2]

| | | | | | [ditxt3h] when he died?

I I I I I INTERVIEWER: If the respondent doesn't know the exact age, ask for an estimate. | | | | | Range: 0..120 | | | | END FILTER | | | | | | || | | | IF IW1[PNo].DinFaD = No OR DiNFA = No AND IW1[PNo].DiCDNF | | | | | | < RESPONSE [((IW1[PNo].DinFaD = No) OR (DiNFA = No)) AND $| | | | | | | (IW1[PNo].DiCDNF \Leftrightarrow RESPONSE)]$ | | | | | [Loop: Responses to DICDNF are recorded in variables DICDNF1 to DICDNF2] | | | | | SHOW CARD C | | | | | | [ditxt3] die from any of the conditions on this card? CODE ONE | | | | | | | ONLY.| | | | | 1 Cancer | | | | | 2 Heart Attack | | | | | 3 Stroke | | | | | 4 Other cardiovascular related illness | | | | | 5 Respiratory disease | | | | | 96 None of these | | | | END FILTER | | | | | IF IW1[PNo].DiKLiv ⇔ RESPONSE [IW1[PNo].DiKLiv ⇔ | | | | RESPONSE] | | | | | | [Loop: Responses to DIKLIV are recorded in variables DIKLIV1 to DIKLIV2] | | | | | Who did [heshe[pno]] live with for most of [hisher[pno]] childhood? | | | | | 01 Both natural parents | | | | | 02 Natural mother and step-father | | | | 03 Natural father and step-mother | | | | 04 Natural mother | | | | | 05 Natural father | | | | 06 Step-parents | | | | | 07 Foster Parents | | | | | 08 Adoptive parents | | | | | 09 Children's Home | | | | | 95 Other (specify) | | | | END FILTER

- | | | | IF DiKLiv = Other [DiKLiv = Other]
- | | | | | | | |
- | | | | | **DIKLO**
- | | | | | [Loop: Responses to DIKLO are recorded in variables DIKLO1 to DIKLO2]
- $| \ | \ | \ | \ | \ | \ | \ |$
- | | | | | INTERVIEWER: write in who respondent lived with.
- | | | | | STRING 20
- $| \ | \ | \ | \ | \ | \ | \ |$
- | | | | END FILTER
- | | | | | | |
- | | | | IF DiKLiv <> ChHome AND IW1[PNo].DiKLiv <> ChHome AND
- | | | | IW1[PNo].DiFJob <> RESPONSE [((DiKLiv <> ChHome) AND
- │ │ │ │ │ │ (IW1[PNo].DiKLiv <> ChHome)) AND (IW1[PNo].DiFJob <>
- | | | | RESPONSE)]
- | | | | | | | | |
- | | | | | DIFJOB
- | | | | | [Loop: Responses to DIFJOB are recorded in variables DIFJOB1 to DIFJOB2]
- | | | | | What was [yourname[pno]] [fjobtxt] main occupation when [heshe[pno]]
- | | | | | | [werewas[pno]] 14?
- | | | | | 01 Armed Forces
- | | | | | 02 Manager or senior official in someone else's business
- | | | | | 03 Running his own business
- | | | | | 04 Professional or technical
- | | | | | 05 Administrative, clerical or secretarial
- | | | | | 06 Skilled trade
- | | | | | 07 Caring, leisure, travel or personal services
- | | | | | 08 Sales or customer service
- | | | | | 09 Plant, process or machine drivers or operators
- | | | | | 10 Other jobs
- | | | | | 11 Something else
- | | | | | 12 Casual jobs
- | | | | | 13 Retired
- | | | | | 14 Unemployed
- | | | | | 15 Sick / disabled
- | | | | END FILTER
- | | | END FILTER
- | | | END FILTER
- | | | DITSET

I INTERVIEWER: The Individual Demographics section is finished. Please enter 1 here to make the | | | program store the current time and date. | | | Range: 1..1 | | | [Don't Know and Refusal are not allowed] | | LOOP FOR Perno:= 1 TO 2 | | | | || | | IF Session[Perno] = Yes [Session[Perno] = Yes] | | | | | IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | | | | | | [Loop: Responses to HEHELF are recorded in variables HEHELF1 to HEHELF2] | | | | Now I would like to ask you some questions about your health. Would | | | | | you say your health is... | | | | | INTERVIEWER: Read out... | | | | | 1 excellent, | | | | | 2 very good, | | | | | 3 good, | | | | 4 fair, | | | | | 5 or, poor? | | | | END FILTER | | | | | [Loop: Responses to HEILL are recorded in variables HEILL1 to HEILL2] | | | | | [Dodoes[pnum]] [youname[pnum]] have any long-standing illness, | | | | disability or infirmity? By long-standing I mean anything that has troubled | | | | | [himher[pnum]] over a period of time, or that is likely to affect | | | | | [himher[pnum]] over a period of time. | | | | 1 Yes | | | | 2 No | | | | | **HELIM** | | | | | | [Loop: Responses to HELIM are recorded in variables HELIM1 to HELIM2] | | | | | | (Does this / Do these) illness(es) or disability(ies) limit [yourname[pnum]] | | | | | activities in any way? | | | | | 1 Yes | | | | | 2 No

| | | | END FILTER | | | | | IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | | | | | | [Loop: Responses to HELWK are recorded in variables HELWK1 to HELWK2] | | | | Do you have any health problem or disability that limits the kind or | | | | | amount of paid work you could do, should you want to? | | | | | 1 Yes | | | | | 2 No | | | | | | IF HeLWk = Yes [HeLWk = Yes] | | | | | | | [Loop: Responses to HETEMP are recorded in variables HETEMP1 to HETEMP2] | | | | | | Is this a health problem or disability that you expect to last less than | | | | | | three months? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | | [Loop: Responses to HEFINT are recorded in variables HEFINT1 to HEFINT2] | | | | | The next questions ask about difficulties you may have walking a quarter | | | | | of a mile because of a health problem. By health problem we mean any | | | | | | long-term physical, mental or emotional problem or illness. | | | | | 1 Press and to continue. | | | | END FILTER | | | | **HEFUNC**

- | | | | | [Loop: Responses to HEFUNC are recorded in variables HEFUNC1 to HEFUNC2]
- | | | | By [himhersf[PNum]] and without using any special equipment, how much
- | | | | difficulty [ldodoes[PNum]] [youname[PNum]] have walking for a quarter of
- | | | | a mile? [DoDoes[PNum]] [heshe[PNum]] have...
- | | | | INTERVIEWER: Read out...
- | | | | 1 ...no difficulty,
- | | | | 2 some difficulty,
- | | | | 3 much difficulty,

| | | | 4 or, ^areisl[PNum] ^heshe[PNum] unable to do this? | | | | | | | $| | | | | IF IAskPx[PNum] \Leftrightarrow Yes [IAskPx[PNum] \Leftrightarrow Yes]$ | | | | | IF HeFunc IN [Some .. Unable] [HeFunc IN [Some .. Unable]] | | | | | | **HEATT** | | | | | | | [Multiple responses to HEATT are recorded in variables HEATT01 to HEATT18] | | | | | | | [Loop: Responses to HEATT are recorded in variables HEATT1 to HEATT2] | | | | | SHOW CARD D | | | | | | What are the symptoms that [difftxt] walking a quarter of a mile? | | | | | | INTERVIEWER: PROBE - 'What others?' Code all that apply. | | | | | | 01 Chest pain | | | | | | 02 Fatigue/too tired | | | | | | 03 Shortness of breath | | | | | 04 Tremor(s) | | | | | 05 Pain in leg or foot | | | | | 06 Swelling in leg or foot | | | | | | 07 Incontinence or fear of incontinence | | | | | 08 Seeing difficulty | | | | | | 09 Hearing difficulty | | | | | | 10 Confusion | | | | | | 11 Difficulty concentrating | | | | | | 12 Memory problems | | | | | | 13 Unsteady on feet or balance problems | | | | | | 14 Lightheaded or dizziness | | | | | | 15 Fear of falling | | | | | | 16 Anxiety or fear | | | | | | 17 Amputation | | | | | 95 Some other problem or symptom | | | | | | IF HeAtt.CARDINAL > 1 [HeAtt.CARDINAL > 1] | | | | | | | **HEATA** | | | | | | | | [Loop: Responses to HEATA are recorded in variables HEATA1 to HEATA2] | | | | | | | SHOW CARD D | | | | | | And which of these is the main symptom that [difftxt1] a guarter of | | | | | | | a mile? | | | | | | | 01 Chest pain | | | | | | | 02 Fatigue/too tired | | | | | | 03 Shortness of breath

| | | | | | | 04 Tremor(s)

| I | Ι | Ι | Ι | I | I | I | 05 Pain in leg or foot |
|---|----|----|----|-----------|---|---|--|
| I | Ι | I | Ι | Ι | Ι | I | 06 Swelling in leg or foot |
| I | Ι | I | Ι | I | Ι | I | 07 Incontinence or fear of incontinence |
| I | Ι | I | Ι | I | Ι | I | 08 Seeing difficulty |
| I | Ι | I | Ι | I | Ι | I | 09 Hearing difficulty |
| I | Ι | Ι | Ι | I | Ι | I | 10 Confusion |
| I | Ι | I | Ι | I | Ι | I | 11 Difficulty concentrating |
| I | Ι | Ι | Ι | I | Ι | I | 12 Memory problems |
| I | Ι | I | Ι | I | Ι | I | 13 Unsteady on feet or balance problems |
| I | Ι | I | Ι | I | Ι | I | 14 Lightheaded or dizziness |
| I | Ι | Ι | Ι | I | Ι | I | 15 Fear of falling |
| I | Ι | I | Ι | I | Ι | I | 16 Anxiety or fear |
| I | Ι | Ι | Ι | I | Ι | I | 17 Amputation |
| I | Ι | Ι | Ι | I | Ι | I | 95 Some other problem or symptom |
| I | Ι | I | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | Ι | I | IF HeAta = RESPONSE [HeAta = RESPONSE] |
| I | Ι | I | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | Ι | I | CHECK: HeAta.ORD IN HeAtt ENG "INTERVIEWER: This |
| I | Ι | I | Ι | I | Ι | I | reason wasn't given at HeAtt. Please change!" |
| | | | | | | | |
| I | Ι | Ι | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | I | I | END FILTER |
| I | Ι | Ι | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | Ι | I | END FILTER |
| I | Ι | Ι | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | Ι | I | IF steady IN HeAtt OR dizzy IN HeAtt OR fall IN HeAtt [((steady |
| I | Ι | I | Ι | I | Ι | I | IN HeAtt) OR (dizzy IN HeAtt)) OR (fall IN HeAtt)] |
| I | Ι | I | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | Ι | I | HEBALB |
| I | Ι | I | Ι | I | Ι | I | [Loop: Responses to HEBALB are recorded in variables HEBALB1 to |
| H | EE | 3A | Lł | <u>32</u> |] | | |
| I | Ι | Ι | Ι | I | Ι | I | Did you join an exercise programme or get physiotherapy to |
| I | Ι | Ι | Ι | I | Ι | I | improve your walking or balance? |
| I | Ι | Ι | Ι | I | Ι | I | 1 Yes |
| I | Ι | I | Ι | I | I | I | 2 No |
| I | Ι | I | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | Ι | I | IF Hebalb = Yes [Hebalb = Yes] |
| I | Ι | I | Ι | I | Ι | I | |
| I | Ι | Ι | I | I | Ι | I | |
| I | Ι | I | I | I | Ι | I | [Loop: Responses to HEBALA are recorded in variables HEBALA1 to |
| H | EE | 3A | L | 42 |] | | |
| I | Ι | Ι | Ι | Ι | Ι | I | Did you join the exercise programme or get physiotherapy after a |
| I | Ι | I | I | I | I | I | doctor or nurse recommended you did? |

| | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | END FILTER | | | | | | | [Loop: Responses to HEBALC are recorded in variables HEBALC1 to HEBALC2] | | | | | Did any doctor or nurse suggest a 'stick' or 'zimmer frame' to | | | | | | | improve your walking or balance? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | END FILTER | | | | | END FILTER | | | | | IF steady IN HeAtt OR dizzy IN HeAtt OR fall IN HeAtt [((steady IN | | | | | HeAtt) OR (dizzy IN HeAtt)) OR (fall IN HeAtt)] | | | | | | **HEAID** | | | | | | [Multiple responses to HEAID are recorded in variables HEAID1 to HEAID8] | | | | | | [Loop: Responses to HEAID are recorded in variables HEAID1 to HEAID2] | | | | | Do you use any of the following? | | | | | | INTERVIEWER:Read out and code all that apply. Only include personal alarms used to | | | | | | call for assistance after falls etc. | | | | | | A cane or walking stick | | | | | | 2 A zimmer frame or walker | | | | | | 3 A manual wheelchair | | | | | | 4 An electric wheelchair | | | | | | 5 A buggy or scooter | | | | | 6 Special eating utensils | | | | | | 7 A personal alarm | | | | | | 8 Elbow crutches | | | | | | 96 None of these | | | | | | IF None IN HeAid [None IN HeAid] | | | | | | CHECK: HeAid.CARDINAL = 1 ENG "None of these' is an | | | | | | | exclusive code for this question." | | | | | | END FILTER

| IF None IN HeAid AND IW1[PNum].HeAid = RESPONSE AND |
|---|
| NOT None IN IW1[PNum].HeAid [((None IN HeAid) AND |
| (IW1[PNum].HeAid = RESPONSE)) AND NOT (None IN |
| IW1[PNum].HeAid)] |
| |
| |
| [Loop: Responses to HEAIDC are recorded in variables HEAIDC1 to |
| HEAIDC2] |
| Our records from your last interview show that you were using |
| AidTxt[pnum]]. |
| INTERVIEWER: Code 1 below unless respondent spontaneously disputes this record. |
| |
| 2 No |
| |
| IF HeAidC = No [HeAidC = No] |
| |
| |
| [Multiple responses to HEAIDW are recorded in variables HEAIDW1 to |
| HEAIDW8] |
| [Loop: Responses to HEAIDW are recorded in variables HEAIDW1 to |
| HEAIDW2] |
| |
| INTERVIEWER: Code which aid respondent disputes. CODE ALL THAT APPLY. |
| 1 ^XAid[1] |
| 2 ^XAid[2] |
| 3 ^XAid[3] |
| 4 ^XAid[4] |
| 5^XAid[5] |
| 6 ^XAid[6] |
| 7 ^XAid[7] |
| 8 ^XAid[8] |
| |
| IF HeAidW = RESPONSE [HeAidW = RESPONSE] |
| |
| LOOP FOR idx:= 1 TO 8 |
| |
| IF idx IN HeAidW [idx IN HeAidW] |
| |
| CHECK: (idx IN IW1[PNum].HeAid) INVOLVING |
| (HeAidW) ENG "INTERVIEWER: You cannot use this |
| |
| |
| |

| | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | IF HeAidW = RESPONSE [HeAidW = RESPONSE] | | | | | | | | | LOOP FOR idx:= 1 TO 8 | | | | | | | | | | | IF idx IN HeAidW [idx IN HeAidW] | | | | | | | | | | | **HEAIDN** | | | | | | | | | | | | | [Loop: Responses to HEAIDN are recorded in variables HEAIDN1 to HEAIDN2] | | | | | | | | | | | 1 Never used ^Aid[idx] | | | | | | | | | | 2 No longer use ^Aid[idx] | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | | || | | | IF Session[Perno] = Yes [Session[Perno] = Yes]

| I | Ι | I | Ι | [Loop: Responses to HEEYE are recorded in variables HEEYE1 to HEEYE2] |
|--------|--------|--------|--------|---|
| I | Ι | | Ι | Is [yourname[pnum]] eyesight (using glasses or corrective lens if |
| I | Ι | Ι | Ι | [heshe[pnum]] use[s[PNum]] them) |
| I | Ι | Ι | I | INTERVIEWER: Read out |
| I | Ι | Ι | I | 1excellent, |
| I | Ι | I | Ι | 2 very good, |
| I | Ι | I | Ι | 3 good, |
| I | Ι | I | Ι | 4 fair, |
| I | Ι | | Ι | 5 or, poor? |
| I | Ι | | Ι | 6 SPONTANEOUS: Registered or legally blind |
| | Ι | I | Ι | |
| | Ι | Ι | Ι | │ IF IAskPx[PNum] ◇ Yes AND Heeye ◇ Blind [(IAskPx[PNum] ◇ |
| | Ι | I | Ι | Yes) AND (Heeye ~ Blind)] |
| I | Ι | Ι | Ι | |
| | 1 | Ì | 1 | HEFRND |
| | 1 | I | 1 | [Loop: Responses to HEFRND are recorded in variables HEFRND1 to HEFRND2] |
| Ì | 1 | Ì | 1 | How good is your eyesight for seeing things at a distance, like recognising |
| Ì | | Ì | | a friend across the street (using glasses or corrective lens if [heshe[pnum]] |
| Ì | ï | i | i | use[s[PNum]] them)? Would you say it is |
| Ì | , I | i | ï | Image: Internet intern |
| Ì | Ì | i I | 1 | 1excellent, |
| | , T | , I | 1 | 1 2 very good, |
| ļ | 1 | ' | ' | |
| I | I | I | T | 3 good, |
| Ì | | Ì | | 4 fair, |
| Ì | Ì | Ì | | 5 or, poor? |
| Ì | | Ì | | |
| Ì | ï | i | i | |
| Ì | | Ì | | [Loop: Responses to HEPAP are recorded in variables HEPAP1 to HEPAP2] |
| Ì | ï | i | i | How good is your eyesight for seeing things up close, like reading |
| ì | i | i | i | I ordinary newspaper print (using glasses or corrective lens if |
| Ì | , I | i | ï | [heshe[pnum]] use[s[PNum]] them)? Would you say it is |
| | , T | , I | 1 | INTERVIEWER: Read out |
| Ì | Ì | i I | 1 | 1excellent, |
| i I | , T | Ì | 1 | 1 2 very good, |
| 1 | 1 | 1 | 1 | 3 good, |
| 1 | 1 | 1 | 1 | 4 fair, |
| 1 | 1 | 1 | 1 | 5 or, poor? |
| I I | I I | I I | ı I | |
| I I | I I | I I | I I | END FILTER |
| I I | I I | | 1 | |
| 1 | I I | | 1 | I IF IN/1[DN/1] HOOM - DECDONCE AND NOT NOW IN |
| 1 | 1 | | 1 | IF IW1[PNum].HeOpt = RESPONSE AND NOT None IN |
| I | Ι | I | | IW1[PNum].HeOpt [(IW1[PNum].HeOpt = RESPONSE) AND NOT (None |

| IN IW1[PNum].HeOpt)] |
|---|
| |
| |
| [Loop: Responses to HEOPC are recorded in variables HEOPC1 to HEOPC2] |
| Our records show that when we last interviewed [youname[PNum]] |
| [HSEIDAte], [heshe[PNum]] said that [heshe[PNum]] had had (or had |
| been told by a doctor [heshe[PNum]] had had) [W1EyeOpt]. |
| INTERVIEWER: Code 1 below unless respondent spontaneously disputes this record. |
| 1 Yes |
| |
| |
| IF HeOpC = No [HeOpC = No] |
| |
| [Multiple responses to HEOPW are recorded in variables HEOPW1 to |
| HEOPW4] |
| [Loop: Responses to HEOPW are recorded in variables HEOPW1 to HEOPW2] |
| |
| INTERVIEWER: Code which condition(s) respondent disputes. Code all that apply. |
| 1 ^XConDisp[1] |
| 2 ^XConDisp[2] |
| 3 ^XConDisp[3] |
| 4 ^XConDisp[4] |
| |
| |
| IF HeOpW = RESPONSE [HeOpW = RESPONSE] |
| |
| LOOP FOR idx:= 1 TO 7 |
| |
| IF idx IN HeOpW [idx IN HeOpW] |
| |
| CHECK: (idx IN IW1[PNum].HeOpt) INVOLVING (HeOpW) ENG "INTERVIEWER: You cannot use this code." |
| ENG INTERVIEWER: Fou cannot use this code. |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| |
| LOOP FOR idx:= 1 TO 4 |
| |
| IF idx IN HeOpW [idx IN HeOpW] |
| |

| | | | | | | | **HEOPN** | | | | | | | | | [Loop: Responses to HEOPN are recorded in variables HEOPN1 to HEOPN2] | | | | | | | | | INTERVIEWER: Code reason why respondent disputes the [ConDisp[idx]] report. | | | | | | | Respondent says... | | | | | | | | 1 Never had | | | | | | | | 2 No longer has | | | | | | | 3 Did not have previously, but has now | | | | | | | END FILTER | | | | | | END FILTER | | | | | ELSE | | | | | | | | IF HeOpC = Yes [HeOpC = Yes]| | | | | | | | [Loop: Responses to HEOPS are recorded in variables HEOPS1 to HEOPS2] | | | | | | | | [DoDoes[pnum]] [youname[pnum]] still have [W1EyeOpt]? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | [Multiple responses to HEOPT are recorded in variables HEOPT1 to HEOPT5] | | | | | [Loop: Responses to HEOPT are recorded in variables HEOPT1 to HEOPT2] | | | | | [Has] a doctor or optician[ever] told [youname[pnum]] that [heshe[pnum]] | | | | | [havehas[pnum]] (or [havehas[pnum]] had)[TextfillE]... | | | | INTERVIEWER:Read out each in turn and code all that apply. Include Diabetic Retinopathy in | | | | code 2. Include age related Maculopathy in code 3. | | | | | 1 ^TextfillF[1] | | | | 2 ^TextfillF[2] | | | | 3 ^TextfillF[3] | | | | 4 ^TextfillF[4]

```
| | | | 96 None of these
| | | | IF HeOpt = RESPONSE AND HeOpW = RESPONSE AND HeOpC = No
| | | | [((HeOpt = RESPONSE) AND (HeOpW = RESPONSE)) AND (HeOpC =
| | | | No \rangle
| | | | | LOOP FOR idx:= 1 TO 4
| | | | | | IF idx IN HeOpt [idx IN HeOpt]
| | | | | | CHECK: NOT (idx IN IW1[PNum].HeOpt) INVOLVING (HeOpt)
| | | | | | ENG "INTERVIEWER: Clarify that respondent did not have
| | | | | | ^TextfillF[idx] at last interview but has now."
| | | | | | END FILTER
| | | | | END FILTER
| | | | END FILTER
| | | | IF HeOpt = RESPONSE AND HeOpC = Yes [(HeOpt = RESPONSE)
| | | | | AND (HeOpC = Yes)]
| | | | | | LOOP FOR idx:= 1 TO 4
| | | | | | IF idx IN HeOpt [idx IN HeOpt]
| | | | | | CHECK: NOT (idx IN IW1[PNum].HeOpt) INVOLVING (HeOpt)
| | | | | | ENG "INTERVIEWER: You cannot use this code."
| | | | | | END FILTER
| | | | | END FILTER
| | | | END FILTER
| | | | LOOP FOR idx:= 1 TO 4
| | | | | IF HeOpN[idx] = HasNow AND HeOpW = RESPONSE
| | | | | | | | [(HeOpN[idx] = HasNow) AND (HeOpW = RESPONSE)]
| | | | | CHECK: (idx IN HeOpt) INVOLVING (HeOpt) ENG "INTERVIEWER:
```

| | | | | | | Respondent has reported they have a new condition at the previous | | | | | | question (HeOpN). Please add code ^idx to this question." | | | | | END FILTER | | | | END FILTER | | | | IF None IN HeOpt [None IN HeOpt] | | | | | CHECK: HeOpt.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an | | | | | exclusive code at this question. Please change." | | | | END FILTER | | | | IF glaucom IN HeOpt OR diaeye IN HeOpt OR macdegen IN HeOpt OR | | | | catarac IN HeOpt [(((glaucom IN HeOpt) OR (diaeye IN HeOpt)) OR | | | | (macdegen IN HeOpt)) OR (catarac IN HeOpt)] | | | | | LOOP FOR idx:= 1 TO 4 | | | | | | IF NOT idx IN HeOpt [NOT (idx IN HeOpt)] | | | | | | CHECK: NOT (idx IN HeOpt) INVOLVING (HeOpt) ENG | | | | | | | | INTERVIEWER: Please check, code ^XHeOpt was not mentioned at | | | | | | | 'HeOpt'." | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | IF IAskPx[PNum] ↔ Yes AND catarac IN HeOpt OR catarac IN | | | | IW1[PNum].HeOpt AND HeOpC = Yes AND Heeye IN [Fair, Poor, Blind] | | | | | OR Hefrnd IN [Fair, Poor] OR Hepap IN [Fair, Poor] [((IAskPx[PNum] ⇔ | | | Yes) AND ((catarac IN HeOpt) OR ((catarac IN IW1[PNum].HeOpt) AND | | | | (HeOpC = Yes)))) AND (((Heeye IN [Fair, Poor, Blind]) OR (Hefrnd IN [Fair, | | | | Poor])) OR (Hepap IN [Fair, Poor]))] | | | | | | [Loop: Responses to HEDREYE are recorded in variables HEDREY1 to HEDREY2] | | | | | Did any doctor or optician recommend that you have your cataracts

| | | | | removed? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF catarac IN IW1[PNum].HeOpt OR catarac IN HeOpt AND HeOpC = | | | | Yes OR IW1[PNum].Hecat \Leftrightarrow RESPONSE [((catarac IN | | | | IW1[PNum].HeOpt) OR (catarac IN HeOpt)) AND ((HeOpC = Yes) OR | | | | (IW1[PNum].Hecat <> RESPONSE))] | | | | | **HECAT** | | | | | | [Loop: Responses to HECAT are recorded in variables HECAT1 to HECAT2] | | | | | | [Have] [heshe[PNum]][ever] had cataract surgery? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | | [Loop: Responses to HEHEAR are recorded in variables HEHEAR1 to HEHEAR2] | | | | Is [yourname[pnum]] hearing (using a hearing aid if [heshe[PNum]] | | | | use[s[PNum]] one)... | | | | INTERVIEWER: Read out... | | | | 1 ...excellent, | | | | 2 very good, | | | | 3 good, | | | | 4 fair, | | | | 5 or, poor? | | | | | IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | | | | | | [Loop: Responses to HEHRA are recorded in variables HEHRA1 to HEHRA2] | | | | Do you find it difficult to follow a conversation if there is background | | | | | noise, such as TV, radio or children playing (using a hearing aid as | | | | | usual)? | | | | | 1 Yes | | | | | 2 No | | | | | IF Hehear IN [Fair, Poor] OR HeHra = Yes [(Hehear IN [Fair, Poor]) | | | | | | OR (HeHra = Yes)]

| I | Ι | I | Ι | Ι | Ι | I | |
|---|----------|---------|--------|--------|---|--------|---|
| I | Ι | I | Ι | I | Ι | I | HEHRB |
| I | Ι | I | Ι | I | Ι | I | [Loop: Responses to HEHRB are recorded in variables HEHRB1 to HEHRB2] |
| I | Ι | I | Ι | I | Ι | I | Have you told a doctor or nurse about your hearing problems? |
| | Ι | | Ι | I | Ι | I | 1 Yes |
| | Ι | | Ι | I | Ι | I | 2 No |
| | Ι | | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | I | I | IF HeHrb = Yes [HeHrb = Yes] |
| I | Ι | I | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | Ι | I | HEHRC |
| I | Ι | I | Ι | I | Ι | I | [Loop: Responses to HEHRC are recorded in variables HEHRC1 to HEHRC2] |
| I | Ι | I | Ι | I | Ι | I | When you told the doctor or nurse about your hearing problems, did |
| I | Ι | I | Ι | I | Ι | I | he or she refer you to an ear specialist to check your hearing? |
| I | Ι | I | Ι | I | Ι | I | INTERVIEWER: PROBE - 'By ear specialist we mean an ENT doctor, an ear nose and |
| I | Ι | I | Ι | I | Ι | I | throat doctor, an otolaryngologist, or an audiologist. An audiologist may perform |
| I | Ι | I | Ι | I | Ι | I | an extensive hearing test.' |
| I | Ι | I | Ι | I | Ι | I | 1 Yes |
| I | Ι | I | Ι | I | Ι | I | 2 No |
| l | Ι | I | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | I | I | HEHRD |
| I | Ι | I | Ι | I | I | I | [Loop: Responses to HEHRD are recorded in variables HEHRD1 to HEHRD2] |
| I | Ι | I | Ι | I | I | I | Has any doctor or nurse or ear specialist recommended a hearing |
| l | Ι | I | Ι | I | Ι | I | l aid? |
| I | Ι | I | Ι | I | I | I | 1 Yes |
| l | Ι | I | Ι | I | Ι | I | 2 No |
| I | Ι | I | Ι | I | I | I | |
| I | Ι | I | Ι | I | I | I | IF HeHrd = Yes [HeHrd = Yes] |
| I | Ι | I | Ι | I | I | I | |
| | | | | | | | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| | | | | | I | I | [Loop: Responses to HEHRE are recorded in variables HEHRE1 to |
| | | 11 | RE2 | 2] | | | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | Did you get a hearing aid? |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 Yes |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 2 No |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | IF HeHre = Yes [HeHre = Yes] |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | I I | | | I I | [Loop: Responses to HEHRF are recorded in variables HEHRF1 to |
| Ч | FF | ' T | RF2 | , 1 | I | I | |
| | יייי | ••• | | נ- | I | Ι | Did an ear specialist or doctor or nurse teach you how to use |
| Ì | | | | | | | <pre> your hearing aid?</pre> |

| | | | | | | | | 1 Yes | | | | | | | | | 2 No | | | | | | | | | **HEHRG** | | | | | | | | | | [Loop: Responses to HEHRG are recorded in variables HEHRG1 to HEHRG2] | | | | | | | Do you use your hearing aid? | | | | | | | | | 1 Yes | | | | | | | | | 2 No | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | | LOOP FOR Perno:= 1 TO 2 | | | | || | | | IF Session[Perno] = Yes [Session[Perno] = Yes] | | | | | IF IAskPx[PNum] \diamond Yes AND QHD.QAHD.P[PNum].DhAge >= 65 $| | | | | | [(IAskPx[PNum] \Leftrightarrow Yes) AND (QHD.QAHD.P[PNum].DhAge \geq 65)]$ | | | | | | [Loop: Responses to HEBPCHK are recorded in variables HEBPCH1 to HEBPCH2] | | | | | In the past year, has any doctor or nurse checked your blood pressure? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF IW1[PNum].HeDiaa = RESPONSE AND NOT None IN | | | | IW1[PNum].HeDiaa [(IW1[PNum].HeDiaa = RESPONSE) AND NOT (None | | | | IN IW1[PNum].HeDiaa)]

| LOOP FOR Idx:= 1 TO 9 |
|---|
| |
| IF Idz IN IW1[PNum].HeDiaa [Idz IN IW1[PNum].HeDiaa] |
| |
| |
| [Loop: Responses to HEDIAC are recorded in variables HEDIAC1 to |
| HEDIAC9] |
| |
| INTERVIEWER: Please check the following sentence before reading out loud. [Intro] |
| |
| |
| 2 No |
| 3 Not read out as didn't make sense |
| |
| IF HeDiaC = No [HeDiaC = No] |
| |
| HEDIAN |
| [Loop: Responses to HEDIAN are recorded in variables HEDIAN1 to |
| HEDIAN9] |
| |
| INTERVIEWER: Code reason why respondent disputes having had [Con[PSeq]]. |
| Respondent says |
| 1 Never had |
| 2 No longer has |
| 3 Did not have previously, but has now |
| |
| |
| |
| IF HeDiaC = Yes AND NOT PSeq IN [3, 8] [(HeDiaC = Yes) |
| AND NOT (PSeq IN [3, 8])] |
| |
| HEDIAS |
| [Loop: Responses to HEDIAS are recorded in variables HEDIAS1 to |
| HEDIAS9] |
| [DoDoes[pnum]] [youname[pnum]] still have [Con[PSeq]]? |
| 1 Yes |
| 2 No |
| |
| END FILTER |
| |

| | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | [Multiple responses to HEDIAA are recorded in variables HEDIAA01 to HEDIAA10] | | | | | [Loop: Responses to HEDIAA are recorded in variables HEDIAA1 to HEDIAA2] | | | | SHOW CARD E | | | | | [Has] a doctor[ever] told [youname[PNum]] that [heshe[PNum]] | | | | | [havehas[PNum]] (or have had) any of the[other] conditions on this card? | | | | INTERVIEWER:PROBE - 'What others?' Code all that apply. | | | | 01 ^XCon[1] | | | | 02 ^XCon[2] | | | | 03 A heart attack (including myocardial infarction or coronary | | | | thrombosis) | | | | 04 ^XCon[4] | | | | 05 ^XCon[5] | | | | 06 ^XCon[6] | | | | 07 ^XCon[7] | | | | 08 A stroke (cerebral vascular disease) | | | | 09 High cholesterol | | | | 95 Any other heart trouble (SPECIFY) | | | | 96 None of these | | | | IF None IN HeDiaa [None IN HeDiaa] | | | | | CHECK: HeDiaa.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an | | | | | exclusive code at this question. Please change!" | | | | END FILTER | | | | LOOP FOR Idx:= 1 TO 8 | | | | | IF QHeDiaa[Idx].HeDiaN = HasNow [QHeDiaa[Idx].HeDiaN = | | | | | HasNow] | | | | | CHECK: (Idx IN HeDiaa) INVOLVING (HeDiaa) ENG

| | | | | | | "INTERVIEWER: The respondent has confirmed they have ^XCon[idx]

| | | | | | | | at a previous question (HediaN). Please add code ^idx to this question." | | | | | END FILTER | | | | END FILTER | | | | IF EditQre = Yes AND CVDOth IN HeDiaa [(EditQre = Yes) AND | | | | (CVDOth IN HeDiaa)] | | | | | [Multiple responses to HEDIAZ are recorded in variables HEDIAZ01 to HEDIAZ12] | | | | | | [Loop: Responses to HEDIAZ are recorded in variables HEDIAZ1 to HEDIAZ2] | | | | | SHOW CARD E | | | | | Has a doctor ever told [youname[pnum]] that [heshe[pnum]] | | | | | | [havehas[pnum]] (or [havehas[pnum]] had) any of the conditions on this | | | | | card? | | | | | INTERVIEWER:PROBE - 'What others?' Code all that apply. | | | | | 01 High blood pressure or hypertension | | | | | 02 Angina | | | | | 03 A heart attack (including myocardial infarction or coronary | | | | | thrombosis) | | | | | 04 Congestive heart failure | | | | | 05 A heart murmur | | | | | 06 An abnormal heart rhythm | | | | | 07 Diabetes or high blood sugar | | | | | 08 A stroke (cerebral vascular disease) | | | | | 85 Other answer - not codeable 01 to 08 | | | | | 86 Irrelevant response - not codeable 01 to 08 | | | | 95 Any other heart trouble (SPECIFY) | | | | | 96 None of these | | | | END FILTER | | | | IF CVDOth IN HeDiaa AND EditQre ↔ Yes OR HeDiaZ = EMPTY OR | | | | Other IN HeDiaZ [(CVDOth IN HeDiaa) AND ((EditQre <> Yes) OR | | | | | | (HeDiaZ = EMPTY OR (Other IN HeDiaZ)))|| | | | | | [Loop: Responses to HEDIX are recorded in variables HEDIX1 to HEDIX2] | | | | | INTERVIEWER: Enter name of other heart condition.

| | | | | STRING 30 | | | | END FILTER | | | | IF None IN HeDiaZ [None IN HeDiaZ] | | | | | CHECK: HeDiaZ.CARDINAL = 1 ENG "EDITOR: 'None' is an exclusive | | | | | code at this question. Please change!" | | | | END FILTER | | | | | | | || | | | IF CVD1 IN HeDiaa OR CVD1 IN IW1[PNum].HeDiaa AND | | | | QHeDiaa[1].HeDiaC = Yes [(CVD1 IN HeDiaa) OR ((CVD1 IN | | | | IW1[PNum].HeDiaa) AND (QHeDiaa[1].HeDiaC = Yes))] $| | | | | | IF IAskPx[PNum] \Leftrightarrow Yes [IAskPx[PNum] \Leftrightarrow Yes]$ | | | | | | [Loop: Responses to HEHIBP are recorded in variables HEHIBP1 to HEHIBP2] | | | | | | | Has a doctor or nurse explained high blood pressure in a way you | | | | | | | | could understand at any time since you were first told you had high | | | | | | blood pressure? | | | | | | 1 Yes | | | | | | 2 No | | | | | | **HEHIBPA** | | | | | | | [Loop: Responses to HEHIBPA are recorded in variables HEHIBP1 to HEHIBP2] | | | | | | In general, have doctors or nurses given you any choice about how to | | | | | | treat your high blood pressure? | | | | | | INTERVIEWER: Choices may include whether to treat the high blood pressure at all, | | | | | | use medication or use an alternative approach. | | | | | | 1 Yes | | | | | | 2 No | | | | | | 3 SPONTANEOUS: Respondent reports having no preferences for | | | | | | treatment | | | | | | | [Loop: Responses to HEHIBPB are recorded in variables HEHIBP1 to HEHIBP2] | | | | | | Some doctors suggest that some patients take medication to lower their | | | | | | blood pressure. Did a doctor or nurse ever suggest that you take any | | | | | | medication to lower your blood pressure?

| | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | | [Loop: Responses to HEMDA are recorded in variables HEMDA1 to HEMDA2] | | | | | | [Areis[pnum]] [youname[pnum]] currently taking any medication, tablets | | | | | or pills for high blood pressure? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | | IF IW1[PNum].HeDiaa ↔ RESPONSE AND CVD2 IN HeDiaa OR | | | | CVD2 IN IW1[PNum].HeDiaa AND QHeDiaa[2].HeDiaC = Yes AND | | | | | IW1[PNum].HeAgA <> RESPONSE [((IW1[PNum].HeDiaa <> RESPONSE) | | | | AND (CVD2 IN HeDiaa)) OR (((CVD2 IN IW1[PNum].HeDiaa) AND | | | | | (QHeDiaa[2].HeDiaC = Yes)) AND (IW1[PNum].HeAgA ↔ | | | | | | RESPONSE))]| | | | | **HEAGA** | | | | | | [Loop: Responses to HEAGA are recorded in variables HEAGA1 to HEAGA2] | | | | Approximately how old [werewas[pnum]] [youname[pnum]] when | | | | | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that | | | | | [heshe[pnum]] had angina? | | | | | INTERVIEWER: Enter age in years. | | | | | Range: 0..110 | | | | | IF IAgeOf[PNum] > 0 AND HeAga = RESPONSE [(IAgeOf[PNum] > | | | | | | | 0 AND (HeAga = RESPONSE)] | | | | | CHECK: HeAga <= IAgeOf[PNum] ENG "INTERVIEWER: | | | | | | ^IName[Pnum] is only ^iageof[Pnum] now! Please check and amend." | | | | | END FILTER | | | | | *IF HeAga = RESPONSE [HeAga = RESPONSE]* | | | | | CHECK: HeAga > 35 ENG "This seems young (^heaga), can I check?" | | | | | END FILTER

| | | | ELSE | | | | | | IF IAskPx[PNum] \diamond Yes AND CVD2 IN HeDiaa AND | | | | | IW1[PNum].HeDiaa = RESPONSE AND NOT CVD2 IN | | | | | | IW1[PNum].HeDiaa [(IAskPx[PNum] ↔ Yes) AND (((CVD2 IN HeDiaa) | | | | AND (IW1[PNum].HeDiaa = RESPONSE)) AND NOT (CVD2 IN | | | | | IW1[PNum].HeDiaa))] | | | | | | **HEAGAR** | | | | | | | [Loop: Responses to HEAGAR are recorded in variables HEAGAR1 to HEAGAR2] | | | | | When in the last two years were you first told by a doctor that you had | | | | | | angina? | | | | | | INTERVIEWER: Enter response in month and year. | | | | | | 01 January | | | | | | 02 February | | | | | | 03 March | | | | | | 04 April | | | | | 05 May | | | | | | 06 June | | | | | | 07 July | | | | | | 08 August | | | | | 09 September | | | | | | 10 October | | | | | | 11 November | | | | | | 12 December | | | | | | **HEAGARY** | | | | | | | [Loop: Responses to HEAGARY are recorded in variables HEAGAR1 to HEAGAR2] | | | | | | INTERVIEWER: Enter the year at this question. | | | | | | Range: 2002..2004 | | | | | | | IF IIntDat = RESPONSE AND HeagaR = RESPONSE AND | | | | | | HeagaRY = RESPONSE [((IIntDat = RESPONSE) AND (HeagaR = | | | | | RESPONSE)) AND (HeagaRY = RESPONSE)] | | | | | | CHECK: IIntDat >= TODATE (HeagaRY, HeagaR.ORD, 1) ENG | | | | | | | | "INTERVIEWER: This date is in the future (*'HeagaR 'HeagaRY*)!

| | | | | | | Please change!"

| | | | | | END FILTER | | | | | | | IF PrevDate[PNum] = RESPONSE AND HeagaR = RESPONSE | | | | | AND HeagaRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND | | | | | | (HeagaR = RESPONSE)) AND (HeagaRY = RESPONSE)] | | | | | | CHECK: PrevDate[PNum] <= TODATE (HeagaRY, HeagaR.ORD, | | | | | | 28) ENG "INTERVIEWER: This date is before the date of | | | | | | ^IName[Pnum]'s last interview. Please check!" | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | IF CVD2 IN HeDiaa AND IAskPx[PNum] ↔ Yes [(CVD2 IN HeDiaa) $| | | | | AND (IAskPx[PNum] \Leftrightarrow Yes)]$ | | | | | **HEYRA** | | | | | | [Loop: Responses to HEYRA are recorded in variables HEYRA1 to HEYRA2] | | | | | In the last two years, have you had any angina or chest pains due to your | | | | | heart? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | | IF IW1[PNum].HeDiaa ⇔ RESPONSE AND CVD3 IN HeDiaa OR | | | | CVD3 IN IW1[PNum].HeDiaa AND QHeDiaa[3].HeDiaC = Yes AND | | | | IW1[PNum].*HeAgB* \Leftrightarrow *RESPONSE* [((IW1[PNum].*HeDiaa* \Leftrightarrow *RESPONSE*) | | | | AND (CVD3 IN HeDiaa)) OR (((CVD3 IN IW1[PNum].HeDiaa) AND | | | | | (QHeDiaa[3].HeDiaC = Yes)) AND (IW1[PNum].HeAgB ↔ | | | | | | RESPONSE)| | | | | **HEAGB** | | | | | | [Loop: Responses to HEAGB are recorded in variables HEAGB1 to HEAGB2] | | | | Approximately how old [werewas[pnum]] [youname[pnum]] when | | | | | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that | | | | | | [heshe[pnum]] had a heart attack (including myocardial infarction or

| | | | | coronary thrombosis)?

| | | | | INTERVIEWER: Enter age in years. | | | | | Range: 0..110 | | | | | IF IAgeOf[PNum] > 0 AND HeAgb = RESPONSE [(IAgeOf[PNum] > | | | | | | | 0 AND (HeAgb = RESPONSE)] | | | | | CHECK: HeAgb <= IAgeOf[PNum] ENG "INTERVIEWER: | | | | | | ^IName[Pnum] is only ^iageof[Pnum] now! Please check and amend." | | | | | END FILTER | | | | | IF HeAgb = RESPONSE [HeAgb = RESPONSE] | | | | | CHECK: HeAgb > 35 ENG "This seems young (^heagb), can I check?" | | | | | END FILTER | | | | END FILTER | | | | IF CVD3 IN HeDiaa AND IW1[PNum].HeDiaa = RESPONSE [(CVD3 | | | | IN HeDiaa) AND (IW1[PNum].HeDiaa = RESPONSE)] | | | | | **HEAGBR** | | | | | | [Loop: Responses to HEAGBR are recorded in variables HEAGBR1 to HEAGBR2] | | | | When in the last two years [werewas[pnum]] [youname[pnum]] first told | | | | | by a doctor that [heshe[pnum]] had a heart attack? | | | | | INTERVIEWER: Enter response in month and year. | | | | | 01 January | | | | | 02 February | | | | | 03 March | | | | | 04 April | | | | | 05 May | | | | | 06 June | | | | | 07 July | | | | | 08 August | | | | | 09 September | | | | | 10 October | | | | | 11 November | | | | | 12 December | | | | | **HEAGBRY** | | | | | | [Loop: Responses to HEAGBRY are recorded in variables HEAGBR1 to

HEAGBR2]

| | 112 | ر ل ک ا | | -1 | |
|-----|--------|-------------------|--------|--------|--|
| | 1 | 1 | 1 | 1 | |
| | 1 | 1 | 1 | 1 | INTERVIEWER: Enter the year at this question. |
| | | 1 | 1 | 1 | Range: 20022004 |
| | | | 1 | 1 | |
| | I | I | 1 | | IF QInit.IntDat = RESPONSE AND HeAgbR = RESPONSE AND |
| | | I | I | I | HeAgbRY = RESPONSE [((QInit.IntDat = RESPONSE) AND (HeAgbR = |
| | | Ι | I | I | RESPONSE)) AND (HeAgbRY = RESPONSE)] |
| | I | I | I | I | |
| | I | Ι | Ι | I | CHECK: QInit.IntDat >= TODATE (HeAgbRY, HeAgbR.ORD, 1) ENG |
| | I | Ι | Ι | I | "INTERVIEWER: This date is in the future (^HeAgbR ^HeAgbRY)! |
| | I | Ι | I | I | Please change!" |
| | I | Ι | I | I | |
| | | T | Ι | I | END FILTER |
| | | Т | T | I | |
| | | I | 1 | I | IF PrevDate[PNum] = RESPONSE AND HeAgbR = RESPONSE AND |
| | , I | i | I | i | HeAgbRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND |
| | ' | | 1 | 1 | (HeAgbR = RESPONSE)) AND $(HeAgbRY = RESPONSE)]$ |
| | י ו | 1 | י ו | 1 | (TRAGOR - RESTONSE)) AND (TRAGORT - RESTONSE)] |
| | 1 | 1 | 1 | 1 | CHECK, Brow Data[DNI; m] <= TODATE (Hadab DV, Hadab DOD, 20) |
| | 1 | 1 | 1 | 1 | CHECK: PrevDate[PNum] <= TODATE (HeAgbRY, HeAgbR.ORD, 28) |
| | 1 | 1 | 1 | 1 | ENG "INTERVIEWER: This date is before the date of ^IName[Pnum]'s |
| | | 1 | | 1 | last interview. Please check!" |
| | | 1 | | 1 | |
| | I | I | | | END FILTER |
| | | I | I | I | |
| | I | I | I | E | ND FILTER |
| | I | Ι | I | | |
| | I | Ι | I | Π | F IW1[PNum].HeDiaa = RESPONSE AND CVD3 IN HeDiaa |
| | I | Ι | I | [(| (IW1[PNum].HeDiaa = RESPONSE) AND (CVD3 IN HeDiaa)] |
| | I | Ι | I | I | |
| | I | Ι | I | I | HENMMI |
| | I | Ι | I | I | [Loop: Responses to HENMMI are recorded in variables HENMMI1 to HENMMI2] |
| | I | Ι | I | I | How many heart attacks (including myocardial infarction or coronary |
| | I | Ι | I | I | thrombosis) [havehas[PNum]] [youname[PNum]] had since we last |
| | | I | I | I | talked to [himher[PNum]] [HSEIDate] according to a doctor? |
| | | Т | Ι | T | 11 |
| | | I | 1 | I | 22 |
| | | · I | i | I | 3 3 or more |
| | ' | I | ' | ' | |
| | I | Ι | Ι | Ι | |
| | י ו | 1 | ' | י ק | ND FILTER |
| | 1 | I | 1 | Ľ | |
| | 1 | I | I I | T | F IW1[PNum].HeDiaa <> RESPONSE AND CVD3 IN HeDiaa OR |
| 1 1 | I | I | I | 11 | \sim 1991[1 munit].110Duu \sim KLSFONSE AND CVDS IN 110Duu OK |

| | | | CVD3 IN IW1[PNum].HeDiaa AND NOT CVD3 IN HeDiaa | | | | | [((IW1[PNum].HeDiaa ⇔ RESPONSE) AND (CVD3 IN HeDiaa)) OR | | | | | ((CVD3 IN IW1[PNum].HeDiaa) AND NOT (CVD3 IN HeDiaa))] | | | | | **HEYRB** | | | | | | [Loop: Responses to HEYRB are recorded in variables HEYRB1 to HEYRB2] | | | | | | In the past two years, [havehas[pnum]] [youname[pnum]] had a heart | | | | | attack or myocardial infarction? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF CVD3 IN HeDiaa AND IW1[PNum].HeDiaa = RESPONSE OR | | | | IW1[PNum].HeDiaa ⇔ RESPONSE AND HeYRb = Yes [((CVD3 IN | | | | HeDiaa) AND (IW1[PNum].HeDiaa = RESPONSE)) OR $| | | | | | ((IW1[PNum].HeDiaa \Leftrightarrow RESPONSE) AND (HeYRb = Yes))]$ $| | | | | | IF IAskPx[PNum] \Leftrightarrow Yes [IAskPx[PNum] \Leftrightarrow Yes]$ | | | | | | | [Loop: Responses to HEBETA are recorded in variables HEBETA1 to HEBETA2] | | | | | | Did any doctor ever tell [youname[PNum]] that [heshe[PNum]] should | | | | | | take a medication called a betablocker? | | | | | INTERVIEWER: PROBE - 'The following drugs are common betas blockers: Atenolol, | | | | | | metoprolol, acebutolol, metoprolol, propranolol, and timolol.' | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | | [Loop: Responses to HEBETB are recorded in variables HEBETB1 to HEBETB2] | | | | | SHOW CARD F | | | | | I would like to check whether any of the medications [youname[PNum]] | | | | | | [areisl[PNum]] taking are on this list of beta-blockers. Could you show me | | | | | | | the medications, or the repeat prescription list for any medications, that | | | | | | [heshe[PNum]] have been taking over the past week? I I I I I I INTERVIEWER: Please check the names of all medications against CARD F to see if they | | | | | are included in the list of beta-blockers. Press if you identify one of the respondent's | | | | | medications as being on the list, otherwise press . PROBE: Can I just check that these | | | | | are/this is a medication that [heshe[PNum]] have been taking over the past week? | | | | | 1 Taking beta-blocker

| | | | | 2 Not taking beta-blocker | | | | | 3 Taking other beta blocker not on the showcard | | | | | IF HeBetb = OthBB [HeBetb = OthBB] | | | | | | [Loop: Responses to HEDIXA are recorded in variables HEDIXA1 to HEDIXA2] | | | | | | INTERVIEWER: Enter the name of the other beta blocker. | | | | | | STRING 30 | | | | | END FILTER | | | | END FILTER | | | | | | | |│ │ │ │ │ IF IW1[PNum].HeDiaa ◇ RESPONSE AND CVD4 IN HeDiaa OR | | | | CVD4 IN IW1[PNum].HeDiaa AND QHeDiaa[4].HeDiaC = Yes AND | | | | IW1[PNum].HeAgC <> RESPONSE [((IW1[PNum].HeDiaa <> RESPONSE) | | | | AND (CVD4 IN HeDiaa)) OR (((CVD4 IN IW1[PNum].HeDiaa) AND | | | | | (QHeDiaa[4].HeDiaC = Yes)) AND (IW1[PNum].HeAgC ↔ | | | | | RESPONSE)| | | | | | [Loop: Responses to HEAGC are recorded in variables HEAGC1 to HEAGC2] | | | | Approximately how old [werewas[pnum]] [vouname[pnum]] when | | | | | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that | | | | | | [heshe[pnum]] had congestive heart failure? | | | | | INTERVIEWER: Enter age in years. | | | | | Range: 0..110 | | | | | IF IAgeOf[PNum] > 0 AND HeAgc = RESPONSE [(IAgeOf[PNum] > | | | | | | | 0 AND (HeAgc = RESPONSE)] | | | | | CHECK: HeAgc <= IAgeOf[PNum] ENG "INTERVIEWER: | | | | | | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" | | | | | END FILTER | | | | | *IF HeAgc = RESPONSE [HeAgc = RESPONSE]* | | | | | CHECK: HeAgc > 35 ENG "This seems young (^heagc), can I check?"

| | | | | END FILTER | | | | ELSE | | | | | IF CVD4 IN HeDiaa AND IW1[PNum].HeDiaa = RESPONSE AND | | | | | NOT CVD4 IN IW1[PNum].HeDiaa [((CVD4 IN HeDiaa) AND | | | | | (IW1[PNum].HeDiaa = RESPONSE)) AND NOT (CVD4 IN | | | | | IW1[PNum].HeDiaa] | | | | | | **HEAGCR** | | | | | | [Loop: Responses to HEAGCR are recorded in variables HEAGCR1 to HEAGCR2] | | | | | When in the last two years [werewas[pnum]] [youname[pnum]] first | | | | | | | told by a doctor that [heshe[pnum]] had congestive heart failure? | | | | | | INTERVIEWER: Enter response in month and year. | | | | | | 01 January | | | | | | 02 February | | | | | | 03 March | | | | | | 04 April | | | | | 05 May | | | | | | 06 June | | | | | | 07 July | | | | | | 08 August | | | | | 09 September | | | | | | 10 October | | | | | | 11 November | | | | | | 12 December | | | | | | **HEAGCRY** | | | | | | | [Loop: Responses to HEAGCRY are recorded in variables HEAGCR1 to HEAGCR2] | | | | | | INTERVIEWER: Enter the year at this question. | | | | | | Range: 1900..2050 | | | | | | IF QInit.IntDat = RESPONSE AND HeAgcR = RESPONSE AND | | | | | | HeAgcRY = RESPONSE [((QInit.IntDat = RESPONSE) AND (HeAgcR | | | | | | | = RESPONSE) AND (HeAgcRY = RESPONSE)] | | | | | | CHECK: QInit.IntDat >= TODATE (HeAgcRY, HeAgcR.ORD, 1) | | | | | | ENG "INTERVIEWER: This date is in the future (^HEAgcR | | | | | | AHEAgcRY)! Please change!"

| | | | | | END FILTER | | | | | | IF PrevDate[PNum] = RESPONSE AND HeAgcR = RESPONSE | | | | | AND HeAgcRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND | | | | | | (*HeAgcR* = *RESPONSE*)) AND (*HeAgcRY* = *RESPONSE*)] | | | | | | CHECK: PrevDate[PNum] <= TODATE (HeAgcRY, HeAgcR.ORD, | | | | | | 28) ENG "INTERVIEWER: This date is before the date of | | | | | | ^IName[Pnum]'s last interview. Please check!" | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | IF IW1[PNum].HeDiaa ↔ RESPONSE AND CVD7 IN HeDiaa OR | | | | CVD7 IN IW1[PNum].HeDiaa AND QHeDiaa[7].HeDiaC = Yes AND | | | | | IW1[PNum].HeAgD ⇔ RESPONSE [((IW1[PNum].HeDiaa ⇔ RESPONSE) | | | | AND (CVD7 IN HeDiaa)) OR (((CVD7 IN IW1[PNum].HeDiaa) AND | | | | | (QHeDiaa[7].HeDiaC = Yes)) AND (IW1[PNum].HeAgD ↔ | | | | RESPONSE))] | | | | | **HEAGD** | | | | | | [Loop: Responses to HEAGD are recorded in variables HEAGD1 to HEAGD2] | | | | Approximately, how old [werewas[pnum]] [youname[pnum]] when | | | | | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that | | | | | | [heshe[pnum]] had diabetes or high blood sugar? | | | | | INTERVIEWER: Enter age in years. | | | | | Range: 0..110 | | | | | IF IAgeOf[PNum] > 0 AND HeAgd = RESPONSE [(IAgeOf[PNum] > | | | | | | | 0 AND (HeAgd = RESPONSE)] | | | | | CHECK: HeAgd <= IAgeOf[PNum] ENG "INTERVIEWER: | | | | | | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" | | | | | END FILTER | | | | ELSE

90

| | F CVD7 IN HeDiaa AND IW1[PNum].HeDiaa = RESPONSE AND |
|----------|---|
| | NOT CVD7 IN IW1[PNum].HeDiaa [((CVD7 IN HeDiaa) AND |
| | [W1[PNum].HeDiaa = RESPONSE)) AND NOT (CVD7 IN |
| | W1[PNum].HeDiaa)] |
| | (vv1[F1Num].11eD1uu)] |
| | HEAGDR |
| | [Loop: Responses to HEAGDR are recorded in variables HEAGDR1 to |
| HEAGDR2] | [Loop. Responses to HEAGDR are recorded in variables HEAGDRI to |
| | When in the last two years [warewas[nnum]] [youngma[nnum]] first |
| | When in the last two years [werewas[pnum]] [youname[pnum]] first |
| | told by a doctor that [heshe[pnum]] had diabetes or high blood sugar? |
| | INTERVIEWER: Enter response in month and year. |
| | 01 January |
| | 02 February 03 March |
| | |
| | 04 April |
| | 05 May |
| | 06 June |
| | 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | |
| | |
| | [Loop: Responses to HEAGDRY are recorded in variables HEAGDR1 to |
| HEAGDR2] | |
| | |
| | INTERVIEWER: Enter the year at this question. |
| | Range: 19002050 |
| | |
| | IF QInit.IntDat = RESPONSE AND HeAgdR = RESPONSE AND |
| | HeAgdRY = RESPONSE [((QInit.IntDat = RESPONSE) AND (HeAgdR) = RESPONSE)] |
| | = RESPONSE)) AND (HeAgdRY = RESPONSE)] |
| | |
| | $ CHECK: QInit.IntDat \geq TODATE (HeAgdRY, HeAgdR.ORD, 1)$ |
| | ENG "INTERVIEWER: This date is in the future (^HEAgcR |
| | ^HEAgcRY)! Please change!" |
| | |
| | END FILTER |
| | $I = D_{\text{rest}} D_{\text{rest}} D_{\text{rest}} = D = C D \cap N = A \cap D = D = D = C D \cap N = C $ |
| | IF PrevDate[PNum] = RESPONSE AND HeAgdR = RESPONSE |

| | | | | AND HeAgdRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND | | | | | | | | | (HeAgdR = RESPONSE)) AND (HeAgdRY = RESPONSE)]| | | | | | CHECK: PrevDate[PNum] <= TODATE (HeAgdRY, HeAgdR.ORD, | | | | | | 28) ENG "INTERVIEWER: This date is before the date of | | | | | | ^IName[Pnum]'s last interview. Please check!" | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF CVD7 IN HeDiaa OR CVD7 IN IW1[PNum].HeDiaa [(CVD7 IN | | | | HeDiaa) OR (CVD7 IN IW1[PNum].HeDiaa)] | | | | | **HEACD** | | | | | | [Loop: Responses to HEACD are recorded in variables HEACD1 to HEACD2] | | | | | INTEVIEWER: ASK OR CODE: Has a doctor ever told [youname[pnum]] | | | | | that [heshe[pnum]] [havehas[pnum]] diabetes? | | | | | 1 Yes | | | | | 2 No | | | | | | | IF HeACd = Yes [HeACd = Yes] | | | | | | **HEINS** | | | | | | | [Loop: Responses to HEINS are recorded in variables HEINS1 to HEINS2] | | | | | | [Dodoes[pnum]] [youname[pnum]] currently inject insulin for | | | | | diabetes? | | | | | | 1 Yes | | | | | | 2 No | | | | | | **HEMDB** | | | | | | | [Loop: Responses to HEMDB are recorded in variables HEMDB1 to HEMDB2] | | | | | | | Areis[pnum]] [youname[pnum]] currently taking any tablets, pills or | | | | | | other medication that [heshe[pnum]] swallow[s[pnum]] for diabetes? | | | | | | 1 Yes | | | | | | 2 No | | | | | | | IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | | | | | | | **HEACE** | | | | | | | [Loop: Responses to HEACE are recorded in variables HEACE1 to HEACE2]

| Ι | | l | Ι | Ι | L | Has a doctor discussed with [youname[pnum]] whether |
|---|----|---|----|---|---|--|
| Ι | | l | Ι | Ι | L | [heshe[pnum]] should take a medication called an ACE inhibitor or |
| I | I | I | I | Ι | I | A2 receptor blocker? |
| I | L | Ι | Ι | Ι | L | INTERVIEWER: PROBE - 'These drugs are also called angiotensin converting |
| Ι | I | I | Ι | I | I | enzyme inhibitors or angiotensin-II receptor blockers. Examples are captopril, |
| | I | I | Ι | Ι | | enalopril, lisinopril, losartan, and valsartan.' |
| Ι | I | I | Ι | I | I | 1 Yes |
| Ι | I | I | Ι | I | I | 2 No |
| Ι | I | I | Ι | I | | |
| Ι | I | I | Ι | Ι | I | END FILTER |
| Ι | l | I | Ι | I | | |
| Ι | l | I | Ι | I | | |
| Ι | l | I | Ι | I | | [Loop: Responses to HEACEA are recorded in variables HEACEA1 to |
| H | EA | C | ΕA | 2 | | |
| Ι | l | I | Ι | I | | SHOW CARD G |
| Ι | l | I | Ι | Ι | I | I would like to check whether any of the medications |
| Ι | l | I | Ι | Ι | I | [youname[pnum]] [areisl[pnum]] taking are on this list of ACE |
| Ι | I | I | I | Ι | I | inhibitors or A2 receptor blockers. Could you show me the |
| Ι | l | I | Ι | Ι | I | l medications, or the repeat prescription list for any medications, that |
| Ι | l | I | I | Ι | I | [heshe[pnum]] have been taking over the past week? |
| Ι | l | I | I | Ι | I | INTERVIEWER: Please check the names of all medications to see if they are included in |
| Ι | l | I | I | Ι | I | the list of ACE inhibitors or A2 receptor blockers. Press 1 if you identify one of the |
| Ι | l | I | Ι | Ι | | respondent's medications as being on the list of ACE inhibitors or A2 receptor blockers, |
| Ι | l | I | Ι | Ι | | otherwise press 2. PROBE: Can I just check that these are/this is a medication that |
| Ι | I | I | Ι | Ι | I | [heshe[pnum]] [havehas[pnum]] been taking over the past week? |
| Ι | I | I | Ι | Ι | I | 1 Taking ACE inhibitor or A2 receptor blocker |
| Ι | l | l | Ι | Ι | I | 2 Not taking ACE inhibitor or A2 receptor blocker |
| I | I | l | I | I | I | 3 Taking other ACE inhibitor not on the showcard |
| Ι | l | l | Ι | Ι | I | |
| Ι | I | I | Ι | I | I | IF IAskPx[PNum] |
| Ι | I | I | Ι | Ι | I | $ \diamond Yes$) AND (HeAcea = NotAce)] |
| I | I | I | I | I | I | |
| Ι | I | I | Ι | Ι | I | |
| Ι | I | I | Ι | Ι | I | [Loop: Responses to HEWEE are recorded in variables HEWEE1 to HEWEE2] |
| I | I | I | I | I | I | Some doctors check to see if patients with diabetes have protein in |
| Ι | I | I | Ι | Ι | I | their urine. [CHaveHas[pnum]] [youname[pnum]] had a urine test |
| Ι | I | I | Ι | Ι | I | for protein in the past 12 months? |
| Ι | I | I | Ι | I | I | INTERVIEWER: PROBE - 'This test may also be called a microalbumin test, and |
| I | I | I | Ι | I | I | involves a first morning urine sample or 24-hour urine collection. |
| Ι | l | I | Ι | I | I | 1 Yes |
| Ι | l | I | Ι | I | I | 2 No |
| Ι | I | I | Ι | Ι | I | |

| | | | | | | | IF Hewee = Yes [Hewee = Yes]

| Ι | I | I | I | I | I | I | Ι | 1 |
|----|----|----|-----|-------------|---|---|----|---|
| I | I | l | Ι | I | l | I | Ι | |
| Ι | I | | I | L | | I | I | [Loop: Responses to HEWEEA are recorded in variables HEWEEA1 to |
| HI | EV | VE | EE2 | 42 | 1 | | | |
| Ι | I | | I | L | | I | I | Has a doctor ever told you that you have protein in your urine? |
| I | I | | Ι | I | | I | Ι | 1 Yes |
| Ι | I | | I | L | | I | I | 2 No |
| Ι | Ι | l | I | I | I | I | Ι | |
| Ι | Ι | l | I | I | I | I | Ι | END FILTER |
| I | I | l | Ι | Ι | | I | Ι | |
| I | I | l | Ι | Ι | | I | E | LSE |
| I | I | l | Ι | Ι | | I | Ι | |
| Ι | I | I | I | Ι | I | I | Ι | IF HeAcea = OthAce [HeAcea = OthAce] |
| I | I | I | Ι | I | I | I | Ι | |
| Ι | I | I | I | Ι | I | I | Ι | HEDIXB |
| Ι | I | I | I | I | I | I | Ι | [Loop: Responses to HEDIXB are recorded in variables HEDIXB1 to |
| Hl | ED | DI | XB | 2] | | | | |
| Ι | I | I | I | I | I | I | Ι | |
| Ι | I | I | I | I | I | I | Ι | INTERVIEWER: Enter name of other ACE inhibitor. |
| I | I | I | I | I | I | I | I | STRING 30 |
| I | I | I | I | I | I | I | I | |
| I | I | | I | I | | I | I | END FILTER |
| I | I | | I | I | | I | I | |
| | | | I | I | | I | E. | ND FILTER |
| | | | | | | | | |
| | | 1 | | I | | | IF | $F IAskPx[PNum] \Leftrightarrow Yes [IAskPx[PNum] \Leftrightarrow Yes]$ |
| | | | | | | | | |
| 1 | 1 | 1 | 1 | 1 | | 1 | 1 | HEKIDN |
| | | | | | I | I | I | [Loop: Responses to HEKIDN are recorded in variables HEKIDN1 to |
| H | EK | Ш | DN | [2] | | | | |
| 1 | 1 | 1 | 1 | 1 | | 1 | 1 | Has a doctor ever told you that you that your diabetes has caused |
| 1 | 1 | | | 1 | | 1 | | trouble with your kidneys? |
| 1 | 1 | 1 | 1 | 1 | | 1 | 1 | 1 Yes |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 2 No |
| 1 | 1 | 1 | 1 | 1 | | 1 | 1 | |
| | 1 | 1 | | 1 | 1 | | | HESUG |
| | | 1 | | 1 | | 1 | | [Loop: Responses to HESUG are recorded in variables HESUG1 to HESUG2] |
| 1 | | 1 | 1 | 1 | | 1 | | Have you ever had a special blood test to see how well your blood |
| 1 | | 1 | 1 | 1 | | 1 | | sugar was controlled? This test is called a glycosylated haemoglobin, |
| | 1 | 1 | | 1 | 1 | | | or haemoglobin A1c, or fructosamine. This is a blood test taken at a |
| I | I | I | I | I | I | 1 | I | doctor's surgery or health centre or laboratory. |

| | | 1 Yes |
|---|----------|---|
| <pre> </pre> | | 2 No |
| <pre> </pre> | | |
| <pre> </pre> | | |
| | | IF Hesug = Yes [Hesug = Yes] |
| | | |
| HESUGA2] Have you had this test (glycosylated haemoglobin or fractosamine) performed in the past 12 months? Yes Yes | | |
| | HESUGA21 | |
| <pre> </pre> | , | Have you had this test (glycosylated haemoglobin or |
| | | |
| END FILTER END FILTER END FILTER EAD; Responses to HEFTCHK are recorded in variables HEFTCH1 to HEFTCH2] | | |
| | | 2 No |
| | | I |
| I I I I. Loop: Responses to HEFTCHK are recorded in variables HEFTCH1 to HEFTCH2 I I I I I I Some doctors suggest that some patients with diabetes have a I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I | | END FILTER |
| I I I I. Loop: Responses to HEFTCHK are recorded in variables HEFTCH1 to HEFTCH2 I I I I I I Some doctors suggest that some patients with diabetes have a I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I | | |
| HEFTCH2] Some doctors suggest that some patients with diabetes have a regular foot examination. In the past year, has any doctor or nurse examined your bare feet? 1 Yes 2 No HESLFCR Loop: Responses to HESLFCR are recorded in variables HESLFC1 to HEESLFC2] diabetes themselves. Have you ever participated in a course or class diabetes from day-to-day? | | - |
| | | [Loop: Responses to HEFTCHK are recorded in variables HEFTCH1 to |
| <pre>1 regular foot examination. In the past year, has any doctor or nurse 1 examined your bare feet? 1 </pre> | | Come destance are constitued a metion to with disk stock and a |
| | | |
| | | |
| <pre> </pre> | | - |
| | | |
| | | |
| HESLFC2] Some people with diabetes receive training to help manage their diabetes themselves. Have you ever participated in a course or class diabetes themselves. Have you ever participated in a course or class diabetes themselves. Have you ever participated in a course or class diabetes from day-to-day? INTERVIEWER: Press F9 for examples of training. 1 Yes 2 No 2 No | | HESLFCR |
| Some people with diabetes receive training to help manage their | | [Loop: Responses to HESLFCR are recorded in variables HESLFC1 to |
| | HESLFC2] | |
| about diabetes, or received special training on how you can live with your diabetes from day-to-day? INTERVIEWER: Press F9 for examples of training. | | |
| | | |
| INTERVIEWER: Press F9 for examples of training. 1 Yes 2 No | | |
| 1 Yes 2 No 1 F Heslfcr = Yes [Heslfcr = Yes] | | |
| 2 No 1 | | |
| | | |
| | | 2 110 |
| | | IF Heslfcr = Yes [Heslfcr = Yes] |
| [Loop: Responses to HESLFCM are recorded in variables HESLFC1 to HESLFC2] When was the most recent time that you participated in a diabetes | | |
| HESLFC2] | | HESLFCM |
| HESLFC2] | | [Loop: Responses to HESLFCM are recorded in variables HESLFC1 to |
| | HESLFC2] | |
| self-management course or class or received special training on | | When was the most recent time that you participated in a diabetes |
| | | self-management course or class or received special training on |

| Ι | Ι | I | I | Ι | I | I | I | I | how you can manage your diabetes? |
|---|----|-----|----|----|---|---|---|----|---|
| Ι | Ι | Ι | Ι | I | | I | I | I | INTERVIEWER: Enter the month here. |
| I | Ι | Ι | Ι | I | I | I | I | I | 01 January |
| | | | | | | | | | |
| Ι | Ι | Ι | Ι | I | I | Ι | I | I | 02 February |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | 03 March |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | 04 April |
| Ι | Ι | Ι | Ι | I | | I | I | I | 05 May |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | 06 June |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | 07 July |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | 08 August |
| Ι | Ι | Ι | Ι | I | I | Ι | I | I | 09 September |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | 10 October |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | 11 November |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | 12 December |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | IF Heslfcm = RESPONSE [Heslfcm = RESPONSE] |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | |
| Ι | Ι | Ι | Ι | I | I | I | I | Ι | HESLFCY |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | [Loop: Responses to HESLFCY are recorded in variables HESLFC1 to |
| Η | ES | 5L1 | FC | 2] | | | | | |
| I | Ι | Ι | Ι | I | I | I | I | I | (When was the most recent time that you participated in a |
| Ι | Ι | Ι | Ι | I | I | I | I | I | diabetes self-management course or class or received special |
| Ι | Ι | Ι | Ι | I | I | Ι | I | I | <pre>training on how you can manage your diabetes?)</pre> |
| Ι | Ι | Ι | Ι | I | I | I | I | I | INTERVIEWER: Enter the year here. |
| I | I | Ι | Ι | I | I | I | I | I | Range: 09997 |
| Ι | Ι | Ι | Ι | I | I | I | I | I | |
| Ι | Ι | Ι | Ι | I | I | I | I | I | CHECK: Heslfcy <= QInit.IntDat.YEAR ENG "You have |
| Ι | Ι | Ι | Ι | I | I | Ι | I | I | entered a future year, please check and amend." |
| I | Ι | Ι | Ι | I | Ι | Ι | I | I | |
| I | I | Ι | Ι | I | I | Ι | I | I | <pre>CHECK: Heslfcy > (QInit.IntDat.YEAR - AgeP[AllocP[PNum]])</pre> |
| Ι | Ι | Ι | Ι | I | I | Ι | I | I | ENG "That is before the respondent was born, please check and |
| Ι | Ι | Ι | Ι | I | I | I | I | I | amend." |
| I | I | Ι | Ι | I | I | I | I | I | |
| Ι | Ι | Ι | Ι | I | I | Ι | I | I | END FILTER |
| Ι | Ι | Ι | Ι | I | I | I | I | I | |
| Ι | Ι | Ι | Ι | I | Ι | Ι | I | E | END FILTER |
| Ι | Ι | Ι | Ι | I | I | I | I | | |
| Ι | Ι | Ι | Ι | I | I | I | I | F | IESLFCB |
| Ι | Ι | Ι | I | Ι | I | I | I | [] | Loop: Responses to HESLFCB are recorded in variables HESLFC1 to |
| Η | ES | 5L1 | FC | 2] | | | | | |
| Ι | Ι | Ι | I | Ι | I | I | I | | HOW CARD H |
| Ι | Ι | Ι | Ι | Ι | I | Ι | I | I | How much do you think you know about managing your diabetes? |

| | | | | | Do you know... | | | | | | | INTERVIEWER: Read out... | | | | | | 1 ... just about everything you need to know, | | | | | | 2 most of what you need to know, | | | | | | 3 some of what you need to know, | | | | | | 4 a little of what you need to know, | | | | | | 5 or almost none of what you need to know? | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | IF IW1[PNum].HeDiaa ⇔ RESPONSE AND CVD8 IN HeDiaa OR | | | | CVD8 IN IW1[PNum].HeDiaa AND QHeDiaa[8].HeDiaC = Yes AND | | | | IW1[PNum].HeAgE <> RESPONSE [((IW1[PNum].HeDiaa <> RESPONSE)] | | | | AND (CVD8 IN HeDiaa)) OR (((CVD8 IN IW1[PNum].HeDiaa) AND | | | | | (QHeDiaa[8].HeDiaC = Yes)) AND (IW1[PNum].HeAgE ↔ | | | | | RESPONSE)| | | | | | [Loop: Responses to HEAGE are recorded in variables HEAGE1 to HEAGE2] | | | | Approximately how old [werewas[pnum]] [vouname[pnum]] when | | | | | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that | | | | | | [heshe[pnum]] had a stroke? | | | | | INTERVIEWER: Enter age in years. | | | | | Range: 0..110 | | | | | IF IAgeOf[PNum] > 0 AND HeAge = RESPONSE [(IAgeOf[PNum] > | | | | | | | 0 AND (HeAge = RESPONSE)] | | | | | CHECK: HeAge <= IAgeOf[PNum] ENG "INTERVIEWER: | | | | | | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" | | | | | END FILTER | | | | | *IF HeAge = RESPONSE [HeAge = RESPONSE]* | | | | | CHECK: HeAge > 35 ENG "This seems young (^heage), can I check?" | | | | | END FILTER

| | | | END FILTER | | | | IF CVD8 IN HeDiaa AND IW1[PNum].HeDiaa = RESPONSE [(CVD8 | | | | IN HeDiaa) AND (IW1[PNum].HeDiaa = RESPONSE)] | | | | | **HEAGER** | | | | | | [Loop: Responses to HEAGER are recorded in variables HEAGER1 to HEAGER2] | | | | | When in the last two years [werewas[pnum]] [youname[pnum]] first told | | | | | by a doctor that [heshe[pnum]] had a stroke? | | | | | INTERVIEWER: Enter response in month and year | | | | | 01 January | | | | | 02 February | | | | | 03 March | | | | | 04 April | | | | | 05 May | | | | | 06 June | | | | | 07 July | | | | | 08 August | | | | 09 September | | | | | 10 October | | | | | 11 November | | | | | 12 December | | | | | **HEAGERY** | | | | | | [Loop: Responses to HEAGERY are recorded in variables HEAGER1 to HEAGER2] | | | | | INTERVIEWER: Enter the year at this question. | | | | | Range: 1900..2050 | | | | | IF QInit.IntDat = RESPONSE AND HeAgeR = RESPONSE AND | | | | | HeAgeRY = RESPONSE [((QInit.IntDat = RESPONSE) AND (HeAgeR = | | | | | RESPONSE)) AND (HeAgeRY = RESPONSE)] | | | | | CHECK: QInit.IntDat >= TODATE (HeAgeRY, HeAgeR.ORD, 1) ENG | | | | | | | "INTERVIEWER: This date is in the future (^HeAgeR ^HeAgeRY)! | | | | | Please change!" | | | | | END FILTER | | | | | IF PrevDate[PNum] = RESPONSE AND HeAgeR = RESPONSE AND | | | | | HeAgeRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND

| | | | | (*HeAgeR* = *RESPONSE*)) AND (*HeAgeRY* = *RESPONSE*)] | | | | | CHECK: PrevDate[PNum] <= TODATE (HeAgeRY, HeAgeR.ORD, 28) | | | | | ENG "INTERVIEWER: This date is before the date of ^IName[Pnum]'s | | | | | | last interview. Please check!" | | | | | END FILTER | | | | END FILTER | | | | | | | || | | | IF IW1[PNum].HeDiaa = RESPONSE AND CVD8 IN HeDiaa | | | | [(IW1[PNum].HeDiaa = RESPONSE) AND (CVD8 IN HeDiaa)] | | | | | **HENMST** | | | | | | [Loop: Responses to HENMST are recorded in variables HENMST1 to HENMST2] | | | | | How many strokes [havehas[pnum]] [youname[pnum]] had since we last | | | | | talked to [himher[pnum]] [HSEIDate], according to a doctor? | | | | | 11 | | | | | 33 or more | | | | END FILTER | | | | IF CVD8 IN HeDiaa OR CVD8 IN IW1[PNum].HeDiaa AND | | | | QHeDiaa[8].HeDiaC = Yes [(CVD8 IN HeDiaa) OR ((CVD8 IN | | | | IW1[PNum].HeDiaa) AND (QHeDiaa[8].HeDiaC = Yes))] | | | | | | IF IAskPx[PNum] \diamond Yes AND Hehibpb \diamond RESPONSE $| | | | | | | | | [(IAskPx[PNum] \Leftrightarrow Yes) AND (Hehibpb \Leftrightarrow RESPONSE)]$ | | | | | | **HEHIBPB1** | | | | | | | [Loop: Responses to HEHIBPB1 are recorded in variables HEHIBP1 to HEHIBP2] | | | | | Some doctors suggest that some patients take medication to lower their | | | | | | | blood pressure. Did a doctor or nurse ever suggest that you take any | | | | | | medication to lower your blood pressure? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER

| I | Ι | Ι | Ι | I | | [Loop: Responses to HEPBS are recorded in variables HEPBS1 to HEPBS2] |
|---|---|---|---|---|---|---|
| I | Ι | I | Ι | Ι | I | [Dodoes[pnum]] [youname[pnum]] have any remaining problems |
| Ι | Ι | I | Ι | I | | because of [hisher[pnum]] stroke(s)? |
| I | Ι | Ι | Ι | I | | 1 Yes |
| I | Ι | Ι | Ι | I | | 2 No |
| I | Ι | Ι | Ι | I | | |
| I | I | I | I | Ι | I | IF HePbs = Yes [HePbs = Yes] |
| T | I | I | I | I | I | |
| Ì | i | i | i | 1 | 1 | |
| Ì | i | i | i | | Ì | [Loop: Responses to HEWKS are recorded in variables HEWKS1 to HEWKS2] |
| 1 | i | i | Ì | 1 | | [Dodoes[pnum]] [youname[pnum]] have weakness in [hisher[pnum]] |
| Ì | i | i | i | | Ì | arms and legs, or decreased ability to move or use them? |
| Ì | i | i | i | | Ì | 1 Yes |
| | İ | İ | i | | | 2 No |
| | İ | İ | Ì | | | |
| | İ | İ | i | | | HESPK |
| | Ì | Ì | Ì | | Ì | [Loop: Responses to HESPK are recorded in variables HESPK1 to HESPK2] |
| | İ | İ | i | | | [Dodoes[pnum]] [youname[pnum]] have) any difficulty speaking or |
| | Ì | Ì | Ì | | Ì | swallowing? |
| | İ | İ | Ì | | | 1 Yes |
| | İ | İ | i | | | 2 No |
| | Ì | Ì | Ì | | Ì | |
| 1 | I | | 1 | | I | HEVSI |
| I | Ι | Ι | Ι | I | I | [Loop: Responses to HEVSI are recorded in variables HEVSI1 to HEVSI2] |
| I | Ι | Ι | Ι | I | I | ([Dodoes[pnum]] [youname[pnum]] have) any difficulty with |
| I | Ι | Ι | Ι | I | I | [hisher[pnum]] vision? |
| I | Ι | Ι | Ι | I | I | 1 Yes |
| I | Ι | Ι | Ι | I | I | 2 No |
| | Ι | I | Ι | | I | |
| I | Ι | Ι | Ι | I | I | HETHK |
| I | Ι | I | Ι | I | I | [Loop: Responses to HETHK are recorded in variables HETHK1 to HETHK2] |
| I | Ι | I | Ι | I | I | ([Dodoes[pnum]] [youname[pnum]] have) any difficulty in thinking or |
| I | Ι | I | Ι | I | I | finding the right words to say? |
| I | Ι | I | Ι | I | I | 1 Yes |
| I | Ι | I | Ι | I | I | 2 No |
| I | Ι | I | Ι | I | I | |
| Ι | Ι | I | Ι | Ι | I | END FILTER |
| Ι | Ι | I | Ι | Ι | I | |
| I | Ι | I | I | I | E | ND FILTER |
| I | Ι | Ι | Ι | I | | |
| I | Ι | I | I | I | Ι | F CVD2 IN HeDiaa OR CVD3 IN HeDiaa OR CVD2 IN |
| I | Ι | Ι | I | I | Γ | W1[PNum].HeDiaa OR CVD3 IN IW1[PNum].HeDiaa AND |

| QHeDiaa[2].HeDiaC = Yes OR QHeDiaa[3].HeDiaC = Yes [((CVD2 IN |
|--|
| HeDiaa) OR (CVD3 IN HeDiaa)) OR (((CVD2 IN IW1[PNum].HeDiaa) OR |
| (CVD3 IN IW1[PNum].HeDiaa)) AND ((QHeDiaa[2].HeDiaC = Yes) OR |
| (QHeDiaa[3].HeDiaC = Yes)))] |
| |
| │ │ │ │ │ IF IAskPx[PNum] ◇ Yes [IAskPx[PNum] ◇ Yes] |
| |
| HEHRTA |
| [Loop: Responses to HEHRTA are recorded in variables HEHRTA1 to HEHRTA2] |

| | | I | I | I | I | I | Some doctors suggest that some patients take anticoagulant or blood |
|----|----|----------|---------|------------|---|---|---|
| | | I | | I | I | I | thinning medication. Did any doctor suggest that [youname[pnum]] |
| | | I | | I | I | I | take medication to thin [hisher[pnum]] blood such as warfarin or |
| | | | | I | I | I | aspirin, Plavix, Ticlid, or other blood thinning medication? |
| | | I | I | I | T | I | 1 Yes |
| | | | | 1 | 1 | 1 | 2 No |
| | | l | 1 | 1 | Ì | 1 | |
| | | Ì | Ì | 1 | Ì | Ē | END FILTER |
| | | I | Ì | | | | |
| | | I | Ì | | | Ī | F Hehrta = Yes OR IAskPx[PNum] = Yes [(Hehrta = Yes) OR |
| | | I | · | | | | [AskPx[PNum] = Yes)] |
| | | I | I | I | i | | |
| | | ' I | ' | ' I | Ì | 1 | HEHRTB |
| | | ı I | ı I | 1 | 1 | 1 | [Loop: Responses to HEHRTB are recorded in variables HEHRTB1 to |
| HE | Ъ | י ת | ' TI | י זי | 1 | I | [Loop. Responses to IILIIRID are recorded in variables IILIIRIDI to |
| | 11 | <u>л</u> | | <u>_</u> د | | | |
| | | | | 1 | | 1 | [AreIs[pnum]] [youname[pnum]] currently taking medication to thin |
| | | | 1 | 1 | 1 | 1 | [hisher[pnum]] blood like Warfarin, Aspirin, Plavix, Ticlid, or other |
| | | | 1 | 1 | 1 | 1 | medication to thin the blood? |
| | | | 1 | 1 | 1 | 1 | 1 Yes |
| | | | | 1 | | 1 | 2 No |
| | | | | 1 | | | |
| | | l | I | I | | I | IF Hehrtb = Yes AND IAskPx[PNum] <> Yes [(Hehrtb = Yes) AND |
| | | | | I | | I | $(IAskPx[PNum] \Leftrightarrow Yes)]$ |
| | | l | | I | | I | |
| | | | | I | I | l | HEHRTC |
| | | l | I | I | I | I | [Loop: Responses to HEHRTC are recorded in variables HEHRTC1 to |
| HE | Ή | R | T(| 22 | 1 | | |
| | | I | I | I | I | I | [AreIs[pnum]] [youname[pnum]] taking Warfarin? |
| | | I | I | I | I | I | 1 Yes |
| | | I | I | I | I | I | 2 No |
| | | I | I | I | I | I | |
| | | I | I | Ι | I | I | IF Hehrtc = Yes [Hehrtc = Yes] |

| |
|--|
| sometimes called an INR test. [DoDoes[pnum]] [youname[pnum]] get [hisher[pnum]] blood checked for this? 1 Yes |
| 2 No 1 |
| <pre> </pre> |
| [CHaveHas[pnum]] [youname[pnum]] had this blood test in the past 12 weeks? 1 Yes 2 No |
| |
| HEHRTF2] [CHaveHas[pnum]] [youname[pnum]] had this blood test in |
| <pre> </pre> |

| | | | IF IAskPx[PNum] <> Yes AND CVD2 IN HeDiaa OR CVD3 IN HeDiaa | | | | OR CVD7 IN HeDiaa OR CVD2 IN IW1[PNum].HeDiaa OR CVD3 IN | | | | IW1[PNum].HeDiaa OR CVD7 IN IW1[PNum].HeDiaa AND | | | | QHeDiaa[2].HeDiaC = Yes OR QHeDiaa[3].HeDiaC = Yes OR | | | | | QHeDiaa[7].HeDiaC = Yes AND CVD9 IN HeDiaa [((IAskPx[PNum] ↔ | | | | Yes) AND ((((CVD2 IN HeDiaa) OR (CVD3 IN HeDiaa)) OR (CVD7 IN | | | | HeDiaa)) OR ((((CVD2 IN IW1[PNum].HeDiaa) OR (CVD3 IN | | | | IW1[PNum].HeDiaa)) OR (CVD7 IN IW1[PNum].HeDiaa)) AND | | | | (((QHeDiaa[2].HeDiaC = Yes) OR (QHeDiaa[3].HeDiaC = Yes)) OR | | | | (QHeDiaa[7].HeDiaC = Yes)))) AND (CVD9 IN HeDiaa)] | | | | | | [Loop: Responses to HECHOL are recorded in variables HECHOL1 to HECHOL2] | | | | | Has any doctor talked to you about how to lower your cholesterol? This | | | | | would include changing your diet, losing weight, getting more exercise, | | | | | or taking medication. | | | | | 1 Yes | | | | | 2 No | | | | | | IF Hechol = Yes [Hechol = Yes] | | | | | | | [Loop: Responses to HECHOLA are recorded in variables HECHOL1 to HECHOL2] | | | | | | | Have you done any of these things to lower your cholesterol? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | END FILTER | | | | | IF IAskPx[PNum] ↔ Yes AND CVD9 IN HeDiaa [(IAskPx[PNum] ↔ | | | | Yes) AND (CVD9 IN HeDiaa)] | | | | | **HECHOLB** | | | | | | [Loop: Responses to HECHOLB are recorded in variables HECHOL1 to HECHOL2] | | | | | Has a doctor or nurse explained high cholesterol in a way you could | | | | | understand?

| | | | | 1 Yes

| | | | | 2 No | | | | | | [Loop: Responses to HECHOLC are recorded in variables HECHOL1 to HECHOL2] | | | | | Have doctors or nurses taken your preferences into account when | | | | | making treatment decisions about your high cholesterol? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | *IF Session*[*Perno*] = Yes [Session[*Perno*] = Yes] | | | | IF IW1[PNum].HeDiab = RESPONSE AND NOT None IN | | | | IW1[PNum].HeDiab [(IW1[PNum].HeDiab = RESPONSE) AND NOT (None | | | | IN IW1[PNum].HeDiab)] | | | | | LOOP FOR Idx:= 1 TO 9 | | | | | | IF Idx IN IW1[PNum].HeDiab [Idx IN IW1[PNum].HeDiab] | | | | | | | [Loop: Responses to HEDIAD are recorded in variables HEDIAD1 to HEDIAD9] | | | | | | | INTERVIEWER: Please check the following sentence before reading out loud. [Intro] | | | | | | | | Con[PSeq]]. INTEREVIEWER: Code 1 below unless respondent spontaneously | | | | | | disputes this record. | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | 3 Not read out as didn't make sense | | | | | | | | | IF HeDiaD = No [HeDiaD = No]

| [Loop: Responses to HEDIAM are recorded in variables HEDIAM1 to |
|---|
| HEDIAM9] |
| |
| INTERVIEWER: Code reason why respondent disputes having had [Con[PSeq]]. |
| Respondent says |
| 1 Never had |
| 2 No longer has |
| 3 Did not have previously, but has now |
| |
| |
| |
| IF HeDiaD = Yes [HeDiaD = Yes] |
| |
| HEDIDS |
| [Loop: Responses to HEDIDS are recorded in variables HEDIDS1 to |
| HEDIDS9] |
| [DoDoes[pnum]] [heshe[pnum]] still have [Con[PSeq]]? |
| 1 Yes |
| 2 No |
| |
| END FILTER |
| |
| |
| [Multiple responses to HEDIAB are recorded in variables HEDIAB1 to HEDIAB9] |
| [Loop: Responses to HEDIAB are recorded in variables HEDIAB1 to HEDIAB2] |
| I I I I SHOW CARD I |
| [Has] a doctor[ever] told [youname[PNum]] that [heshe[PNum]] |
| [havehas[PNum]] (or [havehas[PNum]] had) any of the[other_] conditions |
| on this card? |
| INTERVIEWER:PROBE - 'What others?'Code all that apply. |
| 01 ^XCon[1] |
| $ 02^{XCon[2]}$ |
| $ 03^{XCon[3]}$ |
| $ 04^{XCon[4]}$ |
| [-] |

| | | | 05 Cancer or a malignant tumour (excluding minor skin cancers) | | | | 06 ^XCon[6] | | | | 07 Any emotional, nervous or psychiatric problems | | | | 08 ^XCon[8] | | | | 09 ^XCon[9] | | | | 96 None of these | | | | IF None IN HeDiab [None IN HeDiab] | | | | | CHECK: HeDiab.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an | | | | | exclusive code at this question. Please change!" | | | | END FILTER | | | | LOOP FOR Idx:= 1 TO 9 | | | | | IF QHeDiab[Idx].HeDiaM = HasNow [QHeDiab[Idx].HeDiaM = | | | | | | HasNow|| | | | | CHECK: (Idx IN HeDiab) INVOLVING (HeDiab) ENG | | | | | | | "INTERVIEWER: Respondent has reported they have ^XCon[idx] at a | | | | | | previous question (HediaM). Please add code ^idx to this question." | | | | | END FILTER | | | | END FILTER | | | | IF ChrLung IN IW1[PNum].HeDiab AND QHeDiab[1].HeDiaD = Yes | | | | OR ChrLung IN HeDiab [((ChrLung IN IW1[PNum].HeDiab) AND | | | | (QHeDiab[1].HeDiaD = Yes)) OR (ChrLung IN HeDiab)] | | | | | **HELNG** | | | | | | [Loop: Responses to HELNG are recorded in variables HELNG1 to HELNG2] | | | | | | Areis[pnum]] [youname[pnum]] taking medication or other treatment | | | | | for [hisher[pnum]] lung condition? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF Asthma IN IW1[PNum].HeDiab AND QHeDiab[2].HeDiaD = Yes OR | | | | Asthma IN HeDiab [((Asthma IN IW1[PNum].HeDiab) AND

- | | | | (QHeDiab[2].HeDiaD = Yes)) OR (Asthma IN HeDiab)]
- | | | | | | | | |
- | | | | | **HEAMA**
- | | | | | | [Loop: Responses to HEAMA are recorded in variables HEAMA1 to HEAMA2]
- | | | | | | [Areis[pnum]] [youname[pnum]] taking medication or other treatment
- | | | | | for [hisher[pnum]] asthma?
- | | | | | 1 Yes
- | | | | | 2 No
- | | | | END FILTER
- | | | | IF Arthrit IN HeDiab [Arthrit IN HeDiab]
- | | | | | | | | |
- | | | | | **HEART**
- | | | | | | [Multiple responses to HEART are recorded in variables HEART1 to HEART3]
- | | | | | | [Loop: Responses to HEART are recorded in variables HEART1 to HEART2]
- | | | | | Which type or types of arthritis [ldodoes[pnum]] [youname[pnum]]
- | | | | | have...
- | | | | | INTERVIEWER: Read out each in turn and code all that apply.
- | | | | | 1 Osteoarthritis?
- | | | | | 2 Rheumatoid arthritis?
- | | | | | 3 Some other kind of arthritis?
- | | | | | IF IW1[PNum].HeDiab <> RESPONSE AND Arthrit IN HeDiab OR
- | | | | Arthrit IN IW1[PNum].HeDiab AND QHeDiab[3].HeDiaD = Yes AND
- | | | | | RESPONSE) AND (Arthrit IN HeDiab)) OR (((Arthrit IN
- | | | | | IW1[PNum].HeDiab) AND (QHeDiab[3].HeDiaD = Yes)) AND
- $| | | | | | | (IW1[PNum].HeAgf \Leftrightarrow RESPONSE))]$
- | | | | | | **HEAGF**
- | | | | | | | [Loop: Responses to HEAGF are recorded in variables HEAGF1 to HEAGF2]
- | | | | | Approximately how old [werewas[pnum]] [youname[pnum]] when
- | | | | | | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that
- | | | | | | [heshe[pnum]] had arthritis?
- | | | | | | INTERVIEWER: Enter age in years.
- | | | | | | | Range: 0..110

- | | | | | | IF IAgeOf[PNum] > 0 AND HeAgf = RESPONSE [(IAgeOf[PNum]
- | | | | | | | | > 0 AND (HeAgf = RESPONSE)]
- | | | | | | CHECK: HeAgf <= IAgeOf[PNum] ENG "INTERVIEWER:

| I | I | Ι | I | Ι | Ι | I | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" |
|---|----|---|----|------------|---|---|---|
| I | I | I | Ι | I | Ι | Ι | |
| I | Ι | I | I | I | I | Ι | END FILTER |
| I | I | I | Ι | I | Ι | Ι | |
| I | I | I | Ι | I | Ι | E | LSE |
| I | I | I | Ι | I | Ι | Ι | |
| I | Ι | Ι | Ι | I | Ι | I | IF Arthrit IN HeDiab AND IW1[PNum].HeDiab = RESPONSE |
| I | I | Ι | I | I | I | I | AND NOT Arthrit IN IW1[PNum].HeDiab [((Arthrit IN HeDiab) AND |
| I | I | I | Ι | I | Ι | Ι | (IW1[PNum].HeDiab = RESPONSE)) AND NOT (Arthrit IN |
| I | I | Ι | I | I | I | I | IW1[PNum].HeDiab)] |
| I | Ι | Ι | Ι | I | Ι | Ι | |
| I | Ι | Ι | Ι | I | Ι | Ι | HEAGFR |
| I | I | I | Ι | I | Ι | Ι | [Loop: Responses to HEAGFR are recorded in variables HEAGFR1 to |
| H | EA | G | FI | R 2 |] | | |
| I | I | l | I | I | | I | When in the last two years [werewas[pnum]] [youname[pnum]] first |
| I | Ι | I | I | I | I | I | told by a doctor that [heshe[pnum]] had arthritis? |
| I | Ι | Ι | Ι | I | Ι | Ι | INTERVIEWER: Enter response in month and year. |
| I | Ι | Ι | Ι | I | Ι | Ι | 01 January |
| I | Ι | Ι | Ι | I | Ι | Ι | 02 February |
| I | Ι | Ι | Ι | I | Ι | Ι | 03 March |
| I | Ι | Ι | Ι | I | Ι | Ι | 04 April |
| I | Ι | Ι | Ι | I | I | Ι | 05 May |
| I | Ι | Ι | Ι | I | Ι | Ι | 06 June |
| I | Ι | Ι | Ι | I | I | Ι | 07 July |
| I | Ι | Ι | Ι | I | Ι | Ι | 08 August |
| I | Ι | Ι | Ι | I | Ι | Ι | 09 September |
| I | I | I | Ι | I | Ι | Ι | 10 October |
| I | I | I | Ι | I | Ι | Ι | 11 November |
| I | I | I | Ι | I | Ι | Ι | 12 December |
| I | Ι | Ι | Ι | I | Ι | I | |
| I | Ι | Ι | Ι | I | Ι | Ι | HEAGFRY |
| I | Ι | Ι | Ι | I | Ι | I | [Loop: Responses to HEAGFRY are recorded in variables HEAGFR1 to |
| H | EA | G | FI | R2 |] | | |
| I | Ι | Ι | Ι | I | Ι | Ι | |
| I | I | Ι | Ι | I | I | Ι | INTERVIEWER: Enter the year at this question. |
| I | Ι | I | I | I | I | I | Range: 19002050 |
| I | Ι | I | Ι | I | I | Ι | I |
| I | l | Ι | Ι | Ι | I | I | IF QInit.IntDat = RESPONSE AND HeAgfR = RESPONSE AND |
| I | I | I | I | I | I | I | <i>HeAgfRY</i> = <i>RESPONSE</i> [((<i>QInit.IntDat</i> = <i>RESPONSE</i>) <i>AND</i> |
| I | l | Ι | I | Ι | I | I | (HeAgfR = RESPONSE)) AND (HeAgfRY = RESPONSE)] |
| I | Ι | Ι | I | I | Ι | I | |
| I | Ι | I | Ι | I | I | Ι | CHECK: QInit.IntDat >= TODATE (HeAgfRY, HeAgfR.ORD, 1) |

| | | | | | | ENG "INTERVIEWER: This date is in the future (^HeAgfR | | | | | | | AreAgfRY)! Please change!" | | | | | | | END FILTER | | | | | | | IF PrevDate[PNum] = RESPONSE AND HeAgfR = RESPONSE | | | | | | AND HeAgfRY = RESPONSE [((PrevDate[PNum] = RESPONSE) | | | | | | | | AND (HeAgfR = RESPONSE)) AND (HeAgfRY = RESPONSE)]| | | | | | | CHECK: PrevDate[PNum] <= TODATE (HeAgfRY, HeAgfR.ORD, | | | | | | | 28) ENG "INTERVIEWER: This date is before the date of | | | | | | | ^IName[Pnum]'s last interview. Please check!" | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | IF IAskPx[PNum] ↔ Yes AND Osteo IN HeArt OR osteo IN | | | | IW1[PNum].HeArt AND Osteop IN IW1[PNum].HeDiab AND | | | | QHeDiab[4].HeDiaD = Yes OR osteo IN IW1[PNum].HeArt AND Arthrit | | | | IN IW1[PNum].HeDiab AND QHeDiab[4].HeDiaD = Yes [(((IAskPx[PNum] | | | | | <> Yes) AND (Osteo IN HeArt)) OR (((osteo IN IW1[PNum].HeArt) AND | | | | (Osteop IN IW1[PNum].HeDiab)) AND (QHeDiab[4].HeDiaD = Yes))) OR | | | | | (((osteo IN IW1[PNum].HeArt) AND (Arthrit IN IW1[PNum].HeDiab)) | | | | | AND (QHeDiab[4].HeDiaD = Yes))]| | | | | **HEARTA** | | | | | | [Loop: Responses to HEARTA are recorded in variables HEARTA1 to HEARTA2] | | | | | Has any doctor or nurse ever talked to you about... What your arthritis or | | | | | joint pain will be like as time goes on? | | | | | 1 Yes | | | | | 2 No | | | | | **HEARTB** | | | | | | [Loop: Responses to HEARTB are recorded in variables HEARTB1 to HEARTB2] | | | | | | (Has any doctor or nurse ever talked to you about...) How to keep your | | | | | arthritis or joint pain from getting worse? | | | | | 1 Yes

| 2 No |
|--|
| |
| [Loop: Responses to HEARTC are recorded in variables HEARTC1 to HEARTC2] |
| (Has any doctor or nurse ever talked to you about) How your arthritis |
| <pre> or joint pain will be treated? 1 Yes</pre> |
| |
| |
| IF HeArtc = Yes [HeArtc = Yes] |
| |
| HEARTD |
| [Loop: Responses to HEARTD are recorded in variables HEARTD1 to HEARTD2] |
| (Has any doctor or nurse ever talked to you about) what the specific |
| purpose of the treatment for your arthritis or joint pain is? |
| 1 Yes |
| |
| |
| |
| |
| |
| [Loop: Responses to HEARTE are recorded in variables HEARTE1 to HEARTE2] |
| Some doctors suggest trying paracetamol as the first medication for |
| arthritis or joint pain. Did any doctor or nurse recommend you try |
| <pre> paracetamol before other medicines for your joint pain?</pre> |
| |
| |
| END FILTER |
| |
| IF Osteop IN IW1[PNum].HeDiab AND QHeDiab[4].HeDiaD = Yes OR |
| Osteop IN HeDiab [((Osteop IN IW1[PNum].HeDiab) AND |
| (QHeDiab[4].HeDiaD = Yes)) OR (Osteop IN HeDiab)] |
| $ $ $ $ $ $ $ $ $ $ IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] |
| |
| |
| [Loop: Responses to HEOSTE are recorded in variables HEOSTE1 to HEOSTE2] |
| Has any doctor or nurse recommended taking calcium pills or Vitamin |
| D? 1 Yes |
| |

| | | | | | 2 No | | | | | END FILTER | | | | | IF HeOste = Yes OR IAskPx[PNum] = Yes [(HeOste = Yes) OR | | | | | | | | (IAskPx[PNum] = Yes)]| | | | | | | [Loop: Responses to HEOSTEA are recorded in variables HEOSTE1 to HEOSTE2] | | | | | | [DoDoes[pnum]] [youname[pnum]] take calcium pills or Vitamin D for | | | | | | | [hisher[pnum]] osteoporosis or 'thin bones'? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER $| | | | | | IF IAskPx[PNum] \Leftrightarrow Yes [IAskPx[PNum] \Leftrightarrow Yes]$ | | | | | | | [Loop: Responses to HEOSTEB are recorded in variables HEOSTE1 to HEOSTE2] | | | | | | Did a doctor or nurse recommend treatment with medication for | | | | | | | [hisher[pnum]] osteoporosis or 'thin bones'? | | | | | | 1 Yes | | | | | | 2 No | | | | | | IF HeOsteb = Yes [HeOsteb = Yes] | | | | | | **HEOSTEC** | | | | | | | | [Loop: Responses to HEOSTEC are recorded in variables HEOSTE1 to HEOSTE2] | | | | | Did [youname[pnum]] take any of them? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | **HEOSTED** | | | | | | | | [Loop: Responses to HEOSTED are recorded in variables HEOSTE1 to HEOSTE2] | | | | | | | | Were these medicines recommended within 3 months of a doctor | | | | | | | telling you that you had osteoporosis? | | | | | | | 1 Yes

| | | | | | | 2 No | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | IF IW1[PNum].HeDiab <> RESPONSE AND Cancer IN HeDiab OR | | | | Cancer IN IW1[PNum].HeDiab AND QHeDiab[5].HeDiaD = Yes AND | | | | IW1[PNum].HeAgg \diamond RESPONSE [((IW1[PNum].HeDiab \diamond RESPONSE) | | | | AND (Cancer IN HeDiab)) OR (((Cancer IN IW1[PNum].HeDiab) AND | | | | | (QHeDiab[5].HeDiaD = Yes)) AND (IW1[PNum].HeAgg ↔ | | | | RESPONSE))] | | | | | **HEAGG** | | | | | | [Loop: Responses to HEAGG are recorded in variables HEAGG1 to HEAGG2] | | | | Approximately how old [werewas[pnum]] [youname[pnum]] when | | | | | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that | | | | | | [heshe[pnum]] had cancer or a malignant tumour? | | | | | INTERVIEWER: Enter age in years. | | | | | Range: 0..110 | | | | | IF IAgeOf[PNum] > 0 AND HeAgg = RESPONSE [(IAgeOf[PNum] > | | | | | | | 0 AND (HeAgg = RESPONSE)] | | | | | CHECK: HeAgg <= IAgeOf[PNum] ENG "INTERVIEWER: | | | | | | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" | | | | | END FILTER | | | | | *IF HeAgg* = *RESPONSE* [*HeAgg* = *RESPONSE*] | | | | | CHECK: HeAgg > 35 ENG "This seems young (^heagg), can I check?" | | | | | END FILTER | | | | ELSE | | | | | IF Cancer IN HeDiab AND IW1[PNum].HeDiab = RESPONSE AND | | | | | NOT Cancer IN IW1[PNum].HeDiab [((Cancer IN HeDiab) AND | | | | | (IW1[PNum].HeDiab = RESPONSE)) AND NOT (Cancer IN

| | IW1[PNum].HeDiab)] |
|----------|---|
| | l |
| | HEAGGR |
| | [Loop: Responses to HEAGGR are recorded in variables HEAGGR1 to |
| HEAGGR2] | |
| | When in the last two years [werewas[pnum]] [youname[pnum]] first |
| | told by a doctor that [heshe[pnum]] had cancer or a malignant tumor? |
| | INTERVIEWER: Enter response in month and year. Enter month here. |
| | 01 January |
| | 02 February |
| | 03 March |
| | 04 April |
| | 1 05 May |
| | 06 June |
| | l 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | |
| | l |
| | HEAGGRY |
| | [Loop: Responses to HEAGGRY are recorded in variables HEAGGR1 to |
| HEAGGR2] | |
| | |
| | INTERVIEWER: Enter the year at this question. |
| | Range: 19002050 |
| | |
| | <i>IF QInit.IntDat = RESPONSE AND HeAggR = RESPONSE AND</i> |
| | <i>HeAggRY</i> = <i>RESPONSE</i> [((<i>QInit.IntDat</i> = <i>RESPONSE</i>) <i>AND</i> (<i>HeAggR</i> |
| | = RESPONSE)) AND (HeAggRY = RESPONSE)] |
| | |
| | I CHECK: QInit.IntDat ➤ TODATE (HeAggRY, HeAggR.ORD, 1) |
| | ENG "INTERVIEWER: This date is in the future (^HeAggR |
| | ^HeAggRY)! Please change!" |
| | |
| | END FILTER |
| | I |
| | IF PrevDate[PNum] = RESPONSE AND HeAggR = RESPONSE |
| | AND HeAggRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND |
| | (<i>HeAggR</i> = <i>RESPONSE</i>)) <i>AND</i> (<i>HeAggRY</i> = <i>RESPONSE</i>)] |
| | |

| | | | | | | CHECK: PrevDate[PNum] <= TODATE (HeAggRY, HeAggR.ORD, | | | | | | 28) ENG "INTERVIEWER: This date is before the date of | | | | | | | ^IName[Pnum]'s last interview. Please check!" | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF Cancer IN HeDiab [Cancer IN HeDiab] | | | | | | [Loop: Responses to HECANA are recorded in variables HECANA1 to HECANA2] | | | | | SHOW CARD J | | | | | In which organ or part of [yourname[pnum]] body did [hisher[pnum]] | | | | | (cancer/cancers/malignant tumour) start? | | | | | INTERVIEWER: Code one only. | | | | | 1 Lung | | | | | 2 Breast | | | | | 3 Colon, bowel or rectum | | | | | 4 Lymphoma | | | | | 5 Leukaemia | | | | | 6 Melanoma or other skin cancer | | | | | 95 Somewhere else | | | | | **HECANB** | | | | | | [Loop: Responses to HECANB are recorded in variables HECANB1 to HECANB2] | | | | During the last two years [havehas[pnum]] [youname[pnum]] received | | | | | any treatment for [hisher[pnum]] cancer? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | | IF IW1[PNum].HeDiab ⇔ RESPONSE AND Parkin IN HeDiab OR | | | | Parkin IN IW1[PNum].HeDiab AND QHeDiab[6].HeDiaD = Yes AND | | | | | IW1[PNum].HePrk ⇔ RESPONSE [((IW1[PNum].HeDiab ⇔ RESPONSE) | | | | AND (Parkin IN HeDiab)) OR (((Parkin IN IW1[PNum].HeDiab) AND | | | | | (QHeDiab[6].HeDiaD = Yes)) AND (IW1[PNum].HePrk ↔ | | | | RESPONSE))]

| I | I | I | Ι | Ι | I | HEPRK |
|--------|--------|-------|--------|-------|---|---|
| Ι | I | Ι | Ι | Ι | I | [Loop: Responses to HEPRK are recorded in variables HEPRK1 to HEPRK2] |
| Ι | I | Ι | Ι | Ι | I | Approximately how old [werewas[pnum]] [youname[pnum]] when |
| Ι | Ι | Ι | Ι | Ι | I | [heshe[pnum]] [werewas[pnum]] first told by a doctor that |
| I | Ι | I | Ι | Ι | | [heshe[pnum]] had Parkinson's disease? |
| T | I | Ι | Ι | Ι | | INTERVIEWER: Enter age in years. |
| | 1 | 1 | 1 | | | Range: 0110 |
| | | Ì | | | Ì | |
| Ì | i | 1 | | i | i | IF IAgeOf[PNum] > 0 AND HePrk = RESPONSE [(IAgeOf[PNum] > |
| 1 | 1 | 1 | 1 | 1 | 1 | 0) AND (HePrk = RESPONSE)] |
| 1 | 1 | 1 | 1 | 1 | 1 | (1) AND (1) er (K - KESFONSE)] |
| 1 | 1 | 1 | 1 | 1 | 1 | CLIECK, LL D. L. (- I.A O(IDNL:) ENIC "INTEDMENTED. |
| 1 | 1 | 1 | 1 | 1 | 1 | CHECK: HePrk <= IAgeOf[PNum] ENG "INTERVIEWER: |
| 1 | 1 | 1 | 1 | 1 | 1 | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| | 1 | | 1 | 1 | | END FILTER |
| | I | I | I | I | I | |
| I | I | I | I | I | I | IF HePrk = RESPONSE [HePrk = RESPONSE] |
| I | I | I | I | I | I | |
| Ι | I | I | I | Ι | I | CHECK: HePrk > 50 ENG "This seems young (^heprk), can I check?" |
| Ι | I | Ι | Ι | Ι | I | |
| I | I | Ι | Ι | Ι | | END FILTER |
| Ι | I | I | Ι | Ι | Ι | |
| | | | | | | |
| I | I | I | Ι | Ι | E | LSE |
| Ι | I | I | Ι | Ι | Ι | |
| Ι | I | I | Ι | Ι | Ι | IF Parkin IN HeDiab AND IW1[PNum].HeDiab = RESPONSE AND |
| Ι | I | Ι | Ι | Ι | I | NOT Parkin IN IW1[PNum].HeDiab [((Parkin IN HeDiab) AND |
| I | I | I | Ι | Ι | Ι | (IW1[PNum].HeDiab = RESPONSE)) AND NOT (Parkin IN |
| I | Ι | I | Ι | Ι | | IW1[PNum].HeDiab)] |
| Ι | I | Ι | Ι | Ι | | |
| | 1 | 1 | 1 | | | |
| | | | | | Ì | [Loop: Responses to HEPRKR are recorded in variables HEPRKR1 to |
| H | El | PR | K | R2 | 1 | |
| 1 | | | | | 1 | When in the last two years [werewas[pnum]] [youname[pnum]] first |
| | | Ì | | | Ì | <pre>told by a doctor that [heshe[pnum]] had Parkinson's disease?</pre> |
| i | i | i | i | i | i | INETRVIEWER: Enter response in month and year. |
| Ì | Ì | Ì | Ì | i | i | 01 January |
| 1 | 1 | 1 | 1 | 1 | i | 02 February |
| ı I | ı T | 1 | I J | 1 | 1 | 03 March |
| I I | I I | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 04 April |
| 1 | 1 | 1 | | | | 05 May |
| | | | 1 | 1 | 1 | l 06 June |
| 1 | 1 | | | | | 07 July |

| | | | | | 08 August | | | | | 09 September | | | | | | 10 October | | | | | | 11 November | | | | | | 12 December | | | | | | **HEPRKRY** | | | | | | | [Loop: Responses to HEPRKRY are recorded in variables HEPRKR1 to HEPRKR2] | | | | | | INTERVIEWER: Enter the year at this question. | | | | | | Range: 1900..2050 | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] | | | | | | CHECK: QInit.IntDat >= TODATE (HePrkRY, HePrkR.ORD, 1) | | | | | | ENG "INTERVIEWER: This date is in the future (^HePrkR | | | | | | | ^HePrkRY)! Please change!" | | | | | END FILTER | | | | | | IF PrevDate[PNum] = RESPONSE AND HePrkR = RESPONSE | | | | | AND HePrkRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND | | | | | | (*HePrkR* = *RESPONSE*)) AND (*HePrkRY* = *RESPONSE*)] | | | | | | CHECK: PrevDate[PNum] <= TODATE (HePrkRY, HePrkR.ORD, | | | | | | 28) ENG "INTERVIEWER: This date is before the date of | | | | | | ^IName[Pnum]'s last interview. Please check!" | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | IF IW1[PNum].HeDiab ⇔ RESPONSE AND Psych IN HeDiab OR | | | | Psych IN IW1[PNum].HeDiab AND QHeDiab[7].HeDiaD = Yes AND | | | | | IW1[PNum].HeAgh <> RESPONSE [((IW1[PNum].HeDiab <> RESPONSE) | | | | AND (Psych IN HeDiab)) OR (((Psych IN IW1[PNum].HeDiab) AND | | | | | (QHeDiab[7].HeDiaD = Yes)) AND (IW1[PNum].HeAgh ↔ | | | | RESPONSE))]

| | | | | | [Loop: Responses to HEAGH are recorded in variables HEAGH1 to HEAGH2] | | | | | Approximately how old [werewas[pnum]] [youname[pnum]] when | | | | | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that | | | | | | [heshe[pnum]] had emotional, nervous or psychiatric problems? | | | | | INTERVIEWER: Enter age in years. | | | | | Range: 0..110 | | | | | IF IAgeOf[PNum] > 0 AND HeAgh = RESPONSE [(IAgeOf[PNum] > | | | | | | | 0 AND (HeAgh = RESPONSE)] | | | | | CHECK: HeAgh <= IAgeOf[PNum] ENG "INTERVIEWER: | | | | | | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" | | | | | END FILTER | | | | END FILTER | | | | IF Psych IN HeDiab AND IW1[PNum].HeDiab = RESPONSE [(Psych IN | | | | HeDiab) AND (IW1[PNum].HeDiab = RESPONSE)] | | | | | **HEAGHR** | | | | | | [Loop: Responses to HEAGHR are recorded in variables HEAGHR1 to HEAGHR2] | | | | When in the last two years [werewas[pnum]] [youname[pnum]] first told | | | | | by a doctor that [heshe[pnum]] had emotional, nervous or psychiatric | | | | | problems? | | | | | INTERVIEWER: Enter response in month and year. | | | | | 01 January | | | | | 02 February | | | | | 03 March | | | | | 04 April | | | | | 05 May | | | | | 06 June | | | | | 07 July | | | | | 08 August | | | | 09 September | | | | | 10 October | | | | | 11 November | | | | | 12 December | | | | | **HEAGHRY** | | | | | | [Loop: Responses to HEAGHRY are recorded in variables HEAGHR1 to

HEAGHR2]

| пlag | 2] | |
|------|--|----------------|
| | | |
| | INTERVIEWER: Enter the year at this question. | |
| | Range: 19002050 | |
| | | |
| | IF QInit.IntDat = RESPONSE AND HeAghR = RESPONSE AND | |
| | $\stackrel{\sim}{}$ <i>HeAghRY</i> = <i>RESPONSE</i> [((<i>QInit.IntDat</i> = <i>RESPONSE</i>) AND (<i>HeAghR</i> = | |
| | RESPONSE) AND (HeAghRY = RESPONSE)] | |
| | | |
| | │ │ CHECK: QInit.IntDat >= TODATE (HeAghRY, HeAghR.ORD, 1) EN | IG |
| | "INTERVIEWER: This date is in the future (^HEAghR ^HEAghRY)! | |
| | Please change!" | |
| | | |
| | END FILTER | |
| | | |
| | I IE Duer Deta[DNum] DECDONICE AND US Ash DECDONICE AND | |
| | IF PrevDate[PNum] = RESPONSE AND HeAghR = RESPONSE AND | |
| | HeAghRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND | |
| | (<i>HeAghR</i> = <i>RESPONSE</i>)) <i>AND</i> (<i>HeAghRY</i> = <i>RESPONSE</i>)] | |
| | | |
| | CHECK: PrevDate[PNum] <= TODATE (HeAghRY, HeAghR.ORD, | |
| | 28) ENG "INTERVIEWER: This date is before the date of | |
| | ^IName[Pnum]'s last interview. Please check!" | |
| | | |
| | END FILTER | |
| | | |
| | | |
| | END FILTER | |
| | | |
| | IF Psych IN HeDiab [Psych IN HeDiab] | |
| | | |
| | HEPSY | |
| | [Multiple responses to HEPSY are recorded in variables HEPSY1 to H | E PSY9] |
| | [Loop: Responses to HEPSY are recorded in variables HEPSY1 to HEP | 'SY2] |
| | SHOW CARD K | |
| | What type of emotional, nervous or psychiatric problems | |
| | ([ldodoes[pnum]]/did) [youname[pnum]] have? | |
| | INTERVIEWER:PROBE - 'What others?' Code all that apply. | |
| | 1 Hallucinations | |
| | 2 Anxiety | |
| | 3 Depression | |
| | 4 Emotional problems | |
| | 5 Schizophrenia | |
| | 6 Psychosis | |
| | , | |

| | | | | 7 Mood swings | | | | | 8 Manic depression | | | | | 95 Something else | | | | END FILTER | | | | | IF IW1[PNum].HeDiab ⇔ RESPONSE AND Psych IN HeDiab OR | | | | Psych IN IW1[PNum].HeDiab AND QHeDiab[7].HeDiaD = Yes AND NOT | | | | Psych IN HeDiab [((IW1[PNum].HeDiab <> RESPONSE) AND (Psych IN | | | | HeDiab)) OR (((Psych IN IW1[PNum].HeDiab) AND (QHeDiab[7].HeDiaD | | | | | = Yes) AND NOT (Psych IN HeDiab)] | | | | | | [Loop: Responses to HEYRC are recorded in variables HEYRC1 to HEYRC2] | | | | | During the last two years [havehas[pnum]] [youname[pnum]] had | | | | | emotional, nervous or psychiatric problems? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF Psych IN HeDiab [Psych IN HeDiab] | | | | Yes) AND (depress IN HePsy)] | | | | | | **HEPSYA** | | | | | | [Loop: Responses to HEPSYA are recorded in variables HEPSYA1 to HEPSYA2] | | | | | | | I have some questions about any treatment you may have had for your | | | | | | depression. Did a doctor or nurse suggest that you take medication, or

- | | | | | | | see a mental health professional for counselling?
- | | | | | | INTERVIEWER: PROBE 'This may include seeing a psychiatrist, psychologist, or social
- | | | | | | worker for counselling or psychotherapy.'
- | | | | | | 1 Medication
- | | | | | | 2 Counseling
- | | | | | | 3 Both medication and counseling
- | | | | | | 4 None
- | | | | | | | IF HePsya ⇔ None [HePsya ⇔ None]
- | | | | | | | **HEPSYB**
- | | | | | | | [Loop: Responses to HEPSYB are recorded in variables HEPSYB1 to

HEPSYB2]

| | | | | Did you start [HePsyaTxt] within 2 weeks of being offered this | | | | | | | treatment? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | | | IF HePsyb = Yes [HePsyb = Yes]| | | | | | | | **HEPSYC** | | | | | | | | | | [Loop: Responses to HEPSYC are recorded in variables HEPSYC1 to HEPSYC21 | | | | | | Did you feel better within 6 weeks after starting to [HePsyaTxt]? | | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | | | | IF HePsyc = No [HePsyc = No]| | | | | | | | | **HEPSYD** | | | | | | | | | | | [Loop: Responses to HEPSYD are recorded in variables HEPSYD1 to HEPSYD2] | | | | | | | | Did any doctor or nurse start you on medication, change the | | | | | | | | | | | dose of the medication that you were taking or, change the | | | | | | | | | medications to help you feel better? | | | | | | | | | 1 Yes | | | | | | | | | 2 No | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | [Loop: Responses to HEPSYE are recorded in variables HEPSYE1 to HEPSYE2] | | | | | | When you talked about these feelings with a doctor or nurse, did they | | | | | | ask you on that day if you had thoughts about suicide? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | END FILTER

| | Ι | Т | Ι | Τ | | |
|--------|---|---|--------|--------|--|-----|
| i | i | i | I | Ì | F IW1[PNum].HeDiab <> RESPONSE AND Alzheim IN HeDiab OR | |
| i | ï | Ì | , I | Ì | Alzheim IN IW1[PNum].HeDiab AND QHeDiab[8].HeDiaD = Yes AND | |
| , T | ï | Ì | , I | Ì | $W1[PNum].HeAgi \Leftrightarrow RESPONSE [((IW1[PNum].HeDiab \Leftrightarrow RESPONSE))$ | |
| i | ï | Ì | , I | Ì | AND (Alzheim IN HeDiab)) OR (((Alzheim IN IW1[PNum].HeDiab) AND | |
| , T | 1 | Ì | 1 | ' 1 | [QHeDiab[8].HeDiaD = Yes)) AND (IW1[PNum].HeAgi <> | |
| 1 | 1 | 1 | 1 | 1 | $\frac{2}{2} \frac{2}$ | |
| 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | HEAGI | |
| 1 | 1 | 1 | 1 | 1 | [Loop: Responses to HEAGI are recorded in variables HEAGI1 to HEAGI2] | |
| 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | Approximately how old [werewas[pnum]] [youname[pnum]] when | |
| 1 | 1 | 1 | 1 | 1 | [heshe[pnum]] [werewas[pnum]] first told by a doctor that | |
| 1 | 1 | 1 | 1 | 1 | [heshe[pnum]] had Alzheimer's Disease? | |
| | 1 | 1 | 1 | 1 | INTERVIEWER: Enter age in years. | |
| 1 | 1 | 1 | 1 | 1 | Range: 0110 | |
| 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | IF IAgeOf[PNum] > 0 AND HeAgi = RESPONSE [(IAgeOf[PNum] > | |
| 1 | 1 | 1 | 1 | 1 | 0) AND (HeAgi = RESPONSE)] | |
| 1 | 1 | 1 | 1 | 1 | | |
| | 1 | 1 | 1 | 1 | CHECK: HeAgi <= IAgeOf[PNum] ENG "INTERVIEWER: | |
| | 1 | | 1 | 1 | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" | |
| | 1 | 1 | 1 | 1 | | |
| | 1 | 1 | 1 | 1 | END FILTER | |
| 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | IF HeAgi = RESPONSE [HeAgi = RESPONSE] | |
| 1 | 1 | 1 | 1 | 1 | | |
| | 1 | 1 | 1 | 1 | CHECK: HeAgi > 50 ENG "This seems young (^heagi), can I check?" | |
| I | I | I | I | I | | |
| | | | | | | |
| | 1 | 1 | 1 | 1 | END FILTER | |
| 1 | 1 | 1 | 1 | 1 | | |
| | 1 | 1 | 1 | 1 | ELSE | |
| | 1 | 1 | 1 | 1 | | |
| | 1 | 1 | 1 | 1 | IF Alzheim IN HeDiab AND IW1[PNum].HeDiab = RESPONSE AND | |
| | 1 | | 1 | 1 | NOT Alzheim IN IW1[PNum].HeDiab [((Alzheim IN HeDiab) AND | |
| | 1 | | 1 | 1 | (IW1[PNum].HeDiab = RESPONSE)) AND NOT (Alzheim IN | |
| | | | 1 | 1 | IW1[PNum].HeDiab)] | |
| | 1 | | 1 | 1 | | |
| | | | 1 | 1 | | נאת |
| | | 1 | 1 | 1 | [Loop: Responses to HEAGIR are recorded in variables HEAGIR1 to HEAGI | K2] |
| | | 1 | 1 | 1 | When in the last two years [werewas[pnum]] [youname[pnum]] first | |
| | 1 | | 1 | 1 | told by a doctor that [heshe[pnum]] had Alzheimer's Disease? | |
| | | | | | INTERVIEWER: Enter response in month and year. | |

| | | | | | | 01 January 02 February 03 March 04 April 05 May 04 C |
|--------|--------|----|---------|--------|--------|---|
| 1 | | 1 | 1 | 1 | | 06 June |
| | I I | 1 | 1 | 1 | 1 | 07 July 08 August |
| 1 | ' | | 1 | ' | ' I | 09 September |
| Ì | İ | İ | İ | | İ | 10 October |
| Ì | 1 | 1 | 1 | | | 11 November |
| Ι | I | I | Ι | I | I | 12 December |
| Ι | Ι | I | Ι | Ι | I | I |
| Ι | I | I | I | I | l | HEAGIRY |
| | | | | | | [Loop: Responses to HEAGIRY are recorded in variables HEAGIR1 to |
| | EA | ۱G | ;]] | R2] | | |
| 1 | I I | 1 | 1 | 1 | 1 | INTEDVIEWED. Enter the year of this question |
| 1 | I I | 1 | 1 | 1 | I I | INTERVIEWER: Enter the year at this question.Range: 19002050 |
| Ì | Ì | İ | Ì | Ì | İ | |
| Ι | | I | Ι | I | Ι | IF QInit.IntDat = RESPONSE AND HeAgiR = RESPONSE AND |
| Ι | Ι | I | I | I | Ι | HeAgiRY = RESPONSE [((QInit.IntDat = RESPONSE) AND (HeAgiR = |
| Ι | Ι | I | Ι | I | Ι | RESPONSE)) AND (HeAgiRY = RESPONSE)] |
| Ι | Ι | I | I | I | I | |
| | 1 | | | | | CHECK: QInit.IntDat >= TODATE (HeAgiRY, HeAgiR.ORD, 1) |
| 1 | | 1 | | | | ENG "INTERVIEWER: This date is in the future (^HeAgiR |
| | | 1 | 1 | | | ^HeAgiRY)! Please change!" |
| | 1 | 1 | 1 | 1 | 1 | END FILTER |
| I | I | I | I | I | 1 | |
| Ι | Ι | I | Ι | Ι | | I |
| Ι | Ι | I | I | I | I | IF PrevDate[PNum] = RESPONSE AND HeAgiR = RESPONSE |
| Ι | Ι | I | Ι | I | Ι | AND HeAgiRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND |
| Ι | Ι | I | I | I | Ι | (HeAgiR = RESPONSE)) AND (HeAgiRY = RESPONSE)] |
| Ι | Ι | I | I | I | I | |
| | | | | | | CHECK: PrevDate[PNum] <= TODATE (HeAgiRY, HeAgiR.ORD, |
| | | | | | | 28) ENG "INTERVIEWER: This date is before the date of |
| | | 1 | | | | ^IName[Pnum]'s last interview. Please check!" |
| | I I | 1 | 1 | | | I I I END FILTER |
| I I | ı I | 1 | I I | I I | | |
| | ' | | 1 | 1 | | END FILTER |
| İ | | Ì | | | | |
| | | | | | | |

| Ι | I | I | I | I | END FILTER |
|--------|--------|--------|--------|------------|---|
| | | 1 | | | |
| 1 | 1 | 1 | 1 | | F IW1[PNum].HeDiab <> RESPONSE AND CogImp IN HeDiab OR |
| | 1 | | 1 | | CogImp IN IW1[PNum].HeDiab AND QHeDiab[9].HeDiaD = Yes AND |
| | 1 | 1 | 1 | | $W1[PNum]$. $HeAgj \Leftrightarrow RESPONSE [((IW1[PNum].HeDiab \Leftrightarrow RESPONSE)$ |
| | 1 | 1 | 1 | | AND (CogImp IN HeDiab)) OR (((CogImp IN IW1[PNum].HeDiab) AND |
| | 1 | | 1 | | QHeDiab[9].HeDiaD = Yes)) AND (IW1[PNum].HeAgj <> |
| | 1 | 1 | 1 | | RESPONSE))] |
| I I | I I | I I | I I | 1 I 1 I | HEAGJ |
| Ì | i I | | I | · · | [Loop: Responses to HEAGJ are recorded in variables HEAGJ1 to HEAGJ2] |
| i | i | I | I | | Approximately how old [werewas[pnum]] [youname[pnum]] when |
| İ | i | T | I | | [heshe[pnum]] [werewas[pnum]] first told by a doctor that |
| Ì | Ì | | | | [heshe[pnum]] had dementia, senility or any other serious memory |
| Ì | | Ì | | | impairment? |
| Ι | Ι | I | Ι | | INTERVIEWER: Enter age in years. |
| Ι | I | I | I | | Range: 0110 |
| Ι | I | I | I | | |
| Ι | I | I | Ι | | IF IAgeOf[PNum] > 0 AND HeAgj = RESPONSE [(IAgeOf[PNum] > |
| Ι | I | I | Ι | | 0) AND (HeAgj = RESPONSE)] |
| Ι | Ι | I | I | | |
| Ι | I | I | I | | CHECK: HeAgj <= IAgeOf[PNum] ENG "INTERVIEWER: |
| Ι | I | I | I | | ^IName[Pnum] is only ^iageof[Pnum] now! Please change!" |
| | 1 | 1 | 1 | | |
| | 1 | | 1 | | END FILTER |
| | 1 | 1 | 1 | | |
| | 1 | | 1 | | IF HeAgj = RESPONSE [HeAgj = RESPONSE] |
| 1 | 1 | 1 | 1 | | CHECK, Holdrin 50 ENIC "This scores young (Ahaari) can I shadd?" |
| 1 | 1 | 1 | 1 | | CHECK: HeAgj > 50 ENG "This seems young (^heagj), can I check?" |
| 1 | I | I | I | | |
| I | I | I. | I | | END FILTER |
| Ì | | | | | |
| Ι | I | I | Ι | I | ELSE |
| Ι | I | I | I | | |
| Ι | I | I | I | | IF CogImp IN HeDiab AND IW1[PNum].HeDiab = RESPONSE AND |
| Ι | I | I | I | | NOT CogImp IN IW1[PNum].HeDiab [((CogImp IN HeDiab) AND |
| Ι | Ι | I | I | | (IW1[PNum].HeDiab = RESPONSE)) AND NOT (CogImp IN |
| Ι | Ι | I | Ι | | IW1[PNum].HeDiab)] |
| Ι | Ι | I | Ι | | |
| I | I | I | I | | HEAGJR |
| Ι | | 1 | | | [Loop: Responses to HEAGJR are recorded in variables HEAGJR1 to HEAGJR2] |
| | I | I | I | | When in the last two years [werewas[pnum]] [youname[pnum]] first |

| Ι | I | I | Ι | Ι | Ι | I | told by a doctor that [heshe[pnum]] had dementia, senility or any other |
|---|----|---|----|----|---|---|--|
| Ι | Ι | Ι | Ι | I | Ι | I | serious memory impairment? |
| I | Ι | I | Ι | I | Ι | I | INTERVIEWER: Enter the response as month and year. Enter the month at this question. |
| Ι | I | I | Ι | I | Ι | I | 01 January |
| Ι | Ι | Ι | Ι | I | I | I | 02 February |
| Ι | Ι | Ι | Ι | I | Ι | I | 03 March |
| Ι | Ι | Ι | Ι | I | Ι | I | 04 April |
| Ι | Ι | Ι | Ι | I | Ι | I | 05 May |
| Ι | Ι | Ι | Ι | I | Ι | I | 06 June |
| Ι | Ι | Ι | Ι | I | I | I | 07 July |
| Ι | Ι | Ι | Ι | I | Ι | I | 08 August |
| Ι | Ι | Ι | I | I | Ι | I | 09 September |
| Ι | Ι | Ι | I | I | Ι | I | 10 October |
| Ι | Ι | I | I | I | Ι | I | 11 November |
| Ι | Ι | Ι | I | I | Ι | I | 12 December |
| Ι | Ι | I | I | I | Ι | I | |
| Ι | Ι | Ι | I | I | Ι | I | HEAGJRY |
| Ι | Ι | I | I | I | Ι | I | [Loop: Responses to HEAGJRY are recorded in variables HEAGJR1 to |
| H | EA | G | JF | 2] | | | |
| Ι | Ι | I | | I | Ι | I | |
| Ι | Ι | Ι | Ι | I | Ι | I | INTERVIEWER: Enter the year at this question. |
| Ι | Ι | I | Ι | I | Ι | I | Range: 19002050 |
| Ι | Ι | I | Ι | I | Ι | I | Ŭ |
| Ι | Ι | Ι | Ι | I | Ι | I | IF QInit.IntDat = RESPONSE AND HeAgjR = RESPONSE AND |
| Ι | Ι | Ι | I | I | Ι | I | HeAgjRY = RESPONSE [((QInit.IntDat = RESPONSE) AND (HeAgjR = |
| Ι | Ι | I | Ι | I | Ι | I | RESPONSE)) AND (HeAgjRY = RESPONSE)] |
| Ι | Ι | Ι | I | I | Ι | I | |
| Ι | Ι | Ι | I | I | Ι | I | CHECK: QInit.IntDat >= TODATE (HeAgjRY, HeAgjR.ORD, 1) |
| Ι | Ι | Ι | I | I | Ι | I | ENG "INTERVIEWER: This date is in the future (^HeAgjR |
| Ι | Ι | Ι | I | | Ι | I | ^HeAgjRY)! Please change!" |
| Ι | Ι | Ι | I | I | Ι | I | |
| | | | | | | | |
| Ι | Ι | I | Ι | I | Ι | I | END FILTER |
| Ι | Ι | I | Ι | I | Ι | I | |
| Ι | Ι | Ι | Ι | I | Ι | I | IF PrevDate[PNum] = RESPONSE AND HeAgjR = RESPONSE |
| Ι | Ι | Ι | Ι | I | Ι | I | AND HeAgjRY = RESPONSE [((PrevDate[PNum] = RESPONSE) AND |
| Ι | Ι | Ι | I | I | Ι | I | (HeAgiR = RESPONSE)) AND $(HeAgiRY = RESPONSE)]$ |
| I | Ι | l | I | I | I | I | |
| I | Ι | l | I | I | I | I | CHECK: PrevDate[PNum] <= TODATE (HeAgjRY, HeAgjR.ORD, |
| I | Ι | l | I | I | I | I | 28) ENG "INTERVIEWER: This date is before the date of |
| I | Ι | l | I | I | I | I | ^IName[Pnum]'s last interview. Please check!" |
| Ι | Ι | l | I | I | I | I | |
| Ι | Ι | Ι | Ι | | Ι | I | END FILTER |

```
| | | | | END FILTER
| | | | END FILTER
| | | END FILTER
| | | END FILTER
| | LOOP FOR Perno:= 1 TO 2
| | | | IF Session[Perno] = Yes [Session[Perno] = Yes]
| | | | IF IAskPx[PNum] >> Yes AND IAgeOf[PNum] >= 60 [(IAskPx[PNum]
| | | | | | < Yes AND (IAgeOf[PNum] >= 60)]
| | | | | HEFLA
| | | | | | [Loop: Responses to HEFLA are recorded in variables HEFLA1 to HEFLA2]
| | | | | | [TextfillOne] you fallen down [TextfillTwo] (for any reason)?
| | | | | 1 Yes
| | | | | 2 No
| | | | | | HEFLB
| | | | | | | [Loop: Responses to HEFLB are recorded in variables HEFLB1 to HEFLB2]
| | | | | | How many times have you fallen down [TextfillThree]?
| | | | | | Range: 0..400
| | | | | | IF EditQre = Yes AND HeFlb = RESPONSE [(EditQre = Yes) AND
| | | | | | (HeFlb = RESPONSE)]
| | | | | | CHECK: (HeFlb > 0) INVOLVING (HeFla, HeFlb) ENG "EDIT:
| | | | | | | Number of Falls HeFlb=0 Plese change HeFLa to 'no'."
| | | | | | END FILTER
| | | | | | HEFLC
| | | | | | | [Loop: Responses to HEFLC are recorded in variables HEFLC1 to HEFLC2]
| | | | | | In [falltxt], did you injure yourself seriously enough to need medical
| | | | | | treatment?
| | | | | | 1 Yes
```

| | | | 1 | 1 | 1 | 2 No |
|---|-------|-----|-----|---|--------|---|
| | | | | | | |
| I I | | 1 | 1 | 1 | 1 | |
| | | 1 | 1 | 1 | 1 | |
| | · · | 1 | 1 | 1 | 1 | |
| | 1 1 | 1 | 1 | 1 | 1 | |
| | | 1 | 1 | 1 | , I | |
| | · · | i | Ì | 1 | i | |
| | | i | İ | İ | İ | |
| | | 1 | | | 1 | |
| | | 1 | | | 1 | |
| Did a doctor or nurse or physiotherapist test your balance or ITERVIEWER: PROBE - "This might include standing with one foot in front of the | | I | I | I | Ι | I I HEFLE |
| Did a doctor or nurse or physiotherapist test your balance or ITERVIEWER: PROBE - "This might include standing with one foot in front of the | | I | I | I | Ι | [Loop: Responses to HEFLE are recorded in variables HEFLE1 to HEFLE2] |
| I I I I I I I I I I I I I INTERVIEWER: PROBE - 'This might include standing with one foot in front of the I I I I I I I I I I I I I I I I I I I | | I | I | I | Ι | |
| <pre> </pre> | | I | I | I | Ι | strength or watch how you walk to understand why you fell? |
| | | I | I | I | Ι | I INTERVIEWER: PROBE - 'This might include standing with one foot in front of the |
| | | I | I | I | I | other, standing with your eyes closed, walking heel to toe, getting up from a chair |
| | | I | I | I | Ι | Without using your hands.' |
| <pre> </pre> | | I | I | I | I | 1 Yes |
| [Loop: Responses to HEFLF are recorded in variables HEFLF1 to HEFLF2] Did a doctor or nurse or physiotherapist recommend any additional tests, such as heart tests or brain scans to understand why you fell? 1 Yes | | I | I | I | I | 2 No |
| [Loop: Responses to HEFLF are recorded in variables HEFLF1 to HEFLF2] Did a doctor or nurse or physiotherapist recommend any additional tests, such as heart tests or brain scans to understand why you fell? 1 Yes | | | I | I | I | |
| Did a doctor or nurse or physiotherapist recommend any additional tests, such as heart tests or brain scans to understand why you fell? 1 Yes 2 No END FILTER | | | | | | |
| tests, such as heart tests or brain scans to understand why you fell? 1 Yes 1 2 No 1 | | | 1 | | 1 | |
| 1 Yes 2 No 1 END FILTER | | | | | 1 | |
| 2 No END FILTER | | 1 | | 1 | 1 | |
| END FILTER | | 1 | 1 | 1 | 1 | |
| | · · · | 1 | 1 | 1 | 1 | |
| | · · | 1 | 1 | 1 | 1 | |
| | | 1 | 1 | 1 | 1 | |
| END FILTER | | 1 | 1 | 1 | , I | FND FII TER |
| | | 1 | 1 | 1 | Ì | |
| | | • | | | • | |
| | | I | I | I | Ι | HEFRAC |
| [Loop: Responses to HEFRAC are recorded in variables HEFRAC1 to HEFRAC | | I | I | I | Ι | [Loop: Responses to HEFRAC are recorded in variables HEFRAC1 to HEFRAC2] |
| Have you[ever] fractured your hip[since]? | | I | I | I | Ι | |
| 1 Yes | | I | I | I | Ι | |
| 2 No | | I | I | I | Ι | 2 No |
| | | I | I | I | I | |
| END FILTER | | l | I | I | E | ND FILTER |
| | | l | I | I | | |
| IF IAgeOf[PNum] >= 60 [IAgeOf[PNum] >= 60] | | - I | - I | | - 11 | $[IA \circ PO(1)] = 60 [IA \circ PO(1)] = 60]$ |

| T | I | Ι | T | I | Ι | |
|--------|---|---|---|--------|--------|---|
| Ì | | I | 1 | 1 | Ì | HEJI |
| Ì | | Ì | Ì | | Ì | [Loop: Responses to HEJI are recorded in variables HEJI1 to HEJI2] |
| Ì | | I | 1 | 1 | I | [CHaveHas[PNum]] [youname[PNum]][ever] had any joint |
| i | Ì | i | i | ' I | i | replacements[since]? |
| i | i | i | i | ' I | i | 1 Yes |
| , I | 1 | Ì | Ì | 1 | Ì | 2 No |
| 1 | 1 | 1 | 1 | ' | Ì | 2100 |
| 1 | 1 | 1 | 1 | | Ì | IF He[i = Yes [He]i = Yes] |
| 1 | 1 | Ì | 1 | 1 | ï | |
| 1 | 1 | 1 | 1 | ' | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | [Multiple responses to HEJIA are recorded in variables HEJIA1 to HEJIA6] |
| י ו | 1 | 1 | 1 | 1 | 1 | [Loop: Responses to HEJIA are recorded in variables HEJIA1 to HEJIA2] |
| י ו | 1 | 1 | 1 | 1 | 1 | Which joints did [youname[pnum]] have replaced? |
| 1 | 1 | 1 | 1 | 1 | 1 | INTERVIEWER:PROBE - 'What others?' Code all that apply. |
| י ו | 1 | 1 | 1 | 1 | 1 | 1 Hip |
| 1 | 1 | 1 | 1 | 1 | 1 | 2 Both hips |
| י ו | 1 | 1 | 1 | 1 | 1 | 3 Knee |
| 1 | 1 | 1 | 1 | 1 | 1 | 4 Both knees |
| י ו | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 5 Hips(s) and knee(s)6 Other joint |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 1 | 1 | IF hip IN HeJia OR bothhip IN HeJia OR hipkne IN HeJia [((hip IN |
| 1 | 1 | 1 | 1 | 1 | 1 | HeJia) OR (bothhip IN HeJia)) OR (hipkne IN HeJia)] |
| 1 | 1 | 1 | 1 | 1 1 | 1 | I I I I I I I I I I I I I I I I I I I |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | [Loop: Responses to HEJIB are recorded in variables HEJIB1 to HEJIB2] |
| 1 | 1 | 1 | 1 | 1 | 1 | (Was/Were) the hip replacement(s) because of arthritis, a fracture or |
| י ו | 1 | 1 | 1 | 1 | 1 | for some other reason? |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 Arthritis |
| 1 | 1 | 1 | 1 | 1 | 1 | 2 Fracture |
| 1 | 1 | 1 | 1 | 1 | 1 | 3 Both arthritis and a fracture |
| 1 | 1 | 1 | 1 | 1 | 1 | 95 Other reason |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| I | I | I | I | I | I | |
| T | T | T | I | I | T | │ │ IF IW1[PNum].HeJi <> RESPONSE [IW1[PNum].HeJi <> |
| 1 | 1 | Ì | 1 | 1 | Ì | RESPONSE |
| 1 | 1 | | 1 | 1 | 1 | |
| , I | 1 | | 1 | 1 | ' | |
| , I | | | Ì | 1 | Ì | [Loop: Responses to HEJIC are recorded in variables HEJIC1 to HEJIC2] |
| , I | ľ | 1 | | | | [CHavehas[pnum]] [youname[pnum]] had a hip replacement in |
| , I | ľ | 1 | 1 | 1 | ' I | the last two years? |
| ' I | 1 | | 1 | 1 | 1 | 1 Yes |
| | 1 | 1 | | | 1 | |

| | | | | | | 2 No | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | | || | | | IF Session[Perno] = Yes AND IAskPx[Perno] = Yes [(Session[Perno] = Yes) | | | AND (IAskPx[Perno] = Yes)|| | | | | [Loop: Responses to HEIQA are recorded in variables HEIQA1 to HEIQA2] | | | | SHOW CARD L | | | | Now we want you to remember what [youname[pnum]] was like | | | | | [last_time] and to compare it with what [heshe[pnum]] is like | | | | | now.[TextfillSeven] I will read out situations where [youname[pnum]] has | | | | to use [hisher[pnum]] memory or intelligence and we want you to indicate | | | | whether this has improved, stayed the same or got worse in that situation | | | | | [TextfillEight]. Note the importance of comparing [youname[pnum]]'s | | | | present performance with [last_time]. So if [last_time] [youname[pnum]] | | | | always forgot where [heshe[pnum]] had left things, and [heshe[pnum]] still | | | | does, then this would be considered 'Hasn't changed much'. Please indicate | | | | the changes you have observed giving the appropriate answer from the | | | | | card. | | | | | 1 Press and to continue | | | | 2 Unable to answer - does not know what the person was like two years | | | | ago | | | | | [Don't Know and Refusal are not allowed] | | | | IF Heiga = Continue [Heiga = Continue] | | | | **HEIQB** | | | | | | [Loop: Responses to HEIQB are recorded in variables HEIQB1 to HEIQB2]

| Ι | Ι | | Ι | I | | SHOW CARD L |
|----------------|----------------|----------------|-----------|----------------|----------------|--|
| Ι | Ι | | Ι | I | | Compared with [last_time], how is [youname[pnum]] at remembering |
| Ι | Ι | | Ι | I | | things about family and friends, like occupations, birthdays or |
| Ι | Ι | | Ι | I | I | addresses? |
| Ι | Ι | | Ι | I | I | 1 Much improved |
| Ι | Ι | Ι | Ι | Ι | | 2 A bit improved |
| Ι | Ι | | Ι | I | I | 3 Not much change |
| Ι | Ι | | Ι | I | I | 4 A bit worse |
| Ι | Ι | | Ι | I | I | 5 Much worse |
| Ι | Ι | | Ι | I | | |
| Ι | Ι | | Ι | I | | HEIQC |
| Ι | Ι | Ι | Ι | I | I | [Loop: Responses to HEIQC are recorded in variables HEIQC1 to HEIQC2] |
| Ι | Ι | Ι | Ι | I | I | SHOW CARD L |
| Ι | Ι | Ι | Ι | I | I | Compared with [last_time], how is [youname[pnum]] at remembering |
| Ι | Ι | | Ι | I | I | things that have happened recently? |
| Ι | Ι | | Ι | I | I | 1 Much improved |
| I | Ι | | Ι | I | I | 2 A bit improved |
| Ι | Ι | | Ι | I | I | 3 Not much change |
| Ι | Ι | I | Ι | I | I | 4 A bit worse |
| Ι | Ι | I | Ι | I | I | 5 Much worse |
| 1 | Ι | I | Ι | I | I | |
| 1 | • | | | | | |
| | | I | Ι | I | | HEIQD |
| | | | | | | HEIQD [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] |
| | | | | | | |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse 5 Much worse |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse 5 Much worse |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse 5 Much worse HEIQE [Loop: Responses to HEIQE are recorded in variables HEIQE1 to HEIQE2] |
| | | | | | | <pre>[Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse 5 Much worse HEIQE ILoop: Responses to HEIQE are recorded in variables HEIQE1 to HEIQE2] SHOW CARD L</pre> |
| | | | | | | [Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse 5 Much worse HEIQE [Loop: Responses to HEIQE are recorded in variables HEIQE1 to HEIQE2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at remembering |
| | | | | | | <pre>[Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse 5 Much worse HEIQE [Loop: Responses to HEIQE are recorded in variables HEIQE1 to HEIQE2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at remembering [hisher[pnum]] address and telephone number? 1 Much improved</pre> |
| | | | | | | <pre>[Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse 5 Much worse HEIQE [Loop: Responses to HEIQE are recorded in variables HEIQE1 to HEIQE2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at remembering [hisher[pnum]] address and telephone number?</pre> |
| | | | | | | <pre>[Loop: Responses to HEIQD are recorded in variables HEIQD1 to HEIQD2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at recalling conversations a few days later? 1 Much improved 2 A bit improved 3 Not much change 4 A bit worse 5 Much worse HEIQE [Loop: Responses to HEIQE are recorded in variables HEIQE1 to HEIQE2] SHOW CARD L Compared with [last_time], how is [youname[pnum]] at remembering [hisher[pnum]] address and telephone number? 1 Much improved 2 A bit improved</pre> |

| I | I | 1 | I | I | T | |
|--------|--------|---|--------|---|---|--|
| , I | ' | i | ' | ï | Ì | HEIQF |
| , I | ' I | i | ' | ï | Ì | [Loop: Responses to HEIQF are recorded in variables HEIQF1 to HEIQF2] |
| | I | i | | i | i | SHOW CARD L |
| ' | ' | 1 | 1 | ' | Ì | Compared with [last_time], how is [youname[pnum]] at remembering |
| | 1 | 1 | 1 | ï | Ì | what day and month it is? |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 Much improved |
| 1 | 1 | 1 | י ו | 1 | 1 | 2 A bit improved |
| י ו | י ו | 1 | י ו | 1 | 1 | 3 Not much change |
| י ו | י ו | 1 | י ו | 1 | 1 | 4 A bit worse |
| י ו | י ו | 1 | י ו | 1 | 1 | 5 Much worse |
| י ו | י ו | 1 | 1 | 1 | 1 | 5 Much worse |
| י ו | י ו | 1 | י ו | 1 | 1 | HEIQG |
| | 1 | 1 | 1 | 1 | 1 | |
| י | | | | | | [Loop: Responses to HEIQG are recorded in variables HEIQG1 to HEIQG2] SHOW CARD L |
| I | I | I | I | Ι | I | Compared with [last_time], how is [youname[pnum]] at remembering |
| I | I | I | I | Ι | I | where things are usually kept? |
| I | I | 1 | I | Ι | T | 1 Much improved |
| I | I | 1 | I | Ι | T | 2 A bit improved |
| I | I | 1 | Ι | Ι | Ι | 3 Not much change |
| | | | | I | 1 | 4 A bit worse |
| | | | | I | 1 | 5 Much worse |
| | | 1 | 1 | I | 1 | |
| ĺ | | I | Ì | I | Ì | HEIQH |
| I | I | I | Ι | Ι | I | [Loop: Responses to HEIQH are recorded in variables HEIQH1 to HEIQH2] |
| I | I | I | I | Ι | I | SHOW CARD L |
| I | I | I | I | Ι | I | Compared with [last_time], how is [youname[pnum]] at remembering |
| I | I | I | I | Ι | I | where to find things which have been put in a different place from |
| I | I | I | Ι | Ι | I | usual? |
| I | I | I | Ι | Ι | I | 1 Much improved |
| | I | I | I | Ι | I | 2 A bit improved |
| | I | I | I | Ι | I | 3 Not much change |
| I | I | I | I | Ι | I | 4 A bit worse |
| I | I | I | Ι | Ι | I | 5 Much worse |
| I | I | I | Ι | Ι | I | |
| I | I | I | I | Ι | I | HEIQI |
| I | I | I | Ι | I | I | [Loop: Responses to HEIQI are recorded in variables HEIQI1 to HEIQI2] |
| | | | | | | |
| I | | | | | | SHOW CARD L |
| I | | I | I | I | I | Compared with [last_time], how is [youname[pnum]] at knowing how |
| I | I | I | I | Ι | I | to work familiar machines around the house? |
| I | l | I | I | I | I | 1 Much improved |
| I | I | I | I | I | I | 2 A bit improved |
| | | | | | | |

| 3 Not much change |
|--|
| 4 A bit worse |
| 5 Much worse |
| |
| HEIQJ |
| [Loop: Responses to HEIQJ are recorded in variables HEIQJ1 to HEIQJ2] |
| SHOW CARD L |
| Compared with [last_time], how is [youname[pnum]] at learning to use |
| a new gadget or machine around the house? |
| 1 Much improved |
| 2 A bit improved |
| 3 Not much change |
| 4 A bit worse |
| 5 Much worse |
| |
| HEIQK |
| [Loop: Responses to HEIQK are recorded in variables HEIQK1 to HEIQK2] |
| SHOW CARD L |
| Compared with [last_time], how is [youname[pnum]] at learning new |
| things in general? |
| 1 Much improved |
| 2 A bit improved |
| 3 Not much change |
| 4 A bit worse |
| 5 Much worse |
| |
| HEIQL |
| [Loop: Responses to HEIQL are recorded in variables HEIQL1 to HEIQL2] |
| SHOW CARD L |
| Compared with [last_time], how is [youname[pnum]] at following a |
| story in a book or on TV? |
| 1 Much improved |
| 2 A bit improved |
| 3 Not much change |
| 4 A bit worse |
| 5 Much worse |
| |
| HEIQM |
| [Loop: Responses to HEIQM are recorded in variables HEIQM1 to HEIQM2] |
| SHOW CARD L |
| |
| Compared with [last_time], how is [youname[pnum]] at making decisions on everyday matters? |
| decisions on everyday matters? |

| 1 Much improved |
|---|
| 1 Much improved |
| 2 A bit improved |
| 3 Not much change |
| 4 A bit worse |
| 5 Much worse |
| |
| |
| [Loop: Responses to HEIQN are recorded in variables HEIQN1 to HEIQN2] |
| SHOW CARD L |
| Compared with [last_time], how is [youname[pnum]] at handling |
| money for shopping? |
| 1 Much improved |
| 2 A bit improved |
| 3 Not much change |
| 4 A bit worse |
| 5 Much worse |
| |
| HEIQO |
| [Loop: Responses to HEIQO are recorded in variables HEIQO1 to HEIQO2] |
| SHOW CARD L |
| Compared with [last_time], how is [youname[pnum]] at handling |
| financial matters, like the pension or dealing with the bank? |
| 1 Much improved |
| 2 A bit improved |
| 3 Not much change |
| 4 A bit worse |
| 5 Much worse |
| |
| HEIQP |
| [Loop: Responses to HEIQP are recorded in variables HEIQP1 to HEIQP2] |
| SHOW CARD L |
| Compared with [last_time], how is [youname[pnum]] at handling other |
| everyday arithmetic problems, like knowing how much food to buy, or |
| knowing how long between visits from family or friends? |
| 1 Much improved |
| 2 A bit improved |
| 3 Not much change |
| 4 A bit worse |
| 5 Much worse |
| |
| |
| HEIQQ |

| | | | | **HEIQQ**

| | | | | [Loop: Responses to HEIQQ are recorded in variables HEIQQ1 to HEIQQ2]

```
| | | | SHOW CARD L
| | | | Compared with [last_time], how is [youname[pnum]] at using
| | | | | | [hisher[pnum]] intelligence to understand what's going on and to reason
| | | | | things through?
| | | | | 1 Much improved
| | | | | 2 A bit improved
| | | | | 3 Not much change
| | | | | 4 A bit worse
| | | | | 5 Much worse
| | | | END FILTER
| | | END FILTER
| | | | |
| | | END FILTER
| | LOOP FOR Perno:= 1 TO 2
| | | IF Session[Perno] = Yes AND IAskPx[Perno] \diamond Yes [(Session[Perno] =
| | | | Yes AND (IAskPx[Perno] \Leftrightarrow Yes)]
| | | | | [Loop: Responses to HEPAIN are recorded in variables HEPAIN1 to HEPAIN2]
| | | | Are you often troubled with pain?
| | | | 1 Yes
| | | | 2 No
| | | | IF HePain = Yes [HePain = Yes]
| | | | | | [Loop: Responses to HEPAA are recorded in variables HEPAA1 to HEPAA2]
| | | | | How bad is the pain most of the time? Is it...
| | | | | INTERVIEWER: Read out...
| | | | | 1 mild,
| | | | | 2 moderate,
| | | | | 3 or, severe
| | | | | | [Loop: Responses to HEPAB are recorded in variables HEPAB1 to HEPAB2]
| | | | | How would you rate your pain if you were walking on a flat surface?
| | | | | Please rate your pain from 0-10 for each of the following where 0 is no
| | | | | pain and 10 is severe or excruciating pain, as bad as you can imagine.
```

| | | | | | 1 Press 1 and enter to continue | | | | | 2 Can't walk or never walks | | | | | IF HePab = Cont [HePab = Cont] | | | | | | | [Loop: Responses to HEBCK are recorded in variables HEBCK1 to HEBCK2] | | | | | | (How would you rate the pain) in your back? PROMPT IF | | | | | NECESSARY: 'Where 0 is no pain and 10 is severe or excruciating | | | | | | pain, as bad as you can imagine'. | | | | | | Range: 0..10 | | | | | | **HEHIP** | | | | | | [Loop: Responses to HEHIP are recorded in variables HEHIP1 to HEHIP2] | | | | | | (How would you rate the pain) in your hips? PROMPT IF | | | | | NECESSARY: 'Where 0 is no pain and 10 is severe or excruciating | | | | | | pain, as bad as you can imagine'. | | | | | | Range: 0..10 | | | | | | | [Loop: Responses to HEKNE are recorded in variables HEKNE1 to HEKNE2] | | | | | | | (How would you rate the pain) in your knees? PROMPT IF | | | | | | NECESSARY: 'Where 0 is no pain and 10 is severe or excruciating | | | | | | pain, as bad as you can imagine'. | | | | | | Range: 0..10 | | | | | | **HEFET** | | | | | | | [Loop: Responses to HEFET are recorded in variables HEFET1 to HEFET2] | | | | | | | (How would you rate the pain) in your feet? PROMPT IF | | | | | | NECESSARY: 'Where 0 is no pain and 10 is severe or excruciating | | | | | | pain, as bad as you can imagine'. | | | | | | Range: 0..10 | | | | | END FILTER | | | | END FILTER | | | | IF HeKne IN [6 .. 10] OR HeHip IN [6 .. 10] AND Osteo IN | | | | QHE4.Qre[PNum].HeArt OR osteo IN IW1[PNum].HeArt [((HeKne IN [6 ... | | | | 10]) OR (HeHip IN [6 .. 10])) AND ((Osteo IN QHE4.Qre[PNum].HeArt) OR | | | | (osteo IN IW1[PNum].HeArt))]

 $| \ | \ | \ | \ | \ | \ | \ |$

| | | | | | [Loop: Responses to HEPAC are recorded in variables HEPAC1 to HEPAC2] | | | | | Has your knee or hip pain been bothering you for more than six months? | | | | | 1 Yes | | | | | 2 No | | | | | | | IF HePac = Yes [HePac = Yes] | | | | | | **HEPAD** | | | | | | | [Loop: Responses to HEPAD are recorded in variables HEPAD1 to HEPAD2] | | | | | Are you taking or have you taken any medication or exercises to | | | | | | control the pain in your knee or hip? | | | | | | 1 Yes | | | | | | 2 No | | | | | | | IF HePad = Yes [HePad = Yes] | | | | | | | **HEPAE** | | | | | | | | [Loop: Responses to HEPAE are recorded in variables HEPAE1 to HEPAE2] | | | | | | | Do exercises and medicines control the pain in your knee or hip? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | *IF HePae* = No [*HePae* = No] | | | | | | | | **HEPAF** | | | | | | | | | [Loop: Responses to HEPAF are recorded in variables HEPAF1 to HEPAF2] | | | | | | Did any doctor recommend that you should have surgery or joint | | | | | | | replacement? | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | | | | IF HePaf = Yes [HePaf = Yes]| | | | | | | | | **HEPAF1** | | | | | | | | | | [Loop: Responses to HEPAF1 are recorded in variables HEPAF11 to HEPAF12] | | | | | | | Did you see an orthopaedic specialist? | | | | | | | | | 1 Yes | | | | | | | | | 2 No | | | | | | | | END FILTER

| END FILTER |
|--|
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| |
| IF HeKne IN [1 5] AND Osteo IN QHE4.Qre[PNum].HeArt OR osteo |
| IN IW1[PNum].HeArt AND NOT HeHip IN [6 10] [((HeKne IN [1 5]) |
| AND ((Osteo IN QHE4.Qre[PNum].HeArt) OR (osteo IN |
| IW1[PNum].HeArt))) AND NOT (HeHip IN [6 10])] |
| · · · · · · · · · · · · · · · · · · · |
| |
| [Loop: Responses to HEKNEA are recorded in variables HEKNEA1 to HEKNEA2] |
| Has your knee pain been bothering you for more than 3 months? |
| |
| 2 No |
| |
| IF HeKnea = Yes [HeKnea = Yes] |
| |
| |
| [Loop: Responses to HEKNEB are recorded in variables HEKNEB1 to |
| HEKNEB2] |
| Has a doctor or nurse suggested that you receive physiotherapy or |
| attend a supervised exercise program for your knee pain? |
| 1 Yes |
| 2 No |
| |
| IF HeKneb = Yes [HeKneb = Yes] |
| |
| |
| [Loop: Responses to HEKNEC are recorded in variables HEKNEC1 to |
| HEKNEC2] |
| Did you see a physiotherapist or attend a supervised exercise |
| program for your knee pain? |
| |
| 2 No |
| |
| IF HeKnec = Yes [HeKnec = Yes] |
| |
| |
| |

| [Loop: Responses to HEPAK1 are recorded in variables HEPAK11 to |
|---|
| HEPAK12] How well does the treatment control your pain? 1 Very well 2 Fairly well 3 Not very well 4 Not at all END FILTER |
| |
| END FILTER |
| IF HePaa IN [moder, severe] AND HePac <> RESPONSE AND HeKnea <> RESPONSE [(HePaa IN [moder, severe]) AND ((HePac <> RESPONSE) AND (HeKnea <> RESPONSE))] |
| HEPAG <i>[Loop: Responses to HEPAG are recorded in variables HEPAG1 to HEPAG2]</i> Has this pain started within the past 12 months? 1 Yes 2 No |
| IF HePag = Yes [HePag = Yes] |
| |
| IF HePah = Yes [HePah = Yes] |
| |

| | | | | | | | | | IF HePai = Yes [HePai = Yes]| | | | | | | | **HEPAJ** | | | | | | | | | [Loop: Responses to HEPAJ are recorded in variables HEPAJ1 to HEPAJ2] | | | | | | Are you currently receiving any treatment for your pain? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | | | | IF HePaj = Yes [HePaj = Yes]| | | | | | | | | **HEPAK2** | | | | | | | | | | [Loop: Responses to HEPAK2 are recorded in variables HEPAK21 to HEPAK22] | | | | | | | | How well does the treatment control your pain? | | | | | | | | INTERVIEWER: Read out... | | | | | | | | | 1 Very well | | | | | | | | 2 Fairly well | | | | | | | | 3 Not very well | | | | | | | | 4 Not at all | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF HePab ⇔ CantW [HePab ⇔ CantW] | | | | | | [Loop: Responses to HEBAL are recorded in variables HEBAL1 to HEBAL2] | | | | | SHOW CARD M | | | | | How often do you have problems with keeping your balance when you | | | | | are walking on a level surface? | | | | | Always | | | | | 2 Very often | | | | | 3 Often | | | | | 4 Sometimes

| | | | | 5 Never

| | Ι | | I | | 6 SPONTANEOUS: Never walks |
|---|----|----|----|-----|---|
| I | Ι | Ι | Ι | | 7 SPONTANEOUS: Can't walk |
| | | | | | |
| Ι | Ι | Ι | I | | |
| I | Ι | Ι | Ι | | IF HeBal IN [Always, Veroften, Often] AND NoHebal[PNum] <> Yes |
| I | Ι | I | I | | [(HeBal IN [Always, Veroften, Often]) AND (NoHebal[PNum] <> |
| I | Ι | Ι | Ι | | Yes)] |
| | Ι | | Ι | | |
| T | Ι | | Ι | | HEBALA |
| | Ι | | Ι | | [Loop: Responses to HEBALA are recorded in variables HEBALA1 to HEBALA2] |
| | Ι | | Ι | | Did a doctor or nurse recommend that you join an exercise program or |
| I | Ι | Ι | Ι | | get physiotherapy to improve your walking or balance? |
| I | Ι | Ι | Ι | | 1 Yes |
| | Ι | | Ι | | 2 No |
| | Ι | | Ι | | |
| | Ι | | Ι | | IF Hebala = Yes [Hebala = Yes] |
| | Ι | | Ι | | |
| | Ι | | Ι | | HEBALB |
| | Ι | | Ι | | [Loop: Responses to HEBALB are recorded in variables HEBALB1 to |
| H | EŁ | 3A | LE | 321 | |
| T | Ι | T | Ι | | Did you join an exercise program or get physiotherapy? |
| I | Ι | Ι | Ι | | 1 Yes |
| | Ι | | Ι | | 2 No |
| | Ι | | Ι | | |
| | Ι | | Ι | | END FILTER |
| I | Ι | Ι | Ι | | |
| I | Ι | Ι | Ι | | HEBALC |
| | Ι | Ι | Ι | | [Loop: Responses to HEBALC are recorded in variables HEBALC1 to HEBALC2] |
| I | Ι | Ι | Ι | | Did any doctor or nurse suggest a 'stick' or 'zimmer frame' to improve |
| I | Ι | Ι | Ι | | your walking or balance? |
| I | Ι | I | I | | 1 Yes |
| I | Ι | I | I | | 2 No |
| I | Ι | I | I | | |
| I | Ι | Ι | Ι | | │ IF NoHeAid1[PNum] |
| I | Ι | Ι | Ι | | |
| I | Ι | Ι | Ι | | HEAID |
| I | Ι | Ι | Ι | | [Multiple responses to HEAID are recorded in variables HEAID1 to HEAID8] |
| | I | I | Ι | | [Loop: Responses to HEAID are recorded in variables HEAID1 to HEAID2] |
| | I | I | Ι | | Do you use any of the following? |
| | I | Ι | Ι | | INTERVIEWER:Read out and code all that apply. Only include personal alarms used |
| | I | Ι | Ι | | to call for assistance after falls etc. |
| | I | Ι | Ι | | 1 A cane or walking stick |
| | I | I | Ι | | 2 A zimmer frame or walker |

| 3 A manual wheelchair | |
|--|---|
| 4 An electric wheelchair | |
| 5 A buggy or scooter | |
| | |
| 6 Special eating utensils | |
| 7 A personal alarm | |
| 8 Elbow crutches | |
| 96 None of these | |
| | |
| IF None IN HeAid [None IN HeAid] | |
| | |
| CHECK: HeAid.CARDINAL = 1 ENG "None of these' is an | |
| exclusive code for this question." | |
| | |
| END FILTER | |
| | |
| $ $ $ $ $ $ $ $ $ $ $ $ $ $ IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | |
| | |
| IF None IN HeAid AND IW1[PNum].HeAid = RESPONSE | |
| AND NOT None IN IW1[PNum].HeAid [((None IN HeAid) AND | |
| (IW1[PNum].HeAid = RESPONSE)) AND NOT (None IN | |
| IW1[PNum].HeAid] | |
| | |
| | |
| | |
| [Loop: Responses to HEAIDC are recorded in variables HEAIDC1 to | |
| HEAIDC2 | |
| Our records from your last interview show that you were using | |
| AidTxt[pnum]]. | |
| INTERVIEWER: Code 1 below unless respondent spontaneously disputes this | |
| | |
| 1 Yes | |
| 2 No | |
| | |
| IF HeAidC = No [HeAidC = No] | |
| | |
| | |
| [Multiple responses to HEAIDW are recorded in variables HEAIDW1 | |
| to HEAIDW8] | |
| [Loop: Responses to HEAIDW are recorded in variables HEAIDW1 to |) |
| HEAIDW2] | |
| | |
| INTERVIEWER: Code which aid respondent disputes. Code all that apply | |
| 1 ^XAid[1] | |

```
| | | | | | | | | | 2 ^XAid[2]
| | | | | | | | | 3^XAid[3]
| | | | | | | | | 4 ^XAid[4]
| | | | | | | | | 5 ^XAid[5]
| | | | | | | | | | 6 ^XAid[6]
| | | | | | | | | 7 ^XAid[7]
| | | | | | | | | | 8 ^XAid[8]
| | | | | | | | | | | | IF HeAidW = RESPONSE [HeAidW = RESPONSE]
| | | | | | | | | | LOOP FOR idx:= 1 TO 8
| | | | | | | | | | | | | | IF idx IN HeAidW [idx IN HeAidW]
| | | | | | | | | | | | | CHECK: (idx IN IW1[PNum].HeAid) INVOLVING
| | | | | | | | | | | | | | | (HeAidW) ENG "INTERVIEWER: You cannot use this
| | | | | | | | | | | | | code."
| | | | | | | | | | | | END FILTER
| | | | | | | | | | | END FILTER
| | | | | | | | | END FILTER
| | | | | | | | | | | IF HeAidW = RESPONSE [HeAidW = RESPONSE]
| | | | | | | | | | LOOP FOR idx:= 1 TO 8
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | IF idx IN HeAidW [idx IN HeAidW]
| | | | | | | | | | | | | | HEAIDN
| | | | | | | | | | | | | | | | [Loop: Responses to HEAIDN are recorded in variables
HEAIDN1 to HEAIDN2]
| | | | | | | | | | | | | | 1 Never used ^Aid[idx]
| | | | | | | | | | | | | 2 No longer use ^Aid[idx]
| | | | | | | | | | | | | | | 3 Did not use ^Aid[idx] previously but does
| | | | | | | | | | | | | now
| | | | | | | | | | | | END FILTER
| | | | | | | | | | END FILTER
```

| | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF NOT HeBal IN [nowalk, CntWalk] [NOT (HeBal IN [nowalk, | | | | | CntWalk])] | | | | | | **HEDIZ** | | | | | | [Loop: Responses to HEDIZ are recorded in variables HEDIZ1 to HEDIZ2] | | | | | | SHOW CARD M | | | | | | How often do you have problems with dizziness when you are | | | | | | walking on a level surface? | | | | | | Always | | | | | | 2 Very often | | | | | | 3 Often | | | | | 4 Sometimes | | | | | | 5 Never | | | | | | 6 SPONTANEOUS: Never walks | | | | | | 7 SPONTANEOUS: Can't walk | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | | LOOP FOR Perno:= 1 TO 2 | | | | || | | IF Session[Perno] = Yes AND IAskPx[Perno] >> Yes [(Session[Perno] = | | | | Yes AND (IAskPx[Perno] \Leftrightarrow Yes)] | | | | | | | |

| | | | | [Loop: Responses to HEANINT are recorded in variables HEANIN1 to HEANIN2] | | | | I am now going to ask you some questions mainly about symptoms of the | | | | | chest.| | | | | 1 Press and to continue. | | | | | [Loop: Responses to HEANA are recorded in variables HEANA1 to HEANA2] | | | | Have you ever had any pain or discomfort in your chest? | | | | 1 Yes | | | | 2 No | | | | IF HeAna = Yes [HeAna = Yes] | | | | | | [Loop: Responses to HEANB are recorded in variables HEANB1 to HEANB2] | | | | Do you get it when you walk uphill or hurry? | | | | | 1 Yes | | | | | 2 No | | | | | 3 Sometimes/Occasionally | | | | 4 Never walks uphill or hurries | | | | | 5 Cannot walk | | | | | IF HeAnb = Sotimes [HeAnb = Sotimes] | | | | | | [Loop: Responses to HEANC are recorded in variables HEANC1 to HEANC2] | | | | | Does this happen on most occasions? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | IF HeAnb IN [Yes, Sotimes, Nerverdo] [HeAnb IN [Yes, Sotimes, | | | | | Nerverdo]] | | | | | | **HEAND** | | | | | | [Loop: Responses to HEAND are recorded in variables HEAND1 to HEAND2] | | | | | Do you get it when you walk at an ordinary pace on the level? | | | | | | 1 Yes | | | | | | 2 No | | | | | 3 Sometimes/Occasionally

| | | | | 4 Never walks at an ordinary pace on the level | | | | | END FILTER | | | | | IF HeAnd = Sotimes [HeAnd = Sotimes] | | | | | | **HEANE** | | | | | | | [Loop: Responses to HEANE are recorded in variables HEANE1 to HEANE2] | | | | | Does this happen on most occasions? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | IF HeAnb = Yes OR HeAnc = Yes OR HeAnd = Yes OR HeAne = Yes | | | | | | | | (((HeAnb = Yes) OR (HeAnc = Yes)) OR (HeAnd = Yes)) OR (HeAne = Yes)) OR (HeAne = Yes) OR (HeAne = Yes)) OR (HeAne = Yes) OR (HeAne = Yes)| | | | | | Yes)| | | | | | | [Loop: Responses to HEANF are recorded in variables HEANF1 to HEANF2] | | | | | What do you do if you get it while you are walking? Do you... | | | | | | INTERVIEWER: Read out... | | | | | | 1 ...stop, | | | | | | 2 slow down, | | | | | | 3 or, do you carry on? | | | | | | IF HeAnf IN [Stop, Slow] [HeAnf IN [Stop, Slow]] | | | | | | | | [Loop: Responses to HEANG are recorded in variables HEANG1 to HEANG2] | | | | | | | If you stand still does the pain go away or not? | | | | | | | | INTERVIEWER: If respondent unsure, PROBE - 'What happens to the pain on most | | | | | | | occasions?' | | | | | | | 1 Pain goes away | | | | | | | 2 Pain doesn't go away | | | | | | | IF HeAng = Paingo [HeAng = Paingo] | | | | | | | | **HEANH** | | | | | | | | | [Loop: Responses to HEANH are recorded in variables HEANH1 to HEANH2] | | | | | | | How soon does the pain go away? Does it go in...

