

English Longitudinal Study of Ageing

END OF LIFE

Wave Six END OF LIFE Questionnaire – 2012 to 2013

Prepared by NatCen

Version 2.0 MAY 2015

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IMPORTANT INFORMATION ABOUT THE PAPER VERSION OF THE QUESTIONNAIRE

Textfills

^ - This annotation is shown before any textfills that were used in questions. The different options of the textfill are provided in square brackets e.g. [^him/her].

Routing

<> - This annotation is used to indicate 'not equals to'.

Variables omitted from archived data

@ - This annotation is used to indicate that a variable has not been archived (with this name). If the data for such a variable has been archived under a different name this will be indicated. Some variables have been omitted altogether from the archived data (e.g. text variables or "press 1 and continue" variables) – see User Guide for more information. Some have been converted to group the data to reduce disclosiveness.

@@ - This annotation is used to indicate that a financial variable has not been archived for reasons of disclosiveness. Small quantities of data mean it has not been converted into a non-disclosive derived variable either.

Checks

The CAPI instrument contains a number of checks to help ensure that the information entered by the interviewer is accurate and consistent. The checks included in the End of Life questionnaire are not included within this documentation. If information is needed about checks please contact the ELSA team.

Queries

Please contact the data manager (ELSAdata@natcen.ac.uk) if you have any queries about the questionnaire.

Version 2.0 MAY 2015

WAVE 6 ELSA

End of Life interview

About the respondent

SERIAL @

Serial Number

Range: 1..9999999999

[Don't Know and Refusal are not allowed]

FIRST @

INTERVIEWER: For your information:.. You are in the questionnaire for serial number [Serial] - To enter the questionnaire press and . - To update the Admin details, press .1 Press and to continue.

INTDAT @ (See INTDATMM and INTDATYY for month and year of interview)

INTERVIEWER: Today's date. Amend if not correct. Else, press to continue.

[Don't Know and Refusal are not allowed]

ELSE

DECEASED ELSA RESPONDENT'S NAME @

ELSA respondent's first name.

STRING 30

EINAME2 @

ELSA respondent's surname.

STRING 30

EIDATLA @ (See EIDatLaMM and EIDatLAYY for month and year of last interview)

Date of last ELSA interview

END FILTER

(EiSex included in dataset but not in questionnaire – sex of deceased)

EIINTRO @

You may be aware that [^deceased ELSA respondent's name] generously participated in the ELSA study before

[^his/her] death. [^His/Her] contribution was very valuable. We would find it extremely helpful to have some information about the final year of [^his/her] life. I appreciate that this may upset or distress you. All the information collected is strictly confidential, and will be held anonymously.

INTERVIEWER: Press 1 and to continue.

Range: 1..1

EIINTR2 @

Before we begin, I'd like to ask you some questions about you.

1 Continue

EIRREL

SHOW CARD E1

What was your relationship to [^deceased ELSA respondent's name]? Were you [^his/her]...

- 01 Husband/Wife
- 02 Partner/cohabitee
- 03 Natural son/daughter
- 04 Adopted son/daughter
- 05 Foster son/daughter
- 06 Step-son/step-daughter/child of partner
- 07 Son-in-law/daughter-in-law
- 08 Natural parent
- 09 Adoptive parent
- 10 Foster parent
- 11 Step-parent/parent's partner
- 12 Parent-in-law
- 13 Natural brother/sister
- 14 Half-brother/sister
- 15 Step-brother/sister
- 16 Adopted brother/sister
- 17 Foster brother/sister
- 18 Brother-in-law/sister-in-law
- 19 Grandchild
- 20 Grandparent
- 21 Other relative (specify)
- 22 Other non-relative (specify)

IF Relationship was other relative or other non relative [EiRRel = 21 or 22]

| **EIRRELOT @**

|

| INTERVIEWER: The respondent has answered 'other' relationship: Write in relationship to [^deceased ELSA respondent's name].

| STRING 100

|

IF Relationship was other non relative [EiRRel = 22]

| |

| | **EIRFRI**

| | Would you say [^he/she] was a close friend, or not?

| | 1 Yes

| | 2 No

| | 3 Other

| |

| END FILTER

|

END FILTER

IF NOT a spouse or partner [(EiRRel <> 1 and EiRRel <> 2)]

|

| **SURVSP**

|

| INTERVIEWER ASK OR CODE: Did [^deceased ELSA respondent's name] have a surviving spouse/partner at the time of [^his/her] death?

| 1 Yes

| 2 No

|

END FILTER

If respondent is not a child, parent, sibling or grandparent [NOT(Eirrel IN [NatCh, NatPar, NatSib, Grandch, GrandPar])]

EIRKNO

How long had you known [^him/her]?

READ OUT...

- 1 ...more than one month, but less than one year,
- 2 ...between one and two years,
- 3 ...over two years?

IF How long had you known =up to one or two years [EIRKNO= 1 or 2]

| **NUMMTH**

|

| INTERVIEWER: Enter the number of months the respondent has known the deceased.

| Range: 0..11

END OF FILTER

IF How long had you known = over two years| [EIRKNO= 3]

| **NUMYR**

|

| INTERVIEWER: Enter the number of years the respondent has known the deceased.

| Range: 0..97

|

| |

| | END FILTER

| |

| END FILTER

|

END FILTER

EIRAGE @ (DVEIRAGE includes aged 90 and over collapsed to avoid disclosure)

What was your age last birthday?

Range: 0..120

EIRSEX

INTERVIEWER: Ask or code respondent's sex.

1 Male

2 Female

Scenario of ELSA respondent's death

EILONG

I would now like to ask you a few questions about things that happened at the time of [^deceased ELSA respondent's name]'s death. How long had [^he/she] been ill before [^he/she] died?

- 1 Was not ill, died suddenly
- 2 Less than 24 hours
- 3 One day or more, but less than one week
- 4 One week or more but less than one month
- 5 One month or more but less than 6 months
- 6 6 months or more but less than a year
- 7 One year or more
- 8 Don't know

IF death was sudden [EiLong =1]

EISUDD

Would you say [^his/her] death was unexpected?

- 1 Yes
- 2 No
- 3 Other
- 4 Don't know

IF death was not unexpected [EiSudd = No]

EISUDEX @

Why was [^his/her] death expected?

STRING 200

END FILTER

ELSE

If Death was not sudden [(EiLong 2...9)] OR (EiLong = REFUSAL)]

EIEXPT

Would you say [^his/her] death was expected, or unexpected?

- 1 Expected
- 2 Unexpected
- 95 Other (please specify at next question)
- 96 Don't know

IF Other answer in would you say death was expected [EiExPt = Other]

EIEXPTOT @

INTERVIEWER: Enter details.

STRING 250

END FILTER

END FILTER

END FILTER

EICAUS @ (See DCEiCaus for backcoded and summarized variable to avoid non-disclosure)
SHOW CARD E12

What was the main cause of [^deceased ELSA respondent's name]'s death?

- 1 Cancer
- 2 Heart Attack
- 3 Stroke
- 4 Other cardiovascular related illness
- 5 Respiratory disease
- 95 Other (Please specify)
- 96 Don't know

IF cause of death was other [EiCaus = Other]

|
| **EICAUSOT @**

| INTERVIEWER: Please enter details of the cause of death.

| STRING 200

|
END FILTER

EIDATED @

May I ask, on what date did [^he/she] die?

INTERVIEWER: Enter the day of month at this question.

Range: 1..31

EIDATEM @

INTERVIEWER: Enter month at this question.

01 January

02 February

03 March

04 April

05 May

06 June

07 July

08 August

09 September

10 October

11 November

12 December

EIDATEY

INTERVIEWER: Enter year at this question.

Range: 2000..2050

EIPLAC

And where did [^deceased ELSA respondent's name] die? Was it ...READ OUT...

01 ...at home,

02 in sheltered housing,

03 at another person's home,

04 in hospital,

05 in a hospice,

06 in a nursing home,

07 in a care home,

08 in a mixed nursing /residential home,

09 in an ambulance/en route to hospital/en route to hospice etc?

95 Other (Please specify)

IF place of death was other [EiPlac = 95 Other]

|
| **EIPLACOT @**
| (What was this other place?)
| INTERVIEWER: Write in.
| STRING 100

|
| ELSE

| *IF died in another person's home [EiPlac = 3]*

| |
| | **EIPLACOH**
| | In whose home did [^deceased ELSA respondent's name] die?
| | 1 Relative
| | 2 Non-relative
| |
| | END FILTER

|
| END FILTER

IF did not die at home [EiPlac = 3..9 or 95]

|
| **EIPLCN**
| On how many different occasions did [[^deceased ELSA respondent's name] stay in [place] in the last two years before [^he/she] died?
| INTERVIEWER: If appropriate include more than one person's home INTERVIEWER: Specify the number
| of times.
| Range: 1..95

| **EIPLCL**
| In total, how long did [^deceased ELSA respondent's name] stay in [^place from EiPlac] in the last two years before [^he/she] died?
| INTERVIEWER: If stayed on more than one occasion add the times together.
| 1 One day or more, but less than one week
| 2 One week or more but less than one month
| 3 One month or more but less than 3 months
| 4 3 months or more but less than 6 months
| 5 6 months or more but less than a year
| 6 A year or more
| 7 Don't know

|
| END FILTER

EILIVINT

I would now like to ask you some questions about where [^deceased ELSA respondent's name] lived or stayed overnight as a result of [^his/her] health in the two years before [^he/she] died.

1 Continue

EILIVE

[Multiple responses to EILIVE are recorded in variables EILIVE1 to EILIVE9]

SHOW CARD EI3

How many other types of places did [^deceased ELSA respondent's name] stay in overnight during the two years before [^he/she] died, because of [^his/her] health?

INTERVIEWER: Include NHS and privately-owned establishments CODE ALL THAT APPLY.

01 At home

02 In sheltered housing

03 Other person's home

04 In hospital

05 In a hospice

06 In a nursing home

07 In a care home

08 In a mixed nursing /care home

09 In a guest house/B and B

91 Not known whether residential or care home

95 Other place (Specify at next question)

96 Stayed at no other places

(In addition there are backcoded categories from other answers: 9 = hotel/ B and B, 91= unknown whether nursing or care home)

If lived or stayed in another person's home [EILive =3]

EIHOMESTY

In whose home did [^deceased ELSA respondent's name] stay?

1 Relative

2 Non-relative

3 Both relative and non-relative

EILOTHA

On how many different occasions did [^deceased ELSA respondent's name] stay in another person's home in the last two years before [^he/she] died?

INTERVIEWER: Enter the number of times.

Range: 1..95

EILOTHB

In total, how long did [^deceased ELSA respondent's name] stay in another person's home in the last two years before [^he/she] died?

INTERVIEWER: If stayed on more than one occasion add the times together.

1 One day or more, but less than one week

2 One week or more but less than one month

3 One month or more but less than 3 months

4 3 months or more but less than 6 months

5 6 months or more but less than a year

6 A year or more

7 Don't know

END FILTER

If lived or stayed in hospital [EILive =4]

EILHOSPA

On how many different occasions did [^deceased ELSA respondent's name] stay in a hospital in the last two years before [^e/she] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

| **EILHOSPB**

| In total, how long did [^deceased ELSA respondent's name] stay in a hospital in the last two years before [^he/she] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

- | 1 One day or more, but less than one week
- | 2 One week or more but less than one month
- | 3 One month or more but less than 3 months
- | 4 3 months or more but less than 6 months
- | 5 6 months or more but less than a year
- | 6 A year or more
- | 7 Don't know

|
END FILTER

If lived or stayed in hospice [EiLive=5]

| **EILHPCEA**

| On how many different occasions did [^deceased ELSA respondent's name] stay in a hospice in the last two years before [^he/she] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

| **EILHPCEB**

| In total, how long did [^deceased ELSA respondent's name] stay in a hospice in the last two years before [^he/she] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

- | 1 One day or more, but less than one week
- | 2 One week or more but less than one month
- | 3 One month or more but less than 3 months
- | 4 3 months or more but less than 6 months
- | 5 6 months or more but less than a year
- | 6 A year or more
- | 7 Don't know

|
END FILTER

If lived or stayed in a nursing home [EiLive=6]

| **EILNURSA**

| On how many different occasions did [^deceased ELSA respondent's name] stay in a nursing home in the last two years before [^he/she] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

| **EILNURSB**

| In total, how long did [^deceased ELSA respondent's name] stay in a nursing home in the last two years before [^he/she] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

- | 1 One day or more, but less than one week
- | 2 One week or more but less than one month

- | 3 One month or more but less than 3 months
- | 4 3 months or more but less than 6 months
- | 5 6 months or more but less than a year
- | 6 A year or more
- | 7 Don't know

|
END FILTER

IF lived or stayed in a care home [EiLive=7]

|
EILRESA

| On how many different occasions did [^deceased ELSA respondent's name] stay in a residential home in the last two years before [^he/she] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

|
EILRESB

| In total, how long did [^deceased ELSA respondent's name] stay in a residential home in the last two years before [^he/she] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

- | 1 One day or more, but less than one week
- | 2 One week or more but less than one month
- | 3 One month or more but less than 3 months
- | 4 3 months or more but less than 6 months
- | 5 6 months or more but less than a year
- | 6 A year or more
- | 7 Don't know

|
END FILTER

IF lived or stayed in a mixed nursing and care home [EiLive=8]

|
EILMIXA

| On how many different occasions did [^deceased ELSA respondent's name] stay in mixed nursing/residential home in the last two years before [^he/she] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

|
EILMIXB

| In total, how long did [^deceased ELSA respondent's name] stay in mixed nursing/residential home in the last two years before [^he/she] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

- | 1 Less than 24 hours
- | 2 One day or more, but less than one week
- | 3 One week or more but less than one month
- | 4 One month or more but less than 3 months
- | 5 3 months or more but less than 6 months
- | 6 6 months or more but less than a year
- | 7 A year or more
- | 8 Don't know

|
END FILTER

IF lived or stayed in sheltered housing [EiLive=2]

| **EILSHELA**

| On how many different occasions did [^deceased ELSA respondent's name] stay in sheltered housing in the last two years before [^he/she] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

| **EILSHELB**

| In total, how long did [^deceased ELSA respondent's name] stay in sheltered housing in the last two years before [^he/she] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

- | 1 One day or more, but less than one week
- | 2 One week or more but less than one month
- | 3 One month or more but less than 3 months
- | 4 3 months or more but less than 6 months
- | 5 6 months or more but less than a year
- | 6 A year or more
- | 7 Don't know

END FILTER

IF lived or stayed in other place EiLive=95 (other)]

| **EILIVEA**

| How many other types of places did [^he/she] stay in during the two years before [^he/she] died?

| INTERVIEWER: If more than one other place, record each place at a separate question.

| Range: 1..5

| *IF How many other types of place = RESPONSE [EiLIVEa = RESPONSE]*

| LOOP FOR idx:= 1 TO EiLIVEa

| | **EILIVEB @**

| | **[Loop: Responses to EILIVEB are recorded in variables EILIVE1 to EILIVE5]**

| | (What was this other place)?

| | INTERVIEWER: Write in the other place.

| | STRING 100

| | **EILEXTA**

| | **[Loop: Responses to EILEXTA are recorded in variables EILEXT1 to EILEXT5]**

| | On how many different occasions did [^deceased ELSA respondent's name] stay in this place in the last two years before [^he/she] died?

| | INTERVIEWER: Enter the number of times.

| | Range: 1..95

| | **EILEXTB**

| | **[Loop: Responses to EILEXTB are recorded in variables EILEXT1 to EILEXT5]**

| | In total, how long did [^deceased ELSA respondent's name] stay in this place in the last two years before [^he/she] died?

| | INTERVIEWER: If stayed on more than one occasion add the times together.

- | | 1 One day or more, but less than one week
- | | 2 One week or more but less than one month
- | | 3 One month or more but less than 3 months

| | | 4 3 months or more but less than 6 months
| | | 5 6 months or more but less than a year
| | | 6 A year or more
| | | 7 Don't know
| | |
| | END FILTER
| |
| END FILTER
|
END FILTER

Activities and help

EIDISTPH

SHOW CARD EI4

We'd like to ask you about [^deceased ELSA respondent's name]'s physical health and activity. During [^his/her]

last year, which of these descriptions fits [^his/her] experience best?

