

P2158 Health and Lifestyles - Exit interview

SERIAL

Serial Number

Range: 1..9999999999

[Don't Know and Refusal are not allowed]

FIRST

INTERVIEWER: For your information:.. You are in the questionnaire for serial number [Serial] - To enter the questionnaire press and . - To update the Admin details, press .

1 Press and to continue.

EIMODE

INTERVIEWER: Is this interview being conducted by telephone or in person?

1 In person

2 By telephone

[Don't Know and Refusal are not allowed]

INTDAT

INTERVIEWER: Today's date. Amend if not correct. Else, press to continue.

[Don't Know and Refusal are not allowed]

ELSE

|

| **EINAME1**

| ELSA respondent's first name.

| STRING 30

|

| **EINAME2**

| ELSA respondent's surname.

| STRING 30

|

| **EIDATLA**

| Date of last ELSA interview

|

END FILTER

EIINTRO

You may be aware that [EiName1] generously participated in the ELSA study before [hisher] death. [CHisHer] contribution was very valuable. We would find it extremely helpful to have some information about the final year of [hisher] life. I appreciate that this may upset or distress you. All the information collected is strictly confidential, and

will be held anonymously.
INTERVIEWER: Press 1 and to continue.
Range: 1..1

EIINTR2

Before we begin, I'd like to ask you some questions about you.
1 Continue

EIRREL

SHOW CARD EI1

What was your relationship to [EiName1]? Were you [hisher]...

- 01 Husband/Wife
- 02 Partner/cohabitee
- 03 Natural son/daughter
- 04 Adopted son/daughter
- 05 Foster son/daughter
- 06 Step-son/step-daughter/child of partner
- 07 Son-in-law/daughter-in-law
- 08 Natural parent
- 09 Adoptive parent
- 10 Foster parent
- 11 Step-parent/parent's partner
- 12 Parent-in-law
- 13 Natural brother/sister
- 14 Half-brother/sister
- 15 Step-brother/sister
- 16 Adopted brother/sister
- 17 Foster brother/sister
- 18 Brother-in-law/sister-in-law
- 19 Grandchild
- 20 Grandparent
- 21 Other relative (specify)
- 22 Other non-relative (specify)

IF SHOW CARD EI1 What was you IN [OthRel, OthNonRe] [EiRRel IN [OthRel, OthNonRe]]

|

| **EIRRELOT**

|

| INTERVIEWER: The respondent has answered 'other' relationship: Write in relationship to [EiName1].

| STRING 100

|

| *IF SHOW CARD EI1 What was you = OthNonRe [EiRRel = OthNonRe]*

| |

| | **EIRFRI**

| | Would you say [heshe] was a close friend, or not?

| | 1 Yes

| | 2 No

| | 3 Other

| |

| END FILTER

|

END FILTER

IF NOT SHOW CARD EI1 What was you IN [HusWif, PartCoh] [NOT (EiRRel IN [HusWif, PartCoh])]

|

| **SURVSP**

|

| INTERVIEWER ASK OR CODE: Did [EiName1] have a surviving spouse/partner at the time of [hisher] death?

| 1 Yes

| 2 No

|

END FILTER

EIRKNO

How long had you known [himher]?

INTERVIEWER: Code how the question is answered.

1 Number of years and/or months

2 Since specific age of respondent

3 Date they met (month and year)

IF How long had you known ? I = NumMY [EiRKno = NumMY]

|

| **NUMYR**

|

| INTERVIEWER: Enter the number of years the respondent has known the deceased.

| Range: 0..97

|

| **NUMMTH**

|

| INTERVIEWER: Enter the number of months the respondent has known the deceased.

| Range: 0..11

|

ELSE

```

|
| IF How long had you known ? I = RespAge [EiRKno = RespAge]
|
| |
| | AGEMET
| |
| | INTERVIEWER: Enter the age of respondent when they met [EiName1]. If known [himher] since birth
| | enter 'O'.
| | Range: 0..99
| |
| | ELSE
| |
| | IF How long had you known ? I = DateY [EiRKno = DateY]
| | |
| | | YRMET
| | |
| | | INTERVIEWER: Enter the year they met.
| | | Range: 1900..2900
| | |
| | | MTHMET
| | |
| | | INTERVIEWER: Enter the month they met.
| | | 01 January
| | | 02 February
| | | 03 March
| | | 04 April
| | | 05 May
| | | 06 June
| | | 07 July
| | | 08 August
| | | 09 September
| | | 10 October
| | | 11 November
| | | 12 December
| | |
| | END FILTER
| |
| END FILTER
|
END FILTER

```

EIRAGE

What was your age last birthday?

Range: 0..120

EIRSEX

INTERVIEWER: Ask or code respondent's sex.

1 Male

2 Female

EILONG

I would now like to ask you a few questions about things that happened at the time of [EiName1]'s death. How long had [heshe] been ill before [heshe] died?

1 Was not ill, died suddenly

2 One or two hours

3 Less than 24 hours

4 One day or more, but less than one week

5 One week or more but less than one month

6 One month or more but less than 6 months

7 6 months or more but less than a year

8 One year or more

9 Don't know

IF I would now like to ask you IN [Sudden, Hours] [EiLong IN [Sudden, Hours]]

|

| **EISUDD**

| Would you say [hisher] death was unexpected?

| 1 Yes

| 2 No

| 3 Other

| 4 Don't know

|

| *IF Would you say death was une = No [EiSudd = No]*

|

| | **EISUDEX**

| | Why was [hisher] death expected?

| | STRING 200

|

| END FILTER

|

ELSE

|

| *IF I would now like to ask you IN [LessDay .. DKnow] OR I would now like to*

| *ask you = REFUSAL [(EiLong IN [LessDay .. DKnow]) OR (EiLong =*

| REFUSAL)]

| |

| | **EIEXPT**

| | Would you say [hisher] death was expected, or unexpected?

| | 1 Expected

| | 2 Unexpected

| | 95 Other (please specify at next question)

| | 96 Don't know

| |

| | *IF Would you say death was exp = Other [EiExPt = Other]*

| | |

| | | **EIEXPTOT**

| | |

| | | INTERVIEWER: Enter details.

| | | STRING 250

| | |

| | END FILTER

| |

| END FILTER

|

END FILTER

EICAUS

SHOW CARD EI2

What was the main cause of [EiName1]'s death?

1 Cancer

2 Heart Attack

3 Stroke

4 Other cardiovascular related illness

5 Respiratory disease

95 Other (Please specify)

96 Don't know

IF SHOW CARD EI2 What was the m = Other [EiCaus = Other]

|

| **EICAUSOT**

|

| INTERVIEWER: Please enter details of the cause of death.

| STRING 200

|

END FILTER

EIDATED

May I ask, on what date did [heshe] die?
INTERVIEWER: Enter the day of month at this question.
Range: 1..31

EIDATEM

INTERVIEWER: Enter month at this question.

- 01 January
- 02 February
- 03 March
- 04 April
- 05 May
- 06 June
- 07 July
- 08 August
- 09 September
- 10 October
- 11 November
- 12 December

EIDATEY

INTERVIEWER: Enter year at this question.
Range: 2000..2050

EIPLAC

And where did [EiName1] die? Was it ...READ OUT...

- 01 ...at home,
- 02 at another person's home,
- 03 in hospital,
- 04 in a hospice,
- 05 in a nursing home,
- 06 in a residential home,
- 07 in a mixed nursing /residential home,
- 08 in sheltered housing,
- 09 in an ambulance/en route to hospital/en route to hospice etc?
- 95 Other (Please specify)

IF And where did die? Was = Other [EiPlac = Other]

|

| **EIPLACOT**

| (What was this other place?)

| INTERVIEWER: Write in.

| STRING 100
|
ELSE
|
| *IF And where did die? Was = OthHome [EiPlac = OthHome]*

| |
| | **EIPLACOH**

| | In whose home did [EiName1] die?

| | 1 Relative
| | 2 Non-relative

| |
| END FILTER

|
END FILTER

IF And where did die? Was IN [OthHome .. ShelHou, Other] [EiPlac IN [OthHome .. ShelHou, Other]]

|
| **EIPLCN**

| On how many different occasions did [EiName1] stay in [place] in the last two years
| before [heshe] died?

| INTERVIEWER: If appropriate include more than one person's home INTERVIEWER: Specify the number
| of times.

| Range: 1..95

|
| **EIPLCL**

| In total, how long did [EiName1] stay in [place] in the last two years before [heshe]
| died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

| 1 Less than 24 hours
| 2 One day or more, but less than one week
| 3 One week or more but less than one month
| 4 One month or more but less than 3 months
| 5 3 months or more but less than 6 months
| 6 6 months or more but less than a year
| 7 A year or more
| 8 Don't know

|
END FILTER

EILIVINT

I would now like to ask you some questions about where [EiName1] lived or stayed

overnight as a result of [hisher] health in the two years before [heshe] died.

1 Continue

EILIVE

[Multiple responses to EILIVE are recorded in variables EILIVE1 to EILIVE9]

SHOW CARD EI3

[Did] [heshe] live or stay in any of these places at any stage in the two years before [heshe] died?

INTERVIEWER: Include NHS and privately-owned establishments CODE ALL THAT APPLY.

01 At home

02 Other person's home

03 In hospital

04 In a hospice

05 In a nursing home

06 In a residential home

07 In a mixed nursing /residential home

08 In sheltered housing

95 Other place (Specify at next question)

96 Stayed at no other places

IF OthHome IN SHOW CARD EI3 live or st [OthHome IN EiLive]

|

| **EIHOMESTY**

| In whose home did [EiName1] stay?

| 1 Relative

| 2 Non-relative

|

| **EILOTHA**

| On how many different occasions did [EiName1] stay in another person's home in the last two years before [heshe] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

|

| **EILOTHB**

| In total, how long did [EiName1] stay in another person's home in the last two years before [heshe] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

| 1 Less than 24 hours

| 2 One day or more, but less than one week

| 3 One week or more but less than one month

| 4 One month or more but less than 3 months

| 5 3 months or more but less than 6 months

| 6 6 months or more but less than a year

- | 7 A year or more
- | 8 Don't know

|
END FILTER

IF Hosp IN SHOW CARD E13 live or st [Hosp IN EiLive]

|
| **EILHOSPA**

| On how many different occasions did [EiName1] stay in a hospital in the last two

| years before [heshe] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

|
| **EILHOSPB**

| In total, how long did [EiName1] stay in a hospital in the last two years before
| [heshe] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

- | 1 Less than 24 hours
- | 2 One day or more, but less than one week
- | 3 One week or more but less than one month
- | 4 One month or more but less than 3 months
- | 5 3 months or more but less than 6 months
- | 6 6 months or more but less than a year
- | 7 A year or more
- | 8 Don't know

|
END FILTER

IF Hospice IN SHOW CARD E13 live or st [Hospice IN EiLive]

|
| **EILHPCEA**

| On how many different occasions did [EiName1] stay in a hospice in the last two
| years before [heshe] died?

| INTERVIEWER: Enter the number of times.

| Range: 1..95

|
| **EILHPCEB**

| In total, how long did [EiName1] stay in a hospice in the last two years before [heshe]
| died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

- | 1 Less than 24 hours
- | 2 One day or more, but less than one week

| 3 One week or more but less than one month
| 4 One month or more but less than 3 months
| 5 3 months or more but less than 6 months
| 6 6 months or more but less than a year
| 7 A year or more
| 8 Don't know
|
END FILTER

IF NursHom IN SHOW CARD E13 live or st [NursHom IN EiLive]

|
| **EILNURSA**
| On how many different occasions did [EiName1] stay in a nursing home in the last
| two years before [heshe] died?
| INTERVIEWER: Enter the number of times.
| Range: 1..95
|
| **EILNURSB**
| In total, how long did [EiName1] stay in a nursing home in the last two years before
| [heshe] died?
| INTERVIEWER: If stayed on more than one occasion add the times together.
| 1 Less than 24 hours
| 2 One day or more, but less than one week
| 3 One week or more but less than one month
| 4 One month or more but less than 3 months
| 5 3 months or more but less than 6 months
| 6 6 months or more but less than a year
| 7 A year or more
| 8 Don't know
|
END FILTER

IF ResHome IN SHOW CARD E13 live or st [ResHome IN EiLive]

|
| **EILRESA**
| On how many different occasions did [EiName1] stay in a residential home in the last
| two years before [heshe] died?
| INTERVIEWER: Enter the number of times.
| Range: 1..95
|
| **EILRESB**
| In total, how long did [EiName1] stay in a residential home in the last two years

| before [heshe] died?
| INTERVIEWER: If stayed on more than one occasion add the times together.
| 1 Less than 24 hours
| 2 One day or more, but less than one week
| 3 One week or more but less than one month
| 4 One month or more but less than 3 months
| 5 3 months or more but less than 6 months
| 6 6 months or more but less than a year
| 7 A year or more
| 8 Don't know
|

END FILTER

IF MixHome IN SHOW CARD EI3 live or st [MixHome IN EiLive]

|
| **EILMIXA**
| On how many different occasions did [EiName1] stay in mixed nursing/residential
| home in the last two years before [heshe] died?
| INTERVIEWER: Enter the number of times.
| Range: 1..95
|

| **EILMIXB**
| In total, how long did [EiName1] stay in mixed nursing/residential home in the last
| two years before [heshe] died?
| INTERVIEWER: If stayed on more than one occasion add the times together.
| 1 Less than 24 hours
| 2 One day or more, but less than one week
| 3 One week or more but less than one month
| 4 One month or more but less than 3 months
| 5 3 months or more but less than 6 months
| 6 6 months or more but less than a year
| 7 A year or more
| 8 Don't know
|

END FILTER

IF ShelHou IN SHOW CARD EI3 live or st [ShelHou IN EiLive]

|
| **EILSHELA**
| On how many different occasions did [EiName1] stay in sheltered housing in the last
| two years before [heshe] died?
| INTERVIEWER: Enter the number of times.

| Range: 1..95

|

| **EILSHELB**

| In total, how long did [EiName1] stay in sheltered housing in the last two years
| before [heshe] died?

| INTERVIEWER: If stayed on more than one occasion add the times together.

| 1 Less than 24 hours

| 2 One day or more, but less than one week

| 3 One week or more but less than one month

| 4 One month or more but less than 3 months

| 5 3 months or more but less than 6 months

| 6 6 months or more but less than a year

| 7 A year or more

| 8 Don't know

|

END FILTER

IF Other IN SHOW CARD EI3 live or st [Other IN EiLive]

|

| **EILIVEA**

| How many other types of places did [heshe] stay in during the two years before
| [heshe] died?

| INTERVIEWER: If more than one other place, record each place at a separate question.

| Range: 1..5

|

| *IF How many other types of plac = RESPONSE [EiLIVEa = RESPONSE]*

| |

| | LOOP FOR idx:= 1 TO EiLIVEa

| | |

| | | **EILIVEB**

| | | *[Loop: Responses to EILIVEB are recorded in variables EILIVE1 to EILIVE5]*

| | | (What was this other place)?

| | | INTERVIEWER: Write in the other place.

| | | STRING 100

| | |

| | | **EILEXTA**

| | | *[Loop: Responses to EILEXTA are recorded in variables EILEXT1 to EILEXT5]*

| | | On how many different occasions did [EiName1] stay in this place in the last
| | | two years before [heshe] died?

| | | INTERVIEWER: Enter the number of times.

| | | Range: 1..95

| | |

| | | **EILEXTB**

| | | *[Loop: Responses to EILEXTB are recorded in variables EILEXT1 to EILEXT5]*

| | | In total, how long did [EiName1] stay in this place in the last two years before [heshe] died?

| | | INTERVIEWER: If stayed on more than one occasion add the times together.

| | | 1 Less than 24 hours

| | | 2 One day or more, but less than one week

| | | 3 One week or more but less than one month

| | | 4 One month or more but less than 3 months

| | | 5 3 months or more but less than 6 months

| | | 6 6 months or more but less than a year

| | | 7 A year or more

| | | 8 Don't know

| | |

| | END FILTER

| |

| END FILTER

|

END FILTER

EIDISTPH

SHOW CARD EI4

We'd like to ask you about [EiName1]'s physical health and activity. During [hisher] last year, which of these descriptions fits [hisher] experience best?

1 ^CHeShe was active and disability free, and died suddenly

2 ^CHeShe was mostly active and disability free, but declined during the last few months before ^HeShe died

3 ^CHeShe had times of being seriously disabled, mixed with times of being active

4 ^CHeShe gradually become more and more disabled, without times of being active

5 None of these

6 Don't know

EIADLINT

I would now like to ask you about problems [EiName1] might have had in [hisher] everyday life, before [heshe] died. The next questions are about help [heshe] may have received. Please tell me if [heshe] had received any help because of a physical, mental, emotional or memory problem during the last three months of [hisher] life.

INTERVIEWER: Press and to continue.

Range: 1..1

EIADLA

During the last three months of [hisher] life, did [einame1] need help with ...

INTERVIEWER: READ OUT ... dressing, including putting on shoes and socks?

1 Yes

2 No

3 Don't know

EIADLB

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... getting across a room?

1 Yes

2 No

3 Don't know

EIADLC

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... bathing or showering?

1 Yes

2 No

3 Don't know

EIADLD

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... eating their food or preparing the food to be eaten (e.g. cutting it up)?

1 Yes

2 No

3 Don't know

EIADLE

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... getting in or out of bed?

1 Yes

2 No

3 Don't know

EIADLF

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... using the toilet, including getting up and down?

1 Yes

2 No

3 Don't know

EIADLG

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... preparing hot meals?

1 Yes

- 2 No
- 3 Don't know

EIADLH

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... shopping for groceries?

- 1 Yes
- 2 No
- 3 Don't know

EIADLI

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... making phone calls?

- 1 Yes
- 2 No
- 3 Don't know

EIADLJ

(During the last three months of [hisher] life, did [einame1] need help with ...)

INTERVIEWER: READ OUT ... taking medication?

- 1 Yes
- 2 No
- 3 Don't know

IF During the last three months = Yes [EiADLA = Yes]

|

| **EIADLA2**

| In total, for how long had [heshe] needed help with dressing when [heshe] died?

| INTERVIEWER: Code how the answer is given.

- | 1 In months and years
- | 2 Since a specified age
- | 3 Don't know

|

| *IF In total, for how long had = MonYear [EiADLA2 = MonYear]*

|

| | **EIADLA2A**

| |

| | INTERVIEWER: Enter the number of years.

| | Range: 0..110

| |

| | **EIADLA2B**

| |

| | INTERVIEWER: Enter the number of months.

| | Range: 0..11
| |
| END FILTER
|
| *IF In total, for how long had = Since [EiADLA2 = Since]*

| | **EIADLA2C**

| | INTERVIEWER: Enter the age.
| | Range: 0..110

| | END FILTER

END FILTER

IF (During the last three month = Yes [EiADLB = Yes]

| | **EIADLB2**

| For how long had [heshe] needed help with walking, when [heshe] died?

| INTERVIEWER: Code how the answer is given.