| INTERVIEWER: Read out | |
|--|---|
| 110 minutes or less, | |
| 2 or, more than 10 minutes? | |
| | |
| IF HeAnh = LessTen [HeAnh = LessTen] | |
| | |
| HEANI | |
| [Multiple responses to HEANI are recorded in variables HEANI1 to | 2 |
| HEANI7] | |
| [Loop: Responses to HEANI are recorded in variables HEANI1 to | |
| HEANI2] | |
| SHOW CARD N | |
| Will you show me where you get this pain or discomfort? | |
| INTERVIEWER:PROBE - 'Where else?' Code all that apply. | |
| 1 Sternum (upper or middle) | |
| 2 Sternum lower | |
| 3 Left anterior chest | |
| 4 Left arm | |
| 5 Right anterior chest | |
| 6 Right arm | |
| 95 Somewhere else | |
| | |
| IF Other IN HeAni [Other IN HeAni] | |
| | |
| HEANJ | |
| [Loop: Responses to HEANJ are recorded in variables HEANJ1 to |) |
| HEANJ2] | |
| Please could you tell me where you get this pain or | |
| discomfort? | |
| INTERVIEWER: WRITE IN | |
| STRING 40 | |
| | |
| END FILTER | |
| | |
| IF HeAni = RESPONSE AND NOT Other IN HeAni AND | |
| NOT CVD2 IN QHE3.Qre[PNum].HeDiaa OR CVD3 IN | |
| QHE3.Qre[PNum].HeDiaa OR CVD7 IN | |
| QHE3.Qre[PNum].HeDiaa OR CVD8 IN | |
| QHE3.Qre[PNum].HeDiaa [((HeAni = RESPONSE) AND NOT)] | |
| (Other IN HeAni)) AND NOT ((((CVD2 IN | |
| QHE3.Qre[PNum].HeDiaa) OR (CVD3 IN | |
| QHE3.Qre[PNum].HeDiaa)) OR (CVD7 IN | |
| QHE3.Qre[PNum].HeDiaa)) OR (CVD8 IN | |

| | | | | | | QHE3.Qre[PNum].HeDiaa))] | | | | | | | | | | | **HEANL** | | | | | | | | | | | | | [Loop: Responses to HEANL are recorded in variables HEANL1 to HEANL2] | | | | | | | | | | Have you spoken to a doctor or nurse about this pain or | | | | | | | | discomfort? | | | | | | | | | 1 Yes | | | | | | | | | | 2 No | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF HEAnl = Yes AND NoHeHrt[PNum] ↔ Yes [(HEAnl = Yes) AND $| | | | | | (NoHeHrt[PNum] <math>\diamond$ Yes)] | | | | | | [Loop: Responses to HEHRTA are recorded in variables HEHRTA1 to HEHRTA2] | | | | Did a doctor suggest that you take medication to thin your blood such as | | | | | | warfarin or aspirin, Plavix, Ticlid, or other blood thinning medication? | | | | | 1 Yes | | | | | 2 No | | | | | IF Hehrta = Yes [Hehrta = Yes] | | | | | | | [Loop: Responses to HEHRTB are recorded in variables HEHRTB1 to HEHRTB2] | | | | | Are you currently taking medication to thin your blood like Warfarin, | | | | | Aspirin, Plavix, Ticlid, or other medication to thin the blood? | | | | | | 1 Yes | | | | | | 2 No

| | | | | | | IF Hehrtb = Yes [Hehrtb = Yes] | | | | | | | | [Loop: Responses to HEHRTC are recorded in variables HEHRTC1 to HEHRTC2] | | | | | Are you taking Warfarin? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | IF Hehrtc = Yes [Hehrtc = Yes] | | | | | | | | | **HEHRTD** | | | | | | | | | [Loop: Responses to HEHRTD are recorded in variables HEHRTD1 to HEHRTD2] | | | | | | | | Many doctors ask patients on Warfarin to get their blood tested | | | | | | | | | regularly. The test checks how thin their blood is, and is | | | | | | | | | | | sometimes called an INR test. Do you get your blood checked for | | | | | | | | this? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | IF Hehrtd = Yes [Hehrtd = Yes] | | | | | | | | | **HEHRTE** | | | | | | | | | | [Loop: Responses to HEHRTE are recorded in variables HEHRTE1 to HEHRTE2] | | | | | | | | | | Have you had this blood test in the past 12 weeks? | | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | IF Hehrte = Yes [Hehrte = Yes] | | | | | | | | | | | | [Loop: Responses to HEHRTF are recorded in variables HEHRTF1 to HEHRTF2] | | | | | | | | | | Have you had this blood test in the past 4 weeks? | | | | | | | | | | 1 Yes | | | | | | | | | | 2 No | | | | | | | | | END FILTER | | | | | | | END FILTER

| | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF HEAnl = Yes AND NoHechol[PNum] <> Yes [(HEAnl = Yes) AND $| | | | | | (NoHechol[PNum] <math>\diamond$ Yes)] | | | | | **HECHOL** | | | | | | [Loop: Responses to HECHOL are recorded in variables HECHOL1 to HECHOL2] | | | | | Has any doctor talked to you about how to lower your cholesterol? This | | | | | would include changing your diet, losing weight, getting more exercise, | | | | | or taking medication. | | | | | 1 Yes | | | | | 2 No | | | | | IF Hechol = Yes [Hechol = Yes] | | | | | | | [Loop: Responses to HECHOLA are recorded in variables HECHOL1 to HECHOL2] | | | | | | Have you done any of these things to lower your cholesterol? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | END FILTER | | | | **HEANK** | | | | | [Loop: Responses to HEANK are recorded in variables HEANK1 to HEANK2] | | | | Have you ever had a severe pain across the front of your chest lasting for | | | | half an hour or more? | | | | 1 Yes | | | | 2 No | | | END FILTER

| | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | | || | | IF Session[Perno] = Yes AND IAskPx[Perno] \diamond Yes [(Session[Perno] = | | | | Yes AND (IAskPx[Perno] \Leftrightarrow Yes)] | | | | **HERPA** | | | | | [Loop: Responses to HERPA are recorded in variables HERPA1 to HERPA2] | | | | Do you usually bring up any phlegm from your chest, first thing in the | | | | morning in winter? | | | | 1 Yes | | | | 2 No | | | | 3 Don't know | | | | IF HeRpa = No OR HeRpa = DKnow [(HeRpa = No) OR (HeRpa = | | | | DKnow| | | | | | [Loop: Responses to HERPB are recorded in variables HERPB1 to HERPB2] | | | | Do you usually bring up any phlegm from your chest, during the day or | | | | | at night in the winter? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF HeRpa = Yes OR HeRpb = Yes [(HeRpa = Yes) OR (HeRpb = $| | | | Yes \rangle$ | | | | | **HERPC** | | | | | | [Loop: Responses to HERPC are recorded in variables HERPC1 to HERPC2] | | | | Do you bring up phlegm like this on most days for as much as three | | | | | months each year? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | **HERPD** | | | | | [Loop: Responses to HERPD are recorded in variables HERPD1 to HERPD2] | | | | Are you troubled by shortness of breath when hurrying on level ground or

| | | | | walking up a slight hill? | | | | 1 Yes | | | | 2 No | | | | 3 Never walks up hill or hurries | | | | 4 Cannot walk | | | | IF HeRpd IN [Yes, NeverDo] [HeRpd IN [Yes, NeverDo]] | | | | | **HERPE** | | | | | | [Loop: Responses to HERPE are recorded in variables HERPE1 to HERPE2] | | | | Do you get short of breath walking with other people of your own age on | | | | | | level ground? | | | | | 1 Yes | | | | | 2 No | | | | | 3 Never walks with people of own age on level ground | | | | | 4 Cannot walk | | | | | IF HeRpe IN [Yes, No] [HeRpe IN [Yes, No]] | | | | | | | [Loop: Responses to HERPF are recorded in variables HERPF1 to HERPF2] | | | | | Do you have to stop for breath when walking at your own pace on | | | | | | level ground? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | END FILTER | | | | **HERPG** | | | | | [Loop: Responses to HERPG are recorded in variables HERPG1 to HERPG2] | | | | Have you had attacks of wheezing or whistling in your chest at any time in | | | | the last 12 months? | | | | 1 Yes | | | | 2 No | | | | **HERPH** | | | | | [Loop: Responses to HERPH are recorded in variables HERPH1 to HERPH2] | | | | Have you at any time in the past 12 months been woken at night by an | | | | attack of shortness of breath? | | | | 1 Yes

| | | | 2 No | | | | | | | || | | | | [Loop: Responses to HERPI are recorded in variables HERPI1 to HERPI2] | | | | Have you ever had attacks of shortness of breath with wheezing? | | | | 1 Yes | | | | 2 No | | | | IF HeRpi = Yes [HeRpi = Yes] | | | | | **HERPJ** | | | | | | [Loop: Responses to HERPJ are recorded in variables HERPJ1 to HERPJ2] | | | | | Is/Was your breathing absolutely normal between attacks? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | IF Session[Perno] = Yes AND IAskPx[Perno] \diamond Yes [(Session[Perno] = | | | | Yes AND (IAskPx[Perno] \Leftrightarrow Yes)] | | | | | [Loop: Responses to HECDA are recorded in variables HECDA1 to HECDA2] | | | | Do you get pain or discomfort in either of your legs which comes on when | | | | you walk? | | | | 1 Yes | | | | 2 No | | | | 3 Cannot walk | | | | | | [Loop: Responses to HECDB are recorded in variables HECDB1 to HECDB2] | | | | Does this pain ever begin when you are standing still or sitting? | | | | | 1 Yes | | | | | 2 No

| | | | | **HECDC** | | | | | | [Loop: Responses to HECDC are recorded in variables HECDC1 to HECDC2] | | | | Do you get it if you walk uphill or hurry? | | | | | 1 Yes | | | | | 2 No | | | | | 3 Never walks uphill or hurries | | | | | **HECDD** | | | | | | [Loop: Responses to HECDD are recorded in variables HECDD1 to HECDD2] | | | | Do you get it when you walk at an ordinary pace on the level? | | | | | 1 Yes | | | | | 2 No | | | | | 3 Never walks at an ordinary pace on the level | | | | | | [Loop: Responses to HECDE are recorded in variables HECDE1 to HECDE2] | | | | | If you stand still does the pain usually... | | | | | INTERVIEWER: Read out... | | | | | 1 ...continue for more than 10 minutes, | | | | | 2 or, disappear in 10 minutes or less? | | | | | [Multiple responses to HECDF are recorded in variables HECDF1 to HECDF3] | | | | | | [Loop: Responses to HECDF are recorded in variables HECDF1 to HECDF2] | | | | | Where do you get this pain or discomfort? Is it in the... | | | | | INTERVIEWER: Read out each in turn and code all that apply. | | | | | 1 ... Calf muscle? | | | | | 2 ... Thigh or buttocks? | | | | | 3 ... Somewhere else? | | | | END FILTER | | | END FILTER | | | | || | | END FILTER | | | LOOP FOR Perno:= 1 TO 2 | | | *IF Session*[*Perno*] = Yes [Session[*Perno*] = Yes] | | | | | | || | | | | IF IAskPx[PNum] \diamond Yes AND IAskInst[PNum] \diamond Yes

- | | | | | [(IAskPx[PNum] ↔ Yes) AND (IAskInst[PNum] ↔ Yes)]
- | | | | | **HEAVOID**
- | | | | | [Loop: Responses to HEAVOID are recorded in variables HEAVOI1 to HEAVOI2]
- | | | | When you go on a trip away from your home like a trip to the shop,
- | | | | | restaurant, or visits to friends, how often do you purposely limit the
- | | | | | amount of walking you have to do? Is it...
- | | | | | INTERVIEWER: Read out...
- | | | | | 1 never,
- | | | | | 2 rarely,
- | | | | | 3 sometimes,
- | | | | 4 often,
- | | | | | 5 or, always?
- | | | | | 6 SPONTANEOUS: Never takes trip away from home
- | | | | | 7 Cannot walk
- | | | | END FILTER
- | | | | **HEADLA**
- | | | | [Multiple responses to HEADLA are recorded in variables HEADLA01 to

HEADLA10]

- | | | | | [Loop: Responses to HEADLA are recorded in variables HEADLA1 to HEADLA2]
- | | | | SHOW CARD O
- | | | | We need to understand difficulties people may have with various activities
- | | | | because of a health or physical problem. Please tell me whether
- | | | | | [youname[PNum]] [havehas[PNum]] any difficulty doing each of the
- | | | | everyday activities on this card. Exclude any difficulties that you expect to
- | | | | last less than three months. Because of a health problem, [ldodoes[PNum]]
- | | | | | [heshe[PNum]] have difficulty doing any of the activities on this card?
- | | | | INTERVIEWER:PROBE 'What others?'....Code all that apply.
- | | | | 01 Walking 100 yards
- | | | | 02 Sitting for about two hours
- | | | | 03 Getting up from a chair after sitting for long periods
- | | | | 04 Climbing several flights of stairs without resting
- | | | | 05 Climbing one flight of stairs without resting
- | | | | 06 Stooping, kneeling, or crouching
- | | | | 07 Reaching or extending ^hisher[PNum] arms above shoulder level
- | | | | | (either arm)
- | | | | 08 Pulling or pushing large objects like a living room chair
- | | | | 09 Lifting or carrying weights over 10 pounds, like a heavy bag of
- | | | | groceries
- | | | | 10 Picking up a 5p coin from a table

- | | | | 96 None of these
- | | | | IF None IN HeADLa [None IN HeADLa]
- | | | | | CHECK: HeADLa.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an
- | | | | | exclusive code at this question. Please change!"
- | | | | END FILTER

| | | | **HEADLB**

| | | | [Multiple responses to HEADLB are recorded in variables HEADLB01 to HEADLB14]

- | | | | [Loop: Responses to HEADLB are recorded in variables HEADLB1 to HEADLB2]
 | | | | SHOW CARD P
- | | | | Here are a few more everyday activities. Please tell me if [youname[PNum]]
- | | | | | [havehas[PNum]] any difficulty with these because of a physical, mental,
- | | | | emotional or memory problem. Again exclude any difficulties you expect to
- | | | | last less than three months. Because of a health or memory problem,
- | | | | | [ldodoes[PNum]] [heshe[PNum]] have difficulty doing any of the activities
- | | | | | on this card?
- | | | | INTERVIEWER:PROBE 'What others?'...Code all that apply.
- | | | | 01 Dressing, including putting on shoes and socks
- | | | | 02 Walking across a room
- | | | | 03 Bathing or showering
- | | | | 04 Eating, such as cutting up your food
- | | | | 05 Getting in or out of bed
- | | | | 06 Using the toilet, including getting up or down
- | | | | 07 Using a map to figure out how to get around in a strange place
- | | | | 08 Preparing a hot meal
- | | | | 09 Shopping for groceries
- | | | | 10 Making telephone calls
- | | | | 11 Taking medications
- | | | | 12 Doing work around the house or garden
- | | | | 13 Managing money, such as paying bills and keeping track of
- | | | | expenses
- | | | | 96 None of these
- | | | | IF None IN HeADLb [None IN HeADLb]
- | | | | | CHECK: HeADLb.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an
- | | | | | exclusive code at this question. Please change!"

| | | | END FILTER | | | | IF HeADLa = RESPONSE AND NOT None IN HeADLa OR HeADLb = | | | | RESPONSE AND NOT None IN HeADLb [((HeADLa = RESPONSE) AND | | | | NOT (None IN HeADLa)) OR ((HeADLb = RESPONSE) AND NOT (None | | | | | | IN HeADLb)| | | | | | [Loop: Responses to HEHPA are recorded in variables HEHPA1 to HEHPA2] | | | | | Thinking about the activities that [youname[PNum]] [havehas[PNum]] | | | | | | problems with, does anyone ever help [himher[PNum]] with these | | | | | activities (including [hisher[PNum]] partner or other people in | | | | | | [hisher[PNum]] household)? | | | | | 1 Yes | | | | | 2 No | | | | | IF IW1[PNum].HeHpa = Yes AND HeHpa = No | | | | | [(IW1[PNum].HeHpa = Yes) AND (HeHpa = No)] $| | | | | | | IF IAskPx[PNum] \Leftrightarrow Yes [IAskPx[PNum] \Leftrightarrow Yes]$ | | | | | | | **HEHPD** | | | | | | | | [Loop: Responses to HEHPD are recorded in variables HEHPD1 to HEHPD2] | | | | | | | Our records from [hisher[PNum]] last interview show that someone | | | | | | | was helping [youname[PNum]] with the activities that | | | | | | | | [heshe[PNum]] [havehas[PNum]] problems with. | | | | | | | | INTERVIEWER: Code 1 below unless respondent spontaneously disputes this record. | | | | | | | 1 Yes | | | | | | 2 No | | | | | | | *IF HeHpd* = *No* [*HeHpd* = *No*] | | | | | | | | | | [Loop: Responses to HEHPE are recorded in variables HEHPE1 to HEHPE2] | | | | | | | | | | INTERVIEWER: Code reason why respondent disputes the record. Respondent | | | | | | | | says... | | | | | | | | | Helper from wave 1 never helped | | | | | | | 2 Helper from wave 1 no longer helps | | | | | | | END FILTER

| | | | | | END FILTER | | | | | END FILTER | | | | | | IF HeHpa = Yes [HeHpa = Yes] | | | | | | **HEHPB** | | | | | | | [Multiple responses to HEHPB are recorded in variables HEHPB01 to HEHPB16] | | | | | | [Loop: Responses to HEHPB are recorded in variables HEHPB1 to HEHPB2] | | | | | | SHOW CARD Q | | | | | Who helps [youname[PNum]] with these activities? | | | | | INTERVIEWER: PROBE - 'Does anyone else help [himher[PNum]] with these activities?' | | | | | Code all that apply. | | | | | 01 Husband or wife or partner | | | | | | 02 Mother or father | | | | | | 03 Son | | | | | | 04 Son-in-law | | | | | | 05 Daughter | | | | | | 06 Daughter-in-law | | | | | | 07 Sister | | | | | | 08 Brother | | | | | | 09 Grandson | | | | | | 10 Granddaughter | | | | | | 11 Other relative | | | | | | 12 Unpaid volunteer | | | | | | 13 Privately paid employee | | | | | | 14 Social or health service worker | | | | | | 15 Friend or neighbour | | | | | | 95 Other person $| | | | | | | IF IAskPx[PNum] \Leftrightarrow Yes [IAskPx[PNum] \Leftrightarrow Yes]$ | | | | | | | **HEHPC** | | | | | | | | [Loop: Responses to HEHPC are recorded in variables HEHPC1 to HEHPC2] | | | | | | Would you say that the help [heshe[PNum]] receive... | | | | | | | INTERVIEWER: Read out... | | | | | | 1 ... Meets ^hisher[PNum] needs all the time, | | | | | | 2 usually meets ^hisher[PNum] needs, | | | | | | 3 sometimes meets ^hisher[PNum] needs, | | | | | | 4 or, hardly ever meets ^hisher[PNum] needs?

| | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF HeADLa = RESPONSE AND NOT None IN HeADLa OR HeADLb = $| | | | | RESPONSE AND NOT None IN HeADLb AND NoHeAid1[PNum] <math>\diamond$ Yes | | | | AND NoHeAid5[PNum] ↔ Yes [((((HeADLa = RESPONSE) AND NOT | | | | (None IN HeADLa)) OR ((HeADLb = RESPONSE) AND NOT (None IN │ │ │ │ │ HeADLb))) AND (NoHeAid1[PNum] ◇ Yes)) AND (NoHeAid5[PNum] ◇ | | | | Yes)] | | | | | **HEAID** | | | | | [Multiple responses to HEAID are recorded in variables HEAID1 to HEAID8] | | | | | | [Loop: Responses to HEAID are recorded in variables HEAID1 to HEAID2] | | | | | | [DoDoes[PNum]] [youname[PNum]] use any of the following? | | | | | | INTERVIEWER: Read out and code all that apply. Only include personal alarms used to call | | | | | for assistance after falls etc. | | | | | A cane or walking stick | | | | | 2 A zimmer frame or walker | | | | | 3 A manual wheelchair | | | | | 4 An electric wheelchair | | | | | 5 A buggy or scooter | | | | | 6 Special eating utensils | | | | | 7 A personal alarm | | | | | 8 Elbow crutches | | | | | 96 None of these | | | | | IF None IN HeAid [None IN HeAid] | | | | | | CHECK: HeAid.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an | | | | | | exclusive code at this question. Please change!" | | | | | END FILTER $| | | | | | IF IAskPx[PNum] \Leftrightarrow Yes [IAskPx[PNum] \Leftrightarrow Yes]$ | | | | | | IF None IN HeAid AND IW1[PNum].HeAid = RESPONSE AND | | | | | NOT None IN IW1[PNum].HeAid [((None IN HeAid) AND | | | | | | (IW1[PNum].HeAid = RESPONSE)) AND NOT (None IN | | | | | | *IW1[PNum].HeAid)]*

| | HEAIDC |
|----------|---|
| | [Loop: Responses to HEAIDC are recorded in variables HEAIDC1 to |
| HEAIDC2] | |
| | Our records from [hisher[PNum]] last interview show that |
| | [youname[PNum]] were using [AidTxt[pnum]]. |
| | INTERVIEWER: Code 1 below unless respondent spontaneously disputes this record. |
| | 1 Yes |
| | 2 No |
| | |
| | IF HeAidC = No AND IW1[PNum].HeAid.CARDINAL > 1 |
| | [(HeAidC = No) AND (IW1[PNum].HeAid.CARDINAL > 1)] |
| | |
| | HEAIDW |
| | [Multiple responses to HEAIDW are recorded in variables HEAIDW1 to |
| HEAIDW8] | |
| | [Loop: Responses to HEAIDW are recorded in variables HEAIDW1 to |
| HEAIDW2] | |
| | |
| | INTERVIEWER: Code which aid respondent disputes. CODE ALL THAT APPLY. |
| | |
| | 1 ^XAid[1] |
| | 2 ^XAid[2] |
| | 3 ^XAid[3] |
| | 4 ^XAid[4] |
| | 5 ^XAid[5] |
| | 6 ^XAid[6] |
| | 7 ^XAid[7] |
| | 8 ^XAid[8] |
| | |
| | IF HeAidW = RESPONSE [HeAidW = RESPONSE] |
| | |
| | LOOP FOR idx:= 1 TO 8 |
| | |
| | IF idx IN HeAidW [idx IN HeAidW] |
| | |
| | CHECK: (idx IN IW1[PNum].HeAid) INVOLVING |
| | (HeAidW) ENG "INTERVIEWER: You cannot use this |
| | code." |
| | |
| | END FILTER |
| | |
| | I I END FILTER |

| | | | | | | | END FILTER | | | | | | | | IF HeAidW = RESPONSE [HeAidW = RESPONSE] | | | | | | | | LOOP FOR idx:= 1 TO 8 | | | | | | | | | | IF idx IN HeAidW [idx IN HeAidW] | | | | | | | | | | | | **HEAIDN** | | | | | | | | | | | | | [Loop: Responses to HEAIDN are recorded in variables HEAIDN1 to HEAIDN2] | | | | | | | | | | | 1 Never used ^Aid[idx] | | | | | | | | | | 2 No longer use ^Aid[idx] | | | | | | | | | | | | | 3 Did not use ^Aid[idx] previously but does now | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | | | | | **HEINCT** | | | | | | [Loop: Responses to HEINCT are recorded in variables HEINCT1 to HEINCT2] | | | | | We would like to ask you about incontinence. During the last 12 months, | | | | | have you lost any amount of urine beyond your control? | | | | | 1 Yes | | | | | 2 No | | | | | IF HeInct = Yes [HeInct = Yes]

| [Loop: Responses to HEINCTA are recorded in variables HEINCT1 to HEINCT2] |
|---|
| When you had this problem, did it last for more than 1 month? |
| |
| |
| |
| IF HeIncta = Yes [HeIncta = Yes] |
| |
| [Loop: Responses to HEINCTB are recorded in variables HEINCT1 to |
| HEINCT2] |
| Have you ever mentioned this problem to a doctor or nurse? |
| |
| |
| |
| IF HeInctb = Yes [HeInctb = Yes] |
| |
| HEINCTC |
| [Loop: Responses to HEINCTC are recorded in variables HEINCT1 to |
| HEINCT2] |
| Did a doctor or nurse ask you when you lose urine, for example |
| when you sneeze or laugh? |
| 1 Yes |
| |
| |
| |
| [Loop: Responses to HEINCTD are recorded in variables HEINCT1 to |
| HEINCT2] |
| Did a doctor or nurse ask you if you had trouble getting to the |
| toilet? |
| 1 Yes |
| 2 No |
| |
| |
| [Loop: Responses to HEINCTE are recorded in variables HEINCT1 to |
| HEINCT2] |
| Did a doctor or nurse ask you if you had been treated for this |
| problem before? |
| 1 Yes |
| |
| |
| |

| | [Loop: Responses to HEINCTF are recorded in variables HEINCT1 to |
|----------|--|
| HEINCT2] | |
| | Did a doctor or nurse ask you how important this problem was to |
| | you? |
| | 1 Yes |
| | 2 No |
| | |
| | |
| | [Loop: Responses to HEINCTG are recorded in variables HEINCT1 to |
| HEINCT2] | Did a da stan an avera a da servita a servita a servita a forma form |
| | Did a doctor or nurse ask you to provide a sample of urine for |
| | testing? |
| | 1 Yes |
| | 2 No |
| | HEINCTH |
| | |
| | [Loop: Responses to HEINCTH are recorded in variables HEINCT1 to |
| | Did a doctor or nurse talk with you about how to treat urinary |
| | incontinence? |
| | 1 Yes |
| | 2 No |
| | 2100 |
| | |
| | IF ISex[PNum] = female [ISex[PNum] = female] |
| | |
| | HEINCTI |
| | [Loop: Responses to HEINCTI are recorded in variables HEINCT1 to |
| HEINCT2] | - / / |
| | Did a doctor or specialist such as a urologist or gynecologist |
| | perform an internal exam? |
| | INTERVIEWER PROBE: This is called a pelvic examination, where a doctor |
| | examines your vagina and/or rectum. |
| | 1 Yes |
| | 2 No |
| | 1 |
| | ELSE |
| | I |
| | IF ISex[PNum] = male [ISex[PNum] = male] |
| | |
| | |
| | [Loop: Responses to HEINCTJ are recorded in variables HEINCT1 to |
| HEINCT2] | |

| | | | | | | | Did a doctor or nurse perform a rectal examination? | | | | | | | | | | 1 Yes | | | | | | | | | | 2 No | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | | || | | | IF Session[Perno] = Yes [Session[Perno] = Yes] | | | | | | || | | | | IF IW1[PNum].HeSmk ⇔ RESPONSE [IW1[PNum].HeSmk ⇔ | | | | RESPONSE] | | | | | **HESMK** | | | | | | [Loop: Responses to HESMK are recorded in variables HESMK1 to HESMK2] | | | | | Have you ever smoked cigarettes? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF HeSmk = Yes OR IW1[PNum].HeSmk = RESPONSE OR | | | | IAskPx[PNum] = Yes [((HeSmk = Yes) OR (IW1[PNum].HeSmk = | | | | RESPONSE)) OR (IAskPx[PNum] = Yes)] | | | | | **HESKA** | | | | | | [Loop: Responses to HESKA are recorded in variables HESKA1 to HESKA2] | | | | | | [DoDoes[PNum]] [youname[PNum]] smoke cigarettes at all nowadays?

| | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | IF IW1[PNum].HESka = Yes AND HESka = No [(IW1[PNum].HESka = | | | | Yes AND (HESka = No)] | | | | | | IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | | | | | **HESKD** | | | | | | | [Loop: Responses to HESKD are recorded in variables HESKD1 to HESKD2] | | | | | | The last time we interviewed you [HSEIDate], you said that you were | | | | | | smoking at that time. | | | | | | | INTERVIEWER: Code 1 below unless respondent spontaneously disputes this record. | | | | | | 1 Yes | | | | | | 2 No | | | | | | *IF HeSkd* = No [*HeSkd* = No] | | | | | | | **HESKE** | | | | | | | | [Loop: Responses to HESKE are recorded in variables HESKE1 to HESKE2] | | | | | | | INTERVIEWER: Code reason why respondent disputes the record. Respondent says... | | | | | | | 1 Never smoked cigarettes | | | | | | | 2 No longer smoking cigarettes by last interview (wave 1) | | | | | | | 3 Stopped smoking cigarettes between waves 1 and 2 | | | | | | ELSE | | | | | | | | | IF HeSkd = Yes [HeSkd = Yes]| | | | | | | | **HESKF** | | | | | | | | | [Loop: Responses to HESKF are recorded in variables HESKF1 to HESKF2] | | | | | | | INTERVIEWER: Code response given by respondent | | | | | | | 1 Does smoke cigarettes nowadays | | | | | | | 2 Stopped smoking cigarettes between waves 1 and 2 | | | | | | | END FILTER | | | | | | END FILTER

| | | Ι | Ι | Ι | |
|-----|----|----|---|---|--|
| | | I | Ι | Ι | IF HeSke = StopSmo OR HeSkf = StopSmok [(HeSke = StopSmo) |
| | | I | Ι | Ι | OR (HeSkf = StopSmok)] |
| | | I | Ι | Ι | |
| | | I | Ι | Ι | HESTOP |
| | | Ι | Ι | I | [Loop: Responses to HESTOP are recorded in variables HESTOP1 to |
| HES | ТΟ | P2 | 1 | | |
| | | Ι | | Ι | SHOW CARD R |
| | | Ι | | Ι | What was the main reason that you stopped smoking |
| | | Ι | Ι | Ι | cigarettes? |
| | | Ι | Ι | Ι | 01 Doctor or nurse said I should stop |
| | | Ι | Ι | Ι | 02 It is unhealthy |
| | | Ι | Ι | Ι | 03 It is expensive / to save money |
| | | Ι | Ι | Ι | 04 Pressure from family or friends |
| | | Ι | | Ι | 05 Worried about effect of passive smoke on people around me |
| | | Ι | | Ι | 06 Stopped enjoying it |
| | | Ι | | Ι | 07 Cosmetic reasons (e.g. smell, stained teeth, fingers, hair) |
| | | Ι | | Ι | 08 It's becoming harder to smoke in public or at work |
| | | I | I | Ι | 09 Advertising |
| | | I | I | Ι | 95 Other (SPECIFY) |
| | | Ι | | Ι | I de la construcción de la construcción de la construcción de la construcción de la construcción de la constru |
| | | I | I | Ι | <i>IF Hestop</i> = <i>Other</i> [<i>Hestop</i> = <i>Other</i>] |
| | | Ι | | Ι | |
| | | I | Ι | Ι | HESTOPA |
| | | I | Ι | Ι | [Loop: Responses to HESTOPA are recorded in variables HESTOP1 to |
| HES | ГО | P2 |] | | |
| | | | | | |
| | | I | I | Ι | |
| | | I | I | Ι | I INTERVIEWER: Enter other reason given for stopping smoking. |
| | | I | I | Ι | STRING 30 |
| | | I | I | Ι | |
| | | I | I | Ι | END FILTER |
| | | I | I | I | |
| | | I | I | Ι | HENICO |
| | | I | I | Ι | [Loop: Responses to HENICO are recorded in variables HENICO1 to |
| HEN | IC | 02 | 1 | | |
| | | Ι | Ι | Ι | Did you use any nicotine products, such as nicotine patches, |
| | | Ι | I | Ι | chewing gum, lozenges or other similar products at all to help you |
| | | Ι | Ι | Ι | give up? |
| | | I | I | I | INTERVIEWER: If respondnet has given up more than once, ask about most recent |

- | | | | | | | | occasion. | | | | | | | | 1 Yes
- | | | | | | | | 2 No

| | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | AND (HESka = Yes)]| | | | | **HECIG** | | | | | | [Loop: Responses to HECIG are recorded in variables HECIG1 to HECIG2] | | | | Do you smoke cigarettes or roll ups? | | | | | 1 Cigarettes | | | | | 2 Roll ups | | | | | 3 Both cigarettes and roll-ups | | | | | IF HECig IN [Cigso, Both] [HECig IN [Cigso, Both]] | | | | | | [Loop: Responses to HESKB are recorded in variables HESKB1 to HESKB2] | | | | | About how many cigarettes a day do you usually smoke on weekdays? | | | | | | INTERVIEWER: If range given and can't estimate, enter mid-point. If less than one a | | | | | | day, enter 0. | | | | | | Range: 0..997 | | | | | | **HESKC** | | | | | | [Loop: Responses to HESKC are recorded in variables HESKC1 to HESKC2] | | | | | About how many cigarettes a day do you usually smoke at weekends? | | | | | | | INTERVIEWER: If range given and can't estimate, enter mid-point. If less than one a | | | | | | day, enter 0. | | | | | | Range: 0..997 | | | | | | IF HeSkb = RESPONSE [HeSkb = RESPONSE] | | | | | | | CHECK: HeSkb <= 200 ENG "INTERVIEWER: This is more than 200 | | | | | | | a day. Please change." | | | | | | CHECK: HeSkb <= 60 ENG "INTERVIEWER: This seems high | | | | | | | (^heskb). Please check." | | | | | | END FILTER

| IF HeSkc = RESPONSE [HeSkc = RESPONSE] | |
|--|----------------------------|
| | |
| CHECK: HeSkc <= 200 ENG "INTERVIEWE | R. This is more than 200 |
| a day. Please change." | |
| | |
| | This seems high |
| CHECK: HeSkc <= 60 ENG "INTERVIEWER | : This seems high |
| (^heskc). Please check." | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| IF HECig IN [Rollso, Both] [HECig IN [Rollso, Both |]] |
| | |
| HETBA | |
| [Loop: Responses to HETBA are recorded in vi | ariables HETBA1 to HETBA2] |
| How much tobacco do you normally smoke or | n a weekday? |
| INTERVIEWER: Code how answer is given. | 5 |
| 1 Grams | |
| 2 Ounces | |
| | |
| | |
| [Loop: Responses to HETBB are recorded in va | uriables HFTRR1 to HFTRR2] |
| (How much tobacco do you normally smoke c | |
| INTERVIEWER: Enter amount. | a weekday:) |
| | |
| Range: 0997 | |
| | |
| | |
| IF HETbb = RESPONSE [HETbb = RESPONSE] | |
| | |
| CHECK: HETbb <= 200 ENG "INTERVIEWI | ER: This is more than 200 |
| a day. Please change." | |
| | |
| IF HeTba = Ounces [HeTba = Ounces] | |
| | |
| CHECK: HETbb <= 4 ENG "INTERVIEWE | ER: This seems high |
| (^hetbb ^hetba). Please check." | |
| | |
| ELSE | |
| | |
| CHECK: HETbb <= 120 ENG "INTERVIEW | VER: This seems high |
| (^hetbb ^hetba). Please check." | 0 |
| | |

| END FILTER |
|---|
| |
| END FILTER |
| |
| |
| [Loop: Responses to HETBC are recorded in variables HETBC1 to HETBC2] |
| How much tobacco do you normally smoke a day at weekends? |
| INTERVIEWER: Code how answer is given. |
| |
| 2 Ounces |
| |
| HETBD |
| [Loop: Responses to HETBD are recorded in variables HETBD1 to HETBD2] |
| (How much tobacco do you normally smoke a day at weekends?) |
| INTERVIEWER: Enter amount. |
| Range: 0997 |
| |
| IF HETbd = RESPONSE [HETbd = RESPONSE] |
| |
| CHECK: HETbd <= 200 ENG "INTERVIEWER: This is more than |
| 200 a day. Please change." |
| |
| IF HeTbc = Ounces [HeTbc = Ounces] |
| |
| CHECK: HETbd <= 4 ENG "INTERVIEWER: This seems high |
| (^hetbd ^hetbc). Please check." |
| |
| |
| |
| |
| CHECK: HETbd <= 120 ENG "INTERVIEWER: This seems high |
| (^hetbd ^hetbc). Please check." |
| |
| END FILTER |
| |
| END FILTER |
| END FILTER |
| |
| |
| [Loop: Responses to HECGSTP are recorded in variables HECGST1 to HECGST2] |
| Has a doctor or nurse ever advised you to stop smoking? |
| |

| 1 Yes |
|--|
| 2 No |
| |
| IF Hecgstp = Yes [Hecgstp = Yes] |
| |
| HECGSTA [Loop: Responses to HECGSTA are recorded in variables HECGST1 to |
| HECGST2] |
| Did you stop for more than 6 months as a result of this advice? |
| 1 Yes |
| 2 No |
| |
| END FILTER |
| |
| HECGNIC |
| [Loop: Responses to HECGNIC are recorded in variables HECGNI1 to HECGNI2] Has any doctor or nurse ever told you about any nicotine products, such |
| as nicotine patches, chewing gum, lozenges or other similar products at |
| all to help you give up smoking? |
| 1 Yes |
| 2 No |
| |
| |
| [Loop: Responses to HENICTK are recorded in variables HENICT1 to HENICT2] |
| [AreIs[PNum]] [youname[PNum]] taking any medication to help [himher[PNum]] stop smoking, such as nicotine replacement medication |
| or gum or patches? |
| |
| 2 No |
| |
| |
| END FILTER |
| |
| END FILTER |
| END FILTER |
| |
| LOOP FOR Perno:= 1 TO 2 |
| |
| IF Session[Perno] = Yes AND IAskPx[Perno] <> Yes [(Session[Perno] = |
| $ Yes$ AND (IAskPx[Perno] \Leftrightarrow Yes)] |
| |
| |

- | | | | | [Loop: Responses to HEACTA are recorded in variables HEACTA1 to HEACTA2]
- | | | | SHOW CARD S
- | | | | We would like to know the type and amount of physical activity involved
- | | | | in your daily life. Do you take part in sports or activities that are vigorous...
- | | | | INTERVIEWER: Read out...
- | | | | 1 ...more than once a week,
- | | | | 2 once a week,
- | | | | 3 one to three times a month,
- | | | | 4 hardly ever, or never?
- | | | | **HEACTB**
- | | | | | [Loop: Responses to HEACTB are recorded in variables HEACTB1 to HEACTB2]
- | | | | SHOW CARD S
- | | | | And do you take part in sports or activities that are moderately energetic...
- | | | | INTERVIEWER: Read out...
- | | | | 1 ...more than once a week,
- | | | | 2 once a week,
- | | | | 3 one to three times a month,
- | | | | 4 hardly ever, or never?

| | | | **HEACTC**

- | | | | | [Loop: Responses to HEACTC are recorded in variables HEACTC1 to HEACTC2]
- | | | | SHOW CARD S
- | | | | And do you take part in sports or activities that are mildly energetic...
- | | | | INTERVIEWER: Read out...
- | | | | 1 ...more than once a week,
- | | | | 2 once a week,
- | | | | 3 one to three times a month,
- | | | | 4 hardly ever, or never?
- | | | END FILTER

- | | | END FILTER

| | | HETSET

- I I INTERVIEWER: The Health section is finished. Please enter 1 here to make the program store the
- | | | current time and date.
- | | | Range: 1..1
- | | | [Don't Know and Refusal are not allowed]
- | | |
- | | | LOOP FOR Perno:= 1 TO 2

| | | IF Session[Perno] = Yes AND IAskPx[Perno] \diamond Yes [(Session[Perno] = | | | | Yes AND (IAskPx[Perno] \Leftrightarrow Yes)] | | | | SPCAR | | | | | [Loop: Responses to SPCAR are recorded in variables SPCAR1 to SPCAR2] | | | | Do you have use of a car or van when you need one (either as a passenger | | | | | | or driver)?| | | | 1 Yes | | | | 2 No | | | | | | | || | | | | IF SPCar = Yes [SPCar = Yes]| | | | | | [Loop: Responses to SPCARA are recorded in variables SPCARA1 to SPCARA2] | | | | Do you ever drive this car or van yourself? | | | | | 1 Yes | | | | | 2 No, passenger only | | | | END FILTER | | | | SPTRAA | | | | | [Loop: Responses to SPTRAA are recorded in variables SPTRAA1 to SPTRAA2] | | | | Do you use public transport ... READ OUT ... | | | | 1 ... a lot, | | | | 2 quite often, | | | | 3 sometimes, | | | | | 4 rarely, | | | | 5 or, never? | | | | IF SPTraA IN [rarely, never] [SPTraA IN [rarely, never]] | | | | | | [Multiple responses to SPTRAB are recorded in variables SPTRAB1 to SPTRAB7] | | | | | | [Loop: Responses to SPTRAB are recorded in variables SPTRAB1 to SPTRAB2] | | | | | Why don't you use public transport more often? PROBE: What else? | | | | | CODE ALL THAT APPLY. | | | | | 1 Too expensive | | | | | 2 Unreliable | | | | | 3 Infrequent | | | | | 4 My health prevents me | | | | | 5 Do not need to

| | | | Ι | 6 No public transport available |
|----|----|-----|-----|--|
| | | | Ι | 7 Not convenient |
| | | | Ι | 95 Other (specify) |
| | | | Ι | |
| | | | Ι | <i>IF EditQre</i> = Yes AND other IN SPTraB [(EditQre = Yes) AND (other |
| | | | Ι | IN SPTraB)] |
| | | | Ι | |
| | | | Ι | SPTRAZ |
| | | | Ι | [Multiple responses to SPTRAZ are recorded in variables SPTRAZ01 to |
| SP | TF | RAZ | Z11 | 1 |
| | | | Ι | [Loop: Responses to SPTRAZ are recorded in variables SPTRAZ1 to SPTRAZ2] |
| | | | Ι | EDITOR : Back code here - CODE FRAME 5 Why don't you use public |
| | | | Ι | transport more often? PROBE: What else? CODE ALL THAT APPLY |
| | | | Ι | 01 Too expensive |
| | | | Ι | 02 Unreliable |
| | | | Ι | 03 Infrequent |
| | | | Ι | 04 My health prevents me |
| | | | Ι | 05 Do not need to |
| | | | Ι | 06 No public transport available |
| | | | Ι | 51 Other - Inconvenient |
| | | | Ι | 52 Other - Dirty |
| | | | Ι | 85 Other answer - not codeable 01 to 06 or 51 to 52 |
| | | | Ι | 86 Irrelevant response - not codeable 01 to 06 or 51 to 52 |
| | | | Ι | 95 Other (specify) |
| | | | Ι | |
| | | | Ι | END FILTER |
| | | | Ι | |
| | | | Ι | IF other IN SPTraB AND EditQre <> Yes OR SPTraZ = EMPTY OR |
| | | | Ι | ∣ other IN SPTraZ [(other IN SPTraB) AND ((EditQre <> Yes) OR (SPTraZ |
| | | | Ι | = EMPTY OR (other IN SPTraZ)))] |
| | | | Ι | |
| | | | Ι | I SPPUBX |
| | | | Ι | [Loop: Responses to SPPUBX are recorded in variables SPPUBX1 to SPPUBX2] |
| | | | | |
| | | | Ι | |
| | | | Ι | INTERVIEWER: Enter details of other reasons. |
| | | | Ι | STRING 60 |
| | | | Ι | |
| | | | I | END FILTER |
| | | | Ι | |
| | | | Ι | END FILTER |
| | | | Ι | |
| | | | EN | ND FILTER |

```
| | | END FILTER
I INTERVIEWER: The Social Participation section is finished. Please enter 1 here to make the program
| | | store the current time and date.
| | | Range: 1..1
| | | [Don't Know and Refusal are not allowed]
| | | IF Session[1] = Yes AND IAskPx[1] \diamond Yes AND IAgeOf[1] \geq 60 OR
| | Session[2] = Yes AND IAskPx[2] \diamond Yes AND IAgeOf[2] >= 60 [(((Session[1] = 
| | Yes) AND (IAskPx[1] \diamond Yes)) AND (IAgeOf[1] >= 60)) OR (((Session[2] = Yes))
| | | AND (IAskPx[2] \Leftrightarrow Yes)) AND (IAgeOf[2] \ge 60))]
| | | IF MMStarted[IndNo] = No [MMStarted[IndNo] = No]
| | | | | [Loop: Responses to REMINDA are recorded in variables REMIND1 to REMIND4]
I I I I INTERVIEWER: Do you wish to do the Walking Test now? - To enter the measurements
| | | | questionnaire, press. - Else, press to continue.
| | | | STRING 1
| | | END FILTER
| | | END FILTER
| | LOOP FOR Perno:= 1 TO 2
| | | IF Session[Perno] = Yes [Session[Perno] = Yes]
| | | | | [Loop: Responses to WPINT are recorded in variables WPINT1 to WPINT2]
| | | | Now I have some questions about work, retirement and pensions.
| | | | | 1 Press and to continue.
| | | | WPACT
| | | | [Multiple responses to WPACT are recorded in variables WPACT1 to WPACT7]
| | | | | [Loop: Responses to WPACT are recorded in variables WPACT1 to WPACT2]
| | | | SHOW CARD T
| | | | Did [youname[pnum]] do any of these activities during the last month, that
```

| | | | | is since [DMTAGO]? IF YES, PROBE: Which ones? CODE ALL THAT | | | | APPLY. | | | | | 1 Paid work | | | | 2 Self-employment | | | | 3 Voluntary work | | | | 4 Cared for someone | | | | 5 Looked after home or family | | | | 6 Attended a formal educational or training course | | | | 96 None of these | | | | IF WpAct = RESPONSE AND Other IN WpAct [(WpAct = RESPONSE) | | | | AND (Other IN WpAct)] | | | | | CHECK: WpAct.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an | | | | | exclusive code at this question. Please change!" | | | | END FILTER | | | | IF NOT paidw IN WpAct AND NOT Sempl IN WpAct [NOT (paidw IN | | | | WpAct) AND NOT (Sempl IN WpAct)] | | | | | | [Loop: Responses to WPAWAY are recorded in variables WPAWAY1 to WPAWAY21 | | | | Can I just check, at any point during the last month [werewas[pnum]] | | | | | | [youname[pnum]] ...READ OUT... | | | | | 1 ... temporarily away from paid work, | | | | | 2 looking for paid work, | | | | 3 or, waiting to take up paid work already accepted? | | | | | 96 None of these | | | | END FILTER | | | | *IF WPActW = tempaway [WPActW = tempaway]* | | | | | | [Loop: Responses to WPTAW are recorded in variables WPTAW1 to WPTAW2] | | | | What was the main reason [heshe[pnum]] [werewas[pnum]] away from

- | | | | | | work last month? CODE ONE ONLY
- | | | | | 1 Leave/holiday
- | | | | | 2 Sick/injured
- | | | | | 3 Attending a training course

| | | | | 4 Laid off/on short time | | | | | 5 On strike | | | | | 6 Maternity/Paternity leave | | | | | 7 Other personal/family reasons | | | | | 95 Other reasons (SPECIFY) | | | | | IF WpTaw = Other [WpTaw = Other] | | | | | | | [Loop: Responses to WPTAWO are recorded in variables WPTAWO1 to WPTAWO21 | | | | | | | INTERVIEWER WRITE IN OTHER REASON | | | | | | STRING 60 | | | | | END FILTER | | | | END FILTER | | | | WPDES | | | | | [Loop: Responses to WPDES are recorded in variables WPDES1 to WPDES2] | | | | SHOW CARD U Which one of these, would you say best describes [yourname[pnum]] | | | | current situation?CODE ONE ONLY. | | | | | 1 Retired | | | | 2 Employed | | | | 3 Self-employed | | | | 4 Unemployed | | | | 5 Permanently sick or disabled | | | | 6 Looking after home or family | | | | 95 Other (SPECIFY) | | | | 96 SPONTANEOUS : Semi-retired | | | | IF Wpdes = Other [Wpdes = Other] | | | | | [Loop: Responses to WPDESA are recorded in variables WPDESA1 to WPDESA2] | | | | | INTERVIEWER WRITE IN OTHER SITUATION | | | | | STRING 60 | | | | END FILTER

| | | | | | | || | | | IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] | | | | | IF NOT EdCourse IN WpAct [NOT (EdCourse IN WpAct)] | | | | | | | [Loop: Responses to WPEDC are recorded in variables WPEDC1 to WPEDC2] | | | | | | | [cHavehas[pnum]] [youname[pnum]] taken a formal educational or | | | | | | training course in the last 12 months? | | | | | | 1 Yes | | | | | 2 No | | | | | END FILTER | | | | | | [Loop: Responses to WPVW are recorded in variables WPVW1 to WPVW2] | | | | | How often[iftxt] [ldodoes[pnum]] [youname[pnum]] do [anytxt] | | | | | voluntary work? Is it ... READ OUT ... | | | | | 1 ... twice a month or more, | | | | | 2 about once a month, | | | | | 3 every few months, | | | | 4 about once or twice a year, | | | | | 5 less than once a year, | | | | | 6 or, never? | | | | END FILTER | | | END FILTER | | | END FILTER | | | LOOP FOR Perno:= 1 TO 2 | | | *IF Session*[*Perno*] = Yes [Session[*Perno*] = Yes] | | | | | IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] | | | | | IF NOT QWPA.Qre[pnum].WPActW IN [paidw, tempaway, | | | | | waitwork] AND AgeP[pnum] < 70 [NOT (QWPA.Qre[pnum].WPActW | | | | | IN [paidw, tempaway, waitwork]) AND (AgeP[pnum] < 70)] | | | | | | IF IW1[pnum].WpActw = nowork AND AgeP[pnum] < 70

| I | Ι | I | Ι | Ι | I | [(IW1[pnum].WpActw = nowork) AND (AgeP[pnum] < 70)] |
|---|-----|----|----|-----|---|--|
| | Ι | Ι | Ι | I | I | |
| I | Ι | Ι | Ι | Ι | I | WPJOB |
| I | Ι | Ι | Ι | I | I | [Loop: Responses to WPJOB are recorded in variables WPJOB1 to WPJOB2] |
| Ι | Ι | Ι | Ι | Ι | I | Can I just check, [havehas[pnum]] [youname[pnum]] had a paid job |
| Ι | Ι | Ι | Ι | Ι | I | since last time we interviewed [youname[pnum]] [HSEIDATE]? |
| | Ι | I | I | Ι | I | INTERVIEWER:Job = A period of paid work with an employer or a period of |
| | Ι | I | I | Ι | I | continuousself-employment. |
| Ι | Ι | Ι | Ι | Ι | I | 1 Yes |
| | Ι | I | I | Ι | I | 2 No |
| | Ι | I | Ι | Ι | I | |
| | Ι | I | Ι | Ι | I | ELSE |
| I | Ι | Ι | Ι | Ι | I | |
| | Ι | Ι | Ι | I | I | IF IW1[pnum].WpActw IN [paidw, tempaway, waitwork] |
| I | Ι | Ι | Ι | Ι | I | [IW1[pnum].WpActw IN [paidw, tempaway, waitwork]] |
| I | Ι | Ι | Ι | Ι | I | |
| | Ι | I | Ι | Ι | I | WPJOBL |
| I | Ι | Ι | Ι | Ι | I | [Loop: Responses to WPJOBL are recorded in variables WPJOBL1 to |
| V | VPJ | JO | Bl | L2] | 1 | |
| | Ι | Ι | Ι | I | I | Last time we interviewed [youname[pnum]] [HseIDATE], |
| Ι | Ι | Ι | Ι | Ι | I | [youname[pnum]] [werewas[pnum]] [wptxt1]. Is this |
| | Ι | Ι | Ι | I | I | [yourname[pnum]] most recent job? |
| Ι | Ι | Ι | Ι | Ι | I | I INTERVIEWER: Job = A period of paid work with an employer or a period of |
| | Ι | I | I | Ι | I | continuousself-employment. |
| Ι | Ι | Ι | Ι | Ι | I | 1 Yes |
| I | Ι | Ι | Ι | Ι | I | 2 No |
| Ι | Ι | Ι | Ι | Ι | I | |
| I | Ι | Ι | Ι | Ι | I | END FILTER |
| I | Ι | Ι | Ι | Ι | I | |
| Ι | Ι | Ι | Ι | Ι | I | END FILTER |
| I | Ι | Ι | Ι | Ι | I | |
| I | Ι | Ι | Ι | Ι | I | END FILTER |
| Ι | Ι | Ι | Ι | Ι | I | |
| Ι | Ι | Ι | Ι | Ι | I | IF QWPA.Qre[pnum].WPActW IN [paidw, tempaway] AND |
| | Ι | Ι | Ι | I | I | IW1[pnum].WpActw IN [paidw, tempaway, waitwork] |
| I | Ι | Ι | Ι | I | I | [(QWPA.Qre[pnum].WPActW IN [paidw, tempaway]) AND |
| I | Ι | I | Ι | I | I | (IW1[pnum].WpActw IN [paidw, tempaway, waitwork])] |
| I | Ι | I | I | Ι | I | I and the second s |
| | , | | | | , | |
| | 1 | 1 | 1 | | | |
| | 1 | 1 | 1 | | | [Loop: Responses to WPSTJ are recorded in variables WPSTJ1 to WPSTJ2] |
| 1 | | | | | | Last time we interviewed [youname[pnum]], [youname[pnum]] |

 | | | | | | | | [werewas[pnum]] [wptxt1], is this still [yourname[pnum]] main job?

| | INTERVIEWER: Job = A period of paid work with an employer or a period of |
|-------------------------------------|---|
| | continuousself-employment. If more than one job, main = the job with most hours. If |
| | equal hours: main = the highest paid job. |
| $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ | 1 Yes |
| I I I I I I I | 2 No |
| | |
| | IF IW1[pnum].WpESd = Employee [IW1[pnum].WpESd = |
| | Employee] |
| | T Employee] |
| | |
| | |
| | [Loop: Responses to WPEMP are recorded in variables WPEMP1 to |
| WPEMP2] | |
| | [Areis[pnum]] [youname[pnum]] still working for the same |
| | employer? |
| | INTERVIEWER:If self-employed, code 'no' |
| | 1 Yes |
| | 2 No |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF QWPA.Qre[pnum].WPActW = nowork AND |
| | IW1[pnum].WpActw <> RESPONSE [(QWPA.Qre[pnum].WPActW = |
| | |
| | nowork) AND (IW1[pnum].WpActw <> RESPONSE)] |
| | |
| | WPEVER |
| | [Loop: Responses to WPEVER are recorded in variables WPEVER1 to |
| WPEVER2] | |
| | <pre>[[cHavehas[pnum]] [youname[pnum]] ever done any paid work?</pre> |
| | 1 Yes |
| | 2 No |
| | |
| | END FILTER |
| | |
| | IF Wpstj = No OR WpEmp = No [(Wpstj = No) OR (WpEmp = |
| | No)] |
| | |
| | WPLJOB |
| | |
| | [Multin] anononcas to WDI IOR and necould in maniphas WDI IOP01 to |
| | [Multiple responses to WPLJOB are recorded in variables WPLJOB01 to |
| WPLJOB11] | |

| | | | | | | [Loop: Responses to WPLJOB are recorded in variables WPLJOB1 to

WPLJOB2]

| I | Ι | | Ι | Ι | I | I | SHOW CARD Y |
|---|----|----|---|----|---|---|--|
| I | Ι | | I | I | I | I | What were [yourname[pnum]] reasons for leaving [yourname[pnum]] |
| I | Ι | | Ι | Ι | I | I | [prevjob]? CODE ALL THAT APPLY |
| I | Ι | | Ι | Ι | I | I | 01 Own ill health or disability |
| I | Ι | Ι | Ι | Ι | Ι | Ι | 02 Job was too tiring/stressful |
| I | Ι | Ι | Ι | Ι | Ι | Ι | 03 Ill health or disability of a relative/friend |
| I | Ι | I | Ι | Ι | I | Ι | 04 Company went out of business/site closed down |
| I | Ι | | Ι | Ι | I | I | 05 Made redundant/dismissed/had no choice |
| I | Ι | I | Ι | Ι | I | Ι | 06 Took voluntary redundancy |
| I | Ι | Ι | Ι | Ι | Ι | Ι | 07 To spend more time with partner/family |
| I | Ι | I | Ι | Ι | I | Ι | 08 Career progression |
| I | Ι | | Ι | Ι | I | I | 09 Fed up with job and wanted a change |
| I | Ι | Ι | Ι | Ι | I | I | 10 Moved to a different area |
| I | Ι | Ι | Ι | Ι | I | I | 95 Other reason |
| I | Ι | Ι | Ι | Ι | | I | |
| I | Ι | I | Ι | Ι | Ι | Ι | IF other IN WpLJob [other IN WpLJob] |
| I | Ι | I | Ι | Ι | Ι | Ι | |
| I | Ι | | Ι | Ι | Ι | I | WPLJOBX |
| I | Ι | Ι | Ι | Ι | I | I | [Loop: Responses to WPLJOBX are recorded in variables WPLJOB1 to |
| И | /P | LJ | 0 | B2 |] | | |
| I | Ι | ĺ | Ι | Ι | I | Ι | What was this reason? |
| I | Ι | I | Ι | Ι | I | Ι | STRING 60 |
| I | Ι | | Ι | Ι | I | I | |
| I | Ι | | Ι | Ι | I | I | END FILTER |
| I | Ι | Ι | Ι | Ι | | I | |
| I | Ι | Ι | Ι | Ι | | I | IF WpLJob = RESPONSE [WpLJob = RESPONSE] |
| I | Ι | | Ι | Ι | I | Ι | |
| I | Ι | | Ι | Ι | I | Ι | IF WpLJob.CARDINAL > 1 [WpLJob.CARDINAL > 1] |
| I | Ι | Ι | Ι | Ι | | I | |
| I | Ι | Ι | Ι | Ι | | I | WPLJOBM |
| I | Ι | Ι | Ι | Ι | | I | [Loop: Responses to WPLJOBM are recorded in variables WPLJOB1 to |
| И | /P | LJ | 0 | B2 |] | | |
| I | Ι | | Ι | Ι | I | I | I SHOW CARD Y |
| I | Ι | Ι | Ι | Ι | Ι | Ι | What was [yourname[pnum]] main reason for leaving |
| I | Ι | Ι | Ι | Ι | Ι | Ι | [yourname[pnum]] [prevjob]? CODE ONE ONLY |
| I | Ι | | Ι | Ι | I | I | 01 Own ill health or disability |
| I | Ι | | Ι | Ι | I | I | 02 Job was too tiring/stressful |
| I | Ι | Ι | Ι | Ι | I | I | 03 Ill health or disability of a relative/friend |
| I | I | Ι | Ι | Ι | I | I | 04 Company went out of business/site closed down |
| I | I | Ι | Ι | Ι | Ι | I | 05 Made redundant/dismissed/had no choice |
| I | I | I | Ι | Ι | I | I | 06 Took voluntary redundancy |

| | 07 To spend more time with partner/family |
|---|--|
| | 08 Career progression |
| | 09 Fed up with job and wanted a change |
| | 10 Moved to a different area |
| | 95 Other reason |
| | |
| | IF WpLJobM = RESPONSE [WpLJobM = RESPONSE] |
| | |
| | CHECK: WpLJobM.ORD IN WpLJob ENG "^wpljobm wasn't |
| | mentioned at WPLJob! Please change!" |
| | |
| | |
| | END FILTER |
| | |
| | <i>IF IW1[pnum].WpESd = Employee AND ownill IN WpLJob OR</i> |
| | jobstress IN WpLJob [(IW1[pnum].WpESd = Employee) AND ((ownill |
| | IN WpLJob) OR (jobstress IN WpLJob))] |
| | |
| | I I WPCHG |
| | [Multiple responses to WPCHG are recorded in variables WPCHG1 to |
| WPCHG7] | |
| | [Loop: Responses to WPCHG are recorded in variables WPCHG1 to |
| WPCHG2] | |
| | |
| | I I SHOW CARD Z |
| | SHOW CARD Z If [yourname[pnum]] work had been changed in any of these ways, |
| | I If [yourname[pnum]] work had been changed in any of these ways, |
| | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working |
| | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled |
| | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY |
| | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful 3 Fewer hours/job sharing |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1< | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful 3 Fewer hours/job sharing 4 More flexible hours |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1< | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful 3 Fewer hours/job sharing 4 More flexible hours 5 Working from home sometimes |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful 3 Fewer hours/job sharing 4 More flexible hours 5 Working from home sometimes 6 Special equipment/workplace adaptation |
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| I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I I <td> If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful 3 Fewer hours/job sharing 4 More flexible hours 5 Working from home sometimes 6 Special equipment/workplace adaptation 96 None of these <i>IF WpChg = RESPONSE AND none IN WpChg [(WpChg = RESPONSE) AND (none IN WpChg)]</i> I CHECK: WpChg.CARDINAL = 1 ENG "None' is an exclusive </td> | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful 3 Fewer hours/job sharing 4 More flexible hours 5 Working from home sometimes 6 Special equipment/workplace adaptation 96 None of these <i>IF WpChg = RESPONSE AND none IN WpChg [(WpChg = RESPONSE) AND (none IN WpChg)]</i> I CHECK: WpChg.CARDINAL = 1 ENG "None' is an exclusive |
| I I I I I I I I I <td> If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful 3 Fewer hours/job sharing 4 More flexible hours 5 Working from home sometimes 6 Special equipment/workplace adaptation 96 None of these <i>IF WpChg = RESPONSE AND none IN WpChg [(WpChg = RESPONSE) AND (none IN WpChg)]</i> </td> | If [yourname[pnum]] work had been changed in any of these ways, would [youname[pnum]] have been able to continue working [foremp]? IF YES: Which of these changes would have enabled [youname[pnum]] to continue working [foremp]? CODE ALL THAT APPLY 1 Less physically demanding 2 Less mentally demanding/stressful 3 Fewer hours/job sharing 4 More flexible hours 5 Working from home sometimes 6 Special equipment/workplace adaptation 96 None of these <i>IF WpChg = RESPONSE AND none IN WpChg [(WpChg = RESPONSE) AND (none IN WpChg)]</i> |

| | END FILTER | |
|----------|---|--|
| | IF none IN WpChg [none IN WpChg] | |
| | WPCHGNON Image: Non-state to the state of the stat | |
| WPCHGN2] | [Loop: Responses to WPCHGNON are recorded in variables WPCHGN1 to | |
| | Would anything else have enabled [youname[pnum]] to stay [withemp]? 1 Yes 2 No | |
| | IF WpChgnon = Yes [WpChgnon = Yes] | |
| | | |
| | | |
| WPCHGX2] | [Loop: Responses to WPCHGX are recorded in variables WPCHGX1 to | |
| | What was this change? | |
| | STRING 60 | |
| | | |
| | END FILTER | |
| | | |
| | END FILTER | |
| | IF WpChg = RESPONSE AND NOT WpChg.CARDINAL = 1 | |
| | AND none IN WpChg [(WpChg = RESPONSE) AND NOT | |
| | ((WpChg.CARDINAL = 1) AND (none IN WpChg))] | |
| | | |
| | WPCHGO | |
| | [Loop: Responses to WPCHGO are recorded in variables WPCHGO1 to | |
| WPCHGO2] | | |
| | SHOW CARD Z | |
| | Did [yourname[pnum]] employer offer to change | |
| | [yourname[pnum]] job in any of these ways?1 Yes | |
| | 2 No | |
| | | |
| | IF WpChgO = No [WpChgO = No] | |
| | | |
| | WPCHGA | |
| | [Loop: Responses to WPCHGA are recorded in variables WPCHGA1 to | |
| WPCHGA2] | | |

| | | | | | | | | SHOW CARD Z | | | | | | | Did [youname[pnum]] ask [yourname[pnum]] employer to | | | | | | | | | change [yourname[pnum]] job in any of these ways? | | | | | | | | | 1 Yes | | | | | | | | | 2 No | | | | | | | END FILTER | | | | | | | IF WpChgO = Yes OR WpChgA = Yes [(WpChgO = Yes) OR | | | | | | | | | | | | (WpChgA = Yes)]| | | | | | | | | **WPCHGB** | | | | | | | | | [Multiple responses to WPCHGB are recorded in variables WPCHGB1 to WPCHGB7] | | | | | | | | | | [Loop: Responses to WPCHGB are recorded in variables WPCHGB1 to WPCHGB2] | | | | | | | | | | In what ways did [youask] to change [yourname[pnum]] job? | | | | | | | | | 1 Less physically demanding | | | | | | | | 2 Less mentally demanding/stressful | | | | | | | | | 3 Fewer hours/job sharing | | | | | | | | 4 More flexible hours | | | | | | | | 5 Working from home sometimes | | | | | | | | 6 Special equipment/workplace adaptation | | | | | | | | 95 Other | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF IAskPx[pnum] = Yes AND QWPA.Qre[pnum].WPActW IN [paidw, | | | | tempaway, waitwork] [(IAskPx[pnum] = Yes) AND | | | | | (QWPA.Qre[pnum].WPActW IN [paidw, tempaway, waitwork])] | | | | | IF NOT Wpstj = Yes AND WpEmp = Yes OR IW1[pnum].WpESd = | | | | | DONTKNOW OR IW1[pnum].WpESd = REFUSAL OR | | | | IW1[pnum].WpESd = SelfEmp [NOT ((Wpstj = Yes) AND ((((WpEmp = | | | | Yes) OR (IW1[pnum].WpESd = DONTKNOW)) OR (IW1[pnum].WpESd

| | | | | = REFUSAL)) OR (IW1[pnum].WpESd = SelfEmp)))] | | | | | | **WPESP** | | | | | | [Loop: Responses to WPESP are recorded in variables WPESP1 to WPESP2] | | | | | | | [esptxt] ... READ OUT ... | | | | | | 1 ... an employee, | | | | | 2 or, self-employed in ^hisher[pnum] main job? | | | | | END FILTER | | | | END FILTER $| | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | | IF WPAskF = Yes [WPAskF = Yes]| | | | | | **WPDET** | | | | | | [Loop: Responses to WPDET are recorded in variables WPDET1 to WPDET2] | | | | | | | I'd like to ask some details about [wptxt2]. What is the name or title of | | | | | | | this job? | | | | | | INTERVIEWER: Job = A period of paid work with an employer or a period of | | | | | | | | continuousself-employment. If more than one job, main = the job with the most hours. | | | | | | | If equal hours: main = the highest paid job. Write in. | | | | | | STRING 60 | | | | | END FILTER | | | | | | IF WPAskD = Yes [WPAskD = Yes]| | | | | | WPJDO | | | | | | [Loop: Responses to WPJDO are recorded in variables WPJDO1 to WPJDO2] | | | | | | | | [jdotxt] What kind of work [wptxt7] do most of the time? IF | | | | | RELEVANT: What materials / machinery [wptxt7] use? | | | | | | STRING 80 | | | | | | | [Loop: Responses to WPQUAL are recorded in variables WPQUAL1 to WPOUAL2] | | | | | | | What skills or qualifications are needed to do this job? WRITE IN | | | | | | STRING 120 | | | | | | WPSUP

| | | | | | | [wptxt5] directly supervise or [wptxt3]] directly responsible for the | | | | | | work of any other people? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | | IF WPAskE = Yes [WPAskE = Yes]| | | | | | **WPEST** | | | | | | | [Loop: Responses to WPEST are recorded in variables WPEST1 to WPEST2] | | | | | | | [WPTxt3] ... READ OUT ... | | | | | | 1 ... an employee, | | | | | 2 or, self-employed in your main job? | | | | | | IF Wpest = employ [Wpest = employ] | | | | | | | WPSAL | | | | | | | [Loop: Responses to WPSAL are recorded in variables WPSAL1 to WPSAL2] | | | | | | Can I just check, [wptxt3L] paid either a salary or wage by an | | | | | | employer in your main job? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | END FILTER | | | | | | IF Wpest = semploy OR Wpsal = No [(Wpest = semploy) OR | | | | | | | | | (Wpsal = No)]| | | | | | | **WPCJB** | | | | | | | | [Multiple responses to WPCJB are recorded in variables WPCJB1 to WPCJB4] | | | | | | | [Loop: Responses to WPCJB are recorded in variables WPCJB1 to WPCJB2] | | | | | | | (Can I just check) [wptxt3L] ... | | | | | | | INTERVIEWER: Read out each in turn and code all that apply (up to 4) ... | | | | | | 1 ... paid a salary or wage by an agency? | | | | | | | 2 ... a sole Director of your own limited company? | | | | | | | 3 ... running a business or professional practice? | | | | | | 4 ... a partner in a business or professional practice? | | | | | | 5 ... working for yourself? | | | | | | | 6 ... a sub-contractor? | | | | | | | 7 ... doing freelance work?

| | | | | | [Loop: Responses to WPSUP are recorded in variables WPSUP1 to WPSUP2]

| 96 None of these |
|--|
| |
| IF None IN WpCJb [None IN WpCJb] |
| CHECK: WpCJb.CARDINAL = 1 ENG "None' is an exclusvie |
| code at this question. Please change!" |
| |
| END FILTER |
| END FILTER |
| |
| END FILTER |
| IF WPAskD = Yes [WPAskD = Yes] |
| |
| IF WpEs = Employee [WpEs = Employee] |
| WPMAKE |
| [Loop: Responses to WPMAKE are recorded in variables WPMAKE1 to |
| WPMAKE2] |
| What [wptxt6] your employer make or do at the place where you [wptxt4]? |
| STRING 100 |
| |
| |
| [Loop: Responses to WPNEMP are recorded in variables WPNEMP1 to WPNEMP2] |
| Including yourself, about how many people are employed at the |
| place where you [wptxt4]? |
| 11 or 2 |
| 2 3 to 24 3 25 to 499 |
| 4500+ |
| |
| END FILTER |
| IF WpEs = SelfEmp [WpEs = SelfEmp] |
| |
| WPMAKS |
| [Loop: Responses to WPMAKS are recorded in variables WPMAKS1 to |
| WPMAKS2] |
| · · · · · · · · · · · · · · · · · · · |

| | | | | | | STRING 100 | | | | | | | WPEMPL | | | | | | | [Loop: Responses to WPEMPL are recorded in variables WPEMPL1 to WPEMPL2] | | | | | | | [wptxt5] have any employees? | | | | | | | 1 None | | | | | | | 21 or 2 | | | | | | 33 to 24 | | | | | | 4 25 to 499 | | | | | | | 5500+ | | | | | | END FILTER | | | | | END FILTER | | | | | IF QWPA.Qre[pnum].WPActW IN [paidw, tempaway] AND WpEs = | | | | Employee [(QWPA.Qre[pnum].WPActW IN [paidw, tempaway]) AND | | | | | | | (WpEs = Employee)]| | | | | | **WPNOE** | | | | | | | [Loop: Responses to WPNOE are recorded in variables WPNOE1 to WPNOE2] | | | | | | Including yourself, about how many people, in total, work for your | | | | | | employer at all locations in the UK? | | | | | 12-4 | | | | | 25-19 | | | | | 3 20-99 | | | | | 4 100-499 | | | | | 5 500-999 | | | | | 6 1000+ | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | | || | | *IF Session*[*Perno*] = Yes [Session[*Perno*] = Yes]

| <pre> </pre> | | | | | | | |
|---|---|--------|--------|--------|--------|----------|--|
| <pre> </pre> | I | I | I | I | Ι | | |
| <pre>1 [QWPA.Qre[pnum].WPActW IN [paidw, tempaway]] 1 WPACT 1 WPJACT 1 WPJACT 1 WPJACT 1 WPJACT 1 </pre> | I | I | I | Ι | I | II | F [AskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] |
| <pre>1 [QWPA.Qre[pnum].WPActW IN [paidw, tempaway]] 1 WPACT 1 WPJACT 1 WPJACT 1 WPJACT 1 WPJACT 1 </pre> | I | Ι | I | Ι | Ι | | |
| | I | Ι | | I | I | I | IF QWPA.Qre[pnum].WPActW IN [paidw, tempaway] |
| | | | | | | | [QWPA.Qre[pnum].WPActW IN [paidw, tempaway]] |
| | | 1 | 1 | 1 | 1 | 1 | |
| | 1 | 1 | 1 | 1 | 1 | 1 | |
| | | | | 1 | | | |
| <pre>1 CODE ONE ONLY 1 </pre> | i | | i | i | | i | |
| <pre>1 </pre> | Ì | | ļ | Ì | Ì | | |
| <pre>1 </pre> | I | Ι | Ι | Ι | Ι | I | 1 Sedentary occupation: You spend most of your time sitting (such as |
| | | Ι | Ι | Ι | Ι | Ι | |
| | | Ι | Ι | Ι | Ι | Ι | 2 Standing occupation: You spend most of your time standing or |
| intense physical effort (e.g. shop assistant, hairdresser, security guard 3 Physical work: This involves some physical effort including handling of heavy objects and use of tools (e.g. plumber, cleaner, nurse, handling of heavy objects and use of tools (e.g. plumber, cleaner, nurse, sports instructor, electrician, carpenter etc.) 4 Heavy manual work: This involves very vigorous physical activity heavy manual work: This involves very vigorous physical activity heavy manual work: This involves very vigorous physical activity heavy manual work: This involves very vigorous physical activity heavy manual work: This involves very vigorous physical activity heavy manual work: This involves very vigorous physical activity heavy manual work: This involves very vigorous physical activity heavy manual work: construction worker etc.) heavy construction worker etc.) | I | Ι | Ι | Ι | Ι | | |
| | I | Ι | Ι | Ι | Ι | | |
| 3 Physical work: This involves some physical effort including handling of heavy objects and use of tools (e.g. plumber, cleaner, nurse, A Heavy manual work: This involves very vigorous physical activity A Heavy manual work: This involves very vigorous physical activity A Heavy manual work: This involves very vigorous physical activity bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) WPESD = ZelfEmp[NOT ((((QWPB.Qre[pnum].WpESd | | Ι | Ι | Ι | Ι | Ι | |
| | | Ι | Ι | Ι | Ι | Ι | 3 Physical work: This involves some physical effort including |
| | | Ι | I | Ι | Ι | | |
| 4 Heavy manual work: This involves very vigorous physical activity including handling of very heavy objects (e.g. docker, miner, bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) bricklayer, construction worker etc.) | | 1 | Ì | 1 | I | | |
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| | | 1 | Ì | 1 | 1 | Ì | |
| | | 1 | i | ï | 1 | ì | IF NOT OWPB Ore[nnum] WnEmn = Yes OR IW1[nnum] WnESd |
| W1[pnum].WpESd = SelfEmp [NOT ((((QWPB.Qre[pnum].WpEmp = Yes) OR (IW1[pnum].WpESd = DONTKNOW)) OR (IW1[pnum].WpESd = REFUSAL)) OR (IW1[pnum].WpESd = SelfEmp))] | ì | ï | ì | ï | i | i | |
| Yes) OR (IW1[pnum].WpESd = DONTKNOW)) OR (IW1[pnum].WpESd = REFUSAL)) OR (IW1[pnum].WpESd = SelfEmp))] | 1 | 1 | 1 | 1 | 1 | i | |
| | 1 | 1 | 1 | 1 | ' | 1 | |
| | 1 | 1 | 1 | ï | 1 | Ì | |
| | 1 | | | | | | |
| | 1 | 1 | 1 | ï | 1 | Ì | |
| | | 1 | 1 | 1 | 1 | | |
| WPSJOB2] When did you start your current job? JOB=PERIOD OF PAID WORK WITH ONE EMPLOYER OR PERIOD OF CONTINUOUS SELF-EMPLOYMENT ENTER YEAR AT THIS QUESTION Range: 19002050 IF WpsjobY = RESPONSE [WpsjobY = RESPONSE] | | 1 | I I | 1 | 1 | | |
| When did you start your current job? JOB=PERIOD OF PAID WORK WITH ONE EMPLOYER OR PERIOD OF CONTINUOUS SELF-EMPLOYMENT ENTER YEAR AT THIS QUESTION Range: 19002050 | V | VP. | ST | 0 | B2 | 1 | |
| WORK WITH ONE EMPLOYER OR PERIOD OF CONTINUOUS SELF-EMPLOYMENT ENTER YEAR AT THIS QUESTION Range: 19002050 | Ì | | | | | , | When did you start your current job? IOB=PERIOD OF PAID |
| SELF-EMPLOYMENT ENTER YEAR AT THIS QUESTION Range: 19002050 | Ì | | Ì | 1 | | Ì | 5 5 5 |
| <pre> Range: 19002050 </pre> | | | | | | | |
| | | I | i | , I | | i | |
| | | ' I | ' | ľ | 1 | | |
| | | ' I | Ì | 1 | 1 | | IF WnsighY = RESPONSE [WnsighY = RESPONSE] |
| | 1 | ' I | 1 | ' I | 1 | | |
| | | ' I | 1 | 1 | | | |

| WPSJOB2] | [Loop: Responses to WPSJOBM are recorded in variables WPSJOB1 to |
|--------------|--|
| | (When did you start your current job?) CODE MONTH AT THIS |
| | QUESTION IF DOESN'T KNOW MONTH, CODE SEASON |
| | 01 January |
| | |
| | 02 February |
| | 03 March |
| | 04 April |
| | 05 May |
| | 06 June |
| | 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | 13 Winter (start of year) |
| | 14 Spring |
| | 15 Summer |
| | 16 Autumn |
| | 17 Winter (end of year) |
| | |
| | IF QInit.FWYear = RESPONSE [QInit.FWYear = |
| | RESPONSE] |
| | |
| | CHECK: WpsjobY <= QInit.FWYear ENG "INTERVIEWER: This |
| | is later than ^qinit.fwyear! Please check!" |
| | |
| | END FILTER |
| | |
| | IF IDoB[pnum] = RESPONSE [IDoB[pnum] = |
| | RESPONSE] |
| | |
| | CHECK: (WpsjobY - IDoB[pnum].YEAR) >= 14 ENG "Check: |
| | This means that ^iname[pnum] was less than 14 when he/she |
| | started their current job. Please check" |
| | |
| | END FILTER |
| | |
| | IF WpsjobM = RESPONSE AND WpsjobM IN [January |
| | December] [(WpsjobM = RESPONSE) AND (WpsjobM IN |
| | [January December])] |

| | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | *RESPONSE*] | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpsjobY, | | | | | | | | | WpsjobM.ORD, 1) ENG "INTERVIEWER: This date is in the | | | | | | | | | | future (^wpsjobm ^wpsjoby)! Please change!" | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF IW1[pnum].WpActw = nowork [IW1[pnum].WpActw = | | | | | | | nowork]| | | | | | | WPWHYWK | | | | | | | [Multiple responses to WPWHYWK are recorded in variables WPWHYW1 to WPWHYW6] | | | | | | | [Loop: Responses to WPWHYWK are recorded in variables WPWHYW1 to WPWHYW2] | | | | | | | What were your reasons for starting working? | | | | | | | 1 I needed the money | | | | | | 2 My own health improved | | | | | | 3 Health of relative/friend improved | | | | | | 4 For enjoyment/company at work | | | | | | 5 I was able to find a suitable job | | | | | | | 95 Other reason | | | | | | | IF Other IN WpWhyWk [Other IN WpWhyWk] | | | | | | | | | [Loop: Responses to WPWHYWKX are recorded in variables WPWHYW1 to WPWHYW2] | | | | | | | | What was this other reason? | | | | | | | | STRING 60 | | | | | | | END FILTER

| | END FILTER |
|-----------|---|
| | IF NOT QWPB.Qre[pnum].WpEmp = Yes OR IW1[pnum].WpESd = DONTKNOW OR IW1[pnum].WpESd = REFUSAL OR IW1[pnum].WpESd = SelfEmp [NOT ((((QWPB.Qre[pnum].WpEmp = Yes) OR (IW1[pnum].WpESd = DONTKNOW)) OR (IW1[pnum].WpESd = REFUSAL)) OR (IW1[pnum].WpESd = |
| | SelfEmp))] |
| | |
| | WPWHYJB |
| | [Multiple responses to WPWHYJB are recorded in variables WPWHYJ01 to |
| WPWHYJ10] | |
| | [Loop: Responses to WPWHYJB are recorded in variables WPWHYJ1 to |
| WPWHYJ2] | |
| | What were your reasons for taking this job? CODE ALL THAT |
| | APPLY |
| | 01 The pay was enough 02 The hours suited me |
| | |
| | 03 Could come to and/or leave work at times that suited me 04 To program my corport |
| | 04 To progress my career 05 The content of the job suited me |
| | 05 The content of the job suited me 06 Started our husiness (hasome calf amplaued) |
| | 06 Started own business/become self-employed 07 Started work in family business |
| | 07 Started work in family business08 Was the only job I could get |
| | 08 Was the only job I could get 09 Was the first job I found |
| | 95 Other |
| | |
| | IF other IN WpWhyJb [other IN WpWhyJb] |
| | |
| | |
| | [Loop: Responses to WPWYJBX are recorded in variables WPWYJB1 to |
| WPWYJB2] | |
| | What was this reason? |
| | STRING 60 |
| | |
| | END FILTER |
| | |
| | <i>IF WpWhyJb</i> = <i>RESPONSE</i> [<i>WpWhyJb</i> = <i>RESPONSE</i>] |
| | |
| | IF WpWhyJb.CARDINAL > 1 [WpWhyJb.CARDINAL > |
| | 1] |
| | |

| | | | | | | | | | [Loop: Responses to WPWHYJBM are recorded in variables WPWHYJ1 to WPWHYJ2] | | | | | | | | | | What was your main reason for taking this job? CODE ONE | | | | | | | | | | ONLY | | | | | | | | 01 The pay was enough | | | | | | | | 02 The hours suited me | | | | | | | | | | 03 Could come to and/or leave work at times that suited | | | | | | | | | me | | | | | | | | 04 To progress my career | | | | | | | | 05 The content of the job suited me | | | | | | | | 06 Started own business/become self-employed | | | | | | | | 07 Started work in family business | | | | | | | | 08 Was the only job I could get | | | | | | | | 09 Was the first job I found | | | | | | | | 95 Other | | | | | | | | | IF WpWhyJbM = RESPONSE [WpWhyJbM = | | | | | | | | | *RESPONSE*] | | | | | | | | | CHECK: WpWhyJbM.ORD IN WpWhyJb ENG | | | | | | | | | | | "\WpWhyJbm wasn't mentioned at WpWhyJb! Please | | | | | | | | | | change!" | | | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF QWPB.Qre[pnum].WpEs = Employee [QWPB.Qre[pnum].WpEs | | | | | | | | = Employee]| | | | | | | [Loop: Responses to WPCJOB are recorded in variables WPCJOB1 to WPCJOB2] | | | | | | | (Can I just check,) Is your current job ... READ OUT ... | | | | | | | 1 ... a temporary job (lasting less than 12 months), | | | | | | 2 a fixed term job lasting between 1 and 3 years, | | | | | | 3 a fixed term job lasting more than 3 years, | | | | | | 4 or, a permanent job? | | | | | | | WPHJOB | | | | | | | [Loop: Responses to WPHJOB are recorded in variables WPHJOB1 to

WPHJOB2]

| WPHJOB2] |
|--|
| How many hours a week do you usually work in this job, excluding |
| meal breaks but including any paid overtime? |
| |
| Range: 1168 |
| |
| IF WpHjob = RESPONSE [WpHjob = RESPONSE] |
| |
| |
| CHECK: WpHjob < 70 ENG "INTERVIEWER: That seems high |
| (^wphjob hours), can I check?" |
| |
| |
| |
| END FILTER |
| |
| END FILTER |
| |
| |
| IF QWPB.Qre[pnum].WpEs = SelfEmp [QWPB.Qre[pnum].WpEs = |
| SelfEmp] |
| |
| |
| |
| [Loop: Responses to WPHWRK are recorded in variables WPHWRK1 to |
| WPHWRK2] |
| How many hours a week do you usually work, including doing the |
| |
| books, VAT and so on? |
| Range: 1168 |
| |
| IF WpHwrk = RESPONSE [WpHwrk = RESPONSE] |
| |
| |
| CHECK: WpHwrk < 70 ENG "INTERVIEWER: That seems high |
| (^wphwrk hours), can I check?" |
| |
| END FILTER |
| |
| |
| END FILTER |
| |
| END FILTER |
| |
| |
| IF NOT QWPA.Qre[pnum].WPActW IN [paidw, tempaway] AND |
| QWPB.Qre[pnum].Wpjob = Yes OR QWPB.Qre[pnum].Wpjob = |
| DONTKNOW OR QWPB.Qre[pnum].Wpjob = REFUSAL OR |
| |
| QWPB.Qre[pnum].Wpjobl <> EMPTY OR QWPB.Qre[pnum].Wpever = |
| Yes OR QWPB.Qre[pnum].Wpever = DONTKNOW OR |
| QWPB.Qre[pnum].Wpever = REFUSAL [NOT |
| (QWPA.Qre[pnum].WPActW IN [paidw, tempaway]) AND |
| (\mathcal{Q}) |

| (((((((QWPB.Qre[pnum].Wpjob = Yes) OR (QWPB.Qre[pnum].Wpjob = DONTKNOW)) OR (QWPB.Qre[pnum].Wpjob = REFUSAL)) OR QWPB.Qre[pnum].Wpjobl \$\lappa EMPTY\$ OR (QWPB.Qre[pnum].Wpever = Yes)) OR (QWPB.Qre[pnum].Wpever = DONTKNOW)) OR (QWPB.Qre[pnum].Wpever = REFUSAL))] WPWLY WPWLY1 to WPWLY2] Have you done any regular paid work in last 12 months, that is since |
|---|
| [dyrago]? |
| 1 Yes 2 No 1 END FILTER |
| <pre> IF QWPA.Qre[pnum].WPActW IN [paidw, tempaway] OR WpWly = Yes [(QWPA.Qre[pnum].WPActW IN [paidw, tempaway]) OR (WpWly = Yes)]</pre> |
| <pre> WPWLYM Loop: Responses to WPWLYM are recorded in variables WPWLYM1 to</pre> |
| <pre>WPWLYM2] How many weeks were you [inemtxt] during the last 12 months, that is since [dyrago][incpaid] INTERVIEWER: Count each week respondent was in employment - even if only</pre> |
| <pre> worked for part of the week. Range: 152</pre> |
| WPHLY [Loop: Responses to WPHLY are recorded in variables WPHLY1 to WPHLY2] How many weeks [paidtxt] leave did you take in the last 12 months, that is since [dyrago]? Range: 052 |
| |
| IF WpWly = Yes [WpWly = Yes] $ $ |
| WPWLYY [Loop: Responses to WPWLYY are recorded in variables WPWLYY1 to |
| WPWLYY2] |

| | | | | | | year, including any overtime, bonuses, commissions, tips or tax refund, | | | | | | | but before any deductions for tax, national insurance or pension | | | | | | | contributions, union dues and so on? | | | | | | Range: 0..999997 | | | | | | *IF WpWlyy* = *RESPONSE* [*WpWlyy* = *RESPONSE*] | | | | | | CHECK: WpWlyy <= 100000 ENG "INTERVIEWER: Are you sure? | | | | | | £^Wpwlyy seems high - please check." | | | | | | END FILTER | | | | | | DONTKNOW) OR (WpWlyy = REFUSAL)] | | | | | | WpWlyb | | | | | | Did it amount to..... | | | | | | BRACKETS (5000, 10000, 20000, 50000) | | | | | | | | | Bracket results are recorded in WpWII, WpWIu, WpWIe, WpWIr] | | | | | | END FILTER | | | | | END FILTER | | | | | IF QWPB.Qre[pnum].Wpjob = Yes OR QWPB.Qre[pnum].Wpjobl = | | | | Yes OR QWPB.Qre[pnum].Wpjobl = No OR QWPB.Qre[pnum].Wpever = | | | | Yes [(((QWPB.Qre[pnum].Wpjob = Yes) OR (QWPB.Qre[pnum].Wpjobl = | | | | Yes)) OR (QWPB.Qre[pnum].Wpjobl = No)) OR | | | | | (QWPB.Qre[pnum].Wpever = Yes)] | | | | | | WPLLSY | | | | | | | [Loop: Responses to WPLLSY are recorded in variables WPLLSY1 to WPLLSY2] | | | | | | When did your last job start? | | | | | | INTERVIEWER: Job = A period of paid work with an employer or a period of | | | | | | continuousself-employment. Enter the year at this question. | | | | | | Range: 1900..2050 | | | | | | *IF WpllsY* = *RESPONSE AND QInit.FWYear* = *RESPONSE* | | | | | | | [(WpllsY = RESPONSE) AND (QInit.FWYear = RESPONSE)] | | | | | | CHECK: WpllsY <= QInit.FWYear ENG "INTERVIEWER: This is | | | | | | | | later than ^qinit.fwyear! Please check!"

| END FILTER |
|--|
| |
| IF WpllsY = RESPONSE [WpllsY = RESPONSE] |
| WPLLSM |
| [Loop: Responses to WPLLSM are recorded in variables WPLLSM1 to |
| WPLLSM2] |
| (When did your last job start?) |
| INTERVIEWER:Code the month at this question. If doesn't know month, code |
| season. |
| 01 January |
| 02 February |
| 03 March |
| 04 April |
| 05 May |
| 06 June |
| 07 July |
| 08 August |
| 09 September |
| 10 October |
| 11 November |
| 12 December |
| 13 Winter (start of year) |
| 14 Spring |
| 15 Summer |
| 16 Autumn |
| 17 Winter (end of year) |
| |
| END FILTER |
| WPLLJY |
| [Loop: Responses to WPLLJY are recorded in variables WPLLJY1 to WPLLJY2] |
| When did your last job end? |
| INTERVIEWER: Job = A period of paid work with an employer or a period of |
| continuousself-employment. Enter the year at this question. |
| Range: 19002050 |
| |
| IF EditQre = Yes [EditQre = Yes] |
| |
| IF WplljY = RESPONSE AND IDoB[pnum] = RESPONSE |
| [(WplljY = RESPONSE) AND (IDoB[pnum] = RESPONSE)] |
| |

| END FILTER END FILTER END FILTER END FILTER EESPONSE AND QInit.FWYear = RESPONSE [(WplljY EESPONSE) AND (QInit.FWYear = RESPONSE)] EESPONSE AND QInit.FWYear = RESPONSE] | | |
|---|----------|--|
| | | (^wplljy) is before respondents year of birth (^idob[pnum])." |
| | | |
| | | END FILTER |
| | | |
| <pre>1 RESPONSE) AND (QInit.FWYear = RESPONSE)] 1 CHECK: WplljY <= QInit.FWYear ENG "INTERVIEWER: This is 1 </pre> | | END FILTER |
| <pre>1 RESPONSE) AND (QInit.FWYear = RESPONSE)] 1 CHECK: WplljY <= QInit.FWYear ENG "INTERVIEWER: This is 1 </pre> | | 1 |
| <pre>1 RESPONSE) AND (QInit.FWYear = RESPONSE)] 1 CHECK: WplljY <= QInit.FWYear ENG "INTERVIEWER: This is 1 </pre> | | IF WølliY = RESPONSE AND OInit.FWYear = RESPONSE [(WølliY |
| | | |
| | | |
| | | CHECK: Walliy <= OInit EWYear ENG "INTERVIEWER: This is |
| | | • / |
| | | The later than "quint. Iwyear! Please check! |
| | | 1.1 |
| | | |
| | | END FILTER |
| | | |
| | | |
| I I I. Loop: Responses to WPLLJM are recorded in variables WPLLJM1 to WPLLJM2J I< | | RESPONSE) AND (WplljY > 1990)] |
| I I I. Loop: Responses to WPLLJM are recorded in variables WPLLJM1 to WPLLJM2J I< | | |
| WPLLJM2J (When did your last job end?) INTERVIEWER:Code the month at this question. If doesn't know month, code | | WPLLJM |
| (When did your last job end?) INTERVIEWER:Code the month at this question. If doesn't know month, code < | | [Loop: Responses to WPLLJM are recorded in variables WPLLJM1 to |
| | WPLLJM2] | |
| | | (When did your last job end?) |
| | | I INTERVIEWER:Code the month at this question. If doesn't know month, code |
| 02 February 03 March 04 April 04 April 05 May 06 June 07 July 07 July 08 August 09 September 10 October </td <td></td> <td></td> | | |
| 02 February 03 March 04 April 04 April 05 May 06 June 07 July 07 July 08 August 09 September 10 October </td <td></td> <td> 01 January</td> | | 01 January |
| 1 1 1 1 1 03 March 1 1 1 1 04 April 1 1 1 1 05 May 1 1 1 1 05 May 1 1 1 1 05 June 1 1 1 1 07 July 1 1 1 1 07 July 1 1 1 1 08 August 1 1 1 1 09 September 1 1 1 1 1 00 October 1 1 1 1 1 1 12 December 1 1 1 1 1 13 Winter (start of year) 1 1 1 1 1 14 Spring 1 1 1 1 1 15 Summer | | • |
| 04 April 05 May 06 June 07 July 07 July 08 August 09 September 10 October 11 November 12 December < | | 5 |
| 05 May 06 June 07 July 08 August 08 August 09 September 1 00 October 1 10 October 11 November 11 November 13 Winter (start of year) 14 Spring 15 Summer | | 04 April |
| 06 June 07 July 08 August 08 August 09 September 10 October 10 October 11 November 12 December 13 Winter (start of year) 14 Spring 15 Summer | | Ĩ |
| 07 July 08 August 09 September 1 00 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October | | • |
| 08 August 09 September 1 00 October 1 1 10 October 1 1 10 October 1 1 10 October 1 1 10 October 1 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October | | - |
| 09 September 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 1 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October 10 October | | • |
| 10 October 11 November 11 November 11 December 11 December 11 Ovember 11 Ovember 11 Ovember 11 Ovember 11 Ovember 11 Ovember 11 Ovember 11 Ovember 15 Summer | | e e |
| 11 November 12 December 13 Winter (start of year) 14 Spring 15 Summer | | 1 |
| 12 December 13 Winter (start of year) 14 Spring 15 Summer | | |
| 13 Winter (start of year) 14 Spring 15 Summer | | |
| 14 Spring 15 Summer | | |
| 15 Summer | | |
| | | • |
| 16 Autumn | | 14 Spring |
| | | 14 Spring 15 Summer |
| 17 Winter (end of year) | | 14 Spring 15 Summer 16 Autumn |
| | | 14 Spring 15 Summer |

| END FILTER IF WplljY = RESPONSE AND WplljM IN [January December] AND WpllsY = RESPONSE AND WpllsM IN [January December] [(((WplljY = RESPONSE) AND (WplljM IN [January December])) AND (WpllsY = RESPONSE)) AND (WpllsM IN [January December])] CHECK: TODATE (WpllsY, WpllsM.ORD, 1) <= TODATE (WplljY, WplljM.ORD, 1) ENG "INTERVIEWER: The job ended before it began! Please change!" END FILTER |
|--|
| IF NOT QWPA.Qre[pnum].Wpdes IN [Retire, Semi] [NOT (QWPA.Qre[pnum].Wpdes IN [Retire, Semi])] WPYSTP [Multiple responses to WPYSTP are recorded in variables WPYSTP01 to [Loop: Responses to WPYSTP are recorded in variables WPYSTP1 to |
| SHOW CARD DD What were [yourname[pnum]] reasons for stopping working? CODE ALL THAT APPLY 01 Own ill health or disability 02 Working was too tiring/stressful 03 Ill health or disability of a relative/friend 04 Company went out of business/site closed down 05 Made redundant/dismissed/had no choice 06 Took voluntary redundancy 07 Could not find another job 08 Could afford to stop working 09 To spend more time with partner/family 10 To enjoy life while still fit and young enough 11 Fed up with working and wanted a change 12 To stop working at same time as husband/wife/partner 13 To give young generation a chance 14 Moved to a different area 95 Other reason |

| | | | | | | IF Other IN WpYStp [Other IN WpYStp] | | | | | | | | | [Loop: Responses to WPYSTPX are recorded in variables WPYSTP1 to WPYSTP2] | | | | | | | What was this reason? | | | | | | | | STRING 60 | | | | | | | END FILTER | | | | | | | IF WpYStp = RESPONSE [WpYStp = RESPONSE] | | | | | | | | IF WpYStp.CARDINAL > 1 [WpYStp.CARDINAL > 1] | | | | | | | | | WPYSTPM | | | | | | | | | | [Loop: Responses to WPYSTPM are recorded in variables WPYSTP1 to WPYSTP2] | | | | | | | | SHOW CARD DD | | | | | | | | What was your main reason for stopping working? | | | | | | | | 01 Own ill health or disability | | | | | | | | 02 Working was too tiring/stressful | | | | | | | | 03 Ill health or disability of a relative/friend | | | | | | | | 04 Company went out of business/site closed down | | | | | | | | 05 Made redundant/dismissed/had no choice | | | | | | | | 06 Took voluntary redundancy | | | | | | | | 07 Could not find another job | | | | | | | 08 Could afford to stop working | | | | | | | 09 To spend more time with partner/family | | | | | | | | 10 To enjoy life while still fit and young enough | | | | | | | | 11 Fed up with working and wanted a change | | | | | | | | 12 To stop working at same time as | | | | | | | | husband/wife/partner | | | | | | | | 13 To give young generation a chance | | | | | | | | | 14 Moved to a different area | | | | | | | | 95 Other reason | | | | | | | | | IF WpYStpM = RESPONSE [WpYStpM = RESPONSE] | | | | | | | | | CHECK: WpYStpM.ORD IN WpYStp ENG "Main' reason | | | | | | | | | | | | | was not given as a reason at WpYStp. Please change!" | | | | | | | | | END FILTER

| IF OwnIll IN WpYStp OR TooStres IN WpYStp AND WplljY = |
|--|
| RESPONSE AND WplljY > 2000 [(OwnIll IN WpYStp) OR |
| (((TooStres IN WpYStp) AND (WplliY = RESPONSE)) AND (WplliY) |
| 2000)] |
| |
| IF QWPB.Qre[pnum].WpEs = Employee OR |
| QWPB.Qre[pnum].WpEs = EMPTY AND IW1[pnum].WpESd = |
| Employee [(QWPB.Qre[pnum].WpEs = Employee) OR |
| (QWPB.Qre[pnum].WpEs = EMPTY AND (IW1[pnum].WpESd = |
| Employee))] |
| |
| WPNCHG |
| [Multiple responses to WPNCHG are recorded in variables WPNCHG1 to |
| WPNCHG7] |
| [Loop: Responses to WPNCHG are recorded in variables WPNCHG1 to |
| WPNCHG2] |
| SHOW CARD Z |
| If [yourname[pnum]] work had been changed in any of these |
| ways, would [youname[pnum]] have been able to continue |
| working for that employer? IF YES: Which of these changes |
| would have enabled [youname[pnum]] to continue working for |
| that employer? CODE ALL THAT APPLY |
| 1 Less physically demanding |
| 2 Less mentally demanding/stressful |
| 3 Fewer hours/job sharing |
| 4 More flexible hours |
| 5 Working from home sometimes |
| 6 Special equipment/workplace adaptation |
| 96 None of these |
| |
| IF WpNChg = RESPONSE AND none IN WpNChg |
| [(WpNChg = RESPONSE) AND (none IN WpNChg)] |
| |
| CHECK: WpNChg.CARDINAL = 1 ENG "None' is an |
| exclusive code at this question. Please change!" |
| |
| END FILTER |
| |
| IF none IN WpNChg [none IN WpNChg] |
| |
| [Loop: Responses to WPNCHGN are recorded in variables WPNCHG1 |
| The the transmission of the the the terminal of the termination of termination of t |

to WPNCHG2]

| to WPNCHG2] | |
|-----------------|--|
| | Would anything else have enabled [youname[pnum]] to stay |
| | with this employer? |
| | 1 Yes |
| | 2 No |
| | |
| | |
| | END FILTER |
| | |
| | IF WpNChgN = Yes [WpNChgN = Yes] |
| | |
| | WPNCHGX |
| | [Loop: Responses to WPNCHGX are recorded in variables WPNCHG1 |
| to WPNCHG2] | |
| | What was this change? |
| | STRING 60 |
| | |
| | |
| | ENID EII TED |
| | END FILTER |
| | |
| | <i>IF WpNChg</i> = <i>RESPONSE AND NOT</i> |
| | WpNChg.CARDINAL = 1 AND none IN WpNChg [(WpNChg |
| | = RESPONSE) AND NOT ((WpNChg.CARDINAL = 1) AND |
| | (none IN WpNChg))] |
| | |
| | WPNCHGO |
| | [Loop: Responses to WPNCHGO are recorded in variables WPNCHG1 |
| to WPNCHG2] | |
| | Did [yourname[pnum]] employer offer to change |
| | [yourname[pnum]] job in any of these ways? |
| | 1 Yes |
| | 2 No |
| | |
| | IF WpNChgO = No [WpNChgO = No] |
| | |
| | |
| | |
| | [Loop: Responses to WPNCHGA are recorded in variables |
| WPNCHG1 to WPNC | - |
| | I Did [youname[pnum]] ask [yourname[pnum]] employer to |
| | |
| | <pre> change [yourname[pnum]] job in any of these ways?</pre> |
| | change [yourname[pnum]] job in any of these ways? 1 Yes |
| | <pre> change [yourname[pnum]] job in any of these ways?</pre> |
| | change [yourname[pnum]] job in any of these ways? 1 Yes |

| | | | | | | | | | IF WpNChgO = Yes OR WpNChgA = Yes [(WpNChgO = | | | | | | | | | | | | Yes) OR (WpNChgA = Yes)]| | | | | | | | | | | WPNCHGB | | | | | | | | | | | | [Multiple responses to WPNCHGB are recorded in variables WPNCHG1 to WPNCHG7] **| | | | | | | | | | | | [Loop: Responses to WPNCHGB are recorded in variables** WPNCHG1 to WPNCHG2] | | | | | | | | | | | In what ways did [jobch] to change [yourname[pnum]] | | | | | | | | | | job? | | | | | | | | | | 1 Less physically demanding | | | | | | | | | | 2 Less mentally demanding/stressful | | | | | | | | | | 3 Fewer hours/job sharing | | | | | | | | | | 4 More flexible hours | | | | | | | | | | 5 Working from home sometimes | | | | | | | | | | 6 Special equipment/workplace adaptation | | | | | | | | | | 95 Other | | | | | | | | | | | IF other IN WpNChgB [other IN WpNChgB] | | | | | | | | | | | | | WPNCHGBX | | | | | | | | | | | | | | [Loop: Responses to WPNCHGBX are recorded in variables WPNCHG1 to WPNCHG2] | | | | | | | | | | | What is this other change? | | | | | | | | | | | STRING 50 | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER

| | | | | IF PrevDate[pnum] = RESPONSE AND QWPB.Qre[pnum].Wpjobl ↔

| Yes AND WpllsY = RESPONSE AND WpllsM IN [January December] |
|--|
| AND PrevDate[pnum] < TODATE WpllsY, WpllsM.ORD, 1+0, 1, 0 OR |
| QWPB.Qre[pnum].WpEmp = No AND WpsjobY = RESPONSE AND |
| WpsjobM IN [January December] AND PrevDate[pnum] < TODATE |
| WpsjobY, WpsjobM.ORD, 1+0, 1, 0 [((PrevDate[pnum] = RESPONSE))] |
| $ AND (QWPB.Qre[pnum].Wpjobl \diamond Yes)) AND ((((WpllsY = RESPONSE)))$ |
| AND (WpllsM IN [January December])) AND (PrevDate[pnum] < |
| (TODATE (WpllsY, WpllsM.ORD, 1)+(0, 1, 0)))) OR |
| |
| ((((QWPB.Qre[pnum].WpEmp = No) AND (WpsjobY = RESPONSE)) |
| AND (WpsjobM IN [January December])) AND (PrevDate[pnum] < |
| (TODATE (WpsjobY, WpsjobM.ORD, 1)+(0, 1, 0)))))] |
| |
| LOOP FOR kk:= 1 TO 5 |
| IF kk = 1 OR kk > 1 AND QStEnd[kk - 1].WpOWb = No OR |
| QStEnd[kk - 1].WpOWb = DONTKNOW OR QStEnd[kk - |
| 1].WpOWb = REFUSAL [(kk = 1) OR ((kk > 1) AND (((QStEnd[kk - |
| |
| 1].WpOWb = No) OR (QStEnd[kk - 1].WpOWb = DONTKNOW)) |
| OR (QStEnd[kk - 1].WpOWb = REFUSAL)))] |
| |
| WPOJ |
| [Loop: Responses to WPOJ are recorded in variables WPOJ1 to WPOJ5] |
| Did [youname[pnum]] have another job before this one? |
| 1 Yes |
| 2 No |
| |
| IF WpOJ = Yes [WpOJ = Yes] |
| |
| WPOWB |
| [Loop: Responses to WPOWB are recorded in variables WPOWB1 to |
| WPOWB5] |
| [cwerewas[pnum]] [youname[pnum]] working in this job at the |
| time of the last interview? IF ONLY WORKED IN THIS JOB |
| BEFORE DATE OF LAST INTERVIEW ENTER 'NO'. |
| 1 Yes |
| 2 No |
| |
| IF WpOWb = No [WpOWb = No] |
| |
| WPLPSY |
| [Loop: Responses to WPLPSY are recorded in variables WPLPSY1 to |
| WPLPSY5] |
| |

| I | I | I | Ι | I | I | I | I | I | I | I | When did this job start? |
|----|-----|----|-----|----|---|----|---|---|---|---|--|
| I | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | INTERVIEWER:Job = A period of paid work with an employer or a period |
| Ι | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | of continuousself-employment. Enter the year at this question. |
| Ι | Ι | Ι | Ι | Ι | Τ | Ι | Т | Ι | I | I | Range: 19002050 |
| Ι | I | Ι | Ι | Ι | Ι | I | Ι | Ι | I | Ι | |
| I | I | I | Ι | Ι | I | I | I | I | I | I | IF WpLpsy = RESPONSE AND QInit.FWYear = |
| I | Ι | I | Ι | Ι | Ι | Ι | Ι | | I | I | RESPONSE [(WpLpsy = RESPONSE) AND (QInit.FWYear = |
| I | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | | RESPONSE)] |
| I | Ι | I | Ι | Ι | Ι | Ι | Ι | I | I | I | |
| I | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | CHECK: WpLpsy <= QInit.FWYear ENG "INTERVIEWER: |
| I | Ι | Ι | Ι | Ι | I | I | Ι | I | I | I | This is later than ^qinit.fwyear! Please check!" |
| I | Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | I | |
| I | I | I | Ι | Ι | I | I | I | I | I | I | END FILTER |
| Ι | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | |
| Ι | Ι | Ι | Ι | Ι | Ι | I | I | Ι | I | I | IF WpLpsy = RESPONSE [WpLpsy = RESPONSE] |
| Ι | Ι | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | |
| I | Ι | I | Ι | Ι | I | I | I | I | I | I | WPLPSM |
| I | Ι | I | Ι | Ι | I | I | I | I | I | I | [Loop: Responses to WPLPSM are recorded in variables WPLPSM1 |
| ta |) V | ٧F | PLI | PS | M | 5] | | | | | |
| | | | | | | | | | | | |
| I | I | I | Ι | Ι | I | I | Ι | I | I | I | (When did this job start?) |
| I | Ι | I | Ι | Ι | I | I | I | I | I | I | INTERVIEWER:Code the month at this question. If doesn't know month, |
| I | Ι | I | Ι | Ι | I | Ι | Ι | I | I | I | code season. |
| I | Ι | Ι | Ι | Ι | I | Ι | Ι | I | I | I | 01 January |
| I | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | 02 February |
| I | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | 03 March |
| I | I | I | Ι | Ι | I | Ι | Ι | I | I | I | 04 April |
| I | Ι | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | 05 May |
| | | | | | | | | | | | |

| I | I | | I | I | I | I | I | I | l | I | I | (When did this job start?) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | INTERVIEWER:Code the month at this question. If doesn't know month, |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | | | code season. |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 01 January |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 02 February |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 03 March |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 04 April |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 05 May |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 06 June |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 07 July |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 08 August |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 09 September |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 10 October |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 11 November |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 12 December |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 13 Winter (start of year) |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 14 Spring |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 15 Summer |
| I | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 16 Autumn |
| l | Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 17 Winter (end of year) |
| I | I | Ι | Ι | I | I | Ι | I | I | I | I | I | |
| I | I | Ι | Ι | I | I | Ι | I | I | I | I | I | IF PrevDate[pnum] = RESPONSE AND WpLpsy = |
| I | I | Ι | I | I | I | I | I | I | I | I | I | RESPONSE AND Wplpsm IN [January December] |
| | | | | | | | | | | | | |

| <pre> [((PrevDate[pnum] = RESPONSE) AND (WpLpsy = RESPONSE)) AND (Wplpsm IN [January December])] </pre> | |
|---|-----------------|
| CHECK: PrevDate[pnum] < (TODATE (WpLpsy | R: Please |
| END FILTER | |
| END FILTER | |
| WPLPEY | |
| [Loop: Responses to WPLPEY are recorded in variables WPLPEY5] | s WPLPEY1 to |
| When did this job end? | |
| INTERVIEWER: Job = A period of paid work with an employer or a | period of |
| continuousself-employment. Enter the year at this question. | |
| Range: 19002050 | |
| | |
| IF WpLpey = RESPONSE AND QInit.FWYear = RESPON | ISE |
| [(WpLpey = RESPONSE) AND (QInit.FWYear = | |
| RESPONSE)] | |
| | |
| CHECK: WpLpey <= QInit.FWYear ENG "INTERVIE | EWER: |
| This is later than ^qinit.fwyear! Please check!" | |
| | |
| END FILTER | |
| | |
| IF WpLpey = RESPONSE [WpLpey = RESPONSE] | |
| | |
| | |
| [Loop: Responses to WPLPEM are recorded in varial | bles WPLPEM1 to |
| WPLPEM5] | |
| (When did this job end?) | .1 |
| INTERVIEWER:Code the month at this question. If doesn't know | v month, |
| code season. | |
| 01 January | |
| 02 February 03 March | |
| IIIIIIIIIIIUS WARCN | |

04 April 05 May 06 June 07 July 08 August 09 September 10 October 11 November | | | | | | | | | 12 December | | | | | | | | 13 Winter (start of year) 14 Spring 15 Summer | | | | | | | | | 16 Autumn | | | | | | | | | 17 Winter (end of year) | | | | | | | | | END FILTER | | | | | | | | | IF Wplpem IN [January .. December] AND WpLpey = | | | | | | | | RESPONSE AND Wplpsm IN [January .. December] AND | | | | | | | | WpLpsy = RESPONSE [(((Wplpem IN [January .. December]) | | | | | | | AND (WpLpey = RESPONSE)) AND (Wplpsm IN [January ... | | | | | | | | December])) AND (WpLpsy = RESPONSE)] | | | | | | | | | | CHECK: TODATE (WpLpsy, Wplpsm.ORD, 1) <= TODATE | | | | | | | | | | | (WpLpey, Wplpem.ORD, 1) ENG "INTERVIEWER: The job | | | | | | | | | ended before it began! Please change!" | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF ISex[pnum] = male AND AgeP[pnum] < 65 OR ISex[pnum] = | | | | | female AND AgeP[pnum] < 60 [((ISex[pnum] = male) AND | | | | | (AgeP[pnum] < 65)) OR ((ISex[pnum] = female) AND (AgeP[pnum] < | | | | 60))]

| I | | I | I | I | WPNIC |
|---|----|----|----|-----|---|
| Ι | | Ι | Ι | I | [Loop: Responses to WPNIC are recorded in variables WPNIC1 to WPNIC2] |
| Ι | | I | Ι | I | Do you currently pay National Insurance contributions, including any |
| Ι | | I | Ι | I | that are paid on your behalf? |
| Ι | | I | Ι | I | 1 Yes |
| Ι | | I | Ι | I | 2 No |
| Ι | | Ι | Ι | | |
| Ι | | Ι | Ι | | IF WpNIC = No AND IW1[pnum].WpNIC <> Yes AND |
| Ι | | I | Ι | I | IW1[pnum].WpNICe <> Yes [((WpNIC = No) AND |
| Ι | | Ι | Ι | | (IW1[pnum].WpNIC <> Yes)) AND (IW1[pnum].WpNICe <> |
| Ι | | Ι | Ι | | Yes)] |
| Ι | | Ι | Ι | | |
| Ι | | I | Ι | I | |
| Ι | | I | Ι | I | [Loop: Responses to WPNICE are recorded in variables WPNICE1 to |
| W | PN | IC | E2 |] | |
| I | | Ι | I | I | Have you ever paid National Insurance contributions including any |
| Ι | | I | Ι | I | that have been paid on your behalf? |
| I | | I | Ι | I | 1 Yes |
| Ι | | I | Ι | I | 2 No |
| I | | I | Ι | I | |
| I | | Ι | Ι | I | END FILTER |
| Ι | | Ι | Ι | I | |
| | | | | | |
| I | | I | Ι | I | END FILTER |
| I | | I | Ι | I | |
| I | | I | I | I | IF ISex[pnum] = female AND QId.QID1.Qre[pnum].DiMar <> Single |
| I | | I | Ι | | AND IW1[pnum].WpNImw <> RESPONSE [((ISex[pnum] = female) |
| I | | I | Ι | | AND (QId.QID1.Qre[pnum].DiMar <> Single)) AND |
| I | | I | Ι | I | (IW1[pnum].WpNImw <> RESPONSE)] |
| Ι | | Ι | I | I | |
| Ι | | I | Ι | I | WPNIMW |
| I | | I | Ι | I | [Loop: Responses to WPNIMW are recorded in variables WPNIMW1 to |
| W | PN | IM | IW | [2] | |
| Ι | | Ι | I | I | Have you ever paid NI contributions at the reduced rate for married |
| I | | I | Ι | I | women. This is sometimes known as the 'half stamp'? |
| I | | I | Ι | I | 1 Yes |
| I | | I | Ι | I | 2 No |
| I | | I | Ι | I | |
| Ι | | Ι | I | I | END FILTER |
| Ι | | Ι | I | I | |
| Ι | | Ι | I | I | IF QWPA.Qre[pnum].WPActW IN [paidw, tempaway] |
| Ι | | Ι | I | I | [QWPA.Qre[pnum].WPActW IN [paidw, tempaway]] |
| Ι | | I | Ι | I | |

| IF QHe.QHE1.Qre[pnum].HeLWk = Yes | |
|---|--|
| [QHe.QHE1.Qre[pnum].HeLWk = Yes] | |
| | |
| | |
| [Loop: Responses to WPLIMWK are recorded in variables WPLIMW1 to | |
| WPLIMW2] | |
| You mentioned earlier that you have a health problem or disability | |
| that limits the kind or amount of paid work you can do, does this | |
| health problem or disability limit the kind or amount of work you | |
| can do in your current job? | |
| 1 Yes 2 No | |
| | |
| IF QWPB.Qre[pnum].WpEs = Employee | |
| [QWPB.Qre[pnum].WpEs = Employee] | |
| | |
| IF WpLimWk = No [WpLimWk = No] | |
| | |
| WPCHGD | |
| [Multiple responses to WPCHGD are recorded in variables WPCHGD1 to | |
| WPCHGD7] | |
| [Loop: Responses to WPCHGD are recorded in variables WPCHGD1 to | |
| WPCHGD2] | |
| SHOW CARD Z | |
| Has your employer changed your work in any of these ways to | |
| make it easier for you to continue working with your health | |
| problem or disability? CODE ALL THAT APPLY | |
| 1 Less physically demanding | |
| 2 Less mentally demanding/stressful | |
| 3 Fewer hours/job sharing | |
| 4 More flexible hours | |
| 5 Working from home sometimes | |
| 6 Special equipment/workplace adaptation | |
| 96 None of these | |
| | |
| IF WpChgD = RESPONSE AND none IN WpChgD [(WpChgD = RESPONSE) AND (none IN WpChgD)] | |
| | |
| CHECK: WpChgD.CARDINAL = 1 ENG "None' is an | |
| exclusive code at this question. Please change!" | |
| | |
| END FILTER | |
| | |

| IF none IN WpChgD [none IN WpChgD] |
|--|
| |
| |
| [Loop: Responses to WPCHGDN are recorded in variables WPCHGD1 |
| to WPCHGD2] |
| Would anything else enable [youname[pnum]] to stay with |
| this employer? 1 Yes |
| |
| |
| IF WpChgDn = Yes [WpChgDn = Yes] |
| |
| WPCHGDX |
| [Loop: Responses to WPCHGDX are recorded in variables |
| WPCHGD1 to WPCHGD2] |
| What was this change? |
| STRING 60 |
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| |
| IF WpLimWk = Yes [WpLimWk = Yes] |
| |
| WPCHGL |
| [Multiple responses to WPCHGL are recorded in variables WPCHGL1 to |
| WPCHGL8] |
| [Loop: Responses to WPCHGL are recorded in variables WPCHGL1 to |
| WPCHGL2] |
| SHOW CARD Z |
| Would you like the work that you do for your employer to |
| change in any of these ways because of your health problem or |
| disability? |
| 1 Less physically demanding |
| 2 Less mentally demanding/stressful 3 Fewer hours/job sharing |
| 4 More flexible hours |
| 5 Working from home sometimes |
| 6 Special equipment/workplace adaptation |
| · · · · · · · · · · · · · · · · · · · |

| | 95 SPONTANEOUS: Other change 96 None of these |
|-------------|--|
| | IF WpChgL = RESPONSE AND None IN WpChgL [(WpChgL = RESPONSE) AND (None IN WpChgL)] |
| | CHECK: WpChgL.CARDINAL = 1 ENG "'None' is an exclusive code at this question. Please change!" |
| | END FILTER |
| | IF other IN WpChgL [other IN WpChgL] |
| | WPCHGLX [Loop: Responses to WPCHGLX are recorded in variables WPCHGL1 |
| to WPCHGL2] | The floop. Responses to WI CHOLX are recorded in barrables WI CHOLI |
| | What other changes? |
| | STRING 60 |
| | |
| | END FILTER |
| | IF WpChgL = RESPONSE [WpChgL = RESPONSE] |
| | |
| | [Loop: Responses to WPOCHG are recorded in variables WPOCHG1 |
| to WPOCHG2] | |
| | SHOW CARD Z |
| | Has your employer offered to change your job in any of these |
| | ways? |
| | 1 Yes |
| | 2 No |
| | |
| | IFWpOChg = No[WpOChg = No] |
| | |
| | V V VPACHG |
| | [Loop: Responses to WPACHG are recorded in variables WPACHG1 |
| to WPACHG2] | |
| | I SHOW CARD Z |
| | Have you asked your employer to change your job in any |
| | of these ways? |
| | 1 Yes |
| | 2 No |
| | |

| | | | | | | | | END FILTER | | | | | | | | | | | IF WpOChg = Yes OR WpAChg = Yes [(WpOChg = Yes) | | | | | | | | | | | | OR (WpAChg = Yes)]| | | | | | | | | | | [Multiple responses to WPBCHG are recorded in variables WPBCHG1 to WPBCHG7] | | | | | | | | | | | | | [Loop: Responses to WPBCHG are recorded in variables WPBCHG1 to WPBCHG2] | | | | | | | | | | | SHOW CARD Z | | | | | | | | | | | In what ways did [youask] to change [yourname[pnum]] | | | | | | | | | | job? | | | | | | | | | | 1 Less physically demanding | | | | | | | | | | 2 Less mentally demanding/stressful | | | | | | | | | | 3 Fewer hours/job sharing | | | | | | | | | | 4 More flexible hours | | | | | | | | | | 5 Working from home sometimes | | | | | | | | | | 6 Special equipment/workplace adaptation | | | | | | | | | | 95 Other | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | END FILTER | | | | | | **WPLNJ** | | | | | | [Loop: Responses to WPLN] are recorded in variables WPLN]1 to WPLN]2] | | | | | Can I just check, are you currently looking for a new job? | | | | | | 1 Yes | | | | | | 2 No | | | | | | | | IF Wplnj = Yes [Wplnj = Yes]| | | | | | | **WPWHYNJ** | | | | | | | [Multiple responses to WPWHYN] are recorded in variables WPWHYN01 to WPWHYN13]

| | [Loop: Responses to WPWHYN] are recorded in variables WPWHYN1 to |
|--|---|
| WPWHYN2] | |
| | SHOW CARD AA |
| | What are the reasons for trying to leave your current job? |
| | 01 Own ill health or disability |
| | 02 Job too tiring/stressful |
| | 03 Ill health or disability of a relative/friend |
| | 04 Company going out of business/site closing down |
| | 05 Being made redundant/dismissed/have no choice |
| | 06 Taking voluntary redundancy |
| | 07 To spend more time with partner/family |
| | 08 Fed up with job and want a change |
| | 09 Fed up with employer/colleagues and want a change |
| | 10 To progress my career |
| | 11 To earn more money |
| | 12 Moving to a different area |
| | 95 Other reason |
| | |
| | IF Other IN WpWhyNJ [Other IN WpWhyNJ] |
| | |
| | WPWYNJX |
| | [Loop: Responses to WPWYNJX are recorded in variables WPWYNJ1 to |
| _ | |
| WPWYNJ2] | |
| WPWYNJ2] | What was this other reason? |
| WPWYNJ2] | What was this other reason?STRING 60 |
| WPWYNJ2] | |
| WPWYNJ2] | STRING 60 |
| WPWYNJ2] | |
| WPWYNJ2] | STRING 60 END FILTER |
| | STRING 60 END FILTER <i>IF WpWhyNJ</i> = <i>RESPONSE AND WpWhyNJ.CARDINAL</i> > 1 |
| | STRING 60 END FILTER |
| | <pre> STRING 60 END FILTER IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1 [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] </pre> |
| | <pre> STRING 60 END FILTER IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1 [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ</pre> |
| | <pre> STRING 60 END FILTER IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1 [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] </pre> |
| | <pre> STRING 60 END FILTER IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1 [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ [Loop: Responses to WPMYNJ are recorded in variables WPMYNJ1 to</pre> |
| | STRING 60 END FILTER IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1 [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ ILoop: Responses to WPMYNJ are recorded in variables WPMYNJ1 to SHOW CARD AA |
| | STRING 60 END FILTER IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1 [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ ILoop: Responses to WPMYNJ are recorded in variables WPMYNJ1 to SHOW CARD AA What is the main reason for trying to leave your current job? |
| | STRING 60 END FILTER IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1 [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ ILoop: Responses to WPMYNJ are recorded in variables WPMYNJ1 to SHOW CARD AA What is the main reason for trying to leave your current job? 01 Own ill health or disability |
| | STRING 60 END FILTER <i>IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1</i> [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ <i>ILoop: Responses to WPMYNJ are recorded in variables WPMYNJ1 to</i> SHOW CARD AA What is the main reason for trying to leave your current job? 01 Own ill health or disability 02 Job too tiring/stressful |
| | STRING 60 END FILTER <i>IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1</i> [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ <i>ILoop: Responses to WPMYNJ are recorded in variables WPMYNJ1 to</i> SHOW CARD AA SHOW CARD AA What is the main reason for trying to leave your current job? 01 Own ill health or disability 02 Job too tiring/stressful 03 Ill health or disability of a relative/friend |
| | STRING 60 END FILTER IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1 [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ [Loop: Responses to WPMYNJ are recorded in variables WPMYNJ1 to SHOW CARD AA What is the main reason for trying to leave your current job? 01 Own ill health or disability 02 Job too tiring/stressful 03 Ill health or disability of a relative/friend 04 Company going out of business/site closing down |
| | STRING 60 END FILTER <i>IF WpWhyNJ = RESPONSE AND WpWhyNJ.CARDINAL > 1</i> [(WpWhyNJ = RESPONSE) AND (WpWhyNJ.CARDINAL > 1)] WPMYNJ <i>ILoop: Responses to WPMYNJ are recorded in variables WPMYNJ1 to</i> SHOW CARD AA SHOW CARD AA What is the main reason for trying to leave your current job? 01 Own ill health or disability 02 Job too tiring/stressful 03 Ill health or disability of a relative/friend |

| | | | | | | 07 To spend more time with partner/family | | | | | | | 08 Fed up with job and want a change | | | | | | | 09 Fed up with employer/colleagues and want a change | | | | | | | 10 To progress my career | | | | | | | 11 To earn more money | | | | | | | 12 Moving to a different area | | | | | | | 95 Other reason | | | | | | | END FILTER | | | | | | ELSE | | | | | | | | IF Wplnj \diamond Yes AND WpLimWk \diamond Yes [(Wplnj \diamond Yes) AND $| | | | | | | | | | (WpLimWk \diamond Yes)]$ | | | | | | | | **WPLKCH** | | | | | | | | [Multiple responses to WPLKCH are recorded in variables WPLKCH1 to WPLKCH8] | | | | | | | | [Loop: Responses to WPLKCH are recorded in variables WPLKCH1 to WPLKCH2] | | | | | | | SHOW CARD BB | | | | | | | Would you like your current job to change in any way of these | | | | | | | | | | | ways? IF YES: How would you like your job to change? | | | | | | | 1 Less physically demanding | | | | | | | 2 Less mentally demanding/stressful | | | | | | | 3 Fewer hours/job sharing | | | | | | | 4 More flexible hours | | | | | | | 5 Working from home sometimes | | | | | | | 6 Special equipment/workplace adaptation | | | | | | | 95 Other | | | | | | | 96 None of these | | | | | | | | IF WpLkCh = RESPONSE AND None IN WpLkCh [(WpLkCh | | | | | | | | | = RESPONSE) AND (None IN WpLkCh)] | | | | | | | | | CHECK: WpLkCh.CARDINAL = 1 ENG "None' is an exclusive | | | | | | | | | | code at this question. Please change!" | | | | | | | | END FILTER | | | | | | | IF other IN WpLkCh [other IN WpLkCh]

| WPLKCHX [Loop: Responses to WPLKCHX are recorded in variables WPLKCH1 to WPLKCH2] |
|--|
| What other changes? STRING 60 |
| END FILTER |
| IF WpLkCh = RESPONSE [WpLkCh = RESPONSE] WPNOLK |
| [Multiple responses to WPNOLK are recorded in variables WPNOLK1 to WPNOLK7] |
| [Loop: Responses to WPNOLK are recorded in variables WPNOLK1 to WPNOLK2] |
| What are your reasons for staying in your current job? 1 Don't think could get another job that would suit me better |
| 2 Too difficult/time-consuming to look for another job 3 Pay in current job |
| 4 Will be retiring soon so not worth looking for another job 5 Pension scheme in current job |
| 6 No other suitable jobs available in local area 95 Other reason |
| IF Other IN WpNoLk [Other IN WpNoLk] |
| WPNOLKX [Loop: Responses to WPNOLKX are recorded in variables WPNOLK1 to WPNOLK2] |
| What is this reason? STRING 60 |
| END FILTER |
| END FILTER END FILTER |
| |

| | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | | IF Session[Perno] = Yes [Session[Perno] = Yes] | | | | IF QWPA.Qre[pnum].WpTaw = Sick AND QWPB.Qre[pnum].WpEs = | | | | Employee [(QWPA.Qre[pnum].WpTaw = Sick) AND | | | | (QWPB.Qre[pnum].WpEs = Employee)] | | | | | WPSPAY | | | | | | [Loop: Responses to WPSPAY are recorded in variables WPSPAY1 to WPSPAY2] | | | | Can I just check [areisl[pnum]] [youname[pnum]] currently receiving sick | | | | | pay from an employer? | | | | | 1 Yes | | | | | 2 No | | | | END FILTER | | | | | | | || | | | IF QWPB.Qre[pnum].WpEs = Employee AND | | | | QWPA.Qre[pnum].WPActW IN [paidw, tempaway] | | | | | [(QWPB.Qre[pnum].WpEs = Employee) AND (QWPA.Qre[pnum].WPActW | | | | IN [paidw, tempaway])] | | | | | | [Loop: Responses to WPOTP are recorded in variables WPOTP1 to WPOTP2] | | | | | How much [areisl[pnum]] [youname[pnum]] paid including any | | | | | overtime, bonuses, commissions, tips or tax refund, but before any | | | | | deductions for tax, national insurance or pension contributions, union | | | | | dues and so on? | | | | | INTERVIEWER: Code period covered. | | | | | 01 One week | | | | 02 Two weeks | | | | | 03 Three weeks | | | | | 04 Four weeks | | | | | 05 Calendar month

| | 07 Two Calendar months |
|----------|--|
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | IF Wpotp = RESPONSE [Wpotp = RESPONSE] |
| | |
| | [Loop: Responses to WPAOTP are recorded in variables WPAOTP1 to |
| WPAOTP2] | |
| | |
| | INTERVIEWER:Enter amount. Round to nearest \pounds . |
| | Range: 09999997 |
| | |
| | · IF WpAotp = RESPONSE [WpAotp = RESPONSE] |
| | |
| | CHECK: ((((Wpotp = OneWeek) AND (WpAotp <= 3000)) OR |
| | (Wpotp = TwoWeek) AND (WpAotp <= 6000))) OR ((Wpotp IN |
| | [Fourweek, OneMonth]) AND (WpAotp <= 12000))) OR ((Wpotp IN |
| | [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek |
| | LumpSum]) AND (WpAotp <= 150000)) ENG "INTERVIEWER: Are |
| | you sure? £^Wpaotp seems high - please check." |
| | |
| | END FILTER |
| | T END HETER |
| | |
| | END FILTER |
| | |
| | IF Wpotp = DONTKNOW OR Wpotp = REFUSAL OR WpAotp = |
| | DONTKNOW OR WpAotp = REFUSAL [((Wpotp = DONTKNOW) OR |
| | |
| | (Wpotp = REFUSAL)) OR ((WpAotp = DONTKNOW) OR (WpAotp = |
| | REFUSAL))] |
| | |
| | IF Wpotp = OneWeek [Wpotp = OneWeek] |
| | |
| | WpAowb |
| | Is it |

| | | | | | BRACKETS (200, 300, 500, 1500) | | | | | | | | | Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor] | | | | | | ELSE | | | | | | IF Wpotp = TwoWeek [Wpotp = TwoWeek] | | | | | | | | WpAofb | | | | | | | | Is it..... | | | | | | | BRACKETS (400, 600, 1000, 3000) | | | | | | | | | | | Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor] | | | | | | | ELSE | | | | | | | | IF Wpotp IN [Fourweek, OneMonth] [Wpotp IN [Fourweek, | | | | | | | | OneMonth]] | | | | | | | | WpAomb | | | | | | | | | Is it..... | | | | | | | | | BRACKETS (800, 1200, 2000, 6000) | | | | | | | | | | | | | Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor] | | | | | | | | ELSE | | | | | | | | | IF Wpotp IN [OneYear, LumpSum] [Wpotp IN [OneYear, | | | | | | | | *LumpSum*]] | | | | | | | | | | WpAoyb | | | | | | | | | | Is it..... | | | | | | | | | BRACKETS (10000, 15000, 25000, 75000) | | | | | | | | | | | | | | | Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor] | | | | | | | | | ELSE | | | | | | | | | WpAoob | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (800, 1200, 2000, 6000) | | | | | | | | | | | | | | | | Bracket results are recorded in WpAol, WpAou, WpAoe, WpAor] | | | | | | | | | END FILTER | | | | | | | | END FILTER

| | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | | [Loop: Responses to WPPERI are recorded in variables WPPERI1 to WPPERI2] | | | | | Thinking about the last time [heshe[pnum]] [werewas[pnum]] paid, what | | | | | period did this cover? | | | | | 01 One week | | | | | 02 Two weeks | | | | | 03 Three weeks | | | | | 04 Four weeks | | | | | 05 Calendar month | | | | | 07 Two Calendar months | | | | | 08 Eight times a year | | | | | 09 Nine times a year | | | | | 10 Ten times a year | | | | | 13 Three months/13 weeks | | | | | 26 Six months/26 weeks | | | | | 52 One Year/12 months/52 weeks | | | | | 90 Less than one week | | | | 95 One off/lump sum | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | WPSLIP | | | | | | [Loop: Responses to WPSLIP are recorded in variables WPSLIP1 to WPSLIP2] | | | | | We're interested in how much tax and National Insurance gets deducted | | | | | from [yourname[pnum]] pay. Do you have [hisher[pnum]] last payslip to | | | | | hand which you could consult? | | | | | INTERVIEWER: Ask or code. | | | | | 1 Latest payslip consulted | | | | | 2 Old payslip consulted | | | | | 3 Payslip not consulted | | | | 4 No payslip provided by employer | | | | | IF WpPeri = RESPONSE [WpPeri = RESPONSE] | | | | | | [Loop: Responses to WPTHP are recorded in variables WPTHP1 to WPTHP2] | | | | | | What was [hisher[pnum]] take-home pay last time, that is after any | | | | | | deductions were made for tax, National Insurance, pensions, union | | | | | | dues etc? | | | | | | | INTERVIEWER: Enter amount. Round to the nearest £. | | | | | | Range: 0..9999997 | | | | | | *IF Wpthp* = *RESPONSE* [*Wpthp* = *RESPONSE*] | | | | | | CHECK: ((((WpPeri = OneWeek) AND (Wpthp <= 2000)) OR | | | | | | | ((WpPeri = TwoWeek) AND (Wpthp <= 4000))) OR ((WpPeri IN | | | | | | | | | | Fourweek, OneMonth]) AND (Wpthp <= 8000))) OR ((WpPeri IN | | | | | | | | [ThrWeek, TwoMonth .. SixMonth, OneYear, LessWeek .. | | | | | LumpSum]) AND (Wpthp <= 100000)) ENG "INTERVIEWER: Are | | | | | | | vou sure? £^Wpthp seems high - please check." | | | | | | END FILTER | | | | | END FILTER | | | | | IF Wpthp = DONTKNOW OR Wpthp = REFUSAL OR WpPeri = | | | | DONTKNOW OR WpPeri = REFUSAL [(((Wpthp = DONTKNOW) OR | | | | | (Wpthp = REFUSAL)) OR (WpPeri = DONTKNOW)) OR (WpPeri = | | | | | | | REFUSAL| | | | | IF WpPeri = OneWeek [WpPeri = OneWeek] | | | | | | WpthpWb | | | | | | | Was it..... | | | | | | BRACKETS (125, 200, 350, 1000) | | | | | | | | | Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr] | | | | | | | ELSE | | | | | | | IF WpPeri = TwoWeek [WpPeri = TwoWeek] | | | | | | | Wpthpfb | | | | | | | | Was it..... | | | | | | | | BRACKETS (250, 400, 700, 2000) | | | | | | | | | | | Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr] | | | | | | | ELSE

| IF WpPeri IN [Fourweek, OneMonth] [WpPeri IN [Fourweek, OneMonth]] |
|--|
| |
| |
| |
| Wpthpyb Was it BRACKETS (6000, 10000, 17500, 50000) |
| [Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr] |
| |
| Was it BRACKETS (500, 800, 1400, 4000) Bracket results are recorded in Wpthl, Wpthu, Wpthe, Wpthr] |
| END FILTER |
| END FILTER |
| END FILTER |
| END FILTER |
| END FILTER |
| |
| WPTHL [Loop: Responses to WPTHL are recorded in variables WPTHL1 to WPTHL2] Is this [yourname[pnum]] usual take home pay? 1 Yes 2 No |

| IF Wpthl = No [Wpthl = No] | |
|---|-------|
| | |
| | |
| [Loop: Responses to WPUP are recorded in variables WPUP1 to WPU | IP21 |
| How much [areis][pnum]] [heshe[pnum]] usually paid? | [] 2] |
| INTERVIEWER: Code period covered. | |
| | |
| 02 Two weeks | |
| 03 Three weeks | |
| 04 Four weeks | |
| 05 Calendar month | |
| 07 Two Calendar months | |
| 08 Eight times a year | |
| 09 Nine times a year | |
| 10 Ten times a year | |
| 13 Three months/13 weeks | |
| 26 Six months/26 weeks | |
| 52 One Year/12 months/52 weeks | |
| 90 Less than one week | |
| 95 One off/lump sum | |
| 96 None of these (EXPLAIN IN A NOTE) | |
| | |
| IF WpUP = RESPONSE [WpUP = RESPONSE] | |
| | |
| | |
| [Loop: Responses to WPUPA are recorded in variables WPUPA1 to | l. |
| WPUPA2] | |
| | |
| INTERVIEWER:Enter amount.Round to nearest £. | |
| Range: 09999997 | |
| | |
| IF WpUPa = RESPONSE [WpUPa = RESPONSE] | |
| | |
| CHECK: ((((WpUP = OneWeek) AND (WpUPa <= 2000)) OR | |
| ((WpUP = TwoWeek) AND (WpUPa <= 4000))) OR ((WpUP IN | |
| | |
| IN [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek | |
| LumpSum]) AND (WpUPa <= 10000)) ENG "INTERVIEWER: | |
| $ Are you sure? £^Wpupa seems high - please check."$ | |
| | |
| END FILTER | |
| | |

| END FILTER |
|---|
| IF WpUP = DONTKNOW OR WpUP = REFUSAL OR WpUPa = DONTKNOW OR WpUPa = REFUSAL [(((WpUP = DONTKNOW) OR (WpUP = REFUSAL)) OR (WpUPa = DONTKNOW)) OR (WpUPa = REFUSAL)] |
| IF WpUP = OneWeek [WpUP = OneWeek] |
| |
| III WpupaWb |
| Would it be |
| BRACKETS (125, 200, 350, 1000) |
| [Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr] |
| |
| ELSE |
| |
| IF WpUP = TwoWeek [WpUP = TwoWeek] |
| |
| III Wpupafb |
| Would it be |
| BRACKETS (250, 400, 700, 2000) |
| [Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr] |
| |
| I I ELSE |
| |
| IF WpUP IN [Fourweek, OneMonth] [WpUP IN |
| [Fourweek, OneMonth]] |
| |
| IIII Wpupamb |
| Would it be |
| BRACKETS (500, 800, 1400, 4000) |
| IIII III Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr] |
| |
| I I I ELSE |
| |
| IF WpUP IN [OneYear, LumpSum] [WpUP IN |
| [OneYear, LumpSum]] |
| |
| IIII Vpupayb |
| Would it be |
| BRACKETS (6000, 10000, 17500, 50000) |

| | | | | | | | | | | | | | | | | Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr] | | | | | | | | | | | ELSE | | | | | | | | | | | | Would it be..... | | | | | | | | | | | | | | BRACKETS (500, 800, 1400, 4000) | | | | | | | | | | | | | | | | Bracket results are recorded in Wpupl, Wpupu, Wpupe, Wpupr] | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | | [Loop: Responses to WPPAYA are recorded in variables WPPAYA1 to WPPAYA2] I I I I I INTERVIEWER: How accurate do you think the answers given by the respondent to the | | | | | | questions about pay were? | | | | | 1 Very accurate | | | | | 2 Fairly accurate | | | | | 3 Not very accurate | | | | | 4 Not at all accurate | | | | | | IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] | | | | | | IF QWPB.Qre[pnum].WpEs = Employee [QWPB.Qre[pnum].WpEs | | | | | | | | = Employee]| | | | | | | | [Loop: Responses to WPCRET are recorded in variables WPCRET1 to WPCRET2] | | | | | | | | Is there a compulsory retirement age at [yourname[pnum]] current

| job? That is do you have to stop working when you reach a certain age? 1 Yes 2 No |
|--|
| [Loop: Responses to WPCRAGE are recorded in variables WPCRAG1 to WPCRAG2] |
| What is the compulsory retirement age? Range: 4080 WPCRETL |
| [Loop: Responses to WPCRETL are recorded in variables WPCRET1 to |
| WPCRET2] Would [youname[pnum]] like to work longer if [hisher[pnum]] employer would let [himher[pnum]]? 1 Yes |
| 2 No |
| |
| END FILTER |
| |
| IF IAskPx[pnum] <> Yes [IAskPx[pnum] <> Yes] |
| |
| IF QWPA.Qre[pnum].WPActW IN [paidw, tempaway] AND |
| QWPB.Qre[pnum].WpEs = SelfEmp [(QWPA.Qre[pnum].WPActW IN] |
| [paidw, tempaway]) AND (QWPB.Qre[pnum].WpEs = SelfEmp)] |
| |
| |
| [Loop: Responses to WPIR are recorded in variables WPIR1 to WPIR2] |
| [irtxt] for the Inland Revenue for tax purposes? |
| |
| 1 Yes |
| 2 No |
| 3 Not yet but will be |
| |

| IF WpIR = Yes [WpIR = Yes] | |
|--|---|
| | |
| WPAP | |
| [Loop: Responses to WPAP are recorded in variables WPAP1 to WPAP2] | 1 |
| Are you working on your own account or are you in partnership | |
| with someone else? | |
| 1 Own account (sole owner) | |
| 2 In partnership | |
| | |
| IF Wpap = Partners [Wpap = Partners] | |
| | |
| I I I I I I I WPYSH | |
| [Loop: Responses to WPYSH are recorded in variables WPYSH1 to | |
| WPYSH2] | |
| The questions that follow are just about your own share of the | |
| business - that is not including your partner's share. | |
| 1 Press and to continue. | |
| | |
| END FILTER | |
| | |
| WPRAIR | |
| [Loop: Responses to WPRAIR are recorded in variables WPRAIR1 to | |
| WPRAIR2] | |
| What is the most recent period for which accounts have been | |
| prepared for the Inland Revenue? | |
| INTERVIEWER: Enter the year at start of the period | |
| Range: 19002050 | |
| | |
| IF WpraIR = RESPONSE [WpraIR = RESPONSE] | |
| | |
| | |
| [Loop: Responses to WPRAIM are recorded in variables WPRAIM1 to | |
| WPRAIM2] | |
| (What is the most recent period for which accounts have been | |
| prepared for the Inland Revenue?) | |
| INTERVIEWER:Code month at start of the period. If doesn't know month, code | |
| season. | |
| 01 January | |
| 02 February | |
| | |
| 03 March | |
| 04 April | |
| 05 May | |
| | |

| | 06 June |
|----------|---|
| | 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | |
| | 13 Winter (start of year) |
| | 14 Spring |
| | 15 Summer |
| | 16 Autumn |
| | 17 Winter (end of year) |
| | |
| | <i>IF QInit.FWYear = RESPONSE [QInit.FWYear =</i> |
| | RESPONSE] |
| | |
| | CHECK: WpraIR <= QInit.FWYear ENG "INTERVIEWER: This |
| | is later than ^Qinit.fwyear! Please check!" |
| | |
| | END FILTER |
| | |
| | CHECK: WpraIR >= 1995 ENG "INTERVIEWER: That seems a |
| | long time ago (^wprair). Can I check I have recorded that |
| | correctly?" |
| | |
| | IF WpraIM IN [January December] AND QInit.IntDat = |
| | RESPONSE [(WpraIM IN [January December]) AND |
| | (<i>QInit.IntDat</i> = <i>RESPONSE</i>)] |
| | |
| | CHECK: QInit.IntDat >= TODATE (WpraIR, WpraIM.ORD, 1) |
| | ENG "INTERVIEWER: This date is in the future (^wpraim |
| | ^wprair)! Please change!" |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | WPRAEY |
| | [Loop: Responses to WPRAEY are recorded in variables WPRAEY1 to |
| WPRAEY2] | |
| | |

- | | | | | | | | (What is the most recent period for which accounts have been
- | | | | | | | prepared for the Inland Revenue?)

| | INTERVIEWER: Enter year at end of the period. |
|----------|--|
| | Range: 19002050 |
| | |
| | IF WpraEY = RESPONSE [WpraEY = RESPONSE] |
| | |
| | IF QInit.FWYear = RESPONSE [QInit.FWYear = |
| | RESPONSE] |
| | |
| | CHECK: WpraEY <= QInit.FWYear ENG "INTERVIEWER: This |
| | is later than ^qinit.fwyear! Please check!" |
| | |
| | END FILTER |
| | 1 |
| | CHECK: WpraEY >= 1995 ENG "INTERVIEWER: That seems a |
| | long time ago (^wpraey). Can I check I have recorded that |
| | correctly?" |
| | |
| | WPRAEM |
| | [Loop: Responses to WPRAEM are recorded in variables WPRAEM1 to |
| WPRAEM2] | |
| | (What is the most recent period for which accounts have been |
| | prepared for the Inland Revenue?) |
| | INTERVIEWER:Code month at end of the period. If doesn't know month, code |
| | season. |
| | 01 January |
| | 02 February |
| | 03 March |
| | 04 April |
| | 05 May |
| | 06 June |
| | 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | 13 Winter (start of year) |
| | 14 Spring |
| | 15 Summer |
| | 16 Autumn |
| | 17 Winter (end of year) |
| | |

| | IF WpraEM IN [January December] AND QInit.IntDat = RESPONSE [(WpraEM IN [January December]) AND (QInit.IntDat = RESPONSE)] CHECK: QInit.IntDat >= TODATE (WpraEY, WpraEM.ORD, 1) ENG "INTERVIEWER: This date is in the future (^wpraem |
|----------|--|
| | ^wpraey)! Please change!" END FILTER |
| | IF WpraEM IN [January December] AND WpraEY = RESPONSE AND WpraIM IN [January December] AND WpraIR = RESPONSE [(((WpraEM IN [January December])) AND (WpraEY = RESPONSE)) AND (WpraIM IN [January December])) AND (WpraIR = RESPONSE)] |
| | CHECK: TODATE (WpraIR, WpraIM.ORD, 1) < TODATE (WpraEY, WpraEM.ORD, 1) ENG "INTERVIEWER: The start date should be before the end date! Please change!" |
| | END FILTER END FILTER |
| | WPPROF |
| WPPROF2] | [Loop: Responses to WPPROF are recorded in variables WPPROF1 to |
| | What was the amount of your share of the profit or loss figure shown on these accounts for this period? Range: 0999997 |
| | IF WpProf = RESPONSE [WpProf = RESPONSE] |
| | CHECK: WpProf <= 120000 ENG "INTERVIEWER: Are you sure? £^WpProf seems high - please check." |
| | END FILTER |
| | IF WpProf = DONTKNOW OR WpProf = REFUSAL [(WpProf = DONTKNOW) OR (WpProf = REFUSAL)] |
| | WpProfb |

| | Was it |
|---|--|
| | BRACKETS (5000, 10000, 20000, 60000) |
| | [Bracket results are recorded in WpPrl, WpPru, WpPre, WpPrr] |
| | |
| | END FILTER |
| | |
| | WPPL |
| | [Loop: Responses to WPPL are recorded in variables WPPL1 to WPPL2] |
| | Does this amount refer to a profit or loss? |
| | 1 Profit/earnings |
| | 2 Loss |
| | |
| | IF WpPL = ProfEarn [WpPL = ProfEarn] |
| | |
| | |
| | [Loop: Responses to WPBDT are recorded in variables WPBDT1 to |
| WPBDT2] | The leader is the second of the recorded in curractes with the second of |
| | │ │ Can I just check, is that figure before deduction of income tax? |
| | 1 Yes (before tax) |
| | 2 No (after tax) |
| | 3 (SPONTANEOUS: Not liable for tax) |
| | |
| | |
| | |
| | WPBDNI II oon: Resnanses to WPBDNI are recorded in pariables WPBDNI1 to |
| | WPBDNI [Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to |
| | [Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to |
| | [Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to And is that figure before deduction of National Insurance? |
| | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) |
| WPBDNI2] | [Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to And is that figure before deduction of National Insurance? |
| | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) |
| | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) |
| | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END FILTER |
| | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) |
| | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END FILTER END FILTER |
| | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END FILTER |
| I I | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END FILTER END FILTER <i>IF WpIR IN [No, NYet] [WpIR IN [No, NYet]]</i> |
| I I | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END (after NI) END FILTER <i>[WpIR IN [No, NYet] [WpIR IN [No, NYet]]</i> WPBI |
| I I | [Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END FILTER END FILTER IF WpIR IN [No, NYet] [WpIR IN [No, NYet]] WPBI [Loop: Responses to WPBI are recorded in variables WPBI1 to WPBI2] |
| I I | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) 2 No (after NI) END FILTER END FILTER <i>IF WpIR IN [No, NYet] [WpIR IN [No, NYet]]</i> WPBI <i>[Loop: Responses to WPBI are recorded in variables WPBI1 to WPBI2]</i> Now I'd like to ask some questions about your income from your |
| I I | <i>[Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to</i> And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) 2 No (after NI) END FILTER <i>[Nop FILTER]</i> <i>[F WpIR IN [No, NYet] [WpIR IN [No, NYet]]</i> WPBI <i>[Loop: Responses to WPBI are recorded in variables WPBI1 to WPBI2]</i> Now I'd like to ask some questions about your income from your [bus1txt], that is after paying for any materials, equipment or goods |
| I I | [Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END FILTER END FILTER IF WpIR IN [No, NYet] [WpIR IN [No, NYet]] WPBI [Loop: Responses to WPBI are recorded in variables WPBI1 to WPBI2] Now I'd like to ask some questions about your income from your [bus1txt], that is after paying for any materials, equipment or goods that you use in your work. On average what was your weekly or |
| I I | [Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END FILTER IF WpIR IN [No, NYet] [WpIR IN [No, NYet]] WPBI [[Loop: Responses to WPBI are recorded in variables WPBI1 to WPBI2] Now I'd like to ask some questions about your income from your [bus1txt], that is after paying for any materials, equipment or goods that you use in your work. On average what was your weekly or monthly income from [bus2txt] over the last 12 months, before |
| I I | [Loop: Responses to WPBDNI are recorded in variables WPBDNI1 to And is that figure before deduction of National Insurance? 1 Yes (before NI) 2 No (after NI) END FILTER END FILTER IF WpIR IN [No, NYet] [WpIR IN [No, NYet]] WPBI [Loop: Responses to WPBI are recorded in variables WPBI1 to WPBI2] Now I'd like to ask some questions about your income from your [bus1txt], that is after paying for any materials, equipment or goods that you use in your work. On average what was your weekly or |

| | 1 Weekly |
|----------|--|
| | 2 Monthly |
| | , |
| | IF WpBI = Weekly [WpBI = Weekly] |
| | |
| | WPBIWA |
| | [Loop: Responses to WPBIWA are recorded in variables WPBIWA1 to |
| WPBIWA2] | |
| | I |
| | INTERVIEWER: Enter average weekly income over last 12 months. |
| | Range: 0999997 |
| | I |
| | <i>IF WpBIwa</i> = <i>RESPONSE</i> [<i>WpBIwa</i> = <i>RESPONSE</i>] |
| | |
| | CHECK: WpBIwa <= 8000 ENG "INTERVIEWER: Are you |
| | │ │ sure? £^Wpbiwa seems high - please check." |
| | |
| | END FILTER |
| | |
| | <i>IF WpBIwa</i> = <i>DONTKNOW OR WpBIwa</i> = <i>REFUSAL</i> |
| | [(WpBIwa = DONTKNOW) OR (WpBIwa = REFUSAL)] |
| | |
| | WpBiwab |
| | Was it |
| | BRACKETS (200, 400, 1000, 4000) |
| | [Bracket results are recorded in WpBil, WpBiu, WpBie, WpBir] |
| | |
| | END FILTER |
| | |
| | ELSE |
| | |
| | <i>IF</i> WpBI = Monthly [WpBI = Monthly] |
| | |
| | |
| | [Loop: Responses to WPBIMA are recorded in variables WPBIMA1 to |
| WPBIMA2] | |
| | |
| | INTERVIEWER: Enter average monthly income over last 12 months. |
| | Range: 0999997 |
| | |
| | <i>IF WpBIma</i> = <i>RESPONSE</i> [<i>WpBIma</i> = <i>RESPONSE</i>] |
| | |

| | | | | | | | CHECK: WpBIma <= 30000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? *£*^Wpbima seems high - please check." | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpBIma = DONTKNOW OR WpBIma = REFUSAL | | | | | | | | [(WpBIma = DONTKNOW) OR (WpBIma = REFUSAL)] | | | | | | | WpBIMab | | | | | | | | Was it..... | | | | | | | BRACKETS (800, 1500, 4000, 15000) | | | | | | | | | | | Bracket results are recorded in WpBII, WpBIu, WpBIe, WpBIr] | | | | | | | ELSE | | | | | | | | IF WpBI = DONTKNOW OR WpBI = REFUSAL [(WpBI = | | | | | | | DONTKNOW) OR (WpBI = REFUSAL)] | | | | | | | | | WpBIMab | | | | | | | | | Was it..... | | | | | | | | BRACKETS (800, 1500, 4000, 15000) | | | | | | | | | | | | | | Bracket results are recorded in WpBII, WpBIu, WpBIe, WpBIr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF SDirectr IN QWPB.Qre[pnum].WpC[b OR RunBuss IN | | | | | QWPB.Qre[pnum].WpCJb OR BPartner IN QWPB.Qre[pnum].WpCJb | | | | | | [((SDirectr IN QWPB.Qre[pnum].WpC]b) OR (RunBuss IN | | | | | QWPB.Qre[pnum].WpC[b)) OR (BPartner IN | | | | | QWPB.Qre[pnum].WpC[b)] | | | | | | | WPBUSV | | | | | | | [Loop: Responses to WPBUSV are recorded in variables WPBUSV1 to

WPBUSV2]

| | | | | | About how much is[sharetxt] the business worth? | | | | | | | Range: 0..99999997 | | | | | | | IF WpbusV = RESPONSE [WpbusV = RESPONSE] | | | | | | | CHECK: WpbusV <= 2000000 ENG "INTERVIEWER: Are you | | | | | | | | sure? *£*^WpBusV seems high - please check." | | | | | | | END FILTER | | | | | | | IF WpbusV = DONTKNOW OR WpbusV = REFUSAL [(WpbusV | | | | | | | = DONTKNOW) OR (WpbusV = REFUSAL)] | | | | | | | WpBusVB | | | | | | | | Is it..... | | | | | | | | BRACKETS (25000, 100000, 250000, 1000000) | | | | | | | | | | Bracket results are recorded in WpBul, WpBuu, WpBue, WpBur] | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | | LOOP FOR Perno:= 1 TO 2 | | | *IF Session*[*Perno*] = Yes [Session[*Perno*] = Yes] | | | | | | IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] | | | | | **WPMOJ** | | | | | | [Loop: Responses to WPMO] are recorded in variables WPMO]1 to WPMO]2] | | | | | [mojtxt] you currently earn any money from [moj2txt]? I I I I I I INTERVIEWER: Include paid babysitting, mail order agent, pools agent etc. | | | | | 1 Yes | | | | | 2 No

| I | Ι | Ι | Ι | Ι | I | |
|---|---|---|---|---|---|------------------------------|
| Ι | l | I | Ι | I | I | IF WpMoJ = Yes [WpMoJ = Yes] |
| I | Ι | I | Ι | Ι | I | 1 |

| I | I | I | Ι | I | Ι | WPHMSJ |
|---|----------|----|----|--------|-----|---|
| I | Ι | I | Ι | Ι | I | [Loop: Responses to WPHMSJ are recorded in variables WPHMSJ1 to |
| N | P | ΗΛ | ИS | 5J2 |] | |
| I | Ι | I | Ι | Ι | Ι | How many hours do you usually work a month in these jobs, |
| I | I | I | Ι | Ι | Ι | excluding any meal breaks but including any overtime you might do? |
| I | Ι | I | Ι | Ι | I | Range: 1700 |
| I | I | I | Ι | I | Ι | 1 |
| I | Ι | I | Ι | I | I | IF WpHmsj = RESPONSE [WpHmsj = RESPONSE] |
| I | I | I | I | Ι | Ι | |
| I | Ι | I | Ι | I | I | CHECK: (tothours < 70) INVOLVING (WpHmsj) ENG |
| I | I | I | Ι | Ι | I | "INTERVIEWER: This means ^iname[pnum] works more than 70 |
| I | Ι | I | Ι | Ι | Ι | hours per week (in all his/her jobs). Please check." |
| I | Ι | I | Ι | Ι | Ι | |
| I | Ι | Ι | Ι | Ι | Ι | END FILTER |
| l | I | I | Ι | Ι | Ι | |
| I | Ι | Ι | Ι | Ι | Ι | WPESJ |
| | Ι | I | Ι | Ι | Ι | [Loop: Responses to WPESJ are recorded in variables WPESJ1 to WPESJ2] |
| | Ι | I | Ι | Ι | Ι | After tax and any other deductions, what was your total income from |
| I | Ι | I | Ι | Ι | Ι | these jobs in the last month? |
| I | I | I | Ι | I | I | INTERVIEWER:Enter amount. Round to the nearest £. |
| I | Ι | I | Ι | I | I | Range: 09999997 |
| I | Ι | I | Ι | Ι | Ι | |
| I | Ι | I | Ι | I | I | <i>IF WpEsj</i> = <i>RESPONSE</i> [<i>WpEsj</i> = <i>RESPONSE</i>] |
| | Ι | I | Ι | Ι | Ι | |
| I | Ι | I | Ι | I | I | CHECK: WpEsj <= 5000 ENG "INTERVIEWER: Are you sure? |
| I | I | I | Ι | Ι | Ι | £^WpESj seems high - please check." |
| I | I | I | Ι | Ι | Ι | |
| | Ι | I | Ι | Ι | Ι | END FILTER |
| | Ι | I | Ι | Ι | Ι | |
| I | Ι | Ι | Ι | Ι | Ι | IF WpEsj = DONTKNOW OR WpEsj = REFUSAL [(WpEsj = |
| I | Ι | Ι | Ι | Ι | Ι | \downarrow DONTKNOW) OR (WpEsj = REFUSAL)] |
| | Ι | I | Ι | Ι | Ι | |
| I | Ι | Ι | Ι | Ι | Ι | WpEsjB |
| I | Ι | I | Ι | Ι | Ι | Was it |
| I | T | T | Ι | Ι | Ι | BRACKETS (250, 500, 1000, 2500) |
| I | Ι | I | I | I | 1 | [Bracket results are recorded in WpEsl, WpEsu, WpEse, WpEsr] |
| I | I | I | I | I | I | |
| Ì | | 1 | | | | END FILTER |
| ì | | | Ì | , I | | |
| • | • | - | - | | · * | |

| IF WpEsj = RESPONSE AND WpEsj = 0 [(WpEsj = RESPONSE) AND (WpEsj = 0)] |
|--|
| |
| I I I I I I WPESJM |
| [Loop: Responses to WPESJM are recorded in variables WPESJM1 to WPESJM2] |
| After tax and other deductions, what is your average monthly income from these jobs? ENTER AMOUNT. ROUND TO THE NEAREST £. Range: 09999997 |
| IF WpEsjm = DONTKNOW OR WpEsjm = REFUSAL [(WpEsjm = DONTKNOW) OR (WpEsjm = REFUSAL)] |
| I I I I I I I WpEsjmb |
| Was it |
| BRACKETS (250, 500, 1000, 2500) Bracket results are recorded in WpEsl, WpEsu, WpEse, WpEsr] |
| |
| END FILTER |
| |
| END FILTER |
| END FILTER |
| |
| [Loop: Responses to WPBUS are recorded in variables WPBUS1 to WPBUS2] Can I just check, apart from anything you've already told me about, do you own all or part of a business (as an active or sleeping partner)? |
| 1 Yes |
| 2 No |
| |
| I I I I I I WPVBUS |
| [Loop: Responses to WPVBUS are recorded in variables WPVBUS1 to |
| WPVBUS2] |
| Range: 099999997 |
| IF WpVBus = DONTKNOW OR WpVBus = REFUSAL [(WpVBus = DONTKNOW) OR (WpVBus = REFUSAL)] |

| | | | | | WpVBusB | | | | | | | Is it..... | | | | | | | BRACKETS (25000, 100000, 250000, 1000000) | | | | | | | | | Bracket results are recorded in WpVBI, WpVBu, WpVBe, WpVBr] | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | | LOOP FOR perno:= 1 TO 2 | | | LOOP FOR xx:= 1 TO 3 | | | | | IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] | | | | | | IF WpSPS = Yes [WpSPS = Yes]| | | | | | IF WpSRul IN [Yes, Prompt] [WpSRul IN [Yes, Prompt]] | | | | | | ELSE | | | | | | | IF WpDpSNb IN [DC, DB] [WpDpSNb IN [DC, DB]] | | | | | | | | IF WPNum = 1 AND IW1[pnum].WpDPS = DC [(WPNum = | | | | | | | | 1) AND (IW1[pnum].WpDPS = DC)] | | | | | | | | CHECK: WpDpSNb = DC ENG "INTERVIEWER: Last time you | | | | | | | | | | were interviewed, you had a Type A pension. Can I check that | | | | | | | | | | | you now have a Type B pension? INTERVIEWER: IF | | | | | | | | RESPONDENT NOW DECIDES THAT SCHEME RULES | | | | | | | | | HAVE CHANGED, GO BACK AND CODE 3 AT WpSRul " | | | | | | | | ELSE | | | | | | | | | IF WPNum = 1 AND IW1[pnum].WpDPS = DB [(WPNum

| | | | | | | | | = 1) *AND* (*IW1[pnum]*.*WpDPS* = *DB*)] | | | | | | | | | CHECK: WpDpSNb = DB ENG "INTERVIEWER: Last time | | | | | | | | | | | | | | you were interviewed, you had a Type B pension. Can I | | | | | | | | | | | check that you now have a Type A pension? INTERVIEWER: | | | | | | | | | | | | | | IF RESPONDENT NOW DECIDES THAT SCHEME RULES | | | | | | | | | | HAVE CHANGED, GO BACK AND CODE 3 AT WpSRul " | | | | | | | | | ELSE | | | | | | | | | | | IF WPNum >= 2 AND IW1[pnum].QWPx[WPNum -| | | | | | | | | 1].WpPdes = DC [(WPNum >= 2) AND | | | | | | | | | | | | | | (IW1[pnum].QWPx[WPNum - 1].WpPdes = DC)]| | | | | | | | | | CHECK: WpDpSNb = DC ENG "INTERVIEWER: Last time | | | | | | | | | | | | | | | you were interviewed, you had a Type A pension. Can I | | | | | | | | | | | | check that you now have a Type B pension? | | | | | | | | | | | INTERVIEWER: IF RESPONDENT NOW DECIDES THAT | | | | | | | | | | | SCHEME RULES HAVE CHANGED, GO BACK AND | | | | | | | | | | CODE 3 AT WpSRul " | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF WPNum >= 2 AND IW1[pnum].QWPx[WPNum -| | | | | | | | | | | 1].WpPdes = DB [(WPNum >= 2) AND | | | | | | | | | | | | (IW1[pnum].QWPx[WPNum - 1].WpPdes = DB)] | | | | | | | | | | | CHECK: WpDpSNb = DB ENG "INTERVIEWER: Last | | | | | | | | | | | | time you were interviewed, you had a Type B pension. | | | | | | | | | | | | Can I check that you now have a Type A pension? | | | | | | | | | | | | | | INTERVIEWER: IF RESPONDENT NOW DECIDES | | | | | | | | | | | | | THAT SCHEME RULES HAVE CHANGED, GO BACK | | | | | | | | | | AND CODE 3 AT WpSRul" | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER

| | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | | IF AskPst = Yes [AskPst = Yes]| | | | | | | IF WpPstR = Yes [WpPstR = Yes]| | | | | | | IF WpPay = DONTKNOW OR WpPay = REFUSAL OR WpPyR | | | | | | | | = DONTKNOW OR WpPyR = REFUSAL [(((WpPay = Provide the second| | | | | | | | | DONTKNOW) OR (WpPay = REFUSAL)) OR (WpPyR =| | | | | | | | | DONTKNOW) OR (WpPyR = REFUSAL)]| | | | | | | | IF WpPay = OneWeek [WpPay = OneWeek] | | | | | | | | | WpWb | | | | | | | | | Was it..... | | | | | | | | | BRACKETS (25, 75, 150, 600) | | | | | | | | | | | | Bracket results are recorded in WpWbl, WpWbu, WpWbe, WpWbr] | | | | | | | | ELSE | | | | | | | | IF WpPay = TwoWeek [WpPay = TwoWeek] | | | | | | | | | | Wpfb | | | | | | | | | Was it..... | | | | | | | | | | BRACKETS (50, 150, 300, 1200) | | | | | | | | | | | | | | Bracket results are recorded in Wpfbl, Wpfbu, Wpfbe, Wpfbr] | | | | | | | | | ELSE | | | | | | | | | | IF WpPay IN [Fourweek, OneMonth] [WpPay IN | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | Wpmb | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) | | | | | | | | | | | | | | | | | Bracket results are recorded in Wpmbl, Wpmbu, Wpmbe, Wpmbr] | | | | | | | | | | ELSE

| | | | | | | | | | | | IF WpPay IN [OneYear, LumpSum] [WpPay IN | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | Wpyb | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) | | | | | | | | | | | | | | | | | Bracket results are recorded in Wpybl, Wpybu, Wpybe, Wpybr] | | | | | | | | | | | ELSE | | | | | | | | | | | | Wpob | | | | | | | | | | | Was it..... | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) | | | | | | | | | | | | | | | | | Bracket results are recorded in Wpobl, Wpobu, Wpobe, Wpobr] | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | | IF WPLumpS = Yes [WPLumpS = Yes]| | | | | | | | | IF WPLumpA = DONTKNOW OR WPLumpA = REFUSAL | | | | | | | | | | | | | | | | [(WPLumpA = DONTKNOW) OR (WPLumpA = REFUSAL)]| | | | | | | | | WPLmpAB | | | | | | | | | Was it..... | | | | | | | | BRACKETS (2500, 5000, 15000, 50000) | | | | | | | | | | | | Bracket results are recorded in WPLml, WPLmu, WPLme, WPLmr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WPTakeP = IncDraw [WPTakeP = IncDraw]

| | | | | | | | IF WpIncD = DONTKNOW OR WpIncD = REFUSAL | | | | | | | | | [(WpIncD = DONTKNOW) OR (WpIncD = REFUSAL)] | | | | | | | | WPIncDun | | | | | | | | | Was it..... | | | | | | | | | BRACKETS (2500, 5000, 15000, 50000) | | | | | | | | | | | | | Bracket results are recorded in WPInI, WPInu, WPIne, WPInr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | END FILTER $| | | | | | IF AskQs = Yes AND IAskPx[pnum] \Leftrightarrow Yes [(AskQs = Yes) AND]$ $| | | | | | | (IAskPx[pnum] <math>\diamond$ Yes)] | | | | | | IF WpErc = Yes [WpErc = Yes] | | | | | | | IF WpMc = amount [WpMc = amount] | | | | | | | | IF WpMca = RESPONSE [WpMca = RESPONSE] | | | | | | | | CHECK: WpMca <= 2500 ENG "INTERVIEWER: Are you sure? | | | | | | | £^WpMca seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | IF WpErc \diamond Yes [WpErc \diamond Yes] | | | | | | | IF WpYcAmt = amount [WpYcAmt = amount] | | | | | | | | IF WpYca = RESPONSE [WpYca = RESPONSE] | | | | | | | | CHECK: WpYca <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | sure? £^WpYca seems high - please check." | | | | | | | | END FILTER

| | | | | | END FILTER | | | | | | END FILTER | | | | | | IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND | | | | | | | | | (WpErc = Yes)]| | | | | | | IF WpAcon = AVC [WpAcon = AVC] | | | | | | | | IF WpAcoA = amount [WpAcoA = amount] | | | | | | | | | | IF WpAcoB = RESPONSE [WpAcoB = RESPONSE] | | | | | | | | CHECK: WpAcoB <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? *£*^WpAcob seems high - please check." | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | IF WpAcon = IrrContr [WpAcon = IrrContr] | | | | | | | | IF Wpcony = RESPONSE [Wpcony = RESPONSE] | | | | | | | CHECK: Wpcony <= 50000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | sure? *£*^Wpcony seems high - please check." | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF AskDcDb = Dc AND WpErc = Yes [(AskDcDb = Dc) AND | | | | | | | | | (WpErc = Yes)]| | | | | | IF WpMMin = Yes [WpMMin = Yes] | | | | | | | | *IF WpMUC = amt [WpMUC = amt]*

| | | | | | | | | | IF WPAuc = RESPONSE [WPAuc = RESPONSE] | | | | | | | | | CHECK: WPAuc <= 50000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? £^WpAuc seems high - please check." | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpYcAmt = dcont [WpYcAmt = dcont] | | | | | | IF WpAnyc = Yes [WpAnyc = Yes] | | | | | | | | IF WpACAmt = RESPONSE [WpACAmt = RESPONSE] | | | | | | | | CHECK: WpACAmt <= 50000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | sure? *£*^WpAcAmt seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpEcon = amount [WpEcon = amount] | | | | | | | IF WpEcona = RESPONSE [WpEcona = RESPONSE] | | | | | | | CHECK: WpEcona <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | sure? *£*^WpEcona seems high - please check." | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF AskRules = Yes [AskRules = Yes]

| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 <th>IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, YesNRA]] IF WpBthA = RESPONSE [WpBthA = RESPONSE] CHECK: WpBthA IN [41 69] ENG "Check: This seems unususal (^wpbtha), can I check?" END FILTER END FILTER</th> | IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, YesNRA]] IF WpBthA = RESPONSE [WpBthA = RESPONSE] CHECK: WpBthA IN [41 69] ENG "Check: This seems unususal (^wpbtha), can I check?" END FILTER END FILTER |
|--|--|
| | <pre>IF WpNRA IN [YesB, YesPer] [WpNRA IN [YesB, YesPer]] IF WpBthP = RESPONSE [WpBthP = RESPONSE] CHECK: WpBthP IN [21 49] ENG "Check: This seems unususal (^wpbthp), can I check?"</pre> |
| | END FILTER END FILTER |
| | IF WpEra IN [Yes, occas] OR WpNRA IN [YesPer, No, DKnow] [(WpEra IN [Yes, occas]) OR (WpNRA IN [YesPer, No, DKnow])] IF WpYaer = RESPONSE [WpYaer = RESPONSE] |
| | CHECK: WpYaer > 50 ENG "Check: This seems young (^wpyaer), can I check?" END FILTER |
| | IF WpYaer = RESPONSE AND WpBthA = RESPONSE [(WpYaer = RESPONSE) AND (WpBthA = RESPONSE)] CHECK: WpYaer <= WpBthA ENG "Check: This is older than the normal retirement age, please correct" END FILTER |

| | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF AskRules = Yes AND AskDcDb = Db [(AskRules = Yes) AND | | | | | | | | | (AskDcDb = Db)]| | | | | | | IF WpLump = RESPONSE [WpLump = RESPONSE] | | | | | | | CHECK: WpLump <= 400000 ENG "INTERVIEWER: Are you | | | | | | | | sure? £^Wplump seems high - please check." | | | | | | | END FILTER | | | | | | | IF WpLump = DONTKNOW OR WpLump = REFUSAL | | | | | | | | [(WpLump = DONTKNOW) OR (WpLump = REFUSAL)] | | | | | | | | WpLumpb | | | | | | | | Would it be..... | | | | | | | BRACKETS (5000, 15000, 50000, 200000) | | | | | | | | | | Bracket results are recorded in WpLul, WpLue, WpLue, WpLur] | | | | | | | END FILTER | | | | | | | IF WpPTP = Incamon [WpPTP = Incamon] | | | | | | | | IF WpAsal = RESPONSE [WpAsal = RESPONSE] | | | | | | | CHECK: WpAsal <= 100000 ENG "INTERVIEWER: Are you | | | | | | | | | | | sure? *£*^Wpasal seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | DONTKNOW) OR (WpAsal = REFUSAL)] | | | | | | | | WpASalb | | | | | | | | Would it be..... | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | Bracket results are recorded in WpASI, WpASu, WpASe, WpASr]

| | | | | | | ELSE | | | | | | | | | IF WPPTP = DONTKNOW OR WPPTP = REFUSAL [(WPPTP | | | | | | | | | = DONTKNOW) OR (WpPTP = REFUSAL)]| | | | | | | | WpASalb | | | | | | | | | Would it be..... | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | Bracket results are recorded in WpASI, WpASu, WpASe, WpASr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpFSav = Yes [WpFSav = Yes] | | | | | | | | IF WpPFVal = RESPONSE [WpPFVal = RESPONSE] | | | | | | | | CHECK: WpPFVal <= 200000 ENG "INTERVIEWER: Are you | | | | | | | | | | | sure? £^WpPFVal seems high - please check." | | | | | | | | END FILTER | | | | | | | | IF WpPFVal = DONTKNOW OR WpPFVal = REFUSAL | | | | | | | | | | [(WpPFVal = DONTKNOW) OR (WpPFVal = REFUSAL)] | | | | | | | | WpPFValb | | | | | | | | | Would it amount to..... | | | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | | | Bracket results are recorded in WpPFI, WpPFu, WpPFe, WpPFr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | | IF AskDcDb = Dc [AskDcDb = Dc]| | | | | | | IF WpAPF = RESPONSE [WpAPF = RESPONSE]

| | | | | | | CHECK: WpAPF <= 200000 ENG "INTERVIEWER: Are you sure? | | | | | | | *£*^WpAPF seems high - please check." | | | | | | | END FILTER | | | | | | | IF WPAPF = DONTKNOW OR WPAPF = REFUSAL [(WPAPF = | | | | | | | DONTKNOW) OR (WpAPF = REFUSAL)] | | | | | | | WpAPFb | | | | | | | | Is it..... | | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | | | Bracket results are recorded in WpAPI, WpAPu, WpAPe, WpAPr] | | | | | | | END FILTER | | | | | | | IF WpPtoP IN [TotalA, AnAmount] [WpPtoP IN [TotalA, | | | | | | *AnAmount*]] | | | | | | | | IF WpPenB = RESPONSE [WpPenB = RESPONSE] | | | | | | | | CHECK: ((WpPtoP = TotalA) AND (WpPenB <= 300000)) OR | | | | | | | | | | ((WpPtoP = AnAmount) AND (WpPenB <= 100000)) ENG | | | | | | | | | | INTERVIEWER: Are you sure? £^WpPenB seems high - please | | | | | | | | | check." | | | | | | | | END FILTER | | | | | | | | IF WpPenB = DONTKNOW OR WpPenB = REFUSAL | | | | | | | | | | | | | | | [(WpPenB = DONTKNOW) OR (WpPenB = REFUSAL)]| | | | | | | | IF WpPtoP = TotalA [WpPtoP = TotalA] | | | | | | | | | WpPenTB | | | | | | | | | | Would it be..... | | | | | | | | | | BRACKETS (5000, 15000, 50000, 150000) | | | | | | | | | | | | | Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer] | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER

| <pre> </pre> | |
|--|--------|
| Bracket results are recorded in WpPel, WpPeu, WpPee, Wp | Per] |
| | |
| IF WpPtoP = DONTKNOW OR WpPtoP = REFUSAL OR WpPtoP = DKnow [((WpPtoP = DONTKNOW) OR (WpPtoP = REFUSAL)) OR (WpPtoP = DKnow)] | |
| WpPenAB | |
| Would it be BRACKETS (2500, 5000, 12500, 50000) BRACKETS are recorded in WpPel, WpPeu, WpPee, V | VpPer] |
| | |
| END FILTER | |
| END FILTER | |
| END FILTER | |
| $ IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | |
| IF QWPj[xx].WpKpS = Yes AND IW1[pnum].QWPx[xx - 1].WpKP = S226P [(QWPj[xx].WpKpS = Yes) AND (IW1[pnum].QWPx[xx - 1]).WpKP = S226P] | |
| IF WpCB = RESPONSE [WpCB = RESPONSE] | |
| <pre> CHECK: WpCB <= 200000 ENG "INTERVIEWER: Are you st £^WpCB seems high - please check."</pre> | ure? |
| END FILTER | |

| | | | | | | IF WpCB = DONTKNOW OR WpCB = REFUSAL [(WpCB = | | | | | | | | DONTKNOW OR (WpCB = REFUSAL)]| | | | | | | WpCBb | | | | | | | | Is it..... | | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | | | Bracket results are recorded in WpCBI, WpCBu, WpCBe, WpCBr] | | | | | | | END FILTER | | | | | | | | | IF WpSRC = Yes [WpSRC = Yes]| | | | | | | | IF WpMrc = RESPONSE [WpMrc = RESPONSE] | | | | | | | | CHECK: WpMrc <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | sure? £^WpMrc seems high - please check." | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | | IF WpSRC = No [WpSRC = No]| | | | | | | | IF WpLrcY = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | | | [(WpLrcY = RESPONSE) AND (QInit.FWYear = RESPONSE)] | | | | | | | CHECK: WpLrcY <= QInit.FWYear ENG "INTERVIEWER: This | | | | | | | | | | | is later than ^qinit.fwyear! Please check!" | | | | | | | | END FILTER | | | | | | | | IF WpLrcY = RESPONSE AND WpLrcY >= 1999 [(WpLrcY = | | | | | | | | RESPONSE) AND (WpLrcY >= 1999)] | | | | | | | | | IF WpLrcY = RESPONSE AND WpLrcM IN [January ... | | | | | | | | December] [(WpLrcY = RESPONSE) AND (WpLrcM IN | | | | | | | | [January .. December])] | | | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | | *RESPONSE*] | | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLrcY,

| | | | | | | | | | | WpLrcM.ORD, 1) ENG "INTERVIEWER: This date is in the | | | | | | | | | | | | future (^wplrcm ^wplrcy)! Please change!" | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF WpLac = RESPONSE [WpLac = RESPONSE] | | | | | | | | CHECK: WpLac <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | | | # £^Wplac seems high - please check." | | | | | | | | END FILTER | | | | | | | | IF WpLrcY = 2001 [WpLrcY = 2001] | | | | | | | | | IF WpNCont = RESPONSE [WpNCont = RESPONSE] | | | | | | | | | CHECK: WpNCont < 10 ENG "This number seems high | | | | | | | | | (^wpncont), can I check?" | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpLpe IN [totalA, AnAmount] [WpLpe IN [totalA, | | | | | | AnAmount]] | | | | | | | | IF WpLpA = RESPONSE [WpLpA = RESPONSE] | | | | | | | | CHECK: ((WpLpe = totalA) AND (WpLpA <= 200000)) OR | | | | | | | | | | ((WpLpe = AnAmount) AND (WpLpA <= 100000)) ENG | | | | | | | | | | INTERVIEWER: Are you sure? £^WpLpA seems high - please | | | | | | | | | check." | | | | | | | | END FILTER | | | | | | | END FILTER

| | IF WpLpe = totalA AND WpLpA = DONTKNOW OR WpLpA = |
|--|---|
| | REFUSAL [(WpLpe = totalA) AND ((WpLpA = DONTKNOW) OR |
| | (WpLpA = REFUSAL))] |
| | |
| | WpLpTB |
| | Is it |
| | BRACKETS (5000, 15000, 50000, 100000) [Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] |
| | |
| | ELSE |
| | |
| | IF WpLpe = AnAmount AND WpLpA = DONTKNOW OR |
| | WpLpA = REFUSAL [(WpLpe = AnAmount) AND ((WpLpA = |
| | DONTKNOW) OR (WpLpA = REFUSAL))] |
| | |
| | I I WpLpAB |
| | I Is it |
| | BRACKETS (2500, 5000, 12500, 50000) |
| | |
| | [Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] |
| | |
| | |
| | <i>IF WpLpe</i> = <i>DKnow OR WpLpe</i> = <i>DONTKNOW OR</i> |
| | WpLpe = REFUSAL [((WpLpe = DKnow) OR (WpLpe =)] |
| | DONTKNOW) OR (WpLpe = REFUSAL)] |
| | |
| | III WpLpAB |
| | Is it |
| | BRACKETS (2500, 5000, 12500, 50000) |
| | [Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | END FILTER |
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| | END FILTER |
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| | ID FILTER |
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| | |