- 1 [^He/She] was active and disability free, and died suddenly
- 2 [^He/She] was mostly active and disability free, but declined during the last few months before [^he/she] died
- 3 [^He/She] had times of being seriously disabled, mixed with times of being active
- 4 [^He/She] gradually become more and more disabled, without times of being active
- 5 None of these
- 6 Don't know

EIADLINT @

I would now like to ask you about problems [^deceased ELSA respondent's name] might have had in [^his/her] everyday life, before [^he/she] died. The next questions are about help [^he/she] may have received. Please tell me if [^he/she] had received any help because of a physical, mental, emotional or memory problem during the last three months of [^his/her] life.

INTERVIEWER: Press and to continue.

Range: 1..1

EIADLA

During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with

...

INTERVIEWER: READ OUT ... dressing, including putting on shoes and socks?

- 1 Yes
- 2 No
- 3 Don't know

EIADLB

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... walking across a room?

- 1 Yes
- 2 No
- 3 Don't know

EIADLC

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... bathing or showering?

- 1 Yes
- 2 No
- 3 Don't know

EIADLD

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... eating such as cutting up [^his/her] food?

- 1 Yes
- 2 No
- 3 Don't know

EIADLE

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... getting in or out of bed?

- 1 Yes
- 2 No
- 3 Don't know

EIADLF

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... using the toilet, including getting up and down?

- 1 Yes
- 2 No
- 3 Don't know

EIADLG

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... preparing hot meals?

- 1 Yes
- 2 No
- 3 Don't know

EIADLH

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... shopping for groceries?

- 1 Yes
- 2 No
- 3 Don't know

EIADLI

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... making telephone calls?

- 1 Yes
- 2 No

3 Don't know

EIADLJ

(During the last three months of [^his/her] life, did [^deceased ELSA respondent's name] need help with ...)

INTERVIEWER: READ OUT ... taking medication?

1 Yes

2 No

3 Don't know

If needed help with dressing in last three months of life [EiADLA = Yes]

|

| **EIADLA2**

| In total, for how long had [^he/she] needed help with dressing when [^he/she] died?

| @/@/READ OUT...

| 1 one month or less

| 2 more than one month, but less than one year

| 3 between one and two years

| 4 or, over two years?

| 96 Don't know

|

| *If needed help with dressing for one month or less [EiADLA2 = 1]*

| | **EiADLA2W**

| | In total, how many weeks was this?

| | Range : 1..4

| | ELSE

|

| *If needed help with dressing for more than one month to two years [EiADLA2 =2 or3]*

| | **EiADLA2M**

| | In total, how many months was this?

| | Range : 2..24

| | ELSE

|

| *If needed help with dressing for more than two years [EiADLA2 =4]*

| | **EiADLA2Y**

| | In total, how many years was this?

| | Range : 3..97

| | END FILTER

| | END FILTER

|

If needed help with walking in last three months of life [EiADLB= Yes]

|

| **EiADLB2**

| For how long had [^he/she] needed help with walking, when [^he/she] died?

| @/@/READ OUT...

| 1 one month or less

| 2 more than one month, but less than one year

| 3 between one and two years

| 4 or, over two years?

| 96 Don't know

|

| *If needed help with walking for one month or less [EiADLB2 = 1]*

| | **EiADLB2W**

| | In total, how many weeks was this?

| | Range : 1..4

| | ELSE

| *If needed help with walking for more than one month to two years [EIADLB2 =2 or3]*

| | **EIADLB2M**

| | In total, how many months was this?

| | Range : 2..24

| | ELSE

| *If needed help with walking for more than two years [EIADLB2 =4]*

| | **EIADLB2Y**

| | In total, how many years was this?

| | Range : 3..97

| | ND FILTER

| END FILTER

ELSE

| *IF did not need help with walking in last three months of life [EiADLB= No]*

| |

| | **EIADLB3**

| | During the last three months of [^his/her] life, was [^deceased ELSA respondent's name] able to walk 100 yards by [^him/herself] and without using any special equipment? Did [^he/she] have ...READ OUT...

| | 1 ...no difficulty,

| | 2 some difficulty,

| | 3 much difficulty,

| | 4 was unable to do this?

| | 5 Don't know

| | *IF had no difficulty walking 100 yards by him/herself [EiADLB3 = 1]*

| |

| | **EIADLB4**

| | During the last three months of [^his/her] life, was [^deceased ELSA respondent's name] able to walk for a quarter of a mile by [^him/herself] and without using any special equipment? Did [^he/she] have ...READ OUT...

| | 1 ...no difficulty,

| | 2 some difficulty,

| | 3 much difficulty,

| | 4 was unable to do this?

| | 5 Don't know

| | END FILTER

| END FILTER

END FILTER

| *IF needed help with bathing or showering in last three months of life [EiADLC= Yes]*

|

| **EIADLC2**

| In total, for how long had [^he/she] needed help with bathing or showering, when [^he/she] died?

| @/@/READ OUT...

| 1 one month or less
| 2 more than one month, but less than one year
| 3 between one and two years
| 4 or, over two years?
| 96 Don't know

| *If needed help with bathing or showering for one month or less [EIADLC2 = 1]*

| | **EiADLC2W**

| | In total, how many weeks was this?

| | Range : 1..4

| | ELSE

| *If needed help with bathing or showering for more than one month to two years [EIADLC2 =2 or3]*

| | **EiADLC2M**

| | In total, how many months was this?

| | Range : 2..24

| | ELSE

| *If needed help with bathing or showering for more than two years [EIADLC2 =4]*

| | **EiADLC2Y**

| | In total, how many years was this?

| | Range : 3..97

| | END FILTER

| | END FILTER

| *IF needed help with eating in last three months of life [EiADLD= Yes]*

| | **EiADLD2**

| | In total, for how long had [^he/she] needed help with eating when [^he/she] died?

| | @/~/READ OUT...

| | 1 one month or less

| | 2 more than one month, but less than one year

| | 3 between one and two years

| | 4 or, over two years?

| | 96 Don't know

| | *If needed help with eating for one month or less [EIADLD2 = 1]*

| | **EiADLD2W**

| | In total, how many weeks was this?

| | Range : 1..4

| | ELSE

| | *If needed help with eating for more than one month to two years [EIADLD2 =2 or3]*

| | **EiADLD2M**

| | In total, how many months was this?

| | Range : 2..24

| | ELSE

| | *If needed help with eating for more than two years [EIADLD2 =4]*

| | **EiADLD2Y**

| | In total, how many years was this?

| | Range : 3..97

| | END FILTER

| | END FILTER

ELSE

| *If needed help with getting in or out of bed in last three months of life [EiADLE= Yes]*

| **EiADLE2**

| In total, for how long had [^he/she] needed help getting in or out of bed, when [^he/she] died?

| @/@/READ OUT...

| 1 one month or less

| 2 more than one month, but less than one year

| 3 between one and two years

| 4 or, over two years?

| 96 Don't know

| *If needed help with getting in or out of bed for one month or less [EiADLE2 = 1]*

| **EiADLE2W**

| In total, how many weeks was this?

| Range : 1..4

| ELSE

| *If needed help with getting in or out of bed for more than one month to two years [EiADLE2 =2 or3]*

| **EiADLE2M**

| In total, how many months was this?

| Range: 2..24

| ELSE

| *If needed help with getting in or out of bed for more than two years [EiADLE2 =4]*

| **EiADLE2Y**

| In total, how many years was this?

| Range : 3..97

| END FILTER

| END FILTER

| *If needed help with using the toilet in last three months of life [EiADLF= Yes]*

| **EiADLF2**

| In total, for how long had [^he/she] needed help with using the toilet, when [^he/she] died?

| @/@/READ OUT...

| 1 one month or less

| 2 more than one month, but less than one year

| 3 between one and two years

| 4 or, over two years?

| 96 Don't know

| *If needed help with using the toilet for one month or less [EiADLF2 = 1]*

| **EiADLF2W**

| In total, how many weeks was this?

| Range : 1..4

| ELSE

| *If needed help with using the toilet for more than one month to two years [EiADLF2 =2 or3]*

| **EiADLF2M**

| In total, how many months was this?

| Range: 2..24

| | ELSE

| *If needed help with using the toilet for more than two years [EIADLF2 =4]*

| | **EIADLF2Y**

| | In total, how many years was this?

| | Range : 3..97

| | END FILTER

| END FILTER

If needed help with preparing hot meals in last three months of life [EiADLG= Yes]

| | **EIADLG1**

| (You said earlier that during the last three months of [^his/her] life [^deceased ELSA respondent's name] received help to prepare hot meals.) Was that because of a health or memory problem?

| INTERVIEWER: If the respondent gives an actual reason, decide whether this was a problem with either

| their health or memory.

| 1 Yes

| 2 No

| 3 Don't know

| | **EIADLG2**

| In total, for how long had [^he/she] needed help with preparing hot meals, when [^he/she] died?

| @/@/READ OUT...

| 1 one month or less

| 2 more than one month, but less than one year

| 3 between one and two years

| 4 or, over two years?

| 96 Don't know

| *If needed help with preparing hot meals for one month or less [EIADLG2 = 1]*

| | **EiADLG2W**

| | In total, how many weeks was this?

| | Range : 1..4

| | ELSE

| *If needed help with preparing hot meals for more than one month to two years [EIADLG2 =2 or3]*

| | **EIADLG2M**

| | In total, how many months was this?

| | Range: 2..24

| | ELSE

| *If needed help with preparing hot meals for more than two years [EIADLG2 =4]*

| | **EIADLG2Y**

| | In total, how many years was this?

| | Range : 3..97

| | END FILTER

| END FILTER

If needed help with shopping for groceries in last three months of life [EiADLH= Yes]

| | **EIADLH1**

| (You said earlier that during the last three months of [^his/her] life [^deceased ELSA respondent's
| name] received help with shopping for groceries.) Was that because of a health or memory problem?
| INTERVIEWER: If the respondent gives an actual reason, decide whether this was a problem with
either
| their health or memory.
| 1 Yes
| 2 No
| 3 Don't know

| **EIADLH2**

| In total, for how long had [^he/she] needed help with shopping for groceries, when
| [^he/she] died?
| @/@/READ OUT...
| 1 one month or less
| 2 more than one month, but less than one year
| 3 between one and two years
| 4 or, over two years?
| 96 Don't know

| *If needed help with shopping for groceries for one month or less [EIADLH2 = 1]*

| **EiADLH2W**

| | In total, how many weeks was this?
| | Range : 1..4
| | ELSE

| *If needed help with shopping for groceries for more than one month to two years [EIADLH2 =2 or3]*

| **EIADLH2M**

| | In total, how many months was this?
| | Range: 2..24
| | ELSE

| *If needed help with shopping for groceries for more than two years [EIADLH2 =4]*

| **EIADLH2Y**

| | In total, how many years was this?
| | Range : 3..97
| | END FILTER
| | END FILTER

| *IF needed help with making telephone calls in last three months of life [EiADLI= Yes]*

| **EIADLI1**

| (You said earlier that during the last three months of [^his/her] life [^deceased ELSA respondent's
| name] received help to make phone calls.) Was that because of a health or memory problem?
| INTERVIEWER: If the respondent gives an actual reason, decide whether this was a problem with
either
| their health or memory.
| 1 Yes
| 2 No
| 3 Don't know

| **EIADLI2**

| In total, for how long had [^he/she] needed help making telephone calls, when [^he/she]
| died?
| @/@/READ OUT...

- | 1 one month or less
- | 2 more than one month, but less than one year
- | 3 between one and two years
- | 4 or, over two years?
- | 96 Don't know

| *If needed help with making telephone calls for one month or less [EIADLI2 = 1]*

| | **EiADLI2W**

- | | In total, how many weeks was this?
- | | Range : 1..4
- | | ELSE

| *If needed help with making telephone calls for more than one month to two years [EIADLI2 =2 or3]*

| | **EiADLI2M**

- | | In total, how many months was this?
- | | Range: 2..24
- | | ELSE

| *If needed help with making telephone calls for more than two years [EIADLI2 =4]*

| | **EiADLI2Y**

- | | In total, how many years was this?
- | | Range : 3..97
- | | END FILTER
- | END FILTER

| *IF needed help with taking medication in last three months of life [EiADLJ= Yes]*

| | **EiADLJ1**

- | | (You said earlier that during the last three months of [^his/her] life [^deceased ELSA respondent's name] received
- | | help with taking medication.) Was that because of a health or memory problem?
- | | INTERVIEWER: If the respondent gives an actual reason, decide whether this was a problem with either
- | | their health or memory.
- | | 1 Yes
- | | 2 No
- | | 3 Don't know

| | **EiADLJ2**

- | | In total, for how long when [^he/she] died had [^he/she] needed help when taking medication?
- | | @/@/READ OUT...
- | | 1 one month or less
- | | 2 more than one month, but less than one year
- | | 3 between one and two years
- | | 4 or, over two years?
- | | 96 Don't know

| *If needed help with taking medication for one month or less [EIADLJ2 = 1]*

| | **EiADLJ2W**

- | | In total, how many weeks was this?
- | | Range : 1..4
- | | ELSE

|
| *If needed help with taking medication for more than one month to two years [EIADLJ2 =2 or3]*
| | **EIADLJ2M**
| | In total, how many months was this?
| | Range: 2..24
| | ELSE

|
| *If needed help with taking medication for more than two years [EIADLJ2 =4]*
| | **EIADLJ2Y**
| | In total, how many years was this?
| | Range : 3..97
| | END FILTER
| END FILTER

EIADLK

Were there any other activities that [^deceased ELSA respondent's name] had problems with in the last 3 months of [^his/her] life?

- 1 Yes
- 2 No
- 3 Don't know

IF there were any other difficulties with activities [EiADLK = Yes]

|
| **EIADLKO** @ (but back coded other answers are available in EiADLKZ1..10 based on answers to EIADLKO)

| What other activities did they have problems with?

| STRING 50

| **EIADLK2**

| Did anyone help [^him/her] with these activities?

- | 1 Yes
- | 2 No
- | 3 Don't know

|
END FILTER

EiHCnt

Computed: number of ADLS deceased ELSA respondent had problems with [computed from answers to EiALDA...K]

IF needed help with at least one ADL 1 [EiHCnt >= 1]

|

| EIWHLP

| **[Multiple responses to EIWHLP are recorded in variables EIWHLP01 to EIWHLP17]**

| SHOW CARD EI5

| Thinking about the [^activity from EiADLA..K] that [^deceased ELSA respondent's name] had problems with, who usually helped [^deceased ELSA respondent's name] with [^this\these activity\ies]?

| PROBE: Did anyone else help [^deceased ELSA respondent's name] with [^this\these activity\ies] (including yourself)?

| CODE ALL THAT APPLY.

|1 Husband or wife or partner

|2 Son

|3 Daughter

|4 Sister

|5 Brother

|6 Other relative

|7 Privately paid help

|8 Local authority / social services helper e.g. home care worker

|9 Nurse, e.g. health visitor or district nurse

|10 Member of staff at the care/nursing home

|11 Friend or neighbour

|95 Other person

|

| **EIWHLPF** (NB – owing to an error in the questionnaire this duplicates categories in EIWHLP. These questions should not have overlapped. Analysts will need to check for overlap between EIWHLP = 7..11 and categories at EIWHLPF)

| SHOWCARDE15a

| Thinking about the [^activity from EiADLA..K] that [^deceased ELSA respondent's name] had problems with, who usually |helped [^deceased ELSA respondent's name] with [^this\these activity\ies]? PROBE: Did anyone else |help [^deceased ELSA respondent's name] with [^this\these activity\ies]?

| CODE ALL THAT APPLY.

| 1 Home care worker/ home help/ personal assistant

| 2 A member of the reablement / intermediate care staff team

| 3 Voluntary helper

| 4 Warden / Sheltered housing manager

| 5 Cleaner

| 6 Council's handyman

| 7 Member of staff at the care/nursing home

| 8 Other - please specify

| 9 None of the above

END FILTER

Cognitive ability

EICOGINT @

Now I would like to ask you some questions about [^deceased ELSA respondent's name]'s memory and concentration during [^his/her] last year of life.