- | 1 In months and years
- | 2 Since a specified age
- | 3 Don't know

| *IF For how long had needed hel = MonYear [EiADLB2 = MonYear]*

| | **EIADLB2A**

| | INTERVIEWER: Enter the number of years.

| | Range: 0..110

| | **EIADLB2B**

| | INTERVIEWER: Enter the number of months.

| | Range: 0..11

| ELSE

| | *IF For how long had needed hel = Since [EiADLB2 = Since]*

| | | **EIADLB2C**

```

| | | INTERVIEWER: Enter the age.
| | | Range: 0..110
| | |
| | END FILTER
| |
| END FILTER
|
ELSE
|
| IF (During the last three month = No [EiADLB = No]
| |
| | | EIADLB3
| | | During the last three months of [hisher] life, was [EiName1] able to walk 100 yards
| | | by [himherself] and without using any special equipment? Did [heshe] have
| | | ...READ OUT...
| | | 1 ...no difficulty,
| | | 2 some difficulty,
| | | 3 much difficulty,
| |
| | | 4 was unable to do this?
| | | 5 Don't know
| | |
| | IF During the last three months = None [EiADLB3 = None]
| | |
| | | | EIADLB4
| | | | During the last three months of [hisher] life, was [EiName1] able to walk for a
| | | | quarter of a mile by [himherself] and without using any special equipment? Did
| | | | [heshe] have ...READ OUT...
| | | | 1 ...no difficulty,
| | | | 2 some difficulty,
| | | | 3 much difficulty,
| | | | 4 was unable to do this?
| | | | 5 Don't know
| | | |
| | | END FILTER
| | |
| | END FILTER
|
END FILTER

IF (During the last three month = Yes [EiADLC = Yes]
|
| | EIADLC2

```

| In total, for how long had [heshe] needed help with bathing or showering, when
| [heshe] died?

| INTERVIEWER: Code how the answer is given.

- | 1 In months and years
- | 2 Since a specified age
- | 3 Don't know

| *IF In total, for how long had = MonYear [EiADLC2 = MonYear]*

| |

| | **EIADLC2A**

| |

| | INTERVIEWER: Enter the number of years.

| | Range: 0..110

| |

| | **EIADLC2B**

| |

| | INTERVIEWER: Enter the number of months.

| | Range: 0..11

| |

| ELSE

| |

| | *IF In total, for how long had = Since [EiADLC2 = Since]*

| | |

| | | **EIADLC2C**

| | |

| | | INTERVIEWER: Enter the age.

| | | Range: 0..110

| | |

| | END FILTER

| |

| END FILTER

|

END FILTER

IF (During the last three month = Yes [EiADLD = Yes]

|

| **EIADLD2**

| In total, for how long had [heshe] needed help with eating when [heshe] died?

| INTERVIEWER: Code how the answer is given.

- | 1 In months and years
- | 2 Since a specified age
- | 3 Don't know

|
| *IF In total, for how long had = MonYear [EiADLD2 = MonYear]*

| |
| | **EIADLD2A**

| |
| | INTERVIEWER: Enter the number of years.
| | Range: 0..110

| |
| | **EIADLD2B**

| |
| | INTERVIEWER: Enter the number of months.
| | Range: 0..11

| |
| ELSE

| | *IF In total, for how long had = Since [EiADLD2 = Since]*

| | |
| | | **EIADLD2C**

| | |
| | | INTERVIEWER: Enter the age.

| | | Range: 0..110

| | |
| | END FILTER

| |
| END FILTER

|
END FILTER

IF (During the last three month = Yes [EiADLE = Yes]

|
| **EIADLE2**

| In total, for how long had [heshe] needed help getting in or out of bed, when [heshe]
| died?

| INTERVIEWER: Code how the answer is given.

| 1 In months and years

| 2 Since a specified age

| 3 Don't know

|
| *IF In total, for how long had = MonYear [EiADLE2 = MonYear]*

| |
| | **EIADLE2A**

| |

| | INTERVIEWER: Enter the number of years.
 | | Range: 0..110
 | |
 | | **EIADLE2B**
 | |
 | | INTERVIEWER: Enter the number of months.
 | | Range: 0..11
 | |
 | | ELSE
 | |
 | | *IF In total, for how long had = Since [EiADLE2 = Since]*
 | | |
 | | | **EIADLE2C**
 | | |
 | | | INTERVIEWER: Enter the age.
 | | | Range: 0..110
 | | |
 | | | END FILTER
 | |
 | | END FILTER
 |

END FILTER

IF (During the last three month = Yes [EiADLF = Yes]

| | **EIADLF2**
 | | In total, for how long had [heshe] needed help with using the toilet, when [heshe]
 | | died?
 | | INTERVIEWER: Code how the answer is given.
 | | 1 In months and years
 | | 2 Since a specified age
 | | 3 Don't know
 | |

| | *IF In total, for how long had = MonYear [EiADLF2 = MonYear]*

| | | **EIADLF2A**
 | | |
 | | | INTERVIEWER: Enter the number of years.
 | | | Range: 0..110
 | | |
 | | | **EIADLF2B**
 | | |

| | INTERVIEWER: Enter the number of months.
 | | Range: 0..11
 | |
 | ELSE
 | |
 | | *IF In total, for how long had = Since [EiADLF2 = Since]*
 | | |
 | | | **EIADLF2C**
 | | |
 | | | INTERVIEWER: Enter the age.
 | | | Range: 0..110
 | | |
 | | END FILTER
 | |
 | END FILTER
 |
 END FILTER

IF (During the last three month = Yes [EiADLG = Yes]

|
 | **EIADLG1**
 | (You said earlier that during the last three months of [hisher] life [einame1] received
 | help to prepare hot meals.) Was that because of a health or memory problem?
 | INTERVIEWER: If the respondent gives an actual reason, decide whether this was a problem with either
 | their health or memory.
 | 1 Yes
 | 2 No
 | 3 Don't know
 |

| **EIADLG2**
 | In total, for how long had [heshe] needed help with preparing hot meals, when
 | [heshe] died?

| INTERVIEWER: Code how the answer is given.
 | 1 In months and years
 | 2 Since a specified age
 | 3 Don't know
 |

| *IF In total, for how long had = MonYear [EiADLG2 = MonYear]*

| |
 | | **EIADLG2A**
 | |

| | INTERVIEWER: Enter the number of years.

| | Range: 0..110
 | |
 | | **EIADLG2B**
 | |
 | | INTERVIEWER: Enter the number of months.
 | | Range: 0..11
 | |
 | | ELSE
 | |
 | | *IF In total, for how long had = Since [EiADLG2 = Since]*
 | | |
 | | | **EIADLG2C**
 | | |
 | | | INTERVIEWER: Enter the age.
 | | | Range: 0..110
 | | |
 | | END FILTER
 | |
 | END FILTER
 |
 END FILTER

IF (During the last three month = Yes [EiADLH = Yes]

|
 | **EIADLH1**
 | (You said earlier that during the last three months of [hisher] life [einame1] received
 | help with shopping for groceries.) Was that because of a health or memory problem?
 | INTERVIEWER: If the respondent gives an actual reason, decide whether this was a problem with either
 | their health or memory.
 | 1 Yes
 | 2 No
 | 3 Don't know
 |
 | **EIADLH2**
 | In total, for how long had [heshe] needed help with shopping for groceries, when
 | [heshe] died?
 | INTERVIEWER: Code how the answer is given.
 | 1 In months and years
 | 2 Since a specified age
 | 3 Don't know
 |
 | *IF In total, for how long had = MonYear [EiADLH2 = MonYear]*

| |

| | **EIADLH2A**

| |

| | INTERVIEWER: Enter the number of years.

| | Range: 0..110

| |

| | **EIADLH2B**

| |

| | INTERVIEWER: Enter the number of months.

| | Range: 0..11

| |

| | ELSE

| |

| | *IF In total, for how long had = Since [EiADLH2 = Since]*

| | |

| | | **EIADLH2C**

| | |

| | | INTERVIEWER: Enter the age.

| | | Range: 0..110

| | |

| | END FILTER

| |

| END FILTER

END FILTER

IF (During the last three month = Yes [EiADLI = Yes]

|

| **EIADLI1**

| (You said earlier that during the last three months of [hisher] life [einame1] received

| help to make phone calls.) Was that because of a health or memory problem?

| INTERVIEWER: If the respondent gives an actual reason, decide whether this was a problem with either

| their health or memory.

| 1 Yes

| 2 No

| 3 Don't know

|

| **EIADLI2**

| In total, for how long had [heshe] needed help making telephone calls, when [heshe]

| died?

| INTERVIEWER: Code how the answer is given.

| 1 In months and years

| 2 Since a specified age

| 3 Don't know

|

| *IF In total, for how long had = MonYear [EiADLI2 = MonYear]*

| |

| | **EIADLI2A**

| |

| | INTERVIEWER: Enter the number of years.

| | Range: 0..110

| |

| | **EIADLI2B**

| |

| | INTERVIEWER: Enter the number of months.

| | Range: 0..11

| |

| ELSE

| |

| | *IF In total, for how long had = Since [EiADLI2 = Since]*

| | |

| | | **EIADLI2C**

| | |

| | | INTERVIEWER: Enter the age.

| | | Range: 0..110

| | |

| | END FILTER

| |

| END FILTER

|

END FILTER

IF (During the last three month = Yes [EiADL] = Yes]

|

| **EIADLJ1**

| (You said earlier that during the last three months of [his/her] life [einame1] received help with taking medication.) Was that because of a health or memory problem?

| INTERVIEWER: If the respondent gives an actual reason, decide whether this was a problem with either their health or memory.

| 1 Yes

| 2 No

| 3 Don't know

|

| **EIADLJ2**

| In total, for how long when [heshe] died had [heshe] needed help when taking medication?

| INTERVIEWER: Code how the answer is given.

| 1 In months and years

| 2 Since a specified age

| 3 Don't know

|

| *IF In total, for how long when = MonYear [EiADLJ2 = MonYear]*

| |

| | **EIADLJ2A**

| |

| | INTERVIEWER: Enter the number of years.

| | Range: 0..110

| |

| | **EIADLJ2B**

| |

| | INTERVIEWER: Enter the number of months.

| | Range: 0..11

| |

| ELSE

| |

| | *IF In total, for how long when = Since [EiADLJ2 = Since]*

| | |

| | | **EIADLJ2C**

| | |

| | | INTERVIEWER: Enter the age.

| | | Range: 0..110

| | |

| | END FILTER

| |

| END FILTER

|

END FILTER

EIADLK

Were there any other activities that [EiName1] had problems with in the last 3 months of [hisher] life?

1 Yes

2 No

3 Don't know

IF Were there any other activit = Yes [EiADLK = Yes]

|
| **EIADLKO**
| What other activities did they have problems with?
| STRING 50
|

| **EIADLK2**
| Did anyone help [himher] with these activities?
| 1 Yes
| 2 No
| 3 Don't know
|

END FILTER

IF Computed: number of EiALD=Yes >= 1 [EiHCnt >= 1]*

|
| **EIWHLP**
| *[Multiple responses to EIWHLP are recorded in variables EIWHLP01 to EIWHLP17]*
| SHOW CARD EI5
| Thinking about the [acttxt] that [EiName1] had problems with, who usually helped
| [einame1] with [thacttxt]? PROBE: Did anyone else help [EiName1] with [thacttxt]?
| CODE ALL THAT APPLY.

| INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code
| 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than respondent.
| 01 Respondent (you)
| 02 Husband or wife or partner
| 03 Mother or father
| 04 Son

| 05 Son-in-law
| 06 Daughter
| 07 Daughter-in-law
| 08 Sister
| 09 Brother
| 10 Grandson
| 11 Granddaughter
| 12 Other relative
| 13 Unpaid volunteer
| 14 Privately paid employee
| 15 Social or health service worker
| 16 Friend or neighbour
| 17 Other person
|

END FILTER

EICOGINT

Now I would like to ask you some questions about [EiName1]'s memory and concentration during [hisher] last year of life.

1 Continue

EICOGA

Did [EiName1] have difficulty remembering things about [hisher] family and friends, like occupations, birthdays or addresses? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGB

Did [heshe] have difficulty remembering things that had happened recently? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGC

Did [heshe] have difficulty recalling conversations a few days after they had taken place? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGD

Did [heshe] have difficulty remembering [hisher] address and telephone number? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?

4 SPONTANEOUS: Don't know

EICOGE

Did [heshe] have difficulty remembering what day and month it was? Did he have ... READ OUT ...

1 ...no difficulty,

2 slight difficulty,

3 or, great difficulty?
4 SPONTANEOUS: Don't know

EICOGF

Did [EiName1] have difficulty remembering where things were usually kept? Did he have ... READ OUT ...

1 ...no difficulty,
2 slight difficulty,
3 or, great difficulty?
4 SPONTANEOUS: Don't know

EICOGG

Did [heshe] have difficulty following a story in a book, on the radio or on the TV? Did he have ... READ OUT ...

1 ...no difficulty,
2 slight difficulty,
3 or, great difficulty?
4 SPONTANEOUS: Don't know

EICOGH

Did [heshe] have difficulty making decisions on everyday matters? Did he have ... READ OUT ...

1 ...no difficulty,
2 slight difficulty,
3 or, great difficulty?
4 SPONTANEOUS: Don't know

EICOGI

Did [heshe] have difficulty handling financial matters, like [hisher] pension or dealing with the bank? Did he have ... READ OUT ...

1 ...no difficulty,
2 slight difficulty,
3 or, great difficulty?
4 SPONTANEOUS: Don't know

EICOGJ

Did [heshe] ever forget what had been said and repeat the same question again and again? IF YES, PROBE: Did [heshe] do this occasionally or frequently?

1 No
2 Occasionally
3 Frequently
4 Don't know

EICOGK

Did [EiName1] have difficulty in interpreting surroundings, such as knowing where [heshe] was, or distinguishing between different types of people, such as doctors, visitors and relatives? Did he have ... READ OUT ...

- 1 ...no difficulty,
- 2 slight difficulty,
- 3 or, great difficulty?
- 4 SPONTANEOUS: Don't know

EICOGL

Did [heshe] have difficulty finding the way about[the_home] or finding the toilet? Did he have ... READ OUT ...

- 1 ...no difficulty,
- 2 slight difficulty,
- 3 great difficulty,
- 4 Not applicable
- 5 Don't know

EICOGM

When speaking, did [heshe] sometimes have difficulty finding the right word, or sometimes use the wrong words? IF YES, PROBE: Did [heshe] do this occasionally or frequently?

- 1 No
- 2 Yes, occasionally
- 3 Yes, frequently
- 4 Don't know

EICOGN

Did [EiName1] sometimes repeat the same word or phrase over and over again?

- 1 No
- 2 Yes

- 3 Don't know

EICOGO

Did [hisher] thinking seem muddled at times?

- 1 No
- 2 Yes
- 3 Don't know

*IF NOT Did ever forget what had be = No AND Did have difficulty in inte = No
AND Did have difficulty finding = No AND When speaking, did sometime = No AND
Did sometimes repeat the sa = No AND Did thinking seem muddled a = No AND
NOT Did ever forget what had be = NONRESPONSE AND Did have difficulty in inte*

= NONRESPONSE AND Did have difficulty finding = NONRESPONSE AND When speaking, did sometime = NONRESPONSE AND Did sometimes repeat the sa = NONRESPONSE AND Did thinking seem muddled a = NONRESPONSE [NOT ((((((EiCogJ = No) AND (EiCogK = No)) AND (EiCogL = No)) AND (EiCogM = No)) AND (EiCogN = No)) AND (EiCogO = No)) AND NOT (((((EiCogJ = NONRESPONSE AND EiCogK = NONRESPONSE) AND EiCogL = NONRESPONSE) AND EiCogM = NONRESPONSE) AND EiCogN = NONRESPONSE) AND EiCogO = NONRESPONSE)]

|

| **EICOGP**

| How long were these changes or difficulties with memory and concentration present?

| PROBE: From about how long before [heshe] died?

| INTERVIEWER: Code how the answer is given.

| 1 In months and years

| 2 Since a specified age

| 3 Don't know

|

| IF How long were these changes = MonYear [EiCogP = MonYear]

| |

| | **EICOGPA**

| |

| | INTERVIEWER: Enter the number of years.

| | Range: 0..110

| |

| | **EICOGPB**

| |

| | INTERVIEWER: Enter the number of months.

| | Range: 0..11

| |

| ELSE

| |

| | IF How long were these changes = Since [EiCogP = Since]

| | |

| | | **EICOGPC**

| | |

| | | INTERVIEWER: Enter the age.

| | | Range: 0..110

| | |

| | END FILTER

| |

| END FILTER

|

| **EICOGQ**

| Did these changes or difficulties develop gradually or did they come on suddenly?

- | 1 Gradually
- | 2 Suddenly
- | 3 Don't know

|
END FILTER

EICOGR

Were there marked fluctuations in [hisher] level of attention or alertness?

- 1 No
- 2 Yes
- 3 Don't know

IF Were there marked fluctuatio = Yes [EiCogR = Yes]

|
| **EICOGS**

| How long were these fluctuations in [hisher] levels of attention or alertness present?

| PROBE: From about how long before [heshe] died?

| INTERVIEWER: Code how the answer is given.

- | 1 In months and years
- | 2 Since a specified age
- | 3 Don't know

|
| *IF How long were these fluctuat = MonYear [EiCogS = MonYear]*

| |
| | **EICOGSA**

| |
| | INTERVIEWER: Enter the number of years.

| | Range: 0..110

| |
| | **EICOGSB**

| |
| | INTERVIEWER: Enter the number of months.

| | Range: 0..11

| |
| | ELSE

| |
| | *IF How long were these fluctuat = Since [EiCogS = Since]*

| | |
| | | **EICOGSC**

| | |

| | | INTERVIEWER: Enter the age.

| | | Range: 0..110

| | |

| | END FILTER

| |

| END FILTER

|

END FILTER

EITIMEIN

Now I'm going to describe some difficult behaviors, which only a minority of people experience, and which can make caring for them more of a challenge. I would like you to tell me how frequently, if at all [EiName1] engaged in these behaviors during [hisher] last year of life. We would like to know if [EiName1] engaged in the behavior often, sometimes, rarely, or never.

INTERVIEWER: Press and to continue.