 $| | | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | | IF IW1[pnum].QWPx[xx - 1].WpKP IN [PPP, GPP, StakehP, | | | | | | | RetAnnu] AND QWPi[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -| | | | | | 1].WpKP IN [PPP, GPP, StakehP, RetAnnu]) AND (QWPj[xx].WpKpS | | | | | | | | | = Yes)| | | | | | IF WpPCont = Regu [WpPCont = Regu] | | | | | | | | IF WpHCon = amount [WpHCon = amount] | | | | | | | | | IF WpCAmt = RESPONSE [WpCAmt = RESPONSE] | | | | | | | | | CHECK: WpCAmt <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? £^WpCAmt seems high - please check." | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | IF WpPCont = Irregu [WpPCont = Irregu] | | | | | | | | IF WpLcoY = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | | | [(WpLcoY = RESPONSE) AND (QInit.FWYear = | | | | | | | | *RESPONSE*] | | | | | | | | CHECK: WpLcoY <= QInit.FWYear ENG "INTERVIEWER: This | | | | | | | | | | is later than ^qinit.fwyear! Please check!" | | | | | | | | END FILTER | | | | | | | | | | IF WpLcoY = RESPONSE AND WpLcoY >= 1999 [(WpLcoY =| | | | | | | | | RESPONSE AND (WpLcoY >= 1999)]| | | | | | | | | | IF WpLcoY = RESPONSE AND WpLcoM IN [January ... | | | | | | | | December] [(WpLcoY = RESPONSE) AND (WpLcoM IN | | | | | | | | [January .. December])] | | | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | | *RESPONSE*]

| | | | | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLcoY)| | | | | | | | | | WpLcoM.ORD, 1) ENG "INTERVIEWER: This date is in | | | | | | | | | | | | the future (^wplcom ^wplcoy)! Please change!" | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF WpMcon = amount [WpMcon = amount] | | | | | | | | | IF WpAC = RESPONSE [WpAC = RESPONSE] | | | | | | | | | CHECK: WpAC <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? £^Wpac seems high - please check." | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | | | IF WpLcoY >= 2004 [WpLcoY >= 2004]| | | | | | | | | | IF WpNirr = RESPONSE [WpNirr = RESPONSE] | | | | | | | | | CHECK: WpNirr < 10 ENG "This number seems high | | | | | | | | | (^wpnirr), can I check?" | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpPCont = StopCon [WpPCont = StopCon] | | | | | | | | IF WpLastY = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | | | [(WpLastY = RESPONSE) AND (QInit.FWYear = | | | | | | | | *RESPONSE*] | | | | | | | | CHECK: WpLastY <= QInit.FWYear ENG "INTERVIEWER:

| | | | | | | | | This is later than ^qinit.fwyear! Please check!" | | | | | | | | END FILTER | | | | | | | | IF WpLastY = RESPONSE AND WpLastY >= 1999 [(WpLastY | | | | | | | | | | = RESPONSE) AND (WpLastY >= 1999)] | | | | | | | | | IF WpLastY = RESPONSE AND WpLastM IN [January ... | | | | | | | | December] [(WpLastY = RESPONSE) AND (WpLastM IN | | | | | | | | [January .. December])] | | | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | | *RESPONSE*] | | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLastY, | | | | | | | | | | WpLastM.ORD, 1) ENG "INTERVIEWER: This date is in | | | | | | | | | | | the future (^wplastm ^wplasty)! Please change!" | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF WpMlas = RESPONSE [WpMlas = RESPONSE] | | | | | | | | CHECK: WpMlas <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | sure? £^Wpmlas seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF AskCEmp = Yes [AskCEmp = Yes] | | | | | | | IF WpCemp = Irregu [WpCemp = Irregu] | | | | | | | | | IF WpECPP = amount [WpECPP = amount] | | | | | | | | | | | IF WPAECP = RESPONSE [WPAECP = RESPONSE] | | | | | | | | | | CHECK: WpAECP <= 10000 ENG "INTERVIEWER: Are

| | | | | | | | | | | | | you sure? £^Wpaecp seems high - please check." | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | IF WpCemp = Regu [WpCemp = Regu] | | | | | | | | IF WpMEC = amount [WpMEC = amount] | | | | | | | | | | | IF WpAMEC = RESPONSE [WpAMEC = RESPONSE] | | | | | | | | | CHECK: WpAMEC <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? *£*^Wpamec seems high - please check." | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF Wpcuv = RESPONSE [Wpcuv = RESPONSE] | | | | | | | CHECK: Wpcuv <= 200000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^Wpcuv seems high - please check." | | | | | | | END FILTER | | | | | | | IF Wpcuv = DONTKNOW OR Wpcuv = REFUSAL [(Wpcuv = | | | | | | DONTKNOW) OR (Wpcuv = REFUSAL)] | | | | | | | | Wpcuvb | | | | | | | | | Is it..... | | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | Bracket results are recorded in Wpcul, Wpcue, Wpcue, Wpcur] | | | | | | | END FILTER

| | | I | I | Ι | I | Ι | IF WpPExp IN [TotalA, AnAmount] [WpPExp IN [TotalA, |
|----------------|----------------|----------------|----------------|----------------|----------------|----------------|---|
| Ι | I | I | I | Ι | I | | AnAmount]] |
| Ι | Ι | I | I | Ι | | | |
| Ι | I | I | I | | | | IF WpAmou = RESPONSE [WpAmou = RESPONSE] |
| Ι | | I | I | I | I | | |
| | | | | | | | CHECK: ((WpPExp = TotalA) AND (WpAmou <= 20000)) OR ((WpPExp = AnAmount) AND (WpAmou <= 100000)) ENG "INTERVIEWER: Are you sure? £^Wpamou seems high - please check." |
| Ì | | Ì | I | I | Ì | I | |
| , T | , T | I | ì | ' I | I | i I | END FILTER |
| 1 | 1 | i I | i | ı I | ' I | 1 | |
| י ו | 1 | ' | 1 | ı I | י ו | ' 1 | END FILTER |
| 1 | 1 | 1 | 1 | ı I | ı I | ı I | I END FILTER |
| 1 | 1 | I I | 1 | ı I | ı I | ı I | IF WpPExp = TotalA AND WpAmou = DONTKNOW OR |
| 1 | 1 | 1 | 1 | ı I | ı I | ı I | WpAmou = REFUSAL [(WpPExp = TotalA) AND ((WpAmou = |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | DONTKNOW) OR (WpAmou = REFUSAL))] |
| 1 | | | 1 | | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | Wppt2tb |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | Would it be |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | BRACKETS (5000, 15000, 50000, 100000) |
| | | 1 | 1 | | 1 | 1 | [Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] |
| 1 | 1 | 1 | 1 | | 1 | | |
| | I | | I | I | | | ELSE |
| | | | | | | | |
| | | | | | | | |
| I | I | | I | I | I | | |
| | | | | | | | IF WpPExp = AnAmount AND WpAmou = DONTKNOW |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND |
| | | | | | | | |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wppt2ab |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wppt2ab Would it be |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wppt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wppt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wppt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) [Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wppt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) [Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wopt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) ELSE IF WpPExp = DKnow OR WpPExp = DONTKNOW OR |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wopt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) ELSE ELSE FWpPExp = DKnow OR WpPExp = DONTKNOW OR WpPExp = REFUSAL [((WpPExp = DKnow) OR (WpPExp = DK |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wopt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) ELSE IF WpPExp = DKnow OR WpPExp = DONTKNOW OR |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wopt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 12500, 50000) I BRACKETS (2500, 5000, 0R WpPExp = DKnow) OR (WpPExp = 1000000) I BRACKETS (2500, 0R (WpPExp = REFUSAL)] I I |
| | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] Wopt2ab Would it be BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) BRACKETS (2500, 5000, 12500, 50000) ELSE ELSE FWpPExp = DKnow OR WpPExp = DONTKNOW OR WpPExp = REFUSAL [((WpPExp = DKnow) OR (WpPExp = DK |

| | | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | | Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | | IF xx = 1 AND QWPi[1].WpSPS = Yes OR xx IN [2...3] AND| | | | | | QWPi[xx].WpSPS = Yes OR QWPi[xx].WpKpS = Yes [((xx = 1) AND)]| | | | | | | (QWPi[1].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((QWPi[xx].WpSPS = Yes)) OR ((xx IN [2 .. 3]) AND ((XX IN [2 .| | | | | Yes OR (QWPi[xx].WpKpS = Yes)))] $| | | | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | | IF NoInfo IN WpInfS [NoInfo IN WpInfS] | | | | | | | CHECK: WpInfS.CARDINAL = 1 ENG "No information' is an | | | | | | | | exclusive code at this question. Please change!" | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | IF QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway] AND | | | | OWP1.OWPB.Ore[pnum].WpEs = Employee | | | | [(QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway]) AND | | | | (QWP1.QWPB.Qre[pnum].WpEs = Employee)] | | | | | | IF IAgeOf[pnum] >= 50 [IAgeOf[pnum] >= 50]

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| | | | | IF WpEret = Yes [WpEret = Yes]
| | | | | | IF WpERAG = RESPONSE [WpERAG = RESPONSE]
| | | | | | CHECK: WpERAG <= IAgeOf[pnum] ENG "INTERVIEWER: The
| | | | | | | respondent is only ^iageof[pnum] now. Please check!"
| | | | | | END FILTER
| | | | | END FILTER
| | | | END FILTER
| | | END FILTER
| | | | IF AskQs = Yes AND IAskPx[pnum] \Leftrightarrow Yes [(AskQs = Yes) AND]
| | | | | (IAskPx[pnum] \Leftrightarrow Yes)]
| | | | IF WpErc = Yes [WpErc = Yes]
| | | | | IF WpMc = amount [WpMc = amount]
| | | | | | IF WpMca = RESPONSE [WpMca = RESPONSE]
| | | | | | CHECK: WpMca <= 2500 ENG "INTERVIEWER: Are you sure?
| | | | | | £^WpMca seems high - please check."
| | | | | | END FILTER
| | | | | END FILTER
| | | | END FILTER
| | | | | IF WpErc \diamond Yes [WpErc \diamond Yes]
| | | | | IF WpYcAmt = amount [WpYcAmt = amount]
| | | | | | IF WpYca = RESPONSE [WpYca = RESPONSE]
| | | | | | CHECK: WpYca <= 10000 ENG "INTERVIEWER: Are you sure?
| | | | | L^WpYca seems high - please check."
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| | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = $| | | | | Yes \rangle$ | | | | | IF WpAcon = AVC [WpAcon = AVC] | | | | | | IF WpAcoA = amount [WpAcoA = amount] | | | | | | | IF WpAcoB = RESPONSE [WpAcoB = RESPONSE] | | | | | | | CHECK: WpAcoB <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | | # £^WpAcob seems high - please check." | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF WpAcon = IrrContr [WpAcon = IrrContr] | | | | | | *IF Wpcony = RESPONSE [Wpcony = RESPONSE]* | | | | | | CHECK: Wpcony <= 50000 ENG "INTERVIEWER: Are you sure? | | | | | | £^Wpcony seems high - please check." | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF AskDcDb = Dc AND WpErc = Yes [(AskDcDb = Dc) AND (WpErc = | | | | | Yes| | | | | IF WpMMin = Yes [WpMMin = Yes]

| | | | | | IF WpMUC = amt [WpMUC = amt] | | | | | | | IF WPAuc = RESPONSE [WPAuc = RESPONSE] | | | | | | | CHECK: WPAuc <= 50000 ENG "INTERVIEWER: Are you sure? | | | | | | *£*WpAuc seems high - please check." | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF WpYcAmt = dcont [WpYcAmt = dcont] | | | | | IF WpAnyc = Yes [WpAnyc = Yes] | | | | | | IF WpACAmt = RESPONSE [WpACAmt = RESPONSE] | | | | | | CHECK: WpACAmt <= 50000 ENG "INTERVIEWER: Are you sure? | | | | | | £^WpAcAmt seems high - please check." | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF WpEcon = amount [WpEcon = amount] | | | | | IF WpEcona = RESPONSE [WpEcona = RESPONSE] | | | | | CHECK: WpEcona <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | £^WpEcona seems high - please check." | | | | | END FILTER | | | | END FILTER | | | | IF AskRules = Yes [AskRules = Yes]

| | | | | IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, YesNRA]] | | | | | | *IF WpBthA* = *RESPONSE* [*WpBthA* = *RESPONSE*] | | | | | | CHECK: WpBthA IN [41 .. 69] ENG "Check: This seems unususal | | | | | | | (^wpbtha), can I check?" | | | | | | END FILTER | | | | | END FILTER | | | | | IF WpNRA IN [YesB, YesPer] [WpNRA IN [YesB, YesPer]] | | | | | IF WpBthP = RESPONSE [WpBthP = RESPONSE] | | | | | | CHECK: WpBthP IN [21 .. 49] ENG "Check: This seems unususal | | | | | | | (^wpbthp), can I check?" | | | | | | END FILTER | | | | | END FILTER | | | | | IF WpEra IN [Yes, occas] OR WpNRA IN [YesPer, No, DKnow] | | | | | | [(WpEra IN [Yes, occas]) OR (WpNRA IN [YesPer, No, DKnow])] | | | | | | *IF WpYaer = RESPONSE [WpYaer = RESPONSE]* | | | | | | CHECK: WpYaer > 50 ENG "Check: This seems young (^wpyaer), | | | | | | | can I check?" | | | | | | END FILTER | | | | | | IF WpYaer = RESPONSE AND WpBthA = RESPONSE [(WpYaer = | | | | | | RESPONSE) AND (WpBthA = RESPONSE)] | | | | | | CHECK: WpYaer <= WpBthA ENG "Check: This is older than the | | | | | | | normal retirement age, please correct" | | | | | | END FILTER | | | | | END FILTER

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| | | | END FILTER
| | | | IF AskRules = Yes AND AskDcDb = Db [(AskRules = Yes) AND
| | | | | | (AskDcDb = Db)]
| | | | | IF WpLump = RESPONSE [WpLump = RESPONSE]
| | | | | CHECK: WpLump <= 400000 ENG "INTERVIEWER: Are you sure?
| | | | | £^Wplump seems high - please check."
| | | | | END FILTER
| | | | | IF WpLump = DONTKNOW OR WpLump = REFUSAL [(WpLump =
| | | | | DONTKNOW) OR (WpLump = REFUSAL)]
| | | | | | WpLumpb
| | | | | | Would it be.....
| | | | | | BRACKETS (5000, 15000, 50000, 200000)
| | | | | | | Bracket results are recorded in WpLul, WpLuu, WpLue, WpLur]
| | | | | END FILTER
| | | | | IF WpPTP = Incamon [WpPTP = Incamon]
| | | | | | IF WpAsal = RESPONSE [WpAsal = RESPONSE]
| | | | | | CHECK: WpAsal <= 100000 ENG "INTERVIEWER: Are you sure?
| | | | | L^Wpasal seems high - please check."
| | | | | | END FILTER
| | | | | END FILTER
| | | | | IF WpAsal = DONTKNOW OR WpAsal = REFUSAL [(WpAsal =
| | | | | DONTKNOW) OR (WpAsal = REFUSAL)]
| | | | | | WpASalb
| | | | | Would it be.....
| | | | | BRACKETS (2500, 5000, 12500, 50000)
| | | | | | | | Bracket results are recorded in WpASI, WpASu, WpASe, WpASr]
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| WpASalb Would it be BRACKETS (2500, 5000, 12500, 50000) BRACKET results are recorded in WpASI, WpASu, WpASe, WpASr] |
|---|
| END FILTER |
| END FILTER |
| IF WpFSav = Yes [WpFSav = Yes] |
| IF WpPFVal = RESPONSE [WpPFVal = RESPONSE] |
| CHECK: WpPFVal <= 200000 ENG "INTERVIEWER: Are you sure? L^WpPFVal seems high - please check." |
| END FILTER |
| IF WpPFVal = DONTKNOW OR WpPFVal = REFUSAL [(WpPFVal = DONTKNOW) OR (WpPFVal = REFUSAL)] |
| WpPFValb Would it amount to |
| BRACKETS (2500, 7500, 25000, 100000) Bracket results are recorded in WpPFI, WpPFu, WpPFe, WpPFr] |
| END FILTER |
| |
| END FILTER |
| IF AskDcDb = Dc [AskDcDb = Dc] |
| IF WpAPF = RESPONSE [WpAPF = RESPONSE] |
| CHECK: WpAPF <= 200000 ENG "INTERVIEWER: Are you sure? |

| LAWPAPF seems high - please check." |
|---|
| END FILTER |
| IF WpAPF = DONTKNOW OR WpAPF = REFUSAL [(WpAPF = DONTKNOW) OR (WpAPF = REFUSAL)] WpAPFb Is it BRACKETS (2500, 7500, 25000, 100000) [Bracket results are recorded in WpAPI, WpAPu, WpAPe, WpAPr] END FILTER |
| IF WpPtoP IN [TotalA, AnAmount] [WpPtoP IN [TotalA, AnAmount]] |
| IF WpPenB = RESPONSE [WpPenB = RESPONSE] |
| CHECK: ((WpPtoP = TotalA) AND (WpPenB <= 300000)) OR ((WpPtoP = AnAmount) AND (WpPenB <= 100000)) ENG "INTERVIEWER: Are you sure? £^WpPenB seems high - please check." |
| END FILTER |
| IF WpPenB = DONTKNOW OR WpPenB = REFUSAL [(WpPenB = DONTKNOW) OR (WpPenB = REFUSAL)] |
| IF WpPtoP = TotalA [WpPtoP = TotalA] |
| I I WpPenTB |
| Would it be BRACKETS (5000, 15000, 50000, 150000) BRACKETS (5000, 15000, 50000, 150000) Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer] END FILTER END FILTER END FILTER |

| | | | | *IF WpPtoP = AnAmount AND WpPenB = DONTKNOW OR* | | | | WpPenB = REFUSAL [(WpPtoP = AnAmount) AND ((WpPenB = | | | | | DONTKNOW) OR (WpPenB = REFUSAL))] | | | | | | WpPenAB | | | | | Would it be..... | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | Bracket results are recorded in WpPel, WpPee, WpPer] | | | | | ELSE | | | | | | IF WpPtoP = DONTKNOW OR WpPtoP = REFUSAL OR WpPtoP | | | | | | = DKnow [((WpPtoP = DONTKNOW) OR (WpPtoP = REFUSAL)) OR | | | | | | | | | (WpPtoP = DKnow)]| | | | | | WpPenAB | | | | | | | Would it be..... | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | Bracket results are recorded in WpPel, WpPee, WpPer] | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | *IF QWPp.WpPS* = Yes [*QWPp.WpPS* = Yes] $| | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | IF NoInfo IN WpInfS [NoInfo IN WpInfS] | | | | | CHECK: WpInfS.CARDINAL = 1 ENG "'No information' is an | | | | | | exclusive code at this question. Please change!" | | | | | END FILTER | | | | END FILTER | | | END FILTER

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| | | LOOP FOR xx:= 5 TO 6
| | | | | IF WpAsk = Yes [WpAsk = Yes]
| | | | IF WpCPS = Yes OR WpCPSC = Yes [(WpCPS = Yes) OR (WpCPSC =
| | | | Yes)]
| | | | | | IF WpKP = EmplPS [WpKP = EmplPS]
| | | | | | | CHECK: QreCurE[pnum].QWPp.WpPS ⇔ No ENG
| | | | | | | "INTERVIEWER: Are you sure? Respondent said ealier that they
| | | | | | | | were not a member of their employer's pension scheme."
│ │ │ │ │ │ │ │ CHECK: QWP1.QWPB.Qre[pnum].WpEs ◇ SelfEmp ENG
| | | | | | | | "INTERVIEWER: Are you sure? Respondent said earlier they were
| | | | | | | self employed."
| | | | | | END FILTER
| | | | | END FILTER
| | | | END FILTER
| | | | | IF AskQs = Yes AND IAskPx[pnum] \Leftrightarrow Yes [(AskQs = Yes) AND]
| | | | | | (IAskPx[pnum] \Leftrightarrow Yes)]
| | | | | IF WpErc = Yes [WpErc = Yes]
| | | | | | IF WpMc = amount [WpMc = amount]
| | | | | | | IF WpMca = RESPONSE [WpMca = RESPONSE]
| | | | | | | CHECK: WpMca <= 2500 ENG "INTERVIEWER: Are you sure?
| | | | | | | £^WpMca seems high - please check."
| | | | | | | END FILTER
| | | | | | END FILTER
| | | | | END FILTER
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| | | | | | | IF WpErc \diamond Yes [WpErc \diamond Yes] | | | | | | IF WpYcAmt = amount [WpYcAmt = amount] | | | | | | | *IF WpYca* = *RESPONSE* [*WpYca* = *RESPONSE*] | | | | | | | CHECK: WpYca <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | | *L*^WpYca seems high - please check." | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc | | | | | | | = Yes| | | | | | IF WpAcon = AVC [WpAcon = AVC] | | | | | | | IF WpAcoA = amount [WpAcoA = amount] | | | | | | | | IF WpAcoB = RESPONSE [WpAcoB = RESPONSE] | | | | | | | CHECK: WpAcoB <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | sure? *£*^WpAcob seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | IF WpAcon = IrrContr [WpAcon = IrrContr] | | | | | | | IF Wpcony = RESPONSE [Wpcony = RESPONSE] | | | | | | | CHECK: Wpcony <= 50000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^Wpcony seems high - please check." | | | | | | | END FILTER

| | | | | | END FILTER | | | | | END FILTER | | | | IF AskDcDb = Dc AND WpErc = Yes [(AskDcDb = Dc) AND (WpErc | | | | | | | = Yes)| | | | | | IF WpMMin = Yes [WpMMin = Yes] | | | | | | | *IF WpMUC = amt [WpMUC = amt]* | | | | | | | | IF WPAuc = RESPONSE [WPAuc = RESPONSE] | | | | | | | | CHECK: WPAuc <= 50000 ENG "INTERVIEWER: Are you | | | | | | | | | | sure? £^WpAuc seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF WpYcAmt = dcont [WpYcAmt = dcont] | | | | | | IF WpAnyc = Yes [WpAnyc = Yes] | | | | | | | IF WpACAmt = RESPONSE [WpACAmt = RESPONSE] | | | | | | | CHECK: WpACAmt <= 50000 ENG "INTERVIEWER: Are you | | | | | | | | sure? *£*^WpAcAmt seems high - please check." | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF WpEcon = amount [WpEcon = amount] | | | | | | IF WpEcona = RESPONSE [WpEcona = RESPONSE]

| | | | | | CHECK: WpEcona <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | | £^WpEcona seems high - please check." | | | | | | END FILTER | | | | | END FILTER | | | | | IF AskRules = Yes [AskRules = Yes] | | | | | | IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, YesNRA]] | | | | | | | IF WpBthA = RESPONSE [WpBthA = RESPONSE] | | | | | | | CHECK: WpBthA IN [41 .. 69] ENG "Check: This seems unususal | | | | | | | | (^wpbtha), can I check?" | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpNRA IN [YesB, YesPer] [WpNRA IN [YesB, YesPer]] | | | | | | | IF WpBthP = RESPONSE [WpBthP = RESPONSE] | | | | | | | CHECK: WpBthP IN [21 .. 49] ENG "Check: This seems unususal | | | | | | | | (^wpbthp), can I check?" | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpEra IN [Yes, occas] OR WpNRA IN [YesPer, No, DKnow] | | | | | | [(WpEra IN [Yes, occas]) OR (WpNRA IN [YesPer, No, DKnow])] | | | | | | | IF WpYaer = RESPONSE [WpYaer = RESPONSE] | | | | | | CHECK: WpYaer > 50 ENG "Check: This seems young (^wpyaer), | | | | | | | | can I check?" | | | | | | | END FILTER

| | | | | | | IF WpYaer = RESPONSE AND WpBthA = RESPONSE [(WpYaer | | | | | | = *RESPONSE*) *AND* (*WpBthA* = *RESPONSE*)] | | | | | | | CHECK: WpYaer <= WpBthA ENG "Check: This is older than the | | | | | | | | normal retirement age, please correct" | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF AskRules = Yes AND AskDcDb = Db [(AskRules = Yes) AND | | | | | | | (AskDcDb = Db)]| | | | | | *IF WpLump* = *RESPONSE* [*WpLump* = *RESPONSE*] | | | | | | CHECK: WpLump <= 400000 ENG "INTERVIEWER: Are you sure? | | | | | | £^Wplump seems high - please check." | | | | | | END FILTER | | | | | | *IF WpLump = DONTKNOW OR WpLump = REFUSAL* | | | | | | [(WpLump = DONTKNOW) OR (WpLump = REFUSAL)] | | | | | | | WpLumpb | | | | | | | Would it be..... | | | | | | BRACKETS (5000, 15000, 50000, 200000) | | | | | | | | Bracket results are recorded in WpLul, WpLuu, WpLue, WpLur] | | | | | | END FILTER | | | | | IF WpPTP = Incamon [WpPTP = Incamon] | | | | | | | IF WpAsal = RESPONSE [WpAsal = RESPONSE] | | | | | | | CHECK: WpAsal <= 100000 ENG "INTERVIEWER: Are you sure? | | | | | | *L*^Wpasal seems high - please check." | | | | | | | END FILTER | | | | | | END FILTER

| IF WpAsal = DONTKNOW OR WpAsal = REFUSAL [(WpAsal = |
|---|
| DONTKNOW) OR (WpAsal = REFUSAL)] |
| |
| │ │ WpASalb |
| Would it be |
| BRACKETS (2500, 5000, 12500, 50000) |
| Bracket results are recorded in WpASI, WpASu, WpASe, WpASr] |
| |
| I ELSE |
| |
| IF WpPTP = DONTKNOW OR WpPTP = REFUSAL [(WpPTP = |
| DONTKNOW) OR (WpPTP = REFUSAL)] |
| |
| WpASalb |
| Would it be |
| BRACKETS (2500, 5000, 12500, 50000) |
| [Bracket results are recorded in WpASI, WpASu, WpASe, WpASr] |
| |
| END FILTER |
| |
| I END FILTER |
| |
| IF WpFSav = Yes [WpFSav = Yes] |
| |
| <i>IF WpPFVal</i> = <i>RESPONSE</i> [<i>WpPFVal</i> = <i>RESPONSE</i>] |
| |
| CHECK: WpPFVal <= 200000 ENG "INTERVIEWER: Are you |
| sure? £^WpPFVal seems high - please check." |
| |
| END FILTER |
| |
| <i>IF WpPFVal = DONTKNOW OR WpPFVal = REFUSAL</i> |
| [(WpPFVal = DONTKNOW) OR (WpPFVal = REFUSAL)] |
| |
| │ │ │ WpPFValb |
| Would it amount to |
| BRACKETS (2500, 7500, 25000, 100000) |
| [Bracket results are recorded in WpPFI, WpPFu, WpPFe, WpPFr] |
| |
| |
| END FILTER |
| |
| |

| | | | | | END FILTER | | | | | END FILTER | | | | | | | IF AskDcDb = Dc [AskDcDb = Dc]| | | | | | IF WpAPF = RESPONSE [WpAPF = RESPONSE] | | | | | | CHECK: WpAPF <= 200000 ENG "INTERVIEWER: Are you sure? | | | | | | £^WpAPF seems high - please check." | | | | | | END FILTER | | | | | | IF WpAPF = DONTKNOW OR WpAPF = REFUSAL [(WpAPF = | | | | | DONTKNOW) OR (WpAPF = REFUSAL)] | | | | | | | WpAPFb | | | | | | | Is it..... | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | | Bracket results are recorded in WpAPI, WpAPu, WpAPe, WpAPr] | | | | | | END FILTER | | | | | | IF WpPtoP IN [TotalA, AnAmount] [WpPtoP IN [TotalA, | | | | | *AnAmount*]] | | | | | | | *IF WpPenB* = *RESPONSE* [*WpPenB* = *RESPONSE*] | | | | | | | CHECK: ((WpPtoP = TotalA) AND (WpPenB <= 300000)) OR | | | | | | | | | ((WpPtoP = AnAmount) AND (WpPenB <= 100000)) ENG | | | | | | | | | INTERVIEWER: Are you sure? *£*^WpPenB seems high - please | | | | | | | | check." | | | | | | | END FILTER | | | | | | | IF WpPenB = DONTKNOW OR WpPenB = REFUSAL [(WpPenB | | | | | | | | = DONTKNOW) OR (WpPenB = REFUSAL)]| | | | | | | | IF WpPtoP = TotalA [WpPtoP = TotalA] | | | | | | | | WpPenTB | | | | | | | | Would it be.....

| | | | | | | | BRACKETS (5000, 15000, 50000, 150000) | | | | | | | | | | | | Bracket results are recorded in WpPel, WpPee, WpPer] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpPtoP = AnAmount AND WpPenB = DONTKNOW OR | | | | | WpPenB = REFUSAL [(WpPtoP = AnAmount) AND ((WpPenB = | | | | | | DONTKNOW) OR (WpPenB = REFUSAL))] | | | | | | WpPenAB | | | | | | | Would it be..... | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer] | | | | | | ELSE | | | | | | | | IF WpPtoP = DONTKNOW OR WpPtoP = REFUSAL OR | | | | | WpPtoP = DKnow [((WpPtoP = DONTKNOW) OR (WpPtoP = | | | | | | | | REFUSAL) OR (WpPtoP = DKnow)]| | | | | | | WpPenAB | | | | | | | | Would it be..... | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer] | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER $| | | | | IF AskPx[pnum] \Leftrightarrow Yes [AskPx[pnum] \Leftrightarrow Yes]$ | | | | | | IF QWPq[xx].WpKP = S226P [QWPq[xx].WpKP = S226P]

| | | | | | IF WpCB = RESPONSE [WpCB = RESPONSE]

| CHECK: WpCB <= 200000 ENG "INTERVIEWER: Are you sure? £^WpCB seems high - please check." |
|---|
| |
| END FILTER |
| IF WpCB = DONTKNOW OR WpCB = REFUSAL [(WpCB = |
| DONTKNOW) OR (WpCB = REFUSAL)] |
| |
| I WpCBb |
| Is it |
| BRACKETS (2500, 7500, 25000, 100000) [Bracket results are recorded in WpCBI, WpCBu, WpCBe, WpCBr] |
| |
| END FILTER |
| IF WpSRC = Yes [WpSRC = Yes] |
| |
| <i>IF WpMrc</i> = <i>RESPONSE</i> [<i>WpMrc</i> = <i>RESPONSE</i>] |
| |
| CHECK: WpMrc <= 10000 ENG "INTERVIEWER: Are you sure? £^WpMrc seems high - please check." |
| |
| END FILTER |
| END FILTER |
| |
| \downarrow IF WpSRC = No [WpSRC = No] |
| |
| IF WpLrcY = RESPONSE AND QInit.FWYear = RESPONSE [(WpLrcY = RESPONSE) AND (QInit.FWYear = RESPONSE)] |
| |
| CHECK: WpLrcY <= QInit.FWYear ENG "INTERVIEWER: This is |
| later than ^qinit.fwyear! Please check!" |
| END FILTER |
| |
| IF WpLrcY = RESPONSE AND WpLrcY >= 1999 [(WpLrcY = |
| RESPONSE AND (WpLrcY >= 1999)] |
| IF WpLrcY = RESPONSE AND WpLrcM IN [January |
| December] [(WpLrcY = RESPONSE) AND (WpLrcM IN [January |

| | | | | | | ... December])] | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | *RESPONSE*] | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLrcY, WpLrcM.ORD, | | | | | | | | | | 1) ENG "INTERVIEWER: This date is in the future (^wplrcm | | | | | | | | | ^wplrcy)! Please change!" | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpLac = RESPONSE [WpLac = RESPONSE] | | | | | | | CHECK: WpLac <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | | # £^Wplac seems high - please check." | | | | | | | END FILTER | | | | | | | IF WpLrcY = 2001 [WpLrcY = 2001] | | | | | | | | IF WpNCont = RESPONSE [WpNCont = RESPONSE] | | | | | | | | CHECK: WpNCont < 10 ENG "This number seems high | | | | | | | | (^wpncont), can I check?" | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpLpe IN [totalA, AnAmount] [WpLpe IN [totalA, | | | | | AnAmount]] | | | | | | | IF WpLpA = RESPONSE [WpLpA = RESPONSE] | | | | | | | CHECK: ((WpLpe = totalA) AND (WpLpA <= 200000)) OR | | | | | | | | | ((WpLpe = AnAmount) AND (WpLpA <= 100000)) ENG | | | | | | | | | INTERVIEWER: Are you sure? *£*^WpLpA seems high - please

| | | | | | | | check." | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpLpe = totalA AND WpLpA = DONTKNOW OR WpLpA = | | | | | REFUSAL [(WpLpe = totalA) AND ((WpLpA = DONTKNOW) OR | | | | | | | | | (WpLpA = REFUSAL))]| | | | | | | WpLpTB | | | | | | | Is it..... | | | | | | | BRACKETS (5000, 15000, 50000, 100000) | | | | | | | | | Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] | | | | | | ELSE | | | | | | | *IF WpLpe = AnAmount AND WpLpA = DONTKNOW OR* | | | | | | WpLpA = REFUSAL [(WpLpe = AnAmount) AND ((WpLpA = | | | | | | | | DONTKNOW) OR (WpLpA = REFUSAL))]| | | | | | | WpLpAB | | | | | | | | Is it..... | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] | | | | | | | ELSE | | | | | | | | IF WpLpe = DKnow OR WpLpe = DONTKNOW OR WpLpe | | | | | | | | | = REFUSAL [((WpLpe = DKnow) OR (WpLpe = DONTKNOW))]| | | | | | | | | | OR (WpLpe = REFUSAL)]| | | | | | | | WpLpAB | | | | | | | | | | Is it..... | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | | Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER

| | | | | END FILTER | | | | END FILTER | | | | | IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] | | | | | | | IF QWPq[xx].WpKP = RESPONSE AND QWPq[xx].WpKP IN [PPP,]| | | | | | GPP, StakehP, RetAnnu] [(QWPq[xx].WpKP = RESPONSE) AND| | | | | (QWPq[xx].WpKP IN [PPP, GPP, StakehP, RetAnnu])] | | | | | IF WpPCont = Regu [WpPCont = Regu] | | | | | | | IF WpHCon = amount [WpHCon = amount] | | | | | | | | IF WpCAmt = RESPONSE [WpCAmt = RESPONSE] | | | | | | | | CHECK: WpCAmt <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | sure? £^WpCAmt seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | IF WpPCont = Irregu [WpPCont = Irregu] | | | | | | | IF WpLcoY = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | | [(WpLcoY = RESPONSE) AND (QInit.FWYear = RESPONSE)] | | | | | | | CHECK: WpLcoY <= QInit.FWYear ENG "INTERVIEWER: This is | | | | | | | | later than ^qinit.fwyear! Please check!" | | | | | | | END FILTER | | | | | | | | | IF WpLcoY = RESPONSE AND WpLcoY >= 1999 [(WpLcoY = 1999)] | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpLcoY = 1999) | (WpL| | | | | | | | RESPONSE AND (WpLcoY >= 1999)]| | | | | | | | IF WpLcoY = RESPONSE AND WpLcoM IN [January ... | | | | | | | December] [(WpLcoY = RESPONSE) AND (WpLcoM IN [January | | | | | | | ... December])]

| | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | *RESPONSE*] | | | | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLcoY,| | | | | | | | | WpLcoM.ORD, 1) ENG "INTERVIEWER: This date is in the | | | | | | | | | | future (^wplcom ^wplcoy)! Please change!" | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpMcon = amount [WpMcon = amount] | | | | | | | | IF WpAC = RESPONSE [WpAC = RESPONSE] | | | | | | | CHECK: WpAC <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | | | *L*^Wpac seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | | IF WpLcoY >= 2004 [WpLcoY >= 2004]| | | | | | | | IF WpNirr = RESPONSE [WpNirr = RESPONSE] | | | | | | | | CHECK: WpNirr < 10 ENG "This number seems high | | | | | | | | (^wpnirr), can I check?" | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpPCont = StopCon [WpPCont = StopCon] | | | | | | | IF WpLastY = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | | | [(WpLastY = RESPONSE) AND (QInit.FWYear = RESPONSE)]

| | | | | | | CHECK: WpLastY <= QInit.FWYear ENG "INTERVIEWER: This is | | | | | | | | | later than ^qinit.fwyear! Please check!" | | | | | | | END FILTER | | | | | | | IF WpLastY = RESPONSE AND WpLastY >= 1999 [(WpLastY = | | | | | | | | RESPONSE AND (WpLastY >= 1999)] | | | | | | | | IF WpLastY = RESPONSE AND WpLastM IN [January ... | | | | | | | December] [(WpLastY = RESPONSE) AND (WpLastM IN | | | | | | | [January .. December])] | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | *RESPONSE*] | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLastY, | | | | | | | | | WpLastM.ORD, 1) ENG "INTERVIEWER: This date is in the | | | | | | | | | | future (^wplastm ^wplasty)! Please change!" | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpMlas = RESPONSE [WpMlas = RESPONSE] | | | | | | | CHECK: WpMlas <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^Wpmlas seems high - please check." | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF AskCEmp = Yes [AskCEmp = Yes] | | | | | | IF WpCemp = Irregu [WpCemp = Irregu] | | | | | | | | IF WpECPP = amount [WpECPP = amount] | | | | | | | | | | IF WPAECP = RESPONSE [WPAECP = RESPONSE]

| | | | | | | | | CHECK: WpAECP <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? *£*^Wpaecp seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpCemp = Regu [WpCemp = Regu] | | | | | | | IF WpMEC = amount [WpMEC = amount] | | | | | | | | IF WPAMEC = RESPONSE [WPAMEC = RESPONSE] | | | | | | | | CHECK: WpAMEC <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | sure? *£*^Wpamec seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF Wpcuv = RESPONSE [Wpcuv = RESPONSE] | | | | | | CHECK: Wpcuv <= 200000 ENG "INTERVIEWER: Are you sure? | | | | | *L*^Wpcuv seems high - please check." | | | | | | END FILTER | | | | | | IF Wpcuv = DONTKNOW OR Wpcuv = REFUSAL [(Wpcuv = | | | | | | DONTKNOW) OR (Wpcuv = REFUSAL)] | | | | | | | Wpcuvb | | | | | | | Is it..... | | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | Bracket results are recorded in Wpcul, Wpcue, Wpcue, Wpcur]

| END FILTER |
|--|
| IF WpPExp IN [TotalA, AnAmount] [WpPExp IN [TotalA, |
| AnAmount]] |
| |
| IF WpAmou = RESPONSE [WpAmou = RESPONSE] $ $ |
| CHECK: ((WpPExp = TotalA) AND (WpAmou <= 20000)) OR ((WpPExp = AnAmount) AND (WpAmou <= 100000)) ENG "INTERVIEWER: Are you sure? £^Wpamou seems high - please check." |
| END FILTER |
| END FILTER |
| IF WpPExp = TotalA AND WpAmou = DONTKNOW OR WpAmou = REFUSAL [(WpPExp = TotalA) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] |
| V Wppt2tb |
| Would it be |
| BRACKETS (5000, 15000, 50000, 100000) |
| [] [Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] |
| ELSE |
| |
| IF WpPExp = AnAmount AND WpAmou = DONTKNOW OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] |
| IIIWppt2ab |
| Vert Vert Vert Vert Vert Vert Vert Vert |
| BRACKETS (2500, 5000, 12500, 50000) |
| [Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] |
| I I ELSE |
| IF WpPExp = DKnow OR WpPExp = DONTKNOW OR WpPExp = REFUSAL [((WpPExp = DKnow) OR (WpPExp = |
| DONTKNOW) OR (WpPExp = DKnow) OK (WpPExp = DONTKNOW) OR (WpPExp = REFUSAL)] |

| | | | | | | | Wppt2ab | | | | | | | | | Would it be..... | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | | [(QWPq[xx].WpCPS = Yes) OR (QWPq[xx].WpCPSC = Yes)] $| | | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | IF NoInfo IN WpInfS [NoInfo IN WpInfS] | | | | | | CHECK: WpInfS.CARDINAL = 1 ENG "'No information' is an | | | | | | | exclusive code at this guestion. Please change!" | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | | LOOP FOR perno:= 1 TO 2 | | | IF Session[perno] = Yes AND IAskPx[pnum] \diamond Yes [(Session[perno] = | | | | Yes AND (IAskPx[pnum] \Leftrightarrow Yes)] | | | | LOOP FOR xx:= 1 TO 3

 $| | | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | AND IW1[pnum].QWPx[WPNum - 1].WpKP = EmplPS [((WPNum = | | | | | | | | | 1 AND (IW1[pnum].WpPS = Yes)) OR ((WPNum >= 2) AND | | | | | | | | | (IW1[pnum].QWPx[WPNum - 1].WpKP = EmplPS))]| | | | | | | IF QWP1.QWPB.Qre[pnum].WpEs = Employee AND | | | | | | QWP1.QWPB.Qre[pnum].WpEmp = Yes | | | | | | | | [(QWP1.QWPB.Qre[pnum].WpEs = Employee) AND | | | | | | | (QWP1.QWPB.Qre[pnum].WpEmp = Yes)] | | | | | | | | **WPSPS** | | | | | | | | | [Loop: Responses to WPSPS are recorded in variables WPSPS1 to WPSPS3] | | | | | | | Last time we interviewed you [hseidate], you told us that you | | | | | | | | | were a member of the pension scheme that your employer offered | | | | | | | | | [pentxt]. Are you still a member of this pension scheme? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | END FILTER | | | | | | ELSE | | | | | | | *IF WPNum* >= 2 [*WPNum* >= 2] | | | | | | | | IF IW1[pnum].QWPx[WPNum - 1].WpKP IN [PPP ... | | | | | | | RetAnnu, Other] [IW1[pnum].QWPx[WPNum - 1].WpKP IN [PPP] | | | | | | | ... *RetAnnu*, *Other*]] | | | | | | | | | **WPKPS** | | | | | | | | | | [Loop: Responses to WPKPS are recorded in variables WPKPS1 to WPKPS3] | | | | | | | | Last time we interviewed you [hseidate], you told us that you | | | | | | | | | | | were contributing to or could contribute to [kptxt] [pentxt]. Are | | | | | | | | | | | | | | you still contributing or could you still contribute to this pension | | | | | | | | | scheme? | | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | END FILTER

| | | | | | | END FILTER | | | | | | END FILTER | | | | | | | | IF WpSPS = No OR WpKpS = No [(WpSPS = No) OR (WpKpS = No) OR| | | | | | No)] | | | | | | | WPLFTPS | | | | | | | [Multiple responses to WPLFTPS are recorded in variables WPLFTP1 to WPLFTP4] | | | | | | | [Loop: Responses to WPLFTPS are recorded in variables WPLFTP1 to WPLFTP3] | | | | | | | Why are you no longer a member of this pension scheme? CODE | | | | | | ALL THAT APPLY. | | | | | | | 1 Employer no longer offers pension scheme | | | | | | 2 No longer eligible to be a member of pension scheme | | | | | | | 3 Left as could not afford payments | | | | | | 95 Other reason | | | | | | | IF Other IN WpLftPS [Other IN WpLftPS] | | | | | | | | **WPYLFT** | | | | | | | | [Loop: Responses to WPYLFT are recorded in variables WPYLFT1 to WPYLFT3] | | | | | | | | What was this other reason? | | | | | | | | STRING 60 | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | IF WpSPS = Yes [WpSPS = Yes]| | | | | | | WPSRUL | | | | | | | | [Loop: Responses to WPSRUL are recorded in variables WPSRUL1 to WPSRUL3] | | | | | | | Have any of the pension scheme rules changed since we last | | | | | | | interviewed you? | | | | | | | INTERVIEWER: Scheme rules are age/period of service after which scheme | | | | | | | | members can retire, method by which pension will be calculated, etc. | | | | | | | 1 Yes | | | | | | 2 No

| 3 AFTER CAPI PROMPT: Yes, scheme rules have changed |
|---|
| IF WpSRul = No [WpSRul = No] |
| |
| [Loop: Responses to WPDPINTA are recorded in variables WPDPIN1 to WPDPIN3] |
| Even though your scheme rules have not changed, we would still like to collect some information about the contributions you have |
| made. 1 Press and to continue. |
| |
| |
| WPDPINTB |
| [Loop: Responses to WPDPINTB are recorded in variables WPDPIN1 to |
| WPDPIN3] |
| We would like to collect details of the new arrangements for your |
| employer pension, even if some aspects have remained the same. |
| 1 Press and to continue. |
| |
| [Loop: Responses to WPDPSN are recorded in variables WPDPSN1 to |
| WPDPSN3] |
| SHOW CARD FF/II |
| Is your pension more like TYPE A or Type B? |
| INTERVIEWER:Type A is sometimes called defined contribution or money |
| purchase, type B is sometimes called defined benefit. |
| 1 Type A: My pension contributions are put into a fund which |
| grows over time and the pension will depend on the size of this |
| fund when I retire |
| 2 Type B: My pension will be based on a formula involving age, |
| years of service and salary |
| 3 Don't know |
| |
| ELSE |
| |
| IF WpDpSNb IN [DC, DB] [WpDpSNb IN [DC, DB]] |
| |
| IF WPNum = 1 AND IW1[pnum].WpDPS = DC [(WPNum |

| | | | | | | | | = 1) *AND* (*IW1[pnum].WpDPS* = *DC*)] | | | | | | | | | CHECK: WpDpSNb = DC ENG "INTERVIEWER: Last time | | | | | | | | | | | | | | you were interviewed, you had a Type A pension. Can I | | | | | | | | | | | check that you now have a Type B pension? INTERVIEWER: | | | | | | | | | | | | | | | | | IF RESPONDENT NOW DECIDES THAT SCHEME RULES | | | | | | | | | | | HAVE CHANGED, GO BACK AND CODE 3 AT WpSRul " | | | | | | | | | | ELSE | | | | | | | | | | IF WPNum = 1 AND IW1[pnum].WpDPS = DB | | | | | | | | | | | [(WPNum = 1) AND (IW1[pnum].WpDPS = DB)] | | | | | | | | | | CHECK: WpDpSNb = DB ENG "INTERVIEWER: Last time | | | | | | | | | | | | | | | you were interviewed, you had a Type B pension. Can I | | | | | | | | | | | | check that you now have a Type A pension? | | | | | | | | | | | | INTERVIEWER: IF RESPONDENT NOW DECIDES THAT | | | | | | | | | | | SCHEME RULES HAVE CHANGED, GO BACK AND | | | | | | | | | | CODE 3 AT WpSRul " | | | | | | | | | | ELSE $| | | | | | | | | | | | | | IF WPNum \geq 2 AND IW1[pnum].QWPx[WPNum -$ | | | | | | | | | | | | | | 1].WpPdes = DC [(WPNum >= 2) AND | | | | | | | | | | | | (*IW1[pnum].QWPx[WPNum - 1].WpPdes = DC)*] | | | | | | | | | | | CHECK: WpDpSNb = DC ENG "INTERVIEWER: Last | | | | | | | | | | | | time you were interviewed, you had a Type A pension. | | | | | | | | | | | Can I check that you now have a Type B pension? | | | | | | | | | | | | | | INTERVIEWER: IF RESPONDENT NOW DECIDES | | | | | | | | | | | | | THAT SCHEME RULES HAVE CHANGED, GO BACK | | | | | | | | | | AND CODE 3 AT WpSRul" | | | | | | | | | | | | | | | | | | | | | | | | | | ELSE $| | | | | | | | | | | | | | | | IF WPNum \geq 2 AND IW1[pnum].QWPx[WPNum -$ | | | | | | | | | | | | 1].WpPdes = DB [(WPNum >= 2) AND | | | | | | | | | | | | | (IW1[pnum].QWPx[WPNum - 1].WpPdes = DB)] | | | | | | | | | | | | | CHECK: WpDpSNb = DB ENG "INTERVIEWER: Last | | | | | | | | | | | | | time you were interviewed, you had a Type B pension. | | | | | | | | | | | | Can I check that you now have a Type A pension?

| | | | | | | | | | | | | | | INTERVIEWER: IF RESPONDENT NOW DECIDES | | | | | | | | | | | | | | THAT SCHEME RULES HAVE CHANGED, GO | | | | | | | | | | | | | BACK AND CODE 3 AT WpSRul " | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | | IF AskPst = Yes [AskPst = Yes]| | | | | | | | [Loop: Responses to WPPSTR are recorded in variables WPPSTR1 to WPPSTR3] | | | | | | | | [pstrtxt] Are you currently receiving a pension from your [kptxt2]? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | | IF WpPstR = Yes [WpPstR = Yes]| | | | | | | | | | IF AskSNC = Yes [AskSNC = Yes]| | | | | | | | | WPDPSNC | | | | | | | | | | [Loop: Responses to WPDPSNC are recorded in variables WPDPSN1 to WPDPSN3] | | | | | | | | SHOW CARD GG | | | | | | | | | | | Is your pension more like a Type A or Type B? TYPE A IS | | | | | | | | SOMETIMES CALLED DEFINED CONTRIBUTION OR | | | | | | | | MONEY PURCHASE, TYPE B IS SOMETIMES CALLED | | | | | | | | DEFINED BENEFIT | | | | | | | | | | 1 Type A : My pension contributions were put into a fund | | | | | | | | | | which grew over time and the pension depended on the size of | | | | | | | | | this fund when I retired

| | | | | | | | 2 Type B : My pension is based on a formula involving age, | | | | | | | | | | vears of service and salary | | | | | | | | 3 Don't know | | | | | | | | END FILTER | | | | | | | | | **WPINF** | | | | | | | | | Is the amount [heshe[pnum]] receive[s[pnum]] from this pension | | | | | | | | | continually adjusted to take account of inflation (sometimes called | | | | | | | | | | | index-linked)? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | **WPPAY** | | | | | | | | Thinking about the last payment [heshe[pnum]] received, what | | | | | | | | period did this cover? | | | | | | | 01 One week | | | | | | | 02 Two weeks | | | | | | | 03 Three weeks | | | | | | | 04 Four weeks | | | | | | | 05 Calendar month | | | | | | | 07 Two Calendar months | | | | | | | 08 Eight times a year | | | | | | | 09 Nine times a year | | | | | | | 10 Ten times a year | | | | | | | 13 Three months/13 weeks | | | | | | | 26 Six months/26 weeks | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | IF WpPay = RESPONSE [WpPay = RESPONSE] | | | | | | | | | **WPPYR** | | | | | | | | How much did [heshe[pnum]] receive? | | | | | | | | | Range: 0..999997 | | | | | | | END FILTER | | | | | | | | | IF WpPay = DONTKNOW OR WpPay = REFUSAL OR | | | | | | | WPPyR = DONTKNOW OR WPPyR = REFUSAL [(((WPPay =

| | | | | | | | | | | DONTKNOW) OR (WpPay = REFUSAL)) OR (WpPyR =| | | | | | | | | | DONTKNOW) OR (WpPyR = REFUSAL)]| | | | | | | | IF WpPay = OneWeek [WpPay = OneWeek] dWqW | | | | | | | WpWb | | | | | | | | | | Was it..... | | | | | | | | | | BRACKETS (25, 75, 150, 600) | | | | | | | | | | | | | | Bracket results are recorded in WpWbl, WpWbu, WpWbe, WpWbr] | | | | | | | | | ELSE | | | | | | | | | | IF WpPay = TwoWeek [WpPay = TwoWeek] | | | | | | | | | | | Wpfb | | | | | | | | | | Was it..... | | | | | | | | | | | BRACKETS (50, 150, 300, 1200) | | | | | | | | | | | | | | | | | Bracket results are recorded in Wpfbl, Wpfbu, Wpfbe, Wpfbr] | | | | | | | | | ELSE | | | | | | | | | | | | IF WpPay IN [Fourweek, OneMonth] [WpPay IN | | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | Wpmb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF WpPay IN [OneYear, LumpSum] [WpPay IN | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | Wpyb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | Wpob

| | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) | | | | | | | | | | | | | | | | | | Bracket results are recorded in Wpobl, Wpobu, Wpobe, Wpobr] | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | **WPTAX** | | | | | | | | | Is this before or after tax? | | | | | | | | 1 Before tax | | | | | | | 2 After tax | | | | | | | 3 (SPONTANEOUS: Not liable for tax) | | | | | | | | WPLUMPS | | | | | | | | | [Loop: Responses to WPLUMPS are recorded in variables WPLUMP1 to WPLUMP3] | | | | | | | | Many pensions allow [youname[pnum]] to take a lump sum in | | | | | | | | addition to your pension income. [CHavehas[pnum]] | | | | | | | | | | [youname[pnum]] received a lump sum from [yourname[pnum]] | | | | | | | | [kptxt2]? | | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | IF WPLumpS = Yes [WPLumpS = Yes] | | | | | | | | | | WPLUMPA | | | | | | | | | | | [Loop: Responses to WPLUMPA are recorded in variables WPLUMP1 to WPLUMP3] | | | | | | | | | How much was the lump sum? ENTER POUNDS. | | | | | | | | Range: 1..999997 | | | | | | | | | | IF WPLumpA = DONTKNOW OR WPLumpA = REFUSAL | | | | | | | | | | | [(WPLumpA = DONTKNOW) OR (WPLumpA = | | | | | | | | | *REFUSAL*)]

| | | | | | | | | | WPLmpAB | | | | | | | | | Was it..... | | | | | | | | | BRACKETS (2500, 5000, 15000, 50000) | | | | | | | | | | | | | | | Bracket results are recorded in WPLmI, WPLmu, WPLme, WPLmr] | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | **WPTAKEP** | | | | | | | | | [Loop: Responses to WPTAKEP are recorded in variables WPTAKE1 to WPTAKE3] | | | | | | | Have you taken your [kptxt2] as ... READ OUT ... | | | | | | | | 1 ... Annuity with pension company who originally provided the | | | | | | | | scheme, | | | | | | | 2 ... Annuity with a different pension provider, | | | | | | | 3 or, Income drawdown? | | | | | | | IF WPTakeP = IncDraw [WPTakeP = IncDraw] | | | | | | | | | **WPINCD** | | | | | | | | | | [Loop: Responses to WPINCD are recorded in variables WPINCD1 to WPINCD3] | | | | | | | | | How much have you withdrawn annually from your pension? | | | | | | | | | ENTER POUNDS. | | | | | | | | Range: 0..99997 | | | | | | | | | | IF WpIncD = DONTKNOW OR WpIncD = REFUSAL | | | | | | | | | | [(WpIncD = DONTKNOW) OR (WpIncD = REFUSAL)] | | | | | | | | | WPIncDun | | | | | | | | | Was it..... | | | | | | | | | | BRACKETS (2500, 5000, 15000, 50000) | | | | | | | | | | | | | | | Bracket results are recorded in WPInI, WPInu, WPIne, WPInr] | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | ELSE | | | | | | | | | | IF WpPstR = No [WpPstR = No]

| | | | | | | | | WPRGHB | | | | | | | | | | [Loop: Responses to WPRGHB are recorded in variables WPRGHB1 to WPRGHB3] | | | | | | | | | Have you ... READ OUT ... | | | | | | | | 1 ... retained pension rights in this scheme, | | | | | | | | | | 2 ... transferred rights from this scheme into another | | | | | | | | | scheme, | | | | | | | | | 3 or, received a lump sum refund of contributions? | | | | | | | | 4 [SPONTANEOUS: Has stopped receiving pension from this | | | | | | | | | scheme] | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER $| | | | | | | IF AskQs = Yes AND IAskPx[pnum] \Leftrightarrow Yes [(AskQs = Yes) AND]$ $| | | | | | | | | (IAskPx[pnum] \Leftrightarrow Yes)]$ | | | | | | | IF WPNum <= 2 AND IW1[pnum].QWPx[1].WpNps <> | | | | | | | | RESPONSE OR WPNum = 3 AND IW1[pnum].QWPx[2].WpNps ↔ | | | | | | | | RESPONSE OR WPNum >= 4 [(((WPNum <= 2) AND))] $| | | | | | | | | | | (IW1[pnum].QWPx[1].WpNps \Leftrightarrow RESPONSE)) OR ((WPNum = 3))$ | | | | | | AND (IW1[pnum].QWPx[2].WpNps <> RESPONSE))) OR (WPNum | | | | | | | | | | >= 4| | | | | | | | | [Loop: Responses to WPNPS are recorded in variables WPNPS1 to WPNPS3] | | | | | | | | What is the name of the pension scheme? | | | | | | | | INTERVIEWER: Probe for details. If police, local authority etc, probe for name of | | | | | | | force / local authority etc. Write in. | | | | | | | | STRING 80 | | | | | | | END FILTER | | | | | | | IF AskRules = Yes [AskRules = Yes] | | | | | | | | | [Loop: Responses to WPCOS are recorded in variables WPCOS1 to

WPCOS3]

| WPC053] | |
|---------|---|
| | Is it a contracted out scheme (this means that you pay a lower rate |
| | of National Insurance contribution and give up your entitlement |
| | to the State Earnings-Related Pension scheme)? |
| | 1 Yes |
| | 2 No |
| | |
| | 3 Don't know |
| | |
| | WPYBS |
| | [Loop: Responses to WPYBS are recorded in variables WPYBS1 to |
| WPYBS3] | |
| | How many years have you belonged to this scheme? |
| | INTERVIEWER: Include years in same scheme with other employers. |
| | Range: 060 |
| | |
| | END FILTER |
| | |
| | |
| | WPERC |
| | [Loop: Responses to WPERC are recorded in variables WPERC1 to WPERC3] |
| | Does your employer require you to make a contribution to your |
| | pension scheme? |
| | 1 Yes |
| | 2 No |
| | |
| | 3 Don't know |
| | |
| | IF WpErc = Yes [WpErc = Yes] |
| | |
| | WPMC |
| | [Loop: Responses to WPMC are recorded in variables WPMC1 to WPMC3] |
| | What is the minimum contribution you need to make? |
| | INTERVIEWER: Code how answer is given. |
| | 1 Amount |
| | 2 Percentage of salary |
| | 3 Don't know |
| | |
| | <i>IF WpMc = amount [WpMc = amount]</i> |
| | |
| | |
| | [Loop: Responses to WPMCA are recorded in variables WPMCA1 to |
| WPMCA3] | Loop. Responses to 111 1101 are recorded in variables 111 110/11 10 |
| | |
| | |
| | INTERVIEWER: Enter amount. |

| | | | | | | | Range: 0..9997 | | | | | | | | | | | IF WpMca = RESPONSE [WpMca = RESPONSE] | | | | | | | | CHECK: WpMca <= 2500 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? £^WpMca seems high - please check." | | | | | | | | END FILTER | | | | | | | | | WPPERC | | | | | | | | | | [Loop: Responses to WPPERC are recorded in variables WPPERC1 to WPPERC3] | | | | | | | | What period does this cover? | | | | | | | | 01 One week | | | | | | | | 02 Two weeks | | | | | | | | 03 Three weeks | | | | | | | | 04 Four weeks | | | | | | | | 05 Calendar month | | | | | | | | 07 Two Calendar months | | | | | | | | 08 Eight times a year | | | | | | | | 09 Nine times a year | | | | | | | | 10 Ten times a year | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | 90 Less than one week | | | | | | | | 95 One off/lump sum | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | END FILTER | | | | | | | | *IF WpMc = fractsal [WpMc = fractsal]* | | | | | | | | | WPMFRAC | | | | | | | | | | [Loop: Responses to WPMFRAC are recorded in variables WPMFRA1 to WPMFRA3] | | | | | | | | | INTERVIEWER: Enter percentage of salary. | | | | | | | | | Range: 0..100 | | | | | | | | END FILTER

| END FILTER |
|--|
| $ IF WpErc \diamond Yes [WpErc \diamond Yes]$ |
| |
| [Loop: Responses to WPYCAMT are recorded in variables WPYCAM1 to |
| WPYCAM3] |
| How much do you currently contribute to your pension scheme? |
| INTERVIEWER: Code how answer is given. |
| Amount |
| 2 Percentage of salary |
| 3 Not currently contributing |
| |
| IF WpYcAmt = amount [WpYcAmt = amount] |
| |
| WPYCA |
| [Loop: Responses to WPYCA are recorded in variables WPYCA1 to |
| WPYCA3] |
| INTERVIEWER: Enter amount. |
| Range: 099997 |
| |
| IF WpYca = RESPONSE [WpYca = RESPONSE] |
| |
| CHECK: WpYca <= 10000 ENG "INTERVIEWER: Are you |
| sure? £^WpYca seems high - please check." |
| |
| END FILTER |
| |
| [Loop: Responses to WPMCAF are recorded in variables WPMCAF1 to |
| WPMCAF3] |
| What period does this cover? |
| 01 One week |
| 02 Two weeks |
| 03 Three weeks |
| 04 Four weeks |
| 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |

| | | | | | | | 10 Ten times a year | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | END FILTER | | | | | | | IF WpYcAmt = fractsal [WpYcAmt = fractsal] | | | | | | | | | WPYFRAC | | | | | | | | | | [Loop: Responses to WPYFRAC are recorded in variables WPYFRA1 to WPYFRA3] | | | | | | | | INTERVIEWER: Enter percentage of salary. | | | | | | | | Range: 0..100 | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND | | | | | | | | | | (WpErc = Yes)]| | | | | | | | WPACON | | | | | | | | | [Loop: Responses to WPACON are recorded in variables WPACON1 to WPACON3] | | | | | | Do you make any additional contributions to your pension scheme | | | | | | | through ... READ OUT ... | | | | | | | | 1 ... Additional Voluntary Contributions - AVCs, | | | | | | | 2 buying Added Years, | | | | | | | 3 or Irregular contributions? | | | | | | | 4 No | | | | | | | 5 Don't know | | | | | | | IF WpAcon = AVC [WpAcon = AVC] | | | | | | | | | WPACOA | | | | | | | | | | [Loop: Responses to WPACOA are recorded in variables WPACOA1 to WPACOA3]

| How much do you usually contribute through additional | |
|---|--|
| voluntary contributions (AVC's)? | |
| INTERVIEWER: Code how answer is given. | |
| Amount | |
| 2 Percentage of salary | |
| 3 Don't know | |
| | |
| IF WpAcoA = amount [WpAcoA = amount] | |
| | |
| | |
| [Loop: Responses to WPACOB are recorded in variables WPACOB1 to | |
| WPACOB3] | |
| | |
| INTERVIEWER: Enter amount. | |
| Range: 099997 | |
| | |
| IF WpAcoB = RESPONSE [WpAcoB = RESPONSE] | |
| | |
| CHECK: WpAcoB <= 10000 ENG "INTERVIEWER: Are | |
| you sure? £^WpAcob seems high - please check." | |
| | |
| | |
| END FILTER | |
| | |
| | |
| [Loop: Responses to WPACOC are recorded in variables WPACOC1 to | |
| WPACOC3] | |
| What period does this cover? | |
| 01 One week | |
| 02 Two weeks | |
| 03 Three weeks | |
| 04 Four weeks | |
| 05 Calendar month | |
| 07 Two Calendar months | |
| 08 Eight times a year | |
| 09 Nine times a year | |
| 10 Ten times a year | |
| 13 Three months/13 weeks | |
| 26 Six months/26 weeks | |
| 52 One Year/12 months/52 weeks | |
| 90 Less than one week | |
| 95 One off/lump sum | |
| 96 None of these (EXPLAIN IN A NOTE) | |
| | |

| WPFRAS3] |
|---|
| |
| <pre> Range: 0100 </pre> |
| <pre> Range: 0100 </pre> |
| <pre> </pre> |
| <pre> </pre> |
| <pre> </pre> |
| <pre> </pre> |
| WPCONY [Loop: Responses to WPCONY are recorded in variables WPCONY1 to WPCONY3] How much did you contribute in the last 12 months through |
| WPCONY [Loop: Responses to WPCONY are recorded in variables WPCONY1 to WPCONY3] How much did you contribute in the last 12 months through |
| [Loop: Responses to WPCONY are recorded in variables WPCONY1 to WPCONY3] How much did you contribute in the last 12 months through |
| [Loop: Responses to WPCONY are recorded in variables WPCONY1 to WPCONY3] How much did you contribute in the last 12 months through |
| <i>WPCONY3]</i> |
| How much did you contribute in the last 12 months through |
| |
| |
| additional integular contributions? |
| INTERVIEWER: Enter amount. |
| Range: 099997 |
| |
| IF Wpcony = RESPONSE [Wpcony = RESPONSE] |
| |
| <pre> CHECK: Wpcony <= 50000 ENG "INTERVIEWER: Are you sure? £^Wpcony seems high - please check."</pre> |
| |
| END FILTER |
| END FILTER |
| |
| IF WpAcon = Addyear [WpAcon = Addyear] |
| |
| |
| [Loop: Responses to WPADY are recorded in variables WPADY1 to |
| WPADY3] |
| How many added years did you get in the last 12 months? Range: 010 |

| END FILTER |
|---|
| |
| |
| |
| IF AskDcDb = Dc AND WpErc = Yes [(AskDcDb = Dc) AND] |
| (WpErc = Yes)] |
| |
| |
| [Loop: Responses to WPMMIN are recorded in variables WPMMIN1 to |
| WPMMIN3] |
| Do you usually contribute more than the minimum contribution? |
| |
| 2 No |
| |
| IF WpMMin = Yes [WpMMin = Yes] |
| |
| |
| [Loop: Responses to WPMUC are recorded in variables WPMUC1 to |
| WPMUC3] |
| How much are your usual additional contributions? |
| |
| |
| 2 Percentage of salary |
| 3 Don't know |
| |
| IF WpMUC = amt [WpMUC = amt] |
| |
| |
| [Loop: Responses to WPAUC are recorded in variables WPAUC1 to |
| WPAUC3] |
| |
| INTERVIEWER: Enter amount. |
| Range: 099997 |
| |
| |
| IF WPAuc = RESPONSE [WPAuc = RESPONSE] |
| CHECK: WPAme <= 50000 ENIC "INITED VIEWED. A magnetic |
| CHECK: WPAuc <= 50000 ENG "INTERVIEWER: Are you |
| sure? £^WpAuc seems high - please check." |
| END FILTER |
| |
| |
| |

| | | | | | | | | | | [Loop: Responses to WPPER are recorded in variables WPPER1 to WPPER3] | | | | | | | | | What period does this cover? | | | | | | | | 01 One week 02 Two weeks | | | | | | | | | 03 Three weeks | | | | | | | | 04 Four weeks 05 Calendar month | | | | | | | | | 07 Two Calendar months | | | | | | | | | 08 Eight times a year | | | | | | | | 09 Nine times a year | | | | | | | | 10 Ten times a year | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks | | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | 90 Less than one week | | | | | | | | | 95 One off/lump sum | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | END FILTER | | | | | | | | IF WpMUC = Fractsal [WpMUC = Fractsal] | | | | | | | | | | | | [Loop: Responses to WPFRUC are recorded in variables WPFRUC1 to WPFRUC3] | | | | | | | | | | INTERVIEWER: Enter percentage of salary. | | | | | | | | | Range: 0..100 | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpYcAmt = dcont [WpYcAmt = dcont] | | | | | | | | WPANYC | | | | | | | | | [Loop: Responses to WPANYC are recorded in variables WPANYC1 to WPANYC3] | | | | | | | Did you contribute at all in the last 12 months?

| 1 Yes | |
|--|----|
| 2 No | |
| | |
| IF WpAnyc = Yes [WpAnyc = Yes] | |
| | |
| I I I I I I I I WPACAMT | |
| [Loop: Responses to WPACAMT are recorded in variables WPACAM1 | to |
| WPACAM3] | |
| How much did you contribute in the last 12 months? | |
| INTERVIEWER: Enter amount. | |
| Range: 099997 | |
| | |
| IF WpACAmt = RESPONSE [WpACAmt = RESPONSE] | |
| | |
| CHECK: WpACAmt <= 50000 ENG "INTERVIEWER: Are | |
| | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| | |
| [Loop: Responses to WPECON are recorded in variables WPECON1 to | |
| WPECON3] | |
| How much does your employer currently contribute to your pension | |
| scheme? | |
| INTERVIEWER: Code how answer is given. | |
| 1 Amount | |
| 2 Percentage of salary | |
| 3 Percentage of contribution | |
| 4 Does not currently contribute 5 Don't know | |
| | |
| IF WpEcon = amount [WpEcon = amount] | |
| | |
| WPECONA | |
| [Loop: Responses to WPECONA are recorded in variables WPECON1 to | |
| WPECON3] | |
| | |

| INTERVIEWER: Enter amount. |
|---|
| Range: 099997 |
| |
| IF WpEcona = RESPONSE [WpEcona = RESPONSE] |
| |
| CHECK: WpEcona <= 10000 ENG "INTERVIEWER: Are you |
| sure? £^WpEcona seems high - please check." |
| |
| END FILTER |
| |
| |
| [Loop: Responses to WPEPERI are recorded in variables WPEPER1 to |
| WPEPER3] |
| What period does this cover? |
| 01 One week |
| 02 Two weeks |
| 03 Three weeks |
| 04 Four weeks |
| 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |
| 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| 52 One Year/12 months/52 weeks |
| 90 Less than one week |
| 95 One off/lump sum |
| 96 None of these (EXPLAIN IN A NOTE) |
| |
| END FILTER |
| |
| IF WpEcon IN [fractsal, fractcon] [WpEcon IN [fractsal, |
| fractcon]] |
| |
| WPEFS |
| [Loop: Responses to WPEFS are recorded in variables WPEFS1 to WPEFS3] |
| |
| INTERVIEWER: Enter percentage of salary or contribution. |
| Range: 0100 |
| |
| END FILTER |

| IF AskRules = Yes [AskRules = Yes] | |
|--|--------|
| | |
| WPNRA | |
| [Loop: Responses to WPNRA are recorded in variables WPNRA1 | to |
| WPNRA3] | |
| Is there a Normal Retirement Age in your pension scheme or | |
| period of service after which scheme members can retire? | |
| 1 Yes - normal retirement age | |
| 2 Yes - period of service | |
| 3 Yes - both / either | |
| 4 No - neither | |
| | |
| 5 Don't know | |
| | |
| IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, | |
| YesNRA]] | |
| | |
| | |
| [Loop: Responses to WPBTHA are recorded in variables WPBT | HAI to |
| WPBTHA3] | |
| What is the normal retirement age? | |
| Range: 0120 | |
| | |
| IF WpBthA = RESPONSE [WpBthA = RESPONSE] | |
| | |
| CHECK: WpBthA IN [41 69] ENG "Check: This seems | |
| unususal (^wpbtha), can I check?" | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| | |
| IF WpNRA IN [YesB, YesPer] [WpNRA IN [YesB, | |
| YesPer]] | |
| | |
| | |
| [Loop: Responses to WPBTHP are recorded in variables WPBT | npi to |
| WPBTHP3] | |
| What is the period of service? | |
| Range: 0120 | |
| | |
| IF WpBthP = RESPONSE [WpBthP = RESPONSE] | |
| | |

| | | | | | | | | CHECK: WpBthP IN [21 .. 49] ENG "Check: This seems | | | | | | | | | | unususal (^wpbthp), can I check?" | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, | | | | | | | YesNRA]] | | | | | | | | | **WPERA** | | | | | | | | | | [Loop: Responses to WPERA are recorded in variables WPERA1 to WPERA3] | | | | | | | Does your pension scheme have an earlier age at which you can | | | | | | | | | | retire and draw pension benefits? | | | | | | | | | 1 Yes | | | | | | | | | 2 No | | | | | | | | 3 Occasionally | | | | | | | | END FILTER | | | | | | | | IF WpEra IN [Yes, occas] OR WpNRA IN [YesPer, No, | | | | | | DKnow] [(WpEra IN [Yes, occas]) OR (WpNRA IN [YesPer, No, | | | | | | | | | | DKnow])| | | | | | | | | **WPYAER** | | | | | | | | | | [Loop: Responses to WPYAER are recorded in variables WPYAER1 to WPYAER3] | | | | | | | | | What currently is the youngest age at which you could take | | | | | | | | | | early retirement? WRITE IN | | | | | | | | | Range: 0..120 | | | | | | | | | IF WpYaer = RESPONSE [WpYaer = RESPONSE] | | | | | | | | | CHECK: WpYaer > 50 ENG "Check: This seems young | | | | | | | | | (^wpyaer), can I check?" | | | | | | | | | END FILTER | | | | | | | | | | | IF WpYaer = RESPONSE AND WpBthA = RESPONSE | | | | | | | | | | | [(WpYaer = RESPONSE) AND (WpBthA = RESPONSE)]

| | | | | | | | | CHECK: WpYaer <= WpBthA ENG "Check: This is older | | | | | | | | | | | than the normal retirement age, please correct" | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF AskRules = Yes AND AskDcDb = Db [(AskRules = Yes) AND | | | | | | | | | | (AskDcDb = Db)]| | | | | | | | WPDESP | | | | | | | | | [Loop: Responses to WPDESP are recorded in variables WPDESP1 to WPDESP3] | | | | | | | | SHOW CARD HH | | | | | | | | Which of these best describes how your pension will be | | | | | | | | calculated? CODE ONE ONLY | | | | | | | | Some fraction of my final year's salary | | | | | | | 2 Some fraction of my salary from all years when I have been in | | | | | | | | the scheme | | | | | | | 3 Some fraction of my last five years salary | | | | | | | 4 In some other way | | | | | | | 5 Don't know | | | | | | | | | | IF WpDesP = other [WpDesP = other]| | | | | | | | | **WPODP** | | | | | | | | | | [Loop: Responses to WPODP are recorded in variables WPODP1 to WPODP3] | | | | | | | | | INTERVIEWER: Write in other way. | | | | | | | | | STRING 70 | | | | | | | END FILTER $| | | | | | | | | | IF WpDesP \Leftrightarrow DKnow [WpDesP \Leftrightarrow DKnow]$ | | | | | | | | | **WPFSAP** | | | | | | | | | | [Loop: Responses to WPFSAP are recorded in variables WPFSAP1 to WPFSAP3] | | | | | | | | What fraction will be added to your final pension for each years

| | | | | | | | | service? | | | | | | | | 11/60 | | | | | | | | | 21/80 | | | | | | | | 3 Other | | | | | | | | 4 Don't know | | | | | | | | | *IF WpFsap = other [WpFsap = other]* | | | | | | | | | | WPFSAL | | | | | | | | | | | [Loop: Responses to WPFSAL are recorded in variables WPFSAL1 to WPFSAL31 | | | | | | | | | | INTERVIEWER: Enter other fraction. | | | | | | | | | | STRING 10 | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | **WPPLP** | | | | | | | | [Loop: Responses to WPPLP are recorded in variables WPPLP1 to WPPLP3] | | | | | | All pensions go up with prices after retirement (sometimes known | | | | | | | as index-linked), but some may go up more than prices. Will your | | | | | | | | | | pension go up more than prices after retirement? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | 3 Don't know | | | | | | | | | | | IF WpPlp = Yes [WpPlp = Yes]| | | | | | | | | **WPPLPH** | | | | | | | | | | [Loop: Responses to WPPLPH are recorded in variables WPPLPH1 to WPPLPH3] | | | | | | | | | Will this be ... READ OUT ... | | | | | | | | 1 ... automatic, | | | | | | | | 2 or, at your employer's (scheme's) discretion? | | | | | | | | 3 Other | | | | | | | | 4 Don't know | | | | | | | | END FILTER

| | WPLUMP |
|----------|---|
| | [Loop: Responses to WPLUMP are recorded in variables WPLUMP1 to |
| WPLUMP3] | |
| | What size lump sum do you expect to receive when you retire? |
| | Range: 09999997 |
| | |
| | IF WpLump = RESPONSE [WpLump = RESPONSE] |
| | |
| | CHECK: WpLump <= 400000 ENG "INTERVIEWER: Are you |
| | sure? £^Wplump seems high - please check." |
| | |
| | END FILTER |
| | I |
| | IF WpLump = DONTKNOW OR WpLump = REFUSAL |
| | [(WpLump = DONTKNOW) OR (WpLump = REFUSAL)] |
| | |
| | I I WpLumpb |
| | Would it be |
| | BRACKETS (5000, 15000, 50000, 200000) |
| | [Bracket results are recorded in WpLul, WpLuu, WpLue, WpLur] |
| | |
| | END FILTER |
| | |
| | WPPTP |
| | [Loop: Responses to WPPTP are recorded in variables WPPTP1 to |
| WPPTP3] | |
| | How much do you expect to get from this pension when you |
| | retire? |
| | INTERVIEWER: If asked: in today's prices. Code how answer is given. |
| | 1 Income as a percentage of salary |
| | 2 Income as an annual amount of menory |
| | 2 Income as an annual amount of money |
| | IF WpPTP = Incpsal [WpPTP = Incpsal] |
| | |
| | |
| | [Loop: Responses to WPPSAL are recorded in variables WPPSAL1 to |
| WPPSAL3] | |
| | |
| | INTERVIEWER: Enter percentage of salary. |
| | Range: 1100 |
| | |
| | END FILTER |
| | |

| | IF WpPTP = Incamon [WpPTP = Incamon] |
|----------|---|
| | |
| | WPASAL |
| | [Loop: Responses to WPASAL are recorded in variables WPASAL1 to |
| WPASAL3] | - 1 1 |
| | |
| | INTERVIEWER: Enter amount. |
| | Range: 0999997 |
| | |
| | <i>IF WpAsal = RESPONSE [WpAsal = RESPONSE]</i> |
| | |
| | CHECK: WpAsal <= 100000 ENG "INTERVIEWER: Are you |
| | sure? £^Wpasal seems high - please check." |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF WpAsal = DONTKNOW OR WpAsal = REFUSAL |
| | [(WpAsal = DONTKNOW) OR (WpAsal = REFUSAL)] |
| | |
| | I I WpASalb |
| | Vould it be |
| | BRACKETS (2500, 5000, 12500, 50000) |
| | [Bracket results are recorded in WpASI, WpASu, WpASe, WpASr] |
| | |
| | ELSE |
| | |
| | IF WpPTP = DONTKNOW OR WpPTP = REFUSAL |
| | $[(WpPTP = DONTKNOW) OR (WpPTP = REFUSAL)]$ |
| | |
| | |
| | WpASalb Would it be |
| | |
| | BRACKETS (2500, 5000, 12500, 50000) [Bracket results are recorded in WpASI, WpASu, WpASe, WpASr] |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | WPFSAV |
| | |

| | [Loop: Responses to WPFSAV are recorded in variables WPFSAV1 to |
|----------|--|
| WPFSAV3] | |
| | Do you make any Free Standing Additional Voluntary |
| | Contributions (FSAVC'S)? |
| | 1 Yes |
| | 2 No |
| | |
| | IF WpFSav = Yes [WpFSav = Yes] |
| | |
| | WPPFVAL |
| | [Loop: Responses to WPPFVAL are recorded in variables WPPFVA1 to |
| WPPFVA3] | - 1 1 |
| - | [PFValTxt] |
| | Range: 09999997 |
| | |
| | IF MaDFVal - DECDONCE [MaDFVal - DECDONCE] |
| | <i>IF WpPFVal</i> = <i>RESPONSE</i> [<i>WpPFVal</i> = <i>RESPONSE</i>] |
| | |
| | CHECK: WpPFVal <= 200000 ENG "INTERVIEWER: Are |
| | you sure? £^WpPFVal seems high - please check." |
| | |
| | I I END FILTER |
| | |
| | IF WpPFVal = DONTKNOW OR WpPFVal = REFUSAL |
| | [(WpPFVal = DONTKNOW) OR (WpPFVal = REFUSAL)] |
| | |
| | WpPFValb |
| | View Would it amount to |
| | BRACKETS (2500, 7500, 25000, 100000) |
| | [Bracket results are recorded in WpPFI, WpPFu, WpPFe, WpPFr] |
| | |
| | END FILTER |
| | |
| | |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF AskDcDb = Dc [AskDcDb = Dc] |
| | |
| | WPAPF |
| | [Loop: Responses to WPAPF are recorded in variables WPAPF1 to |
| WPAPF3] | |
| | What is the value of the accumulated pension fund at this point? |

| | | | | | | Range: 0..9999997 | | | | | | | | IF WpAPF = RESPONSE [WpAPF = RESPONSE] | | | | | | | | CHECK: WpAPF <= 200000 ENG "INTERVIEWER: Are you | | | | | | | | | | | sure? £^WpAPF seems high - please check." | | | | | | | | END FILTER | | | | | | | | | IF WPAPF = DONTKNOW OR WPAPF = REFUSAL [(WPAPF | | | | | | | | | = DONTKNOW) OR (WpAPF = REFUSAL)]| | | | | | | | WpAPFb | | | | | | | | | Is it..... | | | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | | | | | Bracket results are recorded in WpAPI, WpAPu, WpAPe, WpAPr] | | | | | | | | END FILTER | | | | | | | | | [Loop: Responses to WPPTOP are recorded in variables WPPTOP1 to WPPTOP3] | | | | | | | | How much do you expect the pension to be worth when you | | | | | | | | retire? | | | | | | | | INTERVIEWER: If asked: in today's prices. Code how answer is given. | | | | | | | 1 Total amount of pension | | | | | | | | 2 Annual Amount | | | | | | | 3 Don't know | | | | | | | | IF WpPtoP IN [TotalA, AnAmount] [WpPtoP IN [TotalA, | | | | | | | *AnAmount*]] | | | | | | | | | **WPPENB** | | | | | | | | | | [Loop: Responses to WPPENB are recorded in variables WPPENB1 to WPPENB3] | | | | | | | | | INTERVIEWER: Enter amount. | | | | | | | | Range: 0..9999997 | | | | | | | | | *IF WpPenB* = *RESPONSE* [*WpPenB* = *RESPONSE*] | | | | | | | | | CHECK: ((WpPtoP = TotalA) AND (WpPenB <= 300000))

| | | | | | | | | | | OR ((WpPtoP = AnAmount) AND (WpPenB <= 100000)) | | | | | | | | | ENG "INTERVIEWER: Are you sure? *£*^WpPenB seems high | | | | | | | | | - please check." | | | | | | | | | END FILTER | | | | | | | | | IF WpPenB = DONTKNOW OR WpPenB = REFUSAL | | | | | | | | | | | | | | | | | [(WpPenB = DONTKNOW) OR (WpPenB = REFUSAL)]| | | | | | | | | | | IF WpPtoP = TotalA [WpPtoP = TotalA] | | | | | | | | | | WpPenTB | | | | | | | | | | | Would it be..... | | | | | | | | | | | BRACKETS (5000, 15000, 50000, 150000) | | | | | | | | | | | | | | Bracket results are recorded in WpPel, WpPee, WpPer] | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF WpPtoP = AnAmount AND WpPenB = DONTKNOW OR | | | | | | | WpPenB = REFUSAL [(WpPtoP = AnAmount) AND ((WpPenB = | | | | | | | | | | DONTKNOW) OR (WpPenB = REFUSAL))]| | | | | | | | WpPenAB | | | | | | | | | Would it be..... | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer] | | | | | | | | ELSE | | | | | | | | | | IF WpPtoP = DONTKNOW OR WpPtoP = REFUSAL OR | | | | | | | WpPtoP = DKnow [((WpPtoP = DONTKNOW) OR (WpPtoP = | | | | | | | | | | | REFUSAL) OR (WpPtoP = DKnow)]| | | | | | | | | WpPenAB | | | | | | | | | | Would it be..... | | | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer]

| END FILTER | |
|---|----|
| | |
| | |
| END FILTER | |
| | |
| IF WPNum IN [1 3] AND NOT | |
| QWP1.QWPB.Qre[pnum].Wpstj = Yes AND | |
| QWP1.QWPB.Qre[pnum].WpEmp = Yes AND WPNum = 1 AND | |
| IW1[pnum].WpPS = Yes AND IW1[pnum].QWPx[1].WpCons <> | |
| RESPONSE OR WPNum IN [2, 3] AND IW1[pnum].QWPx[WPNum | |
| -1].WpKP = EmplPS AND IW1[pnum].QWPx[WPNum - | |
| $ 1].WpCons \Leftrightarrow RESPONSE OR WPNum >= 4 [((((WPNum IN [13])))]$ | |
| AND NOT ((QWP1.QWPB.Qre[pnum].Wpstj = Yes) AND | |
| (QWP1.QWPB.Qre[pnum].WpEmp = Yes))) AND (((WPNum = 1) | |
| AND (IW1[pnum].WpPS = Yes)) AND | |
| (IW1[pnum].QWPx[1].WpCons <> RESPONSE))) OR (((WPNum IN | |
| [2, 3]) AND (IW1[pnum].QWPx[WPNum - 1].WpKP = EmplPS)) | |
| AND (IW1[pnum].QWPx[WPNum - 1].WpCons <> RESPONSE))) | |
| $ OR (WPNum \ge 4)]$ | |
| | |
| WPCONS | |
| [Loop: Responses to WPCONS are recorded in variables WPCONS1 to |) |
| WPCONS3] | |
| We may wish to contact your employer to find out more about the | |
| rules of their pension scheme. Would you be willing to give us | |
| their name and address for this purpose? | |
| 1 Employer's name and address given | |
| 2 Employer's name and address not given | |
| | |
| IF WpCons = Given [WpCons = Given] | |
| | |
| | |
| [Loop: Responses to WPEADD are recorded in variables WPEADD | to |
| WPEADD3] | |
| | |
| INTERVIEWER: Enter employer's name and address. | |
| STRING 80 | |
| | |
| END FILTER | |

- | | | | | | | END FILTER

| IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] |
|---|
| IF QWPj[xx].WpKpS = Yes AND IW1[pnum].QWPx[xx - 1].WpKP = S226P [(QWPj[xx].WpKpS = Yes) AND (IW1[pnum].QWPx[xx - 1].WpKP = S226P)] |
| <pre> IF WPNum IN [2 3] AND IW1[pnum].QWPx[WPNum - 1].WpYpen = DONTKNOW OR IW1[pnum].QWPx[WPNum - 1].WpYpen = REFUSAL OR WPNum IN [5 6] [((WPNum IN [2 3]) AND ((IW1[pnum].QWPx[WPNum - 1].WpYpen = DONTKNOW) OR (IW1[pnum].QWPx[WPNum - 1].WpYpen = REFUSAL))) OR (WPNum IN [5 6])]</pre> |
| |
| [Loop: Responses to WPYPEN are recorded in variables WPYPEN1 to |
| WPYPEN3] |
| How many years have you had this pension? ENTER NUMBER |
| OF YEARS |
| Range: 080 |
| |
| END FILTER |
| WPCB |
| |
| [Loop: Responses to WPCB are recorded in variables WPCB1 to WPCB3] What is the value of the accumulated pension fund at this point? Range: 09999997 |
| IF WpCB = RESPONSE [WpCB = RESPONSE] |
| <pre> CHECK: WpCB <= 200000 ENG "INTERVIEWER: Are you sure? £^WpCB seems high - please check." </pre> |
| <pre> </pre> |

| | BRACKETS (2500, 7500, 25000, 100000) [Bracket results are recorded in WpCBI, WpCBu, WpCBe, WpCBr] |
|----------|--|
| | |
| | END FILTER |
| | |
| | WPSRC |
| | [Loop: Responses to WPSRC are recorded in variables WPSRC1 to |
| WPSRC3] | De vou make a regular contribution to your poncion? |
| | Do you make a regular contribution to your pension? 1 Yes |
| | 2 No |
| | 2110 |
| | IF WpSRC = Yes [WpSRC = Yes] |
| | |
| | WPMRC |
| | [Loop: Responses to WPMRC are recorded in variables WPMRC1 to |
| WPMRC3] | |
| | How much do you usually contribute to your pension? |
| | Range: 099997 |
| | |
| | <i>IF WpMrc</i> = <i>RESPONSE</i> [<i>WpMrc</i> = <i>RESPONSE</i>] |
| | CHECK: WpMrc <= 10000 ENG "INTERVIEWER: Are you |
| | sure? £^WpMrc seems high - please check." |
| | |
| | END FILTER |
| | |
| | WPMRCP |
| | [Loop: Responses to WPMRCP are recorded in variables WPMRCP1 to |
| WPMRCP3] | |
| | What period does this cover? |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |

| | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | END FILTER | | | | | | | | *IF WpSRC* = *No* [*WpSRC* = *No*] | | | | | | | | | WPLRCY | | | | | | | | | | [Loop: Responses to WPLRCY are recorded in variables WPLRCY1 to WPLRCY3] | | | | | | | | | When was the last time that you contributed to your pension? | | | | | | | | | ENTER YEAR AT THIS QUESTION | | | | | | | | Range: 1900..2050 | | | | | | | | | | IF WpLrcY = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | | | | | [(WpLrcY = RESPONSE) AND (QInit.FWYear = | | | | | | | | | *RESPONSE*]] | | | | | | | | CHECK: WpLrcY <= QInit.FWYear ENG "INTERVIEWER: | | | | | | | | | | This is later than ^qinit.fwyear! Please check!" | | | | | | | | | END FILTER | | | | | | | | | | | = RESPONSE) AND (WpLrcY >= 1999)] | | | | | | | | | | | WPLRCM | | | | | | | | | | | [Loop: Responses to WPLRCM are recorded in variables WPLRCM1 to WPLRCM3] | | | | | | | | | | | (When was the last time that you contributed to your | | | | | | | | | | | | | | pension?) CODE MONTH AT THIS QUESTION IF DOESN'T | | | | | | | | | | KNOW MONTH, CODE SEASON | | | | | | | | | 01 January | | | | | | | | | 02 February | | | | | | | | | | 03 March | | | | | | | | | 04 April | | | | | | | | | | 05 May | | | | | | | | | 06 June | | | | | | | | | 07 July | | | | | | | | | 08 August

| | | | | | | | 09 September | | | | | | | | | 10 October | | | | | | | | | 11 November | | | | | | | | | 12 December | | | | | | | | 13 Winter (start of year) | | | | | | | | | 14 Spring | | | | | | | | 15 Summer | | | | | | | | | 16 Autumn | | | | | | | | | 17 Winter (end of year) | | | | | | | | | | IF WpLrcY = RESPONSE AND WpLrcM IN [January ... | | | | | | | | | December] [(WpLrcY = RESPONSE) AND (WpLrcM IN | | | | | | | | | [January .. December])] | | | | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | | | *RESPONSE*] | | | | | | | | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLrcY,)| | | | | | | | | | | | WpLrcM.ORD, 1) ENG "INTERVIEWER: This date is in | | | | | | | | | | | | | the future (^wplrcm ^wplrcy)! Please change!" | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | **WPLAC** | | | | | | | | | | [Loop: Responses to WPLAC are recorded in variables WPLAC1 to WPLAC31 | | | | | | | | | How much was the last contribution that you made to your | | | | | | | | | pension? | | | | | | | | Range: 0..99997 | | | | | | | | | | IF WpLac = RESPONSE [WpLac = RESPONSE] | | | | | | | | CHECK: WpLac <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? *£*^Wplac seems high - please check." | | | | | | | | END FILTER | | | | | | | | *IF WpLrcY* = 2001 [*WpLrcY* = 2001]

| | | | | | | | | | | WPNCONT | | | | | | | | | | | [Loop: Responses to WPNCONT are recorded in variables WPNCON1 to WPNCON3] | | | | | | | | About how many contributions have you made to your | | | | | | | | | | pension in the last year? | | | | | | | | | Range: 0..60 | | | | | | | | | | IF WpNCont = RESPONSE [WpNCont = | | | | | | | | | | *RESPONSE*] | | | | | | | | | | CHECK: WpNCont < 10 ENG "This number seems high | | | | | | | | | | (^wpncont), can I check?" | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | [Loop: Responses to WPLPE are recorded in variables WPLPE1 to WPLPE3] | | | | | | | | How much do you expect the pension to be worth when you | | | | | | | | retire? IF ASKED: IN TODAY'S PRICES CODE TYPE OF | | | | | | | ANSWER GIVEN | | | | | | | 1 Total amount of pension | | | | | | | 2 Annual amount | | | | | | | 3 Don't know | | | | | | | IF WpLpe IN [totalA, AnAmount] [WpLpe IN [totalA, | | | | | | | | *AnAmount*]] | | | | | | | | | **WPLPA** | | | | | | | | | | [Loop: Responses to WPLPA are recorded in variables WPLPA1 to WPLPA3] | | | | | | | | | INTERVIEWER: ENTER AMOUNT | | | | | | | | Range: 0..9999997 | | | | | | | | | | *IF WpLpA* = *RESPONSE* [*WpLpA* = *RESPONSE*]

| | | | | | | | | CHECK: ((WpLpe = totalA) AND (WpLpA <= 200000)) OR | | | | | | | | | | | ((WpLpe = AnAmount) AND (WpLpA <= 100000)) ENG | | | | | | | | | | | "INTERVIEWER: Are you sure? £^WpLpA seems high -| | | | | | | | | | please check." | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF WpLpe = totalA AND WpLpA = DONTKNOW OR | | | | | | | WpLpA = REFUSAL [(WpLpe = totalA) AND ((WpLpA = | | | | | | | DONTKNOW) OR (WpLpA = REFUSAL))] | | | | | | | | | WpLpTB | | | | | | | | | Is it..... | | | | | | | | BRACKETS (5000, 15000, 50000, 100000) | | | | | | | | | | | | | | Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] | | | | | | | | ELSE | | | | | | | | | | IF WpLpe = AnAmount AND WpLpA = DONTKNOW OR | | | | | | | | WpLpA = REFUSAL [(WpLpe = AnAmount) AND ((WpLpA = | | | | | | | | | | | | DONTKNOW) OR (WpLpA = REFUSAL))]| | | | | | | | | | WpLpAB | | | | | | | | | | Is it..... | | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | | Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] | | | | | | | | | ELSE | | | | | | | | | | IF WpLpe = DKnow OR WpLpe = DONTKNOW OR | | | | | | | | | WpLpe = REFUSAL [((WpLpe = DKnow) OR (WpLpe = | | | | | | | | | | DONTKNOW)) OR (WpLpe = REFUSAL)] | | | | | | | | | | | WpLpAB | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | | | Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] | | | | | | | | | | END FILTER

| END FILTER |
|--|
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| |
| $ IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ |
| |
| IF IW1[pnum].QWPx[xx - 1].WpKP IN [PPP, GPP, StakehP,] |
| RetAnnu] AND QWPj[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -])] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -])] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -])] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -])] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -])] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -])] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -])] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -])] AND QWPy[xx -]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx -]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx -]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx].WpKpS = Yes [(IW1[pnum].QWPx[xx -]]] AND QWPy[xx -] |
| 1].WpKP IN [PPP, GPP, StakehP, RetAnnu]) AND |
| (QWPj[xx].WpKpS = Yes)] |
| |
| IF WPNum IN [2 3] AND IW1[pnum].QWPx[WPNum - 1].WpPlon |
| [2 3]) AND (IW1[pnum].QWPx[WPNum -1].WpPlon $>$ |
| RESPONSE) OR (WPNum IN [5 6])] |
| |
| |
| [Loop: Responses to WPPLON are recorded in variables WPPLON1 to |
| WPPLON3] |
| How long have you had this Personal Pension? ENTER |
| NUMBER OF YEARS |
| Range: 080 |
| |
| END FILTER |
| |
| |
| [Loop: Responses to WPPCONT are recorded in variables WPPCON1 to |
| WPPCON3] |
| Not including any National Insurance Contributions paid into the |
| pension, do you contribute to your pension READ OUT |
| 1 never, |
| 2 regularly, |
| 3 irregularly, |
| 4 or, have you stopped contributing to your scheme? |
| |
| IF WpPCont = Regu [WpPCont = Regu] |
| WPHCON |
| |

| [Loop: Responses to WPHCON are recorded in variables WPHCON1 to |
|---|
| WPHCON3] |
| How much do you usually contribute? CODE HOW ANSWER |
| |
| 2 Percentage of salary |
| 3 Don't know |
| |
| IF WpHCon = amount [WpHCon = amount] |
| |
| WPCAMT |
| [Loop: Responses to WPCAMT are recorded in variables WPCAMT1 to |
| WPCAMT3] |
| |
| INTERVIEWER ENTER AMOUNT |
| Range: 099997 |
| |
| IF WpCAmt = RESPONSE [WpCAmt = RESPONSE] |
| CHECK: WpCAmt <= 10000 ENG "INTERVIEWER: Are |
| |
| |
| END FILTER |
| |
| |
| [Loop: Responses to WPCPER are recorded in variables WPCPER1 to |
| WPCPER3] |
| What period does this cover? |
| 01 One week |
| 02 Two weeks |
| 03 Three weeks |
| 04 Four weeks 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |
| 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| 52 One Year/12 months/52 weeks |
| 90 Less than one week |
| 95 One off/lump sum |
| 96 None of these (EXPLAIN IN A NOTE) |

| | | | | | | | END FILTER | | | | | | | | IF WpHCon = fractsal [WpHCon = fractsal] | | | | | | | | | | **WPNIFP** | | | | | | | | | | | [Loop: Responses to WPNIFP are recorded in variables WPNIFP1 to WPNIFP3] | | | | | | | | | | | INTERVIEWER ENTER PERCENTAGE OF SALARY | | | | | | | | | | Range: 0..100 | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | IF WpPCont = Irregu [WpPCont = Irregu] | | | | | | | | | **WPLCOY** | | | | | | | | | | [Loop: Responses to WPLCOY are recorded in variables WPLCOY1 to WPLCOY3] | | | | | | | | | When did you last make a contribution? ENTER YEAR AT | | | | | | | | | THIS QUESTION | | | | | | | | | Range: 1900..2050 | | | | | | | | | | IF WpLcoY = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | | | | | [(WpLcoY = RESPONSE) AND (QInit.FWYear = | | | | | | | | | *RESPONSE*]] | | | | | | | | CHECK: WpLcoY <= QInit.FWYear ENG "INTERVIEWER: | | | | | | | | | | This is later than ^qinit.fwyear! Please check!" | | | | | | | | | END FILTER | | | | | | | | | | | | IF WpLcoY = RESPONSE AND WpLcoY >= 1999 [(WpLcoY) = 1999](WpLcoY) = 1999 [(WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999 [(WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999 [(WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999 [(WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY) = 1999 [(WpLcoY) = 1999](WpLcoY) = 1999](WpLcoY| | | | | | | | | | | = RESPONSE) AND (WpLcoY >= 1999)] | | | | | | | | | | WPLCOM | | | | | | | | | | | | [Loop: Responses to WPLCOM are recorded in variables WPLCOM1 to WPLCOM3] | | | | | | | | | | | (When did you last make a contribution?) CODE MONTH | | | | | | | | AT THIS QUESTION IF DOESN'T KNOW MONTH, CODE

| | | | | | | | | | SEASON

| | 01 January |
|-----------|--|
| | 02 February |
| | 03 March |
| | 04 April |
| | 05 May |
| | 06 June |
| | 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | 13 Winter (start of year) |
| | 14 Spring |
| | 15 Summer |
| | 16 Autumn |
| | 17 Winter (end of year) |
| | |
| | IF WpLcoY = RESPONSE AND WpLcoM IN [January |
| | December] [(WpLcoY = RESPONSE) AND (WpLcoM IN |
| | [January December])] |
| | |
| | IF QInit.IntDat = RESPONSE [QInit.IntDat = |
| | RESPONSE] |
| | |
| | CHECK: QInit.IntDat >= TODATE (WpLcoY, |
| | WpLcoM.ORD, 1) ENG "INTERVIEWER: This date is in |
| | the future (^wplcom ^wplcoy)! Please change!" |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | END FILTER |
| | END FILTER |
| | WPMCON |
| | Loop: Responses to WPMCON are recorded in variables WPMCON1 to |
| WPMCON3] | |
| - | About how much did you contribute on that occasion? CODE |
| | HOW ANSWER IS GIVEN |
| | 1 Amount |
| · · · · · | |

| | | | | | | | | 2 Percentage of salary | | | | | | | | | 3 Don't know | | | | | | | | | IF WpMcon = amount [WpMcon = amount] | | | | | | | | | | | WPAC | | | | | | | | | | | | [Loop: Responses to WPAC are recorded in variables WPAC1 to WPAC3] | | | | | | | | | | INTERVIEWER ENTER AMOUNT? | | | | | | | | | Range: 0..99997 | | | | | | | | | | | IF WpAC = RESPONSE [WpAC = RESPONSE] | | | | | | | | | | CHECK: WpAC <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? £^Wpac seems high - please check." | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | IF WpMcon = fractsal [WpMcon = fractsal] | | | | | | | | | | | WPFSC | | | | | | | | | | | | [Loop: Responses to WPFSC are recorded in variables WPFSC1 to WPFSC3] | | | | | | | | | | | | INTERVIEWER ENTER PERCENTAGE OF SALARY? | | | | | | | | | | Range: 0..100 | | | | | | | | | END FILTER | | | | | | | | | | | | IF WpLcoY >= 2004 [WpLcoY >= 2004]| | | | | | | | | | | **WPNIRR** | | | | | | | | | | | | [Loop: Responses to WPNIRR are recorded in variables WPNIRR1 to WPNIRR3] | | | | | | | | About how many times in the last year did you contribute to | | | | | | | | | | your pension? | | | | | | | | | | Range: 0..60 | | | | | | | | | | | IF WpNirr = RESPONSE [WpNirr = RESPONSE]

| | | | | | | | | | CHECK: WpNirr < 10 ENG "This number seems high | | | | | | | | | | (^wpnirr), can I check?" | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | IF WpPCont = StopCon [WpPCont = StopCon] | | | | | | | | | WPLASTY | | | | | | | | | | [Loop: Responses to WPLASTY are recorded in variables WPLAST1 to WPLAST3] | | | | | | | | | When was the last contribution you made? ENTER YEAR AT | | | | | | | | | THIS QUESTION | | | | | | | | Range: 1900..2050 | | | | | | | | | | IF WpLastY = RESPONSE AND QInit.FWYear = | | | | | | | | RESPONSE [(WpLastY = RESPONSE) AND (QInit.FWYear = | | | | | | | | | *RESPONSE*] | | | | | | | | | CHECK: WpLastY <= QInit.FWYear ENG "INTERVIEWER: | | | | | | | | | | This is later than ^qinit.fwyear! Please check!" | | | | | | | | | END FILTER | | | | | | | | | | | | IF WpLastY = RESPONSE AND WpLastY >= 1999| | | | | | | | | | | | | | | [(WpLastY = RESPONSE) AND (WpLastY >= 1999)]| | | | | | | | | | | **WPLASTM** | | | | | | | | | | | [Loop: Responses to WPLASTM are recorded in variables WPLAST1 to WPLAST3] | | | | | | | | | | | (When was the last contribution you made?) CODE MONTH | | | | | | | | AT THIS QUESTION IF DOESN'T KNOW MONTH, CODE | | | | | | | | | | SEASON | | | | | | | | | 01 January | | | | | | | | | 02 February | | | | | | | | | 03 March | | | | | | | | | 04 April | | | | | | | | | 05 May

| | | | | | | | | | 06 June | | | | | | | | | 07 July 08 August | | | | | | | | | 09 September | | | | | | | | | 10 October | | | | | | | | | 11 November | | | | | | | | | 12 December | | | | | | | | 13 Winter (start of year) | | | | | | | | | 14 Spring | | | | | | | | 15 Summer | | | | | | | | | 16 Autumn | | | | | | | | 17 Winter (end of year) | | | | | | | | | | | IF WpLastY = RESPONSE AND WpLastM IN [January ... | | | | | | | | | December] [(WpLastY = RESPONSE) AND (WpLastM IN | | | | | | | | | [*January .. December*])] | | | | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | | | *RESPONSE*] | | | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLastY, | | | | | | | | | | | | WpLastM.ORD, 1) ENG "INTERVIEWER: This date is in | | | | | | | | | | | | the future (^wplastm ^wplasty)! Please change!" | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | WPMLAS | | | | | | | | | | [Loop: Responses to WPMLAS are recorded in variables WPMLAS1 to WPMLAS3] | | | | | | | | How much was your last contribution? ENTER AMOUNT | | | | | | | | Range: 0..99997 | | | | | | | | | IF WpMlas = RESPONSE [WpMlas = RESPONSE] | | | | | | | | | CHECK: WpMlas <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? *£*^Wpmlas seems high - please check." | | | | | | | | | END FILTER

| | WPLASP |
|---|---|
| | [Loop: Responses to WPLASP are recorded in variables WPLASP1 to |
| WPLASP3] | |
| | What period did that cover? |
| | 1 |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | |
| | |
| | WPRCON |
| | WPRCON [Loop: Responses to WPRCON are recorded in variables WPRCON1 to |
| | WPRCON [Loop: Responses to WPRCON are recorded in variables WPRCON1 to |
| | |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes |
| WPRCON3] | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to [Loop: Responses to WPRSC are recorded in variables WPRSC1 to |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 toDid you previously contribute regularly to this pension? 1 Yes 2 NoWPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to[Loop: Responses to WPRSC are recorded in variables WPRSC1 toWhy did you stop contributing to this Personal Pension? |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 toDid you previously contribute regularly to this pension? 1 Yes 2 NoWPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to[Loop: Responses to WPRSC are recorded in variables WPRSC1 toWhy did you stop contributing to this Personal Pension? 1 Moved job and joined employer's pension scheme |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to [Loop: Responses to WPRSC are recorded in variables WPRSC1 to Why did you stop contributing to this Personal Pension? 1 Moved job and joined employer's pension scheme 2 Rejoined employer's pension scheme in existing job |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to [Loop: Responses to WPRSC are recorded in variables WPRSC1 to Why did you stop contributing to this Personal Pension? 1 Moved job and joined employer's pension scheme 2 Rejoined employer's pension scheme in existing job 3 Rejoined State Earnings Related Pension Scheme |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 toDid you previously contribute regularly to this pension?1 Yes2 NoWPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to[Loop: Responses to WPRSC are recorded in variables WPRSC1 toWhy did you stop contributing to this Personal Pension?1 Moved job and joined employer's pension scheme2 Rejoined employer's pension scheme in existing job3 Rejoined State Earnings Related Pension Scheme4 Worried about risks |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to [Loop: Responses to WPRSC are recorded in variables WPRSC1 to Why did you stop contributing to this Personal Pension? 1 Moved job and joined employer's pension scheme 2 Rejoined employer's pension scheme in existing job 3 Rejoined State Earnings Related Pension Scheme 4 Worried about risks 5 Worried about publicity concerning personal pensions |
| | [Loop: Responses to WPRCON are recorded in variables WPRCON1 to Did you previously contribute regularly to this pension? 1 Yes 2 No WPRSC [Multiple responses to WPRSC are recorded in variables WPRSC1 to [Loop: Responses to WPRSC are recorded in variables WPRSC1 to Why did you stop contributing to this Personal Pension? 1 Moved job and joined employer's pension scheme 2 Rejoined employer's pension scheme in existing job 3 Rejoined State Earnings Related Pension Scheme 4 Worried about risks 5 Worried about publicity concerning personal pensions |

| | | | | | | | AND (other IN WpRsc)] | | | | | | | | | | WPRSCZ | | | | | | | | | | | [Multiple responses to WPRSCZ are recorded in variables WPRSCZ1 to WPRSCZ8] | | | | | | | | | | | [Loop: Responses to WPRSCZ are recorded in variables WPRSCZ1 to WPRSCZ3] | | | | | | | | | EDITOR : Back code here - CODE FRAME 12 Why did you | | | | | | | | | | stop contributing to this Personal Pension? | | | | | | | | | | | 1 Moved job and joined employer's pension scheme | | | | | | | | | 2 Rejoined employer's pension scheme in existing job | | | | | | | | | | | 3 Rejoined State Earnings Related Pension Scheme | | | | | | | | | 4 Worried about risks | | | | | | | | | 5 Worried about publicity concerning personal | | | | | | | | | | pensions | | | | | | | | | 85 Other answer - not codeable 01 to 05 | | | | | | | | | | 86 Irrelevant response - not codeable 01 to 05 | | | | | | | | 95 Other (specify) | | | | | | | | | END FILTER $| | | | | | | | | | | | | IF other IN WpRsc AND EditQre <math>\diamond$ Yes OR WpRscZ = | | | | | | | | EMPTY OR other IN WpRscZ [(other IN WpRsc) AND $| | | | | | | | | | | | | | | ((EditQre \Leftrightarrow Yes) OR (WpRscZ = EMPTY OR (other IN)))$ | | | | | | | | | | | WpRscZ)))]| | | | | | | | | | WPRSCO | | | | | | | | | | | [Loop: Responses to WPRSCO are recorded in variables WPRSCO1 to WPRSCO3] | | | | | | | | | | ENTER OTHER REASON | | | | | | | | | | STRING 20 | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | IF AskCEmp = Yes [AskCEmp = Yes] | | | | | | | | | | [Loop: Responses to WPCEMP are recorded in variables WPCEMP1 to WPCEMP3] | | | | | | | | Does your employer contribute to this pension? | | | | | | | | 1 Yes - regularly

| | | | | | | | 2 Yes - irregularly | | | | | | | | | 3 No | | | | | | | | IF WpCemp = Irregu [WpCemp = Irregu] | | | | | | | | | | | [Loop: Responses to WPECPP are recorded in variables WPECPP1 to WPECPP3] | | | | | | | | | How much was the last contribution that your employer | | | | | | | | | made to your Personal Pension? | | | | | | | | | | Amount | | | | | | | | | 2 Percentage of salary | | | | | | | | | | IF WpECPP = amount [WpECPP = amount] | | | | | | | | | | | **WPAECP** | | | | | | | | | | | | | [Loop: Responses to WPAECP are recorded in variables WPAECP1 to WPAECP3] | | | | | | | | | | | INTERVIEWER ENTER AMOUNT | | | | | | | | | | Range: 0..99997 | | | | | | | | | | | IF WpAECP = RESPONSE [WpAECP = | | | | | | | | | | | *RESPONSE*] | | | | | | | | | | | | CHECK: WpAECP <= 10000 ENG "INTERVIEWER: Are | | | | | | | | | | | | | | | | you sure? £^Wpaecp seems high - please check." | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | IF WpECPP = fractsal [WpECPP = fractsal] | | | | | | | | | | | WPFSEC | | | | | | | | | | | | | [Loop: Responses to WPFSEC are recorded in variables WPFSEC1 to WPFSEC3] | | | | | | | | | | | | INTERVIEWER ENTER PERCENTAGE OF SALARY | | | | | | | | | | Range: 0..100 | | | | | | | | | | END FILTER

| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | END FILTER END FILTER <i>IF WpCemp = Regu [WpCemp = Regu]</i> |
|---|--|
| | WPMEC |
| WPMEC3] | [Loop: Responses to WPMEC are recorded in variables WPMEC1 to |
| | How much does your employer usually contribute? |
| | 1 Amount |
| | 2 Percentage of salary |
| | IF WpMEC = amount [WpMEC = amount] |
| | |
| | [Loop: Responses to WPAMEC are recorded in variables WPAMEC1 to |
| WPAMEC3] | |
| | |
| | I INTERVIEWER ENTER AMOUNT |
| | Range: 099997 |
| | |
| | IF WpAMEC = RESPONSE [WpAMEC = |
| | RESPONSE] |
| | |
| | CHECK: WPAMEC <= 10000 ENG "INTERVIEWER: Are |
| | you sure? £^Wpamec seems high - please check." |
| | END FILTER |
| | |
| | |
| | [Loop: Responses to WPFSCP are recorded in variables WPFSCP1 to |
| WPFSCP3] | - 1 1 |
| | What period does that cover? |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |

| | | | | | | | | 09 Nine times a year | | | | | | | | | 10 Ten times a year | | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | | 90 Less than one week | | | | | | | | | 95 One off/lump sum | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | END FILTER | | | | | | | | IF WpMEC = fractsal [WpMEC = fractsal] | | | | | | | | | | **WPFSCO** | | | | | | | | | | | | [Loop: Responses to WPFSCO are recorded in variables WPFSCO1 to WPFSCO3] | | | | | | | | | | INTERVIEWER ENTER PERCENTAGE OF SALARY | | | | | | | | | | Range: 0..100 | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | [Loop: Responses to WPCUV are recorded in variables WPCUV1 to WPCUV3] | | | | | | | | What is the current value of the accumulated pension fund at this | | | | | | | | point? | | | | | | | | Range: 0..9999997 | | | | | | | | IF Wpcuv = RESPONSE [Wpcuv = RESPONSE] | | | | | | | | CHECK: Wpcuv <= 200000 ENG "INTERVIEWER: Are you | | | | | | | | | | | sure? *£*^Wpcuv seems high - please check." | | | | | | | | END FILTER | | | | | | | | IF Wpcuv = DONTKNOW OR Wpcuv = REFUSAL [(Wpcuv = | | | | | | | DONTKNOW) OR (Wpcuv = REFUSAL)] | | | | | | | | | Wpcuvb

| | Is it BRACKETS (2500, 7500, 25000, 100000) [Bracket results are recorded in Wpcul, Wpcue, Wpcur] END FILTER WPPEXP [Loop: Responses to WPPEXP are recorded in variables WPPEXP1 to |
|---|---|
| 1 1 | How much do you expect the pension to be worth when you retire? IF ASKED: IN TODAY'S PRICES CODE TYPE OF ANSWER GIVEN 1 Total amount of pension 2 Annual amount 3 Don't know <i>IF WpPExp IN [TotalA, AnAmount] [WpPExp IN [TotalA, AnAmount]]</i> <i>I WPAMOU</i> <i>I [Loop: Responses to WPAMOU are recorded in variables WPAMOU1 to</i> |
| WPAMOU3] | |
| | INTERVIEWER ENTER AMOUNT: Range: 09999997 I |
| | IF WpAmou = RESPONSE [WpAmou = RESPONSE] |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | CHECK: ((WpPExp = TotalA) AND (WpAmou <= 200000)) OR ((WpPExp = AnAmount) AND (WpAmou <= 100000)) ENG "INTERVIEWER: Are you sure? £^Wpamou seems high - please check." |
| | END FILTER END FILTER |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | IF WpPExp = TotalA AND WpAmou = DONTKNOW OR WpAmou = REFUSAL [(WpPExp = TotalA) AND ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] I I I Wppt2tb |

| | | | | | | | | Would it be..... | | | | | | | | | BRACKETS (5000, 15000, 50000, 100000) | | | | | | | | | | | | Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] | | | | | | | | ELSE | | | | | | | | | | IF WpPExp = AnAmount AND WpAmou = DONTKNOW | | | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND | | | | | | | | | | ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] | | | | | | | | | Wppt2ab | | | | | | | | | | Would it be..... | | | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | | | Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] | | | | | | | | | ELSE | | | | | | | | | | | IF WpPExp = DKnow OR WpPExp = DONTKNOW OR | | | | | | | | | | WpPExp = REFUSAL [((WpPExp = DKnow) OR (WpPExp = | | | | | | | | | | | | | DONTKNOW) OR (WpPExp = REFUSAL)]| | | | | | | | | | Wppt2ab | | | | | | | | | | | Would it be..... | | | | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | | | | | Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | | IF xx = 1 AND QWPi[1].WpSPS = Yes OR xx IN [2...3] AND $| | | | | | QWP_j[xx].WpSPS = Yes OR QWP_j[xx].WpKpS = Yes [((xx = 1) AND)]$ $| | | | | | | | | (QWP_i[1].WpSPS = Yes)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((QWP_i[xx].WpSPS)) OR ((xx IN [2..3]) AND ((xx IN [2..3]) AND ((xx IN [2..3])) AND ((xx IN [2..3]) AND ((xx IN [2..3]))$ | | | | | | | = Yes OR (QWPi[xx].WpKpS = Yes)))] $| | | | | | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$

| | WPINFS |
|----------|--|
| | [Multiple responses to WPINFS are recorded in variables WPINFS1 to |
| WPINFS9] | |
| | [Loop: Responses to WPINFS are recorded in variables WPINFS1 to |
| WPINFS3] | |
| | From whom do you normally get information on how your |
| | pension scheme operates, for example, the benefits that you can |
| | expect to receive? PROBE: Who else? CODE ALL THAT APPLY |
| | 1 No information |
| | 2 Employer |
| | 3 Pension scheme reports |
| | 4 Work-mates |
| | 5 Financial press |
| | 6 Accountant |
| | 7 Independent financial adviser |
| | 8 Insurance or Pension representative |
| | 95 Other |
| | |
| | IF NoInfo IN WpInfS [NoInfo IN WpInfS] |
| | |
| | CHECK: WpInfS.CARDINAL = 1 ENG "'No information' is an |
| | exclusive code at this question. Please change!" |
| | |
| | END FILTER |
| | |
| | IF NOT NoInfo IN WpInfS [NOT (NoInfo IN WpInfS)] |
| | |
| | WPFINFO |
| | [Loop: Responses to WPFINFO are recorded in variables WPFINF1 to |
| WPFINF3] | - , , |
| | Do you feel that you have received enough information about |
| | your expected pension at retirement? |
| | 1 Yes |
| | 2 No |
| | |
| | END FILTER |
| | |
| | IND FILTER |
| | |
| EN | D FILTER |
| | |

```
| | | | | END FILTER
| | | | END FILTER
| | | END FILTER
| | | END FILTER
| | | LOOP FOR perno:= 1 TO 2
| | | IF Session[perno] = Yes AND IAskPx[pnum] > Yes [(Session[perno] =
| | | | Yes AND (IAskPx[pnum] \Leftrightarrow Yes)]
| | | | IF QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway] AND
| | | | QWP1.QWPB.Qre[pnum].WpEs = Employee
| | | | | [(QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway]) AND
| | | | (QWP1.QWPB.Qre[pnum].WpEs = Employee)]
| | | | | | IF IAgeOf[pnum] \ge 50 [IAgeOf[pnum] \ge 50]
| | | | | | Have you been offered any form of early retirement incentives since
| | | | | | you were 50 which you chose not to take?
| | | | | | 1 Yes
| | | | | | 2 No
| | | | | IF WpEret = Yes [WpEret = Yes]
| | | | | | | WPERAG
| | | | | | How old were you?
| | | | | | | Range: 50..120
| | | | | | | IF WPERAG = RESPONSE [WPERAG = RESPONSE]
| | | | | | | CHECK: WpERAG <= IAgeOf[pnum] ENG "INTERVIEWER: The
| | | | | | | | respondent is only `iageof[pnum] now. Please check!"
| | | | | | END FILTER
| | | | | | END FILTER
| | | | | END FILTER
```

| IF QrePrev[pnum].QWPj[1].WpSPS ◇ Yes AND QrePrev[pnum].QWPj[2].WpSPS ◇ Yes AND QrePrev[pnum].QWPj[3].WpSPS ◇ Yes (QrePrev[pnum].QWPj[1].WpSPS ◇ Yes) AND (QrePrev[pnum].QWPj[2].WpSPS ◇ Yes)) AND (QrePrev[pnum].QWPj[3].WpSPS ◇ Yes)] | urrent employer offer |
|---|-----------------------|
| | |
| | |
| IF WpBPS ↔ Yes [WpBPS ↔ Yes] | |
| | |
| WPANYP | |
| Does your employer offer a pension scheme to | any employees? |
| 1 Yes | |
| 2 No | |
| | |
| | |
| | |
| IF WpBPS = Yes [WpBPS = Yes] | |
| | |
| | |
| Are you a member of this pension scheme? | |
| 1 Yes | |
| 2 No | |
| IF WpPS = Yes [WpPS = Yes] | |
| | |
| WPDPS | |
| SHOW CARD FF/II | |
| Is your pension more like Type A or Type | B? |
| INTERVIEWER:Type A is sometimes called defined | |
| purchase, type B is sometimes called defined benefi | - |
| 1 Type A: My pension contributions are p | |
| grows over time and my pension will dep | |
| fund when I retire | |
| 2 Type B: My pension will be based on a f | ormula involving |
| age, years of service and salary | <u> </u> |
| | |

| | | | | | | | 3 Don't know | | | | | | | | ELSE | | | | | | | | | *IF WpPS* = *No* [*WpPS* = *No*] | | | | | | | | | | | **WPPSM** | | | | | | | | | | | [Multiple responses to WPPSM are recorded in variables WPPSM1 to WPPSM5] | | | | | | | | | | Why aren't you a member of the scheme? PROBE: What else? | | | | | | | | | | CODE ALL THAT APPLY. | | | | | | | | | | | 1 Preferred, or already had, other arrangement | | | | | | | | | 2 Expected to move job | | | | | | | | | | 3 Could not afford payments | | | | | | | | 4 Not eligible to join | | | | | | | | | 95 Other reason (SPECIFY) | | | | | | | | | | IF EditQre = Yes AND Other IN WpPSM [(EditQre = Yes) | | | | | | | | AND (Other IN WpPSM)] | | | | | | | | | | | | WPPSMZ | | | | | | | | | | | [Multiple responses to WPPSMZ are recorded in variables WPPSMZ1 to WPPSMZ7] | | | | | | | | | | EDITOR : Back code here - CODE FRAME 8 Why aren't | | | | | | | | | | | ALL THAT APPLY | | | | | | | | | | | 1 Preferred, or already had, other arrangement | | | | | | | | | 2 Expected to move job | | | | | | | | | | | 3 Could not afford payments | | | | | | | | | | 4 Not eligible to join | | | | | | | | | | 85 Other answer - not codeable 01 to 04 | | | | | | | | | | | | 86 Irrelevant response - not codeable 01 to 04 | | | | | | | | | | 95 Other reason (SPECIFY) | | | | | | | | | END FILTER $| | | | | | | | | | | | | IF Other IN WpPSM AND EditQre <math>\diamond$ Yes OR WpPSMZ | | | | | | | | | = EMPTY OR Other IN WpPSMZ [(Other IN WpPSM) AND $| | | | | | | | | | | | | | | | | ((EditQre \diamond Yes) OR (WpPSMZ = EMPTY OR (Other IN)))$ | | | | | | | | | WpPSMZ)))] | | | | | | | | | | | | WPPSMO

| | | | | | | | | | INTERVIEWER : Write in other answer. | | | | | | | | | | | STRING 40 | | | | | | | | | | END FILTER | | | | | | | | | | IF NOT Neligib IN WpPSM [NOT (Neligib IN | | | | | | | | | | | WpPSM| | | | | | | | | | | | WPEC | | | | | | | | | | | | If you joined the scheme and made contributions, would | | | | | | | | | | | | | | | | your employer add to your contributions to the pension | | | | | | | | | | | | scheme to give you a higher pension? | | | | | | | | | | | 1 Yes | | | | | | | | | | | 2 No | | | | | | | | | | | 3 Don't know | | | | | | | | | | | *IF WpEC* = Yes [WpEC = Yes] | | | | | | | | | | | | | | | | | | | | | | | | | | | Would this be ... READ OUT ... | | | | | | | | | | | 1 ... automatic, | | | | | | | | | | 2 or, at employer's discretion? | | | | | | | | | | | 3 Don't know | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER $| | | | | IF AskQs = Yes AND IAskPx[pnum] \Leftrightarrow Yes [(AskQs = Yes) AND]$

 $| | | | | | (IAskPx[pnum] \Leftrightarrow Yes)]$ | | | | | IF WPNum <= 2 AND IW1[pnum].QWPx[1].WpNps <> RESPONSE | | | | | | | OR WPNum = 3 AND IW1[pnum].QWPx[2].WpNps ↔ RESPONSE OR $| | | | | | WPNum \ge 4$ [(((WPNum <= 2) AND (IW1[pnum].QWPx[1].WpNps \diamond | | | | | RESPONSE)) OR ((WPNum = 3) AND (IW1[pnum].QWPx[2].WpNps \diamond | | | | | | RESPONSE))) OR (WPNum >= 4)]| | | | | | WPNPS | | | | | | What is the name of the pension scheme? | | | | | | | INTERVIEWER: Probe for details. If police, local authority etc, probe for name of force / | | | | | | local authority etc. Write in. | | | | | | STRING 80 | | | | | END FILTER | | | | | IF AskRules = Yes [AskRules = Yes] | | | | | | Is it a contracted out scheme (this means that you pay a lower rate of | | | | | National Insurance contribution and give up your entitlement to the | | | | | State Earnings-Related Pension scheme)? | | | | | | 1 Yes | | | | | | 2 No | | | | | | 3 Don't know | | | | | How many years have you belonged to this scheme? I I I I I I I I INTERVIEWER: Include years in same scheme with other employers. | | | | | | Range: 0..60 | | | | | END FILTER | | | | | Does your employer require you to make a contribution to your pension | | | | | scheme? | | | | | 1 Yes | | | | | 2 No | | | | | 3 Don't know | | | | | IF WpErc = Yes [WpErc = Yes]

| | | | I | Ι | | I | WPMC |
|---------------------|----------------|----------------|----------------|-----------|-----------|----------------|---|
| I | I | I | Ι | Ι | Ι | I | What is the minimum contribution you need to make? |
| I | I | I | Ι | Ι | | | INTERVIEWER: Code how answer is given. |
| I | I | I | Ι | Ι | Ι | I | 1 Amount |
| I | I | I | Ι | Ι | Ι | I | 2 Percentage of salary |
| I | I | I | Ι | Ι | Ι | I | 3 Don't know |
| I | Ι | I | Ι | Ι | Ι | Ι | |
| I | Ι | Ι | Ι | Ι | | I | <i>IF WpMc = amount [WpMc = amount]</i> |
| I | Ι | I | Ι | Ι | I | I | |
| I | I | Ι | Ι | Ι | Ι | Ι | WPMCA |
| I | I | Ι | Ι | Ι | Ι | Ι | 1 |
| I | Ι | I | Ι | Ι | Ι | I | INTERVIEWER: Enter amount. |
| I | Ι | I | Ι | Ι | Ι | I | Range: 09997 |
| I | Ι | I | Ι | Ι | Ι | I | 1 |
| I | Ι | Ι | Ι | Ι | Ι | Ι | <i>IF WpMca</i> = <i>RESPONSE</i> [<i>WpMca</i> = <i>RESPONSE</i>] |
| I | Ι | Ι | Ι | Ι | I | I | |
| I | I | I | Ι | Ι | I | Ι | CHECK: WpMca <= 2500 ENG "INTERVIEWER: Are you sure? |
| | | | | | | | |
| I | I | I | I | I | I | I | │ |
| I | I | I | I | I | I | I | |
| I | I | I | I | I | I | I | END FILTER |
| I | I | I | I | I | I | I | 1 |
| | | | - I | | 1 | | |
| I | I | I | Ι | I | I | I | |
| | | | | I | | | What period does this cover? |
| | | | | | | | - |
| | | | | | | | What period does this cover?01 One week02 Two weeks |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 13 Three months/13 weeks |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 13 Three months/13 weeks 26 Six months/26 weeks |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 13 Three months/13 weeks 26 Six months/26 weeks 52 One Year/12 months/52 weeks |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 13 Three months/13 weeks 26 Six months/26 weeks 52 One Year/12 months/52 weeks 90 Less than one week |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 13 Three months/13 weeks 26 Six months/26 weeks 52 One Year/12 months/52 weeks 90 Less than one week 95 One off/lump sum |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 13 Three months/13 weeks 26 Six months/26 weeks 52 One Year/12 months/52 weeks 90 Less than one week |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 110 Ten times a year 12 Six months/26 weeks 52 One Year/12 months/52 weeks 90 Less than one week 95 One off/lump sum 96 None of these (EXPLAIN IN A NOTE) |
| | | | | | | | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 13 Three months/13 weeks 26 Six months/26 weeks 52 One Year/12 months/52 weeks 90 Less than one week 95 One off/lump sum |
| | | | | | | I | What period does this cover? 01 One week 02 Two weeks 03 Three weeks 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 10 Ten times a year 110 Ten times a year 12 Six months/26 weeks 52 One Year/12 months/52 weeks 90 Less than one week 95 One off/lump sum 96 None of these (EXPLAIN IN A NOTE) |

| Ι | Ι | | Ι | I | Ι | |
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| Ι | Ι | I | Ι | Ι | Ι | |
| Ì | I | Ì | 1 | | 1 | |
| Ι | Ι | T | Ι | Ι | Ι | INTERVIEWER: Enter percentage of salary. |
| Ì | Ì | Ì | Ì | 1 | 1 | Range: 0100 |
| Ì | | Ì | 1 | 1 | 1 | |
| İ | i | i | i | Ì | | END FILTER |
| i | i | i | i | Ì | | |
| , I | ï | ì | ï | i | 1 | END FILTER |
| , I | Ì | 1 | Ì | Ì | 1 | |
| , I | ï | ì | ï | i | 1 | IF WpErc \diamond Yes [WpErc \diamond Yes] |
| , T | ' I | i | ï | Ì | Ì | |
| 1 | ï | i | 1 | 1 | 1 | |
| 1 | ï | i | | 1 | 1 | How much do you currently contribute to your pension scheme? |
| 1 | 1 | ï | ï | 1 | 1 | INTERVIEWER: Code how answer is given. |
| י ו | 1 | 1 | 1 | 1 | 1 | 1 Amount |
| 1 | 1 | Ì | 1 | 1 | 1 | 2 Percentage of salary |
| י ו | 1 | 1 | 1 | 1 | 1 | 3 Not currently contributing |
| I | I | 1 | 1 | I | I | 1 5 Not currently contributing |
| ī | ī | I | I | I | I | 4 Don't know |
| י ו | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | IF WpYcAmt = amount [WpYcAmt = amount] |
| י ו | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| י ו | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | INTERVIEWER: Enter amount. |
| 1 | 1 | 1 | ï | 1 | 1 | Range: 099997 |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | ï | 1 | 1 | IF WpYca = RESPONSE [WpYca = RESPONSE] |
| 1 | 1 | 1 | ï | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | CHECK: WpYca <= 10000 ENG "INTERVIEWER: Are you sure? |
| 1 | 1 | 1 | ï | 1 | 1 | £^WpYca seems high - please check." |
| 1 | 1 | Ì | 1 | 1 | 1 | |
| י ו | 1 | 1 | 1 | 1 | 1 | END FILTER |
| י ו | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| I I | ı I | I I | I I | I I | 1 | White period does this cover? |
| I I | I I | I I | ı I | | 1 | 01 One week |
| I I | I I | I I | ı I | | 1 | 02 Two weeks |
| I I | I I | I | I I | I I | 1 | 03 Three weeks |
| I I | I I | I I | ı I | | 1 | 04 Four weeks |
| 1 | 1 | 1 | 1 | | 1 | |
| 1 | 1 | | 1 | 1 | 1 | 05 Calendar month |
| I | Ι | I | I | I | I | 07 Two Calendar months |

| | Ι | I | Ι | Ι | | 08 Eight times a year |
|---|---|---|-----------|---|---|--|
| I | I | I | Ι | Ι | I | 09 Nine times a year |
| I | Ι | Ι | Ι | Ι | I | 10 Ten times a year |
| I | I | I | Ι | Ι | I | 13 Three months/13 weeks |
| I | I | I | Ι | Ι | I | 26 Six months/26 weeks |
| I | I | I | Ι | Ι | I | 52 One Year/12 months/52 weeks |
| I | I | Ι | Ι | Ι | I | 90 Less than one week |
| I | I | Ι | Ι | Ι | I | 95 One off/lump sum |
| | I | Ι | Ι | Ι | I | 96 None of these (EXPLAIN IN A NOTE) |
| I | Ι | Ι | Ι | Ι | I | |
| I | Ι | Ι | Ι | Ι | I | END FILTER |
| I | I | Ι | Ι | Ι | I | 1 |
| I | Ι | Ι | Ι | Ι | I | <i>IF WpYcAmt = fractsal [WpYcAmt = fractsal]</i> |
| I | Ι | Ι | Ι | Ι | I | |
| I | I | Ι | Ι | Ι | I | |
| I | I | I | Ι | I | I | |
| I | I | I | Ι | I | I | INTERVIEWER: Enter percentage of salary. |
| I | I | I | Ι | I | I | Range: 0100 |
| I | I | I | Ι | Ι | I | |
| | | | | | | |
| | I | I | I | I | I | END FILTER |
| | | | | | | |
| | | | | | | |
| | I | l | I | I | 1 | END FILTER |
| | | | | | | |
| | | | | | | IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc |
| | | | | | | |
| | | | | | | IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] |
| | | | | | | IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs,</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years,</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions?</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions? 4 No</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions?</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions? 4 No 5 Don't know </pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions? 4 No</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions? 4 No 5 Don't know IF WpAcon = AVC [WpAcon = AVC] </pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] Version Versi</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] VPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions? 4 No 5 Don't know I IF WpAcon = AVC [WpAcon = AVC] I I WPACOA I How much do you usually contribute through additional voluntary</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] WPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions? 4 No 5 Don't know IF WpAcon = AVC [WpAcon = AVC] WPACOA How much do you usually contribute through additional voluntary contributions (AVC's)?</pre> |
| | | | | | | <pre>IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND (WpErc = Yes)] VPACON Do you make any additional contributions to your pension scheme through READ OUT 1 Additional Voluntary Contributions - AVCs, 2 buying Added Years, 3 or Irregular contributions? 4 No 5 Don't know I IF WpAcon = AVC [WpAcon = AVC] I I WPACOA I How much do you usually contribute through additional voluntary</pre> |

| 2 Percentage of salary |
|--|
| 3 Don't know |
| |
| <i>IF WpAcoA = amount [WpAcoA = amount]</i> |
| |
| |
| |
| I INTERVIEWER: Enter amount. |
| Image: 099997 |
| |
| IF WpAcoB = RESPONSE [WpAcoB = RESPONSE] |
| |
| CHECK: WpAcoB <= 10000 ENG "INTERVIEWER: Are you |
| sure? <i>£</i> ^WpAcob seems high - please check." |
| Sure: E wpAcob seems high - please check. |
| END FILTER |
| |
| |
| |
| What period does this cover? |
| 01 One week |
| |
| 02 Two weeks |
| 03 Three weeks |
| 04 Four weeks |
| 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |
| 1 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| 52 One Year/12 months/52 weeks |
| 90 Less than one week |
| 95 One off/lump sum |
| 96 None of these (EXPLAIN IN A NOTE) |
| |
| END FILTER |
| I |
| <i>IF WpAcoA = fractsal [WpAcoA = fractsal]</i> |
| 1 1 |
| V VPFRAS |
| 1 1 |
| INTERVIEWER: Enter percentage of salary. |
| |

| | | | | | | | Range: 0..100 | | | | | | | END FILTER | | | | | | END FILTER | | | | | IF WpAcon = IrrContr [WpAcon = IrrContr] | | | | | | | WPCONY | | | | | | | How much did you contribute in the last 12 months through | | | | | | | additional irregular contributions? | | | | | | | INTERVIEWER: Enter amount. | | | | | | | Range: 0..99997 | | | | | | | IF Wpcony = RESPONSE [Wpcony = RESPONSE] | | | | | | | CHECK: Wpcony <= 50000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^Wpcony seems high - please check." | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpAcon = Addyear [WpAcon = Addyear] | | | | | | | **WPADY** | | | | | | How many added years did you get in the last 12 months? | | | | | | | Range: 0..10 | | | | | | END FILTER | | | | | END FILTER | | | | IF AskDcDb = Dc AND WpErc = Yes [(AskDcDb = Dc) AND (WpErc | | | | | | | = Yes)I I I I I I I WPMMIN | | | | | Do you usually contribute more than the minimum contribution? | | | | | | 1 Yes | | | | | | 2 No | | | | | IF WpMMin = Yes [WpMMin = Yes]

| WPMUC |
|--|
| How much are your usual additional contributions? |
| 1 Amount |
| 2 Percentage of salary |
| 3 Don't know |
| |
| IF WpMUC = amt [WpMUC = amt] |
| |
| |
| |
| INTERVIEWER: Enter amount. |
| Range: 099997 |
| |
| <i>IF WPAuc</i> = <i>RESPONSE</i> [<i>WPAuc</i> = <i>RESPONSE</i>] |
| |
| CHECK: WPAuc <= 50000 ENG "INTERVIEWER: Are you |
| - |
| sure? £^WpAuc seems high - please check." |
| |
| END FILTER |
| |
| |
| │ │ What period does this cover? |
| 01 One week |
| 02 Two weeks |
| 03 Three weeks |
| 04 Four weeks |
| 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |
| 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| I 20 One Year/12 months/52 weeks |
| 90 Less than one week |
| 95 One off/lump sum |
| 96 None of these (EXPLAIN IN A NOTE) |
| |
| END FILTER |
| |
| |
| IF WpMUC = Fractsal [WpMUC = Fractsal] |

| | | | | | | INTERVIEWER: Enter percentage of salary. | | | | | | | | Range: 0..100 | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF WpYcAmt = dcont [WpYcAmt = dcont] | | | | | Did you contribute at all in the last 12 months? | | | | | | 1 Yes | | | | | | 2 No | | | | | IF WpAnyc = Yes [WpAnyc = Yes] | | | | | | | WPACAMT | | | | | | How much did you contribute in the last 12 months? | | | | | | | INTERVIEWER: Enter amount. | | | | | | | Range: 0..99997 | | | | | | | IF WpACAmt = RESPONSE [WpACAmt = RESPONSE] | | | | | | | CHECK: WpACAmt <= 50000 ENG "INTERVIEWER: Are you | | | | | | | | sure? *£*^WpAcAmt seems high - please check." | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | How much does your employer currently contribute to your pension | | | | | scheme? | | | | | INTERVIEWER: Code how answer is given. | | | | | Amount

| Ι | Ι | | Ι | Ι | I | 2 Percentage of salary |
|---|---|---|---|---|---|---|
| I | Ι | I | Ι | Ι | I | 3 Percentage of contribution |
| I | Ι | I | Ι | Ι | I | 4 Does not currently contribute |
| Ι | Ι | | Ι | Ι | I | 5 Don't know |
| I | Ι | I | Ι | Ι | I | |
| I | Ι | I | Ι | Ι | I | IF WpEcon = amount [WpEcon = amount] |
| I | Ι | I | Ι | Ι | I | |
| Ι | Ι | | Ι | Ι | I | WPECONA |
| I | Ι | I | Ι | Ι | I | |
| Ι | Ι | | Ι | Ι | I | INTERVIEWER: Enter amount. |
| Ι | Ι | | Ι | Ι | I | Range: 099997 |
| Ι | Ι | | Ι | Ι | I | |
| I | Ι | I | Ι | Ι | I | IF WpEcona = RESPONSE [WpEcona = RESPONSE] |
| | Ι | I | Ι | Ι | I | |
| | Ι | I | Ι | Ι | I | CHECK: WpEcona <= 10000 ENG "INTERVIEWER: Are you sure? |
| I | Ι | I | Ι | Ι | I | │ │ £^WpEcona seems high - please check." |
| | Ι | I | Ι | Ι | I | |
| I | Ι | | Ι | I | I | END FILTER |
| I | Ι | | Ι | I | I | |
| Ι | Ι | | Ι | Ι | I | |
| I | Ι | I | Ι | Ι | I | What period does this cover? |
| I | Ι | | Ι | I | I | 01 One week |
| Ι | Ι | | Ι | Ι | I | 02 Two weeks |
| I | Ι | I | Ι | Ι | I | 03 Three weeks |
| | | | | | | |
| | Ι | I | Ι | Ι | I | 04 Four weeks |
| | Ι | I | Ι | Ι | I | 05 Calendar month |
| Ι | Ι | | Ι | Ι | I | 07 Two Calendar months |
| Ι | Ι | | Ι | Ι | I | 08 Eight times a year |
| I | Ι | I | Ι | Ι | I | 09 Nine times a year |
| Ι | Ι | | Ι | Ι | I | 10 Ten times a year |
| Ι | Ι | | Ι | Ι | I | 13 Three months/13 weeks |
| Ι | Ι | | Ι | Ι | I | 26 Six months/26 weeks |
| I | Ι | I | Ι | Ι | I | 52 One Year/12 months/52 weeks |
| I | Ι | I | Ι | Ι | I | 90 Less than one week |
| Ι | Ι | | Ι | Ι | I | 95 One off/lump sum |
| I | Ι | I | Ι | Ι | I | 96 None of these (EXPLAIN IN A NOTE) |
| Ι | Ι | I | I | I | I | |
| I | Ι | I | Ι | Ι | I | END FILTER |
| Ι | Ι | I | I | I | I | |
| Ι | Ι | I | I | I | I | IF WpEcon IN [fractsal, fractcon] [WpEcon IN [fractsal, |
| I | Ι | I | I | I | I | fractcon]] |
| Ι | Ι | I | I | I | I | |

| | | | | INTERVIEWER: Enter percentage of salary or contribution. | | | | | | Range: 0..100 | | | | | END FILTER | | | | | IF AskRules = Yes [AskRules = Yes] | | | | | | **WPNRA** | | | | | | Is there a Normal Retirement Age in your pension scheme or period of | | | | | | service after which scheme members can retire? | | | | | | 1 Yes - normal retirement age | | | | | | 2 Yes - period of service | | | | | | 3 Yes - both / either | | | | | 4 No - neither | | | | | | 5 Don't know | | | | | | IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, YesNRA]] | | | | | | What is the normal retirement age? | | | | | | | Range: 0..120 | | | | | | | IF WpBthA = RESPONSE [WpBthA = RESPONSE] | | | | | | | CHECK: WpBthA IN [41 .. 69] ENG "Check: This seems unususal | | | | | | | (^wpbtha), can I check?" | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpNRA IN [YesB, YesPer] [WpNRA IN [YesB, YesPer]] | | | | | | | **WPBTHP** | | | | | | | What is the period of service? | | | | | | | Range: 0..120 | | | | | | | IF WpBthP = RESPONSE [WpBthP = RESPONSE] | | | | | | | CHECK: WpBthP IN [21 .. 49] ENG "Check: This seems unususal

| (^wpbthp), can I check?" | |
|---|----------------------------|
| END FILTER | |
| END FILTER | |
| | esB, YesNRA]] |
| WPERA Does your pension scheme have an earlier retire and draw pension benefits? 1 Yes 2 No 3 Occasionally | age at which you can |
| | |
| <pre> </pre> | |
| WPYAER What currently is the youngest age at whic retirement? WRITE IN Range: 0120 | |
| IF WpYaer = RESPONSE [WpYaer = RESPO | NSE] |
| <pre> </pre> | seems young (^wpyaer), |
| END FILTER | |
| IF WpYaer = RESPONSE AND WpBthA = RI = RESPONSE) AND (WpBthA = RESPONSE | • |
| <pre> CHECK: WpYaer <= WpBthA ENG "Che normal retirement age, please correct" </pre> | ck: This is older than the |
| END FILTER | |
| END FILTER | |

| | | | | END FILTER | | | | | IF AskRules = Yes AND AskDcDb = Db [(AskRules = Yes) AND | | | | | | | (AskDcDb = Db)]| | | | | | SHOW CARD HH | | | | | | Which of these best describes how your pension will be calculated? | | | | | | CODE ONE ONLY | | | | | | Some fraction of my final year's salary | | | | | 2 Some fraction of my salary from all years when I have been in the | | | | | | scheme | | | | | | 3 Some fraction of my last five years salary | | | | | 4 In some other way | | | | | | 5 Don't know | | | | | | | IF WpDesP = other [WpDesP = other]| | | | | | | **WPODP** | | | | | | | INTERVIEWER: Write in other way. | | | | | | | STRING 70 | | | | | | END FILTER $| | | | | | | IF WpDesP \Leftrightarrow DKnow [WpDesP \Leftrightarrow DKnow]$ | | | | | | | WPFSAP | | | | | | | What fraction will be added to your final pension for each years | | | | | | service? | | | | | | | 11/60 | | | | | | | 21/80 | | | | | | | 3 Other | | | | | | | 4 Don't know | | | | | | | IF WpFsap = other [WpFsap = other] | | | | | | | | **WPFSAL** | | | | | | | | INTERVIEWER: Enter other fraction. | | | | | | | | STRING 10

| END FILTER |
|---|
| |
| I END FILTER |
| |
| All pensions go up with prices after retirement (sometimes known as |
| index-linked), but some may go up more than prices. Will your pension |
| go up more than prices after retirement? |
| 1 Yes |
| 2 No |
| 3 Don't know |
| |
| IF WpPlp = Yes [WpPlp = Yes] |
| |
| |
| Will this be READ OUT |
| 1 automatic, 2 or, at your employer's (scheme's) discretion? |
| 3 Other |
| 4 Don't know |
| |
| END FILTER |
| I |
| WPLUMP |
| What size lump sum do you expect to receive when you retire? |
| Range: 09999997 |
| |
| IF WpLump = RESPONSE [WpLump = RESPONSE] |
| |
| CHECK: WpLump <= 400000 ENG "INTERVIEWER: Are you sure? |
| ↓ <i>L</i> ^Wplump seems high - please check." |
| |
| END FILTER |
| I |
| IF WpLump = DONTKNOW OR WpLump = REFUSAL |
| [(WpLump = DONTKNOW) OR (WpLump = REFUSAL)] |
| 1 1 |
| WpLumpb |
| Would it be |
| BRACKETS (5000, 15000, 50000, 200000) |
| [Bracket results are recorded in WpLul, WpLuu, WpLue, WpLur] |
| |

| WPPTP How much do you expect to get from this pension when you retire? | |
|---|----|
| INTERVIEWER: If asked: in today's prices. Code how answer is given. 1 Income as a percentage of salary 2 Income as an annual amount of money | |
| IF WpPTP = Incpsal [WpPTP = Incpsal] WPPSAL | |
| <pre> INTERVIEWER: Enter percentage of salary. Range: 1100 </pre> | |
| END FILTER <i>IF WpPTP = Incamon [WpPTP = Incamon]</i> | |
| <pre> WPASAL WPASAL INTERVIEWER: Enter amount. Range: 0999997 Range: 0999997 </pre> | 2? |
| END FILTER END FILTER | |
| | |

| | | | | | | IF WpPTP = DONTKNOW OR WpPTP = REFUSAL [(WpPTP = | | | | | | DONTKNOW) OR (WpPTP = REFUSAL)] | | | | | | | | WpASalb | | | | | | | | Would it be..... | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | Bracket results are recorded in WpASI, WpASu, WpASe, WpASr] | | | | | | | END FILTER | | | | | | END FILTER | | | | | | WPFSAV | | | | | Do you make any Free Standing Additional Voluntary Contributions | | | | | | (FSAVC'S)? | | | | | | 1 Yes | | | | | | 2 No | | | | | | IF WpFSav = Yes [WpFSav = Yes] | | | | | | | **WPPFVAL** | | | | | | | [PFValTxt] | | | | | | | Range: 0..9999997 | | | | | | | IF WpPFVal = RESPONSE [WpPFVal = RESPONSE] | | | | | | | CHECK: WpPFVal <= 200000 ENG "INTERVIEWER: Are you | | | | | | | | sure? £^WpPFVal seems high - please check." | | | | | | | END FILTER | | | | | | | IF WpPFVal = DONTKNOW OR WpPFVal = REFUSAL | | | | | | | | [(WpPFVal = DONTKNOW) OR (WpPFVal = REFUSAL)] | | | | | | | WpPFValb | | | | | | | | Would it amount to..... | | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | | | Bracket results are recorded in WpPFI, WpPFu, WpPFe, WpPFr] | | | | | | | END FILTER

| | | | | | END FILTER | | | | | END FILTER | | | | | | | IF AskDcDb = Dc [AskDcDb = Dc]| | | | | | **WPAPF** | | | | | | What is the value of the accumulated pension fund at this point? | | | | | | Range: 0..9999997 | | | | | | IF WpAPF = RESPONSE [WpAPF = RESPONSE] | | | | | | CHECK: WpAPF <= 200000 ENG "INTERVIEWER: Are you sure? | | | | | | £^WpAPF seems high - please check." | | | | | | END FILTER | | | | | | IF WpAPF = DONTKNOW OR WpAPF = REFUSAL [(WpAPF = | | | | | DONTKNOW) OR (WpAPF = REFUSAL)] | | | | | | | WpAPFb | | | | | | | Is it..... | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | | Bracket results are recorded in WpAPI, WpAPu, WpAPe, WpAPr] | | | | | | END FILTER | | | | | | How much do you expect the pension to be worth when you retire? | | | | | | INTERVIEWER: If asked: in today's prices. Code how answer is given. | | | | | | 1 Total amount of pension | | | | | | 2 Annual Amount | | | | | | 3 Don't know | | | | | | IF WpPtoP IN [TotalA, AnAmount] [WpPtoP IN [TotalA, | | | | | *AnAmount*]] | | | | | | | **WPPENB** | | | | | | | INTERVIEWER: Enter amount. | | | | | | | Range: 0..9999997

| | | | | | | IF WpPenB = RESPONSE [WpPenB = RESPONSE] | | | | | | | CHECK: ((WpPtoP = TotalA) AND (WpPenB <= 300000)) OR | | | | | | | | | ((WpPtoP = AnAmount) AND (WpPenB <= 100000)) ENG | | | | | | | | | "INTERVIEWER: Are you sure? *£*^WpPenB seems high - please | | | | | | | | check." | | | | | | | END FILTER | | | | | | | IF WpPenB = DONTKNOW OR WpPenB = REFUSAL [(WpPenB | | | | | | | | = DONTKNOW) OR (WpPenB = REFUSAL)]| | | | | | | IF WpPtoP = TotalA [WpPtoP = TotalA] | | | | | | | | WpPenTB | | | | | | | | | Would it be..... | | | | | | | | BRACKETS (5000, 15000, 50000, 150000) | | | | | | | | | | | Bracket results are recorded in WpPel, WpPee, WpPer] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WpPtoP = AnAmount AND WpPenB = DONTKNOW OR | | | | | WpPenB = REFUSAL [(WpPtoP = AnAmount) AND ((WpPenB = | | | | | | DONTKNOW) OR (WpPenB = REFUSAL))] | | | | | | WpPenAB | | | | | | | Would it be..... | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer] | | | | | | ELSE | | | | | | | IF WpPtoP = DONTKNOW OR WpPtoP = REFUSAL OR | | | | | | | | WpPtoP = DKnow [((WpPtoP = DONTKNOW) OR (WpPtoP = DONTKNOW)] OR (WpPtoP = DKnow [((WpPtoP = DONTKNOW) OR (WpPtoP = DKnow [((WpPtoP = DONTKNOW) OR (WpPtoP = DKnow [((WpptoP = DKnow [((WpPtoP = DKnow [((WpPtoP = DKnow [((WpptoP = DKnow [((WpPtoP = DKnow [(WpptoP = DKnow [(WpptoP = DK| | | | | | | | REFUSAL) OR (WpPtoP = DKnow)]| | | | | | | WpPenAB | | | | | | | | Would it be.....

| | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | Bracket results are recorded in WpPel, WpPee, WpPer] | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF WPNum IN [1..3] AND NOT QWP1.QWPB.Qre[pnum].Wpstj = | | | | Yes AND OWP1.OWPB.Ore[pnum].WpEmp = Yes AND WPNum = 1 | | | | | AND IW1[pnum].WpPS = Yes AND IW1[pnum].QWPx[1].WpCons ↔ | | | | | RESPONSE OR WPNum IN [2, 3] AND IW1[pnum].QWPx[WPNum -| | | | | 1].WpKP = EmplPS AND IW1[pnum].QWPx[WPNum - 1].WpCons ↔ | | | | | RESPONSE OR WPNum >= 4 [((((WPNum IN [1..3]) AND NOT))]| | | | | ((QWP1.QWPB.Qre[pnum].Wpstj = Yes) AND | | | | | (QWP1.QWPB.Qre[pnum].WpEmp = Yes))) AND (((WPNum = 1) AND $| | | | | | | (IW1[pnum].WpPS = Yes)) AND (IW1[pnum].QWPx[1].WpCons \diamond$ | | | | | RESPONSE))) OR (((WPNum IN [2, 3]) AND | | | | | (IW1[pnum].QWPx[WPNum - 1].WpKP = EmplPS)) AND | | | | | | (IW1[pnum].QWPx[WPNum - 1].WpCons ⇔ RESPONSE))) OR $| | | | | | | | (WPNum \ge 4)]$ | | | | | | WPCONS | | | | | | We may wish to contact your employer to find out more about the | | | | | | rules of their pension scheme. Would you be willing to give us their | | | | | | name and address for this purpose? | | | | | | 1 Employer's name and address given | | | | | 2 Employer's name and address not given | | | | | IF WpCons = Given [WpCons = Given] | | | | | | | **WPEADD** | | | | | | | INTERVIEWER: Enter employer's name and address. | | | | | | | STRING 80 | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER

| Ι | Ι | I | Ι | I | | |
|---|---|----|----|----|---|--|
| Ι | Ι | I | I | I | Π | FQWPp.WpPS = Yes[QWPp.WpPS = Yes] |
| Ι | Ι | I | Ι | I | Ι | |
| Ι | Ι | I | I | I | Ι | IF IAskPx[pnum] <> Yes [IAskPx[pnum] <> Yes] |
| I | Ι | I | Ι | I | Ι | |
| Ι | Ι | I | Ι | I | Ι | WPINFS |
| Ι | Ι | I | I | I | Ι | [Multiple responses to WPINFS are recorded in variables WPINFS1 to |
| W | P | IN | FS | 59 | 1 | - , , |
| Ι | Ι | I | Ι | | | From whom do you normally get information on how your pension |
| Ι | Ι | I | Ι | Ι | Ι | scheme operates, for example, the benefits that you can expect to |
| Ι | I | I | Ι | I | Ι | receive? PROBE: Who else? CODE ALL THAT APPLY |
| Ι | I | I | Ι | I | Ι | 1 No information |
| Ι | I | I | Ι | Ι | Ι | 2 Employer |
| Ι | I | I | Ι | Ι | Ι | 3 Pension scheme reports |
| Ì | I | | | 1 | Ì | 4 Work-mates |
| Ì | I | | 1 | 1 | Ì | 5 Financial press |
| | Ì | Ì | 1 | 1 | Ì | 6 Accountant |
| Ì | I | | 1 | 1 | Ì | 7 Independent financial adviser |
| | Ì | Ì | 1 | 1 | Ì | 8 Insurance or Pension representative |
| Ì | I | | 1 | 1 | Ì | 95 Other |
| | | Ì | 1 | | | |
| | | i | Ì | | I | IF NoInfo IN WpInfS [NoInfo IN WpInfS] |
| | | Ì | 1 | | | |
| | Ì | Ì | 1 | 1 | Ì | CHECK: WpInfS.CARDINAL = 1 ENG "No information' is an |
| | | Ì | 1 | | | exclusive code at this question. Please change!" |
| | | i | Ì | | I | |
| Ì | Ì | Ì | | | I | END FILTER |
| | | İ | Ì | | İ | |
| | | Ì | 1 | | Ì | · IF NOT NoInfo IN WpInfS [NOT (NoInfo IN WpInfS)] |
| Ì | Ì | Ì | | | I | |
| | Ì | Ì | 1 | 1 | Ì | |
| | | Ì | 1 | | | Do you feel that you have received enough information about your |
| | | İ | Ì | | İ | expected pension at retirement? |
| Ì | Ì | Ì | | | I | 1 Yes |
| • | • | | • | • | • | |
| I | I | I | I | I | Ι | 2 No |
| | | • | | | | |
| | | Ì | | | I | END FILTER |
| | | | | | | |
| | 1 | 1 | | | | END FILTER |
| Ì | 1 | Ì | | 1 | 1 | |
| Ì | | • | | | F | ND FILTER |
| | | Ì | | | - | |
| • | • | • | • | • | | |

| | | END FILTER | | | | || | | END FILTER | | LOOP FOR perno:= 1 TO 2 | | | *IF Session[perno] = Yes [Session[perno] = Yes]* | | | | LOOP FOR xx:= 5 TO 6 | | | | | | | IF WpAsk = Yes [WpAsk = Yes] | | | | | *IF WPNum* = 5 [*WPNum* = 5] | | | | | | | IF OrePrev[pnum].OWPi[1].WpSPS = EMPTY AND | | | | | | QrePrev[pnum].QWPj[2].WpSPS = EMPTY AND | | | | | | QrePrev[pnum].QWPi[3].WpSPS = EMPTY AND | | | | | | QrePrev[pnum].QWPi[1].WpKpS = EMPTY AND | | | | | | QrePrev[pnum].QWPj[2].WpKpS = EMPTY AND | | | | | | QrePrev[pnum].QWPj[3].WpKpS = EMPTY AND | | | | | | | *QreCurE[pnum].QWPp.WpBPS = EMPTY* | | | | | | | | [(((((QrePrev[pnum].QWPj[1].WpSPS = EMPTY AND | | | | | | QrePrev[pnum].QWPi[2].WpSPS = EMPTY) AND | | | | | | QrePrev[pnum].QWPj[3].WpSPS = EMPTY) AND | | | | | | QrePrev[pnum].QWPi[1].WpKpS = EMPTY) AND | | | | | | QrePrev[pnum].QWPj[2].WpKpS = EMPTY) AND | | | | | | QrePrev[pnum].QWPi[3].WpKpS = EMPTY) AND | | | | | | QreCurE[pnum].QWPp.WpBPS = EMPTY] | | | | | | | | | [Loop: Responses to WPINTB are recorded in variables WPINTB5 to WPINTB6] | | | | | | | Now I want to ask you some questions about any pension | | | | | | | | arrangements [youname[pnum]] may have[rettxt] The next | | | | | | | | | | | | | guestions are about pension arrangements [heshe[pnum]] might | | | | | | | have other than state pensions. | | | | | | | | 1 Press and to continue. | | | | | | | END FILTER | | | | | | END FILTER

| I | Ι | Ι | Ι | I | I | I | WPCPS |
|---|----|----|----|----|---|---|--|
| I | Ι | Ι | Ι | I | I | I | [Loop: Responses to WPCPS are recorded in variables WPCPS5 to WPCPS6] |
| I | Ι | Ι | Ι | I | I | I | [chkatxt] from state pensions, [ldodoes[pnum]] [youname[pnum]] |
| I | Ι | I | Ι | I | I | I | currently contribute to [anyother] pension scheme (please include |
| I | Ι | I | Ι | I | | | schemes in which contributions are made on [hisher[pnum]] behalf)? |
| I | Ι | I | Ι | I | I | I | INTERVIEWER: INCLUDE CIVIL PENSIONS |
| I | Ι | Ι | Ι | I | I | I | 1 Yes |
| I | Ι | Ι | Ι | I | | I | 2 No |
| I | Ι | Ι | Ι | I | | I | |
| I | Ι | Ι | Ι | I | | I | IF WpCPS = No [WpCPS = No] |
| I | Ι | Ι | Ι | I | I | I | |
| I | Ι | Ι | Ι | I | I | I | WPCPSC |
| I | Ι | Ι | Ι | Ι | | I | [Loop: Responses to WPCPSC are recorded in variables WPCPSC5 to |
| V | VP | CI | PS | С6 |] | | - / / |
| I | Ι | Ι | Ι | I | | I | [[chkdtxt] [youname[pnum]] have [anyother] pension scheme to |
| I | Ι | Ι | Ι | I | | I | which [heshe[pnum]] could contribute? |
| I | Ι | I | Ι | I | I | I | INTERVIEWER: Don't count past pensions or pensions respondent is currently |
| I | Ι | Ι | Ι | I | | I | receiving. |
| I | Ι | Ι | Ι | I | | I | 1 Yes |
| I | Ι | Ι | Ι | I | I | I | 2 No |
| I | Ι | Ι | Ι | I | I | I | |
| I | Ι | Ι | Ι | Ι | I | Ι | END FILTER |
| I | Ι | Ι | Ι | Ι | I | Ι | |
| I | Ι | I | Ι | I | I | I | IF WpCPS = Yes OR WpCPSC = Yes [(WpCPS = Yes) OR |
| I | Ι | Ι | Ι | I | I | | (WpCPSC = Yes)] |
| I | Ι | Ι | Ι | I | I | I | |
| I | Ι | Ι | Ι | I | | I | WPKP |
| I | Ι | Ι | Ι | I | I | I | [Loop: Responses to WPKP are recorded in variables WPKP5 to WPKP6] |
| I | Ι | Ι | Ι | I | I | I | SHOW CARD EE/KK |
| I | Ι | I | Ι | I | I | I | What kind of pension scheme is it? |
| I | Ι | Ι | Ι | I | I | I | 1 Employer provided (occupational) pension scheme |
| I | Ι | Ι | Ι | I | I | I | 2 Private Personal Pension |
| I | Ι | Ι | Ι | I | I | I | 3 Group Personal Pension |
| I | Ι | Ι | Ι | I | I | I | 4 Stakeholder pension |
| I | Ι | I | Ι | I | I | I | 5 S226 plan (self-employed personal pension) |
| I | Ι | I | Ι | Ι | I | l | 6 Retirement Annuity pensions (pre 86 PPPs) |
| I | Ι | Ι | Ι | Ι | I | I | 95 Other retirement saving scheme |
| I | Ι | Ι | Ι | Ι | I | I | |
| I | Ι | I | I | I | I | I | IF WpKP = EmplPS [WpKP = EmplPS] |
| I | Ι | Ι | Ι | I | I | I | |
| I | I | Ι | Ι | Ι | I | I | │ │ CHECK: QreCurE[pnum].QWPp.WpPS ◇ No ENG |
| I | Ι | I | Ι | I | I | I | "INTERVIEWER: Are you sure? Respondent said ealier that they |

| | | | | | | | | | were not a member of their employer's pension scheme." │ │ │ │ │ │ │ │ │ CHECK: QWP1.QWPB.Qre[pnum].WpEs ◇ SelfEmp ENG | | | | | | | | | INTERVIEWER: Are you sure? Respondent said earlier they were | | | | | | | | self employed." | | | | | | | END FILTER | | | | | | | | | IF WpKP = Other [WpKP = Other]| | | | | | | | [Loop: Responses to WPKIND are recorded in variables WPKIND5 to WPKIND6] | | | | | | | What kind of scheme is it? WRITE IN | | | | | | | | STRING 60 | | | | | | | END FILTER $| | | | | | | | | IF WpKP = EmplPS AND IAskPx[pnum] \Leftrightarrow Yes [(WpKP =$ | | | | | | | | EmplPS AND (IAskPx[pnum] \Leftrightarrow Yes)] | | | | | | | | **WPPDES** | | | | | | | | | [Loop: Responses to WPPDES are recorded in variables WPPDES5 to WPPDES61 | | | | | | | SHOW CARD FF/II | | | | | | | | | | Is [yourname[pnum]] pension more like Type A or Type B? TYPE | | | | | | | A IS SOMETIMES CALLED DEFINED CONTRIBUTION OR | | | | | | | MONEY PURCHASE, TYPE B IS SOMETIMES CALLED | | | | | | | | DEFINED BENEFIT | | | | | | | | | | 1 Type A: My pension contributions are put into a fund which | | | | | | | grows over time and my pension will depend on the size of this | | | | | | | | fund when I retire | | | | | | | 2 Type B: My pension will be based on a formula involving age, | | | | | | | | | | vears of service and salary | | | | | | | 3 Don't know | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER

| | | | | IF IAskPx[pnum] ↔ Yes AND WpPdes = DKnow OR WPNum = 5 | | | | AND QreCurE[pnum].QWPp.WpDPS = DKnow OR WpKP = Other OR | | | | | IAskPx[pnum] = Yes AND WpCPS = Yes OR WpCPSC = Yes $| | | | | | | | | ((IAskPx[pnum] \Leftrightarrow Yes) AND (((WpPdes = DKnow) OR ((WPNum = 5)))))$ | | | | AND (QreCurE[pnum].QWPp.WpDPS = DKnow))) OR (WpKP = | | | | | Other))) OR ((IAskPx[pnum] = Yes) AND ((WpCPS = Yes) OR (WpCPSC | | | | | | | | = Yes)))]| | | | | | WPOARS | | | | | | [Loop: Responses to WPOARS are recorded in variables WPOARS5 to WPOARS6] | | | | | | | [OarsTxt] | | | | | | Range: 0..60 | | | | | END FILTER $| | | | | | IF AskQs = Yes AND IAskPx[pnum] \Leftrightarrow Yes [(AskQs = Yes) AND]$ $| | | | | | | (IAskPx[pnum] \Leftrightarrow Yes)]$ | | | | | | IF WPNum <= 2 AND IW1[pnum].QWPx[1].WpNps ↔ | | | | | | RESPONSE OR WPNum = 3 AND IW1[pnum].QWPx[2].WpNps \Leftrightarrow | | | | | RESPONSE OR WPNum >= 4 [(((WPNum <= 2) AND $| | | | | | | | | (IW1[pnum].QWPx[1].WpNps <math>\diamond$ RESPONSE)) OR ((WPNum = 3)) $| | | | | | | AND (IW1[pnum].QWPx[2].WpNps <math>\Leftrightarrow$ RESPONSE))) OR (WPNum | | | | | | | | | >= 4| | | | | | | WPNPS | | | | | | | [Loop: Responses to WPNPS are recorded in variables WPNPS5 to WPNPS6] | | | | | | | What is the name of the pension scheme? | | | | | | | | INTERVIEWER: Probe for details. If police, local authority etc, probe for name of | | | | | | force / local authority etc. Write in. | | | | | | | STRING 80 | | | | | | END FILTER | | | | | | IF AskRules = Yes [AskRules = Yes] | | | | | | | WPCOS | | | | | | | | [Loop: Responses to WPCOS are recorded in variables WPCOS5 to WPCOS6] | | | | | | | | | Is it a contracted out scheme (this means that you pay a lower rate | | | | | | | | of National Insurance contribution and give up your entitlement to | | | | | | | the State Earnings-Related Pension scheme)?