1 Continue

EICOGA

Did [^deceased ELSA respondent's name] have difficulty remembering things about [^his/her] family and friends, like occupations, birthdays or addresses? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGB

Did [^he/she] have difficulty remembering things that had happened recently? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGC

Did [^he/she] have difficulty recalling conversations a few days after they had taken place? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGD

Did [^he/she] have difficulty remembering [^his/her] address and telephone number? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGE

Did [^he/she] have difficulty remembering what day and month it was? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGF

Did [^deceased ELSA respondent's name] have difficulty remembering where things were usually kept? Did he

have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGG

Did [^he/she] have difficulty following a story in a book, on the radio or on the TV? Did he have ... READ OUT ...

- 1 ...no difficulty,
- 2 slight difficulty,
- 3 or, great difficulty?
- 4 SPONTANEOUS: Don't know

EICOGH

Did [^he/she] have difficulty making decisions on everyday matters? Did he have ... READ OUT ...

- 1 ...no difficulty,
- 2 slight difficulty,
- 3 or, great difficulty?
- 4 SPONTANEOUS: Don't know

EICOGI

Did [^he/she] have difficulty handling financial matters, like [^his/her] pension or dealing with the bank? Did he have ... READ OUT ...

- 1 ...no difficulty,
- 2 slight difficulty,
- 3 or, great difficulty?
- 4 SPONTANEOUS: Don't know

EICOGJ

Did [^he/she] ever forget what had been said and repeat the same question again and again? IF YES, PROBE: Did [^he/she] do this occasionally or frequently?

- 1 No
- 2 Occasionally
- 3 Frequently
- 4 Don't know

EICOGK

Did [^deceased ELSA respondent's name] have difficulty in interpreting surroundings, such as knowing where [^he/she] was, or distinguishing between different types of people, such as doctors, visitors and relatives? Did he have ... READ OUT ...

- 1 ...no difficulty,
- 2 slight difficulty,
- 3 or, great difficulty?
- 4 SPONTANEOUS: Don't know

EICOGL

Did [^he/she] have difficulty finding the way about [^the/ his/her home] or finding the toilet? Did he have ... READ OUT ...

- 1 ...no difficulty,
- 2 slight difficulty,
- 3 great difficulty,
- 4 Not applicable
- 5 Don't know

EICOGM

When speaking, did [^he/she] sometimes have difficulty finding the right word, or

sometimes use the wrong words? IF YES, PROBE: Did [^he/she] do this occasionally or frequently?

- 1 No
- 2 Yes, occasionally
- 3 Yes, frequently
- 4 Don't know

EICOGN

Did [^deceased ELSA respondent's name] sometimes repeat the same word or phrase over and over again?

- 1 No
- 2 Yes
- 3 Don't know

EICOGO

Did [^his/her] thinking seem muddled at times?

- 1 No
- 2 Yes
- 3 Don't know

IF had any of the cognitive difficulties at EiCogJ, EiCogK, EiCogL, EiCogM, EiCogN, EiCogO,

[NOT ((((((EiCogJ = No) AND (EiCogK = No)) AND (EiCogL = No)) AND (EiCogM = No)) AND (EiCogN = No)) AND (EiCogO = No)) AND NOT ((((((EiCogJ = NONRESPONSE AND EiCogK = NONRESPONSE) AND EiCogL = NONRESPONSE) AND EiCogM = NONRESPONSE) AND EiCogN = NONRESPONSE) AND EiCogO = NONRESPONSE)]

EICOGP

| How long were these changes or difficulties with memory and concentration present?

| PROBE: From about how long before [^he/she] died?

| @/@/READ OUT...

- | 1 one month or less
- | 2 more than one month, but less than one year
- | 3 between one and two years
- | 4 or, over two years?
- | 96 Don't know

| *If these changes or difficulty were present for one month or less [EICOGP= 1]*

EiCOGPW

| | In total, how many weeks was this?

| | Range : 1..4

| | ELSE

| *If these changes or difficulty were present for more than one month to two years [EICOGP =2 or3]*

EiCOGPM

| | In total, how many months was this?

| | Range: 2..24

| | ELSE

| *If changes or difficulty were present for more than two years [EICOGP =4]*

EiCOGPY

| | In total, how many years was this?

| | Range : 3..97

|| END FILTER
| END FILTER

| **EICOGQ**
| Did these changes or difficulties develop gradually or did they come on suddenly?
| 1 Gradually
| 2 Suddenly
| 3 Don't know
|
END FILTER

EICOGR
Were there marked fluctuations in [^his/her] level of attention or alertness?
1 No
2 Yes
3 Don't know

If there were marked fluctuations in attention or alertness[EiCogR = Yes]

|
| **EICOGS**
| How long were these fluctuations in [^his/her] levels of attention or alertness present?
| PROBE: From about how long before [^he/she] died?
| @/@/READ OUT...
| 1 one month or less
| 2 more than one month, but less than one year
| 3 between one and two years
| 4 or, over two years?
| 96 Don't know

If these fluctuations were present for one month or less [EICOGS= 1]

|| **EICOGSW**
|| In total, how many weeks was this?
|| Range : 1..4
|| ELSE

If these fluctuations were present for more than one month to two years [EICOGS =2 or3]

|| **EICOGSM**
|| In total, how many months was this?
|| Range: 2..24
|| ELSE

If fluctuations were present for more than two years [EICOGS =4]

|| **EICOGSY**
|| In total, how many years was this?
|| Range : 3..97
|| END FILTER
| END FILTER
END FILTER

Problem behaviour
EITIMEIN @

Now I'm going to describe some difficult behaviors, which only a minority of people experience, and which can make caring for them more of a challenge. I would like you to tell me how frequently, if at all [^deceased ELSA respondent's name] engaged in these behaviors during [^his/her] last year of life. We would like to know if [^deceased ELSA respondent's name] engaged in the behavior often, sometimes, rarely, or never.

INTERVIEWER: Press and to continue.

Range: 1..1

EIPBHA

SHOW CARD E16

During [^his/her] last year of life, how often did [^deceased ELSA respondent's name] have temper tantrums? Was it often, sometimes, rarely, or never?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIPBHB

SHOW CARD E16

And did [^deceased ELSA respondent's name] make violent threats or attempts? How often did [^he/she] do this?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIPBHC

SHOW CARD E16

How often did [^deceased ELSA respondent's name] break things on purpose?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIPBHD

SHOW CARD E16

How often did [^deceased ELSA respondent's name] cause complaints from the community?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Not applicable
- 6 Don't know

EIPBHE

SHOW CARD E16

During [^his/her] last year of life, how often did [^deceased ELSA respondent's name] engage in strange or peculiar behaviour?

- 1 Often
- 2 Sometimes
- 3 Rarely

- 4 Never
- 5 Don't know

EIPBHF

SHOW CARD E16

And how often did [^deceased ELSA respondent's name]'s behaviour cause complaints from family members?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

Mental health

EIMHFINT @

I would now like to ask you a few questions about [^deceased ELSA respondent's name]'s mood during the last year of [^his/her] life.

- 1 Continue

EIMHFA

Did [^he/she] seem to lose interest or enjoyment in most things, during [^his/her] last year of life?

- 1 No
- 2 Yes
- 3 Don't know

EIMHFB

Do you think that [^he/she] was inclined to blame [^him/herself] or feel unreasonably guilty about things during [^his/her] last year of life?

- 1 No
- 2 Yes
- 3 Don't know

EIMHFC

Do you think [^he/she] was depressed during [^his/her] last year of life? IF YES, PROBE:
Was [^he/she] depressed sometimes or frequently?

- 1 No
- 2 Yes, sometimes
- 3 Yes, frequently
- 4 Don't know

IF lost interest or enjoyment in things, felt guilty or was depressed [(EiMHFA = Yes) OR (EiMHFB = Yes) OR (EiMHFC =2 or 3)]

|

| **EIMHFD**

| Do you think there was a reason for [^him/her] to [^lose interest or enjoyment in things/ feel guilty about things/ feel depressed about things] during this time?

- | 1 No
- | 2 Yes
- | 3 Don't know

|

|

EIMHFE

| Did [^he/she] feel so bad that it affected every part of [^his/her] life, (like [^his/her] work, friendship and family life) during [^his/her] last year of life?

- | 1 No
- | 2 Yes
- | 3 Don't know

| **EIMHFF**

| How long had [^he/she] felt like this, when [^he/she] died?

| INTERVIEWER: Code how the answer is given.

| @/~/READ OUT...

- | 1 one month or less
- | 2 more than one month, but less than one year
- | 3 between one and two years
- | 4 or, over two years?
- | 96 Don't know

| *If felt like this for one month or less [EIMHFF= 1]*

| | **EIMHFFW**

| | In total, how many weeks was this?

| | Range : 1..4

| | ELSE

| *If felt like this for more than one month to two years [EIMHFF =2 or3]*

| | **EIMHFFM**

| | In total, how many months was this?

| | Range: 2..24

| | ELSE

| *If felt like this for more than two years [EIMHFF =4]*

| | **EIMHFFY**

| | In total, how many years was this?

| | Range : 3..97

| | END FILTER

| END FILTER

EIMHFG

SHOW CARD E16

How often do you think [^deceased ELSA respondent's name] felt happy during [^his/her] last year of life?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIMHFH

SHOW CARD E16

How often do you think [^deceased ELSA respondent's name] felt contented or at peace during [^his/her] last year of life?

- 1 Often

- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIMHFI

SHOW CARD EI6

And how about the last three months of [^his/her] life, how often do you think [^deceased ELSA respondent's name] felt contented or at peace during this time?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

Sight and hearing

EIHRINT @

The next questions are about problems [^deceased ELSA respondent's name] may have had with [^his/her] eyesight or hearing, during the last 3 months of [^his/her] life.

- 1 Continue

EIEYE

Was [^deceased ELSA respondent's name]'s eyesight (using glasses or corrective lens as usual)...READ OUT...

- 1 excellent,
- 2 very good,
- 3 fair,
- 4 or, poor?
- 5 SPONTANEOUS: Registered or legally blind

EIOPT

[Multiple responses to EIOPT are recorded in variables EIOPT1 to EIOPT4, EIOPT96]

Did a doctor ever tell [^deceased ELSA respondent's name] that [^he/she] had any of these conditions?

INTERVIEWER: Read out each in turn and code all that apply. Include diabetic retinopathy in code 2.

Include age related maculopathy in code 3.

- 1 Glaucoma or suspected glaucoma
- 2 Diabetic eye disease
- 3 Macular degeneration
- 4 Cataracts
- 96 None of these

IF doctor ever told deceased they had cataracts [EiOpt=4]

|

| **EICAT**

| Did [^deceased ELSA respondent's name] ever have cataract surgery?

- | 1 Yes
- | 2 No
- | 3 Don't know

|

END FILTER

EIHEAR

Was [^deceased ELSA respondent's name]'s hearing (using a hearing aid as usual)...READ OUT...

- 1 excellent
- 2 very good
- 3 fair
- 4 or, poor?

Cardiovascular conditions**EICAINT @**

I would now like to ask you a few questions about other conditions that [^deceased ELSA respondent's name] may have suffered from.

- 1 Continue

IF Heart Attack was the main cause of death [QScenario.EiCaus = 2]

|

EICAHA

| You told me earlier that [^deceased ELSA respondent's name] died following a heart attack. Did a doctor ever tell [^him/her] that [^he/she] had had a heart attack, before the one that led to [^his/her] death?

- | 1 Yes
- | 2 No
- | 3 Don't know

|

ELSE

|

| | *IF Stroke was the main cause of death [QScenario.EiCaus = 3]*

EICAST

| | You told me earlier that [^deceased ELSA respondent's name] died following a stroke. Did a doctor ever tell [^him/her] that [^he/she] had had a stroke, before the one that led to [^his/her] death?

- | | 1 Yes
- | | 2 No
- | | 3 Don't know

| |

| END FILTER

|

END FILTER

EIDIAA

[Multiple responses to EIDIAA are recorded in variables EIDIAA1 to EIDIAA9]

SHOW CARD E17

[^ And apart from this did\ Did] a doctor ever tell [^him/her] that [^he/she] had any [^other] of the conditions on this

card? PROBE : What others? CODE ALL THAT APPLY.

- 01 High blood pressure or hypertension
- 02 Angina
- 03 A heart attack (including myocardial infarction or coronary thrombosis)
- 04 Congestive heart failure
- 05 A heart murmur
- 06 An abnormal heart rhythm
- 07 Diabetes or high blood sugar
- 08 A stroke (cerebral vascular disease)

09 High cholesterol
95 Any other heart trouble (SPECIFY)
96 None of these

IF doctor ever told deceased he/she had other condition [EiDiaA= 95 (other)]

| **EIDIX @**

| INTERVIEWER: Enter the name of the other heart condition.
| STRING 50

| END FILTER

IF doctor ever told deceased he/she had high blood pressure or hypertension [EiDiaA=1]

| **EIBPST**

| Did [^deceased ELSA respondent's name] have high blood pressure during the last 12 months of
|^his/her] life?

| 1 Yes
| 2 No

| **EIMDA**

| Was [^deceased ELSA respondent's name] taking any medicines, tablets or pills for high blood
| pressure during the last 12 months of [^his/her] life?

| 1 Yes
| 2 No
| 3 Don't know

| END FILTER

IF doctor ever told deceased he/she had angina [EiDiaA=2]

| **EIAGA**

| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a |
| doctor that [^he/she] had angina?

| INTERVIEWER: Enter the age in years.
| Range: 0..110

| **EIYR1**

| Did [^deceased ELSA respondent's name] have angina during the last 12 months of [^his/her] life?

| 1 Yes
| 2 No

| | END

| *IF doctor ever told deceased he/she had angina or heart attack [EiDiaA=2 OR EiDiaA=2]*

| **EiHMed**

| Was [^deceased ELSA respondent's name] taking any taking any medication to thin the blood
| such as Warfarin, Plavix, Ticlid, or other blood-thinning medication during the last 12 months of
| [^his/her] life?

| 1 Yes
| 2 No

| END FILTER

If deceased was told by the doctor they had had a heart attack

[(EiDiaA=3) OR (EiCaHa = Yes)]

| **EIAGB**

| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had had a heart attack (including myocardial infarction or coronary thrombosis)?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

| ELSE

| | **EINMMI**

| | "@/How many heart attacks (including myocardial infarction or coronary thrombosis), if any, did [^deceased ELSA respondent's name] have in the last 12 months according to a doctor?"

| | 0 None

| | 1 1

| | 2 2

| | 3 3 or more

| END FILTER

END FILTER

If deceased was told by the doctor they had congestive heart failure [EiDiaA=4]

| **EIAGC**

| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had congestive heart failure?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

END FILTER

If deceased was told by the doctor they had a heart murmur [EiDiaA=5]

| **EIAGK**

| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had a heart murmur?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

| **EIAGK2**

| Did [^deceased ELSA respondent's name] have a heart murmur during the last 12 months of [^his/her] life?

| 1 Yes

| 2 No

END FILTER

If deceased was told by the doctor they had an abnormal heart rhythm [EiDiaA=6]

| **EIAGL**

| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had an abnormal heart rhythm?

| INTERVIEWER: Enter the age in years.
| Range: 0..110
|

| **EIAGL2**
| Did [^deceased ELSA respondent's name] have an abnormal heart rhythm during the last 12 months
| of [^his/her] life?
| 1 Yes
| 2 No
|
| END FILTER

If deceased was told by the doctor they had diabetes or high blood sugar [EiDiaA=7]

| **EIAGD**
| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a
| doctor that [^he/she] had diabetes or high blood sugar?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|

| **EIAGDI**
| Did [^deceased ELSA respondent's name] inject insulin for diabetes during the last 12 months of
| [^his/her] life?
| 1 Yes
| 2 No
|

| **EIMDB**
| Did [^deceased ELSA respondent's name] take any tablets, pills or other medicines for diabetes
| during the last 12 months of [^his/her] life?
| 1 Yes
| 2 No
|
| END FILTER

If deceased was told by the doctor they had had a stroke [(EiDiaA=8) OR (EiCaSt = Yes)]

| **EIAGM**
| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a
| doctor that [^he/she] had had a stroke?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|

| | ELSE
|| **EINMST**
|| How many strokes, if any, did [^deceased ELSA respondent's name] have in the last 12 months
|| according to a doctor?"
|| 0
|| 1
|| 2
|| 3 3 or more
| |
| END FILTER
END FILTER

If deceased was told by the doctor they had high cholesterol [EiDiaA=9]

| **EiCYR**

| Did [^deceased ELSA respondent's name] have high cholesterol during the last 12 months [^his/her] life?"