Range: 1..1

EIPBHA

SHOW CARD EI6

During [hisher] last year of life, how often did [EiName1] have temper tantrums? Was it often, sometimes, rarely, or never?

1 Often

2 Sometimes

3 Rarely

4 Never

5 Don't know

EIPBHB

SHOW CARD EI6

And did [EiName1] make violent threats or attempts? How often did [heshe] do this?

1 Often

2 Sometimes

3 Rarely

4 Never

5 Don't know

EIPBHC

SHOW CARD EI6

How often did [EiName1] break things on purpose?

1 Often

2 Sometimes

- 3 Rarely
- 4 Never
- 5 Don't know

EIPBHD

SHOW CARD EI6

How often did [EiName1] cause complaints from the community?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Not applicable
- 6 Don't know

EIPBHE

SHOW CARD EI6

During [hisher] last year of life, how often did [EiName1] engage in strange or peculiar behaviour?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIPBHF

SHOW CARD EI6

And how often did [EiName1]'s behaviour cause complaints from family members?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIMHFINT

I would now like to ask you a few questions about [EiName1]'s mood during the last year of [hisher] life.

- 1 Continue

EIMHFA

Did [heshe] seem to lose interest or enjoyment in most things, during [hisher] last year of life?

- 1 No

- 2 Yes
- 3 Don't know

EIMHFB

Do you think that [heshe] was inclined to blame [himherself] or feel unreasonably guilty about things during [hisher] last year of life?

- 1 No
- 2 Yes
- 3 Don't know

EIMHFC

Do you think [heshe] was depressed during [hisher] last year of life? IF YES, PROBE:
Was [heshe] depressed sometimes or frequently?

- 1 No
- 2 Yes, sometimes
- 3 Yes, frequently
- 4 Don't know

IF Did seem to lose interest o = Yes OR Do you think that was incli = Yes OR Do you think was depressed IN [Some, Freq] [(EiMHFA = Yes) OR (EiMHFB = Yes)) OR (EiMHFC IN [Some, Freq])]

|

| **EIMHFD**

| Do you think there was a reason for [himher] to [mhtxt] during this time?

- | 1 No
- | 2 Yes
- | 3 Don't know

|

| **EIMHFE**

| Did [heshe] feel so bad that it affected every part of [hisher] life, (like [hisher] work, friendship and family life) during [hisher] last year of life?

- | 1 No
- | 2 Yes
- | 3 Don't know

|

| **EIMHFF**

| How long had [heshe] felt like this, when [heshe] died?

| INTERVIEWER: Code how the answer is given.

- | 1 In months and years
- | 2 Since a specified age
- | 3 Don't know

|

| *IF How long had felt like this = MonYear [EiMHFF = MonYear]*

```

| |
| | EIMHFFA
| |
| | INTERVIEWER: Enter the number of years.
| | Range: 0..110
| |
| | EIMHFFB
| |
| | INTERVIEWER: Enter the number of months.
| | Range: 0..11
| |
| | ELSE
| |
| | IF How long had felt like this = Since [EiMHFF = Since]
| | |
| | | EIMHFFC
| | |
| | | INTERVIEWER: Enter the age.
| | | Range: 0..110
| | |
| | | END FILTER
| |
| | END FILTER
|
END FILTER

```

EIMHFG

SHOW CARD EI6

How often do you think [EiName1] felt happy during [hisher] last year of life?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIMHFH

SHOW CARD EI6

How often do you think [EiName1] felt contented or at peace during [hisher] last year of life?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never

5 Don't know

EIMHFI

SHOW CARD EI6

And how about the last three months of [his/her] life, how often do you think [EiName1] felt contented or at peace during this time?

- 1 Often
- 2 Sometimes
- 3 Rarely
- 4 Never
- 5 Don't know

EIHRINT

The next questions are about problems [EiName1] may have had with [his/her] eyesight or hearing, during the last 3 months of [his/her] life.

- 1 Continue

EIEYE

Was [EiName1]'s eyesight (using glasses or corrective lens as usual)...READ OUT...

- 1 excellent,
- 2 very good,
- 3 fair,
- 4 or, poor?
- 5 SPONTANEOUS: Registered or legally blind

EIOPT

[Multiple responses to EIOPT are recorded in variables EIOPT1 to EIOPT4]

Did a doctor ever tell [EiName1] that [heshe] had any of these conditions?

INTERVIEWER:Read out each in turn and code all that apply. Include diabetic retinopathy in code 2. Include age related maculopathy in code 3.

- 1 Glaucoma or suspected glaucoma
- 2 Diabetic eye disease
- 3 Macular degeneration
- 4 Cataracts
- 96 None of these

IF Catarac IN Did a doctor ever tell that [Catarac IN EiOpt]

|

| **EICAT**

| Did [EiName1] ever have cataract surgery?

- | 1 Yes
- | 2 No
- | 3 Don't know

|
END FILTER

EILENS

Do you know if [EiName1] ever had a lens implant?

INTERVIEWER: Read if necessary: 'Sometimes the lenses of the eyes can be replaced with artificial ones called intraocular lenses'. Do not include corneal transplants.

- 1 Yes
- 2 No
- 3 Don't know

EIHEAR

Was [EiName1]'s hearing (using a hearing aid as usual)...READ OUT...

- 1 excellent
- 2 very good
- 3 fair
- 4 or, poor?

EICAINT

I would now like to ask you a few questions about other conditions that [EiName1] may have suffered from.

- 1 Continue

IF QScenario.EiCaus = Heart [QScenario.EiCaus = Heart]

|
| **EICAHA**

| You told me earlier that [EiName1] died following a heart attack. Did a doctor ever
| tell [himher] that [heshe] had had a heart attack, before the one that led to [hisher]
| death?

- | 1 Yes
- | 2 No
- | 3 Don't know

|
ELSE

|
| *IF QScenario.EiCaus = Stroke [QScenario.EiCaus = Stroke]*

| |
| | **EICAST**

| | You told me earlier that [EiName1] died following a stroke. Did a doctor ever tell
| | [himher] that [heshe] had had a stroke, before the one that led to [hisher] death?

- | | 1 Yes
- | | 2 No
- | | 3 Don't know

| |
| END FILTER
|
END FILTER

EIDIAA

[Multiple responses to EIDIAA are recorded in variables EIDIAA1 to EIDIAA9]

SHOW CARD EI7

[Did] a doctor ever tell [himher] that [heshe] had any [other_] of the conditions on this card? PROBE : What others? CODE ALL THAT APPLY. [Add1]

01 High blood pressure or hypertension

02 Angina

03 A heart attack (including myocardial infarction or coronary thrombosis)

04 Congestive heart failure

05 A heart murmur

06 An abnormal heart rhythm

07 Diabetes or high blood sugar

08 A stroke (cerebral vascular disease)

95 Any other heart trouble (SPECIFY)

96 None of these

IF Other IN SHOW CARD EI7 a doctor ev [Other IN EiDiaA]

|
| **EIDIX**

|
| INTERVIEWER: Enter the name of the other heart condition.

| STRING 50

|
END FILTER

IF CVD1 IN SHOW CARD EI7 a doctor ev [CVD1 IN EiDiaA]

|
| **EIBP**

| Approximately how old was [EiName1] when [heshe] was first told by a doctor that [heshe] had high blood pressure?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

|
| **EIBPST**

| Did [EiName1] have high blood pressure during the last 12 months of [hisher] life?

| 1 Yes

| 2 No

|
| **EIMDA**
| Was [EiName1] taking any medicines, tablets or pills for high blood pressure during
| the last 12 months of [hisher] life?
| 1 Yes
| 2 No
| 3 Don't know
|
END FILTER

IF CVD2 IN SHOW CARD EI7 a doctor ev [CVD2 IN EiDiaA]

|
| **EIAGA**
| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had angina?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|

| **EIYR1**
| Did [EiName1] have angina during the last 12 months of [hisher] life?
| 1 Yes
| 2 No
|
END FILTER

*IF CVD3 IN SHOW CARD EI7 a doctor ev OR You told me earlier that di = Yes
[(CVD3 IN EiDiaA) OR (EiCaHa = Yes)]*

|
| **EIAGB**
| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had had a heart attack (including myocardial infarction or coronary
| thrombosis)?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|

| ELSE

| | **EIYR2**
| | Did [EiName1] have a heart attack or myocardial infarction during the last 12
| | months of [hisher] life?

| | 1 Yes
| | 2 No

| |
| END FILTER
|
END FILTER

IF CVD4 IN SHOW CARD EI7 a doctor ev [CVD4 IN EiDiaA]

|
| **EIAGC**
| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had congestive heart failure?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|
END FILTER

IF CVD5 IN SHOW CARD EI7 a doctor ev [CVD5 IN EiDiaA]

|
| **EIAGK**
| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had a heart murmur?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|
| **EIAGK2**
| Did [EiName1] have a heart murmur during the last 12 months of [hisher] life?
| 1 Yes
| 2 No
|
END FILTER

IF CVD6 IN SHOW CARD EI7 a doctor ev [CVD6 IN EiDiaA]

|
| **EIAGL**
| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had an abnormal heart rhythm?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|
| **EIAGL2**
| Did [EiName1] have an abnormal heart rhythm during the last 12 months of [hisher]
| life?

| 1 Yes

| 2 No
|
END FILTER

IF CVD7 IN SHOW CARD EI7 a doctor ev [CVD7 IN EiDiaA]

|
| **EIAGD**
| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had diabetes or high blood sugar?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|

| **EIAGDI**
| Did [EiName1] inject insulin for diabetes during the last 12 months of [his/her] life?
| 1 Yes
| 2 No
|

| **EIMDB**
| Did [EiName1] take any tablets, pills or other medicines for diabetes during the last
| 12 months of [his/her] life?
| 1 Yes
| 2 No
|

END FILTER

*IF CVD8 IN SHOW CARD EI7 a doctor ev OR You told me earlier that di = Yes
[(CVD8 IN EiDiaA) OR (EiCaSt = Yes)]*

|
| **EIAGM**
| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had had a stroke?
| INTERVIEWER: Enter the age in years.
| Range: 0..110
|

| ELSE

| |
| | **EIAGM2**
| | Did [EiName1] have a stroke during the last 12 months of [his/her] life?
| | 1 Yes
| | 2 No
| |

| END FILTER

|
END FILTER

IF Other IN SHOW CARD EI7 a doctor ev [Other IN EiDiaA]

|
| **EIAGN**
| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had [EiDIX]?
| INTERVIEWER: Enter the age in years.
| Range: 0..110

|
| **EIAGN2**
| Did [EiName1] have [EiDIX] during the last 12 months of [hisher] life?
| 1 Yes
| 2 No

|
END FILTER

IF QScenario.EiCaus = Cancer [QScenario.EiCaus = Cancer]

|
| **EICACA**
| You told me earlier that [EiName1] died of cancer. Did a doctor ever tell [himher]
| that [heshe] had cancer?
| 1 Yes
| 2 No
| 3 Don't know

|
END FILTER

EIDIAB

[Multiple responses to EIDIAB are recorded in variables EIDIAB1 to EIDIAB9]

SHOW CARD EI8

[Do_] you know if [EiName1] was ever told by a doctor that [heshe] had any[other_] of
the conditions on this card?

INTERVIEWER PROBE - 'What others?'...CODE ALL THAT APPLY. [Add1]

01 Chronic lung disease such as chronic bronchitis or emphysema

02 Asthma

03 Arthritis (including osteoarthritis , or rheumatism)

04 Osteoporosis, sometimes called thin or brittle bones

05 Cancer or a malignant tumour (excluding minor skin cancers)

06 Parkinson's disease

07 Any emotional, nervous or psychiatric problems

08 Alzheimer's disease

09 Dementia, organic brain syndrome, senility or any other serious memory

impairment
96 None of these

IF ChrLung IN SHOW CARD EI8 you know [ChrLung IN EiDiaB]

|

| **EILNG**

| Was [EiName1] taking medication or other treatment for [hisher] lung condition
| during the last 12 months of [hisher] life?

| 1 Yes

| 2 No

|

END FILTER

IF Asthma IN SHOW CARD EI8 you know [Asthma IN EiDiaB]

|

| **EIAMA**

| Was [EiName1] taking medication or other treatment for [hisher] asthma during the
| last 12 months of [hisher] life?

| 1 Yes

| 2 No

|

END FILTER

IF Arthrit IN SHOW CARD EI8 you know [Arthrit IN EiDiaB]

|

| **EIART**

| *[Multiple responses to EIART are recorded in variables EIART1 to EIART3]*

| Do you know which type or types of arthritis [EiName1] had? Was it ...READ OUT...

| CODE ALL THAT APPLY.

| 1 Osteoarthritis?

| 2 Rheumatoid arthritis?

| 3 Some other kind of arthritis?

| 4 Don't know

|

| **EIAGF**

| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had arthritis?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

|

END FILTER

IF Cancer IN SHOW CARD EI8 you know OR You told me earlier that di = Yes

[(Cancer IN EiDiaB) OR (EiCaCa = Yes)]

|

| **EIAGG**

| Approximately how old was [EiName1] when [heshe] was first told by a doctor that [heshe] had cancer or a malignant tumour?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

|

| **EICANA**

| SHOW CARD EI9

| In which organ or part of [hisher] body did the cancer or tumour start? CODE ONE

| ONLY

| 1 Lung

| 2 Breast

| 3 Colon, bowel or rectum

| 4 Lymphoma

| 5 Leukaemia

| 6 Melanoma or other skin cancer

| 95 Somewhere else

|

END FILTER

IF Parkin IN SHOW CARD EI8 you know [Parkin IN EiDiaB]

|

| **EIPRK**

| Approximately how old was [EiName1] when [heshe] was first told by a doctor that [heshe] had Parkinson's disease?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

|

END FILTER

IF Psych IN SHOW CARD EI8 you know [Psych IN EiDiaB]

|

| **EIAGH**

| Approximately how old was [EiName1] when [heshe] was first told by a doctor that [heshe] had emotional, nervous or psychiatric problems?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

|

| **EIPSY**

| *[Multiple responses to EIPSY are recorded in variables EIPSY1 to EIPSY9]*
| SHOW CARD EI10

| What type of emotional, nervous or psychiatric problems did [heshe] have? PROBE:
| What others? CODE ALL THAT APPLY.

- | 1 Hallucinations
- | 2 Anxiety
- | 3 Depression
- | 4 Emotional problems
- | 5 Schizophrenia
- | 6 Psychosis
- | 7 Mood swings
- | 8 Manic depression
- | 95 Something else

|
| ELSE

| |

| | **EIYRC**

| | Did [heshe] have these problems during the last 12 months of [hisher] life?

| | 1 Yes

| | 2 No

| |

| END FILTER

|

END FILTER

IF Alzheimer IN SHOW CARD EI8 you know [Alzheimer IN EiDiaB]

|

| **EIAGI**

| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had Alzheimer's Disease?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

|

END FILTER

IF CogImp IN SHOW CARD EI8 you know [CogImp IN EiDiaB]

|

| **EIAGJ**

| Approximately how old was [EiName1] when [heshe] was first told by a doctor that
| [heshe] had dementia, senility or any other serious memory impairment?

| INTERVIEWER: Enter the age in years.

| Range: 0..110

|
END FILTER

EIAGO

Did [heshe] have any other major illnesses in the year preceding [hisher] death?
1 Yes (Please specify at next question)
2 No
3 Don't know

IF Did have any other major il = Yes [EiAgo = Yes]

|
| **EIAGOA**

|
| INTERVIEWER: Write in any other major illnesses.
| STRING 100

|
END FILTER

EIMEDINT

I would now like to ask you about any artificial implants [EiName1] may have had.
1 Continue

EIMEDA

Did [heshe] ever have an artificial joint, such as an artificial hip, knee or finger joint implanted?
1 Yes
2 No
3 Don't know

IF Did ever have an artifi = Yes [EiMedA = Yes]

|
| **EIMEDN**

| How many such joints did [heshe] have implanted?
| Range: 1..10

|
| *IF How many such joints did ha = RESPONSE [EiMedN = RESPONSE]*

| |
| | LOOP FOR Idx:= 1 TO EiMedN

| | |
| | | **EIMEDB**

| | | *[Loop: Responses to EIMEDB are recorded in variables EIMEDB01 to EIMEDB15]*

| | | Which was the [order[pno]] joint [heshe] had implanted?
| | | STRING 50

| | |

| | | **EIMEDC**

| | | *[Loop: Responses to EIMEDC are recorded in variables EIMEDC01 to EIMEDC15]*

| | | In what year was the [EiMedB] implanted?

| | | INTERVIEWER: Specify the year.

| | | Range: 1900..2900

| | |

| | | **EIMEDCA**

| | | *[Loop: Responses to EIMEDCA are recorded in variables EIMEDC01 to EIMEDC15]*

| | | Was the [EiMedB] implanted during [hisher] last year of life?

| | | 1 Yes

| | | 2 No

| | | 3 Don't know

| | |

| | | *IF EiMedCA = Yes [EiMedCA = Yes]*

| | | |

| | | | **EIMEDDA**

| | | | *[Loop: Responses to EIMEDDA are recorded in variables EIMEDD01 to EIMEDD15]*

| | | | In what month was the [EiMedB] implanted?

| | | | INTERVIEWER: Specify the month.

| | | | 01 January

| | | | 02 February

| | | | 03 March

| | | | 04 April

| | | | 05 May

| | | | 06 June

| | | | 07 July

| | | | 08 August

| | | | 09 September

| | | | 10 October

| | | | 11 November

| | | | 12 December

| | | |

| | | END FILTER

| | |

| | | **EIMEDE**

| | | *[Loop: Responses to EIMEDE are recorded in variables EIMEDE01 to EIMEDE15]*

| | | Was the [EiMedB] removed or replaced?

| | | 1 Yes, removed

| | | 2 Yes, replaced

| | | 3 Neither

| | | 4 Don't know


```

| | |
| | | IF EiMedE IN [Remov, Replac] [EiMedE IN [Remov, Replac]]
| | | |
| | | | EIMEDEA
| | | | [Loop: Responses to EIMEDEA are recorded in variables EIMEDE01 to EIMEDE15]

| | | | Was the [EiMedB] removed or replaced during the last year of life?
| | | | 1 Yes, removed
| | | | 2 Yes, replaced
| | | | 3 Neither
| | | | 4 Don't know
| | | |
| | | | IF EiMedEA IN [Remov, Replac] [EiMedEA IN [Remov, Replac]]
| | | | |
| | | | | EIMEDF
| | | | | [Loop: Responses to EIMEDF are recorded in variables EIMEDF01 to EIMEDF15]
| | | | | In what month was the [EiMedB] (removed/replaced)?
| | | | | INTERVIEWER: Enter month.
| | | | | 01 January
| | | | | 02 February
| | | | | 03 March
| | | | | 04 April
| | | | | 05 May
| | | | | 06 June
| | | | | 07 July
| | | | | 08 August
| | | | | 09 September
| | | | | 10 October
| | | | | 11 November
| | | | | 12 December
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
END FILTER

```

EIEXPINT

I'd now like to ask you some questions about any expenses which [EIName1] incurred

as a result of the medical care [heshe] received in the year before [heshe] died. Before I do that, though, I'd like to assure you again that everything you have already told me and anything else you tell me will be kept completely confidential.