| 1 Yes | |
|---|--|
| 2 No | |
| 3 Don't know | |
| | |
| I I I I I I WPYBS | |
| [Loop: Responses to WPYBS are recorded in variables WPYBS5 to WPYBS6] | |
| How many years have you belonged to this scheme? | |
| INTERVIEWER: Include years in same scheme with other employers. | |
| Range: 060 | |
| | |
| END FILTER | |
| | |
| | |
| [Loop: Responses to WPERC are recorded in variables WPERC5 to WPERC6] | |
| Does your employer require you to make a contribution to your | |
| pension scheme? | |
| 1 Yes | |
| 2 No | |
| 3 Don't know | |
| | |
| IF WpErc = Yes [WpErc = Yes] | |
| | |
| WPMC | |
| [Loop: Responses to WPMC are recorded in variables WPMC5 to WPMC6] | |
| What is the minimum contribution you need to make? | |
| INTERVIEWER: Code how answer is given. | |
| Amount | |
| 2 Percentage of salary | |
| | |
| 3 Don't know | |
| | |
| 3 Don't know 1 IF WpMc = amount [WpMc = amount] | |
| IF WpMc = amount [WpMc = amount] | |
| | |
| <pre> </pre> | |
| | |
| <pre> </pre> | |

| £^WpMca seems high - please check." |
|---|
| |
| END FILTER |
| |
| |
| [Loop: Responses to WPPERC are recorded in variables WPPERC5 to |
| WPPERC6] |
| What period does this cover? |
| 01 One week |
| 02 Two weeks |
| 03 Three weeks |
| 04 Four weeks |
| 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |
| 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| 52 One Year/12 months/52 weeks 90 Less than one week |
| |
| 95 One off/lump sum 96 None of these (EXPLAIN IN A NOTE) |
| |
| END FILTER |
| |
| IF WpMc = fractsal [WpMc = fractsal] |
| |
| WPMFRAC |
| [Loop: Responses to WPMFRAC are recorded in variables WPMFRA5 to |
| WPMFRA6] |
| |
| INTERVIEWER: Enter percentage of salary. |
| Range: 0100 |
| |
| END FILTER |
| |
| END FILTER |
| |
| $ IF WpErc \diamond Yes [WpErc \diamond Yes]$ |
| |
| |
| |

| WPYCAM6] | [Loop: Responses to WPYCAMT are recorded in variables WPYCAM5 to |
|--------------|--|
| | How much do you currently contribute to your pension scheme? |
| | INTERVIEWER: Code how answer is given. |
| | 1 Amount |
| | |
| | 2 Percentage of salary 3 Not currently contributing |
| | 4 Don't know |
| | |
| | <i>IF WpYcAmt</i> = <i>amount</i> [<i>WpYcAmt</i> = <i>amount</i>] |
| | |
| | WPYCA |
| | [Loop: Responses to WPYCA are recorded in variables WPYCA5 to |
| WPYCA6] | |
| | |
| | INTERVIEWER: Enter amount. |
| | Range: 099997 |
| | |
| | <i>IF WpYca</i> = <i>RESPONSE</i> [<i>WpYca</i> = <i>RESPONSE</i>] |
| | |
| | CHECK: WpYca <= 10000 ENG "INTERVIEWER: Are you |
| | sure? £^WpYca seems high - please check." |
| | |
| | END FILTER |
| | |
| | WPMCAF |
| | [Loop: Responses to WPMCAF are recorded in variables WPMCAF5 to |
| WPMCAF6] | |
| | What period does this cover? |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |

| 95 One off/lump sum |
|---|
| 96 None of these (EXPLAIN IN A NOTE) |
| |
| END FILTER |
| |
| IF WpYcAmt = fractsal [WpYcAmt = fractsal] |
| |
| WPYFRAC |
| [Loop: Responses to WPYFRAC are recorded in variables WPYFRA5 to |
| WPYFRA6] |
| |
| INTERVIEWER: Enter percentage of salary. |
| Range: 0100 |
| |
| END FILTER |
| |
| END FILTER |
| |
| IF AskDcDb = Db AND WpErc = Yes [(AskDcDb = Db) AND] |
| (WpErc = Yes)] |
| |
| |
| [Loop: Responses to WPACON are recorded in variables WPACON5 to |
| WPACON6] |
| Do you make any additional contributions to your pension scheme through READ OUT |
| 1 Additional Voluntary Contributions - AVCs, |
| 2 buying Added Years, |
| 3 or Irregular contributions? |
| |
| 5 Don't know |
| |
| IF WpAcon = AVC [WpAcon = AVC] |
| |
| WPACOA |
| [Loop: Responses to WPACOA are recorded in variables WPACOA5 to |
| WPACOA6] |
| How much do you usually contribute through additional |
| voluntary contributions (AVC's)? |
| • |
| INTERVIEWER: Code how answer is given. |
| INTERVIEWER: Code how answer is given. 1 Amount |
| |

| 3 Don't know |
|---|
| |
| IF WpAcoA = amount [WpAcoA = amount] |
| |
| [Loop: Responses to WPACOB are recorded in variables WPACOB5 to |
| WPACOB6] |
| |
| INTERVIEWER: Enter amount. |
| Range: 099997 |
| |
| IF WpAcoB = RESPONSE [WpAcoB = RESPONSE] |
| |
| CHECK: WpAcoB <= 10000 ENG "INTERVIEWER: Are you |
| sure? £^WpAcob seems high - please check." |
| |
| END FILTER |
| |
| [Loop: Responses to WPACOC are recorded in variables WPACOC5 to |
| WPACOC6] |
| What period does this cover? |
| 01 One week |
| 02 Two weeks |
| 03 Three weeks |
| 04 Four weeks |
| 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |
| 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| 52 One Year/12 months/52 weeks 90 Less than one week |
| 95 One off/lump sum |
| 96 None of these (EXPLAIN IN A NOTE) |
| |
| END FILTER |
| |
| IF WpAcoA = fractsal [WpAcoA = fractsal] |
| |
| WPFRAS |

| | [Loop: Responses to WPFRAS are recorded in variables WPFRAS5 to |
|----------|---|
| WPFRAS6] | |
| | INTERVIEWER: Enter percentage of salary. |
| | Range: 0100 |
| | Kange: 0100 |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF WpAcon = IrrContr [WpAcon = IrrContr] |
| | |
| | |
| | [Loop: Responses to WPCONY are recorded in variables WPCONY5 to |
| WPCONY6] | |
| | How much did you contribute in the last 12 months through |
| | additional irregular contributions? |
| | INTERVIEWER: Enter amount. |
| | Range: 099997 |
| | |
| | IF Wpcony = RESPONSE [Wpcony = RESPONSE] |
| | |
| | CHECK: Wpcony <= 50000 ENG "INTERVIEWER: Are you |
| | │ │ │ sure? £^Wpcony seems high - please check." |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF WpAcon = Addyear [WpAcon = Addyear] |
| | |
| | |
| | [Loop: Responses to WPADY are recorded in variables WPADY5 to |
| WPADY6] | |
| | How many added years did you get in the last 12 months? |
| | Range: 010 |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF AskDcDb = Dc AND WpErc = Yes [(AskDcDb = Dc) AND |

| | | | | | | | | | | | ILoon: Responses to WPFRAS are recorded in variables WPFRAS5 to

| | | | | | | | | (WpErc = Yes)]| | | | | | | **WPMMIN** | | | | | | | [Loop: Responses to WPMMIN are recorded in variables WPMMIN5 to WPMMIN6] | | | | | | Do you usually contribute more than the minimum contribution? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | IF WpMMin = Yes [WpMMin = Yes] | | | | | | | | WPMUC | | | | | | | | | [Loop: Responses to WPMUC are recorded in variables WPMUC5 to WPMUC6] | | | | | | | How much are your usual additional contributions? | | | | | | | | 1 Amount | | | | | | | 2 Percentage of salary | | | | | | | 3 Don't know | | | | | | | *IF WpMUC* = *amt* [*WpMUC* = *amt*] | | | | | | | | | **WPAUC** | | | | | | | | | | | [Loop: Responses to WPAUC are recorded in variables WPAUC5 to WPAUC6] | | | | | | | | INTERVIEWER: Enter amount. | | | | | | | | Range: 0..99997 | | | | | | | | | | IF WPAuc = RESPONSE [WPAuc = RESPONSE] | | | | | | | | | CHECK: WPAuc <= 50000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | | sure? £^WpAuc seems high - please check." | | | | | | | | | END FILTER | | | | | | | | | **WPPER** | | | | | | | | | | [Loop: Responses to WPPER are recorded in variables WPPER5 to WPPER6] | | | | | | | | What period does this cover? | | | | | | | | 01 One week | | | | | | | | 02 Two weeks | | | | | | | | 03 Three weeks

| | 04 Four weeks |
|----------|--|
| | 05 Calendar month |
| | |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | |
| | END FILTER |
| | |
| | IF WpMUC = Fractsal [WpMUC = Fractsal] |
| | |
| | [Loop: Responses to WPFRUC are recorded in variables WPFRUC5 to |
| WPFRUC6] | T T T [Loop. Responses to WITKGC are recorded in variables WITKGC5 to |
| | |
| | INTERVIEWER: Enter percentage of salary. |
| | Range: 0100 |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF WpYcAmt = dcont [WpYcAmt = dcont] |
| | |
| | WPANYC |
| | [Loop: Responses to WPANYC are recorded in variables WPANYC5 to |
| WPANYC6] | |
| | Did you contribute at all in the last 12 months?1 Yes |
| | 2 No |
| | |
| | IF WpAnyc = Yes [WpAnyc = Yes] |
| | |
| | |
| | |

| [Loop: Responses to WPACAMT are recorded in variables WPACAM5 to WPACAM6] |
|--|
| How much did you contribute in the last 12 months? |
| INTERVIEWER: Enter amount. Range: 099997 |
| IF WpACAmt = RESPONSE [WpACAmt = RESPONSE] |
| CHECK: WpACAmt <= 50000 ENG "INTERVIEWER: Are you sure? £^WpAcAmt seems high - please check." |
| END FILTER |
| END FILTER |
| END FILTER |
| |
| [Loop: Responses to WPECON are recorded in variables WPECON5 to WPECON6] |
| How much does your employer currently contribute to your pension |
| scheme? |
| INTERVIEWER: Code how answer is given. |
| Amount |
| 2 Percentage of salary |
| 3 Percentage of contribution |
| 4 Does not currently contribute |
| 5 Don't know |
| |
| IF WpEcon = amount [WpEcon = amount] |
| |
| |
| [Loop: Responses to WPECONA are recorded in variables WPECON5 to |
| WPECON6] |
| |
| INTERVIEWER: Enter amount. |
| Range: 099997 |
| |
| IF WpEcona = RESPONSE [WpEcona = RESPONSE] |
| |
| CHECK: WpEcona <= 10000 ENG "INTERVIEWER: Are you sure? £^WpEcona seems high - please check." |

| | I | Ι | Ι | I | I | |
|-----|-------------------|---------------|----------|----|--------|---|
| | I | Ι | I | I | I | END FILTER |
| | I | Ι | Ι | Ι | I | |
| | I | Ι | I | I | I | |
| | | | | | | |
| | I | I | I | | I | [Loop: Responses to WPEPERI are recorded in variables WPEPER5 to |
| WI | PEI | PE | Re | 5] | | |
| | I | I | I | I | I | What period does this cover? |
| | | I | I | I | I | 01 One week |
| | I | I | I | I | I | 02 Two weeks |
| | I | I | I | I | I | 03 Three weeks |
| | I | I | I | Ι | I | 04 Four weeks |
| | I | Ι | I | I | I | 05 Calendar month |
| | I | Ι | Ι | Ι | I | 07 Two Calendar months |
| | I | Ι | Ι | Ι | I | 08 Eight times a year |
| | I | I | Ι | Ι | Ι | 09 Nine times a year |
| | I | Ι | Ι | Ι | I | 10 Ten times a year |
| | I | Ι | Ι | Ι | I | 13 Three months/13 weeks |
| | I | Ι | Ι | Ι | I | 26 Six months/26 weeks |
| | I | Ι | Ι | Ι | I | 52 One Year/12 months/52 weeks |
| | I | Ι | Ι | I | I | 90 Less than one week |
| | I | Ι | Ι | I | I | 95 One off/lump sum |
| | I | Ι | Ι | Ι | I | 96 None of these (EXPLAIN IN A NOTE) |
| | I | Ι | Ι | Ι | I | |
| | I | Ι | Ι | Ι | Ι | END FILTER |
| | I | Ι | Ι | Ι | I | |
| | I | I | I | Ι | Ι | IF WpEcon IN [fractsal, fractcon] [WpEcon IN [fractsal, |
| | I | I | I | Ι | I | fractcon]] |
| | I | Ι | T | Ι | Ι | |
| | I | 1 | 1 | 1 | 1 | WPEFS |
| | 1 | | 1 | Ì | 1 | [Loop: Responses to WPEFS are recorded in variables WPEFS5 to WPEFS6] |
| | | | | Ì | | |
| | | | | İ | | · INTERVIEWER: Enter percentage of salary or contribution. |
| | | | | | i | Range: 0100 |
| | i | | i | i | | |
| | , I | ' | i | i | 1 | END FILTER |
| | 1 | 1 | , I | 1 | ' | |
| | 1 | 1 | 1 | | 1 | IF AskRules = Yes [AskRules = Yes] |
| | 1 | 1 | 1 | 1 | 1 | |
| | 1 | 1 | 1 | 1 | 1 | |
| | 1 | 1 | 1 | 1 | I I | [Loop: Responses to WPNRA are recorded in variables WPNRA5 to |
| WI | י ז ג כ | י <i>א</i> | י 161 | | I | 1 [Loop. Responses to wit ivita are recorded in variables wit ivital to |
| | 1 N . | n /: | 10] | | I | Le there a Normal Potiroment Age in your pension scheme or period |
| 1 1 | I | I | I | I | I | Is there a Normal Retirement Age in your pension scheme or period |

| | of service after which scheme members can retire? |
|----------|---|
| | 1 Yes - normal retirement age |
| | 2 Yes - period of service |
| | 3 Yes - both / either |
| | 4 No - neither |
| | |
| | 5 Don't know |
| | |
| | IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, |
| | YesNRA]] |
| | |
| | WPBTHA |
| | [Loop: Responses to WPBTHA are recorded in variables WPBTHA5 to |
| WPBTHA6] | |
| | What is the normal retirement age? |
| | Range: 0120 |
| | |
| | <i>IF</i> WpBthA = RESPONSE [WpBthA = RESPONSE] |
| | |
| | CHECK: WpBthA IN [41 69] ENG "Check: This seems |
| | unususal (^wpbtha), can I check?" |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF WpNRA IN [YesB, YesPer] [WpNRA IN [YesB, YesPer]] |
| | |
| | |
| | [Loop: Responses to WPBTHP are recorded in variables WPBTHP5 to |
| WPBTHP6] | What is the period of convice? |
| | What is the period of service? |
| | Range: 0120 |
| | <i>IF WpBthP = RESPONSE [WpBthP = RESPONSE]</i> |
| | |
| | CHECK: WpBthP IN [21 49] ENG "Check: This seems |
| | unususal (^wpbth), can I check?" |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | |

| | IF WpNRA IN [YesB, YesNRA] [WpNRA IN [YesB, YesNRA]] WPERA [Loop: Responses to WPERA are recorded in variables WPERA5 to |
|---|---|
| | Does your pension scheme have an earlier age at which you can retire and draw pension benefits? 1 Yes 2 No 3 Occasionally END FILTER |
| | IF WpEra IN [Yes, occas] OR WpNRA IN [YesPer, No, DKnow] [(WpEra IN [Yes, occas]) OR (WpNRA IN [YesPer, No, DKnow])] |
| | WPYAER [Loop: Responses to WPYAER are recorded in variables WPYAER5 to |
| | What currently is the youngest age at which you could take early retirement? WRITE IN Range: 0120 <i>IF WpYaer = RESPONSE [WpYaer = RESPONSE]</i> |
| | CHECK: WpYaer > 50 ENG "Check: This seems young (^wpyaer), can I check?" END FILTER |
| | IF WpYaer = RESPONSE AND WpBthA = RESPONSE [(WpYaer = RESPONSE) AND (WpBthA = RESPONSE)] CHECK: WpYaer <= WpBthA ENG "Check: This is older than the normal retirement age, please correct" END FILTER |

| | END FILTER |
|---|--|
| | IF AskRules = Yes AND AskDcDb = Db [(AskRules = Yes) AND |
| | (AskDcDb = Db)] |
| | |
| | V VPDESP |
| | [Loop: Responses to WPDESP are recorded in variables WPDESP5 to |
| WPDESP6] | |
| | I I SHOW CARD HH |
| | Which of these best describes how your pension will be calculated? |
| | CODE ONE ONLY |
| | I 1 Some fraction of my final year's salary |
| | 1 2 Some fraction of my salary from all years when I have been in the |
| | scheme |
| | 1 3 Some fraction of my last five years salary 1 4 In service all energy |
| | 4 In some other way 5 Don't know |
| | |
| | <i>IF</i> WpDesP = other [WpDesP = other] |
| | |
| | |
| | [Loop: Responses to WPODP are recorded in variables WPODP5 to |
| | 1 + 1 + 1 = 1 = 1 = 0 = 0 |
| WPODP6] | T T T [Loop. Responses to WI ODT are recorded in furnables WI ODT 5 to |
| WPODP6] | |
| WPODP6] | INTERVIEWER: Write in other way. |
| WPODP6] | |
| WPODP6] | INTERVIEWER: Write in other way. STRING 70 |
| WPODP6] | INTERVIEWER: Write in other way. |
| WPODP6] | INTERVIEWER: Write in other way. STRING 70 END FILTER |
| WPODP6] | INTERVIEWER: Write in other way. STRING 70 |
| WPODP6] </th <th> $$</th> | $ |
| WPODP6] </th <th> $$</th> | $ |
| | $ |
| WPODP6] | INTERVIEWER: Write in other way. STRING 70 END FILTER <i>IF WpDesP <> DKnow [WpDesP <> DKnow]</i> WPFSAP <i>Loop: Responses to WPFSAP are recorded in variables WPFSAP5 to</i> |
| | INTERVIEWER: Write in other way. STRING 70 END FILTER FWpDesP 	> DKnow [WpDesP 	> DKnow] WPFSAP [Loop: Responses to WPFSAP are recorded in variables WPFSAP5 to What fraction will be added to your final pension for each years |
| | INTERVIEWER: Write in other way. STRING 70 END FILTER <i>IF WpDesP <> DKnow [WpDesP <> DKnow]</i> WPFSAP <i>Loop: Responses to WPFSAP are recorded in variables WPFSAP5 to</i> |
| | INTERVIEWER: Write in other way. STRING 70 END FILTER FWpDesP <> DKnow [WpDesP <> DKnow] WPFSAP [Loop: Responses to WPFSAP are recorded in variables WPFSAP5 to |
| | INTERVIEWER: Write in other way. STRING 70 END FILTER FWpDesP \$\sim DKnow [WpDesP \$\sim DKnow] WPFSAP [Loop: Responses to WPFSAP are recorded in variables WPFSAP5 to What fraction will be added to your final pension for each years service? 11/60 |
| | INTERVIEWER: Write in other way. STRING 70 END FILTER IF WpDesP 	< DKnow [WpDesP 	< DKnow] WPFSAP [Loop: Responses to WPFSAP are recorded in variables WPFSAP5 to What fraction will be added to your final pension for each years service? 11/60 21/80 |
| | INTERVIEWER: Write in other way. STRING 70 END FILTER END FILTER IF $WpDesP \diamond DKnow [WpDesP \diamond DKnow]$ |
| | INTERVIEWER: Write in other way. STRING 70 END FILTER END FILTER IF $WpDesP \diamond DKnow [WpDesP \diamond DKnow]$ |

| | V VPFSAL |
|----------|---|
| | [Loop: Responses to WPFSAL are recorded in variables WPFSAL5 to |
| WPFSAL6] | |
| | |
| | INTERVIEWER: Enter other fraction. |
| | STRING 10 |
| | |
| | END FILTER |
| | |
| | ' END FILTER |
| | |
| | WPPLP |
| | [Loop: Responses to WPPLP are recorded in variables WPPLP5 to WPPLP6] |
| | All pensions go up with prices after retirement (sometimes known as |
| | index-linked), but some may go up more than prices. Will your |
| | pension go up more than prices after retirement? |
| | 1 Yes |
| | 2 No |
| | 3 Don't know |
| | |
| | IF WpPlp = Yes [WpPlp = Yes] |
| | |
| | WPPLPH |
| | [Loop: Responses to WPPLPH are recorded in variables WPPLPH5 to |
| WPPLPH6] | |
| | Will this be READ OUT |
| | 1 automatic, |
| | 2 or, at your employer's (scheme's) discretion? |
| | 3 Other |
| | 4 Don't know |
| | I |
| | END FILTER |
| | |
| | WPLUMP |
| | [Loop: Responses to WPLUMP are recorded in variables WPLUMP5 to |
| WPLUMP6] | |
| | What size lump sum do you expect to receive when you retire? |
| | Range: 09999997 |
| | |
| | IF WpLump = RESPONSE [WpLump = RESPONSE] |
| | |
| | CHECK: WpLump <= 400000 ENG "INTERVIEWER: Are you |

| | │ │ sure? £^Wplump seems high - please check." |
|----------|---|
| | |
| | END FILTER |
| | l |
| | IF WpLump = DONTKNOW OR WpLump = REFUSAL |
| | [(WpLump = DONTKNOW) OR (WpLump = REFUSAL)] |
| | |
| | I I WpLumpb |
| | Vould it be |
| | BRACKETS (5000, 15000, 50000, 200000) |
| | [Bracket results are recorded in WpLul, WpLuu, WpLue, WpLur] |
| | |
| | END FILTER |
| | I |
| | WPPTP |
| | [Loop: Responses to WPPTP are recorded in variables WPPTP5 to WPPTP6] |
| | How much do you expect to get from this pension when you retire? |
| | INTERVIEWER: If asked: in today's prices. Code how answer is given. |
| | 1 Income as a percentage of salary |
| | 2 Income as an annual amount of money |
| | |
| | IF WpPTP = Incpsal [WpPTP = Incpsal] |
| | V V WPPSAL |
| | [Loop: Responses to WPPSAL are recorded in variables WPPSAL5 to |
| WPPSAL6] | |
| | |
| | INTERVIEWER: Enter percentage of salary. |
| | Range: 1100 |
| | |
| | I END FILTER |
| | |
| | IF WpPTP = Incamon [WpPTP = Incamon] |
| | |
| | WPASAL |
| | [Loop: Responses to WPASAL are recorded in variables WPASAL5 to |
| WPASAL6] | |
| | INTERVIEWER: Enter amount. |
| | Range: 0999997 |
| | |
| | IF WpAsal = RESPONSE [WpAsal = RESPONSE] |
| | · · · |

| | CHECK: WpAsal <= 100000 ENG "INTERVIEWER: Are you |
|----------|--|
| | sure? £^Wpasal seems high - please check." |
| | |
| | END FILTER |
| | |
| | |
| | END FILTER |
| | |
| | <i>IF WpAsal = DONTKNOW OR WpAsal = REFUSAL [(WpAsal =</i> |
| | |
| | DONTKNOW) OR (WpAsal = REFUSAL)] |
| | |
| | ∣ WpASalb |
| | Would it be |
| | BRACKETS (2500, 5000, 12500, 50000) |
| | [Bracket results are recorded in WpASI, WpASu, WpASe, WpASr] |
| | |
| | ELSE |
| | 1 |
| | <i>IF WpPTP = DONTKNOW OR WpPTP = REFUSAL [(WpPTP</i> |
| | = DONTKNOW) OR (WpPTP = REFUSAL)] |
| | |
| | WpASalb |
| | Would it be |
| | BRACKETS (2500, 5000, 12500, 50000) |
| | [Bracket results are recorded in WpASI, WpASu, WpASe, WpASr] |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | WPFSAV |
| | [Loop: Responses to WPFSAV are recorded in variables WPFSAV5 to |
| WPFSAV6] | |
| | Do you make any Free Standing Additional Voluntary Contributions |
| | (FSAVC'S)? |
| | 1 Yes |
| | 2 No |
| | |
| | IF WpFSav = Yes [WpFSav = Yes] |
| | |
| | WPPFVAL |
| | |
| | [Loop: Responses to WPPFVAL are recorded in variables WPPFVA5 to |

WPPFVA6]

| | | | | | | | | [PFValTxt] | | | | | | | | Range: 0..9999997 | | | | | | | | IF WpPFVal = RESPONSE [WpPFVal = RESPONSE] | | | | | | | | CHECK: WpPFVal <= 200000 ENG "INTERVIEWER: Are you | | | | | | | | | | | sure? £^WpPFVal seems high - please check." | | | | | | | | END FILTER | | | | | | | | IF WpPFVal = DONTKNOW OR WpPFVal = REFUSAL | | | | | | | | | | [(WpPFVal = DONTKNOW) OR (WpPFVal = REFUSAL)] | | | | | | | | WpPFValb | | | | | | | | Would it amount to..... | | | | | | | | BRACKETS (2500, 7500, 25000, 100000) | | | | | | | | | | | | | Bracket results are recorded in WpPFI, WpPFu, WpPFe, WpPFr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | | IF AskDcDb = Dc [AskDcDb = Dc]| | | | | | | **WPAPF** | | | | | | | [Loop: Responses to WPAPF are recorded in variables WPAPF5 to WPAPF6] | | | | | | | What is the value of the accumulated pension fund at this point? | | | | | | | Range: 0..9999997 | | | | | | | IF WpAPF = RESPONSE [WpAPF = RESPONSE] | | | | | | | CHECK: WpAPF <= 200000 ENG "INTERVIEWER: Are you sure? | | | | | | | *£*^WpAPF seems high - please check." | | | | | | | END FILTER | | | | | | | IF WPAPF = DONTKNOW OR WPAPF = REFUSAL [(WPAPF = | | | | | | | DONTKNOW) OR (WpAPF = REFUSAL)]

| | WpAPFb |
|----------|--|
| | Is it |
| | BRACKETS (2500, 7500, 25000, 100000) |
| | [Bracket results are recorded in WpAPI, WpAPu, WpAPe, WpAPr] |
| | |
| | END FILTER |
| | |
| | WPPTOP |
| | [Loop: Responses to WPPTOP are recorded in variables WPPTOP5 to |
| WPPTOP6] | - , , |
| | How much do you expect the pension to be worth when you retire? |
| | INTERVIEWER: If asked: in today's prices. Code how answer is given. |
| | 1 Total amount of pension |
| | 2 Annual Amount |
| | 3 Don't know |
| | I |
| | IF WpPtoP IN [TotalA, AnAmount] [WpPtoP IN [TotalA, |
| | AnAmount]] |
| | |
| | WPPENB |
| | [Loop: Responses to WPPENB are recorded in variables WPPENB5 to |
| WPPENB6] | |
| | |
| | INTERVIEWER: Enter amount. |
| | Range: 09999997 |
| | |
| | IF WpPenB = RESPONSE [WpPenB = RESPONSE] |
| | |
| | CHECK: ((WpPtoP = TotalA) AND (WpPenB <= 300000)) OR |
| | ((WpPtoP = AnAmount) AND (WpPenB <= 100000)) ENG |
| | "INTERVIEWER: Are you sure? £^WpPenB seems high - please |
| | check." |
| | |
| | END FILTER |
| | |
| | |
| | IF WpPenB = DONTKNOW OR WpPenB = REFUSAL |
| | IF WpPenB = DONTKNOW OR WpPenB = REFUSAL [(WpPenB = DONTKNOW) OR (WpPenB = REFUSAL)] |
| | |
| | |
| | [(WpPenB = DONTKNOW) OR (WpPenB = REFUSAL)] |
| | [(WpPenB = DONTKNOW) OR (WpPenB = REFUSAL)] |
| | [(WpPenB = DONTKNOW) OR (WpPenB = REFUSAL)] IF WpPtoP = TotalA [WpPtoP = TotalA] |

| | | | | | | | | BRACKETS (5000, 15000, 50000, 150000) | | | | | | | | | | | | | | | Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer] | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpPtoP = AnAmount AND WpPenB = DONTKNOW OR | | | | | WpPenB = REFUSAL [(WpPtoP = AnAmount) AND ((WpPenB = | | | | | | DONTKNOW) OR (WpPenB = REFUSAL))] | | | | | | | WpPenAB | | | | | | | | Would it be..... | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | Bracket results are recorded in WpPel, WpPee, WpPer] | | | | | | | ELSE | | | | | | | | IF WpPtoP = DONTKNOW OR WpPtoP = REFUSAL OR | | | | | | WpPtoP = DKnow [((WpPtoP = DONTKNOW) OR (WpPtoP = | | | | | | | | | REFUSAL) OR (WpPtoP = DKnow)]| | | | | | | | WpPenAB | | | | | | | | | Would it be..... | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | Bracket results are recorded in WpPel, WpPeu, WpPee, WpPer] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF WPNum IN [1..3] AND NOT QWP1.QWPB.Qre[pnum].Wpstj | | | | | | = Yes AND QWP1.QWPB.Qre[pnum].WpEmp = Yes AND WPNum = | | | | | AND IW1[pnum].WpPS = Yes AND IW1[pnum].QWPx[1].WpCons | | | | | | | < RESPONSE OR WPNum IN [2, 3] AND| | | | | | IW1[pnum].QWPx[WPNum - 1].WpKP = EmplPS AND | | | | | | IW1[pnum].QWPx[WPNum - 1].WpCons <> RESPONSE OR WPNum | | | | | | >= 4 [((((WPNum IN [1 .. 3]) AND NOT

| <pre> ((QWP1.QWPB.Qre[pnum].Wpstj = Yes) AND (QWP1.QWPB.Qre[pnum].WpEmp = Yes))) AND (((WPNum = 1) AND (IW1[pnum].WpPS = Yes)) AND (IW1[pnum].QWPx[1].WpCons < RESPONSE))) OR (((WPNum IN [2, 3]) AND (IW1[pnum].QWPx[WPNum - 1].WpKP = EmplPS)) AND (IW1[pnum].QWPx[WPNum - 1].WpCons <> RESPONSE))) OR (WPNum >= 4)] WPCONS [Loop: Responses to WPCONS are recorded in variables WPCONS5 to WPCONS6]</pre> |
|---|
| We may wish to contact your employer to find out more about the rules of their pension scheme. Would you be willing to give us their |
| name and address for this purpose? 1 Employer's name and address given 2 Employer's name and address not given |
| IF WpCons = Given [WpCons = Given] WPEADD [Loop: Responses to WPEADD are recorded in variables WPEADD5 to |
| WPEADD6] |
| INTERVIEWER: Enter employer's name and address. STRING 80 |
| END FILTER |
| $ END FILTER$ $ IF AskPx[pnum] \diamond Yes [AskPx[pnum] \diamond Yes]$ |
| <pre> </pre> |

| | I |
|----------|---|
| | WPYPEN |
| | [Loop: Responses to WPYPEN are recorded in variables WPYPEN5 to |
| WPYPEN6] | - 1 1 |
| | How many years have you had this pension? ENTER NUMBER |
| | OF YEARS |
| | Range: 080 |
| | |
| | END FILTER |
| | |
| | WPCB |
| | [Loop: Responses to WPCB are recorded in variables WPCB5 to WPCB6] |
| | What is the value of the accumulated pension fund at this point? |
| | Range: 09999997 |
| | |
| | |
| | <i>IF WpCB</i> = <i>RESPONSE</i> [<i>WpCB</i> = <i>RESPONSE</i>] |
| | |
| | CHECK: WpCB <= 200000 ENG "INTERVIEWER: Are you sure? |
| | £^WpCB seems high - please check." |
| | |
| | END FILTER |
| | |
| | <i>IF WpCB = DONTKNOW OR WpCB = REFUSAL [(WpCB =</i> |
| | DONTKNOW) $OR (WpCB = REFUSAL)$] |
| | |
| | WpCBb |
| | Is it |
| | BRACKETS (2500, 7500, 25000, 100000) |
| | [Bracket results are recorded in WpCBI, WpCBu, WpCBe, WpCBr] |
| | I |
| | END FILTER |
| | |
| | WPSRC |
| | [Loop: Responses to WPSRC are recorded in variables WPSRC5 to WPSRC6] |
| | Do you make a regular contribution to your pension? |
| | 1 Yes |
| | 2 No |
| | |
| | IF WpSRC = Yes [WpSRC = Yes] |
| | |
| | WPMRC |
| | [Loop: Responses to WPMRC are recorded in variables WPMRC5 to |

WPMRC6]

| WI MICOJ | |
|----------|---|
| | How much do you usually contribute to your pension? |
| | |
| | Range: 099997 |
| | |
| | IF WpMrc = RESPONSE [WpMrc = RESPONSE] |
| | |
| | $CHECK, M_{TO} = 10000 ENC "INTEDVIEWED, A to you$ |
| | CHECK: WpMrc <= 10000 ENG "INTERVIEWER: Are you |
| | sure? £^WpMrc seems high - please check." |
| | |
| | END FILTER |
| | |
| | WPMRCP |
| | |
| | [Loop: Responses to WPMRCP are recorded in variables WPMRCP5 to |
| WPMRCP6] | |
| | What period does this cover? |
| | 1 |
| | 01 One week |
| | |
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | - |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | |
| | END FILTER |
| | |
| | F WpSRC = No [WpSRC = No] |
| | |
| | WPLRCY |
| | |
| | [Loop: Responses to WPLRCY are recorded in variables WPLRCY5 to |
| WPLRCY6] | |
| | When was the last time that you contributed to your pension? |
| | ENTER YEAR AT THIS QUESTION |
| | Range: 19002050 |
| | 0 |
| | |

| | IF WpLrcY = RESPONSE AND QInit.FWYear = RESPONSE [(WpLrcY = RESPONSE) AND (QInit.FWYear = RESPONSE)] |
|----------|---|
| | <pre> CHECK: WpLrcY <= QInit.FWYear ENG "INTERVIEWER: This is later than ^qinit.fwyear! Please check!"</pre> |
| | I END FILTER |
| | IF WpLrcY = RESPONSE AND WpLrcY >= 1999 [(WpLrcY = RESPONSE) AND (WpLrcY >= 1999)] |
| | WPLRCM |
| | [Loop: Responses to WPLRCM are recorded in variables WPLRCM5 to |
| WPLRCM6] | |
| | (When was the last time that you contributed to your pension?) CODE MONTH AT THIS QUESTION IF DOESN'T KNOW |
| | MONTH, CODE SEASON |
| | 01 January |
| | 02 February |
| | 03 March |
| | 04 April |
| | 05 May |
| | 06 June |
| | 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | 13 Winter (start of year) |
| | 14 Spring |
| | 15 Summer |
| | 16 Autumn |
| | 17 Winter (end of year) |
| | |
| | <i>IF WpLrcY = RESPONSE AND WpLrcM IN [January</i> |
| | December] [(WpLrcY = RESPONSE) AND (WpLrcM IN |
| | [January December])] |
| | |
| | IF QInit.IntDat = RESPONSE [QInit.IntDat = |
| | RESPONSE] |
| | |

| | | | | | | | | | | | | CHECK: QINIT.INTDAT >= TODATE (WpLrcY,)| | | | | | | | | | | WpLrcM.ORD, 1) ENG "INTERVIEWER: This date is in the | | | | | | | | | | | future (^wplrcm ^wplrcy)! Please change!" | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | **WPLAC** | | | | | | | | | [Loop: Responses to WPLAC are recorded in variables WPLAC5 to WPLAC6] | | | | | | | How much was the last contribution that you made to your | | | | | | | | pension? | | | | | | | Range: 0..99997 | | | | | | | | IF WpLac = RESPONSE [WpLac = RESPONSE] | | | | | | | | CHECK: WpLac <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | | | £ Wplac seems high - please check." | | | | | | | | END FILTER | | | | | | | *IF WpLrcY* = 2001 [*WpLrcY* = 2001] | | | | | | | | | | [Loop: Responses to WPNCONT are recorded in variables WPNCON5 to WPNCON6] | | | | | | | About how many contributions have you made to your pension | | | | | | | | | in the last year? | | | | | | | | Range: 0..60 | | | | | | | | | IF WpNCont = RESPONSE [WpNCont = RESPONSE] | | | | | | | | | CHECK: WpNCont < 10 ENG "This number seems high | | | | | | | | | (^wpncont), can I check?" | | | | | | | | END FILTER | | | | | | | END FILTER

| | END FILTER |
|---------|---|
| | |
| | WPLPE |
| | [Loop: Responses to WPLPE are recorded in variables WPLPE5 to WPLPE6] |
| | How much do you expect the pension to be worth when you retire? |
| | IF ASKED: IN TODAY'S PRICES CODE TYPE OF ANSWER GIVEN |
| | 1 Total amount of pension |
| | 2 Annual amount |
| | 3 Don't know |
| | |
| | IF WpLpe IN [totalA, AnAmount] [WpLpe IN [totalA, |
| | AnAmount]] |
| | |
| | |
| | [Loop: Responses to WPLPA are recorded in variables WPLPA5 to |
| WPLPA6] | |
| | |
| | INTERVIEWER: ENTER AMOUNT |
| | |
| | Range: 09999997 |
| | |
| | <i>IF WpLpA</i> = <i>RESPONSE</i> [<i>WpLpA</i> = <i>RESPONSE</i>] |
| | |
| | CHECK: ((WpLpe = totalA) AND (WpLpA <= 200000)) OR |
| | ((WpLpe = AnAmount) AND (WpLpA <= 100000)) ENG |
| | "INTERVIEWER: Are you sure? £^WpLpA seems high - please |
| | check." |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | <i>IF WpLpe = totalA AND WpLpA = DONTKNOW OR WpLpA =</i> |
| | REFUSAL [(WpLpe = totalA) AND ((WpLpA = DONTKNOW) OR |
| | (WpLpA = REFUSAL))] |
| | |
| | I WpLpTB |
| | Is it |
| | BRACKETS (5000, 15000, 50000, 100000) |
| | [Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] |
| | |
| | ELSE |
| | |
| | |

| | | | | | | | *IF WpLpe = AnAmount AND WpLpA = DONTKNOW OR* | | | | | | | WpLpA = REFUSAL [(WpLpe = AnAmount) AND ((WpLpA = | | | | | | | | | | DONTKNOW) OR (WpLpA = REFUSAL))]| | | | | | | | | WpLpAB | | | | | | | | | Is it..... | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] | | | | | | | | ELSE | | | | | | | | | IF WpLpe = DKnow OR WpLpe = DONTKNOW OR | | | | | | | | WpLpe = REFUSAL [((WpLpe = DKnow) OR (WpLpe = | | | | | | | | | | | | DONTKNOW) OR (WpLpe = REFUSAL)]| | | | | | | | | | WpLpAB | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | | Bracket results are recorded in WpLpl, WpLpu, WpLpe, WpLpr] | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | | IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] | | | | | | | IF QWPq[xx].WpKP = RESPONSE AND QWPq[xx].WpKP IN| | | | | | | | | PPP, GPP, StakehP, RetAnnu] [(QWPq[xx].WpKP = RESPONSE)]| | | | | AND (QWPq[xx].WpKP IN [PPP, GPP, StakehP, RetAnnu])] | | | | | | | IF WPNum IN [2 .. 3] AND IW1[pnum].QWPx[WPNum -| | | | | | | | 1].WpPlon <> RESPONSE OR WPNum IN [5 .. 6] [((WPNum IN [2 .. | | | | | | | | | 3] AND (IW1[pnum].QWPx[WPNum - 1].WpPlon \Leftrightarrow RESPONSE)) | | | | | | | OR (WPNum IN [5 .. 6])] | | | | | | | | **WPPLON**

| [Loop: Responses to WPPLON are recorded in variables WPPLON5 to WPPLON6] |
|---|
| How long have you had this Personal Pension? ENTER NUMBER |
| OF YEARS |
| Range: 080 |
| |
| END FILTER |
| |
| |
| [Loop: Responses to WPPCONT are recorded in variables WPPCON5 to |
| WPPCON6] |
| Not including any National Insurance Contributions paid into the |
| pension, do you contribute to your pension READ OUT |
| 1 never, |
| 2 regularly, |
| 3 irregularly, |
| 4 or, have you stopped contributing to your scheme? |
| |
| IF WpPCont = Regu [WpPCont = Regu] |
| |
| |
| [Loop: Responses to WPHCON are recorded in variables WPHCON5 to |
| WPHCON6] |
| How much do you usually contribute? CODE HOW ANSWER IS |
| |
| Amount |
| 2 Percentage of salary |
| 3 Don't know |
| |
| IF WpHCon = amount [WpHCon = amount] |
| |
| |
| [Loop: Responses to WPCAMT are recorded in variables WPCAMT5 to |
| WPCAMT6] |
| |
| INTERVIEWER ENTER AMOUNT |
| Range: 099997 |
| |
| IF WpCAmt = RESPONSE [WpCAmt = RESPONSE] |
| |
| $ CHECK \cdot WnCAmt < 10000 ENIC "INITED VIEWED. A more start$ |
| $ CHECK: WpCAmt <= 10000 ENG "INTERVIEWER: Are you sure? £^WpCAmt seems high - please check."$ |

| END FILTER |
|---|
| |
| |
| [Loop: Responses to WPCPER are recorded in variables WPCPER5 to |
| WPCPER6] |
| What period does this cover? |
| 01 One week |
| 02 Two weeks |
| 03 Three weeks |
| 04 Four weeks |
| 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |
| 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| 52 One Year/12 months/52 weeks |
| 90 Less than one week |
| 95 One off/lump sum |
| 96 None of these (EXPLAIN IN A NOTE) |
| |
| END FILTER |
| IF WpHCon = fractsal [WpHCon = fractsal] |
| |
| |
| [Loop: Responses to WPNIFP are recorded in variables WPNIFP5 to |
| WPNIFP6] |
| |
| INTERVIEWER ENTER PERCENTAGE OF SALARY |
| Range: 0100 |
| |
| END FILTER |
| |
| END FILTER |
| |
| IF WpPCont = Irregu [WpPCont = Irregu] |
| |
| |
| [Loop: Responses to WPLCOY are recorded in variables WPLCOY5 to |

WPLCOY6]

| WPLCOY6] | |
|----------|--|
| | When did you last make a contribution? ENTER YEAR AT THIS |
| | QUESTION |
| | Range: 19002050 |
| | |
| | IF WpLcoY = RESPONSE AND QInit.FWYear = RESPONSE |
| | [(WpLcoY = RESPONSE) AND (QInit.FWYear = |
| | RESPONSE)] |
| | |
| | CHECK: WpLcoY <= QInit.FWYear ENG "INTERVIEWER: This |
| | is later than ^qinit.fwyear! Please check!" |
| | |
| | END FILTER |
| | |
| | IF WpLcoY = RESPONSE AND WpLcoY >= 1999 [(WpLcoY = |
| | RESPONSE) AND $(WpLcoY \ge 1999)$] |
| | |
| | WPLCOM |
| | [Loop: Responses to WPLCOM are recorded in variables WPLCOM5 to |
| WPLCOM6] | - , , |
| | (When did you last make a contribution?) CODE MONTH AT |
| | |
| | I INIS QUESTION IF DUESN I KNOW MOINTH, CODE |
| | THIS QUESTION IF DOESN'T KNOW MONTH, CODE |
| | SEASON |
| | |
| | SEASON |
| | SEASON 01 January |
| | SEASON 01 January 02 February |
| | SEASON 01 January 02 February 03 March |
| | SEASON 01 January 02 February 03 March 04 April |
| | SEASON 01 January 02 February 03 March 04 April 05 May |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August 09 September |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August 09 September 10 October |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August 09 September 10 October 11 November |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August 09 September 10 October 11 November 12 December |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August 09 September 10 October 11 November 12 December 13 Winter (start of year) |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August 09 September 10 October 11 November 12 December 13 Winter (start of year) 14 Spring |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August 09 September 10 October 11 November 12 December 13 Winter (start of year) 14 Spring 15 Summer |
| | SEASON 01 January 02 February 03 March 04 April 05 May 06 June 07 July 08 August 09 September 10 October 11 November 12 December 13 Winter (start of year) 14 Spring 15 Summer 16 Autumn |

| | December] [(WpLcoY = RESPONSE) AND (WpLcoM IN |
|----------|---|
| | [January December])] |
| | |
| | IF QInit.IntDat = RESPONSE [QInit.IntDat = |
| | RESPONSE] |
| | CHECK: QInit.IntDat >= TODATE (WpLcoY, |
| | WpLcoM.ORD, 1) ENG "INTERVIEWER: This date is in |
| | the future (^wplcom ^wplcoy)! Please change!" |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | END FILTER |
| | |
| | WPMCON |
| | [Loop: Responses to WPMCON are recorded in variables WPMCON5 to |
| WPMCON6] | |
| | About how much did you contribute on that occasion? CODE HOW ANSWER IS GIVEN |
| | 1 Amount |
| | 2 Percentage of salary |
| | |
| | 3 Don't know |
| | |
| | <i>IF</i> WpMcon = amount [WpMcon = amount] |
| | WPAC |
| | [Loop: Responses to WPAC are recorded in variables WPAC5 to WPAC6] |
| | |
| | INTERVIEWER ENTER AMOUNT? |
| | Range: 099997 |
| | IF WpAC = RESPONSE [WpAC = RESPONSE] |
| | IF WPAC - RESPONSE [WPAC - RESPONSE] |
| | CHECK: WpAC <= 10000 ENG "INTERVIEWER: Are you |
| | │ │ sure? £^Wpac seems high - please check." |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |

| | | | | | | IF WpMcon = fractsal [WpMcon = fractsal] | | | | | | | | | **WPFSC** | | | | | | | | | | [Loop: Responses to WPFSC are recorded in variables WPFSC5 to WPFSC6] | | | | | | | | | | INTERVIEWER ENTER PERCENTAGE OF SALARY? | | | | | | | | | Range: 0..100 | | | | | | | | END FILTER | | | | | | | | | | IF WpLcoY >= 2004 [WpLcoY >= 2004]| | | | | | | | | **WPNIRR** | | | | | | | | | | [Loop: Responses to WPNIRR are recorded in variables WPNIRR5 to WPNIRR6] | | | | | | | About how many times in the last year did you contribute to | | | | | | | | | vour pension? | | | | | | | | Range: 0..60 | | | | | | | | | | IF WpNirr = RESPONSE [WpNirr = RESPONSE] | | | | | | | | | CHECK: WpNirr < 10 ENG "This number seems high | | | | | | | | | (^wpnirr), can I check?" | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpPCont = StopCon [WpPCont = StopCon] | | | | | | | | **WPLASTY** | | | | | | | | | [Loop: Responses to WPLASTY are recorded in variables WPLAST5 to WPLAST6] | | | | | | | When was the last contribution you made? ENTER YEAR AT | | | | | | | | THIS QUESTION | | | | | | | | Range: 1900..2050 | | | | | | | | IF WpLastY = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | | | [(WpLastY = RESPONSE) AND (QInit.FWYear =

| | | | | | | | | | RESPONSE| | | | | | | | CHECK: WpLastY <= QInit.FWYear ENG "INTERVIEWER: | | | | | | | | This is later than ^qinit.fwyear! Please check!" | | | | | | | | END FILTER | | | | | | | | | | | IF WpLastY = RESPONSE AND WpLastY >= 1999 [(WpLastY | | | | | | | | | = RESPONSE) AND (WpLastY >= 1999)] | | | | | | | | | **WPLASTM** | | | | | | | | | | [Loop: Responses to WPLASTM are recorded in variables WPLAST5 to WPLAST6] | | | | | | | | | | (When was the last contribution you made?) CODE MONTH | | | | | | | | AT THIS QUESTION IF DOESN'T KNOW MONTH, CODE | | | | | | | | | SEASON | | | | | | | | 01 January | | | | | | | | 02 February | | | | | | | | 03 March | | | | | | | | 04 April | | | | | | | | 05 May | | | | | | | | | 06 June | | | | | | | | 07 July | | | | | | | | 08 August | | | | | | | | 09 September | | | | | | | | 10 October | | | | | | | | 11 November | | | | | | | | 12 December | | | | | | | | 13 Winter (start of year) | | | | | | | | 14 Spring | | | | | | | | 15 Summer | | | | | | | | 16 Autumn | | | | | | | | 17 Winter (end of year) | | | | | | | | | | IF WpLastY = RESPONSE AND WpLastM IN [January ... | | | | | | | | | December] [(WpLastY = RESPONSE) AND (WpLastM IN | | | | | | | | [*January .. December*])] | | | | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = | | | | | | | | | | *RESPONSE*] | | | | | | | | | | | | | CHECK: QInit.IntDat >= TODATE (WpLastY,)

| | | | | | | | | | WpLastM.ORD, 1) ENG "INTERVIEWER: This date is in | | | | | | | | | | | the future (^wplastm ^wplasty)! Please change!" | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | **WPMLAS** | | | | | | | | [Loop: Responses to WPMLAS are recorded in variables WPMLAS5 to WPMLAS6] | | | | | | | How much was your last contribution? ENTER AMOUNT | | | | | | | | Range: 0..99997 | | | | | | | | IF WpMlas = RESPONSE [WpMlas = RESPONSE] | | | | | | | | CHECK: WpMlas <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | sure? *£*^Wpmlas seems high - please check." | | | | | | | END FILTER | | | | | | | | **WPLASP** | | | | | | | | | [Loop: Responses to WPLASP are recorded in variables WPLASP5 to WPLASP6] | | | | | | | What period did that cover? | | | | | | | 01 One week | | | | | | | 02 Two weeks | | | | | | | 03 Three weeks | | | | | | | 04 Four weeks | | | | | | | 05 Calendar month | | | | | | | 07 Two Calendar months | | | | | | | 08 Eight times a year | | | | | | | 09 Nine times a year | | | | | | | 10 Ten times a year | | | | | | | 13 Three months/13 weeks | | | | | | | 26 Six months/26 weeks | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | 96 None of these (EXPLAIN IN A NOTE)

| | V WPRCON |
|----------|--|
| | [Loop: Responses to WPRCON are recorded in variables WPRCON5 to |
| WPRCON6] | |
| | Did you previously contribute regularly to this pension? |
| | 1 Yes |
| | 2 No |
| | |
| | │ │ WPRSC |
| | [Multiple responses to WPRSC are recorded in variables WPRSC1 to |
| WPRSC6] | |
| | [Loop: Responses to WPRSC are recorded in variables WPRSC5 to |
| WPRSC6] | |
| | Why did you stop contributing to this Personal Pension? |
| | 1 Moved job and joined employer's pension scheme |
| | 2 Rejoined employer's pension scheme in existing job |
| | 1 3 Rejoined State Earnings Related Pension Scheme |
| | 4 Worried about risks |
| | 5 Worried about publicity concerning personal pensions |
| | 95 Other (specify) |
| | |
| | IF EditQre = Yes AND other IN WpRsc [(EditQre = Yes) AND |
| | (other IN WpRsc)] |
| | |
| | WPRSCZ |
| | [Multiple responses to WPRSCZ are recorded in variables WPRSCZ1 to |
| WPRSCZ8] | |
| | [Loop: Responses to WPRSCZ are recorded in variables WPRSCZ5 to |
| WPRSCZ6] | |
| | EDITOR : Back code here - CODE FRAME 12 Why did you stop |
| | I I contributing to this Personal Pension? |
| | 1 1 Moved job and joined employer's pension scheme |
| | 2 Rejoined employer's pension scheme in existing job |
| | 1 1 3 Rejoined State Earnings Related Pension Scheme |
| | 4 Worried about risks |
| | 5 Worried about publicity concerning personal pensions |
| | 85 Other answer - not codeable 01 to 05 |
| | 86 Irrelevant response - not codeable 01 to 05 |
| | 95 Other (specify) |
| | |
| | END FILTER |
| | |
| | │ |
| | EMPTY OR other IN WpRscZ [(other IN WpRsc) AND ((EditQre |

| | | | | | | | | | | < Yes) OR (WpRscZ = EMPTY OR (other IN WpRscZ)))]| | | | | | | | | WPRSCO | | | | | | | | | | [Loop: Responses to WPRSCO are recorded in variables WPRSCO5 to WPRSCO6] | | | | | | | | | ENTER OTHER REASON | | | | | | | | | STRING 20 | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF AskCEmp = Yes [AskCEmp = Yes] | | | | | | | | | [Loop: Responses to WPCEMP are recorded in variables WPCEMP5 to WPCEMP6] | | | | | | | Does your employer contribute to this pension? | | | | | | | 1 Yes - regularly | | | | | | | 2 Yes - irregularly | | | | | | | | 3 No | | | | | | | IF WpCemp = Irregu [WpCemp = Irregu] | | | | | | | | | WPECPP | | | | | | | | | | [Loop: Responses to WPECPP are recorded in variables WPECPP5 to WPECPP6] | | | | | | | | | How much was the last contribution that your employer made | | | | | | | | | to your Personal Pension? | | | | | | | | | Amount | | | | | | | | 2 Percentage of salary | | | | | | | | | IF WpECPP = amount [WpECPP = amount] | | | | | | | | | | | | [Loop: Responses to WPAECP are recorded in variables WPAECP5 to WPAECP6] | | | | | | | | | | INTERVIEWER ENTER AMOUNT | | | | | | | | | Range: 0..99997 | | | | | | | | | | | | IF WpAECP = RESPONSE [WpAECP = RESPONSE]

| <pre> </pre> |
|---|
| <pre> WPFSEC [Loop: Responses to WPFSEC are recorded in variables WPFSEC5 to WPFSEC6]</pre> |
| WFFSEC0 |
| |
| |
| IF WpCemp = Regu [WpCemp = Regu] |
| <pre> WPMEC [Loop: Responses to WPMEC are recorded in variables WPMEC5 to WPMEC6]</pre> |
| How much does your employer usually contribute? 1 Amount 2 Percentage of salary |
| |
| WPAMEC [Loop: Responses to WPAMEC are recorded in variables WPAMEC5 to |
| WPAMEC6] |

| | | | | | | | CHECK: WpAMEC <= 10000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? *£*^Wpamec seems high - please check." | | | | | | | | | END FILTER | | | | | | | | | WPFSCP | | | | | | | | | | [Loop: Responses to WPFSCP are recorded in variables WPFSCP5 to WPFSCP6] | | | | | | | | What period does that cover? | | | | | | | | 01 One week | | | | | | | | 02 Two weeks | | | | | | | | 03 Three weeks | | | | | | | | 04 Four weeks | | | | | | | | 05 Calendar month | | | | | | | | 07 Two Calendar months | | | | | | | | 08 Eight times a year | | | | | | | | 09 Nine times a year | | | | | | | | 10 Ten times a year | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | END FILTER | | | | | | | *IF WpMEC* = fractsal [WpMEC = fractsal] | | | | | | | | | WPFSCO | | | | | | | | | | [Loop: Responses to WPFSCO are recorded in variables WPFSCO5 to WPFSCO6] | | | | | | | | | | INTERVIEWER ENTER PERCENTAGE OF SALARY | | | | | | | | | Range: 0..100 | | | | | | | | END FILTER | | | | | | | END FILTER

| WPCUV6] | [Loop: Responses to WPCUV are recorded in variables WPCUV5 to |
|-------------|--|
| | What is the current value of the accumulated pension fund at this |
| | point? |
| | Range: 09999997 |
| | |
| | IF Wpcuv = RESPONSE [Wpcuv = RESPONSE] |
| | |
| | CHECK: Wpcuv <= 200000 ENG "INTERVIEWER: Are you sure? |
| | £^Wpcuv seems high - please check." |
| | |
| | END FILTER |
| | IE Whather - DONTENIOW OF Whather - REFLICAT [(Whather - |
| | IF Wpcuv = DONTKNOW OR Wpcuv = REFUSAL [(Wpcuv = DONTKNOW) OR (Wpcuv = REFUSAL)] |
| | |
| | l Wpcuvb |
| | Is it |
| | BRACKETS (2500, 7500, 25000, 100000) |
| | [Bracket results are recorded in Wpcul, Wpcue, Wpcue, Wpcur] |
| | 1 |
| | END FILTER |
| | |
| | WPPEXP |
| | [Loop: Responses to WPPEXP are recorded in variables WPPEXP5 to |
| WPPEXP6] | |
| | How much do you expect the pension to be worth when you retire? |
| | IF ASKED: IN TODAY'S PRICES CODE TYPE OF ANSWER GIVEN |
| | 1 Total amount of pension 2 Annual amount |
| | |
| | 3 Don't know |
| | |
| | IF WpPExp IN [TotalA, AnAmount] [WpPExp IN [TotalA, |
| | AnAmount]] |
| | 1 |
| | WPAMOU |
| | [Loop: Responses to WPAMOU are recorded in variables WPAMOU5 to |
| WPAMOU6] | |
| | I |
| | INTERVIEWER ENTER AMOUNT: |
| | Range: 09999997 |
| | I |

| | | | | | | | IF WpAmou = RESPONSE [WpAmou = RESPONSE] | | | | | | | | CHECK: ((WpPExp = TotalA) AND (WpAmou <= 200000)) OR | | | | | | | | | | | ((WpPExp = AnAmount) AND (WpAmou <= 100000)) ENG | | | | | | | | | | "INTERVIEWER: Are you sure? *£*^Wpamou seems high - please | | | | | | | | | check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF WpPExp = TotalA AND WpAmou = DONTKNOW OR | | | | | | WpAmou = REFUSAL [(WpPExp = TotalA) AND ((WpAmou = | | | | | | DONTKNOW) OR (WpAmou = REFUSAL))] | | | | | | | Wppt2tb | | | | | | | | Would it be..... | | | | | | | BRACKETS (5000, 15000, 50000, 100000) | | | | | | | | | | | | Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] | | | | | | | ELSE | | | | | | | | IF WpPExp = AnAmount AND WpAmou = DONTKNOW | | | | | | | | OR WpAmou = REFUSAL [(WpPExp = AnAmount) AND | | | | | | | | ((WpAmou = DONTKNOW) OR (WpAmou = REFUSAL))] | | | | | | | | Wppt2ab | | | | | | | | | Would it be..... | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr] | | | | | | | | ELSE | | | | | | | | | | IF WpPExp = DKnow OR WpPExp = DONTKNOW OR | | | | | | | | WpPExp = REFUSAL [((WpPExp = DKnow) OR (WpPExp = | | | | | | | | | DONTKNOW)) OR (WpPExp = REFUSAL)] | | | | | | | | | Wppt2ab | | | | | | | | | | Would it be..... | | | | | | | | | | BRACKETS (2500, 5000, 12500, 50000) | | | | | | | | | | | | | | Bracket results are recorded in Wpptl, Wpptu, Wppte, Wpptr]

| | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | | | IF QWPq[xx].WpCPS = Yes OR QWPq[xx].WpCPSC = Yes| | | | | | | | | [(QWPq[xx].WpCPS = Yes) OR (QWPq[xx].WpCPSC = Yes)]| | | | | | | IF IAskPx[pnum] \diamond Yes [IAskPx[pnum] \diamond Yes] | | | | | | | [Multiple responses to WPINFS are recorded in variables WPINFS1 to WPINFS9] | | | | | | | [Loop: Responses to WPINFS are recorded in variables WPINFS5 to WPINFS6] | | | | | | | From whom do you normally get information on how your pension | | | | | | | scheme operates, for example, the benefits that you can expect to | | | | | | | receive? PROBE: Who else? CODE ALL THAT APPLY | | | | | | | 1 No information | | | | | | | 2 Employer | | | | | | | 3 Pension scheme reports | | | | | | 4 Work-mates | | | | | | | 5 Financial press | | | | | | | 6 Accountant | | | | | | 7 Independent financial adviser | | | | | | 8 Insurance or Pension representative | | | | | | | 95 Other | | | | | | IF NoInfo IN WpInfS [NoInfo IN WpInfS] | | | | | | | | CHECK: WpInfS.CARDINAL = 1 ENG "No information' is an | | | | | | | | exclusive code at this question. Please change!" | | | | | | | END FILTER | | | | | | IF NOT NoInfo IN WpInfS [NOT (NoInfo IN WpInfS)]

| | | | | | | | **WPFINFO**

| | | | | | | | | [Loop: Responses to WPFINFO are recorded in variables WPFINF5 to WPFINF6] | | | | | | Do you feel that you have received enough information about | | | | | | | | | | | vour expected pension at retirement? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | | || | | *IF Session*[*Perno*] = Yes [Session[*Perno*] = Yes] $| | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | LOOP FOR kk:= 1 TO 3 | | | | | | IF IW1[pnum].QRec[kk].WpRec = Yes | | | | | | | | | [IW1[pnum].QRec[kk].WpRec = Yes]| | | | | | | WPRECS | | | | | | | | [Loop: Responses to WPRECS are recorded in variables WPRECS1 to WPRECS2] | | | | | | Last time we interviewed you [hseidate], you were receiving a | | | | | | | pension from a scheme called [iw1[pnum]].QRec[kk].WpNp. Are | | | | | | | | | | you still receiving a pension from this scheme? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | | IF WpRecS[kk] = Yes [WpRecS[kk] = Yes]

| WPPWP3] | [Loop: Responses to WPPWP are recorded in variables WPPWP1 to |
|-----------------|--|
| | Thinking about the last payment [heshe[pnum]] received from |
| | [text100] what period did this cover? |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | |
| | <i>IF WpPWP = RESPONSE [WpPWP = RESPONSE]</i> |
| | |
| | WPPWR |
| | |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to |
| | |
| WPPWR3] | |
| WPPWR3] | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to |
| WPPWR3] | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = VP |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = VP |
| | <pre> [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = DONTKNOW) OR (WpPWR = REFUSAL)) OR (WpPWP = DONTKNOW)) OR (WpPWP = REFUSAL)] </pre> |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = DONTKNOW) OR (WpPWR = REFUSAL)) OR (WpPWP = DONTKNOW) OR (WpPWP = DONTKNOW) OR (WpW |
| | <pre> [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = DONTKNOW) OR (WpPWR = REFUSAL)) OR (WpPWP = DONTKNOW)) OR (WpPWP = REFUSAL)] IF WpPWP = OneWeek [WpPWP = OneWeek] </pre> |
| | <pre> [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = DONTKNOW) OR (WpPWR = REFUSAL)) OR (WpPWP = DONTKNOW)) OR (WpPWP = REFUSAL)] IF WpPWP = OneWeek [WpPWP = OneWeek] I IF WpPWP = OneWeek [WpPWP = OneWeek] I</pre> |
| | <pre> [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = DONTKNOW) OR (WpPWR = REFUSAL)) OR (WpPWP = DONTKNOW)) OR (WpPWP = REFUSAL)] I IF WpPWP = OneWeek [WpPWP = OneWeek] I WpWWb Was it</pre> |
| | <pre> [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = DONTKNOW)) OR (WpPWR = REFUSAL)) OR (WpPWP = DONTKNOW)) OR (WpPWP = REFUSAL)] IF WpPWP = OneWeek [WpPWP = OneWeek] I I WpWWb Was it Was it BRACKETS (25, 75, 150, 600)</pre> |
| | <pre> [Loop: Responses to WPPWR are recorded in variables WPPWR1 to How much did [heshe[pnum]] receive? Range: 099997 END FILTER IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR = DONTKNOW) OR (WpPWR = REFUSAL)) OR (WpPWP = DONTKNOW)) OR (WpPWP = REFUSAL)] I IF WpPWP = OneWeek [WpPWP = OneWeek] I WpWWb Was it</pre> |

| | | | | | | | | ELSE | | | | | | | | | IF WpPWP = TwoWeek [WpPWP = TwoWeek] | | | | | | | | | | | WpWfb | | | | | | | | | | Was it..... | | | | | | | | | | | BRACKETS (50, 150, 300, 1200) | | | | | | | | | | | | | | | | | Bracket results are recorded in WpWfl, WpWfu, WpWfe, WpWfr] | | | | | | | | | | ELSE | | | | | | | | | | | | IF WpPWP IN [Fourweek, OneMonth] [WpPWP IN | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | WpWmb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) WpWmr] | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF WpPWP IN [OneYear, LumpSum] [WpPWP IN | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | WpWyb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) WpWyr] | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | WpWob | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) [voWqW | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER

| | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | [Loop: Responses to WPWTX are recorded in variables WPWTX1 to WPWTX3] | | | | | | | | Is this before or after tax? | | | | | | | | 1 Before tax | | | | | | | 2 After tax | | | | | | | | 3 (SPONTANEOUS: Not liable for tax) | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF IW1[pnum].QRec[kk].WpRec = No AND | | | | | | IW1[pnum].QRec[kk].WpRgh = RetPerig | | | | | | [(IW1[pnum].QRec[kk].WpRec = No) AND | | | | | | (IW1[pnum].QRec[kk].WpRgh = RetPerig)] | | | | | | | [Loop: Responses to WPRECN are recorded in variables WPRECN1 to WPRECN2] | | | | | | Last time we interviewed you [hseidate], you told us about a pension | | | | | | | scheme called [iw1[pnum]].QRec[kk].WpNp that you had retained | | | | | | | | rights in but weren't yet receiving. Are you currently receiving a | | | | | | | pension from this scheme? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | IF IW1[pnum].QRec[kk].WpMSc = EmplPS | | | | | | | [IW1[pnum].QRec[kk].WpMSc = EmplPS] | | | | | | | | WPDPSND | | | | | | | | | [Loop: Responses to WPDPSND are recorded in variables WPDPSN1 to WPDPSN2] | | | | | | | SHOW CARD GG | | | | | | | | | | Is your pension more like a Type A or Type B? TYPE A IS

| SOMETIMES CALLED DEFINED CONTRIBUTION OR MONEY |
|---|
| PURCHASE, TYPE B IS SOMETIMES CALLED DEFINED |
| BENEFIT |
| 1 Type A : My pension contributions were put into a fund which |
| grew over time and the pension depended on the size of this fund |
| when I retired |
| |
| 2 Type B : My pension is based on a formula involving age, years |
| of service and salary |
| 3 Don't know |
| |
| IF WPDPSNd[kk] IN [DC, DB] [WPDPSNd[kk] IN [DC, |
| DB]] |
| |
| WPERCD |
| [Loop: Responses to WPERCD are recorded in variables WPERCD1 to |
| WPERCD2] |
| Did your employer require you to make a contribution to your |
| pension scheme? |
| 1 Yes |
| 2 No |
| 3 Don't know |
| |
| END FILTER |
| |
| END FILTER |
| |
| |
| IF WpRecN[kk] = Yes [WpRecN[kk] = Yes] |
| |
| WPINF |
| [Loop: Responses to WPINF are recorded in variables WPINF1 to WPINF3] |
| Is the amount [heshe[pnum]] receive[s[pnum]] from this pension |
| continually adjusted to take account of inflation (sometimes called |
| index-linked)? |
| 1 Yes |
| 2 No |
| |
| |
| WPPAY |
| [Loop: Responses to WPPAY are recorded in variables WPPAY1 to |
| WPPAY3] |
| Thinking about the last payment [heshe[pnum]] received, what |
| period did this cover? |
| |

 | | | | | | | | | | period did this cover?

 | | | | | | | | | | 01 One week

| | 02 Two weeks |
|---------|---|
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | |
| | IF WpPay = RESPONSE [WpPay = RESPONSE] |
| | |
| | WPPYR |
| | [Loop: Responses to WPPYR are recorded in variables WPPYR1 to |
| WPPYR3] | |
| | How much did [heshe[pnum]] receive? |
| | Range: 0999997 |
| | |
| | END FILTER |
| | |
| | IF WpPay = DONTKNOW OR WpPay = REFUSAL OR |
| | WpPyR = DONTKNOW OR WpPyR = REFUSAL [(((WpPay = |
| | DONTKNOW) OR (WpPay = REFUSAL)) OR (WpPyR = |
| | DONTKNOW) $OR (WpPyR = REFUSAL)]$ |
| | |
| | IF WpPay = OneWeek [WpPay = OneWeek] |
| | IF vvprug – Onevveek [vvprug – Onevveek] |
| | I I WpWb |
| | Was it |
| | |
| | BRACKETS (25, 75, 150, 600) |
| | [Bracket results are recorded in WpWbl, WpWbu, WpWbe, WpWbr] |
| | |
| | |
| | ELSE |
| | |
| | IF WpPay = TwoWeek [WpPay = TwoWeek] |
| | |
| | I I Wpfb |

| | | | | | | | | | Was it..... | | | | | | | | | | | BRACKETS (50, 150, 300, 1200) | | | | | | | | | | | | | | | | | Bracket results are recorded in Wpfbl, Wpfbu, Wpfbe, Wpfbr] | | | | | | | | | | ELSE | | | | | | | | | | | | IF WpPay IN [Fourweek, OneMonth] [WpPay IN | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | Wpmb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) | | | | | | | | | | | | | | | | Bracket results are recorded in Wpmbl, Wpmbu, Wpmbe, Wpmbr] | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF WpPay IN [OneYear, LumpSum] [WpPay IN | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | Wpyb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) | | | | | | | | | | | | ELSE | | | | | | | | | | | | | Wpob | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | **WPTAX**

| WPTAX3] | [Loop: Responses to WPTAX are recorded in variables WPTAX1 to |
|-------------|--|
| | Is this before or after tax? |
| | 1 Before tax |
| | 2 After tax |
| | 3 (SPONTANEOUS: Not liable for tax) |
| | |
| | WPLMPS |
| | [Loop: Responses to WPLMPS are recorded in variables WPLMPS1 to |
| WPLMPS3] | |
| | Many pensions allow you to take a lump sum in addition to your |
| | pension income. [cHavehas[pnum]] [youname[pnum]] received a |
| | lump sum from [yourname[pnum]] [penname]? |
| | 1 Yes |
| | 2 No |
| | |
| | <i>IF WPLmpS</i> = <i>Yes</i> [<i>WPLmpS</i> = <i>Yes</i>] |
| | |
| | V V WPLMPA |
| | [Loop: Responses to WPLMPA are recorded in variables WPLMPA1 to |
| WPLMPA3] | |
| | How much was the lump sum? ENTER POUNDS. |
| | Range: 1999997 |
| | |
| | IF WPLmpA = DONTKNOW OR WPLmpA = REFUSAL |
| | [(WPLmpA = DONTKNOW) OR (WPLmpA = REFUSAL)] |
| | |
| | WPLmpAun |
| | Was it |
| | BRACKETS (2500, 5000, 15000, 50000) |
| | [Bracket results are recorded in WPLml, WPLmu, WPLme, WPLmr] |
| | I I I [Dracket results are recorded in WFLIN, WFLIND, WFLIND, WFLIND |
| | END FILTER |
| | |
| | |
| | I END FILTER |
| | |
| | |
| | [Loop: Responses to WPTKEP are recorded in variables WPTKEP1 to |
| WPTKEP3] | |
| | |
| | [cHavehas[pnum]] [youname[pnum]] taken [yourname[pnum]] |
| | [penname] as READ OUT |

| | | | | | | | 1 ... Annuity with pension company who originally provided the

| scheme, |
|---|
| 2 Annuity with a different pension provider, |
| 3 or, Income drawdown? |
| |
| IF WPTkeP = IncDraw [WPTkeP = IncDraw] |
| |
| WPINCDR |
| [Loop: Responses to WPINCDR are recorded in variables WPINCD1 to |
| WPINCD3] |
| How much [havehas[pnum]] [youname[pnum]] withdrawn |
| annually from [yourname[pnum]] pension? ENTER POUNDS. |
| Range: 099997 |
| |
| IF WPIncDr = DONTKNOW OR WPIncDr = REFUSAL |
| [(WPIncDr = DONTKNOW) OR (WPIncDr = REFUSAL)] |
| |
| WPIncDrun |
| Was it |
| BRACKETS (2500, 5000, 15000, 50000) |
| Bracket results are recorded in WPInI, WPInu, WPIne, WPInr] |
| |
| END FILTER |
| |
| IF WpRecS[kk] = No OR WpRecN[kk] = No [(WpRecS[kk] = No) OR (WpRecN[kk] = No)] |
| |
| |
| [Loop: Responses to WPRGHX are recorded in variables WPRGHX1 to |
| WPRGHX3] |
| Have you READ OUT |
| 1 retained pension rights in this scheme, |
| 2 transferred rights from this scheme into another scheme, |
| 3 or, received a lump sum refund of contributions? |
| 4 [SPONTANEOUS: Has stopped receiving pension from this |
| |
| scheme] |
| |
| |

| | | | | | END FILTER | | | | | END FILTER | | | | | IF IW1[pnum].WpPW = Yes [IW1[pnum].WpPW = Yes] | | | | | | | [Loop: Responses to WPWPS are recorded in variables WPWPS1 to WPWPS2] | | | | | Last time we interviewed you [hseidate], you were receiving [ReNtxt] | | | | | | pension(s) that your husband or wife contributed to in the past. Are | | | | | | | you still receivng this/these pension(s)? | | | | | | 1 Yes | | | | | | 2 No | | | | | | | IF WpWpS = Yes [WpWpS = Yes]| | | | | | | IF IW1[pnum].WpReN = RESPONSE [IW1[pnum].WpReN = | | | | | | | RESPONSE] | | | | | | | | LOOP FOR kk:= 1 TO 10 | | | | | | | | | *IF kk <= IW1[pnum].WpReN [kk <=* | | | | | | | | *IW1[pnum].WpReN]* | | | | | | | | | | | **WPPWP** | | | | | | | | | | | [Loop: Responses to WPPWP are recorded in variables WPPWP01 to WPPWP10] | | | | | | | | | | Thinking about the last payment [heshe[pnum]] received | | | | | | | | | from [text100] what period did this cover? | | | | | | | | | 01 One week | | | | | | | | | 02 Two weeks | | | | | | | | | 03 Three weeks | | | | | | | | | 04 Four weeks | | | | | | | | | 05 Calendar month | | | | | | | | | 07 Two Calendar months | | | | | | | | | 08 Eight times a year 09 Nine times a year | | | | | | | | 10 Ten times a year | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks | | | | | | | | | 52 One Year/12 months/52 weeks

| | | | | | | | | 90 Less than one week

| | | | | | | | 95 One off/lump sum | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | | | IF WpPWP = RESPONSE [WpPWP = RESPONSE] | | | | | | | | | | | | | [Loop: Responses to WPPWR are recorded in variables WPPWR01 to WPPWR10] | | | | | | | | | | How much did [heshe[pnum]] receive? | | | | | | | | | | Range: 0..99997 | | | | | | | | | | END FILTER | | | | | | | | | | | IF WpPWR = DONTKNOW OR WpPWR = REFUSAL | | | | | | | | | | | OR WpPWP = DONTKNOW OR WpPWP = REFUSAL | | | | | | | | | | | | | | | | | | (WpPWP = DONTKNOW)) OR (WpPWP = REFUSAL)]| | | | | | | | | | | IF WpPWP = OneWeek [WpPWP = OneWeek] | | | | | | | | | | | | WpWWb | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (25, 75, 150, 600) [wwww] | | | | | | | | | | | ELSE | | | | | | | | | | | | | IF WpPWP = TwoWeek [WpPWP = TwoWeek] | | | | | | | | | | | | | | WpWfb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (50, 150, 300, 1200) | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF WpPWP IN [Fourweek, OneMonth] [WpPWP | | | | | | | | | | | | IN [Fourweek, OneMonth]] | | | | | | | | | | | | | | WpWmb | | | | | | | | | | | | | Was it.....

| | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) WpWmr] | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF WpPWP IN [OneYear, LumpSum] [WpPWP | | | | | | | | | | | | | | | *IN*[OneYear, LumpSum]] | | | | | | | | | | | | | | | WpWyb | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) WpWyr] | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | WpWob | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) WpWor] | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | [Loop: Responses to WPWTX are recorded in variables WPWTX01 to WPWTX10] | | | | | | | | | | | Is this before or after tax? | | | | | | | | | | 1 Before tax | | | | | | | | | 2 After tax | | | | | | | | | | | | | | 3 (SPONTANEOUS: Not liable for tax) | | | | | | | | | END FILTER

| | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | IF WpWpS = No [WpWpS = No]| | | | | | | WPRGHX | | | | | | Have you ... READ OUT ... | | | | | | | 1 ... retained pension rights in this scheme, | | | | | | | | 2 ... transferred rights from this scheme into another scheme, | | | | | | | 3 or, received a lump sum refund of contributions? | | | | | | 4 [SPONTANEOUS: Has stopped receiving pension from this | | | | | | | scheme] | | | | | | | **WPAWP** | | | | | | | [Loop: Responses to WPAWP are recorded in variables WPAWP1 to WPAWP2] | | | | | | Are you still receiving any pensions that your husband or wife | | | | | | | contributed to in the past? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | | IF WpAWp = Yes [WpAWp = Yes]| | | | | | | | **WPWPN** | | | | | | | | [Loop: Responses to WPWPN are recorded in variables WPWPN1 to WPWPN2] | | | | | | | | How many of these pensions are you currently receiving? | | | | | | | | Range: 1..10 | | | | | | | | IF WpWpN = RESPONSE [WpWpN = RESPONSE] | | | | | | | | | LOOP FOR kk:= 1 TO 10 | | | | | | | | | | *IF kk <= WpWpN [kk <= WpWpN]* | | | | | | | | | | | | **WPPWP** | | | | | | | | | | | | | [Loop: Responses to WPPWP are recorded in variables WPPWP01 to WPPWP10] | | | | | | | | | | | | Thinking about the last payment [heshe[pnum]] received

| | | | | | | | | | from [text100] what period did this cover?

```
| | | | | | | | | | 01 One week
| | | | | | | | | 02 Two weeks
| | | | | | | | | | 03 Three weeks
| | | | | | | | | 04 Four weeks
| | | | | | | | | | 05 Calendar month
| | | | | | | | | | 07 Two Calendar months
| | | | | | | | | 08 Eight times a year
| | | | | | | | | 09 Nine times a year
| | | | | | | | | | 10 Ten times a year
| | | | | | | | | 13 Three months/13 weeks
| | | | | | | | | | 26 Six months/26 weeks
| | | | | | | | | | 52 One Year/12 months/52 weeks
| | | | | | | | | | 90 Less than one week
| | | | | | | | | 95 One off/lump sum
| | | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE)
| | | | | | | | | | | | | | IF WpPWP = RESPONSE [WpPWP = RESPONSE]
| | | | | | | | | | | | | | [Loop: Responses to WPPWR are recorded in variables WPPWR01
to WPPWR10]
| | | | | | | | | | | | How much did [heshe[pnum]] receive?
| | | | | | | | | | | Range: 0..99997
| | | | | | | | | | END FILTER
| | | | | | | | | | | | | | IF WPPWR = DONTKNOW OR WPPWR = REFUSAL
| | | | | | | | | | | | OR WpPWP = DONTKNOW OR WpPWP = REFUSAL
| | | | | | | | | | | | | | | OR (WpPWP = DONTKNOW)) OR (WpPWP =
| | | | | | | | | | | REFUSAL)]
| | | | | | | | | | | | | IF WpPWP = OneWeek [WpPWP = OneWeek]
| | | | | | | | | | | | | WpWWb
| | | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | BRACKETS (25, 75, 150, 600)
[rWWqW
| | | | | | | | | | | | | ELSE
```

| | | | | | | | | | | | | | | | IF WpPWP = TwoWeek [WpPWP =| | | | | | | | | | | TwoWeek] | | | | | | | | | | | | | | WpWfb | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (50, 150, 300, 1200) WpWfr] | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF WpPWP IN [Fourweek, OneMonth] | | | | | | | | | | | | | | | [WpPWP IN [Fourweek, OneMonth]] | | | | | | | | | | | | | | WpWmb | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) [mWgW | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF WpPWP IN [OneYear, LumpSum] | | | | | | | | | | | | | | | [WpPWP IN [OneYear, LumpSum]] | | | | | | | | | | | | | | | | WpWyb | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) WpWyr] | | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | WpWob | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) [voWqW | | | | | | | | | | | | | | END FILTER

| | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | | | [Loop: Responses to WPWTX are recorded in variables WPWTX01 to WPWTX10] | | | | | | | | | | | | Is this before or after tax? | | | | | | | | | | | Before tax | | | | | | | | | | 2 After tax | | | | | | | | | | | | | | 3 (SPONTANEOUS: Not liable for tax) | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF IW1[pnum].WpExW = Yes [IW1[pnum].WpExW = Yes] **| | | | | | [Loop: Responses to WPEXR are recorded in variables WPEXR1 to WPEXR2]** | | | | | Last time we interviewed you [hseidate], you told us that you expected | | | | | | to receive a pension from a scheme that a husband or wife had | | | | | | | contributed to in the past. Are you currently receiving a pension from | | | | | | any of these schemes? | | | | | | 1 Yes | | | | | | 2 No | | | | | | | | IF WpExR = No [WpExR = No]

| I | Ι | I | Ι | Ι | I | I | Have you READ OUT | |
|---|----------|----|----|-----|---|---|---|-----|
| I | Ι | Ι | Ι | Ι | | | 1 retained pension rights in this scheme, | |
| I | Ι | Ι | Ι | Ι | I | | 2 transferred rights from this scheme into another scheme, | |
| Ι | Ι | Ι | Ι | I | I | I | 3 or, received a lump sum refund of contributions? | |
| | | | | | | | , in the first second se | |
| I | Ι | I | Ι | Ι | Ι | I | 4 [SPONTANEOUS: Has stopped receiving pension from this | |
| I | Ι | Ι | Ι | Ι | | I | scheme] | |
| I | Ι | Ι | Ι | Ι | | I | | |
| I | Ι | Ι | Ι | Ι | | I | ND FILTER | |
| I | Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | Ι | Ι | I | I | FWpExR = Yes [WpExR = Yes] | |
| I | Ι | I | Ι | Ι | I | I | | |
| I | Ι | I | Ι | Ι | I | I | WPEXN | |
| I | Ι | I | Ι | Ι | I | I | [Loop: Responses to WPEXN are recorded in variables WPEXN1 to WPEXN | J2] |
| I | Ι | I | Ι | Ι | I | I | How many of these pensions are you currently receiving? | |
| I | Ι | Ι | Ι | Ι | I | I | Range: 110 | |
| I | Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | Ι | Ι | I | I | <i>IF WpExN = RESPONSE [WpExN = RESPONSE]</i> | |
| I | Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | Ι | Ι | I | I | LOOP FOR kk:= 1 TO 10 | |
| I | Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | Ι | Ι | I | I | IF kk <= WpExN [kk <= WpExN] | |
| I | Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | Ι | Ι | I | I | [Loop: Responses to WPINF are recorded in variables WPINF01 to | |
| И | P | IN | F1 | [0] | | | | |
| I | Ι | Ι | Ι | Ι | I | I | Is the amount [heshe[pnum]] receive[s[pnum]] from this | |
| Ι | Ι | Ι | Ι | Ι | I | I | pension continually adjusted to take account of inflation | |
| Ι | Ι | Ι | Ι | Ι | Ι | I | (sometimes called index-linked)? | |
| I | Ι | Ι | Ι | Ι | I | I | 1 Yes | |
| I | Ι | Ι | Ι | Ι | I | I | 2 No | |
| I | Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | Ι | Ι | I | I | [Loop: Responses to WPPAY are recorded in variables WPPAY01 to | |
| И | P | P/ | ١Y | 10] | | | | |
| Ι | Ι | Ι | Ι | Ι | I | I | Thinking about the last payment [heshe[pnum]] received, | |
| Ι | Ι | Ι | Ι | Ι | I | I | what period did this cover? | |
| Ι | Ι | Ι | Ι | Ι | I | I | 01 One week | |
| I | Ι | I | Ι | Ι | I | I | 02 Two weeks | |
| I | Ι | I | Ι | Ι | I | Ι | 03 Three weeks | |
| I | Ι | I | Ι | Ι | I | I | 04 Four weeks | |
| I | Ι | I | Ι | Ι | I | I | 05 Calendar month | |
| I | I | I | Ι | Ι | I | Ι | 07 Two Calendar months | |

| | 08 Eight times a year |
|----------|--|
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | 30 None of these (EXI LAIN IN A NOTE) |
| | IF WpPay = RESPONSE [WpPay = RESPONSE] |
| | |
| | |
| | [Loop: Responses to WPPYR are recorded in variables WPPYR01 to |
| WPPYR10] | |
| | How much did [heshe[pnum]] receive? |
| | Range: 0999997 |
| | |
| | END FILTER |
| | |
| | IF WpPay = DONTKNOW OR WpPay = REFUSAL OR |
| | WpPyR = DONTKNOW OR WpPyR = REFUSAL [(((WpPay)))] |
| | = DONTKNOW) OR (WpPay = REFUSAL)) OR (WpPyR = |
| | DONTKNOW) $OR (WpFug = REFUSAL)$ |
| | |
| | IF WpPay = OneWeek [WpPay = OneWeek] |
| | |
| | I WpWb |
| | Was it |
| | BRACKETS (25, 75, 150, 600) |
| | [Bracket results are recorded in WpWbl, WpWbu, WpWbe, WpWbr] |
| | |
| | ELSE |
| | |
| | IF WpPay = TwoWeek [WpPay = TwoWeek] |
| | |
| | I I Wpfb |
| | Was it |
| | BRACKETS (50, 150, 300, 1200) |
| | [Bracket results are recorded in Wpfbl, Wpfbu, Wpfbe, Wpfbr] |
| | |
| | ELSE |
| | |

| | | | | | | | | | | | | | IF WpPay IN [Fourweek, OneMonth] [WpPay IN | | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | | | Wpmb | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) Wpmbr] | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF WpPay IN [OneYear, LumpSum] [WpPay IN | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | Wpyb | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) Wpvbr] | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | Wpob | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) Wpobr] | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | **WPTAX** | | | | | | | | | | | | [Loop: Responses to WPTAX are recorded in variables WPTAX01 to

WPTAX10]

| | | | | | | | | | | Is this before or after tax? | | | | | | | | | | 1 Before tax | | | | | | | | | 2 After tax | | | | | | | | | | 3 (SPONTANEOUS: Not liable for tax) | | | | | | | | | | | WPLMPS | | | | | | | | | | | [Loop: Responses to WPLMPS are recorded in variables WPLMPS01 to WPLMPS10] | | | | | | | | | Many pensions allow you to take a lump sum in addition to | | | | | | | | | | | | | | | your pension income. [cHavehas[pnum]] [youname[pnum]] | | | | | | | | | | | received a lump sum from [yourname[pnum]] [penname]? | | | | | | | | | | 1 Yes | | | | | | | | | | 2 No | | | | | | | | | | | | IF WPLmpS = Yes [WPLmpS = Yes]| | | | | | | | | | | | **WPLMPA** | | | | | | | | | | | | [Loop: Responses to WPLMPA are recorded in variables WPLMPA01 to WPLMPA10] | | | | | | | | | | | | How much was the lump sum? ENTER POUNDS. | | | | | | | | | | Range: 1..999997 | | | | | | | | | | | | IF WPLmpA = DONTKNOW OR WPLmpA = | | | | | | | | | | | REFUSAL [(WPLmpA = DONTKNOW) OR (WPLmpA = | | | | | | | | | | | *REFUSAL*)] | | | | | | | | | | | | WPLmpAun | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (2500, 5000, 15000, 50000) | | | | | | | | | | | | | | | Bracket results are recorded in WPLmI, WPLmu, WPLme, WPLmr] | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | **WPTKEP** | | | | | | | | | | | | [Loop: Responses to WPTKEP are recorded in variables WPTKEP01 to WPTKEP10] | | | | | | | | | | | | [cHavehas[pnum]] [youname[pnum]] taken | | | | | | | | | | | | | | [yourname[pnum]] [penname] as ... READ OUT ... | | | | | | | | | | 1 ... Annuity with pension company who originally | | | | | | | | | provided the scheme, | | | | | | | | | 2 ... Annuity with a different pension provider,

| How much [havehas[pnum]] [youname[pnum]] |
|--|
| withdrawn annually from [yourname[pnum]] pension? |
| ENTER POUNDS. |
| Range: 099997 |
| |
| IF WPIncDr = DONTKNOW OR WPIncDr = |
| REFUSAL [(WPIncDr = DONTKNOW) OR (WPIncDr = |
| <i>REFUSAL</i>)] |
| |
| WPIncDrun |
| Was it |
| BRACKETS (2500, 5000, 15000, 50000) |
| Bracket results are recorded in WPInI, WPInu, WPIne, WPInr] |
| |
| END FILTER |
| |
| IF QId.QID1.Qre[pnum].DiMar <> Single AND |
| QId.QID1.Qre[pnum].DiMar <> Marr1st AND IW1[pnum].WpPW = |
| EMPTY [((QId.QID1.Qre[pnum].DiMar <> Single) AND |
| $ (QId.QID1.Qre[pnum].DiMar \Leftrightarrow Marr1st)) AND IW1[pnum].WpPW =$ |
| EMPTY] |
| |
| |

| Ι | Ι | Ι | Ι | Ι | Ι | [Loop: Responses to WPPW are recorded in variables WPPW1 to WPPW2] | |
|---|------------|----|----|-----|---|--|-----|
| Ι | Ι | Ι | Ι | Ι | Ι | Some people who have been divorced or widowed receive pensions | |
| I | Ι | I | Ι | Ι | Ι | from schemes which their husband or wife contributed to. | |
| Ι | Ι | Ι | Ι | Ι | Ι | [AreIs[pnum]] [heshe[pnum]] currently receiving a pension from a | |
| Ι | Ι | Ι | Ι | Ι | Ι | scheme like this? | |
| Ι | Ι | Ι | Ι | Ι | Ι | 1 Yes | |
| Ι | Ι | Ι | Ι | Ι | Ι | 2 No | |
| Ι | Ι | Ι | Ι | Ι | Ι | 1 | |
| | | | | | | | |
| Ι | Ι | Ι | Ι | Ι | Ι | IFWpPW = Yes[WpPW = Yes] | |
| Ι | Ι | Ι | Ι | Ι | Ι | | |
| Ι | Ι | Ι | Ι | Ι | Ι | WPREN | |
| Ι | Ι | Ι | Ι | Ι | Ι | [Loop: Responses to WPREN are recorded in variables WPREN1 to WPREN | [2] |
| Ι | Ι | Ι | Ι | Ι | Ι | How many of these pensions [areisl[pnum]] [heshe[pnum]] currently | |
| I | Ι | I | Ι | Ι | Ι | receiving? | |
| I | Ι | I | Ι | Ι | Ι | Range: 010 | |
| Ι | Ι | Ι | Ι | Ι | Ι | | |
| Ι | Ι | Ι | Ι | Ι | Ι | <i>IF WpReN</i> = <i>RESPONSE</i> [<i>WpReN</i> = <i>RESPONSE</i>] | |
| Ι | Ι | Ι | Ι | Ι | Ι | | |
| Ι | Ι | Ι | Ι | Ι | Ι | │ │ │ CHECK: WpReN < 8 ENG "This number seems high (^wpren), | |
| Ι | Ι | Ι | Ι | Ι | Ι | can I check?" | |
| Ι | Ι | Ι | Ι | Ι | Ι | | |
| Ι | Ι | Ι | Ι | Ι | Ι | END FILTER | |
| Ι | Ι | Ι | Ι | Ι | Ι | | |
| Ι | Ι | Ι | Ι | Ι | Ι | END FILTER | |
| Ι | Ι | Ι | Ι | Ι | Ι | I | |
| Ι | Ι | Ι | Ι | Ι | Ι | \downarrow IF WpPW = No [WpPW = No] | |
| Ι | Ι | Ι | Ι | Ι | Ι | | |
| Ι | Ι | Ι | Ι | Ι | Ι | | |
| Ι | Ι | I | Ι | Ι | Ι | [Loop: Responses to WPEXW are recorded in variables WPEXW1 to | |
| И | / P | ЕХ | KN | /2] | | | |
| Ι | Ι | Ι | Ι | I | Ι | [DoDoes[pnum]] [heshe[pnum]] expect to receive a pension from | |
| Ι | I | I | Ι | Ι | I | any schemes like this in the future? | |
| I | Ι | I | Ι | Ι | Ι | 1 Yes | |
| I | Ι | I | Ι | Ι | Ι | 2 No | |
| I | Ι | I | Ι | Ι | Ι | | |
| Ι | Ι | Ι | Ι | Ι | Ι | END FILTER | |
| Ι | Ι | Ι | Ι | I | Ι | I | |
| Ι | Ι | Ι | Ι | I | Ι | IF WpReN = RESPONSE [WpReN = RESPONSE] | |
| Ι | Ι | Ι | Ι | I | Ι | | |
| I | Ι | I | Ι | l | Ι | LOOP FOR kk:= 1 TO 3 | |
| I | Ι | I | Ι | l | Ι | | |
| I | Ι | Ι | Ι | I | Ι | IF kk <= WpReN [kk <= WpReN] | |

| | WPPWP |
|---------|---|
| | [Loop: Responses to WPPWP are recorded in variables WPPWP1 to |
| WPPWP3] | |
| | Thinking about the last payment [heshe[pnum]] received from |
| | [text100] what period did this cover? |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |
| | |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | |
| | <i>IF WpPWP = RESPONSE [WpPWP = RESPONSE]</i> |
| | |
| | WPPWR |
| | [Loop: Responses to WPPWR are recorded in variables WPPWR1 to |
| WPPWR3] | |
| | How much did [heshe[pnum]] receive? |
| | Range: 099997 |
| | |
| | END FILTER |
| | |
| | <i>IF WpPWR = DONTKNOW OR WpPWR = REFUSAL OR</i> |
| | <i>WpPWP = DONTKNOW OR WpPWP = REFUSAL [(((WpPWR</i> |
| | = DONTKNOW) OR (WpPWR = REFUSAL)) OR (WpPWP = |
| | DONTKNOW)) $OR (WpPWP = REFUSAL)]$ |
| | |
| | IF WpPWP = OneWeek [WpPWP = OneWeek] |
| | |
| | I I WpWWb |
| | Was it |
| | BRACKETS (25, 75, 150, 600) |
| | |

| | | | | | | | | | | | | | | | | Bracket results are recorded in WpWWI, WpWWu, WpWWe, WpWWr] | | | | | | | | | | ELSE | | | | | | | | | | | IF WpPWP = TwoWeek [WpPWP = TwoWeek] | | | | | | | | | | | | WpWfb | | | | | | | | | | | Was it..... | | | | | | | | | | | | | BRACKETS (50, 150, 300, 1200) | | | | | | | | | | | ELSE | | | | | | | | | | | | IF WpPWP IN [Fourweek, OneMonth] [WpPWP IN | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | WpWmb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) WpWmr] | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF WpPWP IN [OneYear, LumpSum] [WpPWP IN | | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | WpWyb | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) WpWyr] | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | WpWob | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) [voWqW

.

| | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | [Loop: Responses to WPWTX are recorded in variables WPWTX1 to WPWTX3] | | | | | | | | | | Is this before or after tax? | | | | | | | | | Before tax | | | | | | | | 2 After tax | | | | | | | | | | 3 (SPONTANEOUS: Not liable for tax) | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF IW1[pnum].WpPS = Yes OR IW1[pnum].QWPx[1].WpKP IN | | | | [EmplPS .. Other] OR IW1[pnum].QWPx[2].WpKP IN [EmplPS .. Other] OR | | | | QWP2.QreCurE[pnum].QWPp.WpPS = Yes OR | | | | QWP2.QreCurP[pnum].QWPq[5].WpCPS = Yes OR | | | | QWP2.QreCurP[pnum].QWPq[5].WpCPSC = Yes OR | | | | OWP2.OreCurP[pnum].OWPa[6].WpCPS = Yes OR | | | | QWP2.QreCurP[pnum].QWPq[6].WpCPSC = Yes OR WpRecN[1] ↔ | | | | EMPTY OR WPRecN[2] ↔ EMPTY OR WPRecN[3] ↔ EMPTY OR WPExR $| | | | | | \diamond EMPTY OR WpRecS[1] \diamond EMPTY OR WpRecS[2] \diamond EMPTY OR$ $| | | | WpRecS[3] \Leftrightarrow EMPTY OR WpWpS \Leftrightarrow EMPTY OR WpAWp \Leftrightarrow EMPTY OR$ | | | | IW1[pnum].WpPrPe = Yes OR IW1[pnum].WpPePr = Yes | | | | IN [EmplPS .. Other])) OR (IW1[pnum].QWPx[2].WpKP IN [EmplPS ..

| | | | Other])) OR (QWP2.QreCurE[pnum].QWPp.WpPS = Yes)) OR

| 1 | | | Ι | (QWP2.QreCurP[pnum].QWPq[5].WpCPS = Yes)) OR |
|---|--|---|---|--|
| Ι | Ι | | Ι | (QWP2.QreCurP[pnum].QWPq[5].WpCPSC = Yes)) OR |
| Ι | I | | | (QWP2.QreCurP[pnum].QWPq[6].WpCPS = Yes)) OR |
| Ι | I | | | (QWP2.QreCurP[pnum].QWPq[6].WpCPSC = Yes)) OR WpRecN[1] <> |
| Ι | I | | | EMPTY) OR WpRecN[2] \Leftrightarrow EMPTY) OR WpRecN[3] \Leftrightarrow EMPTY) OR |
| Ι | I | | | $WpExR \Leftrightarrow EMPTY) OR WpRecS[1] \Leftrightarrow EMPTY) OR WpRecS[2] \Leftrightarrow EMPTY)$ |
| Ι | I | | | $OR WpRecS[3] \Leftrightarrow EMPTY) OR WpWpS \Leftrightarrow EMPTY) OR WpAWp \Leftrightarrow$ |
| Ι | Ι | | Ι | EMPTY) OR (IW1[pnum].WpPrPe = Yes)) OR (IW1[pnum].WpPePr = |
| Ι | Ι | | Ι | Yes)] |
| Ι | I | | Ι | |
| Ι | Ι | | Ι | |
| I | I | | I | [Loop: Responses to WPPRPE are recorded in variables WPPRPE1 to WPPRPE2] |
| I | I | | Ι | Apart from any pension scheme(s) we've already talked about and state |
| Ι | I | | Ι | pensions, [havehas[pnum]] [heshe[pnum]] ever belonged to, or |
| Ι | I | | Ι | contributed to a pension scheme? |
| Ι | Ι | | Ι | INTERVIEWER: Include any currently being received. |
| Ι | Ι | | Ι | 1 Yes |
| I | I | | Ι | 2 No |
| I | I | | Ι | |
| Ι | I | | Ι | ELSE |
| 1 | | | Ι | |
| | | | | |
| I | | | I | WPPEPR |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER |
| | | | | <i>[Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2]</i> Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER <i>IF WpPrPe = Yes OR WpPePr = Yes [(WpPrPe = Yes) OR (WpPePr = Yes)</i> |
| | | | | [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER |
| | | | | <pre> [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER IF WpPrPe = Yes OR WpPePr = Yes [(WpPrPe = Yes) OR (WpPePr = Yes)] </pre> |
| | | | | <pre> [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER IF WpPrPe = Yes OR WpPePr = Yes [(WpPrPe = Yes) OR (WpPePr = Yes)] WPNOSC</pre> |
| | | | | <pre> [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER IF WpPrPe = Yes OR WpPePr = Yes [(WpPrPe = Yes) OR (WpPePr = Yes)] WPNOSC [Loop: Responses to WPNOSC are recorded in variables WPNOSC1 to</pre> |
| | / PN | | | <pre> [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER IF WpPrPe = Yes OR WpPePr = Yes [(WpPrPe = Yes) OR (WpPePr = Yes)] WPNOSC [Loop: Responses to WPNOSC are recorded in variables WPNOSC1 to</pre> |
| | | | | <pre> [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER IF WpPrPe = Yes OR WpPePr = Yes [(WpPrPe = Yes) OR (WpPePr = Yes)] WPNOSC [Loop: Responses to WPNOSC are recorded in variables WPNOSC1 to 2]</pre> |
| | | | | <i>[Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2]</i> Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER <i>IF WpPrPe = Yes OR WpPePr = Yes [(WpPrPe = Yes) OR (WpPePr = Yes)]</i> WPNOSC <i>[Loop: Responses to WPNOSC are recorded in variables WPNOSC1 to 2]</i> How many pension schemes [havehas[PNUM]] [heshe[pnum]] belonged |
| | | | | <pre> [Loop: Responses to WPPEPR are recorded in variables WPPEPR1 to WPPEPR2] Apart from any state pensions, [havehas[pnum]] [YouName[pnum]] ever belonged to, or contributed to a pension scheme? INTERVIEWER: Include any currently being received. 1 Yes 2 No END FILTER IF WpPrPe = Yes OR WpPePr = Yes [(WpPrPe = Yes) OR (WpPePr = Yes)] WPNOSC [Loop: Responses to WPNOSC are recorded in variables WPNOSC1 to 2] How many pension schemes [havehas[PNUM]] [heshe[pnum]] belonged to? [txtwp3]</pre> |

| | | | | CHECK: WpNoSc < 8 ENG "This number seems high (^wpnosc), can I | | | | | | check?" | | | | | END FILTER | | | | | LOOP FOR kk:= 1 TO 3 | | | | | | IF WpNoSc = RESPONSE AND kk <= WpNoSc [(WpNoSc = | | | | | | | RESPONSE AND ($kk \leq WpNoSc$)] | | | | | | | WPREC | | | | | | | | [Loop: Responses to WPREC are recorded in variables WPREC1 to WPREC3] | | | | | | | | [wptxt4] [heshe[pnum]] currently receiving a pension from this | | | | | | | scheme? MOST IMPORTANT=MOST YEARS IN SCHEME OR | | | | | | | MOST INCOME IN RETIREMENT | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | [Loop: Responses to WPMSC are recorded in variables WPMSC1 to WPMSC3] | | | | | | SHOW CARD EE/KK | | | | | | | What kind of pension scheme is it? | | | | | | | 1 Employer provided (occupational) pension scheme | | | | | | | 2 Private Personal Pension | | | | | | 3 Group Personal Pension | | | | | | 4 Stakeholder pension | | | | | | 5 S226 plan (self-employed personal pension) | | | | | | | 6 Retirement Annuity pensions (pre 86 PPPs) | | | | | | 95 Other retirement saving scheme | | | | | | | | [Loop: Responses to WPNP are recorded in variables WPNP1 to WPNP3] | | | | | | What is the name of this pension scheme? PROBE FOR DETAILS IF | | | | | | | POLICE, LOCAL AUTHORITY ETC, PROBE FOR NAME OF | | | | | | | FORCE/LOCAL | AUTHORITY ETC | | | | | | | STRING 80 | | | | | | | | | IF WpRec = No [WpRec = No]

| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | [Loop: Responses to WPDS are recorded in variables WPDS1 to WPDS3] Between what dates (approximately) did [heshe[pnum]] belong to this scheme? ENTER YEAR STARTED Range: 19002050 |
|---|--|
| | IF WpDS = RESPONSE AND QInit.FWYear = RESPONSE [(WpDS = RESPONSE) AND (QInit.FWYear = RESPONSE)] |
| | CHECK: WpDS <= QInit.FWYear ENG "INTERVIEWER: This is later than ^qinit.fwyear! Please check!" |
| | END FILTER |
| | WPDE |
| | [Loop: Responses to WPDE are recorded in variables WPDE1 to WPDE3] (Between what dates (approximately) did [heshe[pnum]] belong to this scheme?) ENTER YEAR STOPPED |
| | Range: 19002050 |
| | |
| | IF WpDE = RESPONSE AND QInit.FWYear = RESPONSE [(WpDE = RESPONSE) AND (QInit.FWYear = RESPONSE)] |
| | CHECK: WpDE <= QInit.FWYear ENG "INTERVIEWER: This is later than ^qinit.fwyear! Please check!" |
| | END FILTER |
| | IF WpDS = RESPONSE AND WpDE = RESPONSE [(WpDS = RESPONSE) AND (WpDE = RESPONSE)] |
| | |
| | CHECK: WpDE >= WpDS ENG "INTERVIEWER: Year stopped (^wpde) should be after year started (^wpds). Please check!" |
| | END FILTER |
| | IF IAskPx[pnum] ↔ Yes [IAskPx[pnum] ↔ Yes] |
| | |
| | [Loop: Responses to WPRGH are recorded in variables WPRGH1 to |
| WPRGH3] | Have you READ OUT 1 retained pension rights in this scheme, |

| | | | | | | | | 2 ... transferred rights from this scheme into another | | | | | | | | scheme, | | | | | | | | | 3 or, received a lump sum refund of contributions? | | | | | | | | 4 [SPONTANEOUS: Has stopped receiving pension from this | | | | | | | | | scheme] | | | | | | | END FILTER | | | | | | | | | | | | | | | | | END FILTER | | | | | | | IF QRecA[kk].WpRec = Yes [QRecA[kk].WpRec = Yes] | | | | | | | | | **WPINF** | | | | | | | | | [Loop: Responses to WPINF are recorded in variables WPINF1 to WPINF3] | | | | | | | | | Is the amount [heshe[pnum]] receive[s[pnum]] from this pension | | | | | | | | | continually adjusted to take account of inflation (sometimes called | | | | | | | | | | index-linked)?| | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | **WPPAY** | | | | | | | | | [Loop: Responses to WPPAY are recorded in variables WPPAY1 to WPPAY3] | | | | | | | Thinking about the last payment [heshe[pnum]] received, what | | | | | | | | period did this cover? | | | | | | | 01 One week | | | | | | | 02 Two weeks | | | | | | | 03 Three weeks | | | | | | | 04 Four weeks | | | | | | | 05 Calendar month | | | | | | | 07 Two Calendar months | | | | | | | 08 Eight times a year | | | | | | | 09 Nine times a year | | | | | | | 10 Ten times a year | | | | | | | 13 Three months/13 weeks | | | | | | | 26 Six months/26 weeks | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | IF WpPay = RESPONSE [WpPay = RESPONSE]

| | | | | | | | | **WPPYR** | | | | | | | | | | [Loop: Responses to WPPYR are recorded in variables WPPYR1 to WPPYR3] | | | | | | | | | How much did [heshe[pnum]] receive? | | | | | | | | Range: 0..999997 | | | | | | | END FILTER | | | | | | | | | IF WpPay = DONTKNOW OR WpPay = REFUSAL OR | | | | | | | | | WpPyR = DONTKNOW OR WpPyR = REFUSAL [(((WpPay = Preserve)))]| | | | | | | | | | DONTKNOW) OR (WpPay = REFUSAL)) OR (WpPyR =| | | | | | | | | | DONTKNOW) OR (WpPyR = REFUSAL)]| | | | | | | | IF WpPay = OneWeek [WpPay = OneWeek] | | | | | | | | | | WpWb | | | | | | | | | Was it..... | | | | | | | | | | BRACKETS (25, 75, 150, 600) | | | | | | | | | | | | | | Bracket results are recorded in WpWbl, WpWbu, WpWbe, WpWbr] | | | | | | | | | ELSE | | | | | | | | | | IF WpPay = TwoWeek [WpPay = TwoWeek] | | | | | | | | | | Wpfb | | | | | | | | | | Was it..... | | | | | | | | | | | BRACKETS (50, 150, 300, 1200) | | | | | | | | | | | | | | Bracket results are recorded in Wpfbl, Wpfbu, Wpfbe, Wpfbr] | | | | | | | | | | ELSE | | | | | | | | | | | | IF WpPay IN [Fourweek, OneMonth] [WpPay IN | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | Wpmb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) | | | | | | | | | | | | | | | | | [Bracket results are recorded in Wpmbl, Wpmbu, Wpmbe, Wpmbr] | | | | | | | | | | | ELSE

| | | | | | | | | | | | | IF WpPay IN [OneYear, LumpSum] [WpPay IN | | | | | | | | | | | [OneYear, LumpSum]] dygW | | | | | | | | | | | | Wpyb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (1500, 4000, 8000, 30000) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | Wpob | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (100, 300, 600, 2500) | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | **WPTAX** | | | | | | | | | [Loop: Responses to WPTAX are recorded in variables WPTAX1 to WPTAX3] | | | | | | | | | Is this before or after tax? | | | | | | | | 1 Before tax | | | | | | | | 2 After tax | | | | | | | 3 (SPONTANEOUS: Not liable for tax) | | | | | | | | WPLMPS | | | | | | | | | [Loop: Responses to WPLMPS are recorded in variables WPLMPS1 to WPLMPS3] | | | | | | | Many pensions allow you to take a lump sum in addition to your | | | | | | | | | pension income. [cHavehas[pnum]] [youname[pnum]] received a | | | | | | | | | lump sum from [yourname[pnum]] [penname]? | | | | | | | | 1 Yes | | | | | | | | 2 No

| | | | | | | | | | IF WPLmpS = Yes [WPLmpS = Yes]| | | | | | | | | **WPLMPA** | | | | | | | | | | [Loop: Responses to WPLMPA are recorded in variables WPLMPA1 to WPLMPA3] | | | | | | | | | How much was the lump sum? ENTER POUNDS. | | | | | | | | Range: 1..999997 | | | | | | | | | | IF WPLmpA = DONTKNOW OR WPLmpA = REFUSAL | | | | | | | | | | | [(WPLmpA = DONTKNOW) OR (WPLmpA = REFUSAL)] | | | | | | | | | WPLmpAun | | | | | | | | | Was it..... | | | | | | | | | | BRACKETS (2500, 5000, 15000, 50000) | | | | | | | | | | | | | | | Bracket results are recorded in WPLmI, WPLmu, WPLme, WPLmr] | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | **WPTKEP** | | | | | | | | | [Loop: Responses to WPTKEP are recorded in variables WPTKEP1 to WPTKEP31 | | | | | | | | | [cHavehas[pnum]] [youname[pnum]] taken [yourname[pnum]] | | | | | | | | [penname] as ... READ OUT ... | | | | | | | | 1 ... Annuity with pension company who originally provided the | | | | | | | | scheme, | | | | | | | 2 ... Annuity with a different pension provider, | | | | | | | 3 or, Income drawdown? | | | | | | | IF WPTkeP = IncDraw [WPTkeP = IncDraw] | | | | | | | | | WPINCDR | | | | | | | | | | [Loop: Responses to WPINCDR are recorded in variables WPINCD1 to WPINCD3] | | | | | | | | How much [havehas[pnum]] [youname[pnum]] withdrawn | | | | | | | | | annually from [yourname[pnum]] pension? ENTER POUNDS. | | | | | | | | Range: 0..99997 | | | | | | | | | | IF WPIncDr = DONTKNOW OR WPIncDr = REFUSAL | | | | | | | | | | | [(WPIncDr = DONTKNOW) OR (WPIncDr = REFUSAL)]

| | | | | | | | | | WPIncDrun | | | | | | | | | Was it..... | | | | | | | | | BRACKETS (2500, 5000, 15000, 50000) | | | | | | | | | | | | | | Bracket results are recorded in WPInI, WPInu, WPIne, WPInr] | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | | | | | || | | | END FILTER $| | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | IF AskInfo = Yes [AskInfo = Yes] | | | | | | WPINFO | | | | | | [Loop: Responses to WPINFO are recorded in variables WPINFO1 to WPINFO2] | | | | | | Thinking about all the pensions that you are currently receiving, | | | | | | | looking back do you feel you had enough information about how much | | | | | | you would receive from these pensions? | | | | | | 1 Yes | | | | | 2 No | | | | | END FILTER | | | | END FILTER | | | | IF IAskPx[pnum] <> Yes AND ISex[pnum] = male AND AgeP[pnum] < | | | | | 65 OR ISex[pnum] = female AND AgeP[pnum] < 60 [(IAskPx[pnum] \Leftrightarrow | | | Yes) AND (((ISex[pnum] = male) AND (AgeP[pnum] < 65)) OR | | | | | | ((ISex[pnum] = female) AND (AgeP[pnum] < 60)))]| | | | | | IF QWP2.QrePrev[pnum].QWPi[1].WpSPS ⇔ EMPTY OR $| | | | | | QWP2.QrePrev[pnum].QWPj[2].WpSPS \Leftrightarrow EMPTY OR$ | | | | | QWP2.QrePrev[pnum].QWPj[3].WpSPS ⇔ EMPTY OR

| OWD2 Ore Droz [maine] OWD:[1] Win Vin S ~ EMDTY OP | |
|---|--|
| $ QWP2.QrePrev[pnum].QWPj[1].WpKpS \Leftrightarrow EMPTY OR$ | |
| $ QWP2.QrePrev[pnum].QWPj[2].WpKpS \Leftrightarrow EMPTY OR$ | |
| $ QWP2.QrePrev[pnum].QWPj[3].WpKpS \diamond EMPTY OR WpExR \diamond$ | |
| $ EMPTY OR WpRecN[1] $ \Leftrightarrow EMPTY OR WpRecN[2] \Leftrightarrow EMPTY OR | |
| $ WpRecN[3] \Leftrightarrow EMPTY OR WpRecS[1] \Leftrightarrow EMPTY OR WpRecS[2] \Leftrightarrow$ | |
| $ EMPTY OR WpRecS[3] \Leftrightarrow EMPTY OR WpWpS \Leftrightarrow EMPTY OR WpAWp$ | |
| < EMPTY OR QWP2.QreCurE[pnum].QWPp.WpPS = Yes OR | |
| $ QWP2.QreCurP[pnum].QWPq[5].WpKP \diamond EMPTY OR$ | |
| $ QWP2.QreCurP[pnum].QWPq[6].WpKP \Leftrightarrow EMPTY OR WpPW = Yes$ | |
| OR WpPrPe = Yes OR WpPePr = Yes | |
| [((((((((((((((((((((((((((| |
| $ QWP2.QrePrev[pnum].QWPj[2].WpSPS \Leftrightarrow EMPTY) OR$ | |
| $ QWP2.QrePrev[pnum].QWPj[3].WpSPS \Leftrightarrow EMPTY) OR$ | |
| $ QWP2.QrePrev[pnum].QWPj[1].WpKpS \Leftrightarrow EMPTY) OR$ | |
| $ QWP2.QrePrev[pnum].QWPj[2].WpKpS \Leftrightarrow EMPTY) OR$ | |
| $ QWP2.QrePrev[pnum].QWPj[3].WpKpS \Leftrightarrow EMPTY) OR WpExR \Leftrightarrow$ | |
| $ EMPTY) OR WpRecN[1] \Leftrightarrow EMPTY) OR WpRecN[2] \Leftrightarrow EMPTY) OR$ | |
| $ WpRecN[3] \Leftrightarrow EMPTY) OR WpRecS[1] \Leftrightarrow EMPTY) OR WpRecS[2] \Leftrightarrow$ | |
| $ EMPTY) OR WpRecS[3] \Leftrightarrow EMPTY) OR WpWpS \Leftrightarrow EMPTY) OR$ | |
| $ WpAWp \Leftrightarrow EMPTY) OR (QWP2.QreCurE[pnum].QWPp.WpPS = Yes))$ | |
| $ \cap P \cap MD2 \cap P(nnum] \cap MDa[5] MaVD \cap FMDTV) \cap P$ | |
| OR QWP2.QreCurP[pnum].QWPq[5].WpKP <> EMPTY) OR | |
| $ QWP2.QreCurP[pnum].QWPq[6].WpKP \Leftrightarrow EMPTY) OR (WpPW = Yes))$ | |
| OR (WpPrPe = Yes)) OR (WpPePr = Yes)] | |
| | |
| [Loop: Responses to WPMCRTPP are recorded in variables WPMCRT1 to | |
| VPMCRT2] | |
| Thinking about all the private pensions that you expect to receive, how | |
| certain are you about how much future pension income you will get at | |
| state pension age? READ OUT | |
| 1 Very certain, I know the exact amount | |
| 2 I have a good idea, could give an approximation | |
| 3 I have no idea | |
| | |
| IF WpMCrtPP = vcert [WpMCrtPP = vcert] | |
| | |
| WPPRIVP | |
| [Loop: Responses to WPPRIVP are recorded in variables WPPRIV1 to | |
| VPPRIV2] | |
| How much income do you expect to receive? | |
| INTERVIEWER: Code period at this question, amount at the next. | |
| 01 One week | |

| 02 Two weeks | |
|---|----|
| 03 Three weeks | |
| 04 Four weeks | |
| 05 Calendar month | |
| 07 Two Calendar months | |
| 08 Eight times a year | |
| 09 Nine times a year | |
| 10 Ten times a year | |
| 13 Three months/13 weeks | |
| 26 Six months/26 weeks | |
| 52 One Year/12 months/52 weeks 90 Less than one week | |
| | |
| 95 One off/lump sum | |
| 96 None of these (EXPLAIN IN A NOTE) | |
| | |
| IF WpPrivP = RESPONSE [WpPrivP = RESPONSE] | |
| | |
| [Loop: Responses to WPPRIVA are recorded in variables WPPRIV1 to | 0 |
| WPPRIV2] | U |
| | |
| | |
| | |
| INTERVIEWER: Enter amount at this question. | |
| INTERVIEWER: Enter amount at this question. Range: 0999997 | |
| INTERVIEWER: Enter amount at this question. Range: 0999997 | |
| - | |
| Range: 0999997 | |
| Range: 0999997 | |
| Range: 0999997 END FILTER | |
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| Range: 0999997 END FILTER END FILTER END FILTER END FILTER END FILTER | to |
| | to |
| Range: 0999997 END FILTER END FILTER END FILTER END FILTER END FILTER | to |
| | to |

| 07 Two Calendar months |
|---|
| 08 Eight times a year |
| 09 Nine times a year |
| 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| 52 One Year/12 months/52 weeks |
| 90 Less than one week |
| 95 One off/lump sum |
| 96 None of these (EXPLAIN IN A NOTE) |
| |
| IF WpManPP = RESPONSE [WpManPP = RESPONSE] |
| |
| WPMPAH |
| [Loop: Responses to WPMPAH are recorded in variables WPMPAH1 to |
| WPMPAH2] |
| |
| INTERVIEWER: Enter amount at this question. |
| Range: 0999997 |
| |
| IF WpMPAH = RESPONSE [WpMPAH = RESPONSE] |
| |
| |
| WPMPAL |
| [Loop: Responses to WPMPAL are recorded in variables WPMPAL1 to |
| WPMPAL2] |
| What is the minimum income that you expect to receive from all |
| these private pensions (occupational or personal but not state) |
| [pertxt]? |
| |
| Range: 0999997 |
| |
| |
| |
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| | | | | | | | | | | What are the chances that you will receive more than | | | | | | | | | | f[wp1qtxt] [pertxt]? Please choose a number between 0 | | | | | | | | | | | | | and 100, where 0 means that you think there is absolutely | | | | | | | | | | | | no chance this will happen, and 100 means that you think | | | | | | | | | | | this is absolutely certain to happen. | | | | | | | | | | Range: 0..100 | | | | | | | | | | END FILTER | | | | | | | | | | | | | | IF Wpqn >= 3 [Wpqn >= 3]| | | | | | | | | | | | WPMSQ | | | | | | | | | | | | [Loop: Responses to WPMSQ are recorded in variables WPMSQ1 to WPMSO21 | | | | | | | | | | | SHOW CARD LL | | | | | | | | | | What are the chances that you will receive more than | | | | | | | | | | f[wp2qtxt] [pertxt]? Please choose a number between 0 | | | | | | | | | | | | | and 100, where 0 means that you think there is absolutely | | | | | | | | | | | | no chance this will happen, and 100 means that you think | | | | | | | | | | this is absolutely certain to happen. | | | | | | | | | | Range: 0..100 | | | | | | | | | | | | | IF WpMFQ = RESPONSE AND WpMSQ = RESPONSE | | | | | | | | | | *RESPONSE*] | | | | | | | | | | | CHECK: (WpMFQ >= WpMSQ) INVOLVING (WpMFQ, | | | | | | | | | | | | WpMSQ) ENG "The chance of this happening needs to | | | | | | | | | | | | | | be less than the value given at previous question." | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | | | | IF Wpqn >= 4 [Wpqn >= 4]| | | | | | | | | | | | **WPMTQ** | | | | | | | | | | | | [Loop: Responses to WPMTQ are recorded in variables WPMTQ1 to WPMTQ2] | | | | | | | | | | | SHOW CARD LL | | | | | | | | | | | What are the chances that you will receive more than | | | | | | | | | | f[wp3qtxt] [pertxt]? Please choose a number between 0

| | | | | | | | | | | | | and 100, where 0 means that you think there is absolutely | | | | | | | | | | | | | no chance this will happen, and 100 means that you think | | | | | | | | | | | this is absolutely certain to happen. | | | | | | | | | | Range: 0..100 | | | | | | | | | | | | IF WpMSQ = RESPONSE AND WpMTQ = RESPONSE | | | | | | | | | | | *RESPONSE*] | | | | | | | | | | | | | | | CHECK: (WpMSQ >= WpMTQ) INVOLVING (WpMSQ, WpMSQ) = WpMTQ) INVOLVING (WpMSQ, WpMSQ) = WpMTQ) INVOLVING (WpMSQ) = WpMTQ) = WpMTQ) INVOLVING (WpMSQ) = WpMTQ) = WpM| | | | | | | | | | | | WpMTQ) ENG "The chance of this happening needs to | | | | | | | | | | | | | | be less than the value given at previous question." | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | WPMCRTSP | | | | | | [Loop: Responses to WPMCRTSP are recorded in variables WPMCRT1 to WPMCRT2] | | | | | Thinking about all the state pensions that you expect to receive, including | | | | | any income that you expect from SERPS in total, how certain are you | | | | | about how much future pension income you will get at state pension age? | | | | | READ OUT ... | | | | | | 1 Very certain, I know the exact amount | | | | | 2 I have a good idea, could give an approximation | | | | | 3 I have no idea | | | | | IF WpMCrtSP = vcert [WpMCrtSP = vcert] | | | | | | WPSTATP | | | | | | [Loop: Responses to WPSTATP are recorded in variables WPSTAT1 to

WPSTAT2]

| I | I | I | I | I | Ι | How much income do you expect to receive? |
|---|-----------------------------------|--------------------------------------|---------------------------------|------------------------------------|--------------------------|--|
| | I | I | Ι | Ι | Ι | INTERVIEWER: Code period at this question, amount at the next. |
| | I | L | Ι | Ι | Ι | 01 One week |
| | I | L | Ι | Ι | Ι | 02 Two weeks |
| | | Ι | Ι | Ι | Ι | 03 Three weeks |
| | | Ι | Ι | Ι | Ι | 04 Four weeks |
| I | I | I | I | Ι | Ι | 05 Calendar month |
| | I | I | Ι | Ι | I | 07 Two Calendar months |
| I | I | I | I | I | I | 08 Eight times a year |
| | I | I | Ι | Ι | Ι | 09 Nine times a year |
| I | I | | I | Ι | Ι | 10 Ten times a year |
| I | I | | I | Ι | Ι | 13 Three months/13 weeks |
| I | I | | I | Ι | Ι | 26 Six months/26 weeks |
| l | I | I | Ι | I | Ι | 52 One Year/12 months/52 weeks |
| l | I | I | Ι | I | Ι | 90 Less than one week |
| | I | Ι | Ι | Ι | Ι | 95 One off/lump sum |
| l | I | I | Ι | I | Ι | 96 None of these (EXPLAIN IN A NOTE) |
| l | I | I | Ι | Ι | I | |
| l | I | I | Ι | Ι | I | <i>IF WpStatP</i> = <i>RESPONSE</i> [<i>WpStatP</i> = <i>RESPONSE</i>] |
| l | I | I | Ι | Ι | I | |
| 1 | l | Ι | Ι | Ι | I | I I WPSTATA |
| | | | | | 1 | II any Descente ANDETATA and manufal in reading the MOETATI to |
| I | I | I | I | I | I | [Loop: Responses to WPSTATA are recorded in variables WPSTAT1 to |
| W | P9 | ST | A] | ו ד2] | 1 | [Loop: Responses to WPSIAIA are recorded in variables WPSIAII to |
| W] | PS | ST. | | [2] | 1 | |
| W] | PS | ST: | | [[2] | | |
| | P9 | 57. | | [2] | | Image: Provide the second state of |
| | P S | 5 T . | | [2] | | |
| W] | PS | 57. | A] | [72] | | Image: Provide the second state of |
| | PS | ST. | | [72] | | Image: Provide the second state of |
| | PS | 5T. | | [72] | | INTERVIEWER: Enter amount at this question. Range: 0999997 END FILTER |
| W/ | P S | ST: | A] | | | INTERVIEWER: Enter amount at this question. Range: 0999997 |
| W/ | P 9 | ST: | | | | INTERVIEWER: Enter amount at this question. Range: 0999997 END FILTER END FILTER |
| W2 | | ST: | | | | INTERVIEWER: Enter amount at this question. Range: 0999997 END FILTER |
| W/ | PS | ST: | | | | I NTERVIEWER: Enter amount at this question. I Range: 0999997 I END FILTER IF WpMCrtSP = GdIdea [WpMCrtSP = GdIdea] |
| W/ | | 57. | | | | <pre> INTERVIEWER: Enter amount at this question. Range: 0999997 END FILTER IF WpMCrtSP = GdIdea [WpMCrtSP = GdIdea] WPMANSP</pre> |
| | | | | | | I NTERVIEWER: Enter amount at this question. I Range: 0999997 I END FILTER IF WpMCrtSP = GdIdea [WpMCrtSP = GdIdea] |
| W | | | | | | INTERVIEWER: Enter amount at this question. Range: 0999997 END FILTER END FILTER <i>IF WpMCrtSP = GdIdea [WpMCrtSP = GdIdea]</i> WPMANSP [Loop: Responses to WPMANSP are recorded in variables WPMANS1 to |
| | | | | | | <pre> INTERVIEWER: Enter amount at this question. Range: 09999997 END FILTER END FILTER IF WpMCrtSP = GdIdea [WpMCrtSP = GdIdea] WPMANSP [Loop: Responses to WPMANSP are recorded in variables WPMANS1 to In total what is the maximum amount that you expect to receive from</pre> |
| | | | | | | <pre> INTERVIEWER: Enter amount at this question. Range: 0999997 END FILTER END FILTER IF WpMCrtSP = GdIdea [WpMCrtSP = GdIdea] WPMANSP [Loop: Responses to WPMANSP are recorded in variables WPMANS1 to In total what is the maximum amount that you expect to receive from all these state pensions?</pre> |
| | | | | | | <pre> INTERVIEWER: Enter amount at this question. Range: 0999997 END FILTER END FILTER IF WpMCrtSP = GdIdea [WpMCrtSP = GdIdea] WPMANSP [Loop: Responses to WPMANSP are recorded in variables WPMANS1 to In total what is the maximum amount that you expect to receive from all these state pensions? INTERVIEWER: Enter period at this question, amount at the next.</pre> |
| | | | | | | <pre> INTERVIEWER: Enter amount at this question. Range: 0999997 END FILTER END FILTER IF WpMCrtSP = GdIdea [WpMCrtSP = GdIdea] WPMANSP [Loop: Responses to WPMANSP are recorded in variables WPMANS1 to In total what is the maximum amount that you expect to receive from all these state pensions?</pre> |

| 03 Three weeks |
|---|
| 04 Four weeks |
| 05 Calendar month |
| 07 Two Calendar months |
| 08 Eight times a year |
| 09 Nine times a year |
| 10 Ten times a year |
| 13 Three months/13 weeks |
| 26 Six months/26 weeks |
| 52 One Year/12 months/52 weeks |
| |
| 95 One off/lump sum |
| 96 None of these (EXPLAIN IN A NOTE) |
| |
| IF WpManSP = RESPONSE [WpManSP = RESPONSE] |
| |
| WPMSAH |
| [Loop: Responses to WPMSAH are recorded in variables WPMSAH1 to |
| WPMSAH2] |
| |
| INTERVIEWER: Enter amount. |
| Range: 0999997 |
| |
| $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ |
| |
| WPMSAL |
| |
| [Loop: Responses to WPMSAL are recorded in variables WPMSAL1 to |
| WPMSAL2] |
| What is the minimum income that you expect to receive from all |
| these state pensions [pertxt]? |
| Range: 0999997 |
| |
| IF WpMSAL = RESPONSE [WpMSAL = RESPONSE] |
| |
| CHECK: WpMSAH >= WpMSAL ENG "The minimum amount |
| $ WpMSAL = \pounds^wpmsal)$ is higher than the maximum |
| $ WpMSAH = \pounds^wpmsah)$. Please change!" |
| |
| IF Wpsn >= 2 [Wpsn >= 2] |
| |
| WPMSFQ |
| [Loop: Responses to WPMSFQ are recorded in variables WPMSFQ1 to |
| |

WPMSFQ2]

| VPMSFQ2] | |
|--|-----------|
| SHOW CARD LL | |
| What are the chances that you will receive more than | |
| #[wp1sqtxt] [pertxt]? Please choose a number between 0 and | t |
| 100, where 0 means that you think there is absolutely no | |
| chance this will happen, and 100 means that you think this i | is |
| absolutely certain to happen. | |
| Range: 0100 | |
| | |
| | |
| END FILTER | |
| | |
| $ IF Wpsn \ge 3 [Wpsn \ge 3]$ | |
| | |
| I I I I I I I I WPMSSQ | |
| [Loop: Responses to WPMSSQ are recorded in variables WI | PMSSQ1 to |
| VPMSSQ2] | |
| SHOW CARD LL | |
| What are the chances that you will receive more than | |
| #[wp2sqtxt] [pertxt]? Please choose a number between 0 and | d |
| 100, where 0 means that you think there is absolutely no | |
| chance this will happen, and 100 means that you think this i | is |
| absolutely certain to happen. | |
| Range: 0100 | |
| | |
| | |
| IFWpMSFQ = RESPONSE AND WpMSSQ = RESPONSE | |
| (WpMSFQ = RESPONSE) AND (WpMSSQ = | |
| RESPONSE)] | |
| | |
| CHECK: (WpMSFQ >= WpMSSQ) INVOLVING | |
| | ~ |
| (WpMSFQ, WpMSSQ) ENG "The chance of this happenin | 0 |
| needs to be less than the value given at previous question | L. |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| $ IF Wpsn \ge 4 [Wpsn \ge 4]$ | |
| | |
| WPMSTQ | |
| [Loop: Responses to WPMSTQ are recorded in variables W | PMSTQ1 to |
| VPMSTQ2] | |
| SHOW CARD LL | |

| | | | | | | | | What are the chances that you will receive more than | | | | | | | | £[wp3sqtxt] [pertxt]? Please choose a number between 0 and | | | | | | | | | | 100, where 0 means that you think there is absolutely no | | | | | | | | | | | chance this will happen, and 100 means that you think this is | | | | | | | | absolutely certain to happen. | | | | | | | | | Range: 0..100 | | | | | | | | | | | IF WpMSSQ = RESPONSE AND WpMSTQ = RESPONSE | | | | | | | | | | *RESPONSE*] | | | | | | | | | | CHECK: (WpMSSQ >= WpMSTQ) INVOLVING | | | | | | | | | | | (WpMSSQ, WpMSTQ) ENG "The chance of this happening | | | | | | | | | | | | needs to be less than the value given at previous question." | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF QWP2.QreCurP[pnum].QWPa[5].WpKP IN [S226P, PPP, GPP, | | | | StakehP, RetAnnu] OR QWP2.QreCurP[pnum].QWPq[6].WpKP IN [S226P, | | | | PPP, GPP, StakehP, RetAnnu] OR QWP2.QrePrev[pnum].QWPj[2].WpKpS | | | | = Yes AND IW1[pnum].QWPx[1].WpKP IN [EmplPS .. RetAnnu] OR | | | | QWP2.QrePrev[pnum].QWPi[3].WpKpS = Yes AND | | | | IW1[pnum].QWPx[2].WpKP IN [EmplPS .. RetAnnu] OR | | | | QWP2.QreCurP[pnum].QWPq[5].WpPdes IN [DB, DC] OR | | | | QWP2.QreCurP[pnum].QWPq[6].WpPdes IN [DB, DC] OR | | | | QWP2.QreCurE[pnum].QWPp.WpDPS IN [DC, DC] OR | | | | QWP2.QrePrev[pnum].QWPj[1].WpSPS = Yes AND | | | | QWP2.QrePrev[pnum].QWPj[1].WpDpSN IN [DC, DB] OR | | | | IW1[pnum].WpDPS IN [DC, DB] OR IW1[pnum].QWPx[1].WpPdes IN | | | | [DC, DB] OR IW1[pnum].QWPx[2].WpPdes IN [DC, DB]

| | | | StakehP, RetAnnu]) OR (QWP2.QreCurP[pnum].QWPq[6].WpKP IN | | | | | [S226P, PPP, GPP, StakehP, RetAnnu])) OR | | | | | ((QWP2.QrePrev[pnum].QWPj[2].WpKpS = Yes) AND | | | | | (IW1[pnum].QWPx[1].WpKP IN [EmplPS .. RetAnnu]))) OR | | | | | ((QWP2.QrePrev[pnum].QWPj[3].WpKpS = Yes) AND | | | | | (IW1[pnum].QWPx[2].WpKP IN [EmplPS .. RetAnnu]))) OR | | | | | (QWP2.QreCurP[pnum].QWPq[5].WpPdes IN [DB, DC])) OR | | | | | (QWP2.QreCurP[pnum].QWPq[6].WpPdes IN [DB, DC])) OR | | | | | (QWP2.QreCurE[pnum].QWPp.WpDPS IN [DC, DC])) OR | | | | | ((QWP2.QrePrev[pnum].QWPj[1].WpSPS = Yes) AND | | | | | (QWP2.QrePrev[pnum].QWPj[1].WpDpSN IN [DC, DB]))) OR | | | | (IW1[pnum].WpDPS IN [DC, DB])) OR (IW1[pnum].QWPx[1].WpPdes IN | | | | [DC, DB])) OR (IW1[pnum].QWPx[2].WpPdes IN [DC, DB])] | | | | | | [Loop: Responses to WPPDOC are recorded in variables WPPDOC1 to WPPDOC2] | | | | | INTERVIEWER: CODE WHETHER RESPONDENT CONSULTED DOCUMENTS WHEN | | | | ANSWERING THE CURRENT PENSIONS QUESTIONS | | | | | 1 Respondent consulted documents | | | | | 2 Respondent did not consult documents | | | | | | [Loop: Responses to WPINTA are recorded in variables WPINTA1 to WPINTA2] | | | | | INTERVIEWER: HOW ACCURATE DO YOU THINK THE ANSWERS GIVEN BY THE | | | | | RESPONDENT WERE? | | | | | 1 Very accurate | | | | | 2 Fairly accurate | | | | | 3 Not very accurate | | | | | 4 Not at all accurate | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2

| | | |

| | | *IF Session*[*Perno*] = Yes [Session[*Perno*] = Yes] | | | | | | | || | | | IF QWP1.QWPA.Qre[pnum].Wpdes IN [Retire, Semi] | | | | [QWP1.QWPA.Qre[pnum].Wpdes IN [Retire, Semi]] | | | | | | IF IW1[pnum].WpRAge ⇔ RESPONSE [IW1[pnum].WpRAge ⇔ | | | | | RESPONSE] | | | | | | [Loop: Responses to WPRAGE are recorded in variables WPRAGE1 to WPRAGE21 | | | | | You said earlier that [youname[pnum]] [werewas[pnum]] [rstxt], at | | | | | | what age did [youname[pnum]] retire? ENTER AGE HERE | | | | | | Range: 0..120 | | | | | | IF WpRAge = RESPONSE [WpRAge = RESPONSE] | | | | | | CHECK: WpRAge > 30 ENG "This seems early (^wprage), can I | | | | | | | check?" | | | | | | END FILTER | | | | | | IF WpRAge = RESPONSE AND AgeP[pnum] = RESPONSE | | | | | | [(WpRAge = RESPONSE) AND (AgeP[pnum] = RESPONSE)] | | | | | | CHECK: WpRAge <= AgeP[pnum] ENG "The respondent is | | | | | | ^agep[pnum] now! Please check!" | | | | | | END FILTER | | | | | END FILTER | | | | | IF QWPf.Qre[pnum].WpPrPe = Yes OR QWPf.Qre[pnum].WpPePr = | | | | Yes OR IW1[pnum].WpPrPe = Yes OR IW1[pnum].WpPePr = Yes OR | | | | | QWP2.QrePrev[pnum].QWPk[1].WpPstR = RESPONSE OR | | | | | QWP2.QrePrev[pnum].QWPk[2].WpPstR = RESPONSE OR | | | | | QWP2.QrePrev[pnum].QWPk[3].WpPstR = RESPONSE AND | | | | | IW1[pnum].WpEret \diamond RESPONSE [((((((QWPf.Qre[pnum].WpPrPe = | | | | Yes) OR (QWPf.Qre[pnum].WpPePr = Yes)) OR (IW1[pnum].WpPrPe = | | | | | | Yes) OR (IW1[pnum].WpPePr = Yes) OR| | | | | (QWP2.QrePrev[pnum].QWPk[1].WpPstR = RESPONSE)) OR | | | | | (QWP2.QrePrev[pnum].QWPk[2].WpPstR = RESPONSE)) OR

| (QWP2.QrePrev[pnum].QWPk[3].WpPstR = RESPONSE)) AND (IW1[pnum].WpEret <> RESPONSE)] |
|---|
| |
| |
| [Loop: Responses to WPERET are recorded in variables WPERET1 to |
| WPERET2] |
| Did [heshe[pnum]] take early retirement, that is did [youname[pnum]] |
| retire before the normal retirement age in [hisher[pnum]] pension |
| scheme? |
| 1 Yes |
| 2 No |
| |
| IFWpERet = Yes[WpERet = Yes] |
| |
| [Loop: Responses to WPERP are recorded in variables WPERP1 to WPERP2] |
| When [youname[pnum]] first retired, did [heshe[pnum]] retire on a |
| READ OUT |
| 1 full pension, |
| 2 reduced pension, |
| 3 or, no pension? |
| |
| |
| WPREAS |
| WPREAS [Multiple responses to WPREAS are recorded in variables WPREAS01 to |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? CODE ALL THAT APPLY |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? 01 Own ill health |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] |
| |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? OODE ALL THAT APPLY 01 Own ill health 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2 SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? OODE ALL THAT APPLY 01 Own ill health |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? ODE ALL THAT APPLY 01 Own ill health 02 Ill health of a relative/friend |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? |
| [Multiple responses to WPREAS are recorded in variables WPREAS01 to WPREAS14] [Loop: Responses to WPREAS are recorded in variables WPREAS1 to WPREAS2] SHOW CARD MM What were [yourname[pnum]] reasons for taking early retirement? ODE ALL THAT APPLY 01 Own ill health 02 Ill health of a relative/friend |

| | 95 Other (specify) |
|-----------|---|
| | 96 None of these |
| | 97 SPONTANEOUS: Does not consider has retired early |
| | |
| | IF EditQre = Yes AND Other IN WpReas [(EditQre = Yes) AND |
| | (Other IN WpReas)] |
| | |
| | WPREAZ |
| | [Multiple responses to WPREAZ are recorded in variables WPREAZ01 to |
| WPREAZ16] | |
| | [Loop: Responses to WPREAZ are recorded in variables WPREAZ1 to |
| WPREAZ2] | |
| | EDITOR : Back code here - CODE FRAME 13 |
| | SHOW CARD MM What were [yourname[pnum]] reasons for |
| | taking early retirement? CODE ALL THAT APPLY |
| | 01 Own ill health |
| | 02 Ill health of a relative/friend |
| | 03 Made redundant/dismissed/had no choice |
| | 04 Offered reasonable financial terms to retire early or take |
| | voluntary redundancy |
| | 05 Could not find another job |
| | 06 To spend more time with partner/ family |
| | 07 To enjoy life while still young and fit enough |
| | 08 Fed up with job and wanted a change |
| | 09 To retire at the same time as husband/wife/partner |
| | 10 To retire at a different time to husband/wife/partner |
| | 11 To give the young generation a chance |
| | 85 Other answer - not codeable 01 to 11, 96 or 97 |
| | 86 Irrelevant response - not codeable 01 to 11, 96 or 97 |
| | 95 Other (specify) |
| | 96 None of these |
| | 97 SPONTANEOUS: Does not consider has retired early |
| | |
| | END FILTER |
| | |
| | IF Other IN WpReas AND EditQre <> Yes OR WpReaZ = |
| | EMPTY OR Other IN WpReaZ [(Other IN WpReas) AND ((EditQre |
| | \Rightarrow Yes) OR (WpReaZ = EMPTY OR (Other IN WpReaZ)))] |
| | |
| | |
| | [Loop: Responses to WPOREA are recorded in variables WPOREA1 to |
| WPOREA2] | |

| | I INTERVIEWER WRITE IN OTHER REASON |
|---|---|
| | STRING 60 |
| | |
| | END FILTER |
| | |
| | IF None IN WpReas [None IN WpReas] |
| | |
| | CHECK: WpReas.CARDINAL = 1 ENG "None' is an exclusive |
| | code at this question. Please change!" |
| | |
| | END FILTER |
| | I |
| | IF None IN WpReaZ [None IN WpReaZ] |
| | |
| | CHECK: WpReaZ.CARDINAL = 1 ENG "EDITOR: 'None' is an |
| | exclusive code at this question. Please change!" |
| | |
| | END FILTER |
| | 1 |
| | <i>IF WpReas.CARDINAL</i> > 1 [WpReas.CARDINAL > 1] |
| | |
| | |
| | V VPMREA |
| | WPMREA [Loop: Responses to WPMREA are recorded in variables WPMREA1 to |
| WPMREA2] | |
| WPMREA2] | |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy 05 Could not find another job |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy 05 Could not find another job 06 To spend more time with partner/ family |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough |
| WPMREA2] | <i>[Loop: Responses to WPMREA are recorded in variables WPMREA1 to</i> SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough 08 Fed up with job and wanted a change |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough 08 Fed up with job and wanted a change 09 To retire at the same time as husband/wife/partner |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough 08 Fed up with job and wanted a change 09 To retire at the same time as husband/wife/partner 10 To retire at a different time to husband/wife/partner |
| WPMREA2] | <i>[Loop: Responses to WPMREA are recorded in variables WPMREA1 to</i> SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough 08 Fed up with job and wanted a change 09 To retire at the same time as husband/wife/partner 10 To retire at a different time to husband/wife/partner 11 To give the young generation a chance |
| WPMREA2] | [Loop: Responses to WPMREA are recorded in variables WPMREA1 to SHOW CARD MM What was [yourname[pnum]] main reason for taking early retirement? CODE ONE ONLY 01 Own ill health 02 Ill health of a relative/friend 03 Made redundant/dismissed/had no choice 04 Offered reasonable financial terms to retire early or take voluntary redundancy 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough 08 Fed up with job and wanted a change 09 To retire at the same time as husband/wife/partner 10 To retire at a different time to husband/wife/partner |

| IF WpMRea = RESPONSE [WpMRea = RESPONSE] | -1 |
|--|---|
| | -] |
| | |
| CHECK: WpMRea.ORD IN WpReas ENG "IN" | |
| Main reason wasn't mentioned earlier. Please | change! |
| | |
| END FILTER | |
| | |
| │ │ │ │ │ │ IF WpERet = No OR NotRetire IN WpReas OR WpERet <> | |
| RESPONSE AND IW1[pnum].WpEret <> RESPONSE AN | D |
| IW1[pnum].WpRRe <> RESPONSE [((WpERet = No) OR (| |
| WpReas)) OR (((WpERet ⇔ RESPONSE) AND (IW1[pnut | |
| RESPONSE)) AND (IW1[pnum].WpRRe <> RESPONSE)) | • |
| | - |
| | |
| | |
| Multiple responses to WPRRE are recorded in varia | bles WPRRE01 to |
| [Multiple responses to WPRRE are recorded in varia WPRRE13] | bles WPRRE01 to |
| WPRRE13] | |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable | |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend 04 Made redundant/dismissed/had no choice | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend 04 Made redundant/dismissed/had no choice 05 Could not find another job | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend 04 Made redundant/dismissed/had no choice 05 Could not find another job 06 To spend more time with partner/ family | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend 04 Made redundant/dismissed/had no choice 05 Could not find another job | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend 04 Made redundant/dismissed/had no choice 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend 04 Made redundant/dismissed/had no choice 05 Could not find another job 06 To spend more time with partner/ family 08 Fed up with job and wanted a change | es WPRRE1 to WPRRE2] |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend 03 Ill health of a relative/friend 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough 08 Fed up with job and wanted a change 09 To retire at the same time as husband/wife/partner | r |
| WPRRE13] [Loop: Responses to WPRRE are recorded in variable SHOW CARD NN What were [yourname[pnum]] reasons for retiring? APPLY 01 Reached retirement age 02 Own ill health 03 Ill health of a relative/friend 04 Made redundant/dismissed/had no choice 05 Could not find another job 06 To spend more time with partner/ family 07 To enjoy life while still young and fit enough 08 Fed up with job and wanted a change 07 oretire at the same time as husband/wife/partner 0 To retire at a different time to husband/wife/partner | r |
| WPRRE13] | r |
| WPRRE13] | r |
| WPRRE13] | r |
| WPRRE13] | es WPRRE1 to WPRRE2] CODE ALL THAT r ier |

| | (Other IN WpRRe)] |
|-----------|--|
| | |
| | V V WPRREZ |
| | [Multiple responses to WPRREZ are recorded in variables WPRREZ01 to |
| WPRREZ15] | - 1 1 |
| | [Loop: Responses to WPRREZ are recorded in variables WPRREZ1 to |
| WPRREZ2] | |
| | EDITOR : Back code here - CODE FRAME 14 |
| | SHOW CARD NN What were [yourname[pnum]] reasons for |
| | retiring? CODE ALL THAT APPLY |
| | 01 Reached retirement age |
| | 02 Own ill health |
| | 03 Ill health of a relative/friend |
| | 04 Made redundant/dismissed/had no choice |
| | 05 Could not find another job |
| | 06 To spend more time with partner/ family |
| | 07 To enjoy life while still young and fit enough |
| | 08 Fed up with job and wanted a change |
| | 09 To retire at the same time as husband/wife/partner |
| | 10 To retire at a different time to husband/wife/partner |
| | 11 To give the young generation a chance |
| | 85 Other answer - not codeable 01 to 11, or 96 |
| | 86 Irrelevant response - not codeable 01 to 11, or 96 |
| | 95 Other (specify) |
| | 96 None of these |
| | |
| | I END FILTER |
| | |
| | IF Other IN WpRRe AND EditQre <> Yes OR WpRReZ = EMPTY |
| | OR Other IN WpRReZ [(Other IN WpRRe) AND (($EditQre \Leftrightarrow Yes$) OR |
| | [(WpRReZ = EMPTY OR (Other IN WpRReZ)))] |
| | |
| | WPORRE |
| | [Loop: Responses to WPORRE are recorded in variables WPORRE1 to |
| WPORRE2] | |
| | |
| | INTERVIEWER WRITE IN OTHER REASON |
| | STRING 60 |
| | |
| | END FILTER |
| | |
| | |

| | | | | | | IF None IN WpRRe [None IN WpRRe]

| | CHECK: WpRRe.CARDINAL = 1 ENG "'None' is an exclusive code |
|----------|--|
| | at this question. Please change!" |
| | |
| | END FILTER |
| | |
| | IF None IN WpRReZ [None IN WpRReZ] |
| | |
| | CHECK: WpRReZ.CARDINAL = 1 ENG "EDITOR: 'None' is an |
| | exclusive code at this question. Please change!" |
| | |
| | END FILTER |
| | l |
| | IF WpRRe.CARDINAL > 1 [WpRRe.CARDINAL > 1] |
| | |
| | V VPMRRE |
| | [Loop: Responses to WPMRRE are recorded in variables WPMRRE1 to |
| WPMRRE2] | |
| | I SHOW CARD NN |
| | What was [hisher[pnum]] main reason for retiring? CODE ONE |
| | I I ONLY |
| | 01 Reached retirement age |
| | 02 Own ill health |
| | 03 Ill health of a relative/friend |
| | 04 Made redundant/dismissed/had no choice |
| | 05 Could not find another job |
| | 06 To spend more time with partner/ family |
| | 07 To enjoy life while still young and fit enough |
| | 08 Fed up with job and wanted a change |
| | 09 To retire at the same time as husband/wife/partner |
| | 10 To retire at a different time to husband/wife/partner |
| | 1 11 To give the young generation a chance |
| | 95 Other (specify) |
| | 96 None of these |
| | |
| | <i>IF WpMRRe</i> = <i>RESPONSE</i> [<i>WpMRRe</i> = <i>RESPONSE</i>] |
| | |
| | CHECK: WpMRRe.ORD IN WpRRe ENG "INTERVIEWER: Main |
| | reason wasn't mentioned earlier. Please change!" |
| | |
| | END FILTER |
| | |
| | 1 1 |

| | | | | | END FILTER | | | | | | IF ReachAge IN WpRRe AND NOT Redund IN WpRRe | | | | | | [(ReachAge IN WpRRe) AND NOT (Redund IN WpRRe)] | | | | | | | | [Loop: Responses to WPWKR are recorded in variables WPWKR1 to WPWKR2] | | | | | | Did [youname[pnum]] have the opportunity to work past retirement | | | | | | | age? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | *IF Session*[*Perno*] = Yes [Session[*Perno*] = Yes] | | | | | [Loop: Responses to WPPHI are recorded in variables WPPHI1 to WPPHI2] | | | | | Areis[pnum]] [youname[pnum]] covered by private health insurance, | | | | whether in [hisher[pnum]] own name or through another family member? I I I I INTERVIEWER:Don't include dental or friendly plans. Include cover through ex-family | | | | members in code 2. | | | | | 1 Yes, in own name | | | | 2 Yes, through another family member | | | | 3 No, not insured | | | | | IF WpPHI = YesON [WpPHI = YesON]| | | | | IF QWP1.QWPB.Qre[pnum].WpEs = SelfEmp AND | | | | QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway] OR NOT | | | | QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway]

| [((QWP1.QWPB.Qre[pnum].WpEs = SelfEmp) AND |
|--|
| (QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway])) OR NOT |
| (QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway])] |
| |
| |
| |
| [Loop: Responses to WPHOWU are recorded in variables WPHOWU1 to WPHOWU2] |
| |
| How is this Health Insurance paid for? |
| 1 Paid for by self |
| 2 Paid for by someone else |
| |
| IF WpHowU = SEPay [WpHowU = SEPay] |
| |
| |
| [Loop: Responses to WPHLWHO are recorded in variables WPHLWH1 to |
| |
| |
| INTERVIEWER: Write in who pays for the insurance. |
| |
| |
| IF EditQre = Yes [EditQre = Yes] |
| WPHLWZ |
| [Loop: Responses to WPHLWZ are recorded in variables WPHLWZ1 to |
| _ |
| WPHLWZ2J |
| WpHowU = [wphlwho] |
| 1 Partner/Husband/Wife |
| 2 Other family member |
| 3 Company/Employer |
| 4 Pension fund |
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| |
| |
| IF QWP1.QWPB.Qre[pnum].WpEs = Employee AND |
| QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway] |
| (QWP1.QWPB.Qre[pnum].WPEs = Employee) AND |
| (OWP1 OWPA Ore[nnum] WPActW IN [naidu temnavau])] |

| | | | | (QWP1.QWPA.Qre[pnum].WPActW IN [paidw, tempaway])]

| | | | | | | [Loop: Responses to WPHOWE are recorded in variables WPHOWE1 to WPHOWE2] | | | | | | How is this Health Insurance paid for? | | | | | | 1 Pays for all or part of it directly | | | | | | 2 Employer deducts it from wages | | | | | 3 Employer pays it fully as a benefit | | | | | END FILTER | | | | | IF WpHowE = Ypaydir OR WpHowU = Ipay [(WpHowE = Ypaydir) | | | | | | OR (WpHowU = Ipay)]| | | | | | **WPMHI** | | | | | | | [Loop: Responses to WPMHI are recorded in variables WPMHI1 to WPMHI2] | | | | | How much [ldodoes[pnum]] [youname[pnum]] pay per month for this | | | | | | | | insurance? Please include the contribution for all family members | | | | | | covered by insurance in [hisher[pnum]] name. | | | | | | INTERVIEWER: Write in amount. | | | | | | Range: 0..999997 | | | | | | IF WpMHI = RESPONSE [WpMHI = RESPONSE] | | | | | | CHECK: WpMHI <= 10000 ENG "INTERVIEWER: Are you sure? | | | | | £^WpMHI seems high - please check." | | | | | | END FILTER | | | | | | IF WpMHI = DONTKNOW OR WpMHI = REFUSAL [(WpMHI = | | | | | DONTKNOW) OR (WpMHI = REFUSAL)] | | | | | | | Is it..... | | | | | | | BRACKETS (500, 1000, 2000, 5000) | | | | | | | | Bracket results are recorded in WpMHI, WpMHu, WpMHe, WpMHr] | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER

```
| | | END FILTER
| | | | |
| | | END FILTER
I INTERVIEWER: The Work and Pensions section is finished. Please enter 1 here to make the
| | | program store the current time and date.
| | | 1 Press and to continue.
| | END FILTER
| | LOOP FOR Loop:= 1 TO NumP
| | | IF Session[Loop] = Yes [Session[Loop] = Yes]
| | | | |
| | | | [Loop: Responses to WHO are recorded in variables WHO1 to WHO4]
I I INTERVIEWER: Do you wish to continue with [IName[Loop]]?
| | | | 1 Continue
| | | | 2 Suspend/Abort
| | | | [Don't Know and Refusal are not allowed]
| | | | |
| | | | IF Who[Loop] = Suspend [Who[Loop] = Suspend]
| | | | CHECK: VWho[Loop] = EMPTY ENG "You have accidentally changed the
| | | | | value from Continue to Suspend. Please re-instate the original value of
| | | | Continue."
| | | END FILTER
| | | | IF Who[Loop] \diamond EMPTY [Who[Loop] \diamond EMPTY]
| | | | this what you intended? If so, suppress warning, otherwise change back to
| | | | Continue'."
| | | END FILTER
```

```
| | | END FILTER
| | |
| | END FILTER
| | IF Session[1] = Yes OR Session[2] = Yes [(Session[1] = Yes) OR (Session[2] =
| | Yes \rangle
| | IF IndNo = 1 AND AskIA[AllocP[1]] = Maybe AND AskIA[AllocP[2]] =
| | Maybe OR AskIA[AllocP[1]] = Yes OR AskIA[AllocP[2]] = Yes [((((IndNo = 1)
| | AND (AskIA[AllocP[1]] = Maybe)) AND (AskIA[AllocP[2]] = Maybe)) OR
| | | (AskIA[AllocP[1]] = Yes)) OR (AskIA[AllocP[2]] = Yes)]
| | | | [Loop: Responses to IIANOW are recorded in variables IIANOW1 to IIANOW4]
I I I INTERVIEWER: Do you wish to complete the Income and Assets Section now?
| | | | 1 Yes
| | | 2 No
| | | | [Don't Know and Refusal are not allowed]
| | | END FILTER
| | | IF IIaNow = Yes [IIaNow = Yes]
| | | IF IndNo = 1 AND AskIA[AllocP[1]] = Maybe AND AskIA[AllocP[2]] =
| | | Maybe [((IndNo = 1) AND (AskIA[AllocP[1]] = Maybe)) AND
| | | | (AskIA[AllocP[2]] = Maybe)]
| | | | | [Loop: Responses to IIAWHO are recorded in variables IIAWHO1 to IIAWHO4]
| | | | INTERVIEWER: Check ARF label for the number of the respondent who answered the
| | | | Income and Assets questions last time. Suggest to the respondent that the same person
| | | | answers HO this time. INTERVIEWER: Code who the questions on Income and Assets will be
| | | | addressed to.
| | | | 1 ^iname[1]
| | | | 2 ^iname[2]
| | | | | [Don't Know and Refusal are not allowed]
| | | END FILTER
```

| | | | [Loop: Responses to IIADAT are recorded in variables IIADAT1 to IIADAT4] I I I INTERVIEWER: Please enter the date of this section of the interview. | | | | [Don't Know and Refusal are not allowed] | | | || | | | IF IIADat = RESPONSE [IIADat = RESPONSE] | | | | CHECK: (IIADat.YEAR = IIntDat.YEAR) INVOLVING (IIADat) ENG "Are | | | | you sure? This individual interview was started in ^ThisYear. Please check." | | | END FILTER | | | LOOP FOR perno:= 1 TO 2 | | | | IF Session[perno] = Yes [Session[perno] = Yes] | | | | | IF IAskIA[PNum] = Yes [IAskIA[PNum] = Yes] | | | | | | | **| IAINTRO** | | | | | | | [Loop: Responses to IAINTRO are recorded in variables IAINTR1 to IAINTR2] | | | | | | We are interested in how people are managing financially these days. | | | | | Some people's income varies over time and so in order to clearly | | | | | | understand how people are managing financially, we need to consider | | | | | | | their situation in the last year rather than just over the last month. | | | | | | | | [Deceased1][Deceased2] The next questions are about types of income | | | | | | | [youandhw[PNum]] may[have] receive[d]. We may have asked [youp] | | | | | | | some of the details earlier but it is important for us to check that we | | | | | | understand [yourname[PNum]] situation correctly. | | | | | | INTERVIEWER: Press 1 and [unless]. | | | | | | 1 Continue | | | | | | 2 ^RefDead | | | | | | | **IAWORK** | | | | | | | [Loop: Responses to IAWORK are recorded in variables IAWORK1 to IAWORK2] | | | | | Did [youorhw[pnum]] do any work for pay in the last year (that is | | | | | | since [dyrago])? ASK OR CODE. | | | | | | 1 Yes | | | | | | 2 No | | | | | | IF IAWork = Yes [IAWork = Yes]

| [Loop: Responses to IASINC are recorded in variables IASINC1 to IASINC2] |
|--|
| About how much wage and salary income did [youandhw[pnum]] |
| receive in the last year before taxes and other deductions? |
| Range: 0999997 |
| |
| <i>IF IaSInc = RESPONSE [IaSInc = RESPONSE]</i> |
| |
| CHECK: IaSInc <= 200000 ENG "INTERVIEWER: Are you sure? |
| │ │ £^IASinc seems high - please check." |
| |
| END FILTER |
| |
| IF IaSInc = DONTKNOW OR IaSInc = REFUSAL [(IaSInc = |
| DONTKNOW) OR (IaSInc = REFUSAL)] |
| |
| I I IaSincB |
| Was it |
| BRACKETS (10000, 20000, 35000, 100000) |
| [Bracket results are recorded in IaSil, IaSiu, IaSie, IaSir] |
| |
| END FILTER |
| |
| END FILTER |
| |
| IASPEN |
| [Loop: Responses to IASPEN are recorded in variables IASPEN1 to IASPEN2] |
| Did [youorhw[pnum]] receive any money from a state pension in the |
| last year (that is since [dyrago])? |
| INTERVIEWER: Include basic state pension and SERPS. |
| 1 Yes |
| 2 No |
| |
| IF IaSPen = Yes AND IAask = Yes AND NOT IAIntro = Refuse |
| [((IaSPen = Yes) AND (IAask = Yes)) AND NOT (IAIntro = |
| Refuse)] |
| |
| |
| [Loop: Responses to IASPW are recorded in variables IASPW1 to IASPW2] |
| Which of [you_them[pnum]] received the state pension in the last |
| year? |
| 1 Respondent only |
| 2 Spouse / partner only |

| l | | | | | | | 3 Both |
|-----------|-----------|-----------|-----------|-----------|-----------|-----------|---|
| | | | | | | | IF IaSPW IN [respon, Both] [IaSPW IN [respon, Both]] |
| | | | | | | | CHECK: (tmprage <> No) INVOLVING (IaSPW) ENG "INTERVIEWER: Respondent says they are receiving the state pension before the age of retirement, please check. (^iname[pnum] is only ^iageof[pnum])" |
| | | | | | | | END FILTER |
| | | | | | | | IF IaSPW IN [sparton, Both] [IaSPW IN [sparton, Both]] I CHECK: ((tmpsage <> No) OR (IDeadP12M[PNum] = Yes)) INVOLVING (IaSPW) ENG "INTERVIEWER: Respondent says they are receiving the state pension before the age of retirement, please check (^dmname[icouplen[pnum]] is only ^dmage[icouplen[pnum]])" |
| I | I | | | | | | END FILTER |
| | | | | | | | I END FILTER |
| | | | | | | | IF IaSPen = Yes AND IAask <> Yes OR IaSPW IN [respon, Both] [((IaSPen = Yes) AND (IAask <> Yes)) OR (IaSPW IN [respon, Both])] |
| İ | 1 | Ì | 1 | Ì | Ì | 1 | |
| | | | | | | | [Loop: Responses to IASPA are recorded in variables IASPA1 to IASPA2] How much [ldodoes[pnum]] [youname[pnum]] receive from the state pension? |
| | | | | | | | INTERVIEWER: Code period covered.01 One week |
| | | | | | | | 02 Two weeks03 Three weeks |
| 1 | | 1 | 1 | | 1 | | 04 Four weeks |
| | | | | | | 1 | 05 Calendar month 07 Two Calendar months |
| 1 | 1 | I I | 1 | 1 | I I | | 07 Two Calendar months 08 Eight times a year |
| | | | | | | | 09 Nine times a year |
| | | 1 | | | | | 10 Ten times a year |
| Ι | Ι | Ι | I | I | Ι | l | 13 Three months/13 weeks |

| | | | | | 26 Six months/26 weeks | | | | | | 52 One Year/12 months/52 weeks | | | | | | 90 Less than one week | | | | | | 95 One off/lump sum | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | IF IasPa = RESPONSE [IasPa = RESPONSE]| | | | | | | | | **| IAPAM** | | | | | | | | | [Loop: Responses to IAPAM are recorded in variables IAPAM1 to IAPAM2] | | | | | | | | INTERVIEWER: Enter amount. If the amount is not known because it is paid with | | | | | | | | benefits, enter the total amount received here. | | | | | | | | Range: 0..99997 | | | | | | | | | IF IaPAM = RESPONSE AND IaPAM \leq 99997 [(IaPAM = $| | | | | | | | | RESPONSE AND (IaPAM <math>\diamond$ 99997)] | | | | | | | | | CHECK: ((((IasPa = OneWeek) AND (IaPAM <= 300)) OR | | | | | | | | | | | (IasPa = TwoWeek) AND (IaPAM <= 600))) OR ((IasPa IN | | | | | | | | | | | | | | | [Fourweek, OneMonth]) AND (IaPAM <= 1200))) OR ((IasPa | | | | | | | | | | IN [ThrWeek, TwoMonth .. SixMonth, OneYear, LessWeek .. | | | | | | | | LumpSum]) AND (IaPAM <= 15000)) ENG "INTERVIEWER: | | | | | | | | Are you sure? *£*^IaPam seems high - please check." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF IasPa = DONTKNOW OR IasPa = REFUSAL OR IaPAM = | | | | | | DONTKNOW OR IaPAM = REFUSAL [(((IasPa = DONTKNOW) | | | | | | | OR (IasPa = REFUSAL)) OR (IaPAM = DONTKNOW)) OR (IaPAM | | | | | | | | | = REFUSAL)| | | | | | | | | | IF IasPa = OneWeek [IasPa = OneWeek]| | | | | | | | | | **IaSPwB** | | | | | | | | | Is it..... | | | | | | | | | BRACKETS (50, 75, 100, 150) | | | | | | | | | | | | Bracket results are recorded in IaSPI, IaSPu, IaSPe, IaSPr] | | | | | | | | ELSE

| | | | | | | | | | | | IF IasPa = TwoWeek [IasPa = TwoWeek]| | | | | | | | | | | IaSPfB | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (100, 150, 200, 300) | | | | | | | | | | | | | | Bracket results are recorded in IaSPI, IaSPu, IaSPe, IaSPr] | | | | | | | | | ELSE | | | | | | | | | | | IF IasPa IN [Fourweek, OneMonth] [IasPa IN [Fourweek, | | | | | | | | | | OneMonth]] | | | | | | | | | | | | IaSPmB | | | | | | | | | | | Is it..... | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | | | | Bracket results are recorded in IaSPI, IaSPu, IaSPe, IaSPr] | | | | | | | | | | ELSE | | | | | | | | | | | | IF IasPa IN [OneYear, LumpSum] [IasPa IN [OneYear, | | | | | | | | | *LumpSum*]] | | | | | | | | | | | | | | | | | | | | | | | | | | | | IaSPyB | | | | | | | | | | | | Is it..... | | | | | | | | | | | | BRACKETS (2500, 4000, 5000, 7500) | | | | | | | | | | | | | | | | | Bracket results are recorded in IaSPI, IaSPu, IaSPe, IaSPr] | | | | | | | | | | | | | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | IaSPoB | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | | | | Bracket results are recorded in IaSPI, IaSPu, IaSPe, IaSPr] | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER

| | | | | | | END FILTER $| | | | | | | | | IF IAW1SP \Leftrightarrow Yes [IAW1SP \Leftrightarrow Yes]$ | | | | | | | | | **| IAPLY** | | | | | | | | | [Loop: Responses to IAPLY are recorded in variables IAPLY1 to IAPLY2] | | | | | | Did [youname[pnum]] start receiving this pension in the last year | | | | | | | (that is since [dyrago])? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | | | | IF IaPly = Yes [IaPly = Yes]| | | | | | | | | | **| IAPLYW** | | | | | | | | | | [Loop: Responses to IAPLYW are recorded in variables IAPLYW1 to IAPLYW2] | | | | | | | | Which month did [youname[pnum]] start receiving it? | | | | | | | | 01 January | | | | | | | | 02 February | | | | | | | | 03 March | | | | | | | | 04 April | | | | | | | | 05 May | | | | | | | | | 06 June | | | | | | | | 07 July | | | | | | | | 08 August | | | | | | | | 09 September | | | | | | | | 10 October | | | | | | | | 11 November | | | | | | | | 12 December | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF IaSPW IN [sparton, Both] [IaSPW IN [sparton, Both]] | | | | | | | | **IASPP** | | | | | | | [Loop: Responses to IASPP are recorded in variables IASPP1 to IASPP2] | | | | | | | How much [doesdid] [huswife[pnum]] receive from the state

| Ι | I | | I | I | I | I | pension? |
|----------------|----------------|---------------------|---------------------|---|----------------|---------------------|--|
| Ι | Ι | I | Ι | I | I | I | INTERVIEWER: Code period covered. |
| Ι | Ι | I | Ι | I | I | I | 01 One week |
| Ι | Ι | Ι | Ι | Ι | I | I | l 02 Two weeks |
| | | | | | | | |
| I | I | I | I | I | I | I | 03 Three weeks |
| I | I | I | I | l | I | I | 04 Four weeks |
| I | I | I | I | I | I | l | 05 Calendar month |
| I | I | I | I | I | I | l | 07 Two Calendar months |
| I | I | I | I | l | I | l | 08 Eight times a year |
| I | I | I | I | l | I | l | 09 Nine times a year |
| I | I | I | I | l | I | l | 10 Ten times a year |
| I | I | Ι | I | I | I | I | 13 Three months/13 weeks |
| Ι | Ι | I | Ι | I | I | I | 26 Six months/26 weeks |
| Ι | Ι | I | Ι | I | I | I | 52 One Year/12 months/52 weeks |
| Ι | Ι | I | I | I | I | I | 90 Less than one week |
| Ι | Ι | I | I | I | I | I | 95 One off/lump sum |
| I | I | Ι | Ι | I | I | l | 96 None of these (EXPLAIN IN A NOTE) |
| I | I | Ι | Ι | I | I | I | l |
| Ι | Ι | I | Ι | I | I | I | IF IaSPp = RESPONSE [IaSPp = RESPONSE] |
| Ι | Ι | I | Ι | I | I | I | |
| I | I | Ι | Ι | I | I | I | |
| Ι | Ι | Ι | Ι | Ι | I | I | [Loop: Responses to IAPPAM are recorded in variables IAPPAM1 to |
| IA | ٩P. | PA | M | 121 | | | |
| I | I | | | 4] | | | |
| | 1 | Ι | | | I | I | |
| | I | | | - -] | | | INTERVIEWER: Enter amount. If the amount is not known because it is paid with |
| I | I | | | - | | | INTERVIEWER: Enter amount. If the amount is not known because it is paid with benefits, enter the total amount received here. |
| | | | | | | | |
| | | | | | | | benefits, enter the total amount received here. |
| | | | | | | | benefits, enter the total amount received here. |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 <i>IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm =</i> |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 <i>IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm =</i> |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 <i>IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm = RESPONSE) AND (IaPPAm <> 99997)]</i> |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 IF IaPPAm = RESPONSE AND IaPPAm \$\leftrightarrow 99997 [(IaPPAm = RESPONSE) AND (IaPPAm \$\leftrightarrow 99997)] RESPONSE) AND (IaPPAm \$\leftrightarrow 99997)] CHECK: ((((IaSPp = OneWeek) AND (IaPPAm \$< 300)) OR |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm = RESPONSE) AND (IaPPAm <> 99997)] RESPONSE) AND (IaPPAm <> 99997)] CHECK: ((((IaSPp = OneWeek) AND (IaPPAm <= 300)) OR ((IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm = RESPONSE) AND (IaPPAm <> 99997)] CHECK: ((((IaSPp = OneWeek) AND (IaPPAm <= 300)) OR ((IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN [Fourweek, OneMonth]) AND (IaPPAm <= 1200))) OR ((IaSPp |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm = RESPONSE) AND (IaPPAm <> 99997)] RESPONSE) AND (IaPPAm <> 99997)] CHECK: ((((IaSPp = OneWeek) AND (IaPPAm <= 300)) OR ((IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN [Fourweek, OneMonth]) AND (IaPPAm <= 1200))) OR ((IaSPp IN [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm = RESPONSE) AND (IaPPAm <> 99997)] RESPONSE) AND (IaPPAm <> 99997)] CHECK: ((((IaSPp = OneWeek) AND (IaPPAm <= 300)) OR (IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN [Fourweek, OneMonth]) AND (IaPPAm <= 1200))) OR ((IaSPp IN [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek LumpSum]) AND (IaPPAm <= 15000)) ENG "INTERVIEWER: |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm = RESPONSE) AND (IaPPAm <> 99997)] RESPONSE) AND (IaPPAm <> 99997)] CHECK: ((((IaSPp = OneWeek) AND (IaPPAm <= 300)) OR (IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN [Fourweek, OneMonth]) AND (IaPPAm <= 1200))) OR ((IaSPp IN [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek LumpSum]) AND (IaPPAm <= 15000)) ENG "INTERVIEWER: |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm = RESPONSE) AND (IaPPAm <> 99997)] RESPONSE) AND (IaPPAm <> 99997)] CHECK: ((((IaSPp = OneWeek) AND (IaPPAm <= 300)) OR ((IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN (IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN [Fourweek, OneMonth]) AND (IaPPAm <= 1200))) OR ((IaSPp IN [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek LumpSum]) AND (IaPPAm <= 15000)) ENG "INTERVIEWER: Are you sure? £^IaPPam seems high - please check." |
| | | | | | | | benefits, enter the total amount received here. Range: 099997 IF IaPPAm = RESPONSE AND IaPPAm <> 99997 [(IaPPAm = RESPONSE) AND (IaPPAm <> 99997)] RESPONSE) AND (IaPPAm <> 99997)] CHECK: ((((IaSPp = OneWeek) AND (IaPPAm <= 300)) OR ((IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN (IaSPp = TwoWeek) AND (IaPPAm <= 600))) OR ((IaSPp IN [Fourweek, OneMonth]) AND (IaPPAm <= 1200))) OR ((IaSPp IN [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek LumpSum]) AND (IaPPAm <= 15000)) ENG "INTERVIEWER: Are you sure? £^IaPPam seems high - please check." |

| | | | | | | IF IaSPp = DONTKNOW OR IaSPp = REFUSAL OR IaPPAm = | | | | | | DONTKNOW OR IaPPAm = REFUSAL [(((IaSPp = DONTKNOW) | | | | | | | OR (IaSPp = REFUSAL)) OR (IaPPAm = DONTKNOW)) OR | | | | | | | | | | | (IaPPAm = REFUSAL)]| | | | | | | | IF IaSPp = OneWeek [IaSPp = OneWeek] | | | | | | | | | **IaPPwB** | | | | | | | | | Is it..... | | | | | | | | | BRACKETS (50, 75, 100, 150) | | | | | | | | | | | Bracket results are recorded in IaPPI, IaPPu, IaPPe, IaPPr] | | | | | | | | ELSE | | | | | | | | IF IaSPp = TwoWeek [IaSPp = TwoWeek] | | | | | | | | | | | **IaPPfB** | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (100, 150, 200, 300) | | | | | | | | | | | | [Bracket results are recorded in IaPPI, IaPPu, IaPPe, IaPPr] | | | | | | | | | ELSE | | | | | | | | | | | IF IaSPp IN [Fourweek, OneMonth] [IaSPp IN | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | IaPPmB | | | | | | | | | | | Is it..... | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | | | | Bracket results are recorded in IaPPI, IaPPu, IaPPe, IaPPr] | | | | | | | | | | ELSE | | | | | | | | | | | | IF IaSPp IN [OneYear, LumpSum] [IaSPp IN [OneYear, | | | | | | | | | | *LumpSum*]] | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (2500, 4000, 5000, 7500) | | | | | | | | | | | | | | | Bracket results are recorded in IaPPI, IaPPu, IaPPe, IaPPr] | | | | | | | | | | | ELSE

| | | | | | | | | | | | | | | | | | | | | | | | | | | | IaPPoB | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | | | | Bracket results are recorded in IaPPI, IaPPu, IaPPe, IaPPr] | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | IF IAW1SPP \diamond Yes [IAW1SPP \diamond Yes] | | | | | | | | | **| IAPLYP** | | | | | | | | | [Loop: Responses to IAPLYP are recorded in variables IAPLYP1 to IAPLYP2] | | | | | | | Did [huswife[pnum]] start receiving this pension in the last year | | | | | | | (that is since [dyrago])? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | | | | IF IaPlyp = Yes [IaPlyp = Yes]| | | | | | | | | | **| IAPLW** | | | | | | | | | | [Loop: Responses to IAPLW are recorded in variables IAPLW1 to IAPLW2] | | | | | | | | | Which month did [huswife[pnum]] start receiving it? | | | | | | | | 01 January | | | | | | | | 02 February | | | | | | | | | 03 March | | | | | | | | 04 April | | | | | | | | 05 May | | | | | | | | | 06 June | | | | | | | | 07 July | | | | | | | | 08 August | | | | | | | | 09 September | | | | | | | | 10 October

| | | | | | | | 11 November | | | | | | | | 12 December | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | [Loop: Responses to IAPPEN are recorded in variables IAPPEN1 to IAPPEN2] | | | | | | Did [youorhw[pnum]] receive any money from a personal or employer | | | | | | pension in the last year (that is since [dyrago])? | | | | | | 1 Yes | | | | | | 2 No | | | | | | IF IaPPen = Yes [IaPPen = Yes] | | | | | | | [Loop: Responses to IAPPEI are recorded in variables IAPPEI1 to IAPPEI2] | | | | | About how much income did [youandhw[pnum]] receive in the last | | | | | | | | | | year from personal or employer pensions before taxes and other | | | | | | | deductions? | | | | | | | INTERVIEWER: Do not include any lump sums received. | | | | | | | Range: 0..999997 | | | | | | END FILTER | | | | | | *IF IaPPeI = RESPONSE [IaPPeI = RESPONSE]* | | | | | | CHECK: IaPPeI <= 60000 ENG "INTERVIEWER: Are you sure? | | | | | | £^IaPPeI seems high - please check." | | | | | | END FILTER | | | | | | | IF IaPPeI = DONTKNOW OR IaPPeI = REFUSAL [(IaPPeI = | | | | | | | DONTKNOW) OR (IaPPeI = REFUSAL)]| | | | | | | | IaPPeiB | | | | | | | Was it..... | | | | | | BRACKETS (1500, 4000, 8000, 30000) | | | | | | | | | Bracket results are recorded in IaPPI, IaPPu, IaPPe, IaPPr]

| END FILTER |
|--|
| |
| IAANIN |
| [Loop: Responses to IAANIN are recorded in variables IAANIN1 to IAANIN2] |
| Apart from any pension annuity income and anything else you have |
| already told me about, did [youorhw[pnum]] receive any annuity |
| |
| income in the last year (that is since [dyrago])? Annuity income is |
| when you make a lump sum payment to a financial institution and in |
| |
| return they give you a regular income for the rest of your life. |
| 1 Yes |
| 2 No |
| |
| IF IaAnIn = Yes AND IAask = Yes AND NOT IAIntro = Refuse |
| [((IaAnIn = Yes) AND (IAask = Yes)) AND NOT (IAIntro = |
| Refuse)] |
| |
| IAAILY |
| [Loop: Responses to IAAILY are recorded in variables IAAILY1 to IAAILY2] |
| Which of [youthem[PNum]] received annuity income in the last |
| year? |
| 1 Respondent only |
| 2 Spouse/partner only |
| 3 Both |
| |
| END FILTER |
| |
| IF IaAIly IN [RespOn, Both] OR IaAnIn = Yes AND IAask <> Yes |
| [(IaAIly IN [RespOn, Both]) OR ((IaAnIn = Yes) AND (IAask <> |
| Yes))] |
| |
| |
| [Loop: Responses to IAAIM are recorded in variables IAAIM1 to IAAIM2] |
| How much annuity income did [youname[pnum]] receive in the last |
| year after tax? |
| Range: 0999997 |
| |
| IF IaAIm = RESPONSE [IaAIm = RESPONSE] |
| |
| CHECK: IaAIm <= 30000 ENG "INTERVIEWER: Are you sure? |
| - |
| │ |
| 1 1 |

| | | | | | | END FILTER | | | | | | | | IF IaAIm = DONTKNOW OR IaAIm = REFUSAL [(IaAIm = | | | | | | | | DONTKNOW) OR (IaAIm = REFUSAL)]| | | | | | | | **| IaAimb** | | | | | | | | Was it..... | | | | | | | | BRACKETS (400, 1000, 2000, 15000) | | | | | | | | | | | Bracket results are recorded in IaAil, IaAiu, IaAie, IaAir] | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF IaAIly IN [SPartnOn, Both] [IaAIly IN [SPartnOn, Both]] | | | | | | | | **| IAAIP** | | | | | | | [Loop: Responses to IAAIP are recorded in variables IAAIP1 to IAAIP2] | | | | | | | How much annuity income did [huswife[pnum]] receive in the last | | | | | | | vear after tax? | | | | | | | Range: 0..999997 | | | | | | | IF IaAIp = RESPONSE [IaAIp = RESPONSE] | | | | | | | CHECK: IaAIp <= 30000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^IaAip seems high - please check." | | | | | | END FILTER | | | | | | | | IF IaAIp = DONTKNOW OR IaAIp = REFUSAL [(IaAIp = | | | | | | | DONTKNOW) OR (IaAIp = REFUSAL)] | | | | | | | | **IaAipb** | | | | | | | | Was it..... | | | | | | | BRACKETS (400, 1000, 2000, 15000) | | | | | | | | | | | | Bracket results are recorded in IaAil, IaAiu, IaAie, IaAir] | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER

| | | | END FILTER | | | END FILTER | | | LOOP FOR perno:= 1 TO 2 | | | | IF Session[perno] = Yes [Session[perno] = Yes] | | | | | IF IAskIA[PNum] = Yes [IAskIA[PNum] = Yes] | | | | | | | **| IAHDB** | | | | | | [Loop: Responses to IAHDB are recorded in variables IAHDB1 to IAHDB2] | | | | | | SHOW CARD OO | | | | | Did [youorhw[pnum]] receive any of these health or disability benefits | | | | | | in the last year (that is since [dyrago])? | | | | | | INTERVIEWER: Include any currently receiving. | | | | | | 1 Yes | | | | | 2 No | | | | | | | | IF Iahdb = Yes [Iahdb = Yes] | | | | | | | | [Multiple responses to IAHDR are recorded in variables IAHDR1 to IAHDR9] | | | | | | | [Loop: Responses to IAHDR are recorded in variables IAHDR1 to IAHDR2] | | | | | | SHOW CARD OO | | | | | | | Which of these health or disability benefits [havehas[pnum]] | | | | | | | | [youname[pnum]] received in the last year? | | | | | | | INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL | | | | | | THAT APPLY. If respondent asks about Disabled Persons Tax Credit or Disability | | | | | | Working Allowance, explain that this benefit was abolished in April 2003 and | | | | | | | became part of the Working Tax Credit. | | | | | | 01 Incapacity Benefit previously Invalidity Benefit | | | | | | 02 Severe Disablement Allowance SDA | | | | | | 03 Statutory sick pay SSP | | | | | | 04 Attendance Allowance | | | | | | 05 Disability Living Allowance | | | | | | 06 Industrial Injuries Disablement Benefit | | | | | | | 07 War Disablement Pension or War Widow's Pension | | | | | | 08 Invalid Care Allowance | | | | | | | 95 Some other benefit for people with disabilities (SPECIFY) | | | | | | 96 None of these

| IF IahdR = RESPONSE AND None IN IahdR [(IahdR = |
|--|
| RESPONSE) AND (None IN IahdR)] |
| |
| CHECK: IahdR.CARDINAL = 1 ENG "INTERVIEWER: 'None' is |
| an exclusive code at this question. Please change!" |
| |
| END FILTER |
| |
| IF EditQre = Yes AND Other IN IahdR [(EditQre = Yes) AND |
| (Other IN IahdR)] |
| |
| |
| IAHDRZ |
| [Multiple responses to IAHDRZ are recorded in variables IAHDRZ01 to |
| IAHDRZ10] |
| [Loop: Responses to IAHDRZ are recorded in variables IAHDRZ1 to |
| IAHDRZ2] |
| EDITOR : Back code here - CODE FRAME 16 |
| SHOW CARD OO Which of these health or disability benefits |
| [havehas[pnum]] [youname[pnum]] received in the last year? |
| INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL |
| THAT APPLY |
| 01 Incapacity Benefit (previously Invalidity Benefit) |
| 02 Severe Disablement Allowance (SDA) |
| 03 Statutory sick pay (SSP) |
| 04 Attendance Allowance |
| 05 Disability Living Allowance |
| 06 Industrial Injuries Disablement Benefit |
| 07 War Disablement Pension or War Widow's Pension |
| 08 Invalid Care Allowance |
| 09 Disabled person's tax credit (formerly Disability Working |
| Allowance |
| 85 Other answer - not codeable 01 to 09, or 96 |
| 86 Irrelevant response - not codeable 01 to 09, or 96 |
| 95 Some other benefit for people with disabilities (SPECIFY) |
| 96 None of these |
| |
| END FILTER |
| |
| $ IF Other IN IahdR AND EditQre \diamond Yes OR IahdRz = EMPTY$ |
| $ OR Other IN IahdRz [(Other IN IahdR) AND ((EditQre \diamond Yes) OR $ |
| (IahdRz = EMPTY OR (Other IN IahdRz)))] |

| [Loop: Responses to IAHDRO are recorded in variables IAHDRO | l to |
|--|---------|
| IAHDRO2] | |
| | |
| INTERVIEWER: Enter the name of the other benefit. | |
| STRING 40 | |
| | |
| END FILTER | |
| | |
| IF IahdRz = RESPONSE AND None IN IahdRz [(IahdRz = | |
| RESPONSE) AND (None IN IahdRz)] | |
| | |
| | |
| CHECK: IahdRz.CARDINAL = 1 ENG "EDITOR: 'None' is an | |
| exclusive code at this question. Please change!" | |
| | |
| END FILTER | |
| | |
| IF IahdR = RESPONSE AND NOT None IN IahdR [(IahdR = Interview of the inte | |
| RESPONSE) AND NOT (None IN IahdR)] | |
| | |
| [Multiple responses to IAHDN are recorded in variables IAHDN1 | to |
| IAHDN9] | 10 |
| [Loop: Responses to IAHDN are recorded in variables IAHDN1 to | IAHDN21 |
| SHOW CARD OO | |
| Which of these health or disability benefits [areisl[pnum]] | |
| [youname[pnum]] receiving at the moment? PROBE: What | |
| others? CODE ALL THAT APPLY If respondent asks about | |
| Disabled Persons Tax Credit or Disability Working Allowance, | |
| explain that this benefit was abolished in April 2003 and became | |
| part of the Working Tax Credit. | |
| 01 Incapacity Benefit previously Invalidity Benefit | |
| 02 Severe Disablement Allowance SDA | |
| 03 Statutory sick pay SSP | |
| 04 Attendance Allowance | |
| 05 Disability Living Allowance | |
| 06 Industrial Injuries Disablement Benefit | |
| 07 War Disablement Pension or War Widow's Pension | |
| 08 Invalid Care Allowance | |
| 95 Some other benefit for people with disabilities (SPECIFY) | |
| 96 None of these | |

| | | | | | | | | IF IahdN = RESPONSE AND None IN IahdN [(IahdN = | | | | | | | RESPONSE) AND (None IN IahdN)] | | | | | | | | | CHECK: IahdN.CARDINAL = 1 ENG "INTERVIEWER: 'None' | | | | | | | | | | | is an exclusive code at this question. Please change!" | | | | | | | | END FILTER | | | | | | LOOP FOR bbloop:= 1 TO 9 | | | | | | | | IF b95loop IN IahdN [b95loop IN IahdN] | | | | | | | | CHECK: b95loop IN IahdR ENG "INTERVIEWER : ^b95loop | | | | | | | | | | | wasn't given at IaHdR Please change!" | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF IahdN = RESPONSE AND NOT None IN IahdN [(IahdN = | | | | | | RESPONSE) AND NOT (None IN IahdN)] | | | | | | | LOOP FOR bloop:= 1 TO 9 | | | | | | | | IF b95loop IN IahdN [b95loop IN IahdN] | | | | | | | | | | | | **| | |** | | | | | | | | | | | [Loop: Responses to IAP are recorded in variables IAP1 to IAP9] | | | | | | | | | | | How much did [ytxt] [usually] receive from [btxt[bno]] | | | | | | | | | | [lasttime] | | | | | | | | | INTERVIEWER: Code period covered. | | | | | | | | | 01 One week | | | | | | | | | 02 Two weeks | | | | | | | | | 03 Three weeks | | | | | | | | | 04 Four weeks | | | | | | | | | 05 Calendar month | | | | | | | | | 07 Two Calendar months | | | | | | | | | 08 Eight times a year | | | | | | | | 09 Nine times a year

| | | | | | | | | 10 Ten times a year | | | | | | | | 13 Three months/13 weeks | | | | | | | | | 26 Six months/26 weeks | | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | 90 Less than one week | | | | | | | | 95 One off/lump sum | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | | | | | IF IaP = RESPONSE [IaP = RESPONSE]| | | | | | | | | | | | **| | |** | | | | | | | | | | | | | [Loop: Responses to IAA are recorded in variables IAA1 to IAA9] | | | | | | | | | | | | | INTERVIEWER:Enter the amount. [iaa1txt] [iaa2txt] | | | | | | | | | | Range: 0..9997 | | | | | | | | | | END FILTER | | | | | | | | | | | | | DONTKNOW OR IaA = REFUSAL [(((IaP = DONTKNOW)))]| | | | | | | | | | | | | OR (IaP = REFUSAL)) OR (IaA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)| | | | | | | | | *REFUSAL*)] | | | | | | | | | | | | | | | IF IaP = OneWeek [IaP = OneWeek]| | | | | | | | | | | | | I lawB | | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (50, 75, 100, 150) | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | | IF IaP = TwoWeek [IaP = TwoWeek]| | | | | | | | | | | | | | IafB | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (100, 150, 200, 300) | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF IaP IN [Fourweek, OneMonth] [IaP IN

| | | | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF IaP IN [OneYear, LumpSum] [IaP IN | | | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | | layB | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500) | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IaoB | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | | IF IaT IN [3, 5, 7] [IaT IN [3, 5, 7]] | | | | | | | | | | | | | | IF IaN = 12 AND IIADat < MIGEnd [(IaN = 12) AND | | | | | | | | | | | (*IIADat < MIGEnd*)] | | | | | | | | | | | ELSE

| | | | | | | | | | MIGEnd))] | | | | | | | | | | | | | | | [Loop: Responses to IALY are recorded in variables IALY1 to IALY9] | | | | | | | | | | | | Did [ytxt] start receiving this benefit in the last year, | | | | | | | | | | | | that is since [dyrago]? | | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | | 2 No | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | IF IALY = Yes [IALY = Yes]| | | | | | | | | | | | | | [Loop: Responses to IALM are recorded in variables IALM1 to IALM9] | | | | | | | | | | | | Which month did [ytxt] start receiving it? | | | | | | | | | | | 01 January | | | | | | | | | | 02 February | | | | | | | | | | | 03 March | | | | | | | | | | | 04 April | | | | | | | | | | | 05 May | | | | | | | | | | | 06 June | | | | | | | | | | 07 July | | | | | | | | | | | 08 August | | | | | | | | | | 09 September | | | | | | | | | | 10 October | | | | | | | | | | | 11 November | | | | | | | | | | | 12 December | | | | | | | | | | | | | | | | | | | | | | | | | | | | | IF IaLM.ORD = QInit.IntDat.MONTH [IaLM.ORD = | | | | | | | | | | | QInit.IntDat.MONTH] | | | | | | | | | | | | | | | **| AWHMTH** | | | | | | | | | | | | | | | [Loop: Responses to IAWHMTH are recorded in variables IAWHMT1 to IAWHMT9] | | | | | | | | | | | | | | | Is that [IALM] this year or last year? | | | | | | | | | | | 1 This year

| | | | | | | | | | | | 2 Last year | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | | | | IF NOT IAT IN [1, 3, 5, 7] [NOT (IAT IN [1, 3, 5, 7])] | | | | | | | | | | | | [Loop: Responses to IAB are recorded in variables IAB1 to IAB9] | | | | | | | | | | | | For how many weeks or months in the last year, that is | | | | | | | | | | | | | | since [dyrago], did [ytxt] receive [btxt[bno]]? | | | | | | | | | | Answer given in weeks | | | | | | | | | | 2 Answer given in months | | | | | | | | | | | | | | IF IaB = Weeks [IaB = Weeks]| | | | | | | | | | | | | | **| IABW** | | | | | | | | | | | | | | [Loop: Responses to IABW are recorded in variables IABW1 to IABW9] | | | | | | | | | | | INTERVIEWER: Enter number of weeks. | | | | | | | | | | | Range: 0..52 | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | | IF IaB = Months [IaB = Months]| | | | | | | | | | | | | | **| | ABM** | | | | | | | | | | | | | | [Loop: Responses to IABM are recorded in variables IABM1 to IABM91 | | | | | | | | | | | | | | | | | | | | | | | | | | Range: 1..12 | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER

| | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | IF IahdR = RESPONSE AND IahdN = RESPONSE AND NOT | | | | | | | | | None IN IahdR [((IahdR = RESPONSE) AND (IahdN = RESPONSE))]| | | | | | | | AND NOT (None IN IahdR)]| | | | | | | LOOP FOR bloop:= 1 TO 9 | | | | | | | | | IF b95loop IN IahdR AND NOT b95loop IN IahdN | | | | | | | | | [(b95loop IN IahdR) AND NOT (b95loop IN IahdN)] | | | | | | | | | | | | [Loop: Responses to IAP are recorded in variables IAP1 to IAP9] | | | | | | | | | | | How much did [ytxt] [usually] receive from [btxt[bno]] | | | | | | | | | | [lasttime] | | | | | | | | | INTERVIEWER: Code period covered. | | | | | | | | 01 One week | | | | | | | | | 02 Two weeks | | | | | | | | | 03 Three weeks | | | | | | | | 04 Four weeks | | | | | | | | | 05 Calendar month | | | | | | | | | 07 Two Calendar months | | | | | | | | | 08 Eight times a year | | | | | | | | 09 Nine times a year | | | | | | | | 10 Ten times a year | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks | | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | | 90 Less than one week | | | | | | | | | 95 One off/lump sum | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | | | | IF IaP = RESPONSE [IaP = RESPONSE]| | | | | | | | | | | | | **| | |** | | | | | | | | | | | | [Loop: Responses to IAA are recorded in variables IAA1 to IAA9] | | | | | | | | | | | | | INTERVIEWER:Enter the amount. [iaa1txt] [iaa2txt] | | | | | | | | | | Range: 0..9997

| | | | | | | | | | END FILTER | | | | | | | | | | DONTKNOW OR IaA = REFUSAL [(((IaP = DONTKNOW)) | | | | | | | | | | | | | OR (IaP = REFUSAL)) OR (IaA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IA| | | | | | | | | *REFUSAL*)] | | | | | | | | | | | | | | IF IaP = OneWeek [IaP = OneWeek]| | | | | | | | | | | | | | lawB | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (50, 75, 100, 150) | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF IaP = TwoWeek [IaP = TwoWeek]| | | | | | | | | | | | | | **l**afB | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (100, 150, 200, 300) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF IaP IN [Fourweek, OneMonth] [IaP IN | | | | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF IaP IN [OneYear, LumpSum] [IaP IN | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | | | lavB | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500)

| | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IaoB | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | IF IaT IN [3, 5, 7] [IaT IN [3, 5, 7]] | | | | | | | | | | | | | | IF IaN = 12 AND IIADat < MIGEnd [(IaN = 12) AND | | | | | | | | | | | (*IIADat < MIGEnd*)] | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF IaN <> 12 OR IaN = 12 AND IIADat >= MIGEnd | | | | | | | | | | MIGEnd))] | | | | | | | | | | | | | | [Loop: Responses to IALY are recorded in variables IALY1 to IALY9] | | | | | | | | | | | Did [ytxt] start receiving this benefit in the last year, | | | | | | | | | | | | that is since [dyrago]? | | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | | 2 No | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER

| | | | | | | | | | | | | | | | IF IALY = Yes [IALY = Yes]| | | | | | | | | | | | | | [Loop: Responses to IALM are recorded in variables IALM1 to IALM9] | | | | | | | | | | | | Which month did [ytxt] start receiving it? | | | | | | | | | | | 01 January | | | | | | | | | | 02 February | | | | | | | | | | | 03 March | | | | | | | | | | | 04 April | | | | | | | | | | | 05 May | | | | | | | | | | | 06 June | | | | | | | | | | 07 July | | | | | | | | | | | 08 August | | | | | | | | | | 09 September | | | | | | | | | | | 10 October | | | | | | | | | | 11 November | | | | | | | | | | 12 December | | | | | | | | | | | | | | IF IaLM.ORD = QInit.IntDat.MONTH [IaLM.ORD = | | | | | | | | | | | | | *QInit.IntDat.MONTH*] | | | | | | | | | | | | | | | **| AWHMTH** | | | | | | | | | | | | | | | [Loop: Responses to IAWHMTH are recorded in variables IAWHMT1 to IAWHMT9] | | | | | | | | | | | | | | Is that [IALM] this year or last year? | | | | | | | | | | | 1 This year | | | | | | | | | | | | 2 Last year | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | | | | IF NOT IAT IN [1, 3, 5, 7] [NOT (IAT IN [1, 3, 5, 7])] | | | | | | | | | | | | [Loop: Responses to IAB are recorded in variables IAB1 to IAB9] | | | | | | | | | | | | | For how many weeks or months in the last year, that is | | | | | | | | | | | | | | since [dyrago], did [ytxt] receive [btxt[bno]]? | | | | | | | | | | | 1 Answer given in weeks

| | | | | | | | | | 2 Answer given in months | | | | | | | | | | | | | | IF IaB = Weeks [IaB = Weeks]| | | | | | | | | | | | | | **| IABW** | | | | | | | | | | | | | | [Loop: Responses to IABW are recorded in variables IABW1 to IABW9] | | | | | | | | | | | | INTERVIEWER: Enter number of weeks. | | | | | | | | | | | Range: 0..52 | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | IF IaB = Months [IaB = Months]| | | | | | | | | | | | | | **| | ABM** | | | | | | | | | | | | | | [Loop: Responses to IABM are recorded in variables IABM1 to IABM9] | | | | | | | | | | | | | | | | | | | | | | | | | | | INTERVIEWER: Enter number of months. | | | | | | | | | | | Range: 1..12 | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF Qiaa[PNum].IAask = Yes AND Qiaa[PNum].IAIntro = | | | | | | Continue [(Qiaa[PNum].IAask = Yes) AND (Qiaa[PNum].IAIntro = | | | | | | Continue)] | | | | | | | | | **| IAHDP** | | | | | | | | [Multiple responses to IAHDP are recorded in variables IAHDP1 to IAHDP9] | | | | | | | | [Loop: Responses to IAHDP are recorded in variables IAHDP1 to IAHDP2] | | | | | | | SHOW CARD OO | | | | | | | | Which, if any, of these health or disability benefits [hasdid]

| | [huswife[pnum]] receive[d] in the last year? |
|------|---|
| | INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL |
| | THAT APPLY If respondent asks about Disabled Persons Tax Credit or Disability |
| | Working Allowance, explain that this benefit was abolished in April 2003 and |
| | became part of the Working Tax Credit. |
| | 01 Incapacity Benefit previously Invalidity Benefit |
| | 02 Severe Disablement Allowance SDA |
| | 03 Statutory sick pay SSP |
| | 04 Attendance Allowance |
| | 05 Disability Living Allowance |
| | 06 Industrial Injuries Disablement Benefit |
| | 07 War Disablement Pension or War Widow's Pension |
| | 08 Invalid Care Allowance |
| | 95 Some other benefit for people with disabilities (SPECIFY) |
| | 96 None of these |
| | |
| | IF Iahdp = RESPONSE AND None IN Iahdp [(Iahdp = |
| | RESPONSE) AND (None IN Iahdp)] |
| | |
| | CHECK: Iahdp.CARDINAL = 1 ENG "INTERVIEWER: 'None' |
| | is an exclusive code at this question. Please change!" |
| | |
| | END FILTER |
| | |
| | |
| | |
| | IF EditOre = Yes AND Other IN Jahdn [(EditOre = Yes) AND |
| | IF EditQre = Yes AND Other IN Iahdp [(EditQre = Yes) AND (Other IN Iahdp)] |
| | IF EditQre = Yes AND Other IN Iahdp [(EditQre = Yes) AND (Other IN Iahdp)] |
| | (Other IN Iahdp)] |
| | (Other IN Iahdp)] |
| | (Other IN Iahdp)] |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to |
| | (Other IN Iahdp)] |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability benefits has [huswife[pnum]] received in the last year? |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability benefits has [huswife[pnum]] received in the last year? INTERVIEWER: Include any currently receiving. PROBE: What others? CODE |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability benefits has [huswife[pnum]] received in the last year? INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL THAT APPLY |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability benefits has [huswife[pnum]] received in the last year? INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL THAT APPLY 01 Incapacity Benefit (previously Invalidity Benefit) |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability benefits has [huswife[pnum]] received in the last year? INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL THAT APPLY |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability benefits has [huswife[pnum]] received in the last year? INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL THAT APPLY 01 Incapacity Benefit (previously Invalidity Benefit) |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability benefits has [huswife[pnum]] received in the last year? INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL THAT APPLY 01 Incapacity Benefit (previously Invalidity Benefit) 02 Severe Disablement Allowance (SDA) |
| | (Other IN Iahdp)] IAHDPZ [Multiple responses to IAHDPZ are recorded in variables IAHDPZ01 to [Loop: Responses to IAHDPZ are recorded in variables IAHDPZ1 to EDITOR : Back code here - CODE FRAME 17 SHOW CARD OO Which, if any, of these health or disability benefits has [huswife[pnum]] received in the last year? INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL THAT APPLY O1 Incapacity Benefit (previously Invalidity Benefit) O2 Severe Disablement Allowance (SDA) O3 Statutory sick pay (SSP) |

| | 1 0 Industrial Interview Disablement Departit |
|--|--|
| | 06 Industrial Injuries Disablement Benefit |
| | 07 War Disablement Pension or War Widow's Pension |
| | 08 Invalid Care Allowance |
| | 09 Disabled person's tax credit (formerly Disability Working |
| | Allowance |
| | 85 Other answer - not codeable 01 to 09, or 96 |
| | 86 Irrelevant response - not codeable 01 to 09, or 96 |
| | 95 Some other benefit for people with disabilities |
| | I I (SPECIFY) |
| | 96 None of these |
| | |
| | END FILTER |
| | l |
| | ∣ IF Other IN Iahdp AND EditQre <> Yes OR Iahdpz = EMPTY |
| | OR Other IN Iahdpz [(Other IN Iahdp) AND ((EditQre <> Yes) |
| | OR (Iahdpz = EMPTY OR (Other IN Iahdpz)))] |
| | |
| | I IAHDPO |
| | [Loop: Responses to IAHDPO are recorded in variables IAHDPO1 to |
| IAHDPO2] | |
| | |
| | I INTERVIEWER: ENTER THE NAME OF OTHER BENEFIT |
| | STRING 40 |
| | |
| | |
| | END FILTER |
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| | IF Iahdpz = RESPONSE AND None IN Iahdpz [(Iahdpz = |
| | IF Iahdpz = RESPONSE AND None IN Iahdpz [(Iahdpz = RESPONSE) AND (None IN Iahdpz)] |
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| | RESPONSE) AND (None IN Iahdpz)] |
| | RESPONSE) AND (None IN Iahdpz)] CHECK: Iahdpz.CARDINAL = 1 ENG "EDITOR: 'None' is an |
| | RESPONSE) AND (None IN Iahdpz)] |
| | RESPONSE) AND (None IN Iahdpz)] CHECK: Iahdpz.CARDINAL = 1 ENG "EDITOR: 'None' is an exclusive code at this question. Please change!" |
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| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | RESPONSE) AND (None IN Iahdpz)] CHECK: Iahdpz.CARDINAL = 1 ENG "EDITOR: 'None' is an exclusive code at this question. Please change!" END FILTER IF Iahdp = RESPONSE AND NOT None IN Iahdp [(Iahdp = RESPONSE) AND NOT (None IN Iahdp)] IF IDeadP12M[PNum] = Yes AND Qiaa[PNum].IAIntro = |
| I | RESPONSE) AND (None IN Iahdpz)] CHECK: Iahdpz.CARDINAL = 1 ENG "EDITOR: 'None' is an exclusive code at this question. Please change!" END FILTER IF Iahdp = RESPONSE AND NOT None IN Iahdp [(Iahdp = RESPONSE) AND NOT (None IN Iahdp)] IF IDeadP12M[PNum] = Yes AND Qiaa[PNum].IAIntro = Continue [(IDeadP12M[PNum] = Yes) AND |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 <td> RESPONSE) AND (None IN Iahdpz)] CHECK: Iahdpz.CARDINAL = 1 ENG "EDITOR: 'None' is an exclusive code at this question. Please change!" END FILTER IF Iahdp = RESPONSE AND NOT None IN Iahdp [(Iahdp = RESPONSE) AND NOT (None IN Iahdp)] IF IDeadP12M[PNum] = Yes AND Qiaa[PNum].IAIntro = </td> | RESPONSE) AND (None IN Iahdpz)] CHECK: Iahdpz.CARDINAL = 1 ENG "EDITOR: 'None' is an exclusive code at this question. Please change!" END FILTER IF Iahdp = RESPONSE AND NOT None IN Iahdp [(Iahdp = RESPONSE) AND NOT (None IN Iahdp)] IF IDeadP12M[PNum] = Yes AND Qiaa[PNum].IAIntro = |
| | RESPONSE) AND (None IN Iahdpz)] CHECK: Iahdpz.CARDINAL = 1 ENG "EDITOR: 'None' is an exclusive code at this question. Please change!" END FILTER IF Iahdp = RESPONSE AND NOT None IN Iahdp [(Iahdp = RESPONSE) AND NOT (None IN Iahdp)] IF IDeadP12M[PNum] = Yes AND Qiaa[PNum].IAIntro = Continue [(IDeadP12M[PNum] = Yes) AND |