- | 1 Yes
- | 2 No

| **EiMDC**

| Was [^deceased ELSA respondent's name] taking medication to lower [^his/her] cholesterol level during the last 12 months of [^his/her] life?"

- | 1 Yes
- | 2 No

END FILTER

IF deceased was told by the doctor they had other condition [EiDiaA=95 (other)]

| **EIAGN**

| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had [^name of other condition from EiDix]?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

| **EIAGN2**

| Did [^deceased ELSA respondent's name] have [^name of other condition from EiDix] during the last 12 months of [^his/her] life?

- | 1 Yes
- | 2 No

END FILTER

Chronic conditions

IF Cancer was the main cause of death [QScenario.EiCaus = 1]

| **EICACA**

| You told me earlier that [^deceased ELSA respondent's name] died of cancer. Did a doctor ever tell [^him/her] that [^he/she] had cancer?

- | 1 Yes
- | 2 No
- | 3 Don't know

END FILTER

EIDIAB

[Multiple responses to EIDIAB are recorded in variables EIDIAB1 to EIDIAB10, EIDIAB96]

SHOW CARD EI8

[^ And apart from this do\ Do] you know if [^deceased ELSA respondent's name] was ever told by a doctor that [^he/she] had any [^other] of the conditions on this card?

INTERVIEWER PROBE - 'What others?'...CODE ALL THAT APPLY. [Add1]

01 Chronic lung disease such as chronic bronchitis or emphysema

02 Asthma

03 Arthritis (including osteoarthritis , or rheumatism)

04 Osteoporosis, sometimes called thin or brittle bones

- 05 Cancer or a malignant tumour (excluding minor skin cancers)
- 06 Parkinson's disease
- 07 Any emotional, nervous or psychiatric problems
- 08 Alzheimer's disease
- 09 Dementia, organic brain syndrome, senility or any other serious memory impairment
- 10 Malignant blood disorder, e.g. Leukaemia
- 96 None of these

IF deceased was told by the doctor they had Chronic lung disease [EiDiaB=1]

|
| **EILNG**
| Was [^deceased ELSA respondent's name] taking medication or other treatment for [^his/her] lung condition during the last 12 months of [^his/her] life?
| 1 Yes
| 2 No
|
END FILTER

IF deceased was told by the doctor they had Asthma [EiDiaB=2]

|
| **EIAMA**
| Was [^deceased ELSA respondent's name] taking medication or other treatment for [^his/her] asthma during the last 12 months of [^his/her] life?
| 1 Yes
| 2 No
|
END FILTER

IF deceased was told by the doctor they had Arthritis [EiDiaB=3]

| | **EIART**
| **[Multiple responses to EIART are recorded in variables EIART1 to EIART4]**
| Do you know which type or types of arthritis [^deceased ELSA respondent's name] had? Was it ...READ OUT...
| CODE ALL THAT APPLY.
| 1 Osteoarthritis?
| 2 Rheumatoid arthritis?
| 3 Some other kind of arthritis?
| 4 Don't know
|
| **EIAGF**
| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had arthritis?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|
END FILTER

IF deceased was told by the doctor they had Cancer [(EiDiaB=5) OR (EiCaCa = Yes)]

|
| **EIAGG**
| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had cancer or a malignant tumour?
| INTERVIEWER: Enter the age in years.

| Range: 0..110

| **EICANA**

| SHOW CARD EI9

| In which organ or part of [^his/her] body did the cancer or tumour start? CODE ONE ONLY

- | 1 Lung
- | 2 Breast
- | 3 Colon, bowel or rectum
- | 4 Lymphoma
- | 5 Leukaemia
- | 6 Melanoma or other skin cancer
- | 95 Somewhere else

| *IF cancer started somewhere else [EICANA= 95 (somewhere else)]*

|| **EiCanO @**

| INTERVIEWER: Record where cancer or tumour started."
| : STRING[100]

| END FILTER

| **EiCanM**

| Had [^deceased ELSA respondent's name] received any treatment for [^his/her] cancer or malignant tumour in the last 12 months of [^his/her] life?"

- | 1 Yes
- | 2 No

| *IF deceased was told by the doctor they had Parkinson's disease [EiDiaB=6]*

| **EIPRK**

| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had Parkinson's disease?

| INTERVIEWER: Enter the age in years.
| Range: 0..110

| END FILTER

| *IF deceased was told by the doctor they had emotional, nervous or psychiatric problems [EiDiaB=7]*

| **EIAGH**

| Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a doctor that [^he/she] had emotional, nervous or psychiatric problems?

| INTERVIEWER: Enter the age in years.
| Range: 0..110

| **EIPSY**

| **[Multiple responses to EIPSY are recorded in variables EIPSY1 to EIPSY8, EIPSY95]**

| SHOW CARD EI10

| What type of emotional, nervous or psychiatric problems did [^he/she] have? PROBE:
| What others? CODE ALL THAT APPLY.

- | 1 Hallucinations
- | 2 Anxiety
- | 3 Depression
- | 4 Emotional problems

| 5 Schizophrenia
 | 6 Psychosis
 | 7 Mood swings
 | 8 Bipolar disease (manic depression)
 | 95 Something else
 |
 | ELSE
 | |
 | | **EIYRC**
 | | Did [^he/she] have these problems during the last 12 months of [^his/her] life?
 | | 1 Yes
 | | 2 No
 | |
 | END FILTER|
 END FILTER

IF deceased was told by the doctor they had Alzheimer's disease [EiDiaB=8]

| **EIAGI**
 | Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a
 | doctor that [^he/she] had Alzheimer's Disease?
 | INTERVIEWER: Enter the age in years.
 | Range: 0..110
 |
 END FILTER

IF deceased was told by the doctor they had dementia, senility or any other serious memory impairment [EiDiaB=9]

| **EIAGJ**
 | Approximately how old was [^deceased ELSA respondent's name] when [^he/she] was first told by a
 | doctor that [^he/she] had dementia, senility or any other serious memory impairment?
 | INTERVIEWER: Enter the age in years.
 | Range: 0..110
 |
 END FILTER

IF deceased was told by the doctor they a malignant blood disorder[EiDiaB=10]

| **EILEUK**
 | Did [^deceased ELSA respondent's name] have any of the following blood disorders...
 | CODE ALL THAT APPLY
 | 1 Leukaemia,
 | 2 Lymphoma,
 | 3 Other

IF deceased had Leukaemia or Lymphoma [EiLeuk=1 or 2]

|| **EIAGK**
 || Approximately how old was [^deceased ELSA respondent's name] first told by a doctor that [^he/she
 ||] had leukaemia or lymphoma?
 || INTERVIEWER: Enter age in years."
 || Range : 0..110
 || END FILTER
 END FILTER

EIAGO

Did [^he/she] have any other major illnesses in the year preceding [^his/her] death?

- 1 Yes (Please specify at next question)
- 2 No
- 3 Don't know

IF Did have any other major il = Yes [EiAgo = Yes]

|
|
|
|
|
|
|

EIAGOA @

INTERVIEWER: Write in any other major illnesses.

STRING 100

END FILTER

Joint replacement and resurfacing

EIMEDINT @

I would now like to ask you about any joint replacement or resurfacing [^deceased ELSA respondent's name] may have had.

- 1 Continue

EIMEDA

Did [^he/she] ever have a joint replacement or resurfacing?

- 1 Yes
- 2 No
- 3 Don't know

IF deceased ever had a joint replacement or resurfacing [EiMedA = Yes]

| **EIJIAA**

| Did [^he/she] ever have a joint replacement or resurfacing in the last year before ^heshe died?"

- | 1 Yes
- | 2 No
- | 3 Don't know

|

```

| EIMEDN
| How many such joints did [^he/she] have replaced or resurfaced?
| Range: 1..10
|
| IF responded to question about number of joints [EiMedN = RESPONSE]
|
| LOOP FOR Idx:= 1 TO EiMedN
|
| | EIMEDB
| | [Loop: Responses to EIMEDB are recorded in variables EIMEDBZ1 to EIMEDBZ3,
| | EIMEDBZ9, EIMEDBZ10]
| | Which was the [^first\second etc] joint [^he/she] had replaced or resurfaced?
| | STRING 50
|
| | EIMEDC
| | [Loop: Responses to EIMEDC are recorded in variables EIMEDC01 to EIMEDC11]
| | In what year was the [^ joint mentioned at EiMedB] replaced or resurfaced?
| | INTERVIEWER: Specify the year.
| | Range: 1900..2900
|
| | EIMEDCA
| | [Loop: Responses to EIMEDCA are recorded in variables EIMEDC01 to EIMEDC9]
| | Was the [^ joint mentioned at EiMedB] replaced or resurfaced during [^his/her] last year of life?
| | 1 Yes
| | 2 No
| | 3 Don't know
|
| | END FILTER
|
| END FILTER
|
| END FILTER

```

Health care decisions

EIHDT

Now we wish to ask some questions about healthcare decisions toward the end of [^deceased ELSA respondent's name] 's life.

Did [^deceased ELSA respondent's name] ever discuss with anyone the care or medical treatment they would want to receive if they were to become seriously ill?"

EIHIT

Did [^deceased ELSA respondent's name] provide written instructions about the treatment or care [^he/she] wanted to receive during the final days of [^his/her] life, sometimes called a Living Will, Advance Decision or Advanced Directive?

- 1 Yes
- 2 No
- 8 Don't Know
- 9 Refused

IF deceased provided instructions [EIHIT=yes]

EIHIL

| Did these instructions express a desire to limit care in certain situations?

- | 1 Yes
- | 2 No
- | 8 Don't Know
- | 9 Refused

EIHLA

| Did [^deceased ELSA respondent's name] (also) make any legal arrangements for a specific person or persons to make decisions about [^his/her] care or medical treatment if [^he/she] could not make those [^him/herself]? This is sometimes called a Lasting Power of Attorney.

- | 1 Yes
- | 2 No
- | 8 Don't Know
- | 9 Refused

| *IF deceased made legal arrangement for decisions (Lasting Power of Attorney) [EIHLA=yes]*

EIHLN

|| Who had that authority, (that is, what was their relationship to [^deceased ELSA respondent's name])? CODE all that apply.

- || 1 Spouse/Partner
 - || 2 Child/Child-In-Law/Grandchild
 - || 3 Other relative
 - || 4 Non-Relative proxy respondent
 - || 5 Friend
 - || 6 GP/Doctor/Healthcare Professional
 - || 7 Minister/Rabbi/Imam/Priest/Religious Advisor
 - || 8 Solicitor/Legal Professional
 - || 9 Social worker
 - || 10 Other(Specify)
 - || 98 Don't Know/ Not Ascertained
 - || 99Refusal
- | END FILTER

END FILTER

Financing medical care

EIEXPINT @

I'd now like to ask you some questions about any expenses which [^deceased ELSA respondent's name] incurred as a result of the medical care [^he/she] received in the year before [^he/she] died. Before I do that, though, I'd like to assure you again that everything you have already told me and anything else you tell me will be kept completely confidential.

INTERVIEWER: Press and to continue.

Range: 1..1

EIEXPS

Did [^deceased ELSA respondent's name] receive any medical treatments other than on the NHS?
1 Yes
2 No
3 Don't know

IF deceased receive any medical treatment other than NHS [EiExpS = Yes]

| | **EIPHI**
| Were any of the costs of these medical treatments covered by private health insurance?
| 1 Yes, all of the cost
| 2 Yes, some of the cost
| 3 No, none of the cost
| 4 No costs
| 5 Don't know

| *IF some or none of the costs covered by insurance [EiPHI=2 or 3]*

| | **EIFHLP**
| Other than insurances did [^deceased ELSA respondent's name] receive any financial help to pay for any of these medical treatments?
| 1 Yes
| 2 No
| 3 Don't know

| *IF receive any financial help = Yes [EiFHlp = Yes]*

| | **EIFWHO**
| **[Multiple responses to EIFWHO are recorded in variables EIFWHO1 to EIFWHO3]**
| Who else did [^deceased ELSA respondent's name] receive financial help from? CODE ALL THAT APPLY.
| 1 Child
| 2 Other relative
| 95 Other (please specify at next question)
| 96 Don't know

| *IF receive financial help from other [EiFWho=95 (other)]*

| | **EIFWHOA @**

| | INTERVIEWER: Record who [^deceased ELSA respondent's name] received financial help from.

| | | STRING 150

| | | END FILTER

| | **EITOTL @@**

| | How much money in total did [^deceased ELSA respondent's name] receive from others to pay for these treatments?

| | INTERVIEWER: Enter amount to the nearest £.

| | Range: 0..9999997

| | *IF NONRESPONSE in How much money in total [EiTotl = NONRESPONSE]*

| | **EiTotlB**
| | Was it.....

```

| | | BRACKETS (250, 1000, 5000, 10000)
| | | [Bracket results are recorded in EiTol, EiTou, EiToe, EiTor]
| | |
| | | END FILTER
| | |
| | | EIFAMT @@
| | | How much did [^deceased ELSA respondent's name][^and you/his/her spouse or partner] pay for
| | | the treatment [^themselves/ yourselves]?

| | | INTERVIEWER: Enter amount to the nearest £.
| | | Range: 0..9999997

| | | IF NON-RESP{ONSE in How much paid for the treatment [EiFAmt = NONRESPONSE]
| | | EiFAmtB
| | | Was it.....
| | | BRACKETS (250, 1000, 5000, 10000)
| | | [Bracket results are recorded in EiFAI, EiFAu, EiFAe, EiFAr]
| | |
| | | IF amount paid for treatment was [(EiFAmt > 0) OR (EiFAmtB.RESLT = 1)]
| | |

```

EIHPAY
[Multiple responses to EIHPAY are recorded in variables EIHPAY1 to EIHPAY3, EIHPAY95, EIHPAY96]
 How were these costs financed? CODE ALL THAT APPLY
 1 Paid using savings/earnings
 2 Took out a loan
 3 Have not yet paid
 95 Other (specify)
 96 Don't know

IF Costs were financed an other way [EiHPay= 95 (other)]

EIHPAYO @
 INTERVIEWER: Write in how the costs are financed.
 STRING 80
 END FILTER
 END FILTER
 END FILTER
 END FILTER

Financing the funeral

EIFUN @

I asked you earlier about expenses incurred for the health care that [^deceased ELSA respondent's name] received.

Now I would like to ask you about expenses which were associated with [^his/her] funeral, or legal fees related to [^his/her] death.

INTERVIEWER: Press and to continue.

Range: 1..1

EIDCSTB

Did [^deceased ELSA respondent's name] have an insurance policy specifically designed to cover [^his/her] funeral expenses?

- 1 Yes, covered it partially
- 2 Yes, covered it totally
- 3 No

IF had an insurance policy [EiDcstb=1 or 2]

EIFUINS @ (see DVEIFUINS grouped for non-disclosure)

INTERVIEWER: if the insurance is not paid out yet, record the expected amount to be paid out. In total, how much did this insurance pay out?

Range: 0..999997

END FILTER

IF had no insurance or partial insurance policy [EiDcstb= 2 or 3]

EIDCSTA @ (see DVEIDCSTA grouped for non-disclosure)

What was the total cost of the funeral expenses and legal fees[^after the insurance payment]?

Range: 0..999997

EIFUNREL

[Multiple responses to EIFUNREL are recorded in variables EIFUNR01 to EIFUNR23 and EIFUNR47 to EIFUNR51 for answers backcoded from other EIRRELOT]

SHOW CARD EI11

Who [^else] paid for the funeral expenses (that is what is their relationship to [^deceased ELSA respondent's name])? CODE ALL THAT APPLY.

INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than respondent.