INTERVIEWER: Press and to continue.

Range: 1..1

EIEXPS

Did [EIName1] receive any medical treatments other than on the NHS?

1 Yes

2 No

3 Don't know

IF Did receive any medical tre = Yes [EiExpS = Yes]

|

| EIPHI

| Were any of the costs of these medical treatments covered by private health insurance?

| 1 Yes, all of the cost

| 2 Yes, some of the cost

| 3 No, none of the cost

| 4 No costs

| 5 Don't know

|

| *IF Were any of the costs of the IN [Some, None] [EiPHI IN [Some, None]]*

| |

| | EIFHLP

| | [Did] [EIName1] receive any financial help to pay for any of these medical treatments?

| | 1 Yes

| | 2 No

| | 3 Don't know

| |

| | *IF receive any financial help = Yes [EiFHlp = Yes]*

| | |

| | | EIFWHO

| | | *[Multiple responses to EIFWHO are recorded in variables EIFWHO1 to EIFWHO3]*

| | | [Who] else did [EIName1] receive financial help from? CODE ALL THAT

| | | APPLY.

| | | 1 Child

| | | 2 Other relative

| | | 95 Other (please specify at next question)

| | | 96 Don't know

| | |

```

| | | IF Other IN else did receive financial [Other IN EiFWho]
| | | |
| | | | EIFWHOA
| | | |
| | | | INTERVIEWER: Record who [EIName1] received financial help from.
| | | | STRING 150
| | | |

| | | END FILTER
| | |

| | | EITOTL
| | | How much money in total did [EIName1] receive from others to pay for these
| | | treatments?
| | | INTERVIEWER: Enter amount to the nearest £.
| | | Range: 0..9999997
| | |
| | | IF How much money in total did = NONRESPONSE [EiTotl =
| | | NONRESPONSE]
| | | |
| | | | EiTotlB
| | | | Was it.....
| | | | BRACKETS (250, 1000, 5000, 10000)
| | | | [Bracket results are recorded in EiTol, EiTou, EiToe, EiTor]
| | | |
| | | END FILTER
| | |

| | | EIFAMT
| | | How much did [EIName1][and_you] pay for the treatment[yourselves]?
| | | INTERVIEWER: Enter amount to the nearest £.
| | | Range: 0..9999997
| | |
| | | IF How much did pay for the tr = NONRESPONSE [EiFAmt =
| | | NONRESPONSE]
| | | |
| | | | EiFAmtB
| | | | Was it.....
| | | | BRACKETS (250, 1000, 5000, 10000)
| | | | [Bracket results are recorded in EiFAI, EiFAu, EiFAe, EiFAr]
| | | |
| | | IF How much did pay for the tr > 0 OR EiFAmtB.RESLT = 1 [(EiFAmt > 0) OR
| | | (EiFAmtB.RESLT = 1)]
| | | |
| | | | EIHPAY

```

| | | *[Multiple responses to EIHPAY are recorded in variables EIHPAY1 to EIHPAY4]*
| | | [Finance]? CODE ALL THAT APPLY
| | | 1 Paid using savings/earnings
| | | 2 Took out a loan
| | | 3 Have not yet paid
| | | 95 Other (specify)
| | | 96 Don't know
| | |

| | | *IF Other IN ? CODE ALL THAT APPLY [Other IN EiHPay]*

| | | |

| | | | **EIHPAYO**

| | | |

| | | | INTERVIEWER: Write in how the costs are financed.

| | | | STRING 80

| | | |

| | | END FILTER

| | |

| | END FILTER

| |

| END FILTER

|

END FILTER

EIFUN

I asked you earlier about expenses incurred for the health care that [EiName1] received. Now I would like to ask you about expenses which were associated with [hisher] funeral, or legal fees related to [hisher] death.

INTERVIEWER: Press and to continue.

Range: 1..1

EIDCSTB

Did [EiName1] have an insurance policy specifically designed to cover [hisher] funeral expenses?

1 Yes, covered it partially

2 Yes, covered it totally

3 No

IF Did have an insurance polic IN [Partial, Total] [EiDcstb IN [Partial, Total]]

|

| **EIFUINS**

| In total, how much did this insurance pay out?

| Range: 0..999997

|

END FILTER

IF Did have an insurance polic = No OR Did have an insurance polic = Partial

[(EiDcstb = No) OR (EiDcstb = Partial)]

|

| **EIDCSTA**

| What was the total cost of the funeral expenses and legal fees[after_ins]?

| Range: 0..999997

|

| **EIFUNREL**

| *[Multiple responses to EIFUNREL are recorded in variables EIFUNR01 to EIFUNR23]*

| SHOW CARD EI11

| Who [elsetxt] paid for the funeral expenses (that is what is their relationship to

| [EiName1])? CODE ALL THAT APPLY.

| INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code

| 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than respondent.

| 01 Respondent (you)

| 02 Husband/Wife

| 03 Partner/cohabitee

| 04 Natural son/daughter

| 05 Adopted son/daughter

| 06 Foster son/daughter

| 07 Step-son/step-daughter/child of partner

| 08 Son-in-law/daughter-in-law

| 09 Natural parent

| 10 Adoptive parent

| 11 Foster parent

| 12 Step-parent/parent's partner

| 13 Parent-in-law

| 14 Natural brother/sister

| 15 Half-brother/sister

| 16 Step-brother/sister

| 17 Adopted brother/sister

| 18 Foster brother/sister

| 19 Brother-in-law/sister-in-law

| 20 Grandchild

| 21 Grandparent

| 22 Other relative (specify at next question)

| 23 Other non-relative (specify at next question)

|

| *IF OthRel IN SHOW CARD EI11 Who paid f OR OthNonRe IN SHOW CARD*

| *EI11 Who paid f[(OthRel IN EiFunRel) OR (OthNonRe IN EiFunRel)]*

```

| |
| | EIRRELOT
| |
| | INTERVIEWER: The respondent has answered 'other' relationship: Write in relationship to [EIName1].
| | STRING 100
| |
| | END FILTER
| |
| | IF Resp IN SHOW CARD EI11 Who paid f AND EiFunRel.CARDINAL >= 2
| | [(Resp IN EiFunRel) AND (EiFunRel.CARDINAL >= 2)]
| |
| |
| | EITOTRES
| | In total, how much did you pay towards [einame1]'s funeral expenses?
| | Range: 0..999997
| |
| | END FILTER
| |
| | IF HusWif IN SHOW CARD EI11 Who paid f AND EiFunRel.CARDINAL >= 2
| | [(HusWif IN EiFunRel) AND (EiFunRel.CARDINAL >= 2)]
| |
| |
| | EITOTSPS
| | In total, how much did the husband/wife pay towards [einame1]'s funeral
| | expenses?
| | Range: 0..999997
| |
| | END FILTER
| |
| | IF PartCoh IN SHOW CARD EI11 Who paid f AND EiFunRel.CARDINAL >= 2
| | [(PartCoh IN EiFunRel) AND (EiFunRel.CARDINAL >= 2)]
| |
| |
| | EITOTPRT
| | In total, how much did the partner/cohabitee pay towards [einame1]'s funeral
| | expenses?
| | Range: 0..999997
| |
| | END FILTER
| |
| | LOOP FOR idy:= 4 TO 23
| |
| | IF QFunCost.idy IN SHOW CARD EI11 Who paid f [idy IN EiFunRel]
| | |
| | | EIFUNUM

```

| | | [*Loop: Responses to EIFUNUM are recorded in variables EIFUNU04 to EIFUNU23*]
| | | How many [relatives] paid towards the funeral expenses?
| | | INTERVIEWER: If same relationship, do not include respondent here.
| | | Range: 1..20
| | |
| | | *IF Eifunum = RESPONSE [Eifunum = RESPONSE]*
| | | |
| | | | *IF Eifunum > 1 OR EiFunRel.CARDINAL > 1 [(Eifunum > 1) OR*
| | | | *(EiFunRel.CARDINAL > 1)]*
| | | | |
| | | | | LOOP FOR idx:= 1 TO Eifunum

| | | | |

| | | | | **EITOTREL**

| | | | | [*Loop: Responses to EITOTREL are recorded in variables EITOTR04 to*
EITOTR23]

| | | | | In total, how much did the [order[idx]] [relative] pay towards the funeral
| | | | | expenses?

| | | | | INTERVIEWER: Enter amount in pounds.

| | | | | Range: 1..999997

| | | | |

| | | | | END FILTER

| | | | |

| | | | | END FILTER

| | | | |

| | | | | END FILTER

| | |

| | | END FILTER

| |

| | END FILTER

|

END FILTER

EIWORINT

Now I'd like to ask you some questions about [EIName1]'s employment situation since we last spoke to [himher].

1 Continue

EIWORKA

Did [EIName1] do any paid work in the time since we last interviewed [himher] on [EIDatLa].

1 Yes - Full time

2 Yes - part time

3 Yes - from time to time

4 No

5 Don't know

IF Did do any paid work in the = YesTT [EiWorkA = YesTT]

|

| **EIWHNTM**

| When was the last time [EiName1] worked?

| INTERVIEWER: Enter month.

| 01 January

| 02 February

| 03 March

| 04 April

| 05 May

| 06 June

| 07 July

| 08 August

| 09 September

| 10 October

| 11 November

| 12 December

|

| **EIWHNTY**

| (When was the last time [EiName1] worked?)

| INTERVIEWER: Enter year.

| Range: 2002..2900

|

ELSE

|

| *IF Did do any paid work in the IN [YesFT, YesPT] [EiWorkA IN [YesFT,*
| *YesPT]]*

| |

| | **EISTOP**

| | Had [EiName1] stopped working before [hisher] death?

| | 1 Yes

| | 2 No

| |

| | *IF Had stopped working before = Yes [EiStop = Yes]*

| | |

| | | **EIWHEN**

| | | In what month and year did [heshe] stop working?

| | | INTERVIEWER: Enter month.

| | | 01 January

- | | | 02 February
- | | | 03 March
- | | | 04 April
- | | | 05 May
- | | | 06 June
- | | | 07 July
- | | | 08 August
- | | | 09 September
- | | | 10 October
- | | | 11 November
- | | | 12 December

| | |

| | | **EIWHENY**

| | |

| | | INTERVIEWER: Enter year.

| | | Range: 1900..2050

| | |

| | | **EIWHY**

| | | *[Multiple responses to EIWHY are recorded in variables EIWHY01 to EIWHY16]*

| | | SHOW CARD EI12

| | | Why did [heshe] stop working?

| | | INTERVIEWER: Code all that apply.

- | | | 01 Own ill health or disability
- | | | 02 Working was too tiring/stressful
- | | | 03 Ill health or disability of a relative/friend
- | | | 04 Company went out of business/site closed down
- | | | 05 Made redundant/dismissed/had no choice
- | | | 06 Took voluntary redundancy
- | | | 07 Could not find another job
- | | | 08 Could afford to stop working
- | | | 09 To spend more time with partner/family
- | | | 10 To enjoy life while still fit and young enough
- | | | 11 Fed up with working and wanted a change
- | | | 12 To stop working at same time as husband/wife/partner
- | | | 13 To give young generation a chance
- | | | 14 Moved to a different area
- | | | 15 Retired
- | | | 95 Other reason

| | |

| | | *IF Other IN SHOW CARD EI12 Why did st [Other IN EiWhy]*

| | | |

| | | | **EIWHYOTH**

```

| | | | What was the reason?
| | | | INTERVIEWER: Write in.
| | | | STRING 200
| | | |
| | | END FILTER
| | |
| | END FILTER
| |
| END FILTER
|
END FILTER

```

EIPENM

Was [heshe] a member of a private pension plan, including employer provided,

personal, stakeholder, or any other scheme?

- 1 Yes
- 2 No
- 3 Don't know

IF Was a member of a private p = Yes [EiPenM = Yes]

```

|
| EIPENN
| How many pension funds did [EiName1] have?
| Range: 1..8
|
| IF How many pension funds did = RESPONSE [EiPenN = RESPONSE]
| |
| | LOOP FOR idx:= 1 TO EiPenN
| | |
| | | EIPTYPE
| | | [Loop: Responses to EIPTYPE are recorded in variables EIPTYP1 to EIPTYP8]
| | | SHOW CARD EI13
| | | What type of pension scheme was this [order[PSeq]] scheme?
| | | 1 Employer provided (occupational) scheme
| | | 2 Private Personal pension scheme
| | | 3 Group Personal pension
| | | 4 Stakeholder pension
| | | 5 S226 plan
| | | 6 Retirement Annuity pension (pre 86 PPPs)
| | | 7 other retirement saving scheme
| | |
| | | IF EiPType = Emp [EiPType = Emp]

```

| | | |

| | | | **EIEMP**

| | | | *[Loop: Responses to EIEMP are recorded in variables EIEMP1 to EIEMP8]*

| | | | What is the name of the employer provided scheme?

| | | | INTERVIEWER: If police, local authority etc, probe for name of force/local authority etc. WRITE

| | | | IN.

| | | | STRING 80

| | | |

| | | | END FILTER

| | | |

| | | | **EIPEN**

| | | | *[Multiple responses to EIPEN are recorded in variables EIPEN1 to EIPEN6]*

| | | | *[Loop: Responses to EIPEN are recorded in variables EIPEN1 to EIPEN8]*

| | | | When [heshe] died, what happened to [hisher] [EiPType]? ...READ OUT...

| | | | CODE ALL THAT APPLY.

| | | |

| | | | 1 Someone is receiving regular payments

| | | | 2 Someone received a lump sum payment

| | | | 3 Someone expects to receive regular payments in the future

| | | | 4 Someone expects to receive a lump sum payment in the future

| | | | 5 Payments were lost

| | | | 95 Other (specify at next question)

| | | | 96 Don't know

| | | |

| | | | *IF Other IN EiPen [Other IN EiPen]*

| | | |

| | | | **EIPENO**

| | | | *[Loop: Responses to EIPENO are recorded in variables EIPENO1 to EIPENO8]*

| | | |

| | | | INTERVIEWER: Enter details.

| | | | STRING 100

| | | |

| | | | END FILTER

| | | |

| | | | *IF Now IN EiPen OR Received IN EiPen OR ExpectP IN EiPen OR ExpectL*

| | | | *IN EiPen [(((Now IN EiPen) OR (Received IN EiPen)) OR (ExpectP IN EiPen)) OR*

| | | | *(ExpectL IN EiPen)]*

| | | |

| | | | **EIPENWHO**

| | | | *[Loop: Responses to EIPENWHO are recorded in variables EIPENW1 to EIPENW8]*

| | | | SHOW CARD EI14

| | | | Who is receiving or expects to receive payments?

| | | | INTERVIEWER: Code one only. If respondent is son or daughter code 'Respondent', and not

| | | | son/daughter. Only code 'Son' or 'Daughter' for those other than respondent.
 | | | | 01 Respondent (you)
 | | | | 02 Husband/Wife
 | | | | 03 Partner/cohabitee
 | | | | 04 Natural son/daughter
 | | | | 05 Adopted son/daughter
 | | | | 06 Foster son/daughter
 | | | | 07 Step-son/step-daughter/child of partner
 | | | | 08 Son-in-law/daughter-in-law
 | | | | 09 Natural parent
 | | | | 10 Adoptive parent
 | | | | 11 Foster parent
 | | | | 12 Step-parent/parent's partner
 | | | | 13 Parent-in-law
 | | | | 14 Natural brother/sister
 | | | | 15 Half-brother/sister

 | | | | 16 Step-brother/sister
 | | | | 17 Adopted brother/sister
 | | | | 18 Foster brother/sister
 | | | | 19 Brother-in-law/sister-in-law
 | | | | 20 Grandchild
 | | | | 21 Grandparent
 | | | | 22 Other relative (specify at next question)
 | | | | 23 Other non-relative (specify at next question)
 | | | |
 | | | | *IF EiPenWho = OthRel [EiPenWho = OthRel]*
 | | | | |
 | | | | | **EIPENWR**
 | | | | | *[Loop: Responses to EIPENWR are recorded in variables EIPENW1 to EIPENW8]*
 | | | | |
 | | | | | INTERVIEWER: Please specify the other relative.
 | | | | | STRING 80
 | | | | |
 | | | | | ELSE
 | | | | |
 | | | | | *IF EiPenWho = OthNonRe [EiPenWho = OthNonRe]*
 | | | | | |
 | | | | | | **EIPENWN**
 | | | | | | *[Loop: Responses to EIPENWN are recorded in variables EIPENW1 to EIPENW8]*
 | | | | | |
 | | | | | | INTERVIEWER: Please specify the other non-relative.
 | | | | | | STRING 80

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| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF ExpectP IN EiPen [ExpectP IN EiPen]
| | | | |
| | | | | EIPENXPM
| | | | | [Loop: Responses to EIPENXPM are recorded in variables EIPENX1 to EIPENX8]
| | | | | In what month and year do [you] expect to start receiving these regular
| | | | | payments?
| | | | | INTERVIEWER: Enter month.
| | | | | 01 January
| | | | | 02 February
| | | | | 03 March
| | | | | 04 April
| | | | | 05 May

| | | | | 06 June
| | | | | 07 July
| | | | | 08 August
| | | | | 09 September
| | | | | 10 October
| | | | | 11 November
| | | | | 12 December
| | | | |
| | | | | EIPENXPY
| | | | | [Loop: Responses to EIPENXPY are recorded in variables EIPENX1 to EIPENX8]
| | | | |
| | | | | INTERVIEWER: Enter year.
| | | | | Range: 2002..2900
| | | | |
| | | | | EIPENXPA
| | | | | [Loop: Responses to EIPENXPA are recorded in variables EIPENX1 to EIPENX8]
| | | | | How much do [you] expect to receive per month?
| | | | | Range: 0..999997
| | | | |
| | | | | IF EiPenxpa = NONRESPONSE [EiPenxpa = NONRESPONSE]
| | | | |
| | | | | | EiPenxpB
| | | | | | Is it.....
| | | | | | BRACKETS (250, 500, 1000, 2500)
| | | | | | [Bracket results are recorded in EiPel, EiPeu, EiPee, EiPer]