. | | | | | | | | | | | | IF IahdPn = RESPONSE AND None IN IahdPn [(IahdPn | | | | | | | | | | | | = RESPONSE) AND (None IN IahdPn)] | | | | | | | | | | | CHECK: IahdPn.CARDINAL = 1 ENG "INTERVIEWER: | | | | | | | | | | | | | None' is an exclusive code at this question. Please change!" | | | | | | | | | | END FILTER | | | | | | | | | LOOP FOR bbloop:= 1 TO 9 | | | | | | | | | | | IF b95loop IN IahdPn [b95loop IN IahdPn] | | | | | | | | | | | | CHECK: b95loop IN Iahdp ENG "INTERVIEWER : | | | | | | | | | | | | hb95loop wasn't given at IaHdP Please change!" | | | | | | | | | | | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | IF Iahdp = RESPONSE AND IahdPn = RESPONSE AND NOT | | | | | | | None IN Iahdp [((Iahdp = RESPONSE) AND (IahdPn = | | | | | | | RESPONSE)) AND NOT (None IN Iahdp)] | | | | | | | | LOOP FOR bloop:= 1 TO 9 | | | | | | | | | | IF b95loop IN IahdPn [b95loop IN IahdPn] | | | | | | | | | | | | [Loop: Responses to IAP are recorded in variables IAP1 to IAP9] | | | | | | | | | | | | How much did [ytxt] [usually] receive from [btxt[bno]] | | | | | | | | | | | [lasttime] | | | | | | | | | | INTERVIEWER: Code period covered. | | | | | | | | | | 01 One week | | | | | | | | | | 02 Two weeks | | | | | | | | | | 03 Three weeks | | | | | | | | | | 04 Four weeks | | | | | | | | | 05 Calendar month

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| | | | | | | | | | 07 Two Calendar months
| | | | | | | | | 08 Eight times a year
| | | | | | | | | | 09 Nine times a year
| | | | | | | | | 10 Ten times a year
| | | | | | | | | 13 Three months/13 weeks
| | | | | | | | | | 26 Six months/26 weeks
| | | | | | | | | | 52 One Year/12 months/52 weeks
| | | | | | | | | 90 Less than one week
| | | | | | | | | 95 One off/lump sum
| | | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE)
| | | | | | | | | | | | | | | IF IaP = RESPONSE [IaP = RESPONSE]
| | | | | | | | | | | | | | [Loop: Responses to IAA are recorded in variables IAA1 to IAA9]
| | | | | | | | | | | | | INTERVIEWER:Enter the amount. [iaa1txt] [iaa2txt]
| | | | | | | | | | | Range: 0..9997
| | | | | | | | | | | | | | |
| | | | | | | | | | END FILTER
| | | | | | | | | | | | | | IF IaP = DONTKNOW OR IaP = REFUSAL OR IaA =
| | | | | | | | | | | | DONTKNOW OR IaA = REFUSAL [(((IaP =
| | | | | | | | | | | | | | | DONTKNOW) OR (IaP = REFUSAL)) OR (IaA =
| | | | | | | | | | | | | | | | DONTKNOW)) OR (IaA = REFUSAL)]
| | | | | | | | | | | | | | | | | IF IaP = OneWeek [IaP = OneWeek]
| | | | | | | | | | | | | | | lawB
| | | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | BRACKETS (50, 75, 100, 150)
| | | | | | | | | | | | | ELSE
| | | | | | | | | | | | | | IafB
| | | | | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | | BRACKETS (100, 150, 200, 300)
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| | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF IaP IN [Fourweek, OneMonth] [IaP IN | | | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | | | | | **IamB** | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) [amBr] | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF IaP IN [OneYear, LumpSum] [IaP IN | | | | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | | | I | | | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500) | | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | | | IaoB | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) [aoBr] | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | IF IaT IN [3, 5, 7] [IaT IN [3, 5, 7]] | | | | | | | | | | | | | | | | IF IaN = 12 AND IIADat < MIGEnd [(IaN = 12) | | | | | | | | | | | AND (IIADat < MIGEnd)]

| | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | | IF IaN <> 12 OR IaN = 12 AND IIADat >= $| | | | | | | | | | | | | | | MIGEnd [(IaN \Leftrightarrow 12) OR ((IaN = 12) AND (IIADat))]$ | | | | | | | | | | | | | | | | | | = MIGEnd)| | | | | | | | | | | | | | | | [Loop: Responses to IALY are recorded in variables IALY1 to IALY9] | | | | | | | | | | | | | Did [ytxt] start receiving this benefit in the last year, | | | | | | | | | | | | that is since [dyrago]? | | | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | | | 2 No | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | [Loop: Responses to IALM are recorded in variables IALM1 to IALM9] | | | | | | | | | | | | | | Which month did [ytxt] start receiving it? | | | | | | | | | | | 01 January | | | | | | | | | | | 02 February | | | | | | | | | | | 03 March | | | | | | | | | | | 04 April | | | | | | | | | | | | 05 May | | | | | | | | | | | | 06 June | | | | | | | | | | | 07 July | | | | | | | | | | | 08 August | | | | | | | | | | | 09 September | | | | | | | | | | | 10 October | | | | | | | | | | | 11 November | | | | | | | | | | | 12 December | | | | | | | | | | | | | | | IF IaLM.ORD = QInit.IntDat.MONTH [IaLM.ORD | | | | | | | | | | | | = *QInit.IntDat.MONTH*]

| | | | | | | | | | | | | | | | | [Loop: Responses to IAWHMTH are recorded in variables IAWHMT1 to IAWHMT9] | | | | | | | | | | | | | | | | Is that [IALM] this year or last year? | | | | | | | | | | | 1 This year | | | | | | | | | | | | | | 2 Last year | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | IF NOT IAT IN [1, 3, 5, 7] [NOT (IAT IN [1, 3, 5, | | | | | | | | | | | 7])] | | | | | | | | | | | | | [Loop: Responses to IAB are recorded in variables IAB1 to IAB9] | | | | | | | | | | | | | | | For how many weeks or months in the last year, that is | | | | | | | | | | | | | | since [dyrago], did [ytxt] receive [btxt[bno]]? | | | | | | | | | | | Answer given in weeks | | | | | | | | | | | 2 Answer given in months | | | | | | | | | | | | | | | | | IF IaB = Weeks [IaB = Weeks]| | | | | | | | | | | | | | | **| IABW** | | | | | | | | | | | | | | [Loop: Responses to IABW are recorded in variables IABW1 to IABW9] | | | | | | | | | | | | | INTERVIEWER: Enter number of weeks. | | | | | | | | | | | | Range: 0..52 | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | IF IaB = Months [IaB = Months]| | | | | | | | | | | | | | | **| ABM** | | | | | | | | | | | | | | | [Loop: Responses to IABM are recorded in variables IABM1 to IABM91 | | | | | | | | | | | | INTERVIEWER: Enter number of months. | | | | | | | | | | | | Range: 1..12

| | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF IahdPn = RESPONSE AND Iahdp = RESPONSE [(IahdPn = | | | | | | | RESPONSE) AND (Iahdp = RESPONSE)] | | | | | | | | LOOP FOR bloop:= 1 TO 9 | | | | | | | | | | | IF NOT b95loop IN IahdPn AND b95loop IN Iahdp [NOT | | | | | | | | | | (b95loop IN IahdPn) AND (b95loop IN Iahdp)] | | | | | | | | | | | | [Loop: Responses to IAP are recorded in variables IAP1 to IAP9] | | | | | | | | | | | | How much did [ytxt] [usually] receive from [btxt[bno]] | | | | | | | | | | | [lasttime] | | | | | | | | | | INTERVIEWER: Code period covered. | | | | | | | | | | 01 One week | | | | | | | | | | 02 Two weeks | | | | | | | | | | 03 Three weeks | | | | | | | | | 04 Four weeks | | | | | | | | | | 05 Calendar month | | | | | | | | | | 07 Two Calendar months | | | | | | | | | 08 Eight times a year | | | | | | | | | | 09 Nine times a year | | | | | | | | | 10 Ten times a year | | | | | | | | | 13 Three months/13 weeks | | | | | | | | | 26 Six months/26 weeks | | | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | | 90 Less than one week | | | | | | | | | 95 One off/lump sum | | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | | | | | | IF IaP = RESPONSE [IaP = RESPONSE]

| | | | | | | | | | | | | [Loop: Responses to IAA are recorded in variables IAA1 to IAA9] | | | | | | | | | | | | | INTERVIEWER:Enter the amount. [iaa1txt] [iaa2txt] | | | | | | | | | | | Range: 0..9997 | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | IF IaP = DONTKNOW OR IaP = REFUSAL OR IaA =| | | | | | | | | | | | | | | DONTKNOW OR IaA = REFUSAL [(((IaP =| | | | | | | | | | | | | | | DONTKNOW) OR (IaP = REFUSAL)) OR (IaA =| | | | | | | | | | | | | | | | | DONTKNOW) OR (IaA = REFUSAL)]| | | | | | | | | | | | | | | | IF IaP = OneWeek [IaP = OneWeek]| | | | | | | | | | | | | **I**awB | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (50, 75, 100, 150) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | | IF IaP = TwoWeek [IaP = TwoWeek]| | | | | | | | | | | | | | **I**afB | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (100, 150, 200, 300) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF IaP IN [Fourweek, OneMonth] [IaP IN | | | | | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) [amBr] | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF IaP IN [OneYear, LumpSum] [IaP IN

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| | | | | | | | | | | | | | [OneYear, LumpSum]]
| | | | | | | | | | | | | | | | layB
| | | | | | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500)
| | | | | | | | | | | | | | | ELSE
| | | | | | | | | | | | | | | | | | IaoB
| | | | | | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600)
[aoBr]
| | | | | | | | | | | | | | | END FILTER
| | | | | | | | | | | | | END FILTER
| | | | | | | | | | | | | END FILTER
| | | | | | | | | | | END FILTER
| | | | | | | | | | | END FILTER
| | | | | | | | | | | | | | | IF IaT IN [3, 5, 7] [IaT IN [3, 5, 7]]
| | | | | | | | | | | AND (IIADat < MIGEnd)]
| | | | | | | | | | | | | ELSE
| | | | | | | | | | | | | | | | | | = MIGEnd)
| | | | | | | | | | | | | | | | [Loop: Responses to IALY are recorded in variables IALY1 to
IALY9]
| | | | | | | | | | | | Did [ytxt] start receiving this benefit in the last year,
| | | | | | | | | | | | that is since [dyrago]?
| | | | | | | | | | | | | | 1 Yes
```

| | | | | | | | | | | | | | 2 No | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | [Loop: Responses to IALM are recorded in variables IALM1 to IALM9] | | | | | | | | | | | | | | Which month did [ytxt] start receiving it? | | | | | | | | | | | 01 January | | | | | | | | | | | 02 February | | | | | | | | | | | | 03 March | | | | | | | | | | | | 04 April | | | | | | | | | | | | 05 May | | | | | | | | | | | | 06 June | | | | | | | | | | | 07 July | | | | | | | | | | | | 08 August | | | | | | | | | | | 09 September | | | | | | | | | | | 10 October | | | | | | | | | | | 11 November | | | | | | | | | | | 12 December | | | | | | | | | | | | | | | IF IaLM.ORD = QInit.IntDat.MONTH [IaLM.ORD | | | | | | | | | | | | = *QInit.IntDat.MONTH*] | | | | | | | | | | | | | | | | **| AWHMTH** | | | | | | | | | | | | | | | | [Loop: Responses to IAWHMTH are recorded in variables IAWHMT1 to IAWHMT9] | | | | | | | | | | | | | | | | Is that [IALM] this year or last year? | | | | | | | | | | | | 1 This year | | | | | | | | | | | | | | 2 Last year | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER

| | | | | | | | | | | 7])] | | | | | | | | | | | | | | **| IAB** | | | | | | | | | | | | | [Loop: Responses to IAB are recorded in variables IAB1 to IAB9] | | | | | | | | | | | | | | For how many weeks or months in the last year, that is | | | | | | | | | | | | | | | | since [dyrago], did [ytxt] receive [btxt[bno]]? | | | | | | | | | | | Answer given in weeks | | | | | | | | | | 2 Answer given in months | | | | | | | | | | | | | | | | | IF IaB = Weeks [IaB = Weeks]| | | | | | | | | | | | | | | **| IABW** | | | | | | | | | | | | | | [Loop: Responses to IABW are recorded in variables IABW1 to IABW9] | | | | | | | | | | | | INTERVIEWER: Enter number of weeks. | | | | | | | | | | | | Range: 0..52 | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | IF IaB = Months [IaB = Months]| | | | | | | | | | | | | | | **| ABM** | | | | | | | | | | | | | | [Loop: Responses to IABM are recorded in variables IABM1 to IABM91 | | | | | | | | | | | | | | INTERVIEWER: Enter number of months. | | | | | | | | | | | | Range: 1..12 | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER

| [Loop: Responses to IABEB are recorded in variables IABEB1 to IABEB2] |
|--|
| SHOW CARD PP |
| Did [youorhw[pnum]] receive any of these benefits in the last year |
| (that is since [dyrago])? |
| INTERVIEWER: Include any currently receiving. |
| 1 Yes |
| 2 No |
| |
| IF IaBeB = Yes [IaBeB = Yes] |
| |
| |
| [Multiple responses to IABER are recorded in variables IABER1 to IABER9] |
| [Loop: Responses to IABER are recorded in variables IABER1 to IABER2] |
| SHOW CARD PP |
| Which of these benefits [havehas[pnum]] [youname[pnum]] |
| received in the last year? |
| INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL |
| THAT APPLY. |
| 01 Income Support ^or_MIG |
| 02 Pension Credit (income support for the over 60's, replaced |
| Minimum Income Guarantee in October 2003) |
| 03 Working Tax Credit (formerly part of Working Families Tax |
| Credit) |
| 04 Job-seeker's Allowance formerly Unemployment Benefit |
| 05 Guardian's Allowance |
| 06 Widow's pension/Widowed mother's allowance/Widowed |
| Parent's allowance/Bereavement allowance |
| 07 Child Benefit |
| 08 Child Tax Credit |
| 95 Some other State Benefit (SPECIFY) |
| 96 None of these |
| |
| IF DougTC IN IgPoP [DougTC IN IgPoP] |
| IF PensTC IN IaBeR [PensTC IN IaBeR] |
| CHECK: (IAgeOf[PNum] >= 60) INVOLVING (IaBeR) ENG |
| Pension Credit can only be claimed by people aged 60 and over. |
| People aged under 60 usually claim Income Support or Job |
| Seeker's Allowance instead.Please change." |
| |
| END FILTER |
| |

| IF IAgeOf[PNum] >= 60 AND IIADat < MIGEnd | |
|--|--------|
| $ [(IAgeOf[PNum] \ge 60) AND (IIADat < MIGEnd)]$ | |
| | |
| IF InSupp IN IaBeR AND NOT PensTC IN IaBeR [(InSupp IN | |
| IaBeR) AND NOT (PensTC IN IaBeR)] | |
| | |
| | |
| | |
| [Loop: Responses to XIABER are recorded in variables XIABER1 | to |
| (IABER2] | |
| On 1st October 2003 the Minimum Income Guarantee (Income | |
| Support for the over 60's) was replaced by a new, but similar | |
| benefit called the Pension Credit. Can I just check, [have_you] | |
| ever receive[d] the Pension Credit? | |
| INTERVIEWER: If the respondent answers yes, please go back and press <ins></ins> | |
| to add code 2 (for Pension Credit) at the previous question. | |
| 1 Yes | |
| 2 No | |
| | |
| │ │ │ │ │ │ │ │ │ CHECK: (XIaBeR[1] ◇ Yes) INVOLVING (IaBeR) ENG | |
| "INTERVIEWER: Please press and then press <ins> to</ins> | |
| add code 2 (for Pension Credit) at the previous question." | |
| | |
| | |
| | |
| IF NOT InSupp IN IaBeR AND PensTC IN IaBeR [NOT | |
| (InSupp IN IaBeR) AND (PensTC IN IaBeR)] | |
| | |
| | |
| | 01 4 - |
| [Loop: Responses to YIABER are recorded in variables YIABER | (1 to |
| TABER2] | |
| On 1st October 2003 the Pension Credit replaced the | |
| Minimum Income Guarantee (Income Support for the over | |
| 60's). Can I just check, [were_you] receiving the Minimum | |
| Income Guarantee at any time in the last year? | |
| | |
| INTERVIEWER: If the respondent answers yes, please go back and press | |
| <ins> to add code 1 (for MIG) at the previous question.</ins> | |
| 1 Yes | |
| 2 No | |
| | |
| │ │ │ │ │ │ │ │ │ │ │ CHECK: (YIaBeR[1] ◇ Yes) INVOLVING (IaBeR) ENG | |
| "INTERVIEWER: Please press and then press <ins></ins> | |
| | |

| | | | | | | | | | | to add code 1 (for MIG) at the previous question." | | | | | | | | | ELSE | | | | | | | | | | | IF InSupp IN IaBeR AND PensTC IN IaBeR [(InSupp IN | | | | | | | | | | | IaBeR) AND (PensTC IN IaBeR)] | | | | | | | | | | | **ZIABER** | | | | | | | | | | | | [Loop: Responses to ZIABER are recorded in variables ZIABER1 to ZIABER2] | | | | | | | | | | | On 1st October 2003, Minimum Income Guarantee (or | | | | | | | | | | | | | Income Support for the over 60's) was replaced by a new, | | | | | | | | | | | | | | but similar benefit called the Pension Credit. The Pension | | | | | | | | | | Credit is more generous than the Minimum Income | | | | | | | | | | Guarantee for some people so we are interested in the | | | | | | | | | | | amount that [you] received under the new system and the | | | | | | | | | | | | | | old system so we will ask you questions about both | | | | | | | | | | benefits. | | | | | | | | | | | INTERVIEWER: Press 1 and to continue. | | | | | | | | | | Range: 1..1 | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | IF None IN IaBeR [None IN IaBeR] | | | | | | | CHECK: IaBeR.CARDINAL = 1 ENG "INTERVIEWER: 'None' is | | | | | | | | an exclusive code at this question. Please change!" | | | | | | | END FILTER | | | | | | | IF EditQre = Yes AND Other IN IaBeR [(EditQre = Yes) AND | | | | | | | | | (Other IN IaBeR)]| | | | | | | | **| IABERZ** | | | | | | | | [Multiple responses to IABERZ are recorded in variables IABERZ01 to IABERZ13]

| | [Loop: Responses to IABERZ are recorded in variables IABERZ1 to |
|----------|--|
| IABERZ2] | |
| | EDITOR : Back code here - CODE FRAME 18 |
| | SHOW CARD PP Which of these benefits [havehas[pnum]] |
| | [youname[pnum]] received in the last year? |
| | INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL |
| | THAT APPLY. |
| | 01 Income Support ^or_MIG |
| | 02 Pension Credit (income support for the over 60's, replaced |
| | Minimum Income Guarantee in October 2003) |
| | 03 Working Tax Credit (formerly part of Working Families Tax |
| | Credit) |
| | 04 Job-seeker's Allowance formerly Unemployment Benefit |
| | 05 Guardian's Allowance |
| | 06 Widow's pension/Widowed mother's allowance/Widowed |
| | Parent's allowance/Bereavement allowance |
| | 07 Child Benefit |
| | 08 Child Tax Credit |
| | 51 Other - 50+ employment credit |
| | 85 Other answer - not codeable 01 to 06, 51, or 96 |
| | 86 Irrelevant response - not codeable 01 to 06, 51, or 96 |
| | 95 Some other State Benefit (SPECIFY) |
| | 96 None of these |
| | |
| | END FILTER |
| | |
| | IF Other IN IaBeR AND EditQre <> Yes OR IaBeRz = EMPTY |
| | OR Other IN IaBeRz [(Other IN IaBeR) AND ((EditQre ↔ Yes) OR |
| | (IaBeRz = EMPTY OR (Other IN IaBeRz)))] |
| | |
| | |
| | [Loop: Responses to IABERO are recorded in variables IABERO1 to |
| IABERO2] | |
| | |
| | INTERVIEWER: Enter the name of other benefit. |
| | I STRING 40 |
| | |
| | |
| | I END FILTER |
| | I IT Nows IN IsPoDe [Nows IN IsPoDe] |
| | IF None IN IaBeRz [None IN IaBeRz] |
| | CHECK: IaBeRz.CARDINAL = 1 ENG "EDITOR: 'None' is an |
| | I I CITECK, IADERZ, CARDINAL - I EING EDITOR, INDIR IS ALL |

| | | | | | | | exclusive code at this question. Please change!" | | | | | | END FILTER | | | | | | | IF IaBeR = RESPONSE AND NOT None IN IaBeR [(IaBeR = | | | | | | RESPONSE) AND NOT (None IN IaBeR)] | | | | | | | | | **| IABEN** | | | | | | | | [Multiple responses to IABEN are recorded in variables IABEN1 to IABEN9] | | | | | | | | | [Loop: Responses to IABEN are recorded in variables IABEN1 to IABEN2] | | | | | | | SHOW CARD PP | | | | | | | Which of these benefits [areisl[pnum]] [youname[pnum]] | | | | | | | | receiving at the moment? PROBE: What others? CODE ALL | | | | | | | | THAT APPLY. [MIGNote] | | | | | | | 01 Income Support ^or_MIG | | | | | | | 02 Pension Credit (income support for the over 60's, replaced | | | | | | | | Minimum Income Guarantee in October 2003) | | | | | | | 03 Working Tax Credit (formerly part of Working Families Tax | | | | | | | Credit) | | | | | | | 04 Job-seeker's Allowance formerly Unemployment Benefit | | | | | | | 05 Guardian's Allowance | | | | | | | 06 Widow's pension/Widowed mother's allowance/Widowed | | | | | | | Parent's allowance/Bereavement allowance | | | | | | | 07 Child Benefit | | | | | | | 08 Child Tax Credit | | | | | | | 95 Some other State Benefit (SPECIFY) | | | | | | | 96 None of these | | | | | | | | IF IaBeN = RESPONSE AND None IN IaBeN [(IaBeN = | | | | | | | RESPONSE) AND (None IN IaBeN)] | | | | | | | | | CHECK: IaBeN.CARDINAL = 1 ENG "INTERVIEWER: 'None' | | | | | | | | | | is an exclusive code at this question. Please change!" | | | | | | | | END FILTER | | | | | | | | IF InSupp IN IaBeN AND IIADat < MIGEnd [(InSupp IN | | | | | | | IaBeN) AND (IIADat < MIGEnd)] | | | | | | | CHECK: (IAgeOf[PNum] < 60) INVOLVING (IaBeN) ENG | | | | | | | | | | INTERVIEWER: Income Support or MIG is not longer available

| | | | | | | | | | to people aged 60 or over. This benefit was replaced with the | | | | | | | | Pension Credit. Please change!" | | | | | | | END FILTER | | | | | | | | LOOP FOR bbloop:= 1 TO 9 | | | | | | | | | IF b95loop IN IaBeN [b95loop IN IaBeN] | | | | | | | | CHECK: b95loop IN IaBeR ENG "INTERVIEWER : ^b95loop | | | | | | | | | | | wasn't given at IaBeR Please change!" | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | IF IaBeN = RESPONSE AND NOT None IN IaBeN [(IaBeN = | | | | | | RESPONSE) AND NOT (None IN IaBeN)] | | | | | | | | LOOP FOR bloop:= 1 TO 9 | | | | | | | | IF b95loop IN IaBeN [b95loop IN IaBeN] | | | | | | | | | | | [Loop: Responses to IAP are recorded in variables IAP1 to IAP9] | | | | | | | | | | | How much did [ytxt] [usually] receive from [btxt[bno]] | | | | | | | | | | [lasttime] | | | | | | | | | INTERVIEWER: Code period covered. | | | | | | | | | 01 One week | | | | | | | | | 02 Two weeks | | | | | | | | | 03 Three weeks | | | | | | | | | 04 Four weeks | | | | | | | | | 05 Calendar month | | | | | | | | | 07 Two Calendar months | | | | | | | | 08 Eight times a year | | | | | | | | | 09 Nine times a year | | | | | | | | | 10 Ten times a year | | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks | | | | | | | | | 52 One Year/12 months/52 weeks

| | | | | | | | 90 Less than one week | | | | | | | | 95 One off/lump sum | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | | | | | IF IaP = RESPONSE [IaP = RESPONSE]| | | | | | | | | | | | | [Loop: Responses to IAA are recorded in variables IAA1 to IAA9] | | | | | | | | | | | | INTERVIEWER:Enter the amount. [iaa1txt] [iaa2txt] | | | | | | | | | | Range: 0..9997 | | | | | | | | | END FILTER | | | | | | | | | | | | IF IaP = DONTKNOW OR IaP = REFUSAL OR IaA = | | | | | | | | | | DONTKNOW OR IaA = REFUSAL [(((IaP = DONTKNOW)) | | | | | | | | | | | | | OR (IaP = REFUSAL)) OR (IaA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW) OR (IAA = DONTKNOW)| | | | | | | | | | | | | REFUSAL| | | | | | | | | | | | | | | IF IaP = OneWeek [IaP = OneWeek]| | | | | | | | | | | | | | IawB | | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (50, 75, 100, 150) | | | | | | | | | | | | | | | | Bracket results are recorded in IawBI, IawBu, IawBe, IawBr] | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | | IF IaP = TwoWeek [IaP = TwoWeek]| | | | | | | | | | | | | | **I**afB | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (100, 150, 200, 300) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF IaP IN [Fourweek, OneMonth] [IaP IN | | | | | | | | | | | | *[Fourweek, OneMonth]*] | | | | | | | | | | | | | | | **I**amB | | | | | | | | | | | | | | Was it.....

| | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF IaP IN [OneYear, LumpSum] [IaP IN | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | | | lavB | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500) | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IaoB | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | | IF IaT IN [3, 5, 7] [IaT IN [3, 5, 7]] | | | | | | | | | | | | | | IF IaN = 12 AND IIADat < MIGEnd [(IaN = 12) AND | | | | | | | | | | | (*IIADat < MIGEnd*)] | | | | | | | | | | | | | | | | | | | | | | | | | | ELSE | | | | | | | | | | *MIGEnd*))]

| | | | | | | | | | | | | | | [Loop: Responses to IALY are recorded in variables IALY1 to IALY9] | | | | | | | | | | | | Did [ytxt] start receiving this benefit in the last year, | | | | | | | | | | | that is since [dyrago]? | | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | | 2 No | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | IF IALY = Yes [IALY = Yes]| | | | | | | | | | | | | | | | | | | | | | | | | | | | | [Loop: Responses to IALM are recorded in variables IALM1 to IALM91 | | | | | | | | | | | | Which month did [ytxt] start receiving it? | | | | | | | | | | | 01 January | | | | | | | | | | 02 February | | | | | | | | | | | 03 March | | | | | | | | | | | 04 April | | | | | | | | | | | 05 May | | | | | | | | | | | 06 June | | | | | | | | | 07 July | | | | | | | | | | | 08 August | | | | | | | | | | 09 September | | | | | | | | | | 10 October | | | | | | | | | | | 11 November | | | | | | | | | | | 12 December | | | | | | | | | | | | | | IF IaLM.ORD = QInit.IntDat.MONTH [IaLM.ORD = | | | | | | | | | | | QInit.IntDat.MONTH] | | | | | | | | | | | | | | | **| AWHMTH** | | | | | | | | | | | | | | | [Loop: Responses to IAWHMTH are recorded in variables IAWHMT1 to IAWHMT9] | | | | | | | | | | | | | | | Is that [IALM] this year or last year? | | | | | | | | | | | 1 This year | | | | | | | | | | | | 2 Last year | | | | | | | | | | | END FILTER

| | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | | | | IF NOT IAT IN [1, 3, 5, 7] [NOT (IAT IN [1, 3, 5, 7])] | | | | | | | | | | | | [Loop: Responses to IAB are recorded in variables IAB1 to IAB9] | | | | | | | | | | | | | For how many weeks or months in the last year, that is | | | | | | | | | | | | | | since [dyrago], did [ytxt] receive [btxt[bno]]? | | | | | | | | | | Answer given in weeks | | | | | | | | | | 2 Answer given in months | | | | | | | | | | | | | | IF IaB = Weeks [IaB = Weeks]| | | | | | | | | | | | | | **| | ABW** | | | | | | | | | | | | | | [Loop: Responses to IABW are recorded in variables IABW1 to IABW9] | | | | | | | | | | | | | | | | | | | | | | | | | | | INTERVIEWER: Enter number of weeks. | | | | | | | | | | | Range: 0..52 | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | | IF IaB = Months [IaB = Months]| | | | | | | | | | | | | | **| IABM** | | | | | | | | | | | | | | [Loop: Responses to IABM are recorded in variables IABM1 to IABM91 | | | | | | | | | | | | INTERVIEWER: Enter number of months. | | | | | | | | | | | Range: 1..12 | | | | | | | | | | | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | | | IF IAgeOf[PNum] >= 60 AND bloop IN [1, 2] $| | | | | | | | | | | | | | | | [(IAgeOf[PNum] \geq 60) AND (bloop IN [1, 2])]$ $| | | | | | | | | | | | | CHECK: ((bloop = 1) AND (bloop <math>\diamond 1$)) INVOLVING | | | | | | | | | | | (Q5Ben[bloop].IaP, Q5Ben[bloop].IaBM) ENG | | | | | | | | | | | | INTERVIEWER: This is a new question. In FQ you will be

| | | | | | | | | | | | | | prompted to record any difficultires you or the respondent | | | | | | | | | | had at this question" | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF IaBeN = RESPONSE AND IaBeR = RESPONSE [(IaBeN = | | | | | | RESPONSE) AND (IaBeR = RESPONSE)] | | | | | | | LOOP FOR bloop:= 1 TO 9 | | | | | | | | | | IF b95loop IN IaBeR AND NOT b95loop IN IaBeN [(b95loop | | | | | | | | IN IaBeR) AND NOT (b95loop IN IaBeN)] | | | | | | | | | | | | **| | |** | | | | | | | | | | | [Loop: Responses to IAP are recorded in variables IAP1 to IAP9] | | | | | | | | | | How much did [ytxt] [usually] receive from [btxt[bno]] | | | | | | | | | | [lasttime] | | | | | | | | | | INTERVIEWER: Code period covered. | | | | | | | | | 01 One week | | | | | | | | | 02 Two weeks | | | | | | | | | 03 Three weeks | | | | | | | | | 04 Four weeks | | | | | | | | | 05 Calendar month | | | | | | | | | 07 Two Calendar months 08 Eight times a year 09 Nine times a year | | | | | | | | 10 Ten times a year | | | | | | | | 13 Three months/13 weeks | | | | | | | | 26 Six months/26 weeks 52 One Year/12 months/52 weeks | | | | | | | | | 90 Less than one week | | | | | | | | | 95 One off/lump sum 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | | | | | IF IaP = RESPONSE [IaP = RESPONSE]

AAI | | | | | | | | | | **| AA**

| 1 | I | I | I | I | I | I | I | I | I | [Loop: Responses to IAA are recorded in variables IAA1 to IAA9] |
|---|---|---|---|---|---|---|---|---|---|---|
| 1 | | | 1 | | | | | 1 | | |
| 1 | | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewer: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: Interviewe: |
| 1 | | | 1 | 1 | | | | 1 | | Range: 09997 |
| 1 | | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | END FILTER |
| 1 | 1 | 1 | 1 | | 1 | | 1 | 1 | 1 | |
| 1 | | | 1 | | 1 | 1 | 1 | 1 | 1 | IF IaP = DONTKNOW OR IaP = REFUSAL OR IaA = DONTKNOW OR IAP = REFUSAL (((I, P, DONTKNOW))) |
| 1 | 1 | 1 | 1 | | 1 | 1 | 1 | 1 | 1 | $ DONTKNOW OR IaA = REFUSAL [(((IaP = DONTKNOW)) OR (I_P = DEFUSAL)) OR (I_P = DONTKNOM))$ |
| 1 | | | 1 | | 1 | 1 | 1 | 1 | 1 | OR (IaP = REFUSAL)) OR (IaA = DONTKNOW)) OR (IaA = DEFUSAL)) OR (IaA = DEFUSAL)) |
| 1 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | REFUSAL)] |
| 1 | | | 1 | 1 | | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | IF IaP = OneWeek [IaP = OneWeek] |
| 1 | 1 | 1 | 1 | | 1 | | | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | lawB |
| 1 | | 1 | 1 | 1 | | 1 | 1 | 1 | 1 | Was it |
| 1 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | BRACKETS (50, 75, 100, 150) |
| 1 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | [Bracket results are recorded in lawBl, lawBu, lawBe, lawBr] |
| 1 | | | 1 | 1 | | 1 | 1 | 1 | 1 | |
| 1 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | ELSE |
| 1 | | | 1 | 1 | | 1 | 1 | 1 | 1 | |
| 1 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | IF IaP = TwoWeek [IaP = TwoWeek] |
| 1 | | | 1 | 1 | 1 | | | 1 | | |
| 1 | | | 1 | 1 | 1 | 1 | | 1 | 1 | lafB |
| 1 | | 1 | 1 | 1 | 1 | 1 | | 1 | 1 | Was it |
| 1 | | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | BRACKETS (100, 150, 200, 300) |
| 1 | | | 1 | | 1 | 1 | | 1 | 1 | [Bracket results are recorded in lafBl, lafBu, lafBe, lafBr] |
| 1 | | 1 | 1 | | 1 | | | 1 | 1 | |
| 1 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | ELSE |
| 1 | | 1 | 1 | | 1 | | | 1 | 1 | |
| 1 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | IF IaP IN [Fourweek, OneMonth] [IaP IN |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | [Fourweek, OneMonth]] |
| 1 | | 1 | | 1 | 1 | 1 | | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | lamB |
| 1 | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | Was it |
| 1 | | 1 | 1 | | 1 | | | | | BRACKETS (200, 300, 400, 600) |
| | | | 1 | | | 1 | 1 | 1 | | [Bracket results are recorded in lamBl, lamBu, lamBe, lamBr] |
| 1 | | | 1 | | 1 | | | | | |
| 1 | | | 1 | | 1 | 1 | | | | ELSE |
| | | | | | | | | | | |
| I | | | I | | I | I | | I | I | IF IaP IN [OneYear, LumpSum] [IaP IN |

| | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | | layB | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500) | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | | laoB | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | IF IaT IN [3, 5, 7] [IaT IN [3, 5, 7]] | | | | | | | | | | | | | | IF IaN = 12 AND IIADat < MIGEnd [(IaN = 12) AND | | | | | | | | | | | (*IIADat < MIGEnd*)] | | | | | | | | | | | ELSE | | | | | | | | | | MIGEnd))] | | | | | | | | | | | | | | [Loop: Responses to IALY are recorded in variables IALY1 to IALY9] | | | | | | | | | | | | Did [ytxt] start receiving this benefit in the last year, | | | | | | | | | | | that is since [dyrago]? | | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | | 2 No

| | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | [Loop: Responses to IALM are recorded in variables IALM1 to IALM9] | | | | | | | | | | | | Which month did [ytxt] start receiving it? | | | | | | | | | | | 01 January | | | | | | | | | | 02 February | | | | | | | | | | | 03 March | | | | | | | | | | | 04 April | | | | | | | | | | | 05 May | | | | | | | | | | | 06 June | | | | | | | | | | 07 July | | | | | | | | | | | 08 August | | | | | | | | | | 09 September | | | | | | | | | | | 10 October | | | | | | | | | | | 11 November | | | | | | | | | | | 12 December | | | | | | | | | | | | | | | | | | | | | | | | | | | | | IF IaLM.ORD = QInit.IntDat.MONTH [IaLM.ORD = | | | | | | | | | | | QInit.IntDat.MONTH] | | | | | | | | | | | | | | | **| AWHMTH** | | | | | | | | | | | | | | | [Loop: Responses to IAWHMTH are recorded in variables IAWHMT1 to IAWHMT9] | | | | | | | | | | | | | | | Is that [IALM] this year or last year? | | | | | | | | | | | 1 This year | | | | | | | | | | | | 2 Last year | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | | | | IF NOT IAT IN [1, 3, 5, 7] [NOT (IAT IN [1, 3, 5, 7])]

| | | | | | | | | | | | [Loop: Responses to IAB are recorded in variables IAB1 to IAB9] | | | | | | | | | | | | | | For how many weeks or months in the last year, that is | | | | | | | | | | | | | | since [dyrago], did [ytxt] receive [btxt[bno]]? | | | | | | | | | | Answer given in weeks | | | | | | | | | | 2 Answer given in months | | | | | | | | | | | | | | IF IaB = Weeks [IaB = Weeks]| | | | | | | | | | | | | | **| | ABW** | | | | | | | | | | | | | [Loop: Responses to IABW are recorded in variables IABW1 to IABW9] | | | | | | | | | | | | INTERVIEWER: Enter number of weeks. | | | | | | | | | | | Range: 0..52 | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | | IF IaB = Months [IaB = Months]| | | | | | | | | | | | | | **| IABM** | | | | | | | | | | | | | | [Loop: Responses to IABM are recorded in variables IABM1 to IABM91 | | | | | | | | | | | | | | | | | | | | | | | | | | | INTERVIEWER: Enter number of months. | | | | | | | | | | | Range: 1..12 | | | | | | | | | | | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | | | IF IAgeOf[PNum] >= 60 AND bloop IN [1, 2] $| | | | | | | | | | | | | | | | [(IAgeOf[PNum] \geq 60) AND (bloop IN [1, 2])]$ $| | | | | | | | | | | | | CHECK: ((bloop = 1) AND (bloop <math>\diamond 1$)) INVOLVING | | | | | | | | | | | (Q6Ben[bloop].IaP, Q6Ben[bloop].IaBM) ENG | | | | | | | | | | | | | INTERVIEWER: This is a new question. In FQ you will be | | | | | | | | | | | | | | prompted to record any difficultires you or the respondent | | | | | | | | | | had at this question" | | | | | | | | | | END FILTER

| | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF Qiaa[PNum].IAask = Yes AND Qiaa[PNum].IAIntro = | | | | | | Continue [(Qiaa[PNum].IAask = Yes) AND (Qiaa[PNum].IAIntro = | | | | | | Continue)] | | | | | | | | | **| IABEP** | | | | | | | | | [Multiple responses to IABEP are recorded in variables IABEP1 to IABEP9] | | | | | | | | | [Loop: Responses to IABEP are recorded in variables IABEP1 to IABEP2] | | | | | | | | SHOW CARD PP | | | | | | | | Which, if any, of these benefits [hasdid] [huswife[pnum]] | | | | | | | | receive[d] in the last year? | | | | | | | | INTERVIEWER: Include any currently receiving. PROBE: What others? CODE ALL | | | | | | | | THAT APPLY. | | | | | | | 01 Income Support ^or_MIG | | | | | | | | 02 Pension Credit (income support for the over 60's, replaced | | | | | | | | Minimum Income Guarantee in October 2003) | | | | | | | 03 Working Tax Credit (formerly part of Working Families Tax | | | | | | | Credit) | | | | | | | 04 Job-seeker's Allowance formerly Unemployment Benefit | | | | | | | 05 Guardian's Allowance | | | | | | | 06 Widow's pension/Widowed mother's allowance/Widowed | | | | | | | Parent's allowance/Bereavement allowance | | | | | | | | 07 Child Benefit | | | | | | | 08 Child Tax Credit | | | | | | | 95 Some other State Benefit (SPECIFY) | | | | | | | 96 None of these | | | | | | | IF None IN IaBeP [None IN IaBeP] | | | | | | | | | | | | | | | | | | | | CHECK: IaBeP.CARDINAL = 1 ENG "INTERVIEWER: 'None' is | | | | | | | | | | an exclusive code at this question. Please change!" | | | | | | | | END FILTER | | | | | | | | IF PensTC IN IaBeP [PensTC IN IaBeP] | | | | | | | CHECK: ((IAgePart[PNum] >= 60) OR (IAgeAtDeath[PNum])

| | | | | | | | | | | | = 60)) INVOLVING (IaBeP) ENG "Pension Credit can only be | | | | | | | | | | | | | claimed by people aged 60 and over. People aged under 60 | | | | | | | | | | usually claim Income Support or Job Seeker's Allowance | | | | | | | | | instead.Please change." | | | | | | | END FILTER | | | | | | | | IF IAgePart[PNum] >= 60 AND IDeadP12M[PNum] \diamond Yes | | | | | | | | OR IAgeAtDeath[PNum] >= 60 AND IDeadPDat[PNum] > | | | | | | | | | Oct2003 AND IIADat < MIGEnd [(((IAgePart[PNum] >= 60)))]| | | | | | | AND (IDeadP12M[PNum] \diamond Yes)) OR ((IAgeAtDeath[PNum] >= | | | | | | | | 60) AND (IDeadPDat[PNum] > Oct2003))) AND (IIADat < | | | | | | | MIGEnd)] | | | | | | | | | | IF InSupp IN IaBeP AND NOT PensTC IN IaBeP [(InSupp | | | | | | | | IN IaBeP) AND NOT (PensTC IN IaBeP)] | | | | | | | | | | **XIABER** | | | | | | | | | | | | [Loop: Responses to XIABER are recorded in variables XIABER1 to XIABER2] | | | | | | | | | | On 1st October 2003 the Minimum Income Guarantee | | | | | | | | | | | | | | (Income Support for the over 60's) was replaced by a new, | | | | | | | | | | | | | | but similar benefit called the Pension Credit. Can I just check, | | | | | | | | | | | | | | [have_you] ever receive[d] the Pension Credit? | | | | | | | | | | INTERVIEWER: If the respondent answers yes, please go back and press | | | | | | | | | | | | | <Ins> to add code 2 (for Pension Credit) at the previous question. | | | | | | | | | | 1 Yes | | | | | | | | | | 2 No | | | | | | | | | | | CHECK: (XIaBeR[2] ↔ Yes) INVOLVING (IaBeP) ENG | | | | | | | | | | | | "INTERVIEWER: Please press and then press <Ins> | | | | | | | | | | | to add code 2 (for Pension Credit) at the previous question." | | | | | | | | | ELSE | | | | | | | | | | | IF NOT InSupp IN IaBeP AND PensTC IN IaBeP [NOT | | | | | | | | | | (InSupp IN IaBeP) AND (PensTC IN IaBeP)] | | | | | | | | | | | **YIABER** | | | | | | | | | | | | [Loop: Responses to YIABER are recorded in variables YIABER1 to YIABER2] | | | | | | | | | | | | On 1st October 2003 the Pension Credit replaced the

| | | | | | | | | | | | Minimum Income Guarantee (Income Support for the over | | | | | | | | | | | 60's). Can I just check, [were_you] receiving the Minimum | | | | | | | | | | | | Income Guarantee at any time in the last year? | | | | | | | | | | | | | INTERVIEWER: If the respondent answers yes, please go back and press | | | | | | | | | | | | | <Ins> to add code 1 (for MIG) at the previous question. | | | | | | | | | | | 1 Yes | | | | | | | | | | | 2 No | | | | | | | | | | | CHECK: (YIaBeR[2] ↔ Yes) INVOLVING (IaBeP) ENG | | | | | | | | | | | | | "INTERVIEWER: Please press and then press | | | | | | | | | | | <Ins> to add code 1 (for MIG) at the previous question." | | | | | | | | | | ELSE | | | | | | | | | | | | IF InSupp IN IaBeP AND PensTC IN IaBeP [(InSupp | | | | | | | | | | | IN IaBeP) AND (PensTC IN IaBeP)] | | | | | | | | | | | | **ZIABER** | | | | | | | | | | | | | | [Loop: Responses to ZIABER are recorded in variables ZIABER1 to ZIABER2] | | | | | | | | | | | | On 1st October 2003, Minimum Income Guarantee (or | | | | | | | | | | | | | | Income Support for the over 60's) was replaced by a | | | | | | | | | | | | | | new, but similar benefit called the Pension Credit. The | | | | | | | | | | | Pension Credit is more generous than the Minimum | | | | | | | | | | | | | Income Guarantee for some people so we are interested | | | | | | | | | | | | | | in the amount that [you] received under the new system | | | | | | | | | | | | | and the old system so we will ask you questions about | | | | | | | | | | | both benefits. | | | | | | | | | | | | INTERVIEWER: Press 1 and to continue. | | | | | | | | | | | | Range: 1..1 | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF EditQre = Yes AND Other IN IaBeP [(EditQre = Yes) AND | | | | | | | | | | | (Other IN IaBeP)]

| | IABEPZ [Multiple responses to IABEPZ are recorded in variables IABEPZ01 to |
|--|---|
| IABEPZ11] IABEPZ2] | [Loop: Responses to IABEPZ are recorded in variables IABEPZ1 to |
| | EDITOR : Back code here - CODE FRAME 19 SHOW CARD PP Which, if any, of these benefits has [huswife[pnum]] received in the last year? INCLUDE ANY |
| | CURRENTLY RECEIVING PROBE: What others? CODE ALL THAT APPLY. 01 Income Support ^or_MIG 02 Working Families Tax Credit (formerly Family Credit) 03 Job-seeker's Allowance (formerly Unemployment Benefit) 04 Guardian's Allowance 05 Widow's pension/Widowed mother's allowance/Widowed Parent's allowance/Bereavement allowance 06 Child Benefit |
| | 51 Other - 50+ employment credit 85 Other answer - not codeable 01 to 06, 51, or 96 86 Irrelevant response - not codeable 01 to 06, 51, or 96 95 Some other State Benefit (SPECIFY) 96 None of these END FILTER |
| | IF Other IN IaBeP AND EditQre ◇ Yes OR IaBePz = EMPTY OR Other IN IaBePz [(Other IN IaBeP) AND ((EditQre ◇ Yes) OR (IaBePz = EMPTY OR (Other IN IaBePz)))] IABEPO [Loop: Responses to IABEPO are recorded in variables IABEPO1 to |
| IABEPO2] | INTERVIEWER: Enter the name of the other benefit. STRING 40 END FILTER <i>IF IaBeP = RESPONSE AND NOT None IN IaBeP [(IaBeP = RESPONSE) AND NOT (None IN IaBeP)]</i> |

| | | | | | | | | IF IDeadP12M[PNum] = Yes AND Qiaa[PNum].IAIntro = | | | | | | | | Continue [(IDeadP12M[PNum] = Yes) AND | | | | | | | | | (*Qiaa*[PNum].IAIntro = Continue)] | | | | | | | | | ELSE | | | | | | | | | | | IF InSupp IN IaBePn AND IIADat < MIGEnd [(InSupp | | | | | | | | | | IN IaBePn) AND (IIADat < MIGEnd)] | | | | | | | | | | CHECK: (IAgePart[PNum] < 60) INVOLVING (IaBePn) | | | | | | | | | | ENG "INTERVIEWER: Income Support or MIG is not | | | | | | | | | | | | | | | longer available to people aged 60 or over. This benefit was | | | | | | | | | | | | replaced with the Pension Credit. Please change." | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | | | IF IaBePn = RESPONSE AND None IN IaBePn [(IaBePn = | | | | | | | | RESPONSE) AND (None IN IaBePn)] | | | | | | | | | | CHECK: IaBePn.CARDINAL = 1 ENG "INTERVIEWER: | | | | | | | | | | | None' is an exclusive code at this question. Please change!" | | | | | | | | | END FILTER | | | | | | | | LOOP FOR bbloop:= 1 TO 9 | | | | | | | | | | IF b95loop IN IaBePn [b95loop IN IaBePn] | | | | | | | | | | CHECK: b95loop IN IaBeP ENG "INTERVIEWER : | | | | | | | | | | | ^b95loop wasn't given at IaBeP Please change!" | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF IaBeP = RESPONSE AND NOT None IN IaBeP [(IaBeP = | | | | | | | RESPONSE) AND NOT (None IN IaBeP)]

| | | | | | | | LOOP FOR bloop:= 1 TO 9 | | | | | | | | | | | IF b95loop IN IaBePn [b95loop IN IaBePn] | | | | | | | | | | | | | **| | |** | | | | | | | | | | | | | [Loop: Responses to IAP are recorded in variables IAP1 to IAP9] | | | | | | | | | | | How much did [ytxt] [usually] receive from [btxt[bno]] | | | | | | | | | | | [lasttime] | | | | | | | | | | INTERVIEWER: Code period covered. | | | | | | | | | | 01 One week | | | | | | | | | | 02 Two weeks | | | | | | | | | 03 Three weeks | | | | | | | | | | 04 Four weeks | | | | | | | | | | 05 Calendar month | | | | | | | | | | 07 Two Calendar months | | | | | | | | | | 08 Eight times a year | | | | | | | | | 09 Nine times a year | | | | | | | | | 10 Ten times a year | | | | | | | | | 13 Three months/13 weeks | | | | | | | | | | 26 Six months/26 weeks | | | | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | | 90 Less than one week | | | | | | | | | 95 One off/lump sum | | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | | | | | | IF IaP = RESPONSE [IaP = RESPONSE]| | | | | | | | | | | | | | | | | | | | | | | | | | | | | [Loop: Responses to IAA are recorded in variables IAA1 to IAA9] | | | | | | | | | | | | | | INTERVIEWER:Enter the amount. [iaa1txt] [iaa2txt] | | | | | | | | | | | Range: 0..9997 | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | IF IaP = DONTKNOW OR IaP = REFUSAL OR IaA = | | | | | | | | | | | | | | | DONTKNOW OR IaA = REFUSAL [(((IaP =| | | | | | | | | | | | | | | DONTKNOW) OR (IaP = REFUSAL)) OR (IaA =| | | | | | | | | | | | | | | | DONTKNOW)) OR (IaA = REFUSAL)]| | | | | | | | | | | | | | *IF IaP = OneWeek [IaP = OneWeek]*

| | | | | | | | | | | | | | **I**awB | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (50, 75, 100, 150) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | **I**afB | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (100, 150, 200, 300) | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF IaP IN [Fourweek, OneMonth] [IaP IN | | | | | | | | | | | | | *[Fourweek, OneMonth]*] | | | | | | | | | | | | | | | | IamB | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) [amBr] | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF IaP IN [OneYear, LumpSum] [IaP IN | | | | | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | | | I | | | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | I | | | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500) | | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | | IaoB | | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) [aoBr]

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| | | | | | | | | | | | END FILTER
| | | | | | | | | | | END FILTER
| | | | | | | | | | | | | | | IF IaT IN [3, 5, 7] [IaT IN [3, 5, 7]]
| | | | | | | | | | | AND (IIADat < MIGEnd)]
| | | | | | | | | | | | | ELSE
| | | | | | | | | | | | | | | MIGEnd [(IaN \Leftrightarrow 12) OR ((IaN = 12) AND (IIADat))]
| | | | | | | | | | | | | | | | | [Loop: Responses to IALY are recorded in variables IALY1 to
IALY9]
| | | | | | | | | | | | Did [ytxt] start receiving this benefit in the last year,
| | | | | | | | | | | | that is since [dyrago]?
| | | | | | | | | | | | | 1 Yes
| | | | | | | | | | | | | | 2 No
| | | | | | | | | | | | | END FILTER
| | | | | | | | | | | | END FILTER
| | | | | | | | | | | | | | | [Loop: Responses to IALM are recorded in variables IALM1 to
IALM9]
| | | | | | | | | | | | | Which month did [ytxt] start receiving it?
| | | | | | | | | | | 01 January
| | | | | | | | | | | 02 February
```

| | | | | | | | | | | 03 March | | | | | | | | | | | | 04 April 05 May 06 June 07 July | | | | | | | | | | | 08 August | | | | | | | | | | | 09 September | | | | | | | | | | | 10 October | | | | | | | | | | | 11 November | | | | | | | | | | | 12 December | | | | | | | | | | | | | | | | | IF IaLM.ORD = QInit.IntDat.MONTH [IaLM.ORD] | | | | | | | | | | | | = *QInit.IntDat.MONTH*] | | | | | | | | | | | | | | | | **| AWHMTH** | | | | | | | | | | | | | | | | [Loop: Responses to IAWHMTH are recorded in variables IAWHMT1 to IAWHMT9] | | | | | | | | | | | | | | | | Is that [IALM] this year or last year? | | | | | | | | | | | | 1 This year | | | | | | | | | | | | | 2 Last year | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | IF NOT IAT IN [1, 3, 5, 7] [NOT (IAT IN [1, 3, 5, | | | | | | | | | | | 7])] | | | | | | | | | | | | | | **| IAB** | | | | | | | | | | | | | [Loop: Responses to IAB are recorded in variables IAB1 to IAB9] | | | | | | | | | | | | | | For how many weeks or months in the last year, that is | | | | | | | | | | | | | | | | since [dyrago], did [ytxt] receive [btxt[bno]]? | | | | | | | | | | 1 Answer given in weeks | | | | | | | | | | 2 Answer given in months | | | | | | | | | | | | | | | | IF IaB = Weeks [IaB = Weeks]| | | | | | | | | | | | | | | **| IABW** | | | | | | | | | | | | | | [Loop: Responses to IABW are recorded in variables IABW1 to IABW9]

| | | | | | | | | | | | INTERVIEWER: Enter number of weeks. | | | | | | | | | | | | Range: 0..52 | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | **| ABM** | | | | | | | | | | | | | | | [Loop: Responses to IABM are recorded in variables IABM1 to IABM91 | | | | | | | | | | | | | Range: 1..12 | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | IF IAgePart[PNum] >= 60 AND bloop IN [1, 2] $| | | | | | | | | | | | | | | CHECK: ((bloop = 1) AND (bloop <math>\diamond 1$)) INVOLVING | | | | | | | | | | | | | (Q7Ben[bloop].IaP, Q7Ben[bloop].IaBM) ENG | | | | | | | | | | | | | "INTERVIEWER: This is a new question. In FQ you will | | | | | | | | | | | | | | be prompted to record any difficultires you or the | | | | | | | | | | | | respondent had at this question" | | | | | | | | | | | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | | IF IaBeP = RESPONSE AND IaBePn = RESPONSE [(IaBeP = | | | | | | | RESPONSE) AND (IaBePn = RESPONSE)] | | | | | | | | LOOP FOR bloop:= 1 TO 9 | | | | | | | | | | IF b95loop IN IaBeP AND NOT b95loop IN IaBePn

| | | | | | | | | | | [(b95loop IN IaBeP) AND NOT (b95loop IN IaBePn)] | | | | | | | | | | | | [Loop: Responses to IAP are recorded in variables IAP1 to IAP9] | | | | | | | | | | | How much did [ytxt] [usually] receive from [btxt[bno]] | | | | | | | | | | | [lasttime] | | | | | | | | | | INTERVIEWER: Code period covered. | | | | | | | | | | 01 One week | | | | | | | | | 02 Two weeks | | | | | | | | | | 03 Three weeks | | | | | | | | | 04 Four weeks | | | | | | | | | | 05 Calendar month | | | | | | | | | | 07 Two Calendar months | | | | | | | | | 08 Eight times a year | | | | | | | | | 09 Nine times a year | | | | | | | | | 10 Ten times a year | | | | | | | | | 13 Three months/13 weeks | | | | | | | | | | 26 Six months/26 weeks | | | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | | | 90 Less than one week | | | | | | | | | | 95 One off/lump sum | | | | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | | | | | | | IF IaP = RESPONSE [IaP = RESPONSE]| | | | | | | | | | | | | | [Loop: Responses to IAA are recorded in variables IAA1 to IAA9] | | | | | | | | | | | | | | | | | | | | | | | | | | | | INTERVIEWER:Enter the amount. [iaa1txt] [iaa2txt] | | | | | | | | | | | Range: 0..9997 | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | IF IaP = DONTKNOW OR IaP = REFUSAL OR IaA = | | | | | | | | | | | | | | | DONTKNOW OR IaA = REFUSAL [(((IaP =| | | | | | | | | | | | | | | DONTKNOW) OR (IaP = REFUSAL)) OR (IaA =| | | | | | | | | | | | | | | DONTKNOW)) OR (IaA = REFUSAL)]| | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | IF IaP = OneWeek [IaP = OneWeek]| | | | | | | | | | | | | | | IawB | | | | | | | | | | | | | Was it.....

| | | | | | | | | | | | | | BRACKETS (50, 75, 100, 150) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IafB | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (100, 150, 200, 300) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF IaP IN [Fourweek, OneMonth] [IaP IN | | | | | | | | | | | | | *[Fourweek, OneMonth]*] | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) [amBr] | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF IaP IN [OneYear, LumpSum] [IaP IN | | | | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (2500, 3750, 5000, 7500) | | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | | BRACKETS (200, 300, 400, 600) laoBr] | | | | | | | | | | | | | | | END FILTER

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| | | | | | | | | | | | | | END FILTER
| | | | | | | | | | | | | END FILTER
| | | | | | | | | | | | END FILTER
| | | | | | | | | | | END FILTER
| | | | | | | | | | | | | | | IF IaT IN [3, 5, 7] [IaT IN [3, 5, 7]]
| | | | | | | | | | | | | | | IF IaN = 12 AND IIADat < MIGEnd [(IaN = 12)
| | | | | | | | | | | AND (IIADat < MIGEnd)]
| | | | | | | | | | | | ELSE
| | | | | | | | | | | | | | | | | | = MIGEnd)
| | | | | | | | | | | | | | | | [Loop: Responses to IALY are recorded in variables IALY1 to
IALY9]
| | | | | | | | | | | | | Did [ytxt] start receiving this benefit in the last year,
| | | | | | | | | | | | that is since [dyrago]?
| | | | | | | | | | | | | | 1 Yes
| | | | | | | | | | | | | | 2 No
| | | | | | | | | | | | | END FILTER
| | | | | | | | | | | | END FILTER
| | | | | | | | | | | | | | | [Loop: Responses to IALM are recorded in variables IALM1 to
IALM9]
| | | | | | | | | | | | | | Which month did [ytxt] start receiving it?
| | | | | | | | | | | | 01 January
| | | | | | | | | | | 02 February
| | | | | | | | | | | 03 March
| | | | | | | | | | | 04 April
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| | | | | | | | | | | | | 05 May | | | | | | | | | | | | 06 June 07 July | | | | | | | | | | | 08 August | | | | | | | | | | | 09 September | | | | | | | | | | | 10 October | | | | | | | | | | | | 11 November | | | | | | | | | | | 12 December | | | | | | | | | | | | | | | | | IF IaLM.ORD = QInit.IntDat.MONTH [IaLM.ORD | | | | | | | | | | | | = *QInit.IntDat.MONTH*] | | | | | | | | | | | | | | | | **| AWHMTH** | | | | | | | | | | | | | | | [Loop: Responses to IAWHMTH are recorded in variables IAWHMT1 to IAWHMT9] | | | | | | | | | | | | | | | | Is that [IALM] this year or last year? | | | | | | | | | | | | 1 This year | | | | | | | | | | | | | 2 Last year | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | IF NOT IAT IN [1, 3, 5, 7] [NOT (IAT IN [1, 3, 5, | | | | | | | | | | | 7])] | | | | | | | | | | | | | | | | | | | | | | | | | | | | | [Loop: Responses to IAB are recorded in variables IAB1 to IAB9] | | | | | | | | | | | | | | For how many weeks or months in the last year, that is | | | | | | | | | | | | | | | | since [dyrago], did [ytxt] receive [btxt[bno]]? | | | | | | | | | | | Answer given in weeks | | | | | | | | | | | 2 Answer given in months | | | | | | | | | | | | | | | | | IF IaB = Weeks [IaB = Weeks]| | | | | | | | | | | | | | | **| IABW** | | | | | | | | | | | | | | [Loop: Responses to IABW are recorded in variables IABW1 to IABW9] | | | | | | | | | | | | | INTERVIEWER: Enter number of weeks.

| | | | | | | | | | | | Range: 0..52 | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | **| IABM** | | | | | | | | | | | | | | | [Loop: Responses to IABM are recorded in variables IABM1 to IABM9] | | | | | | | | | | | | INTERVIEWER: Enter number of months. | | | | | | | | | | | | Range: 1..12 | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | | IF IAgePart[PNum] >= 60 AND bloop IN [1, 2] $| | | | | | | | | | | | | | | CHECK: ((bloop = 1) AND (bloop <math>\diamond 1$)) INVOLVING | | | | | | | | | | | | (Q8Ben[bloop].IaP, Q8Ben[bloop].IaBM) ENG | | | | | | | | | | | | | | "INTERVIEWER: This is a new question. In FQ you will | | | | | | | | | | | | | | be prompted to record any difficultires you or the | | | | | | | | | | | | respondent had at this question" | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF IAgeOf[PNum] >= 60 OR Qiaa[PNum].IAask = Yes AND | | | | | | DMAge[ICoupleN[PNum]] >= 60 [(IAgeOf[PNum] >= 60) OR| | | | | | ((Qiaa[PNum].IAask = Yes) AND (DMAge[ICoupleN[PNum]] >= | | | | | 60))]

| | | | | | | | [Loop: Responses to IAFUEL are recorded in variables IAFUEL1 to IAFUEL2] | | | | | | | Did [youorhw[pnum]] receive a Winter Fuel Payment in the last year | | | | | | | (that is since [DYRAGO])? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | LOOP FOR perno:= 1 TO 2 | | | | IF Session[perno] = Yes [Session[perno] = Yes] | | | | | IF IAskIA[PNum] = Yes [IAskIA[PNum] = Yes] | | | | | | | [Loop: Responses to IAFAINT are recorded in variables IAFAIN1 to IAFAIN2] | | | | | Savings and Investments are an important part of some household's | | | | | | finances. The next questions ask about a number of different kinds of | | | | | | savings or investments [youorhw[pnum]] may have.[soletxt] | | | | | | 1 Press and to continue. | | | | | | | **| IASI** | | | | | | [Multiple responses to IASI are recorded in variables IASI01 to IASI14] | | | | | | | [Loop: Responses to IASI are recorded in variables IASI1 to IASI2] | | | | | SHOW CARD QQ | | | | | | Which, if any, of these savings and investments [ldodoes[pnum]] | | | | | | | [youorhw[pnum]] have? PROBE: What others? | | | | | | | | INTERVIEWER: Code TESSA-only ISA (TOISA) as ISA. CODE ALL THAT APPLY. | | | | | 01 Current Account at a bank, building society or elsewhere | | | | | 02 Savings Account at a bank, building society or elsewhere | | | | | | 03 TESSA | | | | | | 04 ISA | | | | | | 05 Premium Bonds | | | | | 06 National Savings Accounts or Certificates

| 07 PEP | |
|---|----|
| 08 Stocks and/or Shares | |
| 09 Share Options/Employee share ownership | |
| 10 Share clubs | |
| 11 Unit or Investment Trusts | |
| 12 Bonds and Gilts (government or corporate) | |
| 95 Other Savings or Investments | |
| 96 None of these | |
| | |
| IF None IN IaSI [None IN IaSI] | |
| | |
| CHECK: IaSI.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an | |
| exclusive code at this question. Please change!" | |
| | |
| END FILTER | |
| | |
| IF SaAcc IN IaSI OR CurrBAcc IN IaSI [(SaAcc IN IaSI) OR | |
| (CurrBAcc IN IaSI)] | |
| | |
| IASAVA | |
| [Loop: Responses to IASAVA are recorded in variables IASAVA1 to IASAVA | 2] |
| | |
| | |
| In total, how much [ldodoes[pnum]] [youandhw[pnum]] have in | |
| In total, how much [ldodoes[pnum]] [youandhw[pnum]] have in [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? | |
| | |
| [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? | |
| <pre> [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt]</pre> | |
| <pre> [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt]</pre> | |
| [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt] Range: 09999997 | |
| [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt] Range: 09999997 | |
| [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt] Range: 09999997 | |
| [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt] Range: 09999997 | |
| [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt] Range: 09999997 | |
| | |
| | |
| | |
| [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt] Range: 09999997 Range: 09999997 Range: 09999997 Rasava = RESPONSE [IaSava = RESPONSE] | |
| [hisher[pnum]] [savtxt] (at the bank, building society or elsewhere)? [odtxt] Range: 09999997 Range: 09999997 Range: 09999997 Rasava = RESPONSE [IaSava = RESPONSE] | |
| | |
| | |
| | |
| | |

| [Loop: Responses to IASINT are recorded in variables IASINT1 to IASINT2] About how much interest did [youandhw[pnum]] receive from |
|---|
| |
| (this/these) account(s) in the last year after tax? |
| Range: 099997 |
| |
| IF IaSint = RESPONSE [IaSint = RESPONSE] |
| |
| CHECK: IaSint <= 15000 ENG "INTERVIEWER: Are you sure? |
| $ f^{A}$ IaSint seems high - please check." |
| |
| END FILTER |
| |
| IF IaSint = DONTKNOW OR IaSint = REFUSAL [(IaSint = |
| DONTKNOW) OR (IaSint = REFUSAL)] |
| |
| IaSintB |
| Was it |
| BRACKETS (25, 100, 500, 7500) |
| Bracket results are recorded in IaSil, IaSiu, IaSie, IaSir] |
| |
| |
| END FILTER |
| |
| END FILTER |
| |
| IF Tessa IN IaSI [Tessa IN IaSI] |
| |
| IATI |
| [Loop: Responses to IATI are recorded in variables IATI1 to IATI2] |
| How much [ldodoes[pnum]] [youandhw[pnum]] have in |
| [hisher[pnum]] TESSA's? |
| Range: 099997 |
| |
| IF IaTI = RESPONSE [IaTI = RESPONSE] |
| |
| CHECK: IaTI <= 100000 ENG "INTERVIEWER: Are you sure? |
| £^IaTi seems high - please check." |
| |
| END FILTER |
| |
| IF IaTI = DONTKNOW OR IaTI = REFUSAL [(IaTI = |
| |

| | | | | | | | | DONTKNOW) OR (IaTI = REFUSAL)]| | | | | | | | | IaTIB | | | | | | | | Is it..... | | | | | | | | BRACKETS (5000, 10000, 20000, 50000) | | | | | | | | | | | | Bracket results are recorded in IaTII, IaTIu, IaTIe, IaTIr] | | | | | | | END FILTER | | | | | | | | **| IATII** | | | | | | | [Loop: Responses to IATII are recorded in variables IATII1 to IATII2] | | | | | About how much interest did [youandhw[pnum]] receive from these | | | | | | | accounts in the last year? | | | | | | | Range: 0..9997 | | | | | | | IF IaTIi = RESPONSE [IaTIi = RESPONSE] | | | | | | | CHECK: IaTIi <= 8000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^IaTii seems high - please check." | | | | | | | END FILTER | | | | | | | IF IaTIi = DONTKNOW OR IaTIi = REFUSAL [(IaTIi = | | | | | | DONTKNOW) OR (IaTIi = REFUSAL)] | | | | | | | | **IaTiib** | | | | | | | | Was it..... | | | | | | | | BRACKETS (250, 500, 1000, 4000) | | | | | | | | | | | Bracket results are recorded in IaTil, IaTiu, IaTie, IaTir] | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF Isa IN IaSI [Isa IN IaSI] | | | | | | | | **| IAISA** | | | | | | | [Multiple responses to IAISA are recorded in variables IAISA1 to IAISA3] | | | | | | | [Loop: Responses to IAISA are recorded in variables IAISA1 to IAISA2] | | | | | | Which of the following [ldodoes[pnum]] [youandhw[pnum]] have in | | | | | | | | [hisher[pnum]] ISA(s)... | | | | | | | INTERVIEWER: Read out. CODE ALL THAT APPLY.

| 1 cash? | |
|---|--------------|
| 2 life insurance? | |
| 3 stocks and shares? | |
| | |
| IF cash IN IaIsa [cash IN IaIsa] | |
| | |
| | |
| [Loop: Responses to IACISA are recorded in variables IACISA | 1 to |
| IACISA2] | |
| How much [ldodoes[pnum]] [youandhw[pnum]] currently ha | ve |
| in the cash components of [hisher[pnum]] ISA(s)? | |
| Range: 0999997 | |
| | |
| IF IaCIsa = RESPONSE [IaCIsa = RESPONSE] | |
| CHECK: IaCIsa <= 40000 ENG "INTERVIEWER: Are you sur | ro? |
| $ f^{TaCIsa seems high - please check."$ | |
| | |
| END FILTER | |
| | |
| IF IaCIsa = DONTKNOW OR IaCIsa = REFUSAL [(IaCIsa = | |
| DONTKNOW) OR (IaCIsa = REFUSAL)] | |
| | |
| IaCisab | |
| | |
| Is it | |
| BRACKETS (5000, 10000, 15000, 20000) | |
| Bracket results are recorded in IaCil, IaCiu, IaCie, IaCir] | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| IF life IN IaIsa [life IN IaIsa] | |
| | |
| [Loop: Responses to IALISA are recorded in variables IALISA | 1 to IALISA? |
| How much is the life-insurance component of | |
| [yourandhw[pnum]] ISA(s) currently worth? | |
| Range: 0999997 | |
| | |
| IF IaLIsa = RESPONSE [IaLIsa = RESPONSE] | |
| | |

| | | | | | | | CHECK: IaLIsa <= 20000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^IaLIsa seems high - please check." | | | | | | | | END FILTER | | | | | | | | IF IaLIsa = DONTKNOW OR IaLIsa = REFUSAL [(IaLIsa = | | | | | | | | | | DONTKNOW) OR (IaLIsa = REFUSAL)]| | | | | | | | | | **IaLisab** | | | | | | | | | Is it..... | | | | | | | | BRACKETS (2000, 4000, 7500, 10000) | | | | | | | | | | | | Bracket results are recorded in IaLil, IaLiu, IaLie, IaLir] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | IF shares IN IaIsa [shares IN IaIsa] | | | | | | | | **| IASISA** | | | | | | | | [Loop: Responses to IASISA are recorded in variables IASISA1 to IASISA2] | | | | | | | | How much is the stocks and shares component of | | | | | | | | | | [yourandhw[pnum]] ISA(s) currently worth? | | | | | | | Range: 0..999997 | | | | | | | | IF IaSIsa = RESPONSE [IaSIsa = RESPONSE] | | | | | | | | CHECK: IaSIsa <= 100000 ENG "INTERVIEWER: Are you sure? | | | | | | | *L*^IaSIsa seems high - please check." | | | | | | | | END FILTER | | | | | | | | IF IaSIsa = DONTKNOW OR IaSIsa = REFUSAL [(IaSIsa = | | | | | | | | | | DONTKNOW) OR (IaSIsa = REFUSAL)]| | | | | | | | | **IaSIsab** | | | | | | | | | Is it..... | | | | | | | | BRACKETS (5000, 10000, 25000, 50000) | | | | | | | | | | | | | Bracket results are recorded in IaSII, IaSIu, IaSIe, IaSIr] | | | | | | | | END FILTER

| END FILTER |
|--|
| |
| <i>IF IaIsaD = RESPONSE [IaIsaD = RESPONSE]</i> |
| £^IaISAD seems high - please check." END FILTER |
| IF IaIsaD = DONTKNOW OR IaIsa = REFUSAL [(IaIsaD = DONTKNOW) OR (IaIsa = REFUSAL)] |
| |
| |
| END FILTER <i>IF NatSaPB IN IaSI [NatSaPB IN IaSI]</i> |
| |
| <pre> </pre> |
| END FILTER |

| | IF IaNPB = DONTKNOW OR IaNPB = REFUSAL [(IaNPB = |
|----------|--|
| | DONTKNOW) OR (IaNPB = REFUSAL)] |
| | |
| | IaNPBB |
| | Is it |
| | BRACKETS (100, 200, 500, 5000) |
| | [Bracket results are recorded in IaNPI, IaNPu, IaNPe, IaNPr] |
| | |
| | END FILTER |
| | |
| | IANPBP |
| IANPBP2] | [Loop: Responses to IANPBP are recorded in variables IANPBP1 to |
| | How much prize income did [youandhw[pnum]] receive from these |
| | bonds in the last year? |
| | Range: 0999997 |
| | |
| | IF IaNPBP = RESPONSE [IaNPBP = RESPONSE] |
| | |
| | CHECK: IaNPBP <= 20000 ENG "INTERVIEWER: Are you sure? |
| | £^IaNPBP seems high - please check." |
| | |
| | END FILTER |
| | |
| | IF IaNPBP = DONTKNOW OR IaNPBP = REFUSAL [(IaNPBP = |
| | DONTKNOW) OR (IaNPBP = REFUSAL)] |
| | |
| | IaPBPB |
| | Was it |
| | BRACKETS (50, 100, 1000, 10000) |
| | [Bracket results are recorded in IaPBI, IaPBu, IaPBe, IaPBr] |
| | |
| | END FILTER |
| | |
| E | END FILTER |
| | T Notes Ass IN Isel (Notes Ass IN Isel) |
| | F NatSaAcc IN IaSI [NatSaAcc IN IaSI] |
| | IANS |
| | [Loop: Responses to IANS are recorded in variables IANS1 to IANS2] |
| | How much [ldodoes[pnum]] [youandhw[pnum]] have in |
| | |

| [hisher[pnum]] National Savings Accounts or Certificates? Range: 09999997 |
|--|
| <i>IF IaNS = RESPONSE [IaNS = RESPONSE]</i> |
| CHECK: IaNS <= 200000 ENG "INTERVIEWER: Are you sure? £^IaNS seems high - please check." |
| END FILTER |
| IF IaNS = DONTKNOW OR IaNS = REFUSAL [(IaNS = DONTKNOW) OR (IaNS = REFUSAL)] I |
| IaNSB |
| Is it |
| BRACKETS (500, 2500, 10000, 100000) [Bracket results are recorded in IaNSI, IaNSu, IaNSe, IaNSr] |
| |
| END FILTER |
| |
| |
| [Loop: Responses to IANSI are recorded in variables IANSI1 to IANSI2] About how much interest did [youandhw[pnum]] receive from these |
| accounts or certificates in the last year after tax? |
| Range: 099997 |
| |
| IF IaNSi = RESPONSE [IaNSi = RESPONSE] |
| |
| CHECK: IaNSi <= 10000 ENG "INTERVIEWER: Are you sure? |
| ↓ £^IaNSi seems high - please check." |
| I |
| END FILTER |
| |
| IF IaNSi = DONTKNOW OR IaNSi = REFUSAL [(IaNSi = DONTKNOW) OR (IaNSi = REFUSAL)] |
| |
| I IaNSIB |
| Was it |
| BRACKETS (10, 50, 150, 5000) |
| [Bracket results are recorded in IaNSI, IaNSu, IaNSe, IaNSr] |
| l END FILTER |

| E | END FILTER |
|---|---|
| | |
| | F Pep IN IaSI [Pep IN IaSI] |
| | |
| | |
| | [Loop: Responses to IAIP are recorded in variables IAIP1 to IAIP2] |
| | If [youname[pnum]] chose to sell [hisher[pnum]] Personal Equity |
| | Plan(s) today, about how much would [youandhw[pnum]] have |
| | after paying any fees? |
| | Range: 0999997 |
| | IF IaIP = RESPONSE [IaIP = RESPONSE] |
| | IF IUIF - KESFONSE [IUIF - KESFONSE] |
| | CHECK: IaIP <= 200000 ENG "INTERVIEWER: Are you sure? |
| | £^IaIp seems high - please check." |
| | |
| | END FILTER |
| | |
| | IF IaIP = DONTKNOW OR IaIP = REFUSAL [(IaIP = |
| | DONTKNOW) OR (IaIP = REFUSAL)] |
| | |
| | laipb |
| | Would it be |
| | BRACKETS (5000, 10000, 25000, 100000) |
| | [Bracket results are recorded in laipl, laipu, laipe, laipr] |
| | |
| | END FILTER |
| | |
| | |
| | IAIPI |
| | [Loop: Responses to IAIPI are recorded in variables IAIPI1 to IAIPI2] |
| | Not including any income that was reinvested, about how much |
| | income did [youandhw[pnum]] receive from these Personal Equity |
| | Plan(s) in the last year? |
| | Range: 099997 |
| | |
| | IF IaIPi = RESPONSE [IaIPi = RESPONSE] |
| | |
| | CHECK: IaIPi <= 15000 ENG "INTERVIEWER: Are you sure? |
| | £^Iaipi seems high - please check." |
| | |
| | END FILTER |

| | | | | | | IF IaIPi = DONTKNOW OR IaIPi = REFUSAL [(IaIPi = | | | | | | | | | DONTKNOW) OR (IaIPi = REFUSAL)]| | | | | | | | | IalPib | | | | | | | | Was it..... | | | | | | | BRACKETS (200, 500, 1000, 7500) | | | | | | | | | | | Bracket results are recorded in IalPl, IalPu, IalPe, IalPr] | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF Stocshar IN IaSI OR Shareop IN IaSI OR Sharecl IN IaSI | | | | | | | [((Stocshar IN IaSI) OR (Shareop IN IaSI)) OR (Sharecl IN IaSI)] | | | | | | | | **IASSS** | | | | | | | | [Loop: Responses to IASSS are recorded in variables IASSS1 to IASSS2] | | | | | | | If [youname[pnum]] chose to sell [yourname[pnum]] [iatxt5] today, | | | | | | about how much would [youandhw[pnum]] have? | | | | | | | Range: 0..9999997 | | | | | | | IF IaSSS = RESPONSE [IaSSS = RESPONSE] | | | | | | | CHECK: IaSSS <= 200000 ENG "INTERVIEWER: Are you sure? | | | | | | *L*^IaSSS seems high - please check." | | | | | | | END FILTER | | | | | | | IF IaSSS = DONTKNOW OR IaSSS = REFUSAL [(IaSSS = | | | | | | | | DONTKNOW) OR (IaSSS = REFUSAL)]| | | | | | | | | **IaSSSb** | | | | | | | | Would it be..... | | | | | | | | BRACKETS (1000, 2500, 10000, 100000) | | | | | | | | | | Bracket results are recorded in IaSSI, IaSSu, IaSSe, IaSSr] | | | | | | | END FILTER | | | | | | | | **IASSSI** | | | | | | | [Loop: Responses to IASSSI are recorded in variables IASSSI1 to IASSSI2] | | | | | | About how much dividend income did [youandhw[pnum]] receive

| from [iatxt5] in the last year after tax? Range: 0999997 |
|--|
| |
| CHECK: IaSSSi <= 30000 ENG "INTERVIEWER: Are you sure? £^IasssI seems high - please check." |
| END FILTER |
| IF IaSSSi = DONTKNOW OR IaSSSi = REFUSAL [(IaSSSi = DONTKNOW) OR (IaSSSi = REFUSAL)] |
| IaSSSib Was it |
| BRACKETS (50, 150, 600, 15000) Bracket results are recorded in IaSSI, IaSSu, IaSSe, IaSSr] |
| |
| IASHTYP [Multiple responses to IASHTYP are recorded in variables IASHTY1 to |
| |
| [Loop: Responses to IASHTYP are recorded in variables IASHTY1 to IASHTY2] |
| Which of the following types of shares [ldodoes[pnum]] |
| [youandhw[pnum]] have |
| INTERVIEWER: Read out. CODE ALL THAT APPLY. |
| 1shares in privatised industries (for example, British Telecom, |
| British Gas or RailTrack)? |
| 2shares in demutualised building societies or other mutual |
| societies? |
| 3shares in other UK listed companies? |
| 4shares in foreign listed companies? |
| |
| END FILTER |
| |
| IF Uitrust IN IaSI [Uitrust IN IaSI] |
| |
| |
| [Loop: Responses to IAUIT are recorded in variables IAUIT1 to IAUIT2] If [youname[pnum]] chose to sell [yourname[pnum]] Unit trusts or |

| Investment trusts today, about how much would |
|---|
| [youandhw[pnum]] have? |
| Range: 09999997 |
| |
| <i>IF Iauit = RESPONSE [Iauit = RESPONSE]</i> |
| |
| CHECK: Iauit <= 400000 ENG "INTERVIEWER: Are you sure? |
| £^Iauit seems high - please check." |
| |
| END FILTER |
| |
| IF Iauit = DONTKNOW OR Iauit = REFUSAL [(Iauit = |
| DONTKNOW) OR (Iauit = REFUSAL)] |
| |
| lauitb |
| Would it be |
| BRACKETS (5000, 10000, 50000, 200000) |
| [Bracket results are recorded in lauil, lauiu, lauie, lauir] |
| |
| END FILTER |
| |
| |
| IAUITI |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? £^Iauiti seems high - please check." |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? £^Iauiti seems high - please check." |
| <pre>[Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? £^Iauiti seems high - please check." IF Iauiti = DONTKNOW OR Iauiti = REFUSAL [(Iauiti =</pre> |
| [Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? £^Iauiti seems high - please check." |
| <pre>[Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? £^Iauiti seems high - please check." IF Iauiti = DONTKNOW OR Iauiti = REFUSAL [(Iauiti =</pre> |
| <pre>[Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? £^Iauiti seems high - please check." END FILTER IF Iauiti = DONTKNOW OR Iauiti = REFUSAL [(Iauiti = DONTKNOW) OR (Iauiti = REFUSAL)] </pre> |
| <pre>[Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? £^Iauiti seems high - please check." I END FILTER IF Iauiti = DONTKNOW OR Iauiti = REFUSAL [(Iauiti = DONTKNOW) OR (Iauiti = REFUSAL)] lauitib</pre> |
| <pre>[Loop: Responses to IAUITI are recorded in variables IAUITI1 to IAUITI2] Not including any income that was re-invested, about how much income did [youandhw[pnum]] receive from these Unit trusts or Investment trusts in the last year after tax? Range: 0999997 IF Iauiti = RESPONSE [Iauiti = RESPONSE] CHECK: Iauiti <= 20000 ENG "INTERVIEWER: Are you sure? £^Iauiti seems high - please check." I END FILTER IF Iauiti = DONTKNOW OR Iauiti = REFUSAL [(Iauiti = DONTKNOW) OR (Iauiti = REFUSAL)] I lauitib Was it</pre> |

| | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF Bongilt IN IaSI [Bongilt IN IaSI] | | | | | | | **| IABG** | | | | | | | [Loop: Responses to IABG are recorded in variables IABG1 to IABG2] | | | | | | | If [youname[pnum]] chose to sell [yourname[pnum]] bonds and gilts | | | | | | | today, about how much would [youandhw[pnum]] have? | | | | | | | Range: 0..9999997 | | | | | | | IF Iabg = RESPONSE [Iabg = RESPONSE] | | | | | | | | CHECK: Iabg <= 200000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^Iabg seems high - please check." | | | | | | | END FILTER | | | | | | | IF Iabg = DONTKNOW OR Iabg = REFUSAL [(Iabg = | | | | | | | | | DONTKNOW) OR (Iabg = REFUSAL)]| | | | | | | | **| labgb** | | | | | | | | Would it be..... | | | | | | | BRACKETS (10000, 20000, 40000, 100000) | | | | | | | | | | | Bracket results are recorded in labgl, labgu, labge, labgr] | | | | | | END FILTER | | | | | | | **| IABGI** | | | | | | | [Loop: Responses to IABGI are recorded in variables IABGI1 to IABGI2] | | | | | About how much income did [youandhw[pnum]] receive from these | | | | | Bonds and Gilts in the last year after tax? | | | | | | | Range: 0..999997 | | | | | | | IF Iabgi = RESPONSE [Iabgi = RESPONSE] | | | | | | | CHECK: Iabgi <= 100000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^Iabgi seems high - please check." | | | | | | | END FILTER

| <pre> </pre> | |
|--|---|
| BRACKETS (100, 300, 1000, 50000) Bracket results are recorded in labgl, labgu, labge, labgr] | |
| | |
| END FILTER | |
| END FILTER | |
| IF Other IN IaSI [Other IN IaSI] | |
| ASIO | |
| [Loop: Responses to IASIO are recorded in variables IASIO1 to IASIO2] How much in total [ldodoes[pnum]] [youandhw[pnum]] have in other savings or investments? | |
| Range: 09999997 | |
| IF IaSIo = RESPONSE [IaSIo = RESPONSE] | |
| <pre> CHECK: IaSIo <= 200000 ENG "INTERVIEWER: Are you sure? £^IaSio seems high - please check."</pre> | |
| | |
| IF IaSIo = DONTKNOW OR IaSIo = REFUSAL [(IaSIo = DONTKNOW) OR (IaSIo = REFUSAL)] | |
| | |
| Is it BRACKETS (1000, 5000, 20000, 100000) | |
| 1 1 1 1 1 1 1 1 1 BRACKE15 (1000, 5000, 20000, 100000) | |
| Bracket results are recorded in IaSil, IaSiu, IaSie, IaSir] | |
| END FILTER | |
| | |
| IASIOI [Loop: Responses to IASIOI are recorded in variables IASIOI1 to IASIOI2] | 1 |
| About how much interest did [youandhw[pnum]] receive from these other savings or investments in the last year after tax? | • |
| | |

| Range: 0999997 | |
|---|------------|
| IF IaSiOi = RESPONSE [IaSiOi = RESPONSE] | |
| CHECK: IaSiOi <= 20000 ENG "INTERVIEWER: Are you sure? | |
| $ f^{AlaSiOi} = 20000 ENG INTERVIEWER. All you sure:$ | |
| | |
| END FILTER | |
| | |
| IF IaSiOi = DONTKNOW OR IaSiOi = REFUSAL [(IaSiOi = | |
| DONTKNOW) OR (IaSiOi = REFUSAL)] | |
| | |
| IaSiOib | |
| Was it | |
| BRACKETS (50, 150, 500, 10000) | |
| Bracket results are recorded in IaSil, IaSiu, IaSie, IaSir] | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| IF IaSI = RESPONSE AND NOT None IN IaSI [(IaSI = RESPONSE)] | |
| AND NOT (None IN IaSI)] | |
| | |
| [Loop: Responses to IASICK are recorded in variables IASICK1 to IASICF | <u>7</u> 1 |
| | [2] |
| INTERVIEWER: Please check financial assets summary below: [IATXT[1]] [IATXT[2]] | |
| IATXT[3]] [IATXT[4]] [IATXT[5]] [IATXT[6]] [IATXT[7]] [IATXT[8]] [IATXT[9]] | |
| [IATXT[10]] Go back and change any that are incorrect. | |
| 1 Press and to continue. | |
| | |
| END FILTER | |
| | |
| IALI | |
| [Loop: Responses to IALI are recorded in variables IALI1 to IALI2] | |
| [Dodoes[pnum]] [youorhw[pnum]] have any life insurance policies? | |
| 1 Yes | |
| 2 No | |
| | |
| $ $ $ $ $ $ $ $ $ $ $ $ IF $IaLi = Yes$ $[IaLi = Yes]$ | |
| | |

| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | IF Qiaa[PNum].IAask = Yes AND IDeadP12M[PNum] ◇ Yes [(Qiaa[PNum].IAask = Yes) AND (IDeadP12M[PNum] ◇ Yes)] IALIW [Loop: Responses to IALIW are recorded in variables IALIW1 to IALIW2] Which of [youthem[PNum]] has life insurance policies? 1 Respondent only |
|---|--|
| | 2 Spouse / partner only 3 Both |
| | END FILTER |
| | IF IaLiW IN [Respon, Both] OR IaLiW = EMPTY [(IaLiW IN [Respon, Both]) OR IaLiW = EMPTY] |
| | IALIYA [Loop: Responses to IALIYA are recorded in variables IALIYA1 to IALIYA2] How much would [YOURNAME[PNUM]] dependants get from [hisher[pnum]] life insurance policy or policies if [youname[pnum]] died? Range: 09999997 |
| | IF IaLiYA = RESPONSE [IaLiYA = RESPONSE] |
| | CHECK: IaLiYA <= 800000 ENG "INTERVIEWER: Are you sure? £^IaLiYA seems high - please check." END FILTER |
| | IF IaLiYA = DONTKNOW OR IaLiYA = REFUSAL [(IaLiYA = DONTKNOW) OR (IaLiYA = REFUSAL)] laliyab Would it be |
| | BRACKETS (20000, 50000, 100000, 400000) Bracket results are recorded in Ialil, Ialiu, Ialie, Ialir] |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | END FILTER END FILTER <i>IF IaLiW IN [sparton, Both] [IaLiW IN [sparton, Both]]</i> |

| | | | | | | | | **| IALIPA** | | | | | | | | | [Loop: Responses to IALIPA are recorded in variables IALIPA1 to IALIPA2] | | | | | | | How much would [huswife[pnum]]'s dependants get from | | | | | | | | | | (his/her) life insurance policy or policies if (he/she) died? | | | | | | | Range: 0..9999997 | | | | | | | | IF IaLipA = RESPONSE [IaLipA = RESPONSE] | | | | | | | | CHECK: IaLipA <= 800000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | sure? £^IaLipA seems high - please check." | | | | | | | | END FILTER | | | | | | | | | IF IaLipA = DONTKNOW OR IaLipA = REFUSAL [(IaLipA = | | | | | | | | | | DONTKNOW) OR (IaLipA = REFUSAL)]| | | | | | | | | | Ialipab | | | | | | | | | Would it be..... | | | | | | | | | BRACKETS (2000, 50000, 100000, 400000) | | | | | | | | | | | | | | Bracket results are recorded in Ialii, Ialiu, Ialie, Ialir] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | **| IASC** | | | | | | | [Loop: Responses to IASC are recorded in variables IASC1 to IASC2] | | | | | | | Do any of [litxt] life insurance policy or policies have a savings | | | | | | | component? | | | | | | | INTERVIEWER: That is the value of the fund will be paid at some point in the future. | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | | | IF IaSC = Yes [IaSC = Yes]| | | | | | | | **| IASCA** | | | | | | | | | [Loop: Responses to IASCA are recorded in variables IASCA1 to IASCA2] | | | | | | About how much in total will (this / these) savings component(s) | | | | | | | | | | | vield when (it/they) mature(s)? | | | | | | | Range: 0..9999997

| | | | | | | | | | | IF IaSCA = RESPONSE [IaSCA = RESPONSE] | | | | | | | | | CHECK: IaSCA <= 500000 ENG "INTERVIEWER: Are you | | | | | | | | | | | sure? *£*^IaSCA seems high - please check." | | | | | | | END FILTER | | | | | | | | | | | | | | | | | | | IF IaSCA = DONTKNOW OR IaSCA = REFUSAL [(IaSCA = | | | | | | | DONTKNOW) OR (IaSCA = REFUSAL)] | | | | | | | | | | IaSCAb | | | | | | | | | Is it..... | | | | | | | | BRACKETS (10000, 25000, 50000, 250000) | | | | | | | | | | | | | | Bracket results are recorded in IaSCI, IaSCu, IaSCe, IaSCr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF IaSI = RESPONSE AND NOT None IN IaSI [(IaSI = RESPONSE) | | | | | AND NOT (None IN IaSI)] | | | | | | | [Loop: Responses to IADOC are recorded in variables IADOC1 to IADOC2] | | | | | | | INTERVIEWER: Code whether respondent consulted documents when answering | | | | | | | the financial assets questions. | | | | | | | 1 Respondent consulted documents frequently | | | | | | | 2 Respondent consulted documents occasionally | | | | | | | 3 Respondent did not consult documents | | | | | | | | **| IAINTA** | | | | | | | [Loop: Responses to IAINTA are recorded in variables IAINTA1 to IAINTA2] | | | | | | | | INTERVIEWER: How accurate do you think the answers given by the respondent | | | | | | | were? | | | | | | | 1 Very accurate | | | | | | | 2 Fairly accurate | | | | | | | 3 Not very accurate | | | | | | 4 Not at all accurate

| | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | || | | LOOP FOR perno:= 1 TO 2 | | | | | | | || | | | IF Session[perno] = Yes [Session[perno] = Yes] | | | | | IF IAskIA[PNum] = Yes [IAskIA[PNum] = Yes] | | | | | | [Multiple responses to IAPROP are recorded in variables IAPROP1 to IAPROP8] | | | | | | [Loop: Responses to IAPROP are recorded in variables IAPROP1 to IAPROP2] | | | | | SHOW CARD RR | | | | | | Which, if any, of these assets [ldodoes[pnum]] [youorhw[pnum]] have, | | | | | | not including [thisher[pnum]] own home? PROBE: What others? | | | | | | CODE ALL THAT APPLY. | | | | | | | 1 Houses, flats or holiday homes, including timeshares (not including | | | | | | | this home) | | | | | 2 Farm or Business Property (such as a shop, warehouse or | | | | | | garage) | | | | | | 3 Other land | | | | | 4 Money owed to you by others | | | | | | 5 A trust | | | | | | 6 A covenant or inheritance | | | | | 95 Other assets (including works of art or collectibles such as antiques | | | | | | or jewellery) | | | | | 96 None of these | | | | | | IF None IN Iaprop [None IN Iaprop] | | | | | | CHECK: Iaprop.CARDINAL = 1 ENG "INTERVIEWER: 'None' is an | | | | | | | exclusive code at this question. Please change" | | | | | | END FILTER

| | | | | | IF OtherH IN Iaprop [OtherH IN Iaprop] | | | | | | | | [Loop: Responses to IAHOME are recorded in variables IAHOME1 to IAHOME2] | | | | | | | If [youname[pnum]] chose to sell [hisher[pnum]] [othertxt] house or | | | | | | | holiday home and then paid off any debts on it, about how much | | | | | | | would [youandhw[pnum]] get? | | | | | | | Range: 0..9999997 | | | | | | | IF IaHome = RESPONSE [IaHome = RESPONSE] | | | | | | | CHECK: IaHome <= 500000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^IaHome seems high - please check." | | | | | | | END FILTER | | | | | | | | IF IaHome = DONTKNOW OR IaHome = REFUSAL [(IaHome = | | | | | | DONTKNOW) OR (IaHome = REFUSAL)] | | | | | | | | **IaHomeb** | | | | | | | | Would it be..... | | | | | | | | BRACKETS (10000, 50000, 100000, 250000) | | | | | | | | | | | | Bracket results are recorded in IaHol, IaHou, IaHoe, IaHor] | | | | | | | END FILTER | | | | | | | | **| IAIR** | | | | | | | [Loop: Responses to IAIR are recorded in variables IAIR1 to IAIR2] | | | | | | | Did [youandhw[pnum]] receive any income or rent from that | | | | | | | property in the last year? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | | | IF Iair = Yes [Iair = Yes]| | | | | | | | | **| IAIRA** | | | | | | | | | [Loop: Responses to IAIRA are recorded in variables IAIRA1 to IAIRA2] | | | | | | | How much income or rent did [youandhw[pnum]] receive from | | | | | | | | | that property in the last year, after any expenses and taxes? | | | | | | | Range: 0..999997

| | | | | | | | IF Iaira = RESPONSE [Iaira = RESPONSE] | | | | | | | | CHECK: Iaira <= 100000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^IAira seems high - please check." | | | | | | | | END FILTER | | | | | | | | | | IF Iaira = DONTKNOW OR Iaira = REFUSAL [(Iaira = | | | | | | | DONTKNOW) OR (Iaira = REFUSAL)] | | | | | | | | | | IalRB | | | | | | | | Was it..... | | | | | | | | BRACKETS (1500, 4000, 7500, 50000) | | | | | | | | | | | | | | Bracket results are recorded in IalRI, IalRu, IalRe, IalRr] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF FBP IN Iaprop [FBP IN Iaprop] | | | | | | | | **| IAFBPS** | | | | | | | [Loop: Responses to IAFBPS are recorded in variables IAFBPS1 to IAFBPS2] | | | | | | | | If [youname[pnum]] sold [hisher[pnum]] Farm or Business property | | | | | | | and then paid off any debts on it, about how much would | | | | | | | | [youandhw[pnum]] get? | | | | | | | Range: 0..9999997 | | | | | | | IF *Iafbps* = *RESPONSE* [*Iafbps* = *RESPONSE*] | | | | | | | CHECK: Iafbps <= 1000000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^Iafbps seems high - please check." | | | | | | | END FILTER | | | | | | | IF Iafbps = DONTKNOW OR Iafbps = REFUSAL [(Iafbps = | | | | | | DONTKNOW) OR (*Iafbps* = REFUSAL)] | | | | | | | | **| lafbpsb** | | | | | | | | Would it be.....

| BRACKETS (10000, 50000, 100000, 500000) |
|--|
| [Bracket results are recorded in lafbl, lafbu, lafbe, lafbr] |
| |
| END FILTER |
| |
| [Loop: Responses to IAFBPR are recorded in variables IAFBPR1 to IAFBPR2] |
| Did [youandhw[pnum]] receive any income or rent from that |
| property in the last year? |
| 1 Yes 2 No |
| |
| IF Iafbpr = Yes [Iafbpr = Yes] |
| |
| |
| [Loop: Responses to IAFBA are recorded in variables IAFBA1 to IAFBA2] |
| How much income or rent did [youandhw[pnum]] receive from that property in the last year, after any expenses and taxes? |
| Range: 0999997 |
| |
| IF IafBA = RESPONSE [IafBA = RESPONSE] |
| CLIECK L(DA < 100000 ENIC "INTERVIEWED A |
| CHECK: IafBA <= 100000 ENG "INTERVIEWER: Are you sure? £^IAfbA seems high - please check." |
| |
| END FILTER |
| |
| IF IafBA = DONTKNOW OR IafBA = REFUSAL [(IafBA = DONTKNOW) OR (IafBA = DEFUSAL)] |
| DONTKNOW) OR (IafBA = REFUSAL)] |
| I I Iafbab |
| Was it |
| BRACKETS (1500, 4000, 7500, 50000) |
| [Bracket results are recorded in lafbl, lafbu, lafbe, lafbr] |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| |

| | | | | | IF OtherL IN Iaprop OR Loans IN Iaprop OR Trust IN Iaprop OR

| Coven IN Iaprop OR Other IN Iaprop [((((OtherL IN Iaprop) OR |
|--|
| (Loans IN Iaprop)) OR (Trust IN Iaprop)) OR (Coven IN Iaprop)) OR (Other IN Iaprop)] |
| |
| IAOASA |
| [Loop: Responses to IAOASA are recorded in variables IAOASA1 to |
| |
| How much is [oastxt] worth? |
| Range: 09999997 |
| IF IaOasA = RESPONSE [IaOasA = RESPONSE] |
| CHECK: IaOasA <= 200000 ENG "INTERVIEWER: Are you sure? |
| £^IaOasA seems high - please check." |
| |
| END FILTER |
| IF IaOasA = DONTKNOW OR IaOasA = REFUSAL [(IaOasA = DONTKNOW OR IAOASA = DONTKNOW OR |
| DONTKNOW OR [aOasA = REFUSAL]] |
| |
| IaOasAb |
| Would it be |
| BRACKETS (5000, 7500, 20000, 100000) |
| Bracket results are recorded in IaOal, IaOau, IaOae, IaOar] |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| END FILTER |
| |
| END FILTER |
| |
| LOOP FOR perno:= 1 TO 2 |
| |
| IF Session[perno] = Yes [Session[perno] = Yes] |
| IF IAskIA[PNum] = Yes [IAskIA[PNum] = Yes] |
| |
| |
| |

| [Loop: Responses to IAREGP are recorded in variables IAREGP1 to IAREGP2] Apart from anything you have already told me about, did |
|---|
| IF k = 1 OR Pia4a[k - 1].IaOthP = Yes [(k = 1) OR (Pia4a[k - 1])] |
| 1].IaOthP = Yes)] |
| |
| [Loop: Responses to IAPAY are recorded in variables IAPAY1 to IAPAY4] |
| Thinking about [yourname[pnum]] [firsttxt] payment who was |
| it from? |
| 01 Husband/Wife |
| 02 Ex-husband/wife/partner |
| 03 Son/Daughter |
| 04 Son/Daughter-in-law |
| 05 Parent |
| 06 parent-in-law |
| 07 Brother/Sister |
| 08 Brother/Sister-in-law |
| 09 grandchild |
| 10 other relative |
| 11 other non-relative |
| 12 Local Authority 13 Publisher |
| |
| |
| [Loop: Responses to IAPAYR are recorded in variables IAPAYR1 to |
| IAPAYR4] |
| What was the reason for this payment? CODE ONE ONLY. |
| 1 Financial support for children |
| 2 Household bills/expenses |
| 3 Spending money/allowance |
| 4 Loan repayment |
| 5 Maintenance or alimony |
| 6 Royalties |
| 95 Other (specify) |

| | <i>IF Iapayr = other [Iapayr = other]</i> |
|----------|--|
| | |
| | |
| | [Loop: Responses to IAPAYO are recorded in variables IAPAYO1 to |
| IAPAYO4] | |
| | |
| | INTERVIEWER: Enter other reason. |
| | STRING 60 |
| | |
| | END FILTER |
| | |
| | IAREGO |
| | [Loop: Responses to IAREGO are recorded in variables IAREGO1 to |
| IAREGO4] | - / / |
| | What period did [yourname[pnum]] usual payments cover? |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | |
| | IF Iarego = RESPONSE [Iarego = RESPONSE] |
| | |
| | IAREGM |
| | [Loop: Responses to IAREGM are recorded in variables IAREGM1 to |
| IAREGM4] | |
| | And about how much did [youname[pnum]] usually receive? |
| | Range: 09999997 |
| | I I LE LE LE LE LE LE LE LE LE LE LE LE LE |
| | IF Iaregm = RESPONSE AND Iaregm \Leftrightarrow 999997 [(Iaregm = RESPONSE) AND (Iaregm \Leftrightarrow 999997]] |
| | $ = RESPONSE) AND (Iaregm \Leftrightarrow 999997)]$ |


```
| | | | | | | | | | | | CHECK: ((((Iarego = OneWeek) AND (Iaregm <= 4000))
| | | | | | | | | | | | | | OR ((Iarego = TwoWeek) AND (Iaregm <= 8000))) OR
| | | | | | | | | | | | | ((Iarego IN [Fourweek, OneMonth]) AND (Iaregm <=
| | | | | | | | | | | | 16000))) OR ((Iarego IN [ThrWeek, TwoMonth ...
| | | | | | | | | | | SixMonth, OneYear, LessWeek .. LumpSum]) AND
| | | | | | | | | | | | | (Iaregm <= 200000)) ENG "INTERVIEWER: Are you sure?
| | | | | | | | | L^IaRegm seems high - please check."
| | | | | | | | | | END FILTER
| | | | | | | | END FILTER
| | | | | | | | | | | | IF Iarego = DONTKNOW OR Iarego = REFUSAL OR
| | | | | | | | | | | Iaregm = DONTKNOW OR Iaregm = REFUSAL [(((Iarego =
| | | | | | | | DONTKNOW) OR (Iarego = REFUSAL)) OR (Iaregm =
| | | | | | | | DONTKNOW)) OR (Iaregm = REFUSAL)]
| | | | | | | | | | IF Iarego = OneWeek [Iarego = OneWeek]
| | | | | | | | | | | laregmwb
| | | | | | | | | | Was it.....
| | | | | | | | | | | BRACKETS (25, 50, 100, 2000)
| | | | | | | | | | | | | | | [Bracket results are recorded in larel, lareu, laree, larer]
| | | | | | | | | | ELSE
| | | | | | | | | | | IF Iarego = TwoWeek [Iarego = TwoWeek]
| | | | | | | | | | | | | laregmfb
| | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | BRACKETS (50, 100, 200, 4000)
| | | | | | | | | | | | | | |
| | | | | | | | | | | ELSE
| | | | | | | | | | | | | | IF Iarego IN [Fourweek, OneMonth] [Iarego IN
| | | | | | | | | | | | [Fourweek, OneMonth]]
| | | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | BRACKETS (100, 200, 400, 8000)
```

```
| | | | | | | | | | | | ELSE
| | | | | | | | | | | | | | IF Iarego IN [OneYear, LumpSum] [Iarego IN
| | | | | | | | | | | | [OneYear, LumpSum]]
| | | | | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | BRACKETS (1250, 2500, 5000, 100000)
| | | | | | | | | | | | | ELSE
| | | | | | | | | | | | | | | laregmob
| | | | | | | | | | | | | | Was it.....
| | | | | | | | | | | | | | | BRACKETS (100, 200, 400, 8000)
| | | | | | | | | | | | | END FILTER
| | | | | | | | | | | END FILTER
| | | | | | | | | | | END FILTER
| | | | | | | | | | END FILTER
| | | | | | | | | END FILTER
| | | | | | | | | | [Loop: Responses to IAREGYR are recorded in variables IAREGY1 to
IAREGY4]
| | | | | | | Did [youname[pnum]] receive this for the whole year, that is
| | | | | | | | since [DYrAgo]?
| | | | | | | | | 1 Yes
| | | | | | | | | 2 No
| | | | | | | | | | | | IF IaRegyr = No [IaRegyr = No]
| | | | | | | | | | | [Loop: Responses to IAREGMW are recorded in variables IAREGM1 to
IAREGM4]
```

| <pre> How many months/weeks did [youname[pnum]] receive this payment for?</pre> |
|---|
| INTERVIEWER: Code whether the answer is given in months or weeks. |
| 1 months 2 weeks IAREGMWA |
| [Loop: Responses to IAREGMWA are recorded in variables IAREGM1 |
| to IAREGM4] |
| <pre> INTERVIEWER: Enter number of months or weeks. Range: 097 </pre> |
| END FILTER |
| |
| Did [youname[pnum]] receive any other regular payments from people not living here in the past year? 1 Yes 2 No |
| |
| END FILTER |
| |
| END FILTER |
| |
| |
| [Loop: Responses to IAPAR are recorded in variables IAPAR1 to IAPAR2] |
| Apart from anything you have already told me about, did [youpart] receive any regular payments from people not living here in the past year (that is since [dyrago])? 1 Yes 2 No |
| IF Iapar = Yes [Iapar = Yes] |

| | | | | | | | LOOP FOR k:= 1 TO 4 | | | | | | | | | | | | | IF k = 1 OR Pia4b[k - 1].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR (Pia4b[k - 1])].IaMrP = Yes [(k = 1) OR| | | | | | | | | | | 1].IaMrP = Yes)| | | | | | | | | | | **| IAPS** | | | | | | | | | | | [Loop: Responses to IAPS are recorded in variables IAPS1 to IAPS4] | | | | | | | | | | Thinking about [youpart]'s [firsttxt] payment who was it | | | | | | | | from? | | | | | | | | | 01 Husband/Wife | | | | | | | | 02 Ex-husband/wife/partner | | | | | | | | | 03 Son/Daughter 04 Son/Daughter-in-law 05 Parent | | | | | | | | | 06 parent-in-law 07 Brother/Sister | | | | | | | | 08 Brother/Sister-in-law | | | | | | | | 09 grandchild | | | | | | | | 10 other relative | | | | | | | | 11 other non-relative | | | | | | | | | 12 Local authority | | | | | | | | | 13 Publisher | | | | | | | | | | | | **| | APR** | | | | | | | | | | | | [Loop: Responses to IAPR are recorded in variables IAPR1 to IAPR4] | | | | | | | | | | What was the reason for this payment? CODE ONE ONLY. | | | | | | | | | | | 1 Financial support for children | | | | | | | | | 2 Household bills/expenses | | | | | | | | | | 3 Spending money/allowance | | | | | | | | 4 Loan repayment | | | | | | | | | 5 Maintenance or Alimony | | | | | | | | | 6 Royalties | | | | | | | | 95 Other (specify) | | | | | | | | | | | | | | IF IaPR = other [IaPR = other]| | | | | | | | | | | | **| IAPARO** | | | | | | | | | | | | | [Loop: Responses to IAPARO are recorded in variables IAPARO1 to IAPARO4] | | | | | | | | | | | INTERVIEWER: Enter other reason.

| I | Ι | Ι | Ι | Ι | I | I | I | I | I | I | STRING 60 |
|---------|---|---|---|---|---|---|---|---|---|---|--|
| I | Ι | Ι | Ι | Ι | I | I | I | I | I | I | |
| Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | I | END FILTER |
| Ι | Ι | I | Ι | I | I | I | I | I | I | I | |
| I | Ι | I | Ι | Ι | I | Ι | I | I | Ι | I | IAPF |
| Ι | I | I | Ι | Ι | Ι | Ι | I | I | | Ι | [Loop: Responses to IAPF are recorded in variables IAPF1 to IAPF4] |
| I | Ι | Ι | Ι | Ι | I | I | I | I | I | I | What period did [youpart]'s usual payments cover? |
| I | Ι | Ι | Ι | Ι | I | I | I | I | I | I | 01 One week |
| I | Ι | Ι | Ι | Ι | I | I | I | I | I | I | 02 Two weeks |
| Ι | Ι | I | Ι | I | I | I | I | I | I | I | 03 Three weeks |
| Ι | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 04 Four weeks |
| I | Ι | Ι | Ι | Ι | I | I | I | I | I | I | 05 Calendar month |
| I | Ι | Ι | I | I | I | I | I | I | I | I | 07 Two Calendar months |
| I | Ι | Ι | Ι | Ι | I | I | I | I | I | I | 08 Eight times a year |
| Ι | Ι | I | Ι | I | I | I | I | I | I | I | 09 Nine times a year |
| I | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 10 Ten times a year |
| Ι | Ι | I | Ι | I | I | I | I | I | I | I | 13 Three months/13 weeks |
| Ι | Ι | I | Ι | I | I | I | I | I | I | I | 26 Six months/26 weeks |
| I | Ι | Ι | Ι | Ι | Ι | I | I | I | I | I | 52 One Year/12 months/52 weeks |
| Ι | Ι | I | Ι | I | I | I | I | I | I | I | 90 Less than one week |
| Ι | Ι | I | Ι | Ι | I | I | I | I | I | I | 95 One off/lump sum |
| Ι | Ι | I | Ι | I | I | I | I | I | I | I | 96 None of these (EXPLAIN IN A NOTE) |
| Ι | Ι | I | Ι | Ι | I | I | I | I | I | I | |
| Ι | Ι | I | Ι | I | I | I | I | I | I | I | IF Iapf = RESPONSE [Iapf = RESPONSE] |
| Ι | Ι | I | Ι | Ι | I | I | I | I | I | I | |
| Ι | Ι | Ι | Ι | I | I | I | I | I | I | I | |
| I | Ι | Ι | I | I | I | I | I | I | I | I | [Loop: Responses to IAPAM are recorded in variables IAPAM1 to |
| IAPAM4] | | | | | | | | | | | |
| I | Ι | I | Ι | Ι | Ι | I | I | I | I | I | And about how much did [youpart] usually receive? |
| I | I | I | Ι | I | I | I | I | I | I | I | Range: 0999997 |
| Ι | Ι | I | I | Ι | I | I | I | I | l | I | |
| Ι | Ι | I | I | Ι | I | I | I | I | l | I | END FILTER |
| Ι | Ι | I | I | Ι | I | I | I | I | l | I | |
| I | Ι | I | Ι | Ι | Ι | I | I | I | I | I | IF Iapf = DONTKNOW OR Iapf = REFUSAL OR Iapam = |
| I | Ι | I | Ι | Ι | Ι | l | I | I | I | I | DONTKNOW OR Iapam = REFUSAL [(((Iapf = |
| Ι | Ι | Ι | I | Ι | I | I | I | I | I | I | DONTKNOW) OR (Iapf = REFUSAL)) OR (Iapam = |
| | Ι | I | I | I | I | I | I | I | I | I | DONTKNOW)) OR (Iapam = REFUSAL)] |
| | Ι | I | I | I | I | Ι | I | I | I | I | |
| I | Ι | Ι | I | I | I | I | I | I | I | I | IF Iapf = OneWeek [Iapf = OneWeek] |
| | Ι | I | I | I | I | Ι | I | I | I | I | |
| I | Ι | Ι | I | I | I | I | I | I | I | I | I I Iapwb |
| Ι | Ι | I | Ι | Ι | Ι | | | I | I | I | Was it |

| | | | | | | | | | | | BRACKETS (25, 50, 100, 2000) | | | | | | | | | | | ELSE | | | | | | | | | | | | | | *IF Iapf = TwoWeek [Iapf = TwoWeek]* | | | | | | | | | | | | | | **l**apfb | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (50, 100, 200, 4000) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF Iapf IN [Fourweek, OneMonth] [Iapf IN | | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | | | **l**apmb | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (100, 200, 400, 8000) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | | IF Iapf IN [OneYear, LumpSum] [Iapf IN | | | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (1250, 2500, 5000, 100000) | | | | | | | | | | | | | | | | | | Bracket results are recorded in lapyl, lapyu, lapye, lapyr] | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | | BRACKETS (100, 200, 400, 8000) | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER

| | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER $| | | | | | | | | | | | | IF P2Dead \Leftrightarrow Yes [P2Dead \Leftrightarrow Yes]$ | | | | | | | | | | | | | | [Loop: Responses to IAREGYRP are recorded in variables IAREGY1 to IAREGY4] | | | | | | | | | Did [youpart] receive this for the whole year, that is since | | | | | | | | | | | [DYrAgo]? | | | | | | | | | | | 1 Yes | | | | | | | | | | | 2 No | | | | | | | | | | END FILTER | | | | | | | | | | | | IF IaRegyrp = No OR P2Dead = Yes [(IaRegyrp = No) OR | | | | | | | | | | | | | | (P2Dead = Yes)]| | | | | | | | | | | | **| IAREGMWP** | | | | | | | | | | | | | [Loop: Responses to IAREGMWP are recorded in variables IAREGM1 to IAREGM4] | | | | | | | | | | | How many months/weeks did [youpart] receive this | | | | | | | | | | payment for? | | | | | | | | | | | | INTERVIEWER: Code whether the answer is given in months or weeks. | | | | | | | | | | 1 months | | | | | | | | | 2 weeks | | | | | | | | | | | | | **| IAREGMWAP** | | | | | | | | | | | | [Loop: Responses to IAREGMWAP are recorded in variables IAREGM1 to IAREGM4] | | | | | | | | | | | INTERVIEWER: Enter number of months or weeks. | | | | | | | | | | Range: 0..97 | | | | | | | | | | END FILTER | | | | | | | | | | | **| IAMRP** | | | | | | | | | | | [Loop: Responses to IAMRP are recorded in variables IAMRP1 to

IAMRP4]

| | | | | | | | Did [youpart] receive any other regular payments from | | | | | | | | | | | | | people not living here in the past year? | | | | | | | | | | 1 Yes | | | | | | | | | | 2 No | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | [Multiple responses to IAPK are recorded in variables IAPK1 to IAPK9] | | | | | | | [Loop: Responses to IAPK are recorded in variables IAPK1 to IAPK2] | | | | | | SHOW CARD SS | | | | | Which, if any, of these payments and payments in kind [havedid] | | | | | | | | [youpart] receive[d] in the last year (that is since [dyrago])? PROBE: | | | | | | What others? CODE ALL THAT APPLY. | | | | | | 1 Life insurance policy | | | | | 2 Lump sum pension payout | | | | | | 3 Personal Accident plan | | | | | 4 Other insurance payment | | | | | | 5 Redundancy payment | | | | | | 6 Inheritance or bequest (inc. inherited property) | | | | | | 7 Win(s) on the football pools, national lottery or other form of | | | | | | gambling | | | | | 95 Other payment (SPECIFY) | | | | | | 96 None of these | | | | | | IF None IN Iapk [None IN Iapk] | | | | | | CHECK: Iapk.CARDINAL = 1 ENG "None' is an exclusive code at | | | | | | | this question. Please change!" | | | | | | END FILTER | | | | | | | IF EditQre = Yes AND Other IN Iapk [(EditQre = Yes) AND (Other | | | | | | IN Iapk)]

| IAPKZ | |
|--|-----|
| [Multiple responses to IAPKZ are recorded in variables IAPKZ01 to | |
| IAPKZ11] | |
| [Loop: Responses to IAPKZ are recorded in variables IAPKZ1 to IAPKZ | [2] |
| EDITOR : Back code here - CODE FRAME 22 | |
| SHOW CARD SS Which, if any, of these payments and payments in | |
| kind have [youorhw[pnum]] received in the last year (that is since | |
| [dyrago])? PROBE: What others? CODE ALL THAT APPLY. | |
| 01 Life insurance policy | |
| 02 Lump sum pension payout | |
| 03 Personal Accident plan | |
| 04 Other Insurance Payment | |
| 05 Redundancy payment | |
| 06 Inheritance or bequest (inc. inherited property) | |
| 07 Win(s) on the football pools, national lottery or other form of | |
| | |
| 85 Other answer - not codeable 01 to 07, or 96 | |
| 86 Irrelevant response - not codeable 01 to 07, or 96 | |
| 95 Other payment (SPECIFY) | |
| 96 None of these | |
| | |
| END FILTER | |
| | |
| $ IF Other IN Iapk AND EditQre \diamond Yes OR Iapkz = EMPTY OR$ | |
| $ Other IN Iapkz [(Other IN Iapk) AND ((EditQre \diamond Yes) OR (Iapkz = 1) And And And And And And And And And And$ | |
| EMPTY OR (Other IN Iapkz)))] | |
| | |
| | 001 |
| [Loop: Responses to IAPKO are recorded in variables IAPKO1 to IAPKO | J2] |
| | |
| INTERVIEWER: Write in source of other payment. STRING 20 | |
| | |
| END FILTER | |
| | |
| IF None IN Iapkz [None IN Iapkz] | |
| | |
| CHECK: Iapkz.CARDINAL = 1 ENG "EDITOR: 'None' is an | |
| exclusive code at this question. Please change!" | |
| | |
| END FILTER | |
| | |

| |
|---|
| How much in total [kptxt[n]]? Range: 0999997 IF Iapkm[n] = DONTKNOW OR Iapkm[n] = REFUSAL [(Iapkm[n] = DONTKNOW) OR (Iapkm[n] = REFUSAL)] |
| |
| END FILTER |
| |
| IF Iadebt = Yes [Iadebt = Yes] IADEBM [Loop: Responses to IADEBM are recorded in variables IADEBM1 to |

IADEBM2]

| IADLDNIZJ | |
|------------|---|
| | How much was the outstanding balance on these cards after the last |
| | monthly payment was made? |
| | Range: 099997 |
| | |
| | IF EditQre = Yes [EditQre = Yes] |
| | |
| | IF Iadebm = RESPONSE [Iadebm = RESPONSE] |
| | |
| | CHECK: (Iadebm > 0) INVOLVING (Iadebt, Iadebm) ENG |
| | "EDIT: IaDeb=0 Please change IaDebt to 'no' (code 2))" |
| | |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | IF Iadebm = RESPONSE [Iadebm = RESPONSE] |
| | |
| | CHECK: Iadebm <= 50000 ENG "INTERVIEWER: Are you sure? |
| | £^Iadebm seems high - please check." |
| | |
| | END FILTER |
| | |
| | IF Iadebm = DONTKNOW OR Iadebm = REFUSAL [(Iadebm = |
| | DONTKNOW) OR (Iadebm = REFUSAL)] |
| | |
| | ladebmb |
| | Was it |
| | BRACKETS (1000, 2000, 5000, 25000) |
| | [Bracket results are recorded in ladel, ladeu, ladee, lader] |
| | |
| | END FILTER |
| | |
| | ND FILTER |
| | |
| | OWE |
| [[| <i>Loop: Responses to IAOWE are recorded in variables IAOWE1 to IAOWE2]</i> |
| | Dodoes[pnum]] [youorhw[pnum]] currently owe any money to |
| | iends, relatives, or other private individuals? |
| | Yes |
| 2 | No |
| | |
| | |

| | F Iaowe = Yes [Iaowe = Yes] |
|----------|--|
| | |
| | IAOWEM |
| IAOWEM2] | [Loop: Responses to IAOWEM are recorded in variables IAOWEM1 to |
| | How much [ldodoes[pnum]] [youandhw[pnum]] owe? |
| | Range: 099997 |
| | 0 |
| | IF Iaowem = RESPONSE [Iaowem = RESPONSE] |
| | I |
| | CHECK: Iaowem <= 50000 ENG "INTERVIEWER: Are you sure? |
| | │ £^Iaowem seems high - please check." |
| | |
| | END FILTER |
| | |
| | IF Iaowem = DONTKNOW OR Iaowem = REFUSAL [(Iaowem = |
| | DONTKNOW) OR (Iaowem = REFUSAL)] |
| | |
| | laowetb |
| | Was it |
| | BRACKETS (1000, 2000, 5000, 25000) |
| | [Bracket results are recorded in laowl, laowu, laowe, laowr] |
| | END FILTER |
| | |
| | IAREGR |
| | [Loop: Responses to IAREGR are recorded in variables IAREGR1 to |
| IAREGR2] | |
| | [Dodoes[pnum]] [youandhw[pnum]] make regular repayments on |
| | these loans? |
| | 1 Yes 2 No |
| | 2100 |
| | IF IaRegR = Yes [IaRegR = Yes] |
| | |
| | |
| | [Loop: Responses to IAREGRP are recorded in variables IAREGR1 to |
| IAREGR2] | |
| | What period do these repayments cover? |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |

| 04 Four weeks 05 Calendar month 07 Two Calendar months 08 Eight times a year 09 Nine times a year 09 Nine times a year 1 09 Nine times a year 1 10 Ten times a year 1 10 Ten times a year 1 10 Ten times a year 1 10 Ten times a year 1 10 Ten times a year 1 10 Ten times a year 10 Ten times a year 10 Ten times a year 10 Ten times a year 10 Ten times a year 10 Ten times a year |
|---|
| |
| <pre> </pre> |
| |
| END FILTER |
| |
| |
| |

| | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (10, 20, 50, 150) | | | | | | | | | | | | | | | | Bracket results are recorded in IaRPI, IaRPu, IaRPe, IaRPr] | | | | | | | | | | ELSE | | | | | | | | | | | IF IaRegRP = TwoWeek [IaRegRP = TwoWeek] | | | | | | | | | | | | **IaRPfb** | | | | | | | | | | | Is it..... | | | | | | | | | | | | BRACKETS (20, 40, 100, 300) | | | | | | | | | | | | | | | | Bracket results are recorded in IaRPI, IaRPu, IaRPe, IaRPr] | | | | | | | | | | ELSE | | | | | | | | | | | | | IF IaRegRP IN [Fourweek, OneMonth] [IaRegRP IN [| | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | | | | | | | | | | | | | | | | | laRPmb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | BRACKETS (40, 80, 200, 600) | | | | | | | | | | | | | | | Bracket results are recorded in IaRPI, IaRPu, IaRPe, IaRPr] | | | | | | | | | | | | | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF IaRegRP IN [OneYear, LumpSum] [IaRegRP IN | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | | IaRPyb | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (500, 1000, 2500, 7500) | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | laRPob | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (40, 80, 200, 600) | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | |

| | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | END FILTER | | | | | | | **| IALOAN** | | | | | | [Multiple responses to IALOAN are recorded in variables IALOAN1 to IALOAN7] | | | | | | [Loop: Responses to IALOAN are recorded in variables IALOAN1 to IALOAN2] | | | | | | SHOW CARD TT | | | | | | On which, if any, of these [lDodoes[pnum]] [youorhw[pnum]] | | | | | | currently owe money? PROBE: What others? CODE ALL THAT | | | | | APPLY. | | | | | | 1 Hire purchase agreements | | | | | 2 Personal loans (from bank, building society or other financial

- | | | | | | institution)
- | | | | | | 3 Overdraft
- | | | | | 4 Catalogue or mail order purchase agreements
- | | | | | | 5 DWP social fund loan
- | | | | | | 6 Loan from a money lender or 'tally man'
- | | | | | | 96 None of these
- | | | | | | IF None IN Ialoan [None IN Ialoan]

- | | | | | | CHECK: Ialoan.CARDINAL = 1 ENG "None' is an exclusive code.
- | | | | | | | Please change!"

- | | | | | | IF Ialoan = RESPONSE AND NOT None IN Ialoan [(Ialoan =
- | | | | | | RESPONSE) AND NOT (None IN Ialoan)]
- | | | | | | | | **| IALOAM**
- | | | | | | | [Loop: Responses to IALOAM are recorded in variables IALOAM1 to

IALOAM2]

| | How much in total [ldodoes[pnum]] [youandhw[pnum]] owe on these loans? Range: 099997 |
|--------------|--|
| | <i>IF Ialoam = RESPONSE [Ialoam = RESPONSE]</i> |
| | CHECK: Ialoam <= 50000 ENG "INTERVIEWER: Are you sure? £^Ialoam seems high - please check." |
| | END FILTER |
| | IF Ialoam = DONTKNOW OR Ialoam = REFUSAL [(Ialoam = DONTKNOW) OR (Ialoam = REFUSAL)] |
| | I laloamb I ls it |
| | BRACKETS (1000, 2000, 5000, 25000) Bracket results are recorded in lalol, lalou, laloe, lalor] |
| | END FILTER |
| | IF NOT Ialoan.CARDINAL = 1 AND Over IN Ialoan [NOT ((Ialoan.CARDINAL = 1) AND (Over IN Ialoan))] |
| | |
| IALREP2] | [Loop: Responses to IALREP are recorded in variables IALREP1 to |
| | │ │ What period [ldodoes[pnum]] [yourandhw[pnum]] usual |
| | repayments on these loans cover? |
| | INTERVIEWER: If doesn't make repayments, code 97. |
| | 01 One week |
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 1 1 07 Truce Color dom months |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 08 Eight times a year 09 Nine times a year |
| | 08 Eight times a year 09 Nine times a year 10 Ten times a year |
| | 08 Eight times a year 09 Nine times a year 10 Ten times a year 13 Three months/13 weeks |
| | 08 Eight times a year 09 Nine times a year 10 Ten times a year |

| | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | 97 Doesn't make repayments | | | | | | | | IF IalreP = RESPONSE AND IalreP \Leftrightarrow NoPay [(IalreP = | | | | | | | | | RESPONSE AND (*IalreP* \Leftrightarrow NoPay)] | | | | | | | | | | **| IALRE** | | | | | | | | | | [Loop: Responses to IALRE are recorded in variables IALRE1 to IALRE2] | | | | | | | | How much [areisl[pnum]] [yourname[pnum]] usual | | | | | | | | | repayments on these loans? | | | | | | | | Range: 0..99997 | | | | | | | | | | IF Ialre = RESPONSE [Ialre = RESPONSE] | | | | | | | | | | CHECK: ((((IalreP = OneWeek) AND (Ialre <= 300)) OR | | | | | | | | | | | ((IalreP = TwoWeek) AND (Ialre <= 600))) OR ((IalreP IN | | | | | | | | | | | | | | [Fourweek, OneMonth]) AND (Ialre <= 1200))) OR ((IalreP | | | | | | | | | | | | IN [ThrWeek, TwoMonth .. SixMonth, OneYear, LessWeek ... | | | | | | | | | LumpSum]) AND (Ialre <= 15000)) ENG "INTERVIEWER: | | | | | | | | Are you sure? *£*^Ialre seems high - please check." | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | IF IalreP = DONTKNOW OR IalreP = REFUSAL OR Ialre = | | | | | | | DONTKNOW OR Ialre = REFUSAL [(((IalreP = DONTKNOW) | | | | | | | | OR (IalreP = REFUSAL)) OR (Ialre = DONTKNOW)) OR (Ialre = | | | | | | | | *REFUSAL*)] | | | | | | | | IF IalreP = OneWeek [IalreP = OneWeek] | | | | | | | | | | | **| lalr**pwb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (10, 20, 50, 150) | | | | | | | | | | | | | | | Bracket results are recorded in lalrl, lalru, lalre, lalrr] | | | | | | | | | ELSE | | | | | | | | | | | IF IalreP = TwoWeek [IalreP = TwoWeek]

| | | | | | | | | | | | **Ialr**pfb | | | | | | | | | | Is it..... | | | | | | | | | | | | BRACKETS (20, 40, 100, 300) | | | | | | | | | | | | | | | | Bracket results are recorded in lalrl, lalru, lalre, lalrr] | | | | | | | | | | ELSE | | | | | | | | | | | | IF IalreP IN [Fourweek, OneMonth] [IalreP IN | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | | **l**alrpmb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | BRACKETS (40, 80, 200, 600) | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF IalreP IN [OneYear, LumpSum] [IalreP IN | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (500, 1000, 2500, 7500) | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | lalrpob | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (40, 80, 200, 600) | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER

| | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | LOOP FOR perno:= 1 TO 2 | | | | IF Session[perno] = Yes [Session[perno] = Yes] | | | | | IF IAskIA[PNum] = Yes [IAskIA[PNum] = Yes] | | | | | | IF ICoupleN[PNum] > 0 AND ICAskIA[PNum] = Yes | | | | | | | | | | [(ICoupleN[PNum] > 0) AND (ICAskIA[PNum] = Yes)]| | | | | | | | **| IAJNT** | | | | | | | [Loop: Responses to IAJNT are recorded in variables IAJNT1 to IAJNT2] | | | | | | Can I just check, [ldodoes[pnum]] [youname[pnum]] have any | | | | | | | | | savings, investments, property or other assets that are held jointly | | | | | | | with [hwtxt]? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | | | | IF IaInt = Yes [IaInt = Yes]| | | | | | | | | **| IAAM** | | | | | | | | [Loop: Responses to IAAM are recorded in variables IAAM1 to IAAM2] | | | | | | About how much would [yourname[pnum]] personal share | | | | | | | amount to, minus [hisher[pnum]] share of any joint debts | | | | | | | | [uandhw] might have? | | | | | | | Range: 0..999997 | | | | | | | | IF IaAm = RESPONSE [IaAm = RESPONSE] | | | | | | | | CHECK: IaAm <= 100000 ENG "INTERVIEWER: Are you sure? | | | | | | | *£*^IaAm seems high - please check."

| | | | | | | END FILTER | | | | | | | | | | | | | IF IaAm = DONTKNOW OR IaAm = REFUSAL [(IaAm = DONTKNOW OR IaAm = REFUSAL]]| | | | | | | | | | DONTKNOW) OR (IaAm = REFUSAL)]| | | | | | | | | **|** IaAmB | | | | | | | | Would it amount to..... | | | | | | | | | BRACKETS (1000, 2500, 10000, 50000) | | | | | | | | | | | | Bracket results are recorded in IaAml, IaAmu, IaAme, IaAmr] | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | IF IAPayW - IaOm should only be a = 0 OR IAPayW - IaOm | | | | | | | should only be a = AllocP[PNum] AND Qiae[PNum]. Ialoan \Leftrightarrow EMPTY | | | | | | | [((AskPay = 0) OR (AskPay = AllocP[PNum])) AND $| | | | | | Qiae[PNum].Ialoan \Leftrightarrow EMPTY]$ | | | | | | | **| IAFCON** | | | | | | | [Loop: Responses to IAFCON are recorded in variables IAFCON1 to IAFCON2] | | | | | | SHOW CARD UU | | | | | | | Which of the phrases on the card best describes how | | | | | | | | [youandhw[pnum]] [areisl[pnum]] getting along financially these | | | | | | | days? | | | | | | | 1 manage very well | | | | | | 2 manage quite well | | | | | | 3 get by alright | | | | | | 4 don't manage very well | | | | | | 5 have some financial difficulties | | | | | | 6 have severe financial difficulties | | | | | | | | IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | | | | | | | | IF ICouple[PNum] = Married OR ICouple[PNum] = Cohabit | | | | | | | | [(ICouple[PNum] = Married) OR (ICouple[PNum] = | | | | | | | Cohabit)]

| I | Ι | Ι | Ι | I | I | I | I | I | I | [Loop: Responses to IAORGF are recorded in variables IAORGF1 to |
|---|-----|-----------|--------|--------------|---|-------|---|-------|--------|--|
| Ŀ | 40 | R | GF | 2] | | | | | | |
| | Ι | I | Ι | I | I | I | I | I | I | SHOW CARD VV |
| I | Ι | I | Ι | l | I | I | I | I | I | People organise their family finances in different ways. Which |
| Ι | Ι | I | Ι | I | | I | I | | I | of the methods on this card comes closest to the way you |
| I | Ι | I | I | l | l | I | I | I | I | organise yours. It doesn't have to fit exactly - just choose the |
| Ι | Ι | I | Ι | I | | I | I | | I | nearest one. You can just tell me the number which applies. |
| I | Ι | I | I | I | I | I | I | I | I | CODE ONE ONLY. |
| I | Ι | I | Ι | I | I | I | I | I | I | 1 I look after all the household money except my partner's |
| I | Ι | I | Ι | l | I | I | I | I | I | personal spending money |
| Ι | Ι | I | Ι | I | | I | I | | I | 2 My partner looks after all the household money except my |
| Ι | Ι | I | Ι | I | | I | I | I | I | personal spending money |
| Ι | Ι | I | Ι | I | | I | I | | I | 3 I am given a housekeeping allowance. My partner looks after |
| Ι | Ι | I | Ι | I | | I | I | I | I | the rest of the money |
| I | Ι | I | Ι | l | l | I | I | I | I | 4 My partner is given a housekeeping allowance. I look after |
| I | Ι | I | Ι | l | I | I | I | I | I | the rest of the money |
| I | Ι | I | I | l | I | I | I | I | I | 5 We share and manage our household finances jointly |
| I | Ι | I | Ι | l | I | I | I | I | I | 6 We keep our finances completely separate |
| Ι | Ι | Ι | Ι | I | l | I | I | I | I | 95 Some other arrangement |
| Ι | Ι | Ι | Ι | I | l | I | I | I | I | |
| I | I | I | I | I | I | I | Ι | I | I | IF Iaorgf = Otherarr [Iaorgf = Otherarr] |
| I | I | T | I | I | I | I | I | I | I | |
| | 1 | 1 | 1 | i I | | י | 1 | ' | י ו | |
| i | i | Ì | ' I | ' I | | I | Ì | | ' | [Loop: Responses to IAORGD are recorded in variables IAORGD1 to |
| Ī | 10 | \dot{R} | СП | , 121 | | ' | ' | ' | ' | |
| | | | | ' - 1 | I | I | I | I | I | |
| i | i | i | | I | | I | Ì | | | INTERVIEWER: Please record details. |
| İ | Ì | | | I | I | I | ì | | 1 | STRING 60 |
| i | i | i | I | I | | I | Ì | | | |
| i | i | i | I | I | | I | Ì | | i | END FILTER |
| İ | İ | | | I | | I | Ì | | | |
| i | i | i | | I | | I | Ì | | | IAFIND |
| İ | İ | | | I | | I | Ì | | | [Loop: Responses to IAFIND are recorded in variables IAFIND1 to |
| Ĺ | ١F. | IN. | D2 | 1 | | | · | Ċ | | |
| Ι | Ι | I | Ι | | | I | Ι | | | In your household who has the final say in big financial |
| Ι | Ι | I | Ι | Ι | | I | Ι | | | decisions? DO NOT PROMPT. CODE ONE ONLY. |
| I | Ι | Ι | Ι | I | I | I | I | | I | 1 Respondent |
| Ι | Ι | I | Ι | I | I | I | I | I | I | 2 Partner |
| I | Ι | Ι | Ι | I | I | I | I | | I | 3 Both have equal say |
| I | Ι | Ι | Ι | I | I | I | I | | I | 95 Other |
| Ι | I | Ι | Ι | Ι | l | I | I | I | I | |
| Ι | I | I | Ι | I | l | I | I | I | I | IF Iafind = Other [Iafind = Other] |

. | | | | | | | | | | | **| AFINW** | | | | | | | | | | | | | [Loop: Responses to IAFINW are recorded in variables IAFINW1 to IAFINW2] | | | | | | | | | INTERVIEWER: Write in other answer. | | | | | | | | | STRING 20 | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | LOOP FOR perno:= 1 TO 2 | | | | IF Session[perno] = Yes [Session[perno] = Yes] | | | | | IF IAskIA[PNum] = Yes [IAskIA[PNum] = Yes] | | | | | | IF IAPayW - IaOm should only be a = AllocP[PNum] AND | | | | | Qiae[PNum].Ialoan \diamond EMPTY [(AskPay = AllocP[PNum]) AND $| | | | | | Qiae[PNum].Ialoan \Leftrightarrow EMPTY]$ | | | | | | LOOP FOR hloop:= 1 TO 16 | | | | | | | | IF IndStat[hloop] < 1 AND DMPres[hloop] = Yes AND | | | | | | | | | DMAge[hloop] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[hloop] < 1) AND (DMPres[hloop])] >= 16 [((IndStat[| | | | | | | | | | = Yes) AND (DMAge[hloop] >= 16)]| | | | | | | | | | **| IAPAYW** | | | | | | | | | | [Loop: Responses to IAPAYW are recorded in variables IAPAYW01 to IAPAYW16] | | | | | | | | During the last year did [dmname[hloop]] do any work for

| | | | | | | | | pay? | | | | | | | | | 1 Yes | | | | | | | | | 2 No | | | | | | | | | | | | | IF Iapayw = Yes [Iapayw = Yes]| | | | | | | | | | | **| IAEARN** | | | | | | | | | | | [Loop: Responses to IAEARN are recorded in variables IAEARN01 to IAEARN16] | | | | | | | | About how much money did [dmname[hloop]] earn from all | | | | | | | | | | | | | | | | jobs in the last year, before any tax or other deductions? | | | | | | | | | Range: 0..999997 | | | | | | | | | | | | | | IF Iaearn = RESPONSE [Iaearn = RESPONSE] | | | | | | | | | | CHECK: Iaearn <= 200000 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | | sure? £^IaEarn seems high - please check." | | | | | | | | | | END FILTER | | | | | | | | | | | IF Iaearn = DONTKNOW OR Iaearn = REFUSAL | | | | | | | | | | | | [(Iaearn = DONTKNOW) OR (Iaearn = REFUSAL)] | | | | | | | | | | | | **laearnb** | | | | | | | | | | | Was it..... | | | | | | | | | | | BRACKETS (10000, 20000, 35000, 100000) | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | | IF AskRec = Yes [AskRec = Yes]| | | | | | | | | **| IAREC** | | | | | | | | | [Loop: Responses to IAREC are recorded in variables IAREC1 to IAREC2] | | | | | | | | Not including any job income, about how much in total did [ptxt] | | | | | | | | | | receive in the last year from benefits, pensions, interest, gifts or

| | anything else (before any taxes or deductions)? |
|---------|---|
| | Range: 0999997 |
| | |
| | IF Iarec = RESPONSE [Iarec = RESPONSE] |
| | |
| | CHECK: Iarec <= 100000 ENG "INTERVIEWER: Are you sure? |
| | │ │ £^Iarec seems high - please check." |
| | |
| | END FILTER |
| | |
| | IF Iarec = DONTKNOW OR Iarec = REFUSAL [(Iarec = |
| | DONTKNOW) OR (Iarec = REFUSAL)] |
| | |
| | I I larecb |
| | Was it |
| | BRACKETS (250, 500, 1000, 5000) |
| | [Bracket results are recorded in larel, lareu, laree, larer] |
| | |
| | I END FILTER |
| | |
| | |
| | [Loop: Responses to IAOM are recorded in variables IAOM1 to IAOM2] |
| | (Do/does) [ptxt] have more than $\pounds 2,500$ total in bank accounts, |
| | other financial assets, vehicles, property, or other investments? |
| | 1 Yes |
| | 2 No |
| | |
| | IF Iaom = Yes [Iaom = Yes] |
| | |
| | |
| | [Loop: Responses to IAOMM are recorded in variables IAOMM1 to |
| IAOMM2] | |
| | About how much altogether would that amount to, minus any |
| | debts he/she/they might have? |
| | Range: 0999997 |
| | |
| | IF Iaomm = RESPONSE [Iaomm = RESPONSE] |
| | |
| | CHECK: Iaomm <= 300000 ENG "INTERVIEWER: Are you |
| | sure? £^Iaomm seems high - please check." |
| | |
| | END FILTER |

| | | | | | | | | | | IF Iaomm = DONTKNOW OR Iaomm = REFUSAL [(Iaomm | | | | | | | | | | | = DONTKNOW) OR (Iaomm = REFUSAL)]| | | | | | | | | | **laommb** | | | | | | | | | Would it amount to..... | | | | | | | | | BRACKETS (1000, 5000, 20000, 150000) | | | | | | | | | | | | | | | Bracket results are recorded in laoml, laomu, laome, laomr] | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | INTERVIEWER: The Investments and Assets section is finished. Please enter 1 here to make the | | | program store the current time and date. | | | Range: 1..1 | | | END FILTER | | | IF QHD.DHHou = DONTKNOW AND IndNo = 1 OR QHD.DHHou IN [1... | | 16] AND AllocP[1] = QHD.DHHou AND Session[1] = Yes OR AllocP[2] = | | OHD.DHHou AND Session[2] = Yes [((OHD.DHHou = DONTKNOW) AND | | (IndNo = 1)) OR (((QHD.DHHou IN [1 .. 16]) AND ((AllocP[1] = QHD.DHHou)) | | AND (Session[1] = Yes))) OR ((AllocP[2] = QHD.DHHou) AND (Session[2] = | | | Yes)))]| | | | **IHONOW** | | | | [Loop: Responses to IHONOW are recorded in variables IHONOW1 to IHONOW4]

I I I INTERVIEWER: Do you wish to complete the Housing Section now?

| | | | 1 Yes | | | 2 No | | | | [Don't Know and Refusal are not allowed] | | | IF IHoNow = Yes [IHoNow = Yes] | | | | IF QHD.DHHou = DONTKNOW AND IndNo = 1 [(QHD.DHHou = | | | | DONTKNOW) AND (IndNo = 1)] | | | | | | [Loop: Responses to IHOWHO are recorded in variables IHOWHO1 to IHOWHO4] I I I I I I I INTERVIEWER: Check ARF label for the number of the respondent who answered the | | | | Housing questions last time. Suggest to the respondent that the same person answers HO | | | | | | this time. INTERVIEWER: Code who questions on Housing will be addressed to. | | | | | 1 ^iname[1] | | | | | 2 ^iname[2] | | | | | | [Don't Know and Refusal are not allowed] | | | | | | IF IHoWho = A [IHoWho = A] | | | | | CHECK: Session[1] = Yes ENG "INTERVIEWER: ^iname[Loop] is | | | | | | suspended! Please change." | | | | | END FILTER | | | | | | | IF IHoWho = B [IHoWho = B]| | | | | CHECK: Session[2] = Yes ENG "INTERVIEWER: ^iname[2] is | | | | | | suspended! Please change." | | | | | END FILTER | | | | END FILTER | | | | | [Loop: Responses to IHODAT are recorded in variables IHODAT1 to IHODAT4] I I I I INTERVIEWER: Please enter the date of this section of the interview. | | | | | [Don't Know and Refusal are not allowed] | | | | | | |

| | | | *IF IHODat = RESPONSE [IHODat = RESPONSE]* | | | | | CHECK: (IHODat.YEAR = IIntDat.YEAR) INVOLVING (IHODat) ENG | | | | | "The year should be ^ThisYear. Please change." | | | | END FILTER | | | | IF Session[spno] = Yes [Session[spno] = Yes] | | | | | IF HW1.HHldr = RESPONSE AND HoAsk = | | | | | HW1.HHldr.CARDINAL [(HW1.HHldr = RESPONSE) AND (HoAsk = | | | | | HW1.HHldr.CARDINAL)] | | | | | | **HOWHO** | | | | | | I'd like to check some general information about | | | | | | | | [yourname[pnum]][hous1] accommodation. Is [hisher[pnum]] | | | | | | accommodation still in [hous3]? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | IF HoWho = EMPTY OR HoWho = No [HoWho = EMPTY OR | | | | | | | (HoWho = No)]| | | | | | **HOWHN** | | | | | | [Multiple responses to HOWHN are recorded in variables HOWHN01 to HOWHN17] | | | | | | | [introtxt] In whose name is the accommodation owned or rented? | | | | | | CODE ALL THAT APPLY. | | | | | | 01 ^dmname[1] | | | | | | 02 ^dmname[2] | | | | | 03 ^dmname[3] | | | | | | 04 ^dmname[4] | | | | | 05 ^dmname[5] | | | | | | 06 ^dmname[6] | | | | | 07 ^dmname[7] | | | | | 08 ^dmname[8] | | | | | 09 ^dmname[9] | | | | | | 10 ^dmname[10] | | | | | | 11 ^dmname[11] | | | | | | 12 ^dmname[12] | | | | | | 13 ^dmname[13]

| 14 ^dmname[14] 15 ^dmname[15] |
|--|
| 16 ^dmname[16] |
| 97 Not a household member |
| |
| IF HoWhN = RESPONSE [HoWhN = RESPONSE] |
| |
| LOOP FOR k:= 1 TO 16 |
| IF k IN HoWhN [k IN HoWhN] |
| CHECK: DMName[k] ↔ EMPTY ENG "INTERVIEWER: ^k is not a valid person number. Please change!" |
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| LOOP FOR k:= 1 TO 16 |
| |
| IF DMPres[k] = Yes AND NOT k IN HoWhN AND NOT |
| QHD.CoupleN[k] IN HoWhN AND IAgeOf[k] >= 16 [(((DMPres[k] = |
| Yes) AND NOT (k IN HoWhN)) AND NOT (QHD.CoupleN[k] IN |
| $ HoWhN) AND (IAgeOf[k] \ge 16)]$ |
| |
| |
| [Loop: Responses to HOBAS are recorded in variables HOBAS01 to |
| HOBAS16] |
| On what basis [are_you] living here? [CDo_you]READ OUT |
| CODE ONE ONLY. |
| 1 pay regular rent, |
| 2 pay something from time to time, |
| 3 or, live here rent free? |
| |
| IF HoBas = RegRent [HoBas = RegRent] |
| |
| HOBP |
| [Loop: Responses to HOBP are recorded in variables HOBP01 to HOBP16] |
| Thinking about [your] last rent payment, what period did it |
| |

| | 01 One week |
|---|--|
| | 02 Two weeks |
| | 03 Three weeks |
| | 04 Four weeks |
| | 05 Calendar month |
| | 07 Two Calendar months |
| | 08 Eight times a year |
| | 09 Nine times a year |
| | 10 Ten times a year |
| | 13 Three months/13 weeks |
| | 26 Six months/26 weeks |
| | 52 One Year/12 months/52 weeks |
| | 90 Less than one week |
| | 95 One off/lump sum |
| | 96 None of these (EXPLAIN IN A NOTE) |
| | |
| | IF HoBP = RESPONSE [HoBP = RESPONSE] |
| | |
| | |
| | [Loop: Responses to HOBA are recorded in variables HOBA01 to |
| HOBA16] | |
| | How much was [your] last rent payment? |
| | INTERVIEWER: Enter amount. |
| | Range: 099997 |
| | |
| | |
| | IF HoBA = RESPONSE [HoBA = RESPONSE] |
| | IF HoBA = RESPONSE [HoBA = RESPONSE] $ $ |
| | $ IF H_0BA = RESPONSE [H_0BA = RESPONSE]$ $ I $ $ I $ $ CHECK: ((((H_0BP = OneWeek) AND (H_0BA <= 300)) OR$ |
| | 1 1 1 |
| | 1 1 1 |
| | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN |
| | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR |
| | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: |
| | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP |
| | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: |
| | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: Are you sure? £^HoBA seems high - please check." |
| | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: Are you sure? £^HoBA seems high - please check." |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: Are you sure? £^HoBA seems high - please check." END FILTER |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: Are you sure? £^HoBA seems high - please check." END FILTER |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: Are you sure? £^HoBA seems high - please check." END FILTER |
| | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: Are you sure? £^HoBA seems high - please check." END FILTER IF HoBP = DONTKNOW OR HoBP = REFUSAL OR HoBA = |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: Are you sure? £^HoBA seems high - please check." END FILTER IF HoBP = DONTKNOW OR HoBP = REFUSAL OR HoBA = DONTKNOW OR HoBA = REFUSAL [(((HoBP = DONTKNOW))) |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | CHECK: ((((HoBP = OneWeek) AND (HoBA <= 300)) OR ((HoBP = TwoWeek) AND (HoBA <= 600))) OR ((HoBP IN [Fourweek, OneMonth]) AND (HoBA <= 1200))) OR ((HoBP = OneYear) AND (HoBA <= 15000)) ENG "INTERVIEWER: Are you sure? £^HoBA seems high - please check." END FILTER END FILTER IF HoBP = DONTKNOW OR HoBP = REFUSAL OR HoBA = DONTKNOW OR HoBA = REFUSAL [(((HoBP = DONTKNOW)) OR (HoBA |

| | | | | | | | | | | | IF HoBP = OneWeek [HoBP = OneWeek]| | | | | | | | | | HoBPW | | | | | | | | | Was it..... | | | | | | | | | | BRACKETS (20, 40, 60, 150) | | | | | | | | | | | | | | | | Bracket results are recorded in HoBPI, HoBPu, HoBPe, HoBPr] | | | | | | | | | ELSE | | | | | | | | | | | IF HoBP = TwoWeek [HoBP = TwoWeek] | | | | | | | | | | | | HoBPf | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (40, 80, 120, 300) | | | | | | | | | | | | | | | | Bracket results are recorded in HoBPI, HoBPu, HoBPe, HoBPr] | | | | | | | | | | ELSE | | | | | | | | | | | | IF HoBP IN [Fourweek, OneMonth] [HoBP IN | | | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | HoBPm | | | | | | | | | | | Was it..... | | | | | | | | | | | | BRACKETS (80, 160, 240, 600) | | | | | | | | | | | | | | | | | | Bracket results are recorded in HoBPI, HoBPu, HoBPe, HoBPr] | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF HoBP IN [OneYear, LumpSum] [HoBP IN | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | HoBPy | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (1000, 2000, 3000, 7500) | | | | | | | | | | | | ELSE | | | | | | | | | | | | | HoBPo | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (80, 160, 240, 600) | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF QHD.DhSameH = Yes AND HW1.HoTenu = RESPONSE | | | | | [(QHD.DhSameH = Yes) AND (HW1.HoTenu = RESPONSE)] | | | | | | **HOTENUN** | | | | | | I'd like to check how [tenun1txt]. [tenuntxt] | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | | IF HoTenuN \diamond Yes [HoTenuN \diamond Yes] | | | | | | SHOW CARD WW | | | | | | In which of these ways [tenutxt] this accommodation? | | | | | | INTERVIEWER: If own outright or own with help of a mortgage or loan, include | | | | | | owning with equity release. | | | | | | 1 Own it outright | | | | | 2 Buying it with the help of a mortgage or loan | | | | | | | 3 Pay part rent and part mortgage (shared ownership) | | | | | | 4 Rent it | | | | | | 5 Live here rent free (including rent free in relative's/friend's | | | | | | property; excluding squatting) | | | | | | 6 Squatting

| | | | | | IF HW1.HoTenu = Buymortg AND HoTenuN = No [(HW1.HoTenu | | | | | | | = Buymortg (HoTenuN = No)] $| | | | | | | | | CHECK: HoTenu <math>\diamond$ Buymortg ENG "The respondent has already" | | | | | | | | said (at HoTenuN) that they are no longer buying the | | | | | | | accommodation with a mortgage or loan. Please check." | | | | | | END FILTER | | | | | IF HoTenu IN [ShOwnsh, Rent] AND HoEli = Yes [(HoTenu IN | | | | | [ShOwnsh, Rent]) AND (HoEli = Yes)] | | | | | | **HOJOB** | | | | | Does the accommodation go with the job of someone in the household? | | | | | | 1 Yes | | | | | 2 No | | | | | | **HOLAND** | | | | | | SHOW CARD XX | | | | | | Who is [yourname[pnum]] landlord? | | | | | | INTERVIEWER: Include New Town Development in Code 1. | | | | | | 1 Local authority or council | | | | | 2 Housing association or co-operative or charitable trust | | | | | | 3 Individual private landlord | | | | | 4 Employer of a household member | | | | | 5 Relative/friend of a household member | | | | | 95 Another organisation / individual | | | | | | **HOFURN** | | | | | | Is [yourname[pnum]] accommodation provided ... READ OUT ... | | | | | | 1 ...furnished | | | | | 2 partly furnished (e.g. curtains and carpets only) | | | | | 3 or, unfurnished? | | | | | END FILTER | | | | | IF HoTenu = ShOwnsh AND HoEli = Yes [(HoTenu = ShOwnsh) | | | | | | AND (HoEli = Yes)]| | | | | | **HOPART** | | | | | | What percentage of the property [areisl[pnum]] [youname[pnum]] | | | | | | buying?

| 125 percent | |
|--|-----|
| 250 percent | |
| 375 percent | |
| 95 Other | |
| | |
| IF HoPart = Other [HoPart = Other] | |
| | |
| HPOPR | |
| | |
| INTERVIEWER: ENTER OTHER PERCENTAGE | |
| Range: 199 | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| IF HoTenu IN [Rent, ShOwnsh] AND HoEli = Yes [(HoTenu IN [Rent, | |
| ShOwnsh] AND (HoEli = Yes)] | |
| | |
| | |
| Thinking about [yourname[pnum]] last rent payment, what period d | lid |
| this cover? | |
| INTERVIEWER: If 100% rent rebate, code 97. | |
| 01 One week | |
| 02 Two weeks | |
| 03 Three weeks | |
| 04 Four weeks | |
| 05 Calendar month | |
| 07 Two Calendar months | |
| 08 Eight times a year | |
| 09 Nine times a year | |
| 10 Ten times a year | |
| | |
| 13 Three months/13 weeks | |
| 26 Six months/26 weeks | |
| 52 One Year/12 months/52 weeks | |
| 90 Less than one week | |
| 95 One off/lump sum | |
| 96 None of these (EXPLAIN IN A NOTE) | |
| 97 DOESN'T MAKE RENT PAYMENTS | |
| | |
| $ IF HoPeri = RESPONSE AND HoPeri \Leftrightarrow NOTP [(HoPeri = $ | |
| RESPONSE) AND (HoPeri <> NOTP)] | |

| How much was [yourname[pnum]] last rent payment (including |
|---|
| any services or charges but after any rebates)? |
| |
| INTERVIEWER: If 100% rent rebate, code 99997. |
| Range: 099997 |
| |
| IF HoRent = RESPONSE AND HoRent <> 99997 [(HoRent = |
| RESPONSE) AND (HoRent $<>$ 99997)] |
| |
| CHECK: ((((HoPeri = OneWeek) AND (HoRent <= 300)) OR |
| |
| ((HoPeri = TwoWeek) AND (HoRent <= 600))) OR ((HoPeri IN |
| [Fourweek, OneMonth]) AND (HoRent <= 1200))) OR ((HoPeri IN |
| [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek |
| LumpSum]) AND (HoRent <= 15000)) ENG "INTERVIEWER: Are |
| │ │ │ you sure? £^HoRent seems high - please check." |
| |
| END FILTER |
| |
| END FILTER |
| |
| IF HoPeri = DONTKNOW OR HoPeri = REFUSAL OR HoRent = |
| DONTKNOW OR HoRent = REFUSAL [(((HoPeri = DONTKNOW) OR |
| |
| (HoPeri = REFUSAL)) OR (HoRent = DONTKNOW)) OR (HoRent = |
| REFUSAL)] |
| |
| IF HoPeri = OneWeek [HoPeri = OneWeek] |
| |
| HoRntWB |
| Was it |
| BRACKETS (20, 40, 60, 150) |
| [Bracket results are recorded in HoRnl, HoRnu, HoRne, HoRnr] |
| |
| |
| ELSE |
| |
| |
| IF HoPeri = TwoWeek [HoPeri = TwoWeek] |
| |
| HoRntfB |
| Was it |
| BRACKETS (40, 80, 120, 300) |
| [Bracket results are recorded in HoRnl, HoRnu, HoRne, HoRnr] |
| |
| |

| | ELSE |
|-------------|---|
| | |
| | IF HoPeri IN [Fourweek, OneMonth] [HoPeri IN [Fourweek, |
| | OneMonth]] |
| | |
| | HoRntmB |
| | Was it |
| | BRACKETS (80, 160, 240, 600) |
| | [Bracket results are recorded in HoRnl, HoRnu, HoRne, HoRnr] |
| | ELSE |
| | |
| | IF HoPeri IN [OneYear, LumpSum] [HoPeri IN [OneYear, |
| | LumpSum]] |
| | |
| | IIIHoRntyB |
| | Was it |
| | BRACKETS (1000, 2000, 3000, 7500) |
| | [Bracket results are recorded in HoRnl, HoRnu, HoRne, HoRnr] |
| | |
| | I I ELSE |
| | |
| | III HORntoB |
| | Was it |
| | BRACKETS (80, 160, 240, 600) |
| | [Bracket results are recorded in HoRnl, HoRnu, HoRne, HoRnr] |
| | |
| | END FILTER |
| | |
| | I I END FILTER |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | |
| EN | ID FILTER |
| | |
| <i>IF</i> I | HoRent < 99997 AND HoPeri < NOTP [(HoRent <> 99997) |
| AN | ID (HoPeri <> NOTP)] |
| | |
| | HOINCL |
| | Multiple responses to HOINCL are recorded in variables HOINCL1 to |