- 01 Respondent (you)
- 02 Husband/Wife
- 03 Partner/cohabitee
- 04 Natural son/daughter
- 05 Adopted son/daughter
- 06 Foster son/daughter
- 07 Step-son/step-daughter/child of partner
- 08 Son-in-law/daughter-in-law
- 09 Natural parent
- 10 Adoptive parent
- 11 Foster parent
- 12 Step-parent/parent's partner
- 13 Parent-in-law
- 14 Natural brother/sister
- 15 Half-brother/sister
- 16 Step-brother/sister
- 17 Adopted brother/sister
- 18 Foster brother/sister
- 19 Brother-in-law/sister-in-law
- 20 Grandchild
- 21 Grandparent
- 22 Other relative (specify at next question)
- 23 Other non-relative (specify at next question)

IF other relative or other non-relative paid [EiFunRel= 22 or 23]

EIRRELOT @ (answers backcoded into EIFUNR47 to EIFUNR51)

INTERVIEWER: The respondent has answered 'other' relationship: Write in relationship to

[^deceased ELSA respondent's name].

STRING 100

END FILTER

IF respondent paid towards funeral expenses [(EiFunRel=1) AND (EiFunRel.CARDINAL >= 2)]

EITOTRES @ (see DVEITOTRES grouped for non-disclosure)

In total, how much did you pay towards [^deceased ELSA respondent's name]'s funeral expenses?

Range: 0..999997

END FILTER

Work and pensions

EIWORINT @

Now I'd like to ask you some questions about [^deceased ELSA respondent's name]'s employment situation since we last spoke to [^him/her].

1 Continue

EIWORKA

Did [^deceased ELSA respondent's name] do any paid work in the time since we last interviewed [^him/her] on [^date of deceased ELSA respondent's last interview].

1 Yes - Full time

2 Yes - part time

3 Yes - from time to time

4 No

5 Don't know

IF deceased did paid work from time to time since last interview [EiWorkA = 3]

|

EIWHNTM

| When was the last time [^deceased ELSA respondent's name] worked?

| INTERVIEWER: Enter month.

| 01 January

| 02 February

| 03 March

| 04 April

| 05 May

| 06 June

| 07 July

| 08 August

| 09 September

| 10 October

| 11 November

| 12 December

|

EIWHNTY

| (When was the last time [^deceased ELSA respondent's name] worked?)

| INTERVIEWER: Enter year.

| Range: 2002..2900

|

ELSE

| | *IF did paid work since the last interview [EiWorkA = 1 or 2]*

| |

EISTOP

| | Had [^deceased ELSA respondent's name] stopped working before [^his/her] death?

| | 1 Yes

| | 2 No

| |

| | *IF Had stopped working before death [EiStop = Yes]*

| |

EIWHEN

In what month and year did [^he/she] stop working?

INTERVIEWER: Enter month.

- 01 January
- 02 February
- 03 March
- 04 April
- 05 May
- 06 June
- 07 July
- 08 August
- 09 September
- 10 October
- 11 November
- 12 December

EIWHENY

INTERVIEWER: Enter year.

Range: 1900..2050

EIWHY

[Multiple responses to EIWHY are recorded in variables EIWHY01 to EIWHY15, EIWHY95]

SHOW CARD EI12

Why did [^he/she] stop working?

INTERVIEWER: Code all that apply.

- 01 Own ill health or disability
- 02 Working was too tiring/stressful
- 03 Ill health or disability of a relative/friend
- 04 Company went out of business/site closed down
- 05 Made redundant/dismissed/had no choice
- 06 Took voluntary redundancy
- 07 Could not find another job
- 08 Could afford to stop working
- 09 To spend more time with partner/family
- 10 To enjoy life while still fit and young enough
- 11 Fed up with working and wanted a change
- 12 To stop working at same time as husband/wife/partner
- 13 To give young generation a chance
- 14 Moved to a different area
- 15 Retired
- 95 Other reason

IF stopped for other reason [EiWhy=95 (other)]

EIWHYOTH @

What was the reason?

INTERVIEWER: Write in.

STRING 200

END FILTER

END FILTER

| END FILTER

|
END FILTER

EIPENM

Was [^he/she] a member of a private pension plan, including employer provided, personal, stakeholder, or any other scheme?

1 Yes

2 No

3 Don't know

IF member of a private plan [EiPenM = Yes]

|
EIPENN

| How many pension funds did [^deceased ELSA respondent's name] have?

| Range: 1..8

|
IF response to number of pension funds [EiPenN = RESPONSE]

| |
EIPTYPE

| | **[Loop: Responses to EIPTYPE are recorded in variables EIPTYP1 to EIPTYP8]**

| | SHOW CARD EI13

| | What type of pension scheme was this [^first\second etc] scheme?

| | 1 Employer provided (occupational) scheme

| | 2 Private Personal pension scheme

| | 3 Group Personal pension

| | 4 Stakeholder pension

| | 5 S226 plan

| | 6 Retirement Annuity pension (pre 86 PPPs)

| | 7 SIPP (Self invested Personal Pension)

| | 8 National Employment Savings Trust

| | 9 other retirement saving scheme

| | *IF employer provided scheme [EiPType = 1*

| | |
EIEMP @

| | | What is the name of the employer provided scheme?

| | | INTERVIEWER: If police, local authority etc, probe for name of force/local authority etc. WRITE IN.

| | | STRING 80

| | |
END FILTER

EIPEN

[Loop and multiple responses: Responses to EIPEN are recorded in variables EIPEN1 to EIPEN5, EIPEN95, EIPEN96 for Loop 1; EIPEN6 to EIPEN10, EIPEN97, EIPEN98 for Loop 2; EIPEN11 to EIPEN15, EIPEN99, EIPEN100 for Loop 3; EIPEN16 to EIPEN20, EIPEN102, EIPEN103 for Loop 4]

When [^he/she] died, what happened to [^his/her] [^ pension type from EiPType]? ...READ OUT...
CODE ALL THAT APPLY.

- 1 Someone is receiving regular payments
- 2 Someone received a lump sum payment
- 3 Someone expects to receive regular payments in the future
- 4 Someone expects to receive a lump sum payment in the future
- 5 Payments were lost
- 95 Other (specify at next question)
- 96 Don't know

IF other happened to pension scheme [EiPen=95 (other)]

EIPENO @

[Loop: Responses to EIPENO are recorded in variables EIPENO1 to EIPENO8]

INTERVIEWER: Enter details.
STRING 100

END FILTER

*IF Now IN EiPen OR Received IN EiPen OR ExpectP IN EiPen OR ExpectL
IN EiPen [(((Now IN EiPen) OR (Received IN EiPen)) OR (ExpectP IN EiPen)) OR
(ExpectL IN EiPen)]*

EIPENWHO

[Loop: Responses to EIPENWHO are recorded in variables EIPENWho to EIPENWh2..8]

SHOW CARD EI14

Who is receiving or expects to receive payments?

INTERVIEWER: Code one only. If respondent is son or daughter code 'Respondent', and not son/daughter. Only code 'Son' or 'Daughter' for those other than respondent.

- 01 Respondent (you)
- 02 Husband/Wife
- 03 Partner/cohabitee
- 04 Natural son/daughter
- 05 Adopted son/daughter
- 06 Foster son/daughter
- 07 Step-son/step-daughter/child of partner
- 08 Son-in-law/daughter-in-law
- 09 Natural parent
- 10 Adoptive parent
- 11 Foster parent
- 12 Step-parent/parent's partner
- 13 Parent-in-law
- 14 Natural brother/sister
- 15 Half-brother/sister
- 16 Step-brother/sister
- 17 Adopted brother/sister
- 18 Foster brother/sister
- 19 Brother-in-law/sister-in-law

- 20 Grandchild
- 21 Grandparent
- 22 Other relative (specify at next question)
- 23 Other non-relative (specify at next question)

IF other relative expects to receive payments [EiPenWho = 22]

EIPENWR @

INTERVIEWER: Please specify the other relative.
STRING 80

ELSE

IF other non-relative expects to receive payments [EiPenWho = 23]

EIPENWN @

INTERVIEWER: Please specify the other non-relative.
STRING 80

END FILTER

END FILTER

IF expect to receive regular payments in future [EIPen =3]

EIPENXPM

[Loop: Responses to EIPENXPM are recorded in variables EIPENXPM1 to EIPENXP1..8]

In what month and year do [^you/they] expect to start receiving these regular payments?

INTERVIEWER: Enter month.

- 01 January
- 02 February
- 03 March
- 04 April
- 05 May
- 06 June
- 07 July
- 08 August
- 09 September
- 10 October
- 11 November
- 12 December

EIPENXPY

[Loop: Responses to EIPENXPY are recorded in variables EIPENXPY1 to EIPENXPY8]

INTERVIEWER: Enter year.
Range: 2002..2900

EIPENXPA @@

[Loop: Responses to EIPENXPA are recorded in variables EIPENXPA1 to EIPENXPA4]

How much do [^you/they] expect to receive per month?

```

| | | | Range: 0..999997
| | | |
| | | | IF EiPenxpa not answered [EiPenxpa = NONRESPONSE]
| | | |
| | | | EiPenxpB
| | | | Is it.....
| | | | BRACKETS (250, 500, 1000, 2500)
| | | | [Loop: Bracket results are recorded in EiPexpl1 to EiPexpl4, EiPexpu1 to EiPexpu4 ,
| | | | EiPexpe1 to EiPexpe4, EiPexpr1 to EiPexpr4]
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | IF expect to receive lumpsum in future [EIPen =4]
| | | |
| | | | EIPENXLM
| | | | [Loop: Responses to EIPENXLM are recorded in variables EIPENXLM1 to EIPENXLM4]
| | | | In what month and year do [^you/they] expect to receive the lump sum?
| | | | INTERVIEWER: Enter month.
| | | | 01 January
| | | | 02 February
| | | | 03 March
| | | | 04 April
| | | | 05 May
| | | | 06 June
| | | | 07 July
| | | | 08 August
| | | | 09 September
| | | | 10 October
| | | | 11 November
| | | | 12 December
| | | |
| | | | EIPENXLY
| | | | [Loop: Responses to EIPENXLY are recorded in variables EIPENXLY1 to EIPENXLY8]
| | | |
| | | | INTERVIEWER: Enter year.
| | | | Range: 2002..2900
| | | |
| | | | EIPENXLA
| | | | [Loop: Responses to EIPENXLA are recorded in variables EIPENX1 to EIPENX4]
| | | | How much do [^you/they] expect the lump sum to amount to?
| | | | Range: 0..999997
| | | |
| | | | IF EiPenxla = NONRESPONSE [EiPenxla = NONRESPONSE]
| | | |
| | | | EiPenxIB
| | | | Is it.....
| | | | BRACKETS (5000, 10000, 50000, 100000)
| | | | [Loop: Bracket results are recorded in EiPexll1 to EiPexll4, EiPexlu1 to EiPexlu4 , EiPexle1
| | | | to EiPexle4, EiPexlr1 to EiPexlr4]
| | | |
| | | | END FILTER

```

```

| | | | | END FILTER
| | | | |
| | | | | IF someone is receiving regular payments [EiPen=1]
| | | | |
| | | | | EIPENPD
| | | | | [Loop: Responses to EIPENPD are recorded in variables EIPENPD1 to EIPENPD4]
| | | | | Thinking about the last regular payment [^you/they] received, what period did
| | | | | this cover?
| | | | | 01 One week
| | | | | 02 Two weeks
| | | | | 03 Three weeks
| | | | | 04 Four weeks
| | | | | 05 Calendar month
| | | | | 07 Two Calendar months
| | | | | 08 Eight times a year
| | | | | 09 Nine times a year
| | | | | 10 Ten times a year
| | | | | 13 Three months/13 weeks
| | | | | 26 Six months/26 weeks
| | | | | 52 One Year/12 months/52 weeks
| | | | | 90 Less than one week
| | | | | 95 One off/lump sum
| | | | | 96 None of these (Explain in a note)
| | | | |
| | | | | EIPENPA
| | | | | [Loop: Responses to EIPENPA are recorded in variables EIPENPA1 to EIPENPA4]
| | | | | How much did [^you/they] receive?
| | | | | Range: 0..99997
| | | | |
| | | | | IF amount not given but period was given [EiPenpA = NONRESPONSE AND (EiPenPd =
| | | | | RESPONSE)]
| | | | |
| | | | | IF EiPenPd IN [OneWeek .. ThrWeek] [EiPenPd IN [OneWeek ..
| | | | | ThrWeek]]
| | | | |
| | | | | EiPenpW
| | | | | Was it.....
| | | | | BRACKETS (50, 100, 250, 500)
| | | | | [Loop: Bracket results are recorded in EiPerw1 to EiPerw4 , EiPerwu1 to EiPerwu4 ,
| | | | | EiPerwe1 to EiPerwe4, EiPerwr1 to EiPerwr4]
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF EiPenPd IN [Fourweek .. OneYear] [EiPenPd IN [Fourweek ..
| | | | | OneYear]]
| | | | |
| | | | | EiPenpM
| | | | | Was it.....
| | | | | BRACKETS (250, 500, 1000, 2500)
| | | | | [Bracket results are recorded in EiPerm1 to EiPerm4 , EiPermu1 to EiPermu4 ,
| | | | | EiPerme1 to EiPerme4, EiPermr1 to EiPermr4]
| | | | |
| | | | | ELSE (IF less than one week or one off lump sum or none of these periods)
| | | | |

```


Assets and inheritances

EIASSINT @

I would now like to ask you some questions about what happened to [^deceased ELSA respondent's name]'s assets after [^his/her] death.

1 Continue

EIASCK

Can I just check, has [^deceased ELSA respondent's name]'s estate been distributed yet?"

1 Yes

2 No

If estate has been distributed [EIASCK=yes]

EIWILLA

Did [^deceased ELSA respondent's name] have a Will?

1 Yes

2 No

3 Don't know

If did not have a will or does not know [EiWillA=no or don't know]

EIKIN

SHOW CARD EI14

Who was [^deceased ELSA respondent's name]'s next of kin?

INTERVIEWER: Code one only. If respondent is son or daughter code 'Respondent', and not son/daughter. Only code 'Son' or 'Daughter' for those other than respondent.

01 Respondent (you)

02 Husband/Wife

03 Partner/cohabitee

04 Natural son/daughter

05 Adopted son/daughter

06 Foster son/daughter

07 Step-son/step-daughter/child of partner

08 Son-in-law/daughter-in-law

09 Natural parent

10 Adoptive parent

11 Foster parent

12 Step-parent/parent's partner

13 Parent-in-law

14 Natural brother/sister

15 Half-brother/sister

16 Step-brother/sister

17 Adopted brother/sister

18 Foster brother/sister

19 Brother-in-law/sister-in-law

20 Grandchild

21 Grandparent

22 Other relative (specify at next question)

23 Other non-relative (specify at next question)

If next of kin was other relative or other non-relative [EiKin =22 or 23]

||

```
||| EIKINO @
| | INTERVIEWER: The respondent has answered 'other' relationship: Write in relationship to
| | [^deceased ELSA respondent's name].
| | STRING 100
| |
| | END FILTER
| |
| | ELSE
| |
| | IF had a Will [EiWillA = Yes]
| |
| | EIEXEC
| | Are you the legal executor of the Will?
| | 1 Yes
| | 2 No
| | 3 Don't know
| |
| | EIBEN
| | Are you a beneficiary of the Will?
| | 1 Yes
| | 2 No
| | 3 Don't know
| | 4 SPONTANEOUS - Assets not yet been shared out
| |
| | EIPROB
| | Did/Does [^deceased ELSA respondent's name]'s Will need to go to probate?
| | 1 Yes
| | 2 No
| | 3 Don't know
| |
| | IF will needed to go to probate [EiProb = Yes]
| |
| | EIWILLB
| | Has [^his/her] Will been through probate?
| | 1 Yes
| | 2 No
| | 3 Don't know
| |
| | IF will has not been through probate [EiWillB = No]
| |
| | EIWILLPRO @@
| | What is the total value of [^deceased ELSA respondent's name]'s assets?
| | Range: 1..999997
| |
| | END FILTER
| |
| | END FILTER
| |
| | END FILTER
| |
| | END FILTER
```

EIHOME

Did [^deceased ELSA respondent's name] own [^his/her] main home or share of [^his/her] main home

when [^he/she] died? By main home I mean the place where [^he/she] lived most of the time (before they moved into an institution).