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| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF ExpectL IN EiPen [ExpectL IN EiPen]
| | | | |
| | | | | EIPENXLM
| | | | | [Loop: Responses to EIPENXLM are recorded in variables EIPENX1 to EIPENX8]
| | | | | In what month and year do [you] expect to receive the lump sum?
| | | | | INTERVIEWER: Enter month.
| | | | | 01 January
| | | | | 02 February
| | | | | 03 March
| | | | | 04 April
| | | | | 05 May
| | | | | 06 June
| | | | | 07 July

| | | | | 08 August
| | | | | 09 September
| | | | | 10 October
| | | | | 11 November
| | | | | 12 December
| | | | |
| | | | | EIPENXLY
| | | | | [Loop: Responses to EIPENXLY are recorded in variables EIPENX1 to EIPENX8]
| | | | |
| | | | | INTERVIEWER: Enter year.
| | | | | Range: 2002..2900
| | | | |
| | | | | EIPENXLA
| | | | | [Loop: Responses to EIPENXLA are recorded in variables EIPENX1 to EIPENX8]
| | | | | How much do [you] expect the lump sum to amount to?
| | | | | Range: 0..999997
| | | | |
| | | | | IF EiPenxla = NONRESPONSE [EiPenxla = NONRESPONSE]
| | | | |
| | | | | | EiPenxIB
| | | | | | Is it.....
| | | | | | BRACKETS (5000, 10000, 50000, 100000)
| | | | | | [Bracket results are recorded in EiPeI, EiPeu, EiPee, EiPer]
| | | | | |

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| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF Now IN EiPen [Now IN EiPen]
| | | | |
| | | | | EIPENPD
| | | | | [Loop: Responses to EIPENPD are recorded in variables EIPENP1 to EIPENP8]]
| | | | | Thinking about the last regular payment [you] received, what period did
| | | | | this cover?
| | | | | 01 One week
| | | | | 02 Two weeks
| | | | | 03 Three weeks
| | | | | 04 Four weeks
| | | | | 05 Calendar month
| | | | | 07 Two Calendar months
| | | | | 08 Eight times a year
| | | | | 09 Nine times a year
| | | | | 10 Ten times a year

| | | | | 13 Three months/13 weeks
| | | | | 26 Six months/26 weeks
| | | | | 52 One Year/12 months/52 weeks
| | | | | 90 Less than one week
| | | | | 95 One off/lump sum
| | | | | 96 None of these (Explain in a note)
| | | | |
| | | | | EIPENPA
| | | | | [Loop: Responses to EIPENPA are recorded in variables EIPENP1 to EIPENP8]]
| | | | | How much did [you] receive?
| | | | | Range: 0..99997
| | | | |
| | | | | IF EiPenpA = NONRESPONSE AND EiPenPd = RESPONSE [EiPenpA =
| | | | | NONRESPONSE AND (EiPenPd = RESPONSE)]
| | | | |
| | | | | | IF EiPenPd IN [OneWeek .. ThrWeek] [EiPenPd IN [OneWeek ..
| | | | | | ThrWeek]]
| | | | | |
| | | | | | EiPenpW
| | | | | | Was it.....
| | | | | | BRACKETS (50, 100, 250, 500)
| | | | | | [Bracket results are recorded in EiPel, EiPeu, EiPee, EiPer]
| | | | | |

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| | | | | ELSE
| | | | |
| | | | | IF EiPenPd IN [Fourweek .. OneYear] [EiPenPd IN [Fourweek ..
| | | | | OneYear]]
| | | | |
| | | | | EiPenpM
| | | | | Was it.....
| | | | | BRACKETS (250, 500, 1000, 2500)
| | | | | [Bracket results are recorded in EiPel, EiPeu, EiPee, EiPer]
| | | | |
| | | | | ELSE
| | | | |
| | | | | EiPenpO
| | | | | Was it.....
| | | | | BRACKETS (250, 500, 1000, 2500)
| | | | | [Bracket results are recorded in EiPel, EiPeu, EiPee, EiPer]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER

| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF Received IN EiPen [Received IN EiPen]
| | | | |
| | | | | EIPENLA
| | | | | [Loop: Responses to EIPENLA are recorded in variables EIPENL1 to EIPENL8]
| | | | | Thinking about the lump sum payment [you] received, how much was this?
| | | | | Range: 0..999997
| | | | |
| | | | | IF EiPenla = NONRESPONSE [EiPenla = NONRESPONSE]
| | | | |
| | | | | EiPenlb
| | | | | Was it.....
| | | | | BRACKETS (5000, 10000, 50000, 100000)
| | | | | [Bracket results are recorded in EiPel, EiPeu, EiPee, EiPer]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER

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| | | |
| | | END FILTER
| | |
| | END FILTER
| |
| END FILTER
|
END FILTER

EIASSINT

I would now like to ask you some questions about what happened to [EIName1]'s assets after [hisher] death.

1 Continue

EIWILLA

Did [EIName1] have a Will?

1 Yes

2 No

3 Don't know

IF EiWillA IN [No .. DKnow] [EiWillA IN [No .. DKnow]]

|

| **EIKIN**

| SHOW CARD EI14

| Who was [EIName1]'s next of kin?

| INTERVIEWER: Code one only. If respondent is son or daughter code 'Respondent', and not son/daughter. Only code 'Son' or 'Daughter' for those other than respondent.

| 01 Respondent (you)

| 02 Husband/Wife

| 03 Partner/cohabitee

| 04 Natural son/daughter

| 05 Adopted son/daughter

| 06 Foster son/daughter

| 07 Step-son/step-daughter/child of partner

| 08 Son-in-law/daughter-in-law

| 09 Natural parent

| 10 Adoptive parent

| 11 Foster parent

| 12 Step-parent/parent's partner

| 13 Parent-in-law

| 14 Natural brother/sister

| 15 Half-brother/sister

| 16 Step-brother/sister

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| 17 Adopted brother/sister
| 18 Foster brother/sister
| 19 Brother-in-law/sister-in-law
| 20 Grandchild
| 21 Grandparent
| 22 Other relative (specify at next question)
| 23 Other non-relative (specify at next question)
|
| IF EiKin IN [OthRel, OthNonRe] [EiKin IN [OthRel, OthNonRe]]
| |
| | EIKINO
| |
| | INTERVIEWER: The respondent has answered 'other' relationship: Write in relationship to [EIName1].
| | STRING 100
| |
| | END FILTER
|
ELSE
|
| IF Did have a Will? = Yes [EiWillA = Yes]
| |
| | EIEXEC
| |
| | Are you the legal executor of the Will?
| | 1 Yes
| | 2 No
| | 3 Don't know
| |
| | EIBEN
| | Are you a beneficiary of the Will?
| | 1 Yes
| | 2 No
| | 3 Don't know
| | 4 SPONTANEOUS - Assets not yet been shared out
| |
| | EIPROB
| | Did/Does [EiName1]'s Will need to go to probate?
| | 1 Yes
| | 2 No
| | 3 Don't know
| |
| | IF Did/Does 's Will need to go = Yes [EiProb = Yes]
| | |

```

| | | **EIWILLB**
 | | | Has [hisher] Will been through probate?
 | | | 1 Yes
 | | | 2 No
 | | | 3 Don't know
 | | |
 | | | *IF Has Will been through proba = No [EiWillB = No]*
 | | | |
 | | | | **EIWILLPRO**
 | | | | What is the total value of [eiName1]'s assets?
 | | | | Range: 1..999997
 | | | |
 | | | END FILTER
 | | |
 | | END FILTER
 | |
 | END FILTER
 |
 END FILTER

EIHOME

Did [EiName1] own [hisher] main home or share of [hisher] main home when [heshe] died? By main home I mean the place where [heshe] lived most of the time (before they moved into an institution).

INTERVIEWER: Other properties [heshe] may have owned will be covered later.

- 1 Yes
- 2 No

IF Did own main home or share = Yes [EiHome = Yes]

|
 | *IF QRespondent.EiRRel IN [HusWif, PartCoh] OR QRespondent.SurvSp = Yes*
 | *[(QRespondent.EiRRel IN [HusWif, PartCoh]) OR (QRespondent.SurvSp = Yes)]*
 | |

| | **EISP**

| | Did [youisp] inherit the home or [einame1]'s share of the home?

- | | 1 Yes
- | | 2 No

| | *IF Did inherit the home or 's sh = No [EiSp = No]*

| | | **EISPOWN**

| | | [cDoyou] currently own a share of the home?

- | | | 1 Yes

```

| | | 2 No
| | |
| | | IF currently own a share of the = Yes [EiSpOwn = Yes]
| | | |
| | | | EISPSH
| | | | What share of the home [doyou] currently own?
| | | | INTERVIEWER: Code how question will be answered
| | | | 1 As a percentage
| | | | 2 As a fraction
| | | | 3 As a monetary amount
| | | |
| | | | IF What share of the home curren = Percent [EiSpSh = Percent]
| | | | |
| | | | | EISPP
| | | | | (What share of the home [doyou] currently own?)
| | | | | INTERVIEWER: Give the answer as a percentage.
| | | | | Range: 1..100
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF What share of the home curren = Fraction [EiSpSh = Fraction]
| | | | | |
| | | | | | EISPF
| | | | | | (What share of the home [doyou] currently own?)
| | | | | |
| | | | | | INTERVIEWER: Give the answer as a fraction.
| | | | | | STRING 15
| | | | | |
| | | | | | ELSE
| | | | | |
| | | | | | IF What share of the home curren = Amount [EiSpSh =
| | | | | | Amount]
| | | | | | |
| | | | | | | EISPA
| | | | | | | (What share of the home [doyou] currently own?)
| | | | | | | INTERVIEWER: Give the answer as an amount.
| | | | | | | Range: 1..9999997
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | END FILTER

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| | | |
| | | END FILTER
| | |
| | END FILTER
| |
| | IF Did inherit the home or 's sh = Yes [EiSp = Yes]
| | |
| | | EISPINH
| | | Did [youisp] inherit the home (or [einame1]'s share of the home) solely or jointly
| | | with some other people?
| | | 1 Solely inherited
| | | 2 Jointly inherited
| | |
| | END FILTER
| |
| | IF Did inherit the home (or 's s = Joint [EiSpInH = Joint]
| | |
| | | EISHARE
| | | What share of the home did [einame1] own?
| | | INTERVIEWER: Code how question will be answered
| | | 1 As a percentage
| | | 2 As a fraction
| | | 3 As a monetary amount
| | |
| | | IF What share of the home did ow = Percent [EiShare = Percent]

| | | |
| | | | EISHP
| | | | (What share of the home did [einame1] own?)
| | | | INTERVIEWER: Give the answer as a percentage.
| | | | Range: 1..100
| | | |
| | | | ELSE
| | | |
| | | | IF What share of the home did ow = Fraction [EiShare = Fraction]
| | | | |
| | | | | EISHF
| | | | | (What share of the home did [einame1] own?)
| | | | | INTERVIEWER: Give the answer as a fraction.
| | | | | STRING 15
| | | | |
| | | | | ELSE
| | | | |

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| | | | | IF What share of the home did ow = Amount [EiShare = Amount]
| | | | |
| | | | | EISHA
| | | | | (What share of the home did [einame1] own?)
| | | | | INTERVIEWER: Give the answer as an amount.
| | | | | Range: 1..9999997
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | |
| | | END FILTER
| | |
| | END FILTER
| |
| | END FILTER
| |
| | IF Did inherit the home or 's sh = No OR EiSpInH = Joint [(EiSp = No) OR
| | (EiSpInH = Joint)]
| | |
| | | EIHOWH
| | | [Multiple responses to EIHOWH are recorded in variables EIHOWH01 to EIHOWH23]
| | | SHOW CARD EI14
| | | [howtxt] (that is, what is their relationship to [einame1])? CODE ALL THAT
| | | APPLY
| | | INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code
| | | 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than
| | | respondent.
|
| | | 01 Respondent (you)
| | | 02 Husband/Wife
| | | 03 Partner/cohabitee
| | | 04 Natural son/daughter
| | | 05 Adopted son/daughter
| | | 06 Foster son/daughter
| | | 07 Step-son/step-daughter/child of partner
| | | 08 Son-in-law/daughter-in-law
| | | 09 Natural parent
| | | 10 Adoptive parent
| | | 11 Foster parent
| | | 12 Step-parent/parent's partner
| | | 13 Parent-in-law
| | | 14 Natural brother/sister
| | | 15 Half-brother/sister
| | | 16 Step-brother/sister
| | | 17 Adopted brother/sister

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| | | 18 Foster brother/sister
| | | 19 Brother-in-law/sister-in-law
| | | 20 Grandchild
| | | 21 Grandparent
| | | 22 Other relative (specify at next question)
| | | 23 Other non-relative (specify at next question)
| | |
| | | IF OthRel IN EiHowH [OthRel IN EiHowH]
| | | |
| | | | EIHOWOR
| | | |
| | | | INTERVIEWER: Please specify the other relative.
| | | | STRING 60
| | | |
| | | | END FILTER
| | | |
| | | IF OthNonRe IN EiHowH [OthNonRe IN EiHowH]
| | | |
| | | | EIHOWON
| | | |
| | | | INTERVIEWER: Please specify the other non-relative.
| | | | STRING 60
| | | |
| | | | END FILTER
| | | |
| | | IF SHOW CARD EI14 (that is, wh = RESPONSE [EiHowH =
| | | | RESPONSE]
| | | | |
| | | | | LOOP FOR idy:= 4 TO 23
| | | | | |
| | | | | IF QFinance.QHomSp.idy IN EiHowH [idy IN EiHowH]
| | | | | |
| | | | | | EIHOWN
| | | | | | [Loop: Responses to EIHOWN are recorded in variables EIHOWN01 to
EIHOWN23]
| | | | | | How many [relyouplur[idy]] are you referring to?
| | | | | | INTERVIEWER: If same relationship, do not include respondent here.
| | | | | | Range: 1..20
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER

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| | | |
| | | END FILTER
| | |
| | | IF EiHowH.CARDINAL = 1 AND EiHowN[EiHowH[1].ORD] = 1
| | | [(EiHowH.CARDINAL = 1) AND (EiHowN[EiHowH[1].ORD] = 1)]
| | | |
| | | | IF NOT HusWif IN EiHowH AND NOT PartCoh IN EiHowH [NOT
| | | | (HusWif IN EiHowH) AND NOT (PartCoh IN EiHowH)]
| | | | |
| | | | | EIHOLIV
| | | | |
| | | | | INTERVIEWER ASK OR CODE: Does this person live in this home at present?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | END FILTER
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF Do any of these people curre = Yes [EiHoLv = Yes]
| | | | |
| | | | | EIHOLW
| | | | | [Multiple responses to EIHOLW are recorded in variables EIHOLW01 to
EIHOLW23]
| | | | | SHOW CARD EI14
| | | | | Who lives in the house at present? CODE ALL THAT APPLY.
| | | | | 01 Respondent (you)

| | | | | 02 Husband/Wife
| | | | | 03 Partner/cohabitee
| | | | | 04 Natural son/daughter
| | | | | 05 Adopted son/daughter
| | | | | 06 Foster son/daughter
| | | | | 07 Step-son/step-daughter/child of partner
| | | | | 08 Son-in-law/daughter-in-law
| | | | | 09 Natural parent
| | | | | 10 Adoptive parent
| | | | | 11 Foster parent
| | | | | 12 Step-parent/parent's partner
| | | | | 13 Parent-in-law
| | | | | 14 Natural brother/sister
| | | | | 15 Half-brother/sister
| | | | | 16 Step-brother/sister

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| | | | 17 Adopted brother/sister
 | | | | 18 Foster brother/sister
 | | | | 19 Brother-in-law/sister-in-law
 | | | | 20 Grandchild
 | | | | 21 Grandparent
 | | | | 22 Other relative (specify at next question)
 | | | | 23 Other non-relative (specify at next question)
 | | | |
 | | | | END FILTER
 | | | |
 | | | | END FILTER
 | | | |
 | | | | END FILTER
 | | | |
 | | | | **EISPLIVE**
 | | | |
 | | | | INTERVIEWER ASK OR CODE: Does [einame1]'s spouse/partner live in that home at present?
 | | | | 1 Yes
 | | | | 2 No
 | | | |
 | | | | *IF INTERVIEWER ASK OR CODE: Does <> Yes AND EiHoLv <> Yes AND*
 | | | | *EiSpLive <> Yes [((EiHoLiv <> Yes) AND (EiHoLv <> Yes)) AND (EiSpLive <>*
 | | | | *Yes)]*
 | | | |
 | | | | **EIHOSLD**
 | | | | What has happened to that home?
 | | | | 1 It is currently empty
 | | | | 2 It is currently being let out (i.e. tenants living there)