HOINCL7]

| | I | I | Ι | Ι | Ι | Ι | I | SHOW CARD YY |
|----|------------|---|----|-------------|---|---|---|--|
| | I | I | Ι | Ι | Ι | Ι | I | Did [yourname[pnum]] last rent payment include any of these? |
| | I | I | Ι | Ι | I | Ι | I | PROBE : What else? CODE ALL THAT APPLY. |
| | I | I | Ι | Ι | Ι | Ι | I | 1 Water charges |
| | I | I | Ι | Ι | Ι | Ι | I | 2 Sewerage charges |
| | I | I | Ι | Ι | Ι | Ι | I | 3 Land or business premises |
| | I | I | Ι | Ι | Ι | Ι | I | 4 Separate Garage |
| | I | I | Ι | Ι | Ι | Ι | I | 5 Heating or lighting or hot water |
| | I | Ι | Ι | Ι | I | Ι | I | 6 Council Tax |
| | I | I | Ι | Ι | Ι | Ι | I | 96 None of these |
| | I | Ι | Ι | Ι | I | Ι | I | |
| | I | I | Ι | Ι | Ι | Ι | I | IF None IN HoIncl [None IN HoIncl] |
| | I | I | Ι | Ι | Ι | Ι | I | |
| | I | I | Ι | Ι | Ι | Ι | I | CHECK: HoIncl.CARDINAL = 1 ENG "INTERVIEWER: 'None' is |
| | I | I | Ι | Ι | Ι | Ι | I | an exclusive code at this question. Please change!" |
| | I | Ι | Ι | Ι | I | Ι | I | |
| | I | I | Ι | Ι | Ι | Ι | I | END FILTER |
| | I | I | Ι | Ι | Ι | Ι | I | |
| | I | Ι | Ι | Ι | I | Ι | I | HOINCA |
| | I | I | Ι | Ι | Ι | Ι | I | [Multiple responses to HOINCA are recorded in variables HOINCA1 to |
| HC | DI | N | C2 | 46 | 1 | | | |
| | I | Ι | Ι | Ι | I | Ι | I | SHOW CARD ZZ |
| | I | I | Ι | Ι | Ι | Ι | I | Did [yourname[pnum]] last rent payment include any of these? |
| | I | I | Ι | Ι | Ι | Ι | I | PROBE : What else? CODE ALL THAT APPLY |
| | I | I | Ι | I | Ι | Ι | I | 1 Meals |
| | I | I | Ι | Ι | Ι | Ι | I | 2 Gardening |
| | I | I | Ι | Ι | Ι | Ι | I | 3 Cleaning |
| | I | I | Ι | Ι | Ι | Ι | I | 4 Warden or porter |
| | I | I | Ι | Ι | Ι | Ι | I | 5 Security service/guard |
| | I | I | Ι | Ι | Ι | Ι | I | 95 Other services |
| | I | I | Ι | Ι | Ι | Ι | I | 96 None of these |
| | I | I | Ι | I | Ι | Ι | Ι | |
| | I | I | Ι | Ι | Ι | Ι | I | IF EditQre = Yes AND Other IN HoInca [(EditQre = Yes) AND |
| | I | I | Ι | Ι | Ι | Ι | I | (Other IN HoInca)] |
| | | | | | | | | |
| | I | I | Ι | Ι | Ι | Ι | I | |
| | I | I | Ι | Ι | Ι | Ι | I | HOINAZ |
| | I | I | Ι | Ι | Ι | Ι | I | [Multiple responses to HOINAZ are recorded in variables HOINAZ1 to |
| HC |)] | N | A | Z9] | 1 | | | |
| | I | I | I | Ι | I | I | I | EDITOR : Back code here - CODE FRAME 25 |
| | I | I | I | I | I | I | I | SHOW CARD ZZ Did [yourname[pnum]] last rent payment |
| | I | I | Ι | Ι | Ι | Ι | I | include any of these? PROBE : What else? CODE ALL THAT |

| I | T | T | T | T | I | I | I | APPLY. |
|---|---|-----------|-----------|-----------|-----------|-----------|-----------|--|
| Ì | | Ì | I | 1 | Ì | 1 | 1 | 1 Meals |
| Ì | Ì | Ì | Ì | Ì | Ì | 1 | 1 | 2 Gardening |
| Ì | Ì | Ì | Ì | Ì | Ì | | 1 | 3 Cleaning |
| Ì | Ì | Ì | Ì | Ì | Ì | Ì | 1 | 4 Warden or porter |
| Ì | | Ì | I | 1 | Ì | 1 | 1 | 5 Security service/guard |
| | | Ì | 1 | | Ì | 1 | 1 | 85 Other answer - not codeable 01 to 05, or 96 |
| Ì | | Ì | 1 | | Ì | 1 | 1 | 86 Irrelevant response - not codeable 01 to 05, or 96 |
| Ì | | Ì | 1 | | Ì | 1 | 1 | 95 Other services |
| Ì | | Ì | | | Ì | 1 | | 96 None of these |
| Ι | Ι | Ι | T | Ι | Ι | Ι | Ι | |
| I | Ι | Ι | Ι | Ι | I | I | I | END FILTER |
| Ι | Ι | Ι | I | I | I | I | I | |
| Ι | I | Ι | I | Ι | Ι | Ι | I | IF Other IN HoInca AND EditQre <> Yes OR HoInaZ = EMPTY |
| I | Ι | Ι | Ι | Ι | I | I | I | OR Other IN HoInaZ [(Other IN HoInca) AND ((EditQre <> Yes) |
| I | Ι | Ι | Ι | Ι | I | I | I | OR (HoInaZ = EMPTY OR (Other IN HoInaZ)))] |
| Ι | Ι | Ι | I | I | I | I | I | |
| Ι | Ι | Ι | I | Ι | I | I | I | HOOINC |
| I | Ι | Ι | I | Ι | I | I | I | What other services does [yourname[pnum]] rent include? |
| I | Ι | Ι | Ι | I | I | I | I | INTERVIEWER: Write in. |
| I | Ι | Ι | Ι | I | I | I | I | STRING 60 |
| Ι | Ι | Ι | Ι | Ι | I | I | I | |
| Ι | Ι | Ι | L | Ι | I | I | Ι | END FILTER |
| Ι | Ι | Ι | Ι | Ι | I | I | I | |
| Ι | Ι | Ι | I | Ι | I | I | Ι | IF None IN HoInaZ [None IN HoInaZ] |
| | Ι | Ι | Ι | Ι | I | I | I | |
| I | Ι | Ι | Ι | I | I | I | I | CHECK: HoInaZ.CARDINAL = 1 ENG "EDITOR: 'None' is an |
| Ι | Ι | Ι | Ι | Ι | I | I | I | exclusive code at this question. Please change!" |
| I | I | Ι | I | I | I | I | I | |
| | I | Ι | I | I | I | I | I | END FILTER |
| I | I | Ι | I | I | I | I | I | |
| | | | | | | | | HOHBEN |
| | | | | | | Ι | | Did you receive any housing benefit (also known as rent rebate or |
| | | | | | | | | rent allowance) to help pay your last rent? |
| | | | 1 | I | 1 | 1 | | |
| | | | | | | | | 1 Yes |
| | | | | | | | | |
| | | | | | | | | 1 Yes |
| | | | | | | | | 1 Yes 2 No |
| | | | | | | | | 1 Yes |
| | | | | | | | | 1 Yes 2 No <i>IF HoHBen = Yes [HoHBen = Yes]</i> |
| | | | | | | | | 1 Yes 2 No <i>IF HoHBen = Yes</i> [<i>HoHBen = Yes</i>] HORHB |
| | | | | | | | | 1 Yes 2 No <i>IF HoHBen = Yes [HoHBen = Yes]</i> |

| 1 Deducted from rent |
|--|
| 2 Received it directly |
| |
| IF HorHB = Rec [HorHB = Rec] |
| |
| Can I just check, was the last rent payment that you just told |
| me about before or after taking off the Housing Benefit? |
| 1 Before |
| 2 After |
| END FILTER |
| |
| END FILTER |
| END FILTER |
| |
| IF HoPeri = NOTP OR HoRent = 99997 OR HorHB = Ded OR |
| HoHBck = Aft [(((HoPeri = NOTP) OR (HoRent = 99997)) OR (HorHB |
| = Ded)) OR (HoHBck = Aft)] |
| |
| What would [yourname[pnum]] last rent payment have been if |
| housing benefit had not been deducted from it? |
| Range: 099997 |
| |
| IF HoReba = RESPONSE AND HoPeri 		 NOTP [(HoReba = RESPONSE) AND (HoPeri 		 NOTP)] |
| |
| CHECK: ((((HoPeri = OneWeek) AND (HoReba <= 300)) OR |
| ((HoPeri = TwoWeek) AND (HoReba <= 600))) OR ((HoPeri IN |
| [Fourweek, OneMonth]) AND (HoReba <= 1200))) OR ((HoPeri |
| IN [ThrWeek, TwoMonth SixMonth, OneYear, LessWeek LumpSum]) AND (HoReba <= 15000)) ENG "INTERVIEWER: Are |
| ↓ you sure? £^HOReba seems high - please check." |
| |
| END FILTER |
| |
| IF HoReba = RESPONSE AND HoPeri = NOTP [(HoReba = |
| RESPONSE) AND (HoPeri = NOTP)] |
| |
| HOREBP |

| | | | | | | | What period would this cover? | | | | | | | 01 One week | | | | | | | 02 Two weeks | | | | | | | 03 Three weeks | | | | | | | 04 Four weeks | | | | | | | 05 Calendar month | | | | | | | 07 Two Calendar months | | | | | | | 08 Eight times a year | | | | | | | 09 Nine times a year | | | | | | | 10 Ten times a year | | | | | | | 13 Three months/13 weeks | | | | | | | 26 Six months/26 weeks | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | END FILTER | | | | | | | | IF HoReba = DONTKNOW OR HoReba = REFUSAL OR HoPeri | | | | | | = DONTKNOW OR HoPeri = REFUSAL OR HoRebP = | | | | | | DONTKNOW OR HoRebP = REFUSAL [(((((HoReba = | | | | | | DONTKNOW) OR (HoReba = REFUSAL)) OR (HoPeri = | | | | | | DONTKNOW)) OR (HoPeri = REFUSAL)) OR (HoRebP = | | | | | | | | DONTKNOW) OR (HoRebP = REFUSAL)]| | | | | | | IF HoPeri = OneWeek [HoPeri = OneWeek] | | | | | | | | | HoRebwb | | | | | | | | Would it have been..... | | | | | | | | BRACKETS (30, 50, 75, 150) | | | | | | | | | | | | | Bracket results are recorded in HoRel, HoReu, HoRee, HoRer] | | | | | | | | ELSE | | | | | | | | | IF HoPeri = TwoWeek [HoPeri = TwoWeek] | | | | | | | | | | HoRebfb | | | | | | | | | Would it have been..... | | | | | | | | | | BRACKETS (60, 100, 150, 300) | | | | | | | | | | | | | | | | [Bracket results are recorded in HoRel, HoReu, HoRee, HoRer]

| | | | | | | | | ELSE | | | | | | | | | | IF HoPeri IN [Fourweek, OneMonth] [HoPeri IN | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | HoRebmb | | | | | | | | | | Would it have been..... | | | | | | | | | | | BRACKETS (120, 200, 300, 600) | | | | | | | | | | | | | | | | | Bracket results are recorded in HoRel, HoReu, HoRee, HoRer] | | | | | | | | | | ELSE | | | | | | | | | | | IF HoPeri IN [OneYear, LumpSum] [HoPeri IN | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | HoRebyb | | | | | | | | | | | Would it have been..... | | | | | | | | | | | | BRACKETS (1500, 2500, 3750, 7500) | | | | | | | | | | | ELSE | | | | | | | | | | | | HoRebob | | | | | | | | | | | Would it have been..... | | | | | | | | | | | | BRACKETS (120, 200, 300, 600) | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF HoHBck = Bef OR HoHBck = NONRESPONSE [(HoHBck = Bef) | | | | | | OR HoHBck = NONRESPONSE]

| I | I | I | I | I | I | I | НОНВР |
|---|---|---|---|---|---|---|--|
| | I | | Ι | I | I | Ι | Thinking about your last housing benefit payment you received, |
| | I | | Ι | Ι | I | Ι | what period did this cover? |
| I | I | I | Ι | Ι | I | Ι | 01 One week |
| I | I | I | Ι | Ι | I | Ι | 02 Two weeks |
| I | I | I | Ι | Ι | I | Ι | 03 Three weeks |
| | I | | Ι | Ι | I | Ι | 04 Four weeks |
| I | I | I | Ι | Ι | I | Ι | 05 Calendar month |
| I | I | I | Ι | Ι | I | Ι | 07 Two Calendar months |
| I | I | I | Ι | Ι | I | Ι | 08 Eight times a year |
| I | I | I | Ι | Ι | I | Ι | 09 Nine times a year |
| | I | | Ι | Ι | I | Ι | 10 Ten times a year |
| | I | | Ι | Ι | I | Ι | 13 Three months/13 weeks |
| | I | | Ι | Ι | I | Ι | 26 Six months/26 weeks |
| I | I | I | Ι | Ι | I | Ι | 52 One Year/12 months/52 weeks |
| I | I | I | Ι | Ι | I | Ι | 90 Less than one week |
| I | I | I | Ι | I | I | Ι | 95 One off/lump sum |
| I | I | I | Ι | I | I | Ι | 96 None of these (EXPLAIN IN A NOTE) |
| I | I | I | Ι | Ι | I | Ι | I |
| I | I | I | Ι | Ι | I | Ι | НОНВА |
| I | I | I | Ι | Ι | I | Ι | How much housing benefit did you receive last time? |
| I | I | I | Ι | I | I | Ι | Range: 099997 |
| I | I | I | I | I | I | Ι | I |
| I | I | I | Ι | I | I | Ι | <i>IF HoHBa</i> = NONRESPONSE OR <i>HoHBP</i> = NONRESPONSE |
| I | I | I | I | I | I | I | [HoHBa = NONRESPONSE OR HoHBP = NONRESPONSE] |
| I | I | I | I | I | I | I | |
| | I | | I | I | I | I | IF HoHBP = OneWeek [HoHBP = OneWeek] |
| I | I | I | I | I | | I | |
| | | | | | | | HoHBwb |
| | | | | | | | Would it have been |
| | | | | | | | BRACKETS (30, 50, 75, 150) |
| | | | 1 | 1 | | 1 | [Bracket results are recorded in HoHBI, HoHBu, HoHBe, HoHBr] |
| | 1 | | 1 | 1 | | 1 | |
| | | | 1 | 1 | | 1 | ELSE |
| | | | | 1 | | | |
| | 1 | | 1 | 1 | 1 | 1 | IF HoHBP = TwoWeek [HoHBP = TwoWeek] |
| | | | | | | | |
| | 1 | | | | | | HoHBfb |
| | | | | | | | Would it have been |
| I | 1 | I | I | I | Ι | I | BRACKETS (60, 100, 150, 300) |
| 1 | I | 1 | ı | I | ı | ı | |
| | 1 | | 1 | | | 1 | [Bracket results are recorded in HoHBI, HoHBu, HoHBe, HoHBr] |
| I | 1 | I | I | I | I | I | |

| | | | | | | | | ELSE | | | | | | | | | | IF HoHBP IN [Fourweek, OneMonth] [HoHBP IN | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | HoHBmb | | | | | | | | | | Would it have been..... | | | | | | | | | | | BRACKETS (120, 200, 300, 600) | | | | | | | | | ELSE | | | | | | | | | | | | IF HoHBP IN [OneYear, LumpSum] [HoHBP IN | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | HoHByb | | | | | | | | | | | Would it have been..... | | | | | | | | | | | | BRACKETS (1500, 2500, 3750, 7500) | | | | | | | | | | | ELSE | | | | | | | | | | | | HoHBob | | | | | | | | | | | Would it have been..... | | | | | | | | | | | | BRACKETS (120, 200, 300, 600) | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF HoPeri = NOTP OR HoRent = 99997 [(HoPeri = NOTP) OR | | | | | | (*HoRent* = 99997)]

| HOHB | |
|--|----|
| [Multiple responses to HOHB are recorded in variables HOHB1 to HOHB6 | 5] |
| SHOW CARD ZZ | |
| Does [yourname[pnum]] accommodation include any of these? | |
| PROBE : What else? CODE ALL THAT APPLY. | |
| 1 Meals | |
| 2 A garden | |
| 3 Cleaning | |
| 4 Warden or porter | |
| 5 Security service / guard | |
| 95 Other services | |
| 96 None of these | |
| | |
| IF None IN HoHB [None IN HoHB] | |
| | |
| CHECK: HoHB.CARDINAL = 1 ENG "None' is an exclusive code | |
| at this question. Please change!" | |
| | |
| END FILTER | |
| | |
| IF EditQre = Yes AND Other IN HoHB [(EditQre = Yes) AND | |
| (Other IN HoHB)] | |
| | |
| | |
| [Multiple responses to HOHBZ are recorded in variables HOHBZ1 to | |
| | |
| | |
| EDITOR : Back code here - CODE FRAME 26 | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT APPLY | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT APPLY 1 Meals | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT APPLY 1 Meals 2 Garden | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT APPLY APPLY 2 Garden 3 Cleaning | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT APPLY APPLY 1 Meals 2 Garden 3 Cleaning 4 Warden or porter | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT APPLY APPLY APPLY 2 Garden 3 Cleaning 4 Warden or porter 5 Security service / guard | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT APPLY APPLY 1 Meals 2 Garden 3 Cleaning 4 Warden or porter | |
| SHOW CARD ZZ Does [yourname[pnum]] accommodation include any of these? PROBE : What else? CODE ALL THAT APPLY APPLY APPLY | |
| | |
| | |
| | |
| | |

| | | | | | | IF Other IN HoHB AND EditQre > Yes OR HoHBz = EMPTY | | | | | | | OR Other IN HoHBz [(Other IN HoHB) AND ((EditQre <> Yes) OR | | | | | | | | | | | | (HoHBz = EMPTY OR (Other IN HoHBz)))]| | | | | | | | **HOHBO** | | | | | | | What other services does [yourname[pnum]] accommodation | | | | | | | | come with? | | | | | | | | STRING 60 | | | | | | | END FILTER | | | | | | | IF None IN HoHBz [None IN HoHBz] | | | | | | | | CHECK: HoHBz.CARDINAL = 1 ENG "EDITOR: 'None' is an | | | | | | | | exclusive code at this question. Please change!" | | | | | | | END FILTER | | | | | | END FILTER | | | | | | HORTSET | | | | | | INTERVIEWER: The Renting section is finished. Please enter 1 here to make the | | | | | | program store the current time and date. | | | | | | Range: 1..1 | | | | | | [Don't Know and Refusal are not allowed] | | | | | END FILTER | | | | | INTERVIEWER: Start of Mortgages section. Please enter 1 here to make the program store | | | | | the current time and date. | | | | | Range: 1..1 | | | | | | [Don't Know and Refusal are not allowed] | | | | | IF HoTenu IN [Own, Buymortg, ShOwnsh] AND HoEli = Yes AND | | | | NOT HoTenuSt = 1 AND HW1.HoYear = RESPONSE AND NOT | | | | HoTenu = Own AND HoTenuN = No [(((HoTenu IN [Own, Buymortg, | | | | ShOwnsh]) AND (HoEli = Yes)) AND NOT ((HoTenuSt = 1) AND | | | | | (HW1.HoYear = RESPONSE))) AND NOT ((HoTenu = Own) AND | | | | | | | (HoTenuN = No))]

| | | | | | **HOYEAR** | | | | | | | In what year did [youname[pnum]] buy this accommodation? | | | | | | Range: 1900..2050 | | | | | | IF HoYear = RESPONSE AND QInit.FWYear = RESPONSE | | | | | | [(HoYear = RESPONSE) AND (QInit.FWYear = RESPONSE)] | | | | | | CHECK: HoYear <= QInit.FWYear ENG "INTERVIEWER: This is | | | | | | | | later than ^qinit.fwyear! Please check!" | | | | | | END FILTER | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] │ │ │ │ │ │ │ │ │ CHECK: QInit.IntDat.YEAR >= HoYear ENG "INTERVIEWER: This | | | | | | | | | year is in the future (^hoyear)! Please change!" | | | | | | END FILTER | | | | | | IF IDoB[pnum] = RESPONSE [IDoB[pnum] = RESPONSE] | | | | | | CHECK: IDoB[pnum].YEAR <= HoYear ENG "INTERVIEWER: This | | | | | | | is before ^iname[pnum] was born! Please check!" | | | | | | END FILTER | | | | | | IF NOT HoTenuSt = 1 AND HW1.HoPay = RESPONSE [NOT | | | | | | | | | | ((HoTenuSt = 1) AND (HW1.HoPay = RESPONSE))]| | | | | | | **HOPAY** | | | | | | | How much did [youname[pnum]] pay for the property? | | | | | | | | | INTERVIEWER: Enter amount to the nearest £. | | | | | | | Range: 0..9999997 | | | | | | | IF HoPay = RESPONSE [HoPay = RESPONSE] | | | | | | | CHECK: HoPay <= 300000 ENG "INTERVIEWER: Are you sure? | | | | | | *£*^HOPay seems high - please check." | | | | | | | ELSE | | | | | | | | | IF HoPay = DONTKNOW OR HoPay = REFUSAL [(HoPay =

| | | | | | | | | | DONTKNOW) OR (HoPay = REFUSAL)]

| | | | | | | | | HoPayb | | | | | | | | | Was it..... | | | | | | | | BRACKETS (10000, 20000, 50000, 150000) | | | | | | | | | | | | Bracket results are recorded in HoPal, HoPau, HoPae, HoPar] | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER $| | | | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | | | **HORTB** | | | | | | | SHOW CARD AB | | | | | | Who did [youname[pnum]] buy this accommodation from? | | | | | | | INTERVIEWER: Code 'Right to Buy Scheme' as 'Council or Local Authority'. CODE | | | | | | | | ONE ONLY. | | | | | | | 1 Private Owner | | | | | | 2 Council or Local Authority | | | | | | | 3 Housing Association | | | | | | | 4 Landlord | | | | | | 5 Family or relative | | | | | | | 96 None of these | | | | | | | IF HW1.HoRTB <> Council AND HoRTB <> Council AND | | | | | | | HW1.HoRTBe <> RESPONSE [((HW1.HoRTB <> Council) AND | | | | | | | (HoRTB <> Council)) AND (HW1.HoRTBe <> RESPONSE)] | | | | | | | | Have [youname[pnum]] ever bought a home from a council or | | | | | | | | | | local authority, for example under the Right to Buy scheme? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER

| | | | | IF IAskPx[pnum] ↔ Yes AND HoTenu = Own AND | | | | | QHD.DhSameH = No OR HoTenu = Own AND QHD.DhSameH = Yes | | | | | AND HW1.HoTenu = Own AND HW1.HoEvM <> RESPONSE OR | | | | | HW1.HoTenu IN [Rent .. Squat] OR HW1.HoTenu = NONRESPONSE $| | | | | AND HoEli = Yes [((IAskPx[pnum] \Leftrightarrow Yes) AND ((HoTenu = Own))]$ | | | | AND (QHD.DhSameH = No))) OR ((((HoTenu = Own) AND | | | | | (QHD.DhSameH = Yes)) AND (((HW1.HoTenu = Own) AND | | | | | (HW1.HoEvM \diamond RESPONSE)) OR ((HW1.HoTenu IN [Rent .. Squat]) | | | | | OR HW1.HoTenu = NONRESPONSE))) AND (HoEli = Yes))] | | | | | | **HOEVM** | | | | | When [youname[pnum]] bought this accommodation, did | | | | | | | [youname[pnum]] take out a mortgage? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | IF IAskPx[pnum] > Yes AND HoTenu = Own AND | | | | QHD.DhSameH = No OR HoTenu = Own AND QHD.DhSameH = Yes | | | | AND HW1.HoTenu = Own AND HW1.HoOrm \diamond RESPONSE OR | | | | | HW1.HoTenu IN [Rent .. Squat] OR HW1.HoTenu = NONRESPONSE $| | | | | AND HoEli = Yes [((IAskPx[pnum] \Leftrightarrow Yes) AND ((HoTenu = Own))]$ | | | | AND (QHD.DhSameH = No))) OR ((((HoTenu = Own) AND | | | | | (QHD.DhSameH = Yes)) AND (((HW1.HoTenu = Own) AND | | | | | (HW1.HoOrm <> RESPONSE)) OR ((HW1.HoTenu IN [Rent .. Squat]) | | | | | OR HW1.HoTenu = NONRESPONSE))) AND (HoEli = Yes))] | | | | | | **HOORM** | | | | | | [txtho1] [youname[pnum]] ever take out any [txtho2] mortgages or | | | | | | | loans secured on this property? | | | | | | 1 Yes | | | | | | 2 No | | | | | END FILTER | | | | | IF HoTenu IN [Own, Buymortg, ShOwnsh] AND HoEli = Yes | | | | | [(HoTenu IN [Own, Buymortg, ShOwnsh]) AND (HoEli = Yes)] | | | | | | **HOSELLP**

| | | | | | home if [heshe[pnum]] sold it today? | | | | | | Range: 0..9999997 | | | | | | IF HoSellP = RESPONSE [HoSellP = RESPONSE] | | | | | | CHECK: HoSellP <= 1000000 ENG "INTERVIEWER: Are you sure? | | | | | *L*^HOSellp seems high - please check." | | | | | | END FILTER | | | | | | IF HoSellP = DONTKNOW OR HoSellP = REFUSAL [(HoSellP = | | | | | DONTKNOW) OR (HoSellP = REFUSAL)] | | | | | | | HoSellpb | | | | | | | Would it be..... | | | | | | BRACKETS (50000, 75000, 125000, 500000) | | | | | | | | | | Bracket results are recorded in HoSel, HoSeu, HoSee, HoSer] | | | | | | END FILTER | | | | | END FILTER | | | | | IF HoTenu IN [Buymortg, ShOwnsh] [HoTenu IN [Buymortg, | | | | | *ShOwnsh*]] | | | | | | IF QHD.DhSameH = Yes AND HW1.HoTenu IN [Buymortg, | | | | | ShOwnsh] AND HW1.HoOutM = RESPONSE AND HoAsk > 0 OR | | | | | AnyHHSame = No [((((QHD.DhSameH = Yes) AND (HW1.HoTenu IN | | | | | | | [Buymortg, ShOwnsh])) AND (HW1.HoOutM = RESPONSE)) AND | | | | | | (*HoAsk* > 0)) *OR* (*AnyHHSame* = *No*)] | | | | | | ELSE | | | | | | | **HOOUTM** | | | | | | | How many mortgages or loans [ldodoes[pnum]] [youname[pnum]] | | | | | | have outstanding on this property? | | | | | | | Range: 1..10 | | | | | | END FILTER | | | | | | IF HW1.HoOutM = RESPONSE OR HoOutM = RESPONSE | | | | | | | | | | | | [(HW1.HoOutM = RESPONSE) OR (HoOutM = RESPONSE)]

| | | | | | | LOOP FOR k:= 1 TO 5 $| | | | | | | | | | | IF k \leq MaxMort [k \leq MaxMort]$ | | | | | | | | | | | | | IF HoDMSt = 1 [HoDMSt = 1]| | | | | | | | | | | **HOMSAM** | | | | | | | | | | | [Loop: Responses to HOMSAM are recorded in variables HOMSAM1 to HOMSAM5] | | | | | | | | | | We now want to update the details of your mortgages. Last | | | | | | | | | | time we interviewed [youname[PNum]], [heshe[PNum]] told | | | | | | | | | | | us that [heshe[PNum]] had [HW1].HoOutM mortgage[es]. | | | | | | | | | | | [This] was [PMortType]. [DoDoes[PNum]] [heshe[PNum]] | | | | | | | | | still have this mortgage? | | | | | | | | | | | INTERVIEWER: Code yes if years left to run has changed or if the mortgage | | | | | | | | has been extended. | | | | | | | | | | 1 Yes | | | | | | | | | 2 No | | | | | | | | | | | 3 SPONTANEOUS: Never had this mortgage (details | | | | | | | | | | incorrect) | | | | | | | | | | IF HoMSam = Yes [HoMSam = Yes] | | | | | | | | | | | | **HOMEXT** | | | | | | | | | | | | | | [Loop: Responses to HOMEXT are recorded in variables HOMEXT1 to HOMEXT5] | | | | | | | | | | | Have [youname[PNum]] extended this mortgage since we | | | | | | | | | | | | | | | last interviewed [himher[PNum]] ([HSEIDate])? That is, | | | | | | | | | | | | | | borrowed additional money from the same lender as part | | | | | | | | | | | | | | of the same agreement (for which the repayments are | | | | | | | | | | | | | combined with the repayments for the original amount). | | | | | | | | | | 1 Yes | | | | | | | | | | | 2 No | | | | | | | | | | | | | **HOMEXTA** | | | | | | | | | | | | | | [Loop: Responses to HOMEXTA are recorded in variables **HOMEXT1 to HOMEXT5**] | | | | | | | | | | | | How much did [youname[PNum]] extend the mortgage | | | | | | | | | | | by?

| | | | | | | | | | | Range: 0..100000 | | | | | | | | | | | | | | | IF HoMExta = NONRESPONSE [HoMExta = | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | HoMExtb | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | BRACKETS (5000, 10000, 30000, 75000) | | | | | | | | | | | END FILTER | | | | | | | | | | | | | **HOMUSE** | | | | | | | | | | | | | [Multiple responses to HOMUSE are recorded in variables HOMUSE1 to HOMUSE5] | | | | | | | | | | | | | | [Loop: Responses to HOMUSE are recorded in variables HOMUSE1 to HOMUSE5] | | | | | | | | | | | | What was the mortgage extension used for? CODE ALL | | | | | | | | | | | | THAT APPLY. | | | | | | | | | | | | Home extension | | | | | | | | | | | 2 Home improvements | | | | | | | | | | | 3 Car purchase | | | | | | | | | | | 4 Other consumable goods | | | | | | | | | | | | 5 Other use (please specify) | | | | | | | | | | | | IF Other IN HoMUse [Other IN HoMUse] | | | | | | | | | | | | | **HOMUSEO** | | | | | | | | | | | | | | | [Loop: Responses to HOMUSEO are recorded in variables HOMUSE1 to HOMUSE5] | | | | | | | | | | | INTERVIEWER: Please specify. | | | | | | | | | | | | | STRING 60 | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | IF HoMUse.CARDINAL > 1 [HoMUse.CARDINAL | | | | | | | | | | | | | | **HOMREA** | | | | | | | | | | | | | | [Loop: Responses to HOMREA are recorded in variables **HOMREA1 to HOMREA5**]

| | | | | | | | | | | | | | What was the main reason for this [mortgage] - that | | | | | | | | | | | | | | | is, what was most of the money spent on? | | | | | | | | | | | | 1 ^Reasons[1] | | | | | | | | | | | 2 ^Reasons[2] | | | | | | | | | | | | | | 3 ^Reasons[3] | | | | | | | | | | | | 4 ^Reasons[4] | | | | | | | | | | | 5 ^Reasons[5] | | | | | | | | | | | | | CHECK: HoMRea.ORD IN HoMUse ENG "This | | | | | | | | | | | | | | | reason wasn't mentioned at HoMUse. Please add this | | | | | | | | | | | | | | item to HoMUse or deselect this option from | | | | | | | | | | | | | HoMRea." | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | ELSE | | | | | | | | | | | | IF HoDMSt IN [2 .. 4] [HoDMSt IN [2 .. 4]] | | | | | | | | | | | | **HOMTY** | | | | | | | | | | | | | [Loop: Responses to HOMTY are recorded in variables HOMTY1 to HOMTY5] | | | | | | | | | | | SHOW CARD AC | | | | | | | | | | | | INTERVIEWER: Please refer to annual statement or mortgage paper | | | | | | | | | work where possible. | | | | | | | | | | A repayment mortgage or loan (where ^hisher[PNum] | | | | | | | | | | | | mortgage payments cover interest and part of the original | | | | | | | | | | | | | | | loan)| | | | | | | | | | | 2 An endowment mortgage (where ^hisher[PNum] | | | | | | | | | | | mortgage payments cover interest only and ^heshe[PNum] | | | | | | | | | | | | | | save^s[PNum] separately to pay off the capital) | | | | | | | | | | | | 3 Part repayment and part endowment | | | | | | | | | | | | | | | | | A pension mortgage (where ^hisher[PNum] mortgage | | | | | | | | | | payments cover interest only) | | | | | | | | | | 5 A PEP, ISA or Unit Trust mortgage | | | | | | | | | 95 Other type of mortgage or loan | | | | | | | | | | 96 SPONTANEOUS: interest only mortgage

| | | | | | | | | | 97 SPONTANEOUS: Equity release | | | | | | | | | | | | | | | IF HoMTy = Other [HoMTy = Other]| | | | | | | | | | | | | **HOMTO** | | | | | | | | | | | | | | | [Loop: Responses to HOMTO are recorded in variables HOMTO1 to HOMTO5] | | | | | | | | | | | | What other type of mortgage or loan is that? | | | | | | | | | | | | | | INTERVIEWER:Write in. If interest only then go back and code this at | | | | | | | | | | the previous question. | | | | | | | | | | | | STRING 60 | | | | | | | | | | | END FILTER $| | | | | | | | | | | | | | IF HoMTy \Leftrightarrow Equity [HoMTy \Leftrightarrow Equity]$ | | | | | | | | | | | | | | **HORMO** | | | | | | | | | | | | | | [Loop: Responses to HORMO are recorded in variables HORMO1 to HORMO5] | | | | | | | | | | | Does this mortgage or loan include any re-mortgage? | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | 2 No | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | IF HoDMSt IN [2 ... 4] OR HoMSam = Yes [(HoDMSt IN [2 ... | | | | | | | | | | | **HOMFV** | | | | | | | | | | | [Loop: Responses to HOMFV are recorded in variables HOMFV1 to HOMFV5] | | | | | | | | At the moment, is this mortgage or loan fixed or variable | | | | | | | | | | rate? | | | | | | | | | | | 1 Fixed rate | | | | | | | | | 2 Variable rate | | | | | | | | | | | **HOVML** | | | | | | | | | | | | [Loop: Responses to HOVML are recorded in variables HOVML1 to

HOVML5]

| HOVML5] | |
|---------|--|
| | [vmltxt] much [ldodoes[pnum]] [youname[pnum]] currently |
| | owe on this mortgage or loan? |
| | Range: 09999997 |
| | |
| | IE HAVAL DECDONCE [HAVAL DECDONCE] |
| | IF HoVml = RESPONSE [HoVml = RESPONSE] |
| | 1 |
| | CHECK: HoVml <= 500000 ENG "INTERVIEWER: Are |
| | you sure? £^HOVml seems high - please check." |
| | |
| | ELSE |
| | |
| | |
| | IF HoVml = NONRESPONSE [HoVml = |
| | NONRESPONSE] |
| | |
| | HoVmb |
| | Is it |
| | BRACKETS (10000, 25000, 50000, 250000) |
| | [Bracket results are recorded in HoVml, HoVmu, HoVme, HoVmr] |
| | |
| | END FILTER |
| | |
| | |
| | END FILTER |
| | |
| | IF HoMTy IN [EndowM, PartRE] OR |
| | HW1.QMort[PSeq].HoMTy IN [EndowM, PartRE] [(HoMTy |
| | IN [EndowM, PartRE]) OR (HW1.QMort[PSeq].HoMTy IN |
| | [EndowM, PartRE])] |
| | |
| | HOVE |
| | [Loop: Responses to HOVE are recorded in variables HOVE1 to |
| HOVE5] | Loop. Responses to 110 VL are recorded in variables 110 VL1 to |
| | What is the current value of [yourname[pnum]] |
| | endowment? |
| | Range: 09999997 |
| | Range. 0 |
| | |
| | <i>IF HoVe = RESPONSE [HoVe = RESPONSE]</i> |
| | |
| | CHECK: HoVe <= 500000 ENG "INTERVIEWER: Are |
| | │ │ you sure? £^HOVe seems high - please check." |
| | |
| | END FILTER |
| | |

| | | | | | | | | | | | | | IF HoVe = DONTKNOW OR HoVe = REFUSAL | | | | | | | | | | | | | HoVeb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | BRACKETS (10000, 25000, 50000, 250000) | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | | | IF HW1.HoOutM = NONRESPONSE [HW1.HoOutM = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | **HOYML** | | | | | | | | | | | | | [Loop: Responses to HOYML are recorded in variables HOYML1 to HOYML5] | | | | | | | | | | | | How many years does this mortgage or loan have left to | | | | | | | | | | | run? | | | | | | | | | | Range: 0..50 | | | | | | | | | | | | | | IF HoYml = RESPONSE AND HoYear = RESPONSE | | | | | | | | | | | | | AND QINIT.FWYear = RESPONSE [((HoYml = RESPONSE))]| | | | | | | | | AND (HoYear = RESPONSE)) AND (QInit.FWYear = | | | | | | | | | | *RESPONSE*)] | | | | | | | | | | | | | | | | | | | | | | | | | | | CHECK: (HoYml < ((30 + HoYear) - QInit.FWYear)) | | | | | | | | | | | | | INVOLVING (HoYml) ENG "INTERVIEWER: This figure | | | | | | | | | | | | seems high. Please check." | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER

| Ι | I | | I | I | Ι | END FILTER |
|---|----|----|----|-----|---|---|
| Ι | Ι | | I | I | I | |
| Ι | I | | I | I | I | IF MortScen = One [MortScen = One] |
| I | | | | | | |
| I | I | | | I | I | HOMNEW |
| I | | | | | I | [CHaveHas[PNum]] [youname[PNum]] taken out any additional |
| | | | | | I | mortgages on this property since we last interviewed |
| | | | | | I | [himher[PNum]] ([HSEIDate])? That is, [havehas[PNum]] |
| | | | | | | [heshe[PNum]] taken out additional money as part of a different |
| I | I | | I | I | I | agreement? |
| Ι | I | | I | I | I | 1 Yes |
| Ι | Ι | 11 | I | I | Ι | l 2 No |
| Ι | Ι | | I | I | I | |
| Ι | Ι | | I | I | I | IF HoMNew = Yes [HoMNew = Yes] |
| Ι | Ι | | I | I | Ι | |
| Ι | Ι | | I | I | Ι | |
| Ι | Ι | | I | I | I | How many additional mortgages (remortgages) [havehas[PNum]] |
| Ι | I | | I | I | I | [youname[PNum]] taken out on this property since we last |
| Ι | I | | I | I | I | interviewed [himher[PNum]]? |
| Ι | I | | I | I | I | INTERVIEWER: Enter number of mortgages. |
| Ι | Ι | | I | I | I | Range: 110 |
| Ι | I | | l | I | I | |
| Ι | I | | I | I | I | HOMNUSE |
| Ι | I | | I | I | I | [Multiple responses to HOMNUSE are recorded in variables HOMNUS1 to |
| H | ΟΛ | ΛN | US | 55] | | |
| Ι | I | | I | I | I | Apart from paying off an existing mortgage, what did |
| Ι | I | | I | I | I | [youname[PNum]] use the new mortgage(s) for? CODE ALL |
| Ι | I | | | | I | THAT APPLY. |
| Ι | I | | I | I | I | 1 Home extensions |
| I | I | | I | | I | 2 Home improvements |
| Ι | I | | | | I | 3 Car purchase |
| I | I | | I | | I | 4 Other consumable goods |
| Ι | I | | I | I | I | 95 Other (Please specify) |
| Ι | I | | I | I | I | 96 None of these - used only to pay off existing mortgage |
| Ι | I | | I | I | I | |
| Ι | I | | I | I | I | IF Other IN HoMNUse [Other IN HoMNUse] |
| Ι | I | | I | I | I | |
| I | | | I | I | I | I I HOMNUO |
| I | I | | I | I | l | |
| I | I | | I | I | I | INTERVIEWER: Please specify other use. |
| I | | | I | I | I | STRING 80 |
| Ι | I | | I | I | I | |

| | | | | | | END FILTER | | | | | | | | IF None IN HoMNUse [None IN HoMNUse] | | | | | | | | CHECK: HoMNUse.CARDINAL = 1 ENG "Code 96 is exclusive | | | | | | | | for this question." | | | | | | | | ELSE | | | | | | | | | IF HoMNUse.CARDINAL > 1 [HoMNUse.CARDINAL > | | | | | | | | | | | **HOMNREA** | | | | | | | | Apart from paying off an existing mortgage, what was the | | | | | | | | | | | main use of the new mortgage(s) - that is what was most of | | | | | | | | | the money spent on? | | | | | | | | | 1 ^Use[1] | | | | | | | | | 2 ^Use[2] | | | | | | | | | 3 ^Use[3] | | | | | | | | | 4 ^Use[4] | | | | | | | | | 95 ^Use[5] | | | | | | | | | LOOP FOR idx:= 1 TO 5 | | | | | | | | | | | CHECK: idx IN HoMNUse ENG "This reason wasn't | | | | | | | | | | | | mentioned at HoMNUse. Please add this item to | | | | | | | | | | | HoMNUse or deselect this option from HoMNRea." | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | IF HoMNUse = RESPONSE AND NOT None IN HoMNUse | | | | | | | | | [(HoMNUse = RESPONSE) AND NOT (None IN HoMNUse)] | | | | | | | | | **HOMNEWA** | | | | | | | | How much did [youname[PNum]] use for [purpose]? | | | | | | | | Range: 0..100000

| | | | | | | | | | IF HoMNewa = NONRESPONSE [HoMNewa = | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoMNewb | | | | | | | | | | Was it..... | | | | | | | | | | BRACKETS (5000, 10000, 30000, 75000) | | | | | | | | | | | | | | Bracket results are recorded in HoMNI, HoMNu, HoMNe, HoMNr] | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | LOOP FOR k:= 1 TO 5 $| | | | | | | | | | | | IF k \leq HoMNewN [k \leq HoMNewN]$ | | | | | | | | | | | *IF HoDMSt* = 1 [*HoDMSt* = 1] | | | | | | | | | | | | [Loop: Responses to HOMSAM are recorded in variables HOMSAM1 to HOMSAM5] | | | | | | | | | | | | We now want to update the details of your mortgages. | | | | | | | | | Last time we interviewed [youname[PNum]], | | | | | | | | | | | | | [heshe[PNum]] told us that [heshe[PNum]] had | | | | | | | | | | | | | | [DoDoes[PNum]] [heshe[PNum]] still have this mortgage? | | | | | | | | | | | | INTERVIEWER: Code yes if years left to run has changed or if the | | | | | | | | | | mortgage has been extended. | | | | | | | | | | | 1 Yes | | | | | | | | | | | 2 No | | | | | | | | | | | 3 SPONTANEOUS: Never had this mortgage (details | | | | | | | | | | | incorrect) | | | | | | | | | | | | | | | | | | | | | | | | | IF HoMSam = Yes [HoMSam = Yes] | | | | | | | | | | | | | | **HOMEXT** | | | | | | | | | | | | | | [Loop: Responses to HOMEXT are recorded in variables **HOMEXT1 to HOMEXT5**] | | | | | | | | | | | | Have [youname[PNum]] extended this mortgage since

| | | | | | | | | | | | | | | part of the same agreement (for which the repayments | | | | | | | | | | | | | are combined with the repayments for the original | | | | | | | | | | amount). | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | 2 No | | | | | | | | | | | | | | **HOMEXTA** | | | | | | | | | | | | | | | [Loop: Responses to HOMEXTA are recorded in variables HOMEXT1 to HOMEXT5] | | | | | | | | | | | | | How much did [youname[PNum]] extend the | | | | | | | | | | | mortgage by? | | | | | | | | | | | | Range: 0..100000 | | | | | | | | | | | | | | | | IF HoMExta = NONRESPONSE [HoMExta = | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | HoMExtb | | | | | | | | | | | | | | Was it..... | | | | | | | | | | | | | | | BRACKETS (5000, 10000, 30000, 75000) HoMEr] | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | **HOMUSE** | | | | | | | | | | | | | | | [Multiple responses to HOMUSE are recorded in variables HOMUSE1 to HOMUSE5] | | | | | | | | | | | | | | | [Loop: Responses to HOMUSE are recorded in variables HOMUSE1 to HOMUSE5] | | | | | | | | | | | | | What was the mortgage extension used for? CODE | | | | | | | | | | | | | ALL THAT APPLY. | | | | | | | | | | | | | Home extension | | | | | | | | | | | | 2 Home improvements | | | | | | | | | | | | 3 Car purchase | | | | | | | | | | | | 4 Other consumable goods | | | | | | | | | | | 5 Other use (please specify) | | | | | | | | | | | | | IF Other IN HoMUse [Other IN HoMUse] | | | | | | | | | | | | | | | **HOMUSEO**

| | | | | | | | | | | | | | | | [Loop: Responses to HOMUSEO are recorded in variables **HOMUSE1 to HOMUSE5**] | | | | | | | | | | | | | | STRING 60 | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | [HoMUse.CARDINAL > 1] | | | | | | | | | | | | | | | **HOMREA** | | | | | | | | | | | | | | | | | [Loop: Responses to HOMREA are recorded in variables HOMREA1 to HOMREA5] | | | | | | | | | | | | | | | What was the main reason for this [mortgage] - that | | | | | | | | | | | | | | | | is, what was most of the money spent on? | | | | | | | | | | | | | | 1 ^Reasons[1] | | | | | | | | | | | | | 2 ^Reasons[2] | | | | | | | | | | | | | | | 3 ^Reasons[3] | | | | | | | | | | | | | 4 ^Reasons[4] | | | | | | | | | | | | 5 ^Reasons[5] | | | | | | | | | | | | | | CHECK: HoMRea.ORD IN HoMUse ENG "This | | | | | | | | | | | | | | | | reason wasn't mentioned at HoMUse. Please add | | | | | | | | | | | | | | this item to HoMUse or deselect this option from | | | | | | | | | | | | | | HoMRea." | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF HoDMSt IN [2 .. 4] [HoDMSt IN [2 .. 4]] | | | | | | | | | | | | | | **HOMTY** | | | | | | | | | | | | | | [Loop: Responses to HOMTY are recorded in variables HOMTY1 to HOMTY5] | | | | | | | | | | | | SHOW CARD AC | | | | | | | | | | | | | | | | [What] type of mortgage or loan is that?

| | | | | | | | | | | | | INTERVIEWER: Please refer to annual statement or mortgage paper | | | | | | | | | | | work where possible. | | | | | | | | | | | | A repayment mortgage or loan (where | | | | | | | | | | | | ^hisher[PNum] mortgage payments cover interest and | | | | | | | | | | | | part of the original loan) | | | | | | | | | | | | 2 An endowment mortgage (where ^hisher[PNum] | | | | | | | | | | | | mortgage payments cover interest only and | | | | | | | | | | | ^heshe[PNum] save^s[PNum] separately to pay off the | | | | | | | | | | | | capital) | | | | | | | | | | | | | 3 Part repayment and part endowment | | | | | | | | | | | | | 4 A pension mortgage (where ^hisher[PNum] | | | | | | | | | | | | mortgage payments cover interest only) | | | | | | | | | | | 5 A PEP, ISA or Unit Trust mortgage | | | | | | | | | | | 95 Other type of mortgage or loan | | | | | | | | | | | | 96 SPONTANEOUS: interest only mortgage | | | | | | | | | | 97 SPONTANEOUS: Equity release | | | | | | | | | | | | | | **HOMTO** | | | | | | | | | | | | | | | | [Loop: Responses to HOMTO are recorded in variables HOMTO1 to HOMTO5] | | | | | | | | | | | | | What other type of mortgage or loan is that? | | | | | | | | | | | | | | | INTERVIEWER:Write in. If interest only then go back and code this | | | | | | | | | | | at the previous question. | | | | | | | | | | | | | STRING 60 | | | | | | | | | | | | END FILTER $| | | | | | | | | | | | | | | | IF HoMTy \Leftrightarrow Equity [HoMTy \Leftrightarrow Equity]$ | | | | | | | | | | | | | | | **HORMO** | | | | | | | | | | | | | | | [Loop: Responses to HORMO are recorded in variables HORMO1 to HORMO5] | | | | | | | | | | | | Does this mortgage or loan include any re-mortgage? | | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | | 2 No | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER

| | | | | | | | | END FILTER | | | | | | | | | | | IF HoDMSt IN [2 .. 4] OR HoMSam = Yes [(HoDMSt IN | | | | | | | | | | [2 .. 4]) OR (HoMSam = Yes)] | | | | | | | | | | | | **HOMFV** | | | | | | | | | | | | [Loop: Responses to HOMFV are recorded in variables HOMFV1 to HOMFV5] | | | | | | | | | At the moment, is this mortgage or loan fixed or variable | | | | | | | | | | | rate? | | | | | | | | | | | 1 Fixed rate | | | | | | | | | | 2 Variable rate | | | | | | | | | | | | | **HOVML** | | | | | | | | | | | | | | | | [Loop: Responses to HOVML are recorded in variables HOVML1 to HOVML5] | | | | | | | | | | | | [vmltxt] much [ldodoes[pnum]] [vouname[pnum]] | | | | | | | | | | | | currently owe on this mortgage or loan? | | | | | | | | | | Range: 0..9999997 | | | | | | | | | | | | | | IF HoVml = RESPONSE [HoVml = RESPONSE] | | | | | | | | | | | | CHECK: HoVml <= 500000 ENG "INTERVIEWER: Are | | | | | | | | | | | | | | vou sure? £^HOVml seems high - please check." | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF HoVml = NONRESPONSE [HoVml = | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | HoVmb | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | | BRACKETS (10000, 25000, 50000, 250000) | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | IF HoMTy IN [EndowM, PartRE] OR | | | | | | | | | | | HW1.QMort[PSeq].HoMTy IN [EndowM, PartRE] | | | | | | | | | | | | [(HoMTy IN [EndowM, PartRE]) OR

| | | | | | | | | | (HW1.QMort[PSeq].HoMTy IN [EndowM, PartRE])] | | | | | | | | | | | | | **HOVE** | | | | | | | | | | | | | | [Loop: Responses to HOVE are recorded in variables HOVE1 to HOVE5] | | | | | | | | | | | | What is the current value of [yourname[pnum]] | | | | | | | | | | endowment? | | | | | | | | | | | Range: 0..9999997 | | | | | | | | | | | | | | IF HoVe = RESPONSE [HoVe = RESPONSE] | | | | | | | | | | | | | CHECK: HoVe <= 500000 ENG "INTERVIEWER: Are | | | | | | | | | | | | | | | | you sure? *£*^HOVe seems high - please check." | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | IF HoVe = DONTKNOW OR HoVe = REFUSAL | | | | | | | | | | | | | | HoVeb | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (10000, 25000, 50000, 250000) | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | | | IF HW1.HoOutM = NONRESPONSE [HW1.HoOutM = | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | **HOYML** | | | | | | | | | | | | | | [Loop: Responses to HOYML are recorded in variables HOYML1 to HOYML5] | | | | | | | | | | | | How many years does this mortgage or loan have left to | | | | | | | | | | | run? | | | | | | | | | | | Range: 0..50 | | | | | | | | | | | | | | | IF HoYml = RESPONSE AND HoYear = RESPONSE | | | | | | | | | | | AND QInit.FWYear = RESPONSE [((HoYml = | | | | | | | | | | | | RESPONSE) AND (HoYear = RESPONSE)) AND | | | | | | | | | | | | (*QInit.FWYear* = *RESPONSE*)]

| | | | | | | | | | | | | CHECK: (HoYml < ((30 + HoYear) - QInit.FWYear)) | | | | | | | | | | | | | | | INVOLVING (HoYml) ENG "INTERVIEWER: This | | | | | | | | | | | | | | figure seems high. Please check." | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | No)] | | | | | | | | **HOMMIS** | | | | | | Can I just check, [ldodoes[PNum]] [youname[PNum]] hold any | | | | | | | | other mortgages on this property? | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | END FILTER | | | | | | | IF HoMMis = Yes [HoMMis = Yes] | | | | | | | | **HOMMISN** | | | | | | | How many other mortgages [ldodoes[PNum]] [youname[PNum]] | | | | | | | have on this property? | | | | | | | | Range: 1..10 | | | | | | | | LOOP FOR k:= 1 TO 5 $| | | | | | | | | | | | | IF k \leq HoMMisN [k \leq HoMMisN]$ | | | | | | | | | | | *IF HoDMSt* = 1 [*HoDMSt* = 1]

| | | | | | | | | | | | | [Loop: Responses to HOMSAM are recorded in variables HOMSAM1 to HOMSAM5] | | | | | | | | | | | | We now want to update the details of your mortgages. | | | | | | | | | Last time we interviewed [youname[PNum]], | | | | | | | | | | | | | | [heshe[PNum]] told us that [heshe[PNum]] had | | | | | | | | | | | | [DoDoes[PNum]] [heshe[PNum]] still have this mortgage? | | | | | | | | | | | | INTERVIEWER: Code yes if years left to run has changed or if the | | | | | | | | | | mortgage has been extended. | | | | | | | | | | 1 Yes | | | | | | | | | | | 2 No | | | | | | | | | | | 3 SPONTANEOUS: Never had this mortgage (details | | | | | | | | | | | incorrect) | | | | | | | | | | | IF HoMSam = Yes [HoMSam = Yes] | | | | | | | | | | | | | **HOMEXT** | | | | | | | | | | | | | | [Loop: Responses to HOMEXT are recorded in variables HOMEXT1 to HOMEXT5] | | | | | | | | | | | | Have [youname[PNum]] extended this mortgage since | | | | | | | | | | | | | | | | | we last interviewed [himher[PNum]] ([HSEIDate])? That | | | | | | | | | | | | | | | part of the same agreement (for which the repayments | | | | | | | | | | | | | | are combined with the repayments for the original | | | | | | | | | | amount). | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | 2 No | | | | | | | | | | | | | | | | | | | | | | | | | | | | | **HOMEXTA** | | | | | | | | | | | | | | | | [Loop: Responses to HOMEXTA are recorded in variables **HOMEXT1 to HOMEXT5**] | | | | | | | | | | | | | How much did [youname[PNum]] extend the | | | | | | | | | | | | mortgage by? | | | | | | | | | | | | | Range: 0..100000 | | | | | | | | | | | | | | | | IF HoMExta = NONRESPONSE [HoMExta = | | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | HoMExtb | | | | | | | | | | | | | | Was it.....

| | | | | | | | | | | | | | | BRACKETS (5000, 10000, 30000, 75000) HoMEr] | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | **HOMUSE** | | | | | | | | | | | | | | [Multiple responses to HOMUSE are recorded in variables HOMUSE1 to HOMUSE5] | | | | | | | | | | | | | | | [Loop: Responses to HOMUSE are recorded in variables **HOMUSE1 to HOMUSE5**] | | | | | | | | | | | | | What was the mortgage extension used for? CODE | | | | | | | | | | | | | ALL THAT APPLY. | | | | | | | | | | | | | 1 Home extension | | | | | | | | | | | | 2 Home improvements | | | | | | | | | | | | 3 Car purchase | | | | | | | | | | | | | 4 Other consumable goods | | | | | | | | | | | | 5 Other use (please specify) | | | | | | | | | | | | | IF Other IN HoMUse [Other IN HoMUse] | | | | | | | | | | | | | | **HOMUSEO** | | | | | | | | | | | | | | | | [Loop: Responses to HOMUSEO are recorded in variables HOMUSE1 to HOMUSE5] | | | | | | | | | | | | | INTERVIEWER: Please specify. | | | | | | | | | | | | | | STRING 60 | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | *IF HoMUse.CARDINAL* > 1 | | | | | | | | | | | | | | | | [HoMUse.CARDINAL > 1] | | | | | | | | | | | | | | | **HOMREA** | | | | | | | | | | | | | | | | [Loop: Responses to HOMREA are recorded in variables HOMREA1 to HOMREA5] | | | | | | | | | | | | | | | What was the main reason for this [mortgage] - that | | | | | | | | | | | | | | | | is, what was most of the money spent on? | | | | | | | | | | | | | | 1 ^Reasons[1] | | | | | | | | | | | | | 2 ^Reasons[2] | | | | | | | | | | | | | | 3 ^Reasons[3] | | | | | | | | | | | | 4 ^Reasons[4]

| | | | | | | | | | | | | | 5 ^Reasons[5] | | | | | | | | | | | | | | CHECK: HoMRea.ORD IN HoMUse ENG "This | | | | | | | | | | | | | | | reason wasn't mentioned at HoMUse. Please add | | | | | | | | | | | | | | this item to HoMUse or deselect this option from | | | | | | | | | | | | | | HoMRea." | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF HoDMSt IN [2 .. 4] [HoDMSt IN [2 .. 4]] | | | | | | | | | | | | | | **HOMTY** | | | | | | | | | | | | | | [Loop: Responses to HOMTY are recorded in variables HOMTY1 to HOMTY5]

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| | | | | | | | | | | | SHOW CARD AC
| | | | | | | | | | | | | | [What] type of mortgage or loan is that?
| | | | | | | | | | | | INTERVIEWER: Please refer to annual statement or mortgage paper
| | | | | | | | | | | work where possible.
| | | | | | | | | | | A repayment mortgage or loan (where
| | | | | | | | | | | ^hisher[PNum] mortgage payments cover interest and
| | | | | | | | | | | | | part of the original loan)
| | | | | | | | | | | | | 2 An endowment mortgage (where ^hisher[PNum]
| | | | | | | | | | | | mortgage payments cover interest only and
| | | | | | | | | | | ^heshe[PNum] save^s[PNum] separately to pay off the
| | | | | | | | | | | capital)
| | | | | | | | | | | | | 3 Part repayment and part endowment
| | | | | | | | | | | | | 4 A pension mortgage (where ^hisher[PNum]
| | | | | | | | | | | | mortgage payments cover interest only)
| | | | | | | | | | | | 5 A PEP, ISA or Unit Trust mortgage
| | | | | | | | | 95 Other type of mortgage or loan
| | | | | | | | | | | | 96 SPONTANEOUS: interest only mortgage
| | | | | | | | | | 97 SPONTANEOUS: Equity release
| | | | | | | | | | | | | | | | | IF HoMTy = Other [HoMTy = Other]
| | | | | | | | | | | | | | HOMTO
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| | | | | | | | | | | | | | | [Loop: Responses to HOMTO are recorded in variables HOMTO1 to HOMTO5] | | | | | | | | | | | | | What other type of mortgage or loan is that? | | | | | | | | | | | | | | | | INTERVIEWER:Write in. If interest only then go back and code this | | | | | | | | | | | | at the previous question. | | | | | | | | | | | | | | STRING 60 | | | | | | | | | | | | END FILTER $| | | | | | | | | | | | | | | IF HoMTy \Leftrightarrow Equity [HoMTy \Leftrightarrow Equity]$ | | | | | | | | | | | | | | | **HORMO** | | | | | | | | | | | | | | | | [Loop: Responses to HORMO are recorded in variables HORMO1 to HORMO5] | | | | | | | | | | | | Does this mortgage or loan include any re-mortgage? | | | | | | | | | | | | | 1 Yes | | | | | | | | | | | | | 2 No | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | IF HoDMSt IN [2 .. 4] OR HoMSam = Yes [(HoDMSt IN | | | | | | | | | | [2..4]) OR (HoMSam = Yes)] | | | | | | | | | | | | **HOMFV** | | | | | | | | | | | | [Loop: Responses to HOMFV are recorded in variables HOMFV1 to HOMFV5] | | | | | | | | | At the moment, is this mortgage or loan fixed or variable | | | | | | | | | | | rate? | | | | | | | | | | | | 1 Fixed rate | | | | | | | | | | 2 Variable rate | | | | | | | | | | | | **HOVML** | | | | | | | | | | | | | [Loop: Responses to HOVML are recorded in variables HOVML1 to HOVML5] | | | | | | | | | | | | | [vmltxt] much [ldodoes[pnum]] [youname[pnum]] | | | | | | | | | | | | | currently owe on this mortgage or loan? | | | | | | | | | Range: 0..9999997

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| | | | | | | | | | | | | | IF HoVml = RESPONSE [HoVml = RESPONSE]
| | | | | | | | | | | CHECK: HoVml <= 500000 ENG "INTERVIEWER: Are
| | | | | | | | | | | | | | | you sure? £^HOVml seems high - please check."
| | | | | | | | | | | ELSE
| | | | | | | | | | | | | | IF HoVml = NONRESPONSE [HoVml =
| | | | | | | | | | | | NONRESPONSE]
| | | | | | | | | | | | | | HoVmb
| | | | | | | | | | | | | Is it.....
| | | | | | | | | | | | | | BRACKETS (10000, 25000, 50000, 250000)
| | | | | | | | | | | | END FILTER
| | | | | | | | | | | END FILTER
| | | | | | | | | | | | IF HoMTy IN [EndowM, PartRE] OR
| | | | | | | | | | | HW1.QMort[PSeq].HoMTy IN [EndowM, PartRE]
| | | | | | | | | | | | [(HoMTy IN [EndowM, PartRE]) OR
| | | | | | | | | | (HW1.QMort[PSeq].HoMTy IN [EndowM, PartRE])]
| | | | | | | | | | | | | HOVE
| | | | | | | | | | | | | | [Loop: Responses to HOVE are recorded in variables HOVE1 to
HOVE5]
| | | | | | | | | | | | What is the current value of [yourname[pnum]]
| | | | | | | | | | | endowment?
| | | | | | | | | | | Range: 0..9999997
| | | | | | | | | | | | | | IF HoVe = RESPONSE [HoVe = RESPONSE]
| | | | | | | | | | | | CHECK: HoVe <= 500000 ENG "INTERVIEWER: Are
| | | | | | | | | | | | | | | | you sure? £^HOVe seems high - please check."
| | | | | | | | | | | | END FILTER
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | IF HoVe = DONTKNOW OR HoVe = REFUSAL
| | | | | | | | | | | | | | HoVeb
```

| | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | | BRACKETS (10000, 25000, 50000, 250000) | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | | | | | IF HW1.HoOutM = NONRESPONSE [HW1.HoOutM = | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | **HOYML** | | | | | | | | | | | | | | [Loop: Responses to HOYML are recorded in variables HOYML1 to HOYML5] | | | | | | | | | | | | | How many years does this mortgage or loan have left to | | | | | | | | | | | | run? | | | | | | | | | | | Range: 0..50 | | | | | | | | | | | | | | | | | IF HoYml = RESPONSE AND HoYear = RESPONSE| | | | | | | | | | | AND QInit.FWYear = RESPONSE [((HoYml = | | | | | | | | | | | | | RESPONSE) AND (HoYear = RESPONSE)) AND | | | | | | | | | | | (*QInit.FWYear* = *RESPONSE*)] | | | | | | | | | | | | | | CHECK: (HoYml < ((30 + HoYear) - QInit.FWYear)) | | | | | | | | | | | | | | INVOLVING (HoYml) ENG "INTERVIEWER: This | | | | | | | | | | | | | | figure seems high. Please check." | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | | | IF HoMNum > 0 OR HoOutM > 0 [(HoMNum > 0) OR (HoOutM >

| |)] |
|---------|--|
| | |
| | HOMREP |
| | How much are [yourname[pnum]] monthly repayments for[all_] |
| | [yourname[pnum]] mortgage(s) or loan(s), including [any] insurance |
| | premiums? |
| | Range: 099997 |
| | |
| | IF HoMRep = RESPONSE [HoMRep = RESPONSE] |
| | |
| | CHECK: HoMRep <= 2000 ENG "INTERVIEWER: Are you sure? |
| | £^HOMRep seems high - please check." |
| | |
| | END FILTER |
| | |
| | IF HoMRep = DONTKNOW OR HoMRep = REFUSAL |
| | [(HoMRep = DONTKNOW) OR (HoMRep = REFUSAL)] |
| | |
| | l HoMRepb |
| | Are they |
| | BRACKETS (75, 150, 250, 1000) |
| | [Bracket results are recorded in HoMRI, HoMRu, HoMRe, HoMRr] |
| | |
| | END FILTER |
| | |
| | |
| | IF HoTenu IN [Buymortg, ShOwnsh] OR HoMNewN > 0 OR |
| | HoMMisN > 0 OR NofExt > 0 [(((HoTenu IN [Buymortg, ShOwnsh]) |
| | OR (HoMNewN > 0)) OR (HoMMisN > 0)) OR (NofExt > 0)] |
| | |
| | HOINC |
| | [Multiple responses to HOINC are recorded in variables HOINC1 to |
| HOINC5] | |
| | Does this repayment include any of the following |
| | INTERVIEWER:Read out each in turn. Code all that apply. |
| | 1 a mortgage protection policy? |
| | 2 buildings insurance? |
| | 3 contents or possessions insurance? |
| | 4 other extra payments? |
| | 96 None of these |
| | |
| | IF None IN HoInc [None IN HoInc] |
| | |

| | | | | | | | CHECK: HoInc.CARDINAL = 1 ENG "INTERVIEWER: 'None' | | | | | | | | | | | is an exclusive code at this question. Please change!" | | | | | | | | END FILTER | | | | | | | | IF EditQre = Yes AND Other IN HoInc [(EditQre = Yes) AND | | | | | | | | (*Other IN HoInc*)] | | | | | | | | | **HOINCZ** | | | | | | | | | [Multiple responses to HOINCZ are recorded in variables HOINCZ1 to HOINCZ7] | | | | | | | | EDITOR : Back code here - CODE FRAME 28 Does this | | | | | | | | | repayment include any of the following... | | | | | | | | | INTERVIEWER: Read out each in turn and code all that apply. | | | | | | | | 1 ... a mortgage protection policy? | | | | | | | | 2 ... Buildings insurance? | | | | | | | | 3 ... Contents or possessions insurance? | | | | | | | | 4 ... other extra payments? | | | | | | | | 85 Other answer - not codeable 01 to 03, or 96 | | | | | | | | | 86 Irrelevant response - not codeable 01 to 03, or 96 | | | | | | | | 96 None of these | | | | | | | | END FILTER | | | | | | | | IF Other IN HoInc AND EditQre \diamond Yes OR HoIncZ = EMPTY | | | | | | | | | OR (HoIncZ = EMPTY OR (Other IN HoIncZ)))]| | | | | | | | | What else [ldodoes[pnum]] [yourname[pnum]] repayment | | | | | | | | | include? WRITE IN | | | | | | | | | STRING 60 | | | | | | | | END FILTER | | | | | | | | IF None IN HoIncZ [None IN HoIncZ] | | | | | | | | | CHECK: HoIncZ.CARDINAL = 1 ENG "EDITOR: 'None' is an | | | | | | | | | exclusive code at this question. Please change!" | | | | | | | | END FILTER

| | | | | | | | IF MortgPP IN HoInc OR HoIns IN HoInc OR ContIns IN | | | | | | | HoInc OR Other IN HoInc [(((MortgPP IN HoInc) OR (HoIns IN | | | | | | | HoInc)) OR (ContIns IN HoInc)) OR (Other IN HoInc)] | | | | | | | | | | **HOINCC** | | | | | | | | How much of [yourname[pnum]] monthly repayment is for | | | | | | | | those additional items? | | | | | | | | Range: 0..9997 | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF HoOutM = 1 AND AnyReMort \diamond Yes [(HoOutM = 1) AND $| | | | | | | | (AnyReMort <math>\diamond Yes)$] | | | | | | | **HOEVRE** | | | | | | Not including [yourname[pnum]] original mortgage did | | | | | | | | | [youname[pnum]] ever take out any additional mortgages or loans | | | | | | | on this property? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | END FILTER | | | | | | **HOMETSET** | | | | | | INTERVIEWER: The Mortgages section is finished. Please enter 1 here to make the | | | | | | program store the current time and date. | | | | | | Range: 1..1 | | | | | | [Don't Know and Refusal are not allowed] | | | | | | | IF HoMETSet ⇔ EMPTY [HoMETSet ⇔ EMPTY] | | | | | | CHECK: ((((NOT (HoMNew = Yes) AND NOT | | | | | | | (QPrevMort[1].HoMExt = Yes)) AND NOT (QPrevMort[2].HoMExt | | | | | | | = Yes)) AND NOT (QPrevMort[3].HoMExt = Yes)) AND NOT | | | | | | | (QPrevMort[4].HoMExt = Yes)) AND NOT (QPrevMort[5].HoMExt | | | | | | = Yes) ENG "INTERVIEWER: This is a new question. In FQ you will | | | | | | | | be prompted to record any difficultires you or the respondent had at

| I | I | I | Ι | I | Ι | this question" |
|--------|----|---------|----------|---------|----------|--|
| Ι | I | Ι | Ι | I | I | |
| Ι | Ι | Ι | Ι | I | Ι | END FILTER |
| I | T | T | Ι | Ι | Ι | |
| Ì | 1 | I | 1 | 1 | 1 | END FILTER |
| i | | i | i | i | | |
| i | i | i | i | Ì | i | IF HoTenu IN [Own, Buymortg, ShOwnsh] AND HoEli = Yes |
| Ì | 1 | 1 | 1 | 1 | , I | [(HoTenu IN [Own, Buymortg, ShOwnsh]) AND (HoEli = Yes)] |
| 1 | 1 | 1 | 1 | 1 | 1 | [(1101enu 111[Own, Duymong, ShOwnsh]) AND (110En = 1es)] |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| TT | | ן הד | ן 1.7 | ו רב | 1 | [Multiple responses to HORINC are recorded in variables HORINC1 to |
| п | 01 | XI. | 11 | رے ا | I | |
| 1 | 1 | 1 | 1 | 1 | 1 | It is possible to raise money based on the value of your home. These |
| 1 | 1 | 1 | 1 | 1 | 1 | arrangements are sometimes known as equity release schemes. |
| 1 | 1 | 1 | 1 | 1 | 1 | [Last_time][Can_I] [HaveRaised]READ OUT CODE ALL THAT |
| 1 | 1 | 1 | 1 | 1 | 1 | APPLY. |
| 1 | 1 | 1 | 1 | 1 | | 1a home income or mortgage annuity plan, |
| | 1 | I | | 1 | | 2 a home reversion scheme, |
| I | I | I | I | I | | 3 a private arrangement (for example with a relative), |
| I | I | I | Ι | I | | 4 or, in some other way? |
| I | I | I | Ι | I | I | 96 None of these |
| I | I | I | I | I | I | 97 ^Dispute |
| Ι | I | I | Ι | I | I | |
| Ι | I | I | Ι | I | I | IF None IN HoRinc [None IN HoRinc] |
| Ι | Ι | Ι | Ι | I | I | |
| Ι | Ι | Ι | Ι | I | I | CHECK: (HoRinc.CARDINAL = 1) OR ((HoRinc.CARDINAL = 2) |
| Ι | I | I | Ι | I | Ι | AND (Disp IN HoRinc)) ENG "'None' is an exclusive code for this |
| | | | | | | |
| Ι | Ι | I | Ι | I | I | question." |
| Ι | I | I | Ι | I | I | |
| Ι | I | I | Ι | I | I | END FILTER |
| Ι | Ι | I | I | I | I | |
| Ι | Ι | I | I | I | I | IF Disp IN HoRinc [Disp IN HoRinc] |
| Ι | Ι | I | Ι | I | | |
| I | I | L | Ι | I | Ι | CHECK: LEN (Dispute) > 1 ENG "97 is not a valid code for this |
| I | T | T | Ι | Ι | Ι | question." |
| I | I | T | I | Ι | Ι | |
| Ì | 1 | I | 1 | | 1 | END FILTER |
| Ì | | | | | | |
| Ì | | | | | | IF Otherw IN HoRinc AND EditQre <> Yes [(Otherw IN HoRinc) |
| Ì | | | | | | $ $ AND (EditQre \diamond Yes)] |
| · | | • | | | | |
| i | | | | | | |
| | | | | | | |

| <pre> </pre> | INTERVIEWER: Record details. |
|---|---|
| | |
| | |
| | END FILTER |
| | |
| | IF IncPlan IN HoRinc OR HW1.HoRinc = IncPlan AND NOT Disn |
| NOT (Disp IN HoRinc))] | |
| | |
| | |
| | IF IncPlan IN HoRinc [IncPlan IN HoRinc] |
| | |
| | |
| <pre>1 </pre> | |
| <pre>1 </pre> | |
| <pre>1 </pre> | |
| <pre> </pre> | |
| <pre> </pre> | IF HoRmol = RESPONSE [HoRmol = RESPONSE] |
| | |
| | CHECK: HoRmol <= 200000 ENG "INTERVIEWER: Are vou |
| | • |
| <pre> </pre> | |
| <pre> </pre> | END FILTER |
| | |
| | IF HoRmol = DONTKNOW OR HoRmol = REFUSAL |
| | |
| Was it BRACKETS (10000, 25000, 50000, 100000) BRACKETS are recorded in HoRMI, HoRMu, HoRMe, HoRMr] | |
| BRACKETS (10000, 25000, 50000, 100000) BRACKETS (10000, 25000, 50000, 100000) BRACKETS (10000, 25000, 50000, 100000) BRACKETS (10000, 25000, 50000, 100000) <t< td=""><td> HoRMolb</td></t<> | HoRMolb |
| BRACKETS (10000, 25000, 50000, 100000) BRACKETS (10000, 25000, 50000, 100000) BRACKETS (10000, 25000, 50000, 100000) BRACKETS (10000, 25000, 50000, 100000) <t< td=""><td></td></t<> | |
| Bracket results are recorded in HoRMI, HoRMu, HoRMe, HoRMr] | Was it |
| Bracket results are recorded in HoRMI, HoRMu, HoRMe, HoRMr] | BRACKETS (10000, 25000, 50000, 100000) |
| | |
| | |
| END FILTER | END FILTER |
| END FILTER | |
| | END FILTER |
| | |
| HORINM | I I HORINM |
| [How_much] per month? | [How_much] per month? |
| Range: 099997 | • |
| | |
| IF HoRinm = RESPONSE [HoRinm = RESPONSE] | IF HoRinm = RESPONSE [HoRinm = RESPONSE] |
| | |

| | | | | | | CHECK: HoRinm <= 2000 ENG "INTERVIEWER: Are you sure? | | | | | | | £^HORInm seems high - please check." | | | | | | | END FILTER | | | | | | | IF HoRinm = NONRESPONSE [HoRinm = | | | | | | | NONRESPONSE] | | | | | | | | HoRinmb | | | | | | | | Is it..... | | | | | | | BRACKETS (75, 150, 250, 1000) | | | | | | | | | | | | Bracket results are recorded in HoRil, HoRiu, HoRie, HoRir] | | | | | | | END FILTER | | | | | | | IF IncPlan IN HoRinc [IncPlan IN HoRinc] | | | | | | | | **HORFEE** | | | | | | | | | [Loop: Responses to HORFEE are recorded in variables HORFEE1 to HORFEE2] | | | | | | | | | | | | | | | [Was] the fee that [heshe[pnum]] paid to the insurer for taking out | | | | | | | | this scheme... ... READ OUT... | | | | | | | | 1 ... a fixed amount, | | | | | | | 2 a percentage of the value of the mortgage, | | | | | | | 3 or, a percentage of the value of the house? | | | | | | | | IF HoRfee[1] = ValMort [HoRfee[1] = ValMort] | | | | | | | | | **HORFEP** | | | | | | | | | | | [Loop: Responses to HORFEP are recorded in variables HORFEP1 to HORFEP2] | | | | | | | | What was this percentage? | | | | | | | | Range: 1..50 | | | | | | | END FILTER | | | | | | | | **HOALF** | | | | | | | | | [Loop: Responses to HOALF are recorded in variables HOALF1 to HOALF2] | | | | | | | Did [heshe[pnum]] pay an additional legal fee? | | | | | | | | 1 Yes | | | | | | | 2 No

| IF HoAlf[1] = Yes [HoAlf[1] = Yes] |
|---|
| |
| HOALFM |
| [Loop: Responses to HOALFM are recorded in variables HOALFM1 to |
| HOALFM2] |
| How much was this additional legal fee? |
| Range: 099997 |
| |
| IF HoAlfm[1] = RESPONSE [HoAlfm[1] = RESPONSE] |
| |
| CHECK: HoAlfm[1] <= 5000 ENG "INTERVIEWER: Are you |
| sure? £^HoAlfm[1] seems high - please check." |
| |
| END FILTER |
| IF HoAlfm[1] = DONTKNOW OR HoAlfm[1] = REFUSAL |
| [(HoAlfm[1] = DONTKNOW) OR (HoAlfm[1] = REFUSAL |
| REFUSAL)] |
| |
| HoAlfmb |
| Was it |
| BRACKETS (100, 250, 500, 2500) |
| Bracket results are recorded in HoAll, HoAlu, HoAle, HoAlr] |
| |
| END FILTER |
| |
| END FILTER |
| |
| HOALI |
| |
| [Loop: Responses to HOALI are recorded in variables HOALI1 to HOALI2] |
| CHaveHas[PNum]] [youname[pnum]] taken out additional life |
| |
| |
| |
| |
| |
| END FILTER |
| |
| IF HRevSch IN HoRinc OR HW1.HoRinc = HrevSch AND NOT |
| Disp IN HoRinc [(HRevSch IN HoRinc) OR ((HW1.HoRinc = HrevSch) |
| |

| AND NOT (Disp IN HoRinc))] |
|--|
| IF HRevSch IN HoRinc [HRevSch IN HoRinc] |
| |
| |
| HORPM How much was this one-off payment? Range: 09999997 |
| |
| |
| |
| Was it BRACKETS (2500, 7500, 15000, 100000) |
| [Bracket results are recorded in Horpl, Horpu, Horpe, Horpr] |
| END FILTER END FILTER END FILTER |
| |

| | I | I | Ι | Ι | | I |
|-----|---|---|--------|--------|--|--|
| | I | I | Ι | Ι | | HOMINC |
| | I | I | Ι | Ι | | [How_much]? |
| | I | I | Ι | I | | Range: 099997 |
| | 1 | T | Ι | | | |
| | 1 | | 1 | | | IF HoMinc = RESPONSE [HoMinc = RESPONSE] |
| 11 | 1 | | | Ì | | |
| 1 1 | 1 | | | Ì | | │ │ CHECK: HoMinc <= 2000 ENG "INTERVIEWER: Are you sure? |
| | 1 | | i | Ì | | ↓ ↓ £^HOMinc seems high - please check." |
| | 1 | 1 | , T | Ì | | |
| | 1 | 1 | , T | i I | | END FILTER |
| | 1 | 1 | 1 | 1 | | |
| | 1 | 1 | 1 | 1 | | IF HoMinc = DONTKNOW OR HoMinc = REFUSAL |
| | 1 | 1 | 1 | I I | | |
| | 1 | 1 | 1 | | | [(HoMinc = DONTKNOW) OR (HoMinc = REFUSAL)] |
| | 1 | 1 | 1 | | | |
| | 1 | 1 | 1 | | | |
| | 1 | 1 | 1 | | | Is it |
| | | 1 | | | | BRACKETS (75, 150, 250, 1000) |
| | 1 | 1 | 1 | | | [Bracket results are recorded in HoMil, HoMiu, HoMie, HoMir] |
| | 1 | 1 | 1 | | | |
| | 1 | 1 | 1 | | | END FILTER |
| | 1 | 1 | 1 | | | |
| | 1 | 1 | 1 | | | END FILTER |
| | 1 | 1 | 1 | | | |
| | | 1 | | | | IF HRevSch IN HoRinc [HRevSch IN HoRinc] |
| | 1 | 1 | | | | |
| | 1 | 1 | 1 | | | HORMS |
| | 1 | 1 | 1 | | | [Do_] [youname[pnum]] pay a rent to remain in [hisher[PNum]] |
| | | 1 | 1 | | | home with this scheme? |
| | | 1 | 1 | | | 1 Yes |
| | | | | | | 2 No |
| | | I | I | I | | |
| | | | | | | |
| | | I | | | | END FILTER |
| | | I | I | | | |
| | | I | I | | | IF HoRms = Yes OR HW1.HoRms = Yes AND NOT Disp IN |
| | I | I | Ι | I | | HoRinc AND NOT HW1.HoRms = Yes AND HRevSch IN HoRinc |
| | I | I | Ι | I | | AND Disp IN HoRinc AND HoRms = No [(HoRms = Yes) OR |
| | I | I | Ι | I | | (((HW1.HoRms = Yes) AND NOT (Disp IN HoRinc)) AND NOT |
| | I | I | Ι | I | | ((((HW1.HoRms = Yes) AND (HRevSch IN HoRinc)) AND (Disp IN |
| | I | I | Ι | Ι | | HoRinc)) AND (HoRms = No)))] |
| | I | Ι | Ι | I | | l |
| | I | I | Ι | Ι | | HORRM |
| | | | | | | |

| | [How] much rent do [youname[pnum]] currently pay[in_total] per month? Range: 099997 |
|----------|--|
| | IF HoRrm = RESPONSE [HoRrm = RESPONSE] |
| | CHECK: HoRrm <= 2000 ENG "INTERVIEWER: Are you sure? £^HORrm seems high - please check." |
| | END FILTER |
| | IF HoRrm = DONTKNOW OR HoRrm = REFUSAL [(HoRrm = DONTKNOW) OR (HoRrm = REFUSAL)] Horrmb Is it |
| | BRACKETS (75, 150, 250, 1000) Bracket results are recorded in Horrl, Horru, Horre, Horrr] |
| | END FILTER |
| | END FILTER |
| | IF HRevSch IN HoRinc [HRevSch IN HoRinc] |
| | HORFEE [Loop: Responses to HORFEE are recorded in variables HORFEE1 to |
| HORFEE2] | |
| | [Was] the fee that [heshe[pnum]] paid to the insurer for taking outthis scheme READ OUT |
| | 1 a fixed amount, 2 a percentage of the value of the mortgage, |
| | 3 or, a percentage of the value of the house? |
| | <i>IF HoRfee</i>[2] = ValMort [HoRfee[2] = ValMort] <i>I</i> <i>HORFEP</i> <i>[Loop: Responses to HORFEP are recorded in variables HORFEP1 to</i> |
| HORFEP2] | What was this percentage? |
| | Range: 150 |

| | END FILTER |
|----------|---|
| | HOALF |
| | [Loop: Responses to HOALF are recorded in variables HOALF1 to |
| HOALF2] | |
| | Did [heshe[pnum]] pay an additional legal fee? |
| | 1 Yes |
| | 2 No |
| | IF HoAlf[2] = Yes [HoAlf[2] = Yes] |
| | HOALFM |
| | [Loop: Responses to HOALFM are recorded in variables HOALFM1 to |
| HOALFM2] | |
| | How much was this additional legal fee? |
| | Range: 099997 |
| | IF HoAlfm[2] = RESPONSE [HoAlfm[2] = RESPONSE] |
| | |
| | CHECK: HoAlfm[2] <= 5000 ENG "INTERVIEWER: Are you |
| | $ $ sure? £^HoAlfm[2] seems high - please check." |
| | I I END FILTER |
| | |
| | IF HoAlfm[2] = DONTKNOW OR HoAlfm[2] = REFUSAL |
| | [(HoAlfm[2] = DONTKNOW) OR (HoAlfm[2] = |
| | REFUSAL)] |
| | |
| | HoAlfmb Was it |
| | BRACKETS (100, 250, 500, 2500) |
| | [Bracket results are recorded in HoAll, HoAlu, HoAle, HoAlr] |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | HOALI |
| | [Loop: Responses to HOALI are recorded in variables HOALI1 to HOALI2] |
| | [CHaveHas[PNum]] [youname[pnum]] taken out additional life |
| | insurance? 1 Yes |
| | 1 105 |

| | | | | | | | 2 No | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF PrivArr IN HoRinc AND IAskPx[pnum] > Yes [(PrivArr IN $| | | | | | | HoRinc AND (IAskPx[pnum] <math>\Leftrightarrow$ Yes)] | | | | | | | **HORPOS** | | | | | | Thinking about [yourname[pnum]][new_] private arrangement, | | | | | | | | [ldodoes[pnum]] [heshe[pnum]] receive regular payments from this | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | | IF HoRpos = Yes [HoRpos = Yes] | | | | | | | | **HORPOF** | | | | | | | What period do these payments usually cover? | | | | | | | 01 One week | | | | | | | 02 Two weeks | | | | | | | 03 Three weeks | | | | | | | 04 Four weeks | | | | | | | 05 Calendar month | | | | | | | 07 Two Calendar months | | | | | | | 08 Eight times a year | | | | | | | 09 Nine times a year | | | | | | | 10 Ten times a year | | | | | | | 13 Three months/13 weeks | | | | | | | 26 Six months/26 weeks | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | IF HoRpof = RESPONSE [HoRpof = RESPONSE] | | | | | | | | | | **HORMU** | | | | | | | | | How much [ldodoes[pnum]] [heshe[pnum]] usually receive? | | | | | | | | Range: 0..999997

| | | | | | | | | | IF HoRmu = RESPONSE [HoRmu = RESPONSE] | | | | | | | | | CHECK: ((((HoRpof = OneWeek) AND (HoRmu <= 300)) OR | | | | | | | | | | | | ((HoRpof = TwoWeek) AND (HoRmu <= 600))) OR ((HoRpof | | | | | | | | | | | | IN [Fourweek, OneMonth]) AND (HoRmu <= 1200))) OR | | | | | | | | | | | ((HoRpof IN [ThrWeek, TwoMonth .. SixMonth, OneYear, | | | | | | | | | | LessWeek .. LumpSum]) AND (HoRmu <= 15000)) ENG | | | | | | | | | | | "INTERVIEWER: Are you sure? £^HoRMu seems high -| | | | | | | | | | please check." | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | | IF HoRpof = DONTKNOW OR HoRpof = REFUSAL OR | | | | | | | HoRmu = DONTKNOW OR HoRmu = REFUSAL [(((HoRpof = | | | | | | | DONTKNOW) OR (HoRpof = REFUSAL)) OR (HoRmu = | | | | | | | DONTKNOW)) OR (HoRmu = REFUSAL)] | | | | | | | | IF HoRpof = OneWeek [HoRpof = OneWeek] | | | | | | | | | | HoRmwb | | | | | | | | | | Is it..... | | | | | | | | | BRACKETS (25, 50, 100, 1000) | | | | | | | | | | | | | | | Bracket results are recorded in HoRml, HoRmu, HoRme, HoRmr] | | | | | | | | | ELSE | | | | | | | | | | IF HoRpof = TwoWeek [HoRpof = TwoWeek] | | | | | | | | | | | HoRmfb | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (50, 100, 200, 2000) | | | | | | | | | | | | | | | | | Bracket results are recorded in HoRml, HoRmu, HoRme, HoRmr] | | | | | | | | | | ELSE | | | | | | | | | | | | IF HoRpof IN [Fourweek, OneMonth] [HoRpof IN | | | | | | | | | | [Fourweek, OneMonth]] | | | | | | | | | | | | HoRmmb | | | | | | | | | | | | Is it.....

| | | | | | | | | | | | BRACKETS (100, 200, 400, 4000) | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF HoRpof IN [OneYear, LumpSum] [HoRpof IN | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | HoRmyb | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | BRACKETS (1250, 2500, 5000, 50000) HoRmr] | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | HoRmob | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (100, 200, 400, 4000) HoRmr1 | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | ELSE | | | | | | | | | | | | IF HoRpos = No [HoRpos = No]| | | | | | | | | | **HORPC** | | | | | | | | | Thinking about [youname[pnum]][new_] private arrangement, | | | | | | | | | | | | | | [havehas[pnum]] [heshe[pnum]][ever] received a payment from | | | | | | | | | | this source in return for a claim on the value of [hisher[pnum]] | | | | | | | | property? | | | | | | | | | 1 Yes

| | | | | | | | | 2 No | | | | | | | | | | | | | IF HoRpc = Yes [HoRpc = Yes]| | | | | | | | | | | **HORPCM** | | | | | | | | | How much did [youname[pnum]] receive? | | | | | | | | | Range: 0..999997 | | | | | | | | | | | | IF HoRpcm = RESPONSE [HoRpcm = RESPONSE] | | | | | | | | | | CHECK: HoRpcm <= 200000 ENG "INTERVIEWER: Are | | | | | | | | | | | | | | | vou sure? *£*^HOrpcm seems high - please check." | | | | | | | | | | END FILTER | | | | | | | | | | | | IF HoRpcm = DONTKNOW OR HoRpcm = REFUSAL | | | | | | | | | | | | [(HoRpcm = DONTKNOW) OR (HoRpcm = REFUSAL)] | | | | | | | | | | | HoRpcmb | | | | | | | | | | Was it..... | | | | | | | | | | | BRACKETS (1000, 5000, 10000, 100000) | | | | | | | | | | | | | | | | | | Bracket results are recorded in HoRpl, HoRpu, HoRpe, HoRpr] | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF HW1.HoRpos = Yes AND NOT Disp IN HoRinc [(HW1.HoRpos | | | | | | | = Yes AND NOT (Disp IN HoRinc)] | | | | | | | **HORPOSO** | | | | | Are you still receiving regular payments from the private | | | | | | | arrangement that you told us about last time? | | | | | | | 1 Yes | | | | | | | 2 No

| | | | | | | IF HoRposo = Yes [HoRposo = Yes] | | | | | | | | **HORPOFO** | | | | | | | | What period do these payments usually cover? | | | | | | | 01 One week | | | | | | | 02 Two weeks | | | | | | | 03 Three weeks | | | | | | | 04 Four weeks | | | | | | | 05 Calendar month | | | | | | | 07 Two Calendar months | | | | | | | 08 Eight times a year | | | | | | | 09 Nine times a year | | | | | | | 10 Ten times a year | | | | | | | 13 Three months/13 weeks | | | | | | | 26 Six months/26 weeks | | | | | | | | 52 One Year/12 months/52 weeks | | | | | | | 90 Less than one week | | | | | | | 95 One off/lump sum | | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | | | | IF HoRpofo = RESPONSE [HoRpofo = RESPONSE] | | | | | | | | | **HORMUO** | | | | | | | | | How much do you usually receive? | | | | | | | | Range: 0..999997 | | | | | | | | | IF HoRpofo = OneWeek [HoRpofo = OneWeek] | | | | | | | | CHECK: HoRmuo <= 300 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? 'HoRmuO seems high - please check." | | | | | | | | | ELSE | | | | | | | | | | IF HoRpofo = TwoWeek [HoRpofo = TwoWeek] | | | | | | | | | | CHECK: HoRmuo <= 600 ENG "INTERVIEWER: Are you | | | | | | | | | | | | | sure? 'HoRmuO seems high - please check." | | | | | | | | | | ELSE | | | | | | | | | | | | IF HoRpofo IN [Fourweek .. OneMonth] [HoRpofo IN | | | | | | | | | | [Fourweek .. OneMonth]]

| | | | | | | | | | | CHECK: HoRmuo <= 1200 ENG "INTERVIEWER: Are | | | | | | | | | | | | | | you sure? ^HoRmuO seems high - please check." | | | | | | | | | | | ELSE | | | | | | | | | | | | | IF HoRpofo IN [ThrWeek, TwoMonth .. SixMonth, | | | | | | | | | | | | OneYear, LessWeek .. LumpSum] [HoRpofo IN | | | | | | | | | | | | [ThrWeek, TwoMonth .. SixMonth, OneYear, LessWeek | | | | | | | | | | ...LumpSum]] | | | | | | | | | | | | CHECK: HoRmuo <= 1500 ENG "INTERVIEWER: Are | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | | IF HoRpofo = NONRESPONSE OR HoRmuo = | | | | | | | NONRESPONSE [HoRpofo = NONRESPONSE OR HoRmuo = | | | | | | | | NONRESPONSE] | | | | | | | | | IF HoRpofo = OneWeek [HoRpofo = OneWeek] | | | | | | | | | | HoRmowb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (25, 50, 100, 1000) | | | | | | | | | | | | | | | | Bracket results are recorded in HoRml, HoRmu, HoRme, HoRmr] | | | | | | | | | ELSE | | | | | | | | | | | IF HoRpofo = TwoWeek [HoRpofo = TwoWeek] | | | | | | | | | | | HoRmofb | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (50, 100, 200, 2000)

| | | | | | | | | | | | | | | Bracket results are recorded in HoRmI, HoRmu, HoRme, HoRmr] | | | | | | | | | | ELSE | | | | | | | | | | | IF HoRpofo IN [Fourweek .. OneMonth] [HoRpofo IN | | | | | | | | | | [Fourweek .. OneMonth]] | | | | | | | | | | | | HoRmomb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | BRACKETS (100, 200, 400, 4000) | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF HoRpofo IN [OneYear, LumpSum] [HoRpofo IN | | | | | | | | | | | [OneYear, LumpSum]] | | | | | | | | | | | | | HoRmoyb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | | BRACKETS (1250, 2500, 5000, 50000) | | | | | | | | | | | | | | | | | | Bracket results are recorded in HoRml, HoRmu, HoRme, HoRmr] | | | | | | | | | | | | ELSE | | | | | | | | | | | | | HoRmoob | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | | BRACKETS (100, 200, 400, 4000) HoRmr] | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER

| | | | | | | END FILTER

| | | | | | END FILTER | | | | | | **HOETSET** | | | | | | INTERVIEWER: The Equity Release section is finished. Please enter 1 here to make the | | | | | | program store the current time and date. | | | | | | Range: 1..1 | | | | | | [Don't Know and Refusal are not allowed] | | | | | | IF HoeTSet ⇔ EMPTY [HoeTSet ⇔ EMPTY] | | | | | | CHECK: ((NOT (IncPlan IN HoRinc) AND NOT (HRevSch IN | | | | | | HoRinc)) AND NOT (PrivArr IN HoRinc)) AND NOT (Otherw IN | | | | | | HoRinc) ENG "INTERVIEWER: This is a new question. In FQ you | | | | | | | | | will be prompted to record any difficulties you or the respondent | | | | | | had at this question." | | | | | | END FILTER | | | | | END FILTER | | | | | IF NOT QHD.DhSameH = Yes AND HW1.HoOld = RESPONSE | | | | | [NOT ((QHD.DhSameH = Yes) AND (HW1.HoOld = RESPONSE))] | | | | | | **HOOLD** | | | | | | When was this property built? | | | | | | | 1 Before 1919 | | | | | 2 1919-1944 | | | | | 3 1945-1964 | | | | | 4 1965-1984 | | | | | | 5 1985 or later | | | | | END FILTER | | | | | How much Council Tax [do_you] currently pay? | | | | | INTERVIEWER: Code how answer given. | | | | | Annual amount | | | | | 2 Instalment | | | | | 3 Percentage | | | | | 4 Does not pay Council Tax

| IF HoCTA = AnnualA [HoCTA = AnnualA] |
|---|
| |
| |
| INTERVIEWER: Enter annual amount. |
| Range: 09997 |
| |
| IF H₀CTY = DONTKNOW OR H₀CTY = REFUSAL [(H₀CTY = DONTKNOW) OR (H₀CTY = REFUSAL)] |
| |
| I I I HoCTYb |
| I I I Is it |
| BRACKETS (500, 750, 1000, 2000) |
| Bracket results are recorded in HoCTI, HoCTu, HoCTe, HoCTr] |
| END FILTER |
| |
| |
| IF HoCTA = Instalm [HoCTA = Instalm] |
| |
| |
| |
| INTERVIEWER: Enter amount of instalment. Range: 09997 |
| |
| IF HOCTI = DONTKNOW OR HOCTI = REFUSAL [(HOCTI = |
| DONTKNOW) OR (HOCTI = REFUSAL)] |
| HoCTIb |
| Is it |
| BRACKETS (50, 75, 100, 200) |
| [Bracket results are recorded in HoCTI, HoCTu, HoCTe, HoCTr] |
| END FILTER |
| |
| |
| How many instalments are there, over the whole year? |
| Range: 150 |
| END FILTER |
| |
| |

| END FILTER |
|---|
| IF HoCTA IN [AnnualA, Instalm] AND Number of people in household = 1 [(HoCTA IN [AnnualA, Instalm]) AND (HHTot = 1)] |
| |
| HODISC |
| [disctxt] [youname[pnum]] receive a 25% single person discount in relation to [yourname[pnum]] Council Tax? |
| 1 Yes |
| 2 No |
| |
| END FILTER |
| |
| $ IF HoCTA \Leftrightarrow DNot [HoCTA \Leftrightarrow DNot]$ |
| |
| [Areis[pnum]] [youname[pnum]] allowed Council Tax benefit or |
| [Areis[phun]] [youname[phun]] anowed Council Tax benefit of [] rebate, to help pay [hisher[phun]] Council Tax? |
| 1 Yes |
| 2 No |
| |
| <i>IF</i> HoCTB = Yes [HoCTB = Yes] |
| |
| |
| How much was allowed? |
| Range: 09997 |
| |
| IF HoCTBA = DONTKNOW OR HoCTBA = REFUSAL |
| [(HoCTBA = DONTKNOW) OR (HoCTBA = REFUSAL)] |
| |
| I I I HoCTBAb |
| Was it |
| BRACKETS (50, 75, 100, 200) |
| [Bracket results are recorded in HoCTI, HoCTu, HoCTe, HoCTr] |
| |
| END FILTER |
| |
| HOCTBP |
| What period did this cover? |
| 01 One week |
| 02 Two weeks |
| I I 03 Three weeks |

| | | | | | 04 Four weeks | | | | | | | 05 Calendar month | | | | | | | 07 Two Calendar months | | | | | | 08 Eight times a year | | | | | | | 09 Nine times a year | | | | | | | 10 Ten times a year | | | | | | 13 Three months/13 weeks | | | | | | 26 Six months/26 weeks | | | | | | 52 One Year/12 months/52 weeks | | | | | | 90 Less than one week | | | | | | 95 One off/lump sum | | | | | | 96 None of these (EXPLAIN IN A NOTE) | | | | | | END FILTER | | | | | END FILTER | | | | | **HOSW** | | | | | How much did [youname[pnum]] pay for water and sewerage charges in | | | | | the last year, that is since [dyrago]? | | | | | Range: 0..9997 | | | | | IF HoSW = RESPONSE [HoSW = RESPONSE] | | | | | CHECK: HoSW <= 1500 ENG "INTERVIEWER: Are you sure? Rates | | | | | are normally below £30 a week" | | | | | END FILTER | | | | | IF HoSW = DONTKNOW OR HoSW = REFUSAL [(HoSW = | | | | DONTKNOW) OR (HoSW = REFUSAL)] | | | | | HoSWb | | | | | | Was it..... | | | | | BRACKETS (50, 100, 200, 500) | | | | | | | | Bracket results are recorded in HoSWI, HoSWu, HoSWe, HoSWr] | | | | | END FILTER | | | | | IF NOT HoTenu IN [RentFree, Squat, Own] AND HoEli = Yes [NOT | | | | | (HoTenu IN [RentFree, Squat, Own]) AND (HoEli = Yes)]

| 1 | 1 | L | 1 | 1 | L | н | Ο | D | F | F |
|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | - | | | • |

| I | Ι | | I | I | I | Many people these days are finding it difficult to keep up with their |
|--------|---|---|---|-------|---|---|
| I | I | I | I | I | I | housing payments. In the last 12 months would you say |
| İ | | i | İ | | i | [youname[pnum]] [havehas[pnum]] had difficulties paying for |
| Ì | i | i | i | i | i | [journane[prunn]] [nuvernas[prunn]] nuu unneuntes puying for [hisher[pnum]] accommodation? |
| Ì | i | i | i | Ì | i | 1 Yes |
| , I | i | Ì | Ì | Ì | i | 2 No |
| I I | 1 | 1 | 1 | ' | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | In the last 12 months [havehas[pnum]] [youname[pnum]] ever found |
| 1 | 1 | 1 | 1 | 1 | 1 | <pre>[[himhersf[pnum]] more than two months behind with [hisher[pnum]]</pre> |
| 1 | 1 | 1 | 1 | 1 | 1 | [rent]? 1 Yes |
| 1 | 1 | 1 | 1 | 1 | 1 | 2 No |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | INTERVIEWER: Code whether respondent consulted documents when answering the |
| | 1 | 1 | 1 | 1 | 1 | questions about mortgage / rent. |
| | 1 | 1 | 1 | 1 | 1 | 1 Respondent consulted documents |
| 1 | 1 | 1 | 1 | 1 | 1 | 2 Respondent did not consult documents |
| | 1 | 1 | | 1 | 1 | |
| | 1 | 1 | 1 | 1 | | |
| | 1 | 1 | 1 | 1 | | |
| | 1 | 1 | 1 | 1 | 1 | INTERVIEWER: How accurate do you think the answers given by the respondent were? |
| 1 | 1 | 1 | 1 | 1 | | 1 Very accurate |
| | 1 | 1 | 1 | 1 | 1 | 2 Fairly accurate |
| | 1 | 1 | 1 | 1 | 1 | 3 Not very accurate |
| | 1 | 1 | | 1 | 1 | 4 Not at all accurate |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| | 1 | 1 | | 1 | 1 | END FILTER |
| | 1 | 1 | | 1 | | HODET |
| | 1 | | | 1 | | HORET |
| | 1 | | | 1 | | |
| | 1 | 1 | | 1 | | INTERVIEWER: Ask or code. Some accomodation is only available to people over a |
| | 1 | | 1 | 1 | 1 | certain age (usually 55 or 60). This is sometimes called 'retirement housing'. Is |
| | 1 | 1 | | | | [yourname[PNum]] home retirement housing? INTERVIEWER: If the respondent seems |
| | 1 | | | | | unsure, code no. |
| 1 | ļ | 1 | 1 | 1 | | 1 Yes |
| | 1 | 1 | | | | 2 No |
| | 1 | 1 | | | | 3 Don't know |
| I | I | I | I | I | I | |

| | | | | | IF QHD.DhSameH \diamond Yes OR QHD.DhSameH = Yes AND $| | | | | | HW1.HoMove \Leftrightarrow RESPONSE [(QHD.DhSameH \Leftrightarrow Yes) OR$ | | | | | ((QHD.DhSameH = Yes) AND (HW1.HoMove \Leftrightarrow RESPONSE))] | | | | | | In what year did [youname[pnum]] move to this accommodation? | | | | | | | INTERVIEWER: If born there, code year of birth. IF ASKED: Code earliest year a | | | | | | member of household moved to the accommodation. | | | | | | Range: 1900..2050 | | | | | | IF HoMove = RESPONSE [HoMove = RESPONSE] | | | | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] │ │ │ │ │ │ │ │ │ │ CHECK: QInit.IntDat.YEAR >= HoMove ENG "INTERVIEWER: | | | | | | | | This year is in the future (^homove)! Please change!" | | | | | | | END FILTER | | | | | | | IF QInit.FWYear = RESPONSE [QInit.FWYear = | | | | | | | *RESPONSE*] | | | | | | | CHECK: HoMove <= QInit.FWYear ENG "INTERVIEWER: This is | | | | | | | | | later than ^qinit.fwyear! Please check!" | | | | | | | END FILTER | | | | | | | IF IDoB[pnum] = RESPONSE [IDoB[pnum] = RESPONSE] | | | | | | | CHECK: IDoB[pnum].YEAR <= HoMove ENG "INTERVIEWER: | | | | | | | | This is before ^iname[pnum] was born! Please check!" | | | | | | | END FILTER | | | | | | CHECK: PrevDate[pnum].YEAR <= HoMove ENG "INTERVIEWER: | | | | | | | This is before ^iname[pnum] was interviewed last time! Please | | | | | | | check!" | | | | | | END FILTER | | | | | END FILTER

 $| | | | | | IF QHD.DhSameH \diamond Yes [QHD.DhSameH \diamond Yes]$ | | | | | | | [Multiple responses to HORMOV are recorded in variables HORMOV01 to HORMOV13] | | | | | | People move for many different reasons. In general terms, what were | | | | | | the reasons you moved home? | | | | | | INTERVIEWER: Probe fully. CODE ALL THAT APPLY. | | | | | 01 ^WhyMove[1] | | | | | | 02 ^WhyMove[2] | | | | | | 03 ^WhyMove[3] | | | | | 04 ^WhyMove[4] | | | | | 05 ^WhyMove[5] | | | | | 06 ^WhyMove[6] | | | | | 07 ^WhyMove[7] | | | | | 08 ^WhyMove[8] | | | | | 09 ^WhyMove[9] | | | | | | 10 ^WhyMove[10] | | | | | | 11 ^WhyMove[11] | | | | | | 12 ^WhyMove[12] | | | | | 95 ^WhyMove[13] | | | | | | IF Other IN HoRMov [Other IN HoRMov] | | | | | | | **HORMOVO** | | | | | | | INTERVIEWER: Please specify the other reason. | | | | | | | STRING 80 | | | | | | END FILTER | | | | | | IF HoRMov.CARDINAL > 1 [HoRMov.CARDINAL > 1] | | | | | | | **HORMAIN** | | | | | | | What was your main reason for moving home? | | | | | | 01 ^WhyMove[1] | | | | | | 02 ^WhyMove[2] | | | | | | 03 ^WhyMove[3] | | | | | | 04 ^WhyMove[4] | | | | | | 05 ^WhyMove[5] | | | | | | 06 ^WhyMove[6] | | | | | | 07 ^WhyMove[7] | | | | | | 08 ^WhyMove[8]

| 09 ^WhyMove[9] |
|---|
| 10 ^WhyMove[10] |
| 11 ^WhyMove[11] |
| 12 ^WhyMove[12] |
| |
| 95 ^WhyMove[13] |
| |
| IF HoRMain = Suit [HoRMain = Suit] |
| |
| HORMOVA |
| [Multiple responses to HORMOVA are recorded in variables HORMOV1 to |
| HORMOV5] |
| In what way is your new home more suitable? |
| INTERVIEWER: Probe fully. CODE ALL THAT APPLY. |
| 1 Smaller |
| 2 Larger |
| 3 Fewer maintenance problems |
| 4 More suitable given respondent's health problems |
| 5 Other reason (Please specify) |
| |
| IF Other IN HoRMova [Other IN HoRMova] |
| |
| HORMOVB |
| |
| INTERVIEWER: Please specify the other reason |
| STRING 360 |
| |
| END FILTER |
| |
| END FILTER |
| |
| |
| How many rooms [do_you] occupy here, including bedrooms but not |
| counting bathrooms, kitchens and any rooms [heshe[pnum]] |
| let[s[pnum]] or sublet[s[pnum]]? |
| Range: 130 |
| |
| END FILTER |
| |
| |
| [Multiple responses to HOADPT are recorded in variables HOADPT01 to |
| HOADPT12] |
| I I I I SHOW CARD AK |

| | | | | | Some homes have special features to assist people who have physical | | | | | | impairments or health problems. Whether [youname[pnum]] | | | | | | use[s[pnum]] them or not, does [hisher[pnum]] home have any of the | | | | | features on this card? PROBE: What others? CODE ALL THAT | | | | APPLY. | | | | | 01 Widened doorways or hallways | | | | | 02 Ramps or street level entrances | | | | | 03 Hand rails | | | | | 04 Automatic or easy open doors | | | | | 05 Accessible parking or drop off site | | | | | 06 Bathroom modifications | | | | | 07 Kitchen modifications | | | | | 08 Lift | | | | | 09 Chair lift or stair glide | | | | | 10 Alerting devices, such as button alarms | | | | 95 Any other special features | | | | | 96 None of these | | | | | IF None IN HoAdpt [None IN HoAdpt] | | | | | CHECK: HoAdpt.CARDINAL = 1 ENG "None' is an exclusive code at | | | | | | this question. Please change." | | | | | END FILTER $| | | | | | IF IAskPx[pnum] \Leftrightarrow Yes [IAskPx[pnum] \Leftrightarrow Yes]$ | | | | | | **HOPROB** | | | | | | | [Multiple responses to HOPROB are recorded in variables HOPROB01 to HOPROB14] | | | | | | SHOW CARD AL | | | | | | Does [yourname[pnum]] accommodation have any of these problems? | | | | | | PROBE: What others? CODE ALL THAT APPLY. | | | | | | 01 Shortage of space | | | | | 02 Noise from neighbours | | | | | 03 Other street noise, such as traffic, businesses, factories | | | | | 04 Too dark, not enough light | | | | | 05 Pollution, grime or other environmental problems caused by traffic | | | | | | | or industry | | | | | 06 Rising damp in floors and walls | | | | | 07 Water getting in from roof, gutters or windows | | | | | 08 Bad condensation problem

| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | 09 Problems with electrical wiring or plumbing 10 General rot and decay 11 Problems with insects, mice or rats 12 Too cold in winter 95 Other problems 96 None of these |
|---|---|
| | <pre>IF None IN HoProb [None IN HoProb] CHECK: HoProb.CARDINAL = 1 ENG "None' is an exclusive code at this question. Please change!" </pre> |
| | END FILTER IF EditQre = Yes AND Other IN HoProb [(EditQre = Yes) AND (Other IN HoProb)] |
| HOPROZ18] | HOPROZ [Multiple responses to HOPROZ are recorded in variables HOPROZ01 to EDITOR : Back code here - CODE FRAME 30 SHOW CARD AL Does [yourname[pnum]] accommodation have any of these problems? PROBE: What others? CODE ALL THAT APPLY |
| | 01 Shortage of space 02 Noise from neighbours 03 Other street noise, such as traffic, businesses, factories 04 Too dark, not enough light 05 Pollution, grime or other environmental problems caused by traffic or industry |
| | 06 Rising damp in floors and walls 07 Water getting in from roof, gutters or windows 08 Bad condensation problem 09 Problems with electrical wiring or plumbing 10 General rot and decay |
| | 11 Problems with insects, mice or rats 12 Too cold in winter 51 Other - Vandalism including graffiti 52 Other - Structural problems eg subsidence, cracks in walls 85 Other answer - not codeable 01 to 14, 96, 51 or 52 86 Irrelevant response - not codeable 01 to 14, 96, 51 or 52 95 Other problems |

| 96 None of these |
|--|
| |
| IF None IN HoProZ [None IN HoProZ] |
| |
| CHECK: HoProZ.CARDINAL = 1 ENG "EDITOR: 'None' is an |
| exclusive code at this question. Please change!" |
| |
| |
| END FILTER |
| |
| END FILTER |
| |
| │ │ │ │ │ │ │ IF Other IN HoProb AND EditQre <> Yes OR HoProZ = EMPTY |
| │ │ │ │ │ │ │ OR Other IN HoProZ [(Other IN HoProb) AND ((EditQre <> Yes) OR |
| (HoProZ = EMPTY OR (Other IN HoProZ)))] |
| |
| HOPROBO |
| |
| INTERVIEWER : ENTER OTHER PROBLEMS |
| STRING 40 |
| |
| END FILTER |
| |
| END FILTER |
| |
| |
| [Multiple responses to HOHAVE are recorded in variables HOHAVE01 to |
| HOHAVE12] |
| SHOW CARD AM |
| At the present time, [do_you] have any of the following items? PROBE: |
| What others? CODE ALL THAT APPLY. INTERVIWER: Items that are |
| provided communally may be included. |
| 01 Television |
| 02 Video recorder |
| 03 CD player |
| 04 Deep freeze or fridge freezer (exclude fridge only) |
| 05 Washing machine |
| 06 Tumble Dryer / Washer - Dryer |
| 07 Dish washer |
| |
| 08 Microwave oven |
| 09 Computer |
| 10 On-line-digital/Satellite/Cable Television |
| 11 Phone (landline) |

| | | | | 11 Phone (landline)

| 12 DVD player 95 All of these 96 None of these 96 None of these 1 1 1 |
|---|
| <pre> ELSE ELSE IF All IN HoHave [All IN HoHave] </pre> |
| <pre> END FILTER END FILTER </pre> |
| [Multiple responses to HOHAVB are recorded in variables HOHAVB01 to HOHAVB12] SHOW CARD AM |
| Did [yourHH] buy the item/any of the items you've just mentioned in the last two years, that is since [MY2YAgo]? [OnlyIncl] PROBE: What others? CODE ALL THAT APPLY. INTERVIEWER: Do not code if communally provided. 01 ^Item[1] |
| 02 ^Item[2] 03 ^Item[3] 04 ^Item[4] 05 ^Item[5] 06 ^Item[6] |
| 07 ^Item[7] 08 ^Item[8] 09 ^Item[9] 1 10 ^Item[10] 1 1 1 ^Item[11] |

| | | | | | 12 ^Item[12] | | | | | 95 ^Item[13] | | | | | 96 ^Item[14] | | | | | | IF NOT All IN HoHave [NOT (All IN HoHave)] | | | | | | | LOOP FOR k:= 1 TO 12 | | | | | | | | IF k IN HoHavB [k IN HoHavB] | | | | | | | CHECK: (k IN HoHave) INVOLVING (HoHavB) ENG "Code ^k | | | | | | | | | | was not selected at HoHave. Remove this code from HoHavB or | | | | | | | | | | return to HoHave and enter code ^k." | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF 1 IN HoHavB OR All IN HoHavB [(1 IN HoHavB) OR (All IN | | | | | | | | HoHavB| | | | | | | **HOHV** | | | | | | | | [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV12] | | | | | | | How much in total did [yourHH] pay for the [item[k]] excluding any | | | | | | | interest paid on loans? | | | | | | INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as | | | | | | | combined unit/package e.g. TV and video enter total amount once only and code | | | | | | 9997 for the other items in the package. Record what was paid, i.e. price after any | | | | | discounts from trade-in or money received from selling the old one. If purchased on | | | | | | | hp or payments deferred to future collect retail price excluding interest on loan etc. | | | | | | Range: 0..9997 | | | | | | CHECK: HoHV[1] <= 2000 ENG "INTERVIEWER: Are you sure? | | | | | *L*^HoHV[1] seems high - please check." | | | | | | | IF HoHV[1] = NONRESPONSE [HoHV[1] = | | | | | | | NONRESPONSE] | | | | | | | | **HoHVb** | | | | | | | Was it.....

| Ι | Ι | I | Ι | I | Ι | I | BRACKETS (100, 200, 500, 1000) |
|---|---|---|---|---|---|---|--|
| Ι | I | I | Ι | I | Ι | I | [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] |
| Ι | Ι | Ι | Ι | I | Ι | | |
| Ι | I | I | Ι | I | Ι | I | END FILTER |
| Ι | Ι | I | Ι | | Ι | | |
| Ι | Ι | Ι | Ι | I | Ι | I | END FILTER |
| Ι | Ι | I | Ι | | Ι | | |
| Ι | Ι | Ι | Ι | I | Ι | I | IF 2 IN HoHavB OR All IN HoHavB [(2 IN HoHavB) OR (All IN |
| Ι | Ι | Ι | Ι | I | Ι | Ι | HoHavB)] |
| Ι | Ι | Ι | Ι | I | Ι | I | |
| | | | | | | | |
| Ι | Ι | Ι | Ι | I | Ι | I | HOHV |
| Ι | Ι | I | Ι | I | Ι | I | [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV12] |
| Ι | T | Ι | Ι | I | Ι | Ι | How much in total did [yourHH] pay for the [item[k]] excluding any |
| Ι | Ι | I | Ι | I | Ι | I | interest paid on loans? |
| Ι | Ι | I | Ι | I | Ι | I | INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as |
| Ι | Ι | Ι | Ι | I | Ι | I | combined unit/package e.g. TV and video enter total amount once only and code |
| Ι | T | Ι | Ι | I | Ι | I | 9997 for the other items in the package. Record what was paid, i.e. price after any |
| Ι | T | Ι | Ι | I | Ι | I | discounts from trade-in or money received from selling the old one. If purchased on |
| Ι | T | Ι | Ι | I | Ι | I | hp or payments deferred to future collect retail price excluding interest on loan etc. |
| Τ | T | I | T | Ι | Τ | Ι | Range: 09997 |
| Ì | | | 1 | | Ì | | |
| Ι | Ι | I | Ι | I | Ι | I | CHECK: HoHV[2] <= 2000 ENG "INTERVIEWER: Are you sure? |
| Ι | Ι | I | Ι | I | Ι | I | ↓ £^HoHV[2] seems high - please check." |
| Ι | T | T | Ι | Ι | Ι | Ι | |
| Ι | T | Ι | Ι | I | Ι | I | IF HoHV[2] = NONRESPONSE [HoHV[2] = |
| Ι | T | Ι | Ι | I | Ι | Ι | NONRESPONSE] |
| Ι | Ι | I | Ι | | Ι | | |
| Ι | Ι | I | Ι | I | Ι | I | HoHVb |
| Ι | Ι | I | Ι | I | Ι | I | Was it |
| Ι | Ι | I | Ι | I | Ι | I | BRACKETS (75, 100, 300, 750) |
| Ι | Ι | I | Ι | I | Ι | I | [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] |
| Ι | Ι | I | Ι | I | Ι | I | |
| Ι | Ι | I | Ι | | Ι | I | END FILTER |
| Ι | Ι | I | Ι | | Ι | | |
| Ι | Ι | I | Ι | | Ι | | END FILTER |
| Ι | Ι | I | Ι | I | Ι | I | |
| Ι | Ι | I | Ι | I | Ι | I | IF 3 IN HoHavB OR All IN HoHavB [(3 IN HoHavB) OR (All IN |
| Ι | Ι | I | Ι | I | Ι | I | HoHavB)] |
| I | Ι | I | Ι | I | Ι | I | |
| I | Ι | I | Ι | I | Ι | I | HOHV |
| I | Ι | I | Ι | I | Ι | I | [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV12] |
| I | I | I | Ι | I | I | I | How much in total did [yourHH] pay for the [item[k]] excluding any |

| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | interest paid on loans? INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as combined unit/package e.g. TV and video enter total amount once only and code 9997 for the other items in the package. Record what was paid, i.e. price after any discounts from trade-in or money received from selling the old one. If purchased on hp or payments deferred to future collect retail price excluding interest on loan etc. Range: 09997 CHECK: HoHV[3] <= 2000 ENG "INTERVIEWER: Are you sure? £^HoHV[3] seems high - please check." |
|---|--|
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | IF HoHV[3] = NONRESPONSE [HoHV[3] = NONRESPONSE] I HoHVb Was it BRACKETS (75, 150, 300, 500) [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] I |
| | END FILTER END FILTER <i>IF 4 IN HoHavB OR All IN HoHavB [(4 IN HoHavB) OR (All IN HoHavB)]</i> |
| | HOHAUD [] HOHV [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV12] How much in total did [yourHH] pay for the [item[k]] excluding any interest paid on loans? INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as combined unit/package e.g. TV and video enter total amount once only and code 9997 for the other items in the package. Record what was paid, i.e. price after any discounts from trade-in or money received from selling the old one. If purchased on |
| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | hp or payments deferred to future collect retail price excluding interest on loan etc. Range: 09997 CHECK: HoHV[4] <= 2000 ENG "INTERVIEWER: Are you sure? £^HoHV[4] seems high - please check." <i>IF HoHV[4] = NONRESPONSE [HoHV[4] =</i> <i>NONRESPONSE]</i> |

| | Ι | Ι | Ι | Ι | Ι | I | |
|---|---|---|---|---|---|---|--|
| I | Ι | I | Ι | Ι | Ι | I | HoHVb |
| | Ι | Ι | Ι | Ι | Ι | I | Was it |
| I | Ι | Ι | Ι | Ι | Ι | I | BRACKETS (75, 150, 300, 500) |
| I | I | Ι | Ι | Ι | Ι | I | [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] |
| | Ι | Ι | Ι | Ι | Ι | I | |
| I | I | Ι | Ι | Ι | Ι | I | END FILTER |
| | Ι | I | Ι | Ι | Ι | I | |
| Ι | Ι | Ι | Ι | Ι | Ι | I | END FILTER |
| | Ι | Ι | Ι | I | Ι | I | |
| I | Ι | Ι | Ι | Ι | Ι | I | IF 5 IN HoHavB OR All IN HoHavB [(5 IN HoHavB) OR (All IN |
| Ι | Ι | Ι | Ι | Ι | Ι | Ι | HoHavB)] |
| | | | | | | | |
| I | Ι | I | Ι | I | Ι | I | |
| | Ι | I | Ι | Ι | Ι | I | HOHV |
| | Ι | Ι | Ι | I | Ι | I | [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV12] |
| Ι | Ι | Ι | Ι | Ι | Ι | Ι | How much in total did [yourHH] pay for the [item[k]] excluding any |
| I | Ι | | Ι | Ι | Ι | Ι | interest paid on loans? |
| I | Ι | Ι | Ι | Ι | Ι | I | INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as |
| I | Ι | | Ι | Ι | Ι | Ι | combined unit/package e.g. TV and video enter total amount once only and code |
| Ι | Ι | | Ι | Ι | Т | Ι | 9997 for the other items in the package. Record what was paid, i.e. price after any |
| | | | 1 | | Ì | | discounts from trade-in or money received from selling the old one. If purchased on |
| | | | 1 | | Ì | | hp or payments deferred to future collect retail price excluding interest on loan etc. |
| | | | 1 | | Ì | | Range: 09997 |
| Ì | Ì | Ì | | Ì | Ì | | |
| Ì | Ì | Ì | | | Ì | Ì | CHECK: HoHV[5] <= 2000 ENG "INTERVIEWER: Are you sure? |
| | | | 1 | | Ì | 1 | £^HoHV[5] seems high - please check." |
| Ì | Ì | Ì | | | Ì | | |
| | | | 1 | | Ì | | IF HoHV[5] = NONRESPONSE [HoHV[5] = |
| | | | 1 | | Ì | 1 | NONRESPONSE] |
| | | | 1 | | Ì | | |
| Ι | Ι | | Ι | Ι | Т | Ι | HoHVb |
| I | Ι | | Ι | Ι | Ι | I | Was it |
| Ι | Ι | | Ι | Ι | Т | Ι | BRACKETS (150, 250, 350, 500) |
| | | | 1 | | Ì | 1 | [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] |
| Ì | Ì | Ì | | Ì | Ì | | |
| Ì | Ì | Ì | | Ì | 1 | 1 | END FILTER |
| Ì | Ì | Ì | | Ì | Ì | | |
| Ì | Ì | Ì | | Ì | 1 | | END FILTER |
| Ì | | | | Ì | | 1 | |
| İ | | | | | I | | IF 6 IN HoHavB OR All IN HoHavB [(6 IN HoHavB) OR (All IN |
| İ | | | | | I | | HoHavB)] |
| | | | | | I | | |
| | • | • | • | • | • | • | |

| HOHV | |
|--|-----|
| [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV | 12] |
| How much in total did [yourHH] pay for the [item[k]] excluding any | |
| interest paid on loans? | |
| $ $ $ $ $ $ $ $ INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as | |
| combined unit/package e.g. TV and video enter total amount once only and code | |
| 9997 for the other items in the package. Record what was paid, i.e. price after any | |
| discounts from trade-in or money received from selling the old one. If purchased on | |
| hp or payments deferred to future collect retail price excluding interest on loan etc. | |
| Range: 09997 | |
| | |
| CHECK: HoHV[6] <= 2000 ENG "INTERVIEWER: Are you sure? | |
| £^HoHV[6] seems high - please check." | |
| | |
| | |
| IF HoHV[6] = NONRESPONSE [HoHV[6] = | |
| NONRESPONSE] | |
| | |
| HoHVb | |
| Was it | |
| BRACKETS (100, 200, 300, 500) | |
| Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| IF 7 IN HoHavB OR All IN HoHavB [(7 IN HoHavB) OR (All IN | |
| HoHavB)] | |
| | |
| | |
| [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV | 12] |
| How much in total did [yourHH] pay for the [item[k]] excluding any | |
| interest paid on loans? | |
| INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as | |
| combined unit/package e.g. TV and video enter total amount once only and code | |
| 9997 for the other items in the package. Record what was paid, i.e. price after any | |
| discounts from trade-in or money received from selling the old one. If purchased on | |
| hp or payments deferred to future collect retail price excluding interest on loan etc. | |
| Range: 09997 | |
| | |
| CHECK: HoHV[7] <= 2000 ENG "INTERVIEWER: Are you sure? | |
| £^HoHV[7] seems high - please check." | |

| IF HoHV[7] = NONRESPONSE [HoHV[7] = |
|--|
| NONRESPONSE] |
| |
| HoHVb |
| Was it |
| |
| BRACKETS (150, 250, 350, 500) |
| [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] |
| |
| END FILTER |
| |
| END FILTER |
| |
| IF 8 IN HoHavB OR All IN HoHavB [(8 IN HoHavB) OR (All IN |
| |
| HoHavB)] |
| |
| |
| [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV12] |
| How much in total did [yourHH] pay for the [item[k]] excluding any |
| interest paid on loans? |
| INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as |
| combined unit/package e.g. TV and video enter total amount once only and code |
| 9997 for the other items in the package. Record what was paid, i.e. price after any |
| discounts from trade-in or money received from selling the old one. If purchased on |
| hp or payments deferred to future collect retail price excluding interest on loan etc. |
| Range: 09997 |
| |
| CHECK: HoHV[8] <= 2000 ENG "INTERVIEWER: Are you sure? |
| £^HoHV[8] seems high - please check." |
| |
| IF HoHV[8] = NONRESPONSE [HoHV[8] = |
| NONRESPONSE] |
| |
| HoHVb |
| Was it |
| BRACKETS (50, 100, 200, 400) |
| [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] |
| |
| END FILTER |
| I |
| END FILTER |
| |

| | | Ι | L | I | Ι | T | Ι | IF 9 IN HoHavB OR All IN HoHavB [(9 IN HoHavB) OR (All IN |
|--|--------|--------|---|--------|---|---|---|---|
| | | Ι | | Ι | Ι | Ι | I | HoHavB)] |
| | | Ι | | Ι | Ι | T | Ι | |
| | | Ι | I | Ι | Ι | T | Ι | HOHV |
| | | 1 | | 1 | 1 | | | |
| | i | T | i | i | i | i | i | |
| INTERVEWER:Write in to nearest £. Accept approximate amount. If items bought as | Ì | i I | ì | i | i | i | Ì | |
| | i I | ' | Ì | , T | ï | ì | 1 | |
| | 1 | 1 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| | | 1 | 1 | 1 | 1 | 1 | 1 | |
| Range: 09997 CHECK: HoHV[9] <= 2000 ENG "INTERVIEWER: Are you sure? | | 1 | | 1 | 1 | | 1 | |
| CHECK: HoHV[9] <= 2000 ENG "INTERVIEWER: Are you sure? | 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| | I | I | I | I | I | I | I | Range: 09997 |
| | I | I | I | I | I | I | I | |
| | I | I | I | I | Ι | I | I | CHECK: HoHV[9] <= 2000 ENG "INTERVIEWER: Are you sure? |
| | | | | | | | | |
| NONRESPONSE] | I | Ι | I | Ι | Ι | Ι | Ι | £^HoHV[9] seems high - please check." |
| NONRESPONSE] | | Ι | | Ι | Ι | Ι | Ι | |
| | I | Ι | I | Ι | Ι | Ι | Ι | IF HoHV[9] = NONRESPONSE [HoHV[9] = |
| Was it BRACKETS (500, 750, 1000, 2000) BRACKETS (500, 750, 1000, 2000) BRACKETS (500, 750, 1000, 2000) BRACKETS (500, 750, 1000, 2000) <td></td> <td>Ι</td> <td>I</td> <td>I</td> <td>Ι</td> <td>Ι</td> <td>Ι</td> <td> NONRESPONSE]</td> | | Ι | I | I | Ι | Ι | Ι | NONRESPONSE] |
| Was it BRACKETS (500, 750, 1000, 2000) BRACKETS (500, 750, 1000, 2000) BRACKETS (500, 750, 1000, 2000) BRACKETS (500, 750, 1000, 2000) <td>I</td> <td>Ι</td> <td></td> <td>Ι</td> <td>Ι</td> <td>Ι</td> <td>Ι</td> <td></td> | I | Ι | | Ι | Ι | Ι | Ι | |
| | I | Ι | | Ι | Ι | Ι | Ι | HoHVb |
| | I | Ι | | Ι | Ι | Ι | Ι | Was it |
| I | | Ι | | Ι | Ι | T | Ι | BRACKETS (500, 750, 1000, 2000) |
| | T | I | I | Ι | Ι | T | Ι | |
| < | Ì | | Ì | Ì | Ì | Ì | | |
| < | i | T | i | i | i | i | i | FNID FIL TFR |
| | Ì | ' I | Ì | Ì | Ì | ì | Ì | |
| | Ì | ' I | ì | Ì | Ì | ì | ì | END EIL TER |
| | 1 | 1 | 1 | 1 | 1 | 1 | 1 | ENDTIETER |
| | 1 | 1 | 1 | 1 | 1 | 1 | 1 | $I = 10$ IN $I = I = D \cap D$ All IN $I = I = D [(10 \text{ IN } I = I) \cap D (A \parallel I)]$ |
| | | 1 | 1 | 1 | 1 | | 1 | |
| | | 1 | 1 | | 1 | | 1 | HOHAVB)] |
| | | 1 | | 1 | 1 | | 1 | |
| How much in total did [yourHH] pay for the [item[k]] excluding any | 1 | 1 | | 1 | 1 | 1 | | |
| interest paid on loans? INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as combined unit/package e.g. TV and video enter total amount once only and code | | | | I | 1 | | | |
| INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as combined unit/package e.g. TV and video enter total amount once only and code 9997 for the other items in the package. Record what was paid, i.e. price after any discounts from trade-in or money received from selling the old one. If purchased on hp or payments deferred to future collect retail price excluding interest on loan etc. | I | I | | I | I | I | I | |
| combined unit/package e.g. TV and video enter total amount once only and code 9997 for the other items in the package. Record what was paid, i.e. price after any discounts from trade-in or money received from selling the old one. If purchased on hp or payments deferred to future collect retail price excluding interest on loan etc. | I | I | I | I | I | I | I | interest paid on loans? |
| 9997 for the other items in the package. Record what was paid, i.e. price after any discounts from trade-in or money received from selling the old one. If purchased on hp or payments deferred to future collect retail price excluding interest on loan etc. | I | I | I | Ι | Ι | I | I | INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as |
| discounts from trade-in or money received from selling the old one. If purchased on hp or payments deferred to future collect retail price excluding interest on loan etc. | I | I | | Ι | Ι | Ι | Ι | combined unit/package e.g. TV and video enter total amount once only and code |
| hp or payments deferred to future collect retail price excluding interest on loan etc. | I | Ι | I | Ι | I | I | I | 9997 for the other items in the package. Record what was paid, i.e. price after any |
| | I | Ι | I | Ι | Ι | I | I | discounts from trade-in or money received from selling the old one. If purchased on |
| | I | Ι | I | Ι | Ι | I | I | hp or payments deferred to future collect retail price excluding interest on loan etc. |
| | Ι | Ι | I | Ι | I | I | I | Range: 09997 |

| | | | | | CHECK: HoHV[10] <= 2000 ENG "INTERVIEWER: Are you sure? | | | | | | £^HoHV[10] seems high - please check." | | | | | | | | *IF HoHV*[10] = *NONRESPONSE* [*HoHV*[10] = | | | | | | | NONRESPONSE] | | | | | | | | | HoHVb | | | | | | | Was it..... | | | | | | | BRACKETS (500, 750, 1000, 2000) | | | | | | | | | | | [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] | | | | | | END FILTER | | | | | | END FILTER | | | | | | IF 11 IN HoHavB OR All IN HoHavB [(11 IN HoHavB) OR (All IN | | | | | | | HoHavB| | | | | | | | [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV12] | | | | | | | How much in total did [yourHH] pay for the [item[k]] excluding any | | | | | | | interest paid on loans? | | | | | | INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as | | | | | | | combined unit/package e.g. TV and video enter total amount once only and code | | | | | | 9997 for the other items in the package. Record what was paid, i.e. price after any | | | | | | | discounts from trade-in or money received from selling the old one. If purchased on | | | | | | hp or payments deferred to future collect retail price excluding interest on loan etc. | | | | | | | Range: 0..9997 | | | | | | CHECK: HoHV[11] <= 2000 ENG "INTERVIEWER: Are you sure? | | | | | | £^HoHV[11] seems high - please check." | | | | | | | | *IF HoHV*[11] = *NONRESPONSE* [*HoHV*[11] = | | | | | | | NONRESPONSE] | | | | | | | | **HoHVb** | | | | | | | | Was it..... | | | | | | | | BRACKETS (25, 50, 100, 150) | | | | | | | | | | | Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] | | | | | | | END FILTER

| Ι | Ι | Ι | Ι | Ι | | |
|--------|--------|--------|---|---|---|--|
| Ι | I | Ι | Ι | Ι | | END FILTER |
| Ι | Ι | Ι | Ι | Ι | | |
| Ι | Ι | Ι | Ι | Ι | Ι | IF 12 IN HoHavB OR All IN HoHavB [(12 IN HoHavB) OR (All IN |
| Ι | Ι | T | Ι | Ι | Ι | HoHavB)] |
| Ì | 1 | Ì | I | 1 | | |
| i | i | i | i | i | i | |
| ì | i | i | ì | i | i | [Loop: Responses to HOHV are recorded in variables HOHV01 to HOHV12] |
| 1 | 1 | 1 | | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | How much in total did [yourHH] pay for the [item[k]] excluding any |
| 1 | 1 | 1 | 1 | 1 | 1 | interest paid on loans? |
| 1 | 1 | 1 | 1 | 1 | 1 | INTERVIEWER:Write in to nearest £. Accept approximate amount. If items bought as |
| 1 | 1 | 1 | 1 | | 1 | combined unit/package e.g. TV and video enter total amount once only and code |
| 1 | 1 | 1 | 1 | 1 | 1 | 9997 for the other items in the package. Record what was paid, i.e. price after any |
| 1 | | | 1 | 1 | | discounts from trade-in or money received from selling the old one. If purchased on |
| I | I | I | I | I | I | hp or payments deferred to future collect retail price excluding interest on loan etc. |
| Ι | I | I | Ι | I | I | Range: 09997 |
| I | I | I | I | I | I | |
| | | | | | | |
| I | I | I | I | I | I | CHECK: HoHV[12] <= 2000 ENG "INTERVIEWER: Are you sure? |
| Ι | Ι | Ι | Ι | Ι | Ι | │ │ £^HoHV[12] seems high - please check." |
| Ι | Ι | Ι | Ι | Ι | Ι | |
| Ι | Ι | Ι | Ι | Ι | Ι | IF HoHV[12] = NONRESPONSE [HoHV[12] = |
| Ι | Ι | I | Ι | Ι | I | NONRESPONSE] |
| Ι | Ι | Ι | Ι | Ι | I | |
| Ι | Ι | Ι | Ι | Ι | | HoHVb |
| Ι | I | Ι | Ι | Ι | I | Was it |
| Ι | Ι | Ι | Ι | Ι | Ι | BRACKETS (75, 150, 300, 500) |
| Τ | Ι | T | Ι | Ι | T | [Bracket results are recorded in HoHVI, HoHVu, HoHVe, HoHVr] |
| T | T | T | T | T | T | |
| Ì | i | i | i | | i | END FILTER |
| i | i | i | i | i | i | |
| , T | 1 | ì | 1 | 1 | Ì | END FILTER |
| 1 | 1 | Ì | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | END FILTER |
| 1 | 1 | 1 | 1 | 1 | 1 | ENDTIETER |
| 1 | 1 | | 1 | 1 | 1 | НОСО |
| , T | 1 | ì | 1 | 1 | Ì | |
| 1 | ı J | I I | 1 | 1 | 1 | Now I have some questions about [your] spending on some other common items. [Spending] |
| 1 1 | I J | I I | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | INTERVIEWER: Enter 1 to continue |
| 1 | 1 | | 1 | 1 | 1 | Range: 11 |
| 1 | l J | | 1 | 1 | 1 | HOEOOD |
| 1 | | - | 1 | 1 | 1 | HOFOOD |
| Ι | I | I | Ι | 1 | 1 | First thinking about [yourhhs] weekly food bills, approximately how |

| | | | | | much [do_you] usually spend in total on food and groceries - include all | | | | | food, bread, milk, soft drinks, etc and meals on wheels; exclude pet food, | | | | | alcohol, cigarettes, takeaways and meals out? | | | | | INTERVIEWER: Write in to nearest £. If asked, tell respondent to exclude cleaning | | | | | products. | | | | | Range: 0..9997 | | | | | IF HoFood = RESPONSE [HoFood = RESPONSE] | | | | | CHECK: HoFood <= 300 ENG "INTERVIEWER: Are you sure? | | | | | £^hofood seems high - please check." | | | | | END FILTER | | | | | IF HoFood = DONTKNOW OR HoFood = REFUSAL [(HoFood = | | | | | DONTKNOW) OR (HoFood = REFUSAL)] | | | | | | Hofoodb | | | | | | Is it usually..... | | | | | BRACKETS (30, 50, 75, 150) | | | | | | | Bracket results are recorded in Hofol, Hofou, Hofoe, Hofor] | | | | | END FILTER | | | | Approximately how much [do_you] usually spend in a month in total on | | | | | | takeaways and food consumed out of the home - include all food | | | | | consumed out of the home e.g. restaurants, meals consumed at the | | | | | workplace etc? | | | | | INTERVIEWER: Write in to nearest £. | | | | | Range: 0..9997 | | | | | IF HoOutf = DONTKNOW OR HoOutf = REFUSAL [(HoOutf = | | | | | DONTKNOW) OR (HoOutf = REFUSAL)] | | | | | | HoOutfb | | | | | | Is it usually..... | | | | | BRACKETS (30, 50, 150, 500) | | | | | | | | Bracket results are recorded in HoOul, HoOuu, HoOue, HoOur] | | | | | END FILTER

| | | | | IF HoOutf = RESPONSE [HoOutf = RESPONSE] | | | | | CHECK: HoOutf <= 1000 ENG "INTERVIEWER: Are you sure? | | | | | £^HoOutf seems high - please check." | | | | | END FILTER | | | | Can I just check, in the last 12 months that is since [DYrAgo] did | | | | | | [youname[pnum]] (or anyone else in [hisher[pnum]] household) ever cut | | | | | | the size of your meals or skip meals because there wasn't enough money | | | | | | for food? | | | | | 1 Yes | | | | | 2 No | | | | | IF HoMeal = Yes [HoMeal = Yes] | | | | | | **HOMOFT** | | | | | Did this happen ... READ OUT ... | | | | | 1 ... one or more times per month, | | | | | 2 almost every month, | | | | | 3 most months but not every month, | | | | | 4 or, once or twice in the year? | | | | | END FILTER | | | | | The last three questions about spending are all about how much you | | | | | actually spent in the last four weeks, whether this was for you or | | | | | someone else. Thinking of the last four weeks (since [Day4WkAgo]), | | | | | approximately how much did [you] spend on clothes, including | | | | | | outerwear, underwear, footwear and accessories? | | | | | INTERVIEWER:Write in to nearest £. | | | | | Range: 0..9997 | | | | CHECK: HoCl <= 1000 ENG "INTERVIEWER: Are you sure? £^HoCl | | | | | seems high - please check." | | | | | IF HoCl = NONRESPONSE [HoCl = NONRESPONSE] | | | | | | **HoClb** | | | | | | Was it.....

| l | | | | | | BRACKETS (30, 50, 150, 500) [Bracket results are recorded in HoCll, HoClu, HoCle, HoClr] |
|--------|--------|---|---|---|---|---|
| 1 | ' | Ì | 1 | 1 | | |
| | i | ì | | İ | İ | END FILTER |
| Ì | 1 | Ì | | | | |
| I | I | Ι | I | I | I | HOLEIS |
| Ι | Ι | Ι | I | Ι | I | SHOWCARD AN Again, thinking of the last four weeks (since |
| Ι | Ι | Ι | I | I | I | [Day4WkAgo]), approximately how much did [you] spend on leisure |
| Ι | I | Ι | I | I | I | activities, other than eating out, of the kind listed on this card? |
| I | Ι | Ι | I | Ι | I | INTERVIEWER:Write in to nearest \pounds . |
| I | I | Ι | I | I | I | Range: 09997 |
| I | l | Ι | I | I | I | |
| I | l | Ι | I | I | I | CHECK: HoLeis <= 1000 ENG "INTERVIEWER: Are you sure? £^HoLeis |
| I | I | I | I | I | I | seems high - please check." |
| I | I | I | I | I | I | |
| | | | 1 | 1 | | IF HoLeis = NONRESPONSE [HoLeis = NONRESPONSE] |
| | | 1 | | | | |
| | | 1 | 1 | | | |
| | | 1 | | | | Was it |
| I | I | I | I | I | I | BRACKETS (30, 50, 150, 500) |
| I | I | ī | I | I | I | [Bracket results are recorded in HoLel, HoLeu, HoLee, HoLer] |
| י ו | 1 | 1 | 1 | 1 | 1 | |
| , I | Ì | Ì | 1 | Ì | 1 | END FILTER |
| | | 1 | | | Ì | |
| Ι | I | Ι | I | I | I | HOTRAN |
| I | I | Ι | I | I | I | And thinking of the last four weeks (since [Day4WkAgo]), how much |
| I | I | Ι | I | I | I | money have [you] given to relatives or other people outside your |
| Ι | Ι | Ι | I | Ι | I | household, including money to charity? |
| I | I | Ι | I | I | I | INTERVIEWER:Write in to nearest £. Include all donations to charities, all monetary |
| I | I | Ι | I | I | I | transfers to individuals (when nothing received in return). Do not include lottery. |
| I | Ι | I | I | Ι | I | Range: 09997 |
| I | I | Ι | I | I | I | |
| I | I | I | I | I | I | CHECK: HoTran <= 1000 ENG "INTERVIEWER: Are you sure? |
| | | 1 | | | | £^HoTran seems high - please check." |
| | | | | | | |
| | 1 | 1 | 1 | 1 | | <i>IF HoTran = NONRESPONSE [HoTran = NONRESPONSE]</i> |
| | | | | | | =Treach |
| | | | | | | HoTranb |
| | | 1 | 1 | | | Was it |
| I I | | | 1 | | | BRACKETS (30, 50, 150, 500) |
| 1 | I I | | 1 | 1 | 1 | [Bracket results are recorded in HoTrl, HoTru, HoTre, HoTrr] |
| I | I | I | I | I | I | 1 |

| I | I | I | I | I | I | END FILTER |
|------------------------------------|--|--|--|---|---|--|
| | | | 1 | | | |
| 1 | 1 | 1 | 1 | 1 | | HOCENH |
| | 1 | 1 | | | | [Dodoes[pnum]] [youname[pnum]] have any form of central heating in |
| | | | | | | [hisher[pnum]] accommodation? |
| | | | | | | INTERVIEWER: Include storage heaters. |
| | | | | | | 1 Yes |
| | | | | | | 2 No |
| | | | | | | |
| | | | | | | IF HoCenH = Yes [HoCenH = Yes] |
| | | | | | | |
| | | | | | | HOCENP |
| | | | | | | Is the central heating fuelled byREAD OUT |
| | | | | | | INTERVIEWER: Code coal, wood etc. as solid fuel. |
| | | | | | | 1mains gas, |
| | I | | | | | 2 electricity, |
| | | | | | | 3 solid fuel, |
| | I | I | I | I | I | 4 oil, |
| I | I | I | I | I | I | 5 or something else? |
| | I | I | | I | I | |
| | I | I | | I | I | END FILTER |
| | | | | | | |
| | | | | | | |
| 1 | ÷ | ÷ | | | ÷ | |
| | | | | | | |
| | | | | י | | HOOHEA [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to |
| | [00 |)) | | EA | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to |
| | [O(|) | | EA | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such |
| | [00 |) | | E A | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. |
| | [O(| | - | E A | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. |
| | [O(| | - | | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, |
| | [00 | - | - | EA | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, |
| | [O(| - | - | | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, |
| | [O(| | | | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, |
| | [O(| - | · | | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, 95 or something else? (please specify) |
| | | | | | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, |
| | | - | | | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, 95 or something else? (please specify) 96 SPONTANEOUS: No other heating |
| | | - | | | 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, 95 or something else? (please specify) |
| | | · | | | · 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, 95 or something else? (please specify) 96 SPONTANEOUS: No other heating <i>IF NoOther IN HoOhea [NoOther IN HoOhea]</i> |
| | | - | | | · 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, 95 or something else? (please specify) 96 SPONTANEOUS: No other heating <i>IF NoOther IN HoOhea</i> [<i>NoOther IN HoOhea</i>] CHECK: HoOhea.CARDINAL = 1 ENG "INTERVIEWER: 'No other |
| | | · | | | · 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, 95 or something else? (please specify) 96 SPONTANEOUS: No other heating <i>IF NoOther IN HoOhea [NoOther IN HoOhea]</i> |
| | | · | | | · 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, 95 or something else? (please specify) 96 SPONTANEOUS: No other heating <i>IF NoOther IN HoOhea</i> [NoOther IN HoOhea] CHECK: HoOhea.CARDINAL = 1 ENG "INTERVIEWER: 'No other heating' is an exclusive code. Please change!" |
| | | · | | | · 5] | [Multiple responses to HOOHEA are recorded in variables HOOHEA1 to [Dodoes[pnum]] [youname[pnum]] use any other forms of heating such asREAD OUT CODE ALL THAT APPLY. INTERVIEWER: Do not include if available in the household but not used. 1gas fire, 2 electric fire, 3 paraffin heaters, 4 solid fuel, 95 or something else? (please specify) 96 SPONTANEOUS: No other heating <i>IF NoOther IN HoOhea</i> [<i>NoOther IN HoOhea</i>] CHECK: HoOhea.CARDINAL = 1 ENG "INTERVIEWER: 'No other |

| | IF EditQre = Yes AND Other IN HoOhea [(EditQre = Yes) AND |
|-------------|--|
| | (Other IN HoOhea)] |
| | |
| | HOOHEZ |
| HOOHEZ8] | [Multiple responses to HOOHEZ are recorded in variables HOOHEZ1 to |
| | EDITOR : Back code here - CODE FRAME 31 [Dodoes[pnum]] |
| | [youname[pnum]] use any other forms of heating? PROBE: What |
| + + + | others? CODE ALL THAT APPLY |
| | 1 Gas fire |
| | 2 Electric Fire |
| | 3 Paraffin Heaters |
| | 51 Other - Open fire (including log, wood and coal fires) 85 Other answer - not codeable 01 to 03, 96 or 51 |
| | 86 Irrelevant response - not codeable 01 to 03, 96 or 51 |
| | 95 Other (specify) |
| | 96 No other heating |
| | |
| | IF NoOther IN HoOHeZ [NoOther IN HoOHeZ] |
| | CHECK: HoOHeZ.CARDINAL = 1 ENG "EDITOR: 'No other |
| | heating' is an exclusive code. Please change!" |
| | |
| | |
| | END FILTER |
| | I END FILTER |
| | ENDFILTER |
| | IF Other IN HoOhea AND EditQre <> Yes OR HoOHeZ = EMPTY |
| | OR Other IN HoOHeZ [(Other IN HoOhea) AND ((EditQre <> Yes) OR |
| | (HoOHeZ = EMPTY OR (Other IN HoOHeZ)))] |
| | |
| | |
| | I INTERVIEWER: RECORD OTHER TYPE OF HEATING |
| | STRING 60 |
| | |
| | END FILTER |
| | |
| | HOFUEL [Multiple responses to HOFUEL are recorded in variables HOFUEL1 to |
| HOFUEL7] | |
| - | SHOW CARD AO |
| | |

| | I | I | I | I | Can I just check, which of these do you use in your home, either for |
|---|-----------|---|---------------------|-----------|--|
| | I | | I | l | heating or for any other purpose? CODE ALL THAT APPLY. |
| 1 | Ι | | Ι | Ι | INTERVIEWER: Do not include if available in the household but not used. |
| i | | i | | i | |
| | 1 | 1 | | 1 | 1 Mains gas |
| I | I | | I | I | 2 Electricity |
| | | | Ι | Ι | 3 Coal/Smokeless fuel |
| | Ι | | Ι | Ι | 4 Paraffin/Bottled gas |
| i | | Ì | | | 5 Oil |
| | 1 | 1 | | 1 | |
| I | I | I | I | I | 6 Wood |
| | | | I | | 95 Other source of fuel or power |
| | I | | I | | |
| | Ι | | Ι | Ι | IF Gas IN HoFuel AND Elec IN HoFuel [(Gas IN HoFuel) AND (Elec |
| I | 1 | 1 | I | I | IN HoFuel)] |
| | 1 | 1 | | 1 | |
| 1 | 1 | 1 | 1 | 1 | |
| | | | I | | I I HOFSUP |
| | | | Ι | Ι | Do you get your gas and electricity from the same supplier or from |
| | Ι | | Ι | Ι | different suppliers? |
| I | 1 | 1 | I | I | 1 Same supplier |
| 1 | 1 | 1 | 1 | 1 | •• |
| | 1 | 1 | | 1 | 2 Different suppliers |
| | I | | I | I | |
| | Ι | | Ι | I | IF HoFSup = Same [HoFSup = Same] |
| Ι | | | I | | |
| Т | T | T | T | T | HOFTOG |
| | ' | | ' | ' | |
| | | | | | |
| 1 | I | | I | 1 | And do you pay for your gas and electricity together or separately? |
| | | | | | |
| I | I | I | I | I | 1 Pay together |
| | | | | 1 | I I Pay together I I 2 Pay separately |
| | | | | | |
| | | | | | 2 Pay separately |
| | | | | | |
| | | | | | 2 Pay separately IF HoFTog = Together [HoFTog = Together] |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY |
| | | | | | 2 Pay separately IF HoFTog = Together [HoFTog = Together] |
| | | | | | 2 Pay separately IF HoFTog = Together [HoFTog = Together] HOFPAY SHOW CARD AP |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY SHOW CARD AP Which of these methods do you use to pay for your gas and |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY SHOW CARD AP Which of these methods do you use to pay for your gas and electricity? |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY SHOW CARD AP Which of these methods do you use to pay for your gas and electricity? 1 Direct debit |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY SHOW CARD AP Which of these methods do you use to pay for your gas and electricity? 1 Direct debit 2 Monthly/quarterly bill (including standing orders) |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY SHOW CARD AP Which of these methods do you use to pay for your gas and electricity? 1 Direct debit |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY SHOW CARD AP Which of these methods do you use to pay for your gas and electricity? 1 Direct debit 2 Monthly/quarterly bill (including standing orders) |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY SHOW CARD AP Which of these methods do you use to pay for your gas and electricity? 1 Direct debit 2 Monthly/quarterly bill (including standing orders) 3 Pre-payment (key/card or token) meters 4 Included in rent |
| | | | | | 2 Pay separately <i>IF HoFTog = Together [HoFTog = Together]</i> HOFPAY SHOW CARD AP Which of these methods do you use to pay for your gas and electricity? 1 Direct debit 2 Monthly/quarterly bill (including standing orders) 3 Pre-payment (key/card or token) meters 4 Included in rent 5 Frequent cash payment (ie more frequent than once a |
| | | | | | 2 Pay separately I Post of the second se |
| | | | | | 2 Pay separately IF HoFTog = Together [HoFTog = Together] HOFPAY SHOW CARD AP SHOW CARD AP electricity? 1 Direct debit 2 Monthly/quarterly bill (including standing orders) 3 Pre-payment (key/card or token) meters 4 Included in rent 5 Frequent cash payment (ie more frequent than once a 6 Fuel direct/direct from benefits |
| | | | | | 2 Pay separately IF HoFTog = Together [HoFTog = Together] HOFPAY SHOW CARD AP SHOW CARD AP Uhich of these methods do you use to pay for your gas and 1 Direct debit 1 Direct debit 2 Monthly/quarterly bill (including standing orders) 3 Pre-payment (key/card or token) meters 4 Included in rent 5 Frequent cash payment (ie more frequent than once a 6 Fuel direct/direct from benefits 7 Staywarm scheme |
| | | | | | 2 Pay separately IF HoFTog = Together [HoFTog = Together] HOFPAY SHOW CARD AP SHOW CARD AP electricity? 1Direct debit 2 Monthly/quarterly bill (including standing orders) 3 Pre-payment (key/card or token) meters 4 Included in rent 5 Frequent cash payment (ie more frequent than once a 6 Fuel direct/direct from benefits |

| | | | | | | | | | | IF HoFPay = DD [HoFPay = DD]| | | | | | | | | **HOFD** | | | | | | | | | | | | Is your gas and electricity direct debit monthly or quarterly? | | | | | | | | | Monthly | | | | | | | | 2 Quarterly | | | | | | | | IF HoFD = Monthly [HoFD = Monthly] | | | | | | | | | | | **HOFDM** | | | | | | | | | | How much is your monthly direct debit for your gas and | | | | | | | | | electricity? | | | | | | | | | Range: 0..999 | | | | | | | | | | | IF HoFDm = NONRESPONSE [HoFDm = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | HoFDmb | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (25, 50, 75, 100) | | | | | | | | | | | | | | | | | Bracket results are recorded in HoFDI, HoFDu, HoFDe, HoFDr] | | | | | | | | | | END FILTER | | | | | | | | | ELSE | | | | | | | | | | IF HoFD = Quarterly [HoFD = Quarterly] | | | | | | | | | | | | **HOFDQ** | | | | | | | | | | | How much is your quarterly direct debit for your gas and | | | | | | | | | | electricity? | | | | | | | | | | Range: 0..999 | | | | | | | | | | | | | | IF HoFDq = NONRESPONSE [HoFDq = | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | | | | | | | | | | | | | | | HoFDqb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | BRACKETS (75, 150, 200, 300)

| | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | ELSE | | | | | | | | | | | | IF HoFPay = Bill [HoFPay = Bill]| | | | | | | | | | **HOFB** | | | | | | | | | | | | Is your gas and electricity bill monthly or quarterly? | | | | | | | | | 1 Monthly | | | | | | | | | 2 Quarterly | | | | | | | | | | | IF HoFB = Monthly [HoFB = Monthly] | | | | | | | | | | | | **HOFBMW** | | | | | | | | | | | | How much is your monthly gas and electricity bill during | | | | | | | | | | | winter? | | | | | | | | | | Range: 0..999 | | | | | | | | | | | | | IF HoFBmw = NONRESPONSE [HoFBmw = | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | HoFBmwb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | BRACKETS (25, 50, 75, 100) | | | | | | | | | | END FILTER | | | | | | | | | | | | **HOFBMS** | | | | | | | | | And how much is your monthly gas and electricity bill | | | | | | | | | | during summer? | | | | | | | | | Range: 0..999 | | | | | | | | | | | | | IF HoFBms = NONRESPONSE [HoFBms = | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | HoFBmsb | | | | | | | | | | | | Is it.....

| | | | | | | | | | | | | BRACKETS (25, 50, 75, 100) | | | | | | | | | | | END FILTER | | | | | | | | | | ELSE | | | | | | | | | | | | | | | IF HoFB = Quarterly [HoFB = Quarterly]| | | | | | | | | | | | | | **HOFBQW** | | | | | | | | | | | | | How much is your quarterly gas and electricity bill | | | | | | | | | | | during winter? | | | | | | | | | | | Range: 0..999 | | | | | | | | | | | | | | IF HoFBqw = NONRESPONSE [HoFBqw = | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | HoFBgwb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (75, 150, 200, 300) | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | **HOFBQS** | | | | | | | | | | And how much is your quarterly gas and electricity bill | | | | | | | | | | | | during summer? | | | | | | | | | | Range: 0..999 | | | | | | | | | | | | | | IF HoFBqs = NONRESPONSE [HoFBqs = | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | HoFBqsb | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (75, 150, 200, 300) | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER

| | | | | | | | | ELSE | | | | | | | | | | | IF HoFPay = Prepay [HoFPay = Prepay] | | | | | | | | | | | | **HOFPW** | | | | | | | | | | | | In winter, how much do you pay into the gas and | | | | | | | | | | | | | | electricity meter in an average week (to the nearest | | | | | | | | | | pound)? | | | | | | | | | | Range: 0..99 | | | | | | | | | | | | | IF HoFPw = NONRESPONSE [HoFPw = | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | HoFPwb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | BRACKETS (5, 15, 25, 50) | | | | | | | | | | | END FILTER | | | | | | | | | | | | **HOFPS** | | | | | | | | | And in summer. how much do you pay into the gas and | | | | | | | | | | | | | | electricity meter in an average week (to the nearest | | | | | | | | | | pound)? | | | | | | | | | | Range: 0..99 | | | | | | | | | | | | | IF HoFPs = NONRESPONSE [HoFPs = | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | HoFPsb | | | | | | | | | | | | Is it..... | | | | | | | | | | | | BRACKETS (5, 15, 25, 50) | | | | | | | | | | | END FILTER | | | | | | | | | | ELSE | | | | | | | | | | | IF HoFPay IN [Rent, FCP, Ben, Other] [HoFPay IN | | | | | | | | | | [*Rent, FCP, Ben, Other*]]

| | | | | | | | | | | | | | **HOFOW** | | | | | | | | | | | | | | In winter, how much do you spend on gas and | | | | | | | | | | | | | | electricity in an average week (to the nearest pound)? | | | | | | | | | | | Range: 0..99 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | IF HoFOw = NONRESPONSE [HoFOw = | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | HoFOwb | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (5, 15, 25, 50) | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | | | | | | | | | | | | | **HOFOS** | | | | | | | | | | And in summer how much do you spend on gas and | | | | | | | | | | | | | | electricity in an average week (to the nearest pound)? | | | | | | | | | | | Range: 0..99 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | IF HoFOs = NONRESPONSE [HoFOs = | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | HoFOsb | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | BRACKETS (5, 15, 25, 50) | | | | | | | | | | | | END FILTER | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF HoFPay = Staywarm [HoFPay = Staywarm] | | | | | | | | | | | | | | **HOFSP** | | | | | | | | | | | | | | | Is your Staywarm payment weekly, monthly or | | | | | | | | | | | | | quarterly? | | | | | | | | | | | | | 1 Weekly | | | | | | | | | | | | 2 Monthly | | | | | | | | | | | | | 3 Quarterly | | | | | | | | | | | | | | *IF HoFSp* = Weekly [HoFSp = Weekly]

| | | | | | | | | | | | | | | **HOFSW** | | | | | | | | | | | | | How much is your weekly Staywarm payment for | | | | | | | | | | | | | | | | | your gas and electricity? | | | | | | | | | | | | Range: 0..999 | | | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | | HoFSwb | | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | | BRACKETS (5, 15, 25, 50) HoFSr] | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | | *IF HoFSp* = *Monthly* [*HoFSp* = *Monthly*] | | | | | | | | | | | | | | | | | **HOFSM** | | | | | | | | | | | | | | How much is your monthly Staywarm payment | | | | | | | | | | | | | | for your gas and electricity? | | | | | | | | | | | | | Range: 0..999 | | | | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | | HoFSmb | | | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | | | BRACKETS (25, 50, 75, 100) HoFSr] | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | Quarterly]

| | | | | | | | | | | | | | How much is your quarterly Staywarm | | | | | | | | | | | | | | | payment for your gas and electricity? | | | | | | | | | | | | | | Range: 0..999 | | | | | | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | | | | | | | HoFSqb | | | | | | | | | | | | | | | | | Is it..... | | | | | | | | | | | | | | | | | | BRACKETS (75, 150, 200, 300) HoFSr] | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF Gas IN HoFuel AND NOT HoFTog = Together [(Gas IN HoFuel) | | | | | AND NOT (HoFTog = Together)] | | | | | | **HOGPAY**

| 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | SHOW CARD AP Which of these methods do you use to pay for your gas? 1 Direct debit 2 Monthly/quarterly bill (including standing orders) 3 Pre-payment (key/card or token) meters 4 Included in rent 5 Frequent cash payment (ie more frequent than once a month) 6 Fuel direct/direct from benefits 95 Other <i>IF HoGPay = DD [HoGPay = DD]</i> |
|---|---|
| | |
| | I I HOGD |
| | I Is your gas direct debit monthly or quarterly? |
| | 1 Monthly |
| | 2 Quarterly |
| | |
| | IF HoGD = Monthly [HoGD = Monthly] |
| | |
| | How much is your monthly direct debit for your gas? |
| | Range: 0999 |
| | |
| | IF HoGDm = NONRESPONSE [HoGDm = |
| | NONRESPONSE] |
| | |
| | III HoGDmb |
| | Is it |
| | BRACKETS (10, 25, 40, 75) |
| | [Bracket results are recorded in HoGDI, HoGDu, HoGDe, HoGDr] |
| | |
| | |
| | END FILTER |
| | |
| | |
| | IF HoGD = Quarterly [HoGD = Quarterly] |
| | |
| | |
| | How much is your quarterly direct debit for your gas? |
| | Range: 0999 |
| | |
| | IF HoGDq = NONRESPONSE [HoGDq = |

| | | | | | | | | NONRESPONSE] | | | | | | | | | | HoGDqb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (30, 75, 100, 150) | | | | | | | | | | | | | | Bracket results are recorded in HoGDI, HoGDu, HoGDe, HoGDr] | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | ELSE | | | | | | | | | | IF HoGPay = Bill [HoGPay = Bill]| | | | | | | | **HOGBP** | | | | | | | | Is your gas bill monthly or quarterly? | | | | | | | | 1 Monthly | | | | | | | | 2 Quarterly | | | | | | | IF HoGBp = Monthly [HoGBp = Monthly] | | | | | | | | | **HOGBMW** | | | | | | | | | How much is your monthly gas bill during winter? | | | | | | | | Range: 0..999 | | | | | | | | | IF HoGBmw = NONRESPONSE [HoGBmw = | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoGBmwb | | | | | | | | | | Is it..... | | | | | | | | | BRACKETS (10, 25, 40, 75) | | | | | | | | | END FILTER | | | | | | | | | **HOGBMS** | | | | | | | And how much is your monthly gas bill during summer? | | | | | | | | Range: 0..999

| | | | | | | | | IF HoGBms = NONRESPONSE [HoGBms = | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoGBmsb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (10, 25, 40, 75) | | | | | | | | | | | | | | | [Bracket results are recorded in HoGBI, HoGBu, HoGBe, HoGBr] | | | | | | | | | END FILTER | | | | | | | | ELSE | | | | | | | | IF HoGBp = Quarterly [HoGBp = Quarterly] | | | | | | | | | | | **HOGBQW** | | | | | | | | | | How much is your quarterly gas bill during winter? | | | | | | | | | Range: 0..999 | | | | | | | | | | IF HoGBqw = NONRESPONSE [HoGBqw = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoGBqwb | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (30, 75, 100, 150) | | | | | | | | | | | | | | | | | Bracket results are recorded in HoGBI, HoGBu, HoGBe, HoGBr] | | | | | | | | | END FILTER | | | | | | | | | | **HOGBQS** | | | | | | | | | And how much is your quarterly gas bill during summer? | | | | | | | | | Range: 0..999 | | | | | | | | | | IF HoGBqs = NONRESPONSE [HoGBqs = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | HoGBqsb | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (30, 75, 100, 150) | | | | | | | | | | END FILTER

| | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | ELSE | | | | | | | | IF HoGPay = Prepay [HoGPay = Prepay] | | | | | | | | | **HOGPW** | | | | | | | | | | In winter, how much do you pay into the gas meter in an | | | | | | | | average week (to the nearest pound)? | | | | | | | | Range: 0..99 | | | | | | | | | IF HoGPw = NONRESPONSE [HoGPw = | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoGPwb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | END FILTER | | | | | | | | | **HOGPS** | | | | | | | And in summer. how much do you pay into the gas meter in an | | | | | | | | average week (to the nearest pound)? | | | | | | | | Range: 0..99 | | | | | | | | | IF HoGPs = NONRESPONSE [HoGPs = | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoGPsb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | | | | | | | | Bracket results are recorded in HoGPI, HoGPu, HoGPe, HoGPr] | | | | | | | | | END FILTER | | | | | | | | ELSE | | | | | | | | | IF HoGPay IN [Rent, FCP, Ben, Other] [HoGPay IN [Rent, | | | | | | | | *FCP*, Ben, Other]]

| | | | | | | | | | | **HOGOW** | | | | | | | | | | | In winter, how much do you spend on gas in an average | | | | | | | | | | week (to the nearest pound)? | | | | | | | | | Range: 0..99 | | | | | | | | | | | IF HoGOw = NONRESPONSE [HoGOw = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | HoGOwb | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | | | | | | | | | Bracket results are recorded in HoGOI, HoGOu, HoGOe, HoGOr] | | | | | | | | | | END FILTER | | | | | | | | | | | **HOGOS** | | | | | | | | And in summer how much do you spend on gas in an | | | | | | | | | average week (to the nearest pound)? | | | | | | | | | Range: 0..99 | | | | | | | | | | | IF HoGOs = NONRESPONSE [HoGOs = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | HoGOsb | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF Elec IN HoFuel AND NOT HoFTog = Together [(Elec IN HoFuel)

| I | I | I | Ι | I | I | ľ | AND NOT (HoFTog = Together)] |
|---|--------|------|---|---|---|-------|--|
| I | I | I | I | I | I | I | |
| | | | | | | | HOEPAY |
| | | | | | | | SHOW CARD AP |
| 1 | | 1 | 1 | | | | Which of these methods do you use to pay for your electricity? |
| 1 | 1 | | 1 | 1 | 1 | 1 | 1 Direct debit |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 2 Monthly/quarterly bill (including standing orders) |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 3 Pre-payment (key/card or token) meters 4 Included in rent |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 5 Frequent cash payment (ie more frequent than once a month) |
| 1 | 1 | i | 1 | 1 | 1 | ' | 6 Fuel direct/direct from benefits |
| İ | İ | İ | İ | Ì | İ | İ | 95 Other |
| | | Ì | | | 1 | | |
| I | I | Ι | I | I | I | I | IF HoEPay = DD [HoEPay = DD] |
| I | Ι | Ι | I | I | I | I | |
| I | I | Ι | I | I | I | I | HOED |
| I | I | Ι | I | I | I | I | Is your electricity direct debit monthly or quarterly? |
| I | I | Ι | I | I | I | I | 1 Monthly |
| | | I | | | | | 2 Quarterly |
| 1 | 1 | | 1 | | 1 | | |
| | | | | | | | IF HoED = Monthly [HoED = Monthly] |
| 1 | 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | HOEDM How much is your monthly direct debit for your electricity? |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | Range: 0999 |
| İ | 1 | i | 1 | 1 | 1 | | |
| 1 | İ | İ | | | 1 | | IF HoEDm = NONRESPONSE [HoEDm = |
| | | I | 1 | | 1 | | NONRESPONSE] |
| I | I | Ι | I | I | I | I | |
| I | Ι | Ι | I | I | I | I | III HoEDmb |
| I | Ι | Ι | I | I | I | I | Is it |
| I | I | Ι | I | I | I | I | BRACKETS (10, 25, 40, 75) |
| I | I | Ι | I | I | I | I | [Bracket results are recorded in HoEDI, HoEDu, HoEDe, HoEDr] |
| I | I | I | l | I | I | I | |
| | | | | | | | END FILTER |
| I | I | I | I | I | I | I | |
| | I | I | I | I | | 1 | ELSE |
| 1 | I I | | 1 | 1 | 1 | 1 | |
| | י | | | | 1 | 1 | IF HoED = Quarterly [HoED = Quarterly] |
| | ' | | | | 1 | | |
| 1 | | | | | 1 | י | |
| | | Ì | 1 | | | l | How much is your quarterly direct debit for your electricity? |
| | | | | | | | |

| | | | | | | | Range: 0..999 | | | | | | | | | IF HoEDq = NONRESPONSE [HoEDq = | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoEDqb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (30, 75, 100, 150) | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | ELSE | | | | | | | | | IF HoEPay = Bill [HoEPay = Bill]| | | | | | | | **HOEB** | | | | | | | | | Is your electricity bill monthly or quarterly? | | | | | | | | 1 Monthly | | | | | | | 2 Quarterly | | | | | | | | IF HoEB = Monthly [HoEB = Monthly] | | | | | | | | | **HOEBMW** | | | | | | | | | How much is your monthly electricity bill during winter? | | | | | | | | Range: 0..999 | | | | | | | | | | IF HoEBmw = NONRESPONSE [HoEBmw = | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoEBmwb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (10, 25, 40, 75) | | | | | | | | | | | | | | | | | Bracket results are recorded in HoEBI, HoEBu, HoEBe, HoEBr] | | | | | | | | END FILTER | | | | | | | | | **HOEBMS**

| | | | | | | | | And how much is your monthly electricity bill during summer? | | | | | | | | Range: 0..999 | | | | | | | | | | IF HoEBms = NONRESPONSE [HoEBms = | | | | | | | | | NONRESPONSE] | | | | | | | | | HoEBmsb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (10, 25, 40, 75) | | | | | | | | | | | | | | | | | Bracket results are recorded in HoEBI, HoEBu, HoEBe, HoEBr] | | | | | | | | | END FILTER | | | | | | | | ELSE | | | | | | | | IF HoEB = Quarterly [HoEB = Quarterly] | | | | | | | | | | **HOEBQW** | | | | | | | | | | How much is your quarterly electricity bill during winter? | | | | | | | | | Range: 0..999 | | | | | | | | | | | IF HoEBqw = NONRESPONSE [HoEBqw = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | HoEBqwb | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (30, 75, 100, 150) | | | | | | | | | | | | | | | | [Bracket results are recorded in HoEBI, HoEBu, HoEBe, HoEBr] | | | | | | | | | END FILTER | | | | | | | | | | **HOEBQS** | | | | | | | | And how much is your quarterly electricity bill during | | | | | | | | | | summer? | | | | | | | | | Range: 0..999 | | | | | | | | | | | IF HoEBqs = NONRESPONSE [HoEBqs = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | HoEBqsb | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (30, 75, 100, 150)

| | | | | | | | | | | | | | | | Bracket results are recorded in HoEBI, HoEBu, HoEBe, HoEBr] | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | | ELSE | | | | | | | | IF HoEPay = Prepay [HoEPay = Prepay] | | | | | | | | | **HOEPW** | | | | | | | | | | In winter, how much do you pay into the electricity meter in an | | | | | | | | | average week (to the nearest pound)? | | | | | | | | | Range: 0..99 | | | | | | | | | **HOEPS** | | | | | | | | And in summer, how much do you spend pay into the | | | | | | | | | | | | electricity meter in an average week (to the nearest pound)? | | | | | | | | Range: 0..99 | | | | | | | | | | IF HoEPs = NONRESPONSE [HoEPs = | | | | | | | | | NONRESPONSE] | | | | | | | | | | HoEPsb | | | | | | | | | | Is it..... | | | | | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | | | | Bracket results are recorded in HoEPI, HoEPu, HoEPe, HoEPr] | | | | | | | | | END FILTER | | | | | | | | ELSE | | | | | | | | | IF HoEPay IN [Rent, FCP, Ben, Other] [HoEPay IN [Rent, | | | | | | | | *FCP*, Ben, Other]] | | | | | | | | | | **HOEOW** | | | | | | | | | | | | In winter, how much do you spend on electricity in an | | | | | | | | | average week (to the nearest pound)? | | | | | | | | | Range: 0..99

| | | | | | | | | | NONRESPONSE] | | | | | | | | | | | HoEOwb | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | END FILTER | | | | | | | | | | **HOEOS** | | | | | | | | And in summer, how much do you household spend on | | | | | | | | | | | | | electricity in an average week (to the nearest pound)? | | | | | | | | | Range: 0..99 | | | | | | | | | | | IF HoEOs = NONRESPONSE [HoEOs = | | | | | | | | | | NONRESPONSE] | | | | | | | | | | | HoEOsb | | | | | | | | | | | Is it..... | | | | | | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | IF Coal IN HoFuel [Coal IN HoFuel] | | | | | | **HOFCW** | | | | | Now thinking about how much coal/smokeless fuel you use in your | | | | | home. In winter, how much do you spend on coal/smokeless fuel in an | | | | | average week (to the nearest pound)? | | | | | | INTERVIEWER: If free coal enter zero.

| | | | | | Range: 0..99 | | | | | | IF HoFCw = NONRESPONSE [HoFCw = NONRESPONSE] | | | | | | | HoFCwb | | | | | | | Is it..... | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | Bracket results are recorded in HoFCI, HoFCu, HoFCe, HoFCr] | | | | | | END FILTER | | | | | | **HOFCS** | | | | | | And in summer, how much do you spend on coal/smokeless fuel in an | | | | | average week (to the nearest pound)? | | | | | | INTERVIEWER: If free coal enter zero. | | | | | | Range: 0..99 | | | | | | IF HoFCs = NONRESPONSE [HoFCs = NONRESPONSE] | | | | | | | HoFCsb | | | | | | | Is it..... | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | Bracket results are recorded in HoFCI, HoFCu, HoFCe, HoFCr] | | | | | | END FILTER | | | | | END FILTER | | | | | IF Para IN HoFuel [Para IN HoFuel] | | | | | | **HOFPGW** | | | | | Now thinking about how much paraffin/bottled gas you use in your | | | | | | | home. In winter, how much do you spend on paraffin/bottled gas in | | | | | | an average week (to the nearest pound)? | | | | | | Range: 0..99 | | | | | | | IF HoFPGw = NONRESPONSE [HoFPGw = NONRESPONSE] | | | | | | | HoFpgwb | | | | | | | | Is it..... | | | | | | | BRACKETS (5, 15, 30, 50)

| | | | | | | | | | [Bracket results are recorded in HoFpl, HoFpu, HoFpe, HoFpr]

| | | | | | END FILTER | | | | | | **HOFPGS** | | | | | And in summer, how much do you spend on paraffin/bottled gas in | | | | | | an average week (to the nearest pound)? | | | | | | Range: 0..99 | | | | | | IF HoFPGs = NONRESPONSE [HoFPGs = NONRESPONSE] | | | | | | | HoFpgsb | | | | | | | | Is it..... | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | Bracket results are recorded in HoFpl, HoFpu, HoFpe, HoFpr] | | | | | | END FILTER | | | | | END FILTER | | | | | IF Oil IN HoFuel [Oil IN HoFuel] | | | | | | **HOFOIW** | | | | | Now thinking about how much oil you use in your home. In winter, | | | | | how much do you spend on oil in an average week (to the nearest | | | | | | pound)? | | | | | | Range: 0..99 | | | | | | | IF HoFOIw = NONRESPONSE [HoFOIw = NONRESPONSE] | | | | | | | HoFoiwb | | | | | | | Is it..... | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | Bracket results are recorded in HoFol, HoFou, HoFoe, HoFor] | | | | | | END FILTER | | | | | | **HOFOIS** | | | | | And in summer, how much do you spend on oil in an average week (to | | | | | | the nearest pound)? | | | | | | Range: 0..99 | | | | | | IF HoFOIs = NONRESPONSE [HoFOIs = NONRESPONSE]

| | | | | | | HoFoisb | | | | | | | Is it..... | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | Bracket results are recorded in HoFol, HoFou, HoFoe, HoFor] | | | | | | END FILTER | | | | | END FILTER | | | | | IF Wood IN HoFuel [Wood IN HoFuel] | | | | | | **HOFWW** | | | | | Now thinking about how much wood you use in your home. In winter, | | | | | | how much do you spend on wood in an average week (to the nearest | | | | | | pound)? | | | | | | Range: 0..99 | | | | | | IF HoFWw = NONRESPONSE [HoFWw = NONRESPONSE] | | | | | | | HoFwwb | | | | | | | Is it..... | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | Bracket results are recorded in HoFwl, HoFwu, HoFwe, HoFwr] | | | | | | END FILTER | | | | | | **HOFWS** | | | | | And in summer, how much do you spend on wood in an average week | | | | | | (to the nearest pound)? | | | | | | Range: 0..99 | | | | | | IF HoFWs = NONRESPONSE [HoFWs = NONRESPONSE] | | | | | | | HoFwsb | | | | | | | Is it..... | | | | | | BRACKETS (5, 15, 30, 50) | | | | | | | | | | Bracket results are recorded in HoFwl, HoFwu, HoFwe, HoFwr] | | | | | | END FILTER | | | | | END FILTER

| IF Other IN HoFuel [Other IN HoFuel] |
|--|
| |
| Which other sources of fuel or power do you use? |
| STRING 50 |
| |
| HOFXW |
| Now thinking about how much [HoFuelO] you use in your home. In |
| winter, how much do you spend on [HoFuelO] in an average week (to |
| the nearest pound)? |
| Range: 099 |
| IF HoFXw = NONRESPONSE [HoFXw = NONRESPONSE] |
| |
| HoFxwb |
| Is it |
| BRACKETS (5, 15, 30, 50) |
| Bracket results are recorded in HoFxl, HoFxu, HoFxe, HoFxr] |
| END FILTER |
| |
| HOFXS |
| And in summer, how much do you spend on [HoFuelO] in an average |
| week (to the nearest pound)? |
| Range: 099 |
| IF HoFXs = NONRESPONSE [HoFXs = NONRESPONSE] |
| |
| HoFxsb |
| Is it |
| BRACKETS (5, 15, 30, 50) |
| Bracket results are recorded in HoFxl, HoFxu, HoFxe, HoFxr] |
| |
| END FILTER |
| END FILTER |
| |
| LOOP FOR k:= 1 TO HW1.HoVeh |
| |
| |
| [Loop: Responses to HOCC are recorded in variables HOCC01 to HOCC20] |
| At the time of last interview, [youname[pnum]] or someone in |

| [yourname[pnum]] household owned (or was the main user of) a |
|--|
| [HW1].C[k].HoVM[registration]. Is that vehicle still owned by you or |
| someone in your household? [owners] |
| 1 Yes, still has vehicle |
| 2 Never had vehicle |
| 3 Had similar vehicle but details incorrect |
| 4 Vehicle has now changed ownership within the household |
| 5 Out of service, sold, given away or keeper no longer in |
| household |
| 6 Not read out as didn't make sense |
| |
| END FILTER |
| |
| IF NoFOldVeh < 1 OR HW1.HoVeh < 1 OR HW1.HoVeh = |
| NONRESPONSE [((NoFOldVeh < 1) OR (HW1.HoVeh < 1)) OR |
| HW1.HoVeh = NONRESPONSE] |
| |
| HOVEH |
| How many cars, vans or motorbikes, if any, [ldodoes[pnum]] |
| [youname[pnum]] or [hisher[pnum]] household own (including |
| <pre>company, lease or cars owned through motability scheme)?</pre> |
| INTERVIEWER: Include cars owned by people outside the household only if the |
| respondent's household is the sole or main user of that car. Exclude company cars if |
| only available for business use. |
| Range: 020 |
| |
| END FILTER |
| |
| IF HoVeh > 0 OR NoFOldVeh > 0 [(HoVeh > 0) OR (NoFOldVeh > |
| |
| |
| LOOP FOR Idx:= 1 TO 16 |
| |
| IF Idx <= HoVeh + NoFOldVeh OR C[Idx - 1].HoVNew = Yes |
| |
| $ [(Idx \le (HoVeh + NoFOldVeh)) OR (C[Idx - 1].HoVNew = V(x)]$ |
| $ Yes \rangle$ |
| |
| IF HoVSt IN [Yes, Change] [HoVSt IN [Yes, Change]] |
| |
| |
| |
| IF HoVSt IN [Similar, NewVeh] [HoVSt IN [Similar, |

| [yourname[pnum]] household owned (or was the main user of) | а |
|--|---|
|--|---|

| | | | | | | | | NewVeh]] | | | | | | | | | | | **HOVM** | | | | | | | | | | | | [Loop: Responses to HOVM are recorded in variables HOVM01 to HOVM16] | | | | | | | | | | | | | | | | [PVehDescr] What make and model is the [first] car, van or | | | | | | | | | motorbike? | | | | | | | | | | STRING 60 | | | | | | | | | | | **HOVW** | | | | | | | | | | | | [Loop: Responses to HOVW are recorded in variables HOVW01 to HOVW16] | | | | | | | | | | | | | | PVehDescr] ASK OR CODE: Is this a car, a van or a | | | | | | | | | motorbike? | | | | | | | | | | | 1 Car | | | | | | | | | | 2 Van | | | | | | | | | 3 Motorbike | | | | | | | | | | | **HOVAG** | | | | | | | | | | | | [Loop: Responses to HOVAG are recorded in variables HOVAG01 to HOVAG16] | | | | | | | | | | | | | | [PVehDescr] How old is this [carvan]? | | | | | | | | | | | INTERVIEWER:Code here how to record the age of the vehicle. Record | | | | | | | | | | | registration year even if bought second hand. If it has a personalised or | | | | | | | | | | | | cherished number plate, record the year the vehicle was registered. | | | | | | | | | | Answer given in year vehicle was registered | | | | | | | | | 2 Answer given in registration letter (Letter at | | | | | | | | | beginning) | | | | | | | | | | | | | 3 Answer given in registration letter (Letter at the end) | | | | | | | | | | | 4 Answer given in new registration number (Number in | | | | | | | | | middle) | | | | | | | | | | | IF HoVAg = XYear [HoVAg = XYear] | | | | | | | | | | | | | **HOVYR** | | | | | | | | | | | | | [Loop: Responses to HOVYR are recorded in variables HOVYR01 to HOVYR16] | | | | | | | | | | | | | | [PVehDescr] | | | | | | | | | | | INTERVIEWER: Enter the year the vehicle was registered. | | | | | | | | | | Range: 1900..2050 | | | | | | | | | | | CHECK: HoVYr <= IIntDat.YEAR ENG "INTERVIEWER:

| | | | | | | | | | | | Please check, you seem to have entered a future year!" | | | | | | | | | | ELSE | | | | | | | | | | | IF HoVAg = Lregist [HoVAg = Lregist] | | | | | | | | | | | | | | **HOVLR** | | | | | | | | | | | | | | [Loop: Responses to HOVLR are recorded in variables HOVLR01 to HOVLR16] | | | | | | | | | | | | | | | [PVehDescr] | | | | | | | | | | | | | INTERVIEWER: Enter the registration letter (the letter at the | | | | | | | | | | beginning). | | | | | | | | | | | | STRING 2 | | | | | | | | | | | ELSE | | | | | | | | | | | | IF HoVAg = Eregist [HoVAg = Eregist] | | | | | | | | | | | | | | [Loop: Responses to HOVER are recorded in variables HOVER01 to HOVER16] | | | | | | | | | | | | | | | INTERVIEWER: Enter the registration letter (the letter at the end). | | | | | | | | | | | | | STRING 2 | | | | | | | | | | | | ELSE | | | | | | | | | | | | | | IF HoVAg = RegNum [HoVAg = RegNum] | | | | | | | | | | | | | | | | **HOVNR** | | | | | | | | | | | | | | | | [Loop: Responses to HOVNR are recorded in variables HOVNR01 to HOVNR16] | | | | | | | | | | | | | | INTERVIEWER: Code the new registration number (the number | | | | | | | | | | | | in the middle). | | | | | | | | | | | | | 151 | | | | | | | | | | | | | 202 | | | | | | | | | | | | 352 | | | | | | | | | | | | | 5 53 | | | | | | | | | | | | | 95 Other

| | | | | | | | | | | | | | | | | **HOVNO** | | | | | | | | | | | | | | | | | [Loop: Responses to HOVNO are recorded in variables HOVNO01 to HOVNO16] | | | | | | | | | | | | | | | | INTERVIEWER: Enter the other new registration number. | | | | | | | | | | | | | Range: 0..99 | | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | END FILTER | | | | | | | | | | | | END FILTER | | | | | | | | | | | | | | | | | | | | | | | | | | END FILTER | | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | | | | | | IF Number of people in household > 1 AND HoVSt \Leftrightarrow Yes $| | | | | | | | | | | | | | | | [(HHTot > 1) AND (HoVSt <math>\diamond$ Yes)] | | | | | | | | | | **HOVOW** | | | | | | | | | | [Multiple responses to HOVOW are recorded in variables HOVOW1 to HOVOW4] | | | | | | | | | | | [Loop: Responses to HOVOW are recorded in variables HOVOW01 to HOVOW16] | | | | | | | | | | | | PVehDescr] [Who] owns this [carvan]? PROBE: Who else? | | | | | | | | | CODE ALL THAT APPLY | | | | | | | | 01 ^DMName[1] | | | | | | | | 02 ^DMName[2] | | | | | | | | 03 ^DMName[3] | | | | | | | | 04 ^DMName[4] | | | | | | | | 05 ^DMName[5] | | | | | | | | 06 ^DMName[6] | | | | | | | | 07 ^DMName[7] | | | | | | | | 08 ^DMName[8] | | | | | | | 09 ^DMName[9] | | | | | | | | 10 ^DMName[10]

| | 11 ^DMName[11] |
|-----------|---|
| | 12 ^DMName[12] |
| | 13 ^DMName[13] |
| | 14 ^DMName[14] |
| | |
| | 15 ^DMName[15] |
| | 16 ^DMName[16] |
| | 17 Not a household member |
| | 18 Company/employer |
| | 19 Lease company, including motability scheme |
| | |
| | END FILTER |
| | I |
| | IF PSeq >= PLast AND HoVeh <> RESPONSE [(PSeq >= |
| | $ $ <i>PLast</i>) <i>AND</i> (HoVeh \Leftrightarrow RESPONSE)] |
| | |
| | I I HOVNEW |
| | [Loop: Responses to HOVNEW are recorded in variables HOVNEW01 to |
| HOVNEW16] | |
| | Are there any (other) vehicles owned by [you] (including |
| | company, lease or cars owned through motability scheme)? |
| | I INTERVIWER: Include cars owned by people outside the |
| | household only if respondent's household is the sole or main |
| | l l user of that car. Exclude company cars if only available for |
| | l business use. |
| | 1 Yes |
| | l l 2 No |
| | |
| | I END FILTER |
| | |
| | LOOP FOR Idy:= 1 TO 16 |
| | |
| | IF Idy IN C[Idx].HoVOw [Idy IN C[Idx].HoVOw] |
| | |
| | │ │ │ CHECK: EBName[Idy] <> EMPTY ENG "^Idy is not a valid |
| | person number. Please change!" |
| | END FILTER |
| | |
| | I I END FILTER |
| | |
| | ' END FILTER |
| | |
| | |

| | | | | | END FILTER | | | | | IF VehChange = Yes [VehChange = Yes] | | | | | | Can I just check, in total, how many cars, vans or motorbikes, if any, | | | | | | | | [ldodoes[PNum]] [youname[PNum]] own (including company or | | | | | | | | lease vehicles)? | | | | | | | Range: 0..20 | | | | | | | IF HoVehx = RESPONSE AND VehTot > 0 [(HoVehx = | | | | | | | | RESPONSE AND (VehTot > 0)]| | | | | | | CHECK: NOT (HoVehx < VehTot) ENG "That is less than the | | | | | | | | AVehTot vehicles covered in the previous table. Please check the | | | | | | | answer here or go back to the table." | | | | | | | CHECK: NOT (HoVehx > VehTot) ENG "That is more than the | | | | | | | | AVehTot vehicles covered in the previous table. Please check the | | | | | | | answer here or go back to the table." | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | | INTERVIEWER: The Housing section is finished. Please enter 1 here to make the program | | | | | store the current time and date. | | | | | Range: 1..1 | | | | END FILTER | | | END FILTER | | | END FILTER | | WHOSO | | | [Multiple responses to WHOSO are recorded in variables WHOSO1 to WHOSO4] | | | [Loop: Responses to WHOSO are recorded in variables WHOSO1 to WHOSO4]