INTERVIEWER: Other properties [^he/she] may have owned will be covered later.

1 Yes

2 No

IF owned main home or share [EiHome = Yes]

| | *IF respondent is husband or wife or partner of deceased or spouse of deceased is still alive*
[(EiRRel = 1 or 2) or (SurvSp = Yes)]

| | **EISP**

| | Did [^you/ their spouse/partner] inherit the home or [^deceased ELSA respondent's name]'s share of the home?

| | 1 Yes

| | 2 No

| | *IF respondent/ spouse did not inherit the home or share of home [EiSp = No]*

| | **EISPOWN**

| | [^Do you/ Does their spouse/partner] currently own a share of the home?

| | 1 Yes

| | 2 No

| | *IF currently own a share of the home [EiSpOwn = Yes]*

| | **EISPSH**

| | What share of the home [^do/does you/ their spouse/partner] currently own?

| | INTERVIEWER: Code how question will be answered

| | 1 As a percentage

| | 2 As a fraction

| | 3 As a monetary amount

| | *IF share expressed as percentage [EiSpSh = 1]*

| | **EISPP**

| | (What share of the home [^do you/ does their spouse/partner] currently own?)

| | INTERVIEWER: Give the answer as a percentage.

| | Range: 1..100

| | ELSE

| | *IF share expressed as fraction [EiSpSh = 2]*

| | **EISPF @@**

| | (What share of the home [^do you/ does their spouse/partner] currently own?)

| | INTERVIEWER: Give the answer as a fraction.

| | STRING 15

| | ELSE

| | *IF share expressed as an amount [EiSpSh = 3]*

| | **EISPA**

| | (What share of the home [^do you/ does their spouse/partner] currently own?)

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| | | | | INTERVIEWER: Give the answer as an amount.
| | | | | Range: 1..9999997
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF did inherit the home or share of the home [EiSp = Yes]
| | | | |
| | | | | EISPINH
| | | | | Did [^you/their spouse/partner] inherit the home (or [^deceased ELSA respondent's name]'s
| | | | | share of the home) solely or jointly with some other people?
| | | | | 1 Solely inherited
| | | | | 2 Jointly inherited
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF did inherit the home jointly [EiSplnH = 2]
| | | | |
| | | | | EISHARE
| | | | | What share of the home did [^deceased ELSA respondent's name] own?
| | | | | INTERVIEWER: Code how question will be answered
| | | | | 1 As a percentage
| | | | | 2 As a fraction
| | | | | 3 As a monetary amount
| | | | |
| | | | | IF deceased's share expressed as a percentage [EiShare = 1]
| | | | |
| | | | | EISHP
| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | | INTERVIEWER: Give the answer as a percentage.
| | | | | Range: 1..100
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF deceased's share expressed as a fraction [EiShare = 2]
| | | | |
| | | | | EISHF @@
| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | | INTERVIEWER: Give the answer as a fraction.
| | | | | STRING 15
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF deceased's share expressed as an amount [EiShare = 3]
| | | | |
| | | | | EISHA
| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)

```

INTERVIEWER: Give the answer as an amount.

Range: 1..9999997

END FILTER

END FILTER

END FILTER

END FILTER

IF did not inherit home or inherited jointly [(EiSp = No) OR (EiSpInH = 2)]

EIHOWH

[Multiple responses to EIHOWH are recorded in variables EIHOWH01 to EIHOWH23]

SHOW CARD EI14

[^Who inherited the home/ deceased ELSA respondent's name share] (that is, what is their relationship to [^deceased ELSA respondent's name])?

CODE ALL THAT APPLY

INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than respondent.

- 01 Respondent (you)
- 02 Husband/Wife
- 03 Partner/cohabitee
- 04 Natural son/daughter
- 05 Adopted son/daughter
- 06 Foster son/daughter
- 07 Step-son/step-daughter/child of partner
- 08 Son-in-law/daughter-in-law
- 09 Natural parent
- 10 Adoptive parent
- 11 Foster parent
- 12 Step-parent/parent's partner
- 13 Parent-in-law
- 14 Natural brother/sister
- 15 Half-brother/sister
- 16 Step-brother/sister
- 17 Adopted brother/sister
- 18 Foster brother/sister
- 19 Brother-in-law/sister-in-law
- 20 Grandchild
- 21 Grandparent
- 22 Other relative (specify at next question)
- 23 Other non-relative (specify at next question)

IF other relative inherited home/ share of home [EiHowH=22]

EIHOWOR @

INTERVIEWER: Please specify the other relative.

STRING 60

END FILTER

|||

```

| | | IF other non-relative inherited home/ share of home [EiHowH=23]
| | |
| | | EIHOWON @
| | |
| | | INTERVIEWER: Please specify the other non-relative.
| | | STRING 60
| | |
| | | END FILTER
| | |
| | | IF SHOW CARD EI14 (that is, wh = RESPONSE [EiHowH =
| | | RESPONSE]
| | |
| | | LOOP FOR idy:= 4 TO 23
| | |
| | | IF QFinance.QHomSp.idy IN EiHowH [idy IN EiHowH]
| | |
| | | EIHOWN
| | | [Loop: Responses to EIHOWN are recorded in variables EIHOWN01 to EIHOWN23]
| | | How many [^type of relative from EIHOWH] are you referring to?
| | | INTERVIEWER: If same relationship, do not include respondent here.
| | | Range: 1..20
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | IF only one answer coded at EIHOWH (EiHowN[EiHowH[1].ORD] = 1)]
| | |
| | | IF not husband/ wife or partner who inherited the home [EiHowH<>2 and EiHowH<>3]
| | |
| | | EIHOLIV
| | |
| | | INTERVIEWER ASK OR CODE: Does this person live in this home at present?
| | | 1 Yes
| | | 2 No
| | |
| | | END FILTER
| | |
| | | ELSE (i.e. more than one type of relative coded at EIHOWH)
| | |
| | | EiHoLv
| | | Do any of these people currently live in that home?
| | | 1 Yes
| | | 2 No
| | |

```

IF any of these people currently live in that home [EiHoLv = Yes]

EIHOLW

[Multiple responses to EIHOLW are recorded in variables EIHOLW01 to EIHOLW23]

SHOW CARD EI14

Who lives in the house at present? CODE ALL THAT APPLY.

- 01 Respondent (you)
- 02 Husband/Wife
- 03 Partner/cohabitee
- 04 Natural son/daughter
- 05 Adopted son/daughter
- 06 Foster son/daughter
- 07 Step-son/step-daughter/child of partner
- 08 Son-in-law/daughter-in-law
- 09 Natural parent
- 10 Adoptive parent
- 11 Foster parent
- 12 Step-parent/parent's partner
- 13 Parent-in-law
- 14 Natural brother/sister
- 15 Half-brother/sister
- 16 Step-brother/sister
- 17 Adopted brother/sister
- 18 Foster brother/sister
- 19 Brother-in-law/sister-in-law
- 20 Grandchild
- 21 Grandparent
- 22 Other relative (specify at next question)
- 23 Other non-relative (specify at next question)

END FILTER

END FILTER

END FILTER

EISPLIVE

INTERVIEWER ASK OR CODE: Does [^deceased ELSA respondent's name]'s spouse/partner live in that home at present?

- 1 Yes
- 2 No

IF no one lives in the house [((EiHoLiv <> Yes) AND (EiHoLv <> Yes)) AND (EiSpLive <> Yes)]

EIHOSLD (see also EIHOSZ for backcoded answers)

What has happened to that home?

- 1 It is currently empty
- 2 It is currently being let out (i.e. tenants living there)
- 3 It is currently on the market
- 4 It has already been sold
- 95 Other (specify at next question)

IF other has happened to that home [EiHoSld = 95 (Other)]

EIHOSOTH @

INTERVIEWER: Record what has happened to the home.
STRING 100

END FILTER

END FILTER

EIHOA @ (see DVEIHOA grouped for non-disclosure)

What [^was/is] the [^value/selling price] of that home?

Range: 1..9999997

IF no answer to value question [EiHoa = NONRESPONSE]

EiHoab

Was it.....

BRACKETS (50000, 75000, 125000, 500000)

[Bracket results are recorded in EiHol, EiHou, EiHoe, EiHor]

END FILTER

EIHOMG

Was there any outstanding mortgage on this home (before any insurance might have paid the outstanding balance)?

1 Yes

2 No

IF there was outstanding mortgage [EiHoMg = Yes]

EIHOMGI

Did [^deceased ELSA respondent's name] have any insurance policies that will pay off or have paid off the mortgage either in full or partially?

1 Yes, In full

2 Yes, partially

3 No

IF deceased did not have insurance policy to pay off mortgage fully [EiHoMgl=2 or 3]

EIHOMGA

How much was the outstanding balance on this mortgage [^after the insurance policy pay out]?

Range: 1..9999997

IF no answer to the outstanding balance [EiHoMga = NONRESPONSE]

EiHoMgab

Was it.....

BRACKETS (2500, 5000, 15000, 50000)

[Bracket results are recorded in EiHobl, EiHobu, EiHobe, EiHobr]

END FILTER

```

| | | END FILTER
| | |
| | | END FILTER
| | |
| | | ELSE
| | |
| | | EIJOINT
| | | Did [^deceased ELSA respondent's name] own this home jointly with someone else?
| | | 1 Yes
| | | 2 No
| | |
| | | IF deceased owned home jointly [EiJoint = Yes]
| | |
| | | EIOTH0
| | | [Multiple responses to EIOTH0 are recorded in variables EIOTH001 to EIOTH023]
| | | Who else owned the house with [^deceased ELSA respondent's name] when [^he/she] died?
| | | INTERVIEWER: CODE ALL THAT APPLY INTERVIEWER: Only code once for respondent. For
| | | example if respondent is son or daughter code 'Respondent', and not son or daughter. Only code
| | | 'Son' or 'Daughter' for those other than respondent.
| | | 01 Respondent (you)
| | | 02 Husband/Wife
| | | 03 Partner/cohabitee
| | | 04 Natural son/daughter
| | | 05 Adopted son/daughter
| | | 06 Foster son/daughter
| | | 07 Step-son/step-daughter/child of partner
| | | 08 Son-in-law/daughter-in-law
| | | 09 Natural parent
| | | 10 Adoptive parent
| | | 11 Foster parent
| | | 12 Step-parent/parent's partner
| | | 13 Parent-in-law
| | | 14 Natural brother/sister
| | | 15 Half-brother/sister
| | | 16 Step-brother/sister
| | | 17 Adopted brother/sister
| | | 18 Foster brother/sister
| | | 19 Brother-in-law/sister-in-law
| | | 20 Grandchild
| | | 21 Grandparent
| | | 22 Other relative (specify at next question)
| | | 23 Other non-relative (specify at next question)
| | |
| | | IF who else owned the house with deceased was answered [EiOth0 = RESPONSE]
| | |
| | | LOOP FOR idy:= 4 TO 23
| | |
| | | IF QFinance.QHomNo.idy IN EiOth0 [idy IN EiOth0]
| | |
| | | EIOTHN
| | | [Loop: Responses to EIOTHN are recorded in variables EIOTHN01 to EIOTHN23]
| | | How many [^type of relative from EIOTH0] are you referring to?
| | | Range: 1..20
| | |
| | |
| | |

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| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | EIOSHARE
| | | | What share of the house did [^deceased ELSA respondent's name] own?
| | | | 1 As a percentage
| | | | 2 As a fraction
| | | | 3 As a monetary amount
| | | |
| | | | IF share of house expressed as a percentage [EiOShare = 1]
| | | |
| | | | EIOSHP
| | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | INTERVIEWER: Give the answer as a percentage.
| | | | Range: 1..100
| | | |
| | | | ELSE
| | | |
| | | | IF share of house expressed as a fraction [EiOShare = 2]
| | | |
| | | | EIOSHF @@
| | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | INTERVIEWER: Give the answer as a fraction.
| | | | STRING 15
| | | |
| | | | ELSE
| | | |
| | | | IF share of house expressed as an amount [EiOShare = 3]
| | | |
| | | | EIOSHA
| | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | INTERVIEWER: Give the answer as an amount.
| | | | Range: 1..9999997
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | EIOIN
| | | | Did only those with joint ownership inherit [^deceased ELSA respondent's name]'s share of the
| | | | house?
| | | | 1 Yes
| | | | 2 No
| | | | 3 Don't know
| | | |
| | | | IF it was not only those with joint ownership who inherited deceased's share [EiIn = No]
| | | |
| | | | EIOINW
| | | | [Multiple responses to EIOINW are recorded in variables EIOINW01 to EIOINW23]

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| | | Who else inherited [^deceased ELSA respondent's name]'s share of the home?
| | | INTERVIEWER: DO NOT CODE JOINT OWNERS AGAIN INTERVIEWER: Only code once for
| | | respondent. For example if respondent is son or daughter code 'Respondent', and not son or
| | | daughter. Only code 'Son' or 'Daughter' for those other than respondent.
| | | 01 Respondent (you)
| | | 02 Husband/Wife
| | | 03 Partner/cohabitee
| | | 04 Natural son/daughter
| | | 05 Adopted son/daughter
| | | 06 Foster son/daughter
| | | 07 Step-son/step-daughter/child of partner
| | | 08 Son-in-law/daughter-in-law
| | | 09 Natural parent
| | | 10 Adoptive parent
| | | 11 Foster parent
| | | 12 Step-parent/parent's partner
| | | 13 Parent-in-law
| | | 14 Natural brother/sister
| | | 15 Half-brother/sister
| | | 16 Step-brother/sister
| | | 17 Adopted brother/sister
| | | 18 Foster brother/sister
| | | 19 Brother-in-law/sister-in-law
| | | 20 Grandchild
| | | 21 Grandparent
| | | 22 Other relative (specify at next question)
| | | 23 Other non-relative (specify at next question)
| | |

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```

| | | LOOP FOR idy:= 4 TO 23
| | |
| | | IF QFinance.QHomNo.idy IN EioInW [idy IN EioInW]
| | | | EIOINN
| | | | [Loop: Responses to EIOINN are recorded in variables EIOINN01 to EIOINN23]
| | | | How many [^type of relative at EIOINW] are you referring to?
| | | | Range: 1..20
| | | |
| | | | END FILTER
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | ELSE (i.e. IF house was not jointly owned)
| | | | EioHwH
| | | | SHOW CARD EI14
| | | | Who inherited this home (that is, what is their relationship to
| | | | [^deceased ELSA respondent's name])?
| | | | CODE ALL THAT APPLY
| | | | INTERVIEWER: Only code once for respondent. For example if
| | | | respondent is son or daughter code 'Respondent', and not son or
| | | | daughter. Only code 'Son' or 'Daughter' for those other than
| | | | respondent.

```