 | | | | 3 It is currently on the market
 | | | | 4 It has already been sold
 | | | | 95 Other (specify at next question)
 | | | |
 | | | | *IF What has happened to that ho = Other [EiHoSld = Other]*
 | | | |
 | | | | **EIHOSOTH**
 | | | |
 | | | | INTERVIEWER: Record what has happened to the home.
 | | | | STRING 100
 | | | |
 | | | | END FILTER
 | | | |
 | | | | END FILTER

```

| |
| | EIHOA
| | What [was] the [value] of that home?
| | Range: 1..9999997
| |
| | IF What the of that home? = NONRESPONSE [EiHoa =
| | NONRESPONSE]
| | |
| | | EiHoab
| | | Was it.....
| | | BRACKETS (50000, 75000, 125000, 500000)
| | | [Bracket results are recorded in EiHol, EiHou, EiHoe, EiHor]
| | |
| | END FILTER
| |
| | EIHOMG
| | Was there any outstanding mortgage on this home (before any insurance might
| | have paid the outstanding balance)?
| | 1 Yes
| | 2 No
| |
| | IF Was there any outstanding mo = Yes [EiHoMg = Yes]
| | |
| | | EIHOMGI
| | | Did [EiName1] have any insurance policies that will pay off or have paid off the
| | | mortgage either in full or partially?
| | | 1 Yes, In full
| | | 2 Yes, partially
| | | 3 No
| | |
| | | IF EiHoMgI IN [Part, No] [EiHoMgI IN [Part, No]]
| | | |
| | | | EIHOMGA
| | | | How much was the outstanding balance on this mortgage [mgtxt]?
| | | | Range: 1..9999997
| | | |
| | | | IF How much was the outstanding = NONRESPONSE [EiHoMga =
| | | | NONRESPONSE]
| | | | |
| | | | | EiHoMgab
| | | | | Was it.....
| | | | | BRACKETS (2500, 5000, 15000, 50000)

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| | | | | [Bracket results are recorded in EiHol, EiHou, EiHoe, EiHor]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | |
| | | END FILTER
| |
| |
| ELSE
| |
| | EIJOINT
| | Did [iname1] own this home jointly with someone else?
| | 1 Yes
| | 2 No
| |
| | IF Did own this home jointly wit = Yes [Ei]joint = Yes]
| | |
| | | EIOTH0
| | | [Multiple responses to EIOTH0 are recorded in variables EIOTH001 to EIOTH023]
| | | Who else owned the house with [iname1] when [heshe] died?
| | | INTERVIEWER: CODE ALL THAT APPLY INTERVIEWER: Only code once for respondent. For
| | | example if respondent is son or daughter code 'Respondent', and not son or daughter. Only code
| | | 'Son' or 'Daughter' for those other than respondent.
| | | 01 Respondent (you)
| | | 02 Husband/Wife
| | | 03 Partner/cohabitee
| | | 04 Natural son/daughter
| | | 05 Adopted son/daughter
| | | 06 Foster son/daughter
| | | 07 Step-son/step-daughter/child of partner
| | |
| | | 08 Son-in-law/daughter-in-law
| | | 09 Natural parent
| | | 10 Adoptive parent
| | | 11 Foster parent
| | | 12 Step-parent/parent's partner
| | | 13 Parent-in-law
| | | 14 Natural brother/sister
| | | 15 Half-brother/sister
| | | 16 Step-brother/sister
| | | 17 Adopted brother/sister
| | | 18 Foster brother/sister
| | | 19 Brother-in-law/sister-in-law

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| | | 20 Grandchild
| | | 21 Grandparent
| | | 22 Other relative (specify at next question)
| | | 23 Other non-relative (specify at next question)
| | |
| | | IF Who else owned the house with = RESPONSE [EiOthO =
| | | RESPONSE]
| | | |
| | | | LOOP FOR idy:= 4 TO 23
| | | | |
| | | | | IF QFinance.QHomNo.idy IN EiOthO [idy IN EiOthO]
| | | | | |
| | | | | | EIOTHN
| | | | | | [Loop: Responses to EIOTHN are recorded in variables EIOTHN01 to EIOTHN23]
| | | | | | How many [relyouplur[idy]] are you referring to?
| | | | | | Range: 1..20
| | | | | |
| | | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | |
| | | END FILTER
| | |
| | | EIOSHARE
| | | What share of the house did [einame1] own?
| | | 1 As a percentage
| | | 2 As a fraction
| | | 3 As a monetary amount
| | |
| | | IF What share of the house did o = Percent [EiOShare = Percent]
| | | |
| | | | EIOSHP
| | | | (What share of the home did [einame1] own?)
| | | | INTERVIEWER: Give the answer as a percentage.
| | | | Range: 1..100
| | | |
| | | | ELSE
| | | | |
| | | | | IF What share of the house did o = Fraction [EiOShare = Fraction]
| | | | | |
| | | | | | EIOSHF
| | | | | | (What share of the home did [einame1] own?)

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| | | | INTERVIEWER: Give the answer as a fraction.
| | | | STRING 15
| | | |
| | | | ELSE
| | | |
| | | | *IF What share of the house did o = Amount [EiOShare = Amount]*
| | | |
| | | | | **EIOSHA**
| | | | | (What share of the home did [einame1] own?)
| | | | | INTERVIEWER: Give the answer as an amount.
| | | | | Range: 1..9999997
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | |
| | | | **EIOIN**
| | | | Did only those with joint ownership inherit [einame1]'s share of the house?
| | | | 1 Yes
| | | | 2 No
| | | | 3 Don't know
| | | |
| | | | *IF Did only those with joint owne = No [EioIn = No]*
| | | |
| | | | | **EIOINW**
| | | | | *[Multiple responses to EIOINW are recorded in variables EIOINW01 to EIOINW23]*
| | | | | Who else inherited [einame1]'s share of the home?
| | | | | INTERVIEWER: DO NOT CODE JOINT OWNERS AGAIN INTERVIEWER: Only code once for
| | | | | respondent. For example if respondent is son or daughter code 'Respondent', and not son or
| | | | | daughter. Only code 'Son' or 'Daughter' for those other than respondent.

| | | | | 01 Respondent (you)
| | | | | 02 Husband/Wife
| | | | | 03 Partner/cohabitee
| | | | | 04 Natural son/daughter
| | | | | 05 Adopted son/daughter
| | | | | 06 Foster son/daughter
| | | | | 07 Step-son/step-daughter/child of partner
| | | | | 08 Son-in-law/daughter-in-law
| | | | | 09 Natural parent
| | | | | 10 Adoptive parent

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| | | | 11 Foster parent
| | | | 12 Step-parent/parent's partner
| | | | 13 Parent-in-law
| | | | 14 Natural brother/sister
| | | | 15 Half-brother/sister
| | | | 16 Step-brother/sister
| | | | 17 Adopted brother/sister
| | | | 18 Foster brother/sister
| | | | 19 Brother-in-law/sister-in-law
| | | | 20 Grandchild
| | | | 21 Grandparent
| | | | 22 Other relative (specify at next question)
| | | | 23 Other non-relative (specify at next question)
| | | |
| | | | LOOP FOR idy:= 4 TO 23
| | | | |
| | | | | IF QFinance.QHomNo.idy IN EioInW [idy IN EioInW]
| | | | |
| | | | | EIOINN
| | | | | [Loop: Responses to EIOINN are recorded in variables EIOINN01 to EIOINN23]
| | | | | How many [relyouplur[idy]] are you referring to?
| | | | | Range: 1..20
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | |
| | | | END FILTER
| | |
| | ELSE
| | |
| | | IF SHOW CARD EI14 Who inherited = RESPONSE [EioHwH =
| | | RESPONSE]

| | | |
| | | | LOOP FOR idy:= 4 TO 23
| | | | |
| | | | | IF QFinance.QHomNo.idy IN EioHwH [idy IN EioHwH]
| | | | |
| | | | | EIOHWN
| | | | | [Loop: Responses to EIOHWN are recorded in variables EIOHWN01 to
EIOHWN23]
| | | | | How many [relyouplur[idy]] are you referring to?

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| | | | | Range: 1..20
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | |
| | | | | END FILTER
| | | | |
| | | | |
| | IF *EiOthO.CARDINAL = 1 AND EiOthN[EiOthO[1].ORD] = 1 AND EioIn =*
| | *Yes OR EioHwH.CARDINAL = 1 AND EioHwN[EioHwH[1].ORD] = 1*
| | *[(((EiOthO.CARDINAL = 1) AND (EiOthN[EiOthO[1].ORD] = 1)) AND (EioIn =*
| | *Yes)) OR ((EioHwH.CARDINAL = 1) AND (EioHwN[EioHwH[1].ORD] = 1))]*
| | |
| | | **EIOHLIV**
| | |
| | | INTERVIEWER: ASK OR CODE: Does this person live in the home at present?
| | | 1 Yes
| | | 2 No
| | |
| | ELSE
| | |
| | | IF *Do any of these people who now = Yes [EioHLv = Yes]*
| | | |
| | | | **EIOHLW**
| | | | *[Multiple responses to EIOHLW are recorded in variables EIOHLW01 to EIOHLW23]*
| | | | Who lives in the house at present? CODE ALL THAT APPLY.
| | | | INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter
| | | | code 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than
| | | | respondent.
| | | | 01 Respondent (you)
| | | | 02 Husband/Wife
| | | | 03 Partner/cohabitee

| | | | 04 Natural son/daughter
| | | | 05 Adopted son/daughter
| | | | 06 Foster son/daughter
| | | | 07 Step-son/step-daughter/child of partner
| | | | 08 Son-in-law/daughter-in-law
| | | | 09 Natural parent
| | | | 10 Adoptive parent
| | | | 11 Foster parent

| | | | 12 Step-parent/parent's partner
 | | | | 13 Parent-in-law
 | | | | 14 Natural brother/sister
 | | | | 15 Half-brother/sister
 | | | | 16 Step-brother/sister
 | | | | 17 Adopted brother/sister
 | | | | 18 Foster brother/sister
 | | | | 19 Brother-in-law/sister-in-law
 | | | | 20 Grandchild
 | | | | 21 Grandparent
 | | | | 22 Other relative (specify at next question)
 | | | | 23 Other non-relative (specify at next question)
 | | | |
 | | | ELSE
 | | | |
 | | | | *IF Do any of these people who now = No [EioHLv = No]*
 | | | | |
 | | | | | **EIOHSLD**
 | | | | | What has happened to that home?
 | | | | | 1 It is currently empty
 | | | | | 2 It is currently being let out (i.e. tenants living there)
 | | | | | 3 It is currently on the market
 | | | | | 4 It has already been sold
 | | | | | 95 Other (specify at next question)
 | | | | |
 | | | | | *IF What has happened to that ho = Other [EioHSld = Other]*
 | | | | | |
 | | | | | | **EIOHSO**
 | | | | | |
 | | | | | | INTERVIEWER: Record what has happened to the home.
 | | | | | | STRING 100
 | | | | | |
 | | | | | | END FILTER
 | | | | | |
 | | | | | END FILTER

 | | | |
 | | | END FILTER
 | | |
 | | END FILTER
 | |
 | | **EIOHA**
 | | What [was] the [value] of that home?


```

| | Range: 1..9999997
| |
| | IF What the of that home? = NONRESPONSE [EioHa =
| | NONRESPONSE]
| | |
| | | EioHab
| | | Was it.....
| | | BRACKETS (50000, 75000, 125000, 500000)
| | | [Bracket results are recorded in EioHl, EioHu, EioHe, EioHr]
| | |
| | END FILTER
| |
| | EIOHMG
| | Was there any outstanding mortgage on this home (before any insurance might
| | have paid the outstanding balance)?
| | 1 Yes
| | 2 No
| |
| | IF Was there any outstanding mo = Yes [EioHMg = Yes]
| | |
| | | EIOHMG1
| | | Did [EiName1] have any insurance policies that will pay off or have paid off the
| | | mortgage either in full or partially?
| | | 1 Yes, In full
| | | 2 Yes, partially
| | | 3 No
| | |
| | | IF EioHMg1 IN [Part, No] [EioHMg1 IN [Part, No]]
| | | |
| | | | EIOHMGA
| | | | How much was the outstanding balance on this mortgage [mgtxt]?
| | | | Range: 1..9999997
| | | |
| | | | IF How much was the outstanding = NONRESPONSE [EioHMga =
| | | | NONRESPONSE]
| | | |
| | | | |
| | | | | EioHMgab
| | | | | Was it.....
| | | | | BRACKETS (2500, 5000, 15000, 50000)
| | | | | [Bracket results are recorded in EioHl, EioHu, EioHe, EioHr]
| | | | |
| | | | | END FILTER

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```
| | | |
| | | END FILTER
| | |
| | END FILTER
| |
| END FILTER
|
END FILTER
```

EIPRP

Did [EiName1] own any property, or share of any property, other than their main home when [heshe] died? (Exclude business property and other non-residential property, include holiday homes and timeshares.)

- 1 Yes
- 2 No

IF Did own any property, or sh = Yes [EiPrp = Yes]

```
|
| EIPRPN
| How many other properties did [EiName1] own?
| Range: 1..20
|
| IF How many other properties di = RESPONSE [EiPrpN = RESPONSE]
| |
| | LOOP FOR idx:= 1 TO EiPrpN
| | |
| | | IF QRespondent.EiRRel IN [HusWif, PartCoh] OR QRespondent.SurvSp =
| | | Yes [(QRespondent.EiRRel IN [HusWif, PartCoh]) OR (QRespondent.SurvSp =
| | | Yes)]
| | | |
| | | | EISP
| | | | [Loop: Responses to EISP are recorded in variables EISP01 to EISP20]
| | | | Did [yousp] inherit the [order[pseq]] home or [iname1]'s share of the home?
| | | | 1 Yes
| | | | 2 No
| | | |
| | | | IF EiSp = No [EiSp = No]

| | | | |
| | | | | EISPOWN
| | | | | [Loop: Responses to EISPOWN are recorded in variables EISPOW01 to EISPOW20]
| | | | | [cDoyou] currently own a share of the home?
| | | | | 1 Yes
```

```

| | | | | 2 No
| | | | |
| | | | | IF EiSpOwn = Yes [EiSpOwn = Yes]
| | | | |
| | | | | EISPSH
| | | | | [Loop: Responses to EISPSH are recorded in variables EISPSH01 to EISPSH20]
| | | | | What share of the home [doyou] currently own?
| | | | | INTERVIEWER: Code how question will be answered
| | | | | 1 As a percentage
| | | | | 2 As a fraction
| | | | | 3 As a monetary amount
| | | | |
| | | | | IF EiSpSh = Percent [EiSpSh = Percent]
| | | | |
| | | | | EISPP
| | | | | [Loop: Responses to EISPP are recorded in variables EISPP01 to EISPP20]
| | | | | (What share of the home [doyou] currently own?)
| | | | | INTERVIEWER: Give the answer as a percentage.
| | | | | Range: 1..100
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF EiSpSh = Fraction [EiSpSh = Fraction]
| | | | |
| | | | | EISPF
| | | | | [Loop: Responses to EISPF are recorded in variables EISPF01 to EISPF20]
| | | | | (What share of the home [doyou] currently own?)
| | | | | INTERVIEWER: Give the answer as a fraction.
| | | | | STRING 15
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF EiSpSh = Amount [EiSpSh = Amount]
| | | | |
| | | | | EISPA
| | | | | [Loop: Responses to EISPA are recorded in variables EISPA01 to EISPA20]
| | | | | (What share of the home [doyou] currently own?)
| | | | | INTERVIEWER: Give the answer as an amount.

| | | | | Range: 1..9999997
| | | | |
| | | | | END FILTER
| | | | |

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| | | | | | | END FILTER
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | IF EiSp = Yes [EiSp = Yes]
| | | | | | |
| | | | | | | EISPINH
| | | | | | | [Loop: Responses to EISPINH are recorded in variables EISPIN01 to EISPIN20]
| | | | | | | Did [yousp] inherit the home (or [einame1]'s share of the home) solely or
| | | | | | | jointly with some other people?
| | | | | | | 1 Solely inherited
| | | | | | | 2 Jointly inherited
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | IF EiSpInH = Joint [EiSpInH = Joint]
| | | | | | |
| | | | | | | EISHARE
| | | | | | | [Loop: Responses to EISHARE are recorded in variables EISHAR01 to EISHAR20]
| | | | | | | What share of the home did [einame1] own?
| | | | | | | INTERVIEWER: Code how question will be answered
| | | | | | | 1 As a percentage
| | | | | | | 2 As a fraction
| | | | | | | 3 As a monetary amount
| | | | | | |
| | | | | | | IF EiShare = Percent [EiShare = Percent]
| | | | | | |
| | | | | | | EISHP
| | | | | | | [Loop: Responses to EISHP are recorded in variables EISHP01 to EISHP20]
| | | | | | | (What share of the home did [einame1] own?)
| | | | | | | INTERVIEWER: Give the answer as a percentage.
| | | | | | | Range: 1..100
| | | | | | |
| | | | | | | ELSE
| | | | | | |
| | | | | | |
| | | | | | | IF EiShare = Fraction [EiShare = Fraction]
| | | | | | |
| | | | | | | EISHF

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```

| | | | | | | [Loop: Responses to EISHF are recorded in variables EISHF01 to EISHF20]
| | | | | | | (What share of the home did [einame1] own?)
| | | | | | | INTERVIEWER: Give the answer as a fraction.
| | | | | | | STRING 15
| | | | | | |
| | | | | | | ELSE
| | | | | | |
| | | | | | | IF EiShare = Amount [EiShare = Amount]
| | | | | | |
| | | | | | | EISHA
| | | | | | | [Loop: Responses to EISHA are recorded in variables EISHA01 to EISHA20]
| | | | | | | (What share of the home did [einame1] own?)
| | | | | | | INTERVIEWER: Give the answer as an amount.
| | | | | | | Range: 1..9999997
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | END FILTER
| | | | | | |
| | | | | | | IF EiSp = No OR EiSpInH = Joint [(EiSp = No) OR (EiSpInH = Joint)]
| | | | | | |
| | | | | | | EIHOWH
| | | | | | | [Multiple responses to EIHOWH are recorded in variables EIHOWH01 to
EIHOWH23]
| | | | | | | [Loop: Responses to EIHOWH are recorded in variables EIHOWH01 to EIHOWH20]
| | | | | | | SHOW CARD EI14
| | | | | | | [howtxt] (that is, what is their relationship to [einame1])? CODE ALL
| | | | | | | THAT APPLY
| | | | | | | INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter
| | | | | | | code 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other
| | | | | | | than respondent.
| | | | | | | 01 Respondent (you)
| | | | | | | 02 Husband/Wife
| | | | | | | 03 Partner/cohabitee
| | | | | | | 04 Natural son/daughter
| | | | | | | 05 Adopted son/daughter

| | | | | | | 06 Foster son/daughter
| | | | | | | 07 Step-son/step-daughter/child of partner

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| | | | | 08 Son-in-law/daughter-in-law
| | | | | 09 Natural parent
| | | | | 10 Adoptive parent
| | | | | 11 Foster parent
| | | | | 12 Step-parent/parent's partner
| | | | | 13 Parent-in-law
| | | | | 14 Natural brother/sister
| | | | | 15 Half-brother/sister
| | | | | 16 Step-brother/sister
| | | | | 17 Adopted brother/sister
| | | | | 18 Foster brother/sister
| | | | | 19 Brother-in-law/sister-in-law
| | | | | 20 Grandchild
| | | | | 21 Grandparent
| | | | | 22 Other relative (specify at next question)
| | | | | 23 Other non-relative (specify at next question)
| | | | |
| | | | | IF OthRel IN EiHowH [OthRel IN EiHowH]
| | | | |
| | | | | EIHOWOR
| | | | | [Loop: Responses to EIHOWOR are recorded in variables EIHOWO01 to
EIHOWO20]
| | | | |
| | | | | INTERVIEWER: Please specify the other relative.
| | | | | STRING 60
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF OthNonRe IN EiHowH [OthNonRe IN EiHowH]
| | | | |
| | | | | EIHOWON
| | | | | [Loop: Responses to EIHOWON are recorded in variables EIHOWO01 to
EIHOWO20]
| | | | |
| | | | | INTERVIEWER: Please specify the other non-relative.
| | | | | STRING 60
| | | | |
| | | | | END FILTER
| | | | |
| | | | | IF EiHowH = RESPONSE [EiHowH = RESPONSE]
| | | | |
| | | | | LOOP FOR idy:= 4 TO 23

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| | | | | |
| | | | | | IF QFinance.idy IN EiHowH [idy IN EiHowH]
| | | | | |
| | | | | | EIHOWN
| | | | | | [Loop: Responses to EIHOWN are recorded in variables EIHOWN01 to
EIHOWN20]
| | | | | | How many [relyouplur[idy]] are you referring to?
| | | | | | Range: 1..20
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | IF EiHowH.CARDINAL = 1 AND EiHowN[EiHowH[1].ORD] = 1
| | | | | | [(EiHowH.CARDINAL = 1) AND (EiHowN[EiHowH[1].ORD] = 1)]
| | | | | |
| | | | | | IF NOT HusWif IN EiHowH AND NOT PartCoh IN EiHowH [NOT
| | | | | | (HusWif IN EiHowH) AND NOT (PartCoh IN EiHowH)]
| | | | | |
| | | | | | EIHOLIV
| | | | | | [Loop: Responses to EIHOLIV are recorded in variables EIHOLI01 to
EIHOLI20]
| | | | | |
| | | | | | INTERVIEWER ASK OR CODE: Does this person live in this home at present?
| | | | | | 1 Yes
| | | | | | 2 No
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | ELSE
| | | | | |
| | | | | | IF EiHoLv = Yes [EiHoLv = Yes]
| | | | | |
| | | | | | EIHOLW
| | | | | | [Multiple responses to EIHOLW are recorded in variables EIHOLW01 to
EIHOLW23]
| | | | | | [Loop: Responses to EIHOLW are recorded in variables EIHOLW01 to
EIHOLW20]
| | | | | | SHOW CARD EI14
| | | | | | Who lives in the house at present? CODE ALL THAT APPLY.