```
| | |
I INTERVIEWER: Was there anyone other than you and the respondent(s) in the room during the
| | | interview so far?
| | | 1 No
| | | 2 Yes - respondent's spouse or partner
| | | 3 Yes - other household member (adult)
| | | 4 Yes - other household member (child)
| | | 5 Not a household member
| | | IF No IN WhoSo [No IN WhoSo]
| | | | CHECK: WhoSo.CARDINAL = 1 ENG "INTERVIEWER: 'No' is an exclusive
| | | | code. Please change!"
| | | END FILTER
| | END FILTER
| | IF Session[1] = Yes OR Session[2] = Yes [(Session[1] = Yes) OR (Session[2] =
| | Yes \rangle
| | | IF Session[1] = Yes AND IAskPx[Loop] <> Yes AND IAgeOf[Loop] >= 60 OR
| | Session[2] = Yes AND IAskPx[2] \diamond Yes AND IAgeOf[2] >= 60 [(((Session[1] = 
| | Yes) AND (IAskPx[Loop] > Yes)) AND (IAgeOf[Loop] >= 60)) OR (((Session[2]))
| | | = Yes AND (IAskPx[2] \diamond Yes)) AND (IAgeOf[2] >= 60))]
| | | | IF MMStarted[IndNo] = No [MMStarted[IndNo] = No]
| | | | | [Loop: Responses to REMINDB are recorded in variables REMIND1 to REMIND4]
I I I I INTERVIEWER: Do you wish to do the Walking Test now? - To enter the measurements
| | | | questionnaire, press . - Else, press to continue.
| | | | STRING 1
| | | END FILTER
| | | END FILTER
| | | IF Session[1] = Yes AND Session[2] = Yes AND IAskPx[1] \diamond Yes AND
```

```
| | | \diamond Yes AND (IAskPx[2] \diamond Yes))]
```

```
| | | IF Session[1] = Yes AND Session[2] = Yes [(Session[1] = Yes) AND
| | | | | (Session[2] = Yes)]
| | | | I would now like to ask each of you some questions on your own. While
| | | | | [iname[1]] answers these questions I would like [iname[2]] to leave the room
| | | | and complete a short paper questionnaire. When [iname[1]] has finished I'll
| | | | | ask [iname[2]] to come back in and we can swap over so that [iname[1]]
| | | | does the paper questionnaire and [iname[2]] answers the questions on
| | | | | [hisher[2]] own.
| | | | INTERVIEWER: Give self completion to [INAME[2]] and ask [himher[2]] to leave the room.
| | | | | 1 Press and to continue.
| | | END FILTER
| | | | |
| | | END FILTER
| | | IF Session[1] = Yes AND IAskPx[1] \diamond Yes [(Session[1] = Yes) AND
| | | (IAskPx[1] \Leftrightarrow Yes)]
| | | | [Loop: Responses to CFINTA are recorded in variables CFINTA1 to CFINTA2]
| | | In the next section of the interview, we will do some memory and
| | | | concentration tasks and I will ask about your expectations for the future and
| | | how you feel now.
| | | | 1 Press and to continue.
| | | | [Loop: Responses to CFMETM are recorded in variables CFMETM1 to CFMETM2]
| | | Part of this study is concerned with people's memory. How would you rate
| | | | your memory at the present time? Would you say it is ...READ OUT...
| | | | 1 ... excellent,
| | | | 2 very good,
| | | | 3 good,
| | | 4 fair,
| | | 5 or, poor?
| | | | [Loop: Responses to CFMETMT are recorded in variables CFMETM1 to CFMETM2]
| | | Compared to two years ago, would you say your memory is ...READ OUT...
| | | | 1 better now,
```

| I | I | T | 2 about the same, |
|---|---|---|--|
| I | Ι | Ι | 3 or worse now than it was then? |
| I | Ι | Ι | |
| I | Ι | Ι | |
| I | Ι | Ι | [Loop: Responses to CFINT are recorded in variables CFINT1 to CFINT2] |
| I | Ι | Ι | Now we will do the memory and concentration tasks. Some of them may seem |
| I | Ι | Ι | rather easy but others are more difficult so please listen carefully. The tasks are |
| Ι | Ι | Ι | designed so no-one gets the highest score possible. Please just do the best you |
| | | | |
| Ι | Ι | I | can on all of them. |
| Ι | Ι | Ι | INTERVIEWER:Before starting the tests, make sure respondent has glasses etc if needed. Press |
| Ι | Ι | Ι | and to continue. |
| Ι | Ι | Ι | Range: 11 |
| Ι | Ι | Ι | |
| Ι | Ι | Ι | CFDATD |
| I | Ι | Ι | [Loop: Responses to CFDATD are recorded in variables CFDATD1 to CFDATD2] |
| I | Ι | Ι | Please tell me today's date. |
| I | Ι | Ι | INTERVIEWER: Code whether the day of month ([TxtDat]) is given correctly. |
| I | Ι | Ι | 1 Day of month given correctly |
| I | Ι | Ι | 2 Day of month given incorrectly/doesn't know day |
| I | Ι | Ι | |
| I | Ι | Ι | CFDATM |
| I | Ι | Ι | [Loop: Responses to CFDATM are recorded in variables CFDATM1 to CFDATM2] |
| I | Ι | T | |
| I | I | Ι | INTERVIEWER: Code whether the month ([TxtDat]) is given correctly. |
| I | Ι | Ι | 1 Month given correctly |
| I | Ι | T | 2 Month given incorrectly/doesn't know month |
| I | Ι | Ι | |
| I | I | Ι | CFDATY |
| I | I | Ι | [Loop: Responses to CFDATY are recorded in variables CFDATY1 to CFDATY2] |
| I | Ι | I | I |
| I | Ι | Ι | INTERVIEWER: Code whether the year ([TxtDat]) is given correctly. |
| I | I | Ι | 1 Year given correctly |
| I | Ι | Ι | 2 Year given incorrectly/doesn't know day |
| I | Ι | I | I |
| I | I | Ι | CFDAY |
| I | I | Ι | [Loop: Responses to CFDAY are recorded in variables CFDAY1 to CFDAY2] |
| I | Ι | I | And please tell me what day of the week it is today? CORRECT ANSWER: |
| I | Ι | I | [TxtDay] |
| I | Ι | I | 1 day of week given correctly |
| I | Ι | I | 2 day of week given incorrectly/doesn't know day |
| I | Ι | I | |
| I | | | CFPROM |

| | | | [Loop: Responses to CFPROM are recorded in variables CFPROM1 to CFPROM2]

| | | Now I would like you to remember to do a task in order to assess everyday

- | | | | memory. At some point during the interview I will hand you this clipboard
- | | | | and a pencil. (
- I I I INTERVIEWER: Show respondent the clipboard). When I do I would like you to write your
- | | | initials on the top left hand corner of the piece of paper attached to the clipboard. Is that clear?
- | | | | INTERVIEWER: If 'No' explain further. Press 1 and to continue.
- | | | | STRING 1
- | | | | |
- | | | | [Loop: Responses to CFLSINT are recorded in variables CFLSIN1 to CFLSIN2] | | | For the next task the computer will 'read' a list of words which I will ask you | | | | to recall. First I'd like to check that you will be able to hear the computer voice | | | | - please listen to this short message. | | | INTERVIEWER: Press and to activate the test message. | | | | Range: 1..1 | | | | [Loop: Responses to CFTEST are recorded in variables CFTEST1 to CFTEST2] | | | | |I I I INTERVIEWER: If the respondent cannot hear properly, adjust the volume on the laptop, then go | | | back to the previous question and press to play the test message again. INTERVIEWER: | | | If the respondent still cannot hear properly, code that you will read out the list yourself. | | | | 1 List read out by computer | | | 2 List read out by interviewer | | | | || | | | IF CfTest = listint [CfTest = listint] | | | | | [Loop: Responses to CFLISST are recorded in variables CFLISS1 to CFLISS2] | | | | I will now read a set of 10 words. I would like you to recall as many as you | | | | | can. We have purposely made the list long so it will be difficult for anyone | | | | to recall all the words. Most people recall just a few. Please listen carefully | | | | | to the set of words as they cannot be repeated. When I have finished, I will | | | | ask you to recall aloud as many of the words as you can, in any order. Is | | | | this clear? | | | | INTERVIEWER: If no, explain further. Read out word list below at a slow steady rate | | | | approximately one word every 2 seconds. [WrdTxt] After word list has been read out press 1 | | | | and. | | | | STRING 1 | | | END FILTER

| | | IF CfTest = listcomp [CfTest = listcomp] | | | | | [Loop: Responses to CFLIS are recorded in variables CFLIS1 to CFLIS2] | | | | The computer will now read a set of 10 words. I would like you to recall as | | | | many as you can. We have purposely made the list long so it will be difficult | | | | for anyone to recall all the words. Most people recall just a few. Please listen | | | | carefully to the set of words as they cannot be repeated. When it has | | | | | finished, I will ask you to recall aloud as many of the words as you can, in | | | | any order. Is this clear? I I I INTERVIEWER: If no, explain further. If yes, press to begin test and have booklet | | | | ready. | | | | STRING 1 | | | | *IF CfWrds* = 1 [*CfWrds* = 1] | | | | | | [Loop: Responses to CFSNDA are recorded in variables CFSNDA1 to CFSNDA2] | | | | | INTERVIEWER: After the word list has been read out press . [WrdTxt] | | | | | STRING 1 | | | | ELSE | | | | | | | IF CfWrds = 2 [CfWrds = 2]| | | | | | [Loop: Responses to CFSNDB are recorded in variables CFSNDB1 to CFSNDB2] | | | | | | INTERVIEWER: After the word list has been read out press 1 and . [WrdTxt] | | | | | | STRING 1 | | | | | ELSE | | | | | | *IF CfWrds* = 3 [*CfWrds* = 3] | | | | | | | **CFSNDC** | | | | | | | [Loop: Responses to CFSNDC are recorded in variables CFSNDC1 to CFSNDC2] | | | | | | | INTERVIEWER: After the word list has been read out press . [WrdTxt]

| | | | | | | STRING 1 | | | | | | ELSE | | | | | | | *IF CfWrds* = 4 [*CfWrds* = 4] | | | | | | | | **CFSNDD** | | | | | | | | | [Loop: Responses to CFSNDD are recorded in variables CFSNDD1 to CFSNDD2] | | | | | | | | | | INTERVIEWER: After the word list has been read out press . [WrdTxt] | | | | | | | | STRING 1 | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | CFLISEN | | | | [Loop: Responses to CFLISEN are recorded in variables CFLISE1 to CFLISE2] | | | Now please tell me the words you can recall. [WrdTxt] I I INTERVIEWER:Write the words in the booklet provided. Allow as much time as the respondent | | | | wishes, up to 2 minutes. Enter the number of words the respondent correctly recalls. | | | | Range: 0..10 | | | | || | | | [Loop: Responses to CFANIST are recorded in variables CFANIS1 to CFANIS2] | | | Now I would like you to name as many different animals as you can think of. | | | You have one minute to do this. The computer voice will tell you when to | | | stop. Ready, go! | | | INTERVIEWER: Press and as you say 'go!'. | | | | Range: 1..1 | | | | [Loop: Responses to CFANI are recorded in variables CFANI1 to CFANI2] | | | | |I I I INTERVIEWER:Write animals mentioned in booklet provided. Enter number of different

| I | I | | animals mentioned. |
|---|--------|--|---|
| I | I | | Range: 0100 |
| | ļ | | |
| 1 | 1 | | |
| | | | [Loop: Responses to CFMEM are recorded in variables CFMEM1 to CFMEM2] |
| 1 | 1 | | INTERVIEWER: Attach booklet (open to the letter cancellation page) to the clipboard and hand |
| Ì | i | | to the respondent along with a pencil and say: 'These are for you.' INTERVIEWER: Pause for |
| Ì | i | | exactly 5 seconds. If no response, prompt: 'You were going to do something when I gave you the |
| İ | i | | clipboard and pencil. Can you remember what it was?' INTERVIEWER: If respondent says 'Am I |
| Ι | Ι | | supposed to?' then say: 'Do whatever you think you are supposed to.' INTERVIEWER: Code |
| I | Ι | | whether or not you prompted respondent. |
| | | | |
| I | Ι | | 1 No prompt given |
| I | I | | 2 Prompt given |
| 1 | | | [Don't Know and Refusal are not allowed] |
| 1 | | | |
| 1 | 1 | | |
| 1 | 1 | | [Loop: Responses to CFLET are recorded in variables CFLET1 to CFLET2] |
| 1 | 1 | | LETTER CANCELLATION PAGE The next task is a measure of how rapidly |
| 1 | 1 | | you can do something. In a moment I will ask you to work through this list as |
| 1 | 1 | | quickly as you can crossing out all the P's and W's. Start at the top left hand |
| 1 | 1 | | corner where the arrow is and work along the line. Then go to the beginning of the next line and work along the line again as if you were reading a page. |
| 1 | 1 | | Carry on this way crossing out all the P's and W's with one mark of pencil as |
| Ì | i | | in the example at the top of the page. Please work as quickly and as accurately |
| İ | i | | as you can. The computer voice will tell you when to stop. When you are told |
| İ | i | | to stop, underline the last letter on which you finish. You may begin now. |
| Ì | i | | INTERVIEWER: Press and as you say 'now'. |
| | | | Range: 11 |
| 1 | | | 6 |
| I | Ι | | CFLETEN |
| I | I | | [Loop: Responses to CFLETEN are recorded in variables CFLETE1 to CFLETE2] |
| I | Ι | | |
| I | Ι | | INTERVIEWER: After the computer says 'stop now', say: Please underline the letter on which |
| I | Ι | | you finished. INTERVIEWER: Now take back the booklet and clipboard. |
| | | | 1 Press and to continue. |
| 1 | | | |
| 1 | 1 | | |
| 1 | l I | | [Loop: Responses to CFMEMS are recorded in variables CFMEMS1 to CFMEMS2] |
| 1 | | | INTERVIEWER: Code what respondent did when you handed them the clipboard and pencil. |
| 1 | | | 1 Wrote their initials in top left hand corner |
| | | | |

| 2 Wrote their initials somewhere else |
|---|
| 3 Wrote something else in top left hand corner |
| 4 Did something else |
| 5 ^didnot |
| [Don't Know and Refusal are not allowed] |
| I |
| CFLISD |
| [Loop: Responses to CFLISD are recorded in variables CFLISD1 to CFLISD2] |
| A little while ago, you were read a list of words and you repeated the ones |
| you could remember. Please tell me any of the words that you can remember |
| now. [WrdTxt] |
| INTERVIEWER:Write the words in the booklet provided. Allow as much time as the respondent |
| wishes, up to 2 minutes. Enter the number of words the respondent correctly recalls. |
| Range: 010 |
| |
| |
| [Loop: Responses to CFLITA are recorded in variables CFLITA1 to CFLITA2] |
| SHOW CARD AQ |
| The final task in this section is about comprehension. Please turn to card AQ. |
| This is a made-up medicine label and does not refer to a real medicine. It is |
| often difficult to read and understand instructions on medicine labels. In a |
| moment, I will ask you to read the card quietly to yourself. I will then ask you |
| some questions about what it says. You do not have to memorise the card, as |
| you will be able to look at it while answering the questions. |
| INTERVIEWER: Please give the respondents time to read the showcard. If needed, confirm that |
| they do not need to read the label out loud or memorise what it says. Press one and to |
| continue. |
| Range: 11 |
| |
| |
| [Loop: Responses to CFLITSK are recorded in variables CFLITS1 to CFLITS2] |
| INTERVIEWER: Is the respondent able to do the literacy test? |
| 1 Yes |
| 2 No - sight difficulties |
| 3 No - health problems |
| 4 No - other (Specify) |
| IF CH HEV - NoOth [CH HEV - NoOth] |
| IF CfLitSK = NoOth [CfLitSK = NoOth] |
| |
| CFLITSO |
| [Loop: Responses to CFLITSO are recorded in variables CFLITS1 to CFLITS2] |

| | | | | | || | | | INTERVIEWER: Record other reason. | | | | STRING 150 | | | | ELSE | | | | | IF CfLitSK = Yes [CfLitSK = Yes]| | | | | | [Loop: Responses to CFLITB are recorded in variables CFLITB1 to CFLITB2] | | | | | Looking at the card, what is the maximum number of days you may take | | | | | this medicine? | | | | | INTERVIEWER: The correct response is 7. If responds with 'one week', probe for number of | | | | days. Code whether respondent gives correct or incorrect answer. | | | | | Correct answer: seven | | | | | 2 Incorrect answer: any other response | | | | | | [Loop: Responses to CFLITC are recorded in variables CFLITC1 to CFLITC2] | | | | Looking at the card, list three situations for which you should consult a | | | | | doctor. | | | | | INTERVIEWER: Respondent should mention at least three of the following. Stop when | | | | | respondent mentions three: - (Before giving medication to children with) chicken pox -| | | | | | | (Before giving medication to children with) influenza - Reves syndrome - (During) | | | | | | lactation - (During) pregnancy, - If symptoms persist - (Accidental) overdose | | | | | INTERVIEWER:Code whether respondent gives correct or incorrect answer. | | | | | | Correct answer: at least three situations | | | | | 2 Incorrect answer: any other response | | | | | | [Loop: Responses to CFLITD are recorded in variables CFLITD1 to CFLITD2] | | | | | Looking at the card, list one condition for which you might take the | | | | Medco tablet. I I I I I INTERVIEWER: Respondent should mention at least one of the following as conditions for | | | | | which you could take the tablet: - Headaches - Muscle pains - Rheumatic pains - Toothache | | | | | - Earache - Common cold INTERVIEWER:Code whether respondent gives correct or | | | | | incorrect answer. | | | | | | Correct answer: one correct condition | | | | | 2 Incorrect answer: any other response | | | | | | [Loop: Responses to CFLITE are recorded in variables CFLITE1 to CFLITE2]

| | | | | Looking at the card, list one condition for which you should not take the |
|--------|--------|--------|---|--|
| 1 | 1 | 1 | 1 | Medco tablet. |
| 1 | 1 | 1 | 1 | I INTERVIEWER: Respondent should mention at least one of the following as conditions for |
| 1 | 1 | 1 | 1 | which you should not take the tablet: - Gastritis - Peptic ulcer - Serious liver illness - |
| 1 | 1 | 1 | 1 | Bronchial asthma INTERVIEWER:Code whether respondent gives correct or incorrect |
| 1 | 1 | 1 | 1 | answer. |
| 1 | 1 | 1 | 1 | 1 Correct answer: one correct condition |
| 1 | 1 | 1 | 1 | 2 Incorrect answer: any other response |
| 1 | 1 | 1 | 1 | |
| 1 | 1 | I I | 1 | END FILTER |
| 1 | 1 | ı I | 1 | ' END FILTER |
| 1 | ' | i I | 1 | |
| 1 | ' | i I | 1 | CFWHO |
| | I | I | I | [Multiple responses to CFWHO are recorded in variables CFWHO1 to CFWHO4] |
| I | Ι | I | I | [Loop: Responses to CFWHO are recorded in variables CFWHO1 to CFWHO2] |
| | | | | |
| 1 | | 1 | | INTERVIEWER: Was there anyone other than you and the respondent in the room while you |
| | | | | were conducting the cognitive function tests? |
| | | | | 1 No |
| 1 | | 1 | | 2 Yes - respondent's spouse or partner |
| | | | | 3 Yes - other household member (adult) |
| 1 | | 1 | | 4 Yes - other household member (child) |
| 1 | 1 | 1 | 1 | 5 Yes - not a household member |
| 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | IF No IN CfWho [No IN CfWho] |
| 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | CHECK: CfWho.CARDINAL = 1 ENG "INTERVIEWER: 'No' is an exclusive |
| 1 | 1 | 1 | 1 | code. Please change!" |
| 1 | 1 | 1 | 1 | |
| 1 | | 1 | 1 | END FILTER |
| I I | I I | ı I | 1 | CFIMP |
| I | i I | i I | Ì | [Loop: Responses to CFIMP are recorded in variables CFIMP1 to CFIMP2] |
| I | Ì | Ì | Ì | |
| | | • | | INTERVIEWER: Were there any factors that may have impaired the respondent's performance |
| | | | Ì | on the tests? Include any reasons for letter cancellation not attempted. |
| | • | 1 | | 1 Yes |
| | | | 1 | 2 No |
| | | | 1 | |
| | | | 1 | IF CfImp = Yes [CfImp = Yes] |
| | | | 1 | |
| | | | • | |

| | | | | [Loop: Responses to CFWHAT are recorded in variables CFWHAT1 to CFWHAT2] | | | | INTERVIEWER: Write in details. | | | | Open | | | | IF EditQre = Yes [EditQre = Yes] | | | | | | [Multiple responses to CFWHZ are recorded in variables CFWHZ1 to CFWHZ8] | | | | | | [Loop: Responses to CFWHZ are recorded in variables CFWHZ1 to CFWHZ2] | | | | EDITOR: CODE FRAME 32CFWhat : [cfwhat] | | | | | 01 Blind or poor eyesight | | | | | 02 Deaf or hard of hearing | | | | | 03 Hand tremors affecting writing ability | | | | | 04 In pain | | | | 05 Has an illness or physical impairment that affects ability to perform | | | | | | the test | | | | | 06 Too tired | | | | | 07 Other physical impairment (NOT CODEABLE 01-06) | | | | | 08 Impaired concentration/memory (e.g. because taking | | | | | medication) | | | | | 09 Suffers from dementia | | | | | 10 Nervous or anxious | | | | | 11 General memory problems | | | | | 12 Other mental impairment (NOT CODEABLE 08-11) | | | | | 13 Interrupted by phone call or visitor | | | | | 14 Noisy environment | | | | 15 Someone else in the room | | | | | 16 Problems with the laptop | | | | | 17 Other distraction (NOT CODEABLE TO 13-16) | | | | | 18 Had difficulty understanding English | | | | | 19 Literacy problems | | | | | 85 Other answer - not codeable 01 to 19 | | | | | 86 Irrelevant response - not codeable 01 to 19 | | | | END FILTER | | | END FILTER | | | CFTSET

| | | | [Loop: Responses to CFTSET are recorded in variables CFTSET1 to CFTSET2]

| | | |

- I I I INTERVIEWER: The Cognitive Function section is finished. Please enter 1 here to make the
- | | | | program store the current time and date.
- | | | | Range: 1..1
- | | | | [Don't Know and Refusal are not allowed]
- | | | |

| | | **EXEVNT**

- | | | | [Loop: Responses to EXEVNT are recorded in variables EXEVNT1 to EXEVNT2]
- | | | | SHOW CARD AR
- | | | | Now I have some questions about how likely you think various events might
- | | | | be. When I ask a question I'd like you to give me a number from 0 to 100,
- | | | | where 0 means that you think there is absolutely no chance an event will
- | | | happen, and 100 means that you think the event is absolutely certain to
- | | | happen.
- | | | | 1 Press and to continue.
- | | | **EXRAIN**

| | | | [Loop: Responses to EXRAIN are recorded in variables EXRAIN1 to EXRAIN2]

- | | | | SHOW CARD AR
- | | | Let's try an example and start with the weather. What do you think the
- | | | | chances are it will be rainy tomorrow? (where 100 means a 100 percent
- | | | | chance of rainy weather and you can say any number from 0 to 100. For
- | | | | example, if you think there is a good chance that it will be rainy tomorrow,
- | | | you might say there is an 80 percent chance of rain.)
- | | | Range: 0..100
- | | | | |
- | | | | IF IAskInst[spno] ↔ Yes [IAskInst[spno] ↔ Yes]
- | | | | **EXMOVHA**

| | | | | [Loop: Responses to EXMOVHA are recorded in variables EXMOVH1 to

EXMOVH2]

- | | | | SHOW CARD AR
- | | | | What are the chances that you will move out of your current home at some
- | | | | time in the future?
- I I I I INTERVIEWER: I.e. this person will change their permanent residence. Includes buying,
- | | | | renting, moving into a nursing home or other institution, current holiday home or going to
- | | | | | live with someone else. Do not include moving between properties or living abroad some
- | | | | months of the year
- | | | | Range: 0..100
- | | | | IF IAgeOf[spno] >= 60 [IAgeOf[spno] >= 60]

| | | | | | [Loop: Responses to EXMOVNB are recorded in variables EXMOVN1 to EXMOVN2] | | | | | SHOW CARD AR | | | | And what are the chances that you will move to a nursing home in the | | | | | next five years? | | | | INTERVIEWER: Nursing homes are institutions primarily for people who need constant | | | | | | nurse supervision or are unable to live independently. Nursing supervision must be | | | | | provided on a continuous basis for an institution to qualify as a nursing home. Probe for | | | | answer, ask respondent to ignore whether they actually want to or are planning to move | | | | | to a nursing home. | | | | | Range: 0..100 | | | | END FILTER | | | END FILTER | | | | || | | EXLO80 | | | | [Loop: Responses to EXLO80 are recorded in variables EXLO801 to EXLO802] | | | SHOW CARD AR What are the chances that you will live to be [age1txt] or more? | | | | Range: 0..100 | | | IF ISex[spno] = female AND IAgeOf[spno] < 60 OR ISex[spno] = male | | | AND IAgeOf[spno] < 65 [((ISex[spno] = female) AND (IAgeOf[spno] < 60)) | | | | OR ((ISex[spno] = male) AND (IAgeOf[spno] < 65))]| | | | | [Loop: Responses to EXPW are recorded in variables EXPW1 to EXPW2] | | | | SHOW CARD AR | | | | Thinking about paid work in general[ntjob] what are the chances that you | | | | | will be working after you reach age [agetxt]? | | | | Range: 0..100 | | | | | | IF ExPW > 0 OR ExPW = DONTKNOW [(ExPW > 0) OR (ExPW =| | | | | DONTKNOW| | | | | | [Loop: Responses to EXPWF are recorded in variables EXPWF1 to EXPWF2] | | | | | SHOW CARD AR | | | | | If you were doing any paid work after you reached age [agetxt], what | | | | | are the chances that this would be for 35 hours a week or more ,that is,

| | | | | full-time? | | | | | Range: 0..100 | | | | END FILTER | | | END FILTER | | | | IF paidw IN QWP1.QWPA.Qre[spno].WpAct OR Sempl IN | | | QWP1.QWPA.Qre[spno].WpAct OR QWP1.QWPA.Qre[spno].WpAway = | | | tempa [((paidw IN QWP1.QWPA.Qre[spno].WpAct) OR (Sempl IN | | | QWP1.QWPA.Qre[spno].WpAct)) OR (QWP1.QWPA.Qre[spno].WpAway = | | | *tempa*)] | | | | *IF IAgeOf[Pnum] < 65 [IAgeOf[Pnum] < 65]* | | | | | [Loop: Responses to EXHLIM are recorded in variables EXHLIM1 to EXHLIM2] | | | | | SHOW CARD AR | | | | | What are the chances that your health will limit your ability to work | | | | | before you reach age 65? | | | | | Range: 0..100 | | | | END FILTER | | | END FILTER | | | | || | | EXRSLF | | | | [Loop: Responses to EXRSLF are recorded in variables EXRSLF1 to EXRSLF2] | | | SHOW CARD AR | | | What are the chances that at some point in the future you will not have | | | | enough financial resources to meet your needs? | | | | Range: 0..100 | | | | [Loop: Responses to EXAINH are recorded in variables EXAINH1 to EXAINH2] | | | SHOW CARD AR | | | | Including property and valuables, what are the chances that you will receive | | | | any inheritance during the next 10 years? | | | | Range: 0..100 | | | IF ExAInh > 0 OR ExAInh = DONTKNOW [(ExAInh > 0) OR (ExAInh = | | | | DONTKNOW]

| | | | EXCINH | | | | | [Loop: Responses to EXCINH are recorded in variables EXCINH1 to EXCINH2] | | | | SHOW CARD AR What are the chances that you will receive an inheritance totalling £10,000 | | | | or more during the next 10 years? | | | | Range: 0..100 | | | | IF ExCinh = DONTKNOW OR ExCinh > 0 [(ExCinh = DONTKNOW) | | | | | OR (ExCinh > 0)]| | | | | | [Loop: Responses to EXINHE are recorded in variables EXINHE1 to EXINHE2] | | | | | SHOW CARD AR | | | | | What are the chances that you will receive an inheritance totalling $| | | | | | | \pounds 100,000$ or more during the next 10 years? | | | | | Range: 0..100 | | | | END FILTER | | | END FILTER | | | | [Loop: Responses to EXCIN are recorded in variables EXCIN1 to EXCIN2] | | | SHOW CARD AR I I I I Including property and other valuables that you [andhuswife] might own, | | | | what are the chances that you [andhuswife] will leave an inheritance totalling | | | £50,000 or more? | | | | Range: 0..100 | | | | || | | IF ExCin = RESPONSE AND ExCin = 0 OR ExCin = DONTKNOW | | | | [((ExCin = RESPONSE) AND (ExCin = 0)) OR (ExCin = DONTKNOW)] | | | | | [Loop: Responses to EXCAIN are recorded in variables EXCAIN1 to EXCAIN2] | | | | SHOW CARD AR | | | | What are the chances that you [andhuswife] will leave any | | | | inheritance? | | | | Range: 0..100 | | | END FILTER

| | | | IF ExCin > 0 [ExCin > 0] | | | | | [Loop: Responses to EXCPIN are recorded in variables EXCPIN1 to EXCPIN2] | | | | SHOW CARD AR | | | | What are the chances that you [andhuswife] will leave an inheritance | | | | totalling £150,000 or more? | | | | Range: 0..100 | | | END FILTER | | | IF HW1.HoTenu IN [Own, Buymortg, ShOwnsh] AND QHD.DhSameH = | | | Yes OR QHo.HoTenu IN [Own, Buymortg, ShOwnsh] [((HW1.HoTenu IN | | | | [Own, Buymortg, ShOwnsh]) AND (QHD.DhSameH = Yes)) OR | | | | (QHo.HoTenu IN [Own, Buymortg, ShOwnsh])] | | | | | [Loop: Responses to EXHVA are recorded in variables EXHVA1 to EXHVA2] | | | | SHOW CARD AR | | | | What are the chances that the value of your house will [incdec] by more | | | | than [fiveten] over the next year? I I I I INTERVIEWER: Code 997 if respondent does not own their house. | | | | Range: 0..997 | | | | *IF ExHVa* = *RESPONSE* [*ExHVa* = *RESPONSE*] | | | | | CHECK: ExHVa IN [0.. 100, 997] ENG "^exhva is not a valid answer! | | | | | Please change!" | | | | END FILTER | | | END FILTER | | | | || | | | | [Loop: Responses to EXPLAN are recorded in variables EXPLAN1 to EXPLAN2] | | | | SHOW CARD AS | | | | | In deciding how much of your [famtxt] income to spend or save, people are | | | | | likely to think about different financial planning periods. In planning your | | | | | famtxt] saving and spending, which of the following time periods is more | | | | important to you?

- I I I I INTERVIEWER: If unable to give answer from card, probe for spontaneous codes.
- | | | | 1 The next few weeks
- | | | | 2 The next few months
- | | | | 3 The next year
- | | | | 4 The next few years
- | | | | 5 The next 5-10 years
- | | | | 6 Longer than 10 years
- | | | | 7 SPONTANEOUS: Plans day to day
- | | | | 8 SPONTANEOUS: Plans over other period
- | | | | 9 SPONTANEOUS: Does not plan
- | | | | | | |
- | | | | **EXRELA**
- | | | | | [Loop: Responses to EXRELA are recorded in variables EXRELA1 to EXRELA2]
- | | | | SHOW CARD AT
- Looking at this card, please say how often you find you have too little
- | | | | money to spend on what you feel [your] needs are?
- | | | | 1 Never
- | | | | 2 Rarely
- | | | | 3 Sometimes
- | | | | 4 Often
- | | | | 5 Most of the time

| | | | **EXRELB**

- | | | | | [Loop: Responses to EXRELB are recorded in variables EXRELB1 to EXRELB2]
- | | | | SHOW CARD AU
- | | | | Compared to the financial situation of other people living around here,
- | | | | would you say your household is...
- | | | | 1 Much worse off
- | | | | 2 A bit worse off
- | | | | 3 About the same
- | | | | 4 A bit better off, or
- | | | | 5 Much better off
- | | | | | | |

| | | | EXRELC

- | | | | | [Loop: Responses to EXRELC are recorded in variables EXRELC1 to EXRELC2]
- | | | | SHOW CARD AU
- | | | | And how does your financial situation compare with most of your friends,
- | | | | | (would you say your household is...)
- | | | | | 1 Much worse off
- | | | | 2 A bit worse off
- | | | | 3 About the same
- | | | | 4 A bit better off, or

- | | | | | 5 Much better off
- | | | | 6 SPONTANEOUS: No friends
- $| \ | \ | \ | \ | \ |$
- | | | | IF QWP1.QWPA.Qre[Pnum].WPActW IN [paidw, tempaway]
- | | | | | [QWP1.QWPA.Qre[Pnum].WPActW IN [paidw, tempaway]]

- | | | | | [Loop: Responses to EXRELD are recorded in variables EXRELD1 to EXRELD2]
- | | | | | SHOW CARD AU
- | | | | And how does your financial situation compare to most of your close
- | | | | | work colleagues, (would you say your household is...)
- | | | | | 1 Much worse off
- | | | | | 2 A bit worse off
- | | | | | 3 About the same
- | | | | | 4 A bit better off, or
- | | | | | 5 Much better off
- | | | | | 6 SPONTANEOUS ONLY: No work colleagues
- | | | | END FILTER

- | | | | | [Multiple responses to EXRELE are recorded in variables EXRELE01 to EXRELE10]
- | | | | | [Loop: Responses to EXRELE are recorded in variables EXRELE1 to EXRELE2]
- | | | | SHOW CARD AV
- I I I Does having too little money stop you from doing any of the following
- | | | | things?
- | | | | INTERVIEWER: Code all that apply.
- | | | | 01 Buy your first choices of food items
- | | | | 02 Have family and friends round for a drink or meal
- | | | | 03 Have an outfit to wear for social or family occasions
- | | | | 04 Keep your home in a reasonable state of decoration
- | | | | 05 Replace or repair broken electrical goods
- | | | | 06 Pay for fares or other transport costs to get to and from places you
- | | | | | want to go
- | | | | 07 Buy presents for friends or family once a year
- | | | | 08 Take the sorts of holidays you want
- | | | | 09 Treat yourself from time to time
- | | | | 96 None of these
- | | | END FILTER
- | | | EXSBINTA

| I | | [Loop: Responses to EXSBINTA are recorded in variables EXSBIN1 to EXSBIN2] |
|--------|------------|--|
| I | | Growing older can mean different things to different people. As well as |
| Ι | | knowing about your overall situation, we are interested in your experience of |
| I | | growing older. The following questions might seem strange at first but please |
| I | | try to answer them as best as you can. |
| I | | INTERVIEWER: Press 1 and . |
| 1 | | Range: 11 |
| T | | |
| | | |
| | | [Loop: Responses to EXPOSAGA are recorded in variables EXPOSA1 to EXPOSA2] |
| | | What would you say are the most positive things about growing older? |
| | | INTERVIEWER:Probe fully. Press to close and save the answer. |
| | | Open |
| 1 | | |
| 1 | | |
| I I | | [Loop: Responses to EXNEGAGA are recorded in variables EXNEGA1 to EXNEGA2] |
| I I | | What would you say are the most negative things about growing older? |
| 1 | | INTERVIEWER:Probe fully. Press to close and save the answer. |
| I I | | Open |
| 1 | 1 I 1 I | i Open |
| I I | | |
| I I | | EXTSET |
| 1 | | [Loop: Responses to EXTSET are recorded in variables EXTSET1 to EXTSET2] |
| I I | | INTERVIEWED. The Expectations section is finished. Places onter 1 have to make the program |
| I | 1 1 | INTERVIEWER: The Expectations section is finished. Please enter 1 here to make the program |
| I | | store the current time and date. |
| T | | Range: 11 |
| | | [Don't Know and Refusal are not allowed] |
| | | |
| | | IF VolWork IN QWP1.QWPA.Qre[1].WpAct OR |
| | | $\downarrow QWP1.QWPA.Qre[1].WpVW \diamond never OR Caring IN$ |
| i | | QWP1.QWPA.Qre[1].WpAct [((VolWork IN QWP1.QWPA.Qre[1].WpAct) |
| 1 | | OR (QWP1.QWPA.Qre[1].WpVW $< $ never)) OR (Caring IN) |
| I I | | QWP1.QWPA.Qre[1].WpAct)] |
| 1 | | |
| I I | | |
| I I | | [Loop: Responses to ERVOLCAR are recorded in variables ERVOLC1 to ERVOLC2] |
| ı I | | Earlier in the interview you told me that you had [CareVol]. |
| I I | | Interview you for the that you had [Carevol]. INTERVIEWER: Press and to continue. |
| 1 | | |
| 1 | | Range: 11 |
| l I | | IF Contine INLOWID 1 OWD A Outformer 1 14/10 A at [Contine IN] |
| 1 | | IF Caring IN QWP1.QWPA.Qre[pnum].WpAct [Caring IN |
| | | QWP1.QWPA.Qre[pnum].WpAct] |
| 1 | | |

| | l | | | ERCAA |
|-----|--------|------------|--------|---|
| | | | Ι | [Loop: Responses to ERCAA are recorded in variables ERCAA1 to ERCAA2] |
| | | | I | Did you look after anyone in the past week (including your partner or |
| | | | Ι | other people in your household)? |
| | | | Ι | INTERVIEWER: By 'look after' we mean the active provision of care. |
| | | | Ι | 1 Yes |
| | | | Ι | 2 No |
| | | | Ì | |
| | Ì | | I | IF ErCAA = Yes [ErCAA = Yes] |
| | | | Ι | |
| | | | Ι | ERCAB |
| | | | Ι | [Multiple responses to ERCAB are recorded in variables ERCAB1 to ERCAB8] |
| | | | Ι | [Loop: Responses to ERCAB are recorded in variables ERCAB1 to ERCAB2] |
| | | | Ι | What relation is this person or people to you? CODE ALL THAT |
| | | | Ι | APPLY. |
| | | | Ι | 1 Spouse or partner |
| | | | Ι | 2 Child |
| | | | Ι | 3 Grandchild |
| | | | Ì | 4 Parent |
| | | | Ì | 5 Parent in law |
| · · | I | | | 6 Other relative |
| | Ì | | i | 7 Friend or neighbour |
| | i I | | , T | 95 Other |
| | 1 | | , T | |
| | ' | | ' | |
| | | | I | IF EditQre = Yes AND other IN ErCAB [(EditQre = Yes) AND |
| | | | Ι | (other IN ErCAB)] |
| | | | Ι | |
| | | | Ι | |
| | | | Ι | [Multiple responses to ERCABZ are recorded in variables ERCABZ01 to |
| ERC | CAE | 3Z1 | 0] | - , , |
| | | | | [Loop: Responses to ERCABZ are recorded in variables ERCABZ1 to |
| ERC | ĊAE | BZ2 | | - 1 1 |
| | | | | EDITOR : Back code here - CODE FRAME 4 What relation is this |
| | | | Ι | person or people to you? |
| | | | Ì | 01 Spouse or partner |
| | | | | 02 Child |
| | T | | Ì | 03 Grandchild |
| | · I | | I | 04 Parent |
| | | | ' I | 05 Parent in law |
| | 1 | | ' I | 06 Other relative |
| | і | · · | I I | |
| | I I | 1 I 1 I | I I | 07 Friend or neighbour 85 Other answer - not codeable 01 to 07 |
| | 1 | 1 I | | 1 + 0.5 Other allswel - hol couldable of 10 $V/$ |

| | | | | | | 86 Irrelevant response - not codeable 01 to 07 | | | | | | 95 other | | | | | | END FILTER | | | | | | | OR other IN ErCABZ [(other IN ErCAB) AND ((EditQre ↔ Yes) OR | | | | | | | | (ErCABZ = EMPTY OR (other IN ErCABZ)))]| | | | | | | **ERCAX** | | | | | | | [Loop: Responses to ERCAX are recorded in variables ERCAX1 to ERCAX2] I I I I I I I I I I INTERVIEWER: Enter details of other person(s) who they cared for. | | | | | | | STRING 60 | | | | | | END FILTER | | | | | | IF ErCAB = RESPONSE [ErCAB = RESPONSE] | | | | | | LOOP FOR idx:= 1 TO 8 | | | | | | | | IF idx IN ErCAB [idx IN ErCAB] | | | | | | | | | | | | | IF idx = 1 [idx = 1]| | | | | | | | | ELSE | | | | | | | | | | | | [Loop: Responses to ERCABNUM are recorded in variables ERCABN1 to ERCABN2] | | | | | | | | | | How many [people[idx]] did you look after in the past week? | | | | | | | | | Range: 0..99 | | | | | | | | | END FILTER | | | | | | | | ELSE | | | | | | | | | | | IF idx = 8 AND 95 IN ErCAB [(idx = 8) AND (95 IN | | | | | | | | *ErCAB*)] | | | | | | | | | | | **ERCABNUM** | | | | | | | | | | | | [Loop: Responses to ERCABNUM are recorded in variables ERCABN1

to ERCABN21

| to ERCABN2] |
|--|
| How many [people[idx]] did you look after in the past week? |
| Range: 099 |
| |
| END FILTER |
| |
| IF ErTotNum > 0 [ErTotNum > 0] |
| |
| ERCALIVE |
| [Loop: Responses to ERCALIVE are recorded in variables ERCALI1 to |
| ERCALI2] |
| [Does_person] you care for live with you? |
| 1 Yes |
| 2 No |
| |
| IF ErCALive = Yes [ErCALive = Yes] |
| |
| |
| [Multiple responses to ERCADPN are recorded in variables ERCADP01 to |
| ERCADP16] |
| - |
| [Loop: Responses to ERCADPN are recorded in variables ERCADP1 to |
| ERCADP2] |
| |
| INTERVIEWER: Enter the person number of each person who was cared for. |
| CODE ALL THAT APPLY. |
| 01 ^dmname[1] |
| 02 ^dmname[2] |
| 03 ^dmname[3] |
| 04 ^dmname[4] |
| 05 ^dmname[5] |
| 06 ^dmname[6] |
| 07 ^dmname[7] |
| 08 ^dmname[8] |
| 09 ^dmname[9] |
| |

- | | | | | | | | | 10 ^dmname[10] | | | | | | | | 11 ^dmname[11]

| | 12 ^dmname[12] |
|-----------|---|
| | 13 ^dmname[13] |
| | 14 ^dmname[14] |
| | 15 ^dmname[15] |
| | 16 ^dmname[16] |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | ERCAC |
| | [Loop: Responses to ERCAC are recorded in variables ERCAC1 to ERCAC2] |
| | How many hours in the past week did you do this? |
| | INTERVIEWER: If 'all the time', enter 168. |
| | Range: 0168 |
| | |
| | ERMOTIVA |
| | [Multiple responses to ERMOTIVA are recorded in variables ERMOTI01 to |
| ERMOTI10] | |
| | [Loop: Responses to ERMOTIVA are recorded in variables ERMOTI1 to |
| ERMOTI2] | - 1 1 |
| | SHOW CARD AW |
| | For which of the reasons given on this card, if any, did you care for |
| | someone last week? CODE ALL THAT APPLY. |
| | 01 To meet other people |
| | 02 To contribute something useful |
| | 03 For personal achievement |
| | |
| | 04 Because I am needed |
| | 05 To earn money |
| | 06 Because I enjoy it |
| | 07 To use my skills |
| | 08 To keep fit |
| | 09 Because I feel obliged to do it |
| | 96 None of these |
| | |
| | IF None IN ErMotivA [None IN ErMotivA] |
| | |
| | CHECK: ErMotivA.CARDINAL = 1 ENG "None of these' is an |
| | exclusive code for this question." |
| | · |
| | END FILTER |
| | |
| | |

| | | | | END FILTER | | | | END FILTER | | | | IF VolWork IN OWP1.OWPA.Ore[pnum].WpAct OR | | | | QWP1.QWPA.Qre[pnum].WpVW \diamond never [(VolWork IN | | | | QWP1.QWPA.Qre[pnum].WpAct) OR (QWP1.QWPA.Qre[pnum].WpVW | | | | | | < never)| | | | | | [Loop: Responses to ERVOLINT are recorded in variables ERVOLI1 to ERVOLI2] | | | | | I would now like to ask you about voluntary work. | | | | | INTERVIEWER: Press and to continue. | | | | | Range: 1..1 | | | | | | [Multiple responses to ERMOTIV are recorded in variables ERMOTI01 to ERMOTI10] | | | | | | [Loop: Responses to ERMOTIV are recorded in variables ERMOTI1 to ERMOTI2] | | | | | SHOW CARD AW | | | | | For which of the reasons given on this card, if any, do you do voluntary | | | | | work? | | | | | | INTERVIEWER: CODE ALL THAT APPLY. | | | | | 01 To meet other people | | | | | 02 To contribute something useful | | | | | 03 For personal achievement | | | | | 04 Because I am needed | | | | | 05 To earn money | | | | | 06 Because I enjoy it | | | | | 07 To use my skills | | | | | 08 To keep fit | | | | | 09 Because I feel obliged to do it | | | | 96 None of these | | | | | IF None IN ErMotiv [None IN ErMotiv] | | | | | | CHECK: ErMotiv.CARDINAL = 1 ENG "None of these' is an exclusive | | | | | | code for this question." | | | | | END FILTER | | | | END FILTER

| | | | | [Loop: Responses to ERINTRO are recorded in variables ERINTR1 to ERINTR2] | | | | I will now read a couple of statements that are related to your commitment | | | | towards other people. Please tell me whether you strongly agree, agree, | | | | disagree, or strongly disagree with each statement. | | | | | 1 Press and to continue. | | | | IF VolWork IN QWP1.QWPA.Qre[pnum].WpAct OR | | | | QWP1.QWPA.Qre[pnum].WpAct) OR (QWP1.QWPA.Qre[pnum].WpVW $| | | | | | \ll never)$ | | | | | | [Loop: Responses to ERVOLA are recorded in variables ERVOLA1 to ERVOLA2] | | | | | SHOW CARD AX | | | | | Considering all the efforts that I have put into my voluntary work, I am | | | | | | fully satisfied with what I have gained so far. Would you say that you | | | | | strongly agree, agree, disagree or strongly disagree? | | | | | 1 Strongly agree | | | | | 2 Agree | | | | | 3 Disagree | | | | | 4 Strongly disagree | | | | | **ERVOLB** | | | | | | [Loop: Responses to ERVOLB are recorded in variables ERVOLB1 to ERVOLB2] | | | | | SHOW CARD AX | | | | | Considering all the efforts that I have invested into my voluntary work, I | | | | | have always received adequate appreciation from others. (Would you say | | | | | that you strongly agree, agree, disagree, or strongly disagree?) | | | | | Strongly agree | | | | | 2 Agree | | | | | 3 Disagree | | | | | 4 Strongly disagree | | | | END FILTER | | | | IF Caring IN QWP1.QWPA.Qre[pnum].WpAct [Caring IN | | | | QWP1.QWPA.Qre[pnum].WpAct] | | | | | | [Loop: Responses to ERCARA are recorded in variables ERCARA1 to ERCARA2]

| Ι | I | Ι | Ι | SHOW CARD AX |
|---|---|---|---|---|
| Ι | Ι | Ι | Ι | Considering all the efforts that I have put into caring for someone, I am |
| Ι | Ι | Ι | Ι | fully satisfied with what I have gained so far. (Would you say that you |
| T | Ι | Ι | Ι | strongly agree, agree, disagree or strongly disagree?) |
| T | Ι | Τ | Ι | 1 Strongly agree |
| T | T | Т | T | 2 Agree |
| Ì | Ì | Ì | 1 | 3 Disagree |
| Ì | | Ì | | I 4 Strongly disagree |
| i | | 1 | i | |
| 1 | | Ì | | |
| Ì | | Ì | | [Loop: Responses to ERCARB are recorded in variables ERCARB1 to ERCARB2] |
| i | i | i | i | I SHOW CARD AX |
| i | i | ì | i | Considering all the efforts that I have put into caring for someone, I have |
| 1 | 1 | 1 | 1 | always received adequate appreciation from others. (Would you say that |
| 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | <pre> you strongly agree, agree, disagree or strongly disagree?)</pre> |
| | 1 | 1 | 1 | 1 Strongly agree |
| 1 | 1 | | | 2 Agree |
| 1 | 1 | 1 | 1 | 3 Disagree |
| I | I | | I | 4 Strongly disagree |
| I | I | I | I | |
| Ι | Ι | Ι | Ι | END FILTER |
| Ι | I | I | Ι | |
| I | Ι | I | Ι | END FILTER |
| Ι | Ι | Ι | Ι | |
| Ι | Ι | I | Ι | PSCEDI |
| Ι | Ι | Ι | Ι | [Loop: Responses to PSCEDI are recorded in variables PSCEDI1 to PSCEDI2] |
| I | Ι | Ι | Ι | Now think about the past week and the feelings you have experienced. Please |
| I | Ι | Ι | Ι | tell me if each of the following was true for you much of the time during the |
| T | Т | 1 | Т | past week |

| | | past week.| | | 1 Press and to continue.

| | | **PSCEDA**

| | | | [Loop: Responses to PSCEDA are recorded in variables PSCEDA1 to PSCEDA2]

- | | | | (Much of the time during the past week), you felt depressed?
- | | | | INTERVIEWER: Prompt if necessary 'Would you say yes or no?'
- | | | | 1 Yes
- | | | | 2 No
- | | | | |

| | | **PSCEDB**

| | | | [Loop: Responses to PSCEDB are recorded in variables PSCEDB1 to PSCEDB2]

- | | | | (Much of the time during the past week), you felt that everything you did was
- | | | an effort?

| | | | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' | | | | 1 Yes | | | 2 No | | | | || | | **PSCEDC** | | | | [Loop: Responses to PSCEDC are recorded in variables PSCEDC1 to PSCEDC2] | | | | (Much of the time during the past week), your sleep was restless? | | | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' | | | | 1 Yes | | | 2 No | | | **PSCEDD** | | | | [Loop: Responses to PSCEDD are recorded in variables PSCEDD1 to PSCEDD2] | | | | (Much of the time during the past week), you were happy? | | | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' | | | | 1 Yes | | | 2 No | | | | [Loop: Responses to PSCEDE are recorded in variables PSCEDE1 to PSCEDE2] | | | | (Much of the time during the past week), you felt lonely? | | | | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' | | | | 1 Yes | | | 2 No | | | | [Loop: Responses to PSCEDF are recorded in variables PSCEDF1 to PSCEDF2] | | | | (Much of the time during the past week), you enjoyed life? | | | | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' | | | | 1 Yes | | | 2 No | | | **PSCEDG** | | | | [Loop: Responses to PSCEDG are recorded in variables PSCEDG1 to PSCEDG2] | | | | (Much of the time during the past week), you felt sad? | | | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' | | | | 1 Yes | | | 2 No | | | **PSCEDH**

| | | | [Loop: Responses to PSCEDH are recorded in variables PSCEDH1 to PSCEDH2]

| | | | (Much of the time during the past week), you could not get going?

| | | | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' | | | | 1 Yes | | | | 2 No | | | | || | | | IF TotalPSC >= 5 [TotalPSC >= 5] | | | | **PSFEEL** | | | | | [Loop: Responses to PSFEEL are recorded in variables PSFEEL1 to PSFEEL2] | | | | Have you spoken to a doctor, nurse or mental health professional about | | | | these feelings? | | | | 1 Yes | | | | 2 No | | | | | IF PsFeel → EMPTY AND PsNTimb = EMPTY [PsFeel → EMPTY AND | | | | | PsNTimb = EMPTY|| | | | | **PSNTIMB** | | | | | | [Loop: Responses to PSNTIMB are recorded in variables PSNTIM1 to PSNTIM2] | | | | | Time at start of Quality of care section | | | | | **PSNDATB** | | | | | | [Loop: Responses to PSNDATB are recorded in variables PSNDAT1 to PSNDAT2] | | | | Date at start of Quality of care section | | | | END FILTER | | | | IF PsFeel = Yes AND QHe.QHE4.Qre[PNum].HePsya = EMPTY [(PsFeel | | | | = Yes) AND OHe.OHE4.Ore[PNum].HePsya = EMPTY] | | | | | | [Loop: Responses to PSPSYA are recorded in variables PSPSYA1 to PSPSYA2] | | | | | I have some questions about any treatment you may have had for | | | | | | [DepFeel]. Did a doctor or nurse suggest that you take medication, or see | | | | | a mental health professional for counselling? | | | | | INTERVIEWER: PROBE - 'This may include seeing a psychiatrist, psychologist, or social | | | | | worker for counselling or psychotherapy.' | | | | | 1 Medication | | | | | 2 Counseling | | | | | 3 Both medication and counseling | | | | | 4 None $| | | | | | | IF PsPsya \Leftrightarrow None [PsPsya \Leftrightarrow None]$

| | | | | | PSPSYB [Loop: Responses to PSPSYB are recorded in variables PSPSYB1 to PSPSYB2] Did you start [PsPsyaTxt] response within 2 weeks of being offered this treatment? 1 Yes 2 No |
|---|--|---|--|--|---|
| | | | | | <pre>IF PsPsyb = Yes [PsPsyb = Yes] PSPSYC [Loop: Responses to PSPSYC are recorded in variables PSPSYC1 to PSPSYC2] Did you feel better within 6 weeks after [PsPsyaTxt]? 1 Yes 2 No IF PsPsyc = No [PsPsyc = No] PSPSYD</pre> |
| P S | | YT | | | PSPSYD [Loop: Responses to PSPSYD are recorded in variables PSPSYD1 to Did any doctor or nurse start you on medication, change the dose of the medication that you were taking or, change the medications to help you feel better? 1 Yes 2 No END FILTER FPsPsya = Coun [PsPsya = Coun] |
| | | | | | PSPSYE [Loop: Responses to PSPSYE are recorded in variables PSPSYE1 to PSPSYE2] When you talked about these feelings with a doctor or nurse, did they ask you on that day if you had thoughts about suicide? 1 Yes 2 No END FILTER |

| | | | | END FILTER | | | | END FILTER | | | END FILTER | | | **PSTSET** [| | | [Loop: Responses to PSTSET are recorded in variables PSTSET1 to PSTSET2] I I I INTERVIEWER: The Psychosocial section is finished. Please enter 1 here to make the program | | | store the current time and date. | | | | Range: 1..1 | | | | [Don't Know and Refusal are not allowed] | | | | || | | END FILTER | | | *IF* Session[1] = Yes [Session[1] = Yes] | | | | [Loop: Responses to FQNR are recorded in variables FQNR1 to FQNR2] | | | | [SkipTxt] | | | | 1 Press and to continue. | | | IF IW1[PNum].FqEthn = RESPONSE [IW1[PNum].FqEthn = | | | | RESPONSE] | | | ELSE | | | | | [Loop: Responses to FQETHN are recorded in variables FQETHN1 to FQETHN2] | | | | SHOW CARD AY | | | | Can I check, to which of the groups on this card do you consider that | | | | | [youname[pnum]] belong? | | | | INTERVIEWER: Code one only. | | | | 1 White | | | | 2 Mixed ethnic group | | | | 3 Black | | | | 4 Black British | | | | 5 Asian | | | | 6 Asian British | | | | 95 Any other group | | | END FILTER

| | | | IF FqEthn = Whi [FqEthn = Whi] | | | | IF IW1[PNum].FqWCult = RESPONSE [IW1[PNum].FqWCult = | | | | RESPONSE] | | | | ELSE | | | | **FQWCULT** | | | | | | [Multiple responses to FQWCULT are recorded in variables FQWCUL1 to FQWCUL6] | | | | | [Loop: Responses to FQWCULT are recorded in variables FQWCUL1 to FQWCUL2] | | | | | What is [yourname[pnum]] cultural background? Is it... | | | | | INTERVIEWER: Read out each in turn and code all that apply. | | | | | 1 ... English? | | | | | 2 ... Irish? | | | | | 3 ... Scottish? | | | | | 4 ... Welsh? | | | | | 5 ... Other European? | | | | | 95 ... Any other cultural background? (specify) | | | | END FILTER | | | | | | | || | | | ELSE | | | | IF FqEthn = MixEthG [FqEthn = MixEthG] | | | | | IF IW1[PNum].FqBcg = RESPONSE [IW1[PNum].FqBcg = | | | | | RESPONSE] | | | | | ELSE | | | | | | [Multiple responses to FQBCG are recorded in variables FQBCG1 to FQBCG4] | | | | | | [Loop: Responses to FQBCG are recorded in variables FQBCG1 to FQBCG2] | | | | | | What is [yourname[pnum]] cultural background? Is it... | | | | | | INTERVIEWER: Read out each in turn and code all that apply. | | | | | | 1 ... White British and Black Caribbean? | | | | | | 2 ... White British and Black African? | | | | | | 3 ... White British and Asian?

| | | | | 95 ... any other cultural background?(specify)

| END FILTER |
|--|
| |
| IF FqEthn IN [Black, BlackBr] [FqEthn IN [Black, BlackBr]] |
| IF IW1[PNum].FqBack = RESPONSE [IW1[PNum].FqBack = RESPONSE] |
| |
| <pre> FQBACK [Multiple responses to FQBACK are recorded in variables FQBACK1 to</pre> |
| FQBACK3] |
| [Loop: Responses to FQBACK are recorded in variables FQBACK1 to |
| FQBACK2] What is [yourname[pnum]] cultural background? Is it |
| INTERVIEWER: Read out each in turn and code all that apply. 1 Caribbean? |
| 2 African? |
| 95 any other cultural background? (specify) |
| |
| |
| |
| IF FqEthn IN [Asian, AsianBr] [FqEthn IN [Asian, AsianBr]] |
| IF IW1[PNum].FqCbac = RESPONSE [IW1[PNum].FqCbac = RESPONSE] |
| |
| |
| FQCBAC |
| |
| [Multiple responses to FQCBAC are recorded in variables FQCBAC1 to FQCBAC5] |
| [Loop: Responses to FQCBAC are recorded in variables FQCBAC1 to FQCBAC2] |
| What is [yourname[pnum]] cultural background? Is it |
| INTERVIEWER: Read out each in turn and code all that apply. 1 African-Indian? |

| 2 Indian? |
|--|
| 3 Pakistani? |
| 4 Bangladeshi? |
| 95 any other cultural background? (specify) |
| |
| END FILTER |
| |
| |
| |
| $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ |
| |
| IF IW1[PNum].FqCulb = RESPONSE [IW1[PNum].FqCulb = |
| RESPONSE] |
| |
| |
| |
| FQCULB |
| [Multiple responses to FQCULB are recorded in variables FQCULB1 to |
| FQCULB5] |
| [Loop: Responses to FQCULB are recorded in variables FQCULB1 to |
| FQCULB2] |
| What is [yourname[pnum]] cultural background? Is it |
| INTERVIEWER: Read out each in turn and code all that apply. |
| 1 Chinese? |
| 2 Japanese? |
| 3 Philippino? |
| 4 Vietnamese? |
| 95 any other cultural background? (specify) |
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| END FILTER |
| |
| |
| END FILTER |
| |
| END FILTER |
| |
| IF OtherCB IN FqWCult OR OtherCB IN FqBcg OR OtherCB IN FqBack |
| · · · · · · · · · · · · · · · · · · · |

| | | OR OtherCB IN FqCbac OR OtherCB IN FqCulb [((((OtherCB IN FqWCult) | | | | OR (OtherCB IN FqBcg)) OR (OtherCB IN FqBack)) OR (OtherCB IN FqCbac)) | | | | OR (OtherCB IN FqCulb)] | | | | IF IW1[PNum].FqCulb = RESPONSE [IW1[PNum].FqCulb = | | | | RESPONSE] | | | | ELSE | | | | | | [Loop: Responses to FQCULTO are recorded in variables FQCULT1 to FQCULT2] | | | | How would you describe [yourName[PNum]] cultural background? | | | | | STRING 60 | | | | END FILTER | | | | IF EditQre = Yes [EditQre = Yes] | | | | **FQCUL** | | | | | | [Multiple responses to FQCUL are recorded in variables FQCUL1 to FQCUL8] | | | | | | [Loop: Responses to FQCUL are recorded in variables FQCUL1 to FQCUL2] | | | | | What is [yourname[pnum]] cultural background? : [fqculto] Is it ... READ | | | | | OUT EACH IN TURN AND CODE ALL THAT APPLY ... | | | | 01 British | | | | | 02 Irish | | | | | 03 English | | | | | 04 Scottish | | | | | 05 Welsh | | | | | 06 Cornish | | | | | 07 Cypriot (part not stated) | | | | | 08 Greek | | | | | 09 Greek Cypriot | | | | | 10 Turkish | | | | | 11 Turkish Cypriot | | | | | 12 Italian | | | | | 13 Irish Traveller | | | | | 14 Traveller/Gypsy/Romany | | | | | 15 Polish | | | | | 16 All republics which made up the former USSR | | | | | 17 Kosovan | | | | | 18 Albanian | | | | | 19 Bosnian

| | 20 Croatian |
|---|--|
| | 21 Serbian |
| | 22 Other republics which made up the former Yugoslavia |
| | 23 Other white European |
| I | 24 South American |
| I | 25 Mixed white |
| I | 26 Other white, white unspecified |
| | 27 White and Black Caribbean |
| I | 28 White and Black African |
| I | 29 White and Asian |
| | 30 Black and Asian |
| I | 31 Black and Chinese |
| I | 32 Black and White |
| I | 33 Chinese and White |
| I | 34 Asian and Chinese |
| I | 35 Other mixed, mixed unspecified |
| I | 36 Indian or British Indian |
| I | 37 Pakistani or British Pakistani |
| I | 38 Bangladeshi or British Bangladeshi |
| I | 39 Mixed Asian |
| I | 40 Punjabi |
| I | 41 Kashmiri |
| Ι | 42 East African Asian |
| I | 43 Sri Lankan |
| Ι | 44 Tamil |
| Ι | 45 Sinhalese |
| Ι | 46 British Asian |
| Ι | 47 Other Asian, Asian unspecified |
| Ι | 48 Caribbean |
| Ι | 49 African |
| Ι | 50 Somali |
| I | 51 Mixed Black |
| Ι | 52 Nigerian |
| I | 53 Black British |
| I | 54 Other black, black unspecified |
| I | 55 Chinese |
| I | 56 Africa - colour not defined |
| Ι | 57 Middle East |
| I | 58 Vietnamese |
| I | 59 Japanese |
| I | 60 Filipino |
| I | 61 Any other group |

| | | | | 62 Buddhist | | | | | 63 Hindu | | | | | 64 Jewish | | | | | 65 Muslim | | | | | 66 Sikh | | | | | 67 Arab | | | | | 68 Kurdish | | | | | 85 Other answer - not codeable 01 to 68 | | | | | 86 Irrelevant response - not codeable 01 to 68 | | | | END FILTER | | | END FILTER | | | | || | | | *IF PFqCbth* ⇔ *RESPONSE* [*PFqCbth* ⇔ *RESPONSE*] | | | | **FQCBTH** | | | | | [Loop: Responses to FQCBTH are recorded in variables FQCBTH1 to FQCBTH2] | | | | In which country [werewas[pnum]] [youname[pnum]] born? | | | | | 1 England | | | | 2 Scotland | | | | 3 Wales | | | | 4 Northern Ireland | | | | 5 Republic of Ireland | | | | 6 Elsewhere outside of UK | | | END FILTER | | | | IF FqCbth = RESPONSE AND FqCbth ⇔ Engl OR IW1[PNum].FqCbthD | | | | = RESPONSE AND IW1[PNum].FqCbthD ⇔ 1 AND IW1[PNum].FqCeng ⇔ | | | RESPONSE [((FqCbth = RESPONSE) AND (FqCbth \Leftrightarrow Engl)) OR | | | | (((IW1[PNum].FqCbthD = RESPONSE) AND (IW1[PNum].FqCbthD <> 1)) | | | | AND (IW1[PNum].FqCeng ⇔ RESPONSE))] | | | | **FQCENG** | | | | | [Loop: Responses to FQCENG are recorded in variables FQCENG1 to FQCENG2] | | | | | [EngText] what year did [youname[pnum]] come to live in England? | | | | INTERVIEWER: Write in year. | | | | Range: 1900..2050 | | | | IF FqCeng = RESPONSE [FqCeng = RESPONSE]

| | | | | IF *QInit.IntDat* = *RESPONSE* [*QInit.IntDat* = *RESPONSE*] | | | | | CHECK: (QInit.IntDat.YEAR >= FqCeng) INVOLVING (FqCeng) ENG | | | | | | | "INTERVIEWER: This year is in the future (^fqceng)! Please change!" | | | | | END FILTER | | | | | IF IDoB[PNum] = RESPONSE [IDoB[PNum] = RESPONSE] | | | | | CHECK: (IDoB[PNum].YEAR <= FqCeng) INVOLVING (FqCeng) ENG | | | | | | "INTERVIEWER: This is before ^iname[pnum] was born! Please | | | | | | check!" | | | | | END FILTER | | | | | IF IW1[PNum].IIntYr = RESPONSE [IW1[PNum].IIntYr = | | | | | RESPONSE] | | | | | CHECK: (FqCeng <= IW1[PNum].IIntYr) INVOLVING (FqCeng) ENG | | | | | | "INTERVIEWER: This suggests ^iname[pnum] came to live in England | | | | | | after they completed the wave 1 interview (The wave 1 interview was | | | | | | in ^IW1[PNum].iintyr). Please check." | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | IF IW1[PNum].FqQualD = RESPONSE [IW1[PNum].FqQualD = | | | | RESPONSE] **| | | | | [Loop: Responses to FQMQUA are recorded in variables FQMQUA1 to FQMQUA2]** | | | | Since the last time that we interviewed [youname[pnum]] [hseidate], | | | | | [havehas[pnum]] [youname[pnum]] obtained any[Further] qualifications? | | | | 1 Yes | | | | 2 No | | | | ELSE | | | | **FQAQUA**

| | | | | [Loop: Responses to FQAQUA are recorded in variables FQAQUA1 to FQAQUA2] | | | | SHOW CARD AZ | | | | Do you have any of the qualifications listed on this card? Please look down | | | | the whole list before telling me. | | | | 1 Yes | | | | 2 No | | | END FILTER | | | IF FqMqua = Yes OR FqAQua = Yes [(FqMqua = Yes) OR (FqAQua = | | | | Yes| | | | **FQQUAL** | | | | [Multiple responses to FQQUAL are recorded in variables FQQUAL1 to FQQUAL3] | | | | | [Loop: Responses to FQQUAL are recorded in variables FQQUAL1 to FQQUAL2] | | | | SHOW CARD AZ | | | | Which of the qualifications on this card [have]? Just tell me the number | | | | written beside each one. | | | | INTERVIEWER:Record all that apply. PROBE - 'Any others?' | | | | 01 Degree/degree level qualification (including higher degree) | | | | 02 Teaching qualification | | | | 03 Nursing qualifications SRN, SCM, SEN, RGN, RM, RHV, Midwife | | | | 04 HNC/HND, BEC/TEC Higher, BTEC Higher/SCOTECH Higher | | | | 05 ONC/OND/BEC/TEC/BTEC not higher | | | | 06 City and Guilds Full Technological Certificate | | | | 07 City and Guilds Advanced/Final Level | | | | 08 City and Guilds Craft/Ordinary Level | | | | 09 A-levels/Higher School Certificate | | | | 10 AS level | | | | 11 SLC/SCE/SUPE at Higher Grade or Certificate of Sixth Year | | | | Studies | | | | 12 O-level passes taken in 1975 or earlier | | | | 13 O-level passes taken after 1975 GRADES A-C | | | | 14 O-level passes taken after 1975 GRADES D-E | | | | 15 GCSE GRADES A-C | | | | 16 GCSE GRADES D-G | | | | 17 CSE GRADE 1/SCE BANDS A-C/Standard Grade LEVEL 1-3 | | | | 18 CSE GRADES 2-5/SCE Ordinary BANDS D-E | | | | 19 CSE Ungraded | | | | 20 SLC Lower | | | | 21 SUPE Lower or Ordinary

| | | | 22 School Certificate or Matric

| 23 NVQ Level 5 |
|--|
| 24 NVQ Level 4 |
| 25 NVQ Level 3/Advanced level GNVQ |
| 26 NVQ Level 2/Intermediate level GNVQ |
| 27 NVQ Level 1/Foundation level GNVQ |
| 28 Recognised Trade Apprenticeship completed |
| 29 Clerical or Commercial Qualification (eg |
| typing/book-keeping/commerce) |
| 95 Other qualifications |
| |
| IF EditQre = Yes AND Other IN FqQual [(EditQre = Yes) AND (Other |
| IN FqQual)] |
| |
| |
| |
| [Multiple responses to FQQUAZ are recorded in variables FQQUAZ1 to |
| FQQUAZ5] |
| [Loop: Responses to FQQUAZ are recorded in variables FQQUAZ1 to FQQUAZ2] |
| EDITOR : Back code here - CODE FRAME 35 |
| SHOW CARD AX Which of the qualifications on this card [have]? Just |
| tell me the number written beside each one. RECORD ALL THAT |
| APPLY. PROBE: 'Any others?' |
| 01 Degree/degree level qualification (including higher degree) |
| 02 Teaching qualification |
| 03 Nursing qualifications SRN, SCM, SEN, RGN, RM, RHV, |
| Midwife |
| 04 HNC/HND, BEC/TEC Higher, BTEC Higher/SCOTECH |
| Higher |
| 05 ONC/OND/BEC/TEC/BTEC not higher |
| 06 City and Guilds Full Technological Certificate |
| 07 City and Guilds Advanced/Final Level |
| 08 City and Guilds Craft/Ordinary Level |
| 09 A-levels/Higher School Certificate |
| 10 AS level |
| 11 SLC/SCE/SUPE at Higher Grade or Certificate of Sixth Year |
| |
| 12 O-level passes taken in 1975 or earlier |
| 13 O-level passes taken after 1975 GRADES A-C |
| 14 O-level passes taken after 1975 GRADES D-E |
| 15 GCSE GRADES A-C |
| 16 GCSE GRADES A-C |
| 17 CSE GRADE 1/SCE BANDS A-C/Standard Grade LEVEL 1-3 |
| |
| 18 CSE GRADES 2-5/SCE Ordinary BANDS D-E |

| | | | | 19 CSE Ungraded | | | | | 20 SLC Lower | | | | | 21 SUPE Lower or Ordinary | | | | | 22 School Certificate or Matric | | | | | 23 NVQ Level 5 | | | | | 24 NVQ Level 4 | | | | | 25 NVQ Level 3/Advanced level GNVQ | | | | 26 NVQ Level 2/Intermediate level GNVQ | | | | 27 NVQ Level 1/Foundation level GNVQ | | | | 28 Recognised Trade Apprenticeship completed | | | | | 29 Clerical or Commercial Qualification (eg | | | | | typing/book-keeping/commerce) | | | | | 51 Other - Qualifications outside the UK 1 1 1 52 Other - Other vocational qualifications not otherwise codeable | | | | | 53 Other - NVQ level not specified | | | | | 54 Other - Nursery nurse examination board qualification | | | | | 55 Other - Qualification obtained during military service | | | | | 56 Other - Diploma 1 1 1 57 Other - Other academic qualification not otherwise codeable 1 58 Other - Other professional qualification not otherwise codeable | | | | | 85 Other answer - not codeable 01 to 29, 51 to 58, or 96 | | | | | 86 Irrelevant response - not codeable 01 to 29, 51 to 58, or 96 | | | | 95 Other qualifications | | | | | 96 None of these | | | | END FILTER | | | | | IF Other IN FqQual AND EditOre \diamond Yes OR FqQuaZ = EMPTY OR | | | | | Other IN FqQuaZ [(Other IN FqQual) AND ((EditQre \diamond Yes) OR (FqQuaZ) | | | | | = EMPTY OR (Other IN FqQuaZ)))]| | | | **FQOQ** | | | | | | [Loop: Responses to FQOQ are recorded in variables FQOQ1 to FQOQ2] | | | | | What qualifications are these? | | | | | INTERVIEWER:Record all other qualifications in full. PROBE - 'What else?' | | | | | STRING 60 | | | | END FILTER | | | END FILTER | | | | IF IW1[PNum].FqEnd <> RESPONSE [IW1[PNum].FqEnd <> | | | | RESPONSE]

| I | 1 1 | |
|--------|-----|--|
| 1 | | |
| | | [Loop: Responses to FQEND are recorded in variables FQEND1 to FQEND2] |
| I | | At what age did [YOUNAME[PNUM]] finish [HISHER[pnum]] continuous |
| Ι | | full-time education at school or college? |
| Ι | | 1 Not yet finished |
| I | | 2 Never went to school |
| I | | 3 14 or under |
| Ι | | 4 At 15 |
| Ι | | 5 At 16 |
| Ι | | 6 At 17 |
| Ι | | 7 At 18 |
| Ι | | 8 19 or over |
| I | | |
| | | END FILTER |
| 1 | | IF IA ak Dx[DN.um] ~ Yaa [IA ak Dx[DN.um] ~ Yaa] |
| I I | | IF IAskPx[PNum] → Yes [IAskPx[PNum] → Yes] |
| i I | | |
| · I | | [Loop: Responses to FQPROX are recorded in variables FQPROX1 to FQPROX2] |
| Ì | | I Sometime in the next two years, we will wish to contact you again. If we |
| Ι | | are unable to contact you personally when we next visit, for example if you |
| I | | were ill at the time, or had moved into a residential or nursing home and |
| I | | were unable to speak to us, would you be prepared for us to collect |
| I | | information about your circumstances from[spouse] a relative or a close |
| Ι | | friend? |
| Ι | | INTERVIEWER: If asked please clarify further: 'For example, we would not intentionally |
| Ι | | approach someone if you were away on holiday or temporarily ill. We would only approach |
| Ι | | the person if you were too sick, either physically or mentally, or if you had died. We would |
| I | | not give the person details of what you have said in previous interviews.' INTERVIEWER: If |
| Ι | | given, write details on ARF at Section G (Proxy Informant). |
| I | | 1 Willing to give proxy nomination |
| | | 2 Unwilling to give proxy nomination |
| | | 3 Does not wish to be interviewed by proxy |
| | | |
| I I | | END FILTER |
| Ì | | IF IW1[PNum].FqAddr |
| I | | |
| I | | |
| I | | [Loop: Responses to FQADDR are recorded in variables FQADDR1 to FQADDR2] |
| I | | [Again] In case [youname[pnum]] move[s[pnum]] from this address, could |

| I | Ι | l | I | you tell me the address and telephone number of a relative or close friend |
|---|--------|---|---|---|
| I | I | I | I | we could contact to find out where [youname[pnum]] [areisl[pnum]]? |
| I | Ι | I | Ι | INTERVIEWER: If the respondent is unwilling to give address as they are not planning to |
| i | | i | i | move, add: 'As people who aren't planning to move sometimes do move because their |
| ì | , I | i | i | circumstances change, we would be very grateful if you could give us the name and address |
| Ì | ' | 1 | 1 | |
| 1 | 1 | 1 | 1 | of a contact person just in case you do move unexpectedly.' INTERVIEWER: If given, write the |
| 1 | 1 | 1 | 1 | details on ARF at Section G (Stable Address). |
| 1 | 1 | 1 | 1 | 1 Willing to give contact address |
| 1 | 1 | 1 | 1 | 2 Unwilling to give contact address |
| 1 | 1 | 1 | 1 | 3 Does not wish to be re-contacted |
| 1 | | 1 | 1 | |
| I | I | I | I | ELSE |
| I | I | I | I | |
| I | I | I | I | IF IW1[PNum].FqAddr = Willing [IW1[PNum].FqAddr = Willing] |
| | Ι | I | I | |
| I | Ι | Ι | I | |
| I | Ι | Ι | Ι | [Loop: Responses to FQSTC are recorded in variables FQSTC1 to FQSTC2] |
| I | Ι | Ι | Ι | Sometime in next two years, we will wish to contact you again. Last time |
| I | Ι | Ι | Ι | we interviewed [youname[PNum]] [heshe[PNum]] gave us the address |
| I | Ι | Ι | I | and telephone number of a relative or close friend we could contact to |
| I | Ι | Ι | Ι | find out where you are if [heshe[PNum]] move from this address. Can I |
| | Ι | Ι | Ι | check that these details are still correct? |
| I | Ι | I | Ι | INTERVIEWER:Check name, address and telephone number of stable contact, as given on |
| 1 | | I | 1 | I the ARF cover sheet, are still correct. If different, write correct details on ARF at Section G |
| Ì | | Ì | 1 | (Stable Address). |
| ì | , I | i | i | I Contact address details correct |
| Ì | , T | i | Ì | 2 Contact address details not correct |
| 1 | ' | 1 | 1 | 3 Does not wish to be recontacted |
| 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | END FILTER |
| 1 | | 1 | 1 | |
| 1 | 1 | 1 | 1 | END FILTER |
| 1 | | 1 | 1 | |
| I | I | I | I | IF QId.QID1.Qre[PNum].DiInt = 97 [QId.QID1.Qre[PNum].DiInt = |
| | I | I | I | 97] |
| I | I | I | I | |
| I | Ι | I | l | FQADDP |
| I | Ι | l | I | [Loop: Responses to FQADDP are recorded in variables FQADDP1 to FQADDP2] |
| I | Ι | Ι | I | For our records, we would like to record who answered the interview on |
| I | Ι | Ι | I | [IName[pnum]]'s behalf. Could you please give me your full name, address |
| I | Ι | I | I | and telephone number? |
| I | Ι | | I | INTERVIEWER: If given write on ARF at Section G (Proxy Informant). |

| | | | | 1 Willing to give address | | | | 2 Unwilling to give address | | | | | [Don't Know and Refusal are not allowed] | | | END FILTER | | | | || | | IF IW1[PNum].NewName IN [CM, CP] [IW1[PNum].NewName IN [CM, | | | | CP|| | | | **FQNURSE** | | | | | [Loop: Responses to FQNURSE are recorded in variables FQNURS1 to FQNURS2] | | | | | There are two parts to this survey. You have just helped us with the first | | | | | part. We hope you will also help us with the second part, which is a visit by | | | | | a qualified nurse to collect more medical information and carry out some | | | | | measurements. I would like to make an appointment for the nurse to come | | | | | round and explain some more about what is required. May I suggest some | | | | dates and times and see when you are free? I I I INTERVIEWER: If asked for details say - 'The nurse will take some measurement including | | | | your height, weight and blood pressure. You will not have any measurements taken if you | | | | do not wish to.' | | | | | 1 Yes to nurse visit | | | | 2 No to nurse visit | | | | IF FqNurse = No [FqNurse = No] | | | | | [Multiple responses to FQNURRF are recorded in variables FQNURR1 to FONURR6] | | | | | | [Loop: Responses to FQNURRF are recorded in variables FQNURR1 to FQNURR2] | | | | | INTERVIEWER: Record reason why respondent refused nurse contact. | | | | | 0 Own doctor already has information | | | | | | Given enough time already to this survey/expecting too much | | | | | 2 Too busy, cannot spare the time (if Code 1 does not apply) | | | | | 3 Had enough of medical tests/medical profession at present time | | | | | 4 Worried about what nurse may find out/'might tempt fate' | | | | | 5 Scared/of medical profession/ particular medical procedures (eg | | | | | blood sample) | | | | | 6 Not interested/Can't be bothered/No particular reason | | | | | 7 Other reason (specify)

| | | | | IF Other IN FqNurRf [Other IN FqNurRf] | | | | | | [Loop: Responses to FQNRRFO are recorded in variables FQNRRF1 to FQNRRF2] | | | | | | INTERVIEWER:Please specify other reason for refusal. | | | | | | STRING 60 | | | | | END FILTER | | | | ELSE | | | | | IF FqNurse = Yes [FqNurse = Yes] | | | | | **FQAPT** | | | | | | | [Loop: Responses to FQAPT are recorded in variables FQAPT1 to FQAPT2] | | | | | | INTERVIEWER: Fill in details on the nurse appointment record card including the date | | | | | | | and time of appointment if arranged. Explain to respondent that the nurse will try to | | | | | | | call to confirm or arrange the appointment. Explain that the card gives details of how | | | | | | | they can prepare for the nurse visit, including the fasting blood sample, and the nurse | | | | | | | will run through it with them when they telephone. Don't forget to leave the genetics | | | | | | | | leaflet. Code how the nurse appointment is arranged: | | | | | | 1 Nurse appointment arranged by the nurse | | | | | 2 Nurse appointment arranged by me $| | | | | | | | FFqApt \Leftrightarrow EMPTY [FqApt \Leftrightarrow EMPTY]$ | | | | | | | **FQAPREM** | | | | | | | [Loop: Responses to FQAPREM are recorded in variables FQAPRE1 to FQAPRE2] | | | | | | | INTERVIEWER: Please tell the respondent not to fast if they are aged 80 or over, are | | | | | | | diabetic, on treatment, have ever had a fit, have a clotting or bleeding disorder, or | | | | | | are taking any anti-coagulant drugs. Press 1 and to continue. | | | | | | | Range: 1..1 | | | | | | END FILTER | | | | | END FILTER

```
| | | | END FILTER
| | | END FILTER
| | | | |
| | | | IF IW1[PNum].FQCons ⇔ Con AND IW1[PNum].Conreca ⇔ Given
| | | AND IW1[PNum].Conrecb <> Given [(IW1[PNum].FQCons <> Con) AND
| | | | ((IW1[PNum].Conreca <> Given) AND (IW1[PNum].Conrecb <> Given))]
| | | | FQCONS
| | | | | [Loop: Responses to FQCONS are recorded in variables FQCONS1 to FQCONS2]
| | | | We have asked about your health and economic circumstances. To make
| | | | | this information complete we would like to find out more about your health
| | | | and treatment and more about your National Insurance contributions,
| | | | social security benefits and tax credits. We would like to collect this
| | | | | information from administrative records held by the Office for National
| | | | Statistics, the National Health Service, Inland Revenue and the Department
| | | | for Work and Pensions. Like the answers you have given us, the
| | | | | information collected from these records will be completely confidential in
| | | | accordance with the Date Protection Act. This form explains in more detail
| | | | and you can ask me any questions that you may have.
I I I I INTERVIEWER: Give respondent the yellow consent form. If respondent signs form,
I I I I remember to leave them the white tear-off copy. Press for help on where to find NI
| | | | number.
| | | | A Consents A and B given
| | | | 2 Consent A only given
| | | | 3 Consent B only given
| | | | 4 Both consents refused
| | | | 5 Consent form left with respondent
| | | | | [Don't Know and Refusal are not allowed]
| | | | | IF EditQre = No [EditQre = No]
| | | | CHECK: (FQCons = RefAB) OR (FQCons = LeftCon) ENG
| | | | | | "INTERVIEWER: Have you given the respondent the copy of the consent
| | | | | form?"
| | | | END FILTER
| | | | ELSE
| | | | IF IW1[PNum].Conreca <> Given AND IW1[PNum].Conrecb = Given
| | | | [(IW1[PNum].Conreca <> Given) AND (IW1[PNum].Conrecb =
```

| | I | l | I | Ι | Given) | 1 |
|-----|---------|---|---------|---------|--------|---|
| | I | l | I | Ι | | |
| | I | I | I | I | FQC | ONA |
| | I | I | I | Ι | [Loo | p: Responses to FQCONA are recorded in variables FQCONA1 to FQCONA2] |
| | I | I | I | I | | ast time we interviewed you [HSEIDate] you kindly gave us written |
| | I | I | | I | - | nission to obtain more information about your National Insurance |
| | | I | | I | | ributions, social security benefits and tax credits from administrative |
| | | I | I | I | | rds held by the Inland Revenue and the Department for Work and |
| | | I | I | I | | sions. In order to make our information about your health complete, |
| | | I | I | I | | vould like to find out more about your health and treatment from |
| | | I | I | I | adm | inistrative records held by the National Health Service. The |
| | I | I | I | Ι | infoi | rmation from these records will be completely confidential in |
| | I | I | I | Ι | acco | rdance with the Data Protection Act. |
| | I | I | I | Ι | INTE | RVIEWER: Probe to find out if respondent is likely to give additional consent. If yes, |
| | I | I | I | Ι | give y | vellow form. If no, give orange form and tick box 'B'. Say: 'Would you be willing to |
| | I | l | I | Ι | give ı | us this additional consent, or would you prefer to leave your consent status as it is?' |
| | I | L | I | Ι | INTE | RVIEWER: If the respondent wishes to withdraw their consent, explain that they can |
| | I | L | I | Ι | do so | by writing to NatCen.@T |
| | I | l | I | Ι | 1@] | ΓAdditional consent given |
| | I | l | I | Ι | 2 @] | rAdditional consent refused - reminder form left with |
| | I | l | I | Ι | resp | ondent |
| | I | I | I | I | 3@] | FYellow Consent form left with respondent |
| | I | I | I | I | | n't Know and Refusal are not allowed] |
| | I | I | I | Ι | | |
| | I | I | I | Ι | IF Ea | litQre = No [EditQre = No] |
| | I | I | I | I | I | |
| | I | I | I | I | CI | HECK: (FqConA = ConRef) OR (FqConA = ConLeft) ENG |
| | I | I | | I | | NTERVIEWER: Have you given the respondent the copy of the |
| | I | I | | Ι | | nsent form?" |
| | I | I | I | Ι | I | |
| | I | L | I | Ι | END |) FILTER |
| | I | I | I | Ι | | |
| | I | I | Ι | T | ELSE | |
| | | | 1 | 1 | | |
| | | Ì | | Ì | IF IV | V1[PNum].Conreca = Given AND IW1[PNum].Conrecb <> Given |
| | | Ì | | Ì | | 1[PNum].Conreca = Given) AND (IW1[PNum].Conrecb <> |
| | | | Ì | | Give | |
| | I | ì | | Ì | | |
| | | Ì | Ì | | FC | QCONB |
| | | | | | | oop: Responses to FQCONB are recorded in variables FQCONB1 to |
| FQ |)(| 0 | N | ь ВЭ | . [1 | |
| - ~ | , - | | - • | | @] | [Last time we interviewed you [HSEIDate] you kindly gave us |
| | | • | - | • | | |

| I | I | Ι | I | Ι | I | Ι | written permission to obtain more information about your health and |
|---|-------|--------|---|-------|----|---|---|
| Ι | Ι | Ι | Ι | Ι | I | Ι | treatment from administrative records held by the National Health |
| Ι | Ι | T | I | I | | Ι | Service. You may still have a copy of the form you signed. In order to |
| Ι | Ι | Ι | Ι | Ι | I | Ι | make our information about your economic circumstances complete, |
| Ι | Ι | Ι | Ι | Ι | Ι | Ι | we would like to find out more about your National Insurance |
| Ι | Ι | Τ | Ι | Ι | T | Ι | contributions, social security benefits and tax credits from |
| | | - | | - | - | | |
| Ι | Ι | Ι | T | Ι | | Ι | administrative records held by the Inland Revenue and Department for |
| Ι | Ι | T | T | I | T | T | Work and Pensions. The information from these records will be |
| 1 | 1 | Ì | I | 1 | | I | completely confidential in accordance with the Data Protection Act. |
| | | Ì | Ì | Ì | Ì | | INTERVIEWER: Press F9 for help on where to find the NI number. INTERVIEWER: |
| | | Ì | i | Ì | İ | | Probe to find out if respondent is likely to give additional consent. If yes, give yellow |
| | | Ì | Ì | · | İ | | form. If no, give orange form and tick box 'A'. Say: 'Would you be willing to give us |
| Ì | ' | Ì | i | Ì | ì | 1 | this additional consent, or would you prefer to leave your consent status as it is?' |
| Ì | 1 | Ì | Ì | Ì | ì | 1 | INTERVIEWER: If the respondent wishes to withdraw their consent, explain that they |
| Ì | 1 | i I | 1 | ï | Ì | 1 | can do so by writing to NatCen.@T |
| 1 | 1 | i I | 1 | Ì | Ì | ï | 1 @TAdditional consent given |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 2 @TAdditional consent refused - reminder form left with |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | respondent |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | 3 @TYellow Consent form left with respondent |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | [Don't Know and Refusal are not allowed] |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | IE E ditOme = Ne [E ditOme = Ne] |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | $IF \ EditQre = No \ [EditQre = No]$ |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | CHECK: (FqConB = ConRef) OR (FqConB = ConLeft) ENG |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | "INTERVIEWER: Have you given the respondent the copy of the |
| 1 | | 1 | 1 | 1 | 1 | 1 | consent form?" |
| | | 1 | 1 | 1 | | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | END FILTER |
| 1 | 1 | 1 | 1 | 1 | 1 | | |
| I | 1 | 1 | I | | | E | LSE |
| | | | Ι | | | | |
| I | I | Ι | I | I | | I | IF IW1[PNum].Conreca = Given AND IW1[PNum].Conrecb = |
| I | I | Ι | Ι | I | I | I | Given [(IW1[PNum].Conreca = Given) AND (IW1[PNum].Conrecb = |
| I | I | Ι | I | | I | I | Given)] |
| I | I | Ι | Ι | I | I | I | |
| I | Ι | I | I | I | I | I | FQCONC |
| I | Ι | I | I | I | I | I | [Loop: Responses to FQCONC are recorded in variables FQCONC1 to |
| F | Q | 20 | N | C_2 | 2] | | |
| I | Ι | I | Ι | I | I | I | Last time we interviewed you [HSEIDate] you kindly gave us written |
| I | Ι | Ι | Ι | I | l | I | permission to obtain more information about your health and |
| I | Ι | I | I | I | I | I | treatment from administrative records held by the National Health |
| I | Ι | I | I | I | I | I | Service and your National Insurance contributions, social security |

| | | | | | | | benefits and tax credits from administrative records held by the | | | | | | | Inland Revenue and the Department for Work and Pensions. You | | | | | | | | may still have a copy of the form you signed. I'd like to give you this | | | | | | | form to remind you of the permission that you gave us last time. | | | | | | | INTERVIEWER: Give the respondent the orange consent reminder form. If | | | | | | | respondent wishes to withraw their consent, explain that they can do so by writing | | | | | | | to the NatCen at the address given on the form. | | | | | | | 1 Respondent accepted reminder form | | | | | | | 2 Respondent queried they gave NatCen this consent last time | | | | | | 3 Respondent asked to withdraw consent | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | | || | | END FILTER | | | | |│ │ │ │ IF IW1[PNum].NHSCR ◇ RESPONSE [IW1[PNum].NHSCR ◇ | | | | RESPONSE] | | | | | [Loop: Responses to FQNHSC are recorded in variables FQNHSC1 to FQNHSC2] | | | | The National Health Service has a central register which records | | | | | information on important diseases and causes of death. May we have your | | | | | permission to pass your name, address, and date of birth to this register? | | | | | 1 Permission given | | | | 2 Refused | | | | | [Don't Know and Refusal are not allowed] | | | | IF FQNHSC = Permiss [FQNHSC = Permiss] | | | | | **FQNHSCS** | | | | | | [Loop: Responses to FQNHSCS are recorded in variables FQNHSC1 to FQNHSC2] | | | | INTERVIEWER: EXPLAIN THE NEED FOR WRITTEN CONSENT: 'Before I can pass your | | | | details on, I have to obtain written consent from you'. INTERVIEWER:Enter details on | | | | | NHS Central Register Consent Form. Ask respondent to sign and date form. Code | | | | | whether signed consent obtained. | | | | | Signed consent obtained | | | | | 2 Signed consent not obtained

| | | | END FILTER | | | END FILTER | | | LOOP FOR idx:= 1 TO 12 | | | | IF DMExit[idx] = AllocP[PNum] [DMExit[idx] = AllocP[PNum]] | | | | | | | [Loop: Responses to FQEIINT are recorded in variables FQEIIN01 to FQEIIN12] | | | | | I was told earlier that [PName] has passed away. In order to ensure | | | | | | | that we understand the end of [hisher] life, we have some questions we | | | | | | would like to ask about [himher]. Would you be willing to answer | | | | | | these questions at a future date? | | | | | | INTERVIEWER: Give details of content of exit interview. It will cover the deceased | | | | | | respondent's activities in the last year of life, [hisher] health and some summary | | | | | | financial information. Offer a telephone unit appointment if respondent would prefer. | | | | Say 'If you would prefer I can organise for another interviewer to ask you the questions | | | | | | over the telephone. Priority code. | | | | | | 1 willing to answer exit interview face-to-face | | | | | 2 willing to answer exit interview by telephone | | | | | 3 unwilling to answer exit interview | | | | | 4 SPONTANEOUS ONLY: Unwilling for anyone to answer the exit | | | | | | interview | | | | | ELSE | | | | | | | | IF PElig = No [PElig = No]| | | | | | **FQEILAT** | | | | | | | [Loop: Responses to FQEILAT are recorded in variables FQEILA01 to FQEILA12] | | | | | | | I understand that [PName]'s death occurred very recently. If at some | | | | | | | time in the future we'd like to talk to you about [himher], may we | | | | | | | contact you to see if you would be willing to help us? | | | | | | | 1 Willing to be approached | | | | | | 2 Unwilling to be approached | | | | | | END FILTER

| |
|--|
| Could you nominate someone else who could answer the questions? If appropriate, refer to stable address contact. 1 Willing to give details of exit interview informant 2 Unwilling to give details of exit interview informant |
| |
| FQEINO12] |
| |
| END FILTER |
| I I I I I I I I I I FQEIHMEM I I I I I I FQEIHMEM I I I I I I FQEIHMEM I I I I I I FQEIHMEM I I I I I I FQEIHM01 FQEIHM12 FQEIHM12 I <td< td=""></td<> |
| INTERVIEWER: Enter person number of potential exit interview respondent. [AllNames] 97 : Not a household member Range: 197 |

| | | | | | | | [Loop: Responses to FQEIREL are recorded in variables FQEIRE01 to FQEIRE12] | | | | | | | | How is the potential exit interview respondent related to | | | | | | | | [PName]? | | | | | | | 01 Husband/Wife | | | | | | | 02 Partner/cohabitee | | | | | | | 03 Natural son/daughter | | | | | | | 04 Adopted son/daughter | | | | | | | 05 Foster son/daughter | | | | | | | 06 Step son/daughter/child of partner | | | | | | | 07 Son/daughter-in-law | | | | | | | 08 Natural parent | | | | | | | 09 Adoptive parent | | | | | | | 10 Foster parent | | | | | | | 11 Stepparent/parent's partner | | | | | | | 12 Parent-in-law | | | | | | | 13 Natural brother/sister | | | | | | | 14 Half-brother/sister | | | | | | | 15 Step-brother/sister | | | | | | | 16 Adopted brother/sister | | | | | | | 17 Foster brother/sister | | | | | | | 18 Brother/sister-in-law | | | | | | | | 19 Grandchild | | | | | | | 20 Grandparent | | | | | | | 21 Other relative | | | | | | | 22 Other non-relative | | | | | | | 96 (THIS CODE NOT USED) | | | | | | | | [Don't Know and Refusal are not allowed] | | | | | | END FILTER | | | | | END FILTER | | | | | IF FqEiInt IN [WillFtF, WillTU] OR PElig = Yes AND FqEiAny = | | | | | Willing [(FqEiInt IN [WillFtF, WillTU]) OR ((PElig = Yes) AND (FqEiAny | | | | | | | = Willing)| | | | | | | [Loop: Responses to FQEIARF are recorded in variables FQEIAR01 to FQEIAR12]

| | INTERVIEWER: Open an ERF (Exit Record Form) and complete contact details as directed. Press 1 and to continue. Range: 11 |
|-----------|---|
| | END FILTER |
| | IF PElig = Yes AND FqEiAny = Willing [(PElig = Yes) AND (FqEiAny = Willing)] |
| | FQEIWH [Loop: Responses to FQEIWH are recorded in variables FQEIWH01 to |
| FQEIWH12] | |
| | INTERVIEWER: Will it be possible for you to follow this up? If it is within a reasonable distance, please attempt to. 1 Yes 2 No |
| | END FILTER |
| | IF FqEiInt = WillFtF [FqEiInt = WillFtF] |
| | FQEIAPT [Loop: Responses to FQEIAPT are recorded in variables FQEIAP01 to |
| FQEIAP12] | 1 |
| | INTERVIEWER: You are required to to follow this up. Arrange appointment and write details on appointment record card. Press 1 and to continue. Range: 11 |
| | ELSE |
| | IF FqEiInt = WillTU [FqEiInt = WillTU] |
| | FQEITU [Loop: Responses to FQEITU are recorded in variables FQEITU01 to |
| FQEITU12] | INTERVIEWER: Collect telephone details. STRING 15 FQEIBT It oon: Responses to EOEIBT are recorded in pariables EOEIBT01 to 1 |
| | [Loop: Responses to FQEIBT are recorded in variables FQEIBT01 to |

FQEIBT12]

| FQEIBI 12J |
|--|
| |
| INTERVIEWER: Establish when would be the best time for the telephone unit to call. |
| 19 am - 12 pm |
| 2 12 pm - 3 pm |
| 33 pm - 6 pm |
| 46 pm - 9 pm |
| 5 Any time in morning (before midday) |
| 6 Any time in afternoon (after midday) |
| 7 Any time at all |
| |
| |
| FQEIBD |
| [Multiple responses to FQEIBD are recorded in variables FQEIBD1 to |
| FQEIBD4] |
| [Loop: Responses to FQEIBD are recorded in variables FQEIBD01 to |
| FQEIBD12] |
| |
| INTERVIEWER: Which is the best day for the telephone unit to call? CODE ALL |
| |
| 1 Monday |
| 2 Tuesday |
| |
| 3 Wednesday |
| 4 Thursday |
| 5 Friday |
| 6 Saturday |
| 7 Sunday |
| 8 Any weekday |
| 9 At the weekend |
| |
| END FILTER |
| |
| IF AllocP[PNum] = INTERVIEWER: Code who answer [AllocP[PNum] = |
| QHD.DhResp] |
| |
| LOOP FOR idx:= 1 TO 12 |
| |
| |

| | IF DMInst[idx] IN [Personal ProxyOth] [DMInst[idx] IN [Personal |
|----------|--|
| | ProxyOth]] |
| | |
| | <i>IF PType</i> = 3 [<i>PType</i> = 3] |
| | |
| | |
| | [Loop: Responses to FQMIPRX are recorded in variables FQMIPR01 to |
| FQMIPR12 | |
| | |
| | You told me earlier that [PName] has moved into a |
| | residential/nursing home and would not be capable of answering |
| | questions [himherself]. Please can you give me the details of the |
| | │ │ │ person you would like us to talk to about [himher]. |
| | |
| | INTERVIEWER: If given, please write on ARF section C5. |
| | 1 Willing to give institution proxy informant details |
| | 2 Unwilling to give institution proxy informant details |
| | |
| | I I ELSE |
| | |
| | |
| | [Loop: Responses to FQMIADD are recorded in variables FQMIAD01 to |
| FQMIAD12 | |
| | Vou told me earlier that [PName] has moved into a |
| | residential/nursing home. [Earlier] Would you be prepared to give |
| | me the contact details of [PName]'s residential/nursing |
| | home[for_records]? |
| | Image: Interpretent of the section |
| | 1 Willing to give institution details |
| | |
| | 2 Unwilling to give institution details |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| EN | ID FILTER |
| | |
| | ΓL |
| ILc | oop: Responses to TITL are recorded in variables TITL1 to TITL2] |
| | |
| | TERVIEWER:Check/collect respondents title, first name and surname. If new/different, write |
| | details on ARF at Section G. |
| | |

| 1 Press and to continue. |
|---|
| |
| [Loop: Responses to ADDR are recorded in variables ADDR1 to ADDR2] |
| INTERVIEWER: Check address as written on the ARF is correct. If not, correct. 1 Press and to continue. |
| TEL |
| [Loop: Responses to TEL are recorded in variables TEL1 to TEL2] |
| INTERVIEWER:Check/collect respondents telephone number. If new/different, write the details on ARF. |
| 1 Press and to continue. |
| EMAIL [Loop: Responses to EMAIL are recorded in variables EMAIL1 to EMAIL2] |
| I INTERVIEWER: Ask respondent for their email address (if they have one). If given, write on ARF |
| at G. |
| 1 Press and to continue. |
| │ │ <i>IF IAskPx[PNum] </i> |
| |
| <pre> [Loop: Responses to FQHELP are recorded in variables FQHELP1 to FQHELP2] </pre> |
| INTERVIEWER: Did respondent need any help reading the showcards during the interview? I Yes - due to sight problems |
| 2 Yes - due to literacy problems |
| 3 Yes - don't know reason |
| |
| |
| END FILTER |
| END FILTER |
| IF Session[1] = Yes AND Session[2] = Yes AND $IAskPx[1] \diamond Yes AND$ |
| $IF Session[1] = Yes AND Session[2] = Yes AND IASKPx[1] \Leftrightarrow Yes AND IAskPx[2] \Leftrightarrow Yes [((Session[1] = Yes) AND (Session[2] = Yes)) AND ((IAskPx[1])$ |
| $ AND(Session[2] - Tes) AND((AskPx[1] - Yes)) $ $ \diamond Yes AND((AskPx[2] \diamond Yes))]$ |
| │ │ │ │ SC4END |

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| | | This is almost the end of the interview. Thank you very much for taking part.
| | | I'm now going to ask [iname[2]] to come back into the room so I can ask
| | | | him/her some questions on his/her own. I would like you to leave the room
| | | | and complete a short paper questionnaire.
I I INTERVIEWER: Give self-completion to [iname[1]] and ask [thimher[1]] to leave the room. Ask
| | | | [iname[2]] to come back into the room. Code whether or not self-completion was obtained from
| | | | [iname[2]].
| | | | Completed by respondent, to be posted by interviewer
| | | 2 To be posted back by respondent
| | | | 3 Respondent did not complete self-completion
| | | END FILTER
| | | IF Session[2] = Yes AND IAskPx[2] \diamond Yes [(Session[2] = Yes) AND
| | | (IAskPx[2] \Leftrightarrow Yes)]
| | | | |
| | | | [Loop: Responses to CFINTA are recorded in variables CFINTA1 to CFINTA2]
| | | In the next section of the interview, we will do some memory and
| | | | concentration tasks and I will ask about your expectations for the future and
| | | how you feel now.
| | | | 1 Press and to continue.
| | | | [Loop: Responses to CFMETM are recorded in variables CFMETM1 to CFMETM2]
| | | Part of this study is concerned with people's memory. How would you rate
| | | | your memory at the present time? Would you say it is ...READ OUT...
| | | | 1 ... excellent,
| | | | 2 very good,
| | | 3 good,
| | | 4 fair,
| | | | 5 or, poor?
| | | | [Loop: Responses to CFMETMT are recorded in variables CFMETM1 to CFMETM2]
| | | Compared to two years ago, would you say your memory is ...READ OUT...
| | | | 1 better now,
| | | 2 about the same,
| | | 3 or worse now than it was then?
| | | | [Loop: Responses to CFINT are recorded in variables CFINT1 to CFINT2]
```

- | | | Now we will do the memory and concentration tasks. Some of them may seem
- | | | | rather easy but others are more difficult so please listen carefully. The tasks are
- | | | designed so no-one gets the highest score possible. Please just do the best you
- | | | | can on all of them.
- I I I INTERVIEWER:Before starting the tests, make sure respondent has glasses etc if needed. Press
- | | | | and to continue.
- | | | | Range: 1..1
- | | | |
- | | | | [Loop: Responses to CFDATD are recorded in variables CFDATD1 to CFDATD2]
- | | | | Please tell me today's date.
- | | | INTERVIEWER: Code whether the day of month ([TxtDat]) is given correctly.
- | | | | 1 Day of month given correctly
- | | | 2 Day of month given incorrectly/doesn't know day

| | | CFDATM

- | | | | [Loop: Responses to CFDATM are recorded in variables CFDATM1 to CFDATM2]
 | | | |
- I I I INTERVIEWER: Code whether the month ([TxtDat]) is given correctly.
- | | | | 1 Month given correctly
- | | | | 2 Month given incorrectly/doesn't know month

- | | | [Loop: Responses to CFDATY are recorded in variables CFDATY1 to CFDATY2]
- I I I INTERVIEWER: Code whether the year ([TxtDat]) is given correctly.
- | | | | 1 Year given correctly
- | | | | 2 Year given incorrectly/doesn't know day
- | | | CFDAY
- | | | | [Loop: Responses to CFDAY are recorded in variables CFDAY1 to CFDAY2]
- | | | And please tell me what day of the week it is today? CORRECT ANSWER:
- | | | | [TxtDay]
- | | | | 1 day of week given correctly
- | | | 2 day of week given incorrectly/doesn't know day
- | | | | |

| | | CFPROM

- | | | | [Loop: Responses to CFPROM are recorded in variables CFPROM1 to CFPROM2]
- | | | Now I would like you to remember to do a task in order to assess everyday
- | | | | memory. At some point during the interview I will hand you this clipboard
- | | | | and a pencil. (
- I I I INTERVIEWER: Show respondent the clipboard). When I do I would like you to write your

| | | | initials on the top left hand corner of the piece of paper attached to the clipboard. Is that clear? | | | INTERVIEWER: If 'No' explain further. Press 1 and to continue. | | | STRING 1 | | | | [Loop: Responses to CFLSINT are recorded in variables CFLSIN1 to CFLSIN2] | | | For the next task the computer will 'read' a list of words which I will ask you | | | | to recall. First I'd like to check that you will be able to hear the computer voice | | | | - please listen to this short message. | | | INTERVIEWER: Press and to activate the test message. | | | | Range: 1..1 | | | | [Loop: Responses to CFTEST are recorded in variables CFTEST1 to CFTEST2] I I I INTERVIEWER: If the respondent cannot hear properly, adjust the volume on the laptop, then go | | | back to the previous question and press to play the test message again. INTERVIEWER: | | | | If the respondent still cannot hear properly, code that you will read out the list yourself. | | | | 1 List read out by computer | | | | 2 List read out by interviewer | | | | || | | | IF CfTest = listint [CfTest = listint] | | | | | [Loop: Responses to CFLISST are recorded in variables CFLISS1 to CFLISS2] | | | | I will now read a set of 10 words. I would like you to recall as many as you | | | | | can. We have purposely made the list long so it will be difficult for anyone | | | | | to recall all the words. Most people recall just a few. Please listen carefully | | | | to the set of words as they cannot be repeated. When I have finished, I will | | | | ask you to recall aloud as many of the words as you can, in any order. Is | | | | this clear? I I I INTERVIEWER: If no, explain further. Read out word list below at a slow steady rate | | | | approximately one word every 2 seconds. [WrdTxt] After word list has been read out press 1 | | | | and. | | | | STRING 1 | | | END FILTER | | | | IF CfTest = listcomp [CfTest = listcomp] | | | | | [Loop: Responses to CFLIS are recorded in variables CFLIS1 to CFLIS2] | | | | The computer will now read a set of 10 words. I would like you to recall as

| | | | | many as you can. We have purposely made the list long so it will be difficult | | | | for anyone to recall all the words. Most people recall just a few. Please listen | | | | carefully to the set of words as they cannot be repeated. When it has | | | | finished, I will ask you to recall aloud as many of the words as you can, in | | | | any order. Is this clear? I I I I INTERVIEWER: If no, explain further. If yes, press to begin test and have booklet | | | | ready. | | | | STRING 1 | | | | *IF CfWrds* = 1 [*CfWrds* = 1] | | | | | [Loop: Responses to CFSNDA are recorded in variables CFSNDA1 to CFSNDA2] | | | | | INTERVIEWER: After the word list has been read out press . [WrdTxt] | | | | | STRING 1 | | | | ELSE | | | | | *IF CfWrds* = 2 [*CfWrds* = 2] | | | | | | [Loop: Responses to CFSNDB are recorded in variables CFSNDB1 to CFSNDB2] | | | | | | INTERVIEWER: After the word list has been read out press 1 and . [WrdTxt] | | | | | | STRING 1 | | | | | ELSE | | | | | | | | IF CfWrds = 3 [CfWrds = 3]| | | | | | | **CFSNDC** | | | | | | | [Loop: Responses to CFSNDC are recorded in variables CFSNDC1 to CFSNDC2] | | | | | | | INTERVIEWER: After the word list has been read out press . [WrdTxt] | | | | | | | STRING 1 | | | | | | ELSE | | | | | | | *IF CfWrds* = 4 [*CfWrds* = 4]

| | | | | | | | **CFSNDD**

| | | | | | | | | [Loop: Responses to CFSNDD are recorded in variables CFSNDD1 to CFSNDD2] | | | | | | | | | INTERVIEWER: After the word list has been read out press . [WrdTxt] | | | | | | | | STRING 1 | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | || | | | [Loop: Responses to CFLISEN are recorded in variables CFLISE1 to CFLISE2] | | | Now please tell me the words you can recall. [WrdTxt] I I I INTERVIEWER:Write the words in the booklet provided. Allow as much time as the respondent | | | | wishes, up to 2 minutes. Enter the number of words the respondent correctly recalls. | | | Range: 0..10 | | | | [Loop: Responses to CFANIST are recorded in variables CFANIS1 to CFANIS2] | | | Now I would like you to name as many different animals as you can think of. | | | You have one minute to do this. The computer voice will tell you when to | | | stop. Ready, go! | | | INTERVIEWER: Press and as you say 'go!'. | | | | Range: 1..1 | | | | [Loop: Responses to CFANI are recorded in variables CFANI1 to CFANI2] I I INTERVIEWER:Write animals mentioned in booklet provided. Enter number of different | | | animals mentioned. | | | | Range: 0..100 | | | | [Loop: Responses to CFMEM are recorded in variables CFMEM1 to CFMEM2]

| I | | Ι | I | INTERVIEWER: Attach booklet (open to the letter cancellation page) to the clipboard and hand |
|---|--------|---|---|--|
| I | Ι | I | Ι | to the respondent along with a pencil and say: 'These are for you.' INTERVIEWER: Pause for |
| I | Ι | | Ι | exactly 5 seconds. If no response, prompt: 'You were going to do something when I gave you the |
| Ι | Ι | I | Ι | clipboard and pencil. Can you remember what it was?' INTERVIEWER: If respondent says 'Am I |
| Ι | Ι | I | Ι | supposed to?' then say: 'Do whatever you think you are supposed to.' INTERVIEWER: Code |
| Ι | Ι | | I | whether or not you prompted respondent. |
| Τ | Ι | | I | 1 No prompt given |
| Т | Ι | I | I | 2 Prompt given |
| Ì | | Ì | 1 | [Don't Know and Refusal are not allowed] |
| Ì | | İ | | |
| | | İ | | CFLET |
| i | Ì | ì | 1 | [Loop: Responses to CFLET are recorded in variables CFLET1 to CFLET2] |
| ì | , T | ì | i | LETTER CANCELLATION PAGE The next task is a measure of how rapidly |
| 1 | 1 | 1 | 1 | you can do something. In a moment I will ask you to work through this list as |
| 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | quickly as you can crossing out all the P's and W's. Start at the top left hand |
| 1 | 1 | 1 | 1 | corner where the arrow is and work along the line. Then go to the beginning |
| 1 | 1 | 1 | 1 | of the next line and work along the line again as if you were reading a page. |
| I | I | I | I | Carry on this way crossing out all the P's and W's with one mark of pencil as |
| | ī | 1 | 1 | in the example at the ten of the name. Please work as quickly, and as acquiretely. |
| 1 | 1 | 1 | 1 | in the example at the top of the page. Please work as quickly and as accurately |
| 1 | 1 | | 1 | as you can. The computer voice will tell you when to stop. When you are told |
| 1 | 1 | 1 | 1 | to stop, underline the last letter on which you finish. You may begin now. |
| 1 | 1 | | 1 | INTERVIEWER: Press and as you say 'now'. |
| 1 | 1 | 1 | 1 | Range: 11 |
| 1 | 1 | | 1 | |
| 1 | 1 | 1 | 1 | CFLETEN |
| 1 | 1 | | 1 | [Loop: Responses to CFLETEN are recorded in variables CFLETE1 to CFLETE2] |
| 1 | 1 | | 1 | |
| 1 | 1 | 1 | 1 | INTERVIEWER: After the computer says 'stop now', say: Please underline the letter on which |
| 1 | | | | you finished. INTERVIEWER: Now take back the booklet and clipboard. |
| I | 1 | | 1 | 1 Press and to continue. |
| I | I | I | I | |
| I | I | I | | CFMEMS |
| I | I | I | I | [Loop: Responses to CFMEMS are recorded in variables CFMEMS1 to CFMEMS2] |
| I | Ι | I | I | |
| I | I | I | I | INTERVIEWER: Code what respondent did when you handed them the clipboard and pencil. |
| I | Ι | I | I | 1 Wrote their initials in top left hand corner |
| I | Ι | I | I | 2 Wrote their initials somewhere else |
| I | Ι | I | I | 3 Wrote something else in top left hand corner |
| Ι | Ι | I | I | 4 Did something else |
| I | Ι | I | I | 5 ^didnot |
| Ι | Ι | I | I | [Don't Know and Refusal are not allowed] |
| I | Ι | I | I | |
| | | | | |

| | | | | | CF | Ľ | SC |
|--|--|--|--|--|----|---|----|
|--|--|--|--|--|----|---|----|

| | | | [Loop: Responses to CFLISD are recorded in variables CFLISD1 to CFLISD2] | | | A little while ago, you were read a list of words and you repeated the ones | | | | you could remember. Please tell me any of the words that you can remember | | | now. [WrdTxt] | | | INTERVIEWER: Write the words in the booklet provided. Allow as much time as the respondent wishes, up to 2 minutes. Enter the number of words the respondent correctly recalls. | | | | Range: 0..10 | | | | [Loop: Responses to CFLITA are recorded in variables CFLITA1 to CFLITA2] | | | SHOW CARD AQ | | | | The final task in this section is about comprehension. Please turn to card AQ. | | | This is a made-up medicine label and does not refer to a real medicine. It is | | | often difficult to read and understand instructions on medicine labels. In a | | | moment, I will ask you to read the card quietly to yourself. I will then ask you | | | | some questions about what it says. You do not have to memorise the card, as | | | you will be able to look at it while answering the questions. | | | INTERVIEWER: Please give the respondents time to read the showcard. If needed, confirm that | | | they do not need to read the label out loud or memorise what it says. Press one and to | | | | continue. | | | | Range: 1..1 | | | | [Loop: Responses to CFLITSK are recorded in variables CFLITS1 to CFLITS2] | | | | || | | INTERVIEWER: Is the respondent able to do the literacy test? | | | | 1 Yes | | | 2 No - sight difficulties | | | 3 No - health problems | | | | 4 No - other (Specify) | | | IF CfLitSK = NoOth [CfLitSK = NoOth] | | | | | [Loop: Responses to CFLITSO are recorded in variables CFLITS1 to CFLITS2] | | | | INTERVIEWER: Record other reason. | | | | STRING 150 | | | | ELSE | | | | | IF CfLitSK = Yes [CfLitSK = Yes]

| I | I | I | Ι | I | I | |
|---|---|---|---|---|---|--|
| I | I | I | Ι | I | I | CFLITB |
| I | I | I | I | I | I | [Loop: Responses to CFLITB are recorded in variables CFLITB1 to CFLITB2] |
| I | I | I | I | I | I | Looking at the card, what is the maximum number of days you may take |
| I | I | Ι | I | I | I | this medicine? |
| I | I | I | Ι | I | I | INTERVIEWER: The correct response is 7. If responds with 'one week', probe for number of |
| I | I | Ι | I | I | I | days. Code whether respondent gives correct or incorrect answer. |
| I | Ι | I | Ι | I | I | 1 Correct answer: seven |
| I | Ι | I | Ι | I | I | 2 Incorrect answer: any other response |
| I | I | I | I | I | I | |
| I | I | I | I | I | I | CFLITC |
| I | I | I | I | I | I | [Loop: Responses to CFLITC are recorded in variables CFLITC1 to CFLITC2] |
| I | I | I | I | I | I | Looking at the card, list three situations for which you should consult a |
| I | I | I | I | I | I | doctor. |
| I | I | I | I | I | I | INTERVIEWER: Respondent should mention at least three of the following. Stop when |
| I | I | Ι | I | I | I | respondent mentions three: - (Before giving medication to children with) chicken pox - |
| I | I | I | I | I | I | (Before giving medication to children with) influenza - Reyes syndrome - (During) |
| I | I | Ι | I | I | I | lactation - (During) pregnancy, - If symptoms persist - (Accidental) overdose |
| I | I | I | I | I | I | INTERVIEWER:Code whether respondent gives correct or incorrect answer. |
| | | | | | | |
| I | I | Ι | I | I | I | 1 Correct answer: at least three situations |
| I | I | Ι | I | I | I | 2 Incorrect answer: any other response |
| I | I | I | I | I | I | |
| I | I | | I | I | I | CFLITD |
| I | I | Ι | I | I | I | [Loop: Responses to CFLITD are recorded in variables CFLITD1 to CFLITD2] |
| I | I | Ι | I | I | I | Looking at the card, list one condition for which you might take the |
| I | I | I | I | I | I | Medco tablet. |
| I | I | Ι | I | I | I | INTERVIEWER: Respondent should mention at least one of the following as conditions for |
| I | I | I | I | I | I | which you could take the tablet: - Headaches - Muscle pains - Rheumatic pains - Toothache |
| I | I | I | I | I | I | - Earache - Common cold INTERVIEWER:Code whether respondent gives correct or |
| I | I | I | I | I | I | incorrect answer. |
| I | I | Ι | I | I | I | 1 Correct answer: one correct condition |
| I | I | I | I | I | I | 2 Incorrect answer: any other response |
| I | I | Ι | I | I | I | |
| I | Ι | I | Ι | I | I | CFLITE |
| I | I | I | Ι | I | I | [Loop: Responses to CFLITE are recorded in variables CFLITE1 to CFLITE2] |
| I | Ι | I | Ι | I | I | Looking at the card, list one condition for which you should not take the |
| Ι | Ι | I | Ι | I | I | Medco tablet. |
| I | Ι | I | I | I | I | INTERVIEWER: Respondent should mention at least one of the following as conditions for |
| I | Ι | I | Ι | I | I | which you should not take the tablet: - Gastritis - Peptic ulcer - Serious liver illness - |
| Ι | Ι | I | Ι | I | I | Bronchial asthma INTERVIEWER:Code whether respondent gives correct or incorrect |
| I | I | I | Ι | I | I | answer. |
| 1 | 1 | | | Ι | Τ | 1 Correct answer: one correct condition |

| | | | | 2 Incorrect answer: any other response | | | | END FILTER | | | END FILTER | | | | [Multiple responses to CFWHO are recorded in variables CFWHO1 to CFWHO4] | | | | [Loop: Responses to CFWHO are recorded in variables CFWHO1 to CFWHO2] I I I INTERVIEWER: Was there anyone other than you and the respondent in the room while you | | | | were conducting the cognitive function tests? | | | | 1 No | | | | 2 Yes - respondent's spouse or partner | | | 3 Yes - other household member (adult) | | | 4 Yes - other household member (child) | | | | 5 Yes - not a household member | | | | IF No IN CfWho [No IN CfWho] | | | | CHECK: CfWho.CARDINAL = 1 ENG "INTERVIEWER: 'No' is an exclusive | | | | code. Please change!" | | | END FILTER | | | | [Loop: Responses to CFIMP are recorded in variables CFIMP1 to CFIMP2] I I I INTERVIEWER: Were there any factors that may have impaired the respondent's performance | | | on the tests? Include any reasons for letter cancellation not attempted. | | | | 1 Yes | | | 2 No | | | | | [Loop: Responses to CFWHAT are recorded in variables CFWHAT1 to CFWHAT2] | | | | INTERVIEWER: Write in details. | | | | Open

| | | | | | [Multiple responses to CFWHZ are recorded in variables CFWHZ1 to CFWHZ8] | | | | | | [Loop: Responses to CFWHZ are recorded in variables CFWHZ1 to CFWHZ2] | | | | EDITOR: CODE FRAME 32CFWhat : [cfwhat] | | | | | 01 Blind or poor eyesight | | | | | 02 Deaf or hard of hearing | | | | | 03 Hand tremors affecting writing ability | | | | | 04 In pain | | | | 05 Has an illness or physical impairment that affects ability to perform | | | | | the test | | | | | 06 Too tired | | | | | 07 Other physical impairment (NOT CODEABLE 01-06) | | | | | 08 Impaired concentration/memory (e.g. because taking | | | | | medication) | | | | | 09 Suffers from dementia | | | | | 10 Nervous or anxious | | | | | 11 General memory problems | | | | | 12 Other mental impairment (NOT CODEABLE 08-11) | | | | | 13 Interrupted by phone call or visitor | | | | | 14 Noisy environment | | | | | 15 Someone else in the room | | | | | 16 Problems with the laptop | | | | | 17 Other distraction (NOT CODEABLE TO 13-16) | | | | | 18 Had difficulty understanding English | | | | | 19 Literacy problems | | | | | 85 Other answer - not codeable 01 to 19 | | | | | 86 Irrelevant response - not codeable 01 to 19 | | | | END FILTER | | | END FILTER | | | | [Loop: Responses to CFTSET are recorded in variables CFTSET1 to CFTSET2] | | | | |I I I INTERVIEWER: The Cognitive Function section is finished. Please enter 1 here to make the | | | program store the current time and date. | | | | Range: 1..1 | | | | [Don't Know and Refusal are not allowed] | | | | |

| | | | [Loop: Responses to EXEVNT are recorded in variables EXEVNT1 to EXEVNT2]

- | | | SHOW CARD AR
- | | | Now I have some questions about how likely you think various events might
- | | | | be. When I ask a question I'd like you to give me a number from 0 to 100,
- | | | | where 0 means that you think there is absolutely no chance an event will
- | | | happen, and 100 means that you think the event is absolutely certain to
- | | | happen.
- | | | | 1 Press and to continue.

| | | **EXRAIN**

- | | | [Loop: Responses to EXRAIN are recorded in variables EXRAIN1 to EXRAIN2]
 | | | SHOW CARD AR
- Let's try an example and start with the weather. What do you think the
- | | | | chances are it will be rainy tomorrow? (where 100 means a 100 percent
- | | | | chance of rainy weather and you can say any number from 0 to 100. For
- | | | | example, if you think there is a good chance that it will be rainy tomorrow,
- | | | you might say there is an 80 percent chance of rain.)
- | | | | Range: 0..100
- | | | | |
- | | | | IF IAskInst[spno] ↔ Yes [IAskInst[spno] ↔ Yes]
- | | | | **EXMOVHA**

| | | | [Loop: Responses to EXMOVHA are recorded in variables EXMOVH1 to EXMOVH2]

- | | | | SHOW CARD AR
- | | | | What are the chances that you will move out of your current home at some
- | | | | | time in the future?
- | | | | INTERVIEWER: I.e. this person will change their permanent residence. Includes buying,
- | | | | renting, moving into a nursing home or other institution, current holiday home or going to
- | | | | live with someone else. Do not include moving between properties or living abroad some
- | | | | months of the year
- | | | | Range: 0..100
- | | | | IF IAgeOf[spno] >= 60 [IAgeOf[spno] >= 60]
- | | | | | | | | | |
- | | | | | **EXMOVNB**

| | | | | [Loop: Responses to EXMOVNB are recorded in variables EXMOVN1 to EXMOVN2]

- | | | | | SHOW CARD AR
- | | | | And what are the chances that you will move to a nursing home in the
- | | | | | next five years?
- | | | | | INTERVIEWER: Nursing homes are institutions primarily for people who need constant

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| | | | | | nurse supervision or are unable to live independently. Nursing supervision must be
| | | | | provided on a continuous basis for an institution to qualify as a nursing home. Probe for
| | | | answer, ask respondent to ignore whether they actually want to or are planning to move
| | | | | to a nursing home.
| | | | | Range: 0..100
| | | | END FILTER
| | | END FILTER
| | | EXLO80
| | | | [Loop: Responses to EXLO80 are recorded in variables EXLO801 to EXLO802]
| | | SHOW CARD AR
| | | What are the chances that you will live to be [age1txt] or more?
| | | | Range: 0..100
| | | IF ISex[spno] = female AND IAgeOf[spno] < 60 OR ISex[spno] = male
| | | AND IAgeOf[spno] < 65 [((ISex[spno] = female) AND (IAgeOf[spno] < 60))
| | | | OR ((ISex[spno] = male) AND (IAgeOf[spno] < 65))]
| | | | | [Loop: Responses to EXPW are recorded in variables EXPW1 to EXPW2]
| | | | SHOW CARD AR
| | | | | Thinking about paid work in general[ntjob] what are the chances that you
| | | | | will be working after you reach age [agetxt]?
| | | | Range: 0..100
| | | | | DONTKNOW ]
| | | | | | [Loop: Responses to EXPWF are recorded in variables EXPWF1 to EXPWF2]
| | | | | SHOW CARD AR
| | | | | | If you were doing any paid work after you reached age [agetxt], what
| | | | | are the chances that this would be for 35 hours a week or more ,that is,
| | | | | full-time?
| | | | | Range: 0..100
| | | | END FILTER
| | | END FILTER
```

| | | | IF paidw IN QWP1.QWPA.Qre[spno].WpAct OR Sempl IN | | | QWP1.QWPA.Qre[spno].WpAct OR QWP1.QWPA.Qre[spno].WpAway = | | | | tempa [((paidw IN QWP1.QWPA.Qre[spno].WpAct) OR (Sempl IN | | | QWP1.QWPA.Qre[spno].WpAct)) OR (QWP1.QWPA.Qre[spno].WpAway = | | | *tempa*] | | | | *IF IAgeOf[Pnum] < 65 [IAgeOf[Pnum] < 65]* | | | | | | [Loop: Responses to EXHLIM are recorded in variables EXHLIM1 to EXHLIM2] | | | | | SHOW CARD AR | | | | | What are the chances that your health will limit your ability to work | | | | | before you reach age 65? | | | | | Range: 0..100 | | | | END FILTER | | | END FILTER | | | | [Loop: Responses to EXRSLF are recorded in variables EXRSLF1 to EXRSLF2] | | | SHOW CARD AR | | | What are the chances that at some point in the future you will not have | | | | enough financial resources to meet your needs? | | | | Range: 0..100 | | | | || | | EXAINH | | | | [Loop: Responses to EXAINH are recorded in variables EXAINH1 to EXAINH2] | | | SHOW CARD AR I I I Including property and valuables, what are the chances that you will receive | | | | any inheritance during the next 10 years? | | | | Range: 0..100 | | | IF ExAInh > 0 OR ExAInh = DONTKNOW [(ExAInh > 0) OR (ExAInh = | | | | DONTKNOW]| | | | | [Loop: Responses to EXCINH are recorded in variables EXCINH1 to EXCINH2] | | | | SHOW CARD AR What are the chances that you will receive an inheritance totalling £10,000 | | | | or more during the next 10 years? | | | | Range: 0..100

| | | | IF ExCinh = DONTKNOW OR ExCinh > 0 [(ExCinh = DONTKNOW) | | | | | OR (ExCinh > 0)]| | | | | | [Loop: Responses to EXINHE are recorded in variables EXINHE1 to EXINHE2] | | | | | SHOW CARD AR | | | | | What are the chances that you will receive an inheritance totalling | | | | £100,000 or more during the next 10 years? | | | | | Range: 0..100 | | | | END FILTER | | | END FILTER | | | EXCIN | | | | [Loop: Responses to EXCIN are recorded in variables EXCIN1 to EXCIN2] | | | SHOW CARD AR I I I Including property and other valuables that you [andhuswife] might own, | | | | what are the chances that you [andhuswife] will leave an inheritance totalling | | | £50,000 or more? | | | | Range: 0..100 | | | IF ExCin = RESPONSE AND ExCin = 0 OR ExCin = DONTKNOW | | | | | [((ExCin = RESPONSE) AND (ExCin = 0)) OR (ExCin = DONTKNOW)]| | | | | [Loop: Responses to EXCAIN are recorded in variables EXCAIN1 to EXCAIN2] | | | | SHOW CARD AR | | | | What are the chances that you [andhuswife] will leave any | | | | inheritance? | | | | Range: 0..100 | | | END FILTER | | | | IF ExCin > 0 [ExCin > 0] | | | | EXCPIN | | | | | [Loop: Responses to EXCPIN are recorded in variables EXCPIN1 to EXCPIN2] | | | | SHOW CARD AR | | | | What are the chances that you [andhuswife] will leave an inheritance | | | | | totalling £150,000 or more?

| | | | Range: 0..100 | | | END FILTER | | | | || | | IF HW1.HoTenu IN [Own, Buymortg, ShOwnsh] AND QHD.DhSameH = | | | Yes OR QHo.HoTenu IN [Own, Buymortg, ShOwnsh] [((HW1.HoTenu IN | | | | [Own, Buymortg, ShOwnsh]) AND (QHD.DhSameH = Yes)) OR | | | | (QHo.HoTenu IN [Own, Buymortg, ShOwnsh])] | | | | | [Loop: Responses to EXHVA are recorded in variables EXHVA1 to EXHVA2] | | | | SHOW CARD AR | | | | What are the chances that the value of your house will [incdec] by more | | | | than [fiveten] over the next year? | | | | INTERVIEWER: Code 997 if respondent does not own their house. | | | | Range: 0..997 | | | | IF ExHVa = RESPONSE [ExHVa = RESPONSE] | | | | | CHECK: ExHVa IN [0 .. 100, 997] ENG "^exhva is not a valid answer! | | | | | Please change!" | | | | END FILTER | | | END FILTER | | | | || | | | IF IAskInst[spno] \diamond Yes [IAskInst[spno] \diamond Yes] | | | | [Loop: Responses to EXPLAN are recorded in variables EXPLAN1 to EXPLAN2] | | | | SHOW CARD AS | | | | | In deciding how much of your [famtxt] income to spend or save, people are | | | | | likely to think about different financial planning periods. In planning your [] [famtxt] saving and spending, which of the following time periods is more | | | | important to you? I I I I INTERVIEWER: If unable to give answer from card, probe for spontaneous codes. | | | | 1 The next few weeks | | | | 2 The next few months | | | | 3 The next year | | | | 4 The next few years | | | | 5 The next 5-10 years | | | | 6 Longer than 10 years

- | | | | 7 SPONTANEOUS: Plans day to day
- | | | | 8 SPONTANEOUS: Plans over other period
- | | | | 9 SPONTANEOUS: Does not plan

- | | | | **EXRELA**
- | | | | | [Loop: Responses to EXRELA are recorded in variables EXRELA1 to EXRELA2]
- | | | | SHOW CARD AT
- | | | | Looking at this card, please say how often you find you have too little
- | | | | money to spend on what you feel [your] needs are?
- | | | | | 1 Never
- | | | | 2 Rarely
- | | | | 3 Sometimes
- | | | | 4 Often
- | | | | 5 Most of the time
- | | | | | | | |
- | | | | **EXRELB**
- | | | | | [Loop: Responses to EXRELB are recorded in variables EXRELB1 to EXRELB2]
- | | | | SHOW CARD AU
- | | | | Compared to the financial situation of other people living around here,
- | | | | would you say your household is...
- | | | | 1 Much worse off
- | | | | 2 A bit worse off
- | | | | 3 About the same
- | | | | 4 A bit better off, or
- | | | | 5 Much better off
- | | | | **EXRELC**
- | | | | | [Loop: Responses to EXRELC are recorded in variables EXRELC1 to EXRELC2]
- | | | | SHOW CARD AU
- | | | | And how does your financial situation compare with most of your friends,
- | | | | | (would you say your household is...)
- | | | | 1 Much worse off
- | | | | 2 A bit worse off
- | | | | 3 About the same
- | | | | 4 A bit better off, or
- | | | | 5 Much better off
- | | | | 6 SPONTANEOUS: No friends
- | | | | IF QWP1.QWPA.Qre[Pnum].WPActW IN [paidw, tempaway]
- | | | | | [QWP1.QWPA.Qre[Pnum].WPActW IN [paidw, tempaway]]
- | | | | | **EXRELD**

- | | | | | [Loop: Responses to EXRELD are recorded in variables EXRELD1 to EXRELD2]
- | | | | | SHOW CARD AU
- | | | | And how does your financial situation compare to most of your close
- | | | | | work colleagues, (would you say your household is...)
- | | | | | | 1 Much worse off
- | | | | | 2 A bit worse off
- | | | | | | 3 About the same
- | | | | | 4 A bit better off, or
- | | | | | 5 Much better off
- | | | | | 6 SPONTANEOUS ONLY: No work colleagues
- | | | | END FILTER

- | | | | | [Multiple responses to EXRELE are recorded in variables EXRELE01 to EXRELE10]
- | | | | | [Loop: Responses to EXRELE are recorded in variables EXRELE1 to EXRELE2]
- | | | | SHOW CARD AV
- | | | | Does having too little money stop you from doing any of the following
- | | | | things?
- | | | | INTERVIEWER: Code all that apply.
- | | | | 01 Buy your first choices of food items
- | | | | 02 Have family and friends round for a drink or meal
- | | | | 03 Have an outfit to wear for social or family occasions
- | | | | 04 Keep your home in a reasonable state of decoration
- | | | | 05 Replace or repair broken electrical goods
- | | | | 06 Pay for fares or other transport costs to get to and from places you
- | | | | | want to go
- | | | | 07 Buy presents for friends or family once a year
- | | | | 08 Take the sorts of holidays you want
- | | | | 09 Treat yourself from time to time
- | | | | 96 None of these
- | | | END FILTER
- | | | |
- | | | **EXSBINTA**
- | | | | [Loop: Responses to EXSBINTA are recorded in variables EXSBIN1 to EXSBIN2]
- | | | Growing older can mean different things to different people. As well as
- | | | knowing about your overall situation, we are interested in your experience of
- | | | | growing older. The following questions might seem strange at first but please
- | | | | try to answer them as best as you can.
- | | | | INTERVIEWER: Press 1 and .
- | | | Range: 1..1

| | EXPOSAGA |
|---|---|
| I | [Loop: Responses to EXPOSAGA are recorded in variables EXPOSA1 to EXPOSA2] |
| I | What would you say are the most positive things about growing older? |
| I | INTERVIEWER:Probe fully. Press to close and save the answer. |
| I | l Open |
| I | |
| I | EXNEGAGA |
| I | [Loop: Responses to EXNEGAGA are recorded in variables EXNEGA1 to EXNEGA2] |
| | What would you say are the most negative things about growing older? |
| | INTERVIEWER:Probe fully. Press to close and save the answer. |
| | Open |
| 1 | |
| İ | [Loop: Responses to EXTSET are recorded in variables EXTSET1 to EXTSET2] |
| | |
| I | INTERVIEWER: The Expectations section is finished. Please enter 1 here to make the program |
| I | store the current time and date. |
| I | Range: 11 |
| I | [Don't Know and Refusal are not allowed] |
| | |
| 1 | IF VolWork IN QWP1.QWPA.Qre[2].WpAct OR |
| | QWP1.QWPA.Qre[2].WpVW <> never OR Caring IN |
| | QWP1.QWPA.Qre[2].WpAct [((VolWork IN QWP1.QWPA.Qre[2].WpAct) OR (QWP1.QWPA.Qre[2].WpVW <> never)) OR (Caring IN |
| 1 | QWP1.QWPA.Qre[2].WpAct)] |
| 1 | |
| İ | |
| I | [Loop: Responses to ERVOLCAR are recorded in variables ERVOLC1 to ERVOLC2] |
| | |
| | Earlier in the interview you told me that you had [CareVol]. |
| | INTERVIEWER: Press and to continue. |
| 1 | Range: 11 |
| 1 | |
| 1 | IF Caring IN QWP1.QWPA.Qre[pnum].WpAct [Caring IN |
| 1 | QWP1.QWPA.Qre[pnum].WpAct] |
| 1 | |
| 1 | ERCAA |
| 1 | Image: |
| 1 | I Did you look after anyone in the past week (including your partner or I other people in your household)? |
| 1 | │ │ │ INTERVIEWER: By 'look after' we mean the active provision of care. |
| | 1 Yes |
| | |

| | 2 No |
|---|--|
| | IF ErCAA = Yes [ErCAA = Yes] |
| | |
| What relation is this person or people to you? CODE ALL THAT APPLY. APPLY. APPLY. 3 Grandchild | |
| APPLY. Spouse or partner | |
| | |
| | |
| | 1 Spouse or partner |
| | |
| | 3 Grandchild |
| | 4 Parent |
| | 5 Parent in law |
| | 6 Other relative |
| | |
| | 95 Other |
| | |
| | |
| [Multiple responses to ERCABZ are recorded in variables ERCABZ01 to ERCABZ10 [Loop: Responses to ERCABZ are recorded in variables ERCABZ1 to ERCABZ2 EDITOR : Back code here - CODE FRAME 4 What relation is this 00 Or people to you? 02 Child 03 Grandchild 05 Parent 06 Other relative 06 Other relative 85 Other answer - not codeable 01 to 07 95 other | (other IN ErCAB)] |
| [Multiple responses to ERCABZ are recorded in variables ERCABZ01 to ERCABZ10 [Loop: Responses to ERCABZ are recorded in variables ERCABZ1 to ERCABZ2 EDITOR : Back code here - CODE FRAME 4 What relation is this 00000000 | |
| ERCABZ10] [Loop: Responses to ERCABZ are recorded in variables ERCABZ1 to ERCABZ2] EDITOR : Back code here - CODE FRAME 4 What relation is this | |
| | • • |
| ERCABZ2J EDITOR : Back code here - CODE FRAME 4 What relation is this 01 Spouse or partner 01 Spouse or partner 02 Child 03 Grandchild 04 Parent 05 Parent in law 06 Other relative 07 Friend or neighbour 85 Other answer - not codeable 01 to 07 95 other | |
| | |
| | |
| 02 Child 03 Grandchild 04 Parent 05 Parent in law 06 Other relative 07 Friend or neighbour 07 Friend or neighbour 1 1 85 Other answer - not codeable 01 to 07 1 1 1 86 Irrelevant response - not codeable 01 to 07 1 1 1 1 1 1 | person or people to you? |
| 03 Grandchild 04 Parent 05 Parent in law 06 Other relative 07 Friend or neighbour 08 Other answer - not codeable 01 to 07 86 Irrelevant response - not codeable 01 to 07 95 other | 01 Spouse or partner |
| 04 Parent 05 Parent in law 06 Other relative 06 Other relative 07 Friend or neighbour 07 Friend or neighbour 85 Other answer - not codeable 01 to 07 86 Irrelevant response - not codeable 01 to 07 95 other | 02 Child |
| 04 Parent 05 Parent in law 06 Other relative 06 Other relative 07 Friend or neighbour 07 Friend or neighbour 85 Other answer - not codeable 01 to 07 86 Irrelevant response - not codeable 01 to 07 95 other | |
| 05 Parent in law 06 Other relative 06 Other relative 07 Friend or neighbour 07 Friend or neighbour 85 Other answer - not codeable 01 to 07 86 Irrelevant response - not codeable 01 to 07 95 other < | |
| 06 Other relative 07 Friend or neighbour 07 Friend or neighbour 85 Other answer - not codeable 01 to 07 86 Irrelevant response - not codeable 01 to 07 95 other < | |
| 07 Friend or neighbour 85 Other answer - not codeable 01 to 07 86 Irrelevant response - not codeable 01 to 07 95 other 100000000000000000000 | |
| 85 Other answer - not codeable 01 to 07 86 Irrelevant response - not codeable 01 to 07 95 other | |
| 86 Irrelevant response - not codeable 01 to 07 95 other END FILTER | |
| 95 other END FILTER | |
| END FILTER | 1 |
| | |
| | |
| IF other IN ErCAB AND EditQre | |
| | $ IF other IN ErCAB AND EditQre \diamond Yes OR ErCABZ = EMPTY$ |

| OR other IN ErCABZ [(other IN ErCAB) AND ((EditQre ↔ Yes) OR (ErCABZ = EMPTY OR (other IN ErCABZ)))] |
|---|
| <pre> ERCAX [Loop: Responses to ERCAX are recorded in variables ERCAX1 to ERCAX2] </pre> |
| INTERVIEWER: Enter details of other person(s) who they cared for. STRING 60 |
| END FILTER |
| <i>IF ErCAB</i> = <i>RESPONSE</i> [<i>ErCAB</i> = <i>RESPONSE</i>] |
| LOOP FOR idx:= 1 TO 8 |
| IF idx IN ErCAB [idx IN ErCAB] |
| IF idx = 1 [idx = 1] |
| ELSE |
| ERCABNUM [Loop: Responses to ERCABNUM are recorded in variables ERCABN1 |
| <i>to ERCABN2]</i> How many [people[idx]] did you look after in the past week? Range: 099 END FILTER |
| ELSE |
| |
| How many [people[idx]] did you look after in the past week? Range: 099 END FILTER |

| END FILTER |
|--|
| |
| END FILTER |
| |
| END FILTER |
| |
| IF ErTotNum > 0 [ErTotNum > 0] |
| |
| ERCALIVE |
| [Loop: Responses to ERCALIVE are recorded in variables ERCALI1 to ERCALI2] |
| [Does_person] you care for live with you? |
| |
| |
| |
| IF ErCALive = Yes [ErCALive = Yes] |
| |
| ERCADPN |
| [Multiple responses to ERCADPN are recorded in variables ERCADP01 to |
| ERCADP16] |
| [Loop: Responses to ERCADPN are recorded in variables ERCADP1 to |
| |
| INTERVIEWER: Enter the person number of each person who was cared for. |
| CODE ALL THAT APPLY. |
| 01 ^dmname[1] |
| 02 ^dmname[2] |
| 03 ^dmname[3] |
| 04 ^dmname[4] |
| 05 ^dmname[5] |
| 06 ^dmname[6] |
| 07 ^dmname[7] |
| |
| 08 ^dmname[8] |
| 09 ^dmname[9] |
| $ 10^{dmname[10]}$ |
| 11 ^dmname[11] 12 ^dmname[12] |
| 13 ^dmname[13] |
| 14 ^dmname[14] |
| 15 ^dmname[15] |
| 16 ^dmname[16] |
| |
| |

| | END FILTER |
|-----------|---|
| | |
| | END FILTER |
| | |
| | ERCAC |
| | [Loop: Responses to ERCAC are recorded in variables ERCAC1 to ERCAC2] |
| | How many hours in the past week did you do this? |
| | INTERVIEWER: If 'all the time', enter 168. |
| | Range: 0168 |
| | |
| | ERMOTIVA |
| | [Multiple responses to ERMOTIVA are recorded in variables ERMOTI01 to |
| ERMOTI10] | |
| | [Loop: Responses to ERMOTIVA are recorded in variables ERMOTI1 to |
| ERMOTI2] | |
| | SHOW CARD AW |
| | For which of the reasons given on this card, if any, did you care for |
| | someone last week? CODE ALL THAT APPLY. |
| | 01 To meet other people |
| | 02 To contribute something useful |
| | 03 For personal achievement |
| | 04 Because I am needed |
| | 05 To earn money |
| | 06 Because I enjoy it |
| | 07 To use my skills |
| | 08 To keep fit |
| | 09 Because I feel obliged to do it |
| | 96 None of these |
| | |
| | IF None IN ErMotivA [None IN ErMotivA] |
| | |
| | CHECK: ErMotivA.CARDINAL = 1 ENG "None of these' is an |
| | exclusive code for this question." |
| | |
| | |
| | END FILTER |
| | |
| E | END FILTER |
| | |
| EN | D FILTER |
| | |
| <i>IF</i> | VolWork IN QWP1.QWPA.Qre[pnum].WpAct OR |
| QV | VP1.QWPA.Qre[pnum].WpVW <> never [(VolWork IN |

| | | | QWP1.QWPA.Qre[pnum].WpAct) OR (QWP1.QWPA.Qre[pnum].WpVW $| | | | | | \ll never)$ | | | | | | [Loop: Responses to ERVOLINT are recorded in variables ERVOLI1 to ERVOLI2] | | | | | I would now like to ask you about voluntary work. | | | | | INTERVIEWER: Press and to continue. | | | | | Range: 1..1 | | | | | | [Multiple responses to ERMOTIV are recorded in variables ERMOTI01 to ERMOTI10] | | | | | | [Loop: Responses to ERMOTIV are recorded in variables ERMOTI1 to ERMOTI2] | | | | | SHOW CARD AW | | | | | For which of the reasons given on this card, if any, do you do voluntary | | | | | work? | | | | | | INTERVIEWER: CODE ALL THAT APPLY. | | | | | 01 To meet other people | | | | | 02 To contribute something useful | | | | | 03 For personal achievement | | | | | 04 Because I am needed | | | | | 05 To earn money | | | | | 06 Because I enjoy it | | | | | 07 To use my skills | | | | | 08 To keep fit | | | | 09 Because I feel obliged to do it | | | | | 96 None of these | | | | | IF None IN ErMotiv [None IN ErMotiv] | | | | | CHECK: ErMotiv.CARDINAL = 1 ENG "None of these' is an exclusive | | | | | | code for this question." | | | | | END FILTER | | | | END FILTER | | | | | [Loop: Responses to ERINTRO are recorded in variables ERINTR1 to ERINTR2] | | | | I will now read a couple of statements that are related to your commitment | | | | towards other people. Please tell me whether you strongly agree, agree,

| | | | disagree, or strongly disagree with each statement.

| | | | | 1 Press and to continue. | | | | IF VolWork IN QWP1.QWPA.Qre[pnum].WpAct OR | | | | QWP1.QWPA.Qre[pnum].WpAct) OR (QWP1.QWPA.Qre[pnum].WpVW | | | | | | < never)| | | | | | [Loop: Responses to ERVOLA are recorded in variables ERVOLA1 to ERVOLA2] | | | | | SHOW CARD AX | | | | | Considering all the efforts that I have put into my voluntary work, I am | | | | | fully satisfied with what I have gained so far. Would you say that you | | | | | strongly agree, agree, disagree or strongly disagree? | | | | | 1 Strongly agree | | | | | 2 Agree | | | | | 3 Disagree | | | | | 4 Strongly disagree | | | | | **ERVOLB** | | | | | | [Loop: Responses to ERVOLB are recorded in variables ERVOLB1 to ERVOLB2] | | | | | SHOW CARD AX | | | | | Considering all the efforts that I have invested into my voluntary work, I | | | | | have always received adequate appreciation from others. (Would you say | | | | | that you strongly agree, agree, disagree, or strongly disagree?) | | | | | 1 Strongly agree | | | | | 2 Agree | | | | | 3 Disagree | | | | | 4 Strongly disagree | | | | END FILTER | | | | | IF Caring IN QWP1.QWPA.Qre[pnum].WpAct [Caring IN | | | | QWP1.QWPA.Qre[pnum].WpAct] | | | | | | [Loop: Responses to ERCARA are recorded in variables ERCARA1 to ERCARA2] | | | | | SHOW CARD AX | | | | | Considering all the efforts that I have put into caring for someone, I am | | | | | fully satisfied with what I have gained so far. (Would you say that you | | | | | strongly agree, agree, disagree or strongly disagree?) | | | | | Strongly agree | | | | | 2 Agree

| I | I | I | I | 3 Disagree |
|---|---|---|---|---|
| I | Ι | I | I | 4 Strongly disagree |
| I | Ι | I | I | |
| I | Ι | I | I | |
| I | Ι | | I | [Loop: Responses to ERCARB are recorded in variables ERCARB1 to ERCARB2] |
| I | Ι | | I | SHOW CARD AX |
| I | Ι | Ι | I | Considering all the efforts that I have put into caring for someone, I have |
| I | Ι | Ι | I | always received adequate appreciation from others. (Would you say that |
| I | Ι | I | I | you strongly agree, agree, disagree or strongly disagree?) |
| I | Ι | I | I | 1 Strongly agree |
| I | Ι | Ι | I | 2 Agree |
| I | Ι | I | I | 3 Disagree |
| I | Ι | I | I | 4 Strongly disagree |
| I | Ι | I | I | |
| I | Ι | | I | END FILTER |
| I | Ι | I | I | |
| I | Ι | | I | END FILTER |
| I | Ι | | I | |
| I | Ι | I | I | PSCEDI |
| I | Ι | | I | [Loop: Responses to PSCEDI are recorded in variables PSCEDI1 to PSCEDI2] |
| I | Ι | I | I | Now think about the past week and the feelings you have experienced. Please |
| I | Ι | I | I | tell me if each of the following was true for you much of the time during the |
| I | Ι | Ι | I | past week. |
| I | Ι | Ι | I | 1 Press and to continue. |
| I | I | I | I | |
| I | I | I | I | PSCEDA |
| I | I | I | I | [Loop: Responses to PSCEDA are recorded in variables PSCEDA1 to PSCEDA2] |
| I | I | | I | (Much of the time during the past week), you felt depressed? |
| I | I | | I | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' |
| I | I | | I | 1 Yes |
| I | I | | I | 2 No |
| | | | | |
| I | I | | I | PSCEDB |
| I | I | | I | [Loop: Responses to PSCEDB are recorded in variables PSCEDB1 to PSCEDB2] |
| | | | | (Much of the time during the past week), you felt that everything you did was |
| I | I | I | I | an effort? |
| Ι | Ι | Ι | I | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' |
| I | Ι | I | I | 1 Yes |
| Ι | Ι | I | I | 2 No |
| Ι | Ι | I | I | |
| Ι | Ι | I | I | PSCEDC |
| I | Ι | I | I | [Loop: Responses to PSCEDC are recorded in variables PSCEDC1 to PSCEDC2] |
| | | | | |

| | | Ι | (Much of the time during the past week), your sleep was restless? |
|---|---|---|---|
| Ι | Ι | Ι | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' |
| I | Ι | Ι | 1 Yes |
| I | I | I | 2 No |
| | | 1 | |
| 1 | 1 | 1 | PSCEDD |
| | | 1 | [Loop: Responses to PSCEDD are recorded in variables PSCEDD1 to PSCEDD2] |
| I | I | I | (Much of the time during the past week), you were happy? |
| I | I | Ι | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' |
| I | I | Ι | 1 Yes |
| | | 1 | 2 No |
| | | | |
| 1 | 1 | 1 | |
| 1 | 1 | 1 | [Loop: Responses to PSCEDE are recorded in variables PSCEDE1 to PSCEDE2] (Much of the time during the past week), you felt lonely? |
| 1 | 1 | 1 | |
| 1 | 1 | 1 | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' |
| 1 | 1 | 1 | 1 Yes |
| 1 | 1 | 1 | l 2 No |
| I | 1 | 1 | |
| Ì | 1 | Ì | [Loop: Responses to PSCEDF are recorded in variables PSCEDF1 to PSCEDF2] |
| Ì | 1 | Ì | (Much of the time during the past week), you enjoyed life? |
| Ì | Ì | Ì | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' |
| Ì | Ì | Ì | 1 Yes |
| Ì | Ì | Ì | 2 No |
| İ | Ì | 1 | |
| I | | I | PSCEDG |
| Ι | Ι | Ι | [Loop: Responses to PSCEDG are recorded in variables PSCEDG1 to PSCEDG2] |
| Ι | Ι | Ι | (Much of the time during the past week), you felt sad? |
| Ι | Ι | Ι | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' |
| Ι | Ι | Ι | 1 Yes |
| Ι | Ι | Ι | 2 No |
| Ι | Ι | I | l |
| Ι | Ι | I | PSCEDH |
| Ι | Ι | Ι | [Loop: Responses to PSCEDH are recorded in variables PSCEDH1 to PSCEDH2] |
| Ι | Ι | Ι | (Much of the time during the past week), you could not get going? |
| Ι | Ι | I | INTERVIEWER: Prompt if necessary - 'Would you say yes or no?' |
| | | | |
| I | Ι | I | 1 Yes |
| I | Ι | I | 2 No |
| I | Ι | I | |
| I | Ι | I | $IF TotalPSC \ge 5 [TotalPSC \ge 5]$ |
| | | Ι | |

| | | | **PSFEEL** | | | | | [Loop: Responses to PSFEEL are recorded in variables PSFEEL1 to PSFEEL2] | | | | Have you spoken to a doctor, nurse or mental health professional about | | | | these feelings? | | | | 1 Yes | | | | 2 No | | | | | IF PsFeel ← EMPTY AND PsNTimb = EMPTY [PsFeel ← EMPTY AND | | | | | PsNTimb = EMPTY|| | | | | **PSNTIMB** | | | | | | [Loop: Responses to PSNTIMB are recorded in variables PSNTIM1 to PSNTIM2] | | | | | Time at start of Quality of care section | | | | | **PSNDATB** | | | | | | [Loop: Responses to PSNDATB are recorded in variables PSNDAT1 to PSNDAT2] | | | | Date at start of Quality of care section | | | | END FILTER | | | | IF PsFeel = Yes AND QHe.QHE4.Qre[PNum].HePsya = EMPTY [(PsFeel | | | | = Yes) AND QHe.QHE4.Qre[PNum].HePsya = EMPTY] | | | | | | [Loop: Responses to PSPSYA are recorded in variables PSPSYA1 to PSPSYA2] | | | | | | I have some questions about any treatment you may have had for | | | | | | [DepFeel]. Did a doctor or nurse suggest that you take medication, or see | | | | | a mental health professional for counselling? I I I I I INTERVIEWER: PROBE - 'This may include seeing a psychiatrist, psychologist, or social | | | | | worker for counselling or psychotherapy.' | | | | | 1 Medication | | | | | 2 Counseling | | | | | 3 Both medication and counseling | | | | | 4 None $| | | | | | | IF PsPsya \Leftrightarrow None [PsPsya \Leftrightarrow None]$ | | | | | | **PSPSYB** | | | | | | | [Loop: Responses to PSPSYB are recorded in variables PSPSYB1 to PSPSYB2] | | | | | Did you start [PsPsyaTxt] response within 2 weeks of being offered this | | | | | | treatment? | | | | | | 1 Yes

| 2 No |
|---|
| $ IF PsPsyb = Yes [PsPsyb = Yes]$ |
| |
| [Loop: Responses to PSPSYC are recorded in variables PSPSYC1 to PSPSYC2] Did you feel better within 6 weeks after [PsPsyaTxt]? |
| 1 Yes 2 No |
| IF PsPsyc = No [PsPsyc = No] |
| |
| [Loop: Responses to PSPSYD are recorded in variables PSPSYD1 to PSPSYD2] |
| Did any doctor or nurse start you on medication, change the dose of the medication that you were taking or, change the medications to help you feel better? |
| 1 Yes 2 No |
| |
| |
| IF PsPsya = Coun [PsPsya = Coun] |
| |
| [Loop: Responses to PSPSYE are recorded in variables PSPSYE1 to PSPSYE2] When you talked about these feelings with a doctor or nurse, did they ask you on that day if you had thoughts about suicide? |
| 1 Yes 2 No |
| |
| |
| END FILTER |
| END FILTER |

| | | PSTSET [| | | [Loop: Responses to PSTSET are recorded in variables PSTSET1 to PSTSET2] I I INTERVIEWER: The Psychosocial section is finished. Please enter 1 here to make the program | | | | store the current time and date. | | | | Range: 1..1 | | | | [Don't Know and Refusal are not allowed] | | | END FILTER | | | *IF* Session[2] = Yes [Session[2] = Yes] | | | | [Loop: Responses to FQNR are recorded in variables FQNR1 to FQNR2] | | | | [SkipTxt] | | | | 1 Press and to continue. | | | IF IW1[PNum].FqEthn = RESPONSE [IW1[PNum].FqEthn = | | | | RESPONSE] | | | ELSE | | | | | [Loop: Responses to FQETHN are recorded in variables FQETHN1 to FQETHN2] | | | | SHOW CARD AY | | | | Can I check, to which of the groups on this card do you consider that | | | | | [youname[pnum]] belong? | | | | INTERVIEWER: Code one only. | | | | | 1 White | | | | 2 Mixed ethnic group | | | | 3 Black | | | | 4 Black British | | | | 5 Asian | | | | 6 Asian British | | | | 95 Any other group | | | END FILTER | | | IF FqEthn = Whi [FqEthn = Whi] | | | | IF IW1[PNum].FqWCult = RESPONSE [IW1[PNum].FqWCult = | | | | RESPONSE]

| | | | ELSE | | | | | | [Multiple responses to FOWCULT are recorded in variables FOWCUL1 to FQWCUL6] | | | | | | [Loop: Responses to FQWCULT are recorded in variables FQWCUL1 to FOWCUL2] | | | | | What is [yourname[pnum]] cultural background? Is it... | | | | | INTERVIEWER: Read out each in turn and code all that apply. | | | | | 1 ... English? | | | | | 2 ... Irish? | | | | | 3 ... Scottish? | | | | | 4 ... Welsh? | | | | | 5 ... Other European? | | | | 95 ... Any other cultural background? (specify) | | | | END FILTER | | | ELSE | | | | IF FqEthn = MixEthG [FqEthn = MixEthG] | | | | | IF IW1[PNum].FqBcg = RESPONSE [IW1[PNum].FqBcg = | | | | | RESPONSE] | | | | | ELSE | | | | | **FQBCG** | | | | | | | [Multiple responses to FQBCG are recorded in variables FQBCG1 to FQBCG4] | | | | | | [Loop: Responses to FQBCG are recorded in variables FQBCG1 to FQBCG2] | | | | | What is [yourname[pnum]] cultural background? Is it... | | | | | INTERVIEWER: Read out each in turn and code all that apply. | | | | | | 1 ... White British and Black Caribbean? | | | | | 2 ... White British and Black African? | | | | | | 3 ... White British and Asian? | | | | | 95 ... any other cultural background?(specify) | | | | | END FILTER | | | | ELSE

| IF FqEthn IN [Black, BlackBr] [FqEthn IN [Black, BlackBr]] |
|--|
| |
| IF IW1[PNum].FqBack = RESPONSE [IW1[PNum].FqBack = |
| RESPONSE] |
| |
| |
| |
| [Multiple responses to FQBACK are recorded in variables FQBACK1 to |
| FQBACK3] |
| [Loop: Responses to FQBACK are recorded in variables FQBACK1 to |
| FQBACK2] |
| What is [yourname[pnum]] cultural background? Is it |
| INTERVIEWER: Read out each in turn and code all that apply. |
| 1 Caribbean? |
| $ 2 \dots$ African? |
| 95 any other cultural background? (specify) |
| END FILTER |
| |
| |
| |
| IF FqEthn IN [Asian, AsianBr] [FqEthn IN [Asian, AsianBr]] |
| |
| IF IW1[PNum].FqCbac = RESPONSE [IW1[PNum].FqCbac = |
| RESPONSE] |
| |
| |
| |
| [Multiple responses to FQCBAC are recorded in variables FQCBAC1 to |
| FQCBAC5] |
| $ \cdot \cdot \cdot \cdot \cdot \cdot \cdot $ [Loop: Responses to FQCBAC are recorded in variables FQCBAC1 to |
| FQCBAC2] |
| What is [yourname[pnum]] cultural background? Is it |
| INTERVIEWER: Read out each in turn and code all that apply. |
| 1 African-Indian? |
| 2 Indian? |
| 3 Pakistani? |
| 4 Bangladeshi? |
| 95 any other cultural background? (specify) |
| |

| | | | | | | END FILTER | | | | | | ELSE | | | | | | | | | | IF FqEthn = OtherGr [FqEthn = OtherGr]| | | | | | | | | IF IW1[PNum].FqCulb = RESPONSE [IW1[PNum].FqCulb = | | | | | | | | *RESPONSE*] | | | | | | | | ELSE | | | | | | | | **FQCULB** | | | | | | | | | [Multiple responses to FQCULB are recorded in variables FQCULB1 to FOCULB5] | | | | | | | | | | | | [Loop: Responses to FQCULB are recorded in variables FQCULB1 to FQCULB2] | | | | | | | | | What is [yourname[pnum]] cultural background? Is it... | | | | | | | | 1... Chinese? | | | | | | | | 2 ... Japanese? | | | | | | | | 3 ... Philippino? | | | | | | | | 4 ... Vietnamese? | | | | | | | | 95 ... any other cultural background? (specify) | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | IF OtherCB IN FqWCult OR OtherCB IN FqBcg OR OtherCB IN FqBack | | | OR OtherCB IN FqCbac OR OtherCB IN FqCulb [((((OtherCB IN FqWCult) | | | OR (OtherCB IN FqBcg)) OR (OtherCB IN FqBack)) OR (OtherCB IN FqCbac)) | | | OR (OtherCB IN FqCulb)] | | | | IF IW1[PNum].FqCulb = RESPONSE [IW1[PNum].FqCulb = | | | | RESPONSE]

| | | | ELSE | | | | | | | [Loop: Responses to FQCULTO are recorded in variables FQCULT1 to FQCULT2] | | | | | How would you describe [yourName[PNum]] cultural background? | | | | | STRING 60 | | | | END FILTER | | | | **FQCUL** | | | | | | [Multiple responses to FQCUL are recorded in variables FQCUL1 to FQCUL8] | | | | | | [Loop: Responses to FQCUL are recorded in variables FQCUL1 to FQCUL2] | | | | | What is [yourname[pnum]] cultural background? : [fqculto] Is it ... READ | | | | | OUT EACH IN TURN AND CODE ALL THAT APPLY ... | | | | | 01 British | | | | | 02 Irish | | | | | 03 English | | | | | 04 Scottish | | | | 05 Welsh | | | | | 06 Cornish | | | | | 07 Cypriot (part not stated) | | | | | 08 Greek | | | | | 09 Greek Cypriot | | | | | 10 Turkish | | | | | 11 Turkish Cypriot | | | | | 12 Italian | | | | | 13 Irish Traveller | | | | | 14 Traveller/Gypsy/Romany | | | | | 15 Polish | | | | | 16 All republics which made up the former USSR | | | | | 17 Kosovan | | | | | 18 Albanian | | | | | 19 Bosnian | | | | | 20 Croatian | | | | | 21 Serbian | | | | | 22 Other republics which made up the former Yugoslavia | | | | 23 Other white European | | | | | 24 South American | | | | 25 Mixed white

| | | | | | 27 White and Black Caribbean 28 White and Black African 29 White and Asian 30 Black and Asian 31 Black and Chinese 32 Black and White 33 Chinese and White 34 Asian and Chinese 35 Other mixed, mixed unspecified 36 Indian or British Indian |
|----------------------------------|----------------|--------------------------|------|--------|--|
| | | | | | 28 White and Black African 29 White and Asian 30 Black and Asian 31 Black and Chinese 32 Black and White 33 Chinese and White 34 Asian and Chinese 35 Other mixed, mixed unspecified |
| | | | | | 29 White and Asian 30 Black and Asian 31 Black and Chinese 32 Black and White 33 Chinese and White 34 Asian and Chinese 35 Other mixed, mixed unspecified |
| | | | | | 30 Black and Asian 31 Black and Chinese 32 Black and White 33 Chinese and White 34 Asian and Chinese 35 Other mixed, mixed unspecified |
| | | | | | 31 Black and Chinese32 Black and White33 Chinese and White34 Asian and Chinese35 Other mixed, mixed unspecified |
| | | | | | 32 Black and White 33 Chinese and White 34 Asian and Chinese 35 Other mixed, mixed unspecified |
| | | | | I | 33 Chinese and White 34 Asian and Chinese 35 Other mixed, mixed unspecified |
| | | | | I | 34 Asian and Chinese 35 Other mixed, mixed unspecified |
| | | | | I | 35 Other mixed, mixed unspecified |
| | | | | I | - |
| | | | Ι | | 50 mulan of Diffish mulan |
| | | Ι | | | 37 Pakistani or British Pakistani |
| | | | | 1 | |
| | I | | | | 38 Bangladeshi or British Bangladeshi 39 Mixed Asian |
| | | | | | |
| | | | | i I | 40 Punjabi 41 Kashmiri |
| | | | | 1 | 42 East African Asian |
| | | | | 1 | 43 Sri Lankan |
| | 1 | 1 | 1 | 1 | 44 Tamil |
| | | 1 | 1 | 1 | 45 Sinhalese |
| | | | | 1 | 46 British Asian |
| | | | | | |
| | | | | | 47 Other Asian, Asian unspecified |
| | | | | | 48 Caribbean |
| | | | | 1 | 49 African |
| | | | | 1 | 50 Somali |
| | | | | | 51 Mixed Black |
| | | 1 | 1 | | 52 Nigerian |
| | | 1 | 1 | | 53 Black British |
| | | | | | 54 Other black, black unspecified |
| | | 1 | 1 | | 55 Chinese |
| | 1 | 1 | 1 | | 56 Africa - colour not defined |
| | 1 | 1 | 1 | 1 | 57 Middle East |
| | 1 | 1 | 1 | 1 | 58 Vietnamese |
| | 1 | | 1 | | 59 Japanese |
| | 1 | | 1 | | 60 Filipino |
| | | | 1 | | 61 Any other group |
| | 1 | 1 | 1 | | 62 Buddhist |
| | | | 1 | | 63 Hindu |
| | 1 | 1 | | | 64 Jewish |
| | | 1 | | | 65 Muslim |
| | | | 1 | | 66 Sikh |
| | | | I | I | 67 Arab |

| | | | | 26 Other white, white unspecified

| | | | | 68 Kurdish | | | | | 85 Other answer - not codeable 01 to 68 | | | | | 86 Irrelevant response - not codeable 01 to 68 | | | | | | | | || | | | END FILTER | | | END FILTER | | | | *IF PFqCbth* ⇔ *RESPONSE* [*PFqCbth* ⇔ *RESPONSE*] | | | | **FQCBTH** | | | | | | | [Loop: Responses to FQCBTH are recorded in variables FQCBTH1 to FQCBTH2] | | | | In which country [werewas[pnum]] [youname[pnum]] born? | | | | | 1 England | | | | 2 Scotland | | | | 3 Wales | | | | 4 Northern Ireland | | | | 5 Republic of Ireland | | | | 6 Elsewhere outside of UK | | | END FILTER | | | | || | | | IF FqCbth = RESPONSE AND FqCbth ⇔ Engl OR IW1[PNum].FqCbthD | | | | = RESPONSE AND IW1[PNum].FqCbthD <> 1 AND IW1[PNum].FqCeng <> | | | | *RESPONSE* [((*FqCbth* = *RESPONSE*) *AND* (*FqCbth* ⇔ *Engl*)) *OR* | | | | | | (((IW1[PNum].FqCbthD = RESPONSE) AND (IW1[PNum].FqCbthD <math>< 1))| | | | AND (IW1[PNum].FqCeng ⇔ RESPONSE))] | | | | | [Loop: Responses to FQCENG are recorded in variables FQCENG1 to FQCENG2] | | | | | [EngText] what year did [youname[pnum]] come to live in England? | | | | INTERVIEWER: Write in year. | | | | Range: 1900..2050 | | | | *IF FqCeng* = *RESPONSE* [*FqCeng* = *RESPONSE*] | | | | | IF QInit.IntDat = RESPONSE [QInit.IntDat = RESPONSE] | | | | | CHECK: (QInit.IntDat.YEAR >= FqCeng) INVOLVING (FqCeng) ENG | | | | | | | "INTERVIEWER: This year is in the future (^fqceng)! Please change!" | | | | | END FILTER

| | | | | IF IDoB[PNum] = RESPONSE [IDoB[PNum] = RESPONSE] | | | | | CHECK: (IDoB[PNum].YEAR <= FqCeng) INVOLVING (FqCeng) ENG | | | | | | | "INTERVIEWER: This is before ^iname[pnum] was born! Please | | | | | | check!" | | | | | END FILTER | | | | | IF IW1[PNum].IIntYr = RESPONSE [IW1[PNum].IIntYr = | | | | | RESPONSE] | | | | | CHECK: (FqCeng <= IW1[PNum].IIntYr) INVOLVING (FqCeng) ENG | | | | | | "INTERVIEWER: This suggests ^iname[pnum] came to live in England | | | | | | after they completed the wave 1 interview (The wave 1 interview was | | | | | | in ^IW1[PNum].iintyr). Please check." | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | IF IW1[PNum].FqQualD = RESPONSE [IW1[PNum].FqQualD = | | | | RESPONSE] | | | | **FQMQUA** | | | | | [Loop: Responses to FQMQUA are recorded in variables FQMQUA1 to FQMQUA2] | | | | Since the last time that we interviewed [youname[pnum]] [hseidate], | | | | | [havehas[pnum]] [youname[pnum]] obtained any[Further] qualifications? | | | | 1 Yes | | | | 2 No | | | | ELSE | | | | | [Loop: Responses to FQAQUA are recorded in variables FQAQUA1 to FQAQUA2] | | | | SHOW CARD AZ | | | | Do you have any of the qualifications listed on this card? Please look down | | | | the whole list before telling me. | | | | 1 Yes | | | | 2 No

| | | END FILTER | | | | || | | | IF FqMqua = Yes OR FqAQua = Yes [(FqMqua = Yes) OR (FqAQua = | | | | Yes| | | | **FQQUAL** | | | | | [Multiple responses to FQQUAL are recorded in variables FQQUAL1 to FQQUAL3] | | | | | [Loop: Responses to FQQUAL are recorded in variables FQQUAL1 to FQQUAL2] | | | | SHOW CARD AZ | | | | Which of the qualifications on this card [have]? Just tell me the number | | | | written beside each one. | | | | INTERVIEWER:Record all that apply. PROBE - 'Any others?' | | | | 01 Degree/degree level qualification (including higher degree) | | | | 02 Teaching qualification | | | | 03 Nursing qualifications SRN, SCM, SEN, RGN, RM, RHV, Midwife | | | | 04 HNC/HND, BEC/TEC Higher, BTEC Higher/SCOTECH Higher | | | | 05 ONC/OND/BEC/TEC/BTEC not higher | | | | 06 City and Guilds Full Technological Certificate | | | | 07 City and Guilds Advanced/Final Level | | | | 08 City and Guilds Craft/Ordinary Level | | | | 09 A-levels/Higher School Certificate | | | | 10 AS level | | | | 11 SLC/SCE/SUPE at Higher Grade or Certificate of Sixth Year | | | | Studies | | | | 12 O-level passes taken in 1975 or earlier | | | | 13 O-level passes taken after 1975 GRADES A-C | | | | 14 O-level passes taken after 1975 GRADES D-E | | | | 15 GCSE GRADES A-C | | | | 16 GCSE GRADES D-G | | | | 17 CSE GRADE 1/SCE BANDS A-C/Standard Grade LEVEL 1-3 | | | | 18 CSE GRADES 2-5/SCE Ordinary BANDS D-E | | | | 19 CSE Ungraded | | | | 20 SLC Lower | | | | 21 SUPE Lower or Ordinary | | | | 22 School Certificate or Matric | | | | 23 NVQ Level 5 | | | | 24 NVQ Level 4 | | | | 25 NVQ Level 3/Advanced level GNVQ | | | | 26 NVQ Level 2/Intermediate level GNVQ | | | | 27 NVQ Level 1/Foundation level GNVQ | | | | 28 Recognised Trade Apprenticeship completed

| | | | 29 Clerical or Commercial Qualification (eg

| | | | typing/book-keeping/commerce)

| | | | 95 Other qualifications

| | | | IF EditQre = Yes AND Other IN FqQual [(EditQre = Yes) AND (Other

| | | | | | IN FqQual]

| | | | | **FQQUAZ**

| | | | | [Multiple responses to FQQUAZ are recorded in variables FQQUAZ1 to FQQUAZ5]

| Ι | I | I | Ι | Ι | I | [Loop: Responses to FQQUAZ are recorded in variables FQQUAZ1 to FQQUAZ2] |
|---|---|---|---|---|---|--|
| Ι | I | I | Ι | Ι | I | EDITOR : Back code here - CODE FRAME 35 |
| Ι | I | I | Ι | Ι | I | SHOW CARD AX Which of the qualifications on this card [have]? Just |
| Ι | I | I | Ι | Ι | I | tell me the number written beside each one. RECORD ALL THAT |
| Ι | I | I | Ι | Ι | I | APPLY. PROBE: 'Any others?' |
| Ι | I | I | I | Ι | I | 01 Degree/degree level qualification (including higher degree) |
| Ι | I | I | I | Ι | I | 02 Teaching qualification |
| Ι | I | I | Ι | I | I | 03 Nursing qualifications SRN, SCM, SEN, RGN, RM, RHV, |
| Ι | I | I | Ι | I | I | Midwife |
| Ι | I | I | Ι | I | I | 04 HNC/HND, BEC/TEC Higher, BTEC Higher/SCOTECH |
| Ι | l | I | I | I | I | Higher |
| Ι | I | I | Ι | Ι | I | 05 ONC/OND/BEC/TEC/BTEC not higher |
| Ι | I | I | I | I | I | 06 City and Guilds Full Technological Certificate |
| Ι | I | I | Ι | Ι | I | 07 City and Guilds Advanced/Final Level |
| Ι | | | I | | | 08 City and Guilds Craft/Ordinary Level |
| Ι | I | I | I | I | I | 0 |
| I | I | I | I | I | I | 10 AS level |
| I | I | I | I | I | I | 11 SLC/SCE/SUPE at Higher Grade or Certificate of Sixth Year |
| I | I | I | I | I | I | |
| I | I | I | I | I | | 12 O-level passes taken in 1975 or earlier |
| I | I | I | I | I | I | 13 O-level passes taken after 1975 GRADES A-C |
| I | | | I | | | 14 O-level passes taken after 1975 GRADES D-E |
| I | I | I | I | I | | 15 GCSE GRADES A-C |
| I | I | I | I | I | | 16 GCSE GRADES D-G |
| I | I | | I | I | | 17 CSE GRADE 1/SCE BANDS A-C/Standard Grade LEVEL 1-3 |
| | | | I | | | 18 CSE GRADES 2-5/SCE Ordinary BANDS D-E |
| I | I | | I | I | | 19 CSE Ungraded |
| | | | I | | | 20 SLC Lower |
| | | | | | | 21 SUPE Lower or Ordinary |
| | | | | | | 22 School Certificate or Matric |
| | | | | | | 23 NVQ Level 5 |
| I | I | I | I | I | I | 24 NVQ Level 4 |

| | | | 25 NVQ Level 3/Advanced level GNVQ | | | | 26 NVQ Level 2/Intermediate level GNVQ | | | | | 27 NVQ Level 1/Foundation level GNVQ | | | | | 28 Recognised Trade Apprenticeship completed | | | | | 29 Clerical or Commercial Qualification (eg | | | | | typing/book-keeping/commerce) | | | | | 51 Other - Qualifications outside the UK 1 1 1 52 Other - Other vocational qualifications not otherwise codeable | | | | | 53 Other - NVQ level not specified | | | | | 54 Other - Nursery nurse examination board qualification | | | | | 55 Other - Qualification obtained during military service | | | | | 56 Other - Diploma | | | | | 57 Other - Other academic qualification not otherwise codeable 1 58 Other - Other professional qualification not otherwise codeable | | | | | 85 Other answer - not codeable 01 to 29, 51 to 58, or 96 | | | | | 86 Irrelevant response - not codeable 01 to 29, 51 to 58, or 96 | | | | 95 Other qualifications | | | | | 96 None of these | | | | END FILTER | | | | | IF Other IN FqQual AND EditQre \diamond Yes OR FqQuaZ = EMPTY OR | | | | | Other IN FqQuaZ [(Other IN FqQual) AND ((EditQre \diamond Yes) OR (FqQuaZ) | | | | | = EMPTY OR (Other IN FqQuaZ)))]| | | | **FQOQ** | | | | | | [Loop: Responses to FQOQ are recorded in variables FQOQ1 to FQOQ2] | | | | | What qualifications are these? | | | | | INTERVIEWER: Record all other qualifications in full. PROBE - 'What else?' | | | | | STRING 60 | | | | END FILTER | | | END FILTER | | | | || | | | IF IW1[PNum].FqEnd ⇔ RESPONSE [IW1[PNum].FqEnd ⇔ | | | | RESPONSE] | | | | | [Loop: Responses to FQEND are recorded in variables FQEND1 to FQEND2] | | | | At what age did [YOUNAME[PNUM]] finish [HISHER[pnum]] continuous | | | | full-time education at school or college?

| | | | 1 Not yet finished | | | | 2 Never went to school | | | | | 3 14 or under | | | | 4 At 15 | | | | 5 At 16 | | | | 6 At 17 | | | | 7 At 18 | | | | 8 19 or over | | | | END FILTER | | | | IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes] | | | | | [Loop: Responses to FQPROX are recorded in variables FQPROX1 to FQPROX2] | | | | Sometime in the next two years, we will wish to contact you again. If we | | | | | are unable to contact you personally when we next visit, for example if you | | | | | were ill at the time, or had moved into a residential or nursing home and | | | | | were unable to speak to us, would you be prepared for us to collect | | | | | information about your circumstances from[spouse] a relative or a close | | | | friend? I I I INTERVIEWER: If asked please clarify further: 'For example, we would not intentionally | | | | approach someone if you were away on holiday or temporarily ill. We would only approach | | | | the person if you were too sick, either physically or mentally, or if you had died. We would | | | | not give the person details of what you have said in previous interviews.' INTERVIEWER: If | | | | given, write details on ARF at Section G (Proxy Informant). | | | | | 1 Willing to give proxy nomination | | | | 2 Unwilling to give proxy nomination | | | | 3 Does not wish to be interviewed by proxy | | | | | || | | END FILTER | | | | || | | | IF IW1[PNum].FqAddr \diamond Willing [IW1[PNum].FqAddr \diamond Willing] | | | | **FQADDR** | | | | | [Loop: Responses to FQADDR are recorded in variables FQADDR1 to FQADDR2] | | | | | Again] In case [youname[pnum]] move[s[pnum]] from this address, could | | | | | you tell me the address and telephone number of a relative or close friend | | | | | we could contact to find out where [youname[pnum]] [areisl[pnum]]? | | | | INTERVIEWER: If the respondent is unwilling to give address as they are not planning to | | | | move, add: 'As people who aren't planning to move sometimes do move because their | | | | circumstances change, we would be very grateful if you could give us the name and address

| | | | of a contact person just in case you do move unexpectedly.' INTERVIEWER: If given, write the | | | | details on ARF at Section G (Stable Address). | | | | 1 Willing to give contact address | | | | 2 Unwilling to give contact address | | | | 3 Does not wish to be re-contacted | | | | ELSE | | | | IF IW1[PNum].FqAddr = Willing [IW1[PNum].FqAddr = Willing] | | | | **FQSTC** | | | | | | [Loop: Responses to FQSTC are recorded in variables FQSTC1 to FQSTC2] | | | | | Sometime in next two years, we will wish to contact you again. Last time | | | | | we interviewed [youname[PNum]] [heshe[PNum]] gave us the address | | | | | | and telephone number of a relative or close friend we could contact to | | | | | find out where you are if [heshe[PNum]] move from this address. Can I | | | | | check that these details are still correct? | | | | | INTERVIEWER: Check name, address and telephone number of stable contact, as given on | | | | | | the ARF cover sheet, are still correct. If different, write correct details on ARF at Section G | | | | | (Stable Address). | | | | | 1 Contact address details correct | | | | | 2 Contact address details not correct | | | | | 3 Does not wish to be recontacted | | | | END FILTER | | | END FILTER | | | | IF QId.QID1.Qre[PNum].DiInt = 97 [QId.QID1.Qre[PNum].DiInt = | | | | | [Loop: Responses to FQADDP are recorded in variables FQADDP1 to FQADDP2] | | | | For our records, we would like to record who answered the interview on | | | | | [IName[pnum]]'s behalf. Could you please give me your full name, address | | | | and telephone number? | | | | INTERVIEWER: If given write on ARF at Section G (Proxy Informant). | | | | | 1 Willing to give address | | | | 2 Unwilling to give address | | | | | [Don't Know and Refusal are not allowed] | | | END FILTER

| I | | I | I | | |
|----|----|----|-----|----|---|
| I | I | I | I | II | F IW1[PNum].NewName IN [CM, CP] [IW1[PNum].NewName IN [CM, |
| I | I | I | I | С | P]] |
| I | I | I | I | I | |
| I | l | I | I | I | FQNURSE |
| I | I | I | I | I | [Loop: Responses to FQNURSE are recorded in variables FQNURS1 to FQNURS2] |
| I | l | I | I | I | There are two parts to this survey. You have just helped us with the first |
| I | l | I | I | I | part. We hope you will also help us with the second part, which is a visit by |
| l | I | I | I | I | a qualified nurse to collect more medical information and carry out some |
| I | I | I | I | I | measurements. I would like to make an appointment for the nurse to come |
| I | | Ι | I | I | round and explain some more about what is required. May I suggest some |
| I | I | I | I | I | dates and times and see when you are free? |
| I | I | I | I | I | INTERVIEWER: If asked for details say - 'The nurse will take some measurement including |
| I | I | I | I | I | your height, weight and blood pressure. You will not have any measurements taken if you |
| I | | Ι | Ι | I | do not wish to.' |
| I | | Ι | Ι | I | 1 Yes to nurse visit |
| I | I | Ι | Ι | I | 2 No to nurse visit |
| I | I | I | I | I | |
| I | I | I | I | I | IF FqNurse = No [FqNurse = No] |
| I | I | Ι | I | I | |
| I | I | Ι | I | I | |
| I | I | Ι | I | I | [Multiple responses to FQNURRF are recorded in variables FQNURR1 to |
| FÇ | 2N | JU | IRI | Re | 6] |
| I | I | Ι | I | I | [Loop: Responses to FQNURRF are recorded in variables FQNURR1 to |
| FÇ | 2N | JU | IRI | R2 | 2] |
| I | I | I | I | I | |
| I | I | Ι | I | I | INTERVIEWER:Record reason why respondent refused nurse contact. |
| I | I | Ι | I | I | 0 Own doctor already has information |
| I | I | Ι | I | I | 1 Given enough time already to this survey/expecting too much |
| I | I | Ι | I | I | 2 Too busy, cannot spare the time (if Code 1 does not apply) |
| I | I | Ι | I | I | 3 Had enough of medical tests/medical profession at present time |
| I | I | I | I | I | 4 Worried about what nurse may find out/'might tempt fate' |
| I | I | I | I | I | 5 Scared/of medical profession/ particular medical procedures (eg |
| I | I | I | I | I | blood sample) |
| I | I | I | I | I | 6 Not interested/Can't be bothered/No particular reason |
| I | I | I | I | I | 7 Other reason (specify) |
| I | I | I | I | I | |
| Ι | I | Ι | Ι | I | IF Other IN FqNurRf [Other IN FqNurRf] |
| I | I | Ι | I | I | |
| I | I | Ι | I | I | |
| I | I | I | Ι | I | [Loop: Responses to FQNRRFO are recorded in variables FQNRRF1 to |

FQNRRF2]

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| | | | | | INTERVIEWER:Please specify other reason for refusal.
| | | | | | STRING 60
| | | | | END FILTER
| | | | ELSE
| | | | | IF FqNurse = Yes [FqNurse = Yes]
| | | | | FQAPT
| | | | | | | [Loop: Responses to FQAPT are recorded in variables FQAPT1 to FQAPT2]
| | | | | | INTERVIEWER: Fill in details on the nurse appointment record card including the date
| | | | | and time of appointment if arranged. Explain to respondent that the nurse will try to
| | | | | | call to confirm or arrange the appointment. Explain that the card gives details of how
| | | | | | | | they can prepare for the nurse visit, including the fasting blood sample, and the nurse
| | | | | | | will run through it with them when they telephone. Don't forget to leave the genetics
| | | | | | | leaflet. Code how the nurse appointment is arranged:
| | | | | | 1 Nurse appointment arranged by the nurse
| | | | | 2 Nurse appointment arranged by me
| | | | | | | | FFqApt \Leftrightarrow EMPTY [FqApt \Leftrightarrow EMPTY]
| | | | | | | FQAPREM
| | | | | | | [Loop: Responses to FQAPREM are recorded in variables FQAPRE1 to
FOAPRE2]
| | | | | | | INTERVIEWER: Please tell the respondent not to fast if they are aged 80 or over, are
| | | | | | diabetic, on treatment, have ever had a fit, have a clotting or bleeding disorder, or
| | | | | | are taking any anti-coagulant drugs. Press 1 and to continue.
| | | | | | | Range: 1..1
| | | | | | END FILTER
| | | | | END FILTER
| | | | END FILTER
| | | END FILTER
| | | | |
| | | | IF IW1[PNum].FQCons <> Con AND IW1[PNum].Conreca <> Given
```

| Ι | | I | AND IW1[PNum].Conrecb <> Given [(IW1[PNum].FQCons <> Con) AND |
|--------|----------|--------|--|
| T | | I | ((IW1[PNum].Conreca \diamond Given) AND (IW1[PNum].Conrecb \diamond Given))] |
| T | | I | |
| T | | I | |
| Ì | | | [Loop: Responses to FQCONS are recorded in variables FQCONS1 to FQCONS2] |
| Ì | | | We have asked about your health and economic circumstances. To make |
| i | | | this information complete we would like to find out more about your health |
| i I | | | and treatment and more about your National Insurance contributions, |
| | | י ו | social security benefits and tax credits. We would like to collect this |
| 1 | | י ו | information from administrative records held by the Office for National |
| 1 | 1 I | י ו | • |
| I | | I | Statistics, the National Health Service, Inland Revenue and the Department |
| I | | I | for Work and Pensions. Like the answers you have given us, the |
| I | | I | information collected from these records will be completely confidential in |
| Ι | | I | accordance with the Date Protection Act. This form explains in more detail |
| I | | I | l and you can ask me any questions that you may have. |
| Ι | | I | INTERVIEWER: Give respondent the yellow consent form. If respondent signs form, |
| I | | I | remember to leave them the white tear-off copy. Press for help on where to find NI |
| Ι | | I | number. |
| I | | I | 1 Consents A and B given |
| T | | I | 2 Consent A only given |
| T | | I | 3 Consent B only given |
| T | | I | 4 Both consents refused |
| Ì | | | 5 Consent form left with respondent |
| i | | | [Don't Know and Refusal are not allowed] |
| i | | | |
| i | | | IF E dit Qre = No [E dit Qre = No] |
| i. | | | |
| · I | | | CHECK: (FQCons = RefAB) OR (FQCons = LeftCon) ENG |
| | | י ו | "INTERVIEWER: Have you given the respondent the copy of the consent |
| 1 | | י ו | form?" |
| 1 | 1 I | י ו | |
| 1 | 1 1 | 1 1 | END FILTER |
| 1 | | י ו | |
| I | | | ELSE |
| Ι | | I | |
| I | | I | IF IW1[PNum].Conreca <> Given AND IW1[PNum].Conrecb = Given |
| I | | I | [(IW1[PNum].Conreca <> Given) AND (IW1[PNum].Conrecb = |
| I | | Ι | Given)] |
| I | | I | |
| I | | Ι | |
| I | | I | [Loop: Responses to FQCONA are recorded in variables FQCONA1 to FQCONA2] |
| I | | I | @TLast time we interviewed you [HSEIDate] you kindly gave us written |