```

| | | 01 Respondent (you)
| | | 02 Husband/Wife
| | | 03 Partner/cohabitee
| | | 04 Natural son/daughter
| | | 05 Adopted son/daughter
| | | 06 Foster son/daughter
| | | 07 Step-son/step-daughter/child of partner
| | | 08 Son-in-law/daughter-in-law
| | | 09 Natural parent
| | | 10 Adoptive parent
| | | 11 Foster parent
| | | 12 Step-parent/parent's partner
| | | 13 Parent-in-law
| | | 14 Natural brother/sister
| | | 15 Half-brother/sister
| | | 16 Step-brother/sister
| | | 17 Adopted brother/sister
| | | 18 Foster brother/sister
| | | 19 Brother-in-law/sister-in-law
| | | 20 Grandchild
| | | 21 Grandparent
| | | 22 Other relative (specify at next question)
| | | 23 Other non-relative (specify at next question)
| | |
| | | IF who inherited the home was answered [EioHwH = RESPONSE]
| | |
| | | LOOP FOR idy:= 4 TO 23
| | |
| | | IF QFinance.QHomNo.idy IN EioHwH [idy IN EioHwH]
| | |
| | | EIOHWN
| | | [Loop: Responses to EIOHWN are recorded in variables EIOHWN01 to EIOHWN23]
| | | How many [^type of relative at EIOHWH] are you referring to?
| | | Range: 1..20
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | END FILTER
| | |
| | | END FILTER

```

IF only one type of relative mentioned at EioHwH

[(((EioThO.CARDINAL = 1) AND (EioThN[EioThO[1].ORD] = 1)) AND (EioIn = Yes)) OR ((EioHwH.CARDINAL = 1) AND (EioHwN[EioHwH[1].ORD] = 1))]

EIOHLIV

INTERVIEWER: ASK OR CODE: Does this person live in the home at present?

1 Yes

2 No

ELSE (i.e. more than one relative mentioned at EIHWH)

EioHLv

Do any of these people who now own the property currently live in that home?

1 Yes

2 No

IF any who now own the property currently live in that home [EioHLv = Yes]

EIOHLW

[Multiple responses to EIOHLW are recorded in variables EIOHLW01 to EIOHLW23]

Who lives in the house at present? CODE ALL THAT APPLY.

INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than respondent.

01 Respondent (you)

02 Husband/Wife

03 Partner/cohabitee

04 Natural son/daughter

05 Adopted son/daughter

06 Foster son/daughter

07 Step-son/step-daughter/child of partner

08 Son-in-law/daughter-in-law

09 Natural parent

10 Adoptive parent

11 Foster parent

12 Step-parent/parent's partner

13 Parent-in-law

14 Natural brother/sister

15 Half-brother/sister

16 Step-brother/sister

17 Adopted brother/sister

18 Foster brother/sister

19 Brother-in-law/sister-in-law

20 Grandchild

21 Grandparent

22 Other relative (specify at next question)

23 Other non-relative (specify at next question)

ELSE

IF none of owners live in home [EioHLv = No]

EIOHSLD

What has happened to that home?

- 1 It is currently empty
- 2 It is currently being let out (i.e. tenants living there)
- 3 It is currently on the market
- 4 It has already been sold
- 95 Other (specify at next question)

IF other has happened to the home [EioHSId = 95 (Other)]

EIOHSO @

INTERVIEWER: Record what has happened to the home.
STRING 100

END FILTER

END FILTER

END FILTER

END FILTER

EIOHA @ (see DVEIOHA grouped for non-disclosure)

What [[^]is/was] the [[^]value/selling price] of that home?

Range: 1..9999997

IF value of home not answered [EioHa = NONRESPONSE]

EioHab

Was it.....

BRACKETS (50000, 75000, 125000, 500000)

[Bracket results are recorded in EioHI, EioHu, EioHe, EioHr]

END FILTER

EIOHMG

Was there any outstanding mortgage on this home (before any insurance might have paid the outstanding balance)?

- 1 Yes
- 2 No

IF there was outstanding mortgage [EioHMg = Yes]

EIOHMG1

Did [[^]deceased ELSA respondent's name] have any insurance policies that will pay off or have paid off the mortgage either in full or partially?

- 1 Yes, In full
- 2 Yes, partially
- 3 No

IF deceased did not have insurance policy to pay off mortgage fully [EioHMg1 =2 or 3]

EIOHMGA

How much was the outstanding balance on this mortgage [[^]after the insurance policy pay out]?


```

| | | | 1 Yes
| | | | 2 No
| | | |
| | | | IF respondent or spouse partner owns share of the home [EiSpOwn = Yes]
| | | |
| | | | EISPSH (EISPSH2 for first other home)
| | | | [Loop: Responses to EISPSH are recorded in variable EISPSH2 as maximum number
| | | | of other properties was 1 so only one loop]
| | | | What share of the home [^do you/ does their spouse/partner] currently own?
| | | | INTERVIEWER: Code how question will be answered
| | | | 1 As a percentage
| | | | 2 As a fraction
| | | | 3 As a monetary amount
| | | |
| | | | IF share of home expressed as a percentage [EiSpSh = 1]
| | | |
| | | | EISPP (EISPP2 for first other home)
| | | | [Loop: Responses to EISPP are recorded in variable EISPP2 as maximum number
| | | | of other properties was 1 so only one loop]
| | | | (What share of the home [^do you/does their spouse/partner] currently own?)
| | | | INTERVIEWER: Give the answer as a percentage.
| | | | Range: 1..100
| | | |
| | | | ELSE
| | | |
| | | | IF share of home expressed as a fraction [EiSpSh = 2]
| | | |
| | | | EISPF @
| | | | [Loop: Responses to EISPF are recorded in variable EISPF2 as maximum number
| | | | of other properties was 1 so only one loop]
| | | | (What share of the home [^do you/does their spouse/partner] currently own?)
| | | | INTERVIEWER: Give the answer as a fraction.
| | | | STRING 15
| | | |
| | | | ELSE
| | | |
| | | | IF share of home expressed as an amount [EiSpSh = 3]
| | | |
| | | | EISPA (EISPA2 for first other home)
| | | | [Loop: Responses to EISPA are recorded in variable EISPA2 as maximum
| | | | number of other properties was 1 so only one loop]
| | | | (What share of the home [^do you/does their spouse/partner] currently own?)
| | | | INTERVIEWER: Give the answer as an amount.
| | | | Range: 1..9999997
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER
| | | |
| | | | END FILTER

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| | | | |
| | | | | IF respondent or spouse/partner inherited the first other home [EiSp = Yes]
| | | | |
| | | | | EISPINH (EISPINH2 for first other home)
| | | | | [Loop: Responses to EISPINH are recorded in variable EISPIN2 as maximum number
| | | | | of other properties was 1 so only one loop]
| | | | | Did [^you/their spouse/partner] inherit the home (or [^deceased ELSA respondent's name]'s
| | | | | share of the home) solely or jointly with some other people?
| | | | | 1 Solely inherited
| | | | | 2 Jointly inherited
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF first other home inherited jointly [EiSpInH = 2]
| | | | |
| | | | | EISHARE (EISHARE2 for first other home)
| | | | | [Loop: Responses to EISHARE are recorded in variable EISHAR2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | What share of the home did [^deceased ELSA respondent's name] own?
| | | | | INTERVIEWER: Code how question will be answered
| | | | | 1 As a percentage
| | | | | 2 As a fraction
| | | | | 3 As a monetary amount
| | | | |
| | | | | IF share of home expressed as a percentage [EiShare = 1]
| | | | |
| | | | | EISHP (EISHP2 for first other home)
| | | | | [Loop: Responses to EISHP are recorded in variables EISHP2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | | INTERVIEWER: Give the answer as a percentage.
| | | | | Range: 1..100
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF share of home expressed as a fraction [EiShare = 2]
| | | | |
| | | | | EISHF @
| | | | | [Loop: Responses to EISHF are recorded in variables EISHF2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | | INTERVIEWER: Give the answer as a fraction.
| | | | | STRING 15
| | | | |
| | | | | ELSE
| | | | |
| | | | |

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| | | | | IF share of home expressed as an amount [EiShare = 3]
| | | | |
| | | | | EISHA (EISHA2 for first other home)
| | | | | [Loop: Responses to EISHA are recorded in variables EISHA2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | | INTERVIEWER: Give the answer as an amount.
| | | | | Range: 1..9999997
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF respondent/ spouse/ partner does not own all of home [(EiSp = No) OR (EiSplnH = 2)]
| | | | |
| | | | | EIHOWH (EISHA39..61 for first other home)
| | | | | [Multiple responses to EIHOWH are recorded in variables EIHOWH39 to EIHOWH61]
| | | | | SHOW CARD EI14
| | | | | [^Who inherited this home/ deceased ELSA respondent's name's share] (that is, what is their
| | | | | relationship to [^deceased ELSA respondent's name])? CODE ALL
| | | | | THAT APPLY
| | | | | INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter
| | | | | code 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other
| | | | | than respondent.
| | | | | 01 Respondent (you)
| | | | | 02 Husband/Wife
| | | | | 03 Partner/cohabitee
| | | | | 04 Natural son/daughter
| | | | | 05 Adopted son/daughter
| | | | | 06 Foster son/daughter
| | | | | 07 Step-son/step-daughter/child of partner
| | | | | 08 Son-in-law/daughter-in-law
| | | | | 09 Natural parent
| | | | | 10 Adoptive parent
| | | | | 11 Foster parent
| | | | | 12 Step-parent/parent's partner
| | | | | 13 Parent-in-law
| | | | | 14 Natural brother/sister
| | | | | 15 Half-brother/sister
| | | | | 16 Step-brother/sister
| | | | | 17 Adopted brother/sister
| | | | | 18 Foster brother/sister
| | | | | 19 Brother-in-law/sister-in-law
| | | | | 20 Grandchild
| | | | | 21 Grandparent
| | | | | 22 Other relative (specify at next question)
| | | | | 23 Other non-relative (specify at next question)
| | | | |
| | | | | IF other relative owns home/share [EiHowH=22]
| | | | |

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| | | | | EIHOWOR @
| | | | | INTERVIEWER: Please specify the other relative.
| | | | | STRING 60
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF other non-relative owns home/share [EiHowH=23]
| | | | |
| | | | | EIHOWON @
| | | | | INTERVIEWER: Please specify the other non-relative.
| | | | | STRING 60
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF answer given to relationship of owner [EiHowH = RESPONSE]
| | | | |
| | | | | LOOP FOR idy:= 4 TO 23
| | | | |
| | | | | IF QFinance.idy IN EiHowH [idy IN EiHowH]
| | | | |
| | | | | EIHOWN (EIHOWN24 to 46 for first other home)
| | | | | [Loop: Responses to EIHOWN are recorded in variables EIHOWN24 to EIHOWN46]
| | | | | How many [^type of relative from EIHOWH] are you referring to?
| | | | | Range: 1..20
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF only one answer at EIHOWH
| | | | | [(EiHowH.CARDINAL = 1) AND (EiHowN[EiHowH[1].ORD] = 1)]
| | | | |
| | | | | IF first other home not owned by husband/wife/partner [EiHowH<>1 & EiHowH<>2]
| | | | |
| | | | | EIHOLIV (EIHOLIV2 for first other home)
| | | | | [Loop: Responses to EIHOLIV are recorded in variable EIHOLIV2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | |
| | | | | INTERVIEWER ASK OR CODE: Does this person live in this home at present?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | END FILTER
| | | | |
| | | | | ELSE (i.e. more than one relative given at EIHOWH)
| | | | | EiHoLv (EIHOLV2 for first other home)
| | | | | Do any of these people currently live in that home?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | IF any of these people currently live in home [EiHoLv = Yes]

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EIHOLW (EIHOLW24 to 46 for first other home)
[Multiple responses to EIHOLW are recorded in variables EIHOLW24 to EIHOLW 46 as maximum number of other properties was 1 so only one loop]
 SHOW CARD EI14
 Who lives in the house at present? CODE ALL THAT APPLY.
 01 Respondent (you)
 02 Husband/Wife
 03 Partner/cohabitee
 04 Natural son/daughter
 05 Adopted son/daughter
 06 Foster son/daughter
 07 Step-son/step-daughter/child of partner
 08 Son-in-law/daughter-in-law
 09 Natural parent
 10 Adoptive parent
 11 Foster parent
 12 Step-parent/parent's partner
 13 Parent-in-law
 14 Natural brother/sister
 15 Half-brother/sister
 16 Step-brother/sister
 17 Adopted brother/sister
 18 Foster brother/sister
 19 Brother-in-law/sister-in-law
 20 Grandchild
 21 Grandparent
 22 Other relative (specify at next question)
 23 Other non-relative (specify at next question)
 END FILTER
 END FILTER
 END FILTER
EISPLIVE (EISPLIV2 for first other home)
[Loop: Responses to EISPLIVE are recorded in variable EISPLIV2 as maximum number of other properties was 1 so only one loop]
 INTERVIEWER ASK OR CODE: Does [^deceased ELSA respondent's name]'s spouse/partner live in that home at present?
 1 Yes
 2 No
 IF no one lives in the home [((EiHoLiv <> Yes) AND (EiHoLv <> Yes)) AND (EiSpLive <> Yes)]
EIHOSLD (EIHOSLD2 for first other home)
[Loop: Responses to EIHOSLD are recorded in variable EIHOSLD2 as maximum number of other properties was 1 so only one loop]
 What has happened to that home?
 1 It is currently empty
 2 It is currently being let out (i.e. tenants living there)
 3 It is currently on the market

4 It has already been sold
95 Other (specify at next question)

IF Other has happened to home [EiHoSid = 95 (Other)]

EIHOSOTH @

INTERVIEWER: Record what has happened to the home.
STRING 100

END FILTER

END FILTER

EIHOA @ (see DVEIHOA2 for first other home grouped for non-disclosure)
[Loop: Responses to EIHOA are recorded in variable EIHOA2 as maximum number of other properties was 1 so only one loop]
What [^is/was] the [^value/ selling price] of that home?
Range: 1..9999997

IF no response to value of home [EiHoa = NONRESPONSE]

EiHoab (for first other home)
Was it.....
BRACKETS (50000, 75000, 125000, 500000)
[Bracket results are recorded in EiHool1, EiHouu1, EiHooe1, EiHoor1]

END FILTER

EIHOMG (EIHOMG2 for first other home)
[Loop: Responses to EIHOMG are recorded in variable EIHOMG2 as maximum number of other properties was 1 so only one loop]
Was there any outstanding mortgage on this home (before any insurance might have paid the outstanding balance)?
1 Yes
2 No

IF there was outstanding balance on mortgage [EiHoMg = Yes]

EIHOMGI (EIHOMGI2 for first other home)
[Loop: Responses to EIHOMGI are recorded in variables EIHOMGI2 as maximum number of other properties was 1 so only one loop]

Did [^deceased ELSA respondent's name] have any insurance policies that will pay off or have paid off the mortgage either in full or partially?
1 Yes, In full
2 Yes, partially
3 No

IF deceased did not have insurance policy to pay off mortgage fully [EiHoMgl 2 or 3]

EIHOMGA (EIHOMGA2 for first other home)
[Loop: Responses to EIHOMGA are recorded in variables EIHOMGA2 as maximum

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| | | | | number of other properties was 1 so only one loop]
| | | | | How much was the outstanding balance on this mortgage [mgtxt]?
| | | | | Range: 1..9999997
| | | | |
| | | | | IF no response to outstanding balance [EiHoMga = NONRESPONSE]
| | | | |
| | | | | EiHoMgab (first other home)
| | | | | Was it.....
| | | | | BRACKETS (2500, 5000, 15000, 50000)
| | | | | [Bracket results are recorded in EiHobol1, EiHobou1, EiHoboe1, EiHobor1]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | ELSE
| | | | | EIJOINT (EIJOINT2 for first other home)
| | | | | [Loop: Responses to EIJOINT are recorded in variables EIJOINT2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | Did [^deceased ELSA respondent's name] own this home jointly with someone else?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | IF deceased owned home jointly [EiJoint = Yes]
| | | | |
| | | | | EIOTH0 (EIOTH024 to 46 for first other home)
| | | | | [Multiple responses to EIOTH0 are recorded in variables EIOTH024 to EIOTH046]
| | | | | Who else owned the house with [^deceased ELSA respondent's name] when [^he/she] died?
| | | | | INTERVIEWER: CODE ALL THAT APPLY
| | | | | 01 Respondent (you)
| | | | | 02 Husband/Wife
| | | | | 03 Partner/cohabitee
| | | | | 04 Natural son/daughter
| | | | | 05 Adopted son/daughter
| | | | | 06 Foster son/daughter
| | | | | 07 Step-son/step-daughter/child of partner
| | | | | 08 Son-in-law/daughter-in-law
| | | | | 09 Natural parent
| | | | | 10 Adoptive parent
| | | | | 11 Foster parent
| | | | | 12 Step-parent/parent's partner
| | | | | 13 Parent-in-law
| | | | | 14 Natural brother/sister
| | | | | 15 Half-brother/sister
| | | | | 16 Step-brother/sister
| | | | | 17 Adopted brother/sister
| | | | | 18 Foster brother/sister
| | | | | 19 Brother-in-law/sister-in-law
| | | | | 20 Grandchild
| | | | | 21 Grandparent
| | | | | 22 Other relative (specify at next question)
| | | | | 23 Other non-relative (specify at next question)