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| | | | | | | 01 Respondent (you)
 | | | | | | | 02 Husband/Wife
 | | | | | | | 03 Partner/cohabitee
 | | | | | | | 04 Natural son/daughter
 | | | | | | | 05 Adopted son/daughter
 | | | | | | | 06 Foster son/daughter
 | | | | | | | 07 Step-son/step-daughter/child of partner
 | | | | | | | 08 Son-in-law/daughter-in-law
 | | | | | | | 09 Natural parent
 | | | | | | | 10 Adoptive parent
 | | | | | | | 11 Foster parent
 | | | | | | | 12 Step-parent/parent's partner
 | | | | | | | 13 Parent-in-law
 | | | | | | | 14 Natural brother/sister
 | | | | | | | 15 Half-brother/sister
 | | | | | | | 16 Step-brother/sister
 | | | | | | | 17 Adopted brother/sister
 | | | | | | | 18 Foster brother/sister
 | | | | | | | 19 Brother-in-law/sister-in-law
 | | | | | | | 20 Grandchild
 | | | | | | | 21 Grandparent
 | | | | | | | 22 Other relative (specify at next question)
 | | | | | | | 23 Other non-relative (specify at next question)
 | | | | | | |
 | | | | | | | END FILTER
 | | | | | | |
 | | | | | | | END FILTER
 | | | | | | |
 | | | | | | | END FILTER
 | | | | | | |
 | | | | | | | **EISPLIVE**
 | | | | | | | *[Loop: Responses to EISPLIVE are recorded in variables EISPLI01 to EISPLI20]*
 | | | | | | |
 | | | | | | | INTERVIEWER ASK OR CODE: Does [einame1]'s spouse/partner live in that home at present?
 | | | | | | | 1 Yes
 | | | | | | | 2 No
 | | | | | | |
 | | | | | | | *IF EiHoLiv <> Yes AND EiHoLv <> Yes AND EiSpLive <> Yes [((EiHoLiv*
 | | | | | | | *<> Yes) AND (EiHoLv <> Yes)) AND (EiSpLive <> Yes)]*
 | | | | | | |
 | | | | | | | **EIHOSLD**
 | | | | | | | *[Loop: Responses to EIHOSLD are recorded in variables EIHOSL01 to EIHOSL20]*
 | | | | | | | What has happened to that home?

| | | | | 1 It is currently empty
| | | | | 2 It is currently being let out (i.e. tenants living there)
| | | | | 3 It is currently on the market
| | | | | 4 It has already been sold
| | | | | 95 Other (specify at next question)
| | | | |
| | | | | *IF EiHoSld = Other [EiHoSld = Other]*
| | | | |
| | | | | **EIHOSOTH**
| | | | | *[Loop: Responses to EIHOSOTH are recorded in variables EIHOSO01 to EIHOSO20]*
| | | | |
| | | | | INTERVIEWER: Record what has happened to the home.
| | | | | STRING 100
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | **EIHOA**
| | | | | *[Loop: Responses to EIHOA are recorded in variables EIHOA01 to EIHOA20]*
| | | | | What [was] the [value] of that home?
| | | | | Range: 1..9999997
| | | | |
| | | | | *IF EiHoa = NONRESPONSE [EiHoa = NONRESPONSE]*
| | | | |
| | | | | EiHoab
| | | | | Was it.....
| | | | | BRACKETS (50000, 75000, 125000, 500000)
| | | | | [Bracket results are recorded in EiHol, EiHou, EiHoe, EiHor]
| | | | |
| | | | | END FILTER
| | | | |
| | | | | **EIHOMG**
| | | | | *[Loop: Responses to EIHOMG are recorded in variables EIHOMG01 to EIHOMG20]*
| | | | | Was there any outstanding mortgage on this home (before any insurance
| | | | | might have paid the outstanding balance)?
| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | *IF EiHoMg = Yes [EiHoMg = Yes]*
| | | | |

| | | | | **EIHOMGI**

| | | | | [*Loop: Responses to EIHOMGI are recorded in variables EIHOMG01 to EIHOMG20*]

| | | | | Did [EiName1] have any insurance policies that will pay off or have paid off the mortgage either in full or partially?

| | | | | 1 Yes, In full

| | | | | 2 Yes, partially

| | | | | 3 No

| | | | |

| | | | | *IF EiHoMgI IN [Part, No] [EiHoMgI IN [Part, No]]*

| | | | |

| | | | | **EIHOMGA**

| | | | | [*Loop: Responses to EIHOMGA are recorded in variables EIHOMG01 to EIHOMG20*]

| | | | | How much was the outstanding balance on this mortgage [mgtxt]?

| | | | | Range: 1..9999997

| | | | |

| | | | | *IF EiHoMga = NONRESPONSE [EiHoMga = NONRESPONSE]*

| | | | |

| | | | | | **EiHoMgab**

| | | | | | Was it.....

| | | | | | BRACKETS (2500, 5000, 15000, 50000)

| | | | | | [Bracket results are recorded in EiHol, EiHou, EiHoe, EiHor]

| | | | | |

| | | | | | END FILTER

| | | | | |

| | | | | | END FILTER

| | | | | |

| | | | | | END FILTER

| | | | | |

| | | | | | ELSE

| | | | | |

| | | | | | *IF EiJoint = Yes [EiJoint = Yes]*

| | | | | |

| | | | | | **EIOTH0**

| | | | | | [*Multiple responses to EIOTH0 are recorded in variables EIOTH001 to EIOTH023*]

| | | | | | [*Loop: Responses to EIOTH0 are recorded in variables EIOTH001 to EIOTH020*]

| | | | | | Who else owned the house with [einame1] when [heshe] died?

| | | | | | INTERVIEWER: CODE ALL THAT APPLY

| | | | | | 01 Respondent (you)

| | | | | | 02 Husband/Wife

| | | | | | 03 Partner/cohabitee

```

| | | | | 04 Natural son/daughter
| | | | | 05 Adopted son/daughter

| | | | | 06 Foster son/daughter
| | | | | 07 Step-son/step-daughter/child of partner
| | | | | 08 Son-in-law/daughter-in-law
| | | | | 09 Natural parent
| | | | | 10 Adoptive parent
| | | | | 11 Foster parent
| | | | | 12 Step-parent/parent's partner
| | | | | 13 Parent-in-law
| | | | | 14 Natural brother/sister
| | | | | 15 Half-brother/sister
| | | | | 16 Step-brother/sister
| | | | | 17 Adopted brother/sister
| | | | | 18 Foster brother/sister
| | | | | 19 Brother-in-law/sister-in-law
| | | | | 20 Grandchild
| | | | | 21 Grandparent
| | | | | 22 Other relative (specify at next question)
| | | | | 23 Other non-relative (specify at next question)
| | | | |
| | | | | IF EiOthO = RESPONSE [EiOthO = RESPONSE]
| | | | |
| | | | | LOOP FOR idy:= 4 TO 23
| | | | |
| | | | | IF QFinance.idy IN EiOthO [idy IN EiOthO]
| | | | |
| | | | | | EIOTHN
| | | | | | [Loop: Responses to EIOTHN are recorded in variables EIOTHN01 to
| | | | | | EIOTHN20]
| | | | | | How many [relyouplur[idy]] are you referring to?
| | | | | | Range: 1..20
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | EIOSHARE
| | | | | | [Loop: Responses to EIOSHARE are recorded in variables EIOSHA01 to EIOSHA20]
| | | | | | What share of the house did [iname1] own?

```

| | | | | 1 As a percentage
| | | | | 2 As a fraction
| | | | | 3 As a monetary amount

| | | | |
| | | | | *IF EiOShare = Percent [EiOShare = Percent]*

| | | | |
| | | | | **EIOSHP**
| | | | | *[Loop: Responses to EIOSHP are recorded in variables EIOSHP01 to EIOSHP20]*
| | | | | (What share of the home did [einame1] own?)
| | | | | INTERVIEWER: Give the answer as a percentage.
| | | | | Range: 1..100

| | | | |
| | | | | ELSE
| | | | |
| | | | | *IF EiOShare = Fraction [EiOShare = Fraction]*

| | | | |
| | | | | **EIOSHF**
| | | | | *[Loop: Responses to EIOSHF are recorded in variables EIOSHF01 to EIOSHF20]*
| | | | | (What share of the home did [einame1] own?)
| | | | | INTERVIEWER: Give the answer as a fraction.
| | | | | STRING 15

| | | | |
| | | | | ELSE
| | | | |
| | | | | *IF EiOShare = Amount [EiOShare = Amount]*

| | | | |
| | | | | **EIOSHA**
| | | | | *[Loop: Responses to EIOSHA are recorded in variables EIOSHA01 to EIOSHA20]*
| | | | | (What share of the home did [einame1] own?)
| | | | | INTERVIEWER: Give the answer as an amount.
| | | | | Range: 1..9999997

| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER
| | | | |
| | | | | END FILTER

| | | | |
| | | | | **EIOIN**
| | | | | *[Loop: Responses to EIOIN are recorded in variables EIOIN01 to EIOIN20]*
| | | | | Did only those with joint ownership inherit [einame1]'s share of the house?

| | | | | 1 Yes
| | | | | 2 No
| | | | | 3 Don't know
| | | | |

| | | | | *IF EioIn = No [EioIn = No]*

| | | | |

| | | | | **EIOINW**

| | | | | *[Multiple responses to EIOINW are recorded in variables EIOINW01 to EIOINW23]*

| | | | | *[Loop: Responses to EIOINW are recorded in variables EIOINW01 to EIOINW20]*

| | | | | Who else inherited [einame1]'s share of the home?

| | | | | INTERVIEWER: DO NOT CODE JOINT OWNERS AGAIN

| | | | | 01 Respondent (you)

| | | | | 02 Husband/Wife

| | | | | 03 Partner/cohabitee

| | | | | 04 Natural son/daughter

| | | | | 05 Adopted son/daughter

| | | | | 06 Foster son/daughter

| | | | | 07 Step-son/step-daughter/child of partner

| | | | | 08 Son-in-law/daughter-in-law

| | | | | 09 Natural parent

| | | | | 10 Adoptive parent

| | | | | 11 Foster parent

| | | | | 12 Step-parent/parent's partner

| | | | | 13 Parent-in-law

| | | | | 14 Natural brother/sister

| | | | | 15 Half-brother/sister

| | | | | 16 Step-brother/sister

| | | | | 17 Adopted brother/sister

| | | | | 18 Foster brother/sister

| | | | | 19 Brother-in-law/sister-in-law

| | | | | 20 Grandchild

| | | | | 21 Grandparent

| | | | | 22 Other relative (specify at next question)

| | | | | 23 Other non-relative (specify at next question)

| | | | |

| | | | | LOOP FOR idy:= 4 TO 23

| | | | |

| | | | | *IF QFinance.idy IN EioInW [idy IN EioInW]*

| | | | |

| | | | | **EIOINN**

| | | | | *[Loop: Responses to EIOINN are recorded in variables EIOINN01 to*

EIOINN20]

| | | | | | | | How many [relyouplur[idy]] are you referring to?
| | | | | | | | Range: 1..20
| | | | | | | |
| | | | | | | | END FILTER

| | | | | | | |
| | | | | | | | END FILTER

| | | | | | | |
| | | | | | | | END FILTER

| | | | | | | |
| | | | | | | | ELSE

| | | | | | | |
| | | | | | | | IF EioHwH = RESPONSE [EioHwH = RESPONSE]

| | | | | | | |
| | | | | | | | LOOP FOR idy:= 4 TO 23

| | | | | | | |
| | | | | | | | IF QFinance.idy IN EioHwH [idy IN EioHwH]

| | | | | | | |
| | | | | | | | **EIOHWN**

| | | | | | | | [Loop: Responses to EIOHWN are recorded in variables EIOHWN01 to
EIOHWN20]

| | | | | | | | How many [relyouplur[idy]] are you referring to?
| | | | | | | | Range: 1..20
| | | | | | | |
| | | | | | | | END FILTER

| | | | | | | |
| | | | | | | | END FILTER

| | | | | | | |
| | | | | | | | END FILTER

| | | | | | | |
| | | | | | | | END FILTER

| | | | | | | |
| | | | | | | | IF EioThO.CARDINAL = 1 AND EioThN[EioThO[1].ORD] = 1 AND EioIn

| | | | | | | | = Yes OR EioHwH.CARDINAL = 1 AND EioHwN[EioHwH[1].ORD] = 1
| | | | | | | | [(((EioThO.CARDINAL = 1) AND (EioThN[EioThO[1].ORD] = 1)) AND

| | | | | | | | (EioIn = Yes)) OR ((EioHwH.CARDINAL = 1) AND
| | | | | | | | (EioHwN[EioHwH[1].ORD] = 1))]

| | | | | | | |
| | | | | | | | **EIOHLIV**

| | | | | | | | [Loop: Responses to EIOHLIV are recorded in variables EIOHLI01 to EIOHLI20]

| | | | | | | |
| | | | | | | | INTERVIEWER: ASK OR CODE: Does this person live in the home at present?

| | | | | 1 Yes
| | | | | 2 No
| | | | |
| | | | | ELSE
| | | | |
| | | | | IF EioHLv = Yes [EioHLv = Yes]

| | | | |
| | | | | **EIOHLW**
| | | | | [*Multiple responses to EIOHLW are recorded in variables EIOHLW01 to EIOHLW23*]
| | | | | [*Loop: Responses to EIOHLW are recorded in variables EIOHLW01 to EIOHLW20*]

| | | | | Who lives in the house at present? CODE ALL THAT APPLY.

- | | | | | 01 Respondent (you)
- | | | | | 02 Husband/Wife
- | | | | | 03 Partner/cohabitee
- | | | | | 04 Natural son/daughter
- | | | | | 05 Adopted son/daughter
- | | | | | 06 Foster son/daughter
- | | | | | 07 Step-son/step-daughter/child of partner
- | | | | | 08 Son-in-law/daughter-in-law
- | | | | | 09 Natural parent
- | | | | | 10 Adoptive parent
- | | | | | 11 Foster parent
- | | | | | 12 Step-parent/parent's partner
- | | | | | 13 Parent-in-law
- | | | | | 14 Natural brother/sister
- | | | | | 15 Half-brother/sister
- | | | | | 16 Step-brother/sister
- | | | | | 17 Adopted brother/sister
- | | | | | 18 Foster brother/sister
- | | | | | 19 Brother-in-law/sister-in-law
- | | | | | 20 Grandchild
- | | | | | 21 Grandparent
- | | | | | 22 Other relative (specify at next question)
- | | | | | 23 Other non-relative (specify at next question)

| | | | |
| | | | | ELSE
| | | | |
| | | | | IF EioHLv = No [EioHLv = No]

| | | | |
| | | | | **EIOHSLD**

| | | | | | | *[Loop: Responses to EIOHSLD are recorded in variables EIOHSL01 to EIOHSL20]*

| | | | | | | What has happened to that home?

| | | | | | | 1 It is currently empty

| | | | | | | 2 It is currently being let out (i.e. tenants living there)

| | | | | | | 3 It is currently on the market

| | | | | | | 4 It has already been sold

| | | | | | | 95 Other (specify at next question)

| | | | | | |

| | | | | | | *IF EioHSld = Other [EioHSld = Other]*

| | | | | | |

| | | | | | | **EIOHSO**

| | | | | | | *[Loop: Responses to EIOHSO are recorded in variables EIOHSO01 to EIOHSO20]*

| | | | | | |

| | | | | | | INTERVIEWER: Record what has happened to the home.

| | | | | | | STRING 100

| | | | | | |

| | | | | | | END FILTER

| | | | | | |

| | | | | | | END FILTER

| | | | | | |

| | | | | | | END FILTER

| | | | | | |

| | | | | | | END FILTER

| | | | | | |

| | | | | | | **EIOHA**

| | | | | | | *[Loop: Responses to EIOHA are recorded in variables EIOHA01 to EIOHA20]*

| | | | | | | What [was] the [value] of that home?

| | | | | | | Range: 1..9999997

| | | | | | |

| | | | | | | *IF EioHa = NONRESPONSE [EioHa = NONRESPONSE]*

| | | | | | |

| | | | | | | **EioHab**

| | | | | | | Was it.....

| | | | | | | BRACKETS (50000, 75000, 125000, 500000)

| | | | | | | [Bracket results are recorded in EioHl, EioHu, EioHe, EioHr]

| | | | | | |

| | | | | | | END FILTER

| | | | | | |

| | | | | | | **EIOHMG**

| | | | | | | *[Loop: Responses to EIOHMG are recorded in variables EIOHMG01 to EIOHMG20]*

| | | | Was there any outstanding mortgage on this home (before any insurance
| | | | might have paid the outstanding balance)?

| | | | 1 Yes

| | | | 2 No

| | | |

| | | | *IF EioHMg = Yes [EioHMg = Yes]*

| | | |

| | | | | **EIOHMGI**

| | | | | *[Loop: Responses to EIOHMGI are recorded in variables EIOHMG01 to
EIOHMG20]*

| | | | | Did [EiName1] have any insurance policies that will pay off or have paid
| | | | | off the mortgage either in full or partially?

| | | | | 1 Yes, In full

| | | | | 2 Yes, partially

| | | | | 3 No

| | | | |

| | | | | *IF EioHMgI IN [Part, No] [EioHMgI IN [Part, No]]*

| | | | |

| | | | | | **EIOHMGA**

| | | | | | *[Loop: Responses to EIOHMGA are recorded in variables EIOHMG01 to
EIOHMG20]*

| | | | | | How much was the outstanding balance on this mortgage [mgtxt]?

| | | | | | Range: 1..9999997

| | | | | |

| | | | | | *IF EioHMga = NONRESPONSE [EioHMga = NONRESPONSE]*

| | | | | |

| | | | | | | **EioHMgab**

| | | | | | | Was it.....

| | | | | | | BRACKETS (2500, 5000, 15000, 50000)

| | | | | | | [Bracket results are recorded in EioHl, EioHu, EioHe, EioHr]

| | | | | | |

| | | | | | | **END FILTER**

| | | | | | |

| | | | | | | **END FILTER**

| | | | | | |

| | | | | | | **END FILTER**

| | | | | | |

| | | | | | | **END FILTER**

| | | | | | |

| | | | | | | **END FILTER**

| | | | | | |

| | | | | | | **END FILTER**

|
END FILTER

EIPHY

Did [EiName1] own a business or share in a business, including land or premises?