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| | I | 1 | l | | permission to obtain more information about your National Insurance |
|----|--------|-------------|--------|-----|---|
| | I | | I | | contributions, social security benefits and tax credits from administrative |
| | I | | I | | records held by the Inland Revenue and the Department for Work and |
| I | Ι | | I | | Pensions. In order to make our information about your health complete, |
| | L | I | I | | we would like to find out more about your health and treatment from |
| T | I | I | I | | administrative records held by the National Health Service. The |
| i | | | I | | information from these records will be completely confidential in |
| Ì | | I | I | | accordance with the Data Protection Act. |
| Ì | i I | i I | I | | INTERVIEWER: Probe to find out if respondent is likely to give additional consent. If yes, |
| Ì | 1 | 1 | ' | 1 | give yellow form. If no, give orange form and tick box 'B'. Say: 'Would you be willing to |
| 1 | ' | ı I | | | give us this additional consent, or would you prefer to leave your consent status as it is?' |
| 1 | 1 | I I | 1 1 | 1 | |
| I | I | I | I | I | INTERVIEWER: If the respondent wishes to withdraw their consent, explain that they can |
| T | I | I | I | | do so by writing to NatCen.@T |
| Ì | i I | i I | ' I | | 1 @TAdditional consent given |
| Ì | 1 | 1 | ' | | 2 @TAdditional consent refused - reminder form left with |
| Ì | 1 | i I | ' I | | respondent |
| 1 | 1 | ı I | ı I | | |
| 1 | 1 | I I | י ו | 1 | 3 @TYellow Consent form left with respondent[Don't Know and Refusal are not allowed] |
| 1 | 1 | I I | 1 1 | 1 | |
| 1 | 1 | I I | | | $[\Gamma \Gamma dit \Omega u_0 - N_0 [\Gamma dit \Omega u_0 - N_0]]$ |
| 1 | 1 | 1 | 1 1 | | IF EditQre = No [EditQre = No] |
| | 1 | 1 | | | |
| | 1 | | 1 | | CHECK: (FqConA = ConRef) OR (FqConA = ConLeft) ENG |
| | 1 | | 1 | | "INTERVIEWER: Have you given the respondent the copy of the |
| | 1 | | | | consent form?" |
| 1 | 1 | 1 | | | |
| 1 | 1 | | | | END FILTER |
| | 1 | | | | |
| | | | | | ELSE |
| I | I | | | | |
| I | I | | | | IF IW1[PNum].Conreca = Given AND IW1[PNum].Conrecb <> Given |
| I | I | | l | | [(IW1[PNum].Conreca = Given) AND (IW1[PNum].Conrecb <> |
| I | I | | l | | Given)] |
| I | I | l | l | | |
| I | I | | I | | |
| I | I | l | I | | [Loop: Responses to FQCONB are recorded in variables FQCONB1 to |
| FÇ | 20 | CO 1 | NE | 32] | |
| Ι | Ι | l | I | | @TLast time we interviewed you [HSEIDate] you kindly gave us |
| I | I | | I | | written permission to obtain more information about your health and |
| I | I | l | I | | treatment from administrative records held by the National Health |
| I | Ι | | | | Service. You may still have a copy of the form you signed. In order to |
| I | I | | | | make our information about your economic circumstances complete, |
| I | I | Ι | | | we would like to find out more about your National Insurance |
| I | I | Ι | | | contributions, social security benefits and tax credits from |
| | | | | | |

| Ι | Ι | I | Ι | Ι | I | I | administrative records held by the Inland Revenue and Department for |
|--------|--------------|---------|---------|-------|----|-------|---|
| Ι | Ι | Ι | Ι | Ι | | I | Work and Pensions. The information from these records will be |
| Ι | I | Ι | Ι | I | I | I | completely confidential in accordance with the Data Protection Act. |
| Ι | Ι | T | Ι | Ι | T | I | INTERVIEWER: Press F9 for help on where to find the NI number. INTERVIEWER: |
| Ι | Ι | T | Ι | Ι | T | I | Probe to find out if respondent is likely to give additional consent. If yes, give yellow |
| Ì | | Ì | | Ì | | 1 | form. If no, give orange form and tick box 'A'. Say: 'Would you be willing to give us |
| i | i | i | i | i | i | i | this additional consent, or would you prefer to leave your consent status as it is?' |
| 1 | 1 | ì | 1 | 1 | 1 | 1 | INTERVIEWER: If the respondent wishes to withdraw their consent, explain that they |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | can do so by writing to NatCen.@T |
| 1 | 1 | | 1 | 1 | 1 | 1 | 1 @TAdditional consent given |
| | 1 | | 1 | 1 | 1 | 1 | 2 @TAdditional consent refused - reminder form left with |
| I | I | I | I | I | I | I | respondent |
| I | Ι | I | Ι | I | I | I | 3 @TYellow Consent form left with respondent |
| Ι | Ι | Ι | Ι | I | I | I | [Don't Know and Refusal are not allowed] |
| Ι | Ι | Ι | Ι | I | I | I | |
| Ι | Ι | Ι | Ι | Ι | I | I | IF EditQre = No [EditQre = No] |
| Ι | Ι | T | Ι | Ι | T | I | |
| Ι | Ι | | Ι | Ι | T | I | CHECK: (FqConB = ConRef) OR (FqConB = ConLeft) ENG |
| I | 1 | Ì | 1 | | | 1 | "INTERVIEWER: Have you given the respondent the copy of the |
| Ì | | i | i | i | i | I | consent form?" |
| i | i | i | i | i | i | i | |
| i | i | ì | i | 1 | i | ' | END FILTER |
| i | i | i | i | i | i | i | |
| Ì | i | i | i | | İ | Ē | ELSE |
| Ì | 1 | Ì | Ì | 1 | Ì | - | |
| i | i | i | i | Ì | i | i | IF IW1[PNum].Conreca = Given AND IW1[PNum].Conrecb = |
| Ì | 1 | ì | Ì | Ì | Ì | 1 | Given [(IW1[PNum].Conreca = Given) AND (IW1[PNum].Conrecb = |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | Given [[IVVI[I IVUII].Conrecu = Given) AND (IVVI[I IVUII].Conrecu = Given)] |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | | 1 | 1 | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| I F | Q^{\prime} | ו ככ | ı DN | C_2 | 21 | I | [Loop: Responses to FQCONC are recorded in variables FQCONC1 to |
| 1 | ~ - | 1 | 1 | | -1 | I | Last time we interviewed you [HSEIDate] you kindly gave us written |
| Ì | | Ì | | 1 | | 1 | permission to obtain more information about your health and |
| i | i | i | i | i | i | i | treatment from administrative records held by the National Health |
| Ì | 1 | ì | Ì | ì | 1 | 1 | Service and your National Insurance contributions, social security |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | |
| I I | ı I | I I | 1 | 1 | 1 | 1 | benefits and tax credits from administrative records held by the Inland Bayanua and the Department for Work and Pensions You |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | Inland Revenue and the Department for Work and Pensions. You |
| 1 | 1 | 1 | 1 | 1 | 1 | | may still have a copy of the form you signed. I'd like to give you this |
| 1 | 1 | | 1 | 1 | | | form to remind you of the permission that you gave us last time. |
| 1 | 1 | | | | | | INTERVIEWER: Give the respondent the orange consent reminder form. If |
| I | I | I | I | 1 | | | respondent wishes to withraw their consent, explain that they can do so by writing |

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| | | | | | | to the NatCen at the address given on the form.
| | | | | | | 1 Respondent accepted reminder form
| | | | | | | 2 Respondent queried they gave NatCen this consent last time
| | | | | | 3 Respondent asked to withdraw consent
| | | | | | END FILTER
| | | | | END FILTER
| | | | END FILTER
| | | END FILTER
| | | | |
| | | | IF IW1[PNum].NHSCR <> RESPONSE [IW1[PNum].NHSCR <>
| | | | RESPONSE]
| | | | FQNHSC
| | | | | [Loop: Responses to FQNHSC are recorded in variables FQNHSC1 to FQNHSC2]
| | | | The National Health Service has a central register which records
| | | | | information on important diseases and causes of death. May we have your
| | | | | permission to pass your name, address, and date of birth to this register?
| | | | | 1 Permission given
| | | | 2 Refused
| | | | | [Don't Know and Refusal are not allowed]
| | | | IF FQNHSC = Permiss [FQNHSC = Permiss]
| | | | | FQNHSCS
| | | | | | [Loop: Responses to FQNHSCS are recorded in variables FQNHSC1 to FQNHSC2]
| | | | | INTERVIEWER: EXPLAIN THE NEED FOR WRITTEN CONSENT: 'Before I can pass your
| | | | details on, I have to obtain written consent from you'. INTERVIEWER:Enter details on
| | | | | NHS Central Register Consent Form. Ask respondent to sign and date form. Code
| | | | | whether signed consent obtained.
| | | | | Signed consent obtained
| | | | | 2 Signed consent not obtained
| | | | END FILTER
| | | END FILTER
| | | LOOP FOR idx:= 1 TO 12
```

| | | I | Ι | |
|----|-----|--------|--------|--|
| | | I | Ι | IF DMExit[idx] = AllocP[PNum] [DMExit[idx] = AllocP[PNum]] |
| | | I | I | 1 |
| | | | I | \mid IF PElig = Yes [PElig = Yes] |
| | | | I | |
| | | | I | |
| | | I | I | [Loop: Responses to FQEIINT are recorded in variables FQEIIN01 to FQEIIN12] |
| | | I | I | I was told earlier that [PName] has passed away. In order to ensure |
| | | | | that we understand the end of [hisher] life, we have some questions we |
| | | | | would like to ask about [himher]. Would you be willing to answer |
| | | | 1 | these questions at a future date? |
| | | | 1 | INTERVIEWER: Give details of content of exit interview. It will cover the deceased |
| | | | | respondent's activities in the last year of life, [hisher] health and some summary |
| | | I | I | financial information. Offer a telephone unit appointment if respondent would prefer. |
| | | I | I | Say 'If you would prefer I can organise for another interviewer to ask you the questions |
| | | , I | ' I | I over the telephone. Priority code. |
| | | Ì | Ì | 1 willing to answer exit interview face-to-face |
| | | | Ì | 2 willing to answer exit interview by telephone |
| | | | | 3 unwilling to answer exit interview |
| | | | | 4 SPONTANEOUS ONLY: Unwilling for anyone to answer the exit |
| | | | 1 | interview |
| | | | | |
| | | | | ELSE |
| | | Ι | Ι | |
| | | | Ι | IF PElig = No [PElig = No] |
| | | I | Ι | |
| | | I | Ι | FQEILAT |
| | | I | Ι | [Loop: Responses to FQEILAT are recorded in variables FQEILA01 to |
| FQ | EI. | LA | 12] | |
| | | I | Ι | I understand that [PName]'s death occurred very recently. If at some |
| | | I | Ι | time in the future we'd like to talk to you about [himher], may we |
| | | Ι | Ι | I I contact you to see if you would be willing to help us? |
| | | Ι | Ι | 1 Willing to be approached |
| | | Ι | Ι | 2 Unwilling to be approached |
| | | I | Ι | |
| | | I | Ι | END FILTER |
| | | I | Ι | |
| | | Ι | Ι | END FILTER |
| | | I | I | 1 |
| | | I | I | <i>IF FqEiInt = UnWilling OR FqEiLat = UnWilling [(FqEiInt =</i> |
| | | I | I | UnWilling) OR (FqEiLat = UnWilling)] |
| | | I | I | |
| | | Ι | Ι | |

| FQEIAN12] | [Loop: Responses to FQEIANY are recorded in variables FQEIAN01 to |
|---------------|--|
| | Could you nominate someone else who could answer the questions? If appropriate, refer to stable address contact. |
| | 1 Willing to give details of exit interview informant |
| | 2 Unwilling to give details of exit interview informant |
| | |
| | IF FqEiAny = Willing [FqEiAny = Willing] |
| | IF PElig = No [PElig = No] |
| | |
| | [Loop: Responses to FQEINOAR are recorded in variables FQEINO01 to |
| FQEINO12] | \sim |
| \sim | |
| | |
| | INTERVIEWER: Please collect contact details for nominated person on ARF at D4 |
| | and record this in admin block. You do not need to open an ERF. Press 1 and |
| | to continue. |
| | Range: 11 |
| | |
| | END FILTER |
| | |
| | |
| | [Loop: Responses to FQEIHMEM are recorded in variables FQEIHM01 to |
| FQEIHM12] | |
| | |
| | INTERVIEWER: Enter person number of potential exit interview respondent. |
| | [AllNames] 97 : Not a household member |
| | Range: 197 |
| | |
| | IF FqEiHMem = RESPONSE [FqEiHMem = RESPONSE] |
| | │ │ CHECK: (DMPres[FqEiHMem] = Yes) OR (FqEiHMem = 97) ENG |
| | · · · · · · · |
| | "This is not a valid person number. Please check." |
| | |
| | |
| | [Loop: Responses to FQEIREL are recorded in variables FQEIRE01 to |
| FQEIRE12] | |
| | How is the potential exit interview respondent related to |
| | [PName]? |
| | 01 Husband/Wife |
| | 02 Partner/cohabitee |

| | 03 Natural son/daughter |
|-----------|---|
| | 04 Adopted son/daughter |
| | 05 Foster son/daughter |
| | 06 Step son/daughter/child of partner |
| | 07 Son/daughter-in-law |
| | 08 Natural parent |
| | 09 Adoptive parent |
| | 10 Foster parent |
| | 11 Stepparent/parent's partner |
| | 12 Parent-in-law |
| | 13 Natural brother/sister |
| | 14 Half-brother/sister |
| | 15 Step-brother/sister |
| | 16 Adopted brother/sister |
| | 17 Foster brother/sister |
| | |
| | 18 Brother/sister-in-law |
| | 19 Grandchild |
| | 20 Grandparent |
| | 21 Other relative |
| | 22 Other non-relative |
| | 96 (THIS CODE NOT USED) |
| | [Don't Know and Refusal are not allowed] |
| | |
| | END FILTER |
| | 1 |
| | END FILTER |
| | |
| | IF FqEiInt IN [WillFtF, WillTU] OR PElig = Yes AND FqEiAny = |
| | Willing [(FqEiInt IN [WillFtF, WillTU]) OR ((PElig = Yes) AND (FqEiAny |
| | = Willing))] |
| | |
| | FQEIARF |
| | [Loop: Responses to FQEIARF are recorded in variables FQEIAR01 to |
| FQEIAR12] | 1 |
| | |
| | INTERVIEWER: Open an ERF (Exit Record Form) and complete contact details as |
| | directed. Press 1 and to continue. Panger 1 |
| | Range: 11 |
| | END FILTER |
| | |
| | IF PElig = Yes AND FqEiAny = Willing [(PElig = Yes) AND (FqEiAny |
| | |

| | | 1 | | = | Willing)] |
|-----|-------------------|-----|-----------------|----------|--|
| | | | | | |
| | | 1 | | | FQEIWH |
| | I | I | | | [Loop: Responses to FQEIWH are recorded in variables FQEIWH01 to |
| FQE | EIV | NH | [12] | | |
| | I | Ι | | I | |
| | I | I | | | INTERVIEWER: Will it be possible for you to follow this up? If it is within a reasonable |
| | Ι | I | | I | distance, please attempt to. |
| | I | Ι | | I | 1 Yes |
| | I | Ι | | I | 2 No |
| | Ι | I | | I | |
| | Ι | I | | E | END FILTER |
| | Ι | I | | | |
| | Ι | I | | Ι | F FqEiInt = WillFtF [FqEiInt = WillFtF] |
| | Ι | I | | I | |
| | Ι | Ι | | I | FQEIAPT |
| | | | | | |
| | Ι | Ι | | I | [Loop: Responses to FQEIAPT are recorded in variables FQEIAP01 to |
| FQE | EI/ | AP1 | [2] | | |
| | Τ | 1 | | I | |
| | T | 1 | | I | INTERVIEWER: You are required to to follow this up. Arrange appointment and write |
| | Ì | Ì | | 1 | details on appointment record card. Press 1 and to continue. |
| | Ì | Ì | | | Range: 11 |
| | Ì | i | | | |
| | i | i | · · | F | ELSE |
| | Ì | i | · · | _ г. | |
| | Ì | i | · · | 1 | IF FqEiInt = WillTU [FqEiInt = WillTU] |
| | Ì | 1 | · · | 1 | |
| | 1 | 1 | · · | 1 | FQEITU |
| | 1 | 1 | 1 I 1 I | 1 | |
| FQE | | | | I | [Loop: Responses to FQEITU are recorded in variables FQEITU01 to |
| FQL | ת ת כ ו | | L Z] | 1 | |
| | 1 | 1 | 1 I 1 I | 1 | |
| | 1 | 1 | 1 1 1 1 | 1 | INTERVIEWER: Collect telephone details. |
| | 1 | 1 | | 1 | STRING 15 |
| | 1 | | | 1 | |
| | 1 | | | 1 | |
| | | | | 1 | [Loop: Responses to FQEIBT are recorded in variables FQEIBT01 to |
| FQE | :1E | 311 | 2] | | |
| | 1 | | | | |
| | I | Ι | | | INTERVIEWER: Establish when would be the best time for the telephone unit to call. |

- | | | | | | | 19 am 12 pm
- | | | | | | 2 12 pm 3 pm
- | | | | | | | 33 pm 6 pm

| 46 pm - 9 pm | |
|---|-------|
| 5 Any time in morning (before midday) | |
| 6 Any time in afternoon (after midday) | |
| 7 Any time at all | |
| | |
| FQEIBD | |
| [Multiple responses to FQEIBD are recorded in variables FQEIBI | D1 to |
| FQEIBD4] | |
| [Loop: Responses to FQEIBD are recorded in variables FQEIBD0 | 1 to |
| FQEIBD12] | |
| | |
| INTERVIEWER: Which is the best day for the telephone unit to call? CODE ALI | - |
| THAT APPLY. | |
| 1 Monday | |
| 2 Tuesday | |
| 3 Wednesday | |
| 4 Thursday | |
| | |
| 5 Friday | |
| 6 Saturday | |
| 7 Sunday | |
| 8 Any weekday | |
| 9 At the weekend | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| END FILTER | |
| | |
| IF AllocP[PNum] = INTERVIEWER: Code who answer [AllocP[PNum] = | |
| QHD.DhResp] | |
| | |
| LOOP FOR idx:= 1 TO 12 | |
| | |
| IF DMInst[idx] IN [Personal ProxyOth] [DMInst[idx] IN [Personal | |
| ProxyOth]] | |
| | |
| IF PType = 3 [PType = 3] | |
| | |
| | |

| | | | [Loop: Responses to FQMIPRX are recorded in variables FQMIPR01 to |
|--------|--------|----------|--|
| FĢ | Q٨ | ΛĽ | PR12] |
| | 1 | I | You told me earlier that [PName] has moved into a |
| | Ι | I | residential/nursing home and would not be capable of answering |
| | Ι | I | questions [himherself]. Please can you give me the details of the |
| T | T | T | person you would like us to talk to about [himher]. |
| Ì | 1 | | INTERVIEWER: If given, please write on ARF section C5. |
| i | i | i | 1 Willing to give institution proxy informant details |
| ì | ï | i | 2 Unwilling to give institution proxy informant details |
| Ì | 1 | 1 | |
| Ì | 1 | 1 | ELSE |
| 1 | 1 | 1 | |
| 1 | 1 | 1 | FQMIADD |
| 1 | 1 | 1 | |
| | | // T | [Loop: Responses to FQMIADD are recorded in variables FQMIAD01 to |
| FĢ | 21 | | |
| | 1 | | You told me earlier that [PName] has moved into a |
| 1 | 1 | 1 | residential/nursing home. [Earlier] Would you be prepared to give |
| I | I | I | me the contact details of [PName]'s residential/nursing |
| I | Ι | I | home[for_records]? |
| L | Ι | Ι | INTERVIEWER: If given, write details on ARF section C7. |
| I | I | I | 1 Willing to give institution details |
| L | Ι | I | 2 Unwilling to give institution details |
| I | Ι | I | |
| I | Ι | I | END FILTER |
| I | I | I | |
| | Ι | T | END FILTER |
| | Ι | T | |
| | T | T | END FILTER |
| T | T | T | |
| Ì | 1 | | END FILTER |
| Ì | | Ì | |
| i | ì | i | TITL |
| i | i | i | [Loop: Responses to TITL are recorded in variables TITL1 to TITL2] |
| 1 | 1 | 1 | |
| ı I | ı I | ı I | INTERVIEWED: Chark/collect respondents title first name and surrams. If now/different surity |
| 1 | ı I | ı I | INTERVIEWER:Check/collect respondents title, first name and surname. If new/different, write |
| 1 | 1 | 1 | the details on ARF at Section G. |
| 1 | 1 | 1 | 1 Press and to continue. |
| | 1 | | |
| 1 | 1 | 1 | |
| | | | [Loop: Responses to ADDR are recorded in variables ADDR1 to ADDR2] |
| | | | INTERVIEWER: Check address as written on the ARF is correct. If not, correct. |

| | | 1 Press and to continue. |
|--------|-------------|--|
| | | I TEL |
| | | [Loop: Responses to TEL are recorded in variables TEL1 to TEL2] |
| | | INTERVIEWER:Check/collect respondents telephone number. If new/different, write the details |
| | | on ARF. |
| | | 1 Press and to continue. |
| I I | 1 I I I | |
| | | [Loop: Responses to EMAIL are recorded in variables EMAIL1 to EMAIL2] |
| | | INTERVIEWER:Ask respondent for their email address (if they have one). If given, write on ARF at G. |
| I | | 1 Press and to continue. |
| I | | |
| | | $ IF IAskPx[PNum] \diamond Yes [IAskPx[PNum] \diamond Yes]$ |
| 1 | | I I FQHELP |
| I | 1 1 | |
| | | [Loop: Responses to FQHELP are recorded in variables FQHELP1 to FQHELP2] |
| Ì | | INTERVIEWER: Did respondent need any help reading the showcards during the interview? |
| I | | 1 Yes - due to sight problems |
| I | | 2 Yes - due to literacy problems |
| I | | 3 Yes - don't know reason |
| I | | 4 No |
| | | |
| I | | END FILTER |
| I | | |
| I | | END FILTER |
| | | |
| | | IF Session[1] = Yes AND Session[2] = Yes AND $IAskPx[1] \Leftrightarrow$ Yes AND |
| | | $IAskPx[2] \diamond Yes [((Session[1] = Yes) AND (Session[2] = Yes)) AND ((IAskPx[1]))$ |
| | | \Leftrightarrow Yes) AND (IAskPx[2] \Leftrightarrow Yes))] |
| | | |
| | | SC5END |
| | | That is the end of the interview. Thank you very much for taking part. |
| l I | | INTERVIEWER:Ask [iname[1]] to come back into the room. Code whether or not |
| 1 | | self-completion was obtained from [iname[1]]. |
| 1 | | 1 Completed by respondent, to be posted by interviewer |
| | | 2 To be posted back by respondent |
| I | | 3 Respondent did not complete self-completion |

```
| | | | IF Session[1] = Yes AND IAskPx[1] \diamond Yes AND IAgeOf[1] \geq 60 OR
| | | Session[2] = Yes AND IAskPx[2] \diamond Yes AND IAgeOf[2] >= 60 [(((Session[1] = 
| | | Yes AND (IAskPx[1] \diamond Yes)) AND (IAgeOf[1] >= 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Session[2] = 60)) OR (((Sesion[2] = 60)) OR (((Sessin[2] = 60)) OR (((Sessin[2] = 6
| | | | Yes AND (IAskPx[2] \diamond Yes)) AND (IAgeOf[2] >= 60))]
| | | | | |
| | | | IF MMStarted[IndNo] = No [MMStarted[IndNo] = No]
| | | | | REMINDC
| | | | | | [Loop: Responses to REMINDC are recorded in variables REMIND1 to REMIND4]
I I I I I I INTERVIEWER: Do you wish to do the Walking Test now? - To enter the measurements
| | | | | questionnaire, press . - Else, press to continue.
| | | | | STRING 1
| | | | END FILTER
| | | END FILTER
| | | ELSE
| | | IF Session[1] = Yes AND Session[2] \diamond Yes AND IAskPx[1] \diamond Yes OR
| | | | Session[1] \diamond Yes AND Session[2] = Yes AND IAskPx[2] \diamond Yes OR Session[1]
| | | | = Yes AND Session[2] = Yes AND IAskPx[1] = Yes AND IAskPx[2] <math>\Leftrightarrow Yes OR
| | | | | \Rightarrow Yes) AND (IAskPx[1] \Rightarrow Yes) OR (((Session[1] \Rightarrow Yes) AND (Session[2] =
| | | Yes)) AND (IAskPx[2] \Leftrightarrow Yes))) OR (((Session[1] = Yes) AND (Session[2] =
| | | Yes) AND (((IAskPx[1] = Yes) AND (IAskPx[2] \diamond Yes)) OR ((IAskPx[1] \diamond
| | | Yes AND (IAskPx[2] = Yes))))]
| | | | | Session[2] = Yes AND IAskPx[2] \diamond Yes AND IAgeOf[2] >= 60
| | | | | | | [(((Session[1] = Yes) AND (IAskPx[1] \diamond Yes)) AND (IAgeOf[1] >= 60)) OR
| | | | | | | (((Session[2] = Yes) AND (IAskPx[2] \Leftrightarrow Yes)) AND (IAgeOf[2] \ge 60))]
| | | | | IF MMStarted[IndNo] = No [MMStarted[IndNo] = No]
| | | | | | REMINDD
| | | | | | | [Loop: Responses to REMINDD are recorded in variables REMIND1 to
REMIND4]
| | | | | | | INTERVIEWER: Do you wish to do the Walking Test now? - To enter the measurements
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| | | | | | | questionnaire, press . - Else, press to continue.
| | | | | | STRING 1
| | | | | END FILTER
| | | | END FILTER
| | | | SC6END
| | | | That is the end of the interview. Thank you for taking part. Before I go, I
| | | | | would like to give you this short paper questionnaire for you to fill in in
| | | | your own time.
| | | | | Completed by respondent, to be posted by interviewer
| | | | 2 To be posted back by respondent
| | | | 3 Respondent did not complete self-completion
| | | END FILTER
| | | | |
| | | END FILTER
| | END FILTER
| | IF IIaNow = No OR IHoNow = No [(IIaNow = No) OR (IHoNow = No)]
| | |
| | [Loop: Responses to IAHOCK are recorded in variables IAHOCK1 to IAHOCK4]
INTERVIEWER: Remember that you still need to complete the [misstxt]. Go back and do this now
| | | or arrange a time to come back to [miss2txt]
| | | 1 Go back to Income and Assets Section
| | | 2 Go back to Housing Section
| | | 3 Arrange a time to come back
│ │ │ CHECK: (IaHoCk ◇ GoIA) INVOLVING (IIaNow) ENG "INTERVIEWER: Press
| | | to get back to the Income and Assets section."
│ │ │ CHECK: (IaHoCk ⇔ GoHO) INVOLVING (IHoNow) ENG "INTERVIEWER:
| | | Press to get back to the Housing section."
| | END FILTER
| | AFQTHK
| | [Loop: Responses to AFQTHK are recorded in variables AFQTHK1 to AFQTHK4]
```

I INTERVIEWER: Press 1 and enter to allow the program to calculate the interview length.

| | Range: 1..1

- | | IF QHo.QOwner.QPrevMort[1].HoMExt = Yes OR
- | | QHo.QOwner.QPrevMort[2].HoMExt = Yes OR
- | | QHo.QOwner.QPrevMort[3].HoMExt = Yes OR
- | | QHo.QOwner.QPrevMort[4].HoMExt = Yes OR
- | | QHo.QOwner.QPrevMort[5].HoMExt = Yes OR QHo.QOwner.HoMNew = Yes OR
- | | InSupp IN QIA.Qiab[1].IaBeR OR PensTC IN QIA.Qiab[1].IaBeR AND IAgeOf[1]
- | | >= 60 OR InSupp IN QIA.Qiab[2].IaBeR OR PensTC IN QIA.Qiab[2].IaBeR AND
- | | IAgeOf[2] >= 60 OR InSupp IN QIA.Qiab[1].IaBeP OR PensTC IN
- | | QIA.Qiab[1].IaBeP AND IAgePart[1] >= 60 OR InSupp IN QIA.Qiab[2].IaBeP OR
- | | PensTC IN QIA.Qiab[2].IaBeP AND IAgePart[2] >= 60
- | | [(((((((((QHo.QOwner.QPrevMort[1].HoMExt = Yes) OR
- | | (QHo.QOwner.QPrevMort[2].HoMExt = Yes)) OR

| | (QHo.QOwner.QPrevMort[3].HoMExt = Yes)) OR

- | | (QHo.QOwner.QPrevMort[4].HoMExt = Yes)) OR
- | | (QHo.QOwner.QPrevMort[5].HoMExt = Yes)) OR (QHo.QOwner.HoMNew =
- | Yes)) OR (((InSupp IN QIA.Qiab[1].IaBeR) OR (PensTC IN QIA.Qiab[1].IaBeR))
- | | AND (IAgeOf[1] >= 60))) OR (((InSupp IN QIA.Qiab[2].IaBeR) OR (PensTC IN
- | | QIA.Qiab[2].IaBeR)) AND (IAgeOf[2] >= 60))) OR (((InSupp IN
- | | QIA.Qiab[1].IaBeP) OR (PensTC IN QIA.Qiab[1].IaBeP)) AND (IAgePart[1] >=
- | | 60))) OR (((InSupp IN QIA.Qiab[2].IaBeP) OR (PensTC IN QIA.Qiab[2].IaBeP))
- | | AND (IAgePart[2] >= 60))]
- | | | FQDEV
- | | | [Loop: Responses to FQDEV are recorded in variables FQDEV1 to FQDEV4]
- | | We are developing a couple of the questions we asked you in this interview. I
- | | | would be grateful if you could tell me how you found them.
- | | | INTERVIEWER: Press 1 and enter. If respondent refuses, press CTR+R.
- | | | 1 Press and to continue.
- | | END FILTER
- | | IF IncPlan IN QHo.QOwner.HoRinc OR HRevSch IN QHo.QOwner.HoRinc
- | | OR PrivArr IN QHo.QOwner.HoRinc OR Otherw IN QHo.QOwner.HoRinc
- | | [(((IncPlan IN QHo.QOwner.HoRinc) OR (HRevSch IN QHo.QOwner.HoRinc))
- | | OR (PrivArr IN QHo.QOwner.HoRinc)) OR (Otherw IN
- | | QHo.QOwner.HoRinc)]
- | | | FQDEVA

- | | | [Loop: Responses to FQDEVA are recorded in variables FQDEVA1 to FQDEVA4]
- I I INTERVIEWER: How did respondent find the question on checking and/or updating their equity
- | | | release scheme? INTERVIEWER: RECORD ANY DIFFICULTIES EXPERIENED E.G.
- | | COMPREHENSION, WORDING, RECALL, TIME TAKEN, PROVIDING ANSWERS
- | | | Open
- | | END FILTER
- | | IF QHo.QOwner.QPrevMort[1].HoMExt = Yes OR
- | | QHo.QOwner.QPrevMort[2].HoMExt = Yes OR
- | | QHo.QOwner.QPrevMort[3].HoMExt = Yes OR
- | | QHo.QOwner.QPrevMort[4].HoMExt = Yes OR
- | | QHo.QOwner.QPrevMort[5].HoMExt = Yes OR QHo.QOwner.HoMNew = Yes
- | | [(((((QHo.QOwner.QPrevMort[1].HoMExt = Yes) OR
- | | (QHo.QOwner.QPrevMort[2].HoMExt = Yes)) OR
- | | (QHo.QOwner.QPrevMort[3].HoMExt = Yes)) OR
- | | (QHo.QOwner.QPrevMort[4].HoMExt = Yes)) OR
- | | (QHo.QOwner.QPrevMort[5].HoMExt = Yes)) OR (QHo.QOwner.HoMNew =
- | | Yes)]
- | | | FQDEVB
- | | | [Loop: Responses to FQDEVB are recorded in variables FQDEVB1 to FQDEVB4]
- Earlier I asked you the following question: [fqdevbtxt]
- I I INTERVIEWER: PROBE HOW WELL THE RESPONDENT UNDERSTOOD THE EXPLANATION OF
- I I AN EXTENDED/ADDITIONAL MORTGAGE. RECORD ANY DIFFICULTIES YOU OR
- I I RESPONDENT EXPERIENCED E.G. RECALL, TIME TAKEN, PROVIDING ANSWERS.
- | | | Open
- | | END FILTER
- | | IF InSupp IN QIA.Qiab[1].IaBeR OR PensTC IN QIA.Qiab[1].IaBeR AND
- | | IAgeOf[1] >= 60 OR InSupp IN QIA.Qiab[2].IaBeR OR PensTC IN
- | | QIA.Qiab[2].IaBeR AND IAgeOf[2] >= 60 OR InSupp IN QIA.Qiab[1].IaBeP OR
- | | PensTC IN QIA.Qiab[1].IaBeP AND IAgePart[1] >= 60 OR InSupp IN
- | | QIA.Qiab[2].IaBeP OR PensTC IN QIA.Qiab[2].IaBeP AND IAgePart[2] >= 60
- | | [(((((InSupp IN QIA.Qiab[1].IaBeR) OR (PensTC IN QIA.Qiab[1].IaBeR)) AND
- | | (IAgeOf[1] >= 60)) OR (((InSupp IN QIA.Qiab[2].IaBeR) OR (PensTC IN
- | | QIA.Qiab[1].IaBeP) OR (PensTC IN QIA.Qiab[1].IaBeP)) AND (IAgePart[1] >=
- | | 60))) OR (((InSupp IN QIA.Qiab[2].IaBeP) OR (PensTC IN QIA.Qiab[2].IaBeP))
- | | AND (IAgePart[2] >= 60))]

```
| | FQDEVC
[ | | [Loop: Responses to FQDEVC are recorded in variables FQDEVC1 to FQDEVC4]
Earlier I asked you about your receipt of pension credit. How did you find
| | | answering questions about this benefit?
I I INTERVIEWER: PROBE HOW WELL THE RESPONDENT UNDERSTOOD PENSION CREDIT AND
| | | THE DISTINCTIN BETWEEN IT AND MIG/INCOME SUPPORT. RECORD ANY DIFFICULTIES
I I YOU OR RESPONDENT EXPERIENCED E.G. RECALL, TIME TAKEN, PROVIDING ANSWERS.
| | | Open
| | END FILTER
[Loop: Responses to INCENT are recorded in variables INCENT1 to INCENT4]
| | INTERVIEWER: Did you leave a cheque with the respondent?
| | 1 Yes
| | 2 No
| | IF Incent = No [Incent = No]
| | VOUCH
| | | [Loop: Responses to VOUCH are recorded in variables VOUCH1 to VOUCH4]
| | | INTERVIEWER: Code if any further action needed on incentives.
| | | 1 Need to replace cheque with voucher
| | | 2 Need to send voucher to new partner
| | | 3 Other action needed (specify)
| | 4 No action needed
| | | IF Vouch = Other [Vouch = Other]
| | | | [Loop: Responses to VOUCHOTH are recorded in variables VOUCHO1 to VOUCHO4]
I I I INTERVIEWER: Specify other action needed Press when finished.
| | | | Open
| | | END FILTER
| | END FILTER
```

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| | IILEN
[Loop: Responses to IILEN are recorded in variables IILEN1 to IILEN4]
I INTERVIEWER: Enter length of Individual Interview in minutes.
| | Range: 0..9997
| | [Loop: Responses to ENDIINT are recorded in variables ENDIIN1 to ENDIIN4]
INTERVIEWER: The Individual Interview is finished. - To enter another Individual Questionnaire
| | press - To update the Admin details, press .
| | 1 Press and to continue.
| END FILTER
| IF QInd[iloop].VAllocP[2] = RESPONSE [QInd[iloop].VAllocP[2] =
| RESPONSE]
| | MFIRST
[Loop: Responses to MFIRST are recorded in variables MFIRST1 to MFIRST4]
INTERVIEWER: This is the Measurements Qre for... [AlcName[1]][AlcName[2]]
| | 1 Press and to continue.
[Loop: Responses to MINTDAT are recorded in variables MINTDA1 to MINTDA4]
INTERVIEWER: Today's date is displayed below. Please amend it if it's not correct.
[ ] [Don't Know and Refusal are not allowed]
| | IF EditQre ⇔ Yes AND MIntDat = RESPONSE [(EditQre ⇔ Yes) AND
| | (MIntDat = RESPONSE)]
| | CHECK: (MIntDat.YEAR >= QInit.IntDat.YEAR) AND (MIntDat <= SYSDATE)
| | ENG "This can't be right. Please check the year."
| | END FILTER
| | LOOP FOR Perno:= 1 TO 2
| | | IF Session[Perno] = Yes AND IAskPx[Perno] \diamond Yes [(Session[Perno] = Yes)
```

```
| | | AND (IAskPx[Perno] \Leftrightarrow Yes)]
```

| | | | IF IAgeOF[MPNo] >= 60 [IAgeOF[MPNo] >= 60] |
|----|-----|----|---|
| | | | |
| | | | |
| | | | [Loop: Responses to MMSCHS are recorded in variables MMSCHS1 to MMSCHS2] |
| | 1 | 1 | I INTERVIEWER: Record respondent status. |
| | İ | | 1 Observed walking without help of another person or using support |
| | İ | | 2 Observed walking with help of another person or using support |
| | İ | | 3 Not observed - in wheelchair |
| | Ì | Ì | 4 Not observed - bed bound |
| | İ | | |
| | Ì | | |
| | I | Ι | IF MmSchs $<$ walkunaid [MmSchs $<$ walkunaid] |
| | I | I | |
| | I | Ι | MMALONE |
| | I | I | [Loop: Responses to MMALONE are recorded in variables MMALON1 to |
| MN | IA. | LO | - |
| | | 1 | I would like to test whether you can walk a very short distance |
| | | Ι | │ │ comfortably. (Can I just check,) are you able to walk alone without |
| | | | holding on to another person (using a walking stick or other aid if |
| | | Ι | necessary)? |
| | | Ι | 1 Yes |
| | I | Ι | 2 Yes but aid unavailable |
| | I | Ι | I I 3 No |
| | I | I | |
| | I | I | END FILTER |
| | Ι | Ι | l |
| | Ι | Ι | IF MmSchs = walkunaid OR MmAlone = Yes [(MmSchs = walkunaid) |
| | Ι | Ι | OR (MmAlone = Yes)] |
| | Ι | Ι | |
| | Ι | I | MMHSS |
| | Ι | Ι | [Loop: Responses to MMHSS are recorded in variables MMHSS1 to MMHSS2] |
| | Ι | Ι | [HSSTXTFirst], I would like to ask a few questions to check it is safe to |
| | I | Ι | carry out the test. Do you have any problems from recent surgery, injury, |
| | Ι | Ι | □ or other health conditions that might prevent you from walking? |
| | Ι | Ι | 1 No apparent restriction |
| | Ι | Ι | 2 Yes, Recent surgery |
| | Ι | Ι | 3 Yes, Injury |
| | Ι | Ι | 4 Yes, Other health condition |
| | Ι | Ι | |
| | I | Ι | IF MmHSS = NoRestr [MmHSS = NoRestr] |

| | | | | | **MMWILL** | | | | | | | [Loop: Responses to MMWILL are recorded in variables MMWILL1 to MMWILL2] | | | | | Are you willing to do the walking test? | | | | | | 1 Yes | | | | | | 2 No | | | | | | IF MmWill = Yes [MmWill = Yes] | | | | | | | **MMSAF** | | | | | | | | [Loop: Responses to MMSAF are recorded in variables MMSAF1 to MMSAF2] | | | | | | | | | INTERVIEWER: Do you feel that it is safe to continue with the walking test? | | | | | | | 1 Yes | | | | | | | 2 No | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | | IF MmHSS IN [RecSurg, Injury, Other] OR MmHSS = DONTKNOW OR | | | | MmHSS = REFUSAL OR MmAlone IN [No, YesCant] OR MmAlone = | | | | DONTKNOW OR MmAlone = REFUSAL OR MmSaf = No OR MmSaf = | | | | DONTKNOW OR MmSaf = REFUSAL [(((((((MmHSS IN [RecSurg, Injury, | | | | Other]) OR (MmHSS = DONTKNOW)) OR (MmHSS = REFUSAL)) OR | | | | (MmAlone IN [No, YesCant])) OR (MmAlone = DONTKNOW)) OR | | | | | | (MmAlone = REFUSAL)) OR (MmSaf = No)) OR (MmSaf = DONTKNOW))| | | | | OR (MmSaf = REFUSAL)]| | | | | **MMSTOP** | | | | | | [Loop: Responses to MMSTOP are recorded in variables MMSTOP1 to MMSTOP2] | | | | | INTERVIEWER: Stop test, for example saying: 'It would be safest to skip this test and move | | | | | | on to the next set of questions. | | | | | 1 Press and to continue. | | | | END FILTER

```
| | | END FILTER
| | | END FILTER
| | END FILTER
| | LOOP FOR Perno:= 1 TO 2
| | |
| | | IF Session[Perno] = Yes AND IAskPx[Perno] \diamond Yes [(Session[Perno] = Yes)
| | | AND (IAskPx[Perno] \Leftrightarrow Yes)]
| | | | IF QMM1.Qre[MPNo].MmWill = Yes AND QMM1.Qre[MPNo].MmSaf
| | | | = Yes [(QMM1.Qre[MPNo].MmWill = Yes) AND
| | | | | | (QMM1.Qre[MPNo].MmSaf = Yes)]
| | | | | MMAVSP
| | | | | | [Loop: Responses to MMAVSP are recorded in variables MMAVSP1 to
MMAVSP2]
| | | | | INTERVIEWER: Check availability of suitable space.
| | | | | 1 Suitable space available
| | | | | 2 No suitable space
| | | | | IF MmAvsp = SafeSpace [MmAvsp = SafeSpace]
| | | | | | MMWALA
| | | | | | | [Loop: Responses to MMWALA are recorded in variables MMWALA1 to
MMWALA2]
| | | | | | This is our walking course. I want you to walk to the other end of the
| | | | | | course at your usual walking pace, just as if you were walking down
| | | | | | | the street to go to the shops. Walk all the way past the other end of the
| | | | | | tape before you stop.
| | | | | | INTERVIEWER: Demonstrate the walk for the respondent. (I will walk with you.) Do
| | | | | | | you feel this would be safe?
| | | | | | 1 Yes
| | | | | | 2 No
| | | | | IF MmWala = Yes [MmWala = Yes]
```

| | | | I | I | I | Ι | [Loop: Responses to MMSTRT are recorded in variables MMSTRT1 to |
|--------|--------|------------|--------|--------|---|--------|---|
| M | MS | STR | T_2 | 2] | | | |
| Ι | I | | Ι | Ι | Ι | I | When I want you to start, I will say: 'Ready, begin!' |
| Ι | I | | Ι | Ι | Ι | I | INTERVIEWER: Ask the respondent to stand with both feet together at the start of |
| I | I | | Ι | I | Ι | Ι | the walking course. When the respondent is properly positioned at the start of the |
| I | I | | Ι | I | Ι | Ι | walking course, say: 'Ready, begin!' Press the start/stop button to start the stopwatch |
| I | I | | Ι | Ι | Ι | I | as the respondent's foot hits the floor across the starting line. If possible walk behind |
| Ι | I | | Ι | I | Ι | I | and to the side of the respondent. Stop timing when the respondent's foot hits the |
| | I | | Ι | I | Ι | I | floor after the end of the walking course. Enter 1 to continue. |
| Ι | I | | Ι | I | I | I | Range: 11 |
| Ι | I | | Ι | I | I | I | |
| I | I | | Ι | Ι | Ι | | MMTRYA |
| | I | | I | I | Ι | | [Loop: Responses to MMTRYA are recorded in variables MMTRYA1 to |
| M | M | ΓRΥ | (A) | 21 | | | |
| | l | | Ι | Î | Ι | Ι | |
| Ι | I | | Ι | | Ι | Ι | INTERVIEWER: Record results of first trial. Enter time at next question. |
| Ι | I | | Ι | | Ι | Ι | 1 Completed successfully |
| I | I | | Ι | | Ι | Ι | 2 Attempted but unable to complete |
| Ì | | | 1 | | 1 | | 3 Stopped by the interviewer because of safety reasons |
| I | I | | Ι | | Ι | Ι | 4 Respondent refused |
| Ì | | | 1 | | I | 1 | |
| Ì | | | 1 | Ì | Ì | | IF MmTrya = Success [MmTrya = Success] |
| Ì | | | | Ì | | Ì | |
| i | I | | Ì | İ | Ì | Ì | |
| i | | | | Ì | Ì | · | [Loop: Responses to MMWLKA are recorded in variables MMWLKA1 to |
| M | M | NL. | К/ | 121 | • | | |
| | | | | | I | I | INTERVIWER:Record time in seconds to two decimal places. |
| Ì | I | | Ì | Ì | ì | Ì | |
| i | | | | Ì | Ì | · | MMWALB |
| | | | | 1 | | ' | |
| I | I | | T | T | T | I | [Loop: Responses to MMWALB are recorded in variables MMWALB1 to |
| | | NA. | | | | ' | |
| | | | | | I | I | Now I want you to repeat the walk. Remember to walk at your |
| ' I | I | | 1 | İ | | Ì | usual pace, and go all the way past the other end of the course. |
| , T | I | | 1 | Ì | 1 | ' I | 1 Press and to continue. |
| i I | י ו | | 1 | 1 | 1 | I I | |
| ı I | י ו | · · | 1 | 1 | 1 | I I | IF MMWlkA = RESPONSE [MMWlkA = RESPONSE] |
| ı I | ı I | 1 | 1 | I I | 1 | | |
| ı I | ı I | 1 | I I | I I | 1 | 1 | CHECK: (MMWlkA >= 1) AND (MMWlkA <= 50) ENG |
| ı T | י ו | 1 | I I | I I | 1 | I I | |
| I I | ı I | 1 I I | I J | I I | 1 | I I | "INTERVIEWER: This time is not possible. Please change!" |
| I I | 1 | 1 | I I | I I | 1 | 1 | $ CHECK, MMMMLA \sim 15 ENIC "INTEDMENTED, This coordinates the second of the second $ |
| I I | 1 | 1 1 | | | 1 | 1 | CHECK: MMWlkA <= 15 ENG "INTERVIEWER: This seems |
| I | 1 | | I | I | 1 | I | rather high. Please check!" |

| | CHECK: MMWlkA >= 2 ENG "INTERVIEWER: Are you sure? |
|----------|---|
| | This seems rather low.Please check!" |
| | |
| | END FILTER |
| | |
| | MMTRYB |
| | [Loop: Responses to MMTRYB are recorded in variables MMTRYB1 to |
| MMTRYB2] | - , , |
| | |
| | INTERVIEWER: Record result of second trial. Enter time at next question. |
| | 1 Completed successfully |
| | 2 Attempted but unable to complete |
| | 3 Stopped by the interviewer because of safety reasons |
| | 4 Respondent refused |
| | |
| | IF MmTryb = Success [MmTryb = Success] |
| | |
| | MMWLKB |
| | [Loop: Responses to MMWLKB are recorded in variables MMWLKB1 to |
| MMWLKB2] | |
| | INTERVIWER:Record time in seconds to two decimal places. |
| | |
| | IF EditQre = Yes AND MMWlkB = RESPONSE [(EditQre = |
| | Yes) AND (MMWlkB = RESPONSE)] |
| | |
| | │ │ CHECK: (MMWlkB >= 1) AND (MMWlkB <= 10) ENG "EDIT |
| | : MMWlkB is ^MMwlkB Please check!" |
| | |
| | END FILTER |
| | |
| | |
| | <i>IF MMWlkB</i> = <i>RESPONSE</i> [<i>MMWlkB</i> = <i>RESPONSE</i>] |
| | |
| | CHECK: (MMWlkB >= 1) AND (MMWlkB <= 50) ENG |
| | "INTERVIEWER: This time is not possible. Please change!" |
| | |
| | CHECK: MMWlkB <= 15 ENG "INTERVIEWER: This seems |
| | rather high. Please check!" |
| | CHECK, MMMMR > 2 ENIC "INTEDVIEWED, A remain our of the constant of the |
| | CHECK: MMWIkB >= 2 ENG "INTERVIEWER: Are you sure? This score rather low Places shock!" |
| | This seems rather low.Please check!" |
| | |

| | | | | | | | | | | | | IF MMWlkA = RESPONSE [MMWlkA = RESPONSE]| | | | | | | | | | CHECK: ABS (MMWlkA - MMWlkB) <= 5 ENG | | | | | | | | | | | | "INTERVIEWER: The two times are very different from | | | | | | | | | | | | | | each other. Please check the numbers you have entered!" | | | | | | | | | END FILTER | | | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | END FILTER | | LOOP FOR Perno:= 1 TO 2 | | | IF Session[Perno] = Yes AND IAskPx[Perno] \diamond Yes [(Session[Perno] = Yes) $| | | AND (IAskPx[Perno] \Leftrightarrow Yes)|$ | | | | IF IAgeOF[MPNo] >= 60 [IAgeOF[MPNo] >= 60] | | | | IF QMM2.Qre[MPNo].MmTrya = Success OR | | | | QMM2.Qre[MPNo].MmTryb = Success [(QMM2.Qre[MPNo].MmTrya = | | | | Success) OR (QMM2.Qre[MPNo].MmTryb = Success)] | | | | | | [Loop: Responses to MMPAIN are recorded in variables MMPAIN1 to MMPAIN2] | | | | | INTERVIEWER: Code if respondent has commented on pain, OTHERWISE ASK: 'Did you | | | | | have pain while you were performing the walking test?'

| | 1 Yes |
|----------|---|
| | 2 No |
| | |
| | MMRECR |
| | [Loop: Responses to MMRECR are recorded in variables MMRECR1 to |
| MMRECR2] | |
| | |
| | INTERVIEWER: Record type of floor surface. |
| | 1 Linoleum/tile/ wood |
| | 2 Low-pile carpet |
| | 3 Thick-pile carpet |
| | 4 Concrete |
| | 5 Others |
| | |
| | IF MmRecR = Other [MmRecR = Other] |
| | |
| | MMRECRO |
| | [Loop: Responses to MMRECRO are recorded in variables MMRECR1 to |
| MMRECR2] | |
| | |
| | INTERVIEWER: Enter other type of floor surface. |
| | STRING 20 |
| | |
| | END FILTER |
| | |
| | |
| | [Loop: Responses to MMAID are recorded in variables MMAID1 to MMAID2] |
| | |
| | INTERVIEWER: Record type of aid used. |
| | 1 None 2 Walking stick or some |
| | 2 Walking stick or cane 3 Elbow crutches |
| | 3 Eldow crutches |
| | 4 Walking frame |
| | 4 Walking frame 5 Others |
| | 5 Others |
| | IF MmAid = Other [MmAid = Other] |
| | |
| | MMAIDO |
| | [Loop: Responses to MMAIDO are recorded in variables MMAIDO1 to |
| MMAIDO2] | |
| | |
| | INTERVIEWER: Enter other type of aid used. |
| | - http://b//b//b//b//chief office type of the used. |

| | | | | | STRING 20 | | | | | END FILTER | | | | END FILTER | | | | IF NOT QMM2.Qre[MPNo].MmTrya = Success AND | | | | QMM2.Qre[MPN0].MmTryb = Success [NOT ((QMM2.Qre[MPN0].MmTrya | | | | = Success) AND (QMM2.Qre[MPNo].MmTryb = Success))] | | | | | | [Loop: Responses to MMCOM are recorded in variables MMCOM1 to MMCOM2] | | | | | INTERVIEWER: Provide details about why the walking test was not completed | | | | | | successfully, i.e. why it was stopped for safety reasons, refused, or not completed. | | | | | Open | | | | | | | IF EditQre = Yes [EditQre = Yes] | | | | | | [Multiple responses to MMCOMZ are recorded in variables MMCOMZ1 to MMCOMZ7] | | | | | | | [Loop: Responses to MMCOMZ are recorded in variables MMCOMZ1 to MMCOMZ2] | | | | | EDITOR: CODE FRAME 38 MMCom : [mmcom] | | | | | | 1 Unable to walk (safely) | | | | | | 2 Lack of space | | | | | | 3 Respondent refused | | | | | 4 Interview not completed | | | | | | 5 Respondent in pain | | | | | | 85 Other answer - not codeable 01 to 05 | | | | | 86 Irrelevant response - not codeable 01 to 05 | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | END FILTER

```
[Loop: Responses to MMX are recorded in variables MMX1 to MMX4]
INTERVIEWER: The Measurements Interview is finished. Please enter 1 here to make the program
store the current time and date.
| | Range: 1..1
| | MTHANK
[Loop: Responses to MTHANK are recorded in variables MTHANK1 to MTHANK4]
INTERVIEWER: The Measurements Interview is finished. - to return to the Individual Qre, press
Enter> - to start another Individual Qre, press - to update the Admin details, press
| | Enter>
| | 1 Press and to continue.
| END FILTER
END FILTER
LOOP FOR tloop:= 1 TO 16
| IF QHD.EligA[tloop] = Yes OR QHD.EligB[tloop] = Yes OR
HW1.P[tloop].W2Issue = IntCon [((QHD.EligA[tloop] = Yes) OR (QHD.EligB[tloop] =
Yes)) OR (HW1.P[tloop].W2Issue = IntCon)]
| | AND H16Comp[PSeq] \Leftrightarrow No [(((AskPx[PSeq] \Leftrightarrow Yes) AND (I16Full[PSeq] = Yes))
| | AND (I16Comp[PSeq] \Leftrightarrow No)) AND (H16Comp[PSeq] \Leftrightarrow No)]
| | |
| | ELSE
| | | IF AskPx[PSeq] <> Yes AND I16Full[PSeq] = Yes OR I16Part[PSeq] = Yes
| | | [(AskPx[PSeq] \diamond Yes) AND ((I16Full[PSeq] = Yes) OR (I16Part[PSeq] =
| | | Yes)
| | | | |
| | | ELSE
| | | | IF AskPx[PSeq] = Yes AND I16Full[PSeq] = Yes AND I16Comp[PSeq] \Leftrightarrow
| | | No AND H16Comp[PSeq] ↔ No [(((AskPx[PSeq] = Yes) AND (I16Full[PSeq]
| | | | = Yes) AND (I16Comp[PSeq] \Leftrightarrow No)) AND (H16Comp[PSeq] \Leftrightarrow No)]
```

```
| | | ELSE
| | | | IF AskPx[PSeq] = Yes AND I16Full[PSeq] = Yes OR I16Part[PSeq] = Yes
| | | | [(AskPx[PSeq] = Yes) AND ((I16Full[PSeq] = Yes) OR (I16Part[PSeq] =
| | | | | Yes)
| | | | ELSE
| | | | | IF I16Star[PSeq] = Yes [I16Star[PSeq] = Yes]
| | | | | ELSE
| | | | | | IF QHD.QInstMove[IPNo].DhMiPrx \diamond EMPTY
| | | | | | | | | [QHD.QInstMove[IPNo].DhMiPrx <math>\diamond EMPTY]
| | | | | | ELSE
| | | | | | | IF DMExitEl[PSeq] = Yes [DMExitEl[PSeq] = Yes]
| | | | | | | ELSE
| | | | | | | | IF DMExitEl[PSeq] = No [DMExitEl[PSeq] = No]
| | | | | | | | ELSE
| | | | | | | | | CHECK: NOT (IndOutC IN [c11, c13, c21, c23, c44]) ENG
| | | | | | | | | | | INTERVIEWER: This outcome code is not valid! Please
| | | | | | | | amend."
| | | | | | | | END FILTER
| | | | | | | END FILTER
| | | | | | END FILTER
| | | | | END FILTER
| | | | END FILTER
| | | END FILTER
| | | END FILTER
```

```
| | |
| | END FILTER
| | CHECK: NOT (IndOutC IN [c52]) ENG "INTERVIEWER: If respondent is away in
| | hospital, attempt to conduct a proxy interview before returning work with this
| | code."
| | CHECK: NOT (IndOutC IN [c53]) ENG "INTERVIEWER: Please attempt to
| | conduct a proxy interview before returning work with this code."
| END FILTER
L
END FILTER
LOOP FOR loop:= 1 TO 16
| IF QPers[loop].AFqEiInt = WillFtF OR QPers[loop].AFqEiWh = Yes OR
| QIOut.P[loop].AEiMode = FtF [((QPers[loop].AFqEiInt = WillFtF) OR
| (QPers[loop].AFqEiWh = Yes)) OR (QIOut.P[loop].AEiMode = FtF)]
| ELSE
| | IF QPers[loop].AFqEiInt = WillTU OR QPers[loop].AFqEiWh = No OR
| | QIOut.P[loop].AEiMode = TU [((QPers[loop].AFqEiInt = WillTU) OR
| | (QPers[loop].AFqEiWh = No)) OR (QIOut.P[loop].AEiMode = TU)]
| | ELSE
| | | IF QPers[loop].AEiEl = Elig AND QPers[loop].AFqEiAny = UnWilling OR
| | | QPers[loop].AFqEiInt = Spont OR QIOut.P[loop].AEiIntF = Refused
| | | [(QPers[loop].AEiEl = Elig) AND (((QPers[loop].AFqEiAny = UnWilling) OR
| | | (QPers[loop].AFqEiInt = Spont)) OR (QIOut.P[loop].AEiIntF = Refused))]
| | | CHECK: QPers[loop].AEiAny = Noattem
| | | ELSE
| | | | IF QPers[loop].AEiEl = NoElig [QPers[loop].AEiEl = NoElig]
| | | | CHECK: QPers[loop].AEiAny = NoElig
| | | END FILTER
```

```
| | | |
| | END FILTER
| |
| END FILTER
| END FILTER
|
| END FILTER
```

HSTATUS

Current Interview Status INTERVIEWER: Use code 4 below if you haven't completed the household grid, but have contact details for exit and/or institution interview. 0 No work done yet 1 Calls 2 Cont 3 Any interviewing done. 4 Have contact details for exit and/or institution interview 5 Other - no interviewing required (eg. ineligible, refusal) [Don't Know and Refusal are not allowed]

MENUNOTE

INTERVIEWER:Reminder/Note for the opening menu (optional) Enter here any useful details you wish to appear on the Address Menu. If nothing to say, just press . STRING 50

CHOICE

INTERVIEWER: Do you now want to ...

1 Return to the address menu - without completing the Admin. block

5 Complete Admin details - and prepare for return to Head Office.INTERVIEWER: Do not select code 5 until you are sure you wish to send this questionnaire to Head Office

[Don't Know and Refusal are not allowed]

IF INTERVIEWER: Do you now want = Exit [Choice = Exit]

│ CHECK: VChoice ◇ Admin ENG "INTERVIEWER: You cannot now select code 1, as

this would delete the Admin details already entered. Please reinstate code 5 at

| 'Choice'."

```
I
```

END FILTER

```
IF INTERVIEWER: Do you now want = Admin OR Protects Choice = Admin
[(Choice = Admin) OR (VChoice = Admin)]
IF INTERVIEWER: For your informat  SEMPTY OR INTERVIEWER: There is
| no-one <> EMPTY OR Current Interview Status @ = Exit [(Eligible <> EMPTY OR
| NoInts <> EMPTY) OR (HStatus = Exit)]
| | LOOP FOR tloop:= 1 TO 16
| | | IF QHD.EligA[tloop] = Yes OR QHD.EligB[tloop] = Yes OR
| | HW1.P[tloop].W2Issue = IntCon [((QHD.EligA[tloop] = Yes) OR
| | (QHD.EligB[tloop] = Yes)) OR (HW1.P[tloop].W2Issue = IntCon)]
| | | | |
| | | | IF AskPx[PSeq] ↔ Yes AND I16Full[PSeq] = Yes AND I16Comp[PSeq] ↔
| | | | No AND H16Comp[PSeq] ↔ No [(((AskPx[PSeq] ↔ Yes) AND (I16Full[PSeq]
| | | | = Yes) AND (I16Comp[PSeq] \Leftrightarrow No)) AND (H16Comp[PSeq] \Leftrightarrow No)]
| | | | | [Loop: Responses to INDOUTC are recorded in variables INDOUT01 to INDOUT16]
| | | | INTERVIEWER: Record individual outcome code for person [PSeq] - [PName].
| | | | 11 Full interview in person
| | | | 13 Full proxy interview
| | | | 21 Partial interview in person
| | | | 23 Partial interview by proxy
| | | | 31 No contact
| | | | 43 Refusal before interview
| | | | 44 Refusal during interview
| | | | 45 Broken appointment - no re-contact
| | | | 51 Ill at home during survey period
| | | | 52 Away /ill in hospital during survey period
| | | | 53 Physically or mentally unable/incompetent
| | | | 54 Language difficulties
| | | | 56 Other unproductive
| | | | 71 In a institution
| | | | 95 Died and eligible for exit interview
| | | | 96 Died and not eligible for exit interview
| | | | 97 Died and eligibility for exit interview unknown
| | | | | [Don't Know and Refusal are not allowed]
| | | ELSE
```

| I | I | Ι | Ι | | IF AskPx[PSeq] <> Yes AND I16Full[PSeq] = Yes OR I16Part[PSeq] = | |
|----|----|---|----|----|--|---------|
| I | I | Ι | Ι | I | Yes [(AskPx[PSeq] <> Yes) AND ((I16Full[PSeq] = Yes) OR (I16Part[PSeq] |] = |
| I | | Ι | Ι | | Yes))] | |
| I | | Ι | I | | | |
| I | | Ι | Ι | | | |
| I | | Ι | I | | [Loop: Responses to INDOUTC are recorded in variables INDOUT | 01 to |
| IN | ID | 0 | Ľ | Г1 | | |
| I | I | Ι | Ι | | | |
| I | I | Ι | I | I | INTERVIEWER: Record individual outcome code for person [PSeq] - [PName]. | |
| I | I | Ι | Ι | I | 11 Full interview in person | |
| I | I | Ι | Ι | I | 13 Full proxy interview | |
| I | I | Ι | Ι | I | 21 Partial interview in person | |
| I | I | Ι | Ι | | 23 Partial interview by proxy | |
| I | I | Ι | Ι | I | 31 No contact | |
| I | I | Ι | Ι | I | 43 Refusal before interview | |
| I | I | Ι | Ι | | 44 Refusal during interview | |
| I | I | Ι | Ι | I | 45 Broken appointment - no re-contact | |
| I | I | Ι | Ι | I | 51 Ill at home during survey period | |
| I | I | Ι | I | I | 52 Away /ill in hospital during survey period | |
| I | I | Ι | I | I | 53 Physically or mentally unable/incompetent | |
| I | I | Ι | Ι | I | 54 Language difficulties | |
| I | I | Ι | I | I | 56 Other unproductive | |
| I | I | Ι | Ι | I | 71 In a institution | |
| I | I | Ι | I | I | 95 Died and eligible for exit interview | |
| I | I | Ι | Ι | I | 96 Died and not eligible for exit interview | |
| I | I | Ι | Ι | I | 97 Died and eligibility for exit interview unknown | |
| I | I | Ι | I | I | [Don't Know and Refusal are not allowed] | |
| I | I | Ι | Ι | | | |
| I | I | Ι | Ι | I | ELSE | |
| I | I | Ι | Ι | I | | |
| I | I | Ι | Ι | I | IF AskPx[PSeq] = Yes AND I16Full[PSeq] = Yes AND I16Comp[PSeq] | |
| I | I | Ι | Ι | I | > No AND H16Comp[PSeq] No [(((AskPx[PSeq] = Yes) AND | |
| I | I | Ι | Ι | | $(I16Full[PSeq] = Yes))$ AND $(I16Comp[PSeq] \Leftrightarrow No))$ AND | |
| I | I | Ι | Ι | | (H16Comp[PSeq] <> No)] | |
| I | I | Ι | Ι | I | | |
| Ι | | Ι | I | Ι | | |
| I | I | Ι | Ι | I | [Loop: Responses to INDOUTC are recorded in variables INDOU | IT01 to |
| IN | ID | 0 | U' | Г1 |] | |
| I | I | Ι | I | Ι | | |
| I | I | Ι | | I | INTERVIEWER: Record individual outcome code for person [PSeq] - [PName]. | |
| I | I | Ι | Ι | | 11 Full interview in person | |

| | | | | | 13 Full proxy interview

| 21 Partial interview in person 23 Partial interview by proxy 31 No contact 43 Refusal before interview 44 Refusal during interview 45 Broken appointment - no re-contact 51 Ill at home during survey period |
|--|
| 52 Away /ill in hospital during survey period |
| 53 Physically or mentally unable/incompetent |
| 54 Language difficulties |
| 56 Other unproductive |
| 71 In a institution |
| 95 Died and eligible for exit interview |
| 96 Died and not eligible for exit interview |
| 97 Died and eligibility for exit interview unknown |
| [Don't Know and Refusal are not allowed] |
| |
| |
| IF AskPx[PSeq] = Yes AND I16Full[PSeq] = Yes OR I16Part[PSeq] = |
| Yes [(AskPx[PSeq] = Yes) AND ((I16Full[PSeq] = Yes) OR |
| (I16Part[PSeq] = Yes))] |
| |
| |
| [Loop: Responses to INDOUTC are recorded in variables INDOUT01 to |
| INDOUT16] |
| |
| INTERVIEWER: Record individual outcome code for person [PSeq] - [PName]. |
| 11 Full interview in person |
| 13 Full proxy interview |
| 21 Partial interview in person |
| 23 Partial interview by proxy |
| 31 No contact |
| 43 Refusal before interview |
| 44 Refusal during interview |
| 45 Broken appointment - no re-contact |
| 51 Ill at home during survey period |
| 52 Away /ill in hospital during survey period |
| 53 Physically or mentally unable/incompetent |
| 54 Language difficulties |
| 56 Other unproductive 71 In a institution |

| Ι | Ι | I | Ι | I | I | I | | 9 | 5 Died and eligible for exit interview |
|--------|--------|---|--------|----|----|-------|---|------------|--|
| Ι | Ι | Ι | Ι | I | Ι | I | | 9 | 6 Died and not eligible for exit interview |
| | Ι | I | Ι | I | I | I | | 9 | 7 Died and eligibility for exit interview unknown |
| I | Ι | Ι | Ι | I | I | I | | [C | Don't Know and Refusal are not allowed] |
| I | Ι | Ι | Ι | I | I | I | | l | |
| I | Ι | Ι | Ι | I | Ι | I |] | ELS | E |
| Ι | Ι | I | Ι | I | Ι | I | | I | |
| Ι | Ι | I | Ι | I | Ι | I | | I IF | [I16Star[PSeq] = Yes [I16Star[PSeq] = Yes] |
| I | Ι | I | Ι | I | I | I | | | |
| I | Ι | I | Ι | I | I | I | | | INDOUTC |
| I | Ι | I | Ι | I | I | I | | | [Loop: Responses to INDOUTC are recorded in variables INDOUT01 to |
| IN | JD | 0 | U | Г1 | 6] | | | | |
| I | I | I | I | I | I | I | | | |
| I | I | I | I | I | I | I | | | INTERVIEWER: Record individual outcome code for person [PSeq] - [PName]. |
| | | | | 1 | | | | | 11 Full interview in person |
| | | | | | | | | | 13 Full proxy interview |
| I | I | I | | I | I | I | | | 21 Partial interview in person |
| | | | | | | | | | 23 Partial interview by proxy |
| | 1 | | | | | | | | 31 No contact |
| | 1 | | | | | | | | 43 Refusal before interview |
| | 1 | 1 | 1 | 1 | | | | | 44 Refusal during interview |
| 1 | 1 | 1 | 1 | 1 | | | | | 45 Broken appointment - no re-contact |
| 1 | 1 | 1 | 1 | 1 | | | | | 51 Ill at home during survey period |
| 1 | 1 | 1 | 1 | 1 | | | | | 52 Away /ill in hospital during survey period |
| | 1 | 1 | 1 | 1 | | | | | 53 Physically or mentally unable/incompetent |
| | 1 | 1 | 1 | 1 | | 1 | | | 54 Language difficulties |
| | 1 | | 1 | 1 | | | | | 56 Other unproductive |
| | 1 | 1 | 1 | 1 | | 1 | | | 71 In a institution |
| | 1 | 1 | 1 | 1 | | 1 | | | 95 Died and eligible for exit interview |
| | 1 | 1 | 1 | 1 | | | | | 96 Died and not eligible for exit interview |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | | | 97 Died and eligibility for exit interview unknown |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | | 1 I 1 I | [Don't Know and Refusal are not allowed] |
| 1 | 1 | 1 | 1 | 1 | 1 | 1 | | | LSE |
| i I | 1 | 1 | י ו | 1 | | 1 | | 1 I-1 | LOE |
| Ì | i I | 1 | , I | 1 | 1 | י | | | IF QHD.QInstMove[IPNo].DhMiPrx <> EMPTY |
| Ì | i I | 1 | 1 | 1 | | 1 | | | $[QHD.QInstMove[IPNo].DhMiPrx \diamond EMPTY]$ |
| Ì | ï | 1 | Ì | Ì | | 1 | | | |
| | | | | | | | | | |
| | | | Ì | | | | | | [Loop: Responses to INDOUTC are recorded in variables INDOUT01 to |
| IN | ١D | 0 | U | Г1 | 6] | | | - | - , , |

| Ι | Ι | I | I | I | I | I | I | I | | INTERVIEWER: Record individual outcome code for person [PSeq] - [PName]. |
|----|----|----|---|----|----|----|---|---|---|--|
| Ι | Ι | I | I | I | I | I | I | I | | 11 Full interview in person |
| Ι | Ι | I | I | I | I | I | I | I | | 13 Full proxy interview |
| Ι | Ι | I | I | I | I | I | I | | | 21 Partial interview in person |
| Ι | Ι | I | I | I | I | I | I | I | | 23 Partial interview by proxy |
| Ι | Ι | I | I | I | I | I | I | I | | 31 No contact |
| Ι | Ι | I | I | I | I | I | I | I | | 43 Refusal before interview |
| Ι | Ι | I | I | I | I | I | I | I | | 44 Refusal during interview |
| Ι | Ι | I | I | I | I | I | I | I | | 45 Broken appointment - no re-contact |
| Ι | Ι | I | I | I | | I | I | I | | 51 Ill at home during survey period |
| Ι | Ι | I | I | I | | I | I | I | | 52 Away /ill in hospital during survey period |
| Ι | Ι | l | I | I | | I | I | I | | 53 Physically or mentally unable/incompetent |
| Ι | Ι | I | I | I | | I | I | I | | 54 Language difficulties |
| Ι | Ι | I | I | I | | I | I | I | | 56 Other unproductive |
| Ι | Ι | l | I | I | I | I | I | I | | 71 In a institution |
| Ι | Ι | l | I | I | | I | I | I | | 95 Died and eligible for exit interview |
| Ι | Ι | | I | I | I | I | I | I | | 96 Died and not eligible for exit interview |
| Ι | Ι | I | I | I | I | I | I | I | | 97 Died and eligibility for exit interview unknown |
| Ι | Ι | l | I | I | I | I | I | I | | [Don't Know and Refusal are not allowed] |
| I | Ι | l | I | I | I | I | I | I | | |
| I | Ι | I | l | I | I | I | I | I |] | ELSE |
| Ι | Ι | l | I | I | I | I | I | I | | |
| Ι | Ι | I | l | I | I | I | I | I | | IF DMExitEl[PSeq] = Yes [DMExitEl[PSeq] = Yes] |
| Ι | Ι | I | I | I | I | I | I | I | | |
| Ι | Ι | l | I | I | I | I | I | I | | |
| I | I | I | I | I | I | I | I | I | | [Loop: Responses to INDOUTC are recorded in variables INDOUT01 |
| to | IN | ND | 0 | U' | Г1 | 6] | | | | |
| I | I | I | I | I | I | I | I | I | | |
| I | I | I | I | I | I | I | I | I | | INTERVIEWER: Record individual outcome code for person [PSeq] - |
| I | I | I | I | I | I | I | I | I | | [PName]. |
| | I | | I | l | | I | I | I | | 11 Full interview in person |
| | I | | I | I | | I | I | I | | 13 Full proxy interview |
| I | I | I | | | | I | I | I | | 21 Partial interview in person |
| I | I | I | I | I | I | I | I | I | | 23 Partial interview by proxy |
| I | I | I | I | I | I | I | I | I | | 31 No contact |
| | I | | I | I | | I | I | I | | 43 Refusal before interview |
| | I | | I | I | | I | I | I | | 44 Refusal during interview |
| | | | | | | I | I | I | | 45 Broken appointment - no re-contact |
| | | | | | | | | I | | 51 Ill at home during survey period |
| | | 1 | | | | 1 | | | | 52 Away /ill in hospital during survey period |
| | | 1 | | | | 1 | | | | 53 Physically or mentally unable/incompetent |
| | I | | I | I | | I | I | | | 54 Language difficulties |

| | | | | | | | | 56 Other unproductive | | | | | | | | | 71 In a institution | | | | | | | | 95 Died and eligible for exit interview | | | | | | | | 96 Died and not eligible for exit interview | | | | | | | | 97 Died and eligibility for exit interview unknown | | | | | | | | | | | [Don't Know and Refusal are not allowed] | | | | | | | | | | ELSE | | | | | | | | | | | | IF DMExitEl[PSeq] = No [DMExitEl[PSeq] = No] | | | | | | | | | | | | [Loop: Responses to INDOUTC are recorded in variables INDOUT01 to INDOUT16] | | | | | | | | | | | | | INTERVIEWER: Record individual outcome code for person [PSeq] -| | | | | | | | | | | [PName]. | | | | | | | | | | 11 Full interview in person | | | | | | | | | 13 Full proxy interview | | | | | | | | | | 21 Partial interview in person | | | | | | | | | 23 Partial interview by proxy | | | | | | | | | | 31 No contact | | | | | | | | | 43 Refusal before interview | | | | | | | | | 44 Refusal during interview | | | | | | | | | 45 Broken appointment - no re-contact | | | | | | | | | | 51 Ill at home during survey period | | | | | | | | | | | 52 Away /ill in hospital during survey period | | | | | | | | | | 53 Physically or mentally unable/incompetent | | | | | | | | | 54 Language difficulties | | | | | | | | | 56 Other unproductive | | | | | | | | | | 71 In a institution | | | | | | | | | 95 Died and eligible for exit interview | | | | | | | | | | 96 Died and not eligible for exit interview | | | | | | | | | 97 Died and eligibility for exit interview unknown | | | | | | | | | | | | [Don't Know and Refusal are not allowed] | | | | | | | | | | ELSE | | | | | | | | | | | CHECK: NOT (IndOutC IN [c11, c13, c21, c23, c44]) ENG | | | | | | | | | | | | "INTERVIEWER: This outcome code is not valid! Please | | | | | | | | | | amend." | | | | | | | | | END FILTER

| | | | | | | | END FILTER | | | | | | | | END FILTER | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | CHECK: NOT (IndOutC IN [c52]) ENG "INTERVIEWER: If respondent is | | | | away in hospital, attempt to conduct a proxy interview before returning work | | | | with this code." | | | CHECK: NOT (IndOutC IN [c53]) ENG "INTERVIEWER: Please attempt to | | | | conduct a proxy interview before returning work with this code." | | | | || | | | IF IndOutC IN [c21, c23] [IndOutC IN [c21, c23]] | | | | | [Loop: Responses to INDRS are recorded in variables INDRS01 to INDRS16] | | | | INTERVIEWER: Code reason why person [PSeq] - [PName] was unable to complete the | | | | Individual Interview. | | | | Mentally incapacitated / impaired | | | | 2 Physically incapacitated | | | | 3 In hospital | | | | 4 Other reason | | | | ELSE | | | | | IF IndOutC IN [c11, c21] [IndOutC IN [c11, c21]] | | | | | | SCASK | | | | | | [Loop: Responses to SCASK are recorded in variables SCASK01 to SCASK16]

| | Ι | | INTERVIEW: Code whether or not self-completion was obtained from |
|------|-----------|------------|--|
| | I | | [PName[2]]. |
| | | | 1 Completed by respondent, to be posted by interviewer |
| | Ι | | 2 To be posted back by respondent |
| | Ι | | 3 Respondent did not complete self-completion |
| | Ι | | |
| | l | | END FILTER |
| | | | IF QPers[PSeq].SCStat = ref [QPers[PSeq].SCStat = ref] |
| | Ì | | |
| | | | |
| | Ι | | [Loop: Responses to SCNOSC are recorded in variables SCNOSC01 to |
| SCNC |)SC | 16] | - , , |
| | Ι | | Code why respondent did not complete self-completion. Person [PSeq] |
| | Ι | | - [PName] |
| | Ι | | 1 Refused |
| | Ι | | 2 Unable |
| | | | 3 Other reason |
| | 1 | | |
| | | | IF ScNoSc = other [ScNoSc = other] |
| | 1 | | |
| | 1 | | SCNOOTH [Loop: Responses to SCNOOTH are recorded in variables SCNOOT01 to |
| SCNC | י זרחר | י י היי | |
| | | 10] | |
| | Ì | | INTERVIEWER: Enter other reason. Person [PSeq] - [PName] |
| | | | STRING 20 |
| | Ι | | |
| | | | END FILTER |
| | | | |
| | | | END FILTER |
| | 1 | | ELSE |
| | 1 | | LJE |
| | 1 | | IF IndOutC IN [c95 c97] [IndOutC IN [c95 c97]] |
| | Ì | | |
| | | | · IF QPers[PSeq].AEiEl <> RESPONSE [QPers[PSeq].AEiEl <> |
| | Ι | | \sim [RESPONSE] |
| | Ι | | |
| | Ι | | |
| | Ι | | [Loop: Responses to DEDQDAT are recorded in variables DEDQDA01 to |
| DEDQ | QDA | 116 |] |

| | INTERVIEWER: Do you know date of [PName]'s death? |
|-----------|---|
| | 1 Yes |
| | 2 No |
| | [Don't Know and Refusal are not allowed] |
| | |
| | IF DedqDat = Yes [DedqDat = Yes] |
| | |
| | DEDQDAD |
| | [Loop: Responses to DEDQDAD are recorded in variables DEDQDA01 to |
| DEDQDA16] | |
| | |
| | INTERVIEWER: Enter day, month and year of [PName]'s date of death |
| | separately.Enter day here. |
| | Range: 131 |
| | |
| | DEDQDAM |
| | [Loop: Responses to DEDQDAM are recorded in variables DEDQDA01 to |
| DEDQDA16] | |
| | |
| | INTERVIEWER: Enter month here. |
| | 01 January |
| | l 02 February |
| | 03 March |
| | 04 April |
| | 05 May |
| | 06 June |
| | 07 July |
| | 08 August |
| | 09 September |
| | 10 October |
| | 11 November |
| | 12 December |
| | |
| | |
| | [Loop: Responses to DEDQDAY are recorded in variables DEDQDA01 to |
| | |
| | INTERVIEWED Data of death anter seen have |
| | INTERVIEWER: Date of death, enter year here. |
| | Range: 19502050 |
| | ELSE |
| | |

| IF DedqDat = No [DedqDat = No] |
|---|
| DEDQDAE [Loop: Responses to DEDQDAE are recorded in variables DEDQDA01 to DEDQDA16] |
| INTERVIEWER: Estimate if the date of death was more or less than 6 months |
| <pre> END FILTER DEDQWHO [Loop: Responses to DEDQWHO are recorded in variables DEDQWH01 to DEDQWH16]</pre> |
| INTERVIEWER: Describe where the information about [PName]'s date of death comes from. STRING 100 |
| |
| AEIINTF [Loop: Responses to AEIINTF are recorded in variables AEIINT01 to AEIINT16] |
| INTERVIEWER: Have you been given contact details for anyone to do an exit interview? 1 Yes 2 No, no-one available to provide contact details 3 Contact details refused |

| <i>IF AEiIntF</i> = Ye | es[AEiIntF = Yes] |
|------------------------|--|
| | |
| IF QPers[PSe | eq].AEiEl = Elig [QPers[PSeq].AEiEl = Elig] |
| | |
| | |
| AEIARF | |
| [Loop: Re | sponses to AEIARF are recorded in variables AEIARF01 to |
| AEIARF16] | |
| | |
| INTERVIEW | /ER: Please complete an exit interview address record form (ERF) |
| | . Press 1 and to continue. |
| Range: 1 | 1 |
| | |
| | R |
| | |
| | |
| | onses to AEIREL are recorded in variables AEIREL01 to |
| AEIREL16] | |
| - | potential exit interview respondent related to |
| [PName]? | <i>π</i> λτ: ¢ _α |
| 01 Husband | |
| 02 Partner/c | |
| | son/daughter |
| 05 Foster so | son/daughter |
| | daughter/child of partner |
| 07 Son/daus | o i |
| 08 Natural | - |
| 09 Adoptive | |
| 10 Foster pa | • |
| - | nt/parent's partner |
| 12 Parent-ir | |
| 13 Natural I | prother/sister |
| 14 Half-bro | |
| 15 Step-brot | |
| - | brother/sister |
| 17 Foster br | |
| 18 Brother/s | sister-in-law |
| 19 Grandch | ild |
| 20 Grandpa | rent |
| 21 Other rel | |
| 22 Other no | n-relative |

| | | | | | | | 96 (THIS CODE NOT USED) | | | | | | | | [Don't Know and Refusal are not allowed] | | | | | | | END FILTER | | | | | | | IF AEiIntF = Yes AND QPers[PSeq].AEiEl = Elig [(AEiIntF = Yes) | | | | | | | | AND (QPers[PSeq].AEiEl = Elig)]| | | | | | | | **AEIWH** | | | | | | | | | [Loop: Responses to AEIWH are recorded in variables AEIWH01 to AEIWH16] | | | | | | | | INTERVIEWER: Will it be possible for you to follow this up? If it is within a | | | | | | | | reasonable distance, please attempt to. | | | | | | | | 1 Yes | | | | | | | | 2 No | | | | | | | | | [Loop: Responses to AEIMODE are recorded in variables AEIMOD01 to AEIMOD16] | | | | | | | | INTERVIEWER: Please code whether face-to-face or telephone interview | | | | | | | | required. | | | | | | | | | 1 Face-to-face interview | | | | | | | 2 Telephone interview | | | | | | | 3 Don't know | | | | | | | END FILTER | | | | | | END FILTER | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | END FILTER | | END FILTER | END FILTER

IF Number with individual outcome >= 1 AND Number with individual outcome
= Number of individuals expectin [(NFull >= 1) AND (NFull = NTot)]

| | OUT3D

- I INTERVIEWER: Enter the final household outcome code from ARF Section F.
- | | 110 All eligible respondent(s) interviewed in person
- | | 120 All eligible respondent(s) interviewed (some by proxy)
- | | 210 Some but not all eligible respondents intvwd
- | | 310 No contact with anyone at address
- 1 330 Contact made at address but not with responsible resident
- | | 340 Contact made but not with eligible respondent
- | | 410 Office refusal
- 1 420 Complete refusal of info about occupants of address
- | | 430 Refusal at introduction/ before HH module
- | | 440 Refusal after HH module
- | | 450 Broken appointment no re-contact
- | | 510 Ill at home during survey period
- 1 520 Away from home/in hospital during survey period
- | | 530 Physically/ mentally unable/incompetent
- | | 540 Language difficulties
- | | 560 Other unproductive
- | | 610 OFFICE APPROVAL ONLY Address not attempted
- | | 620 OFFICE APPROVAL ONLY Address inaccessible
- | | 630 OFFICE APPROVAL ONLY Unable to locate address
- | | 640 OFFICE APPROVAL ONLY Unable to establish whether address is
- | | residential
- | | 700 Address does not exist
- | | 710 Not yet built/under construction
- | | 720 Address demolished / derelict
- | | 730 Address vacant / empty
- | | 740 Non-residential address
- 1 780 All eligible respondents moved out of Britain
- | | 781 All eligible respondents moved into institution
- | | 790 Sample members are ineligible
- | | 791 All eligible respondents died
- | | 900 Re-allocated to another interviewer
- | | 910 Moved no follow-up address
- | | 920 Moved follow-up address outside area
- | ELSE

- | | *IF Number with productive individ* >= 1 *AND Number with individual*
- | | outcome + Number of proxy interviews (13 = Number of individuals expectin
- | | [(NProd >= 1) AND ((NFull + NProxy) = NTot)]

- I I INTERVIEWER: Enter the final household outcome code from ARF Section F.
- | | | 110 All eligible respondent(s) interviewed in person
- | | | 120 All eligible respondent(s) interviewed (some by proxy)
- | | | 210 Some but not all eligible respondents intvwd
- | | | 310 No contact with anyone at address
- | | | 330 Contact made at address but not with responsible resident
- | | | 340 Contact made but not with eligible respondent
- | | | 410 Office refusal
- 1 420 Complete refusal of info about occupants of address
- | | | 430 Refusal at introduction/ before HH module
- | | | 440 Refusal after HH module
- | | 450 Broken appointment no re-contact
- | | | 510 Ill at home during survey period
- 1 1 520 Away from home/in hospital during survey period
- | | | 530 Physically/ mentally unable/incompetent
- | | | 540 Language difficulties
- | | | 560 Other unproductive
- | | | 610 OFFICE APPROVAL ONLY Address not attempted
- | | | 620 OFFICE APPROVAL ONLY Address inaccessible
- | | | 630 OFFICE APPROVAL ONLY Unable to locate address
- | | | 640 OFFICE APPROVAL ONLY Unable to establish whether address is
- | | | residential
- | | | 700 Address does not exist
- | | | 710 Not yet built/under construction
- | | | 720 Address demolished / derelict
- | | | 730 Address vacant / empty
- | | | 740 Non-residential address
- | | | 780 All eligible respondents moved out of Britain
- | | | 781 All eligible respondents moved into institution
- | | | 790 Sample members are ineligible
- | | | 791 All eligible respondents died
- | | 900 Re-allocated to another interviewer
- | | | 910 Moved no follow-up address
- | | | 920 Moved follow-up address outside area

| | ELSE | | | IF Number with productive individ >= 1 AND Number with unproducivie | | | indiv >= 1 [(NProd >= 1) AND (NUnprod >= 1)] | | | | || | | OUT3D | | | | |I I I INTERVIEWER: Enter the final household outcome code from ARF Section F. | | | 110 All eligible respondent(s) interviewed in person | | | | 120 All eligible respondent(s) interviewed (some by proxy) 210 Some but not all eligible respondents intvwd | | | 310 No contact with anyone at address | | | 330 Contact made at address but not with responsible resident | | | | 340 Contact made but not with eligible respondent | | | 410 Office refusal | | | 420 Complete refusal of info about occupants of address | | | 430 Refusal at introduction/ before HH module | | | 440 Refusal after HH module | | | 450 Broken appointment - no re-contact | | | 510 Ill at home during survey period | | | | 520 Away from home/in hospital during survey period | | | 530 Physically/ mentally unable/incompetent | | | 540 Language difficulties | | | | 560 Other unproductive | | | 610 OFFICE APPROVAL ONLY - Address not attempted 620 OFFICE APPROVAL ONLY - Address inaccessible | | | 630 OFFICE APPROVAL ONLY - Unable to locate address | | | 640 OFFICE APPROVAL ONLY - Unable to establish whether address is | | | | residential | | | | 700 Address does not exist | | | | 710 Not yet built/under construction | | | 720 Address demolished / derelict | | | | 730 Address vacant / empty | | | 740 Non-residential address 1 | | | 780 All eligible respondents moved out of Britain | | | 781 All eligible respondents moved into institution | | | | 790 Sample members are ineligible | | | | 791 All eligible respondents died | | | 900 Re-allocated to another interviewer | | | 910 Moved - no follow-up address | | | 920 Moved - follow-up address outside area

- | | | ELSE
- | | | | IF INTERVIEWER: For your informat <> EMPTY AND Number with
- | | | unproducivie indiv >= 1 AND Number with unproducivie indiv = Number of
- | | | | individuals expectin [(Eligible <> EMPTY AND (NUnprod >= 1)) AND
- | | | | | (NUnprod = NTot)]

| | | | **OUT3D**

- I I I I INTERVIEWER: Enter the final household outcome code from ARF Section F.
- | | | | 110 All eligible respondent(s) interviewed in person
- | | | | 120 All eligible respondent(s) interviewed (some by proxy)
- | | | | 210 Some but not all eligible respondents intvwd
- | | | | 310 No contact with anyone at address
- | | | | 330 Contact made at address but not with responsible resident
- | | | | 340 Contact made but not with eligible respondent
- | | | | 410 Office refusal
- | | | | 420 Complete refusal of info about occupants of address
- | | | | 430 Refusal at introduction/ before HH module
- | | | | 440 Refusal after HH module
- | | | | 450 Broken appointment no re-contact
- | | | | 510 Ill at home during survey period
- | | | | 520 Away from home/in hospital during survey period
- | | | | 530 Physically/ mentally unable/incompetent
- | | | | 540 Language difficulties
- | | | | 560 Other unproductive
- | | | | 610 OFFICE APPROVAL ONLY Address not attempted
- | | | | 620 OFFICE APPROVAL ONLY Address inaccessible
- | | | | 630 OFFICE APPROVAL ONLY Unable to locate address
- | | | | 640 OFFICE APPROVAL ONLY Unable to establish whether address is
- | | | | residential
- | | | | | 700 Address does not exist
- | | | | 710 Not yet built/under construction
- | | | | 720 Address demolished / derelict
- | | | | 730 Address vacant / empty
- | | | | 740 Non-residential address
- | | | | 780 All eligible respondents moved out of Britain
- | | | | 781 All eligible respondents moved into institution
- | | | | 790 Sample members are ineligible
- | | | | 791 All eligible respondents died
- | | | | 900 Re-allocated to another interviewer
- | | | | 910 Moved no follow-up address

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| | | | 920 Moved - follow-up address outside area
| | | | ELSE
| | | | CHECK: NOT (Out3d IN [c110, c120, c210, c440]) ENG "INTERVIEWER:
| | | | This outcome is only valid for partial or full interviews. Please change."
| | | | | OUT43X
| | | | | | | | |
I I I I I I I INTERVIEWER: Was this refusal given by someone eligible for interview or another
| | | | | person?
| | | | | 1 Eligible respondent
| | | | | 2 Other person
| | | | | | [Don't Know and Refusal are not allowed]
| | | END FILTER
| | | END FILTER
| | END FILTER
| END FILTER
| IF NOT INTERVIEWER: Enter the final IN [c410, c900] [NOT (Out3d IN [c410,
| c900])]
INTERVIEWER: Including the address on the front of the ARF, how many addresses did you
personally visit? Only include addresses you tried to contact because you thought a sample member
| | was resident.
| | Range: 1..10
| | [Don't Know and Refusal are not allowed]
| | IF INTERVIEWER: Including the a = RESPONSE [NumTrace =
| | RESPONSE]
| | CHECK: NumTrace <= 1 ENG "Are you sure that you visited ^numtrace
addresses in order to interview (or attempt to interview) the respondent(s)?"
```

| | |

| | END FILTER 1 1 | | *IF INTERVIEWER: Including the a = RESPONSE AND INTERVIEWER:* | | Including the a > 1 [(NumTrace = RESPONSE) AND (NumTrace > 1)] | | | [Loop: Responses to OUTC are recorded in variables OUTC1 to OUTC5] I INTERVIEWER: Code outcome of your attempts to contact the [txt50]. | | | 68 All of sample members have moved | | | 71 Address not yet built / under construction | | 72 Address demolished / derelict | | | 73 Address vacant / empty | | ELSE | | | *IF INTERVIEWER: Including the a* > 2 [*NumTrace* > 2] | | | | [Loop: Responses to OUTC are recorded in variables OUTC1 to OUTC5] I I I INTERVIEWER: Code outcome of your attempts to contact the [txt50]. | | | | 68 All of sample members have moved | | | 71 Address not yet built / under construction | | | | 72 Address demolished / derelict | | | | 73 Address vacant / empty | | | ELSE | | | | || | | | IF INTERVIEWER: Including the *a* > 3 [NumTrace > 3] | | | | | [Loop: Responses to OUTC are recorded in variables OUTC1 to OUTC5] I I I I INTERVIEWER: Code outcome of your attempts to contact the [txt50]. | | | | 68 All of sample members have moved | | | | 71 Address not yet built / under construction | | | | 72 Address demolished / derelict | | | | 73 Address vacant / empty | | | | ELSE

| | | | IF INTERVIEWER: Including the a > 4 [NumTrace > 4] | | | | | | [Loop: Responses to OUTC are recorded in variables OUTC1 to OUTC5] | | | | | INTERVIEWER: Code outcome of your attempts to contact the [txt50]. | | | | | 68 All of sample members have moved | | | | | 71 Address not yet built / under construction | | | | | 72 Address demolished / derelict | | | | | 73 Address vacant / empty | | | | ELSE | | | | | IF INTERVIEWER: Including the *a* > 5 [NumTrace > 5] | | | | | | [Loop: Responses to OUTC are recorded in variables OUTC1 to OUTC5] | | | | | | INTERVIEWER: Code outcome of your attempts to contact the [txt50]. | | | | | 68 All of sample members have moved | | | | | | 71 Address not yet built / under construction | | | | | | 72 Address demolished / derelict | | | | | | 73 Address vacant / empty | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | || | | END FILTER | | END FILTER | | INTERVIEWER: Enter the total number of calls made. | | Range: 1..20 | END FILTER | IF NOT INTERVIEWER: Enter the final IN [c410, c900, c910, c920] [NOT (Out3d

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| IN [c410, c900, c910, c920])]
| | IF INTERVIEWER: Including the a = 1 AND Household Number = 1
| | [(NumTrace = 1) AND (HHNo = 1)]
I INTERVIEWER: Is the address correct, as printed on the ARF? If the address on the ARF was
incorrect in any way please code 'No' For example, if the address printed is 33 the Avenue, but the
| | actual address is 33A the Avenue, code 'No' and record correct contact address.
| | | 1 Yes
| | | 2 No
| | END FILTER
| | IF INTERVIEWER: Including the a > 1 OR INTERVIEWER: Is the address = No
| | OR Household Number > 1 [((NumTrace > 1) OR (AdrChk = No)) OR (HHNo >
| | 1)]
| | | ADD1
I I INTERVIEWER: Please enter the correct address. First line...
| | | STRING 30
| | | [Don't Know and Refusal are not allowed]
| | | ADD2
I I INTERVIEWER: (Please enter the correct address.) Second line...
| | | STRING 30
| | | [Don't Know and Refusal are not allowed]
| | | ADD3
I INTERVIEWER: (Please enter the correct address.) Third line... (Just press if no more to
| | | add.)
| | | STRING 30
| | | [Don't Know and Refusal are not allowed]
| | | IF INTERVIEWER: (Please enter t \diamond EMPTY [Add3 \diamond EMPTY]
| | | ADD4
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I I I INTERVIEWER: (Please enter the correct address.) Fourth line... (Just press if no more to | | | | add.) | | | | STRING 30 | | | | [Don't Know and Refusal are not allowed] | | | | IF INTERVIEWER: (Please enter t \diamond EMPTY [Add4 \diamond EMPTY] | | | | ADD5 I I I I INTERVIEWER: (Please enter the correct address.) Fifth line... (Just press if no more | | | | to add.) | | | | STRING 30 | | | | | [Don't Know and Refusal are not allowed] | | | END FILTER | | | | || | | END FILTER I INTERVIEWER: (Please enter the correct address.) Postcode... | | | STRING 8 I INTERVIEWER: Please read the address below, and confirm it is correct and matches corrections | | | made on the ARF / follow-up address written on ARF. Address: [Add1] [Add2] [Add3] [Add4] [add5] | | PC:[AddPc] Go back and change if not correct. | | | 1 Address correct | | | 2 Address not correct | | | [Don't Know and Refusal are not allowed] | | | IF INTERVIEWER: Please enter th \diamond EMPTY [Add1 \diamond EMPTY] | | | CHECK: (ConAdd = Correct) INVOLVING (Add1) ENG "INTERVIEWER: | | | Press to change the address." | | | END FILTER | | END FILTER | | *IF INTERVIEWER: Including the a = 1 AND Household Number = 1*

```
| | [(NumTrace = 1) AND (HHNo = 1)]
| | | TELCHK
I INTERVIEWER: Is the telephone number correct, as printed on the ARF?
| | | 1 Yes
| | | 2 No
| | END FILTER
| | IF INTERVIEWER: Including the a > 1 OR INTERVIEWER: Is the telephon =
| | No OR Household Number > 1 [((NumTrace > 1) OR (TelChk = No)) OR (HHNo >
| | 1)]
| | ASKPHONE
I INTERVIEWER:Enter correct telephone number. Include standard code. If not obtained, press
| | | K>
| | | STRING 15
| | | IF INTERVIEWER:Enter correct = RESPONSE [AskPhone =
| | | RESPONSE]
| | | LOOP FOR T:= 1 TO 15
| | | | IF Admin.T <= LEN INTERVIEWER:Enter correct [T <= LEN
| | | | (AskPhone)]
| | | | | CHECK: (TASCII IN [32, 45, 48 .. 57]) INVOLVING (AskPhone) ENG
| | | | | | "Please enter the telephone number using digits only, except for hyphen
| | | | | (-) or blank."
| | | | END FILTER
| | | | | | |
| | | END FILTER
| | | CHECK: (THyph < 2) INVOLVING (AskPhone) ENG "Only use ONE hyphen
| | | | (-) in the telephone number."
| | | CHECK: SUBSTRING (AskPhone, 1, 1) = '0' ENG "Please include the Standard
□ □ □ □ Code. The telephone number must start with a zero (0)."
```

| | | END FILTER | | |INTERVIEWER: The telephone number is: [txt50] Is this correct? Go back and change if not correct. | | | 1 Correct | | | 2 NOT correct | | | [Don't Know and Refusal are not allowed] | | | IF INTERVIEWER:Enter correct ⇔ EMPTY [AskPhone ⇔ EMPTY] | | | CHECK: (ConPhone = Correct) INVOLVING (AskPhone) ENG | | | | "INTERVIEWER: Press to change the telephone number." | | | END FILTER | | END FILTER | END FILTER | IF INTERVIEWER: Enter the final IN [c110 .. c210, c340, c430 .. c560, c780, c781, c791, c920] OR Current Interview Status @ = Exit [(Out3d IN [c110 .. c210, c340, | *c*430 .. *c*560, *c*780, *c*781, *c*791, *c*920]) OR (HStatus = Exit)] | | LOOP FOR nloop:= 1 TO 16 | | | IF QIOut.P[PINo].IndOutC IN [c11, c13, c21, c23] [QIOut.P[PINo].IndOutC | | | *IN* [*c*11, *c*13, *c*21, *c*23]] | | | IF IPNo <= Number people in HH [IPNo <= HW1.NumPers] | | | | | [Loop: Responses to NOK are recorded in variables NOK01 to NOK16] | | | | INTERVIEWER: Is the title, name and surname for Person [IPNo] correct as printed on the | | | | Cover Sheet? Person [IPNo] : [dmname[IPNo]] | | | | 1 Yes | | | | 2 No | | | | | [Don't Know and Refusal are not allowed] | | | END FILTER | | | | |

| | | | | | || | | | ELSE | | | | **NF | | | | [Loop: Responses to NF are recorded in variables NF01 to NF16]** | | | | INTERVIEWER: Person [IPNo] - please enter name from G on ARF. Person [IPNo] : | | | | | [dmname[IPNo]] ... First name: | | | | STRING 20 | | | | | [Don't Know and Refusal are not allowed] **| | | | | [Loop: Responses to NS are recorded in variables NS01 to NS16]** | | | | INTERVIEWER: Person [IPNo] - please enter name from G on ARF. Person [IPNo] : | | | | | [dmname[IPNo]] ... Surname: | | | | STRING 20 | | | | | [Don't Know and Refusal are not allowed] | | | END FILTER | | | | [Loop: Responses to AEMAIL are recorded in variables AEMAIL01 to AEMAIL16] | | | | |I I INTERVIEWER: Person [IPNo] - please enter email address from G on ARF. Person [IPNo] : | | | | [dmname[IPNo]] If none, press | | | | STRING 30 | | | | IF QPers[IPNo].AFQProx = Willing [QPers[IPNo].AFQProx = Willing] | | | | | [Loop: Responses to PNNAM are recorded in variables PNNAM01 to PNNAM16] | | | | INTERVIEWER: Person [IPNo] - proxy nomination address. Person [IPNo] : [dmname[IPNo]] | | | | Please enter name of proxy nomination recorded on ARF section G. | | | | STRING 30 | | | | **PNREL** | | | | | [Loop: Responses to PNREL are recorded in variables PNREL01 to PNREL16] | | | | INTERVIEWER: Person [IPNo] - proxy nomination address. Person [IPNo] : [dmname[IPNo]]

| I | Ι | I | | | nter relationship of proxy nomination person to person [IPNo]. |
|------------------|--------|--------|------|---------------|--|
| I | I | I | | STRIN | G 40 |
| I | I | | | | |
| I | I | I | | PNINA | |
| | | | | [Loop: | Responses to PNINAM are recorded in variables PNINAM01 to PNINAM16] |
| I | | | | | IEWER: Did you record a proxy nomination address for person [IPNo]? Person |
| | | | | | [dmname[IPNo]] Code 'Yes' and enter address unless person [IPNo]'s contact address |
| | | 1 | | | me as one already entered for another respondent. |
| | | | | 1 Yes | |
| | | | | 2 No | |
| | | | | Don't | Know and Refusal are not allowed] |
| I | | | | IF PNI1 | nam = Yes [PNInam = Yes] |
| 1 | 1 | 1 | | | |
| 1 | 1 | 1 | | | |
| | 1 | 1 | | [Loo] | p: Responses to PNADA are recorded in variables PNADA01 to PNADA16] |
| I | I | I | | | |
| I | I | I | | intei | RVIEWER: Person [IPNo] - proxy nomination address. Person [IPNo] : |
| , T | i I | i I | · · | | ame[IPNo]] Please enter proxy nomination address. Line 1: |
| Ì | Ì | Ì | | | NG 30 |
| , T | i I | i I | | | |
| Ì | Ì | | | IF Pl | NAdA = RESPONSE [PNAdA = RESPONSE] |
| Ι | I | l | | | |
| Ι | I | l | | | IADB |
| Ι | Ι | I | | [Le | oop: Responses to PNADB are recorded in variables PNADB01 to PNADB16] |
| I | I | I | | | |
| I | I | I | | I I INT | TERVIEWER: Person [IPNo] - proxy nomination address. Person [IPNo] : |
| I | I | I | | [dr | nname[IPNo]] Please enter proxy nomination address. Line 2: (Just press if |
| I | I | I | | no | more to add.) |
| I | I | I | | I I ST | RING 30 |
| I | I | l | | [D | on't Know and Refusal are not allowed] |
| I | Ι | l | | | |
| Ι | Ι | I | | <i>IF</i> | $PNAdB \Leftrightarrow EMPTY [PNAdB \Leftrightarrow EMPTY]$ |
| I | I | I | | | |
| Ι | I | l | | | PNADC |
| I | Ι | I | | | [Loop: Responses to PNADC are recorded in variables PNADC01 to |
| \boldsymbol{P} | NA | D | C1 | | |
| Ι | Ι | I | | | |
| Ι | I | I | | | INTERVIEWER: Person [IPNo] - proxy nomination address. Person [IPNo] : |
| Ι | I | I | | ; | [dmname[IPNo]] Please enter proxy nomination address. Line 3: (Just press |
| I | I | | | i | if no more to add.) |

| | STRING 30 |
|----------|--|
| | [Don't Know and Refusal are not allowed] |
| | I |
| | $ IF PNAdC \Leftrightarrow EMPTY [PNAdC \Leftrightarrow EMPTY]$ |
| | |
| | PNADD |
| | [Loop: Responses to PNADD are recorded in variables PNADD01 to |
| PNADD16] | |
| | |
| | Instantial Instantial Instantia In |
| | [dmname[IPN0]] Please enter proxy nomination address. Line 4: (Just press |
| | if no more to add.) |
| | STRING 30 |
| | [Don't Know and Refusal are not allowed] |
| | $ $ IF PNAdD \diamond EMPTY [PNAdD \diamond EMPTY] |
| | |
| | |
| | [Loop: Responses to PNADE are recorded in variables PNADE01 to |
| PNADE16] | |
| | |
| | I INTERVIEWER: Person [IPNo] - proxy nomination address. Person [IPNo] : |
| | [dmname[IPNo]] Please enter proxy nomination address. Line 5: (Just press |
| | if no more to add.) |
| | STRING 30 |
| | [Don't Know and Refusal are not allowed] |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | |
| | END FILTER |
| | PNADF |
| | |
| | [Loop: Responses to PNADF are recorded in variables PNADF01 to PNADF16] |
| | INTERVIEWER: Person [IPNo] - proxy nomination address. Person [IPNo] : |
| | [dmname[IPNo]] Please enter proxy nomination address. Postcode: (Just press |
| | if none.) |
| | STRING 8 |
| | [Don't Know and Refusal are not allowed] |
| | |
| | ND FILTER |

| | | | | **PNTEL** | | | | | | [Loop: Responses to PNTEL are recorded in variables PNTEL01 to PNTEL16] | | | | | INTERVIEWER: Person [IPNo] - proxy nomination address. Person [IPNo] : | | | | | | | [dmname[IPN0]] Please enter proxy nomination address. Telephone Number: Include | | | | | standard code. If not obtained, enter | | | | | STRING 15 | | | | END FILTER | | | | | | || | | | IF PNStab = Yes OR PNInam = Yes [(PNStab = Yes) OR (PNInam = | | | | Yes| | | | | | [Loop: Responses to CONDETN are recorded in variables CONDET01 to CONDET16] | | | | | INTERVIEWER: Person [IPNo]: Person [IPNo]: [dmname[IPNo]] Name : [nametext] Email | | | | | | : [emailtxt] Contact person Name : [LNNam] Relationship : [LNRel] Address : [LNAda] | | | | | | | [LNadb] [LNadc] [LNadd] [LNade] PC: [LNadf] Telephone :[LNTel] Is this correct? Go back | | | | | and change if not correct. | | | | | 1 Correct | | | | | 2 Not correct | | | | | | [Don't Know and Refusal are not allowed] $| | | | | | | IF ConDetN \Leftrightarrow EMPTY [ConDetN \Leftrightarrow EMPTY]$ | | | | | CHECK: (ConDetN = Correct) INVOLVING (PNNam, PNAdA, PNTel) | | | | | ENG "INTERVIEWER: Press to change the name." | | | | | END FILTER | | | | END FILTER | | | END FILTER | | | | || | | IF QPers[IPNo].AFQAddr = Willing OR QPers[IPNo].AFQStC = NCorr | | | | [(QPers[IPNo].AFQAddr = Willing) OR (QPers[IPNo].AFQStC = NCorr)] | | | | STSAM | | | | | [Loop: Responses to STSAM are recorded in variables STSAM01 to STSAM16]

| | | | INTERVIEWER: Do you want to enter a stable contact address for person [IPNo]? Person | | | | | | [IPNo] : [dmname[IPNo]] Code 'Yes' and enter address unless person [IPNo]'s contact address | | | | is the same as one already entered for another respondent. | | | | 1 Yes | | | | 2 No | | | | | [Don't Know and Refusal are not allowed] | | | | | IF StSam = No [StSam = No]| | | | | [Loop: Responses to STSNO are recorded in variables STSNO01 to STSNO16] | | | | | INTERVIEWER: Which other respondent has given same contact address as person [IPNo]? | | | | Person [IPNo] : [dmname[IPNo]] | | | | | 01 ^dmname[1] | | | | | 02 ^dmname[2] | | | | | 03 ^dmname[3] | | | | | 04 ^dmname[4] | | | | | 05 ^dmname[5] | | | | | 06 ^dmname[6] | | | | | 07 ^dmname[7] | | | | 08 ^dmname[8] | | | | | 09 ^dmname[9] | | | | | 10 ^dmname[10] | | | | | 11 ^dmname[11] | | | | | 12 ^dmname[12] | | | | | 13 ^dmname[13] | | | | | 14 ^dmname[14] | | | | | 15 ^dmname[15] | | | | | 16 ^dmname[16] | | | | | | [Don't Know and Refusal are not allowed] | | | | | IF StSNo = RESPONSE [StSNo = RESPONSE] | | | | | | LOOP FOR tt:= 1 TO 16 | | | | | | | | | | IF StSNo = tt [StSNo = tt]| | | | | | | | | CHECK: DMName[tt] → EMPTY ENG "INTERVIEWER: ^tt is not | | | | | | | | a valid person number. Please change!" | | | | | | | END FILTER

| | | | | | END FILTER | | | | | END FILTER | | | | | CHECK: StSNo.ORD < IPNo ENG "INTERVIEWER: This is a higher | | | | | person number than ^ipno! Please change!" | | | | ELSE | | | | | IF PNStab = No [PNStab = No] | | | | | | **STNAM** | | | | | | | [Loop: Responses to STNAM are recorded in variables STNAM01 to STNAM16] | | | | | | INTERVIEWER: Person [IPN0] - contact address. Person [IPN0] : [dmname[IPN0]] | | | | | | Please enter name of contact person from section G on ARF. | | | | | | STRING 30 | | | | | | | [Loop: Responses to STREL are recorded in variables STREL01 to STREL16] | | | | | | INTERVIEWER: Person [IPNo] - contact address. Person [IPNo] : [dmname[IPNo]] | | | | | | | Please enter relationship of contact person to person [IPNo] (from section G on ARF.) | | | | | | STRING 40 | | | | | | **STADA** | | | | | | | [Loop: Responses to STADA are recorded in variables STADA01 to STADA16] | | | | | | | INTERVIEWER: Person [IPNo] - contact address. Person [IPNo] : [dmname[IPNo]] | | | | | Please enter contact address. Line 1: (From section G on ARF.) | | | | | | STRING 30 | | | | | | IF StAdA = RESPONSE [StAdA = RESPONSE] | | | | | | | **STADB** | | | | | | | | [Loop: Responses to STADB are recorded in variables STADB01 to STADB16] | | | | | | | | INTERVIEWER: Person [IPNo] - contact address. Person [IPNo] : [dmname[IPNo]] | | | | | | | Please enter contact address. Line 2: (From section G on ARF.) (Just press if | | | | | | | no more to add.) | | | | | | | STRING 30

| [Don't Know and Refusal are not allowed] |
|---|
| $ IF StAdB \Leftrightarrow EMPTY [StAdB \Leftrightarrow EMPTY]$ |
| <pre> STADC [Loop: Responses to STADC are recorded in variables STADC01 to</pre> |
| STADC16] |
| |
| INTERVIEWER: Person [IPNo] - contact address. Person [IPNo] : [dmname[IPNo]] |
| Please enter contact address. Line 3: (From section G on ARF.) (Just press |
| if no more to add.) STRING 30 |
| |
| [Don't Know and Refusal are not allowed] |
| $ IF StAdC \Leftrightarrow EMPTY [StAdC \Leftrightarrow EMPTY]$ |
| |
| STADD |
| [Loop: Responses to STADD are recorded in variables STADD01 to |
| STADD16] |
| |
| INTERVIEWER: Person [IPNo] - contact address. Person [IPNo] : |
| |
| [dmname[IPNo]] Please enter contact address. Line 4: (From section G on |
| ARF.) (Just press if no more to add.) |
| STRING 30 |
| [Don't Know and Refusal are not allowed] |
| |
| $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ |
| |
| |
| [Loop: Responses to STADE are recorded in variables STADE01 to |
| STADE16] |
| |
| INTERVIEWER: Person [IPNo] - contact address. Person [IPNo] : |
| [dmname[IPNo]] Please enter contact address. Line 5: (From section G on |
| ARF.) (Just press if no more to add.) |
| STRING 30 |
| [Don't Know and Refusal are not allowed] |
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |

| I | | Ι | Ι | I | | | |
|---|---|---|---|---|---|--|------|
| Ι | Ι | Ι | Ι | I | I | STADF | |
| Ι | Ι | Т | Ι | I | T | [Loop: Responses to STADF are recorded in variables STADF01 to STADF | [16] |
| Ι | Ι | Т | T | Ι | T | | |
| Ì | | Ì | 1 | 1 | Ì | INTERVIEWER: Person [IPNo] - contact address. Person [IPNo] : [dmname[IPNo]] | |
| i | T | i | | | i | Please enter contact address. Postcode: (From section G on ARF.) (Just press | |
| Ì | 1 | ì | 1 | 1 | Ì | if none.) | |
| 1 | 1 | 1 | 1 | 1 | 1 | STRING 8 | |
| 1 | 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | 1 | [Don't Know and Refusal are not allowed] | |
| 1 | 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | 1 | END FILTER | |
| 1 | | 1 | 1 | | | | |
| | I | I | I | I | I | STTEL | |
| I | I | Ι | I | I | I | [Loop: Responses to STTEL are recorded in variables STTEL01 to STTEL16] | |
| I | | I | I | I | I | | |
| I | I | Ι | Ι | I | I | INTERVIEWER: Person [IPNo] - contact address. Person [IPNo] : [dmname[IPNo]] | |
| I | Ι | Ι | Ι | I | I | Please enter contact address. Telephone Number (From section G on ARF.) Include | |
| Ι | Ι | Ι | Ι | I | I | standard code. If not obtained, enter | |
| Ι | Ι | Ι | Ι | I | I | STRING 15 | |
| Ι | Ι | Ι | Ι | I | I | 1 | |
| Ι | Ι | I | Ι | I | I | <i>IF StTel</i> = <i>RESPONSE</i> [<i>StTel</i> = <i>RESPONSE</i>] | |
| | | | | | | | |
| Ι | Ι | Ι | Ι | I | I | | |
| I | Ι | Ι | I | I | I | LOOP FOR tt:= 1 TO 15 | |
| Ι | Ι | Ι | Ι | I | I | | |
| Ι | Ι | Ι | Ι | I | I | $ $ IF tt <= LEN StTel [tt <= LEN (StTel)] | |
| Ι | Ι | Т | Ι | I | I | | |
| Ι | Ι | Т | Ι | Ι | T | CHECK: (TASCII IN [32, 45, 48 57]) INVOLVING (StTel) | |
| T | I | Т | T | I | T | ENG "Please enter the telephone number using digits only, | |
| Ì | | Ì | | | Ì | <pre> except for hyphen (-) or blank."</pre> | |
| i | ï | i | i | i | i | | |
| Ì | i | ì | ï | 1 | i | END FILTER | |
| 1 | 1 | ì | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | 1 | END FILTER | |
| 1 | 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | 1 | | |
| 1 | 1 | 1 | 1 | 1 | 1 | CHECK: (THyph < 2) INVOLVING (StTel) ENG "Only use one | |
| | 1 | | 1 | | | hyphen (-) in the telephone number." | |
| | 1 | | 1 | | | | |
| | | | 1 | | | CHECK: SUBSTRING (StTel, 1, 1) = '0' ENG "Please include the | |
| | I | I | I | I | | Standard Code. The telephone number must start with a zero (0)." | |
| I | Ι | I | I | I | I | | |
| I | Ι | I | I | I | I | END FILTER | |
| Ι | | Ι | Ι | I | I | | |

| END FILTER |
|--|
| END FILTER |
| |
| |
| [Loop: Responses to CONDET are recorded in variables CONDET01 to CONDET16] |
| |
| INTERVIEWER: Person [IPNo]: Person [IPNo]: [dmname[IPNo]] Name : [nametext] Email : |
| [emailtxt] Contact person Name : [StNam] Relationship : [Strel] Address : [StAda] [stadb] [stadc] [stadd] [stade] PC: [stadf] Telephone : [StTel] Is this correct? Go back and change if not correct. |
| 1 Correct |
| 2 Not correct |
| [Don't Know and Refusal are not allowed] |
| |
| $ IF ConDet \diamond EMPTY [ConDet \diamond EMPTY] $ |
| CHECK: (ConDet = Correct) INVOLVING (StNam, AEmail, NT) ENG |
| "INTERVIEWER: Press to change the name." |
| |
| END FILTER |
| IF QPers[IPNo].AFQAddP = Will [QPers[IPNo].AFQAddP = Will] |
| $= \prod_{i=1}^{n} \prod_$ |
| |
| |
| [Loop: Responses to PRINAM are recorded in variables PRINAM01 to PRINAM16 |
| |
| INTERVIEWER: Do you want to enter a contact address for the proxy informant of person [IPNo]? Person [IPNo] : [dmname[IPNo]] Code 'Yes' and enter address unless person [IPNo]'s |
| i [ii No]: Terson [ii No]: [uintane[ii No]] Code Tes and enter address unless person [ii No] s i contact address is the same as one already entered for another respondent. |
| 1 Yes |
| 2 No |
| [Don't Know and Refusal are not allowed] |
| |
| PRNAM |
| [Loop: Responses to PRNAM are recorded in variables PRNAM01 to PRNAM16] |
| · · · INTERVIEWER: Person [IPNo] - proxy informant address. Person [IPNo] : [dmname[IPNo]] |
| Please enter name of proxy informant from section G on ARF. |
| STRING 30 |
| |
| PRREL |
| [Loop: Responses to PRREL are recorded in variables PRREL01 to PRREL16] |

| | | | | | Pl | TERVIEWER: Person [IPNo] - proxy informant address. Person [IPNo] : [dmname[IPNo]] ease enter relationship of proxy informant to person [IPNo] (from section G on ARF.) FRING 40 |
|----|--------|--------|--------|--------|----|--|
| | ı I | I I | | 1 | Р | RADA |
| I | I | İ | I | I | | oop: Responses to PRADA are recorded in variables PRADA01 to PRADA16] |
| | | | | | | |
| | 1 | | 1 | 1 | | TERVIEWER: Person [IPNo] - proxy informant address. Person [IPNo] : [dmname[IPNo]] |
| 1 | I I | 1 | 1 | I I | | ease enter proxy informant address. Line 1: (From section G on ARF.) ΓRING 30 |
| 1 | ı I | I I | I I | ı I | 5 | TRING 50 |
| Ì | i I | Ì | ' | 1 | IF | PrAdA = RESPONSE [PrAdA = RESPONSE] |
| Ì | | Ì | | | | |
| I | I | I | Ι | I | I | PRADB |
| I | I | I | Ι | I | I | [Loop: Responses to PRADB are recorded in variables PRADB01 to PRADB16] |
| I | I | Ι | Ι | I | I | |
| I | I | Ι | Ι | I | I | INTERVIEWER: Person [IPNo] - proxy informant address. Person [IPNo] : |
| I | l | Ι | Ι | I | I | [dmname[IPNo]] Please enter proxy informant address. Line 2: (From section G on ARF.) |
| I | I | Ι | Ι | I | I | (Just press if no more to add.) |
| I | I | Ι | Ι | I | I | STRING 30 |
| I | I | Ι | Ι | l | I | [Don't Know and Refusal are not allowed] |
| I | I | I | l | I | I | |
| I | | Ι | Ι | | | IF $PrAdB \Leftrightarrow EMPTY$ [$PrAdB \Leftrightarrow EMPTY$] |
| I | I | | I | I | I | |
| I | I | | I | I | I | PRADC |
| I | I | Ι | Ι | I | I | [Loop: Responses to PRADC are recorded in variables PRADC01 to PRADC16] |
| I | | Ι | Ι | I | I | |
| I | | Ι | Ι | I | I | INTERVIEWER: Person [IPNo] - proxy informant address. Person [IPNo] : |
| I | I | Ι | Ι | I | I | [dmname[IPNo]] Please enter proxy informant address. Line 3: (From section G on |
| I | I | Ι | Ι | I | I | ARF.) (Just press if no more to add.) |
| I | I | I | Ι | I | I | STRING 30 |
| I | I | I | Ι | I | I | [Don't Know and Refusal are not allowed] |
| I | I | I | Ι | I | I | I |
| I | I | I | I | I | I | $ IF PrAdC \diamond EMPTY [PrAdC \diamond EMPTY]$ |
| I | I | Ι | Ι | l | I | |
| I | I | I | I | I | I | PRADD |
| Ι | I | I | I | I | I | [Loop: Responses to PRADD are recorded in variables PRADD01 to |
| Pl | RA | 1D | D | 16 | 1 | |
| | | | | | | |
| | | | | | | INTERVIEWER: Person [IPNo] - proxy informant address. Person [IPNo] : |
| | 1 | I | | I | I | [dmname[IPNo]] Please enter proxy informant address. Line 4: (From section G on |

| ARF.) (Just press if no more to add.) |
|--|
| STRING 30 |
| [Don't Know and Refusal are not allowed] |
| |
| $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ |
| |
| PRADE |
| [Loop: Responses to PRADE are recorded in variables PRADE01 to |
| PRADE16] |
| |
| INTERVIEWER: Person [IPNo] - proxy informant address. Person [IPNo] : |
| [dmname[IPNo]] Please enter proxy informant address. Line 5: (From section G |
| on ARF.) (Just press if no more to add.) |
| STRING 30 |
| Don't Know and Refusal are not allowed] |
| |
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| |
| PRADF |
| [Loop: Responses to PRADF are recorded in variables PRADF01 to PRADF16] |
| |
| |
| INTERVIEWER: Person [IPNo] - proxy informant address. Person [IPNo] : |
| |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on |
| |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 [Don't Know and Refusal are not allowed] |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 [Don't Know and Refusal are not allowed] |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 [Don't Know and Refusal are not allowed] END FILTER |
| (dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 [Don't Know and Refusal are not allowed] END FILTER PRTEL |
| [dmname[IPNo]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 [Don't Know and Refusal are not allowed] [Don't Know and Refusal are not allowed] END FILTER PRTEL PRTEL [Loop: Responses to PRTEL are recorded in variables PRTEL01 to PRTEL16] |
| |
| |
| [dmname[IPN0]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 STRING 8 [Don't Know and Refusal are not allowed] |
| |
| [dmname[IPN0]] Please enter proxy informant address. Postcode: (From section G on ARF.) (Just press if none.) STRING 8 STRING 8 [Don't Know and Refusal are not allowed] |

| | | | [Loop: Responses to CONDETR are recorded in variables CONDET01 to CONDET16]

| | | | INTERVIEWER: Person [IPNo]: Person [IPNo] : [dmname[IPNo]] Name : [nametext] Email : | | | | | [emailtxt] Contact person Name : [PrNam] Relationship : [Prrel] Address : [PrAda] [Pradb] | | | | | | [Pradc] [Pradd] [Prade] PC: [Pradf] Telephone : [PrTel] Is this correct? Go back and change if | | | | not correct. | | | | | Correct | | | | 2 Not correct | | | | | [Don't Know and Refusal are not allowed] $| | | | | | IF ConDetR \Leftrightarrow EMPTY [ConDetR \Leftrightarrow EMPTY]$ | | | | | CHECK: (ConDetR = Correct) INVOLVING (PrInam, PrAdA, PrTel) | | | | ENG "INTERVIEWER: Press to change the name." | | | | END FILTER | | | END FILTER | | | END FILTER | | | IF QHD.QInstMove[IPNo].DhMiPrx IN [No, DKnow] OR | | QPers[IPNo].AMiPrx = Willing OR QIOut.P[IPNo].IndOutC = c71 | | | [((QHD.QInstMove[IPNo].DhMiPrx IN [No, DKnow]) OR (QPers[IPNo].AMiPrx | | | = Willing) OR (QIOut.P[IPNo].IndOutC = c71)]| | | | [Loop: Responses to MIPRINAM are recorded in variables MIPRIN01 to MIPRIN16] I I I INTERVIEWER: Do you want to enter a contact address for the Institution proxy informant of | | | | person [IPNo]? Person [IPNo] : [HW1].P[IPNo].DhNNF | | | | 1 Yes | | | 2 No | | | | [Don't Know and Refusal are not allowed] | | | *IF MIPrINam* = Yes [*MIPrINam* = Yes] | | | | | [Loop: Responses to MIPRNAM are recorded in variables MIPRNA01 to MIPRNA16] | | | | | | |

I I I I INTERVIEWER: Person [IPNo] - Institution proxy informant address. Person [IPNo] : | | | | | | [HW1].P[IPNo].DhNNF Please enter name of Institution proxy informant from ARF section | | | | C5. | | | | STRING 30 | | | | | | | || | | | | [Loop: Responses to MIPRREL are recorded in variables MIPRRE01 to MIPRRE16] | | | | INTERVIEWER: Person [IPNo] - institution proxy informant address. Person [IPNo] : | | | | | [HW1].P[IPNo].DhNNF Please enter relationship of institution proxy informant to person | | | | [IPNo]. | | | | STRING 40 | | | | **MIPRADA** | | | | | [Loop: Responses to MIPRADA are recorded in variables MIPRAD01 to MIPRAD16] | | | | INTERVIEWER: Person [IPNo] - institution proxy informant address. Person [IPNo] : | | | | | [HW1].P[IPN0].DhNNFPlease enter institution proxy informant address. Line 1: | | | | STRING 30 | | | | *IF MIPrAdA* = *RESPONSE* [*MIPrAdA* = *RESPONSE*] | | | | | | [Loop: Responses to MIPRADB are recorded in variables MIPRAD01 to MIPRAD16] | | | | INTERVIEWER: Person [IPNo] - institution proxy informant address. Person [IPNo] : | | | | | | | | [HW1].P[IPN0].DhNNFPlease enter institution proxy informant address. Line 2: (Just press | | | | | if no more to add.) | | | | | STRING 30

- | | | | | | [Don't Know and Refusal are not allowed]

| | | | | | | IF MIPrAdB \diamond EMPTY [MIPrAdB \diamond EMPTY]

```
| | | | | | MIPRADC
```

| [Loop: Responses to MIPRADC are recorded in variables MIPRAD |
|--|
|--|

MIPRAD16]

| I | Ι | Ι | Ι | Ι | Ι | Ι | |
|---|---|---|---|---|---|---|--|
| I | Ι | I | Ι | Ι | I | I | INTERVIEWER: Person [IPNo] - institution proxy informant address. Person [IPNo] : |
| I | Ι | I | Ι | Ι | I | I | [HW1].P[IPNo].DhNNFPlease enter institution proxy informant address. Line 3: (Just |
| | | | | | | | press if no more to add.) |

| I | Ι | I | Ι | Ι | I | STRING 30 |
|---|------------------|----|----|----|-----|--|
| I | I | I | Ι | I | I | [Don't Know and Refusal are not allowed] |
| Ι | Ι | I | Ι | I | I | |
| I | I | I | Ι | I | I | \mid IF MIPrAdC \Leftrightarrow EMPTY [MIPrAdC \Leftrightarrow EMPTY] |
| I | Ι | I | Ι | I | I | |
| Ι | Ι | I | Ι | I | I | I I MIPRADD |
| I | Ι | I | Ι | I | I | [Loop: Responses to MIPRADD are recorded in variables MIPRAD01 to |
| M | III | PR | Al | D1 | 6] | |
| Ι | Ι | I | I | I | I | |
| Ι | Ι | I | I | I | I | INTERVIEWER: Person [IPNo] - institution proxy informant address. Person [IPNo] : |
| I | Ι | I | Ι | I | I | [HW1].P[IPNo].DhNNFPlease enter institution proxy informant address. Line 4: (Just |
| I | Ι | I | Ι | I | I | press if no more to add.) |
| Ι | Ι | I | Ι | I | I | STRING 30 |
| I | I | I | Ι | I | I | [Don't Know and Refusal are not allowed] |
| Ι | Ι | I | I | I | I | |
| Ι | Ι | I | I | I | I | $ $ IF MIPrAdD \diamond EMPTY [MIPrAdD \diamond EMPTY] |
| Ι | Ι | I | I | I | I | |
| Ι | Ι | I | I | I | I | |
| I | I | I | I | I | I | [Loop: Responses to MIPRADE are recorded in variables MIPRAD01 to |
| Μ | III | PR | Al | D1 | 6] | |
| I | I | I | I | I | I | |
| I | I | I | I | I | I | INTERVIEWER: Person [IPNo] - institution proxy informant address. Person |
| I | I | I | I | I | I | [IPNo] : [HW1].P[IPNo].DhNNFPlease enter institution proxy informant address. |
| I | I | I | I | I | I | Line 5: (Just press if no more to add.) |
| I | I | I | I | I | I | STRING 30 |
| I | I | I | I | I | I | [Don't Know and Refusal are not allowed] |
| | I | I | I | I | I | |
| | | | | | | |
| 1 | 1 | 1 | 1 | 1 | 1 | END FILTER |
| 1 | 1 | 1 | | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | END FILTER |
| 1 | 1 | 1 | | 1 | 1 | |
| 1 | 1 | 1 | 1 | 1 | 1 | END FILTER |
| 1 | 1 | 1 | 1 | 1 | 1 | |
| 1 | 1 | | 1 | 1 | 1 | MIPRADF |
| | | | | | | [Loop: Responses to MIPRADF are recorded in variables MIPRAD01 to |
| M | UII [.] | PR | | D1 | .6] | |
| | | | | | | |
| | | | 1 | | | INTERVIEWER: Person [IPNo] - institution proxy informant address. Person [IPNo] : |
| | | | 1 | | | [HW1].P[IPNo].DhNNFPlease enter institution proxy informant address. Postcode: (Just |
| | | | 1 | | | press if none.) |
| | | | 1 | | | STRING 8 |
| I | I | I | I | | | [Don't Know and Refusal are not allowed] |

| | | | END FILTER | | | | | [Loop: Responses to MIPRTEL are recorded in variables MIPRTE01 to MIPRTE16] | | | | INTERVIEWER: Person [IPNo] - institution proxy informant address. Person [IPNo] : | | | | | [HW1].P[IPN0].DhNNFPlease enter institution proxy informant address. Telephone | | | | NumberInclude standard code. If not obtained, enter . | | | | STRING 15 | | | | | [Loop: Responses to CONDETM are recorded in variables CONDET01 to CONDET16] | | | | Institution Proxy Informant Name : [MIPrNam] Relationship : [MIPrRel] | | | | Address: [MIPrAdA] [MIPrAdB] [MIPrAdC] [MIPrAdD] [MIPrAdE] PC: | | | | | [MIPrAdF] Telephone : [MIPrTel] Is this correct? Go back and change if not | | | | correct. | | | | Correct | | | | 2 Not correct | | | | | [Don't Know and Refusal are not allowed] $| | | | | | IF ConDetM \Leftrightarrow EMPTY [ConDetM \Leftrightarrow EMPTY]$ | | | | | CHECK: (ConDetM = Correct) INVOLVING (MIPrNam, MIPrAdA, | | | | | MIPrTel) ENG "INTERVIEWER: Press to change the name." | | | | END FILTER | | | END FILTER | | | | || | | END FILTER | | | IF QPers[IPNo].AFqMiAdd = Willing OR QIOut.P[IPNo].IndOutC = c71 | | | [(QPers[IPNo].AFqMiAdd = Willing) OR (QIOut.P[IPNo].IndOutC = c71)] | | | | |[| | | [Loop: Responses to MIDET are recorded in variables MIDET01 to MIDET16] | | | | |I I INTERVIEWER: Do you want to enter an institution address of person [IPNo]? Person [IPNo] : | | | | [HW1].P[IPN0].DhNNFCode 'Yes' and enter address.

| | | | 1 Yes

| 1 | | | | 2 No |
|--------|--------|---|--------|--|
| | | | | [Don't Know and Refusal are not allowed] |
| | | | 1 | IF MIDst - Yoo [MIDst - Yoo] |
| 1 | 1 | 1 | 1 | IF MIDet = Yes [MIDet = Yes] |
| 1 | 1 | 1 | 1 | MINAM |
| , T | 1 | i | 1 | [Loop: Responses to MINAM are recorded in variables MINAM01 to MINAM16] |
| Ì | 1 | 1 | 1 | |
| i I | , I | i | ' I | INTERVIEWER: Person [IPNo] - Institution address. Person [IPNo] : |
| İ | Ì | i | | [HW1].P[IPNo].DhNNFPlease enter name of Institution from ARF section C7. |
| Ì | | 1 | | STRING 100 |
| Ì | | 1 | | |
| Ι | Ι | I | Ι | MIMAN |
| Ι | Ι | I | Ι | [Loop: Responses to MIMAN are recorded in variables MIMAN01 to MIMAN16] |
| I | Ι | Ι | Ι | |
| I | Ι | Ι | Ι | INTERVIEWER: Person [IPNo] - Institution address. Person [IPNo] : [HW1].P[IPNo].DhNNF |
| I | Ι | Ι | Ι | Please enter name of contact person at Institution. |
| I | Ι | Ι | Ι | STRING 100 |
| I | Ι | Ι | Ι | I de la construcción de la construcción de la construcción de la construcción de la construcción de la constru |
| I | Ι | Ι | Ι | MIADA |
| I | Ι | Ι | Ι | [Loop: Responses to MIADA are recorded in variables MIADA01 to MIADA16] |
| I | Ι | I | Ι | I |
| I | Ι | I | Ι | INTERVIEWER: Person [IPNo] - institution address. Person [IPNo] : |
| I | I | I | I | [HW1].P[IPNo].DhNNFPlease enter institution address. Line 1: |
| I | I | I | I | STRING 30 |
| I | I | I | I | |
| | | | | <i>IF MIAdA</i> = <i>RESPONSE</i> [<i>MIAdA</i> = <i>RESPONSE</i>] |
| 1 | 1 | 1 | | |
| I | I | I | I | I I MIADB |
| | | | | |
| 1 | 1 | 1 | 1 | [Loop: Responses to MIADB are recorded in variables MIADB01 to MIADB16] |
| 1 | 1 | 1 | 1 | INTERVIEWER: Person [IPNo] - institution address. Person [IPNo] : |
| 1 | 1 | 1 | 1 | [HW1].P[IPNo].DhNNFPlease enter institution address. Line 2: (Just press if no |
| 1 | 1 | 1 | י ו | I more to add.) |
| , T | 1 | i | 1 | STRING 30 |
| Ì | i | i | ' I | [Don't Know and Refusal are not allowed] |
| Ì | | | Ì | |
| | | | | $ $ IF MIAdB \Leftrightarrow EMPTY [MIAdB \Leftrightarrow EMPTY] |
| | | | | |
| Ι | | | Ι | |
| I | Ι | I | Ι | [Loop: Responses to MIADC are recorded in variables MIADC01 to MIADC16] |
| I | | I | Ι | |
| | | | | |

| INTERVIEWER: Person [IPNo] - institution address. Person [IPNo] : |
|---|
| [HW1].P[IPNo].DhNNFPlease enter institution address.Line 3: (Just press if no |
| more to add.) |
| STRING 30 |
| [Don't Know and Refusal are not allowed] |
| |
| $ IF MIAdC \Leftrightarrow EMPTY [MIAdC \Leftrightarrow EMPTY]$ |
| |
| MIADD |
| [Loop: Responses to MIADD are recorded in variables MIADD01 to |
| MIADD16] |
| |
| INTERVIEWER: Person [IPNo] - institution address. Person [IPNo] : |
| [HW1].P[IPN0].DhNNFPlease enter institution address.Line 4: (Just press if |
| |
| STRING 30 |
| [Don't Know and Refusal are not allowed] |
| |
| IF MIAdD <> EMPTY [MIAdD <> EMPTY] |
| |
| MIADE |
| [Loop: Responses to MIADE are recorded in variables MIADE01 to |
| MIADE16] |
| |
| INTERVIEWER: Person [IPNo] - institution address. Person [IPNo] : |
| [HW1].P[IPN0].DhNNFPlease enter institution address.Line 5: (Just press |
| if no more to add.) |
| STRING 30 |
| [Don't Know and Refusal are not allowed] |
| |
| |
| END FILTER |
| |
| END FILTER |
| |
| END FILTER |
| |
| MIADF |
| [Loop: Responses to MIADF are recorded in variables MIADF01 to MIADF16] |
| |
| INTERVIEWER: Person [IPNo] - institution address. Person [IPNo] : |
| [HW1].P[IPNo].DhNNFPlease enter institution address. Postcode: (Just press if |
| none.) |

| | | | | STRING 8 | | | | | | [Don't Know and Refusal are not allowed] | | | | END FILTER | | | | | | | || | | | | [Loop: Responses to MITEL are recorded in variables MITEL01 to MITEL16] | | | | INTERVIEWER: Person [IPNo] - institution address. Person [IPNo] : | | | | | [HW1].P[IPNo].DhNNFPlease enter institution address. Telephone NumberInclude standard | | | | code. If not obtained, enter | | | | STRING 15 | | | | | [Loop: Responses to CONDETI are recorded in variables CONDET01 to CONDET16] | | | | Institution Name : [MINam] Contact Person : [MIMan] Address: [MIAdA] | | | | | [MIAdB] [MIAdC] [MIAdD] [MIAdE] PC: [MIAdF] Telephone : [MITel] Is | | | | this correct? Go back and change if not correct. | | | | | Correct | | | | 2 Not correct | | | | | [Don't Know and Refusal are not allowed] $| | | | | | IF ConDetI \Leftrightarrow EMPTY [ConDetI \Leftrightarrow EMPTY]$ | | | | | CHECK: (ConDetl = Correct) INVOLVING (MINam, MIAdA, MITel) | | | | ENG "INTERVIEWER: Press to change the name." | | | | END FILTER | | | ELSE | | | | CHECK: ERROR ENG "INTERVIEWER: Are you sure? According to the | | | | CAPI you did collect an address." | | | END FILTER | | | END FILTER | | | IF QPers[IPNo].AFqEiInt IN [WillFtF, WillTU] OR QPers[IPNo].AFqEiAny = | | Willing OR QIOut.P[IPNo].AEiIntF = Yes OR QIOut.P[IPNo].IndOutC IN [c95 ... | | | c97] [(((QPers[IPNo].AFqEiInt IN [WillFtF, WillTU]) OR (QPers[IPNo].AFqEiAny | | | = Willing)) OR (QIOut.P[IPNo].AEiIntF = Yes)) OR (QIOut.P[IPNo].IndOutC IN

| | | [*c*95 .. *c*97])] | | | IF QPers[IPNo].AFqEiInt = WillTU [QPers[IPNo].AFqEiInt = WillTU] | | | | | [Loop: Responses to AEITU are recorded in variables AEITU01 to AEITU16] | | | | INTERVIEWER: Enter telephone number of the exit interview respondent. | | | | STRING 15 | | | | | [Don't Know and Refusal are not allowed] | | | | | [Loop: Responses to AEIBT are recorded in variables AEIBT01 to AEIBT16] I I I I INTERVIEWER: Establish when would be the best time for the telephone unit to call. | | | | 19 am - 12 pm | | | | 2 12 pm - 3 pm | | | | 33 pm - 6 pm | | | | 46 pm - 9 pm | | | | 5 Any time in morning (before midday) | | | | 6 Any time in afternoon (after midday) | | | | 7 Any time at all | | | | | [Multiple responses to AEIBD are recorded in variables AEIBD1 to AEIBD4] | | | | | [Loop: Responses to AEIBD are recorded in variables AEIBD01 to AEIBD16] | | | | INTERVIEWER: Which is the best day for the telephone unit to call? | | | | | 1 Monday | | | | 2 Tuesday | | | | 3 Wednesday | | | | 4 Thursday | | | | 5 Friday | | | | 6 Saturday | | | | 7 Sunday | | | | 8 Any weekday | | | | 9 At the weekend | | | | ELSE | | | | IF QPers[IPNo].AFqEiInt = UnWilling AND QPers[IPNo].AFqEiWh = | | | | Yes [(QPers[IPNo].AFqEiInt = UnWilling) AND (QPers[IPNo].AFqEiWh =

| Yes)] | | |
|---|---|--|
| | | |
| ELSE | | |
| | | |
| IF QPers[IPNo].AFqEiInt IN [WillFtF, WillTU] OR | | |
| QPers[IPNo].AFqEiAny = Willing OR QIOut.P[IPNo].AEiIntF = Yes | | |
| [((QPers[IPNo].AFqEiInt IN [WillFtF, WillTU]) OR | | |
| (QPers[IPNo].AFqEiAny = Willing)) OR (QIOut.P[IPNo].AEiIntF = | | |
| Yes) | | |
| | | |
| | | |
| [Loop: Responses to EIPRNAM are recorded in variables EIPRNA01 to | | |
| EIPRNA16] | | |
| | | |
| INTERVIEWER: Person [IPNo] - exit interview respondent address. Person [IPNo] : | | |
| [HW1].P[IPN0].DhNNFPlease enter name of exit interview respondent from ARF | | |
| section D. | | |
| STRING 30 | | |
| | | |
| | | |
| [Loop: Responses to EIPRREL are recorded in variables EIPRRE01 to EIPRRE16] | | |
| | | |
| INTERVIEWER: Person [IPNo] - exit interview respondent address. Person [IPNo] : | | |
| [HW1].P[IPNo].DhNNFPlease enter relationship of exit interview respondent to person | | |
| [IPNo]. | | |
| STRING 40 | | |
| | | |
| | | |
| [Loop: Responses to EIPRADA are recorded in variables EIPRAD01 to | | |
| EIPRAD16] | | |
| | | |
| INTERVIEWER: Person [IPNo] - exit interview respondent address. Person [IPNo] : | | |
| [HW1].P[IPN0].DhNNFPlease enter exit interview respondent address. Line 1: | | |
| STRING 30 | | |
| | | |
| IF EiPrAdA = RESPONSE [EiPrAdA = RESPONSE] | | |
| | | |
| EIPRADB | | |
| [Loop: Responses to EIPRADB are recorded in variables EIPRAD01 to |) | |
| EIPRAD16] | | |
| | | |
| INTERVIEWER: Person [IPNo] - exit interview respondent address. Person [IPNo] : | | |

| [HW1].P[IPN0].DhNNFPlease enter exit interview respondent address. Line 2: (Just | | |
|--|--|--|
| press if no more to add.) | | |
| STRING 30 | | |
| [Don't Know and Refusal are not allowed] | | |
| | | |
| IF EiPrAdB <> EMPTY [EiPrAdB <> EMPTY] | | |
| | | |
| | | |
| [Loop: Responses to EIPRADC are recorded in variables EIPRAD01 to | | |
| EIPRAD16] | | |
| | | |
| INTERVIEWER: Person [IPNo] - exit interview respondent address. Person [IPNo] | | |
| : [HW1].P[IPN0].DhNNFPlease enter exit interview respondent address. Line 3: | | |
| (Just press if no more to add.) | | |
| STRING 30 | | |
| [Don't Know and Refusal are not allowed] | | |
| | | |
| $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ $ | | |
| | | |
| | | |
| [Loop: Responses to EIPRADD are recorded in variables EIPRAD01 to | | |
| EIPRAD16] | | |
| | | |
| INTERVIEWER: Person [IPNo] - exit interview respondent address. Person | | |
| [IPNo]: [HW1].P[IPNo].DhNNFPlease enter exit interview respondent | | |
| address. Line 4: (Just press if no more to add.) | | |
| | | |
| [Don't Know and Refusal are not allowed] | | |
| | | |
| $ IF EiPrAdD \Leftrightarrow EMPTY [EiPrAdD \Leftrightarrow EMPTY]$ | | |
| | | |
| [Loop: Responses to EIPRADE are recorded in variables EIPRAD01 to | | |
| EIPRAD16] | | |
| | | |
| INTERVIEWER: Person [IPNo] - exit interview respondent address. Person | | |
| [IPNo] : [HW1].P[IPNo].DhNNFPlease enter exit interview respondent | | |
| address. Line 5: (Just press if no more to add.) | | |
| | | |
| [Don't Know and Refusal are not allowed] | | |
| | | |
| END FILTER | | |
| | | |
| | | |

| | END FILTER |
|------------------|---|
| | END FILTER |
| | I |
| | |
| | [Loop: Responses to EIPRADF are recorded in variables EIPRAD01 to |
| <i>EIPRAD16]</i> | |
| | INTERVIEWER: Person [IPNo] - exit interview respondent address. Person [IPNo] : |
| | [HW1].P[IPNo].DhNNFPlease enter exit interview respondent address. Postcode: |
| | (Just press if none.) |
| | STRING 8 |
| | [Don't Know and Refusal are not allowed] |
| | I END FILTER |
| | |
| | EIPRTEL |
| | [Loop: Responses to EIPRTEL are recorded in variables EIPRTE01 to |
| EIPRTE16] | |
| | |
| | INTERVIEWER: Person [IPNo] - exit interview respondent address. Person [IPNo] : [HW1].P[IPN0].DhNNFPlease enter exit interview respondent address. Telephone |
| | NumberInclude standard code. If not obtained, enter . |
| | STRING 15 |
| | |
| | CONDETE |
| | [Loop: Responses to CONDETE are recorded in variables CONDET01 to |
| <i>CONDET16]</i> | Exit interview respondent: [EIPrNam] Address: [EIPrAdA] [EIPrAdB] |
| | [EIPrAdC] [EIPrAdD] [EIPrAdE] PC: [EIPrAdF] Telephone : [EIPrTel] |
| | Relationship : [EIPrRel] Is this correct? Go back and change if not |
| | correct. |
| | 1 Correct |
| | 2 Not correct |
| | [Don't Know and Refusal are not allowed] |
| | [2 on third, and related are not and wear] |
| | IF $ConDetE \Leftrightarrow EMPTY$ [$ConDetE \Leftrightarrow EMPTY$] |
| | |
| | CHECK: (ConDetE = Correct) INVOLVING (EiPrAdA, EiPrTel) ENG |
| | "INTERVIEWER: Press to change the name." |
| | END FILTER |
| | |

```
| | | | | END FILTER
| | | | | | | | |
| | | | END FILTER
| | | END FILTER
| | | END FILTER
| | | IF QNames[nloop].StSNo = RESPONSE [QNames[nloop].StSNo =
| | | RESPONSE
| | | CHECK: QNames[tmpint].StNam = RESPONSE ENG "INTERVIEWER: You
| | | have not entered a Stable Contact for Person ^tmpint. Please change."
| | | END FILTER
| | END FILTER
| END FILTER
| IF INTERVIEWER: Enter the final IN [c110, c120, c210] [Out3d IN [c110, c120,
| c210]]
| | NEWADD
INTERVIEWER: Did the respondent(s) tell you that they were planning to move from this address?
| | Did you record the new address?
| | 1 Yes
| | 2 No
| | IF INTERVIEWER: Did the respond = Yes [NewAdd = Yes]
| | NADD1
I INTERVIEWER: What is the new address? First line...
| | | STRING 30
| | | [Don't Know and Refusal are not allowed]
| | | NADD2
| | | Second line...
| | | STRING 30
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| | | [Don't Know and Refusal are not allowed] | | | NADD3 | | | Third line...(Just press if no more to add.) | | | STRING 30 | | | [Don't Know and Refusal are not allowed] | | | *IF Third line...(Just pr \Leftrightarrow EMPTY [NAdd3 \Leftrightarrow EMPTY]* | | | NADD4 | | | Fourth line...(Just press if no more to add.) | | | STRING 30 | | | | [Don't Know and Refusal are not allowed] | | | | || | | | *IF Fourth line...(Just p* \diamond *EMPTY* [*NAdd4* \diamond *EMPTY*] | | | | **NADD5** | | | | Fifth line...(Just press if no more to add.) | | | | STRING 30 | | | | | [Don't Know and Refusal are not allowed] | | | END FILTER | | | END FILTER | | | Postcode... | | | STRING 8 | | | NTEL I INTERVIEWER: Enter telephone number of the new address. Include standard code. If not obtained, | | | enter. | | | STRING 15 | | | INTERVIEWER: Please enter date moving to this address. | | | IF INTERVIEWER: Please enter da = RESPONSE AND Interview date - from | | | qinit.in = RESPONSE [(NewDat = RESPONSE) AND (AIntDat = | | | RESPONSE)]

| | | CHECK: NewDat >= AIntDat ENG "INTERVIEWER: This date is before the | | | Date of Interview (^Aintdat). Please change!" | | | | || | | END FILTER | | | *IF INTERVIEWER: Enter telephone = RESPONSE AND INTERVIEWER:* | | | Enter telephone ⇔ 'Given' [(NTel = RESPONSE) AND (NTel ⇔ 'Given')] | | | LOOP FOR T:= 1 TO 15 | | | | | | | || | | | IF Admin.T <= LEN INTERVIEWER: Enter telephone [T <= LEN | | | | | | (NTel)]| | | | | CHECK: (TASCII IN [32, 45, 48 .. 57]) INVOLVING (NTel) ENG "Please | | | | | enter the telephone number using digits only, except for hyphen (-) or | | | | | blank." | | | | END FILTER | | | END FILTER | | | | || | | CHECK: (THyph < 2) INVOLVING (NTel) ENG "Only use ONE hyphen (-) in | | | | the telephone number." | | | CHECK: SUBSTRING (NTel, 1, 1) = '0' ENG "Please include the Standard □ □ □ □ Code. The telephone number must start with a zero (0)." | | | END FILTER I INTERVIEWER: Please read the details below, and confirm they are correct and match the details | | written on the ARF at question E2. Address:[nAdd1] [nAdd2] [nAdd3] [nAdd4] [nadd5] PC:[naddPc] | | Phone : [txt50] Go back and change if not correct. | | | 1 Correct | | | 2 Not correct | | | [Don't Know and Refusal are not allowed] | | *IF INTERVIEWER: What is the new \diamond EMPTY [NAdd1 \diamond EMPTY]* | | | | || | | CHECK: (ConNew = Correct) INVOLVING (NAdd1) ENG "INTERVIEWER:

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| | | Press to change the address."
| | | END FILTER
| | END FILTER
| | FLEXI
INTERVIEWER: Did you need to use any of the features of 'flexible interviewing' e.g. choosing not to
interview two people concurrently, deliberately selecting an alternative order which people entered a
concurrent session, carrying out the housing or income and assets modules later in the interview or at
a later date or carrying out the timed walk earlier or later than the first prompt (at the end of the
social participation questions)? If so, please explain what you did and why here.
| | Open
| | IF EditQre = Yes [EditQre = Yes]
| | [Multiple responses to FLEXIZ are recorded in variables FLEXIZ1 to FLEXIZ5]
| | EDITOR: CODE FRAME 41 Flexi reason : [flexi]
| | | 1 No/None
| | | 2 Chose not to interview 2 people concurrently
1 | 3 Deliberately selected alternative order which people entered a concurrent
| | | session
| | 4 Carried out the housing or income and assets modules later in the interview
| | | or at a later date
1 5 Carried out the timed walk earlier or later than the first prompt
| | | 6 Changed the order of the questions (NOT CODEABLE TO 03 OR 05)
| | | 85 Other answer - not codeable 01 to 06
| 86 Irrelevant response - not codeable 01 to 06
| | END FILTER
| END FILTER
| IF Any nurse visit for this seria = Yes [AnyNurse = Yes]
| | NRF
INTERVIEWER:Ring code A at 'interviewer outcome summary' on Nurse Record Form (NRF).Check
```

- pages 1 and 2 completed. Send NRF to nurse. PNo·Name·····Sex··Age··Code
- | | [Ind[1]][Ind[2]][Ind[3]][Ind[4]][Ind[5]][Ind[6]][Ind[7]][Ind[8]][Ind[9]]

```
[Ind[10]][Ind[11]][Ind[12]][Ind[13]][Ind[14]][Ind[15]][Ind[16]] Press to continue.
| | STRING 1
| END FILTER
| IF NOT INTERVIEWER: Enter the final IN [c410, c900 .. c920] [NOT (Out3d IN
[c410, c900 .. c920])]
| | IF INTERVIEWER: Including the a > 1 OR Household Number > 1 [(NumTrace
| | > 1) OR (HHNo > 1)]
| | | INTERVIEWER: Code type of area (from H1 on ARF).
| | | 1 Inner City
| | | 2 Other dense urban / town centre
| | | 3 Suburban residential
| | | 4 Rural residential / village centre
| | | 5 Rural
| | RESTYP
I INTERVIEWER: Code predominant residential building type in area (from H2 on ARF).
| | | 1 Houses - terraced
| | | 2 Houses - semi-detached
| | | 3 Houses - detached
| | | 4 Houses - mixed
| | | 5 Low rise flats (5 storey blocks or less)
| | | 6 High rise flats (block over 5 storeys)
| | | 7 Flats with commercial premises
| | | 8 Flats - mixed
| | | 9 Mixed houses and flats
I INTERVIEWER: Code household dwelling type (from H3 on ARF).
| | | 1 Whole house or bungalow - detached
| | 2 Whole house or bungalow - semi-detached
| | 3 Whole house or bungalow - terraced
| | 4 Flat or maisonette in purpose built block - basement to 3rd floor
1 5 Flat or maisonette in purpose built block - 4th floor or higher
```

1 6 Flat or maisonette in a converted house or some other kind of building

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| | | 7 Caravan, mobile home or houseboat
| | | 8 Some other kind of accommodation
| | | IF INTERVIEWER: Code household = other [DwelTyp = other]
| | | | |
| | | INTERVIEWER: Enter other kind of accommodation.
   | | STRING 20
| | | | |
| | | END FILTER
| | END FILTER
1
| END FILTER
| IF INTERVIEWER: Enter the final IN [c110 .. c210] [Out3d IN [c110 .. c210]]
| | BESTT
1 1
INTERVIEWER: As this is a panel study, you will be revisiting this household in the future. Which is
| | the best time to call?
| | 19 am - 12 pm
| | 2 12 pm - 3 pm
| | 33 pm - 6 pm
| | 46 pm - 9 pm
| | 5 Any time in morning (before midday)
| | 6 Any time in afternoon (after midday)
| | 7 Any time at all
| | BESTD
[Multiple responses to BESTD are recorded in variables BESTD1 to BESTD4]
INTERVIEWER: Which is the best day to call? CODE ALL THAT APPLY.
| | 1 Monday
| | 2 Tuesday
| | 3 Wednesday
| | 4 Thursday
| | 5 Friday
| | 6 Saturday
| | 7 Sunday
| | 8 Any weekday
```

```
| | 9 At the weekend
1 1
| | BESTI
INTERVIEWER: Please enter any other information that will be helpful.
| | STRING 150
| END FILTER
INTERVIEWER: Have you completed all post-interviewing coding, checking and notes? Code 1 (Yes)
signals that this interview is ready for return of work to Head Office.
1 Yes, completed all coding etc.
| 2 Not yet
| [Don't Know and Refusal are not allowed]
| IF INTERVIEWER: Have you comple = Yes [IntDone = Yes]
| |
| | CHECK: Out3d = RESPONSE ENG "INTERVIEWER: You haven't completed the
| | outcome coding. Please do so, or amend IntDone to '2' for 'Not yet'."
| END FILTER
\mid IF EditQre \Leftrightarrow Yes [EditQre \Leftrightarrow Yes]
INTERVIEWER: That completes the Admin details. Press to leave the questionnaire.
| | 1 Exit
1
| END FILTER
END FILTER
```