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| | | | | IF Response given to who else owned home [EiOthO = RESPONSE]
| | | | |
| | | | | LOOP FOR idy:= 4 TO 23
| | | | |
| | | | | IF QFinance.idy IN EiOthO [idy IN EiOthO]
| | | | |
| | | | | EIOTHN @
| | | | | [Loop: Responses to EIOTHN are recorded in variables EIOTHN2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | How many [^types of relative from EIOTHO] are you referring to?
| | | | | Range: 1..20
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | EISHARE (EISHARE2 for first other home)
| | | | | [Loop: Responses to EIOSHARE are recorded in variables EIOSHA01 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | |
| | | | | What share of the house did [^deceased ELSA respondent's name] own?
| | | | | 1 As a percentage
| | | | | 2 As a fraction
| | | | | 3 As a monetary amount
| | | | |
| | | | | IF share expressed as a percentage [EiOShare = 1]
| | | | |
| | | | | EIOSHP (EIOSHP2 for first other home)
| | | | | [Loop: Responses to EIOSHP are recorded in variables EIOSHP2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | | INTERVIEWER: Give the answer as a percentage.
| | | | | Range: 1..100
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF share expressed as a fraction [EiOShare = 2]
| | | | |
| | | | | EIOSHF @@
| | | | | [Loop: Responses to EIOSHF are recorded in variables EIOSHF2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)
| | | | | INTERVIEWER: Give the answer as a fraction.
| | | | | STRING 15
| | | | |
| | | | | ELSE

```


| | | | | *IF share expressed as an amount [EiOShare = 3]*

| | | | | **EIOSHA** (EIOSHA2 for first other home)

| | | | | **[Loop: Responses to EIOSHA are recorded in variables EIOSHA2 as maximum number of other properties was 1 so only one loop]**

| | | | | (What share of the home did [^deceased ELSA respondent's name] own?)

| | | | | INTERVIEWER: Give the answer as an amount.

| | | | | Range: 1..9999997

| | | | |

| | | | | END FILTER

| | | | |

| | | | | END FILTER

| | | | |

| | | | | END FILTER

| | | | | **EIOIN** (EIOIN2 for first other home)

| | | | | **[Loop: Responses to EIOIN are recorded in variables EIOIN2 as maximum number of other properties was 1 so only one loop]**

| | | | | Did only those with joint ownership inherit [^deceased ELSA respondent's name]'s share of the house?

| | | | | 1 Yes

| | | | | 2 No

| | | | | 3 Don't know

| | | | |

| | | | | *IF it was not only those with joint ownership who inherited share of the house [EioIn = No]*

| | | | |

| | | | | **EIOINW** (EIOINW24 to 46 for first other home)

| | | | | **[Multiple responses to EIOINW are recorded in variables EIOINW24 to EIOINW46]**

| | | | | Who else inherited [^deceased ELSA respondent's name]'s share of the home?

| | | | | INTERVIEWER: DO NOT CODE JOINT OWNERS AGAIN

| | | | | 01 Respondent (you)

| | | | | 02 Husband/Wife

| | | | | 03 Partner/cohabitee

| | | | | 04 Natural son/daughter

| | | | | 05 Adopted son/daughter

| | | | | 06 Foster son/daughter

| | | | | 07 Step-son/step-daughter/child of partner

| | | | | 08 Son-in-law/daughter-in-law

| | | | | 09 Natural parent

| | | | | 10 Adoptive parent

| | | | | 11 Foster parent

| | | | | 12 Step-parent/parent's partner

| | | | | 13 Parent-in-law

| | | | | 14 Natural brother/sister

| | | | | 15 Half-brother/sister

| | | | | 16 Step-brother/sister

| | | | | 17 Adopted brother/sister

| | | | | 18 Foster brother/sister

| | | | | 19 Brother-in-law/sister-in-law

| | | | | 20 Grandchild

| | | | | 21 Grandparent

| | | | | 22 Other relative (specify at next question)

| | | | | 23 Other non-relative (specify at next question)

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| | | | | LOOP FOR idy:= 4 TO 23
| | | | |
| | | | | IF QFinance.idy IN EioInW [idy IN EioInW]
| | | | |
| | | | | EIOINN (EIOINN24 to 46 for first other home)
| | | | | [Loop: Responses to EIOINN are recorded in variables EIOINN24 to EIOINN46]
| | | | | How many [^type of relative from EIOINW] are you referring to?
| | | | | Range: 1..20
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | ELSE (i.e. IF house was not jointly owned)
| | | | | EioHwH (EIOHWH24 to 46 for first other home)
| | | | | [Multiple responses to EIOINW are recorded in variables EioHwH24 to EioHwH46]
| | | | | SHOW CARD EI14
| | | | | Who inherited this home (that is, what is their relationship to
| | | | | [^deceased ELSA respondent's name]?
| | | | | CODE ALL THAT APPLY
| | | | | INTERVIEWER: Only code once for respondent. For example if
| | | | | respondent is son or daughter code 'Respondent', and not son or
| | | | | daughter. Only code 'Son' or 'Daughter' for those other than
| | | | | respondent.
| | | | | 01 Respondent (you)
| | | | | 02 Husband/Wife
| | | | | 03 Partner/cohabitee
| | | | | 04 Natural son/daughter
| | | | | 05 Adopted son/daughter
| | | | | 06 Foster son/daughter
| | | | | 07 Step-son/step-daughter/child of partner
| | | | | 08 Son-in-law/daughter-in-law
| | | | | 09 Natural parent
| | | | | 10 Adoptive parent
| | | | | 11 Foster parent
| | | | | 12 Step-parent/parent's partner
| | | | | 13 Parent-in-law
| | | | | 14 Natural brother/sister
| | | | | 15 Half-brother/sister
| | | | | 16 Step-brother/sister
| | | | | 17 Adopted brother/sister
| | | | | 18 Foster brother/sister
| | | | | 19 Brother-in-law/sister-in-law
| | | | | 20 Grandchild
| | | | | 21 Grandparent
| | | | | 22 Other relative (specify at next question)
| | | | | 23 Other non-relative (specify at next question)
| | | | |
| | | | | IF who inherited the home was answered [EioHwH = RESPONSE]
| | | | |
| | | | | LOOP FOR idy:= 4 TO 23
| | | | |

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| | | | |IF QFinance.QHomNo.idy IN EioHwH [idy IN EioHwH]
| | | | |
| | | | | EIOHWN (EIOHWN24 to 46 for first other home)
| | | | | [Loop: Responses to EIOHWN are recorded in variables EIOHWN24 to EIOHWN46]
| | | | | How many [^type of relative from EioHwH] are you referring to?
| | | | | Range: 1..20
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF only one answer at EioHwH
| | | | | [(EioHwH.CARDINAL = 1) AND (EiHowN[EioHwH [1].ORD] = 1)]
| | | | |
| | | | | EIOHLIV (EIOHLIV2 for first other home)
| | | | | [Loop: Responses to EIOHLIV are recorded in variables EIOHLIV2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | INTERVIEWER: ASK OR CODE: Does this person live in the home at present?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | ELSE (i.e. more than one relative mentioned at EioHwH)
| | | | | EioHLv (EIOHLV2 for first other home)
| | | | | [Loop: Responses to EIOHLV are recorded in variables EIOHLV2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | Do any of these people who now own the property currently live in
| | | | | that home?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | |
| | | | | IF any other owner lives in the home [EioHLv = Yes]
| | | | |
| | | | | EIOHLW (EIOHLW24 to 46 for first other home)
| | | | | [Multiple responses to EIOHLW are recorded in variables EIOHLW01 to EIOHLW23]
| | | | | Who lives in the house at present? CODE ALL THAT APPLY.
| | | | | 01 Respondent (you)
| | | | | 02 Husband/Wife
| | | | | 03 Partner/cohabitee
| | | | | 04 Natural son/daughter
| | | | | 05 Adopted son/daughter
| | | | | 06 Foster son/daughter
| | | | | 07 Step-son/step-daughter/child of partner
| | | | | 08 Son-in-law/daughter-in-law
| | | | | 09 Natural parent
| | | | | 10 Adoptive parent
| | | | | 11 Foster parent
| | | | | 12 Step-parent/parent's partner
| | | | | 13 Parent-in-law
| | | | | 14 Natural brother/sister

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| | | | | 15 Half-brother/sister
| | | | | 16 Step-brother/sister
| | | | | 17 Adopted brother/sister
| | | | | 18 Foster brother/sister
| | | | | 19 Brother-in-law/sister-in-law
| | | | | 20 Grandchild
| | | | | 21 Grandparent
| | | | | 22 Other relative (specify at next question)
| | | | | 23 Other non-relative (specify at next question)
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF no one lives in the home [EioHLv = No]
| | | | |
| | | | | EIOHSLD (EIOHSLD2 for first other home)
| | | | | [Loop: Responses to EIOHSLD are recorded in variables EIOHSL2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | What has happened to that home?
| | | | | 1 It is currently empty
| | | | | 2 It is currently being let out (i.e. tenants living there)
| | | | | 3 It is currently on the market
| | | | | 4 It has already been sold
| | | | | 95 Other (specify at next question)
| | | | |
| | | | | IF other has happened to home [EioHSLd = 95 (Other)]
| | | | |
| | | | | EIOHSO @
| | | | |
| | | | | INTERVIEWER: Record what has happened to the home.
| | | | | STRING 100
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | EIOHA (EIOHA2 for first other home)
| | | | | [Loop: Responses to EIOHA are recorded in variables EIOHA2 as maximum
| | | | | number of other properties was 1 so only one loop]
| | | | | What [^is/was] the [^value/selling price] of that home?
| | | | | Range: 1..9999997
| | | | |
| | | | | IF no response to value [EioHa = NONRESPONSE]
| | | | |
| | | | | EioHab (first other home)
| | | | | Was it.....
| | | | | BRACKETS (50000, 75000, 125000, 500000)
| | | | | [Bracket results are recorded in EioHl2, EioHu2, EioHe2, EioHr2]
| | | | |
| | | | | END FILTER
| | | | |

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IF owned a business or share [Elphy = Yes]

EIPHYA

In total, how much were these business assets worth (after any debts had been paid off on them)?

Range: 0..9999997

IF no response to value of business assets [ELPHYA = NONRESPONSE]

Elphyab

Was it.....

BRACKETS (10000, 50000, 150000, 500000)

[Bracket results are recorded in Elphl, Elphu, Elphe, Elphr]

END FILTER

END FILTER

IF owned a business or share of business [ELPHY = Yes]

EIPHYWH

[Multiple responses to EIPHYWH are recorded in variables EIPHYW01 to EIPHYW23]

SHOW CARD EI14

Who inherited these business assets? CODE ALL THAT APPLY.

INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than respondent.

01 Respondent (you)

02 Husband/Wife

03 Partner/cohabitee

04 Natural son/daughter

05 Adopted son/daughter

06 Foster son/daughter

07 Step-son/step-daughter/child of partner

08 Son-in-law/daughter-in-law

09 Natural parent

10 Adoptive parent

11 Foster parent

12 Step-parent/parent's partner

13 Parent-in-law

14 Natural brother/sister

15 Half-brother/sister

16 Step-brother/sister

17 Adopted brother/sister

18 Foster brother/sister

19 Brother-in-law/sister-in-law

20 Grandchild

21 Grandparent

22 Other relative (specify at next question)

23 Other non-relative (specify at next question)

IF Other relative inherited business assets or share of business [EIPhyWh= 22]

EIPHYWR @

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| | INTERVIEWER: Please specify the other relative(s).
| | STRING 80
| |
| | END FILTER
| |
| | IF Other non-relative inherited business assets or share of business [EIPhyWh= 23]
| |
| | EIPHYWN @
| |
| | INTERVIEWER: Please specify the other non-relative(s).
| | STRING 80
| |
| | END FILTER
| |
| | IF respondent inherited business assets [EIPhyWh=1]
| |
| | EIPHYRES
| | In total, how much did you inherit from these business assets?
| | Range: 0..9999997
| |
| | END FILTER
| |
| | IF husband/wife inherited business assets [EIPhyWh=2]
| |
| | EIINHSPS
| | In total, how much did the husband/wife inherit from these business assets?
| | Range: 0..9999997
| |
| | END FILTER
| |
| | IF partner inherited business assets [EIPhyWh=3]
| |
| | EIINHPRT
| | In total, how much did the partner/cohabitee inherit from these business assets?
| | Range: 0..9999997
| |
| | END FILTER
| |
| | LOOP FOR idy:= 4 TO 23
| |
| | IF QFinance.idy [idy IN EIPhyWh]
| |
| | EINUMREL
| | [Loop: Responses to EINUMREL are recorded in variables EINUMRE04 to EINUMR23]
| | How many [^type of relative from EIOTHAS] are you referring to?
| | INTERVIEWER: If same relationship, do not include respondent here.
| | Range: 1..20
| |
| | IF response to question about number of relatives [EiNumRel = RESPONSE]
| |
| | LOOP FOR idx:= 1 TO EiNumRel
| |

```


EIOTHWR @

INTERVIEWER: Please specify the other relative(s).
STRING 80

END FILTER

IF other non-relative inherited rest of assets [EiOthAs=23]

EIOTHWN @

INTERVIEWER: Please specify the other non-relative(s).
STRING 80

END FILTER

IF respondent inherited rest of assets [EiOthAs=1]

EIOTHRES @ (see DVEIOTHRES grouped for non-disclosure)

In total, how much did you inherit from the rest of [^his/her] assets?
Range: 0..9999997

END FILTER

IF husband/wife inherited rest of assets [EiOthAs=2]

EIOTHSPS @ (see DVEIOTHSPS grouped for non-disclosure)

In total, how much did the husband/wife inherit from the rest of [^his/her] assets?
Range: 0..9999997

END FILTER

IF partner inherited rest of assets [EiOthAs=3]

EIOTHPRT

In total, how much did the partner/cohabitee inherit from the rest of [^his/her] assets?
Range: 0..9999997

END FILTER

LOOP FOR idy:= 4 TO 23

IF QFinance.idy IN SHOW CARD E114 Excluding any [idy IN EiOthAs]

EINUMREL

[Loop: Responses to EINUMREL are recorded in variables EINUMR24 to EINUMR40]

How many [^type of relative from EIOTHAS] are you referring to?

INTERVIEWER: If same relationship, do not include respondent here.
Range: 1..20

IF responded to EINUMREL [EiNumRel = RESPONSE]

- 12 Step-parent/parent's partner
- 13 Parent-in-law
- 14 Natural brother/sister
- 15 Half-brother/sister
- 16 Step-brother/sister
- 17 Adopted brother/sister
- 18 Foster brother/sister
- 19 Brother-in-law/sister-in-law
- 20 Grandchild
- 21 Grandparent
- 22 Other relative (specify at next question)
- 23 Other non-relative (specify at next question)

IF other relative was a beneficiary of insurance policy [EiLIWh=22]

EILWR @

INTERVIEWER: Please specify the other relative(s).
STRING 80

END FILTER

IF other non-relative was a beneficiary of insurance policy [EiLIWh=23]

EILWN @

INTERVIEWER: Please specify the other non-relative(s).
STRING 80

END FILTER

EILIA @ (see DVEILLA grouped for non-disclosure)

How much in total was the pay out from the life insurance?

Range: 1..9999997

LOOP FOR idx:= 1 TO 24

EILIB

[Loop: Responses to EILIB are recorded in variables EILIB01 to EILIB24]

How much did [^you\the type of relative] receive from these life insurance policies.

Range: 1..9999997

IF no response to amount received [EiLIb[idx] = NONRESPONSE]

EiLlab

Was it.....

BRACKETS (2000, 10000, 50000, 300000)

[Bracket results are recorded in EiLI1-24, EiLlu1-24, EiLle1-24, EiLlr1-24]

END FILTER

END FILTER

| END FILTER

|
END FILTER

EIENDA @

We have asked you many questions about numerous aspects of [^deceased ELSA respondent's name]'s health and finances, and we want to thank you very much for your assistance with them. Is there anything else you would like to add about [^deceased ELSA respondent's name] in [^his/her] last year of life?

INTERVIEWER: If nothing to say, type None and press END.

STRING 500

EIENDB @

Thank you once again for all the information you have given us. It will prove extremely useful in helping us to understand how people fare at the end of their lives, and in forming policies which can help them.

Range: 1..1