- 1 Yes
- 2 No

IF Did own a business or share = Yes [Elphy = Yes]

|
EIPHYA

| In total, how much were these business assets worth (after any debts had been paid off on them)?

| Range: 0..9999997

| *IF In total, how much were thes = NONRESPONSE [Elphya = NONRESPONSE]*

| | Elphyab

| | Was it.....

| | BRACKETS (10000, 50000, 150000, 500000)

| | [Bracket results are recorded in Elphl, Elphu, Elphe, Elphr]

| END FILTER

END FILTER

IF Did own a business or share = Yes [Elphy = Yes]

|
EIPHYWH

| *[Multiple responses to EIPHYWH are recorded in variables EIPHYW01 to EIPHYW23]*

| SHOW CARD EI14

| Who inherited these business assets? CODE ALL THAT APPLY.

| INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than respondent.

| 01 Respondent (you)

| 02 Husband/Wife

| 03 Partner/cohabitee

| 04 Natural son/daughter

| 05 Adopted son/daughter

| 06 Foster son/daughter

| 07 Step-son/step-daughter/child of partner

| 08 Son-in-law/daughter-in-law
 | 09 Natural parent
 | 10 Adoptive parent
 | 11 Foster parent
 | 12 Step-parent/parent's partner
 | 13 Parent-in-law
 | 14 Natural brother/sister
 | 15 Half-brother/sister
 | 16 Step-brother/sister
 | 17 Adopted brother/sister

 | 18 Foster brother/sister
 | 19 Brother-in-law/sister-in-law
 | 20 Grandchild
 | 21 Grandparent
 | 22 Other relative (specify at next question)
 | 23 Other non-relative (specify at next question)
 |
 | *IF OthRel IN SHOW CARD EI14 Who inherited [OthRel IN EIPhyWh]*
 | |
 | | **EIPHYWR**
 | |
 | | INTERVIEWER: Please specify the other relative(s).
 | | STRING 80
 | |
 | END FILTER
 |
 | *IF OthNonRe IN SHOW CARD EI14 Who inherited [OthNonRe IN*
 | *EIPhyWh]*
 | |
 | | **EIPHYWN**
 | |
 | | INTERVIEWER: Please specify the other non-relative(s).
 | | STRING 80
 | |
 | END FILTER
 |
 | *IF Resp IN SHOW CARD EI14 Who inherited [Resp IN EIPhyWh]*
 | |
 | | **EIPHYRES**
 | | In total, how much did you inherit from these business assets?
 | | Range: 0..9999997
 | |

```

| END FILTER
|
| IF HusWif IN SHOW CARD EI14 Who inherited [HusWif IN EIPhyWh]
| |
| | EIINHSPS
| | In total, how much did the husband/wife inherit from these business assets?
| | Range: 0..9999997
| |
| END FILTER
|
| IF PartCoh IN SHOW CARD EI14 Who inherited [PartCoh IN EIPhyWh]
| |
| | EIINHPRT
| | In total, how much did the partner/cohabitee inherit from these business assets?
| | Range: 0..9999997
| |
| END FILTER
|
| LOOP FOR idy:= 4 TO 23
| |
| | IF QFinance.idy IN SHOW CARD EI14 Who inherited [idy IN EIPhyWh]
| | |
| | | EINUMREL
| | | [Loop: Responses to EINUMREL are recorded in variables EINUMR04 to EINUMR23]
| | | How many [relatives] are you referring to?
| | | INTERVIEWER: If same relationship, do not include respondent here.
| | | Range: 1..20
| | |
| | | IF EiNumRel = RESPONSE [EiNumRel = RESPONSE]
| | | |
| | | | LOOP FOR idx:= 1 TO EiNumRel
| | | | |
| | | | | EIAMT
| | | | | [Loop: Responses to EIAMT are recorded in variables EIAMT04 to EIAMT23]
| | | | | In total, how much did the [order[idx]] [relative] inherit [fromthese]?
| | | | | INTERVIEWER: Enter amount in pounds.
| | | | | Range: 1..9999997
| | | | |
| | | | | END FILTER
| | | |
| | | END FILTER
| |
|

```

| | END FILTER
| |
| END FILTER
|
END FILTER

*IF QWill.EiBen <> NotYet AND QWill.EiWillB <> No [(QWill.EiBen <> NotYet)
AND (QWill.EiWillB <> No)]*

|
| **EIOTHAS**
| *[Multiple responses to EIOTHAS are recorded in variables EIOTHA01 to EIOTHA24]*
| SHOW CARD EI14

| Excluding any housing, pensions, or businesses [EiName1] had, who inherited the
| rest of [his/her] assets? CODE ALL THAT APPLY.

| INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code
| 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than respondent.

- | 01 Respondent
- | 02 Husband/Wife
- | 03 Partner/cohabitee
- | 04 Natural son/daughter
- | 05 Adopted son/daughter
- | 06 Foster son/daughter
- | 07 Step-son/step-daughter/child of partner
- | 08 Son-in-law/daughter-in-law
- | 09 Natural parent
- | 10 Adoptive parent
- | 11 Foster parent
- | 12 Step-parent/parent's partner
- | 13 Parent-in-law
- | 14 Natural brother/sister
- | 15 Half-brother/sister
- | 16 Step-brother/sister
- | 17 Adopted brother/sister
- | 18 Foster brother/sister
- | 19 Brother-in-law/sister-in-law
- | 20 Grandchild
- | 21 Grandparent
- | 22 Other relative (specify at next question)
- | 23 Other non-relative (specify at next question)
- | 96 No other assets inherited

|
| *IF OthRel IN SHOW CARD EI14 Excluding any [OthRel IN EiOthAs]*

```

| |
| | EIOTHWR
| |
| | INTERVIEWER: Please specify the other relative(s).
| | STRING 80
| |
| | END FILTER
|
| IF OthNonRe IN SHOW CARD EI14 Excluding any [OthNonRe IN EiOthAs]
| |
| | EIOTHWN
| |
| | INTERVIEWER: Please specify the other non-relative(s).
|
| | STRING 80
| |
| | END FILTER
|
| IF Resp IN SHOW CARD EI14 Excluding any [Resp IN EiOthAs]
| |
| | EIOTHRES
| | In total, how much did you inherit from the rest of [his/her] assets?
| | Range: 0..9999997
| |
| | END FILTER
|
| IF HusWif IN SHOW CARD EI14 Excluding any [HusWif IN EiOthAs]
| |
| | EIOTHSPS
| | In total, how much did the husband/wife inherit from the rest of [his/her] assets?
| | Range: 0..9999997
| |
| | END FILTER
|
| IF PartCoh IN SHOW CARD EI14 Excluding any [PartCoh IN EiOthAs]
| |
| | EIOTHPRT
| | In total, how much did the partner/cohabitee inherit from the rest of [his/her]
| | assets?
| | Range: 0..9999997
| |
| | END FILTER
|

```

```

| LOOP FOR idy:= 4 TO 23
| |
| | IF QFinance.idy IN SHOW CARD EI14 Excluding any [idy IN EiOthAs]
| | |
| | | EINUMREL
| | | [Loop: Responses to EINUMREL are recorded in variables EINUMR04 to EINUMR23]
| | | How many [relatives] are you referring to?
| | | INTERVIEWER: If same relationship, do not include respondent here.
| | | Range: 1..20
| | |
| | | IF EiNumRel = RESPONSE [EiNumRel = RESPONSE]
| | | |
| | | | LOOP FOR idx:= 1 TO EiNumRel
| | | | |
| | | | |
| | | | | EIAMT
| | | | | [Loop: Responses to EIAMT are recorded in variables EIAMT04 to EIAMT23]
| | | | | In total, how much did the [order[idx]] [relative] inherit [fromthese]?
| | | | | INTERVIEWER: Enter amount in pounds.
| | | | | Range: 1..9999997
| | | | |
| | | | | END FILTER
| | | |
| | | | END FILTER
| | |
| | | END FILTER
| |
| | END FILTER
|
| END FILTER
|
END FILTER

IF QWill.EiBen = NotYet [QWill.EiBen = NotYet]
|
| EIAMPROB
| Excluding any housing, pensions, or businesses [EiName1] had, what was the total
| value of these other assets?
| Range: 0..9999997
|
END FILTER

EILI
Did [EiName1] have any life insurance policies which paid out on [hisher] death?
1 Yes

```

2 No

IF Did have any life insurance = Yes [EiLI = Yes]

|

| **EILIWH**

| *[Multiple responses to EILIWH are recorded in variables EILIWH01 to EILIWH23]*

| SHOW CARD EI14

| Who were the beneficiaries of the life insurance policies? CODE ALL THAT APPLY.

| INTERVIEWER: Only code once for respondent. For example if respondent is son or daughter code

| 'Respondent', and not son or daughter. Only code 'Son' or 'Daughter' for those other than

| respondent.

| 01 Respondent (you)

| 02 Husband/Wife

| 03 Partner/cohabitee

| 04 Natural son/daughter

| 05 Adopted son/daughter

| 06 Foster son/daughter

| 07 Step-son/step-daughter/child of partner

| 08 Son-in-law/daughter-in-law

| 09 Natural parent

| 10 Adoptive parent

| 11 Foster parent

| 12 Step-parent/parent's partner

| 13 Parent-in-law

| 14 Natural brother/sister

| 15 Half-brother/sister

| 16 Step-brother/sister

| 17 Adopted brother/sister

| 18 Foster brother/sister

| 19 Brother-in-law/sister-in-law

| 20 Grandchild

| 21 Grandparent

| 22 Other relative (specify at next question)

| 23 Other non-relative (specify at next question)

|

| *IF OthRel IN SHOW CARD EI14 Who were the [OthRel IN EiLIWh]*

|

| | **EILIWR**

| |

| | INTERVIEWER: Please specify the other relative(s).

| | STRING 80

| |


```

| END FILTER
|
| IF OthNonRe IN SHOW CARD EI14 Who were the [OthNonRe IN EiLIWh]
| |
| | EILWN
| |
| | INTERVIEWER: Please specify the other non-relative(s).
| | STRING 80
| |
| END FILTER
|
| EILIA
| How much in total was the pay out from the life insurance?
| Range: 1..9999997
|
| LOOP FOR idx:= 1 TO 24
|
| |
| | IF idx IN SHOW CARD EI14 Who were the [idx IN EiLIWh]
| | |
| | | EILIB
| | | [Loop: Responses to EILIB are recorded in variables EILIB01 to EILIB24]
| | | How much did [you] receive from these life insurance policies.
| | | Range: 1..9999997
| | |
| | | IF EiLIb[idx] = NONRESPONSE [EiLIb[idx] = NONRESPONSE]
| | | |
| | | | EiLIab
| | | | Was it.....
| | | | BRACKETS (2000, 10000, 50000, 300000)
| | | | [Bracket results are recorded in EiLII, EiLIu, EiLIe, EiLIr]
| | | |
| | | | END FILTER
| | |
| | | END FILTER
| |
| END FILTER
|
| END FILTER
|
END FILTER

```

EIENDA

We have asked you many questions about numerous aspects of [EIName1]'s health and finances, and we want to thank you very much for your assistance with them. Is there

anything else you would like to add about [EIName1] in [hisher] last year of life?

INTERVIEWER: If nothing to say, type None and press .

STRING 500

EIENDB

Thank you once again for all the information you have given us. It will prove extremely useful in helping us to understand how people fare at the end of their lives, and in forming policies which can help them. END

Range: 1..1

IF Admin.PAdrCheck = Triggered [PAdrCheck = Triggered]

|

| **ADRSTOP**

| NURSE: You need to satisfy the address check (AdrField) before going any further in this questionnaire. Press and select ELSAExit to enter the first line of the address on the NRF label.

| 1 Press

|

END FILTER

MENUNOTE

Reminder/note for opening menu (optional).

STRING 50

CHOICE

INTERVIEWER: Do you now want to...

1 ..return to the main menu,

5 or, complete the admin details and prepare for return to Head Office?

INTERVIEWER: Do not select code 5 until you are sure you wish to send the schedule to head office.

IF INTERVIEWER: Do you now = Admin OR INTERVIEWER: Do you now want t = Admin [(Choice = Admin) OR (VChoice = Admin)]

|

| **OUTCOME**

|

| INTERVIEWER: Record final outcome code.

| 113 Complete face-to-face interview

| 213 Partial face-to-face interview

| 323 No contact with anyone at the household

| 333 No contact with any responsible adult at the household

| 413 Office Refusal

| 433 Refusal at introduction / before interview
 | 443 Refusal during interview
 | 453 Broken appointment - No re-contact
 | 513 Ill at home during survey period
 | 523 Away or in hospital all survey period
 | 533 Physically or mentally unable/incompetent
 | 543 Language difficulties
 | 563 OFFICE USE ONLY - Other Unproductive
 | 613 OFFICE APPROVAL ONLY - Not attempted
 | 623 Inaccessible
 | 633 Unable to locate address
 | 643 Unknown whether address contains residential housing
 | 653 Residential address - unknown whether occupied
 | 673 Other unknown eligibility
 | 703 Address does not exist
 | 713 Not yet built/under construction
 | 723 Demolished/derelect
 | 733 Vacant/empty
 | 743 Non-residential address e.g. business, school, office, factory etc

 | 753 Address occupied, no resident household e.g. holiday/weekend homes
 | 763 Communal Establishment/Institution (no private dwellings)
 | 793 Other Ineligible
 | 923 Telephone interview required
 | [Don't Know and Refusal are not allowed]
 |
 | *IF INTERVIEWER: Record final ou = Out613 [Outcome = Out613]*
 | |
 | | **INFO**
 | |
 | | INTERVIEWER: Were you given contact details for a potential exit respondent?
 | | 1 Yes
 | | 2 No
 | |
 | | ELSE
 | |
 | | **NUMTRACE**
 | |
 | | INTERVIEWER: Including the address on the front of the ERF, how many addresses did you
 | | personally visit? Only include addresses you tried to contact because you thought a potential exit
 | | respondent was resident.
 | | Range: 1..10
 | | [Don't Know and Refusal are not allowed]

```

| |
| | END FILTER
| |
| | IF INTERVIEWER: Were you given = Yes OR INTERVIEWER: Record final ou <>
| | Out613 [(Info = Yes) OR (Outcome <> Out613)]
| |
| | LIVSITU
| |
| | INTERVIEWER:Code situation of (potential) exit interview respondent. If more than one person
| | nominated, code answer for last exit respondent.
| | 1 Lived in the same household as deceased
| | 2 Lived in a different household to deceased
| | 3 Don't know
| |
| | STADCO
| |
| | INTERVIEWER: Is he/she the stable address contact?
| | 1 Yes
| | 2 No
| |
| |
| | NAMCH
| |
| | INTERVIEWER:Enter the name of the exit respondent if different to that entered in the ELSA main
| | admin block. Else, press
| | STRING 30
| |
| | ADRCHA
| |
| | INTERVIEWER:Enter address for exit respondent if different to that entered in the ELSA main admin
| | block. Else, press Address line 1:
| | STRING 30
| |
| | IF INTERVIEWER:Enter address = RESPONSE [AdrChA = RESPONSE]
| | |
| | | ADRCHB
| | |
| | | INTERVIEWER:Enter address for exit respondent. Address line 2: (Just press if no more to
| | | add.)
| | | STRING 30
| | | [Don't Know and Refusal are not allowed]
| | |
| | | IF INTERVIEWER:Enter address <> EMPTY [AdrChB <> EMPTY]

```

```

| | | |
| | | | ADRCHC
| | | |
| | | | INTERVIEWER:Enter address for exit respondent. Address line 3: (Just press if no more
| | | | to add.)
| | | | STRING 30
| | | | [Don't Know and Refusal are not allowed]
| | | |
| | | | IF INTERVIEWER:Enter address <> EMPTY [AdrChC <> EMPTY]
| | | | |
| | | | | ADRCHD
| | | | |
| | | | | INTERVIEWER:Enter address for exit respondent. Address line 4: (Just press if no
| | | | | more to add.)
| | | | | STRING 30
| | | | | [Don't Know and Refusal are not allowed]
| | | | |
| | | | | IF INTERVIEWER:Enter address <> EMPTY [AdrChD <> EMPTY]
| | | | | |
| | | | | | ADRCHE
| | | | | |
| | | | | |
| | | | | | INTERVIEWER:Enter address for exit respondent. Address line 5: (Just press if no
| | | | | | more to add.)
| | | | | | STRING 30
| | | | | | [Don't Know and Refusal are not allowed]
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER
| | | | | |
| | | | | | END FILTER
| | | |
| | | | ADRCHF
| | | |
| | | | INTERVIEWER:Enter address for exit respondent. Postcode: (Just press if none.)
| | | | STRING 8
| | | | [Don't Know and Refusal are not allowed]
| | | |
| | | | END FILTER
| | | |
| | | | TELCH
| | | |

```

| | INTERVIEWER:Enter telephone number if different to that entered in the ELSA main admin block.
| | Include standard code. If not obtained, press .
| | STRING 14
| |
| END FILTER
|
| **INTDONE**
|
| INTERVIEWER: Have you finished this questionnaire? Code 1 (Yes) signals that this questionnaire is
| ready for return to the Head Office.
| 1 Yes
| 2 No
|
END FILTER